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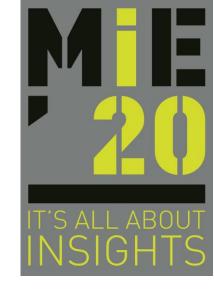
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Enjoy!









#### 3 take-outs

In a complex world people take

MENTAL SHORTCUTS to make choices

To influence people's choices **BE TOP OF MIND** and **BREAK HABITS** 

To understand which shortcuts people make **START DIGGING** 



#### Consumer trends in favour of mineral water



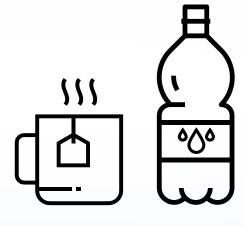
Focus on health & wellness





Soft drinks Per capita





Water + hot drinks
Per capita





New interactions lower consumer barriers



## Significant growth of mineral water until 2019

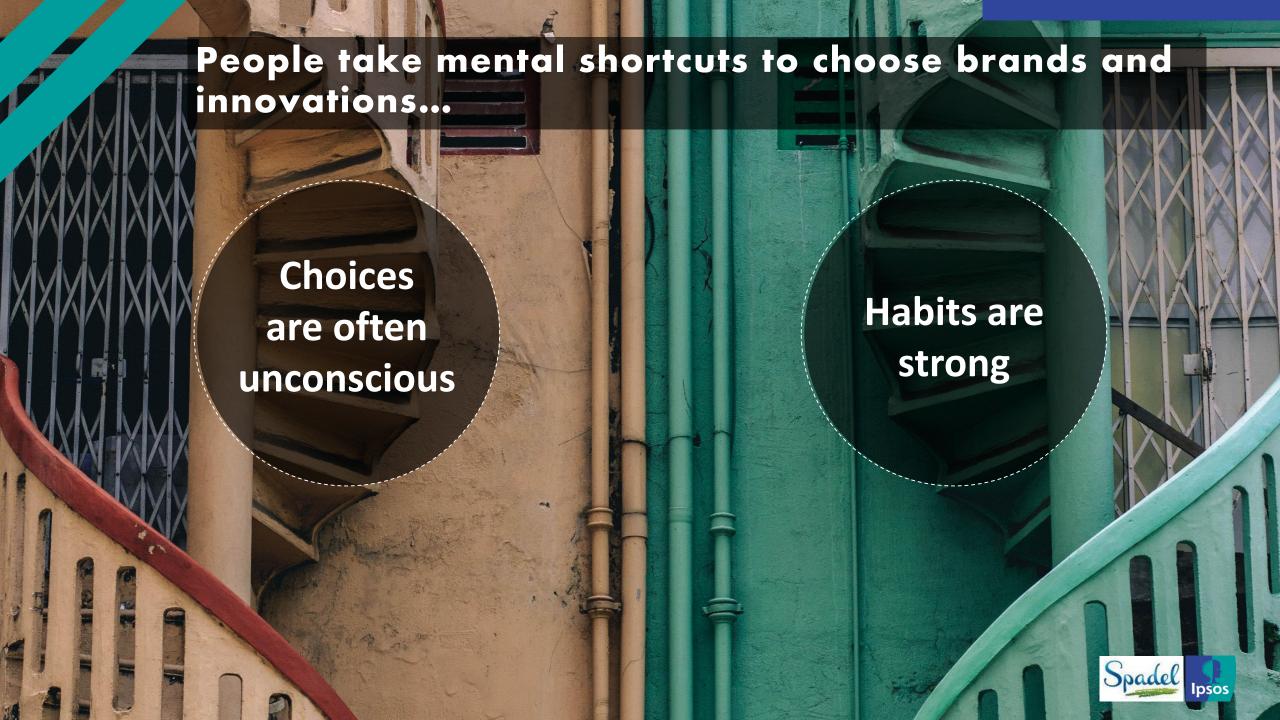


■ Volume (MIO L) ■ Value (MEUR)



