# WHAT WORRIES THE



February

2017

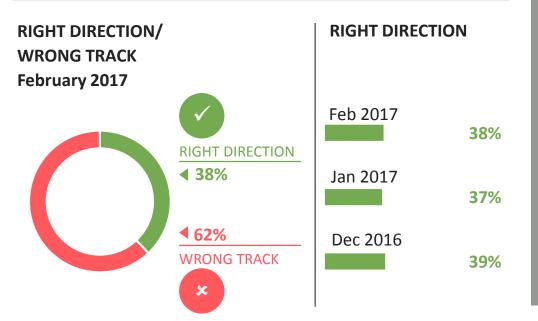


# **WORLD SUMMARY: FEBRUARY 2017**

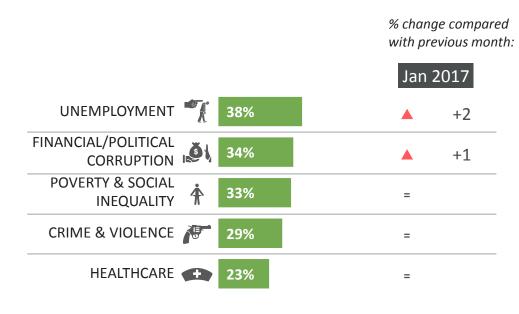
The majority (62%) of people around the world think things in their country are on the wrong track.

Unemployment currently occupies the top spot for global concern with 38% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

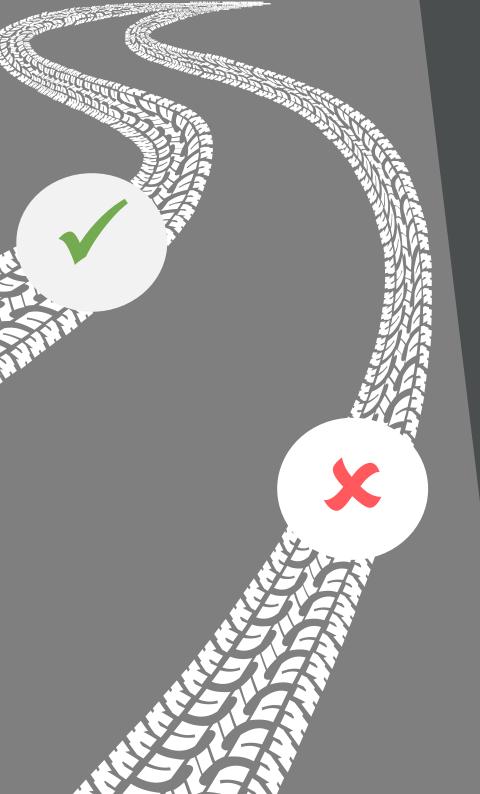


Which three of the following topics do you find the most worrying in your country?\*



Base: Representative sample of adults aged 16-64 in 25 participating countries. c.18,000 per month Source: Global Advisor

<sup>\*</sup>Please note that participants in China were not shown the full list of topics for this question. Financial/political corruption, poverty and social inequality, taxes, and rise of extremism were excluded from the list shown to Chinese participants.

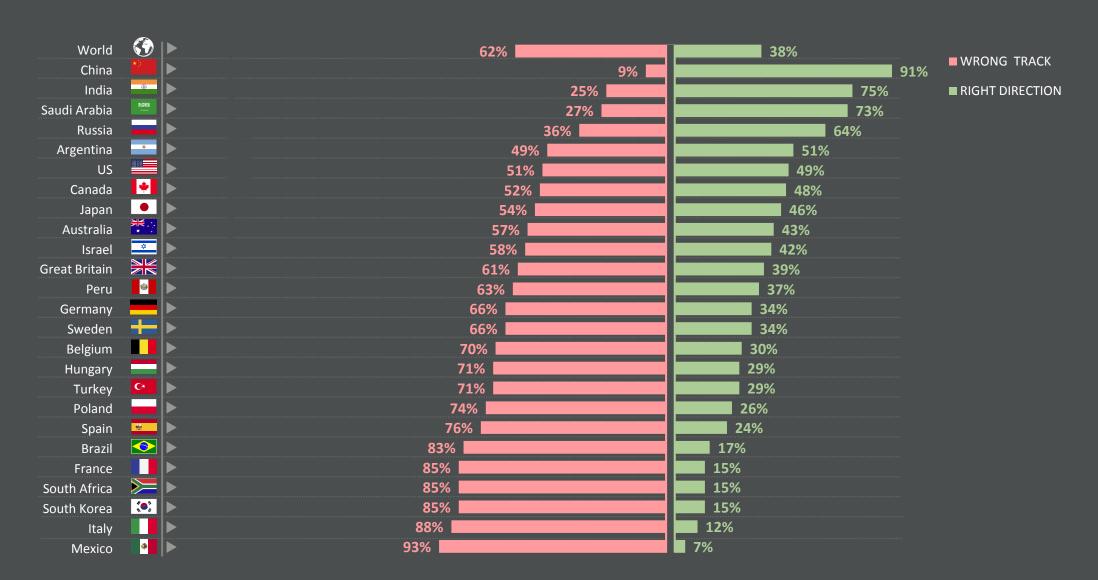


# RIGHT DIRECTION WRONG TRACK

- Country comparisons
- Trends over time: Great Britain
- Trends over time: world

# **COUNTRY COMPARISON**

# RIGHT DIRECTION/WRONG TRACK



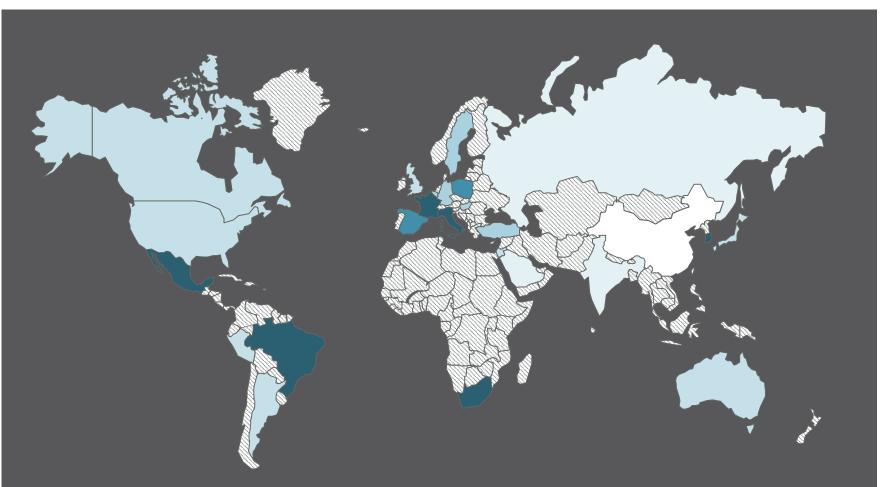
Base: Representative sample of 18,029 adults aged 16-64 in 25 participating countries, January 20th - February 3rd 2017.



