January 14, 2022 THE LAURA COATES SHOW

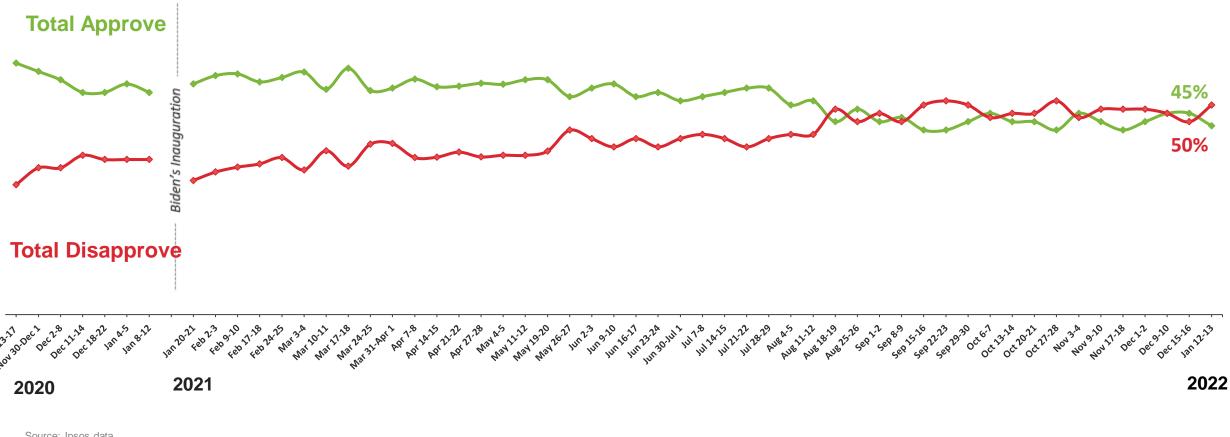
Cliff Young President, Ipsos Public Affairs



Biden's approval rating

Overall, do you approve or disapprove of the way Joe Biden is handling his job as President (previously president-elect)?





Source: Ipsos data

2 – © Ipsos



Biden's approval rating

Overall, do you approve or disapprove of the way Joe Biden is handling his job as President?



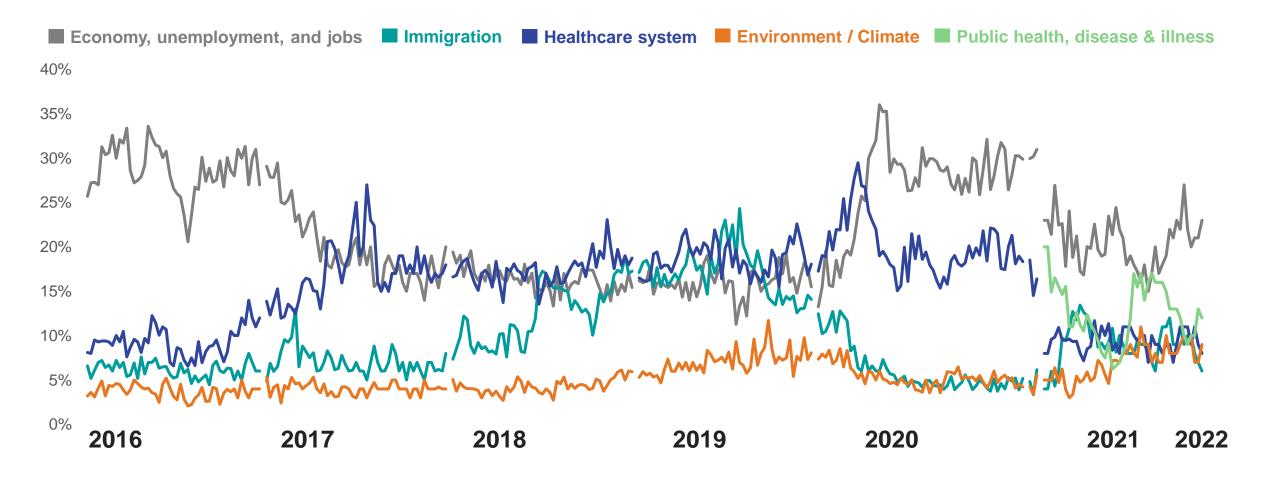
	All Adults	Democrat	Republican	Independent
Strongly approve	18%	36%	4%	3%
Somewhat approve	26%	39%	10%	28%
Lean towards approve	2%	3%	0%	0%
Lean towards disapprove	1%	1%	0%	2%
Somewhat disapprove	16%	15%	16%	19%
Strongly disapprove	33%	6%	65%	31%
Not sure	6%	1%	3%	17%
TOTAL APPROVE	45%	78%	15%	31%
TOTAL DISAPPROVE	50%	22%	82%	52%