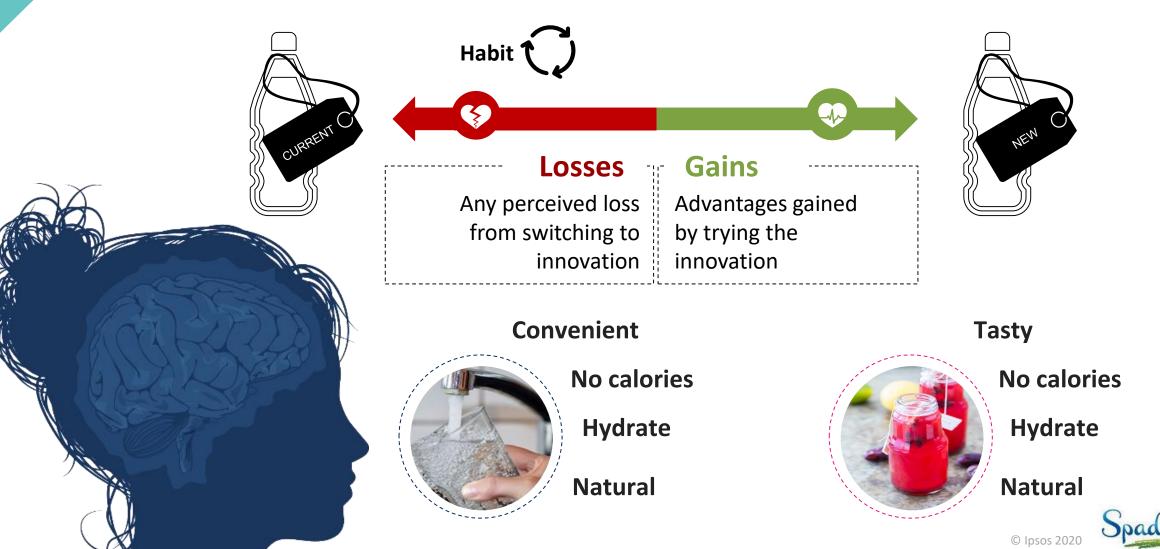
#### New water concepts keep on vitalizing the market





# Brands exist in people's mind as a network **Experiences Sounds Images Symbols Feelings Colors**

#### Innovations engage in the battle of gains and losses





Break habits

Be top of mind



#### How this works

#### Be top of mind



Build memory salience

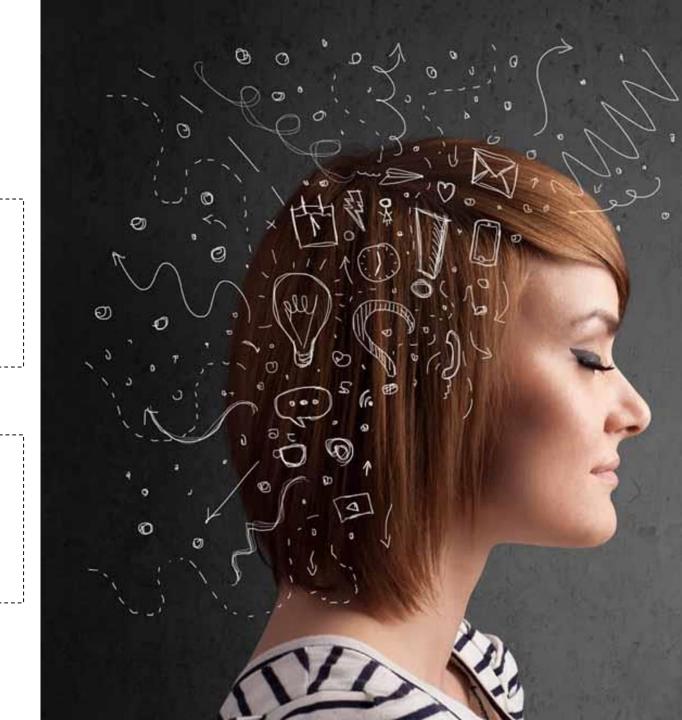


Build attention salience

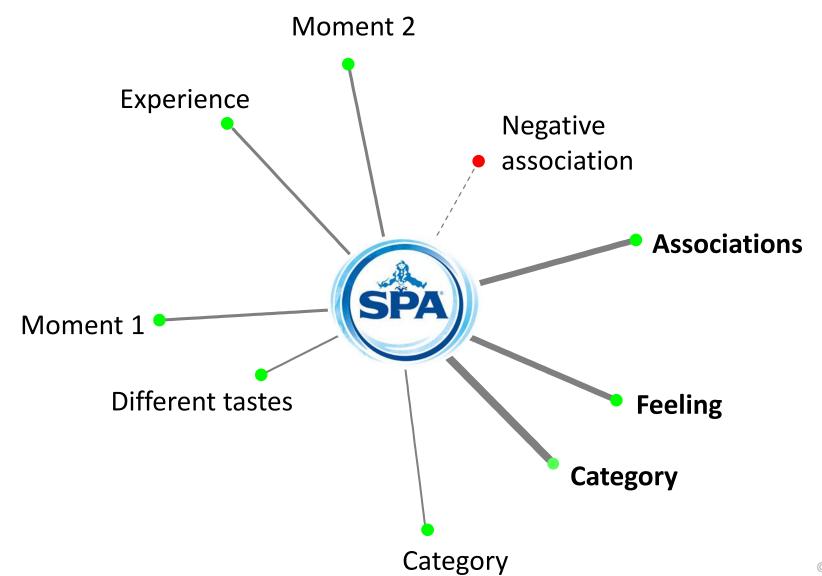
#### **Break through habits**



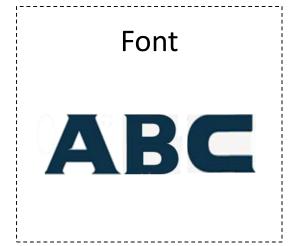
Ensure the **gains** of switching outweigh the **losses** 