# % WHO THINK THEIR COUNTRY IS GOING IN THE

# RIGHT DIRECTION: February 2017

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



% RIGHT DIRECTION

90-100%

55-89%

36-54%

29-35%

19-28%

7-18%

Countries not included

 $Base: Representative\ sample\ of\ 18,029\ adults\ aged\ 16-64\ in\ 25\ participating\ countries,\ January\ 20th\ -\ February\ 3rd\ 2017.$ 



# WORLD: RIGHT DIRECTION

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

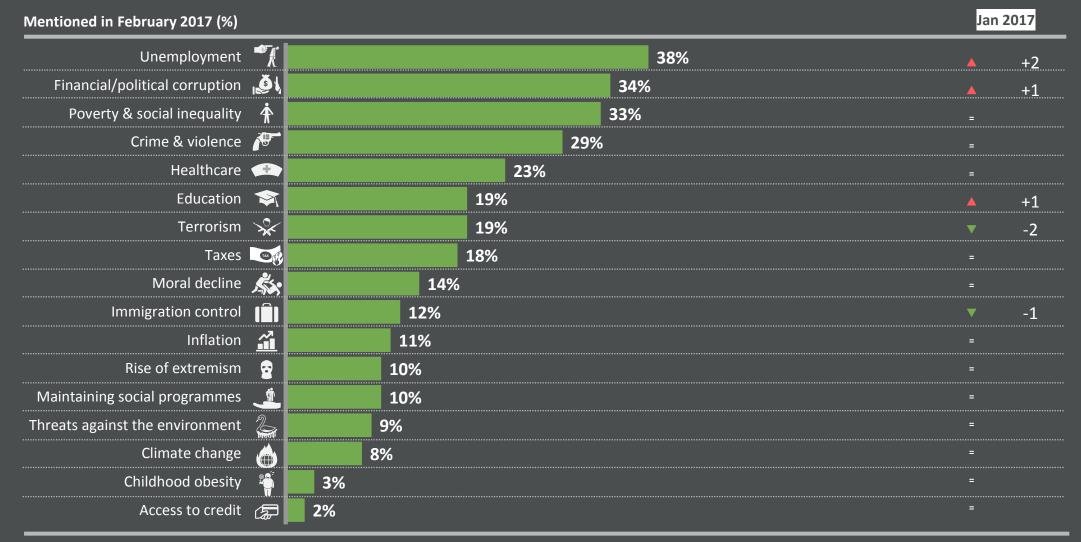


Base: Representative sample of adults aged 16-64, c.18,000 – 20,000 per month.

### WORLD WORRIES

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



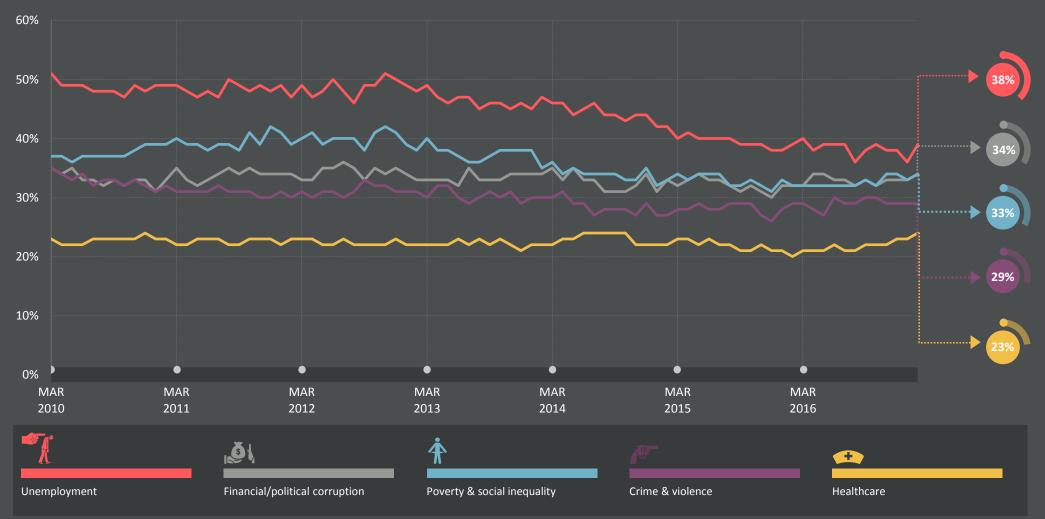
Base: Representative sample of adults aged 16-64. February 2017: 18,029; January 2017: 18,570. Source: Global Advisor



# THE WORLD'S CURRENT TOP 5 WORRIES:

# LONG-TERM TRENDS

### Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of adults aged 16-64, c.18,000-20,000 per month. Source: Global Advisor



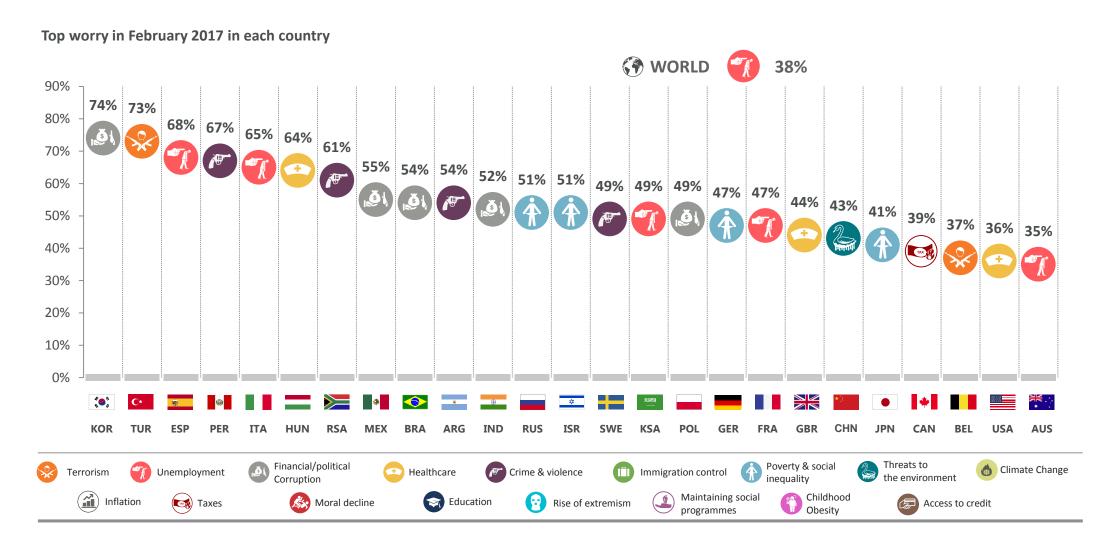


# WORLD WORRIES COUNTRY COMPARISON

- Top concern by country
- Top 3 concerns by country
- Country comparison of Great Britain's top 5 concerns

# MOST WORRYING ISSUE BY COUNTRY

Which three of the following topics do you find the most worrying in your country?



