

Reuters/Ipsos Core Political Data

These are findings from an Ipsos poll conducted <u>July 7-9, 2023</u>. A sample of <u>1,028</u> Americans ages 18+ were interviewed online for this survey using the probability-based KnowledgePanel®.

This included <u>314</u> Democrats, <u>266</u> Republicans, and <u>351</u> independents.

The precision of the Ipsos Core Political is measured using a margin of error which includes the design effect error. In this case, the poll has a margin of error of plus or minus the following percentage points:

3.2 for All Adults, 5.8 for Democrats, 6.2 for Republicans, and 5.5 for independents.

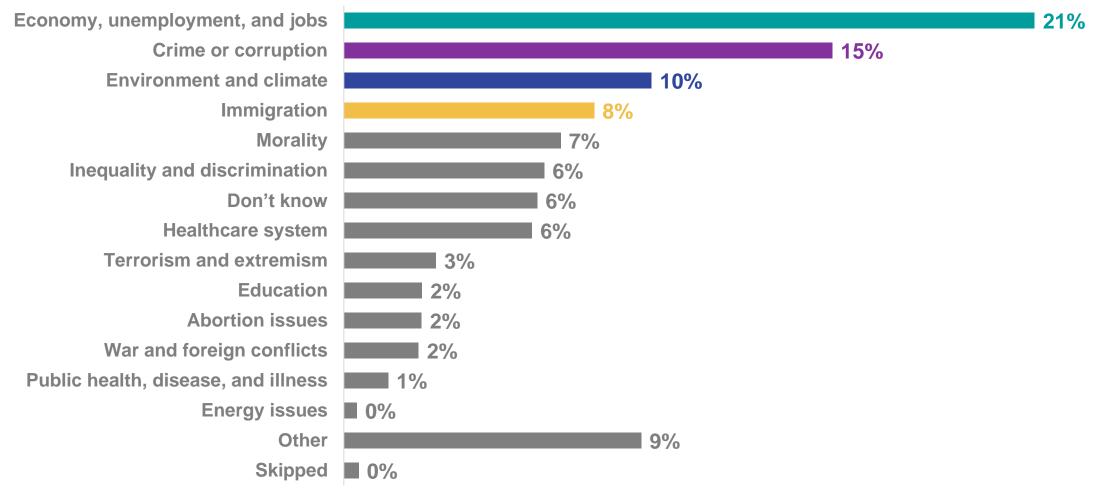
The data from this survey was weighted to the U.S. current population data using gender, age, education, ethnicity, metropolitan status, region and political party identification.

All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error and measurement error. Where figures do not sum to 100, this is because of rounding. See page 17 for full methodology.

Ipsos

Most Important Problem Facing America

In your opinion, what is the most important problem facing the U.S. today?