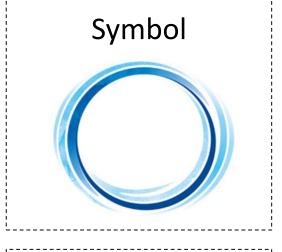


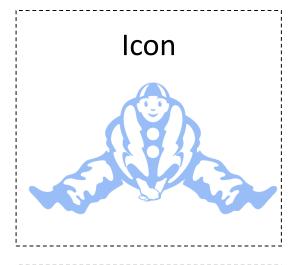
#### Build a strong mental network

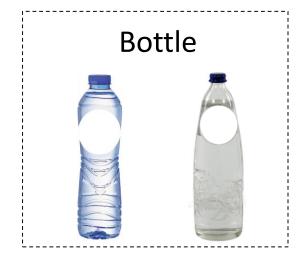


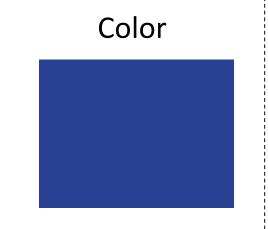
#### Build rich and strong brand assets











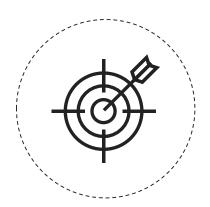


### Distinctive assets consist of Brand Power and Brand Affinity

#### **Brand Power**



#### **Brand Affinity**





**DISTINCTIVE ASSETS** 

### Win the battle of gains and losses with your innovations

#### **SPA REINE SUBTILE**

Puur water met een subtiele smaak.

