

Global Infrastructure 2021

Ipsos reference: Global Infrastructure 2021

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This disclosure statement complies with the Australian Polling Council Code of Conduct.*

Short Methodology Disclosure Statement		
F1a.	Research company conducting the research	Ipsos
F1b.	Client commissioning the research	Global Infrastructure Investor Association
F1c.	Name of end client	Global Infrastructure Investor Association
F1d.	Fieldwork dates	Friday 23/07/2021 – Friday 06/08/2021
F1e.	Data collection methodology and (F1f.) split	Online research (100%)
F1g.	Target population	In Australia: people aged 16-74. Adults aged 18-64 in the United States, and Canada, people 16 - 74 in 24 other markets.
F1h.	Sample size	n= 1,002 in Australia Overall: n= 19,514
F1i.	Compliant with Australian Polling Council Code.	Yes
F1j.	URL for Long Methodology Disclosure Statement	https://www.ipsos.com/en-au/disclosure_statements
F1k.	Voting intention published	No

Long Methodology Disclosure Statement		
F2a.	Effective sample size after weighting	Effective sample size for Australia = 951
F2b.	Error margin associated with the effective sample size for the research.	Credibility Interval is +/-3.5% For information on the Ipsos use of credibility intervals, visit: https://www.ipsos.com/sites/default/files/2017-03/IpsosPA_CredibilityIntervals.pdf
F2c.	Variables used for weighting, population data source	For Australia: gender, age, and location. The source of population data weighted to is the 2016 Australian Census
F2d.	Weighting methodology used	Rim weighting
F2e.	Full question text	See below
F2f.	**Prior questions which may have materially influenced results	Not Applicable
F2g.	**Proportion of completed phone interviews by type	Not applicable
F2h.	**Source of online sample used.	Respondents selected from existing panels of people agreeing to take part in surveys
** If voting intention is published		
G2b.	Ability to provide 'undecided' response	Not applicable
G2c.	Do voting intention figures exclude 'undecided'	Not applicable
G2e.	Method of calculating 2PP	Not applicable

*Relevant clauses of the Code of Conduct are noted for each item

**This item may not be applicable

The Australian Polling Council Code of Conduct can be found [here](#).

Full question text (F2e.)

[ASK IN CORE COUNTRIES]

[ASK IN HONG KONG, COLOMBIA]

Q1. We now want you to think about [COUNTRY'S] infrastructure.

By infrastructure we mean things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications.

Overall, how satisfied or dissatisfied are you with [COUNTRY'S] national infrastructure?

1. Very satisfied
2. Fairly satisfied
3. Neither satisfied nor dissatisfied
4. Fairly dissatisfied
5. Very dissatisfied
6. Don't know

Q4. Which of these types of infrastructure, if any, do you think should be made a priority for investment for [COUNTRY]?

1. Airports
2. The motorway/major road network
3. The local road network
4. Rail infrastructure - track/stations
5. New housing supply
6. Flood defences
7. Solar energy infrastructure
8. Nuclear infrastructure to generate energy [DO NOT ASK IN AUSTRALIA, CHILE, ITALY, MALAYSIA, PERU, POLAND, SAUDI ARABIA AND TURKEY]
9. Digital infrastructure such as high speed broadband, full fibre networks (FTTP), 5G
10. Water supply and sewerage
11. Electric vehicle charging infrastructure
12. Wind energy e.g. turbines
13. Cycle routes/lanes and facilities
14. Pavements, footpaths and pedestrian areas
15. Other (Specify) [ANCHOR]
16. None of these [VALIDATE]
17. Don't know [VALIDATE]

Q3. Still thinking about infrastructure – the things we rely on like road, rail and air networks, utilities such as energy and water, and broadband and other communications – to what extent do you agree or disagree:

[PROGRESSIVE GRID]

a) As a country we are not doing enough to meet our infrastructure needs [HIDE IN CHINA]

e) I'm fine with businesses in the private sector investing money in infrastructure if it means [country] gets the infrastructure it needs

g) Investing in infrastructure will create new jobs and boost the economy

1. Strongly agree
2. Tend to agree
3. Neither agree nor disagree
4. Tend to disagree

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5. Strongly disagree
6. Don't know

QFACTORS. Which of the following factors do you think are the most important for [COUNTRY] to consider when putting together plans for infrastructure in the future? Please rank the following, in order of most to least important.

RANKING QUESTION. RANDOMISE OPTIONS.

TREND QUESTION 2017, 2019

1. Disruption: the amount of disruption we have to deal with (e.g. roadworks, disruptions to water supply) while infrastructure is built or improved
2. Legacy: the infrastructure that we pass on to future generations
3. Resilience: how well our infrastructure stands up to challenges today and in the future (e.g. population increases and climate change)
4. Environment: the impact our infrastructure has on our environment
5. Investment: paying for the costs of improving and building new infrastructure now, to avoid having to pay more later
6. Quality: making sure that infrastructure is as good as it possibly can be (e.g. in terms of speed or convenience of services)
7. Ownership: whether the infrastructure is owned by the public sector – that is, national or local government or some other public sector body – or private businesses
8. Don't know

[DO NOT ASK IN CHINA]

Q5_NEW. Please read the following pairs of statements, and decide which comes closest to your own opinion. Please choose whether you prefer statement A or B or if you don't prefer one over the other.

[PROGRESSIVE GRID]

PAIR 1

A: "We should give highest priority to improving [COUNTRY]'s economic infrastructure such as road, rail and air networks, utilities such as energy and water, and broadband and other communications."

B: "We should give highest priority to improving [COUNTRY]'s social infrastructure such as school and hospital buildings, and housing."

PAIR 2

A: "We should prioritise maintaining and repairing existing infrastructure in [COUNTRY] before spending on new infrastructure"

B: "We need to spend money on new infrastructure in [COUNTRY] even if it means having less to spend less on maintaining and repairing existing infrastructure"

PAIR 3

A: "When making decisions about how to improve infrastructure in [COUNTRY], we should give higher priority to the impact it has on the environment"

B: "When making decisions about how to invest in infrastructure in [COUNTRY], we should give higher priority to the impact it has on the economy"

1. Strongly prefer A
2. Tend to prefer A
3. Neither prefer A nor B
4. Tend to prefer B

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5. Strongly prefer B
6. Don't know

QSUPPORTBUILD. To what extent do you support or oppose, in principle, the building of the following types of infrastructure in your local area?

[PROGRESSIVE GRID]

- a) A new road
- b) A new railway line
- c) New, affordable homes
- d) Solar energy infrastructure
- e) Wind energy infrastructure e.g. turbines

1. Strongly support
2. Tend to support
3. Neither support nor oppose
4. Tend to oppose
5. Strongly oppose
6. Don't know/it depends

Questions asked prior which may have materially influenced results (F2f.)

Not applicable

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