

ITALY IN THE TIME OF COVID-19

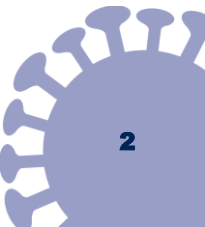
Update no. 18 | 16 June 2020



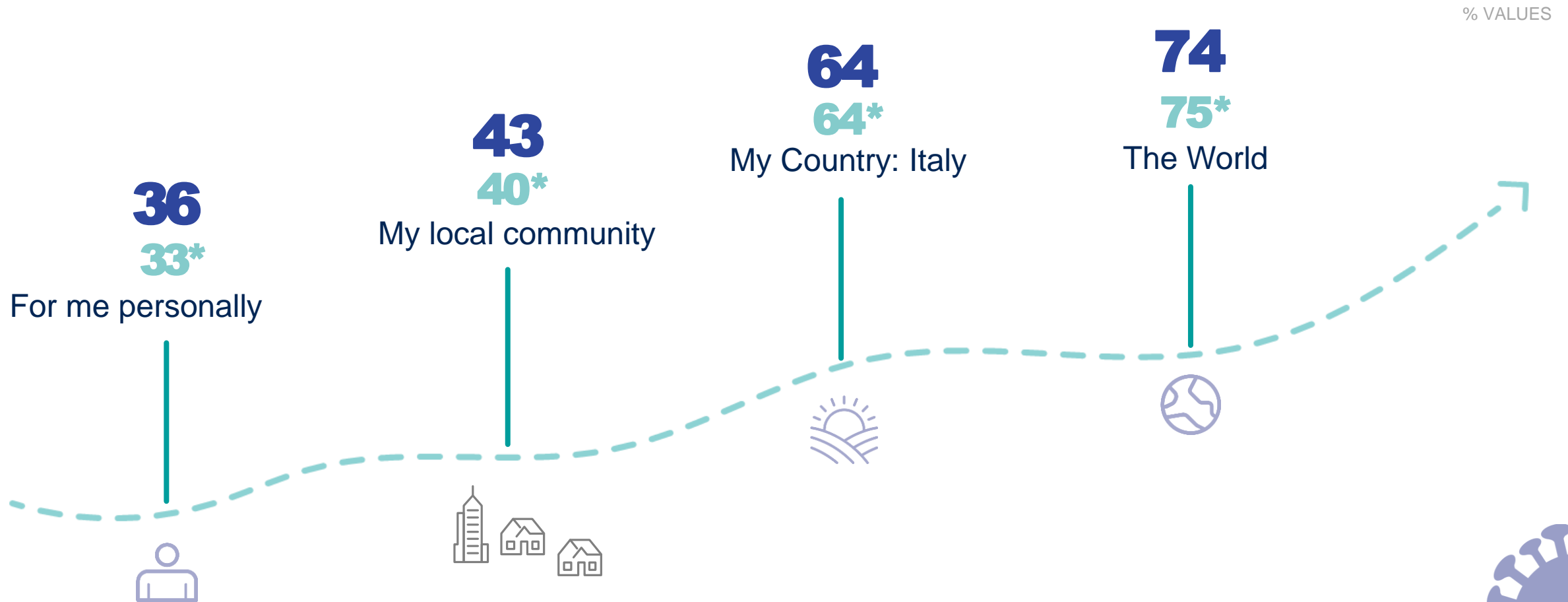


Summary

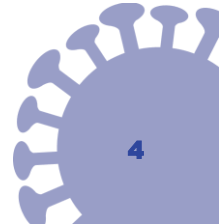
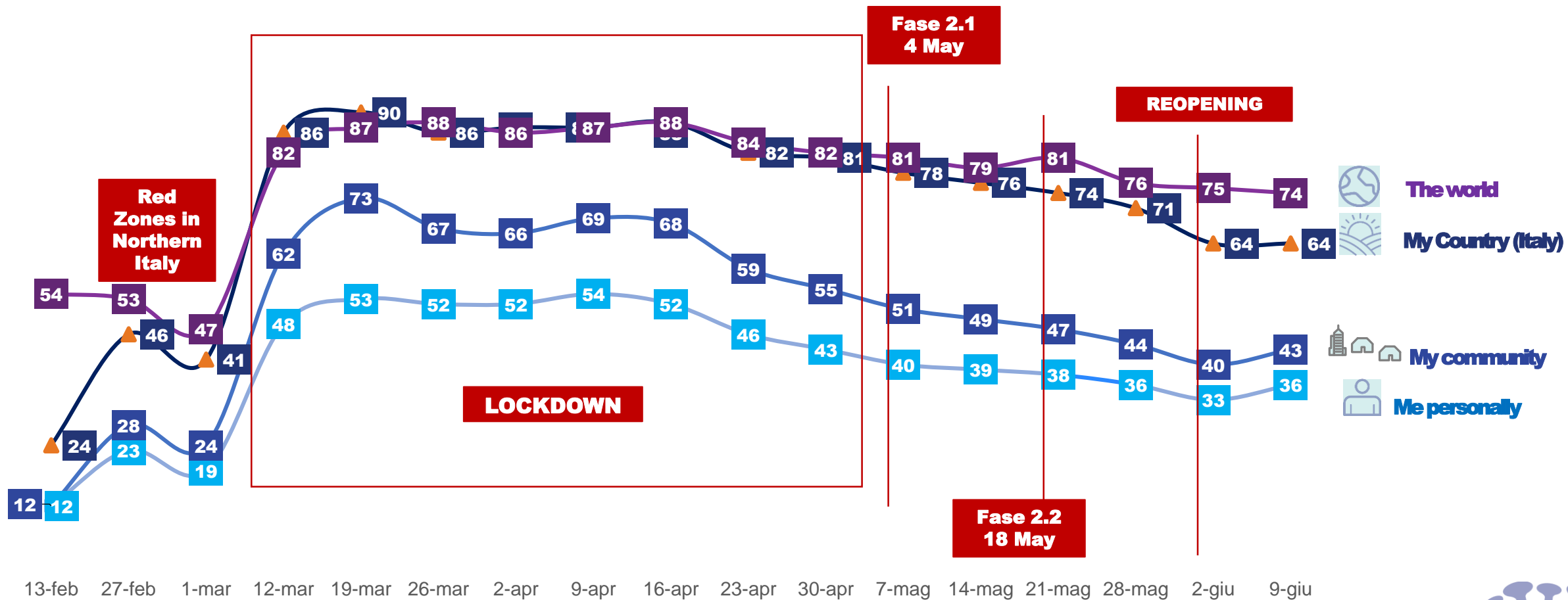
- **With the complete reopening of the country, we record a small raise in the level of personal threat and the general levels of uncertainty around the risk of getting infected**
- **However, fears for a new flare up of coronavirus infections and related closures decline**
- **Support for initiatives of government, regions and cities remain positive**
- **4% of Italians** (just above 2 million individuals) have downloaded the IMMUNI App, after much debate about it and unclear notions of how it works. 4 in 10 citizens are opposed to it and the opinion remains stable along time.
- **4 people in 10 are now out of lockdown and feeling fairly confident**, while the **majority – 54% - is still moving cautiously**. 7% haven't left home, yet
