# WHAT WORRIES THE



SEPTEMBER 2016

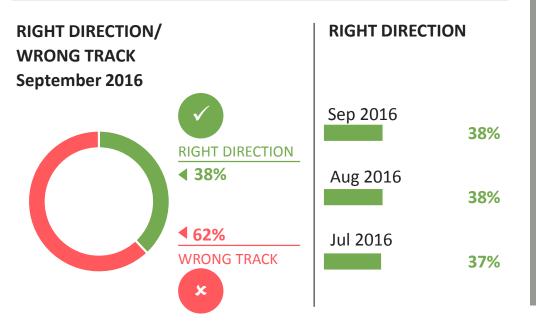


# WORLD SUMMARY: SEPTEMBER 2016

The majority (62%) of people around the world think things in their country are on the wrong track.

Unemployment currently occupies the top spot for global concern with 38% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

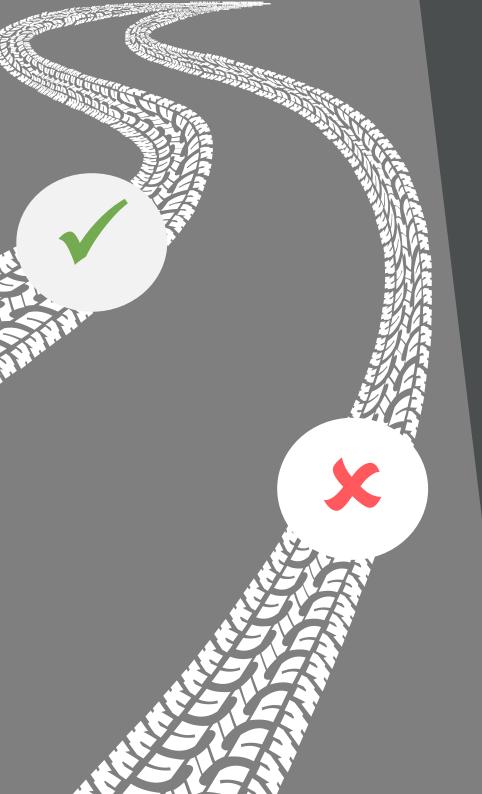


Which three of the following topics do you find the most worrying in your country?\*

			_	e compared vious month:
			Aug 2	016
UNEMPLOYMENT		38%	<b>A</b>	+2
FINANCIAL/POLITICAL CORRUPTION	<b>5</b>	33%	<b>A</b>	+1
POVERTY & SOCIAL INEQUALITY	†	33%	<b>A</b>	+1
CRIME & VIOLENCE		30%	<b>A</b>	+1
HEALTHCARE	4	22%	<b>A</b>	+1

Base: Representative sample of adults aged 16-64 in 25 participating countries. c.18,000 per month Source: Global Advisor

<sup>\*</sup>Please note that participants in China were not shown the full list of topics for this question. Financial/political corruption, poverty and social inequality, taxes, and rise of extremism were excluded from the list shown to Chinese participants.

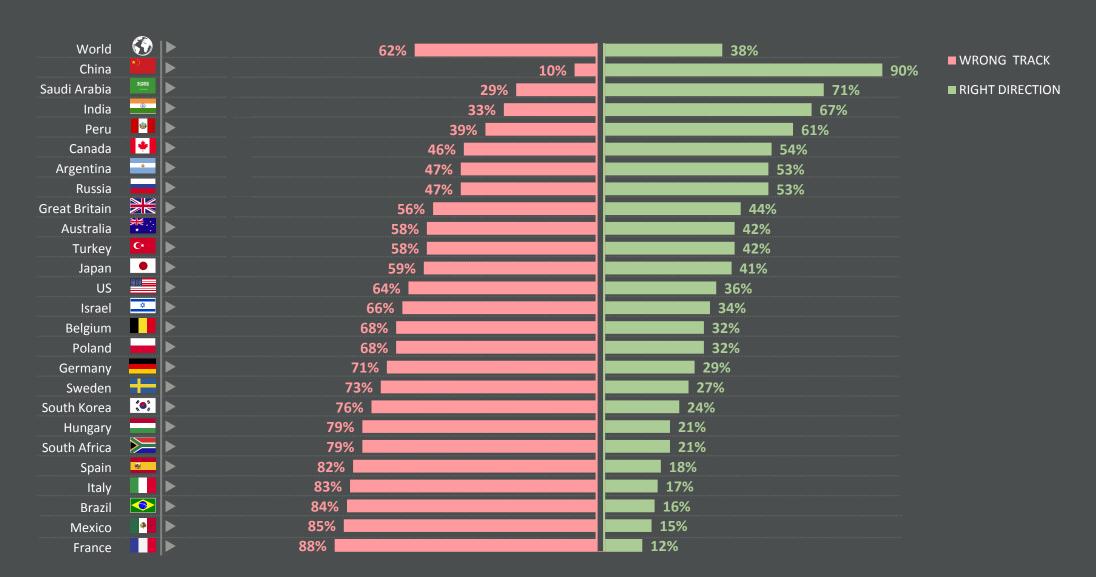


RIGHT
DIRECTION
WRONG
TRACK

- Country comparisons
- Trends over time: world

# **COUNTRY COMPARISON**

# RIGHT DIRECTION/WRONG TRACK



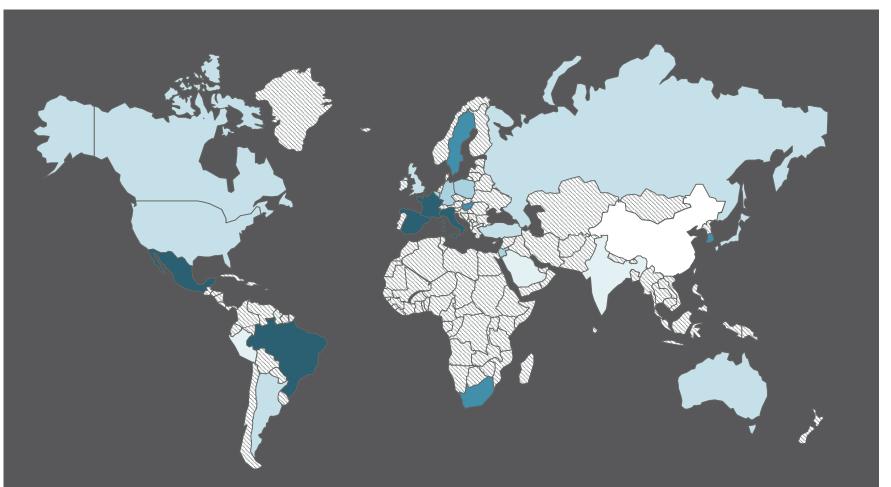
Base: Representative sample of 18,014 adults aged 16-64 in 25 participating countries, August 26th - September 9th 2016



