



1. The first part of the document discusses the importance of maintaining accurate records of all transactions and activities. It emphasizes the need for transparency and accountability in financial reporting.

2. The second part of the document outlines the various methods and techniques used to collect and analyze data. It highlights the importance of using reliable sources and ensuring the accuracy of the information gathered.

3. The third part of the document focuses on the interpretation and analysis of the collected data. It discusses the various statistical and analytical tools used to identify trends and patterns in the data.

4. The fourth part of the document discusses the implications of the findings and the potential impact of the research. It highlights the need for further research and the importance of sharing the results with the relevant stakeholders.

5. The fifth part of the document provides a conclusion and summarizes the key findings of the study. It emphasizes the importance of ongoing monitoring and evaluation to ensure the effectiveness of the implemented measures.

6. The sixth part of the document discusses the challenges and limitations of the research. It highlights the need for further research and the importance of addressing the identified gaps in the current knowledge.

7. The seventh part of the document provides a list of references and sources used in the research. It includes books, articles, and other relevant documents that provide additional information on the topic.

8. The eighth part of the document provides a list of appendices and supplementary materials. It includes data tables, charts, and other relevant information that supports the findings of the study.

9. The ninth part of the document provides a list of acknowledgments and thanks. It expresses gratitude to the individuals and organizations that provided support and assistance during the course of the research.

10. The tenth part of the document provides a list of contact information and details for further inquiries. It includes the name, address, and phone number of the author or the organization responsible for the research.

## ROLE. What is your role in your organisation?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Chief executive or managing director	180	59	100	11	14	23	26	37	25	35	35	132	26	12	121	45	184
	30% a	22%	36% Za	28%	30%	33%	26%	35%	38%	26%	27%	31%	22%	33%	32%	25%	30%
Registered/ assistant registered manager	248	126	105	9	11	26	47	45	24	52	53	185	46	9	169	62	254
	41% denp	48% Zbde	38%	22%	22%	38%	46%	43%	37%	38%	41%	43% Zn	38%	24%	44% Zp	34%	42%
Finance manager	11	1	7	4	4	-	2	1	-	5	3	6	-	5	4	6	10
	2% ao	* a	2% a	9% Zab	8% Za	-	2%	1%	-	3%	2%	1%	-	13% Zlm	1%	3%	2%
Operations manager	65	25	30	7	7	8	12	12	2	12	19	45	13	4	40	22	64
	11% i	9%	11%	18%	15%	12%	12%	12%	4%	9%	15% i	10%	11%	10%	10%	12%	11%
IT or technology manager	7	1	3	2	2	-	1	1	-	4	1	5	2	-	3	3	6
	1%	* Za	1%	5% Za	5% Za	-	1%	1%	-	3%	1%	1%	2%	-	1%	2%	1%
Research and development manager	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other role please write in (SPECIFY)	97	52	33	7	10	12	14	9	14	29	19	55	32	7	45	44	90
	16% bhlo	20% Zb	12%	18%	21%	17%	14%	9%	21% h	21% h	15%	13%	27% Zl	19%	12%	24% Zoq	15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



ROLE. What is your role in your organisation?

Base : All Respondents

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Chief executive or managing director	180 30%	119 32%	148 29%	177 30%	81 31%	81 31%	83 31%	64 30%	133 30%	123 30%	126 29%	54 32%	57 37% Zn	7 24%	116 27%	184 30%
Registered/ assistant registered manager	248 41%	141 38%	218 43% Za	247 41% a	107 41%	98 37%	100 38%	84 39%	185 42%	178 43% ef	172 40%	73 43%	53 34%	12 39%	182 43%	254 42%
Finance manager	11 2% i	9 2%	9 2%	11 2%	6 2%	4 2%	7 2% i	5 2%	5 1%	4 1%	7 2%	4 3%	4 2%	- -	8 2%	10 2%
Operations manager	65 11%	41 11%	52 10%	63 11%	25 10%	34 13% d	34 13% d	29 14% dhi	44 10%	41 10%	45 10%	18 10%	12 8%	2 6%	51 12%	64 11%
IT or technology manager	7 1%	7 2%	5 1%	7 1%	4 2%	6 2% i	3 1%	3 2%	5 1%	3 1%	5 1%	1 1%	4 2%	- -	3 1%	6 1%
Research and development manager	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other role please write in (SPECIFY)	97 16% k	55 15%	82 16%	94 16%	41 15%	41 15%	38 14%	28 13%	71 16%	61 15%	77 18%	19 11%	25 16%	9 31%	62 15%	90 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

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\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 3

ROLE. What is your role in your organisation?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Chief executive or managing director	180	38	109	27	180	159	170	133	21	84	61	142	39	184
	30% b	54% Zbc	27%	27%	30%	31%	31%	29%	32%	27%	35%	29%	34%	30%
Registered/ assistant registered manager	248	18	169	47	248	199	219	180	23	124	78	198	45	254
	41% aef	25%	41% a	46% a	41% ef	39%	39%	40%	35%	40%	45%	41%	40%	42%
Finance manager	11	1	8	1	11	10	10	9	-	3	4	8	3	10
	2%	1%	2%	1%	2%	2%	2%	2%	-	1%	3%	2%	3%	2%
Operations manager	65	6	49	10	65	58	61	52	10	42	13	50	15	64
	11% Zj	8%	12%	10%	11%	11%	11%	11%	15%	14% Zj	7%	10%	13%	11%
IT or technology manager	7	4	3	-	7	6	6	4	-	5	1	4	2	6
	1% Zbc	5% Zbc	1%	-	1%	1%	1%	1%	-	1%	1%	1%	2%	1%
Research and development manager	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other role please write in (SPECIFY)	97	5	70	16	97	79	91	78	12	51	16	86	10	90
	16% ajl	7%	17% a	16%	16%	16%	16%	17%	19%	16% j	9%	18% Zl	9%	15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

## PROV\_SET. Which of the following services does your organisation provide?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Care home services with nursing	99	89	6	1	2	10	13	14	10	27	25	60	31	5	44	47	91
	16% bdeleo	34% Zbde	2%	3%	5%	15%	13%	14%	14%	19%	19%	14%	26% Zl	15%	11%	26% Zoq	15%
Care home services without nursing	232	196	17	10	12	28	35	39	31	54	45	144	71	10	158	56	237
	38% blp	75% Zbde	6%	25% b	26% b	40%	34%	38%	46%	39%	34%	34%	59% Zln	27%	41% Zp	31%	39%
Domiciliary care services	311	10	278	11	14	38	59	52	26	67	69	242	35	24	194	96	308
	51% adeim	4%	100% Zade	28% a	29% a	55%	58% i	50%	39%	49%	53%	57% Zm	29%	65% m	51%	53%	51%
Extra care housing services	14	2	9	-	3	1	2	2	1	4	4	9	3	1	5	7	13
	2% ao	1%	3% a	-	7% Za	1%	2%	2%	1%	3%	3%	2%	3%	2%	1%	4%	2%
Shared lives	13	2	6	2	5	1	5	2	1	3	1	5	2	2	5	3	12
	2% alo	1%	2%	4%	10% Zabd	1%	5%	2%	1%	2%	1%	1%	2%	6% l	1%	2%	2%
Supported living services	86	7	32	41	42	6	21	18	9	19	13	46	22	13	53	25	84
	14% al	3%	12% a	100% Zabe	88% Zab	8%	20% fk	17%	14%	14%	10%	11%	18% l	36% Zlm	14%	14%	14%
Day care services	45	14	17	6	6	4	10	6	5	13	8	18	15	5	20	15	42
	7% lo	5%	6%	15% a	13%	6%	10%	5%	7%	10%	6%	4%	12% l	12% l	5%	8%	7%
Other - please write in (SPECIFY)	24	5	5	1	1	-	4	6	3	7	4	7	2	2	4	8	24
	4% abloo	2%	2%	2%	2%	-	4%	6% f	5%	5%	3%	2%	2%	6%	1%	4% o	4%
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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\* small base



PROV\_SET. Which of the following services does your organisation provide?

Base : All Respondents

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Care home services with nursing	99	50	90	99	30	36	33	24	79	71	79	15	30	9	59	91
	16% adfgkn	13%	18% Za	16% a	11%	14%	12%	11%	18% defg	17% dfg	18% Zk	9%	19%	30%	14%	15%
Care home services without nursing	232	115	184	232	76	76	51	43	152	141	143	83	44	15	172	237
	38% abdefghij	31%	36% a	39% Zab	29% fg	29% fgj	19%	20%	34% defg	34% defg	33%	49% Zj	28%	51%	41% Zl	39%
Domiciliary care services	311	228	283	308	174	172	207	169	252	239	248	61	92	8	211	308
	51% k	61% Zbc	55% Zc	51%	66% Zhi	78% Zhi	79% Zdehi	57% Zdehi	57% Z	58% Z	58% Zk	36%	59% Z	26%	50%	51%
Extra care housing services	14	10	11	14	8	8	7	7	10	10	12	2	5	1	7	13
	2%	3%	2%	2%	3%	3%	3%	3%	2%	3%	3%	1%	4%	3%	2%	2%
Shared lives	13	11	11	13	9	7	6	7	7	11	10	3	5	-	8	12
	2%	3%	2%	2%	3%	2%	2%	3%	2%	3%	2%	2%	3%	-	2%	2%
Supported living services	86	72	53	86	67	49	44	41	38	33	40	44	21	2	63	84
	14% bhij	19% Zbc	10%	14% b	25% Zefghi	19% Zhi	17% hi	19% Zfhi	9% Zfhi	8% Zfhi	9% Zj	26% Zj	13%	6%	15%	14%
Day care services	45	28	35	45	26	18	20	21	28	23	28	16	12	2	31	42
	7% i	8% Zc	7% Zc	8% Zc	10% ehi	7% ehi	7% ehi	10% efhi	6% efhi	6% efhi	6% Zj	9% Zj	8% Zj	6% Zj	7% Zj	7%
Other - please write in (SPECIFY)	24	10	14	17	9	8	9	10	12	13	11	13	8	2	14	24
	4% abchj	3%	3%	3%	3%	3%	3%	5%	3%	3%	3%	7% Zj	5%	5%	3%	4%
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

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PROV\_SET. Which of the following services does your organisation provide?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Care home services with nursing	99	11	65	20	99	85	94	84	12	68	15	90	8	91
	16%	15%	16%	20%	16%	17%	17%	18%	18%	22%	8%	18%	7%	15%
	jl							Zd		Zj		Zl		
Care home services without nursing	232	19	147	51	232	183	212	178	32	129	58	192	36	237
	38%	27%	36%	50%	38%	36%	38%	39%	48%	42%	33%	39%	32%	39%
	ae			Zab	e		e	e	e					
Domiciliary care services	311	48	216	36	311	279	280	223	28	140	104	230	77	308
	51%	67%	53%	36%	51%	55%	50%	49%	43%	45%	60%	47%	68%	51%
	cik	Zbc	c			Zdfg					Zi		Zk	
Extra care housing services	14	-	14	-	14	14	14	14	3	4	3	12	2	13
	2%	-	3%	-	2%	3%	2%	3%	4%	1%	2%	2%	2%	2%
			Z					Zd						
Shared lives	13	2	9	2	13	11	11	9	3	8	3	9	4	12
	2%	3%	2%	2%	2%	2%	2%	2%	5%	3%	2%	2%	3%	2%
Supported living services	86	9	66	9	86	76	84	63	15	36	26	71	14	84
	14%	13%	16%	9%	14%	15%	15%	14%	23%	12%	15%	14%	13%	14%
			Z				Zd		Zdg					
Day care services	45	3	38	3	45	42	43	40	9	27	11	36	10	42
	7%	5%	9%	3%	7%	8%	8%	9%	13%	9%	7%	7%	8%	7%
	c		Zc					Zd						
Other - please write in (SPECIFY)	24	2	17	3	24	23	22	21	2	17	3	19	4	24
	4%	2%	4%	3%	4%	5%	4%	5%	3%	6%	2%	4%	4%	4%
										j				
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

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\* small base

PROV SET\_MAIN. Thinking about the services your organisation provides, which is the main service you provide?

Base : Participants who provide more than one care service

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	132	43	54	19	22	12	26	26	15	28	25	75	31	11	74	39	132
Weighted Total	135	43*	56*	20**	24**	12**	28**	24**	12**	32**	27**	74*	34**	12**	73*	43*	132
Care home services with nursing	18	18	-	-	-	3	4	2	2	2	5	9	8	1	5	11	16
	13% bo	42% Zb	-	-	-	29%	16%	6%	14%	8%	17%	12%	24%	5%	8%	25% Zo	12%
Care home services without nursing	20	20	-	-	-	-	5	5	4	3	4	11	7	1	11	7	21
	15% b	46% Zb	-	-	-	-	16%	20%	31%	9%	14%	15%	22%	11%	15%	17%	16%
Domiciliary care services	50	-	50	-	-	5	13	6	4	13	10	39	7	4	34	15	49
	37% a	-	89% Za	-	-	40%	47%	25%	30%	41%	36%	53% Z	22%	30%	46% Z	36%	37%
Extra care housing services	1	-	-	-	1	-	1	-	-	-	-	1	-	-	-	1	1
	1%	-	-	-	5%	-	4%	-	-	-	-	1%	-	-	-	3%	1%
Shared lives	2	-	-	-	2	-	1	-	-	1	-	-	-	-	-	-	2
	2%	-	-	-	9%	-	4%	-	-	3%	-	-	-	-	-	-	2%
Supported living services	14	-	-	14	14	-	4	7	2	1	1	4	5	5	11	4	14
	11% abl	-	-	70%	61%	-	13%	29%	13%	4%	3%	6%	15%	39%	14%	9%	11%
Day care services	4	-	-	-	-	1	-	1	-	1	1	-	-	-	-	-	4
	3%	-	-	-	-	8%	-	4%	-	4%	3%	-	-	-	-	-	3%
Other	3	-	-	-	-	-	-	1	1	1	1	-	-	-	-	-	4
	2%	-	-	-	-	-	-	3%	6%	3%	3%	-	-	-	-	-	3%
We provide these care services equally	22	5	6	6	6	3	-	3	1	9	6	10	6	2	12	5	21
	17%	12%	11%	30%	26%	23%	-	14%	6%	29%	24%	13%	17%	15%	17%	11%	16%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

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\* small base; \*\* very small base (under 30) ineligible for sig testing

PROV SET\_MAIN. Thinking about the services your organisation provides, which is the main service you provide?

Base : Participants who provide more than one care service

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	132	93	102	132	80	67	71	65	80	75	83	46	35	5	92	132
Weighted Total	135	97*	104*	135	83*	72*	74*	67*	83*	76*	85*	46*	37*	5**	94*	132
Care home services with nursing	18	10	17	18	6	9	7	5	15	12	15	-	8	2	8	16
	13% dgkn	10%	16% a	13%	7%	13% dg	10%	7%	18% dg	16% dg	17% k	-	21%	45%	9%	12%
Care home services without nursing	20	10	16	20	10	5	7	7	12	13	14	6	6	-	14	21
	15% e	11%	15%	15%	13% e	7%	10%	11% e	15% e	17% e	16%	13%	15%	-	15%	16%
Domiciliary care services	50	40	47	50	36	35	38	32	42	32	37	13	14	2	34	49
	37%	41%	45% Zc	37%	44%	49% Z	52% Zd	48% Z	50% Zi	43%	44%	29%	39%	39%	36%	37%
Extra care housing services	1	-	1	1	-	-	-	-	1	1	-	1	-	-	1	1
	1%	-	1%	1%	-	-	-	-	1%	1%	-	2%	-	-	1%	1%
Shared lives	2	2	2	2	1	-	1	-	-	2	1	1	1	-	1	2
	2%	2%	2%	2%	1%	-	2%	-	-	3%	1%	2%	3%	-	1%	2%
Supported living services	14	12	4	14	12	7	5	6	3	3	3	11	2	-	13	14
	11% bhij	13% b	4%	11% b	15% efghi	9% h	6%	9% h	3% h	5% h	4% Zj	24% Zj	5%	-	13%	11%
Day care services	4	4	1	4	4	2	3	4	-	-	2	2	1	-	3	4
	3% b	4% b	1%	3% b	5%	3%	4%	6% hi	-	-	2% b	4% b	3% b	-	3% b	3% b
Other	3	1	3	3	-	1	-	1	2	3	2	2	-	1	3	4
	2% a	1% a	3% a	2% a	-	1% a	-	1% a	3% a	4% a	2% a	4% a	-	16% a	3% a	3% a
We provide these care services equally	22	17	13	22	13	13	12	12	8	8	11	10	5	-	17	21
	17% bhi	18%	12%	17% b	16%	18% h	16%	18%	10%	11%	13%	21%	14%	-	18%	16%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing

PROV SET\_MAIN. Thinking about the services your organisation provides, which is the main service you provide?

Base : Participants who provide more than one care service

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	132	18	92	18	132	120	125	103	19	67	36	103	28	132
Weighted Total	135	18**	97*	17**	135	124	129	105*	19**	71*	35*	106*	28**	132
Care home services with nursing	18	2	9	5	18	17	18	16	2	12	2	14	4	16
	13% b	14%	10%	30%	13%	14%	14%	15%	10%	16%	6%	13%	14%	12%
Care home services without nursing	20	1	14	3	20	17	19	17	5	11	6	15	3	21
	15%	8%	14%	20%	15%	14%	15%	17%	29%	15%	18%	15%	12%	16%
Domiciliary care services	50	6	42	2	50	46	47	36	6	26	15	37	13	49
	37%	34%	44%	11%	37%	37%	37%	34%	32%	36%	42%	35%	47%	37%
Extra care housing services	1	-	1	-	1	1	1	1	-	1	-	1	-	1
	1%	-	1%	-	1%	1%	1%	1%	-	2%	-	1%	-	1%
Shared lives	2	1	1	-	2	1	1	1	-	1	1	1	1	2
	2% f	7%	1%	-	2% f	1%	1%	1%	-	2%	2%	1%	3%	2%
Supported living services	14	2	11	1	14	14	13	10	2	4	4	10	4	14
	11%	10%	11%	5%	11%	12%	10%	10%	13%	6%	12%	9%	16%	11%
Day care services	4	-	4	-	4	4	4	4	1	3	1	4	-	4
	3%	-	4%	-	3%	3%	3%	4%	5%	4%	2%	4%	-	3%
Other	3	-	1	2	3	3	3	3	-	2	-	3	1	4
	2% b	-	1%	10%	2%	3%	2%	3%	-	2%	-	2%	3%	3%
We provide these care services equally	22	5	14	4	22	20	22	16	2	12	6	21	1	21
	17%	26%	14%	24%	17%	16%	17%	15%	12%	17%	16%	20%	5%	16%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



PROV\_SET. Which of the following services does your organisation provide?

Base : All Respondents

PROV\_SET\_MAIN. Thinking about the services your organisation provides, which is the main service you provide?

Base : Participants who provide more than one care service

	Unweighted Total	Weighted Total	Care home services with nursing	Care home services without nursing	Domiciliary care services	Extra care housing services	Shared lives	Supported living services	Day care services	Other	We provide these care services equally	Don't know
Unweighted Total	132	132	16	21	49	1	2	14	4	4	21	-
Weighted Total	132	135	18	20	50	1	2	14	4	3	22	-
Care home services with nursing	33	37	18	7	4	1	-	-	-	-	7	-
	25%	28%	100%	35%	9%	100%	-	-	-	-	30%	-
Care home services without nursing	71	73	13	20	15	-	2	8	1	2	12	-
	54%	54%	71%	100%	30%	-	100%	54%	24%	75%	54%	-
Domiciliary care services	86	89	4	5	50	1	1	9	4	2	12	-
	65%	66%	21%	26%	100%	100%	60%	63%	100%	53%	56%	-
Extra care housing services	11	11	-	2	7	1	-	-	-	-	1	-
	8%	8%	-	8%	15%	100%	-	-	-	-	6%	-
Shared lives	11	12	-	2	6	-	2	2	-	-	1	-
	8%	9%	-	8%	11%	-	100%	11%	-	-	3%	-
Supported living services	64	65	2	4	30	1	-	14	3	1	9	-
	48%	48%	12%	23%	60%	100%	-	100%	78%	28%	41%	-
Day care services	42	45	5	7	15	-	-	5	4	-	10	-
	32%	33%	27%	38%	29%	-	-	32%	100%	-	43%	-
Other - please write in (SPECIFY)	17	17	2	3	5	-	-	-	-	3	3	-
	13%	13%	13%	15%	10%	-	-	-	-	100%	14%	-
None of these	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021  
 Respondent Type : Care Providers in England  
 Source : Ipsos MORI  
 Job Number : J20-094062-01  
 \*=Less than 0.5 %

PROV\_SET\_NUM. How many MAIN\_SERVICE in England does your organisation run?

Base : Participants whose main service is Care homes (with or without nursing), Domiciliary care, Extra care housing or supported living

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	585	267	276	39	42	70	91	113	76	113	122	445	104	34	396	169	585
Weighted Total	585	263	278	41*	44*	67*	99*	100	64*	129	127	427	120*	37*	383	182	585
We only have one care setting/scheme in England	427	175	233	17	19	51	67	73	50	88	98	427	-	-	333	92	445
	73% ademnpp	66% de	84% Zade	41%	43%	76%	68%	73%	78%	69%	77%	100% Zmn	-	-	87% Zpq	51%	76%
2-5	120 20% blnoo	79 30% Zb	27 10% Zade	13 32% b	14 31% b	13 20%	23 24%	21 21%	11 17%	25 19%	26 21%	- -	120 100% Zln	-	46 12% Zpq	64 35% Zoq	104 18%
6-9	11 2% bloo	6 2%	2 1%	4 9% Zab	4 8% Zab	1 1%	- -	1 1%	2 3%	7 5% Zghk	1 1%	- -	- -	11 31% Zlm	1 *	9 5% Zoq	11 2%
10-49	14 2% aloo	2 1%	7 2%	5 13% Zab	5 12% Zab	1 1%	4 4%	4 4%	- -	3 3%	2 2%	- -	- -	14 39% Zlm	2 *	9 5% Zo	13 2%
50+	11 2% aloo	- -	10 3% Za	2 4% a	2 3% a	1 1%	4 4% k	2 2%	- -	5 4% k	- -	- -	- -	11 31% Zlm	1 *	7 4% o	10 2%
Don't know	2 *	1 *	- -	1 2% b	1 2% b	- -	1 1%	- -	1 1%	- -	- -	- -	- -	- -	- -	1 *	2 *

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



PROV\_SET\_NUM. How many MAIN\_SERVICE in England does your organisation run?

Base : Participants whose main service is Care homes (with or without nursing), Domicilliary care, Extra care housing or supported living

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	585	354	503	583	253	254	252	205	434	406	422	157	144	30	411	585
Weighted Total	585	362	502	583	257	260	258	207	437	403	422	155	147	30**	409	585
We only have one care setting/scheme in England	427	254	378	425	177	181	187	147	327	308	314	107	98	22	307	445
	73%	70%	75% Zac	73%	69%	70%	73%	71%	75% de	76% Zdeg	74%	69%	67%	73%	75%	76%
2-5	120 20% bfi	72 20%	92 18%	120 20% b	52 20% fg	49 19%	43 17%	34 16%	83 19%	71 18%	80 19%	38 24%	36 25%	8 27%	75 18%	104 18%
6-9	11 2% b	11 3% b	7 1% b	11 2% b	7 3% i	7 3% i	6 2% Zhi	4 2% Zhi	6 1% Zhi	5 1% Zhi	7 2% Zhi	4 3% Zhi	4 3% Zhi	- - Zhi	8 2% Zhi	11 2%
10-49	14 2%	14 4% Zc	13 3%	14 2%	10 4%	12 4% Zhi	12 5% Zhi	11 5% Zhi	10 2%	9 2%	9 2%	5 3%	5 3%	- -	9 2%	13 2%
50+	11 2%	9 3%	9 2%	11 2%	9 4%	9 4%	8 3%	9 4%	9 2%	7 2%	10 2%	1 1%	2 2%	- -	9 2%	10 2%
Don't know	2 *	2 1%	2 *	2 *	1 *	2 1%	2 1%	2 1%	2 *	2 *	2 *	- -	1 1%	- -	1 *	2 *

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 13

PROV\_SET\_NUM. How many MAIN\_SERVICE in England does your organisation run?

Base : Participants whose main service is Care homes (with or without nursing), Domicilliary care, Extra care housing or supported living

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	585	69	390	101	585	487	535	438	64	287	174	467	111	585
Weighted Total	585	69*	391	99*	585	490	535	438	65*	295	169	469	110	585
We only have one care setting/scheme in England	427	52	279	78	427	351	384	307	39	203	138	329	92	445
	73%	75%	71%	79%	73%	72%	72%	70%	61%	69%	82%	70%	84%	76%
	fg hik				fg h	h	h				Zi		Zk	
2-5	120	12	82	18	120	105	113	99	19	71	23	104	15	104
	20%	17%	21%	18%	20%	21%	21%	23%	30%	24%	13%	22%	14%	18%
	j							Zd		Zj		Z		
6-9	11	2	8	1	11	9	11	11	1	4	3	11	-	11
	2%	3%	2%	1%	2%	2%	2%	2%	2%	2%	2%	2%	-	2%
10-49	14	2	11	1	14	13	14	12	3	8	3	12	2	13
	2%	3%	3%	1%	2%	3%	3%	3%	4%	3%	2%	2%	2%	2%
50+	11	1	9	1	11	11	11	8	2	7	2	10	1	10
	2%	2%	2%	1%	2%	2%	2%	2%	2%	2%	1%	2%	1%	2%
Don't know	2	-	2	-	2	1	2	2	1	1	-	2	-	2
	*	-	*	-	*	*	*	*	1%	*	-	*	-	*

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

PROV\_EMP. How many people are currently employed, either permanently or temporarily across all sites that make up your organisation?

Base : Participants whose main service is Care homes (with or without nursing), Domiciliary care, Extra care housing or supported living

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	585	267	276	39	42	70	91	113	76	113	122	445	104	34	396	169	585
Weighted Total	585	263	278	41*	44*	67*	99*	100	64*	129	127	427	120*	37*	383	182	585
1-9	64 11% ajmnp	20 8%	37 13% a	7 17%	7 16%	6 10%	21 21% Zhjk	10 10%	7 11%	7 5%	13 11%	61 14% Zmn	4 3%	-	64 17% Zpq	-	66 11%
10-49	318 54% gmnpp	149 57%	147 53%	22 55%	22 51%	38 57%	42 43%	57 57%	42 65% Zgj	63 49%	76 60% g	272 64% Zmn	42 35% n	4 10%	318 83% Zpq	-	330 56%
50-249	163 28% loo	73 28%	78 28%	10 24%	12 27%	20 29%	29 29%	26 26%	12 19%	42 33% i	34 27%	91 21% Zl	58 48% l	14 37%	-	163 89% Zoq	153 26%
250+	19 3% loo	9 3%	8 3%	2 4%	3 6% d	-	2 2%	2 2%	2 4%	9 7% Zf	4 3%	1 * l	7 5% Zlm	11 31%	-	19 11% Zoq	16 3%
Don't know	21 4% klopp	12 5%	8 3%	-	-	3 4% k	5 5% k	4 4% k	1 1%	8 6% k	-	2 * Zl	10 8% Zlm	8 22%	-	-	20 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



PROV\_EMP. How many people are currently employed, either permanently or temporarily across all sites that make up your organisation?

Base : Participants whose main service is Care homes (with or without nursing), Domicilliary care, Extra care housing or supported living

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	585	354	503	583	253	254	252	205	434	406	422	157	144	30	411	585
Weighted Total	585	362	502	583	257	260	258	207	437	403	422	155	147	30**	409	585
1-9	64 11% bhij	45 12% b	48 9% b	63 11% b	29 11% eg	21 8% g	27 11% g	17 8% g	37 8% g	37 9% g	29 7% Zj	33 21% Zj	11 7% Zj	7 23% Zj	47 11% Zj	66 11% Zj
10-49	318 54% gh	191 53% gh	265 53% gh	317 54% gh	134 52% gh	136 52% gh	129 50% gh	100 49% gh	226 52% gh	211 52% gh	230 54% gh	86 55% gh	77 52% gh	9 32% gh	232 57% gh	330 56% gh
50-249	163 28% k	98 27% k	156 31% Zac	163 28% k	74 29% k	79 30% k	81 31% k	71 34% Zd	142 32% Z	129 32% Z	127 30% k	33 21% k	47 32% k	11 38% k	104 26% k	153 26% k
250+	19 3% bk	17 5% Zbc	13 3% Zbc	19 3% b	10 4% Zhi	15 6% Zhi	14 5% Zhi	13 6% Zhi	13 3% Zhi	13 3% Zhi	18 4% Zk	1 1% Zk	5 3% Zk	- - -	14 3% Zk	16 3% Zk
Don't know	21 4%	11 3%	20 4%	21 4%	10 4%	8 3%	6 2%	6 3%	19 4%	14 3%	19 4%	2 1%	7 4%	2 8%	12 3%	20 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 16

PROV\_EMP. How many people are currently employed, either permanently or temporarily across all sites that make up your organisation?

Base : Participants whose main service is Care homes (with or without nursing), Domicilliary care, Extra care housing or supported living

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	585	69	390	101	585	487	535	438	64	287	174	467	111	585
Weighted Total	585	69*	391	99*	585	490	535	438	65*	295	169	469	110	585
1-9	64 11% efgi	6 8%	44 11%	10 10%	64 11%	42 9%	54 10%	29 7%	5 8%	25 8%	25 15%	49 11%	10 9%	66 11%
10-49	318 54% bi	37 53%	197 50%	68 68% Zab	318 54%	269 55%	289 54%	239 54%	33 51%	147 50%	99 59%	250 53%	67 61%	330 56%
50-249	163 28% c	24 35% c	120 31% Zc	17 18%	163 28%	144 29%	152 28%	137 31% Zdf	21 32%	99 33% Zj	39 23%	132 28%	31 28%	153 26%
250+	19 3% j	2 3%	16 4%	1 1%	19 3%	19 4%	19 4%	16 4%	4 6%	15 5% Zj	2 1%	19 4% Zl	- -	16 3%
Don't know	21 4%	1 2%	15 4%	2 2%	21 4%	16 3%	21 4%	17 4%	2 2%	10 3%	3 2%	18 4%	2 1%	20 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

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19 Nov 2021

Table 17

**SL\_EMP. How many home carers and home sharers do you have on your books, either permanently or temporarily (including agency staff), in your MAIN\_SERVICE?**

**Base : Participants whose main service is shared lives**

	Total
Unweighted Total	3
Weighted Total	3
1-9	1 25%
10-49	- -
50-249	1 37%
250+	1 37%
Don't know	- -

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %



PROV\_AGE. In your MAIN\_SERVICE who does your organisation provide care services for?

Base : Participants who provide Care home services (with or without nursing), Domiciliary care services, Extra care housing services, Shared lives and Supported Living Services.

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	601	267	276	39	45	72	93	116	77	118	125	445	104	34	396	169	601
Weighted Total	601	263	278	41*	47*	68*	101*	102	65*	134	130	427	120*	37*	383	182	601
People who are working age e.g. 18-64 years old	372	117	204	39	44	47	71	61	36	80	77	254	72	34	236	115	364
	62% al	44%	73% Za	96% Zab	94% Zab	68%	70% i	60%	55%	60%	59%	59%	60%	92% Zlm	62%	63%	61%
People aged 65 or over	513	222	264	14	19	57	81	85	54	119	116	378	92	29	313	169	514
	85% demo	84% de	95% Zade	34% Zade	40% d	84%	80%	83%	83%	89%	89%	89% Zm	77%	79%	82% Zoq	93% Zoq	86%
Don't know	2	-	2	-	-	-	1	-	-	1	-	2	-	-	2	-	2
	*	-	1%	-	-	-	1%	-	-	1%	-	1%	-	-	1%	-	*

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



PROV\_AGE. In your MAIN\_SERVICE who does your organisation provide care services for?

Base : Participants who provide Care home services (with or without nursing), Domicilliary care services, Extra care housing services, Shared lives and Supported Living Services.

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	601	364	514	599	261	258	259	213	440	414	430	165	148	31	422	601
Weighted Total	601	372	513	599	264	264	265	214	443	411	430	163	151	31**	419	601
People who are working age e.g. 18-64 years old	372	372	286	372	264	264	265	214	243	240	237	128	96	14	261	364
	62% bhij	100% Zbc	56% Zac	62% Za	100% Zhi	100% Zhi	100% Zhi	100% Zhi	55% Zdefg	58% Zdefg	55% Zk	79% Zj	64% Zl	46% Zm	62% Zn	61%
People aged 65 or over	513	286	513	513	192	218	232	181	443	411	408	100	132	28	353	514
	85% adk	77% Zbc	100% Zac	86% Za	73% Zhi	82% Zhi	87% Zhi	84% Zhi	100% Zdefg	100% Zdefg	95% Zk	61% Zj	87% Zl	91% Zm	84% Zn	86%
Don't know	2 *	-	-	-	-	-	-	-	-	-	-	1	1	-	1	2
		-	-	-	-	-	-	-	-	-	-	1%	1%	-	*	*

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 20

PROV\_AGE. In your MAIN\_SERVICE who does your organisation provide care services for?

Base : Participants who provide Care home services (with or without nursing), Domiciliary care services, Extra care housing services, Shared lives and Supported Living Services.

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	601	70	401	104	601	502	549	452	65	297	178	481	113	601
Weighted Total	601	71*	403	101*	601	505	549	452	66*	305	173	483	111	601
People who are working age e.g. 18-64 years old	372	48	249	59	372	315	339	260	44	183	116	294	74	364
	62% g	68%	62%	59%	62% g	62% g	62% g	58%	67%	60%	67%	61%	67%	61%
People aged 65 or over	513 85% k	64 91%	340 84%	85 84%	513 85%	433 86%	465 85%	398 88% Zdef	58 88%	267 87%	143 83%	405 84%	103 92% Zk	514 86%
Don't know	2 *	- -	2 1%	- -	2 *	2 *	2 *	1 *	- -	- -	- -	2 *	- -	2 *

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

PROV\_CON. Thinking about people of working age in your MAIN\_SERVICE, who do you provide care for in this service?

Base : Participants who provide care services for working age people (18-64 year olds)

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	364	115	200	37	42	49	64	68	41	70	72	259	62	31	239	105	364
Weighted Total	372	117	204	39*	44*	47*	71*	61*	36*	80*	77*	254	72*	34**	236	115*	364
People with a learning disability and/or autism	264	69	152	36	39	33	52	46	27	57	50	177	52	27	163	84	261
	71% a	59%	74% a	92% Zabe	87% Za	70%	74%	75%	77%	71%	64%	70%	73%	79%	69%	73%	72%
People with a mental health condition	264	76	158	24	27	32	51	47	23	63	49	181	49	28	157	94	258
	71% o	65%	77% Zae	62%	62%	68%	72%	77%	64%	78%	64%	71%	68%	83%	67%	82% Zoq	71%
People with a physical disability	265	49	192	16	20	29	50	44	20	59	63	187	43	26	156	95	259
	71% adeimo	42%	94% Zade	42%	44%	63%	70%	72%	57%	74%	81% Zfi	74%	60%	76%	66%	83% Zoq	71%
People with a sensory impairment	214	36	154	16	18	27	40	40	17	48	41	147	34	24	117	84	213
	58% adeo	31%	75% Zade	41%	40%	58%	57%	66%	49%	60%	53%	58%	47%	71%	50%	73% Zoq	59%
Other - please write in (SPECIFY)	27	7	17	2	2	2	4	7	1	5	8	19	7	1	16	10	27
	7%	6%	8%	5%	4%	5%	6%	11%	2%	6%	11%	7%	9%	3%	7%	9%	7%
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



PROV\_CON. Thinking about people of working age in your MAIN\_SERVICE, who do you provide care for in this service?

Base : Participants who provide care services for working age people (18-64 year olds)

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	364	364	279	364	261	258	259	213	236	236	230	129	94	14	256	364
Weighted Total	372	372	286	372	264	264	265	214	243	240	237	128	96*	14**	261	364
People with a learning disability and/or autism	264	264	192	264	264	198	198	178	165	163	171	91	65	6	194	261
	71% b	71% b	67% Zac	71% b	100% Zefghi	75% Zhi	75% Zhi	83% Zefhi	68% Zde	68% Zde	72% Zk	71% Zk	67% Z	41% Z	74% Z	72% Z
People with a mental health condition	264	264	218	264	198	264	206	187	186	184	187	72	67	8	189	258
	71% k	71% Z	76% Zac	71% Z	75% Z	100% Zdfghi	78% Z	87% Zdfhi	76% Z	77% Z	79% Zk	56% Zk	70% Z	58% Z	72% Z	71% Z
People with a physical disability	265	265	232	265	198	206	265	206	206	202	204	59	77	8	181	259
	71% k	71% Z	81% Zac	71% Z	75% Z	78% Z	100% Zdeghe	96% Zdehi	85% Zde	84% Zde	86% Zk	46% Zk	80% Z	54% Z	69% Z	71% Z
People with a sensory impairment	214	214	181	214	178	187	206	214	161	161	166	47	60	5	150	213
	58% k	58% Z	63% Zac	58% Z	67% Z	71% Zh	78% Zdehi	100% Zdefhi	66% Z	67% Z	70% Zk	37% Zk	62% Zn	34% Zn	57% Zn	59% Zn
Other - please write in (SPECIFY)	27	27	24	27	12	7	17	8	21	21	18	9	12	1	14	27
	7% degn	7% Z	8% Zac	7% Z	5% e	3% Z	6% Zeg	3% Zeg	9% defg	9% defg	8% Zk	7% Zk	12% Zn	10% Zn	5% Zn	7% Zn
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 23

PROV\_CON. Thinking about people of working age in your MAIN\_SERVICE, who do you provide care for in this service?

Base : Participants who provide care services for working age people (18-64 year olds)

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	364	47	245	58	364	307	332	255	42	173	120	288	73	364
Weighted Total	372	48*	249	59*	372	315	339	260	44*	183	116	294	74*	364
People with a learning disability and/or autism	264	29	191	36	264	224	246	183	34	123	90	217	46	261
	71%	61%	77%	61%	71%	71%	72%	70%	78%	67%	78%	74%	62%	72%
			Zac									Z		
People with a mental health condition	264	38	179	35	264	231	243	192	29	136	81	210	53	258
	71%	79%	72%	59%	71%	73%	72%	74%	65%	74%	70%	71%	72%	71%
		c				Zd								
People with a physical disability	265	36	183	36	265	241	243	197	32	132	82	207	56	259
	71%	75%	74%	61%	71%	76%	72%	76%	74%	72%	71%	70%	76%	71%
			Zdf			Zdf		Zdf						
People with a sensory impairment	214	28	156	24	214	201	196	166	27	103	69	168	44	213
	58%	57%	63%	40%	58%	64%	58%	64%	62%	56%	60%	57%	60%	59%
			Zc			Zdf		Zdf						
Other - please write in (SPECIFY)	27	4	20	3	27	26	25	20	4	14	6	18	10	27
	7%	8%	8%	5%	7%	8%	7%	8%	10%	8%	5%	6%	13%	7%
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

PROV\_OLD. Thinking about older people in your MAIN\_SERVICE, who do you provide care for in this service?