Source: Ipsos data

Most important problem facing America

In your opinion, what is the most important problem facing the U.S. today?



Source: Ipsos data

* Starting with 2/4/21 wave, "system" was added to "Healthcare", "extremism" was added to "Crime", and "corruption" was added to "Crime". "Public health, disease, and illness" and "Inequality and discrimination" were added as new issues. "Economy, generally" and "Unemployment/lack of jobs" were combined to create "Economy, unemployment, and jobs"



Most important problem facing America

In your opinion, what is the most important problem facing the U.S. today?

	All Adults	Democrats	Republicans	Independents
Economy, unemployment, and jobs	22%	17%	30%	16%
War and foreign conflicts	1%	2%	0%	1%
Immigration	6%	2%	12%	6%
Terrorism and extremism	3%	3%	3%	3%
Healthcare system	9%	13%	6%	7%
Public health, disease, and illness	15%	18%	10%	20%
Energy issues	2%	3%	2%	3%
Morality	5%	3%	7%	7%
Education	3%	3%	3%	2%
Crime or corruption	6%	4%	8%	9%
Environment and climate	8%	13%	2%	8%
Inequality and discrimination	5%	9%	1%	3%
Other	9%	6%	11%	9%
Don't know	7%	5%	6%	5%

Source: Ipsos data

* Starting with 2/4/21 wave, "system" was added to "Healthcare", "extremism" was added to "Crime", and "corruption" was added to "Crime". "Public health, disease, and illness" and "Inequality and discrimination" were added as new issues. "Economy, generally" and "Unemployment/lack of jobs" were combined to create "Economy, unemployment, and jobs"