# % WHO THINK THEIR COUNTRY IS GOING IN THE

# RIGHT DIRECTION: September 2016

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



% RIGHT DIRECTION

90-100%

55-89%

36-54%

29-35%

19-28%

7-18%

Countries not included

Base: Representative sample of 18,014 adults aged 16-64 in 25 participating countries, August 26th - September 9th 2016



# WORLD: RIGHT DIRECTION

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

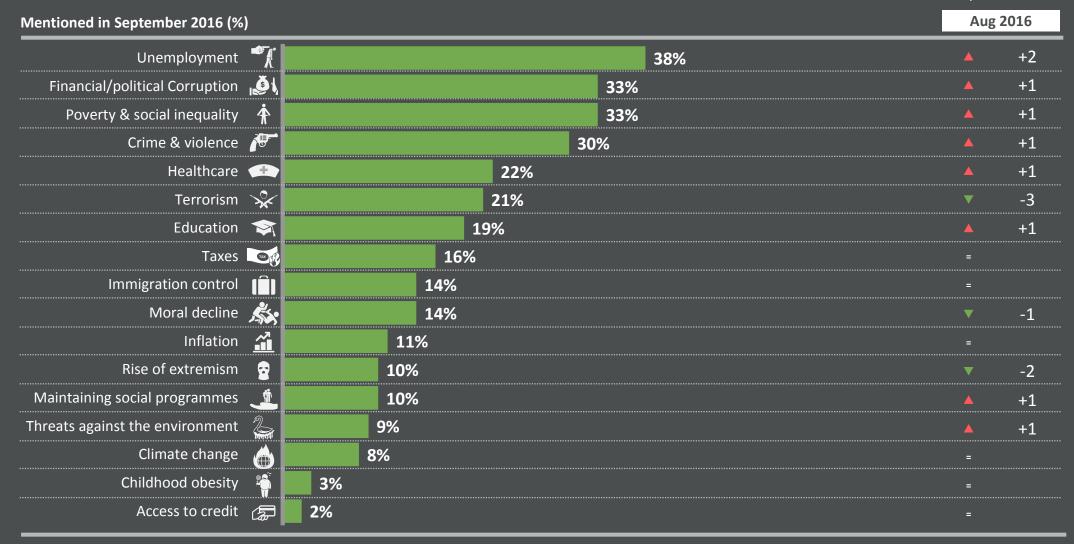


Base: Representative sample of adults aged 16-64, c.18,000 – 20,000 per month.

### WORLD WORRIES

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



Base: Representative sample of adults aged 16-64. September 2016: 18,014; August 2016: 18,042. Source: Global Advisor



# THE WORLD'S CURRENT TOP 5 WORRIES:

# LONG-TERM TRENDS

### Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of adults aged 16-64, c.18,000-20,000 per month. Source: Global Advisor





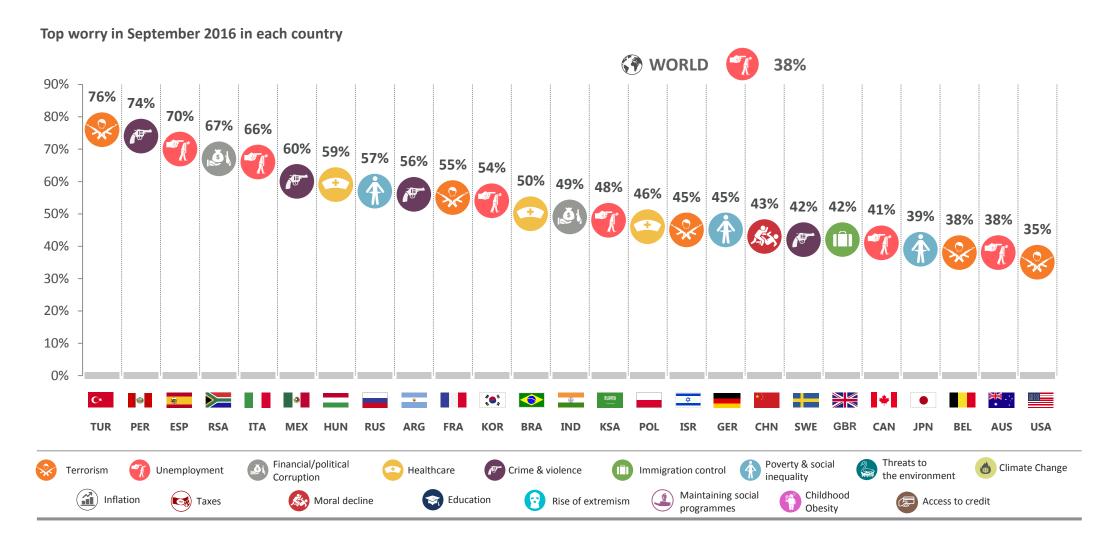
# WORLD WORRIES COUNTRY COMPARISON

- Top concern by country
- Top 3 concerns by country
- Country comparison of Great Britain's top 5 concerns



# MOST WORRYING ISSUE BY COUNTRY

### Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of 18,014 adults aged 16-64 in 25 participating countries, August 26th - September 9th 2016 Source: Global Advisor



### TOP 3 MOST WORRYING ISSUES BY COUNTRY

Which three of the following topics do you find the most worrying in your country?