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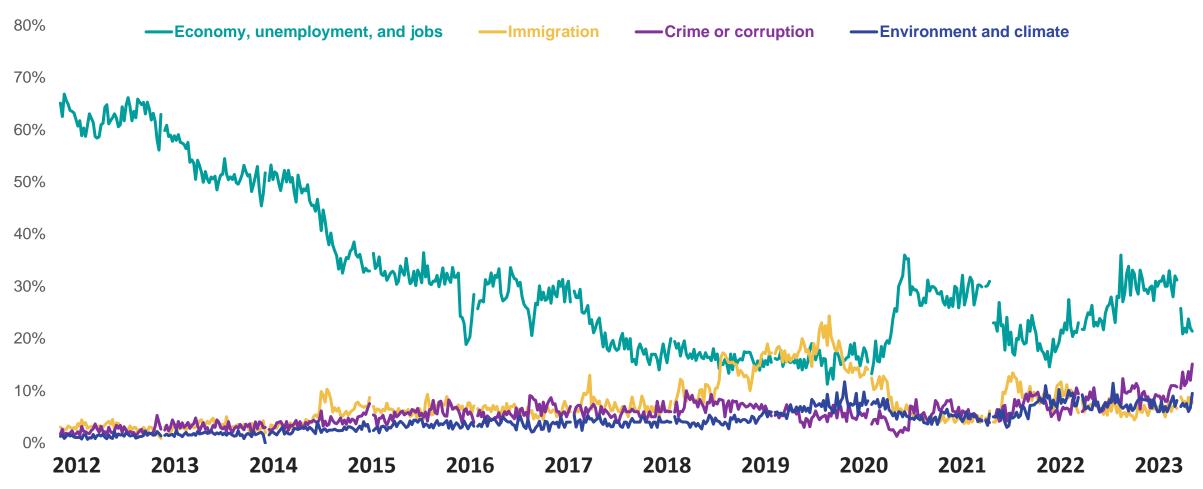
| | All Americans | Democrats | Republicans | Independents | |
|-------------------------------------|----------------------|------------------|-------------|--------------|--|
| Economy, unemployment, and jobs | 21% | 14% | 29% | 21% | |
| War and foreign conflicts | 2% | 2% | 2% | 2% | |
| Immigration | 8% | 2% | 16% | 6% | |
| Terrorism and extremism | 3% | 6% | 1% | 2% | |
| Healthcare system | 6% | 8% | 2% | 8% | |
| Public health, disease, and illness | 1% | 3% | 0% | 1% | |
| Energy issues | 0% | 0% | 1% | 0% | |
| Morality | 7% | 4% | 12% | 5% | |
| Education | 2% | 2% | 2% | 3% | |
| Crime or corruption | 15% | 16% | 17% | 14% | |
| Environment and climate | 10% | 14% | 2% | 11% | |
| Inequality and discrimination | 6% | 11% | 0% | 6% | |
| Abortion issues | 2% | 4% | 2% | 2% | |
| Other | 9% | 9% | 6% | 10% | |
| Don't know | 6% | 5% | 6% | 6% | |
| Refused | 0% | 0% | 0% | 0% | |

^{*}Prior to February 2021, "Economy, generally" and "Unemployment/lack of jobs" were asked separately, results on chart display the sum of both issues through that date. Have since been combined to create "Economy, unemployment, and jobs". Other changes include "system" being added to "healthcare", and "Inequality and discrimination" and "Public health, disease, and illness" were added as new issues. In August 2022, "the end of national abortion rights" was added and eliminated in November 20222. In January 2023, "Abortion rights" was added.



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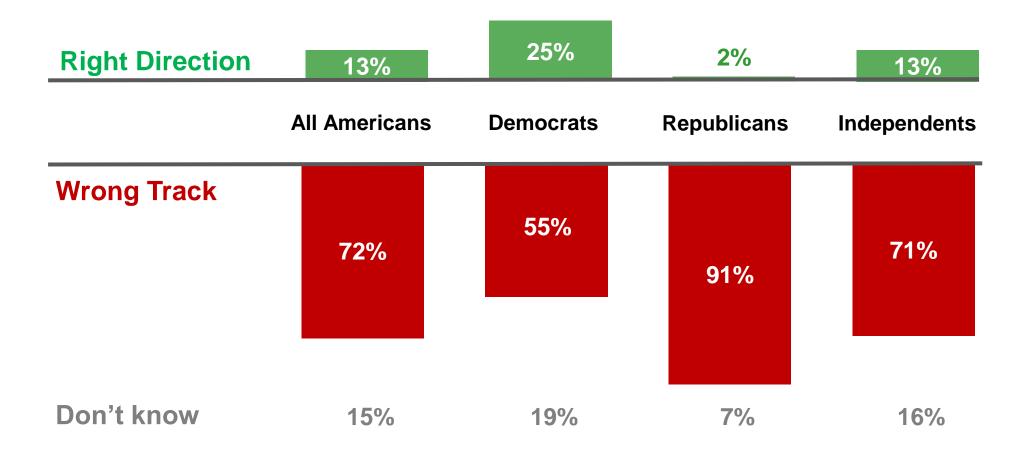