- **Barriers** to the return to normal are **equally shared between fears of infection and the inconvenience** of complying with the rules of personal protection and social distancing
- **Non-necessary travel** – i.e. free time and leisure trips – are being considered **for 7 people out of 10**; however most of the travelling will be close to home, even though feelings of safety are high enough, and the proportion of people feeling annoyed by the need to comply with safety measures is fairly limited.



Level of threat closer to home is growing again



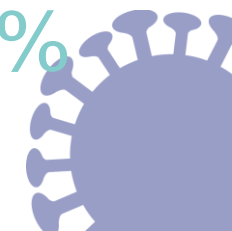
Personal threat changes direction: trend 13 Feb – 12 June





Optimism drops, and uncertainty is growing again

		Vs. last week
17	The worst has yet to come	+1%
14	We are now at the peak of the emergency	-1%
47	The worst is over	-4%
22	(dk)	+4%





Health worries are still dominant, but uncertainty is growing here again

49

More worried about getting infected, either themselves or family/relatives

Vs. 2 weeks ago

-3%

35

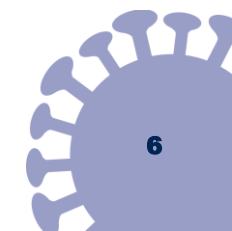
More worried for the loss of jobs, income, savings

-2%

16

(dk)