Base : Participants who provide care services for people aged 65 or over

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	514	224	263	14	19	60	75	98	64	106	111	393	81	27	326	158	514
Weighted Total	513	222	264	14**	19**	57*	81*	85*	54*	119	116	378	92*	29**	313	169	514
Older people with dementia diagnosis	443	186	243	6	9	50	74	66	44	105	104	327	83	25	263	155	440
	86% h	84%	92% Za	43%	47%	87%	91% h	77%	81%	88% h	90% h	86%	90%	85%	84%	92% Zo	86%
Older people without dementia diagnosis	411	168	225	8	13	46	65	70	43	91	95	308	71	22	248	142	414
	80% a	76%	85% Za	59%	71%	81%	81%	82%	80%	76%	82%	82%	77%	76%	79%	84%	81%
Other - please write in (SPECIFY)	36	10	20	4	5	5	5	5	4	9	8	25	8	1	22	10	36
	7% a	4%	8%	27%	26%	8%	6%	6%	8%	8%	7%	7%	8%	4%	7%	6%	7%
None of these	10	5	3	1	1	1	-	3	2	3	1	6	1	2	7	2	10
	2%	2%	1%	9%	6%	2%	-	3%	3%	3%	1%	2%	1%	8%	2%	1%	2%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



PROV\_OLD. Thinking about older people in your MAIN\_SERVICE, who do you provide care for in this service?

Base : Participants who provide care services for people aged 65 or over

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	514	279	514	514	188	214	226	179	440	414	409	102	129	28	357	514
Weighted Total	513	286	513	513	192	218	232	181	443	411	408	100*	132	28**	353	514
Older people with dementia diagnosis	443	243	443	443	165	186	206	161	443	366	373	65	121	23	299	440
	86% k	85%	86%	86%	86%	85%	89% de	89% e	100% Zdefgi	89% Z	91% Zk	65%	91%	83%	85%	86%
Older people without dementia diagnosis	411	240	411	411	163	184	202	161	366	411	341	69	107	19	285	414
	80% k	84% Zbc	80%	80%	85% Z	84% Z	87% Zh	89% Zdeh	83% Z	100% Zdefgh	83% Zk	68%	81%	70%	81%	81%
Other - please write in (SPECIFY)	36	21	36	36	14	19	19	16	20	15	30	6	10	1	26	36
	7% hi	7%	7%	7%	7% hi	9% hi	8% hi	9% hi	5%	4%	7%	6%	7%	3%	7%	7%
None of these	10	9	10	10	8	6	4	4	-	-	4	6	1	1	8	10
	2% hij	3%	2%	2%	4% Zfghi	3% hi	2% hi	2% hi	-	-	1% Zj	6% Zj	1% Zj	3% Zj	2% Zj	2% Zj

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



PROV\_OLD. Thinking about older people in your MAIN\_SERVICE, who do you provide care for in this service?

Base : Participants who provide care services for people aged 65 or over

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	514	64	339	87	514	432	466	398	57	261	146	405	103	514
Weighted Total	513	64*	340	85*	513	433	465	398	58*	267	143	405	103*	514
Older people with dementia diagnosis	443	59	294	68	443	380	404	352	55	238	119	347	92	440
	86%	93% c	86%	80%	86%	88%	87%	88%	95% Zd Zdf	89%	84%	86%	89%	86%
Older people without dementia diagnosis	411	50	274	68	411	349	372	324	44	210	122	321	86	414
	80%	78%	80%	80%	80%	81%	80%	81%	77%	79%	85%	79%	83%	81%
Other - please write in (SPECIFY)	36	4	24	8	36	35	35	31	2	14	10	32	4	36
	7%	6%	7%	9%	7%	8%	8%	8%	3%	5%	7%	8%	4%	7%
None of these	10	2	5	3	10	7	9	4	-	3	5	9	1	10
	2%	3%	2%	3%	2%	2%	2%	1%	-	1%	3%	2%	1%	2%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

PROV\_FUND. Thinking about the MAIN\_SERVICE you provide, how are these services paid for?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Self-funded by users of the service fully or partially	431	179	233	9	13	51	61	75	39	104	101	314	80	26	259	145	431
	71% degio	68% de	84% Zade	22% d	28% d	74%	60%	72%	59%	76% gi	78% gi	73% Z	67%	72%	68%	79% Zoq	71%
Funded by a local authority fully or partially	527	235	236	34	39	60	90	84	55	120	117	365	110	30	328	165	526
	87% h	89%	85%	84%	83%	88%	88%	81%	83%	88%	90% h	85%	92%	81%	86%	91%	87%
Funded by a local authority with private top up for additional services	345	137	185	12	15	36	41	58	30	90	91	254	60	19	206	116	343
	57% adegio	52% de	66% Zade	30%	32%	52%	40%	55% g	45%	66% Zgi	70% Zfghi	59% Z	50%	52%	54%	64% Zo	56%
Don't know	8 1% b	6 2%	1 *	1 3%	1 3%	1 2%	2 2%	- -	- -	2 2%	2 2%	6 2%	1 1%	- -	4 1%	3 2%	6 1%
Funded by local authority	560 92% h	246 93%	252 91%	37 92%	43 90%	62 91%	92 90%	91 87%	62 94%	128 94%	124 95% h	390 91%	114 95%	32 87%	353 92%	170 93%	560 92%
Single source of funding	184 30% bkipp	80 31% b	62 22% Zade	29 71% Zab	32 68% Zab	16 24%	44 43% Zfjk	38 37% jk	28 43% Zfjk	32 23%	25 19%	119 28%	39 33%	15 42%	126 33% p	39 22% Zoq	187 31%
Multiple sources of funding	416 68% degi	177 67% de	216 77% Zade	11 26%	14 30%	51 74% gi	56 55%	66 63%	38 57%	103 75% gi	103 79% Zghi	302 71% Z	79 66%	22 58%	252 66% Zoq	139 77% Zoq	415 68%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



PROV\_FUND. Thinking about the MAIN\_SERVICE you provide, how are these services paid for?

Base : All Respondents

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Self-funded by users of the service fully or partially	431	237	408	430	171	187	204	166	373	341	431	-	118	23	289	431
	71% adk	64%	80% Zac	72% Za	65%	71% d	77% Zde	77% Zde	84% Zdefg	83% Zdefg	100% Zk	-	76%	76%	69%	71%
Funded by a local authority fully or partially	527	331	446	519	240	236	241	198	384	364	382	145	127	23	377	526
	87% Zc	89% Zc	87%	87%	91% Zh	89% Zh	91% Zh	92% Zehi	87%	88%	89% Z	86%	82%	74%	89% Zl	87%
Funded by a local authority with private top up for additional services	345	208	316	342	159	167	177	147	282	260	296	49	81	17	248	343
	57% k	56%	62% Zac	57%	60%	63% Z	67% Zd	68% Zde	64% Z	63% Z	69% Zk	29%	52%	54%	59%	56%
Don't know	8 1% bcijn	7 2% b	5 1%	7 1%	3 1%	6 2% dfi	2 1%	1 *	5 1%	2 *	- -	- -	5 3% n	1 3%	2 1%	6 1%
Funded by local authority	560 92% l	352 95% Zbc	471 92%	552 92%	254 96% Zhi	250 95% Zh	255 96% Zhi	208 97% Zehi	404 91%	380 92%	391 91%	169 100% Zj	135 87%	26 84%	399 95% Zl	560 92%
Single source of funding	184 30% bfg hij	124 34% Zbc	123 24%	179 30% b	86 33% efghi	70 27% fghi	57 21%	44 21%	88 20%	87 21%	40 9%	144 85% Zj	41 27%	9 30%	134 32%	187 31%
Multiple sources of funding	416 68% ak	240 65%	386 75% Zac	413 69% Za	175 66%	188 71% d	207 78% Zde	169 79% Zde	351 79% Zde	322 78% Zde	391 91% Zk	25 15%	109 70%	20 66%	286 68%	415 68%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

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Table 29

PROV\_FUND. Thinking about the MAIN\_SERVICE you provide, how are these services paid for?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Self-funded by users of the service fully or partially	431	55	284	71	431	369	394	341	52	223	117	344	83	431
	71%	79%	70%	70%	71%	72%	71%	75%	79%	72%	67%	70%	73%	71%
Funded by a local authority fully or partially	527	63	355	85	527	442	481	399	57	272	147	426	97	526
	87%	89%	87%	84%	87%	86%	87%	87%	86%	88%	85%	87%	85%	87%
Funded by a local authority with private top up for additional services	345	45	225	60	345	300	324	273	40	187	93	274	69	343
	57%	64%	55%	60%	57%	59%	58%	60%	61%	61%	54%	56%	61%	56%
Don't know	8	1	2	3	8	8	8	6	1	4	1	5	2	6
	1%	2%	1%	3%	1%	2%	1%	1%	2%	1%	1%	1%	2%	1%
Funded by local authority	560	65	377	94	560	471	513	420	59	288	160	451	104	560
	92%	92%	92%	92%	92%	92%	92%	92%	90%	93%	92%	92%	92%	92%
Single source of funding	184	16	135	25	184	146	164	121	16	84	62	150	33	187
	30%	23%	33%	25%	30%	29%	30%	27%	25%	27%	35%	31%	29%	31%
Multiple sources of funding	416	53	271	73	416	357	383	329	49	221	111	333	79	415
	68%	75%	66%	72%	68%	70%	69%	72%	74%	71%	64%	68%	70%	68%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_SYS. Thinking about your organisation, please say whether information tends to be stored and managed using digital systems, paper systems or using both types of system. By 'digital system', we mean where information is stored electronically such as on a computer or tablet.

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Mainly digital systems	155 26% ailo	52 20%	85 31% Za	9 21%	12 25%	17 25%	29 29%	36 34% Zik	11 16%	36 26%	27 21%	98 23%	36 30%	11 30%	88 23%	53 29%	152 25%
Mainly paper systems	31 5% b	21 8% Zb	8 3%	1 3%	1 2%	3 4%	3 3%	7 7%	3 5%	6 5%	8 6%	22 5%	8 7%	-	16 4%	11 6%	31 5%
Both digital and paper	422 69% h	190 72%	185 67%	31 76%	34 73%	49 71%	70 68%	62 59%	52 79% h	94 69%	95 73% h	307 72% Z	75 63%	26 70%	279 73% Z	118 65%	425 70%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

DIG\_SYS. Thinking about your organisation, please say whether information tends to be stored and managed using digital systems, paper systems or using both types of system. By 'digital system', we mean where information is stored electronically such as on a computer or tablet.

Base : All Respondents

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Mainly digital systems	155 26% ckn	96 26%	132 26%	150 25%	65 24%	67 26%	77 29%	60 28%	121 27%	107 26%	118 27%	32 19%	155 100%	- -	- -	152 25%
Mainly paper systems	31 5% defgl	14 4%	28 5%	31 5%	6 2%	8 3%	8 3%	5 2%	23 5%	19 5%	23 5%	6 4%	- -	31 100%	- -	31 5%
Both digital and paper	422 69% l	261 70%	353 69%	418 70%	194 73%	189 71%	181 68%	150 70%	299 68%	285 69%	289 67%	131 77%	- -	- -	422 100%	425 70%
Don't know	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 32

DIG\_SYS. Thinking about your organisation, please say whether information tends to be stored and managed using digital systems, paper systems or using both types of system. By 'digital system', we mean where information is stored electronically such as on a computer or tablet.

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Mainly digital systems	155 26% c	37 52% Zbc	105 26% c	11 11% Zab	155 26% e	143 28% Zd	147 26% Zd	129 28% Zd	26 39% Zdefg	83 27% Zd	39 22% Zd	126 26% Zd	29 26% Zd	152 25% Zd
Mainly paper systems	31 5% be	1 2% be	10 2% be	14 14% Zab	31 5% e	21 4% Zd	26 5% Zd	20 4% Zd	2 3% Zd	17 5% Zd	9 5% Zd	24 5% Zd	5 4% Zd	31 5% Zd
Both digital and paper	422 69% ah	33 46% ah	293 72% ah	76 75% ah	422 69% ah	347 68% ah	382 69% ah	307 67% ah	38 58% ah	209 68% ah	126 72% ah	337 69% ah	79 70% ah	425 70% ah
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

## TECH\_EQUIP. Does your organisation use or have access to, any of the following technology?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Wi-Fi, broadband or other methods of connecting to the internet	605	261	277	41	47	68	102	105	65	136	129	425	120	37	380	182	604
	99%	99%	100%	100%	100%	99%	100%	100%	99%	99%	99%	99%	100%	100%	99%	100%	99%
Laptop (PC/Apple, including netbooks)	553	233	257	37	44	64	91	94	60	127	116	380	112	37	333	177	550
	91% lo	89%	92%	91%	92%	93%	89%	90%	91%	93%	89%	89%	94%	100% l	87%	97% Zoq	90%
Desktop Personal Computer (e.g. PC, Mac or other type of computer)	553	240	250	37	43	64	97	95	57	123	116	383	111	34	335	176	550
	91% o	91%	90%	90%	92%	93%	95% i	91%	86%	90%	89%	90%	93%	92%	88%	96% Zoq	90%
Mobile tablets (e.g. iPads)	471	244	180	26	32	46	80	80	51	111	102	322	103	26	284	151	469
	77% bdfo	93% Zbde	65%	63%	68%	68%	79%	77%	77%	82% f	78%	75%	86% Zl	71%	74% Zo	83% Zo	77%
Smartphones (e.g. iPhone, Samsung or Blackberry)	471	164	255	31	37	55	86	75	46	108	100	331	85	35	289	148	467
	77% a	62%	92% Zade	76%	78%	81%	84% hi	72%	70%	79%	77%	78%	71%	95% Zlm	75%	81%	77%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



TECH\_EQUIP. Does your organisation use or have access to, any of the following technology?

Base : All Respondents

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Wi-Fi, broadband or other methods of connecting to the internet	605	369	511	595	262	263	263	212	441	410	429	167	155	31	419	604
	99%	99%	100% c	99%	99%	100% g	99%	99%	100%	100%	100%	99%	100%	100%	99%	99%
Laptop (PC/Apple, including netbooks)	553	343	465	545	248	243	249	202	404	375	396	149	150	25	378	550
	91%	92%	91%	91%	94% Z	92%	94% Zi	94% Z	91%	91%	92%	88%	97% Zn	81%	89%	90%
Desktop Personal Computer (e.g. PC, Mac or other type of computer)	553	341	466	544	243	248	247	202	406	375	396	148	140	24	389	550
	91%	92%	91%	91%	92%	94% Z	93%	94% Zdi	92%	91%	92%	88%	90%	77%	92%	90%
Mobile tablets (e.g. iPads)	471	283	402	468	204	207	199	162	350	321	334	130	134	22	314	469
	77% n	76%	78%	78% Z	77%	78%	75%	75%	79%	78%	78%	77%	86% Zn	73%	74%	77%
Smartphones (e.g. iPhone, Samsung or Blackberry)	471	309	402	465	217	225	240	193	353	324	344	121	133	15	323	467
	77% k	83% Zbc	78%	78%	82% Z	85% Zdhi	91% Zdehi	90% Zdehi	80% Z	79%	80% Zk	72%	86% Zn	48%	77%	77%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 35

TECH\_EQUIP. Does your organisation use or have access to, any of the following technology?

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Wi-Fi, broadband or other methods of connecting to the internet	605	71	406	100	605	508	552	453	66	306	173	486	113	604
	99%	100%	99%	99%	99%	99%	99%	99%	100%	99%	100%	99%	99%	99%
Laptop (PC/Apple, including netbooks)	553	66	379	83	553	475	510	423	62	280	156	447	99	550
	91%	94%	93%	82%	91%	93%	92%	93%	94%	91%	90%	92%	87%	90%
	c	c	Zc			Zd	Zd	Zd						
Desktop Personal Computer (e.g. PC, Mac or other type of computer)	553	62	375	89	553	472	505	424	63	289	149	442	107	550
	91%	88%	92%	88%	91%	92%	91%	93%	96%	94%	86%	91%	94%	90%
	j					Zdf		Zdf		Zj				
Mobile tablets (e.g. iPads)	471	63	315	72	471	399	439	381	61	265	113	390	77	469
	77%	90%	77%	71%	77%	78%	79%	84%	93%	86%	65%	80%	68%	77%
	jl	Zbc				Zd	Zdef	Zdefg		Zj		Zl		
Smartphones (e.g. iPhone, Samsung or Blackberry)	471	66	329	58	471	415	438	359	58	240	133	380	86	467
	77%	94%	81%	57%	77%	81%	79%	79%	89%	78%	77%	78%	76%	77%
	c	Zbc	Zc			Zdfg	Zd	Zdfg						
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



TECH\_BUSMAN. Thinking about your organisation and the MAIN\_SERVICE it provides, which of the following technology, if any, is used to support its business and day to day management activities?

Base : All Respondents

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Smartwatches (e.g. Garmin, FitBit, Apple Watch)	22	9	12	1	1	3	3	2	4	6	5	18	5	-	18	3	23
	4%	4%	4%	2%	2%	4%	3%	2%	6%	4%	4%	4%	4%	-	5%	2%	4%
Audio assistants (e.g. Amazon Alexa or Google Home)	137	89	34	9	10	14	25	22	15	30	32	80	42	10	69	56	134
	23%	34%	12%	21%	21%	20%	25%	21%	22%	22%	24%	19%	35%	27%	18%	31%	22%
Video conferencing software (e.g. Zoom or MS Teams)	525	230	233	39	45	54	93	93	56	118	111	364	104	36	326	162	525
	86%	88%	84%	96%	95%	79%	91%	89%	85%	87%	86%	85%	87%	98%	85%	89%	86%
Financial accounting software (QuickBooks, Sage)	372	143	185	22	28	40	63	70	36	86	75	240	82	30	206	137	368
	61%	55%	66%	54%	59%	58%	62%	67%	54%	63%	58%	56%	69%	83%	54%	75%	61%
HR management software	248	100	118	17	18	22	49	44	21	62	50	156	56	23	139	87	242
	41%	38%	43%	41%	38%	33%	48%	42%	32%	45%	38%	36%	47%	62%	36%	48%	40%
Digital care rostering or care management software	368	119	212	21	24	42	66	63	38	82	76	256	69	29	212	129	364
	60%	45%	76%	53%	51%	61%	65%	61%	57%	60%	58%	60%	57%	78%	55%	71%	60%
Digital care records or planning system	365	134	196	20	24	40	63	67	33	82	80	249	76	27	215	124	362
	60%	51%	70%	50%	50%	58%	62%	64%	51%	60%	61%	58%	64%	72%	56%	68%	60%
Electronic medication administration record (eMAR)	231	67	146	11	12	27	41	43	20	55	44	160	47	17	134	83	226
	38%	25%	53%	26%	25%	39%	40%	42%	31%	40%	34%	38%	39%	46%	35%	45%	37%
Other BSCMS mentioned	59	19	35	4	5	4	9	14	3	13	16	40	12	7	28	29	56
	10%	7%	13%	10%	11%	6%	9%	14%	4%	9%	12%	9%	10%	18%	7%	16%	9%
Own system (not specified)	2	1	-	-	1	-	1	-	-	-	1	-	-	1	-	1	2
	*	*	-	-	3%	-	1%	-	-	-	1%	-	-	3%	-	1%	*
Paper / paperwork	4	2	2	-	-	1	-	1	-	2	-	4	-	-	3	1	4
	1%	1%	1%	-	-	1%	-	1%	-	2%	-	1%	-	-	1%	1%	1%
Technology to support the infrastructure	7	2	3	1	1	1	2	2	-	1	1	5	1	-	6	-	7
	1%	1%	1%	2%	2%	1%	2%	2%	-	1%	1%	1%	1%	-	2%	-	1%
Training / E-learning Platform	2	-	1	1	1	-	-	2	-	-	-	2	-	-	1	1	2
	*	-	*	3%	3%	-	-	2%	-	-	-	*	-	-	*	*	*
Other	11	3	6	2	2	-	-	5	-	2	3	7	2	2	3	7	11
	2%	1%	2%	5%	5%	-	-	5%	-	2%	2%	2%	2%	4%	1%	4%	2%
Don't know	1	1	-	-	-	-	1	-	-	-	-	1	-	-	1	-	1
	*	*	-	-	-	-	1%	-	-	-	-	*	-	-	*	-	*
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
None of these	22	12	8	-	1	2	3	6	2	6	5	16	5	-	20	1	24
	4%	5%	3%	-	2%	3%	3%	5%	2%	4%	4%	4%	4%	-	5%	1%	4%
Consumer tech and apps	527	231	233	39	45	54	93	94	57	118	111	365	105	36	326	163	527
	87%	88%	84%	96%	95%	79%	91%	90%	86%	87%	86%	85%	88%	98%	85%	90%	87%
Business support and care management systems	511	206	247	34	40	57	88	91	53	112	111	351	105	33	311	163	508
	84%	79%	89%	83%	84%	83%	86%	87%	80%	82%	85%	82%	88%	90%	81%	90%	84%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5%

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



TECH\_BUSMAN. Thinking about your organisation and the MAIN\_SERVICE it provides, which of the following technology, if any, is used to support its business and day to day management activities?

Base : All Respondents

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Smartwatches (e.g. Garmin, FitBit, Apple Watch)	22	12	21	22	8	10	9	8	18	16	17	5	7	1	15	23
	4%	3%	4%	4%	3%	4%	3%	4%	4%	4%	4%	3%	4%	3%	3%	4%
Audio assistants (e.g. Amazon Alexa or Google Home)	137	78	115	135	52	54	58	47	104	92	100	36	44	6	87	134
	23%	21%	22%	23%	20%	20%	22%	22%	23%	22%	23%	21%	28%	21%	21%	22%
Video conferencing software (e.g. Zoom or MS Teams)	525	322	438	518	236	232	230	186	379	350	369	150	138	23	364	525
	86%	87%	85%	87%	89%	88%	87%	87%	86%	85%	86%	88%	89%	75%	86%	86%
Financial accounting software (QuickBooks, Sage)	372	229	315	365	159	166	181	156	281	255	278	90	109	17	246	368
	61% kn	62%	61%	61%	60%	63%	68%	73%	64%	62%	64%	53%	70%	54%	58%	61%
HR management software	248	152	209	243	116	116	123	105	187	165	177	65	72	10	166	242
	41%	41%	41%	41%	44%	44%	46%	49%	42%	40%	41%	39%	47%	32%	39%	40%
Digital care rostering or care management software	368	230	319	360	161	177	191	156	291	253	278	82	115	11	241	364
	60% kn	62%	62%	60%	61%	67%	72%	73%	66%	62%	64%	49%	74%	36%	57%	60%
Digital care records or planning system	365	224	319	359	167	178	182	152	285	256	281	77	123	5	237	362
	60% kn	60%	62%	60%	63%	67%	68%	71%	64%	62%	65%	46%	79%	16%	56%	60%
Electronic medication administration record (eMAR)	231	157	200	228	114	117	125	103	185	163	176	49	90	3	139	226
	38% kn	42%	39%	38%	43%	44%	47%	48%	42%	40%	41%	29%	58%	9%	33%	37%
Other BSCMS mentioned	59	33	56	59	26	24	29	22	51	47	49	10	18	3	38	56
	10% k	9%	11%	10%	10%	9%	11%	10%	11%	11%	11%	6%	12%	9%	9%	9%
Own system (not specified)	2	2	2	2	-	-	2	-	2	2	2	-	2	-	-	2
	* n	1%	*	*	-	-	1%	-	*	1%	1%	-	2%	-	-	*
Paper / paperwork	4	3	4	4	2	1	1	1	4	3	4	-	3	-	1	4
	1% n	1%	1%	1%	1%	*	*	*	1%	1%	1%	-	2%	-	*	1%
Technology to support the infrastructure	7	5	5	7	4	3	4	3	4	5	4	3	1	-	6	7
	1%	1%	1%	1%	1%	1%	2%	1%	1%	1%	1%	2%	1%	-	1%	1%
Training / E-learning Platform	2	2	1	2	2	2	1	1	1	1	1	1	1	-	1	2
	* b	1%	*	*	1%	1%	*	*	*	*	*	1%	1%	-	*	*
Other	11	8	9	11	6	6	7	4	9	9	9	2	5	-	5	11
	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	1%	4%	-	1%	2%
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Don't know	1	1	-	1	1	1	-	-	-	-	-	1	-	-	1	1
	* f	*	-	*	*	*	-	-	-	-	-	1%	-	-	*	*
None of these	22	11	19	21	6	6	5	4	14	13	15	7	5	2	15	24
	4% f	3%	4%	4%	2%	2%	2%	2%	3%	3%	3%	4%	3%	5%	4%	4%
Consumer tech and apps	527	323	439	520	236	233	231	187	381	352	371	150	139	23	365	527
	87%	87%	86%	87%	89%	88%	87%	87%	86%	86%	86%	88%	90%	75%	86%	87%
Business support and care management systems	511	315	433	503	224	231	241	201	380	349	369	135	143	21	347	508
	84%	85%	84%	84%	85%	87%	91%	94%	86%	85%	86%	80%	92%	70%	82%	84%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\*\* small base, \*\* very small base (under 30) ineligible for sig testing



TECH\_BUSMAN. Thinking about your organisation and the MAIN\_SERVICE it provides, which of the following technology, if any, is used to support its business and day to day management activities?

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (f)	Expert (g)	Developing (h)	Novice (i)	Basic (j)	Business support and care manag (k)	Consumer tech and apps (l)	Support and monitoring (m)	Advance tech (n)	Yes (o)	No (p)	Greater use of tech (q)		Use tech the same (r)
Unweighted Total	608	70	487	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Smartwatches (e.g. Garmin, FitBit, Apple Watch)	22	3	14	3	22	21	22	20	4	14	3	19	3	23
	4%	4%	4%	3%	4%	4%	4%	4%	6%	5%	2%	4%	3%	4%
Audio assistants (e.g. Amazon Alexa or Google Home)	137	22	93	21	137	124	137	127	41	81	27	118	19	134
	23%	31%	23%	20%	23%	24%	25%	28%	63%	26%	16%	24%	16%	22%
Video conferencing software (e.g. Zoom or MS Teams)	525	66	358	84	525	460	525	411	63	269	143	440	79	525
	86%	94%	88%	83%	86%	90%	95%	90%	95%	87%	82%	90%	70%	86%
Financial accounting software (QuickBooks, Sage)	372	55	255	52	372	372	358	313	50	197	96	307	61	368
	61%	77%	62%	51%	61%	73%	64%	69%	76%	64%	55%	63%	54%	61%
HR management software	248	39	170	30	248	248	241	215	38	137	62	204	42	242
	41%	56%	42%	30%	41%	48%	43%	47%	57%	44%	36%	42%	37%	40%
Digital care rostering or care management software	368	55	260	43	368	368	350	300	53	193	100	292	72	364
	60%	79%	63%	42%	60%	72%	63%	66%	81%	62%	58%	60%	63%	60%
Digital care records or planning system	365	55	264	35	365	365	356	305	52	185	97	296	66	362
	60%	78%	65%	34%	60%	71%	64%	67%	80%	60%	56%	61%	58%	60%
Electronic medication administration record (eMAR)	231	41	157	27	231	231	227	200	36	121	55	179	49	226
	38%	58%	38%	27%	38%	45%	41%	44%	55%	39%	32%	37%	43%	37%
Other BSCMS mentioned	59	7	45	3	59	38	54	42	2	28	16	47	12	56
	10%	10%	11%	3%	10%	7%	10%	9%	3%	9%	9%	10%	10%	9%
Own system (not specified)	2	1	1	-	2	2	2	2	1	2	-	2	-	2
	2%	2%	-	-	2%	2%	2%	1%	2%	1%	-	2%	-	2%
Paper / paperwork	4	-	3	1	4	4	3	2	-	1	2	3	1	4
	1%	-	1%	1%	1%	1%	1%	-	-	1%	1%	1%	1%	1%
Technology to support the infrastructure	7	-	5	2	7	6	7	6	-	1	5	6	-	7
	1%	-	1%	2%	1%	1%	1%	1%	-	*	3%	1%	-	1%
Training / E-learning Platform	2	2	-	-	2	2	2	1	-	2	-	2	-	2
	*	3%	-	-	*	*	*	*	-	1%	-	*	-	*
Other	11	4	7	-	11	5	11	10	-	5	4	6	4	11
	2%	6%	2%	-	2%	1%	2%	2%	-	1%	3%	1%	4%	2%
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Don't know	1	-	1	-	1	-	1	-	-	-	1	1	-	1
	*	-	*	-	*	-	*	-	-	-	1%	*	-	*
None of these	22	2	11	6	22	-	-	9	-	10	8	12	9	24
	4%	2%	3%	6%	4%	-	-	2%	-	3%	5%	2%	8%	4%
Consumer tech and apps	527	67	359	84	527	461	527	413	64	269	144	441	80	527
	87%	95%	88%	83%	87%	90%	95%	91%	97%	87%	83%	90%	71%	87%
Business support and care management systems	511	64	350	77	511	511	487	405	63	260	145	412	96	508
	84%	91%	86%	76%	84%	100%	88%	89%	95%	84%	84%	84%	84%	84%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



TECH\_CARE. Thinking about your organisation and the MAIN\_SERVICE it provides, which of the following technology, if any, is used to support the delivery of care ?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Personal alarms	283	134	128	8	14	37	43	45	29	66	62	197	58	19	157	106	282
	46%	51%	46%	20%	30%	54%	42%	43%	43%	49%	48%	46%	48%	51%	41%	58%	46%
	die	die	die	d													20q
Monitoring equipment with sensors	323	177	111	21	26	34	54	54	37	81	64	210	76	25	175	126	321
	53%	67%	40%	52%	55%	49%	53%	52%	55%	59%	49%	49%	64%	69%	46%	69%	53%
	bio	Zb	Zb	Zi													20q
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	53	21	26	4	4	5	8	8	8	12	12	33	5	11	28	21	52
	9%	8%	9%	11%	9%	7%	8%	8%	12%	9%	9%	8%	5%	30%	7%	12%	9%
Customer facing apps or platforms to help users keep updated with care	200	71	118	9	10	25	40	37	19	45	43	140	40	16	123	67	207
	34%	27%	42%	22%	22%	37%	39%	36%	28%	33%	33%	33%	34%	44%	32%	37%	34%
			Za														
Robotic technology (e.g. robotic walkers)	7	3	4	-	-	1	3	1	-	1	1	3	3	1	3	4	7
	1%	1%	1%	-	-	1%	3%	1%	-	1%	1%	1%	2%	3%	1%	2%	1%
Virtual reality applications	36	21	14	-	-	3	10	7	3	4	8	25	10	1	25	10	35
	6%	8%	5%	-	-	5%	10%	7%	5%	3%	6%	6%	8%	3%	6%	6%	6%
Sensory technology which recreates physical feelings using haptic technology	42	25	12	5	5	4	13	6	3	11	7	23	12	5	21	19	41
	7%	9%	4%	12%	10%	5%	12%	6%	4%	8%	5%	5%	10%	15%	5%	10%	7%
	bio	Zb	Zb	Zi													
Audio assistants (e.g. Amazon Alexa or Google Home)	142	84	42	11	13	18	21	24	19	31	30	91	36	10	73	61	142
	23%	32%	15%	27%	28%	26%	20%	23%	29%	23%	23%	21%	30%	28%	19%	34%	23%
	bio	Zb	Zb	b													20q
Video conferencing software (e.g. Zoom or MS Teams)	411	194	169	32	36	44	74	69	47	92	85	271	95	30	246	138	407
	68%	74%	61%	78%	77%	65%	72%	66%	72%	67%	65%	63%	79%	82%	64%	76%	67%
	bio	Zb	Zb	b													20q
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training).	212	92	97	14	17	21	44	41	17	50	39	134	54	16	121	75	209
	35%	35%	35%	36%	36%	31%	43%	39%	26%	36%	30%	31%	45%	43%	32%	41%	34%
	lo						ik						Zi		Zo	Zo	
Smartwatches (e.g. Garmin, FitBit, Apple Watch)	30	9	16	5	5	2	5	5	3	7	9	19	7	4	16	13	30
	5%	3%	6%	11%	10%	2%	5%	5%	5%	5%	7%	4%	6%	12%	4%	7%	5%
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
REMOVED - 12/05 - Electronic medication administration record (eMAR)	103	31	63	5	6	13	17	19	12	20	22	72	20	8	64	34	102
	17%	12%	22%	12%	13%	19%	17%	18%	18%	15%	17%	17%	16%	23%	17%	18%	17%
	a		Za														
BSCMS technology	6	5	1	-	-	-	-	1	-	1	3	4	1	1	3	3	6
	1%	2%	*	-	-	-	-	1%	-	1%	2%	1%	1%	2%	1%	1%	1%
Other	7	3	5	-	-	1	-	1	1	3	1	3	4	1	4	4	7
	1%	1%	2%	-	-	2%	-	1%	1%	2%	1%	1%	3%	2%	1%	2%	1%
	i																
Don't know	1	-	1	-	-	-	-	-	-	1	-	1	-	-	-	1	1
	*	-	*	-	-	-	-	-	-	1%	-	*	-	-	-	1%	*
None of these	62	17	38	3	4	12	7	11	4	16	12	53	3	3	48	9	63
	10%	7%	14%	8%	8%	17%	7%	11%	5%	12%	9%	12%	3%	8%	13%	5%	10%
	8999	Za	Za			Za						Za			Za		
Support and monitoring systems	456	213	195	26	32	51	77	79	54	100	96	307	99	30	268	154	456
	75%	81%	70%	65%	68%	74%	75%	75%	82%	73%	74%	72%	83%	83%	70%	84%	75%
	bio	Zbd											Zi		Zo	Zo	
Consumer tech and apps	456	191	34	39	39	48	83	77	53	101	93	304	102	33	276	149	454
	75%	81%	69%	84%	82%	70%	82%	74%	80%	74%	72%	71%	86%	89%	72%	82%	75%
	bio	Zb											Zi		Zo	Zo	
Advanced technology	66	37	23	5	5	7	17	11	6	12	12	39	19	5	39	25	65
	11%	14%	8%	12%	10%	10%	17%	11%	9%	9%	10%	9%	16%	15%	10%	14%	11%
	i	Zb					Z						i				

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR

Job Number : 120-094062-01

\*Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



TECH\_CARE. Thinking about your organisation and the MAIN\_SERVICE it provides, which of the following technology, if any, is used to support the delivery of care ?

