

## Shopping activities have increased across most categories compared to this time last year

#### **CATEGORY SHOPPING** PAST 2 WEEKS SHOPPED FOR BUT DIDN'T BUY PURCHASED Change in purchases vs. May '23 +3%▲ +5% ▲ +4%▲ +1% +5%▲ +6%▲ +5%▲ +5% ▲ 9% 13% 17% 11% 12% 15% 81% 15% 17% 17% 56% 48% 46% 44% 34% 32% 27% 22% Food and Personal care Entertainment - Entertainment -Clothing, Alcoholic OTC Travel or Home grocery footwear, beverages medications Outside the Inside the home vacation electronics or or supplements beauty fashion, or home

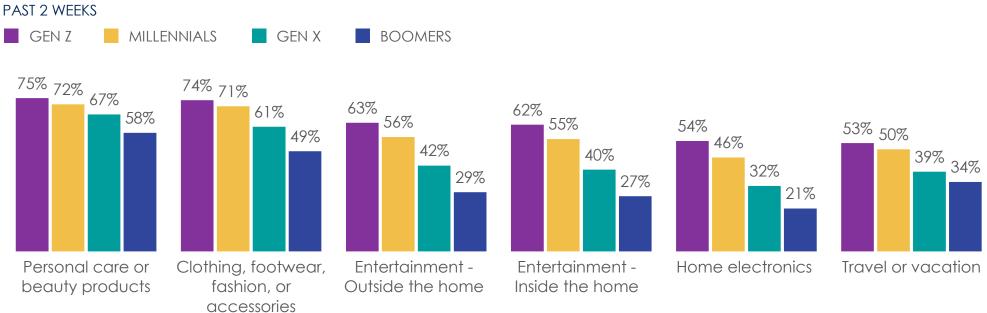
▼ or ▲ indicate change vs. previous wave (statistically significant @ 95% C.I.)

accessories

products

### Younger generations are more likely to be shopping across non-essential categories

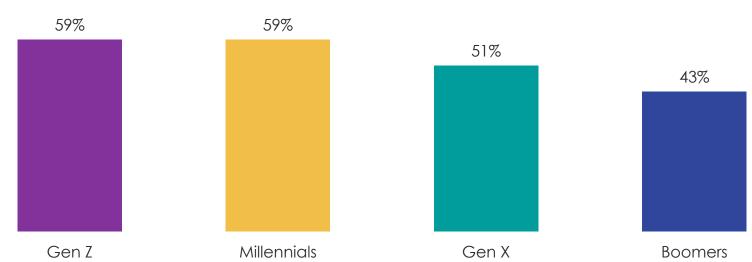
#### **CATEGORY SHOPPING**



# Positive attitudes towards consumerism are apparent, especially among younger citizens

#### "BUYING THINGS GIVES ME A LOT OF PLEASURE"

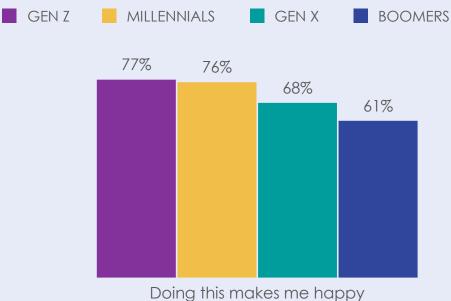
TOP-2 BOX AGREEMENT

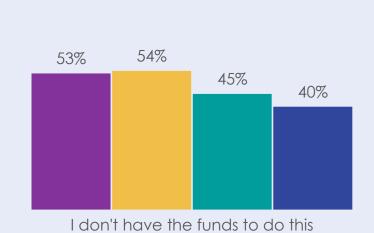


## Retail therapy resonates most strongly with younger shoppers but is constrained by lack of funds

#### GOING TO AN INDOOR SHOPPING MALL

TOP-2 BOX AGREEMENT, BY GENERATIONS

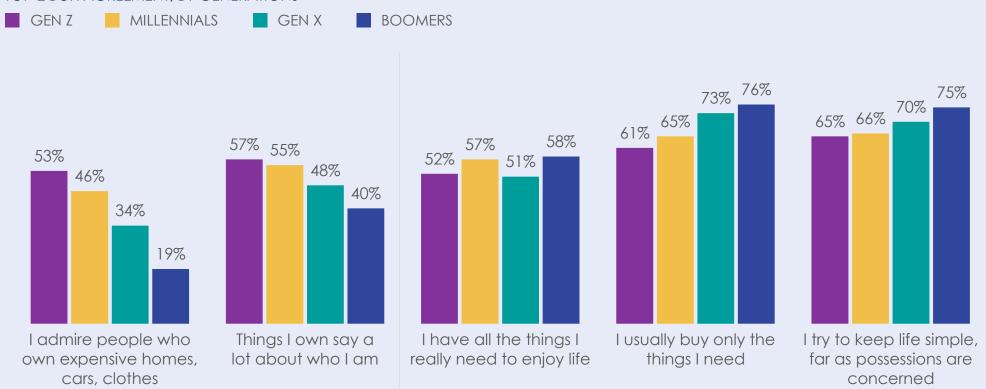




#### Tapping into the financial potential of the Boomer generation can pose a significant challenge

#### **SHOPPING ATTITUDES**

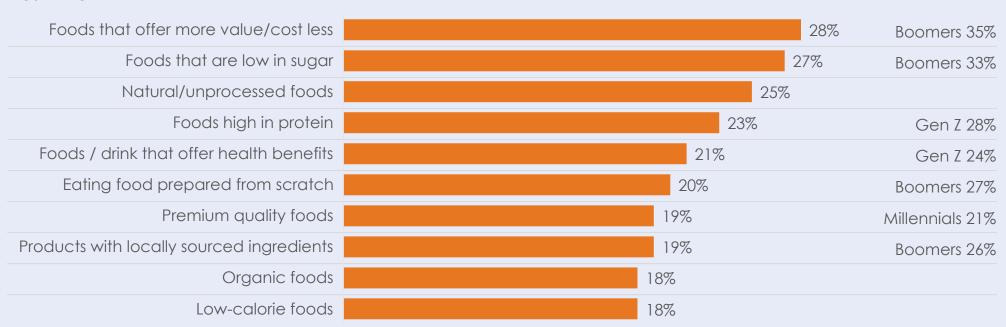
TOP-2 BOX AGREEMENT, BY GENERATIONS



#### Food and financials: Consumers try to find a balance between healthy and budget conscious food choices

#### **FOOD TRENDS**

MOST IMPORTANT



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