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Right Direction/Wrong Track

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

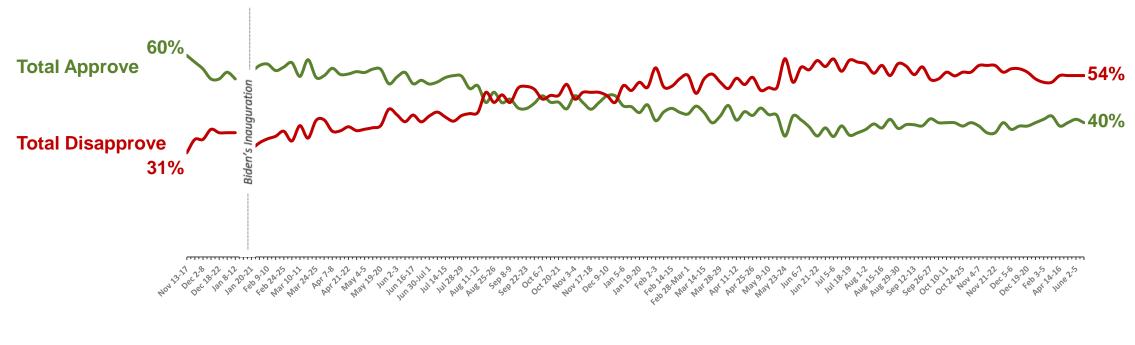




Joe Biden's Job Approval

Overall, do you approve or disapprove of the way Joe Biden is handling his job as president? (previously 'president-elect')





2021

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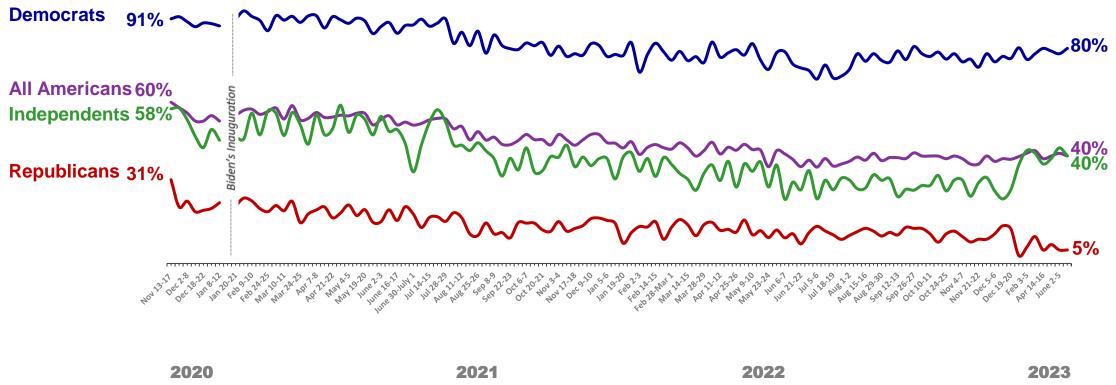
2020

Joe Biden's Job Approval by Partisanship

Overall, do you approve or disapprove of the way Joe Biden is handling his job as president? (previously 'president-elect')