Base : All Respondents

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Ume/d Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	304	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Personal alarms	283	158	258	282	108	119	125	101	230	213	226	52	76	14	192	282
	48%	43%	50%	47%	41%	45%	47%	47%	52%	52%	52%	31%	49%	46%	45%	46%
	adk	Zac	Za	Zb	d	e	f	g	Zdef	Zde	Zk					
Monitoring equipment with sensors	323	168	283	321	123	123	122	106	247	222	240	77	93	15	215	321
	53%	45%	55%	54%	46%	47%	46%	49%	50%	54%	56%	46%	60%	50%	51%	53%
	adk	Za	a	a	d	e	f	g	Zdefk	Zde	Zk					
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	53	38	47	53	28	27	32	27	41	38	43	9	16	2	34	52
	9%	10%	9%	9%	11%	10%	12%	13%	9%	9%	10%	5%	11%	6%	8%	9%
	n				Z	Z	Z	Z	Z	Z	Z		Z	Z	Z	Z
Customer facing apps or platforms to help users keep updated with care	209	137	188	205	92	103	113	94	172	149	160	45	74	6	129	207
	34%	37%	37%	34%	35%	39%	43%	44%	39%	36%	37%	26%	48%	18%	31%	34%
	kn	Zc	Zc	Zd	Z	Z	Zdi	Zdei	Z	Z	Zk	Zn	Zn	Zn	Zn	Zn
Robotic technology (e.g. robotic walkers)	7	4	7	7	3	3	4	2	7	6	6	1	5	1	1	7
	1%	1%	1%	1%	1%	1%	2%	1%	2%	1%	1%	1%	3%	3%	*	1%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Z	Z
Virtual reality applications	36	25	31	36	17	17	19	16	31	27	29	6	16	1	20	35
	6%	7%	6%	6%	6%	6%	7%	7%	7%	7%	7%	3%	10%	3%	5%	6%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Sensory technology which recreates physical feelings using haptic technology	42	28	37	42	22	19	21	18	34	29	33	9	18	-	24	41
	7%	7%	7%	7%	8%	7%	8%	8%	8%	7%	8%	5%	12%	-	6%	7%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Audio assistants (e.g. Amazon Alexa or Google Home)	142	77	122	141	52	55	55	47	107	100	108	33	50	4	89	142
	23%	21%	24%	24%	20%	21%	21%	22%	24%	24%	25%	20%	32%	12%	21%	23%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Video conferencing software (e.g. Zoom or MS Teams)	411	252	343	406	181	180	180	145	303	271	296	108	119	17	275	407
	68%	68%	67%	68%	69%	68%	68%	67%	69%	66%	69%	64%	76%	55%	65%	67%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training).	212	130	179	209	95	97	96	75	157	142	155	53	77	5	130	209
	35%	35%	35%	35%	36%	37%	36%	35%	35%	34%	36%	31%	49%	15%	31%	34%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Smartwatches (e.g. Garmin, FitBit, Apple Watch)	30	18	25	30	11	12	11	11	23	19	22	8	9	-	21	30
	5%	5%	5%	5%	4%	4%	4%	5%	5%	5%	5%	5%	6%	-	5%	5%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
REMOVED - 12/05 - Electronic medication administration record (eMAR)	103	72	88	103	53	51	56	42	80	67	77	22	44	-	59	102
	17%	19%	17%	17%	20%	19%	21%	20%	18%	16%	18%	13%	28%	-	14%	17%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
BSCMS technology	6	3	5	6	1	1	2	1	5	1	5	1	4	-	2	6
	1%	1%	1%	1%	*	*	1%	*	1%	*	1%	1%	2%	-	*	1%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Other	7	5	7	7	4	5	5	4	7	6	7	1	3	-	5	7
	1%	1%	1%	1%	2%	2%	2%	2%	1%	1%	2%	1%	2%	-	1%	1%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Don't know	1	-	1	1	-	-	-	-	1	-	-	1	-	-	1	1
	*	-	*	*	-	-	-	-	*	-	-	1%	-	-	*	*
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
None of these	62	43	50	60	31	30	30	24	40	39	36	26	7	6	49	63
	10%	12%	10%	10%	12%	11%	11%	11%	9%	9%	8%	15%	5%	18%	12%	10%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Support and monitoring systems	456	260	398	451	183	192	197	166	352	324	341	109	129	20	307	456
	75%	70%	78%	75%	69%	73%	74%	77%	79%	79%	79%	64%	83%	65%	73%	75%
	adk	Zac	Zac	a	d	e	f	g	Zdef	Zdef	Zk	Zn	Zn	Zn	Zn	Zn
Consumer tech and apps	456	277	384	450	203	200	199	161	336	305	328	121	131	20	304	454
	75%	75%	75%	75%	77%	76%	75%	75%	76%	74%	76%	71%	84%	65%	72%	75%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn
Advanced technology	66	44	58	66	34	29	32	27	55	44	52	13	26	2	38	65
	11%	12%	11%	11%	13%	11%	12%	13%	12%	11%	12%	8%	17%	6%	9%	11%
	n				Z	Z	Z	Z	Z	Z	Z	Z	Zn	Zn	Zn	Zn

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\*small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_CARE. Thinking about your organisation and the MAIN\_SERVICE it provides, which of the following technology, if any, is used to support the delivery of care ?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care-manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Personal alarms	283	38	196	39	283	257	267	283	43	156	63	238	40	282
	46%	54%	48%	38%	46%	50%	48%	62%	60%	51%	37%	49%	36%	46%
	j	c			Zdf	Zd	Zdef	Zdef		i		Zi		
Monitoring equipment with sensors	323	38	233	47	323	290	312	323	53	180	79	279	42	321
	53%	54%	57%	46%	53%	57%	50%	71%	81%	58%	46%	57%	37%	53%
					Z	Zdf	Zdf	Zdef	Zdef	Zi		Zi		
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	53	7	40	4	53	48	51	53	17	32	7	45	6	52
	9%	9%	10%	4%	9%	9%	9%	12%	26%	10%	4%	9%	5%	9%
	i				Zdef	Zdef	Zdef	Zdef		i		Zdef		
Customer facing apps or platforms to help users keep updated with care	209	42	141	20	209	198	207	209	45	121	49	164	43	207
	34%	60%	34%	20%	34%	39%	37%	46%	68%	39%	28%	34%	38%	34%
	cj	Zbc	c		Zd	Zd	Zdef	Zdef		Zi		Zi		
Robotic technology (e.g. robotic walkers)	7	4	3	-	7	7	7	7	7	4	1	7	-	7
	1%	6%	1%	-	1%	1%	1%	2%	10%	1%	1%	1%	-	1%
		Zbc						Zdefg						
Virtual reality applications	36	7	25	2	36	35	36	32	36	23	3	30	5	35
	6%	10%	6%	2%	6%	7%	7%	7%	55%	7%	1%	6%	5%	6%
	i	c			Zd	Zd	Zd	Zdef		i		Zi		
Sensory technology which recreates physical feelings using haptic technology	42	8	30	4	42	40	42	41	42	32	3	38	4	41
	7%	12%	7%	4%	7%	8%	8%	9%	64%	10%	2%	8%	4%	7%
	c				Z	Zd	Zd	Zdf	Zdef	Zi		Zi		
Audio assistants (e.g. Amazon Alexa or Google Home)	142	24	101	18	142	135	142	138	47	87	29	126	16	142
	23%	33%	25%	18%	23%	26%	26%	30%	71%	28%	16%	26%	14%	23%
	j	Zc			Zd	Zd	Zd	Zdef	Zi	Zi		Zi		
Video conferencing software (e.g. Zoom or MS Teams)	411	57	281	62	411	369	411	342	61	223	103	355	54	407
	68%	81%	69%	62%	68%	72%	74%	75%	93%	72%	59%	73%	47%	67%
	j	Zbc			Zd	Zd	Zde	Zde	Zdefg	Zi		Zi		
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training).	212	37	149	20	212	201	212	184	44	125	43	177	33	209
	35%	52%	37%	20%	35%	39%	38%	40%	66%	40%	25%	36%	30%	34%
	cj	Zbc	c		Zd	Zd	Zd	Zd	Zdefg	Zi		Zi		
Smartwatches (e.g. Garmin, FitBit, Apple Watch)	30	7	20	3	30	29	30	30	6	20	5	26	5	30
	5%	9%	5%	3%	5%	6%	5%	7%	10%	6%	3%	5%	4%	5%
					Zd	Zd	Zd	Zd						
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
REMOVED - 12/05 - Electronic medication administration record (eMAR)	103	19	71	8	103	102	100	91	22	58	23	75	28	102
	17%	27%	17%	7%	17%	20%	18%	20%	34%	19%	13%	15%	24%	17%
	ik	Zc	c		Zd	Zdf	Zd	Zdf	Zdefg	Zi		Zi		Zk
BSCMS technology	6	1	4	-	6	4	4	3	-	3	1	4	2	6
	1%	2%	1%	-	1%	1%	1%	1%	-	1%	1%	1%	2%	1%
Other	7	-	6	2	7	4	5	6	1	5	1	7	-	7
	1%	-	1%	2%	1%	1%	1%	1%	1%	2%	*	2%	-	1%
					df									
Don't know	1	1	-	-	1	1	1	-	-	1	-	-	1	1
	*	1%	-	-	*	*	*	-	-	*	-	-	1%	*
		b												
None of these	62	3	36	10	62	41	30	-	-	18	30	39	22	63
	10%	4%	9%	16%	10%	8%	6%	-	-	6%	18%	8%	19%	10%
	efghik			ab	efghk	fgh	gh			Zi		Zk		
Support and monitoring systems	456	58	318	65	456	405	434	456	61	247	117	377	75	456
	75%	83%	78%	65%	75%	79%	78%	100%	93%	80%	67%	77%	66%	75%
	cj	c	Zc		Zd	Zd	Zd	Zdefh	Zdef	Zi		Zi		
Consumer tech and apps	456	58	315	68	456	409	456	374	64	245	117	388	64	454
	75%	82%	77%	67%	75%	80%	82%	82%	97%	79%	67%	80%	57%	75%
	j	c	c		Zd	Zd	Zde	Zd	Zdefk	Zi		Zi		
Advanced technology	66	12	48	5	66	63	66	61	66	46	4	56	9	65
	11%	17%	12%	5%	11%	12%	12%	13%	100%	15%	3%	11%	8%	11%
		cj	c		Zd	Zd	Zd	Zd	Zdefg	Zi		Zi		

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/h/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



TECH\_CONNECT. Thinking about your staff who visit people in their home and the technology they use, are they able to connect to the internet using a reliable mobile connection for example, by using 4G or 5G?

Base : Participants who provide domiciliary care services and use business management and/or care technology

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	271	-	271	-	-	36	49	50	25	50	61	232	22	17	180	83	271
Weighted Total	274	..**	274	..**	..**	34*	53*	45*	22**	57*	63*	228	27**	18**	180	86*	271
Yes	233 85% jl	-	233 85%	-	-	32 95% j	47 88%	43 96% Zjk	17 81%	43 75%	50 80%	190 83%	26 96%	17 93%	150 83%	75 87%	230 85%
No	31 11% h	-	31 11%	-	-	1 3%	3 6%	1 2%	3 15%	10 18% fh	12 19% Zfh	29 13% Z	1 4%	-	23 13%	8 9%	31 11%
Don't know	7 3%	-	7 3%	-	-	1 3%	2 4%	1 2%	-	3 4%	1 1%	6 3%	-	1 7%	4 2%	3 4%	7 3%
Not applicable	3 1%	-	3 1%	-	-	-	1 2%	-	1 4%	1 2%	-	3 1%	-	-	3 2%	-	3 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_CONNECT. Thinking about your staff who visit people in their home and the technology they use, are they able to connect to the internet using a reliable mobile connection for example, by using 4G or 5G?

Base : Participants who provide domiciliary care services and use business management and/or care technology

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	271	196	258	269	143	151	184	149	238	222	227	43	83	8	180	271
Weighted Total	274	200	259	271	148	154	189	151	240	222	228	44*	84*	8**	181	271
Yes	233 85% n	172 86%	221 85%	231 85%	131 89% f	133 87%	161 85%	131 87%	206 86%	189 85%	193 85%	40 89%	80 95% Zn	6 74%	147 81%	230 85%
No	31 11% l	23 11%	29 11%	31 11%	12 8%	16 10%	22 12%	17 11%	28 11%	26 12%	28 12%	3 6%	3 4%	2 26%	25 14% l	31 11%
Don't know	7 3%	4 2%	7 3%	7 3%	4 2%	4 2%	4 2%	3 2%	5 2%	5 2%	6 3%	1 2%	1 1%	-	6 3%	7 3%
Not applicable	3 1% bchij	2 1%	2 1%	2 1%	1 1%	1 1%	2 1%	1 1%	1 1%	1 1%	1 1%	1 2%	-	-	3 2%	3 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 44

TECH\_CONNECT. Thinking about your staff who visit people in their home and the technology they use, are they able to connect to the internet using a reliable mobile connection for example, by using 4G or 5G?

Base : Participants who provide domiciliary care services and use business management and/or care technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	271	42	188	32	271	246	247	196	22	115	97	198	70	271
Weighted Total	274	43*	190	31*	274	247	248	195	23**	122	94*	200	71*	271
Yes	233 85%	39 92%	166 88%	19 61%	233 85%	212 86%	213 86%	170 87%	20 86%	103 85%	77 82%	177 89%	54 76%	230 85%
	cl	c	c									Zl		
No	31 11%	2 6%	16 8%	11 35%	31 11%	26 10%	26 10%	20 10%	3 14%	14 12%	14 15%	15 7%	16 22%	31 11%
	bk			Zab								Zk		
Don't know	7 3%	1 3%	6 3%	-	7 3%	7 3%	6 3%	6 3%	-	4 4%	1 1%	6 3%	1 1%	7 3%
Not applicable	3 1%	-	2 1%	1 4%	3 1%	2 1%	3 1%	-	-	-	2 2%	2 1%	-	3 1%
		-												

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_SUM. Thinking about your organisation, how digitally mature would you say it is? By digitally mature, we mean how able your organisation is to adopt, implement and manage new technology.

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Expert	71 12% a	19 7%	45 16% Za	5 13%	6 14%	5 7%	14 14%	15 14%	8 12%	16 12%	12 9%	52 12%	12 10%	5 14%	42 11%	26 14%	70 12%
Developing	409 67% o	168 64%	191 69% Za	30 73%	35 74%	49 71%	70 69%	72 69%	43 65%	92 68%	83 63%	279 65%	82 69%	28 77%	241 63%	136 74% Zo	407 67%
Novice	101 17% bpp	62 23% Zb	32 11%	5 13%	5 11%	14 21%	12 12%	15 14%	13 19%	22 16%	25 20%	78 18%	18 15%	3 9%	78 20% Zp	19 10% Zp	104 17%
Don't know	22 4% p	12 5%	9 3%	1 2%	1 2%	1 1%	6 5%	2 2%	2 2%	3 2%	9 7%	16 4%	6 5%	-	19 5% Zp	2 1%	21 3%
Not applicable	6 1% l	2 1%	2 1%	-	-	-	-	1 1%	1 1%	3 2%	1 1%	2 *	2 2%	-	3 1%	-	6 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/l/j/k - Z/l/m/n - Z/o/p/q

\* small base



DIG\_MAT\_SUM. Thinking about your organisation, how digitally mature would you say it is? By digitally mature, we mean how able your organisation is to adopt, implement and manage new technology.

Base : All Respondents

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Expert	71 12% n	48 13%	64 12%	71 12%	29 11%	38 14%	36 14%	28 13%	59 13%	50 12%	55 13%	14 8%	37 24%	1 4%	33 8%	70 12%
Developing	409 67%	249 67%	340 66%	400 67%	191 72%	179 68%	183 69%	156 73%	294 66%	274 67%	284 66%	122 72%	105 68%	10 33%	293 69%	407 67%
Novice	101 17% egl	59 16%	85 17%	101 17%	36 14%	35 13%	36 14%	24 11%	68 15%	68 16%	71 16%	27 16%	11 7%	14 46%	76 18%	104 17%
Don't know	22 4%	12 3%	19 4%	22 4%	7 3%	9 3%	8 3%	5 2%	17 4%	15 4%	15 3%	6 4%	2 1%	3 10%	17 4%	21 3%
Not applicable	6 1% c	3 1%	5 1%	5 1%	1 *	3 1%	2 1%	2 1%	5 1%	5 1%	6 1%	- -	- -	2 7%	4 1%	6 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 47

DIG\_MAT\_SUM. Thinking about your organisation, how digitally mature would you say it is? By digitally mature, we mean how able your organisation is to adopt, implement and manage new technology.

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Expert	71 12% bck	71 100% Zbc	- - -	- - -	71 12%	64 13%	67 12%	58 13%	12 18%	41 13%	15 9%	50 10%	20 18%	70 12%
Developing	409 67% acl	- -	409 100% Zac	- -	409 67%	350 69%	380 68%	318 70%	48 73%	206 67%	115 66%	343 70%	62 55%	407 67%
Novice	101 17% abegh	- -	- -	101 100% Zab	101 17%	77 15%	90 16%	65 14%	5 8%	51 17%	34 20%	76 16%	24 21%	104 17%
Don't know	22 4% bfg	- -	- -	- -	22 4%	16 3%	16 3%	10 2%	1 2%	8 2%	9 5%	14 3%	5 5%	21 3%
Not applicable	6 1% f	- -	- -	- -	6 1%	4 1%	3 1%	4 1%	- -	3 1%	1 1%	4 1%	2 2%	6 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

DIG\_MAT\_USE\_A. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

a is strong leadership in technology planning

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Strongly agree	188	61	109	12	13	18	38	35	17	45	35	133	37	11	119	58	187
	31%	23%	39%	30%	28%	26%	38%	33%	26%	33%	27%	31%	31%	31%	31%	32%	31%
Tend to agree	232	99	107	16	20	26	37	43	26	49	51	156	54	13	141	74	234
	38%	38%	38%	41%	42%	37%	36%	41%	40%	36%	39%	37%	45%	35%	37%	41%	38%
Neither agree nor disagree	95	46	39	5	7	12	12	13	14	21	23	76	11	5	62	27	95
	16%	17%	14%	13%	15%	17%	12%	13%	21%	15%	18%	18%	9%	14%	16%	15%	16%
Tend to disagree	52	29	14	5	5	10	8	7	5	10	13	32	11	5	34	13	52
	9%	11%	5%	12%	11%	14%	7%	7%	8%	7%	10%	8%	9%	12%	9%	7%	9%
Strongly disagree	16	12	4	-	-	2	2	2	2	5	4	10	4	1	13	3	16
	3%	5%	1%	-	-	2%	2%	2%	3%	4%	3%	2%	3%	4%	3%	1%	3%
Don't know	13	11	2	1	1	-	2	2	2	5	3	10	3	1	7	5	13
	2%	4%	1%	2%	2%	-	2%	2%	3%	3%	2%	2%	2%	2%	2%	3%	2%
Not applicable	11	5	4	1	1	2	2	3	-	3	1	9	-	1	7	3	11
	2%	2%	1%	2%	2%	2%	2%	2%	-	2%	1%	2%	-	2%	2%	2%	2%
Strongly/tend to agree	421	161	216	29	33	44	76	78	44	94	86	290	91	24	260	132	421
	69%	61%	77%	70%	70%	64%	74%	74%	66%	69%	66%	68%	76%	66%	68%	73%	69%
Strongly/tend to disagree	68	41	17	5	5	11	10	9	7	15	17	43	15	6	47	15	68
	11%	16%	6%	12%	11%	17%	9%	9%	10%	11%	13%	10%	12%	16%	12%	8%	11%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

DIG\_MAT\_USE\_A. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

e is strong leadership in technology planning

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Strongly agree	188 31% n	128 35% Zc	163 32% 32%	186 31% 31%	92 35% Z	94 35% Z	99 37% Zi	77 36% Zi	147 33% Zi	128 31% Zi	138 32% Zj	48 28% Zk	72 47% Zl	3 11% Zm	113 27% Zn	187 31%
Tend to agree	232 38%	139 37%	194 38%	228 38%	102 39%	104 39%	101 38%	88 41%	169 38%	159 39%	172 40%	58 34%	65 42%	8 25%	160 38%	234 38%
Neither agree nor disagree	95 16% ejl	56 15% 15%	78 15% 15%	95 16% 16%	41 15% eg	32 12% 7%	33 12% 7%	26 12% 7%	66 15% 7%	60 15% 9%	56 13% 8%	39 23% 9%	7 4% 4%	5 18% 19%	82 20% 10%	95 16%
Tend to disagree	52 9% hl	29 8% 8%	43 8% 8%	51 9% 9%	19 7% 7%	20 7% 7%	21 8% 8%	14 7% 7%	29 7% 7%	36 9% h	36 8% 8%	16 9% 9%	6 4% 4%	6 19% 19%	40 10% 10%	52 9%
Strongly disagree	16 3% d	8 2% 2%	16 3% 3%	16 3% 3%	3 1% 1%	7 3% 3%	6 2% 2%	5 2% 2%	16 4% 4%	10 3% 3%	13 3% 3%	3 2% 2%	2 1% 1%	4 14% 14%	10 2% 2%	16 3%
Don't know	13 2% g	6 2% 2%	12 2% 2%	13 2% 2%	4 2% g	5 2% g	3 1% g	1 * g	10 2% g	11 3% fg	9 2% 2%	2 1% 1%	3 2% 2%	2 7% 7%	8 2% 2%	13 2%
Not applicable	11 2%	6 2%	8 2%	10 2%	4 1%	3 1%	2 1%	3 1%	5 1%	7 2%	6 1%	4 2%	- -	2 6%	9 2%	11 2%
Strongly/tend to agree	421 69% kn	267 72% 72%	357 70% 70%	413 69% 69%	193 73% 73%	197 75% 75%	200 76% 76%	166 77% 77%	316 71% 71%	287 70% 70%	310 72% 72%	106 63% 63%	137 88% 88%	11 36% 36%	272 65% 65%	421 69%
Strongly/tend to disagree	68 11% l	36 10% 10%	59 11% 11%	67 11% 11%	22 8% 8%	26 10% 10%	27 10% 10%	19 9% 9%	45 10% 10%	46 11% 11%	50 12% 12%	18 11% 11%	8 5% 5%	10 33% 33%	50 12% 12%	68 11%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_USE\_A. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

e is strong leadership in technology planning

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Strongly agree	188 31% bcj	55 78% Zbc	116 28% c	13 13% ac	188 31% h	168 33% h	176 32% h	153 34% h	26 40% h	102 33% i	43 25% j	145 30% k	42 37% l	187 31% abef
Tend to agree	232 38% ac	14 20% Zbc	188 46% c	23 23% Zac	232 38% h	201 39% h	217 39% h	178 39% h	30 46% h	116 38% i	69 40% j	190 39% k	38 33% l	234 38% abef
Neither agree nor disagree	95 16% ah	2 2% a	67 16% a	22 22% a	95 16% h	75 15% h	87 16% h	66 14% h	4 6% h	49 16% i	31 18% j	82 17% k	13 11% l	95 16% abef
Tend to disagree	52 9% abg	- 7% a	27 7% a	24 23% Zab	52 9% g	43 8% g	45 8% g	32 7% g	3 5% g	21 7% i	19 11% j	44 9% k	9 8% l	52 9% abef
Strongly disagree	16 3% bef	- - bef	4 1% Zab	9 9% Zab	16 3% ef	9 2% ef	11 2% ef	13 3% ef	- - ef	12 4% i	3 2% j	12 3% k	4 3% l	16 3% abef
Don't know	13 2% b	- - b	5 1% b	5 5% b	13 2% g	9 2% g	12 2% g	10 2% g	1 1% g	5 2% i	2 1% j	9 2% k	4 4% l	13 2% abef
Not applicable	11 2% bfgk	- - bfgk	2 * Zab	6 6% Zab	11 2% fg	7 1% fg	7 1% fg	4 1% fg	1 2% fg	3 1% i	7 4% j	6 1% k	4 3% l	11 2% abef
Strongly/tend to agree	421 69% c	69 98% Zbc	304 74% Zc	37 36% Zc	421 69% h	370 72% h	393 71% h	331 73% h	56 85% h	218 71% i	113 65% j	335 69% k	80 71% l	421 69% abef
Strongly/tend to disagree	68 11% abef	- - abef	30 7% a	32 32% Zab	68 11% ef	51 10% ef	57 10% ef	45 10% ef	3 5% ef	33 11% i	22 12% j	56 11% k	12 11% l	68 11% abef

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_USE\_B. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

t management processes in place to ensure new technologies are implemented

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Strongly agree	197 32% ai	68 26%	111 40%	11 27%	14 31%	18 26%	45 44%	34 32%	15 22%	44 32%	40 31%	139 33%	35 29%	17 45%	124 32%	60 33%	196 32%
Tend to agree	233 38%	101 39%	106 38%	17 43%	19 39%	24 36%	30 30%	37 35%	32 49%	56 41%	53 41%	158 37%	57 48%	9 23%	139 36%	77 42%	230 38%
Neither agree nor disagree	70 11%	31 12%	27 10%	8 19%	10 20%	13 19%	11 11%	12 11%	5 8%	16 12%	12 9%	50 12%	12 10%	5 15%	44 12%	22 12%	71 12%
Tend to disagree	56 9% b	34 13% Zb	15 6%	4 9%	4 8%	6 9%	9 9%	11 10%	8 12%	9 7%	13 10%	38 9%	10 8%	5 14%	35 9%	15 8%	57 9%
Strongly disagree	26 4% pp	14 5%	9 3%	1 2%	1 2%	2 3%	2 2%	5 5%	3 5%	6 5%	8 6%	20 5%	4 3%	-	23 6% Zp	1 1%	26 4%
Don't know	13 2%	7 3%	5 2%	-	-	3 4%	2 2%	4 4%	2 3%	1 1%	2 2%	9 2%	2 2%	1 3%	6 2%	4 2%	13 2%
Not applicable	14 2%	8 3%	5 2%	-	-	3 4%	2 2%	2 2%	2 2%	4 3%	1 1%	13 3%	-	-	10 3%	3 2%	15 2%
<b>Strongly/tend to agree</b>	<b>429 71% a</b>	<b>169 64%</b>	<b>216 78%</b>	<b>28 70%</b>	<b>33 70%</b>	<b>42 62%</b>	<b>75 74%</b>	<b>71 68%</b>	<b>47 71%</b>	<b>100 73%</b>	<b>94 72%</b>	<b>297 70%</b>	<b>92 77%</b>	<b>25 68%</b>	<b>263 69%</b>	<b>137 75%</b>	<b>426 70%</b>
<b>Strongly/tend to disagree</b>	<b>82 13% b</b>	<b>48 18%</b>	<b>25 9%</b>	<b>5 12%</b>	<b>5 10%</b>	<b>8 12%</b>	<b>11 11%</b>	<b>16 15%</b>	<b>11 16%</b>	<b>15 11%</b>	<b>21 16%</b>	<b>58 14%</b>	<b>14 12%</b>	<b>5 14%</b>	<b>58 15%</b>	<b>17 9%</b>	<b>83 14%</b>

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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\* small base

DIG\_MAT\_USE\_B. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

t management processes in place to ensure new technologies are implemented

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Strongly agree	197 32% n	135 36% Zc	174 34% 34%	195 32% 32%	92 35% Z	99 37% Zi	100 38% Zi	80 37% Zi	158 36% Zi	135 33% 33%	148 34% 34%	48 28% 28%	77 49% Zn	5 17% 17%	115 27% 27%	196 32% 32%
Tend to agree	233 38% ef	132 36% 36%	194 38% 38%	230 38% 38%	107 41% ef	96 36% 36%	96 36% 36%	78 36% 36%	170 38% 38%	162 39% 39%	168 39% 39%	63 37% 37%	56 36% 36%	10 34% 34%	167 40% 40%	230 38% 38%
Neither agree nor disagree	70 11% i	44 12% 12%	55 11% 11%	69 11% 11%	31 12% 12%	27 10% 10%	28 10% 10%	25 12% 12%	44 10% 10%	39 10% 10%	43 10% 10%	25 15% 15%	11 7% 7%	2 8% 8%	56 13% 13%	71 12% 12%
Tend to disagree	56 9% l	31 8% 8%	48 9% 9%	55 9% 9%	21 8% 8%	25 9% 9%	24 9% 9%	18 8% 8%	37 8% 8%	41 10% 10%	37 9% 9%	19 11% 11%	7 4% 4%	5 15% 15%	45 11% 11%	57 9% 9%
Strongly disagree	26 4% l	13 4% 4%	21 4% 4%	26 4% 4%	7 2% 2%	10 4% 4%	9 3% 3%	6 3% 3%	18 4% 4%	15 4% 4%	20 5% 5%	6 4% 4%	1 1% 1%	4 14% 14%	20 5% 5%	26 4% 4%
Don't know	13 2% l	7 2% 2%	11 2% 2%	12 2% 2%	3 1% 1%	5 2% 2%	5 2% 2%	3 1% 1%	8 2% 2%	10 2% 2%	7 2% 2%	4 2% 2%	4 3% 3%	2 6% 6%	7 2% 2%	13 2% 2%
Not applicable	14 2% ef	8 2% 2%	11 2% 2%	13 2% 2%	4 1% 1%	3 1% 1%	3 1% 1%	5 2% 2%	8 2% 2%	9 2% 2%	8 2% 2%	5 3% 3%	- - -	2 6% 6%	12 3% 3%	15 2% 2%
Strongly/tend to agree	429 71% n	267 72% 72%	368 72% 72%	424 71% 71%	199 75% Z	194 74% 74%	196 74% 74%	158 74% 74%	328 74% 74%	297 72% 72%	316 73% Z	111 65% 65%	132 85% Zn	16 51% 51%	282 67% 67%	426 70% 70%
Strongly/tend to disagree	82 13% l	44 12% 12%	69 13% 13%	80 13% 13%	27 10% 10%	35 13% 13%	33 13% 13%	24 11% 11%	55 12% 12%	56 14% 14%	57 13% 13%	25 15% 15%	8 5% 5%	9 29% 29%	65 15% 15%	83 14% 14%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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DIG\_MAT\_USE\_B. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

t management processes in place to ensure new technologies are implemented

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Strongly agree	197 32%	53 75%	123 30%	15 14%	197 32%	177 35%	185 33%	159 35%	32 48%	112 36%	44 25%	148 30%	47 41%	196 32%
		ijk	bc	c		cd	d	d	defg	j			kl	
Tend to agree	233 38%	14 20%	184 45%	30 30%	233 38%	196 38%	217 39%	174 38%	26 39%	113 36%	66 38%	199 41%	32 28%	230 38%
		al	Zac			cd	de	de	efg	ij	kl	Zl		
Neither agree nor disagree	70 11%	-	50 12%	16 15%	70 11%	59 12%	63 11%	51 11%	6 9%	32 10%	29 17%	59 12%	10 9%	71 12%
		a	a	a		cd	de	de	efg	ij	kl	Zi		
Tend to disagree	56 9%	3 4%	30 7%	20 20%	56 9%	44 9%	51 9%	42 9%	2 3%	27 9%	18 10%	48 10%	7 6%	57 9%
		b	b	Zab		cd	de	de	efg	ij	kl			
Strongly disagree	26 4%	-	9 2%	12 12%	26 4%	16 3%	20 4%	18 4%	-	13 4%	7 4%	17 3%	9 8%	26 4%
		bef		Zab	ef		de	de		ij	kl			
Don't know	13 2%	-	9 2%	3 3%	13 2%	12 2%	11 2%	9 2%	-	7 2%	2 1%	8 2%	5 4%	13 2%
				Zab	efg	g	g			ij	kl			
Not applicable	14 2%	1 1%	4 1%	7 7%	14 2%	8 1%	9 2%	4 1%	1 2%	6 2%	8 4%	8 2%	4 4%	15 2%
		befgk		Zb	efg	g	g			ij	kl			
Strongly/tend to agree	429 71%	67 95%	307 75%	45 44%	429 71%	374 73%	401 72%	333 73%	57 87%	224 73%	110 64%	347 71%	78 69%	426 70%
		cj	Zbc	Zc		cd	Zd	Zd	Zdefg	j				
Strongly/tend to disagree	82 13%	3 4%	39 10%	31 31%	82 13%	60 12%	71 13%	59 13%	2 3%	40 13%	25 14%	65 13%	16 14%	83 14%
		abeh		Zab	eh	h	h	h		ij	kl			

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_USE\_C. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

IIs and knowledge to assess and commission technology solutions

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Strongly agree	151	47	86	11	13	19	31	28	11	33	28	106	30	8	96	45	150
	25%	18%	31%	27%	28%	28%	30%	27%	17%	24%	22%	25%	25%	23%	25%	25%	25%
Tend to agree	253	114	115	15	20	27	39	46	30	56	57	179	50	18	155	79	251
	42%	43%	41%	37%	41%	39%	38%	44%	45%	41%	44%	42%	42%	48%	40%	43%	41%
Neither agree nor disagree	79	42	33	4	4	9	13	10	13	20	14	53	17	7	53	24	81
	13%	16%	12%	10%	9%	13%	13%	10%	20%	14%	11%	12%	15%	19%	14%	13%	13%
Tend to disagree	64	34	18	8	8	6	10	12	7	14	14	40	15	4	36	22	64
	10%	13%	6%	19%	17%	8%	10%	12%	11%	10%	11%	9%	13%	10%	9%	12%	11%
Strongly disagree	38	16	16	3	3	8	4	3	2	11	10	29	5	-	27	7	38
	6%	6%	6%	6%	5%	11%	4%	3%	3%	8%	7%	7%	4%	-	7%	4%	6%
Don't know	9	2	5	-	-	-	1	2	2	-	5	7	1	-	5	2	9
	2%	1%	2%	-	-	-	1%	2%	2%	-	4%	2%	1%	-	1%	1%	1%
Not applicable	14	8	5	-	-	-	4	3	1	3	3	12	1	-	10	3	15
	2%	3%	2%	-	-	-	4%	3%	1%	2%	2%	3%	1%	-	3%	1%	2%
Strongly/tend to agree	404	161	201	26	33	46	70	74	41	89	85	285	79	26	251	124	401
	66%	61%	72%	64%	69%	67%	68%	71%	62%	65%	65%	67%	66%	71%	66%	68%	66%
Strongly/tend to disagree	101	50	34	10	10	14	14	15	9	25	23	70	21	4	64	29	102
	17%	19%	12%	26%	22%	20%	14%	15%	14%	18%	18%	16%	17%	10%	17%	16%	17%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



DIG\_MAT\_USE\_C. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

IIs and knowledge to assess and commission technology solutions

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Strongly agree	151 25% n	94 25%	131 26%	148 25%	63 24%	71 27%	77 29%	60 28%	119 27%	98 24%	107 25%	42 25%	56 36%	7 22%	88 21%	150 25%
Tend to agree	253 42%	163 44%	210 41%	250 42%	123 47%	114 43%	110 42%	90 42%	180 41%	176 43%	175 41%	75 45%	71 46%	8 27%	174 41%	251 41%
Neither agree nor disagree	79 13%	53 14%	68 13%	79 13%	39 15%	39 15%	36 13%	30 14%	55 12%	58 14%	58 13%	20 12%	15 10%	4 12%	60 14%	81 13%
Tend to disagree	64 10% l	34 9%	53 10%	63 10%	24 9%	26 10%	22 8%	20 9%	47 11%	39 9%	48 11%	16 9%	9 5%	5 17%	50 12%	64 11%
Strongly disagree	38 6% el	19 5%	31 6%	38 6%	12 5%	10 4%	16 6%	10 5%	29 6%	24 6%	28 6%	10 6%	2 1%	4 12%	32 7%	38 6%
Don't know	9 2%	4 1%	9 2%	9 2%	1 1%	2 1%	3 1%	1 1%	6 1%	7 2%	7 2%	2 1%	2 1%	-	7 2%	9 1%
Not applicable	14 2% acdfn	5 1%	11 2%	12 2%	1 *	3 1%	2 1%	3 1%	7 2%	10 2%	8 2%	3 2%	-	3 9%	11 3%	15 2%
Strongly/tend to agree	404 66% n	257 69%	341 67%	398 66%	186 71%	185 70%	187 71%	150 70%	300 68%	274 67%	282 65%	118 70%	127 82%	15 49%	262 62%	401 66%
Strongly/tend to disagree	101 17% l	53 14%	84 16%	100 17%	37 14%	36 13%	38 14%	30 14%	76 17%	63 15%	76 18%	26 15%	11 7%	9 29%	82 19%	102 17%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_USE\_C. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

IIs and knowledge to assess and commission technology solutions

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Strongly agree	151 25% cj	38 54% Zbc	94 23% c	10 10% Zdf	151 25% Zdf	142 28% Zdf	141 25% Zdf	116 26% Zdfg	25 38% Zdfg	79 26% Zdfg	33 19% Zdfg	116 24% Zdfg	35 31% Zdfg	150 25% Zdfg
Tend to agree	253 42% cl	25 35% cl	191 47% Zc	31 30% Zc	253 42% Zc	208 41% Zc	237 43% e	192 42% e	24 37% e	139 45% e	64 37% e	211 43% l	37 32% l	251 41% l
Neither agree nor disagree	79 13% a	- - a	56 14% a	19 19% a	79 13% a	63 12% a	71 13% a	60 13% a	11 17% a	37 12% a	25 15% a	66 13% a	14 12% a	81 13% a
Tend to disagree	64 10% i	3 5% i	41 10% Zab	19 19% Zab	64 10% Zab	56 11% Zab	60 11% Zab	52 11% h	3 4% h	22 7% Zi	29 17% Zi	56 11% Zi	8 7% Zi	64 11% Zi
Strongly disagree	38 6% befk	3 5% befk	15 4% Zab	16 15% Zab	38 6% ef	26 5% Zab	30 5% Zab	24 5% Zab	1 1% Zab	21 7% Zab	14 8% Zab	24 5% Zab	13 12% Zk	38 6% Zk
Don't know	9 2% befk	1 1% befk	6 2% Zab	1 1% Zab	9 2% efg	8 2% Zab	8 1% Zab	5 1% Zab	- - Zab	4 1% Zab	3 2% Zab	7 1% Zab	2 2% Zab	9 1% Zab
Not applicable	14 2% befgk	- - befgk	5 1% Zab	6 6% Zab	14 2% efg	8 2% Zab	8 1% Zab	7 1% Zab	2 3% Zab	5 2% Zab	5 3% Zab	8 2% Zab	5 5% Zab	15 2% Zab
<b>Strongly/tend to agree</b>	<b>404</b> <b>66%</b> cj	63 90% Zbc	285 70% Zc	41 40% Zc	404 66% Zd	350 68% Zd	378 68% Zd	308 68% Zd	50 75% Zd	219 71% Zj	97 56% Zj	327 67% Zj	72 63% Zj	401 66% Zj
<b>Strongly/tend to disagree</b>	<b>101</b> <b>17%</b> bh	7 9% bh	57 14% Zab	35 34% Zab	101 17% h	83 16% h	91 16% h	76 17% h	4 5% h	43 14% Zi	43 25% Zi	80 16% Zi	21 18% Zi	102 17% Zi

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

DIG\_MAT\_USE\_D. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

gy to support collaboration and efficient working across different parts of the organisation

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	311	137	133	25	28	38	47	64	45	59	58	227	53	16	209	81	311
Weighted Total	306	132	132	26**	30**	36*	50*	57*	37*	66*	59*	214	60*	18**	199	86*	311
Strongly agree	140	45	77	13	13	17	26	28	16	32	21	98	27	10	87	43	140
	46%	34%	58%	49%	43%	47%	52%	49%	42%	48%	36%	46%	44%	59%	44%	50%	45%
	a	Za															
Tend to agree	116	51	47	10	14	13	21	16	14	27	24	78	24	7	72	36	118
	38%	39%	35%	39%	46%	37%	42%	29%	38%	40%	40%	36%	41%	41%	36%	42%	38%
Neither agree nor disagree	17	11	3	2	2	1	2	5	4	-	5	13	3	-	15	1	19
	5%	8%	3%	8%	7%	3%	4%	9%	10%	-	9%	6%	6%	-	8%	2%	6%
	b	b						j	j		j				Z		
Tend to disagree	17	10	4	1	1	3	1	4	1	6	2	12	3	-	12	3	16
	5%	8%	3%	4%	4%	8%	2%	7%	2%	9%	3%	5%	5%	-	6%	3%	5%
	b																
Strongly disagree	4	3	-	-	-	-	-	2	1	1	1	3	-	-	3	-	5
	1%	2%	-	-	-	-	-	3%	2%	2%	1%	1%	-	-	1%	-	2%
Don't know	3	3	-	-	-	1	-	-	-	-	2	3	-	-	1	2	2
	1%	2%	-	-	-	2%	-	-	-	-	3%	1%	-	-	*	2%	1%
Not applicable	10	9	1	-	-	1	-	2	2	1	4	7	3	-	9	1	11
	3%	7%	1%	-	-	2%	-	4%	5%	1%	7%	3%	4%	-	5%	1%	4%
	b	Zb															
Strongly/tend to agree	256	96	124	23	26	30	47	44	30	58	45	176	51	18	159	79	258
	83%	73%	94%	88%	89%	85%	94%	78%	81%	88%	76%	82%	85%	100%	80%	92%	83%
	ao	Za					Zhk								Zo		
Strongly/tend to disagree	21	13	4	1	1	3	1	6	2	7	3	14	3	-	14	3	21
	7%	10%	3%	4%	4%	8%	2%	10%	4%	11%	5%	7%	5%	-	7%	3%	7%
	b	b															

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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\* small base; \*\* very small base (under 30) ineligible for sig testing

DIG\_MAT\_USE\_D. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

to support collaboration and efficient working across different parts of the organisation

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	311	185	250	305	136	124	124	104	207	184	201	106	75	17	219	311
Weighted Total	306	186	246	300	137	126	125	103	206	180	197	103	77*	16**	214	311
Strongly agree	140 46% n	93 50%	112 46%	136 45%	75 55% Z	69 55% Z	70 56% Zi	59 58% Zhi	100 49%	85 47%	96 49%	43 41%	54 71% Zn	1 6%	84 39%	140 45%
Tend to agree	116 38% l	68 36%	93 38%	113 38%	47 34%	43 34%	43 34%	33 32%	75 36%	64 35%	69 35%	44 43%	18 24%	6 40%	92 43% Zl	116 38%
Neither agree nor disagree	17 5%	9 5%	10 4%	17 6% b	8 6% e	4 3%	5 4%	5 5%	8 4%	8 4%	10 5%	7 7%	1 2%	2 10%	14 6%	17 6%
Tend to disagree	17 5%	8 4%	15 6%	17 6%	4 3%	5 4%	4 3%	4 4%	12 6%	10 6%	13 7%	3 3%	1 1%	5 29%	11 5%	17 5%
Strongly disagree	4 1% a	1 *	4 2% a	4 1% a	- -	1 1%	- -	1 1%	3 1%	4 2%	4 2%	1 1%	- -	1 5%	4 2%	5 2%
Don't know	3 1%	3 2%	2 1%	3 1%	1 1%	2 2%	2 2%	- -	2 1%	2 1%	- -	1 1%	2 3%	- -	1 *	3 1%
Not applicable	10 3% f	4 2%	9 4%	10 3%	2 1%	4 3% f	1 1%	1 1%	6 3%	7 4%	6 3%	4 4%	- -	2 10%	8 4%	11 4%
Strongly/tend to agree	256 83%	160 86%	205 83%	249 83%	121 89% Z	111 89% Z	113 90% Zhi	92 90% Zi	175 85%	149 83%	165 84%	87 84%	73 94% Zn	7 46%	176 82%	256 83%
Strongly/tend to disagree	21 7% df	9 5%	19 8%	21 7%	4 3%	5 4%	4 3%	5 5%	15 7% f	14 8% df	17 9%	4 4%	1 1%	5 34%	15 7%	21 7%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_USE\_D. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

Statement: **Ability to support collaboration and efficient working across different parts of the organisation**