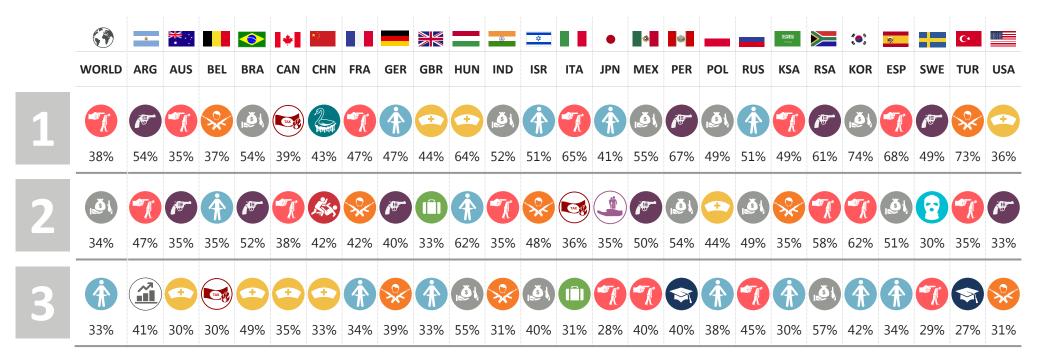
Base: Representative sample of 18,029 adults aged 16-64 in 25 participating countries, January 20th - February 3rd 2017. Source: Global Advisor



### TOP 3 MOST WORRYING ISSUES BY COUNTRY

Which three of the following topics do you find the most worrying in your country?

Top 3 worries in February 2017 in each country





Terrorism



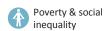


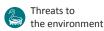
Financial/political Corruption











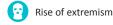


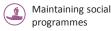




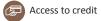












Base: Representative sample of 18,029 adults aged 16-64 in 25 participating countries, January 20th - February 3rd 2017. Source: Global Advisor





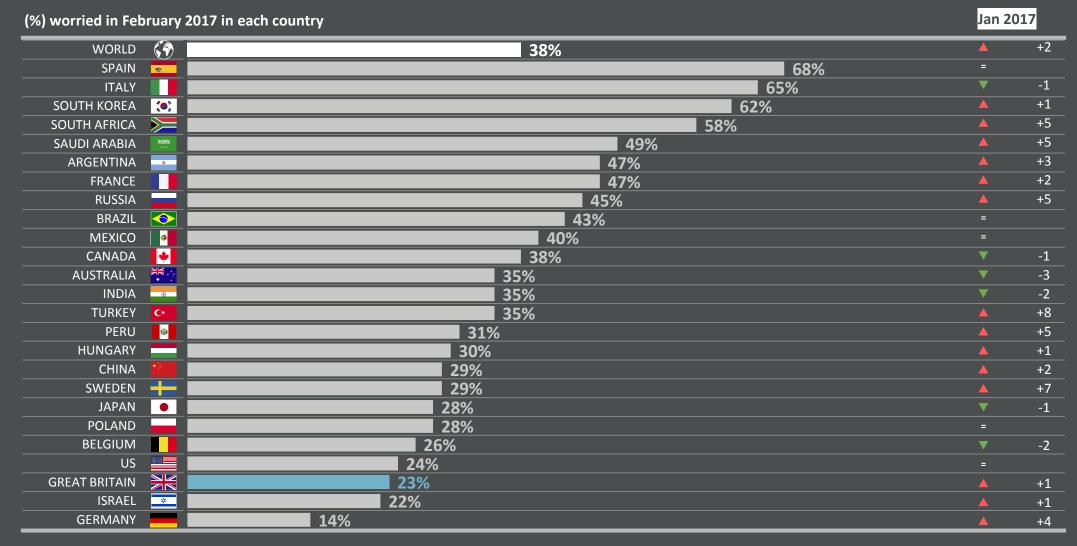
# WORLD WORRIES COUNTRY COMPARISON

• Country comparison of all 17 concerns

# 1 | UNEMPLOYMENT AND JOBS

### Which three of the following topics do you find the most worrying in your country?

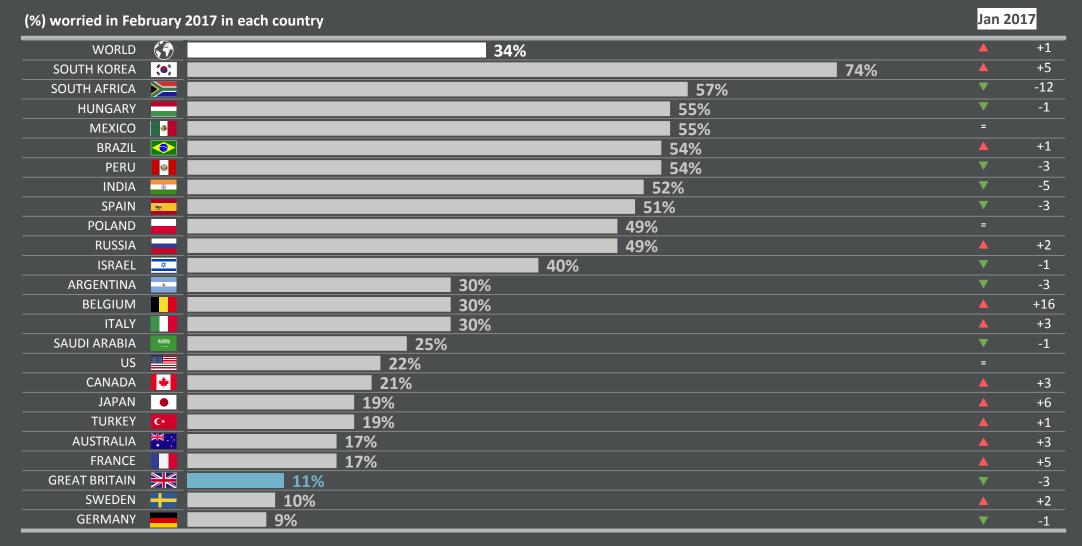
% change compared with previous month:



# 2 | FINANCIAL/POLITICAL CORRUPTION

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

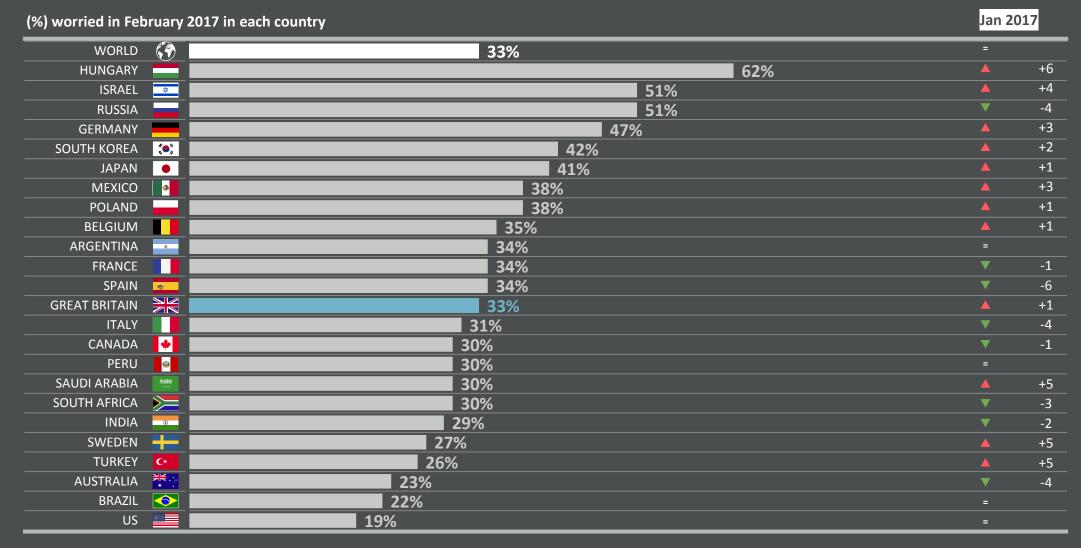




# 3 | POVERTY & SOCIAL INEQUALITY

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

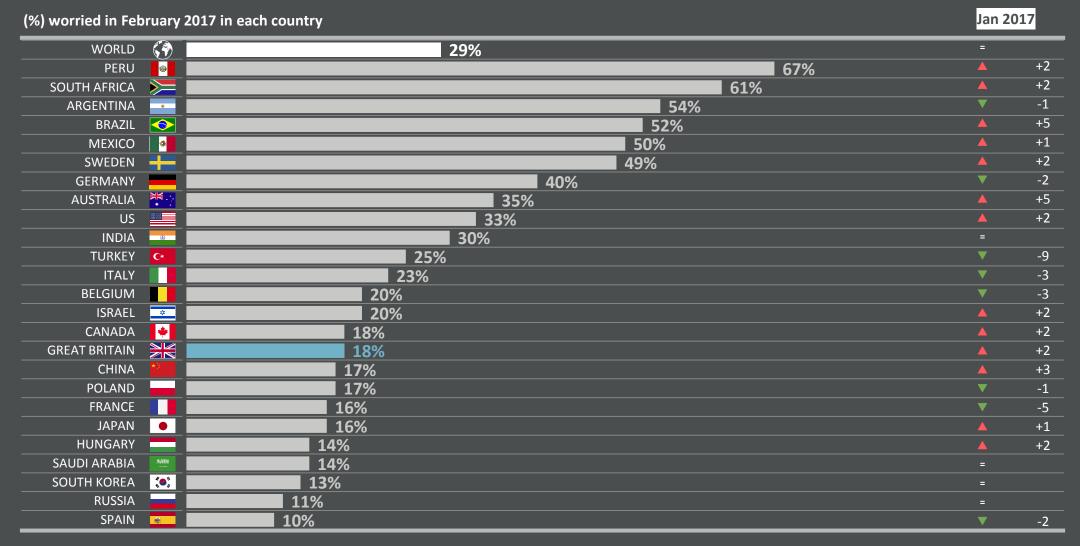




# 4 | CRIME & VIOLENCE

### Which three of the following topics do you find the most worrying in your country?

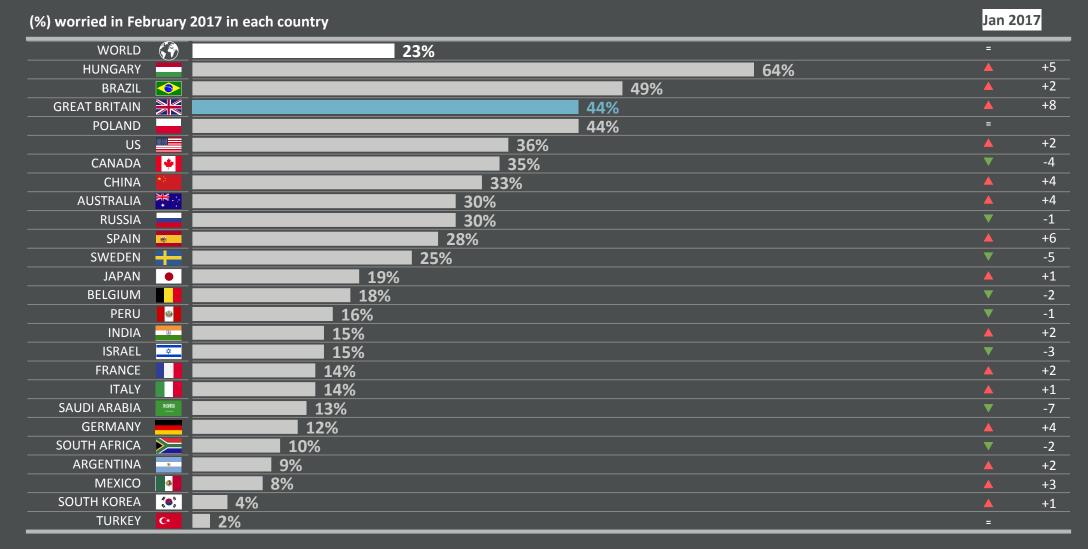
% change compared with previous month:



# 5 | HEALTHCARE

### Which three of the following topics do you find the most worrying in your country?

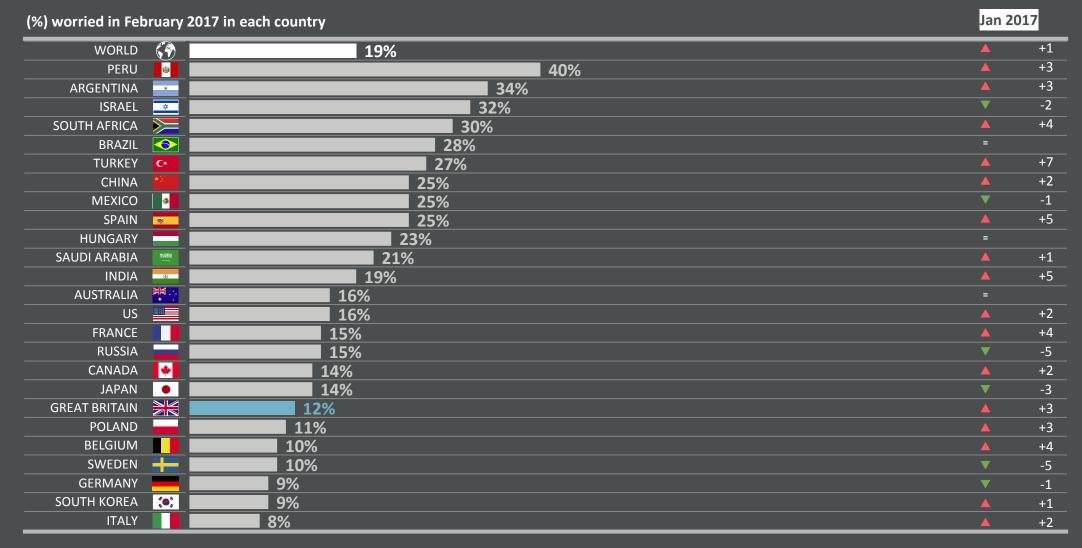
% change compared with previous month:



# 6 | EDUCATION

### Which three of the following topics do you find the most worrying in your country?

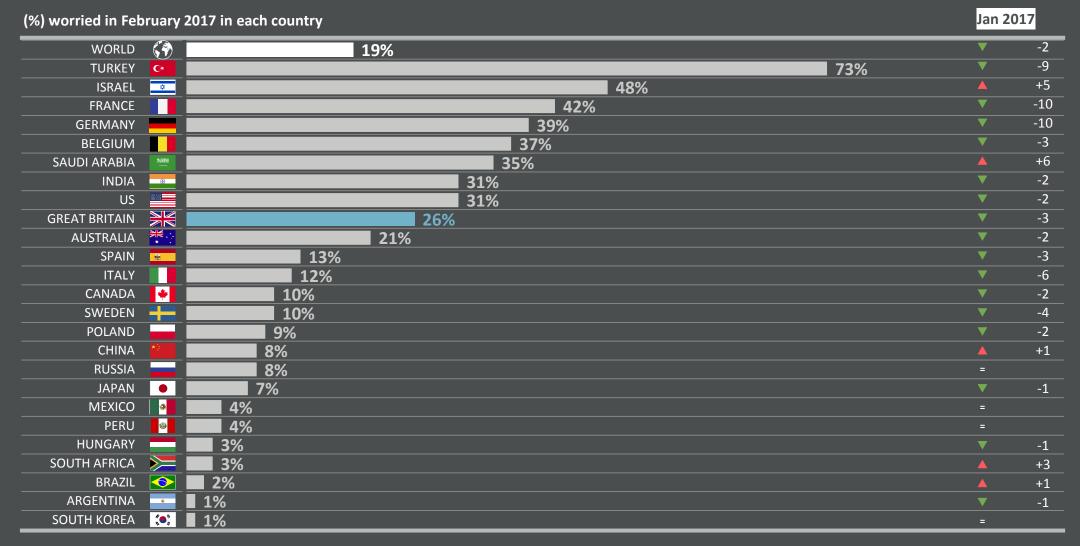
% change compared with previous month:



# 7 | TERRORISM

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:





# 8 | TAXES

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Feb	ruary	2017 in each country	Ja	n 2017
WORLD		18%	=	
CANADA	*	39%	=	
ITALY		36%	<b>A</b>	+3
BELGIUM		30%	=	
MEXICO	•	28%	▼	-6
JAPAN	•	25%	▼	-3
POLAND		25%	▼	-2
FRANCE		24%	▼	-2
ISRAEL	*	20%	▼	-1
BRAZIL	<b>(</b>	19%	▼	-5
SAUDI ARABIA	###### 	18%	▼	-4
TURKEY	C×	17%	<b>A</b>	+3
US		17%	<b>A</b>	+2
INDIA	8	16%	<u> </u>	+3
SPAIN	*	16%	<b>A</b>	+4
ARGENTINA	*	15%	▼	-3
AUSTRALIA	*	15%	=	
RUSSIA		14%		+1
SOUTH KOREA	<b>(0</b> )	14%	▼	-3
GREAT BRITAIN		10%	<u> </u>	+1
GERMANY		9%	<u> </u>	+4
SOUTH AFRICA		9%	<u> </u>	+3
SWEDEN	<u>#</u>	9%	▼	-6
HUNGARY		8%	<u> </u>	+2
PERU	ê	6%	▼	-2

# 9 | MORAL DECLINE

### Which three of the following topics do you find the most worrying in your country?

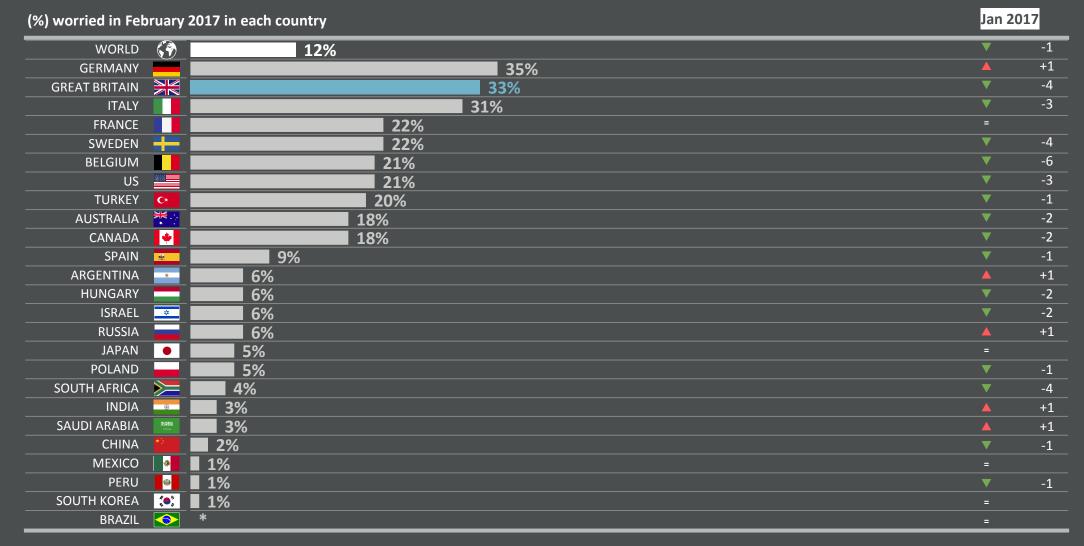
% change compared with previous month:

(%) worried in Feb	ruary	2017 in each country	Jan	2017
WORLD		14%	=	
CHINA	*)	42%	<b>A</b>	+7
JAPAN	•	25%	<b>A</b>	+3
SOUTH KOREA	<b>10</b> %	23%	▼	-3
US		20%	<b>A</b>	+1
GERMANY		19%	<b>A</b>	+1
SAUDI ARABIA	#5999	16%	=	
SWEDEN	-	16%	▼	-1
AUSTRALIA	* :	14%	=	
GREAT BRITAIN		14%	▼	-2
RUSSIA		14%	<b>_</b>	+1
FRANCE		13%	<b>A</b>	+1
HUNGARY		13%	▼	-6
ISRAEL	*	13%	▼	-2
POLAND		13%	▼	-3
BELGIUM		11%	▼	-2
ARGENTINA	*	10%	<b>A</b>	+1
CANADA	*	10%	=	
ITALY		10%	<b>A</b>	+2
INDIA	<b></b>	9%	▼	-2
PERU	<b>@</b>	9%	▼	-2
TURKEY	C*	9%	=	
SOUTH AFRICA		8%	=	
MEXICO	<b>*</b>	<b>7</b> %	=	
SPAIN	癥	6%	▼	-2
BRAZIL	<b>(4)</b>	4%	▼	-2

# 10 | IMMIGRATION CONTROL

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



# 11 | INFLATION

### Which three of the following topics do you find the most worrying in your country?

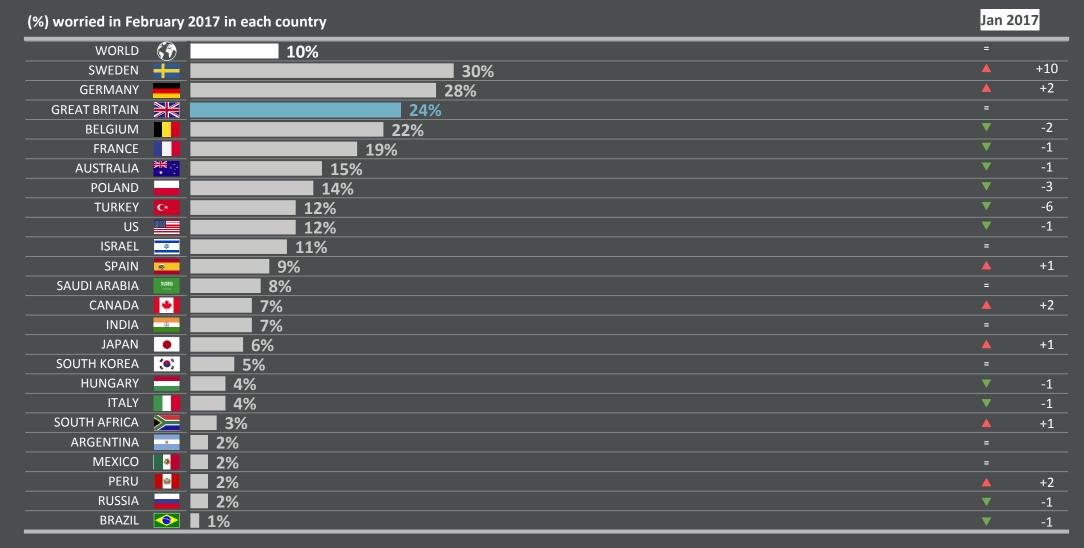
% change compared with previous month:

(%) worried in Feb	oruary	2017 in each country	ا	lan 201	L7
WORLD		11%		=	
ARGENTINA	*	41%	`	▼	-3
CHINA	*)	33%		=	
MEXICO	4	23%	`	▼	-2
RUSSIA		22%		=	
TURKEY	C×	16%	A	_	+6
CANADA	*	13%	· ·	▼	-2
INDIA	3	12%		=	
BRAZIL	<b>6</b>	11%	· ·	▼	-4
AUSTRALIA	*	10%		<u> </u>	+2
GREAT BRITAIN		10%		<u> </u>	+1
SAUDI ARABIA	#29499	10%	`	▼	-2
SOUTH AFRICA		10%		=	
SOUTH KOREA	<b>(0</b> )	9%	<u> </u>	<u> </u>	+2
PERU	<b>*</b>	7%	•	▼	-2
GERMANY		6%		=	
JAPAN	•	6%		=	
US		6%	`	▼	-1
BELGIUM		5%	<u> </u>	<u> </u>	+1
ISRAEL	≎	4%		=	
POLAND		4%		=	
FRANCE		3%		<u> </u>	+1
HUNGARY		3%		=	
ITALY		3%		=	
SPAIN	戀	<b>2</b> %		=	
SWEDEN	<u>+-</u>	■ 1%		▼	-2

# 12 | RISE OF EXTREMISM

### Which three of the following topics do you find the most worrying in your country?

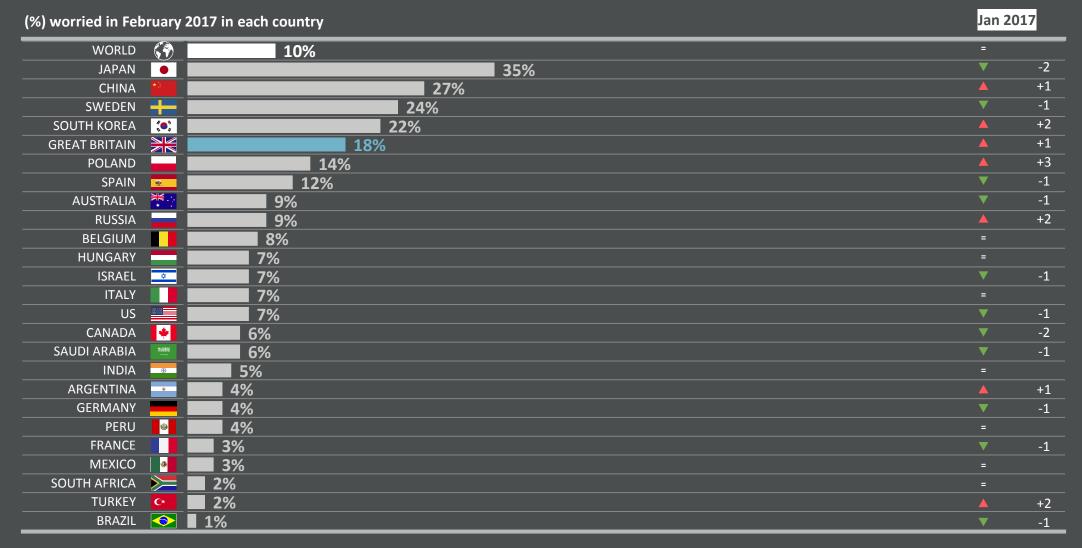
% change compared with previous month:



### 13 | MAINTAINING SOCIAL PROGRAMMES

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



# 14 | THREATS AGAINST THE ENVIRONMENT

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Feb	ruary	2017 in each country		Jan 2	017
WORLD		9%		-	
CHINA	*)		43%	▼	-9
CANADA	*	12%		=	
INDIA	3	12%		<b>A</b>	+1
FRANCE		11%		<b>A</b>	+1
PERU	@	11%		▼	-1
AUSTRALIA	* :	10%		▼	-1
BELGIUM		10%		=	
POLAND		10%		<b>A</b>	+3
SWEDEN		10%		▼	-1
GERMANY		9%		▼	-1
RUSSIA		9%		=	
US		9%		<b>A</b>	+1
JAPAN	•	8%		▼	-1
ITALY		7%		<b>A</b>	+2
SAUDI ARABIA	###N	7%		<b>A</b>	+1
GREAT BRITAIN		6%		▼	-1
MEXICO	4	6%		<b>A</b>	+2
SOUTH AFRICA		5%		<b>A</b>	+1
TURKEY	C×	5%		▼	-1
BRAZIL	<b>6</b>	4%		<b>A</b>	+1
ISRAEL	*	4%		=	
SOUTH KOREA	<b>(0</b> )	4%		▼	-3
SPAIN	瘛	4%		▼	-1
ARGENTINA	*	3%		▼	-2
HUNGARY		2%		▼	-1

# 15 | CLIMATE CHANGE

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in February 2017 in each country				
WORLD		8%	-	
CHINA	*)	20%	▼	-11
AUSTRALIA	* :	17%	=	
CANADA	*	16%	<b>A</b>	+2
JAPAN	•	15%	=	
SWEDEN	#	15%	<b>A</b>	+3
US		13%	<b>A</b>	+1
PERU	<u>@</u>	12%	<b>A</b>	+1
BELGIUM		10%	=	
INDIA	(1)	10%	<b>A</b>	+1
GERMANY		9%	=	
FRANCE		8%	▼	-1
GREAT BRITAIN		8%	=	
ITALY		8%	<b>A</b>	+4
SAUDI ARABIA	5.5TN 	8%	=	
SPAIN	戀	6%	<b>A</b>	+1
SOUTH AFRICA		5%	<b>A</b>	+4
MEXICO	<b>2</b>	4%	<b>A</b>	+1
POLAND		4%	<b>A</b>	+1
ARGENTINA	*	3%	<b>A</b>	+2
RUSSIA		3%	<b>A</b>	+1
SOUTH KOREA	<b>(0</b> )	3%	▼	-2
TURKEY	C×	3%	<b>A</b>	+2
ISRAEL	*	<b>2</b> %	<b>A</b>	+1
BRAZIL	<b>6</b>	<b>■ 1%</b>	=	
HUNGARY		<b>■ 1%</b>	▼	-3

# 16 | CHILDHOOD OBESITY

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in February 2017 in each country				
WORLD		3%	=	
SAUDI ARABIA	#32900	13%	▼	-1
SWEDEN	+	6%	<b>A</b>	+4
AUSTRALIA	*	<b>5%</b>	▼	-1
CHINA	*)	<b>5%</b>	▼	-1
INDIA	3	<b>5%</b>	=	
POLAND		<b>5</b> %	=	
CANADA	*	4%	<b>A</b>	+1
GREAT BRITAIN		4%	▼	-1
MEXICO	4	4%	<b>A</b>	+2
RUSSIA		3%	<b>A</b>	+2
US		3%	▼	-2
BELGIUM		<b>2</b> %	=	
GERMANY		<b>2</b> %	<b>A</b>	+1
ITALY		<b>2</b> %	<b>A</b>	+1
TURKEY	C×	<b>2</b> %	=	
ARGENTINA	*	■ 1%	=	
BRAZIL	<b>(</b>	<b>1</b> %	=	
FRANCE		<b>■ 1</b> %	=	
HUNGARY		<b>1</b> %	▼	-1
ISRAEL	*	<b>■ 1</b> %	▼	-3
JAPAN	•	<b>■ 1</b> %	<u> </u>	+1
PERU	<b>@</b>	<b>■ 1</b> %	▼	-3
SPAIN	瘾	■ 1%	=	
SOUTH AFRICA	<b>&gt;=</b>	*	▼	-1
SOUTH KOREA	<b>10</b> %	*	▼	-1



# 17 | ACCESS TO CREDIT

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Feb	oruary	2017 in each country	Jan 201	L7
WORLD		2%	=	
RUSSIA		6%	▼	-1
ARGENTINA	*	<b>5%</b>	<b>A</b>	+3
POLAND		4%	=	
PERU	<b>@</b>	3%	<b>A</b>	+1
SAUDI ARABIA	5910	3%	▼	-1
AUSTRALIA	*	<b>2</b> %	▼	-1
BELGIUM		<b>2</b> %	=	
CANADA	*	2%	<b>A</b>	+1
CHINA		2%	▼	-1
GREAT BRITAIN		2%	=	
HUNGARY		2%	=	
INDIA	***	2%	=	
ITALY		<b>2</b> %	=	
JAPAN	•	<b>2</b> %	<b>A</b>	+1
SOUTH KOREA	<b>10</b> %	2%	=	
TURKEY	C*	<b>2</b> %	=	
US		<b>2</b> %	=	
BRAZIL		<b>■ 1%</b>	=	
FRANCE		<b>■ 1%</b>	=	
GERMANY		<b>■ 1%</b>	=	
ISRAEL	*	<b>■ 1%</b>	<b>A</b>	+1
MEXICO	•	<b>1</b> %	<b>A</b>	+1
SOUTH AFRICA		<b>1</b> %	▼	-1
SPAIN	繳	<u>1</u> %	=	
SWEDEN	<u> </u>	<b>■</b> 1%	▼	-3



# METHODOLOGY

### **METHODOLOGY**

The survey is conducted monthly in 25 countries around the world via the Ipsos Online Panel system. The countries included are Argentina, Australia, Belgium, Brazil, Canada, China, France, Great Britain, Germany, Hungary, India, Israel, Italy, Japan, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.

An international sample of 18,029 adults aged 18-64 in Canada, Israel and the US, and aged 16-64 in all other countries, were interviewed between January 20th and February 3rd 2017.

Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel with the exception of Argentina, Belgium, Hungary, India, Israel, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden and Turkey, where each have a sample of approximately 500+.

Weighting has been employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country census data.

A survey with an unweighted probability sample of this size would have an estimated margin of error of +/- 3.1 percentage points for a sample of 1,000 and an estimated margin of error of +/- 4.5 percentage points for a 500 sample 19 times out of 20.

In 16 of the 25 countries surveyed internet penetration is sufficiently high to think of the samples as representative of the wider population within the age ranges covered: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Israel, Italy, Japan, Poland, South Korea, Spain, Sweden, Great Britain and United States.