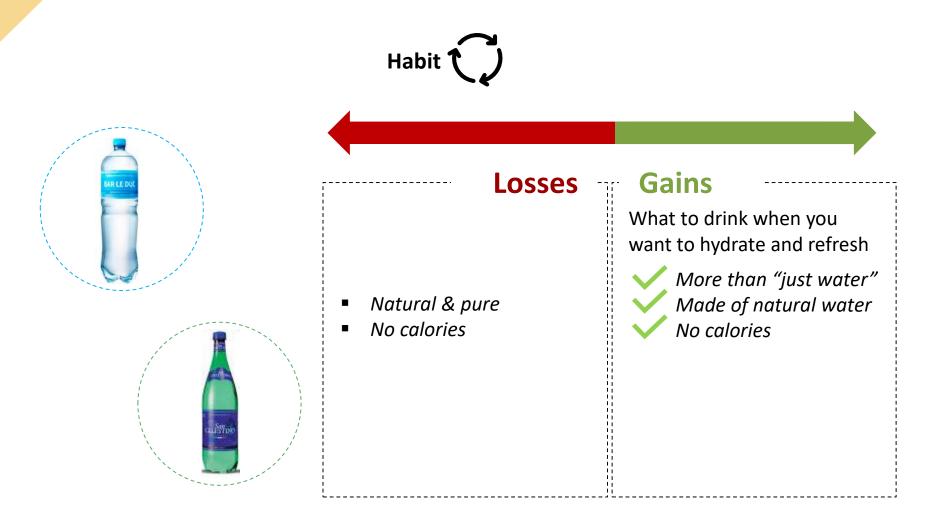








### Win the battle of gains and losses with your innovations



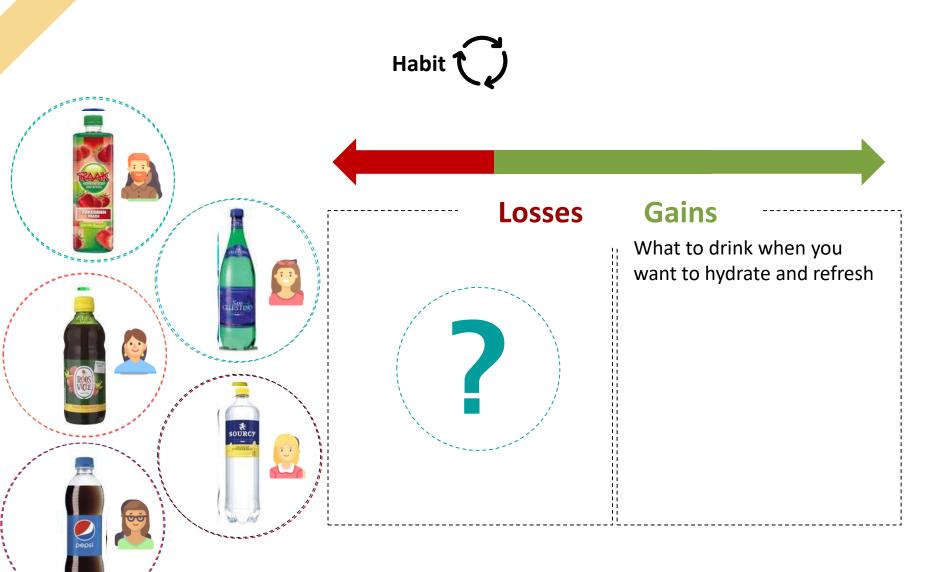


#### How about you? What is your current solution?





#### Compare to the relevant behavior





SPA Op het leven

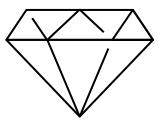
#### To influence choices you need to build...



Strong & quick associations



Meaningful sentiment



Advantage versus relevant competition



#### Start digging



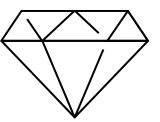
Strong & quick associations

Capture how convinced consumers are about their decisions



Meaningful sentiment

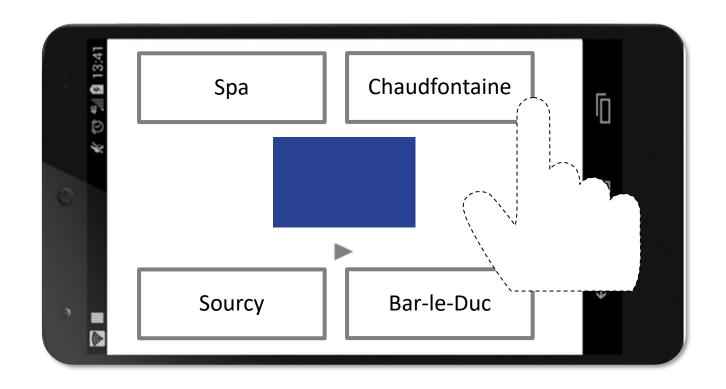
Capture their true sentiment



Advantage versus competition

Capture potential against real life competition

### We assessed how strong and quickly consumers connect certain assets to SPA



#### The Brand Power of the SPA assets



#### **Brand Linkage**

**Explicit** 







REINE







4. ABC ABC



#### **Brand Uniqueness**









### It is also possible to capture consumer's true sentiment

# NATURAL AND SPONTANEOUS FEEDBACK

open-ended question

### ANALYSIS OF EVERYDAY LANGUAGE

I also remember ads or commercials I've

seen on TV about this brand. They make reference to a healthy breath and the confidence of using this toothpaste It is recommended by dentists.

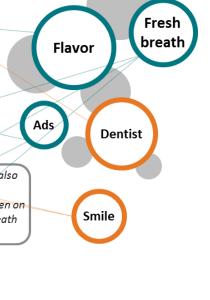
It has a good flavor and a great variety of products for different oral health needs. It has products for specific problems and for overall care

White smiles, fresh breath

Red color comes to my mind and the white Colgate font. I also think of and a clean mouth, a tooth brush, smiling with confidence, and I also remember ads or commercials I've seen on TV about this brand. They make reference to a healthy breath and the confidence of using this toothpaste

Freshness, green color, mint flavor, the image of a couple in the packaging, flowing water, nice sensations, my childhood

### **PROMINENT**ASSOCIATIONS



### Taking the Brand Alignment of the SPA assets into consideration

Sentiment



REINE

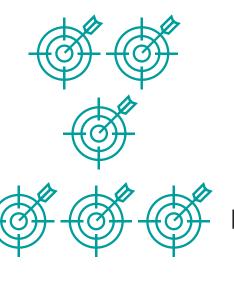






**Brand Alignment** 

**Spontaneous Associations** 



Active/sporty/lively Refreshing
Blue Cheerful
Water Handy

Pretty Nature Circle Good/fun Funny Beautiful

Natural shape Recognizable

Water Recognizable

Refreshing

Clown/icon/figure Blue

Color/colorful

Natural shapes



### Capturing SPA Subtile's performance against real life competition





### Capturing SPA Subtile's performance against real life competition





#### With SPA Subtile new buyers enter the category



Interesting to see which **mental associations** consumers have regarding our brand

Great to see how our assets contribute to our brand strategy

Great to see performance of our innovation versus real life competition





What are the **mental shortcuts** that consumers take regarding your brand?

Which elements of your brand are top of mind?

Does your innovation truly break habits?

To capture the real potential have you already started digging?





### Want to know more?













Find us at the Ipsos stand BOOTH 19

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