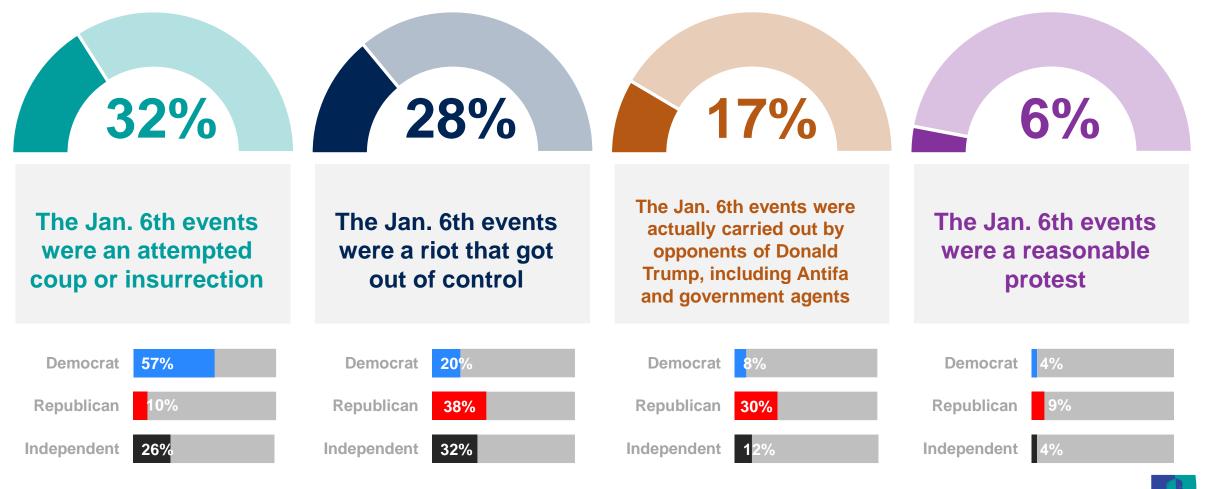


JANUARY 6TH



Little consensus around the events of January 6th, 2021

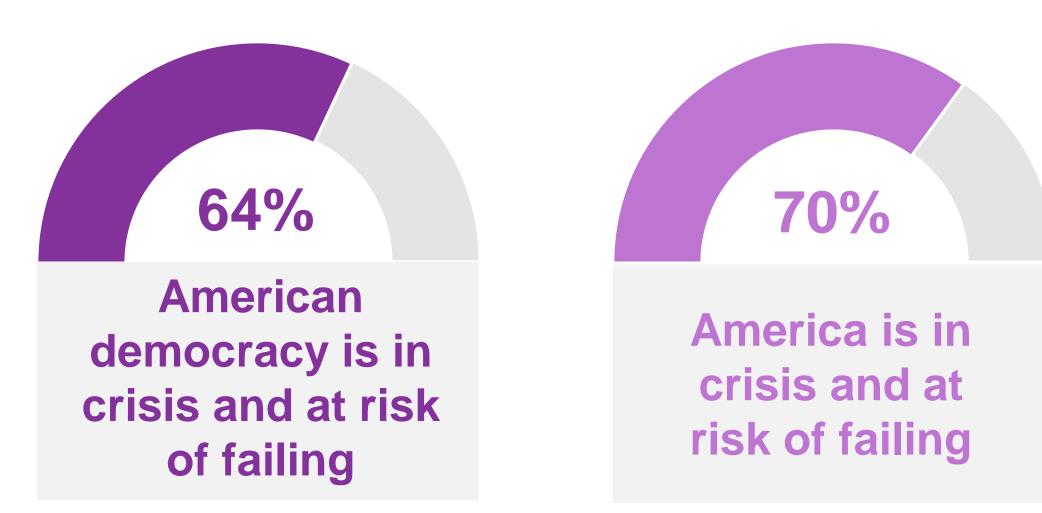
Which of the following is closest to your point of view on the January 6, 2021, assault on the U.S. Capitol building?



© Ipsos Source: NPR/Ipsos survey of 1,126 American adults age 18+, conducted December 17-20, 2021

A majority feel America is in danger of failing

Percent agree with the following...