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	311	35	204	58	311	267	287	230	43	151	90	249	61	311
Weighted Total	306	34*	202	55*	306	265	283	226	43*	152	86*	245	60*	311
Strongly agree	140 46% c	30 87% Zbc	97 48% c	8 14% a	140 46% e	135 51% Zdf	132 47% Zdf	113 50% Zd	29 67% Zdefg	80 53% Z	34 40% a	108 44% a	32 53% a	140 45% a
Tend to agree	116 38% ae	3 8% ae	85 42% Za	22 40% a	116 38% e	94 36% a	106 38% a	79 35% a	13 31% a	50 33% a	36 42% a	99 40% a	16 27% a	118 38% a
Neither agree nor disagree	17 5% b	- - b	9 4% b	8 15% Zab	17 5% b	12 5% b	16 6% b	11 5% b	1 2% b	7 5% b	6 7% b	14 6% b	3 5% b	19 6% b
Tend to disagree	17 5% b	- - b	6 3% b	9 17% Zab	17 5% b	15 6% b	14 5% b	13 6% b	- - b	7 5% b	5 5% b	13 5% b	4 6% b	16 5% b
Strongly disagree	4 1% bef	- - bef	1 * bef	2 3% b	4 1% ef	2 1% ef	3 1% ef	4 2% e	- - e	4 2% e	- - e	4 1% e	1 1% e	5 2% e
Don't know	3 1% b	- - b	1 * b	2 4% b	3 1% b	2 1% b	3 1% b	2 1% b	- - b	2 1% b	1 1% b	- - b	3 5% Zk	2 1% b
Not applicable	10 3% beg	2 5% beg	3 2% b	4 8% b	10 3% eg	5 2% e	8 3% e	4 2% e	- - e	2 2% e	4 5% e	8 3% e	2 3% e	11 4% e
Strongly/tend to agree	256 83% c	33 95% Zc	182 90% Zc	30 54% a	256 83% e	230 86% Zdf	239 84% Zdf	193 85% Zd	42 98% Zdefg	130 85% a	70 82% a	206 84% a	48 80% a	258 83% a
Strongly/tend to disagree	21 7% b	- - b	7 3% b	11 20% Zab	21 7% b	16 6% b	17 6% b	17 7% b	- - b	11 7% b	5 5% b	16 7% b	5 8% b	21 7% b

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

DIG\_MAT\_USE\_E. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

s digital technology to support collaboration and efficient working with partners

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	311	137	133	25	28	38	47	64	45	59	58	227	53	16	209	81	311
Weighted Total	306	132	132	26**	30**	36*	50*	57*	37*	66*	59*	214	60*	18**	199	86*	311
Strongly agree	119 39% a	40 30%	63 48%	10 39%	12 39%	12 34%	25 51%	27 46%	17 45%	21 32%	17 28%	86 40%	20 33%	10 56%	75 38%	37 43%	122 39%
Tend to agree	120 39% h	60 46%	44 33%	10 39%	12 41%	16 45%	17 34%	16 28%	13 34%	31 47%	26 44%	79 37%	32 53%	3 17%	77 39%	34 40%	122 39%
Neither agree nor disagree	28 9% l	12 9%	9 7%	3 10%	3 9%	2 5%	2 5%	5 9%	3 9%	7 11%	8 14%	15 7%	5 8%	4 21%	16 8%	8 9%	26 8%
Tend to disagree	16 5%	8 6%	7 5%	2 8%	2 7%	5 13%	2 4%	3 5%	1 3%	1 2%	4 7%	13 6%	2 4%	1 6%	12 6%	5 5%	16 5%
Strongly disagree	8 3%	3 2%	3 2%	1 3%	1 3%	1 2%	-	3 4%	1 2%	3 5%	1 1%	7 3%	-	-	6 3%	1 1%	9 3%
Don't know	3 1%	2 1%	1 1%	-	-	-	-	2 3%	-	-	1 2%	3 1%	-	-	2 1%	1 2%	3 1%
Not applicable	12 4%	7 5%	5 4%	-	-	-	3 6%	2 4%	3 7%	2 3%	2 4%	11 5%	1 2%	-	12 6%	-	13 4%
<b>Strongly/tend to agree</b>	<b>238</b> <b>78%</b>	100 76%	107 81%	21 78%	24 81%	28 80%	42 85%	43 74%	30 79%	53 79%	43 72%	165 77%	52 86%	13 73%	152 76%	71 83%	244 78%
<b>Strongly/tend to disagree</b>	<b>25</b> <b>8%</b>	11 8%	10 7%	3 11%	3 10%	5 15%	2 4%	6 10%	2 5%	4 7%	5 9%	20 9%	2 4%	1 6%	17 9%	6 7%	25 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_USE\_E. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

s digital technology to support collaboration and efficient working with partners

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	311	185	250	305	136	124	124	104	207	184	201	106	75	17	219	311
Weighted Total	306	186	246	300	137	126	125	103	206	180	197	103	77*	16**	214	311
Strongly agree	119 39%	79 43%	92 37%	117 39%	63 46% Z	59 47% Z	60 48% Zhi	48 47% Z	82 40%	70 39%	84 43%	34 33%	41 53% Zn	2 11%	76 36%	122 39%
Tend to agree	120 39% f	67 36%	96 39%	118 39%	49 36%	43 34%	40 32%	34 33%	79 38%	73 40% f	74 37%	44 43%	23 30%	8 52%	88 41%	122 39%
Neither agree nor disagree	28 9% ij	17 9%	23 9%	27 9%	11 8%	10 8%	11 9%	8 8%	18 9% i	10 6%	12 6%	15 14% Zj	7 10%	1 5%	20 9%	26 8%
Tend to disagree	16 5%	11 6%	13 5%	16 5%	5 4%	3 3%	7 5% e	4 4%	11 5%	12 7% e	13 6%	4 4%	2 2%	2 13%	12 6%	16 5%
Strongly disagree	8 3%	5 3%	7 3%	8 3%	3 2%	5 4%	3 2%	4 4%	7 3%	7 4%	7 3%	2 2%	- -	2 13%	6 3%	9 3%
Don't know	3 1%	1 1%	3 1%	3 1%	1 1%	1 1%	1 1%	1 1%	2 1%	2 1%	2 1%	1 1%	1 1%	1 6%	1 1%	3 1%
Not applicable	12 4%	6 3%	10 4%	11 4%	5 4%	5 4%	3 2%	3 3%	7 3%	6 4%	6 3%	4 4%	3 3%	- -	10 5%	13 4%
Strongly/tend to agree	238 78%	146 79%	188 77%	234 78%	111 82%	102 81%	100 80%	82 80%	161 78%	142 79%	158 80%	79 76%	64 83%	10 63%	164 77%	244 78%
Strongly/tend to disagree	25 8%	16 8%	21 8%	25 8%	8 6%	8 6%	10 8%	8 7%	18 9%	19 11%	19 10%	6 5%	2 2%	4 26%	19 9%	25 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_USE\_E. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

s digital technology to support collaboration and efficient working with partners

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	311	35	204	58	311	267	287	230	43	151	90	249	61	311
Weighted Total	306	34*	202	55*	306	265	283	226	43*	152	86*	245	60*	311
Strongly agree	119 39% c	24 71% Zbc	79 39% c	11 19% c	119 39% c	113 42% Zd	115 41% Zd	96 43% Zd	28 66% Zdefg	67 44% j	26 31% j	89 36% j	29 49% j	122 39% j
Tend to agree	120 39% ael	6 17% ael	86 43% a	24 43% a	120 39% e	96 36% e	112 40% e	86 38% e	12 28% e	59 39% e	32 38% e	103 42% Zl	16 26% Zl	122 39% Zl
Neither agree nor disagree	28 9% gi	2 5% gi	17 9% gi	6 10% Zb	28 9% g	25 10% g	26 9% g	23 10% g	3 6% g	13 9% i	9 11% i	22 9% i	6 10% i	26 8% i
Tend to disagree	16 5% f	- - f	8 4% f	7 13% Zab	16 5% f	14 5% f	13 5% f	11 5% f	- - f	5 4% f	8 9% f	12 5% f	4 7% f	16 5% f
Strongly disagree	8 3% f	1 2% f	4 2% f	2 3% f	8 3% f	6 2% f	5 2% f	5 2% f	- - f	3 2% f	3 4% f	6 2% f	3 5% f	9 3% f
Don't know	3 1% fg	- - fg	2 1% fg	1 2% fg	3 1% fg	2 1% fg	2 1% fg	1 * fg	- - fg	2 1% fg	1 1% fg	2 1% fg	1 2% fg	3 1% fg
Not applicable	12 4% gi	2 4% gi	5 3% gi	6 10% Zb	12 4% g	9 3% g	10 3% g	4 2% g	- - g	2 2% i	6 7% i	11 5% i	1 1% i	13 4% i
Strongly/tend to agree	238 78% cj	30 88% c	166 82% Zc	34 62% Zc	238 78% c	209 79% Zd	227 80% Zd	182 81% Zd	40 94% Zdefg	126 83% Zj	59 68% Zj	192 78% Zj	45 75% Zj	244 78% Zj
Strongly/tend to disagree	25 8% bf	1 2% bf	12 6% bf	9 16% Zb	25 8% f	20 8% f	18 6% f	17 7% f	- - f	8 5% f	11 12% f	18 7% f	7 11% f	25 8% f

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

DIG\_MAT\_USE\_F. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

n uses digital technology to support the care provided.

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Strongly agree	259 43% a	81 31%	157 56%	16 40%	18 37%	30 44%	45 44%	55 52%	22 34%	54 40%	53 40%	181 42%	50 42%	21 56%	152 40%	93 51%	256 42%
Tend to agree	187 31% bo	94 36% Zb	71 25%	14 35%	17 36%	22 33%	30 29%	26 25%	23 35%	46 34%	39 30%	122 29%	47 39% l	12 32%	107 28%	63 35%	186 31%
Neither agree nor disagree	46 8% b	30 11% Zb	11 4%	2 6%	4 8%	3 5%	9 8%	8 8%	7 10%	7 5%	12 9%	37 9%	5 5%	3 8%	36 9% Z	9 5%	47 8%
Tend to disagree	47 8% b	22 8%	16 6%	5 11%	5 10%	5 7%	7 7%	10 9%	5 7%	9 7%	12 9%	34 8%	6 5%	2 4%	33 9%	8 5%	47 8%
Strongly disagree	31 5% b	15 6%	13 5%	- -	1 3%	4 6%	2 2%	4 4%	4 6%	9 7%	8 6%	24 6%	5 4%	- -	22 6%	6 4%	32 5%
Don't know	7 1% bhpp	2 1%	2 1%	1 3%	1 3%	1 1%	- -	1 1%	1 1%	1 3%	4 3%	6 1%	- -	- -	6 2%	- -	7 1%
Not applicable	31 5% bhpp	19 7%	9 3%	2 4%	2 4%	3 4%	10 10%	2 2%	4 6%	10 7%	3 2%	23 5%	6 5%	- -	27 7%	3 1%	33 5%
Strongly/tend to agree	446 73% alo	175 66%	227 82%	31 75%	35 73%	52 77%	75 73%	81 77%	46 69%	101 74%	92 71%	303 71%	97 81% Zl	32 88% Zl	259 68%	156 86% Zoq	442 73%
Strongly/tend to disagree	78 13% p	37 14%	29 10%	5 11%	6 12%	9 13%	9 9%	14 13%	9 14%	18 13%	20 15%	58 14%	11 9%	2 4%	55 14%	15 8%	79 13%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

DIG\_MAT\_USE\_F. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

n uses digital technology to support the care provided.

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Strongly agree	259 43% kn	167 45%	226 44%	256 43%	123 47%	128 48% Z	135 51% Zdhi	110 51% Zi	201 45% Z	180 44%	198 46% Zk	60 35%	106 68% Zn	4 13%	149 35%	256 42%
Tend to agree	187 31% gl	109 29%	161 31%	186 31%	80 30% g	73 28%	71 27%	54 25%	140 32% g	125 30%	128 30% Zk	57 34%	34 22% Zl	9 29%	144 34% Zl	186 31%
Neither agree nor disagree	46 8% hl	32 9%	35 7%	46 8%	21 8%	22 8%	17 7%	16 8%	26 6%	29 7%	31 7%	13 8%	4 3% Zl	3 11% Zl	38 9% Zl	47 8%
Tend to disagree	47 8% cij	27 7%	37 7%	44 7%	20 8%	18 7%	19 7%	15 7%	31 7% Zj	31 7%	27 6% Zj	20 12%	5 3% Zj	6 20% Zj	36 9% Zj	47 8%
Strongly disagree	31 5% l	18 5%	28 5%	31 5%	9 4%	13 5%	13 5%	11 5%	25 6% f	24 6%	26 6% Zj	5 3%	3 2% Zj	7 22% Zj	21 5%	32 5%
Don't know	7 1% bcd	4 1%	6 1%	7 1%	2 1%	2 1%	4 1%	2 1%	4 1% f	5 1%	4 1% Zj	4 2%	1 1% Zl	- -	7 2% Zl	7 1%
Not applicable	31 5% bcd	15 4%	21 4%	28 5% b	8 3%	8 3%	6 2%	6 3%	17 4% f	18 4%	18 4% Zj	10 6%	2 2% Zl	2 6% Zl	27 6% Zl	33 5%
Strongly/tend to agree	446 73% n	276 74%	387 75% Zc	442 74% Z	204 77%	201 76%	207 78% Z	164 76% Z	340 77% Zi	305 74%	326 76% Z	117 69%	140 90% Zn	13 41%	293 69%	442 73%
Strongly/tend to disagree	78 13% l	45 12%	64 13%	76 13%	29 11%	31 12%	32 12%	26 12%	56 13% Zi	54 13%	53 12% Zj	25 15%	8 5% Zl	13 42% Zl	57 14% Zl	79 13%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_USE\_F. Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

n uses digital technology to support the care provided.

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Strongly agree	259 43%	55 78%	181 44%	17 16%	259 43%	238 47%	243 44%	213 47%	35 53%	138 45%	69 40%	202 41%	56 49%	256 42%
	c	Zbc	c			Zdf	Zdf	Zdf						
Tend to agree	187 31%	10 14%	149 36%	24 23%	187 31%	149 29%	173 31%	138 30%	20 30%	87 28%	52 30%	161 33%	23 21%	186 31%
	al		Zac			e						Zl		
Neither agree nor disagree	46 8%	1 1%	22 5%	20 19%	46 8%	38 7%	42 8%	33 7%	3 5%	22 7%	17 10%	40 8%	5 5%	47 8%
	ab		Zab	Zab										
Tend to disagree	47 8%	2 2%	25 6%	17 17%	47 8%	41 8%	44 8%	34 7%	3 4%	30 10%	12 7%	37 8%	10 9%	47 8%
	b		Zab	Zab										
Strongly disagree	31 5%	1 2%	14 4%	12 12%	31 5%	20 4%	21 4%	19 4%	1 1%	15 5%	13 7%	19 4%	12 11%	32 5%
	befgk		Zab	Zab	efg								Zk	
Don't know	7 1%	-	4 1%	2 2%	7 1%	7 1%	6 1%	4 1%	-	3 1%	3 2%	5 1%	2 2%	7 1%
Not applicable	31 5%	2 3%	13 3%	11 11%	31 5%	20 4%	26 5%	15 3%	4 7%	13 4%	8 5%	24 5%	5 5%	33 5%
	beg		Zb	Zb	eg		eg							
Strongly/tend to agree	446 73%	65 92%	330 81%	40 40%	446 73%	387 76%	417 75%	351 77%	55 83%	226 73%	121 70%	363 74%	79 70%	442 73%
	c	Zbc	Zc			Zd	Zd	Zdf						
Strongly/tend to disagree	78 13%	3 4%	39 10%	29 28%	78 13%	61 12%	65 12%	53 12%	3 5%	45 15%	24 14%	56 12%	22 19%	79 13%
	abf		Zab	Zab	f								Zk	

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_USE. SUMMARY TABLE: Thinking about your organisation, to what extent do you agree or disagree with each of the following statements?

Base : All Respondents

	A. There is strong leadership in technology planning	B. There are strong governance and project management processes in place to ensure new technologies are implemented	C. Staff have the relevant skills and knowledge to assess and commission technology solutions	D. REMOVED - 05/21 - My organisation uses technology to support collaboration and efficient working across different parts of the organisation	E. REMOVED - 05/21 - My organisation uses digital technology to support collaboration and efficient working with partners	F. My organisation uses digital technology to support the care provided.
Unweighted Total	608	608	608	311	311	608
Weighted Total	608	608	608	306	306	608
Strongly agree	188 31%	197 32%	151 25%	140 46%	119 39%	259 43%
Tend to agree	232 38%	233 38%	253 42%	116 38%	120 39%	187 31%
Neither agree nor disagree	95 16%	70 11%	79 13%	17 5%	28 9%	46 8%
Tend to disagree	52 9%	56 9%	64 10%	17 5%	16 5%	47 8%
Strongly disagree	16 3%	26 4%	38 6%	4 1%	8 3%	31 5%
Don't know	13 2%	13 2%	9 2%	3 1%	3 1%	7 1%
Not applicable	11 2%	14 2%	14 2%	10 3%	12 4%	31 5%
<b>Strongly/tend to agree</b>	<b>421 69%</b>	<b>429 71%</b>	<b>404 66%</b>	<b>256 83%</b>	<b>238 78%</b>	<b>446 73%</b>
<b>Strongly/tend to disagree</b>	<b>68 11%</b>	<b>82 13%</b>	<b>101 17%</b>	<b>21 7%</b>	<b>25 8%</b>	<b>78 13%</b>

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %



DIG\_MAT\_POLA. Does your organisation have any of the following policies or procedures in place?

in policy (states how your organisation protects personal data)

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	606	263	277	41	47	68	102	105	66	135	130	426	120	37	382	182	606
	100%	100%	100%	100%	100%	100%	100%	100%	100%	99%	100%	100%	100%	100%	100%	100%	100%
No	2	-	1	-	-	-	-	-	-	2	-	1	-	-	1	-	2
	*	-	*	-	-	-	-	-	-	1%	-	*	-	-	*	-	*
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

DIG\_MAT\_POLA. Does your organisation have any of the following policies or procedures in place?

n policy (states how your organisation protects personal data)

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	606	370	512	597	263	264	263	214	442	410	429	169	154	31	421	606
	100%	100%	100%	100%	100%	100%	99%	100%	100%	100%	100%	100%	99%	100%	100%	100%
No	2	2	1	2	1	-	2	1	1	1	2	-	1	-	1	2
	*	*	*	*	*	-	1%	*	*	*	*	-	1%	-	*	*
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLA. Does your organisation have any of the following policies or procedures in place?

in policy (states how your organisation protects personal data)

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	606	71	407	101	606	511	554	456	66	307	174	486	113	606
	100%	100%	100%	100%	100%	100%	100%	100%	100%	99%	100%	100%	100%	100%
No	2	-	2	-	2	1	2	-	-	2	-	2	-	2
	*	-	*	-	*	*	*	-	-	1%	-	*	-	*
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POLB. Does your organisation have any of the following policies or procedures in place?

w your organisation complies with GDPR data processing principles)

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	595	260	271	38	45	68	98	105	66	129	130	422	116	33	375	178	597
	98%	99%	97%	93%	94%	99%	96%	100%	100%	94%	100%	99%	97%	89%	98%	98%	98%
	jn	de						gj	j		gj	Zn					
No	8	2	4	1	1	1	-	-	-	7	-	3	3	1	5	2	6
	1%	1%	1%	3%	3%	1%	-	-	-	5%	-	1%	2%	4%	1%	1%	1%
									Zghk								
Don't know	6	1	3	2	2	-	4	-	-	1	-	2	1	3	2	2	5
	1%	*	1%	4%	3%	-	4%	-	-	1%	-	1%	1%	7%	1%	1%	1%
			a	a			Zhk							Zlm			

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



DIG\_MAT\_POLB. Does your organisation have any of the following policies or procedures in place?

w your organisation complies with GDPR data processing principles)

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	595 98%	365 98%	502 98%	587 98%	262 99%	261 99%	261 98%	212 99%	432 98%	402 98%	423 98%	164 97%	152 98%	31 100%	412 98%	597 98%
No	8 1%	5 1%	6 1%	8 1%	1 *	4 1%	5 2%	3 1%	6 1%	6 2%	5 1%	2 1%	2 1%	- -	6 1%	6 1%
Don't know	6 1%	2 *	4 1%	4 1%	2 1%	- -	- -	- -	4 1%	3 1%	3 1%	3 2%	1 1%	- -	4 1%	5 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLB. Does your organisation have any of the following policies or procedures in place?

w your organisation complies with GDPR data processing principles)

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	595 98%	70 99%	399 98%	99 97%	595 98%	503 98%	545 98%	446 98%	64 98%	306 99%	169 97%	477 98%	111 98%	597 98%
No	8 1% f	1 1%	4 1%	3 3%	8 1% f	5 1%	5 1%	5 1%	- -	3 1%	4 3%	5 1%	2 2%	6 1%
Don't know	6 1%	-	6 1%	-	6 1%	4 1%	6 1%	5 1%	2 2%	-	-	6 1%	-	5 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POLC. Does your organisation have any of the following policies or procedures in place?

icy (outlines your organisation protocols for retaining information)

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	588	253	270	39	46	64	99	102	63	132	128	411	117	36	368	176	587
	97%	96%	97%	96%	96%	93%	97%	98%	95%	97%	98%	96%	97%	98%	96%	97%	97%
No	9	3	6	1	1	2	1	2	2	3	-	8	1	-	7	3	10
	2%	1%	2%	2%	2%	3%	1%	2%	3%	2%	-	2%	1%	-	2%	1%	2%
Don't know	11	7	3	1	1	3	2	1	2	1	2	8	2	1	8	3	11
	2%	3%	1%	2%	2%	4%	2%	1%	2%	1%	2%	2%	2%	2%	2%	2%	2%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



DIG\_MAT\_POLC. Does your organisation have any of the following policies or procedures in place?

icy (outlines your organisation protocols for retaining information)

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	588 97%	359 97%	495 97%	580 97%	259 98% g	255 97%	256 97%	205 96%	427 97%	397 96%	414 96%	167 99% Z	151 97%	31 100%	406 96%	587 97%
No	9 2% c	5 1%	8 2%	8 1%	2 1%	3 1%	3 1%	2 1%	7 1%	8 2%	7 2%	1 *	1 1%	- -	8 2%	10 2%
Don't know	11 2%	8 2%	10 2%	11 2%	4 1%	6 2%	6 2%	7 3% di	9 2%	6 2%	10 2%	1 1%	3 2%	- -	8 2%	11 2%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLC. Does your organisation have any of the following policies or procedures in place?

icy (outlines your organisation protocols for retaining information)

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	588	70	399	93	588	496	539	445	65	300	167	474	108	587
	97%	99%	98%	92%	97%	97%	97%	97%	98%	97%	96%	97%	95%	97%
No	9	-	4	5	9	8	8	3	-	4	4	6	3	10
	2%	-	1%	5%	2%	1%	2%	1%	-	1%	2%	1%	3%	2%
Don't know	11	1	6	3	11	8	8	9	1	5	3	8	3	11
	2%	1%	2%	3%	2%	2%	1%	2%	2%	2%	2%	2%	3%	2%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POLD. Does your organisation have any of the following policies or procedures in place?

nsent form (a form for recording data subject consent)

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	570 94%	245 93%	264 95%	35 85%	41 87%	64 94%	97 95%	100 95%	57 87%	130 95%	122 94%	397 93%	113 95%	35 95%	356 93%	170 94%	569 94%
No	23 4%	11 4%	10 3%	2 5%	2 4%	3 4%	1 1%	2 2%	6 9%	5 3%	6 5%	19 4%	4 4%	-	16 4%	7 4%	23 4%
Don't know	15 3%	6 2%	5 2%	4 10%	4 8%	2 2%	4 4%	3 2%	3 4%	2 2%	2 2%	11 3%	2 2%	2 5%	11 3%	5 3%	16 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

DIG\_MAT\_POLD. Does your organisation have any of the following policies or procedures in place?

Consent form (a form for recording data subject consent)

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	570 94%	344 93%	483 94%	560 94%	247 94%	245 93%	247 93%	203 95%	420 95%	384 93%	407 94%	156 93%	145 93%	28 91%	396 94%	569 94%
No	23 4%	16 4%	18 4%	23 4%	8 3%	10 4%	11 4%	6 3%	15 3%	17 4%	12 3%	9 5%	6 4%	1 3%	16 4%	23 4%
Don't know	15 3%	12 3%	12 2%	15 3%	9 3%	9 3%	7 3%	6 3%	8 2%	11 3%	12 3%	4 2%	4 2%	2 6%	10 2%	16 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLD. Does your organisation have any of the following policies or procedures in place?

nsent form (a form for recording data subject consent)

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	570	70	389	85	570	481	521	428	64	298	155	460	103	569
	94%	99%	95%	84%	94%	94%	94%	94%	97%	97%	89%	94%	91%	94%
	cj	c	Zc							Zj				
No	23	1	12	10	23	20	21	17	1	8	13	14	9	23
	4%	1%	3%	10%	4%	4%	4%	4%	1%	3%	7%	3%	8%	4%
	k		Zab								Zi		Zk	
Don't know	15	-	7	6	15	10	13	11	1	3	6	14	2	16
	3%	-	2%	6%	3%	2%	2%	2%	1%	1%	3%	3%	2%	3%
	i		Zab								i			

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POLE. Does your organisation have any of the following policies or procedures in place?

Standard agreement which may be entered into with partner organisations or suppliers)

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	395 65%	165 63%	190 68%	21 52%	27 57%	41 60%	69 68%	68 65%	43 65%	91 67%	83 64%	278 65%	77 64%	22 60%	246 64%	115 63%	397 65%
No	129 21% b	69 26% Zb	47 17%	8 20%	8 17%	18 27%	16 15%	20 20%	17 25%	30 22%	28 22%	94 22%	24 20%	6 16%	86 22%	37 20%	128 21%
Don't know	84 14%	30 11%	41 15%	11 28%	12 26%	9 13%	17 17%	16 15%	7 10%	16 12%	19 15%	55 13%	19 16%	9 24%	51 13%	30 16%	83 14%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

DIG\_MAT\_POLE. Does your organisation have any of the following policies or procedures in place?

standard agreement which may be entered into with partner organisations or suppliers)

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	395	240	338	390	174	177	177	145	293	271	285	108	101	22	272	397
	65%	65%	66%	65%	66%	67%	67%	68%	66%	66%	66%	64%	65%	73%	64%	65%
No	129	77	108	127	45	47	47	35	92	93	87	40	32	5	92	128
	21%	21%	21%	21%	17%	18%	18%	16%	21%	23%	20%	24%	20%	16%	22%	21%
	dg								defg							
Don't know	84	54	68	82	45	40	41	34	57	48	60	21	23	3	58	83
	14%	15%	13%	14%	17%	15%	16%	16%	13%	12%	14%	12%	15%	11%	14%	14%
	i				Zhi	i	i	i								

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLE. Does your organisation have any of the following policies or procedures in place?

standard agreement which may be entered into with partner organisations or suppliers)

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	395	55	271	57	395	345	370	302	55	230	89	310	80	397
	65%	77%	66%	56%	65%	67%	67%	66%	84%	74%	51%	63%	71%	65%
	cj	Zc				Zd	Zd		Zdefg	Zj				
No	129	9	83	29	129	101	112	92	5	55	60	104	24	128
	21%	12%	20%	28%	21%	20%	20%	20%	7%	18%	34%	21%	21%	21%
	efhi	a			efh	h	h	h		Zi				
Don't know	84	7	56	16	84	66	74	62	6	24	25	74	10	83
	14%	10%	14%	16%	14%	13%	13%	14%	8%	8%	14%	15%	9%	14%
	i									i				

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POLF. Does your organisation have any of the following policies or procedures in place?

ation for staff on data protection and data security issues

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	588	253	270	39	45	65	100	103	64	128	128	412	115	36	368	176	588
	97%	96%	97%	95%	95%	95%	98%	99%	96%	94%	98%	97%	96%	98%	96%	97%	97%
No	14	5	7	2	2	3	1	2	1	6	2	10	3	1	11	3	14
	2%	2%	2%	5%	5%	4%	1%	1%	1%	4%	2%	2%	3%	2%	3%	2%	2%
Don't know	6	5	1	-	-	1	1	-	2	3	-	4	2	-	3	3	6
	1%	2%	*	-	-	1%	1%	-	2%	2%	-	1%	1%	-	1%	1%	1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



DIG\_MAT\_POLF. Does your organisation have any of the following policies or procedures in place?

ation for staff on data protection and data security issues

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	588	360	494	579	258	256	257	207	426	397	415	166	149	31	408	588
	97%	97%	96%	97%	98%	97%	97%	97%	96%	96%	96%	98%	96%	100%	97%	97%
No	14	11	14	14	5	8	7	6	12	12	11	3	4	-	11	14
	2%	3%	3%	2%	2%	3%	3%	3%	3%	3%	3%	2%	2%	-	3%	2%
Don't know	6	1	5	5	1	-	1	1	5	3	5	-	3	-	3	6
	1%	*	1%	1%	*	-	*	*	1%	1%	1%	-	2%	-	1%	1%
	ac		a	a					i							

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLF. Does your organisation have any of the following policies or procedures in place?

ation for staff on data protection and data security issues

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	588	69	395	98	588	494	538	444	65	303	162	472	110	588
	97%	98%	97%	97%	97%	97%	97%	97%	98%	98%	93%	97%	97%	97%
No	14	1	9	3	14	13	11	7	1	3	10	10	4	14
	2%	1%	2%	3%	2%	3%	2%	2%	2%	1%	6%	2%	3%	2%
Don't know	6	1	5	-	6	4	6	5	-	3	2	6	-	6
	1%	1%	1%	-	1%	1%	1%	1%	-	1%	1%	1%	-	1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POLG. Does your organisation have any of the following policies or procedures in place?

entail or other nationally recognised certification

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	291 48% f	115 44%	143 51%	17 43%	22 47%	25 37%	54 f	49 47%	28 43%	66 48%	68 52%	206 48%	57 48%	15 42%	184 48%	86 47%	290 48%
No	227 37%	104 40%	97 35%	16 38%	18 37%	34 49% zg	29 29%	37 35%	30 45% g	52 38%	46 35%	159 37%	45 38%	14 38%	146 38%	67 37%	229 38%
Don't know	90 15%	43 16%	38 14%	8 19%	8 16%	10 14%	19 18%	18 18%	8 13%	19 14%	16 13%	62 14%	18 15%	8 21%	52 14%	29 16%	89 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



DIG\_MAT\_POLG. Does your organisation have any of the following policies or procedures in place?

entail or other nationally recognised certification

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	291 48%	183 49%	245 48%	287 48%	127 48%	138 52%	130 49%	107 50%	208 47%	192 47%	204 47%	86 51%	78 51%	11 37%	201 48%	290 48%
No	227 37%	136 37%	191 37%	224 37%	95 36%	87 33%	94 36%	76 35%	165 37%	156 38%	159 37%	65 39%	55 36%	14 45%	158 37%	229 38%
Don't know	90 15%	53 14%	77 15%	88 15%	42 16%	40 15%	41 15%	32 15%	70 16%	63 15%	68 16%	17 10%	22 14%	6 18%	63 15%	89 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLG. Does your organisation have any of the following policies or procedures in place?

essential or other nationally recognised certification

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	291	46	195	36	291	246	269	224	46	161	65	232	56	290
	48%	65%	48%	35%	48%	48%	48%	49%	70%	52%	37%	48%	50%	48%
		cj	Zbc	c					Zdefg	Zj				
No	227	22	147	51	227	193	202	167	11	105	94	180	43	229
	37%	31%	36%	50%	37%	38%	36%	37%	17%	34%	54%	37%	38%	38%
		h		Zab	h	h	h	h			Zi			
Don't know	90	3	67	15	90	72	85	65	9	43	15	76	14	89
	15%	5%	16%	14%	15%	14%	15%	14%	13%	14%	9%	16%	13%	15%
		aj	a	a										

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POLH. Does your organisation have any of the following policies or procedures in place?

security policies related to mobile working

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	457	142	258	34	39	51	80	79	45	102	100	318	86	32	278	145	452
	75%	54%	93%	84%	83%	75%	78%	75%	68%	74%	77%	74%	72%	87%	73%	79%	74%
	a	Zae	a	a	a												
No	120	100	12	5	5	13	12	22	18	27	28	87	28	3	85	29	125
	20%	38%	4%	13%	11%	19%	12%	21%	28%	20%	21%	20%	23%	9%	22%	16%	21%
	bg	Zbde	b						g						Z		
Don't know	31	20	8	2	3	4	10	4	3	8	2	22	6	2	19	9	31
	5%	8%	3%	4%	6%	6%	9%	4%	5%	6%	2%	5%	5%	4%	5%	5%	5%
	bk	Zb					k										

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



DIG\_MAT\_POLH. Does your organisation have any of the following policies or procedures in place?

3 security policies related to mobile working

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	457 75% n	304 82% Zbc	384 75% 75%	451 75%	222 84% Zhi	221 84% Zhi	235 89% Zdehi	194 90% Zdehi	336 76% 76%	311 76%	331 77%	122 72%	135 87% Zn	20 64%	303 72%	452 74%
No	120 20% adefgl	55 15%	103 20% a	118 20% a	34 13% fg	35 13% fg	23 9% fg	17 8% defg	86 19% defg	83 20% defg	81 19%	35 21%	15 10%	10 32%	95 22% Zl	125 21%
Don't know	31 5% aefg	13 4%	26 5%	30 5% a	9 3%	8 3%	6 2%	4 2%	20 5% fg	17 4% g	19 4%	12 7%	5 3%	1 4%	25 6%	31 5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLH. Does your organisation have any of the following policies or procedures in place?

Security policies related to mobile working

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	457	62	315	65	457	402	422	346	54	240	124	360	90	452
	75%	87%	77%	64%	75%	79%	76%	76%	83%	78%	72%	74%	79%	74%
	c	Zc	c			Zdfg								
No	120	5	75	33	120	86	107	89	8	57	42	100	20	125
	20%	7%	18%	32%	20%	17%	19%	20%	12%	18%	24%	21%	17%	21%
	ae	a	Zab	e	e	e	e	e						
Don't know	31	4	18	3	31	23	26	21	3	12	7	28	4	31
	5%	6%	4%	3%	5%	5%	5%	5%	5%	4%	4%	6%	3%	5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POLI. Does your organisation have any of the following policies or procedures in place?

Information Governance (IG) policies or procedures

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	442	182	212	28	34	54	74	77	40	91	108	316	82	26	277	131	442
	73%	69%	76%	68%	71%	79%	72%	73%	60%	67%	83%	74%	68%	72%	72%	72%	73%
	i					i				Zj							
No	105	55	43	3	4	11	21	17	16	29	10	72	24	4	67	35	107
	17%	21%	16%	7%	8%	16%	21%	16%	25%	22%	8%	17%	20%	12%	17%	19%	18%
	k	Zde				k	k	k	k	k							
Don't know	60	25	23	10	10	4	8	11	10	16	13	39	14	6	39	16	59
	10%	10%	8%	25%	21%	5%	7%	10%	15%	12%	10%	9%	11%	17%	10%	9%	10%
				Zab	Zab												

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

DIG\_MAT\_POLI. Does your organisation have any of the following policies or procedures in place?

Information Governance (IG) policies or procedures

Base : All Respondents

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	442	269	379	436	189	194	198	155	331	308	314	122	120	23	299	442
	73%	72%	74%	73%	71%	73%	75%	72%	75%	75%	73%	72%	77%	74%	71%	73%
No	105	68	88	102	46	48	48	40	72	71	73	31	21	6	79	107
	17%	18%	17%	17%	17%	18%	18%	19%	16%	17%	17%	18%	13%	19%	19%	18%
Don't know	60	34	46	60	30	22	20	20	40	33	43	16	14	2	44	59
	10%	9%	9%	10%	11%	8%	7%	9%	9%	8%	10%	9%	9%	7%	10%	10%
	i			b												efi

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



DIG\_MAT\_POLI. Does your organisation have any of the following policies or procedures in place?

Information Governance (IG) policies or procedures

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	442	58	295	74	442	380	411	345	44	232	124	351	84	442
	73%	82%	72%	73%	73%	74%	74%	76%	67%	75%	71%	72%	74%	73%
No	105	8	70	20	105	89	92	70	17	52	34	81	24	107
	17%	12%	17%	20%	17%	17%	17%	15%	26%	17%	20%	17%	21%	18%
Don't know	60	5	44	8	60	43	53	41	5	24	16	56	5	59
	10%	6%	11%	7%	10%	8%	9%	9%	7%	8%	9%	11%	4%	10%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



DIG\_MAT\_POL. SUMMARY TABLE: Does your organisation have any of the following policies or procedures in place?

Base : All Respondents

	A. Personal data protection policy (states how your organisation protects personal data)	B. A privacy notice (outlines how your organisation complies with GDPR data processing principles)	C. Data/records retention policy (outlines your organisation protocols for retaining information)	D. Data subject consent form (a form for recording data subject consent)	E. Template data processing agreement (this is a standard agreement which may be entered into with partner organisations or suppliers)	F. Training or information for staff on data protection and data security issues	G. Cyber Essential or other nationally recognised certification	H. Data security policies related to mobile working	I. Other Information Governance (IG) policies or procedures
Unweighted Total	608	608	608	608	608	608	608	608	608
Weighted Total	608	608	608	608	608	608	608	608	608
Yes	606 100%	595 98%	588 97%	570 94%	395 65%	588 97%	291 48%	457 75%	442 73%
No	2 *	8 1%	9 2%	23 4%	129 21%	14 2%	227 37%	120 20%	105 17%
Don't know	-	6 1%	11 2%	15 3%	84 14%	6 1%	90 15%	31 5%	60 10%

Fieldwork dates : 30/04/2021 - 04/06/2021  
 Respondent Type : Care Providers in England  
 Source : Ipsos MORI  
 Job Number : J20-094062-01  
 \*=Less than 0.5 %



DIG\_MAT\_DSPT. Has your organisation completed the NHS Digital Data Security and Protection Toolkit (DSPT)?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	309 51% bde	159 60% Zbde	123 44%	12 30%	14 30%	34 49%	49 48%	47 45%	31 47%	80 58%	68 53%	203 48%	71 59%	20 54%	171 45%	114 63%	301 50%
No	174 29% amp	60 23%	96 35% Za	12 30%	14 30%	26 38% j	26 25%	31 30%	22 33%	31 22%	38 29%	138 32% Zm	23 19%	8 21%	125 33% Zp	41 22%	179 29%
Don't know	126 21% ap	44 17%	59 21%	16 41%	19 39%	9 13%	27 26% f	26 25% f	13 20%	26 19%	24 18%	86 20%	26 22%	9 25%	86 23% p	27 15%	128 21%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



DIG\_MAT\_DSPT. Has your organisation completed the NHS Digital Data Security and Protection Toolkit (DSPT)?

Base : All Respondents

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	309 51%	183 49%	267 52%	305 51%	123 47%	136 51%	132 50%	103 48%	238 54%	210 51%	223 52%	81 48%	83 53%	17 54%	209 50%	301 50%
No	174 29%	116 31%	143 28%	173 29%	90 34%	81 31%	82 31%	69 32%	119 27%	122 30%	117 27%	55 33%	39 25%	9 31%	126 30%	179 29%
Don't know	126 21%	72 19%	104 20%	121 20%	51 19%	48 18%	51 19%	43 20%	86 19%	79 19%	91 21%	32 19%	34 22%	5 15%	87 21%	128 21%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 97

DIG\_MAT\_DSPT. Has your organisation completed the NHS Digital Data Security and Protection Toolkit (DSPT)?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	309 51% j	41 59%	206 50%	51 50%	309 51%	260 51%	283 51%	247 54%	46 70% Zdefg	309 100% Zj	- -	253 52%	52 46%	301 50%
No	174 29% ghi	15 21%	115 28%	34 34%	174 29%	145 28%	155 28%	117 26%	4 7% h	- - Zi	174 100%	132 27%	39 35%	179 29%
Don't know	126 21% ij	14 20%	88 22%	16 16%	126 21%	106 21%	118 21%	92 20%	15 23%	- -	- -	103 21%	22 19%	128 21%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



TECH\_APP\_PLAT. Does your organisation use its own internal apps or digital platforms? This may have been developed internally or provided by an external technology company.