Top 3 worries in September 2016 in each country





Terrorism



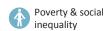


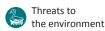
Financial/political Corruption











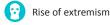


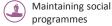




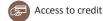












Base: Representative sample of 18,014 adults aged 16-64 in 25 participating countries, August 26th - September 9th 2016 Source: Global Advisor





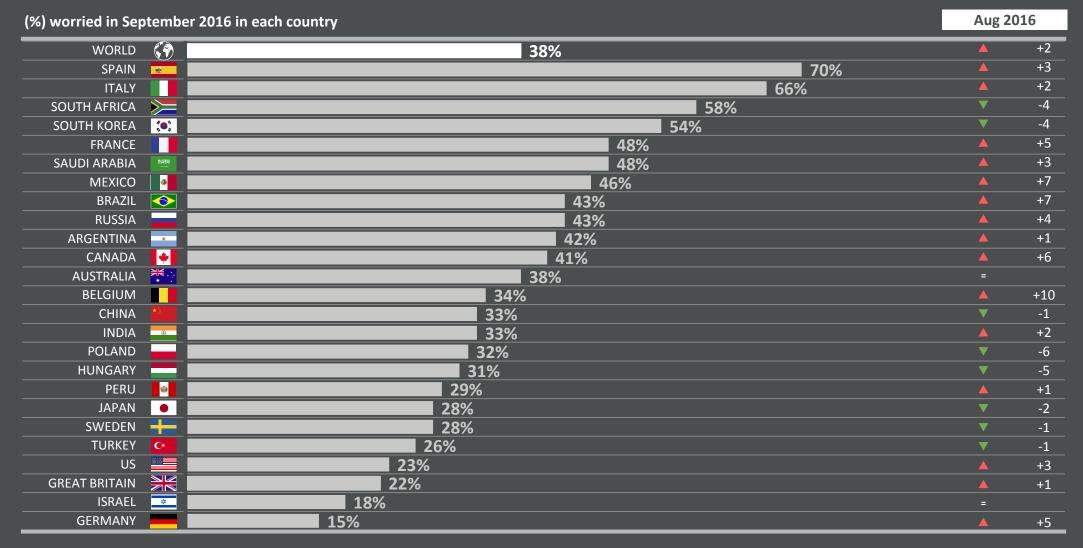
# WORLD WORRIES COUNTRY COMPARISON

• Country comparison of all 17 concerns

# 1 | UNEMPLOYMENT AND JOBS

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

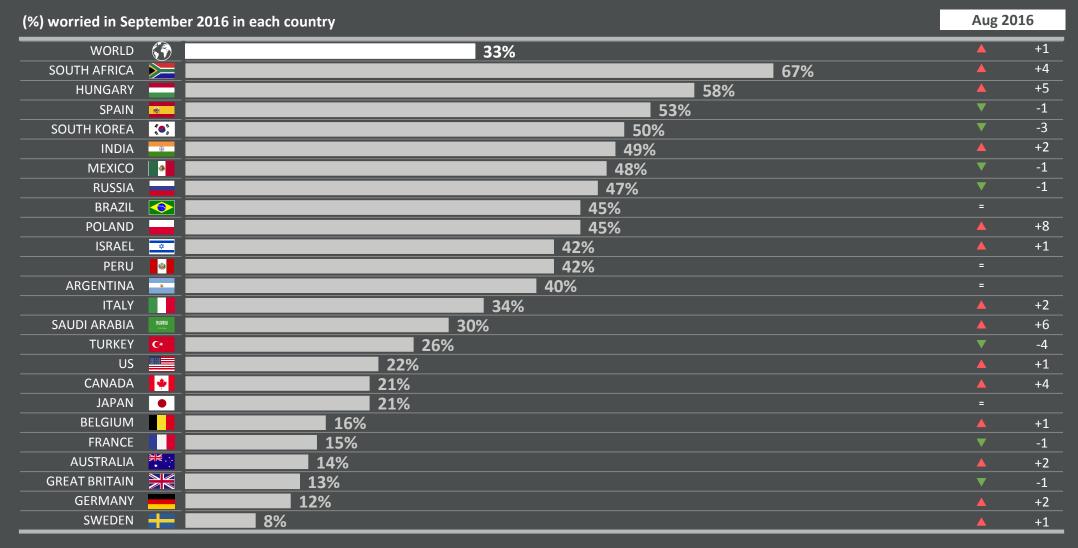




# 2 | FINANCIAL/POLITICAL CORRUPTION

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

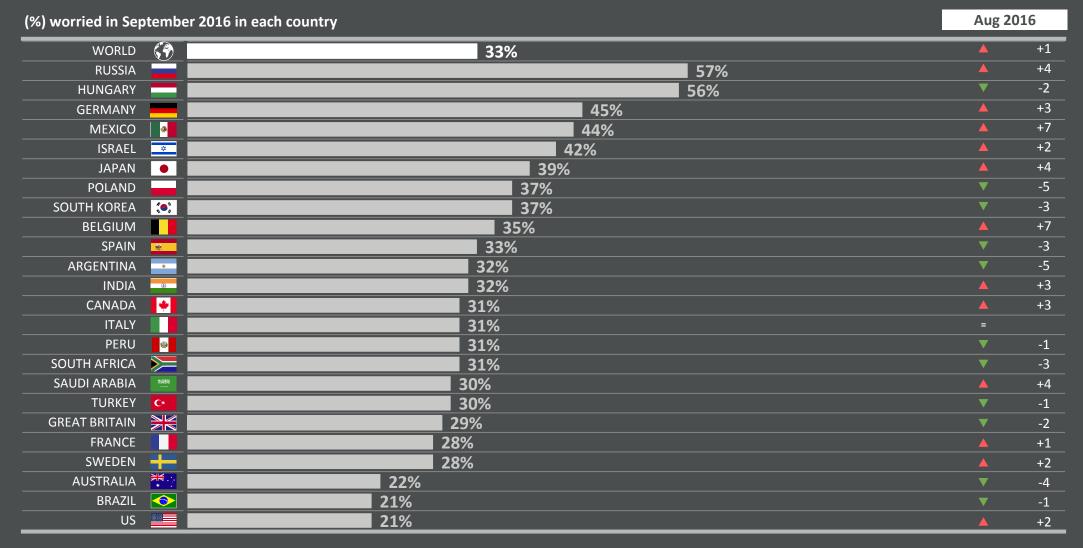




# 3 | POVERTY & SOCIAL INEQUALITY

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

