

The election, the polls, and aftermath

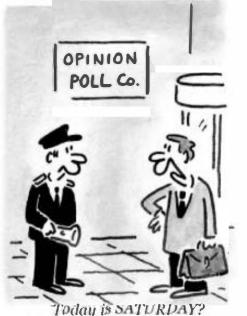
Ben Page, Chief Executive, Ipsos MORI

Ben.page@ipsos.com

@benatipsosmori

Taking a hammering...





Today is SATURDAY? Well, I didn't see that coming'



Charlie Brooker @charltonbrooker



According to the latest IPSOS / Mori poll I'm about to climb inside a cardboard hen and float away to medieval France.



Jason Groves @JasonGroves1 🗘 🔩 Follow

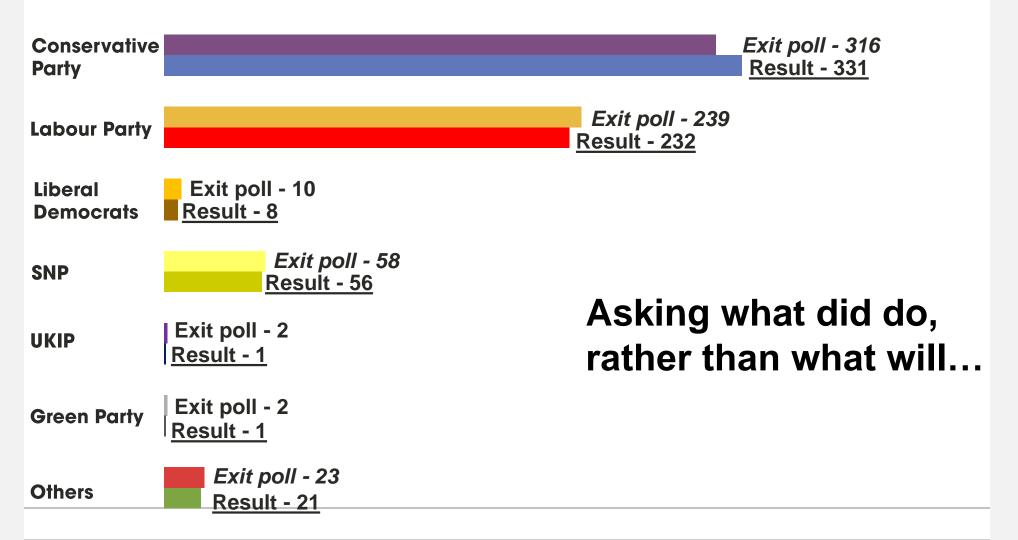
Relaxed Cameron gives impromptu press conference ahead of 1922 committee. On YouGov's polling: 'I'm going to sue the for my ulcers'

...



Before | begin... don't forget the Exit Poll did well

The Exit Poll did extraordinarily well - again...





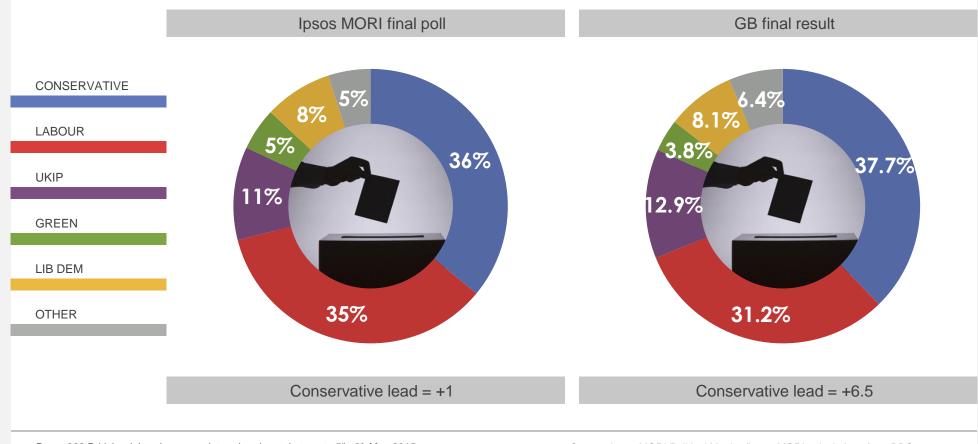
Focus was on difficulty of predicting "challenger parties" – but actually did pretty well on that...

...all with average error of less than 1.5 percentage points: polls caught SNP and UKIP surge, Lib Dem collapse, Greens soft

Problem was Conservative and Labour vote shares...