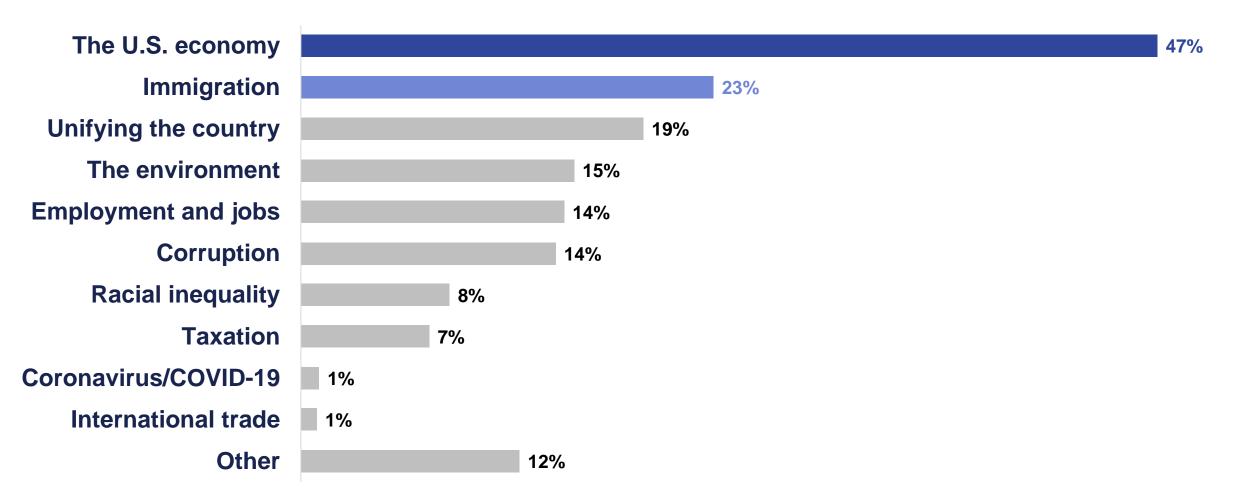
% Strongly/Somewhat Approve





The White House's Top Priorities

What do you want Joe Biden to prioritize? Choose the top 2 issues that are most important to you.





The White House's Top Priorities by Partisanship

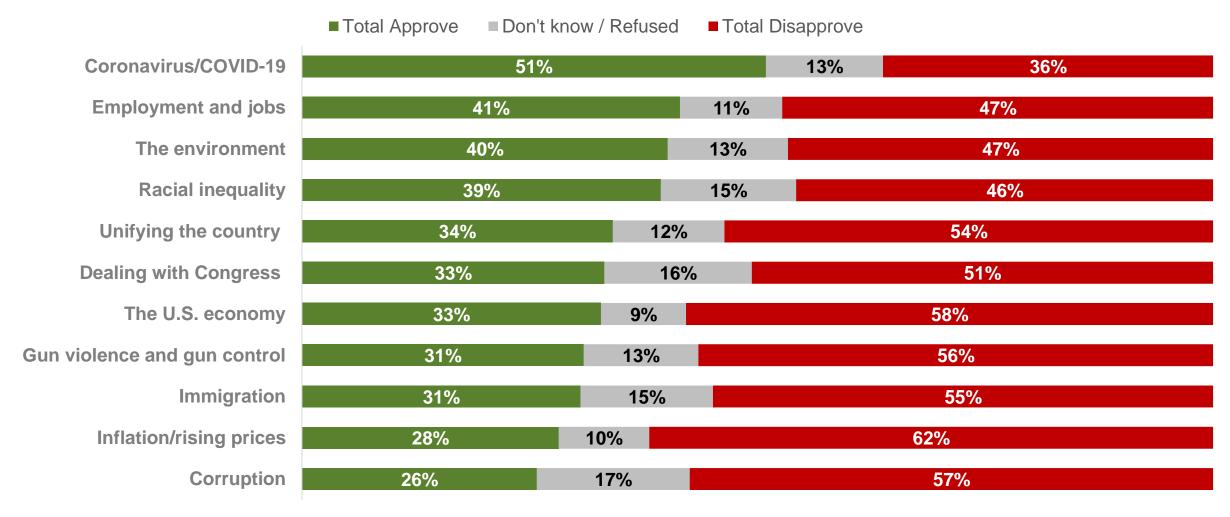
What do you want Joe Biden to prioritize? Choose the top 2 issues that are most important to you.

| | All Americans | Democrats | Republicans | Independents |
|----------------------|---------------|-----------|-------------|--------------|
| The U.S. economy | 47% | 41% | 55% | 49% |
| Employment and jobs | 13% | 17% | 8% | 13% |
| International trade | 1% | 0% | 2% | 2% |
| Taxation | 8% | 6% | 8% | 8% |
| Corruption | 17% | 16% | 21% | 16% |
| The environment | 15% | 24% | 1% | 18% |
| Immigration | 17% | 8% | 35% | 15% |
| Unifying the country | 21% | 24% | 15% | 25% |
| Coronavirus/COVID-19 | 1% | 2% | 0% | 1% |
| Racial inequality | 8% | 18% | 2% | 5% |
| Other | 12% | 10% | 12% | 12% |



Approval of Biden's Handling of the Country's Issues

Do you approve or disapprove of the way Joe Biden is handling the following issues?