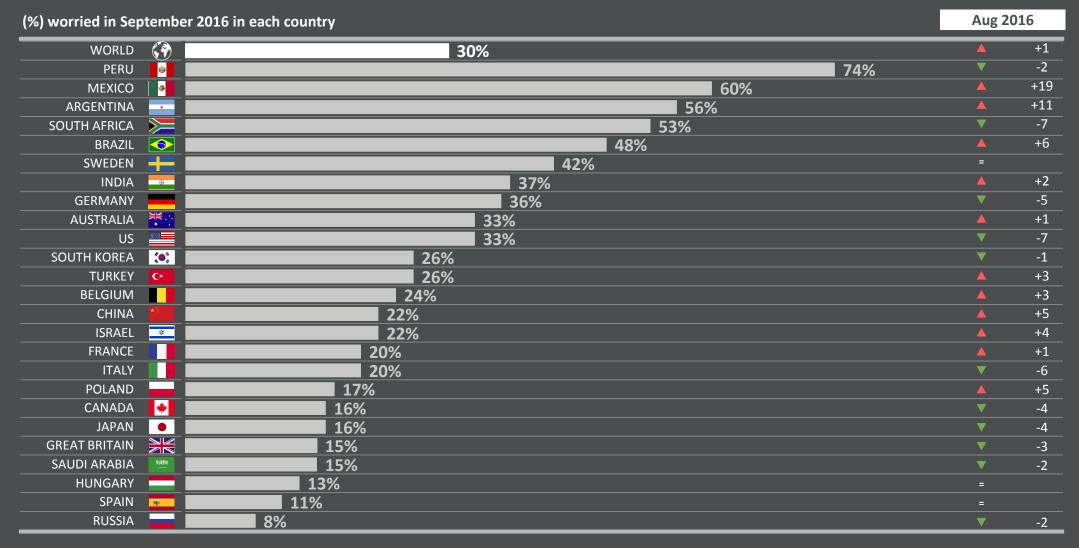




# 4 | CRIME & VIOLENCE

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

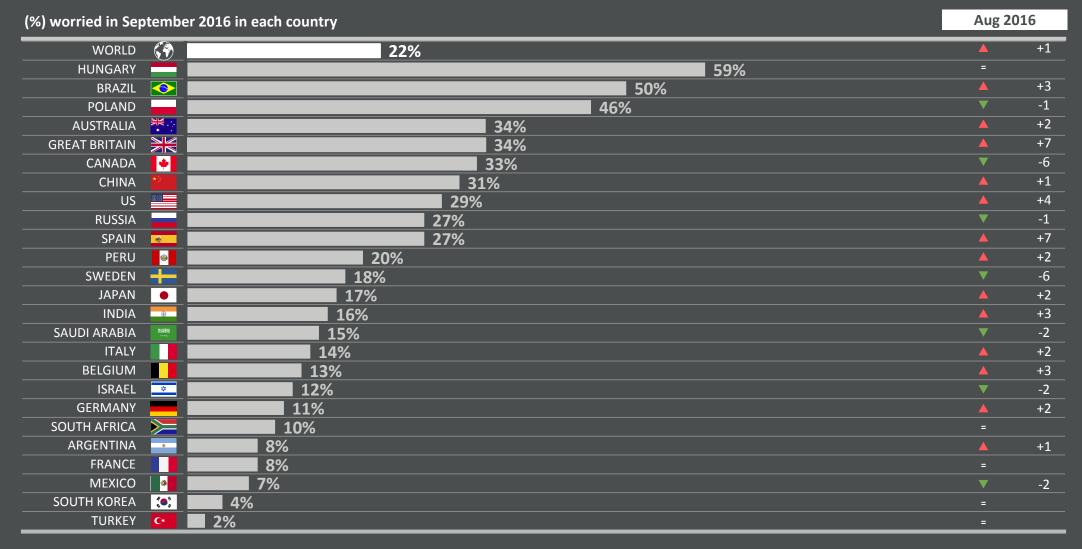




# 5 | HEALTHCARE

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

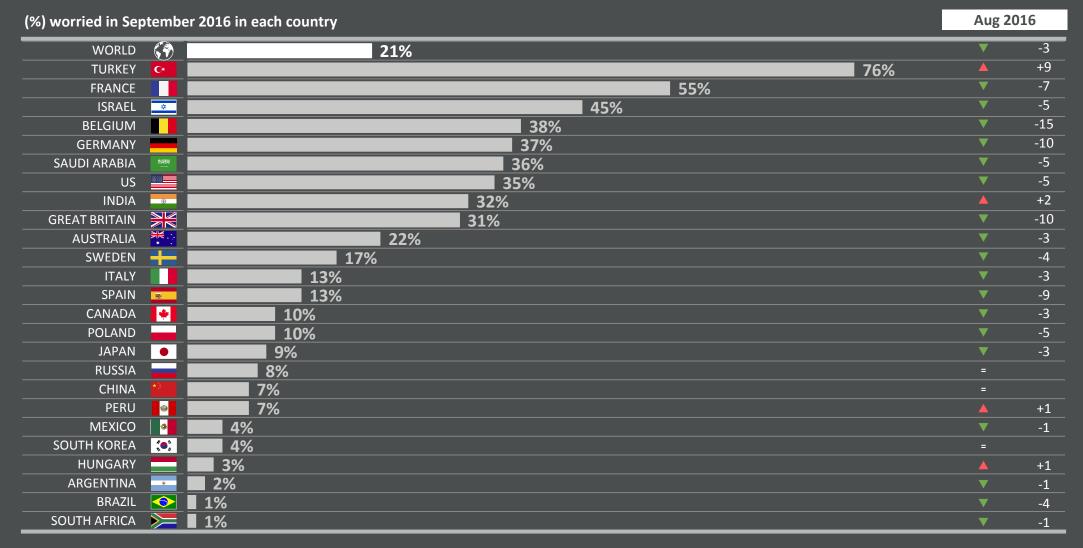




# 6 | TERRORISM

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

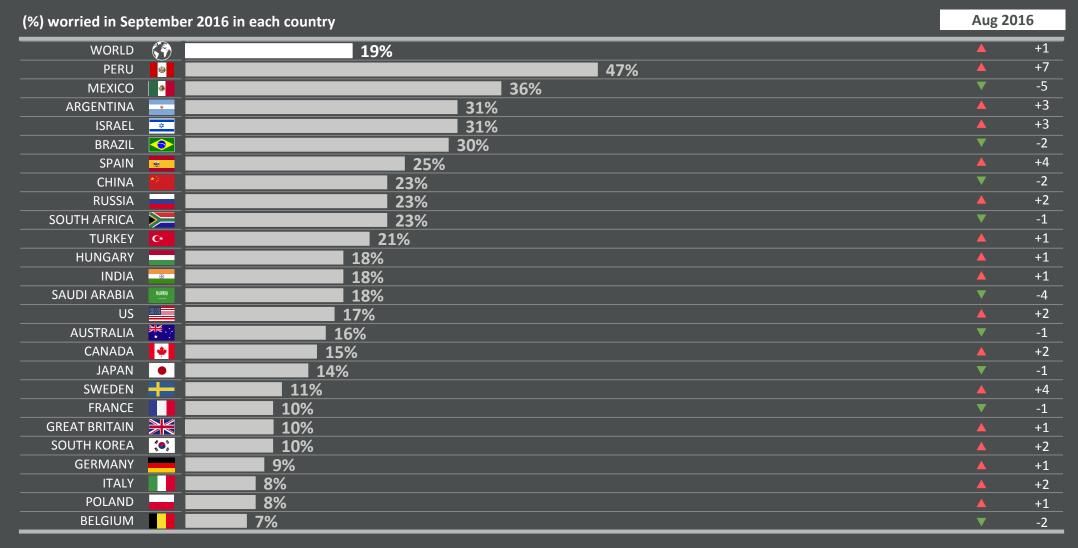




# 7 | EDUCATION

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:





# 8 | TAXES

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Sep	tembe	er 2016 in each country	Aug 2	016
WORLD		16%	=	
ITALY		40%	<b>A</b>	+1
CANADA	*	32%	=	
BELGIUM		28%	▼	-4
FRANCE		28%	<b>A</b>	+4
POLAND		24%	=	
JAPAN	•	23%	▼	-1
BRAZIL		21%	▼	-4
ISRAEL	*	21%	=	
SOUTH KOREA	<b>(•</b> )	18%		-1
AUSTRALIA	* :	17%	<u> </u>	+3
TURKEY	C+	15%	=	
US		15%	<u> </u>	+1
ARGENTINA	*	14%		-6
SOUTH AFRICA		13%		+6
INDIA	-	12%	<b></b>	-2
SPAIN	撥	12%		+1
RUSSIA		11%	=	
GREAT BRITAIN		10%		+2
HUNGARY		10%		+1