Our final poll – all parties less than 2% points away from actual – except Labour, overestimated

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: 862 British adults who are registered and certain to vote 5th -6th May 2015

Source: Ipsos MORI Political Monitor/Ipsos MORI calculations from BBC reports

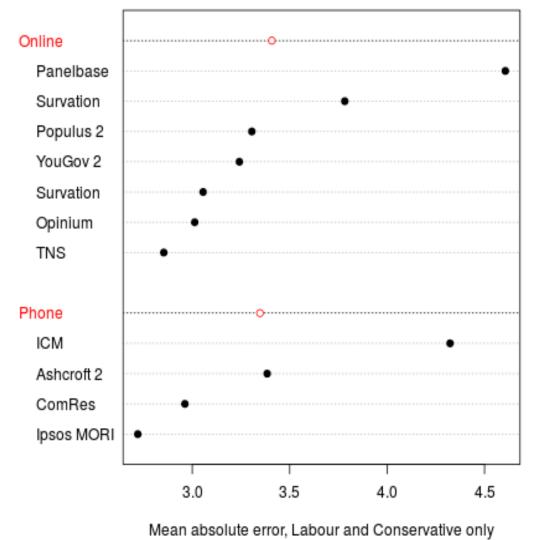


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Record of the final polls in Britain

	Con	Lab	Lib/Alliance/ LibDem	Average "error"
1959	0	+1	0	0.33
1964	+1	+1	-1	1.00
1966	-1	+3	-1	1.67
1970	-2	+4	-1	2.33
February 1974	0	-2	+2	1.33
October 1974	-2	+2	0	1.33
1979	0	+1	0	0.33
1983	+2	-2	0	1.33
1987	-1	+2	-1	1.33
1992	-5	+4	+1	3.33
1997	0	+3	-1	1.33
2001	-1	+3	-1	1.67
2005	0	+1	0	0.33
2010	-1	-2	+3	2.00
2015	-2	+4	+1	2.33
				Ipsos

Average percentage point error on Conservative/Labour vote share



We got highest Conservative share and lowest error on this key calculation of who would be largest party...

Source: Chris Hanretty, University East Anglia

Number of possible reasons for error...

Late swing? Shy Tories? Sampling error? Labour turnout?

BPC Inquiry to unpick...

Will be more than one reason, and may vary by pollster – unlike 1992...

But for us, relatively clear...

Polls got the final prediction wrong – but direction of travel was fairly clear for last year...

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW? Election 2010 post 2012 2013 2014 2011 campaign **GE** average average average average average average 50 45 38 40 35 33 35 30 35 31 25 20 15 10 5 0

Jun 10 Aug 10 Oct 10 Dec 10 Feb 12 Apr 12 Jun 12 Aug 12 Oct 12 Dec 12 Feb 13 Apr 13 Jun 13 Aug 13 Oct 13 Dec 13 Feb 14 Apr 14 Jun 14 Aug 14 Oct 14 Feb 15 Apr 15 Dec 14 Apr 11 Aug 11 Oct 11 Dec 11 Feb 11 Jun 11



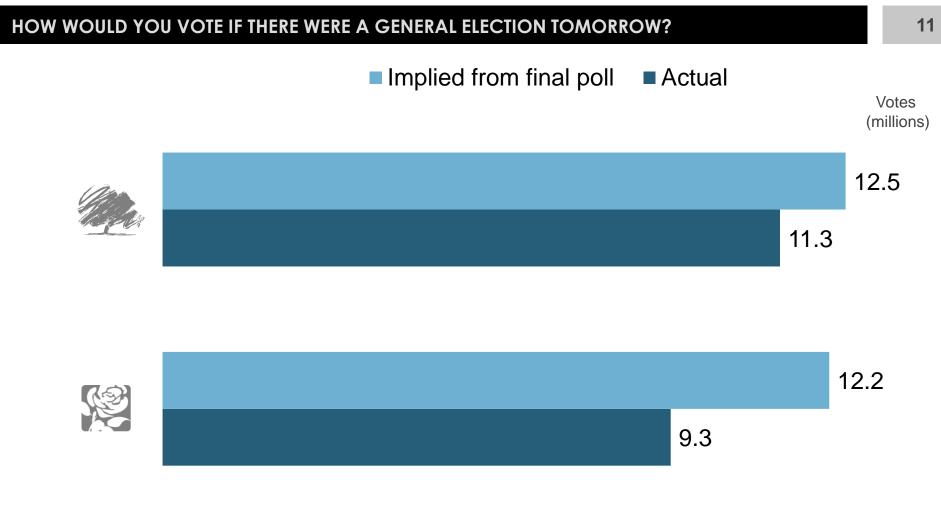
Base: c.500-600 British adults certain to vote each month