+5%

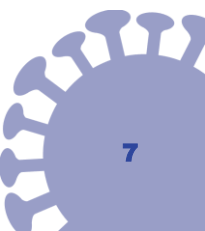




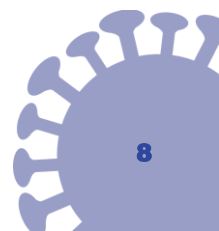
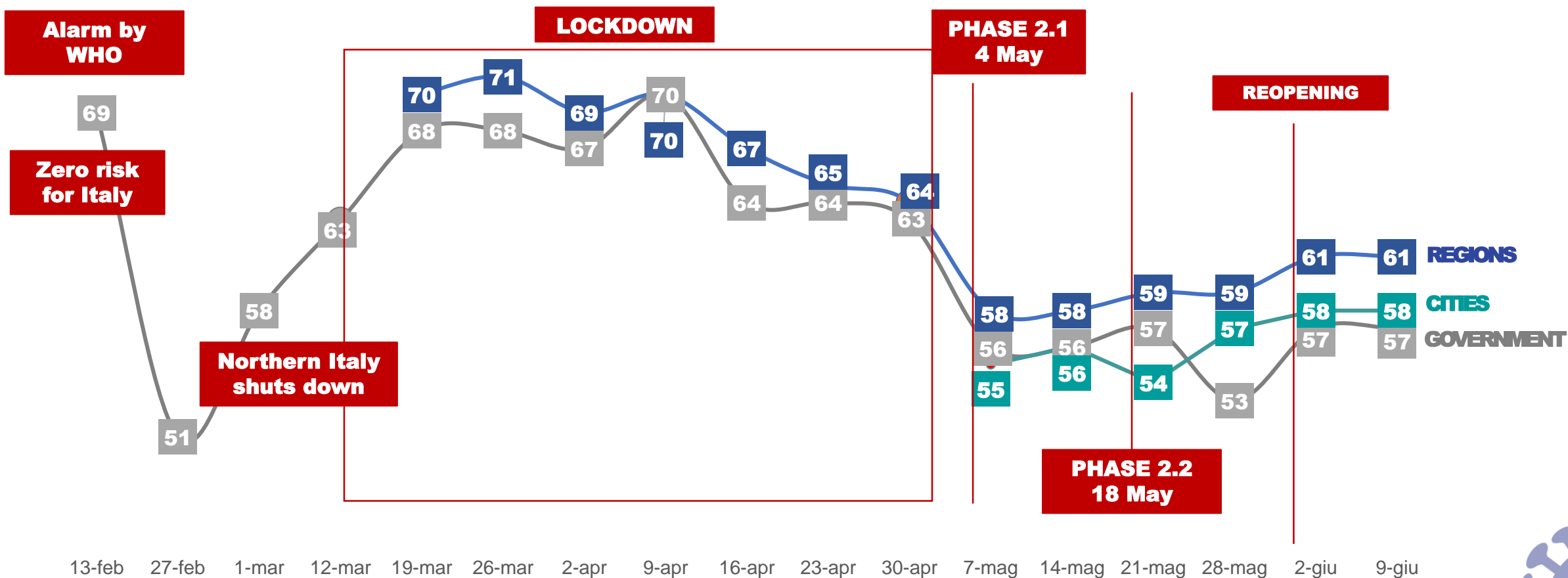
Drop in expectations that a new lockdown will be necessary

Vs. two weeks ago

7	New flare-up of COVID-19, a new country lockdown will be necessary	-1%
28	An increase in infections, it might be necessary to locally close down and to identify «red zones»	-7%
35	Slight increase in infections, but not so severe as to require a new lockdown	+4%
19	The decrease trend will continue as it is currently	+5%
11	(dk)	-1%



Stability in approval for the initiatives of Institutions



Preparing to go back to normal?



IMMUNI App: 4% have already downloaded it. 4 in 10 remain opposed to it

4 ***HAVE DOWNLOADED «IMMUNI»***

14 **Definitely will download it**

24 **Probably will download it**

19 **Probably won't download it**

20 **Definitely won't download it**

19 (dk – do not own a smartphone)



A small minority has gone back to life pre-Covid, the majority is progressing with caution

10 **Back to life as it was before Covid**

29 **Back to public places, but not as in the past**

54 **Back to very few of the old habits**

7 **Still in lockdown**



Among the most cautious, barriers are equally fear of infection and safety measures

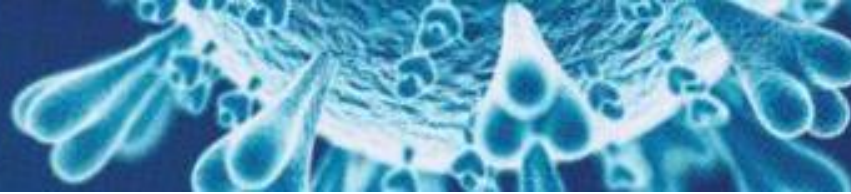
46 **Unease for the safety measures
(distancing, face mask, ...)**

54 **Fear of infection**



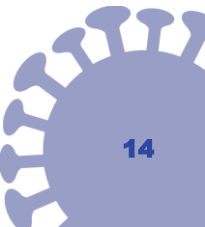
Leisure travelling: free time will mostly be spent locally, close to home or at most within national borders

- 10** Close to where I live
- 24** In my region
- 31** In other Italian regions
- 30** I will stay at home
- 4** In foreign Countries
- 16** (DK)



Among those who intend to travel, 6 on 10 feel safe enough and 3 on 10 are annoyed by the need to comply with safety measures

7	Very safe	9	Very annoyed
52	Fairly safe	24	Fairly annoyed
33	Fairly unsafe	33	Not very annoyed
4	Not at all safe	30	Not annoyed at all
4	(dk)	4	(dk)



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