MEXICO		10%	<b>V</b>	-8
GERMANY		9%		+2
SAUDI ARABIA	5.910	9%		+5
SWEDEN	#	9%		+2
PERU	<b>@</b>	5%	▼	-3

# 9 | IMMIGRATION CONTROL

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Sep	temb	er 2016 in each country	Aug 2	016
WORLD		14%	=	
GREAT BRITAIN		42%	<b>A</b>	+7
GERMANY		41%	<b>A</b>	+2
SWEDEN	-	33%	<b>A</b>	+2
ITALY		32%	<b>A</b>	+5
BELGIUM		27%	▼	-1
FRANCE		26%	<b>A</b>	+4
US		22%	<b>A</b>	+3
AUSTRALIA	* :	20%	▼	-2
TURKEY	C*	20%	<u> </u>	+1
CANADA	*	19%	=	
HUNGARY		13%	<u> </u>	+1
ISRAEL	❖	9%	<b></b>	-2
POLAND		9%	▼	-1
SPAIN	樂	9%		-2
SOUTH AFRICA		7%	<u> </u>	+2
RUSSIA		6%		-1
JAPAN	•	5%	=	
ARGENTINA	*	3%	▼	-1
CHINA	*3	3%	=	
INDIA	*	3%	=	
SAUDI ARABIA	5.5759	3%	<u> </u>	-1
SOUTH KOREA	(0)	2%		+1
MEXICO		1%		-2
PERU		<b>1</b> %	<u> </u>	-1
BRAZIL	<b>(4)</b>	*	▼	-1



# 10 | MORAL DECLINE

### Which three of the following topics do you find the most worrying in your country?

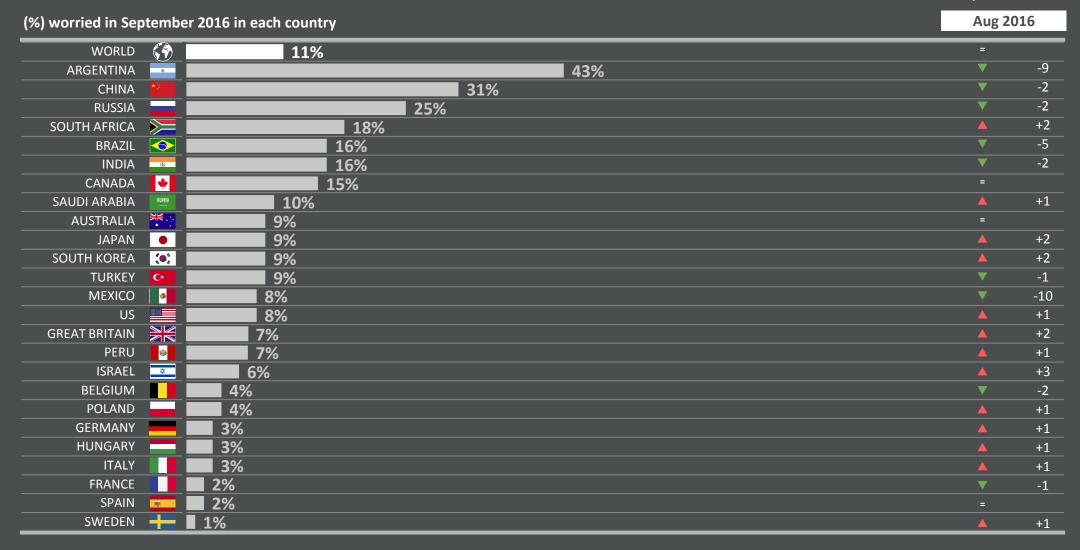
% change compared with previous month:

(%) worried in Sep	tembe	er 2016 in each country	Aug 20	016
WORLD		14%	▼	-1
CHINA	*)	43%	<b>A</b>	+1
JAPAN		23%	▼	-3
SAUDI ARABIA	5,910	22%	=	
SOUTH KOREA	<b>(6</b> )	22%	<b>A</b>	+5
US		21%	▼	-1
ISRAEL	*	17%	▼	-1
GREAT BRITAIN		16%	▼	-1
GERMANY		15%	▼	-3
HUNGARY		15%	<b>A</b>	+1
SWEDEN		14%	=	
POLAND		13%	▼	-1
RUSSIA		13%	<b>V</b>	-3
AUSTRALIA	*	12%	<u> </u>	+1
CANADA	*	12%	<u> </u>	+2
FRANCE		12%		-2
TURKEY	C×	12%	=	
ARGENTINA	•	11%	<b>A</b>	+1
BELGIUM		11%	=	
PERU		11%	<u> </u>	+1
INDIA	8	9%	=	
SOUTH AFRICA		9%	<u> </u>	+1
ITALY		8%	▼	-4
BRAZIL		6%	=	
SPAIN	戀	6%	▼	-2
MEXICO		5%	▼	-3

# 11 | INFLATION

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



# 12 | RISE OF EXTREMISM

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Sep	tembe	er 2016 in each country	Aug 2	016
WORLD		10%	▼	-2
GREAT BRITAIN		28%	▼	-5
BELGIUM		27%	▼	-2
GERMANY		25%	▼	-2
SWEDEN		25%	▼	-5
FRANCE		21%	▼	-2
AUSTRALIA	* :	16%	▼	-2
TURKEY	C×	14%	<b>A</b>	+1
SAUDI ARABIA	#2800 ——	11%	▼	-2
US		11%	▼	-4
POLAND		10%	=	
ISRAEL	*	9%	▼	-6
CANADA	*	8%	=	
SPAIN	優	8%	=	
INDIA	-	6%	▼	-3
JAPAN		6%	▼	-1
SOUTH KOREA	<b>**</b>	6%	▼	-1
HUNGARY		4%	▼	-2
ITALY		4%	▼	-2
MEXICO	4	4%	<b>A</b>	+3
RUSSIA		3%	▼	-2
ARGENTINA	*	2%	=	
BRAZIL		<b>■ 1</b> %	=	
PERU	<b>@</b>	<b>■ 1</b> %	=	
SOUTH AFRICA	<b>&gt;=</b>	<b>■</b> 1%	=	

# 13 | MAINTAINING SOCIAL PROGRAMMES

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Sep	tembe	er 2016 in each country	Aug 2	016
WORLD		10%	<b>A</b>	+1
JAPAN		33%	<b>A</b>	+2
CHINA	*)	27%	▼	-1
SOUTH KOREA	<b>10</b> %	27%	<b>A</b>	+7
SWEDEN		23%	▼	-4
GREAT BRITAIN		16%	<b>A</b>	+3
POLAND		13%	=	
SPAIN	樂	12%	=	
AUSTRALIA	*	9%	<b>A</b>	+1
CANADA	*	9%	=	
ISRAEL	*	8%	<b>A</b>	+2
RUSSIA		8%	<b>A</b>	+1
HUNGARY		<b>7</b> %	=	
ITALY		<b>7</b> %	▼	-1
BELGIUM		6%	▼	-1
GERMANY		6%	=	
SAUDI ARABIA	##### 	5%	<b>A</b>	+1
US		5%		-2
FRANCE		4%	=	
ARGENTINA		3%	=	
BRAZIL		3%	<u> </u>	+2
INDIA	9	3%	▼	-1
MEXICO		2%	<u> </u>	+1
PERU	<u></u>	2%	=	
TURKEY	C*	2%	=	
SOUTH AFRICA	<u>&gt;=</u>	<b>■ 1</b> %	▼	-1



# 14 | THREATS AGAINST THE ENVIRONMENT

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Sep	tembe	er 2016 in each country	Aug 20	016
WORLD		9%	<b>A</b>	+1
CHINA		38%	▼	-1
CANADA	*	13%	<b>A</b>	+2
PERU	<b>@</b>	12%	▼	-1
SWEDEN		12%	▼	-1
GERMANY		11%	<b>A</b>	+3
INDIA	(1)	11%	▼	-2
JAPAN	•	11%	<b>A</b>	+2
	*	10%	=	
FRANCE		10%	<b>A</b>	+2
BELGIUM		8%	▼	-2
SOUTH KOREA	<b>**</b>	8%	▼	-1
ITALY		7%	<b>A</b>	+1
US		7%	<b>A</b>	+1
		6%	=	
MEXICO	4	6%	<b>A</b>	+1
POLAND		6%	<b>A</b>	+1
RUSSIA		6%	=	
BRAZIL		5%	=	
ISRAEL	*	5%	▼	-2
SAUDI ARABIA	5.510	5%	<b>A</b>	+1
ARGENTINA	*	4%	<b>A</b>	+1
SPAIN	級	4%	=	
TURKEY	C+	4%	▼	-1
HUNGARY		3%	<b>A</b>	+1
SOUTH AFRICA	<u>&gt;=</u>	3%	<b>A</b>	+1