Source: Ipsos MORI Political Monitor



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'Shy Tories' not our problem – instead 'Lazy Labour'

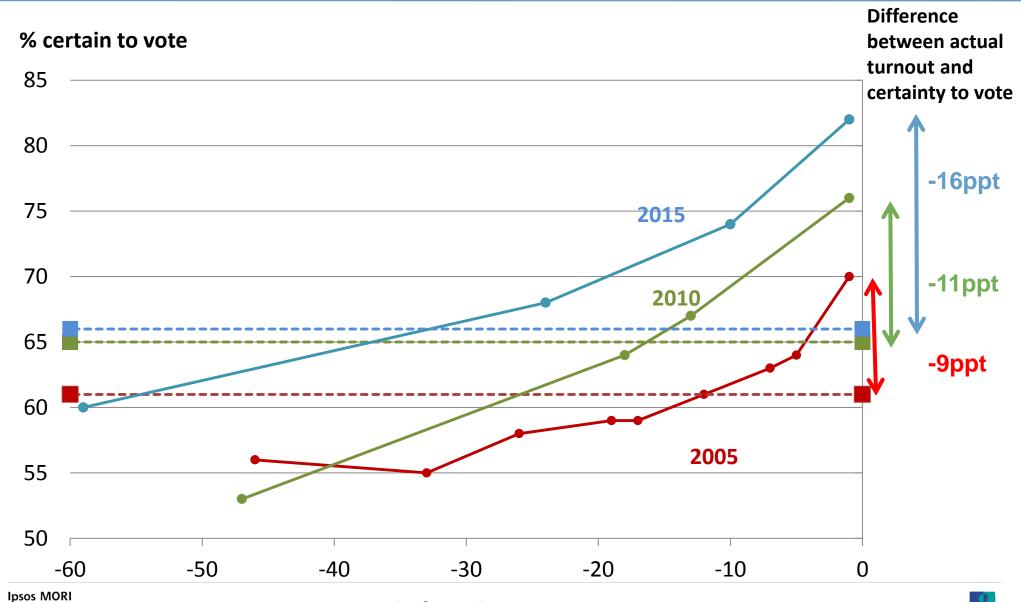


Base: 1,186 British adults 18+, 5th - 6th May 2015

Source: Ipsos MORI Political Monitor/Ipsos MORI calculations from BBC reports



Turnout lower than we predicted. Normally c10 percentage points lower than claimed, but 16 percentage points in 2015



losos

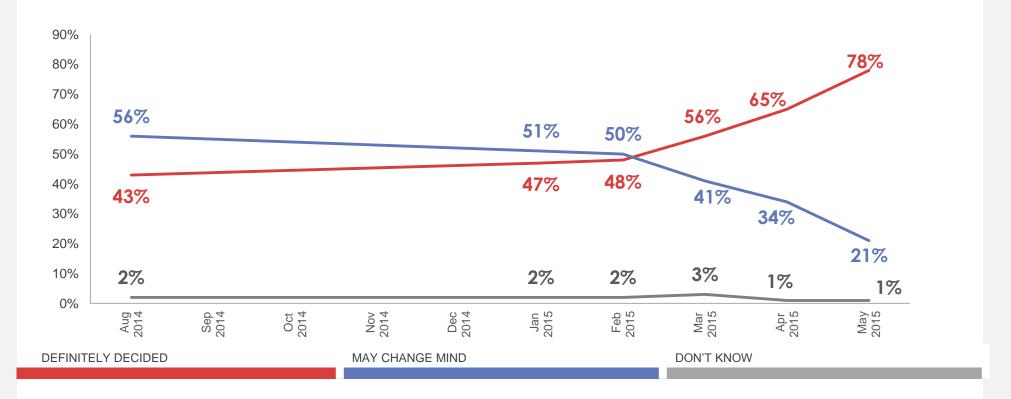
Social Research Institute

© Ipsos MORI

Days before election

Late swing could have played a role – 21% said may still change mind on May 6. Convenient explanation for pollsters, but probably not the key factor...

HAVE YOU DEFINITELY DECIDED TO VOTE FOR THE CONSERVATIVE PARTY/ LABOUR PARTY/ LIBERAL DEMOCRATS/ GREENS/ UKIP/ SNP/PLAID CYMRU OR IS THERE A CHANCE YOU MAY CHANGE YOUR MIND BEFORE YOU VOTE?