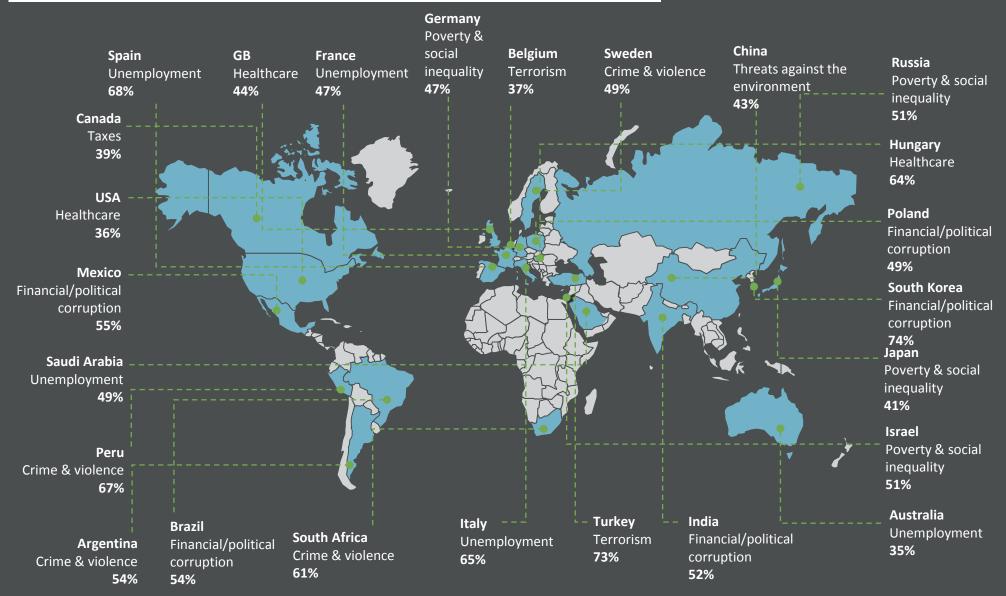
Brazil, China, India, Mexico, Russia, Saudi Arabia, South Africa and Turkey have lower levels of internet penetration and so these samples should not be considered nationally representative, and instead be considered to represent a more affluent, connected population. These are still a vital social group to understand in these countries, representing an important and emerging middle class.



# **APPENDIX**

### MOST WORRYING ISSUE BY COUNTRY

### Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of 18,029 adults aged 16-64 in 25 participating countries, January 20th - February 3rd 2017. Source: Global Advisor



# ISSUES OVERVIEW

Which three of the following topics do you find the most worrying in your country?

### Top three issues:

#1 worry in country

#2 worry in country

#3 worry in country

	WORLD	ARG	AUS	BEL	BRA	¢ CAN	*)	FRA	GER	GBR	HUN	IND	₿	ITA	JPN	MEX	<b>₽ER</b>	POL	RUS	KSA	RSA	<b>(⊕</b> ) KOR	© ESP	SWE	C∗ TUR	USA
Unemployment	38%	47%	35%	26%	43%	38%	29%	47%	14%	23%	30%	35%	22%	65%	28%	40%	31%	28%	45%	49%	58%	62%	68%	29%	35%	24%
Financial/political corruption	34%	30%	17%	30%	54%	21%	.%	17%	9%	11%	55%	52%	40%	30%	19%	55%	54%	49%	49%	25%	57%	74%	51%	10%	19%	22%
Poverty and social inequality	33%	34%	23%	35%	22%	30%	.%	34%	47%	33%	62%	29%	51%	31%	41%	38%	30%	38%	51%	30%	30%	42%	34%	27%	26%	19%
Crime and violence	29%	54%	35%	20%	52%	18%	17%	16%	40%	18%	14%	30%	20%	23%	16%	50%	67%	17%	11%	14%	61%	13%	10%	49%	25%	33%
Healthcare	23%	9%	30%	18%	49%	35%	33%	14%	12%	44%	64%	15%	15%	14%	19%	8%	16%	44%	30%	13%	10%	4%	28%	25%	2%	36%
Education	19%	34%	16%	10%	28%	14%	25%	15%	9%	12%	23%	19%	32%	8%	14%	25%	40%	11%	15%	21%	30%	9%	25%	10%	27%	16%
Terrorism	19%	1%	21%	37%	2%	10%	8%	42%	39%	26%	3%	31%	48%	12%	7%	4%	4%	9%	8%	35%	3%	1%	13%	10%	73%	31%
Taxes	18%	15%	15%	30%	19%	39%	.%	24%	9%	10%	8%	16%	20%	36%	25%	28%	6%	25%	14%	18%	9%	14%	16%	9%	17%	17%
Moral decline	14%	10%	14%	11%	4%	10%	42%	13%	19%	14%	13%	9%	13%	10%	25%	7%	9%	13%	14%	16%	8%	23%	6%	16%	9%	20%
Immigration control	12%	6%	18%	21%	*%	18%	2%	22%	35%	33%	6%	3%	6%	31%	5%	1%	1%	5%	6%	3%	4%	1%	9%	22%	20%	21%
Inflation	11%	41%	10%	5%	11%	13%	33%	3%	6%	10%	3%	12%	4%	3%	6%	23%	7%	4%	22%	10%	10%	9%	2%	1%	16%	6%
Rise of extremism	10%	2%	15%	22%	1%	7%	.%	19%	28%	24%	4%	7%	11%	4%	6%	2%	2%	14%	2%	8%	3%	5%	9%	30%	12%	12%
Maintaining social programmes	10%	4%	9%	8%	1%	6%	27%	3%	4%	18%	7%	5%	7%	7%	35%	3%	4%	14%	9%	6%	2%	22%	12%	24%	2%	7%
Threats against the environment	9%	3%	10%	10%	4%	12%	43%	11%	9%	6%	2%	12%	4%	7%	8%	6%	11%	10%	9%	7%	5%	4%	4%	10%	5%	9%
Climate change	8%	3%	17%	10%	1%	16%	20%	8%	9%	8%	1%	10%	2%	8%	15%	4%	12%	4%	3%	8%	5%	3%	6%	15%	3%	13%
Childhood obesity	3%	1%	5%	2%	1%	4%	5%	1%	2%	4%	1%	5%	1%	2%	1%	4%	1%	5%	3%	13%	*%	*%	1%	6%	2%	3%
Access to credit	2%	5%	2%	2%	1%	2%	2%	1%	1%	2%	2%	2%	1%	2%	2%	1%	3%	4%	6%	3%	1%	2%	1%	1%	2%	2%

Base: Representative sample of 18,029 adults aged 16-64 in 25 participating countries, January 20th - February 3rd 2017.

### FOR MORE INFORMATION

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