# 15 | CLIMATE CHANGE

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Sep	tembe	er 2016 in each country	Aug 20	016
WORLD		8%	=	
CHINA	*)	21%	▼	-3
JAPAN		18%	<b>A</b>	+3
AUSTRALIA	*	16%	=	
SWEDEN	-	16%	<b>A</b>	+8
CANADA	*	15%	▼	-2
US		12%	=	
GERMANY		10%	▼	-2
INDIA	(1)	9%	▼	-3
SAUDI ARABIA	\$5358 	9%	▼	-2
SOUTH KOREA	<b>10</b> %	9%	<b>A</b>	+1
FRANCE		8%	=	
BELGIUM		7%	▼	-3
GREAT BRITAIN		<b>7</b> %	<b>A</b>	+1
SPAIN	戀	6%	<b>A</b>	+3
PERU	<b>*</b>	5%	=	
MEXICO	<b>*</b>	4%	▼	-4
ITALY		3%	▼	-1
ARGENTINA	*	<b>2</b> %	<b>A</b>	+1
HUNGARY		<b>2</b> %	<b>A</b>	+1
ISRAEL	*	<b>2</b> %	<b>A</b>	+1
POLAND		<b>2</b> %	▼	-3
RUSSIA		<b>2</b> %	▼	-1
SOUTH AFRICA	<b>&gt;=</b>	<b>2</b> %	=	
TURKEY	C×	<b>2</b> %	▼	-2
BRAZIL	<b>6</b>	<b>■</b> 1%	▼	-1

# 16 | CHILDHOOD OBESITY

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Sep	tembe	r 2016 in each country	Aug 20	016
WORLD		3%	=	
POLAND		9%	<b>A</b>	+2
SAUDI ARABIA	5,000	9%	<b>A</b>	+1
AUSTRALIA	<b>≱</b>  € ∴	<b>5%</b>	<b>A</b>	+1
CHINA	*)	<b>5%</b>	=	
GREAT BRITAIN		<b>5%</b>	<b>A</b>	+1
INDIA	(1)	<b>5%</b>	=	
MEXICO		<b>5%</b>	▼	-3
CANADA	*	4%	=	
GERMANY		4%	<b>A</b>	+1
US		4%	=	
BELGIUM		3%	<b>A</b>	+1
SWEDEN	_	3%	<b>A</b>	+1
ISRAEL	*	2%	▼	-1
PERU	<b>*</b>	2%	=	
RUSSIA		2%	=	
TURKEY	C*	2%	▼	-1
ARGENTINA	*	1%	▼	-1
BRAZIL		<b>1</b> %	=	
FRANCE		1%	<b>A</b>	+1
ITALY		1%	=	
JAPAN	•	<b>1</b> %	<b>A</b>	+1
SOUTH KOREA	<b>(**</b>	1%	=	
SPAIN	瘛	<b>1</b> %	=	
HUNGARY		*	▼	-1
SOUTH AFRICA		*	=	

# 17 | ACCESS TO CREDIT

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Sep	tembe	er 2016 in each country	Aug 2	016
WORLD		2%	=	
RUSSIA		8%	<b>A</b>	+2
POLAND		5%	<b>A</b>	+1
BELGIUM		4%	<b>A</b>	+3
CHINA		4%	=	
MEXICO		4%	<b>A</b>	+1
SAUDI ARABIA	#2000 	3%	=	
SOUTH KOREA	<b>**</b>	3%	<b>A</b>	+2
TURKEY	C×	3%	<b>A</b>	+1
ARGENTINA	*	<b>2</b> %	<b>A</b>	+1
CANADA	*	<b>2</b> %	▼	-1
GREAT BRITAIN		<b>2</b> %	=	
HUNGARY		2%	=	
ISRAEL	*	2%	<b>A</b>	+1
ITALY		2%	=	
JAPAN		<b>2</b> %	<b>A</b>	+1
SPAIN	戀	2%	=	
SWEDEN	土	2%	<b>A</b>	+1
US		2%	▼	-1
AUSTRALIA	* :	<b>■</b> 1%	▼	-1
BRAZIL		<b>1</b> %	=	
FRANCE		<b>■</b> 1%	=	
GERMANY		<b>1</b> %	=	
INDIA	***	<b>1</b> %	▼	-1
PERU	<u>@</u>	<b>1</b> %	▼	-3
SOUTH AFRICA	<u>&gt;=</u>	<b>■</b> 1%	=	



# METHODOLOGY

### **METHODOLOGY**

The survey is conducted monthly in 25 countries around the world via the Ipsos Online Panel system. The countries included are Argentina, Australia, Belgium, Brazil, Canada, China, France, Great Britain, Germany, Hungary, India, Israel, Italy, Japan, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.

An international sample of 18,014 adults aged 18-64 in Canada, Israel and the US, and aged 16-64 in all other countries, were interviewed between August 26<sup>th</sup> and September 9<sup>th</sup> 2016.

Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel with the exception of Argentina, Belgium, Hungary, India, Israel, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden and Turkey, where each have a sample of approximately 500+.

Weighting has been employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country census data.

A survey with an unweighted probability sample of this size would have an estimated margin of error of +/- 3.1 percentage points for a sample of 1,000 and an estimated margin of error of +/- 4.5 percentage points for a 500 sample 19 times out of 20.

In 16 of the 25 countries surveyed internet penetration is sufficiently high to think of the samples as representative of the wider population within the age ranges covered: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Israel, Italy, Japan, Poland, South Korea, Spain, Sweden, Great Britain and United States.