Approval of Biden's Handling of the Country's Issues

Do you approve or disapprove of the way Joe Biden is handling the following issues? (% total approve)

| | All Americans | Democrats | Republicans | Independents |
|------------------------------|---------------|-----------|-------------|--------------|
| Coronavirus/COVID-19 | 51% | 79% | 15% | 59% |
| Employment and jobs | 41% | 73% | 8% | 45% |
| The environment | 40% | 70% | 9% | 44% |
| Racial inequality | 39% | 68% | 8% | 45% |
| Unifying the country | 34% | 65% | 4% | 36% |
| Dealing with Congress | 33% | 62% | 6% | 35% |
| The U.S. economy | 33% | 64% | 3% | 35% |
| Gun violence and gun control | 31% | 57% | 5% | 34% |
| Immigration | 31% | 58% | 4% | 32% |
| Inflation/rising prices | 28% | 55% | 3% | 29% |
| Corruption | 26% | 51% | 2% | 27% |



Approval of Other Political Leaders

Do you approve or disapprove of the way the following people are handling their jobs?

■ Total Approve ■ Total Disapprove ■ Don't know / Refused **Senate Majority Leader Chuck Schumer** 27% 41% 32% Federal Reserve Chair Jerome Powell 41% 26% 33% **House Minority Leader Hakeem Jeffries** 25% 30% 45% **Speaker of the House Kevin McCarthy** 31% 23% 46% **Senate Minority Leader Mitch McConnell** 16% 55% 29%



Political Party Performance on Key Issues

In your opinion, which political party has a better plan, policy or approach to each of the following?

| | Democratic Party | Republican Party | Independents | Other | None | Don't know |
|------------------------------|------------------|------------------|--------------|-------|------|------------|
| Healthcare | 37% | 20% | 8% | 2% | 16% | 16% |
| The U.S. economy | 28% | 33% | 8% | 1% | 13% | 14% |
| Jobs and employment | 30% | 32% | 7% | 1% | 12% | 15% |
| Education | 34% | 25% | 8% | 2% | 13% | 17% |
| Foreign policy | 27% | 31% | 6% | 2% | 13% | 19% |
| Women's rights | 40% | 19% | 8% | 1% | 14% | 15% |
| The environment | 38% | 20% | 9% | 2% | 15% | 15% |
| Gun violence and gun control | 33% | 27% | 7% | 2% | 18% | 12% |
| Respect for democracy | 34% | 25% | 10% | 2% | 14% | 14% |



Favorability of Political Institutions

Would you say you are generally favorable or unfavorable towards these public institutions?