Base: All registered expressing a preference (923), 5th -6th May 2015

Source: Ipsos MORI

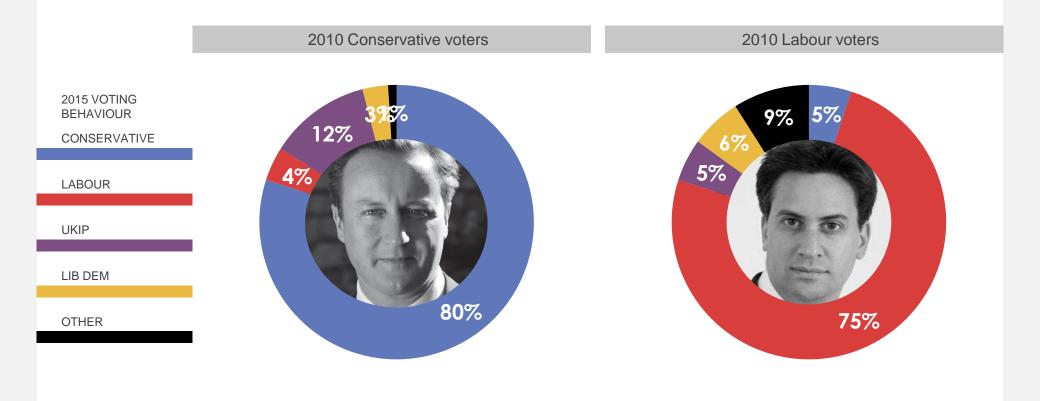


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Conservatives held on to as much of 2010 vote as Labour (so starting from higher base), and little direct Con-Lab switching

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW? AMONG 2010 CONSERVATIVE AND LABOUR VOTERS

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Base: 260 2010 Conservative voters / 233 2010 Labour voters 5th -6th May 2015 registered and certain to vote

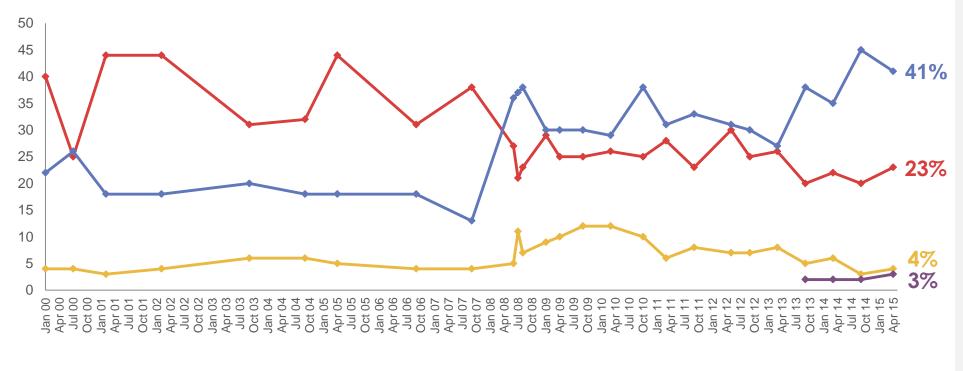


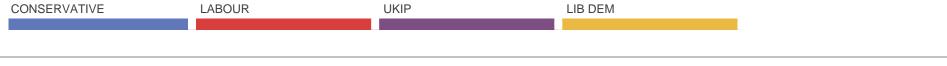
Conservatives IN POWER



Conservatives' led on the "economy stupid"...

WHICH PARTY DO YOU THINK HAS THE BEST POLICIES ON MANAGING THE ECONOMY THE CONSERVATIVES, LABOUR, LIBERAL DEMOCRATS OR SOME OTHER PARTY?