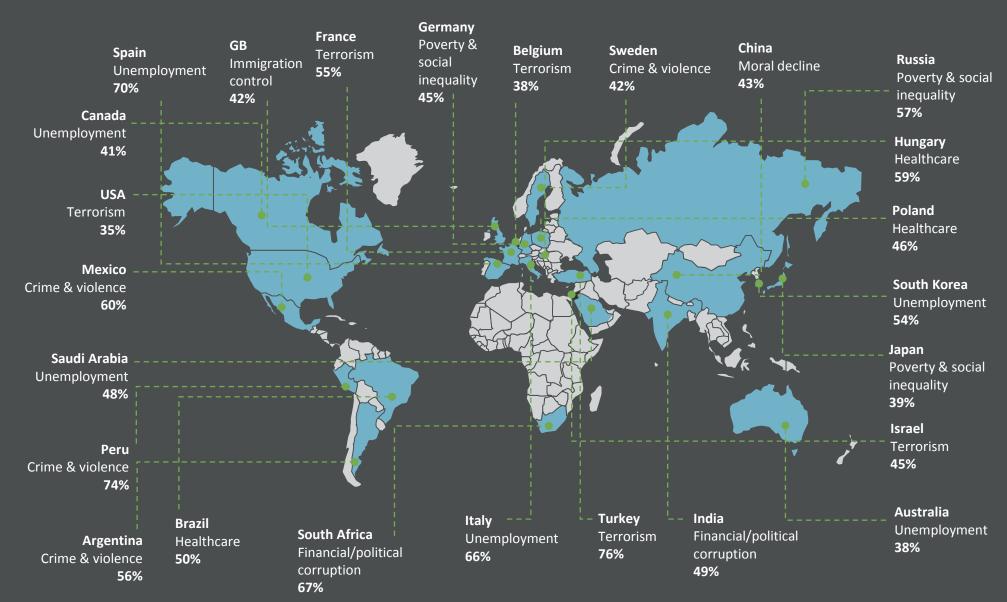
Brazil, China, India, Mexico, Russia, Saudi Arabia, South Africa and Turkey have lower levels of internet penetration and so these samples should not be considered nationally representative, and instead be considered to represent a more affluent, connected population. These are still a vital social group to understand in these countries, representing an important and emerging middle class.



# **APPENDIX**

### MOST WORRYING ISSUE BY COUNTRY

### Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of 18,014 adults aged 16-64 in 25 participating countries, August 26th - September 9th 2016 Source: Global Advisor



# ISSUES OVERVIEW

Which three of the following topics do you find the most worrying in your country?

### Top three issues:

#1 worry in country

#2 worry in country

#3 worry in country

	WORLD	ARG	AUS	BEL	BRA	¢ CAN	*;	FRA	GER	GBR	HUN	IND	⇒	ITA	JPN	MEX	<b>₽ER</b>	POL	RUS	KSA	RSA	<b>(●)</b> KOR	ESP	SWE	<b>C</b> ∗ TUR	USA
Unemployment	38%	42%	38%	34%	43%	41%	33%	48%	15%	22%	31%	33%	18%	66%	28%	46%	29%	32%	43%	48%	58%	54%	70%	28%	26%	23%
Financial/political corruption	33%	40%	14%	16%	45%	21%	.%	15%	12%	13%	58%	49%	42%	34%	21%	48%	42%	45%	47%	30%	67%	50%	53%	8%	26%	22%
Poverty and social inequality	33%	32%	22%	35%	21%	31%	.%	28%	45%	29%	56%	32%	42%	31%	39%	44%	31%	37%	57%	30%	31%	37%	33%	28%	30%	21%
Crime and violence	30%	56%	33%	24%	48%	16%	22%	20%	36%	15%	13%	37%	22%	20%	16%	60%	74%	17%	8%	15%	53%	26%	11%	42%	26%	33%
Healthcare	22%	8%	34%	13%	50%	33%	31%	8%	11%	34%	59%	16%	12%	14%	17%	7%	20%	46%	27%	15%	10%	4%	27%	18%	2%	29%
Terrorism	21%	2%	22%	38%	1%	10%	7%	55%	37%	31%	3%	32%	45%	13%	9%	4%	7%	10%	8%	36%	1%	4%	13%	17%	76%	35%
Education	19%	31%	16%	7%	30%	15%	23%	10%	9%	10%	18%	18%	31%	8%	14%	36%	47%	8%	23%	18%	23%	10%	25%	11%	21%	17%
Taxes	16%	14%	17%	28%	21%	32%	.%	28%	9%	10%	10%	12%	21%	40%	23%	10%	5%	24%	11%	9%	13%	18%	12%	9%	15%	15%
Immigration control	14%	3%	20%	27%	*%	19%	3%	26%	41%	42%	13%	3%	9%	32%	5%	1%	1%	9%	6%	3%	7%	2%	9%	33%	20%	22%
Moral decline	14%	11%	12%	11%	6%	12%	43%	12%	15%	16%	15%	9%	17%	8%	23%	5%	11%	13%	13%	22%	9%	22%	6%	14%	12%	21%
Inflation	11%	43%	9%	4%	16%	15%	31%	2%	3%	7%	3%	16%	6%	3%	9%	8%	7%	4%	25%	10%	18%	9%	2%	1%	9%	8%
Rise of extremism	10%	2%	16%	27%	1%	8%	.%	21%	25%	28%	4%	6%	9%	4%	6%	4%	1%	10%	3%	11%	1%	6%	8%	25%	14%	11%
Maintaining social programmes	10%	3%	9%	6%	3%	9%	27%	4%	6%	16%	7%	3%	8%	7%	33%	2%	2%	13%	8%	5%	1%	27%	12%	23%	2%	5%
Threats against the environment	9%	4%	10%	8%	5%	13%	38%	10%	11%	6%	3%	11%	5%	7%	11%	6%	12%	6%	6%	5%	3%	8%	4%	12%	4%	7%
Climate change	8%	2%	16%	7%	1%	15%	21%	8%	10%	7%	2%	9%	2%	3%	18%	4%	5%	2%	2%	9%	2%	9%	6%	16%	2%	12%
Childhood obesity	3%	1%	5%	3%	1%	4%	5%	1%	4%	5%	*%	5%	2%	1%	1%	5%	2%	9%	2%	9%	*%	1%	1%	3%	2%	4%
Access to credit	2%	2%	1%	4%	1%	2%	4%	1%	1%	2%	2%	1%	2%	2%	2%	4%	1%	5%	8%	3%	1%	3%	2%	2%	3%	2%

Base: Representative sample of 18,014 adults aged 16-64 in 25 participating countries, August 26th - September 9th 2016

### FOR MORE INFORMATION

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