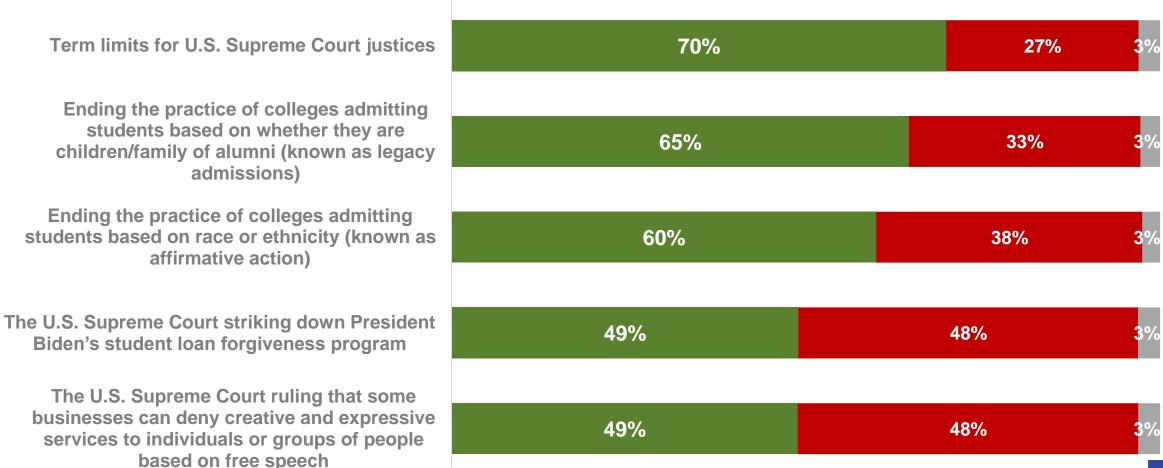
■ Total Favorable **■ Total Unfavorable** Refused The Federal Reserve 50% 46% **Your State Legislature** 47% 50% The U.S. Supreme Court 41% 56% The U.S. Senate 37% 60% The U.S. House of Representatives 36% 60%



Support of Key Political Issues

Do you support or oppose the following?

■ Total Support
■ Total Oppose
■ Refused





Methodology

This Ipsos poll was conducted July 7-9, 2023, by Ipsos using the probability-based KnowledgePanel®. This poll is based on a nationally representative probability sample of 1,028 general population adults aged 18 or older.

The margin of sampling error for this study is plus or minus 3.2 percentage points at the 95% confidence level, for results based on the entire sample of adults. The margin of sampling error takes into account the design effect, which was 1.11. The margin of sampling error is higher and varies for results based on other sub-samples. In our reporting of the findings, percentage points are rounded off to the nearest whole number. As a result, percentages in a given table column may total slightly higher or lower than 100%. In questions that permit multiple responses, columns may total substantially more than 100%, depending on the number of different responses offered by each respondent.

The survey was conducted using KnowledgePanel®, the largest and most well-established online probability-based panel that is representative of the adult U.S. population. Our recruitment process employs a scientifically developed addressed-based sampling methodology using the latest Delivery Sequence File of the USPS – a database with full coverage of all delivery points in the U.S. Households invited to join the panel are randomly selected from all available households in the U.S. Persons in the sampled households are invited to join and participate in the panel. Those selected who do not already have internet access are provided a tablet and internet connection at no cost to the panel member. Those who join the panel and who are selected to participate in a survey are sent a unique password-protected log-in used to complete surveys online. As a result of our recruitment and sampling methodologies, samples from KnowledgePanel® cover all households regardless of their phone or internet status and findings can be reported with a margin of sampling error and projected to the general population.

The data for the total sample were weighted to adjust for gender by age, race/ethnicity, education, Census region, metropolitan status, and household income, and political party identification. The demographic benchmarks came from the 2022 Current Population Survey (CPS) and the political party identification benchmark came from high quality probability polls.



ABOUT IPSOS

Ipsos is one of the largest market research and polling companies globally, operating in 90 markets and employing over 18,000 people. Our passionately curious research professionals, analysts and scientists have built unique multispecialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 solutions are based on primary data from our surveys, social media monitoring, and qualitative or observational techniques.

Ipsos is listed on Eurolist – NYSE – Euronext. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

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GAME CHANGERS

At Ipsos we are passionately curious about people, markets, brands and society. We deliver information and analysis that makes our complex world easier and faster to navigate and inspires our clients to make smarter decisions.

We believe that our work is important. Security, simplicity, speed and substance applies to everything we do.

Through specialization, we offer our clients a unique depth of knowledge and expertise. Learning from different experiences gives us perspective and inspires us to boldly call things into question, to be creative.

By nurturing a culture of collaboration and curiosity, we attract the highest caliber of people who have the ability and desire to influence and shape the future.

"GAME CHANGERS" – our tagline – summarizes our ambition.