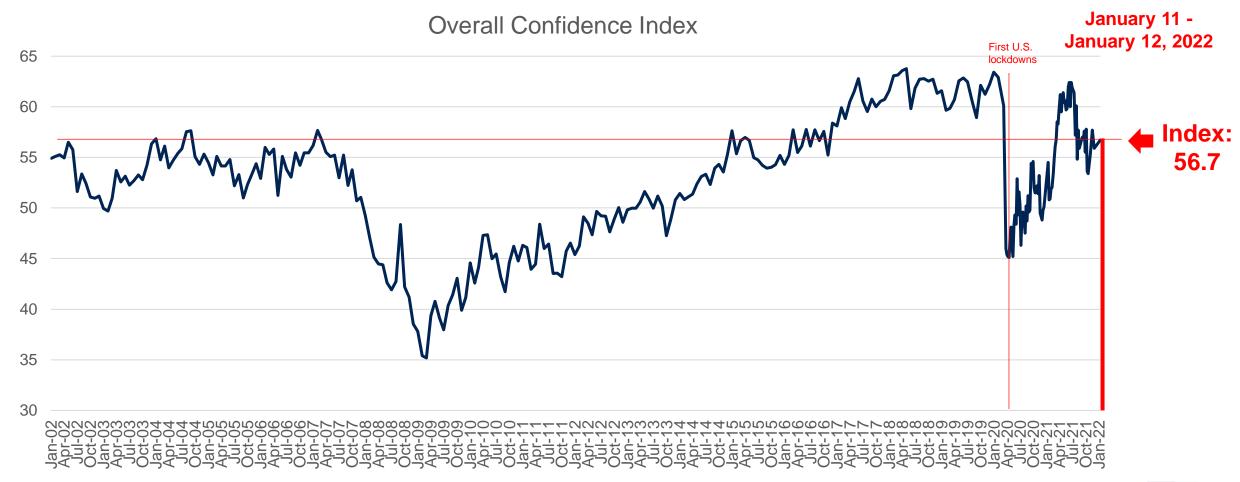


CONSUMER CONFIDENCE



CONSUMER CONFIDENCE SLOWLY RISING

At 56.7, the Overall Confidence Index starts to counter losses



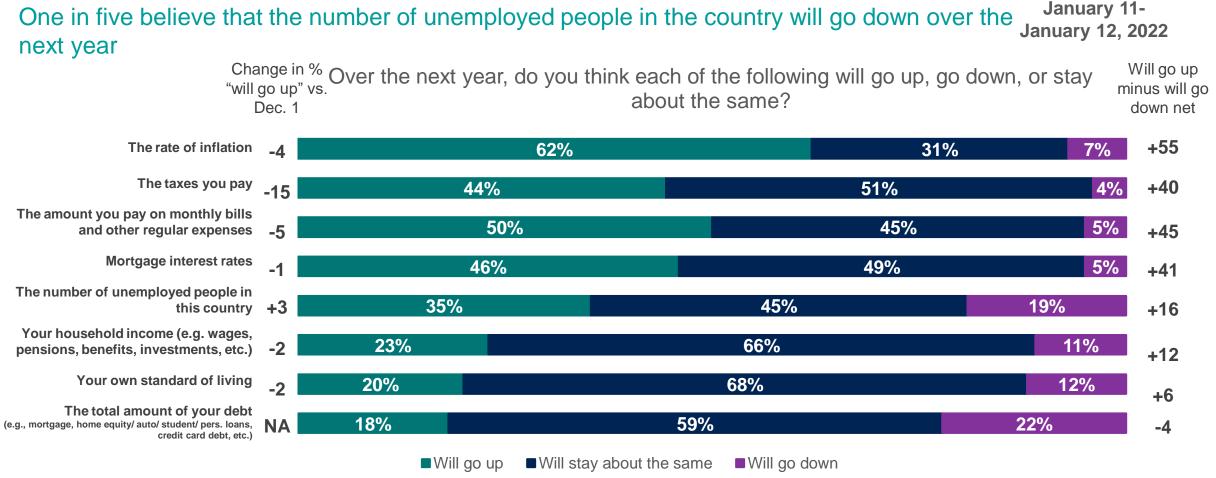
Source: Jan 2002- Feb 2010 RBC CASH Index

10 – © lpsos

March 2010 to early March Monthly Refinitiv-Ipsos Primary Consumer Sentiment Index March 25, 2020 to late October 2021 Ipsos-Forbes Advisor U.S. Consumer Confidence Weekly Tracker November 2, 2021 to date 2022 Ipsos-Forbes Advisor U.S. Consumer Confidence Biweekly Tracker