Base : Participants whose organisation has an expert level digital maturity

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	70	20	44	5	6	5	13	17	10	13	12	55	9	5	44	24	70
Weighted Total	71*	19**	45*	5**	6**	5**	14**	15**	8**	16**	12**	52*	12**	5**	42*	26**	70*
Yes	46	11	31	3	4	4	11	9	5	13	5	31	9	4	26	17	45
	66%	59%	68%	59%	67%	80%	76%	60%	59%	78%	43%	60%	80%	83%	63%	68%	64%
No	22	7	13	2	2	-	3	6	3	4	6	19	2	1	14	8	23
	31%	36%	29%	41%	33%	-	24%	40%	41%	22%	46%	36%	20%	17%	32%	32%	33%
Don't know	2	1	1	-	-	1	-	-	-	-	1	2	-	-	2	-	2
	3%	5%	3%	-	-	20%	-	-	-	-	11%	4%	-	-	5%	-	3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_APP\_PLAT. Does your organisation use its own internal apps or digital platforms? This may have been developed internally or provided by an external technology company.

Base : Participants whose organisation has an expert level digital maturity

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	70	47	64	70	29	37	36	27	59	49	55	14	37	1	32	70
Weighted Total	71*	48*	64*	71*	29**	38*	36*	28**	59*	50*	55*	14**	37*	1**	33*	70*
Yes	46 66%	31 64%	41 64%	46 66%	17 58%	25 65%	24 66%	17 62%	39 66%	33 67%	35 63%	11 81%	21 56%	-	26 79% Z1	45 64%
No	22 31% n	15 31%	21 32%	22 31%	10 34%	12 33%	11 30%	9 34%	19 32%	15 31%	18 33%	3 19%	15 41% n	1 100%	6 18%	23 33%
Don't know	2 3%	2 5%	2 4%	2 3%	2 8%	1 2%	1 4%	1 5%	1 2%	1 3%	2 4%	-	1 4%	-	1 3%	2 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 100

TECH\_APP\_PLAT. Does your organisation use its own internal apps or digital platforms? This may have been developed internally or provided by an external technology company.

Base : Participants whose organisation has an expert level digital maturity

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	70	70	-	-	70	63	66	57	13	39	16	50	20	70
Weighted Total	71*	71*	..**	..**	71*	64*	67*	58*	12**	41*	15**	50*	20**	70*
Yes	46	46	-	-	46	43	44	40	8	30	8	36	10	45
	66%	66%	-	-	66%	67%	65%	68%	64%	72%	51%	72%	50%	64%
No	22	22	-	-	22	19	21	17	4	10	6	13	9	23
	31%	31%	-	-	31%	30%	31%	29%	36%	24%	43%	25%	46%	33%
Don't know	2	2	-	-	2	2	2	1	-	1	1	1	1	2
	3%	3%	-	-	3%	4%	3%	2%	-	3%	6%	3%	5%	3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Software or app development

Base : Participants whose organisation has an expert level digital maturity

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	70	20	44	5	6	5	13	17	10	13	12	55	9	5	44	24	70
Weighted Total	71*	19**	45*	5**	6**	5**	14**	15**	8**	16**	12**	52*	12**	5**	42*	26**	70*
Yes	17	4	11	1	2	2	4	5	1	3	2	10	4	2	8	7	16
	24%	19%	24%	24%	39%	41%	30%	30%	10%	19%	18%	19%	32%	37%	20%	28%	23%
No	54	16	34	4	4	3	10	11	7	13	10	42	8	3	34	19	54
	76%	81%	76%	76%	61%	59%	70%	70%	90%	81%	82%	81%	68%	63%	80%	72%	77%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Software or app development

Base : Participants whose organisation has an expert level digital maturity

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	70	47	64	70	29	37	36	27	59	49	55	14	37	1	32	70
Weighted Total	71*	48*	64*	71*	29**	38*	36*	28**	59*	50*	55*	14**	37*	1**	33*	70*
Yes	17 24%	14 29%	16 24%	17 24%	6 21%	7 19%	10 27%	5 18%	14 24%	15 29%	13 23%	4 31%	11 31%	-	5 17%	16 23%
No	54 76%	34 71%	48 76%	54 76%	23 79%	31 81%	26 73%	23 82%	45 76%	36 71%	43 77%	10 69%	25 69%	1 100%	27 83%	54 77%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 103

TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Software or app development

Base : Participants whose organisation has an expert level digital maturity

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	70	70	-	-	70	63	66	57	13	39	16	50	20	70
Weighted Total	71*	71*	..**	..**	71*	64*	67*	58*	12**	41*	15**	50*	20**	70*
Yes	17	17	-	-	17	17	16	15	6	11	4	14	3	16
	24%	24%	-	-	24%	26%	24%	25%	50%	27%	24%	28%	13%	23%
No	54	54	-	-	54	47	51	44	6	30	12	36	18	54
	76%	76%	-	-	76%	74%	76%	75%	50%	73%	76%	72%	87%	77%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing

TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? IT systems management

Base : Participants whose organisation has an expert level digital maturity

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	70	20	44	5	6	5	13	17	10	13	12	55	9	5	44	24	70
Weighted Total	71*	19**	45*	5**	6**	5**	14**	15**	8**	16**	12**	52*	12**	5**	42*	26**	70*
Yes	39 55% I	4 19%	30 68% Z	3 67%	5 73%	2 41%	8 59%	8 56%	3 31%	13 78%	5 39%	25 49%	8 65%	4 83%	20 47%	17 64%	37 53%
No	32 45% b	16 81%	15 32%	2 33%	2 27%	3 59%	6 41%	7 44%	6 69%	4 22%	7 61%	27 51%	4 35%	1 17%	23 53%	9 36%	33 47%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? IT systems management

Base : Participants whose organisation has an expert level digital maturity

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	70	47	64	70	29	37	36	27	59	49	55	14	37	1	32	70
Weighted Total	71*	48*	64*	71*	29**	38*	36*	28**	59*	50*	55*	14**	37*	1**	33*	70*
Yes	39	29	35	39	18	22	23	16	33	29	31	6	24	-	15	37
	55%	60%	55%	55%	61%	58%	62%	57%	55%	58%	56%	44%	65%	-	45%	53%
No	32	19	29	32	11	16	14	12	26	21	24	8	13	1	18	33
	45%	40%	45%	45%	39%	42%	38%	43%	45%	42%	44%	56%	35%	100%	55%	47%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? IT systems management

Base : Participants whose organisation has an expert level digital maturity

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	70	70	-	-	70	63	66	57	13	39	16	50	20	70
Weighted Total	71*	71*	..**	..**	71*	64*	67*	58*	12**	41*	15**	50*	20**	70*
Yes	39 55%	39 55%	-	-	39 55%	37 57%	35 52%	33 56%	8 66%	25 59%	7 46%	29 58%	9 46%	37 53%
No	32 45%	32 45%	-	-	32 45%	27 43%	32 48%	26 44%	4 34%	17 41%	8 54%	21 42%	11 54%	33 47%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Data analytics

Base : Participants whose organisation has an expert level digital maturity

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	70	20	44	5	6	5	13	17	10	13	12	55	9	5	44	24	70
Weighted Total	71*	19**	45*	5**	6**	5**	14**	15**	8**	16**	12**	52*	12**	5**	42*	26**	70*
Yes	25	3	19	1	2	1	5	7	1	6	4	18	3	2	14	9	24
	35%	16%	43%	24%	39%	20%	38%	49%	10%	39%	32%	35%	23%	48%	32%	34%	34%
No	44	16	24	4	4	4	8	8	7	10	8	33	8	3	27	17	44
	62%	80%	55%	76%	61%	80%	55%	51%	80%	61%	68%	63%	68%	52%	63%	66%	63%
Don't know	2	1	1	-	-	-	1	-	1	-	-	1	1	-	2	-	2
	3%	4%	2%	-	-	-	7%	-	9%	-	-	1%	9%	-	4%	-	3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Data analytics

Base : Participants whose organisation has an expert level digital maturity

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	70	47	64	70	29	37	36	27	59	49	55	14	37	1	32	70
Weighted Total	71*	48*	64*	71*	29**	38*	36*	28**	59*	50*	55*	14**	37*	1**	33*	70*
Yes	25 35%	21 44%	24 37%	25 35%	12 42%	15 39%	16 44%	10 36%	21 36%	20 39%	21 37%	4 31%	16 44%	-	9 27%	24 34%
No	44 62%	26 54%	39 60%	44 62%	16 54%	22 58%	19 53%	17 60%	36 61%	29 57%	33 60%	10 69%	19 51%	1 100%	24 73%	44 63%
Don't know	2 3%	1 2%	2 3%	2 3%	1 4%	1 3%	1 3%	1 4%	2 3%	2 4%	2 3%	-	2 5%	-	-	2 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 109

TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Data analytics

Base : Participants whose organisation has an expert level digital maturity

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	70	70	-	-	70	63	66	57	13	39	16	50	20	70
Weighted Total	71*	71*	..**	..**	71*	64*	67*	58*	12**	41*	15**	50*	20**	70*
Yes	25	25	-	-	25	23	23	19	7	18	3	18	7	24
	35%	35%	-	-	35%	36%	34%	33%	58%	42%	23%	36%	33%	34%
No	44	44	-	-	44	39	42	37	4	23	12	30	14	44
	62%	62%	-	-	62%	61%	63%	64%	34%	56%	77%	60%	67%	63%
Don't know	2	2	-	-	2	2	2	2	1	1	-	2	-	2
	3%	3%	-	-	3%	3%	3%	3%	9%	2%	-	4%	-	3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Business Intelligence and Insight

Base : Participants whose organisation has an expert level digital maturity

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	70	20	44	5	6	5	13	17	10	13	12	55	9	5	44	24	70
Weighted Total	71*	19**	45*	5**	6**	5**	14**	15**	8**	16**	12**	52*	12**	5**	42*	26**	70*
Yes	24 34%	4 19%	19 44%	1 18%	1 15%	1 20%	6 43%	6 39%	1 10%	8 50%	2 18%	15 30%	6 47%	3 60%	13 30%	10 39%	23 33%
No	44 63%	16 81%	24 55%	3 57%	4 66%	4 80%	8 57%	7 47%	7 90%	8 50%	10 82%	36 68%	5 46%	2 40%	28 67%	15 57%	45 64%
Don't know	2 3%	-	1 2%	1 24%	1 20%	-	-	2 14%	-	-	-	1 2%	1 7%	-	1 3%	1 3%	2 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Business Intelligence and Insight

Base : Participants whose organisation has an expert level digital maturity

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	70	47	64	70	29	37	36	27	59	49	55	14	37	1	32	70
Weighted Total	71*	48*	64*	71*	29**	38*	36*	28**	59*	50*	55*	14**	37*	1**	33*	70*
Yes	24	18	24	24	10	12	15	9	23	19	20	4	14	-	10	23
	34%	37%	38%	34%	35%	32%	41%	34%	39%	39%	36%	29%	39%	-	30%	33%
No	44	28	39	44	17	24	20	17	35	30	34	9	20	1	23	45
	63%	59%	61%	63%	57%	63%	57%	63%	59%	60%	62%	62%	55%	100%	70%	64%
Don't know	2	2	1	2	2	2	1	1	1	1	1	1	2	-	-	2
	3%	4%	1%	3%	7%	6%	2%	3%	1%	2%	2%	9%	6%	-	-	3%
	b			b												

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 112

TECH\_STAFF. Does your organisation employ people working in any of the following professions, either on a permanent, or temporary basis? Business Intelligence and Insight

Base : Participants whose organisation has an expert level digital maturity

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	70	70	-	-	70	63	66	57	13	39	16	50	20	70
Weighted Total	71*	71*	..**	..**	71*	64*	67*	58*	12**	41*	15**	50*	20**	70*
Yes	24	24	-	-	24	23	23	21	7	16	3	19	5	23
	34%	34%	-	-	34%	36%	35%	35%	59%	38%	17%	38%	24%	33%
No	44	44	-	-	44	39	42	37	4	24	12	29	15	45
	63%	63%	-	-	63%	60%	62%	63%	34%	57%	83%	58%	76%	64%
Don't know	2	2	-	-	2	2	2	1	1	2	-	2	-	2
	3%	3%	-	-	3%	3%	3%	1%	7%	5%	-	4%	-	3%

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England

Source : Ipsos MORI  
Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing

IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements? This technology has led to improved staff productivity

Base : Participants who are using consumer technology and apps

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	553	246	246	38	43	62	88	108	73	110	112	399	98	34	355	158	553
Weighted Total	554	243	247	40*	46*	59*	96*	96	62*	124	116	382	113*	37*	343	170	553
Strongly agree	238 43% a	88 36%	123 50% Za	16 40%	19 42%	24 41%	47 49%	48 50% k	28 46%	50 40%	40 35%	165 43%	46 41%	16 44%	141 41%	77 46%	237 43%
Tend to agree	203 37%	98 40%	81 33%	14 35%	16 36%	22 37%	38 40%	33 35%	16 26%	43 35%	49 42% i	134 35%	45 40%	15 42%	126 37%	62 37%	200 36%
Neither agree nor disagree	54 10%	28 11%	18 7%	5 13%	5 11%	4 6%	6 7%	9 9%	7 12%	15 12%	13 12%	38 10%	10 8%	4 11%	34 10%	15 9%	56 10%
Tend to disagree	29 5% h	13 5%	13 5%	2 5%	2 5%	7 12% Zghj	1 2%	1 1%	5 8% gh	5 4%	9 8% gh	21 6%	8 7%	- -	17 5%	11 7%	28 5%
Strongly disagree	26 5%	12 5%	10 4%	3 7%	3 6%	2 3%	1 1%	5 6%	4 6%	10 8% g	4 3%	20 5%	4 4%	1 3%	21 6%	5 3%	28 5%
Don't know	4 1%	3 1%	1 *	- -	- -	- -	2 2%	- -	1 1%	1 1%	- -	4 1%	- -	- -	4 1%	- -	4 1%
Strongly/tend to agree	440 80%	187 77%	204 83%	30 75%	36 78%	46 78%	85 88% Zijk	81 84%	45 72%	93 75%	89 77%	299 78%	92 81%	32 86%	267 78%	139 82%	437 79%
Strongly/tend to disagree	55 10% g	26 11%	24 10%	5 13%	5 11%	9 15% g	3 3%	6 6%	9 15% g	15 12% g	13 11% g	41 11%	12 10%	1 3%	38 11%	16 9%	56 10%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5%

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements? This technology has led to improved staff productivity

Base : Participants who are using consumer technology and apps

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	553	331	464	545	242	236	237	194	400	372	393	154	143	26	384	553
Weighted Total	554	338	463	545	245	242	242	195	402	370	392	154	146	26**	382	553
Strongly agree	238 43% n	149 44%	208 45% Z	236 43%	106 43%	108 44%	117 48%	90 46%	184 46%	163 44%	173 44%	60 39%	90 62%	5 19%	142 37%	237 43%
Tend to agree	203 37% fhl	122 36%	164 35%	199 37%	91 37%	84 35%	76 31%	66 34%	137 34%	136 37%	145 37%	57 37%	38 26%	8 32%	156 41%	200 36%
Neither agree nor disagree	54 10%	31 9%	44 9%	52 10%	23 9%	23 10%	23 10%	17 9%	38 10%	32 9%	36 9%	18 12%	9 6%	3 10%	43 11%	56 10%
Tend to disagree	29 5%	18 5%	25 5%	29 5%	12 5%	14 6%	14 6%	9 5%	24 6%	22 6%	23 6%	6 4%	5 4%	5 21%	18 5%	28 5%
Strongly disagree	26 5%	15 5%	22 5%	26 5%	10 4%	14 6%	12 5%	12 6%	19 5%	16 4%	15 4%	11 7%	3 2%	4 14%	20 5%	28 5%
Don't know	4 1% c	3 1% b	- -	3 1%	2 1%	- -	- -	1 1%	- -	- -	- -	2 1% j	- -	1 4%	3 1%	4 1%
Strongly/tend to agree	440 80%	271 80%	372 80%	435 80%	197 80%	191 79%	193 80%	156 80%	321 80%	299 81%	318 81%	117 76%	129 88%	13 52%	298 78%	437 79%
Strongly/tend to disagree	55 10% i	33 10%	47 10%	55 10%	23 9%	27 11%	26 11%	21 11%	42 11%	38 10%	38 10%	17 11%	8 6%	9 35%	38 10%	56 10%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 115

IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements? This technology has led to improved staff productivity

Base : Participants who are using consumer technology and apps

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	553	66	377	92	553	483	553	433	65	275	159	459	88	553
Weighted Total	554	67*	378	90*	554	486	554	433	66*	282	155	461	87*	553
Strongly agree	238 43%	36 54%	169 45%	27 30%	238 43%	219 45%	238 43%	200 46%	36 55%	126 45%	62 40%	194 42%	41 47%	237 43%
		c	c	c		Zdf	Zdf	Zdf	Zdf					
Tend to agree	203 37%	21 31%	146 39%	29 32%	203 37%	173 36%	203 37%	152 35%	19 28%	97 34%	60 39%	177 38%	25 28%	200 36%
Neither agree nor disagree	54 10%	3 5%	37 10%	12 13%	54 10%	46 9%	54 10%	42 10%	8 12%	32 11%	13 8%	44 9%	10 11%	56 10%
Tend to disagree	29 5%	4 6%	14 4%	8 9%	29 5%	24 5%	29 5%	24 5%	- -	14 5%	11 7%	25 5%	4 5%	28 5%
		b		b										
Strongly disagree	26 5%	2 3%	11 3%	13 14%	26 5%	21 4%	26 5%	14 3%	2 3%	12 4%	9 6%	19 4%	7 8%	28 5%
		bg		Zab		g	g	g						
Don't know	4 1%	1 1%	1 *	1 1%	4 1%	2 *	4 1%	1 *	1 2%	1 *	1 *	3 1%	- -	4 1%
		beg			eg		eg							
Strongly/tend to agree	440 80%	57 85%	315 83%	56 62%	440 80%	393 81%	440 80%	352 81%	55 84%	223 79%	121 79%	370 80%	66 76%	437 79%
		c	c	Zc		Zdf	Zdf	Zdf						
Strongly/tend to disagree	55 10%	6 9%	25 6%	21 24%	55 10%	45 9%	55 10%	38 9%	2 3%	26 9%	20 13%	44 9%	11 13%	56 10%
		bh		Zab	h		h							

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements? This technology has enabled staff to spend more time delivering care

Base : Participants who are using consumer technology and apps

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	551	246	246	38	41	62	86	108	73	110	112	399	98	34	355	158	551
Weighted Total	551	243	247	40*	43*	59*	94*	96	62*	124	116	382	113*	37*	343	170	551
Strongly agree	222 40% a	83 34%	116 47% Za	16 39%	16 38%	22 36%	34 36%	43 45%	22 35%	54 44%	48 41%	155 40%	40 36%	19 51%	134 39%	69 41%	221 40%
Tend to agree	141 26%	71 29%	54 22%	8 21%	11 25% d	20 33%	26 28%	29 30%	12 19%	26 21%	28 25%	89 23%	37 33%	8 23%	87 25%	43 26%	140 25%
Neither agree nor disagree	71 13%	32 13%	28 12%	6 14%	6 13%	6 9%	13 14%	7 8%	16 26% Zfhjk	16 13%	12 11%	53 14%	10 9%	4 10%	45 13%	20 12%	73 13%
Tend to disagree	76 14%	38 15%	27 11%	9 23% b	9 22%	10 16%	13 14%	9 10%	8 12%	17 14%	19 16%	49 13%	19 17%	6 16%	42 12%	30 18%	73 13%
Strongly disagree	33 6%	14 6%	18 7%	1 2%	1 2%	2 3%	2 2%	7 7%	4 6%	10 8%	8 7%	28 7% Z	5 4%	-	28 8% Zp	5 3%	34 6%
Don't know	10 2%	6 2%	4 2%	-	-	1 1%	7 7% Zhjk	1 1%	1 1%	-	1 1%	8 2%	2 2%	-	8 2%	2 1%	10 2%
Strongly/tend to agree	362 66% i	153 63%	169 69%	24 60%	27 63%	41 70%	59 63%	72 74%	34 54%	80 65%	76 66%	244 64%	77 68%	27 74%	221 64%	113 66%	361 66%
Strongly/tend to disagree	108 20%	52 21%	45 18%	10 26%	10 24%	11 19%	15 16%	16 17%	12 19%	27 22%	27 23%	77 20%	24 21%	6 16%	69 20%	35 21%	107 19%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements? This technology has enabled staff to spend more time delivering care

Base : Participants who are using consumer technology and apps

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	551	329	462	543	241	235	235	193	399	370	391	154	141	26	384	551
Weighted Total	551	336	460	543	243	241	239	194	400	367	390	154	144	26**	382	551
Strongly agree	222 40% n	143 42%	194 42%	219 40%	103 42%	107 45%	110 46%	88 45%	175 44%	148 40%	165 42%	52 34%	89 62%	2 9%	130 34%	221 40%
Tend to agree	141 25% Zc	85 25%	116 25%	138 26%	57 24%	60 25%	53 22%	44 23%	99 25%	99 27%	101 26%	38 25%	30 21%	6 23%	105 28%	140 25%
Neither agree nor disagree	71 13% bhil	43 13%	52 11%	70 13%	38 16%	26 11%	32 13%	24 12%	43 11%	37 10%	45 12%	26 17%	9 6%	5 18%	57 15%	73 13%
Tend to disagree	76 14% l	41 12%	61 13%	74 14%	34 14%	29 12%	28 12%	23 12%	51 13%	51 14%	50 13%	26 17%	11 7%	7 28%	58 15%	73 13%
Strongly disagree	33 6% dl	17 5%	31 7%	33 6%	7 3%	13 6%	14 6%	11 6%	28 7%	26 7%	24 6%	9 6%	3 2%	4 16%	25 7%	34 6%
Don't know	10 2% bc	7 2%	6 1%	9 2%	4 2%	5 2%	3 1%	4 2%	5 1%	6 2%	5 1%	3 2%	2 1%	1 4%	7 2%	10 2%
Strongly/tend to agree	362 66% kn	227 68%	310 67%	357 66%	160 66%	167 69%	163 68%	131 68%	274 68%	247 67%	267 68%	90 59%	118 82%	9 33%	236 62%	361 66%
Strongly/tend to disagree	108 20% l	58 17%	92 20%	107 20%	41 17%	43 18%	42 18%	34 18%	79 20%	77 21%	74 19%	34 22%	14 10%	12 45%	82 22%	107 19%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 118

IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements? This technology has enabled staff to spend more time delivering care

Base : Participants who are using consumer technology and apps

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	551	65	376	92	551	481	551	431	65	274	158	457	88	551
Weighted Total	551	66*	377	90*	551	483	551	430	66*	280	153	458	87*	551
Strongly agree	222 40%	36 54%	158 42%	23 25%	222 40%	209 43%	222 40%	192 45%	41 62%	129 46%	51 33%	176 38%	43 49%	221 40%
	cjk	Zc	c		Zdf	Zdf	Zdf	Zdefg	Zj					
Tend to agree	141 26%	15 22%	101 27%	23 26%	141 26%	120 25%	141 26%	107 25%	9 13%	62 22%	40 26%	123 27%	17 20%	140 25%
	h			h	h	h	h							
Neither agree nor disagree	71 13%	5 7%	45 12%	17 19%	71 13%	59 12%	71 13%	49 11%	7 10%	37 13%	22 14%	62 13%	8 9%	73 13%
	g			a	g		g							
Tend to disagree	76 14%	5 8%	51 14%	16 17%	76 14%	62 13%	76 14%	56 13%	6 8%	32 11%	27 18%	66 15%	9 10%	73 13%
	g			a	g		g							
Strongly disagree	33 6%	2 3%	17 5%	11 13%	33 6%	26 5%	33 6%	21 5%	2 3%	17 6%	11 7%	23 5%	10 11%	34 6%
	bk			Zab									Zk	
Don't know	10 2%	4 5%	4 1%	- -	10 2%	8 2%	10 2%	5 1%	2 3%	3 1%	2 1%	9 2%	- -	10 2%
	bg	Zbc			g		g							
Strongly/tend to agree	362 66%	50 76%	259 69%	46 51%	362 66%	329 68%	362 66%	299 70%	50 75%	191 68%	91 60%	298 65%	60 69%	361 66%
	c	c	Zc		Zdf	Zdf	Zdf							
Strongly/tend to disagree	108 20%	7 11%	68 18%	27 30%	108 20%	87 18%	108 20%	77 18%	7 11%	49 17%	38 25%	89 19%	19 22%	107 19%
	e			Zab	e		e							

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements REMOVED - 05/21 - This technology has had a positive impact on staff job satisfaction

Base : Participants who are using consumer technology and apps

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	284	129	117	24	26	33	44	60	41	54	52	203	52	16	190	75	284
Weighted Total	280	124	116	25**	28**	31*	47*	54*	34*	61*	53*	191	59*	18**	181	80*	284
Strongly agree	85	37	36	9	9	10	18	16	11	15	15	62	15	5	58	22	85
	30%	29%	31%	36%	32%	32%	38%	29%	33%	25%	28%	32%	26%	27%	32%	27%	30%
Tend to agree	99	44	42	6	7	12	16	22	12	22	15	59	27	6	60	28	100
	35%	35%	37%	23%	25%	38%	34%	41%	34%	36%	29%	31%	45%	36%	33%	36%	35%
Neither agree nor disagree	52	23	19	6	8	4	11	7	9	12	9	37	9	4	32	17	53
	19%	19%	17%	24%	27%	12%	24%	13%	26%	20%	16%	20%	15%	23%	18%	22%	19%
Tend to disagree	28	14	9	4	4	4	1	5	2	6	11	19	7	1	18	9	28
	10%	11%	8%	14%	13%	12%	2%	9%	5%	10%	21%	10%	12%	7%	10%	11%	10%
Strongly disagree	9	6	3	1	1	1	-	3	1	2	2	9	1	-	8	1	11
	3%	5%	2%	4%	3%	3%	-	6%	2%	3%	5%	4%	1%	-	5%	1%	4%
Don't know	7	1	6	-	-	1	1	1	-	3	1	6	-	1	5	2	7
	2%	1%	5%	-	-	3%	2%	2%	-	5%	1%	3%	-	7%	3%	3%	2%
	a	Za									Zgi						
Strongly/tend to agree	184	80	79	15	16	22	34	38	23	38	30	121	42	11	118	50	185
	66%	65%	68%	58%	57%	71%	72%	70%	67%	61%	57%	63%	71%	63%	65%	63%	65%
Strongly/tend to disagree	38	20	12	4	4	5	1	8	3	8	13	27	8	1	27	10	39
	13%	16%	10%	17%	16%	15%	2%	15%	7%	13%	25%	14%	14%	7%	15%	12%	14%
	g					g		g		Zgi							

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing





IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements REMOVED - 05/21 - This technology has had a positive impact on staff job satisfaction

Base : Participants who are using consumer technology and apps

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	284	168	225	278	127	114	113	93	188	162	184	96	73	14	197	284
Weighted Total	280	169	221	274	127	116	114	92*	187	159	180	94*	75*	13**	193	284
Strongly agree	85 30%	50 29%	69 31%	84 31%	35 27%	36 31%	35 31%	24 26%	60 32%	44 28%	55 31%	27 29%	30 40%	1 7%	54 28%	85 30%
Tend to agree	99 35%	65 39%	79 36%	97 35%	51 40%	48 41%	42 37%	39 42%	68 36%	64 40%	62 35%	34 36%	25 33%	4 28%	71 37%	100 35%
Neither agree nor disagree	52 19%	30 18%	38 17%	51 19%	24 19%	14 12%	18 16%	12 14%	30 16%	25 16%	35 19%	17 18%	12 17%	3 25%	36 19%	53 19%
Tend to disagree	28 10%	14 8%	21 9%	27 10%	10 8%	10 8%	11 10%	10 11%	17 9%	16 10%	17 10%	11 12%	4 6%	3 27%	20 11%	28 10%
Strongly disagree	9 3%	6 4%	8 4%	9 3%	3 3%	5 4%	4 3%	4 4%	7 4%	4 3%	4 2%	5 5%	3 3%	1 7%	6 3%	11 4%
Don't know	7 2%	4 3%	6 3%	6 2%	3 3%	3 3%	4 4%	3 4%	6 3%	5 3%	6 3%	-	1 1%	1 6%	5 3%	7 2%
Strongly/tend to agree	184 66%	115 68%	148 67%	181 66%	86 68%	83 72%	77 67%	63 68%	127 68%	108 68%	118 65%	61 65%	55 73%	4 35%	125 65%	185 65%
Strongly/tend to disagree	38 13%	20 12%	29 13%	36 13%	13 11%	15 13%	15 13%	13 14%	24 13%	21 13%	22 12%	16 17%	7 9%	4 34%	26 14%	39 14%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 121

IMPACT\_CTA. Thinking about the staff working in MAIN\_SERVICE in your organisation and the consumer technology or apps they use, to what extent do you agree or disagree with the following statements REMOVED - 05/21 - This technology has had a positive impact on staff job satisfaction

Base : Participants who are using consumer technology and apps

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	284	33	192	51	284	249	284	220	43	140	78	240	43	284
Weighted Total	280	32*	191	48*	280	247	280	217	43*	141	73*	237	43*	284
Strongly agree	85 30% j	12 36%	61 32%	10 21%	85 30%	78 31%	85 30%	67 31%	23 54%	51 36%	15 21%	66 28%	18 43%	85 30%
Tend to agree	99 35% h	16 50%	61 32%	20 41%	99 35% h	84 34% h	99 35% h	77 35% h	8 18%	47 33%	27 36%	87 37%	12 29%	100 35%
Neither agree nor disagree	52 19% a	2 5%	42 22% Za	6 13%	52 19%	47 19%	52 19%	42 19%	10 23%	25 18%	15 20%	45 19%	7 15%	53 19%
Tend to disagree	28 10%	-	19 10%	7 15% a	28 10%	26 11% h	28 10%	22 10% h	1 2%	10 7%	11 15%	24 10%	4 9%	28 10%
Strongly disagree	9 3%	1 2%	5 3%	3 7%	9 3%	7 3%	9 3%	5 2%	1 2%	4 3%	3 5%	8 3%	2 4%	11 4%
Don't know	7 2% g	2 7%	3 2%	2 3%	7 2% g	6 2% g	7 2% g	3 1%	-	4 3%	2 2%	7 3%	-	7 2%
Strongly/tend to agree	184 66%	28 85% Zbc	121 64%	30 62%	184 66%	161 65%	184 66%	144 66%	31 73%	98 69%	42 57%	153 65%	31 72%	185 65%
Strongly/tend to disagree	38 13% a	1 2%	24 13%	10 21% a	38 13%	33 13%	38 13%	28 13%	2 4%	15 10%	15 20%	32 14%	5 13%	39 14%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This type of technology has led to improved staff productivity

Base : Participants who are using business support or care management systems

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	500	205	241	31	36	59	79	101	61	98	102	359	91	29	316	150	500
Weighted Total	503	206	242	32**	38*	57*	86*	90*	52*	111*	107*	346	105*	31**	307	162	500
Strongly agree	257 51% a	79 38%	155 64% Zae	14 44%	17 46%	31 55%	47 55%	53 59% i	20 39%	55 49%	50 46%	189 55% Zm	44 42%	15 48%	153 50%	89 55%	257 51%
Tend to agree	166 33% bhl	81 39% Zb	63 26%	12 38%	15 38%	20 35%	28 32%	22 25%	18 36%	36 33%	41 38% h	105 30%	40 38%	13 40%	98 32%	55 34%	162 32%
Neither agree nor disagree	33 7% b	23 11% Zbe	8 3%	-	-	4 7%	4 4%	5 6%	5 9%	10 9%	6 5%	23 7%	9 8%	-	21 7%	8 5%	33 7%
Tend to disagree	27 5% bl	16 8% b	5 2%	4 14%	4 12%	-	2 2%	7 8% f	5 10% f	4 4%	9 8% f	14 4%	10 10% l	2 7%	21 7%	5 3%	28 6%
Strongly disagree	12 2% k	3 1% k	7 3%	1 4%	1 4%	1 2%	2 2%	2 2% k	2 3%	4 4%	2 2%	9 2%	2 2%	-	9 3%	2 1%	12 2%
Don't know	8 2% k	4 2%	4 2%	-	-	1 2%	4 4% k	1 1%	2 3%	1 1%	-	7 2%	-	2 5%	6 2%	2 1%	8 2%
Strongly/tend to agree	423 84% a	160 78%	217 90% Za	26 82% Za	32 85%	51 90% i	75 87%	75 84%	39 75%	91 82%	91 85%	294 85%	84 80%	28 89%	250 81%	144 89% Zo	419 84%
Strongly/tend to disagree	39 8% bf	19 9%	12 5%	6 18%	6 15% b	1 2%	4 4%	9 10% f	7 13% f	9 8%	11 10% f	22 6%	12 12%	2 7%	30 10% Zp	7 4%	40 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This type of technology has led to improved staff productivity

Base : Participants who are using business support or care management systems

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	500	302	425	492	216	223	234	198	371	342	363	131	135	21	344	500
Weighted Total	503	310	426	495	219	228	239	199	375	342	364	132	139	21**	343	500
Strongly agree	257 51% n	179 58% Zc	229 54% Zc	254 51% ab	130 59% Z	138 60% Zhi	147 62% Zhi	124 63% Zhi	203 54% Z	185 54% Z	195 54% Z	57 44% Z	98 70% Zn	4 20% Zn	155 45% Z	257 51% Z
Tend to agree	166 33% adefgl	87 28% Z	133 31% Zc	164 33% ab	60 27% Z	63 27% Zhi	59 25% Zhi	52 26% Zhi	115 31% Z	106 31% Z	117 32% Z	46 35% Z	28 20% Zn	7 31% Zn	131 38% Zl	162 32% Z
Neither agree nor disagree	33 7% adeg	14 5% a	29 7% a	32 7% a	8 4% e	5 2% eg	11 4% eg	6 3% deg	26 7% deg	21 6% eg	27 7% Z	6 5% Z	7 5% Zn	5 21% Zn	22 6% Zl	33 7% Z
Tend to disagree	27 5% bh	16 5% b	18 4% b	26 5% b	13 6% g	12 5% g	11 4% g	7 3% g	15 4% g	15 4% g	16 4% Z	12 9% Z	6 4% Zn	3 14% Zn	18 5% Zl	28 6% Z
Strongly disagree	12 2% j	8 3% j	11 3% j	12 2% j	4 2% j	7 3% j	7 3% j	6 3% j	11 3% j	8 2% j	5 1% Zj	7 5% Zj	- - Zj	1 5% Zj	11 3% Zl	12 2% Z
Don't know	8 2% cj	6 2% cj	6 1% cj	7 1% cj	4 2% cj	4 2% cj	4 2% cj	5 2% cj	5 1% cj	6 2% cj	3 1% Zj	3 2% Zj	- - Zj	2 9% Zn	6 2% Zl	8 2% Z
Strongly/tend to agree	423 84%	266 86%	362 85%	417 84%	190 87%	201 88%	207 87%	176 88%	317 85%	291 85%	313 86%	104 79%	126 91%	11 51%	286 83%	419 84%
Strongly/tend to disagree	39 8% bj	24 8% bj	28 7% bj	38 8% b	17 8% bj	18 8% bj	18 7% bj	12 6% bj	26 7% bj	24 7% bj	21 6% Zj	18 14% Zj	6 4% Zn	4 19% Zn	29 8% Zl	40 8% Z

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing

IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This type of technology has led to improved staff productivity

Base : Participants who are using business support or care management systems

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	500	62	340	79	500	499	477	400	62	250	145	405	91	500
Weighted Total	503	63*	343	77*	503	502	479	401	63*	259	141	409	90*	500
Strongly agree	257 51% c	46 72% Zbc	175 51% c	28 36%	257 51%	257 51%	244 51%	212 53%	39 62%	135 52%	73 52%	204 50%	51 57%	257 51%
Tend to agree	166 33% i	16 25%	120 35%	25 33%	166 33%	166 33%	159 33%	135 34%	16 26%	73 28%	45 32%	139 34%	26 29%	162 32%
Neither agree nor disagree	33 7% ae	- -	20 6%	10 13% Zab	33 7% e	32 6%	30 6%	27 7%	3 4%	22 8%	8 5%	30 7%	3 3%	33 7%
Tend to disagree	27 5% g	1 1%	19 5%	6 8%	27 5% g	27 5% g	27 6% g	17 4% g	2 3%	14 6%	10 7%	24 6%	3 4%	28 6%
Strongly disagree	12 2% bgk	1 2%	5 1%	5 6% Zb	12 2% g	12 2% g	12 3% g	6 2% g	2 3%	9 3%	3 2%	6 2%	6 6% Zk	12 2%
Don't know	8 2% g	- -	4 1%	2 3%	8 2% g	8 2% g	7 2% g	4 1% g	1 2%	6 2%	1 1%	6 2%	1 1%	8 2%
Strongly/tend to agree	423 84% ci	61 97% Zbc	295 86% c	53 69%	423 84%	423 84%	403 84%	347 86% Zdef	55 88%	208 80%	119 84%	342 84%	78 86%	419 84%
Strongly/tend to disagree	39 8% g	2 3%	24 7%	11 15% Zab	39 8% g	39 8% g	39 8% g	23 6% g	4 6%	23 9%	14 10%	30 7%	9 10%	40 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means : Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This type of technology has enabled staff to spend more time delivering care

Base : Participants who are using business support or care management systems

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	498	205	241	31	34	59	77	101	61	98	102	359	91	29	316	150	498
Weighted Total	501	206	242	32**	35*	57*	84*	90*	52*	111*	107*	346	105*	31**	307	162	498
Strongly agree	222 44% a	72 35%	132 54%	13 41%	13 37%	31 55%	37 44%	47 53%	19 37%	44 40%	43 40%	163 47%	37 38%	14 43%	140 46%	71 44%	222 45%
Tend to agree	134 27% b	65 31%	55 23%	8 24%	10 28%	16 29%	23 27%	20 23%	12 23%	30 27%	33 30%	85 25%	33 31%	10 31%	75 25%	48 29%	131 26%
Neither agree nor disagree	51 10% b	24 11%	18 7%	4 13%	4 12%	4 7%	9 10%	10 11%	8 15%	11 10%	10 10%	33 10%	9 9%	3 11%	30 10%	13 8%	52 10%
Tend to disagree	46 9% bh	27 13%	13 5%	5 15%	6 17%	4 7%	4 5%	3 3%	7 13%	15 14%	13 12%	27 8%	16 16%	3 8%	27 9%	17 11%	44 9%
Strongly disagree	31 6%	12 6%	15 6%	2 8%	2 7%	-	6 7%	6 7%	5 9%	8 7%	6 6%	23 7%	5 5%	2 5%	23 7%	7 5%	31 6%
Don't know	17 3%	7 4%	9 4%	-	-	2 3%	5 6%	3 4%	2 3%	3 3%	2 2%	14 4%	2 2%	1 2%	12 4%	5 3%	18 4%
Strongly/tend to agree	356 71% i	137 66%	186 77%	21 65%	23 65%	47 84%	59 71%	68 75%	31 60%	74 67%	76 71%	249 72%	73 69%	23 74%	215 70%	119 73%	353 71%
Strongly/tend to disagree	77 15% bf	39 19%	28 12%	7 22%	8 23%	4 7%	10 12%	9 10%	11 22%	23 21%	19 18%	50 14%	21 20%	4 13%	50 16%	24 15%	75 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This type of technology has enabled staff to spend more time delivering care