Base: c.1,000 British adults each month

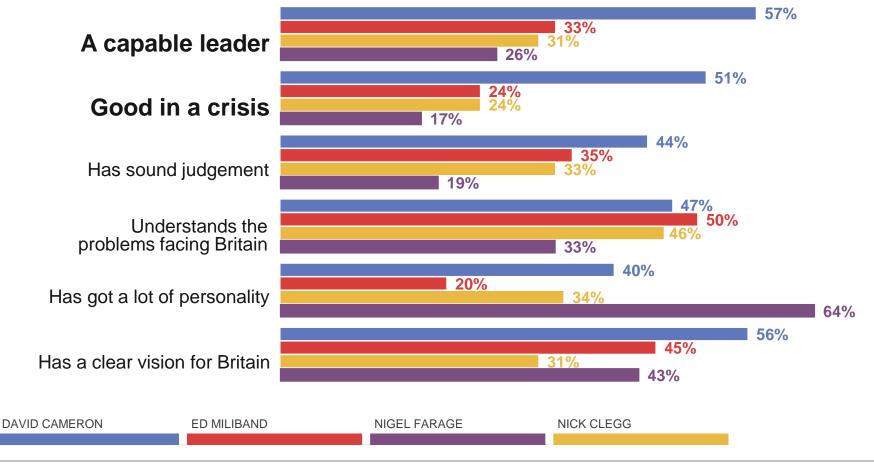
Source: Ipsos MORI Political Monitor



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Ed trailed Cameron on key attributes..

I AM GOING TO READ OUT SOME THINGS BOTH FAVOURABLE AND UNFAVOURABLE THAT HAVE BEEN SAID ABOUT VARIOUS POLITICIANS. WHICH OF THESE, IF ANY, DO YOU THINK APPLY TO...



Base: 1,000 British adults 18+, 12th – 15th April 2015. Split sample for Farage (493) and Clegg (507)



Record levels of macro-optimism – but not felt in people's pockets

DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?

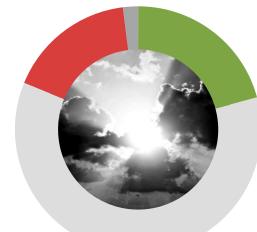
IN 2015, DO YOU THINK THAT EACH OF THE FOLLOWING WILL RISE, FALL, OR STAY ABOUT THE SAME LEVEL? YOUR OWN STANDARD OF LIVING

Economic optimism - April 2015

Standard of living over next 12 months – December 2014



IMPROVE	42 %
STAY THE SAME	27 %
GET WORSE	21%
DON'T KNOW	11%
EOI = +21	



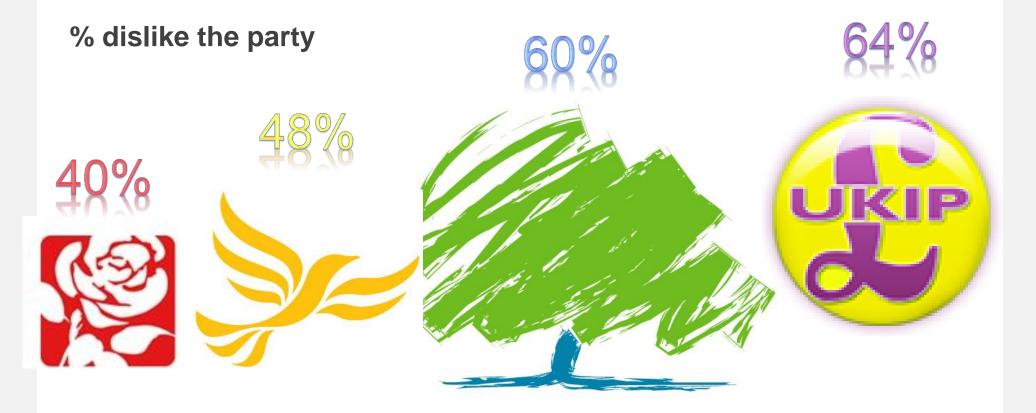
RISE	21%
STAY THE SAME	61%
FALL	17%
DON'T KNOW	2%

Base: 1,000 British adults 18+, 12th - 15th April 2015



And still much more disliked than Labour

WHICH OF THESE STATEMENTS COMES CLOSEST TO YOUR VIEWS OF ... LEADER AND ... PARTY?



Base: 1,025 British adults aged 18+, 8-11 March 2015



INFORMATION OVERLOAD



Prediction (10 p.m.): lain Dale (10:02 p.m.):Result:Con 307 seatsThe Lib Dems areCon 307 seatsLab 255 seatsonly predicted to getLab 258 seatsLD 59 seats59 seats. I'll runLD 57 seatsnaked downWhitehaVhiteha

true

if that turns out to be

POLLSTERS MORI and NOP were celebrating last night after they predicted Labour's 66-seat majority precisely on election night. They spoke to 18,000 voters as they set polling stations in 120 nand-picked seats. The exit poll results — Labour 37 per cent support, Tories 33 per cent and Lib Dems 22 per cent — enabled BBC and ITV to give the correct majority from 10pm.

SDAT

THANK YOU

puses of Par

of London • Trafelger

ben.page@ipsos.com

@benatipsosmori