THREE IN FIVE BELIEVE INFLATION WILL RISE WHILE TWO-THIRDS BELIEVE THEIR INCOME WILL REMAIN THE SAME



Forbes ADVISOR Ipsos

Source: Jan 2002- Feb 2010 RBC CASH Index

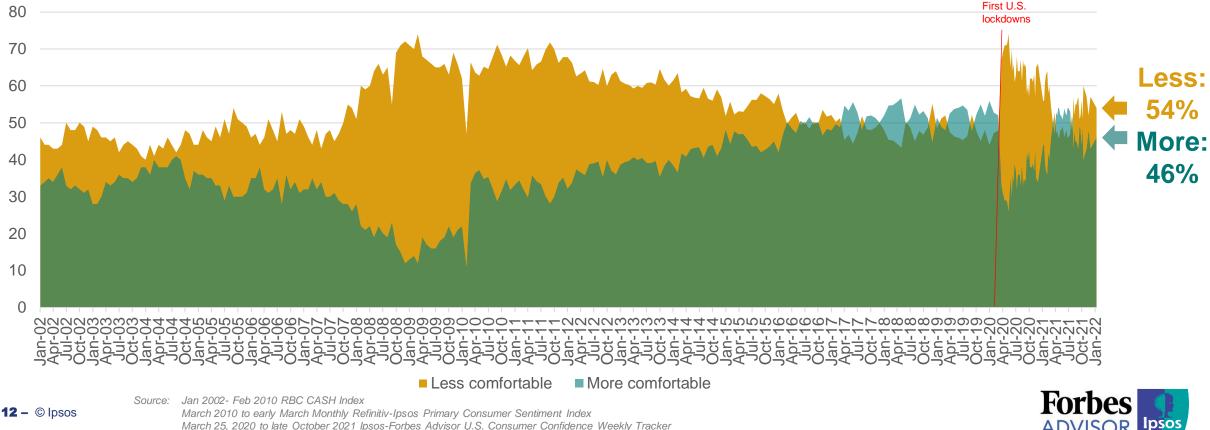
11 – © lpsos

March 2010 to early March Monthly Refinitiv-Ipsos Primary Consumer Sentiment Index March 25, 2020 to late October 2021 Ipsos-Forbes Advisor U.S. Consumer Confidence Weekly Tracker November 21, 2021 to date 2022 Ipsos-Forbes Advisor U.S. Consumer Confidence Biweekly Tracker

JUST UNDER HALF REPORT BEING COMFORTABLE MAKING MAJOR PURCHASES

46% say they are more comfortable making major household purchases compared to six months ago, up 3 points from four weeks ago

Compared to six months ago, are you NOW more or less comfortable making a major purchase, like a home or car?



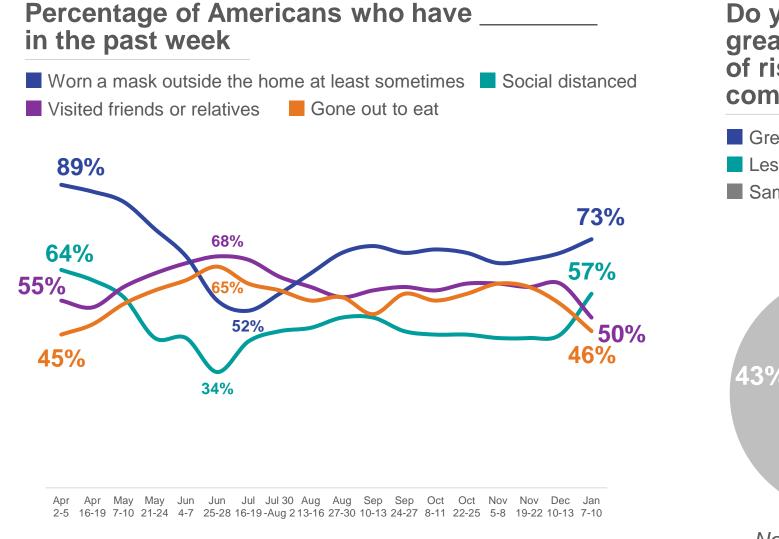
Narch 25, 2020 to late October 2021 ipsos-Forbes Advisor U.S. Consumer Confidence Weekly Track November 2, 2021 to date 2022 ipsos-Forbes Advisor U.S. Consumer Confidence Biweekly Tracker

CORONAVIRUS



Omicron has Americans taking precautions, feeling at risk again

Percentages of Americans wearing masks and social distancing has climbed in recent weeks while fewer are going out in public



© 2022 Ipsos Source: Axios-Ipsos Coronavirus Index survey of 1,054 American adults conducted January 7-10, 2022

Do you personally feel like you have a greater risk, less risk, or the same level of risk of contracting COVID-19 now, compared to in April 2020?





Clifford Young

President, Ipsos US Public Affairs Clifford.Young@ipsos.com

**** +1 312.375.3328

Cliff Young is President of Ipsos Public Affairs in the United States and also leads Ipsos' global election and polling risk practice.

He is a polling expert with specialties in social and public opinion trends, crisis management, corporate and institution reputation and elections.

Cliff has served as an expert commentator on Fox News and NPR, among others.

Cliff is also an adjunct professor at Johns Hopkins SAIS and an instructor at both Columbia University SIPA and University of São Paulo where he teaches courses on public opinion and election forecasting. (MORE BIO INFO: http://spotlight.ipsosna.com/index.php/author/clifford-young/)



About Ipsos

Ipsos is the world's third largest Insights and Analytics company, present in 90 markets and employing more than 18,000 people.

Our research professionals, analysts and scientists have built unique multi-specialist capabilities that provide powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data coming from our surveys, social media monitoring, and qualitative or observational techniques.

"Game Changers" – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg IPS:FP www.ipsos.com

Game Changers

In our world of rapid change, the need for reliable information to make confident decisions has never been greater.

At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: **You act better when you are sure.**