Base : Participants who are using business support or care management systems

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	498	300	423	490	215	222	232	197	370	340	361	131	133	21	344	498
Weighted Total	501	307	424	492	218	227	236	198	373	340	361	132	136	21**	343	498
Strongly agree	222 44% n	148 48% Zc	199 47% Zc	219 44% Zc	112 51% Z	117 51% Zi	119 50% Z	103 52% Zi	180 48% Zi	154 45% Zi	166 46% Zi	52 40% Zi	88 65% Zn	2 9% Zn	131 38% Zn	222 45%
Tend to agree	134 27% hl	76 25% hl	107 25% hl	132 27% b	49 23% g	60 26% g	56 24% g	44 22% g	90 24% g	90 27% g	100 28% g	32 25% g	23 17% g	7 32% g	105 30% Zi	131 26%
Neither agree nor disagree	51 10% behj	35 11% b	36 9% b	49 10% b	26 12% ei	16 7% e	25 11% e	22 11% e	32 9% e	28 8% e	32 9% e	19 15% e	11 8% e	5 21% e	36 10% e	52 10%
Tend to disagree	46 9% adeh	18 6% adeh	39 9% adeh	46 9% adeh	13 6% adeh	10 5% adeh	13 6% adeh	9 5% adeh	36 10% defg	32 9% defg	35 10% defg	10 8% defg	7 5% defg	4 17% defg	35 10% defg	44 9%
Strongly disagree	31 6% adeh	19 6% adeh	28 7% adeh	31 6% adeh	12 5% adeh	16 7% adeh	15 6% adeh	12 6% adeh	25 7% adeh	22 7% adeh	18 5% adeh	13 10% adeh	5 4% adeh	3 12% adeh	24 7% adeh	31 6%
Don't know	17 3% adeh	11 4% adeh	15 3% adeh	16 3% adeh	6 3% adeh	8 4% adeh	7 3% adeh	8 4% adeh	9 2% adeh	13 4% adeh	10 3% adeh	5 3% adeh	2 2% adeh	2 9% adeh	13 4% adeh	18 4%
Strongly/tend to agree	356 71% adeh	224 73% adeh	306 72% adeh	351 71% adeh	161 74% adeh	177 78% Zhi	176 74% adeh	147 74% adeh	270 72% adeh	245 72% adeh	266 74% adeh	84 64% adeh	111 82% Zn	9 41% adeh	236 69% adeh	353 71%
Strongly/tend to disagree	77 15% adeh	37 12% adeh	67 16% adeh	77 16% adeh	25 11% adeh	26 11% adeh	28 12% adeh	21 11% adeh	62 16% defg	54 16% defg	53 15% adeh	24 18% adeh	12 9% adeh	6 29% adeh	59 17% adeh	75 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 127

IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This type of technology has enabled staff to spend more time delivering car

Base : Participants who are using business support or care management systems

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	498	61	339	79	498	497	475	398	62	249	144	403	91	498
Weighted Total	501	62*	342	77*	501	500	477	399	63*	257	140	407	90*	498
Strongly agree	222 44%	40 65%	153 45%	21 27%	222 44%	222 44%	214 45%	188 47%	38 61%	119 46%	62 44%	172 42%	47 52%	222 45%
		c	Zbc	c			Zde	Zdefg						
Tend to agree	134 27%	12 20%	97 28%	21 27%	134 27%	134 27%	126 26%	106 27%	11 17%	59 23%	37 27%	111 27%	22 25%	131 26%
Neither agree nor disagree	51 10%	2 4%	35 10%	11 15%	51 10%	51 10%	46 10%	40 10%	4 7%	31 12%	14 10%	46 11%	6 6%	52 10%
				a										
Tend to disagree	46 9%	4 6%	29 8%	12 15%	46 9%	45 9%	46 10%	36 9%	5 9%	20 8%	16 12%	40 10%	6 7%	44 9%
		e			e		e							
Strongly disagree	31 6%	2 3%	18 5%	9 11%	31 6%	31 6%	29 6%	17 4%	2 3%	20 8%	7 5%	24 6%	7 8%	31 6%
		g			g	g	g							
Don't know	17 3%	1 2%	9 3%	4 5%	17 3%	17 3%	16 3%	11 3%	2 3%	9 3%	4 3%	14 3%	2 2%	18 4%
Strongly/tend to agree	356 71%	53 85%	250 73%	42 54%	356 71%	356 71%	340 71%	294 74%	49 78%	178 69%	99 71%	284 70%	70 77%	353 71%
		c	Zc	c			Zdef							
Strongly/tend to disagree	77 15%	6 10%	47 14%	20 26%	77 15%	76 15%	74 16%	54 13%	7 12%	40 15%	23 16%	64 16%	13 15%	75 15%
		eg		Zab	eg	g	g							

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base





IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? REMOVED - 05/21 - This type of technology has had a positive impact on staff job satisfaction

Base : Participants who are using business support or care management systems

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	265	107	123	20	22	32	39	58	33	52	51	187	49	15	169	76	265
Weighted Total	264	105	122	21**	24**	30*	41*	52*	28*	59*	53*	178	56*	16**	162	81*	265
Strongly agree	94 36%	31 30%	51 42%	8 39%	9 40%	13 42%	14 33%	21 41%	10 35%	18 30%	19 35%	72 40%	14 26%	4 27%	57 35%	31 38%	94 35%
Tend to agree	104 39% l	45 43%	44 36%	9 43%	9 38%	11 37%	20 49%	19 37%	11 40%	23 38%	19 36%	60 34%	32 57%	6 37%	65 40%	30 37%	104 39%
Neither agree nor disagree	31 12% o	14 13%	11 9%	2 11%	4 16%	3 9%	6 13%	6 12%	2 6%	11 18%	5 9%	20 11%	5 9%	4 23%	13 8%	16 20%	31 12%
Tend to disagree	22 8% p	12 11%	8 7%	1 6%	1 6%	1 3%	1 3%	3 5%	4 16%	4 7%	9 17%	17 10%	4 7%	-	19 12%	2 3%	22 8%
Strongly disagree	4 1% a	2 2%	1 1%	-	-	1 3%	-	1 2%	1 3%	1 2%	-	2 1%	1 2%	-	2 2%	-	4 2%
Don't know	9 4% a	1 1%	9 7%	-	-	2 6%	1 3%	2 3%	-	3 5%	2 3%	7 4%	-	2 13%	7 5%	2 3%	10 4%
Strongly/tend to agree	197 75%	77 73%	94 77%	17 82%	18 79%	24 79%	34 81%	41 78%	21 75%	40 68%	38 71%	132 74%	46 82%	10 64%	121 75%	61 75%	198 75%
Strongly/tend to disagree	26 10% p	13 13%	9 7%	1 6%	1 6%	2 6%	1 3%	3 7%	5 19%	5 9%	9 17%	19 11%	5 8%	-	21 13%	2 3%	26 10%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? REMOVED - 05/21 - This type of technology has had a positive impact on staff job satisfaction

Base : Participants who are using business support or care management systems

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	265	158	216	259	118	113	118	101	183	156	181	80	72	11	182	265
Weighted Total	264	160	215	257	119	115	119	100*	184	155	179	79*	74*	10**	179	265
Strongly agree	94 36% n	65 41% Z	81 38% Z	93 36% Z	49 41% Z	51 44% Z	53 44% Z	43 43% Z	70 38% Z	54 35% Z	62 34% Z	29 36% Z	40 54% Z	1 8% Z	53 30% Z	94 35% Z
Tend to agree	104 39% l	59 37% Z	82 38% Z	101 39% Z	46 39% Z	41 36% Z	42 35% Z	38 38% Z	70 38% Z	61 39% Z	70 39% Z	32 41% Z	18 25% Z	4 40% Z	81 45% Z	104 39% Z
Neither agree nor disagree	31 12% n	17 11% Z	22 10% Z	29 11% Z	12 10% Z	10 8% Z	12 10% Z	10 10% Z	19 10% Z	16 11% Z	23 13% Z	9 11% Z	10 13% Z	5 52% Z	16 9% Z	31 12% Z
Tend to disagree	22 8% fg	10 7% Z	19 9% Z	22 9% Z	7 6% g	7 6% g	5 4% g	3 3% g	17 9% fg	15 10% fg	18 10% Z	4 5% Z	6 7% Z	- - Z	16 9% Z	22 8% Z
Strongly disagree	4 1% g	2 2% Z	4 2% Z	4 1% Z	2 1% Z	2 2% Z	2 1% Z	2 2% Z	3 2% Z	2 1% Z	- - Z	4 5% Z	- - Z	- - Z	4 2% Z	4 2% Z
Don't know	9 4% g	6 4% Z	7 3% Z	8 3% Z	4 3% Z	4 3% Z	6 5% Z	5 5% Z	6 3% Z	7 4% Z	7 4% Z	2 2% Z	1 1% Z	- - Z	8 5% Z	10 4% Z
Strongly/tend to agree	197 75% g	124 78% Z	163 76% Z	194 75% Z	95 79% Z	92 80% Z	95 80% Z	80 81% Z	139 76% Z	115 74% Z	132 74% Z	61 77% Z	58 78% Z	5 48% Z	134 75% Z	198 75% Z
Strongly/tend to disagree	26 10% g	13 8% Z	22 10% Z	26 10% Z	9 7% Z	10 8% Z	7 6% Z	4 4% Z	19 11% fg	17 11% fg	18 10% Z	7 9% Z	6 7% Z	- - Z	20 11% Z	26 10% Z

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



IMPACT\_BUSSUP. Thinking about the staff working in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? REMOVED - 05/21 - This type of technology has had a positive impact on staff job satisfaction

Base : Participants who are using business support or care management systems

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	265	31	180	43	265	264	249	207	40	128	78	213	51	265
Weighted Total	264	31**	180	41*	264	263	247	205	40*	130	75*	212	51*	265
Strongly agree	94 36% k	16 50%	63 35%	11 27%	94 36%	94 36%	88 36%	74 36%	21 52%	53 40%	27 36%	68 32%	25 49%	94 35%
Tend to agree	104 39%	10 31%	69 38%	19 48%	104 39%	104 39%	95 39%	81 40%	10 26%	44 34%	25 34%	87 41%	16 32%	104 39%
Neither agree nor disagree	31 12%	2 6%	26 15%	2 4%	31 12%	31 12%	28 12%	26 12%	6 16%	20 16%	7 10%	26 12%	5 10%	31 12%
Tend to disagree	22 8%	2 7%	14 8%	5 13%	22 8%	22 8%	22 9%	18 9%	1 2%	8 6%	10 14%	18 9%	4 7%	22 8%
Strongly disagree	4 1%	- -	2 1%	2 4%	4 1%	4 1%	4 1%	1 1%	1 2%	2 2%	2 2%	3 1%	1 2%	4 2%
Don't know	9 4%	2 7%	6 3%	2 4%	9 4%	8 3%	9 4%	5 2%	1 2%	3 2%	4 5%	9 4%	- -	10 4%
Strongly/tend to agree	197 75%	25 81%	133 74%	30 75%	197 75%	197 75%	184 74%	156 76%	31 78%	97 74%	52 70%	155 73%	41 81%	198 75%
Strongly/tend to disagree	26 10%	2 7%	16 9%	7 17%	26 10%	26 10%	26 10%	19 9%	2 4%	10 8%	12 16%	21 10%	5 9%	26 10%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing

IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This type of technology has led to improved staff productivity

Base : Participants who are using support and monitoring technology

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	448	207	194	26	31	52	69	87	63	87	90	316	85	28	272	143	448
Weighted Total	448	207	194	26**	32**	50*	75*	77*	53*	100*	93*	301	98*	30**	262	152	448
Strongly agree	168 38% a	65 31%	94 48% Za	6 21%	7 21%	21 42%	37 48% Zj	31 40%	17 32%	30 30%	33 36%	115 38%	38 39%	12 39%	100 38%	58 38%	168 38%
Tend to agree	169 38% b	96 47% Zb	52 27%	11 40%	14 43%	20 39%	23 31%	29 37%	20 38%	43 43%	35 38%	110 36%	38 39%	12 40%	93 35%	63 41%	171 38%
Neither agree nor disagree	68 15%	26 12%	30 16%	7 26%	8 25%	7 15%	12 16%	12 15%	7 13%	17 17%	13 14%	47 16%	10 10%	6 21%	40 15%	22 14%	67 15%
Tend to disagree	25 6%	12 6%	10 5%	3 13%	3 11%	2 4%	1 1%	5 6%	6 10%	6 6%	6 6%	16 5%	9 9%	-	16 6%	6 4%	25 6%
Strongly disagree	10 2%	4 2%	5 2%	-	-	-	2 3%	-	3 6%	4 4%	-	9 3%	-	-	9 3%	-	10 2%
Don't know	8 2%	4 2%	4 2%	-	-	-	1 1%	1 2%	-	-	6 6%	5 2%	3 3%	-	5 2%	3 2%	7 2%
Strongly/tend to agree	338 75%	161 78%	146 75%	16 61%	21 64%	40 81%	60 79%	59 77%	37 70%	73 73%	68 73%	224 75%	76 78%	24 79%	192 73%	121 80%	339 76%
Strongly/tend to disagree	35 8% p	16 8%	15 8%	3 13%	3 11%	2 4%	3 4%	5 6%	9 17%	10 10%	6 6%	24 8%	9 9%	-	25 10%	6 4%	35 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This type of technology has led to improved staff productivity

Base : Participants who are using support and monitoring technology

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	448	253	390	443	182	186	193	164	345	317	335	109	122	20	306	448
Weighted Total	448	258	390	443	183	190	196	164	346	316	334	108	125	20**	304	448
Strongly agree	168 38% n	105 41%	149 38%	166 38%	81 44% Zi	81 43% Zi	90 46% Zhi	74 45% Zi	135 39% Zi	117 37%	131 39%	36 33%	69 56% Zn	4 21%	95 31%	168 38%
Tend to agree	169 38% fgl	90 35%	148 38%	168 38%	61 33% Zi	65 34% Zi	60 31% Zhi	52 32% Zi	131 38% Zi	122 38% fg	126 38%	40 37%	34 27% Zn	11 53% Zi	125 41% Zi	171 38%
Neither agree nor disagree	68 15% c	40 16%	56 14%	67 15%	28 16% Zi	26 14% Zi	31 16% Zhi	26 16% Zi	49 14% Zi	46 15%	47 14%	21 19%	18 15% Zn	- -	50 16% Zi	67 15%
Tend to disagree	25 6% l	14 6%	22 6%	25 6%	8 4% Zi	11 6% Zi	7 4% Zhi	5 3% Zi	19 5% Zi	19 6%	17 5%	8 8%	3 2% Zn	4 20% Zi	18 6%	25 6%
Strongly disagree	10 2% c	4 2%	9 2%	9 2%	3 2% Zi	4 2% Zi	4 2% Zhi	4 2% Zi	9 3% Zi	8 2%	9 3%	1 1%	1 1% Zn	- -	9 3% Zi	10 2%
Don't know	8 2% c	4 2%	6 2%	8 2%	1 * Zi	3 2% Zi	3 2% Zhi	3 2% Zi	5 1% Zi	5 1%	5 1%	2 2%	- -	1 5% Zi	7 2% Zi	7 2%
Strongly/tend to agree	338 75% n	196 76%	298 76%	335 76%	142 78% Zi	146 77% Zi	150 77% Zhi	126 77% Zi	265 77% Zi	239 75%	257 77%	76 70%	103 83% Zn	15 74% Zi	220 72% Zi	339 76%
Strongly/tend to disagree	35 8% l	18 7%	31 8%	34 8%	11 6% Zi	15 8% Zi	11 6% Zhi	9 6% Zi	27 8% Zi	27 8%	25 8%	9 9%	3 3% Zn	4 20% Zi	27 9% Zi	35 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5%

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 133

IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This type of technology has led to improved staff productivity

Base : Participants who are using support and monitoring technology

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	448	56	314	64	448	400	429	448	60	238	117	370	74	448
Weighted Total	448	57*	313	63*	448	401	429	448	61*	243	114	370	74*	448
Strongly agree	168 38%	32 55%	118 38%	14 22%	168 38%	161 40%	166 39%	168 38%	26 42%	96 40%	39 34%	135 36%	32 43%	168 38%
	c	Zbc	c		Zdg	Zdg	Zdg							
Tend to agree	169 38%	19 33%	117 37%	29 46%	169 38%	149 37%	163 38%	169 38%	22 36%	89 37%	43 37%	144 39%	25 34%	171 38%
Neither agree nor disagree	68 15%	5 9%	53 17%	8 13%	68 15%	58 14%	62 14%	68 15%	9 14%	37 15%	19 17%	57 16%	10 14%	67 15%
	f				f			f						
Tend to disagree	25 6%	2 3%	15 5%	6 9%	25 6%	20 5%	23 5%	25 6%	2 3%	11 4%	10 9%	19 5%	5 6%	25 6%
Strongly disagree	10 2%	-	5 2%	4 6%	10 2%	6 1%	8 2%	10 2%	1 2%	5 2%	3 2%	8 2%	2 3%	10 2%
				Zb	ef			ef						
Don't know	8 2%	-	5 2%	2 3%	8 2%	7 2%	8 2%	8 2%	2 4%	4 2%	1 1%	7 2%	-	7 2%
				Zb										
Strongly/tend to agree	338 75%	51 88%	236 75%	43 68%	338 75%	310 77%	328 77%	338 75%	48 78%	185 76%	81 71%	279 75%	57 77%	339 76%
		Zbc			Zdg	Zdg	Zdg							
Strongly/tend to disagree	35 8%	2 3%	20 6%	10 15%	35 8%	26 6%	31 7%	35 8%	3 4%	16 7%	13 11%	27 7%	7 9%	35 8%
	e			Zab	e			e						

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This type of technology has enabled staff to spend more time delivering care

Base : Participants who are using support and monitoring technology

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	446	207	194	26	29	52	67	87	63	87	90	316	85	28	272	143	446
Weighted Total	446	207	194	26**	30**	50*	73*	77*	53*	100*	93*	301	98*	30**	262	152	446
Strongly agree	172 39%	71 34%	90 46%	6 24%	6 22%	25 49%	31 42%	31 41%	15 29%	38 38%	32 34%	121 40%	36 37%	11 36%	102 39%	60 39%	170 38%
Tend to agree	156 35% b	84 40% Za	56 29%	7 26%	10 34%	14 28%	21 29%	31 40%	21 40%	34 34%	35 38%	102 34%	35 36%	12 39%	85 32%	60 39%	160 36%
Neither agree nor disagree	61 14%	28 13%	21 11%	8 29%	8 26%	9 19%	11 15%	7 9%	9 17%	14 14%	10 11%	38 13%	13 13%	5 17%	37 14%	17 11%	60 13%
Tend to disagree	36 8%	14 7%	16 8%	5 20%	5 18%	2 4%	8 11%	6 8%	4 7%	8 8%	8 8%	23 8%	10 11%	2 7%	21 8%	12 8%	35 8%
Strongly disagree	15 3% p	7 3%	7 4%	- -	- -	- -	1 1%	- -	4 8%	6 6%	4 5%	12 4%	2 2%	- -	14 5%	1 1%	16 4%
Don't know	6 1%	2 1%	4 2%	- -	- -	- -	1 1%	1 2%	- -	- -	4 4%	5 2%	1 1%	- -	4 1%	2 1%	5 1%
Strongly/tend to agree	328 74%	155 75%	146 76%	13 50%	17 56%	39 78%	52 71%	62 81%	37 69%	72 72%	67 72%	223 74%	71 73%	23 75%	187 71%	120 79%	330 74%
Strongly/tend to disagree	51 11%	22 10%	23 12%	5 20%	5 18%	2 4%	9 13%	6 8%	8 14%	14 14%	12 13%	35 12%	13 13%	2 7%	35 13%	13 9%	51 11%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This type of technology has enabled staff to spend more time delivering care

Base : Participants who are using support and monitoring technology

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	446	251	388	441	181	185	191	163	344	315	333	109	120	20	306	446
Weighted Total	446	256	388	440	181	189	193	163	345	314	332	108	122	20**	304	446
Strongly agree	172 39% n	109 42%	153 39%	170 39%	81 45% Zi	86 46% Zi	90 47% Zhi	73 45% Z	136 40%	120 38%	126 38%	42 39%	69 57% Zn	2 13%	100 33%	170 38%
Tend to agree	156 35% defl	81 32%	139 36%	154 35%	54 30%	55 29%	57 30%	49 30%	122 35% e	116 37% defg	118 36%	37 35%	29 24%	12 62%	115 38% l	160 36%
Neither agree nor disagree	61 14%	36 14%	49 13%	61 14%	25 14%	24 13%	24 13%	22 14%	44 13%	38 12%	44 13%	16 15%	18 14%	2 9%	41 14%	60 13%
Tend to disagree	36 8% l	20 8%	29 7%	36 8%	16 9% f	15 8%	12 6%	11 7%	25 7%	23 7%	25 8%	10 10%	4 4%	1 4%	30 10% Zl	35 8%
Strongly disagree	15 3%	8 3%	14 4%	15 3%	6 3%	7 4%	7 4%	6 4%	14 4%	14 4%	15 4%	1 1%	2 1%	1 7%	12 4%	16 4%
Don't know	6 1%	3 1%	5 1%	6 1%	- -	2 1%	2 1%	2 1%	3 1%	3 1%	3 1%	1 1%	- -	1 5%	5 2% Zn	5 1%
Strongly/tend to agree	328 74% n	189 74%	292 75% c	324 74%	135 74%	141 75%	148 76%	121 75%	259 75%	236 75%	244 74%	79 73%	99 81% Zn	15 75%	215 71%	330 74%
Strongly/tend to disagree	51 11% l	28 11%	43 11%	50 11%	22 12%	22 12%	19 10%	17 10%	39 11%	37 12%	40 12%	11 10%	6 5%	2 11%	43 14% Zl	51 11%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 136

IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This type of technology has enabled staff to spend more time delivering care

Base : Participants who are using support and monitoring technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	446	55	313	64	446	398	427	446	60	237	116	368	74	446
Weighted Total	446	56*	312	63*	446	398	426	446	61*	241	113	368	74*	446
Strongly agree	172 39%	30 54%	120 38%	18 28%	172 39%	164 41%	171 40%	172 39%	30 49%	103 43%	36 32%	139 38%	31 42%	170 38%
		Zbc				Zdg	Zdg							
Tend to agree	156 35%	16 28%	114 37%	24 39%	156 35%	138 35%	145 34%	156 35%	18 30%	79 33%	40 36%	129 35%	28 37%	160 36%
		f			f		f	f						
Neither agree nor disagree	61 14%	5 10%	44 14%	9 14%	61 14%	52 13%	58 14%	61 14%	6 9%	29 12%	22 20%	54 15%	6 8%	60 13%
										Z				
Tend to disagree	36 8%	4 7%	22 7%	7 11%	36 8%	28 7%	32 7%	36 8%	4 6%	17 7%	12 10%	27 7%	7 10%	35 8%
		ef			ef		ef	ef						
Strongly disagree	15 3%	1 1%	9 3%	3 5%	15 3%	11 3%	15 3%	15 3%	3 4%	9 4%	3 2%	13 4%	2 3%	16 4%
		e			e		e	e						
Don't know	6 1%	-	3 1%	2 3%	6 1%	5 1%	6 1%	6 1%	1 2%	3 1%	-	5 1%	-	5 1%
Strongly/tend to agree	328 74%	46 82%	234 75%	42 67%	328 74%	303 76%	316 74%	328 74%	48 79%	182 76%	77 68%	268 73%	59 79%	330 74%
						Zdfg								
Strongly/tend to disagree	51 11%	5 9%	32 10%	10 16%	51 11%	39 10%	46 11%	51 11%	6 10%	27 11%	14 13%	41 11%	10 13%	51 11%
		ef			ef		ef	ef						

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? REMOVED - 05/21 - This type of technology has had a positive impact on staff job satisfaction

Base : Participants who are using support and monitoring technology

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	229	106	94	17	19	30	34	46	32	44	43	160	43	15	143	69	229
Weighted Total	225	104*	92*	18**	20**	29**	36*	40*	27*	51*	43*	150	48*	16**	135	73*	229
Strongly agree	68 30%	27 26%	35 39%	4 20%	5 24%	12 41%	15 42%	13 32%	8 29%	9 18%	11 26%	49 33%	14 29%	3 18%	41 30%	24 33%	70 31%
Tend to agree	94 42%	48 46%	35 38%	4 22%	5 26%	9 33%	12 33%	21 52%	11 40%	24 47%	17 39%	58 38%	25 51%	6 36%	53 39%	31 43%	95 41%
Neither agree nor disagree	40 18%	18 17%	13 15%	7 38%	7 33%	6 22%	7 20%	3 9%	7 25%	10 20%	7 15%	28 19%	3 7%	6 38%	24 18%	13 17%	41 18%
Tend to disagree	12 5%	7 7%	2 2%	3 20%	3 17%	1 3%	2 6%	2 5%	2 6%	4 7%	2 5%	8 5%	5 10%	-	10 7%	3 3%	12 5%
Strongly disagree	5 2%	2 2%	3 3%	-	-	-	-	1 2%	-	3 5%	2 4%	3 2%	2 3%	-	3 3%	1 1%	6 3%
Don't know	6 3%	2 2%	4 4%	-	-	-	-	-	-	1 2%	4 10%	4 3%	-	1 7%	4 3%	2 3%	5 2%
Strongly/tend to agree	162 72%	75 73%	70 76%	7 43%	10 50%	21 75%	27 75%	34 84%	19 69%	33 65%	28 66%	107 71%	39 80%	9 55%	94 70%	55 75%	165 72%
Strongly/tend to disagree	17 8%	9 9%	4 5%	3 20%	3 17%	1 3%	2 6%	3 7%	2 6%	6 13%	4 8%	10 7%	6 13%	-	13 10%	3 5%	18 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? REMOVED - 05/21 - This type of technology has had a positive impact on staff job satisfaction

Base : Participants who are using support and monitoring technology

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	229	126	193	226	92	91	91	79	166	143	161	65	61	11	157	229
Weighted Total	225	127	190	222	92*	93*	91*	78*	165	140	157	64*	62*	10**	153	229
Strongly agree	68 30% n	44 35%	60 32%	68 31%	32 35%	35 37%	36 40%	25 33%	53 32%	41 29%	46 29%	19 30%	29 47%	1 8%	39 25%	70 31%
Tend to agree	94 42% l	48 38%	81 43%	91 41%	34 37%	37 40%	34 37%	32 42%	72 43%	65 46%	69 44%	23 37%	16 27%	6 58%	71 47%	95 41%
Neither agree nor disagree	40 18% i	23 18%	31 16%	40 18%	16 18%	13 14%	13 14%	12 15%	25 15%	19 13%	28 18%	12 19%	11 17%	3 26%	27 17%	41 18%
Tend to disagree	12 5% j	6 5%	9 5%	12 6%	5 6%	3 4%	3 3%	4 5%	7 4%	8 6%	7 4%	6 9%	4 6%	- -	8 5%	12 5%
Strongly disagree	5 2% c	2 1%	4 2%	4 2%	2 2%	2 2%	2 2%	2 2%	4 3%	4 3%	4 3%	1 1%	2 3%	- -	3 2%	6 3%
Don't know	6 3% k	3 3%	5 3%	6 3%	2 2%	3 4%	3 4%	2 3%	3 2%	3 2%	3 2%	2 3%	- -	1 9%	5 3%	5 2%
Strongly/tend to agree	162 72%	93 73%	141 74%	160 72%	67 72%	71 77%	70 77%	58 75%	125 76%	106 75%	115 73%	43 67%	45 73%	6 65%	110 72%	165 72%
Strongly/tend to disagree	17 8%	8 6%	13 7%	17 7%	7 8%	5 6%	5 5%	6 7%	11 7%	13 9%	11 7%	7 10%	6 9%	- -	12 8%	18 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



IMPACT\_SUPMON. Thinking about the staff working in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? REMOVED - 05/21 - This type of technology has had a positive impact on staff job satisfaction

Base : Participants who are using support and monitoring technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	229	29	159	33	229	208	220	229	38	119	60	188	41	229
Weighted Total	225	29**	157	31*	225	206	217	225	38*	119	57*	185	40*	229
Strongly agree	68 30%	15 52%	44 28%	7 23%	68 30%	64 31%	68 31%	68 30%	16 43%	38 32%	17 30%	52 28%	17 41%	70 31%
Tend to agree	94 42%	11 38%	67 43%	12 37%	94 42%	86 42%	89 41%	94 42%	15 38%	48 40%	20 35%	81 44%	13 32%	95 41%
Neither agree nor disagree	40 18%	2 6%	30 19%	8 25%	40 18%	35 17%	37 17%	40 18%	6 16%	20 17%	13 23%	32 18%	8 19%	41 18%
Tend to disagree	12 5%	- -	10 7%	1 3%	12 5%	12 6%	12 6%	12 5%	- -	6 5%	4 7%	10 6%	2 5%	12 5%
Strongly disagree	5 2%	- -	4 2%	2 5%	5 2%	4 2%	5 2%	5 2%	1 2%	3 2%	2 3%	4 2%	1 2%	6 3%
Don't know	6 3%	1 4%	2 1%	2 7%	6 3%	3 2%	6 3%	6 3%	- -	3 3%	1 2%	6 3%	- -	5 2%
Strongly/tend to agree	162 72%	26 90%	111 71%	19 60%	162 72%	151 73%	157 72%	162 72%	31 81%	87 73%	37 66%	133 72%	29 74%	165 72%
Strongly/tend to disagree	17 8%	- -	14 9%	2 8%	17 8%	17 8%	17 8%	17 8%	1 2%	9 7%	6 10%	15 8%	3 7%	18 8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing

OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people

Base : Participants who are using consumer technology and apps

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	553	246	246	38	43	62	88	108	73	110	112	399	98	34	355	158	553
Weighted Total	554	243	247	40*	46*	59*	96*	96	62*	124	116	382	113*	37*	343	170	553
Strongly agree	209 38% a	80 33%	105 43%	17 42%	19 42%	20 34%	47 49%	41 43%	18 28%	44 36%	39 33%	144 38%	44 39%	12 33%	128 37%	66 39%	207 37%
Tend to agree	202 36% b	98 40%	77 31%	15 37%	17 37%	27 45%	33 35%	31 32%	25 40%	46 37%	39 34%	133 35%	45 40%	14 37%	121 35%	63 37%	201 36%
Neither agree nor disagree	57 10% def	29 12%	26 10%	-	-	2 3%	7 7%	8 9%	9 15%	12 10%	18 16%	43 11%	7 6%	5 14%	38 11%	16 9%	58 10%
Tend to disagree	46 8% g	21 9%	18 7%	7 17%	7 14%	5 9%	5 5%	9 10%	6 10%	11 9%	10 9%	31 8%	11 9%	4 10%	27 8%	16 9%	46 8%
Strongly disagree	24 4% h	9 4%	13 5%	2 5%	2 4%	3 5%	1 1%	5 5%	3 4%	6 5%	6 5%	19 5%	4 3%	1 3%	20 6%	4 2%	25 5%
Don't know	17 3% i	8 3%	8 3%	-	1 2%	2 3%	3 3%	1 1%	2 3%	5 4%	4 4%	13 3%	3 2%	1 3%	9 3%	6 4%	16 3%
Strongly/tend to agree	410 74%	177 73%	182 74%	31 79%	36 79%	47 80%	80 83%	72 75%	43 69%	90 73%	78 67%	276 72%	89 79%	26 70%	248 72%	129 76%	408 74%
Strongly/tend to disagree	70 13% g	29 12%	31 12%	8 21%	8 18%	8 14%	6 6%	15 15%	8 14%	17 13%	16 14%	50 13%	14 12%	5 12%	47 14%	19 11%	71 13%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people

Base : Participants who are using consumer technology and apps

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	553	331	464	545	242	236	237	194	400	372	393	154	143	26	384	553
Weighted Total	554	338	463	545	245	242	242	195	402	370	392	154	146	26**	382	553
Strongly agree	209 38% n	133 39%	178 38%	206 38%	99 41%	99 41%	100 41%	82 42%	152 38%	139 38%	148 38%	57 37%	82 56%	4 14%	123 32%	207 37%
Tend to agree	202 36% l	118 35%	164 35%	198 36%	81 33%	82 34%	80 33%	61 31%	142 35%	125 34%	142 36%	58 38%	40 28%	13 49%	149 39%	201 36%
Neither agree nor disagree	57 10% l	38 11%	48 10%	56 10%	32 13%	26 11%	29 12%	20 10%	42 11%	42 11%	40 10%	16 11%	14 10%	2 6%	41 11%	58 10%
Tend to disagree	46 8% l	25 7%	40 9%	46 9%	19 8%	16 7%	16 6%	15 8%	36 9%	36 10%	35 9%	12 8%	4 3%	5 18%	38 10%	46 8%
Strongly disagree	24 4% l	15 4%	19 4%	24 4%	7 3%	12 5%	10 4%	9 5%	18 4%	16 4%	14 4%	9 6%	2 1%	2 9%	19 5%	25 5%
Don't know	17 3% l	10 3%	14 3%	16 3%	6 3%	7 3%	8 3%	7 4%	12 3%	11 3%	13 3%	2 1%	3 2%	1 4%	12 3%	16 3%
Strongly/tend to agree	410 74% in	251 74%	341 74%	404 74%	180 74%	181 75%	179 74%	143 74%	294 73%	264 71%	290 74%	115 75%	123 84%	16 63%	271 71%	408 74%
Strongly/tend to disagree	70 13% l	40 12%	60 13%	70 13%	26 11%	28 11%	26 11%	24 12%	53 13%	52 14%	49 13%	21 14%	6 4%	7 27%	57 15%	71 13%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 142

OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people

Base : Participants who are using consumer technology and apps

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	553	66	377	92	553	483	553	433	65	275	159	459	88	553
Weighted Total	554	67*	378	90*	554	486	554	433	66*	282	155	461	87*	553
Strongly agree	209 38%	34 51%	148 39%	21 23%	209 38%	195 40%	209 38%	173 40%	36 55%	116 41%	50 32%	171 37%	36 41%	207 37%
Tend to agree	202 36%	19 28%	144 38%	34 38%	202 36%	169 35%	202 36%	158 37%	20 30%	101 36%	54 35%	174 38%	25 29%	201 36%
Neither agree nor disagree	57 10%	7 10%	36 10%	10 11%	57 10%	51 11%	57 10%	41 10%	4 6%	34 12%	9 6%	47 10%	10 11%	58 10%
Tend to disagree	46 8%	5 7%	29 8%	12 14%	46 8%	37 8%	46 8%	34 8%	3 5%	16 6%	24 15%	40 9%	7 8%	46 8%
Strongly disagree	24 4%	1 1%	12 3%	7 8%	24 4%	19 4%	24 4%	13 3%	2 3%	8 3%	13 8%	15 3%	9 10%	25 5%
Don't know	17 3%	2 3%	8 2%	6 6%	17 3%	15 3%	17 3%	12 3%	1 2%	7 2%	5 3%	13 3%	1 1%	16 3%
<b>Strongly/tend to agree</b>	<b>410 74%</b>	53 79%	292 77%	55 61%	410 74%	364 75%	410 74%	332 77%	56 85%	217 77%	104 67%	346 75%	61 70%	408 74%
<b>Strongly/tend to disagree</b>	<b>70 13%</b>	6 9%	41 11%	19 21%	70 13%	56 11%	70 13%	47 11%	5 8%	24 8%	36 24%	54 12%	16 18%	71 13%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the health outcomes or wellbeing of people who use our services

Base : Participants who are using consumer technology and apps

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	553	246	246	38	43	62	88	108	73	110	112	399	98	34	355	158	553
Weighted Total	554	243	247	40*	46*	59*	96*	96	62*	124	116	382	113*	37*	343	170	553
Strongly agree	204 37% a	77 32%	101 41%	18 45%	20 44%	22 37%	40 42%	39 40%	21 33%	44 35%	39 33%	141 37%	40 36%	13 37%	126 37%	61 36%	202 37%
Tend to agree	204 37% b	106 44%	72 29%	16 39%	18 40%	22 37%	38 39%	35 36%	22 36%	50 40%	37 31%	137 36%	48 42%	11 30%	118 34%	70 41%	202 37%
Neither agree nor disagree	64 12% em	26 10%	35 14%	1 2%	1 2%	7 12%	6 6%	8 9%	10 16%	15 12%	18 15%	48 13%	5 5%	8 21%	47 14%	13 8%	66 12%
Tend to disagree	45 8% p	21 9%	21 9%	2 4%	2 4%	6 9%	8 9%	7 7%	5 7%	6 5%	14 12%	28 7%	14 13%	2 4%	24 7%	19 11%	45 8%
Strongly disagree	24 4% p	8 3%	11 5%	3 8%	3 7%	2 3%	- -	6 6%	3 5%	5 4%	8 7%	18 5%	3 3%	1 3%	21 6%	2 1%	25 5%
Don't know	13 2% d	5 2%	7 3%	1 2%	2 4%	1 2%	3 3%	2 2%	1 1%	5 4%	1 1%	10 3%	1 1%	2 6%	7 2%	5 3%	13 2%
Strongly/tend to agree	408 74% k	184 75%	173 70%	33 84%	38 83%	44 74%	78 81%	74 77%	43 70%	94 76%	75 65%	278 73%	88 78%	25 67%	244 71%	131 77%	404 73%
Strongly/tend to disagree	69 12% Zj	30 12%	32 13%	5 12%	5 11%	7 12%	8 9%	12 13%	8 13%	11 9%	22 19%	46 12%	18 16%	2 7%	45 13%	21 12%	70 13%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base

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Base : Participants who are using consumer technology and apps

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	553	331	464	545	242	236	237	194	400	372	393	154	143	26	384	553
Weighted Total	554	338	463	545	245	242	242	195	402	370	392	154	146	26**	382	553
Strongly agree	204 37% n	129 38%	171 37%	202 37%	98 40%	93 38%	74 38%	149 37%	131 35%	142 36%	58 38%	70 48%	5 19%	129 34%	202 37%	
Tend to agree	204 37% n	120 36%	169 37%	199 37%	81 33%	86 35%	85 35%	67 34%	147 37%	137 37%	149 38%	52 34%	51 35%	12 47%	140 37%	202 37%
Neither agree nor disagree	64 12% n	38 11%	54 12%	63 12%	31 13%	26 11%	31 13%	23 12%	45 11%	38 10%	44 11%	19 13%	16 11%	- -	48 13%	66 12%
Tend to disagree	45 8% n	29 9%	40 9%	45 8%	21 9%	23 10%	23 9%	20 10%	36 9%	39 11%	35 9%	11 7%	7 5%	6 22%	33 9%	45 8%
Strongly disagree	24 4% l	14 4%	19 4%	24 4%	8 3%	10 4%	8 3%	6 3%	16 4%	16 4%	14 4%	9 6%	2 1%	2 9%	20 5%	25 5%
Don't know	13 2% l	8 2%	9 2%	12 2%	5 2%	5 2%	5 2%	5 3%	7 2%	8 2%	7 2%	4 3%	- -	1 4%	12 3%	13 2%
Strongly/tend to agree	408 74% n	249 74%	340 74%	401 74%	179 73%	178 74%	175 73%	141 72%	296 74%	268 72%	291 74%	110 72%	121 83%	17 66%	269 71%	404 73%
Strongly/tend to disagree	69 12% l	43 13%	59 13%	69 13%	29 12%	33 14%	30 13%	26 14%	52 13%	56 15%	49 13%	20 13%	9 6%	8 30%	52 14%	70 13%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

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\* small base; \*\* very small base (under 30) ineligible for sig testing

OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the health outcomes or wellbeing of people who use our services

Base : Participants who are using consumer technology and apps

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	553	66	377	92	553	483	553	433	65	275	159	459	88	553
Weighted Total	554	67*	378	90*	554	486	554	433	66*	282	155	461	87*	553
Strongly agree	204 37%	35 52% Zbc	139 37%	25 28%	204 37%	189 39% Zdf	204 37%	166 38%	32 48%	107 38%	56 36%	168 37%	34 39%	202 37%
Tend to agree	204 37% a	17 25%	149 39% a	33 37%	204 37%	177 36%	204 37%	161 37%	24 37%	108 38%	48 31%	175 38%	28 32%	202 37%
Neither agree nor disagree	64 12% j	7 10%	45 12%	10 11%	64 12%	56 12%	64 12%	51 12%	4 6%	34 12%	11 7%	54 12%	9 10%	66 12%
Tend to disagree	45 8%	5 7%	29 8%	10 11%	45 8%	36 7%	45 8%	33 8%	4 6%	20 7%	22 14% Zi	38 8%	7 9%	45 8%
Strongly disagree	24 4% begik	2 4%	11 3%	7 8%	24 4%	17 3%	24 4%	13 3%	2 3%	7 2%	15 10% Zi	15 3%	8 10% Zk	25 5%
Don't know	13 2% b	1 2%	5 1%	6 6% Zb	13 2%	11 2%	13 2%	10 2%	1 2%	5 2%	3 2%	10 2%	1 1%	13 2%
Strongly/tend to agree	408 74% cj	52 78%	288 76% c	58 64%	408 74%	366 75% Zdf	408 74%	326 75%	56 84% Zdf	216 77% j	104 67%	343 75%	62 71%	404 73%
Strongly/tend to disagree	69 12% begi	7 10%	40 10%	17 19% b	69 12%	53 11% eg	69 12%	46 11%	5 8%	27 10%	37 24% Zi	53 12%	16 18%	70 13%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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\* small base

OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Improved the overall wellbeing of people who use our services

Base : Participants who are using consumer technology and apps

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	284	129	117	24	26	33	44	60	41	54	52	203	52	16	190	75	284
Weighted Total	280	124	116	25**	28**	31*	47*	54*	34*	61*	53*	191	59*	18**	181	80*	284
Strongly agree	103 37% k	42 34%	44 38%	13 52%	14 51%	12 38%	21 45%	24 44%	8 24%	26 42%	12 24%	72 38%	21 36%	6 36%	65 36%	29 36%	103 36%
Tend to agree	107 38%	53 42%	37 32%	11 41%	12 42%	12 39%	22 47%	17 32%	15 45%	20 33%	20 39%	71 37%	26 44%	5 28%	67 37%	34 42%	108 38%
Neither agree nor disagree	34 12% g	15 12%	17 15%	-	-	4 11%	1 2%	4 7%	5 16%	10 16%	10 18%	22 11%	5 8%	5 29%	24 13%	8 10%	34 12%
Tend to disagree	18 6%	8 6%	8 7%	1 3%	1 3%	4 12%	2 4%	6 10%	2 6%	1 1%	4 7%	11 6%	6 10%	-	10 6%	7 8%	19 7%
Strongly disagree	13 4%	6 5%	5 4%	1 4%	1 3%	-	-	3 6%	2 7%	1 1%	6 11%	11 6%	1 1%	-	11 6%	1 1%	14 5%
Don't know	6 2%	1 1%	5 4%	-	-	-	1 2%	-	1 3%	3 5%	1 1%	5 2%	-	1 7%	4 2%	2 3%	6 2%
Strongly/tend to agree	210 75% k	95 76%	82 70%	24 93%	26 94%	24 77%	43 91%	41 76%	24 69%	46 76%	33 62%	143 75%	47 81%	11 64%	132 73%	63 78%	211 74%
Strongly/tend to disagree	30 11% j	14 11%	13 11%	2 7%	2 6%	4 12%	2 4%	9 17%	4 13%	2 3%	10 18%	22 11%	7 11%	-	21 12%	7 9%	33 12%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

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OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Improved the overall wellbeing of people who use our services

Base : Participants who are using consumer technology and apps

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	284	168	225	278	127	114	113	93	188	162	184	96	73	14	197	284
Weighted Total	280	169	221	274	127	116	114	92*	187	159	180	94*	75*	13**	193	284
Strongly agree	103 37% n	67 40%	84 38%	103 38%	58 46% Zhi	50 43%	49 43%	39 43%	69 37%	56 35%	63 35%	37 39%	40 53% Zn	2 19%	61 32%	103 36%
Tend to agree	107 38%	63 37%	79 36%	104 38%	43 34%	39 33%	38 33%	30 33%	67 36%	58 37%	70 39%	36 38%	22 29%	5 40%	81 42%	108 38%
Neither agree nor disagree	34 12%	18 11%	28 13%	33 12%	14 11%	12 11%	14 13%	10 11%	26 14%	19 12%	26 15%	7 8%	8 10%	1 7%	25 13%	34 12%
Tend to disagree	18 6%	10 6%	16 7%	17 6%	4 4%	8 7%	8 7%	7 8%	15 8%	15 9%	12 7%	6 6%	5 7%	3 27%	9 5%	19 7%
Strongly disagree	13 4%	7 4%	11 5%	13 5%	4 3%	5 4%	3 3%	3 4%	8 5%	8 5%	6 4%	6 7%	1 1%	1 7%	11 6%	14 5%
Don't know	6 2% bch	3 2%	3 1%	5 2%	3 3%	2 2%	1 1%	1 1%	2 1%	2 1%	3 2%	2 2%	- -	- -	6 3%	6 2%
Strongly/tend to agree	210 75%	130 77%	164 74%	207 76%	101 80%	88 76%	87 76%	70 76%	136 73%	115 72%	133 74%	73 77%	61 82%	7 59%	142 74%	211 74%
Strongly/tend to disagree	30 11% d	17 10%	27 12%	29 11%	9 7%	13 11%	11 10%	11 12%	23 12%	23 15%	18 10%	12 13%	6 8%	4 35%	20 10%	33 12%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

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ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 148

OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Improved the overall wellbeing of people who use our services

Base : Participants who are using consumer technology and apps

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	284	33	192	51	284	249	284	220	43	140	78	240	43	284
Weighted Total	280	32*	191	48*	280	247	280	217	43*	141	73*	237	43*	284
Strongly agree	103 37% c	20 63% Zbc	70 36%	11 22%	103 37%	98 40% Zdf	103 37%	85 39%	24 56% Zdefg	56 40%	30 41%	82 35%	21 49%	103 36%
Tend to agree	107 38% aj	6 17%	78 41% a	21 43% a	107 38%	90 36%	107 38%	86 39%	14 34%	54 39%	19 26%	96 40%	12 27%	108 38%
Neither agree nor disagree	34 12%	3 9%	23 12%	7 15%	34 12%	29 12%	34 12%	26 12%	3 7%	20 14%	6 8%	28 12%	5 11%	34 12%
Tend to disagree	18 6%	1 3%	14 7%	3 6%	18 6%	15 6%	18 6%	11 5%	1 2%	8 5%	9 13% Z	17 7%	1 2%	19 7%
Strongly disagree	13 4% bik	2 5%	5 2%	5 10% Zb	13 4%	10 4%	13 4%	7 3%	1 2%	2 2%	8 10% Zi	8 3%	5 11% k	14 5%
Don't know	6 2% g	1 4%	3 1%	2 4%	6 2% g	5 2%	6 2%	3 1%	- -	1 1%	1 1%	6 2%	- -	6 2%
Strongly/tend to agree	210 75%	26 80%	147 77%	31 65%	210 75%	188 76%	210 75%	170 79% Zdf	38 89% Zdef	110 78%	50 68%	178 75%	33 76%	211 74%
Strongly/tend to disagree	30 11% g!	2 7%	18 10%	8 16%	30 11% g	25 10%	30 11% g	18 8%	2 4%	10 7%	17 23% Zi	25 11%	5 13%	33 12%

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\* small base

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Base : Participants who are using consumer technology and apps

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	553	246	246	38	43	62	88	108	73	110	112	399	98	34	355	158	553
Weighted Total	554	243	247	40*	46*	59*	96*	96	62*	124	116	382	113*	37*	343	170	553
Strongly agree	173 31%	66 27%	84 34%	15 39%	18 38%	16 26%	35 37%	37 39%	16 25%	39 31%	30 26%	119 31%	36 32%	10 27%	113 33%	46 27%	171 31%
Tend to agree	180 33%	86 35%	74 30%	12 31%	14 30%	22 38%	28 29%	31 32%	18 29%	40 32%	42 36%	111 29%	49 43%	14 39%	94 27%	70 41%	177 32%
Neither agree nor disagree	95 17% hm	43 18%	44 18%	4 11%	6 12%	11 19%	18 18%	10 11%	14 23% h	19 15%	22 19%	73 19% Zm	9 8%	9 24% m	66 19%	24 14%	98 18%
Tend to disagree	57 10%	31 13%	19 8%	4 9%	4 8%	6 9%	11 11%	6 6%	11 17% Zh	12 10%	12 10%	39 10%	13 12%	2 4%	35 10%	17 10%	57 10%
Strongly disagree	29 5% g	11 4%	15 6%	3 8%	3 7%	5 8% g	- -	10 10% Zg	2 4% g	7 6% g	6 5% g	23 6%	5 4%	1 3%	23 7%	6 3%	31 6%
Don't know	20 4%	8 3%	10 4%	1 2% d	2 4% d	- -	4 4%	3 4%	1 1%	7 6%	4 4%	18 5% Z	1 1%	1 2%	12 4%	6 4%	19 3%
Strongly/tend to agree	353 64% lo	152 62%	158 64%	28 70%	31 69%	38 64%	63 66%	68 70% i	33 54%	79 63%	72 62%	229 60%	84 75% Zl	25 67%	206 60%	116 68%	348 63%
Strongly/tend to disagree	86 16%	41 17%	34 14%	7 17%	7 15%	10 17%	11 11%	15 16%	13 21%	19 15%	18 15%	62 16%	18 16%	2 7%	58 17%	23 14%	88 16%

Fieldwork dates : 30/04/2021 - 04/06/2021

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\* small base



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		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	553	331	464	545	242	236	237	194	400	372	393	154	143	26	384	553
Weighted Total	554	338	463	545	245	242	242	195	402	370	392	154	146	26**	382	553
Strongly agree	173 31%	109 32%	144 31%	171 31%	83 34%	87 36%	76 31%	65 33%	124 31%	111 30%	122 31%	48 31%	60 41%	2 9%	110 29%	171 31%
Tend to agree	180 33% 	108 32%	151 33%	179 33%	82 34%	73 30%	75 31%	59 30%	132 33%	121 33%	131 34%	46 30%	35 24%	11 41%	135 35%	177 32%
Neither agree nor disagree	95 17% n	58 17%	80 17%	93 17%	39 16%	33 14%	45 19%	31 16%	71 18%	62 17%	66 17%	28 18%	36 24%	5 19%	54 14%	98 18%
Tend to disagree	57 10% 	36 11%	45 10%	54 10%	27 11%	26 11%	26 11%	24 12%	40 10%	41 11%	39 10%	18 12%	12 8%	3 13%	41 11%	57 10%
Strongly disagree	29 5% 	17 5%	26 6%	29 5%	8 3%	14 6%	11 5%	9 5%	22 6%	20 5%	19 5%	10 7%	2 1%	3 13%	24 6%	31 6%
Don't know	20 4% 	10 3%	17 4%	19 3%	5 2%	8 3%	8 3%	6 3%	13 3%	14 4%	14 4%	4 3%	1 1%	1 4%	18 5%	19 3%
Strongly/tend to agree	353 64% 	217 64%	295 64%	350 64%	165 67%	161 66%	151 63%	124 64%	256 64%	232 63%	254 65%	93 61%	95 65%	13 51%	245 64%	348 63%
Strongly/tend to disagree	86 16% 	53 16%	70 15%	84 15%	36 15%	40 17%	38 16%	33 17%	62 15%	61 17%	58 15%	28 18%	14 10%	7 26%	65 17%	88 16%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 151

OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved access to or choice of care

Base : Participants who are using consumer technology and apps

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	553	66	377	92	553	483	553	433	65	275	159	459	88	553
Weighted Total	554	67*	378	90*	554	486	554	433	66*	282	155	461	87*	553
Strongly agree	173 31%	34 50%	114 30%	18 20%	173 31%	158 32%	173 31%	140 32%	28 43%	98 35%	37 24%	139 30%	31 35%	171 31%
		cj	Zbc					Zdf		j				
Tend to agree	180 33%	13 20%	137 36%	26 29%	180 33%	159 33%	180 33%	145 34%	23 35%	95 34%	44 28%	152 33%	28 32%	177 32%
		a	Za											
Neither agree nor disagree	95 17%	12 18%	60 16%	19 21%	95 17%	82 17%	95 17%	73 17%	9 13%	44 16%	28 18%	82 18%	12 14%	98 18%
Tend to disagree	57 10%	6 8%	37 10%	12 13%	57 10%	47 10%	57 10%	41 10%	2 3%	23 8%	27 18%	49 11%	8 9%	57 10%
		h			h	h	h	h			Zi			
Strongly disagree	29 5%	2 3%	19 5%	7 8%	29 5%	23 5%	29 5%	18 4%	2 3%	11 4%	14 9%	21 5%	8 9%	31 6%
		g			g		g				Zi			
Don't know	20 4%	-	11 3%	8 9%	20 4%	18 4%	20 4%	15 4%	2 3%	9 3%	5 3%	17 4%	1 1%	19 3%
				Zab										
Strongly/tend to agree	353 64%	47 71%	251 67%	44 49%	353 64%	316 65%	353 64%	285 66%	51 78%	194 69%	80 52%	292 63%	59 67%	348 63%
		cj	c					Zdf	Zdefg	Zj				
Strongly/tend to disagree	86 16%	8 11%	56 15%	18 20%	86 16%	70 14%	86 16%	59 14%	4 6%	34 12%	41 27%	70 15%	16 18%	88 16%
		ghi			gh	h	gh	h			Zi			

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using consumer technology and apps

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	284	129	117	24	26	33	44	60	41	54	52	203	52	16	190	75	284
Weighted Total	280	124	116	25**	28**	31*	47*	54*	34*	61*	53*	191	59*	18**	181	80*	284
Strongly agree	46 17% a	12 10%	28 24%	6 22%	6 20%	5 16%	12 26%	6 11%	7 21%	8 12%	8 15%	34 18%	9 16%	2 10%	32 18%	14 17%	46 16%
Tend to agree	62 22%	25 20%	26 22%	6 24%	7 26%	8 24%	13 28%	8 15%	8 24%	19 30%	6 12%	39 21%	16 27%	4 20%	36 20%	21 27%	61 21%
Neither agree nor disagree	53 19%	29 23%	20 17%	4 18%	4 16%	8 24%	8 16%	11 21%	6 19%	9 15%	11 21%	40 21%	9 16%	3 19%	39 21%	12 14%	56 20%
Tend to disagree	67 24%	30 24%	22 19%	8 30%	9 32%	6 20%	9 19%	14 27%	8 23%	15 24%	15 29%	39 21%	13 22%	8 44%	40 22%	17 21%	68 24%
Strongly disagree	36 13%	20 16%	14 12%	1 4%	1 3%	4 12%	2 4%	10 18%	2 6%	10 16%	9 17%	25 13%	9 15%	1 7%	24 13%	11 14%	37 13%
Don't know	15 5%	9 7%	6 5%	1 3%	1 3%	1 3%	3 7%	4 8%	2 7%	1 2%	3 6%	13 7%	3 5%	-	11 6%	5 6%	16 6%
Strongly/tend to agree	109 39% ah	37 30%	54 46%	12 45%	13 46%	13 41%	25 54%	14 27%	16 45%	26 43%	15 28%	74 39%	25 43%	5 30%	68 38%	35 44%	107 38%
Strongly/tend to disagree	103 37% g	50 40%	36 31%	9 34%	10 35%	10 32%	11 23%	24 45%	10 29%	25 40%	24 46%	64 34%	22 37%	9 51%	64 35%	28 35%	105 37%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using consumer technology and apps

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	284	168	225	278	127	114	113	93	188	162	184	96	73	14	197	284
Weighted Total	280	169	221	274	127	116	114	92*	187	159	180	94*	75*	13**	193	284
Strongly agree	46	30	40	46	26	23	23	20	35	27	27	18	16	1	30	46
	17%	18%	18%	17%	20%	20%	20%	22%	18%	17%	15%	19%	21%	7%	15%	16%
Tend to agree	62	42	49	61	29	30	25	20	41	37	41	20	13	2	47	61
	22%	25%	22%	22%	23%	26%	22%	21%	22%	23%	23%	21%	18%	15%	24%	21%
Neither agree nor disagree	53	33	41	53	27	19	21	16	32	29	36	17	14	2	37	56
	19%	19%	18%	19%	21%	16%	18%	17%	17%	18%	20%	18%	19%	18%	19%	20%
Tend to disagree	67	38	51	64	29	26	26	23	45	37	46	19	19	5	44	68
	24%	22%	23%	23%	23%	23%	23%	25%	24%	23%	25%	20%	25%	39%	23%	24%
Strongly disagree	36	18	31	35	8	12	15	10	28	22	22	14	11	3	23	37
	13%	11%	14%	13%	7%	10%	13%	11%	15%	14%	12%	15%	15%	21%	12%	13%
Don't know	15	9	9	14	8	6	4	4	7	6	8	6	2	-	13	16
	5%	5%	4%	5%	6%	5%	3%	4%	4%	4%	5%	6%	3%	-	7%	6%
Strongly/tend to agree	109	72	89	108	55	53	48	39	76	65	69	38	29	3	77	107
	39%	43%	40%	39%	43%	46%	43%	43%	40%	41%	38%	40%	39%	22%	40%	38%
Strongly/tend to disagree	103	56	83	99	37	38	41	33	72	59	68	34	29	8	66	105
	37%	33%	37%	36%	29%	33%	36%	36%	39%	37%	38%	36%	39%	60%	34%	37%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



OUTCOME\_CTA. Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using consumer technology and apps

	Digital maturity				Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	284	33	192	51	284	249	284	220	43	140	78	240	43	284
Weighted Total	280	32*	191	48*	280	247	280	217	43*	141	73*	237	43*	284
Strongly agree	46 17% k	7 22%	31 16%	7 15%	46 17%	42 17%	46 17%	39 18%	9 21%	26 18%	11 15%	33 14%	13 31% Zk	46 16%
Tend to agree	62 22% ej	8 24%	43 22%	9 20%	62 22%	50 20%	62 22%	49 22%	14 32%	37 26% j	9 12%	56 24%	7 15% Zl	61 21%
Neither agree nor disagree	53 19%	3 9%	42 22%	6 13%	53 19%	46 19%	53 19%	41 19%	8 18%	25 18%	17 23%	43 18%	9 22%	56 20%
Tend to disagree	67 24% h	11 34%	41 21%	14 30%	67 24%	63 26% h	67 24% h	52 24% h	5 12%	33 23%	20 27%	62 26%	5 13% Zi	68 24%
Strongly disagree	36 13%	2 7%	25 13%	8 16%	36 13%	33 13%	36 13%	26 12%	5 12%	16 11%	16 22% Zi	29 12%	8 18% Zl	37 13%
Don't know	15 5% j	2 5%	9 5%	3 6%	15 5%	13 5%	15 5%	11 5%	3 6%	4 3%	1 1%	15 6%	1 2% Zi	16 6%
Strongly/tend to agree	109 39% j	15 46%	74 39%	17 35%	109 39%	92 37%	109 39%	87 40%	23 53% Zdef	63 44% j	20 28%	89 38%	20 46% Zl	107 38%
Strongly/tend to disagree	103 37%	13 40%	66 35%	22 46%	103 37%	96 39% h	103 37%	78 36%	10 23%	49 35%	36 49% Zi	90 38%	13 30% Zl	105 37%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



ASC tech review NHSX  
(PUBLIC)  
19 Nov 2021  
Table 155

OUTCOME\_CTA. SUMMARY TABLE : Thinking about care in MAIN\_SERVICE in your organisation and the consumer technology or apps you use, to what extent do you agree or disagree with the following statements? This technology has ...

Base : Participants who are using consumer technology and apps

	A. Improved the quality of care delivered to people	B. Improved the health outcomes or wellbeing of people who use our services	C. REMOVED - 05/21 - Improved the overall wellbeing of people who use our services	D. Improved access to or choice of care	E. REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care
Unweighted Total	553	553	284	553	284
Weighted Total	554	554	280	554	280
Strongly agree	209 38%	204 37%	103 37%	173 31%	46 17%
Tend to agree	202 36%	204 37%	107 38%	180 33%	62 22%
Neither agree nor disagree	57 10%	64 12%	34 12%	95 17%	53 19%
Tend to disagree	46 8%	45 8%	18 6%	57 10%	67 24%
Strongly disagree	24 4%	24 4%	13 4%	29 5%	36 13%
Don't know	17 3%	13 2%	6 2%	20 4%	15 5%
<b>Strongly/tend to agree</b>	410 74%	408 74%	210 75%	353 64%	109 39%
<b>Strongly/tend to disagree</b>	70 13%	69 12%	30 11%	86 16%	103 37%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %



OUTCOME\_BUSSUP. Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people who use our services

Base : Participants who are using business support or care management systems

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	500	205	241	31	36	59	79	101	61	98	102	359	91	29	316	150	500
Weighted Total	503	206	242	32**	38*	57*	86*	90*	52*	111*	107*	346	105*	31**	307	162	500
Strongly agree	212 42% a	72 35%	121 50%	15 45%	16 42%	24 42%	40 47%	48 53%	21 40%	41 37%	16 35%	150 43%	48 46%	10 33%	127 41%	78 48%	214 43%
Tend to agree	177 35% h	72 35%	79 33%	15 46%	19 51%	23 40%	32 37%	21 23%	19 36%	41 37%	41 38%	115 33%	37 35%	15 48%	100 33%	59 37%	172 34%
Neither agree nor disagree	55 11% b	32 15% Zbe	18 7%	1 3%	1 2%	5 10%	5 5%	11 13%	7 14%	16 14%	10 9%	38 11%	9 8%	3 11%	37 12%	12 7%	56 11%
Tend to disagree	34 7%	17 8%	13 5%	1 3%	1 3%	1 2%	7 8%	6 6%	1 1%	8 7%	12 11% fi	21 6%	7 7%	3 9%	21 7%	9 6%	31 6%
Strongly disagree	16 3%	8 4%	8 3%	-	-	2 3%	-	3 3%	3 7%	4 3%	4 4%	13 4%	3 3%	-	14 5%	2 1%	17 3%
Don't know	10 2%	6 3%	3 1%	1 3%	1 2%	2 3%	2 2%	2 2%	1 2%	1 1%	2 2%	9 3%	1 1%	-	8 3%	2 1%	10 2%
Strongly/tend to agree	389 77% ao	143 69%	200 83%	29 91%	35 93%	47 82%	72 84%	69 76%	40 76%	83 74%	79 74%	265 76%	85 81%	25 80%	227 74%	137 85% Zoq	386 77%
Strongly/tend to disagree	50 10%	25 12%	21 9%	1 3%	1 3%	3 5%	7 8%	8 9%	4 8%	12 10%	16 15%	34 10%	10 10%	3 9%	35 11%	11 7%	48 10%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

OUTCOME\_BUSSUP. Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people who use our services

Base : Participants who are using business support or care management systems

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	500	302	425	492	216	223	234	198	371	342	363	131	135	21	344	500
Weighted Total	503	310	426	495	219	228	239	199	375	342	364	132	139	21**	343	500
Strongly agree	212 42% n	140 45%	186 44%	210 42%	103 47%	111 49%	110 46%	97 49%	164 44%	147 43%	155 43%	53 40%	77 55%	2 10%	133 39%	214 43%
Tend to agree	177 35%	101 33%	146 34%	174 35%	70 32%	70 31%	79 33%	60 30%	129 35%	117 34%	129 36%	46 35%	45 32%	8 37%	124 36%	172 34%
Neither agree nor disagree	55 11% e	33 11%	44 10%	54 11%	23 11%	16 7%	25 10%	19 9%	38 10%	35 10%	40 11%	15 11%	11 8%	4 18%	40 12%	56 11%
Tend to disagree	34 7%	19 6%	27 6%	32 7%	14 7%	17 8%	14 6%	12 6%	24 6%	23 7%	22 6%	12 9%	4 3%	3 15%	26 8%	31 6%
Strongly disagree	16 3%	10 3%	16 4%	16 3%	4 2%	9 4%	8 4%	7 4%	14 4%	14 4%	12 3%	4 3%	2 1%	3 12%	12 3%	17 3%
Don't know	10 2% c	6 2%	7 2%	9 2%	4 2%	5 2%	3 1%	4 2%	5 1%	6 2%	5 1%	3 2%	- -	2 9%	8 2%	10 2%
Strongly/tend to agree	389 77%	241 78%	332 78%	384 78%	173 79%	182 80%	189 79%	157 79%	293 78%	264 77%	284 78%	99 75%	121 88%	10 47%	257 75%	386 77%
Strongly/tend to disagree	50 10% l	29 10%	43 10%	48 10%	19 9%	26 11%	22 9%	19 10%	38 10%	37 11%	34 9%	15 12%	6 5%	6 27%	38 11%	48 10%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



OUTCOME\_BUSSUP. Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people who use our services

Base : Participants who are using business support or care management systems

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	500	62	340	79	500	499	477	400	62	250	145	405	91	500
Weighted Total	503	63*	343	77*	503	502	479	401	63*	259	141	409	90*	500
Strongly agree	212 42%	44 69%	139 41%	23 29%	212 42%	212 42%	206 43%	182 45%	33 53%	112 43%	54 38%	168 41%	43 48%	214 43%
		c	Zbc				Zdef							
Tend to agree	177 35%	13 21%	135 39%	24 31%	177 35%	176 35%	167 35%	137 34%	17 27%	88 34%	54 38%	148 36%	28 31%	172 34%
		a	Za											
Neither agree nor disagree	55 11%	3 4%	38 11%	14 18%	55 11%	55 11%	50 11%	42 10%	8 12%	29 11%	15 10%	45 11%	8 9%	56 11%
			Za											
Tend to disagree	34 7%	2 4%	20 6%	8 10%	34 7%	34 7%	31 6%	24 6%	- -	17 7%	9 6%	29 7%	5 5%	31 6%
		h			h	h	h							
Strongly disagree	16 3%	1 2%	7 2%	6 8%	16 3%	16 3%	16 3%	9 2%	3 4%	8 3%	7 5%	11 3%	5 6%	17 3%
		bg		Zb	g	g	g							
Don't know	10 2%	- -	5 1%	3 5%	10 2%	10 2%	9 2%	7 2%	2 3%	5 2%	2 2%	8 2%	1 1%	10 2%
Strongly/tend to agree	389 77%	57 90%	274 80%	46 60%	389 77%	388 77%	373 78%	319 79%	51 81%	200 77%	108 76%	316 77%	71 79%	386 77%
		c	Zc	Zc			Zde							
Strongly/tend to disagree	50 10%	4 6%	27 8%	14 18%	50 10%	50 10%	47 10%	33 8%	3 4%	24 9%	16 12%	40 10%	10 11%	48 10%
		bg		Zab	g	g	g							

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

OUTCOME\_BUSSUP. Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the health outcomes or wellbeing of people who use our services

Base : Participants who are using business support or care management systems

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	500	205	241	31	36	59	79	101	61	98	102	359	91	29	316	150	500
Weighted Total	503	206	242	32**	38*	57*	86*	90*	52*	111*	107*	346	105*	31**	307	162	500
Strongly agree	183 36% a	61 30%	105 44%	12 37%	13 34%	19 33%	32 37%	40 44%	18 35%	38 34%	36 33%	128 37%	44 41%	7 23%	108 35%	67 42%	182 36%
Tend to agree	176 35% h	77 37%	76 31%	15 46%	18 48%	20 35%	34 40%	22 25%	17 33%	42 38%	41 38%	117 34%	37 35%	15 48%	102 33%	61 38%	172 34%
Neither agree nor disagree	76 15% p	36 17%	31 13%	3 11%	5 12%	11 20%	10 11%	16 18%	12 24%	17 15%	10 9%	53 15%	12 11%	7 21%	49 16%	17 10%	79 16%
Tend to disagree	32 6% i	15 7%	14 6%	1 3%	1 3%	1 2%	6 7%	7 7%	- -	7 7%	11 10%	21 6%	7 7%	2 5%	19 6%	11 7%	29 6%
Strongly disagree	23 5% g	10 5%	12 5%	- -	- -	5 8%	1 1%	3 4%	3 7%	5 5%	6 6%	18 5%	3 3%	1 4%	19 6%	4 2%	25 5%
Don't know	13 3% e	8 4%	4 2%	1 3%	1 2%	1 2%	3 4%	2 2%	1 2%	2 2%	4 4%	10 3%	3 3%	- -	10 3%	3 2%	13 3%
Strongly/tend to agree	359 71%	138 67%	181 75%	27 83%	31 83%	39 69%	66 77%	62 69%	35 68%	80 72%	76 71%	244 71%	80 77%	22 70%	210 68%	128 79%	354 71%
Strongly/tend to disagree	55 11% z	25 12%	26 11%	1 3%	1 3%	5 10%	7 8%	10 11%	3 7%	12 11%	17 16%	39 11%	10 9%	3 9%	37 12%	14 9%	54 11%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Base : Participants who are using business support or care management systems

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	500	302	425	492	216	223	234	198	371	342	363	131	135	21	344	500
Weighted Total	503	310	426	495	219	228	239	199	375	342	364	132	139	21**	343	500
Strongly agree	183 36% n	118 38%	161 38%	181 37%	86 39%	93 41%	94 39%	80 40%	142 38%	125 37%	133 36%	46 35%	69 50%	2 10%	112 33%	182 36%
Tend to agree	176 35% Z	109 35%	147 34%	173 35%	76 34%	82 36%	87 37%	67 34%	131 35%	121 35%	137 38%	37 28%	43 31%	8 37%	125 36%	172 34%
Neither agree nor disagree	76 15% ef	41 13%	61 14%	76 15%	32 15%	21 9%	27 11%	24 12%	52 14%	45 13%	49 14%	27 20%	17 12%	4 18%	56 16%	79 16%
Tend to disagree	32 6% ef	17 5%	28 7%	30 6%	11 5%	14 6%	13 6%	12 6%	25 7%	24 7%	22 6%	10 7%	6 4%	3 15%	22 6%	29 6%
Strongly disagree	23 5% l	15 5%	21 5%	23 5%	8 4%	12 5%	12 5%	11 6%	19 5%	19 6%	18 5%	6 4%	2 1%	3 12%	19 6%	25 5%
Don't know	13 3% bhj	10 3%	8 2%	12 2%	5 2%	7 3%	5 2%	5 2%	6 2%	8 2%	5 1%	6 5%	2 1%	2 9%	9 3%	13 3%
Strongly/tend to agree	359 71% k	227 73%	308 72%	354 71%	162 74%	175 76%	181 76%	147 74%	273 73%	246 72%	270 74%	83 63%	112 81%	10 47%	237 69%	354 71%
Strongly/tend to disagree	55 11% l	32 10%	50 12%	54 11%	20 9%	26 11%	26 11%	23 12%	43 12%	43 13%	40 11%	15 12%	8 6%	6 27%	41 12%	54 11%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Base : Participants who are using business support or care management systems

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	500	62	340	79	500	499	477	400	62	250	145	405	91	500
Weighted Total	503	63*	343	77*	503	502	479	401	63*	259	141	409	90*	500
Strongly agree	183 36% c	38 60% Zbc	119 35% c	18 24% c	183 36% c	183 36% c	180 37% Zde	159 40% Zde	30 48% Zde	101 39% c	44 31% c	145 35% c	37 41% c	182 36% c
Tend to agree	176 35% c	16 25% c	129 38% c	27 35% c	176 35% c	175 35% c	167 35% c	141 35% c	19 30% c	89 34% c	55 39% c	147 36% c	28 31% c	172 34% c
Neither agree nor disagree	76 15% f	7 11% f	55 16% f	13 17% f	76 15% f	76 15% f	69 14% f	59 15% f	8 13% f	36 14% f	21 15% f	63 15% f	13 14% f	79 16% f
Tend to disagree	32 6% gh	1 2% gh	22 6% gh	7 8% gh	32 6% gh	32 6% gh	30 6% gh	19 5% gh	- - gh	14 5% gh	8 6% gh	27 7% gh	5 5% gh	29 6% gh
Strongly disagree	23 5% bg	1 2% bg	12 3% bg	8 11% Zab	23 5% g	23 5% g	23 5% g	14 3% g	3 4% g	10 4% g	12 8% Z	18 4% g	6 7% g	25 5% g
Don't know	13 3% f	- - f	6 2% f	4 5% f	13 3% f	13 3% f	11 2% f	9 2% f	3 4% f	9 3% f	1 1% f	11 3% f	1 1% f	13 3% f
Strongly/tend to agree	359 71% c	54 85% Zbc	249 72% c	45 59% c	359 71% c	358 71% c	347 72% Zde	300 75% Zdef	49 78% c	190 73% c	99 70% c	291 71% c	66 73% c	354 71% c
Strongly/tend to disagree	55 11% g	2 4% g	33 10% g	15 19% Zab	55 11% g	55 11% g	53 11% g	33 8% g	3 4% g	24 9% g	20 14% g	45 11% g	11 12% g	54 11% g

Fieldwork dates : 30/04/2021 - 04/06/2021

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Base : Participants who are using business support or care management systems

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	264	107	122	20	22	32	39	58	33	51	51	186	49	15	168	76	264
Weighted Total	263	105	122	21**	24**	30*	41*	52*	28*	58*	53*	177	56*	16**	161	81*	264
Strongly agree	88 33%	31 29%	47 39%	8 40%	8 35%	11 36%	16 38%	21 40%	11 41%	15 25%	14 26%	66 37%	16 29%	4 28%	55 34%	29 36%	89 34%
Tend to agree	96 36%	40 38%	41 34%	9 43%	12 49%	8 25%	19 46%	19 36%	6 24%	28 48%	16 30%	60 34%	24 44%	6 40%	56 35%	32 39%	94 36%
Neither agree nor disagree	47 18%	18 17%	22 18%	3 13%	3 12%	9 30%	5 13%	8 16%	8 29%	9 16%	7 13%	32 18%	7 12%	4 25%	29 18%	12 15%	49 19%
Tend to disagree	21 8% b	14 13% 2b	4 4%	- -	- -	3 8%	- -	3 6%	1 3%	4 7%	10 19%	11 6%	7 12%	- -	12 8%	6 8%	19 7%
Strongly disagree	9 3%	2 2%	6 5%	- -	- -	- -	- -	2 3%	1 3%	2 4%	5 9%	6 4%	1 1%	1 8%	6 4%	2 2%	10 4%
Don't know	3 1%	1 1%	1 1%	1 4%	1 4%	- -	1 3%	- -	- -	- -	2 3%	2 1%	1 1%	- -	3 2%	- -	3 1%
Strongly/tend to agree	183 70% k	70 67%	88 72%	17 83%	20 84%	19 61%	35 85%	39 75%	18 65%	43 73%	30 56%	126 71%	40 73%	11 68%	111 69%	61 75%	183 69%
Strongly/tend to disagree	30 11% g	16 15%	10 9%	- -	- -	3 8%	- -	5 9%	2 6%	6 11%	15 28%	18 10%	8 14%	1 8%	19 11%	8 10%	29 11%

Fieldwork dates : 30/04/2021 - 04/06/2021

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	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	264	157	215	258	117	112	117	101	182	156	181	79	72	11	181	264
Weighted Total	263	159	214	256	118	114	118	100*	183	155	179	78*	74*	10**	178	264
Strongly agree	88 33%	58 36%	77 36%	88 34%	47 40%	47 41%	45 38%	41 41%	68 37%	51 33%	62 34%	23 30%	32 43%	1 8%	55 31%	89 34%
Tend to agree	96 36%	57 36%	75 35%	92 36%	40 34%	40 35%	42 36%	32 32%	66 36%	59 38%	69 38%	25 32%	27 36%	3 32%	65 37%	94 36%
Neither agree nor disagree	47 18%	27 17%	37 17%	46 18%	21 18%	15 13%	21 17%	17 17%	28 16%	26 16%	30 17%	17 21%	12 16%	4 37%	32 18%	49 19%
Tend to disagree	21 8%	10 6%	17 8%	19 8%	6 5%	8 7%	6 5%	6 6%	14 8%	12 8%	12 7%	8 11%	3 4%	2 23%	15 9%	19 7%
Strongly disagree	9 3%	5 3%	8 4%	9 4%	3 3%	4 3%	5 4%	4 4%	6 3%	7 5%	6 4%	3 4%	- -	- -	9 5%	10 4%
Don't know	3 1%	2 1%	-	2 1%	1 1%	1 1%	-	-	-	-	-	2 2%	1 1%	-	2 1%	3 1%
Strongly/tend to agree	183 70%	115 72%	153 71%	180 70%	87 74%	87 76%	87 74%	73 73%	134 73%	110 71%	130 73%	48 62%	59 79%	4 40%	120 68%	183 69%
Strongly/tend to disagree	30 11%	15 10%	25 11%	29 11%	9 8%	11 10%	10 9%	10 10%	20 11%	20 13%	19 10%	11 14%	3 4%	2 23%	24 14%	29 11%

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	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	264	31	179	43	264	263	248	206	40	127	78	212	51	264
Weighted Total	263	31**	179	41*	263	262	246	204	40*	129	75*	211	51*	264
Strongly agree	88 33% c	19 60%	58 32%	7 17%	88 33%	88 33%	83 34%	73 36%	18 46%	46 35%	26 35%	69 33%	19 36%	89 34%
Tend to agree	96 36%	7 21%	70 39%	15 37%	96 36%	95 36%	92 37%	77 38%	12 29%	46 36%	24 32%	80 38%	15 30%	94 36%
Neither agree nor disagree	47 18%	4 12%	34 19%	8 19%	47 18%	47 18%	40 16%	36 18%	7 17%	24 19%	14 19%	35 17%	11 22%	49 19%
Tend to disagree	21 8%	2 7%	12 6%	5 13%	21 8%	21 8%	19 8%	12 6%	1 2%	9 7%	5 7%	17 8%	3 7%	19 7%
Strongly disagree	9 3%	-	5 3%	4 10%	9 3%	9 4%	9 4%	5 2%	2 4%	3 2%	5 7%	7 3%	2 5%	10 4%
Don't know	3 1%	-	1 1%	2 4%	3 1%	3 1%	3 1%	-	1 2%	1 1%	1 1%	3 1%	-	3 1%
Strongly/tend to agree	183 70%	25 81%	128 71%	22 55%	183 70%	182 70%	176 71%	150 74%	30 75%	92 71%	49 66%	149 71%	34 66%	183 69%
Strongly/tend to disagree	30 11%	2 7%	17 9%	9 23%	30 11%	30 11%	28 11%	17 8%	3 6%	12 10%	11 14%	24 11%	6 12%	29 11%

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	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	500	205	241	31	36	59	79	101	61	98	102	359	91	29	316	150	500
Weighted Total	503	206	242	32**	38*	57*	86*	90*	52*	111*	107*	346	105*	31**	307	162	500
Strongly agree	157 31% a	54 26%	88 36% Za	10 31%	11 29%	20 35%	28 33%	38 42% Zjk	17 32%	29 26%	25 23%	108 31%	37 35%	6 20%	95 31%	54 33%	157 31%
Tend to agree	147 29% hl	56 27%	71 29%	13 39%	15 39%	17 29%	26 30%	19 21%	16 31%	37 33%	34 31%	92 27%	38 36%	12 38%	85 28%	50 31%	143 29%
Neither agree nor disagree	94 19% Zb	48 23%	37 15%	5 15%	6 16%	11 19%	15 18%	17 19%	10 20%	21 19%	19 18%	69 20%	12 11%	9 30%	56 18%	30 18%	97 19%
Tend to disagree	56 11% Zc	23 11%	24 10%	3 10%	4 11%	3 5%	10 12%	9 10%	5 10%	13 12%	16 15%	38 11%	11 10%	2 8%	34 11%	17 10%	54 11%
Strongly disagree	28 6% Zd	13 7%	14 6%	1 3%	1 3%	5 8%	3 4%	5 5%	3 7%	6 6%	6 6%	21 6%	5 5%	1 4%	22 7%	6 4%	29 6%
Don't know	20 4% Ze	11 6%	8 3%	1 3%	1 2%	2 3%	4 4%	2 2%	1 2%	5 5%	7 7%	18 5%	2 2%	-	15 5%	5 3%	20 4%
Strongly/tend to agree	305 61% a	110 53%	159 66% Za	22 70%	26 68%	37 65%	54 63%	57 63%	32 62%	66 59%	59 55%	200 58%	74 71%	18 58%	180 59%	103 64%	300 60%
Strongly/tend to disagree	84 17% Zf	37 18%	37 15%	4 13%	5 14%	7 13%	13 15%	14 15%	8 16%	19 17%	22 20%	59 17%	16 15%	4 12%	56 18%	23 14%	83 17%

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		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	500	302	425	492	216	223	234	198	371	342	363	131	135	21	344	500
Weighted Total	503	310	426	495	219	228	239	199	375	342	364	132	139	21**	343	500
Strongly agree	157 31% n	102 33%	138 32%	155 31%	72 33%	79 35%	79 33%	65 33%	123 33%	109 32%	109 30%	44 34%	58 42%	2 10%	97 28%	157 31%
Tend to agree	147 29% l	88 28%	122 29%	145 29%	64 29%	68 30%	70 29%	56 28%	108 29%	96 28%	114 31%	31 24%	31 22%	7 34%	109 32%	143 29%
Neither agree nor disagree	94 19% e	58 19%	77 18%	93 19%	42 19%	30 13%	43 18%	34 17%	63 17%	58 17%	64 18%	30 23%	33 24%	4 18%	57 17%	97 19%
Tend to disagree	56 11% l	32 10%	48 11%	54 11%	23 11%	28 12%	23 10%	21 11%	41 11%	41 12%	41 11%	16 12%	7 5%	4 19%	45 13%	54 11%
Strongly disagree	28 6% l	18 6%	25 6%	28 6%	11 5%	15 6%	15 6%	13 7%	23 6%	22 6%	21 6%	7 5%	5 4%	3 12%	21 6%	29 6%
Don't know	20 4% l	11 4%	18 4%	19 4%	7 3%	9 4%	9 4%	8 4%	16 4%	15 5%	15 4%	4 3%	5 4%	2 9%	13 4%	20 4%
<b>Strongly/tend to agree</b>	<b>305 61%</b>	<b>190 61%</b>	<b>259 61%</b>	<b>300 61%</b>	<b>136 62%</b>	<b>147 64%</b>	<b>149 62%</b>	<b>122 61%</b>	<b>231 62%</b>	<b>205 60%</b>	<b>224 61%</b>	<b>75 57%</b>	<b>89 64%</b>	<b>9 43%</b>	<b>207 60%</b>	<b>300 60%</b>
<b>Strongly/tend to disagree</b>	<b>84 17% l</b>	<b>51 16%</b>	<b>73 17%</b>	<b>82 17%</b>	<b>34 15%</b>	<b>42 19%</b>	<b>38 16%</b>	<b>34 17%</b>	<b>64 17%</b>	<b>63 19%</b>	<b>62 17%</b>	<b>22 17%</b>	<b>12 8%</b>	<b>6 30%</b>	<b>66 19%</b>	<b>83 17%</b>

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 167

OUTCOME\_BUSSUP. Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved access to or choice of care

Base : Participants who are using business support or care management systems

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	500	62	340	79	500	499	477	400	62	250	145	405	91	500
Weighted Total	503	63*	343	77*	503	502	479	401	63*	259	141	409	90*	500
Strongly agree	157 31% c	35 56% Zbc	102 30% c	15 20% c	157 31% c	157 31% c	154 32% Zde	136 34% Zde	28 45% Zdefg	91 35% c	37 26% c	121 30% c	35 38% c	157 31% c
Tend to agree	147 29% c	14 22% Z	111 32% Z	19 25% Z	147 29% c	147 29% c	143 30% Zde	120 30% Zde	18 29% Zde	75 29% c	37 26% c	120 29% c	27 30% c	143 29% c
Neither agree nor disagree	94 19% f	10 16% f	64 19% f	18 23% f	94 19% f	94 19% f	85 18% f	73 18% f	9 15% f	43 17% f	29 21% f	81 20% f	12 14% f	97 19% f
Tend to disagree	56 11% eh	3 4% eh	38 11% eh	12 16% a	56 11% eh	55 11% h	53 11% h	40 10% h	2 4% h	26 10% eh	20 14% eh	47 11% eh	9 10% a	54 11% eh
Strongly disagree	28 6% g	1 2% g	16 5% g	8 10% g	28 6% g	28 6% g	27 6% g	17 4% g	3 4% g	12 5% g	13 9% g	22 5% g	6 7% g	29 6% g
Don't know	20 4% f	- - f	12 4% f	5 7% a	20 4% f	20 4% f	17 4% f	15 4% f	2 3% f	11 4% f	6 4% f	19 5% f	1 1% f	20 4% f
Strongly/tend to agree	305 61% cj	49 78% Zbc	213 62% c	34 45% c	305 61% c	305 61% c	297 62% Zde	255 64% Zde	46 74% Zdef	166 64% j	74 52% j	241 59% j	62 68% j	300 60% j
Strongly/tend to disagree	84 17% agh	4 6% agh	54 16% agh	20 26% Zab	84 17% gh	83 17% gh	80 17% gh	57 14% gh	5 8% gh	38 15% gh	33 23% Zi	69 17% gh	15 17% gh	83 17% gh

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



OUTCOME\_BUSSUP. Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using business support or care management systems

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	264	107	122	20	22	32	39	58	33	51	51	186	49	15	168	76	264
Weighted Total	263	105	122	21**	24**	30*	41*	52*	28*	58*	53*	177	56*	16**	161	81*	264
Strongly agree	50 19%	19 18%	30 25%	2 8%	2 7%	7 24%	8 20%	10 18%	6 23%	11 19%	8 15%	36 20%	12 22%	2 11%	31 19%	19 24%	50 19%
Tend to agree	54 20% a	14 14%	25 20%	9 41%	11 48%	5 18%	13 31%	7 14%	7 27%	15 26%	6 12%	36 20%	11 19%	2 15%	30 19%	18 22%	54 20%
Neither agree nor disagree	57 22%	26 25%	25 21%	5 22%	5 19%	9 29%	9 21%	12 23%	6 20%	11 18%	11 21%	38 21%	12 22%	7 41%	37 23%	16 20%	58 22%
Tend to disagree	53 20% p	22 21%	20 16%	3 15%	3 13%	6 21%	4 10%	13 24%	5 17%	11 20%	14 26%	33 19%	8 14%	4 28%	33 20%	10 12%	54 20%
Strongly disagree	36 14%	16 16%	18 15%	2 10%	2 9%	3 9%	3 7%	8 16%	3 10%	8 14%	12 22%	25 14%	10 18%	1 5%	23 14%	13 17%	36 14%
Don't know	12 5%	7 7%	4 3%	1 4%	1 4%	-	4 11%	3 5%	1 3%	3 4%	2 3%	9 5%	3 5%	-	8 5%	4 5%	12 5%
Strongly/tend to agree	104 40% a	33 31%	55 45%	10 50%	13 55%	13 42%	21 50%	17 32%	14 50%	26 44%	14 27%	72 41%	23 42%	4 25%	61 38%	37 46%	104 39%
Strongly/tend to disagree	89 34% g	38 37%	38 31%	5 25%	5 22%	9 30%	7 18%	21 40%	7 27%	19 33%	25 48%	58 33%	18 32%	5 33%	56 34%	24 29%	90 34%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



OUTCOME\_BUSSUP. Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using business support or care management systems

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	264	157	215	258	117	112	117	101	182	156	181	79	72	11	181	264
Weighted Total	263	159	214	256	118	114	118	100*	183	155	179	78*	74*	10**	178	264
Strongly agree	50 19%	32 20%	48 22%	50 20%	26 22%	26 23%	27 23%	24 24%	42 23%	29 19%	35 19%	13 17%	19 26%	2 24%	29 16%	50 19%
Tend to agree	54 20%	33 21%	41 19%	53 20%	25 21%	24 21%	23 20%	21 21%	35 19%	34 22%	38 21%	16 20%	10 14%	1 9%	43 24%	54 20%
Neither agree nor disagree	57 22%	37 23%	44 21%	57 22%	28 24%	23 20%	26 22%	22 22%	37 20%	30 19%	39 22%	19 24%	15 20%	3 25%	40 22%	58 22%
Tend to disagree	53 20%	30 19%	40 19%	49 19%	21 17%	24 21%	23 19%	19 19%	35 19%	28 18%	37 21%	16 21%	16 21%	2 15%	35 20%	54 20%
Strongly disagree	36 14%	22 14%	33 15%	36 14%	14 12%	14 12%	18 15%	12 12%	30 17%	28 18%	26 14%	8 11%	10 14%	3 28%	23 13%	36 14%
Don't know	12 5%	4 3%	8 4%	11 4%	4 3%	3 3%	2 2%	2 2%	4 2%	6 4%	5 3%	6 8%	4 5%	- -	8 5%	12 5%
Strongly/tend to agree	104 40%	66 41%	89 41%	103 40%	51 43%	50 44%	50 42%	45 45%	77 42%	63 41%	73 41%	29 37%	29 40%	3 32%	71 40%	104 39%
Strongly/tend to disagree	89 34%	52 33%	73 34%	85 33%	35 30%	38 33%	41 34%	31 31%	65 36%	56 36%	63 35%	25 31%	26 35%	4 43%	59 33%	90 34%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



OUTCOME\_BUSSUP. Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using business support or care management systems

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	264	31	179	43	264	263	248	206	40	127	78	212	51	264
Weighted Total	263	31**	179	41*	263	262	246	204	40*	129	75*	211	51*	264
Strongly agree	50 19%	10 32%	32 18%	7 16%	50 19%	50 19%	45 18%	44 21%	9 23%	30 23%	12 17%	36 17%	15 29%	50 19%
Tend to agree	54 20%	6 19%	39 22%	7 18%	54 20%	53 20%	52 21%	43 21%	7 17%	25 19%	12 16%	47 23%	6 12%	54 20%
Neither agree nor disagree	57 22%	6 21%	43 24%	6 15%	57 22%	57 22%	53 21%	44 21%	15 37%	35 27%	13 17%	48 23%	9 17%	58 22%
Tend to disagree	53 20%	9 29%	32 18%	9 22%	53 20%	53 20%	52 21%	42 20%	3 8%	26 20%	15 20%	46 22%	7 13%	54 20%
Strongly disagree	36 14%	- -	24 13%	10 24%	36 14%	36 14%	33 13%	26 13%	5 12%	12 9%	20 27%	24 11%	13 25%	36 14%
Don't know	12 5%	- -	9 5%	2 4%	12 5%	12 5%	11 5%	6 3%	1 2%	2 1%	2 3%	10 5%	2 4%	12 5%
Strongly/tend to agree	104 40%	16 51%	71 40%	14 34%	104 40%	103 39%	97 40%	87 42%	16 40%	54 42%	25 33%	83 39%	21 41%	104 39%
Strongly/tend to disagree	89 34%	9 29%	56 31%	19 46%	89 34%	89 34%	85 35%	68 33%	8 21%	38 29%	36 48%	70 33%	20 38%	90 34%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)  
19 Nov 2021  
Table 171

OUTCOME\_BUSSUP. SUMMARY TABLE: Thinking about care in MAIN\_SERVICE in your organisation and the business support or care management systems you use, to what extent do you agree or disagree with the following statements? This technology has ...

Base : Participants who are using business support or care management systems

	A. Improved the quality of care delivered to people who use our services	B. Improved the health outcomes or wellbeing of people who use our services	C. REMOVED - 05/21 - Improved the overall wellbeing of people who use our services	D. Improved access to or choice of care	E. REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.
Unweighted Total	500	500	264	500	264
Weighted Total	503	503	263	503	263
Strongly agree	212 42%	183 36%	88 33%	157 31%	50 19%
Tend to agree	177 35%	176 35%	96 36%	147 29%	54 20%
Neither agree nor disagree	55 11%	76 15%	47 18%	94 19%	57 22%
Tend to disagree	34 7%	32 6%	21 8%	56 11%	53 20%
Strongly disagree	16 3%	23 5%	9 3%	28 6%	36 14%
Don't know	10 2%	13 3%	3 1%	20 4%	12 5%
<b>Strongly/tend to agree</b>	<b>389 77%</b>	<b>359 71%</b>	<b>183 70%</b>	<b>305 61%</b>	<b>104 40%</b>
<b>Strongly/tend to disagree</b>	<b>50 10%</b>	<b>55 11%</b>	<b>30 11%</b>	<b>84 17%</b>	<b>89 34%</b>

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England  
Source : Ipsos MORI  
Job Number : J20-094062-01  
\*=Less than 0.5 %



OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people who use our services

Base : Participants who are using support and monitoring technology

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	448	207	194	26	31	52	69	87	63	87	90	316	85	28	272	143	448
Weighted Total	448	207	194	26**	32**	50*	75*	77*	53*	100*	93*	301	98*	30**	262	152	448
Strongly agree	206 46% i	88 42%	100 52%	12 47%	15 46%	19 39%	39 52%	44 57%	18 34%	49 49%	36 39%	141 47%	49 50%	12 39%	123 47%	74 48%	205 46%
Tend to agree	177 39% b	92 45%	64 33%	10 39%	14 43%	23 47%	23 31%	27 34%	24 45%	43 43%	36 39%	120 40%	33 34%	14 47%	102 39%	60 39%	178 40%
Neither agree nor disagree	44 10%	21 10%	16 8%	2 9%	2 7%	6 12%	10 13%	5 6%	6 11%	6 6%	11 12%	24 8%	11 11%	4 14%	21 8%	16 11%	43 10%
Tend to disagree	8 2%	2 1%	5 3%	-	-	-	1 1%	1 1%	4 7%	-	3 3%	5 2%	2 2%	-	5 2%	2 1%	9 2%
Strongly disagree	6 1%	1 1%	5 2%	-	-	-	1 1%	-	2 3%	1 1%	2 2%	5 2%	1 1%	-	6 2%	-	6 1%
Don't know	8 2%	2 1%	3 2%	1 5%	1 4%	1 2%	1 1%	1 2%	-	-	4 5%	6 2%	1 1%	-	5 2%	1 1%	7 2%
Strongly/tend to agree	383 85% k	180 87%	165 85%	23 86%	29 89%	43 86%	63 83%	70 91%	42 79%	93 93%	72 78%	261 87%	82 84%	26 86%	224 86%	133 88%	383 85%
Strongly/tend to disagree	14 3%	3 2%	10 5%	-	-	-	2 3%	1 1%	5 10%	1 1%	5 5%	10 3%	3 3%	-	11 4%	2 1%	15 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people who use our services

Base : Participants who are using support and monitoring technology

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	448	253	390	443	182	186	193	164	345	317	335	109	122	20	306	448
Weighted Total	448	258	390	443	183	190	196	164	346	316	334	108	125	20**	304	448
Strongly agree	206 46% n	128 50%	182 47%	204 46%	93 51%	96 50%	98 50%	79 48%	163 47%	145 46%	149 45%	54 50%	73 59%	4 19%	129 43%	205 46%
Tend to agree	177 39%	93 36%	153 39%	174 39%	65 36%	70 37%	71 36%	60 37%	133 38%	126 40%	131 39%	44 41%	41 33%	9 48%	126 42%	178 40%
Neither agree nor disagree	44 10%	24 9%	37 9%	44 10%	19 10%	16 8%	18 9%	18 11%	34 10%	29 9%	36 11%	7 7%	9 7%	3 17%	31 10%	43 10%
Tend to disagree	8 2%	3 1%	8 2%	8 2%	2 1%	2 1%	3 1%	2 1%	7 2%	7 2%	7 2%	1 1%	2 1%	1 4%	5 2%	9 2%
Strongly disagree	6 1%	4 2%	6 2%	6 1%	1 1%	3 2%	4 2%	3 2%	6 2%	6 2%	6 2%	- -	- -	1 7%	5 2%	6 1%
Don't know	8 2% bh	6 2%	5 1%	8 2% b	3 2%	3 2%	3 2%	3 2%	3 1%	3 1%	5 1%	2 2%	- -	1 5%	7 2%	7 2%
Strongly/tend to agree	383 85%	222 86%	335 86%	378 85%	158 87%	166 87%	168 86%	139 85%	296 85%	271 86%	280 84%	98 91%	114 92% Zn	13 66%	255 84%	383 85%
Strongly/tend to disagree	14 3%	7 3%	14 4%	14 3%	3 1%	5 3%	7 3%	4 3%	13 4%	13 4%	13 4%	1 1%	2 1%	2 11%	10 3%	15 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing





ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 174

OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the quality of care delivered to people who use our services

Base : Participants who are using support and monitoring technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	448	56	314	64	448	400	429	448	60	238	117	370	74	448
Weighted Total	448	57*	313	63*	448	401	429	448	61*	243	114	370	74*	448
Strongly agree	206 46% cj	40 69% Zbc	143 46% c	19 30% Zdfg	206 46% Zdfg	191 48% Zdfg	197 46% Zdfg	206 46% Zdfg	36 58% Zdfg	126 52% Zj	40 35% Zj	167 45% Zj	38 51% Zj	205 46% Zj
Tend to agree	177 39% ai	13 22% ai	125 40% a	34 54% Zab	177 39% ai	156 39% ai	171 40% ai	177 39% ai	18 29% ai	84 35% ai	55 48% ai	153 41% ai	23 32% ai	178 40% ai
Neither agree nor disagree	44 10%	5 9%	32 10%	4 6%	44 10%	38 10%	41 9%	44 10%	7 11%	23 9%	11 10%	34 9%	10 13%	43 10%
Tend to disagree	8 2%	- -	6 2%	2 3%	8 2%	6 1%	7 2%	8 2%	- -	3 1%	4 3%	7 2%	- -	9 2%
Strongly disagree	6 1% k	- -	3 1%	1 1%	6 1%	4 1%	5 1%	6 1%	- -	3 1%	2 2%	3 1%	3 4% k	6 1%
Don't know	8 2% b	- -	3 1%	4 6% Zb	8 2% e	5 1%	8 2%	8 2%	1 2%	4 2%	3 2%	7 2%	- -	7 2%
Strongly/tend to agree	383 85%	53 91%	269 86%	53 84%	383 85%	347 87% Zdg	368 86%	383 85%	54 88%	210 87%	95 83%	320 86%	62 83%	383 85%
Strongly/tend to disagree	14 3% e	- -	9 3%	3 4%	14 3% e	10 2%	12 3%	14 3%	- -	6 3%	6 5%	10 3%	3 4%	15 3%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved the health outcomes or wellbeing of people who use our services

Base : Participants who are using support and monitoring technology

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	448	207	194	26	31	52	69	87	63	87	90	316	85	28	272	143	448
Weighted Total	448	207	194	26**	32**	50*	75*	77*	53*	100*	93*	301	98*	30**	262	152	448
Strongly agree	197 44%	89 43%	93 48%	10 39%	12 38%	20 39%	36 47%	41 53%	21 39%	42 42%	38 41%	135 45%	49 50%	10 34%	116 44%	72 47%	197 44%
Tend to agree	175 39%	87 42%	67 35%	10 37%	13 42%	22 45%	27 36%	24 31%	22 40%	48 48%	33 35%	119 39%	35 36%	11 37%	100 38%	61 40%	175 39%
Neither agree nor disagree	51 11%	24 12%	20 10%	3 13%	3 11%	8 16%	10 13%	7 9%	6 12%	8 8%	12 13%	31 10%	9 9%	8 26%	26 10%	17 11%	50 11%
Tend to disagree	9 2%	3 1%	5 3%	- -	- -	- -	1 1%	3 3%	2 4%	1 1%	3 3%	6 2%	2 2%	- -	7 3%	1 1%	10 2%
Strongly disagree	7 2%	2 1%	4 2%	- -	- -	- -	1 1%	- -	2 5%	1 1%	3 3%	5 2%	1 1%	- -	7 3%	- -	8 2%
Don't know	8 2%	1 1%	4 2%	3 11%	3 9%	- -	1 1%	3 4%	- -	- -	4 5%	5 2%	1 1%	1 3%	6 2%	2 1%	8 2%
Strongly/tend to agree	372 83%	176 85%	161 83%	20 76%	26 80%	42 84%	63 83%	65 84%	42 80%	90 90%	71 76%	254 84%	84 86%	22 71%	217 83%	132 87%	372 83%
Strongly/tend to disagree	17 4%	5 2%	10 5%	- -	- -	- -	2 3%	3 3%	4 8%	2 2%	6 6%	11 4%	3 3%	- -	14 5%	1 1%	18 4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

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	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	448	253	390	443	182	186	193	164	345	317	335	109	122	20	306	448
Weighted Total	448	258	390	443	183	190	196	164	346	316	334	108	125	20**	304	448
Strongly agree	197 44%	120 46%	173 44%	196 44%	90 50%	91 48%	92 47%	75 46%	156 45%	138 44%	148 44%	47 43%	67 54% Zn	4 22%	125 41%	197 44%
Tend to agree	175 39%	98 38%	152 39%	171 39%	68 37%	73 38%	71 36%	62 38%	135 39%	130 41%	131 39%	44 41%	40 32%	10 48%	125 41%	175 39%
Neither agree nor disagree	51 11% e	24 9%	45 12%	51 11%	16 9%	15 8%	20 10%	17 10%	40 12%	32 10%	39 12%	10 9%	14 12%	3 17%	33 11%	50 11%
Tend to disagree	9 2%	4 1%	8 2%	9 2%	2 1%	3 2%	4 2%	3 2%	7 2%	6 2%	7 2%	2 2%	2 1%	- -	8 2%	10 2%
Strongly disagree	7 2%	5 2%	7 2%	7 2%	2 1%	4 2%	5 3%	4 2%	7 2%	7 2%	7 2%	- -	1 1%	1 7%	5 2%	8 2%
Don't know	8 2% bhij	7 3% b	4 1% h	8 2% b	4 2% f	4 2% h	4 2% h	4 2% h	2 1% h	3 1% h	2 1% Zj	5 5% Zj	- -	1 5% Zj	7 2% Zj	8 2%
Strongly/tend to agree	372 83%	218 85%	325 83%	367 83%	159 87% f	164 86%	163 83%	137 84%	290 84%	268 85%	279 83%	91 84%	108 86%	14 70%	250 83%	372 83%
Strongly/tend to disagree	17 4%	9 3%	16 4%	17 4%	4 2%	7 4%	9 5%	7 4%	14 4%	14 4%	15 4%	2 2%	3 2%	1 7%	13 4%	18 4%

Fieldwork dates : 30/04/2021 - 04/06/2021

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Source : Ipsos MORI

Job Number : J20-094062-01

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Base : Participants who are using support and monitoring technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	448	56	314	64	448	400	429	448	60	238	117	370	74	448
Weighted Total	448	57*	313	63*	448	401	429	448	61*	243	114	370	74*	448
Strongly agree	197 44%	37 65%	135 43%	22 34%	197 44%	184 46%	193 45%	197 44%	33 53%	117 48%	41 36%	160 43%	36 49%	197 44%
	j	Zbc				Zdg				j				
Tend to agree	175 39%	17 29%	126 40%	27 43%	175 39%	152 38%	167 39%	175 39%	22 36%	91 37%	52 46%	151 41%	23 32%	175 39%
Neither agree nor disagree	51 11%	3 6%	36 11%	9 14%	51 11%	46 12%	47 11%	51 11%	5 9%	24 10%	12 10%	40 11%	11 15%	50 11%
Tend to disagree	9 2%	- 2%	8 2%	2 3%	9 2%	7 2%	8 2%	9 2%	- -	4 2%	5 4%	7 2%	1 1%	10 2%
Strongly disagree	7 2%	- -	4 1%	2 3%	7 2%	6 1%	7 2%	7 2%	- -	2 1%	3 2%	6 2%	2 2%	8 2%
Don't know	8 2%	- -	5 2%	2 3%	8 2%	5 1%	8 2%	8 2%	1 2%	4 2%	2 2%	6 2%	1 1%	8 2%
	e				e		e	e						
Strongly/tend to agree	372 83%	54 94%	261 83%	49 77%	372 83%	336 84%	359 84%	372 83%	55 89%	208 86%	93 81%	311 84%	59 80%	372 83%
		Zbc												
Strongly/tend to disagree	17 4%	- -	11 4%	3 5%	17 4%	13 3%	15 3%	17 4%	- -	6 3%	7 6%	13 4%	3 3%	18 4%

Fieldwork dates : 30/04/2021 - 04/06/2021

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\* small base



OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Improved the overall wellbeing of people who use our services

Base : Participants who are using support and monitoring technology

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	228	106	93	17	19	30	34	46	32	43	43	159	43	15	142	69	228
Weighted Total	224	104*	91*	18**	20**	29**	36*	40*	27*	50*	43*	149	48*	16**	134	73*	228
Strongly agree	99 44%	44 42%	44 49%	8 47%	10 48%	13 45%	18 50%	20 50%	9 34%	25 49%	14 33%	66 44%	23 48%	8 47%	60 45%	34 47%	101 44%
Tend to agree	91 41%	45 44%	35 38%	7 39%	8 41%	11 37%	13 36%	16 38%	14 51%	21 42%	17 40%	65 44%	18 36%	5 34%	56 42%	30 41%	93 41%
Neither agree nor disagree	28 13%	13 12%	8 9%	2 14%	2 12%	5 18%	4 10%	5 12%	4 15%	4 8%	7 16%	14 9%	6 12%	3 20%	13 10%	9 13%	28 12%
Tend to disagree	3 1%	-	2 2%	-	-	-	-	-	-	-	3 6%	2 1%	-	-	2 1%	-	3 1%
Strongly disagree	1 *	-	1 1%	-	-	-	-	-	-	-	1 2%	1 1%	-	-	1 1%	-	1 *
Don't know	3 1%	1 1%	1 1%	-	-	-	1 4%	-	-	-	1 3%	1 1%	1 3%	-	3 2%	-	2 1%
Strongly/tend to agree	190 85%	89 86%	79 87%	15 86%	18 88%	23 82%	31 86%	36 88%	23 85%	46 92%	31 73%	131 88%	41 85%	13 80%	116 86%	64 87%	194 85%
Strongly/tend to disagree	3 1%	-	3 3%	-	-	-	-	-	-	-	3 8%	3 2%	-	-	3 2%	-	4 2%

Fieldwork dates : 30/04/2021 - 04/06/2021

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	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	228	125	192	225	91	90	90	79	165	143	161	64	61	11	156	228
Weighted Total	224	126	189	221	91*	92*	90*	78*	164	140	157	63*	62*	10**	153	228
Strongly agree	99 44%	61 48%	86 45%	99 45%	51 56% Zi	46 50%	46 51%	40 52%	77 47%	62 44%	69 44%	27 43%	35 57% Zn	2 25%	61 40%	101 44%
Tend to agree	91 41% cd	48 38%	75 40%	88 40%	30 33%	35 38%	33 37%	27 34%	64 39%	59 42%	65 42%	24 38%	22 36%	4 41%	65 42%	93 41%
Neither agree nor disagree	28 13%	13 10%	23 12%	28 13%	9 10%	8 9%	8 9%	10 12% f	20 12%	16 11%	18 11%	11 17%	4 7%	3 34%	20 13%	28 12%
Tend to disagree	3 1%	1 1%	3 1%	3 1%	-	-	1 1%	-	2 1%	3 2%	3 2%	-	-	-	3 2%	3 1%
Strongly disagree	1 *	1 1%	1 *	1 *	-	-	1 1%	1 1%	1 1%	1 1%	1 1%	-	-	-	1 1%	1 *
Don't know	3 1%	3 2%	1 1%	3 1%	1 2%	3 3% hi	1 1%	-	-	-	1 1%	1 2%	-	-	3 2%	2 1%
Strongly/tend to agree	190 85%	109 86%	161 85%	187 85%	81 88%	81 88%	79 88%	67 87%	141 86%	121 87%	134 86%	51 81%	57 93% Z	7 66%	126 83%	194 85%
Strongly/tend to disagree	3 1%	2 1%	3 2%	3 2%	-	-	2 2%	1 1%	3 2%	3 2%	3 2%	-	-	-	3 2%	4 2%

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	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	228	29	158	33	228	207	219	228	38	118	60	187	41	228
Weighted Total	224	29**	156	31*	224	205	216	224	38*	118	57*	184	40*	228
Strongly agree	99 44%	18 63%	72 46%	8 26%	99 44%	93 45%	98 45%	99 44%	22 58%	59 50%	20 36%	79 43%	20 49%	101 44%
Tend to agree	91 41%	9 32%	62 40%	19 59%	91 41%	81 40%	86 40%	91 41%	13 35%	45 38%	27 47%	77 42%	14 36%	93 41%
Neither agree nor disagree	28 13%	2 6%	20 13%	2 6%	28 13%	25 12%	26 12%	28 13%	3 7%	14 12%	8 14%	23 13%	5 13%	28 12%
Tend to disagree	3 1%	- -	1 1%	2 5%	3 1%	3 1%	3 1%	3 1%	- -	- -	1 1%	3 1%	- -	3 1%
Strongly disagree	1 *	- -	1 1%	- -	1 *	1 *	1 *	1 *	- -	- -	1 1%	- -	1 2%	1 *
Don't know	3 1%	- -	- -	1 4%	3 1%	3 1%	3 1%	3 1%	- -	- -	- -	3 1%	- -	2 1%
Strongly/tend to agree	190 85%	27 94%	134 86%	27 85%	190 85%	174 85%	184 85%	190 85%	35 93%	104 88%	47 83%	156 85%	34 85%	194 85%
Strongly/tend to disagree	3 1%	- -	2 1%	2 5%	3 1%	3 2%	3 2%	3 1%	- -	- -	2 3%	3 1%	1 2%	4 2%

Fieldwork dates : 30/04/2021 - 04/06/2021

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	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	448	207	194	26	31	52	69	87	63	87	90	316	85	28	272	143	448
Weighted Total	448	207	194	26**	32**	50*	75*	77*	53*	100*	93*	301	98*	30**	262	152	448
Strongly agree	145 32%	62 30%	71 36%	8 31%	9 29%	15 30%	26 34%	34 45%	12 23%	35 35%	22 24%	94 31%	38 39%	8 26%	83 32%	53 35%	142 32%
Tend to agree	149 33%	66 32%	68 35%	7 28%	10 30%	18 36%	24 31%	21 27%	17 33%	34 34%	35 38%	100 33%	34 35%	9 31%	82 31%	55 36%	149 33%
Neither agree nor disagree	96 21% b	52 25% b	31 16%	8 29%	9 28%	15 30% h	17 23%	12 15%	13 25%	19 19%	19 21%	61 20%	17 17%	12 41%	56 21%	32 21%	97 22%
Tend to disagree	30 7%	13 6%	13 7%	- -	1 3%	- -	5 7%	6 8% f	7 13% Zf	7 7%	4 5%	23 8%	5 5%	- -	21 8%	7 4%	31 7%
Strongly disagree	15 3%	7 3%	7 3%	1 4%	1 3%	1 2%	2 3%	2 3%	3 6%	2 2%	4 5%	12 4%	3 3%	- -	12 5%	3 2%	15 3%
Don't know	14 3%	7 3%	4 2%	2 8%	2 7%	1 2%	1 1%	2 3%	- -	3 3%	7 8% Zi	11 4%	1 1%	1 3%	9 3%	4 3%	14 3%
Strongly/tend to agree	294 66%	127 62%	139 72% Za	16 59%	19 59%	33 66%	49 65%	55 71%	30 56%	69 69%	58 62%	194 64%	72 74%	17 56%	165 63%	107 70%	291 65%
Strongly/tend to disagree	44 10% f	20 10%	20 10%	1 4%	2 7%	1 2%	8 10%	8 11%	10 20% Zf	9 9%	9 9%	35 12%	7 7%	- -	33 13%	9 6%	46 10%

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Unweighted Total	448	253	390	443	182	186	193	164	345	317	335	109	122	20	306	448
Weighted Total	448	258	390	443	183	190	196	164	346	316	334	108	125	20**	304	448
Strongly agree	145 32%	84 32%	131 34%	143 32%	67 37%	66 35%	68 35%	57 35%	120 35%	103 33%	109 33%	33 30%	49 39%	4 19%	92 30%	142 32%
Tend to agree	149 33% l	92 36%	126 32%	148 33%	62 34%	64 34%	66 34%	56 34%	109 32%	104 33%	114 34%	35 32%	31 25%	8 40%	110 36%	149 33%
Neither agree nor disagree	96 21% n	51 20%	81 21%	95 21%	34 19%	33 17%	36 18%	31 19%	72 21%	63 20%	66 20%	27 25%	35 28%	4 21%	57 19%	97 22%
Tend to disagree	30 7%	13 5%	28 7%	28 6%	9 5%	12 6%	12 6%	8 5%	24 7%	24 7%	22 6%	8 7%	4 4%	1 4%	24 8%	31 7%
Strongly disagree	15 3%	9 4%	14 4%	15 3%	5 3%	8 4%	8 4%	7 4%	13 4%	13 4%	14 4%	1 1%	4 3%	1 7%	10 3%	15 3%
Don't know	14 3%	10 4%	11 3%	14 3%	5 3%	7 4%	5 3%	5 3%	9 3%	9 3%	9 3%	4 4%	2 2%	2 10%	10 3%	14 3%
Strongly/tend to agree	294 66%	176 68%	257 66%	291 66%	129 71%	130 68%	135 69%	113 69%	229 66%	207 66%	223 67%	68 63%	80 64%	12 59%	202 67%	291 65%
Strongly/tend to disagree	44 10%	22 8%	41 11%	43 10%	14 8%	20 11%	20 10%	15 9%	36 11%	36 12%	35 11%	9 8%	8 7%	2 11%	34 11%	46 10%

Fieldwork dates : 30/04/2021 - 04/06/2021

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ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 183

OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... Improved access to or choice of care

Base : Participants who are using support and monitoring technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	448	56	314	64	448	400	429	448	60	238	117	370	74	448
Weighted Total	448	57*	313	63*	448	401	429	448	61*	243	114	370	74*	448
Strongly agree	145 32%	32 56%	97 31%	12 19%	145 32%	139 35%	143 33%	145 32%	29 48%	89 37%	25 22%	115 31%	27 37%	142 32%
		cj	Zbc			Zdg	Zdg		Zdefg	Zj				
Tend to agree	149 33%	12 21%	115 37%	19 30%	149 33%	130 32%	143 33%	149 33%	18 29%	79 32%	39 34%	125 34%	24 32%	149 33%
		a	Za											
Neither agree nor disagree	96 21%	9 16%	66 21%	18 29%	96 21%	84 21%	87 20%	96 21%	11 19%	50 21%	27 23%	82 22%	14 19%	97 22%
		f			f			f						
Tend to disagree	30 7%	3 5%	21 7%	5 8%	30 7%	25 6%	27 6%	30 7%	- -	11 4%	14 13%	26 7%	3 4%	31 7%
		hi			h			h			Zi			
Strongly disagree	15 3%	1 2%	9 3%	3 4%	15 3%	12 3%	14 3%	15 3%	1 1%	6 2%	5 4%	11 3%	4 5%	15 3%
Don't know	14 3%	- -	6 2%	6 10%	14 3%	11 3%	14 3%	14 3%	2 3%	7 3%	5 4%	11 3%	2 3%	14 3%
		b		Zab										
Strongly/tend to agree	294 66%	44 77%	212 68%	31 49%	294 66%	269 67%	286 67%	294 66%	47 77%	168 69%	64 56%	241 65%	51 69%	291 65%
		cj	c			Zdg	Zdg			j				
Strongly/tend to disagree	44 10%	4 7%	30 9%	8 12%	44 10%	37 9%	41 10%	44 10%	1 1%	17 7%	19 17%	36 10%	7 10%	46 10%
		hi			h	h	h	h		Zi				

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using support and monitoring technology

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	228	106	93	17	19	30	34	46	32	43	43	159	43	15	142	69	228
Weighted Total	224	104*	91*	18**	20**	29**	36*	40*	27*	50*	43*	149	48*	16**	134	73*	228
Strongly agree	41 18%	14 14%	21 23%	4 25%	4 22%	7 26%	9 25%	4 10%	7 26%	7 15%	6 14%	30 20%	8 16%	2 10%	27 20%	13 17%	41 18%
Tend to agree	44 20% ao	14 14%	21 24%	4 21%	6 31%	6 19%	10 27%	9 21%	5 19%	11 23%	4 9%	28 19%	12 25%	1 6%	21 16%	20 27%	44 19%
Neither agree nor disagree	56 25%	30 29%	19 21%	5 26%	5 23%	13 46%	5 13%	9 23%	6 24%	11 22%	12 28%	35 24%	10 21%	9 54%	34 25%	16 22%	59 26%
Tend to disagree	43 19%	20 20%	15 16%	3 18%	3 16%	2 6%	7 18%	10 24%	6 22%	10 19%	9 21%	27 18%	8 16%	4 24%	26 20%	10 14%	44 19%
Strongly disagree	29 13%	17 17%	11 12%	1 5%	1 4%	1 3%	4 11%	7 17%	1 3%	6 12%	10 24%	20 13%	8 16%	1 5%	16 12%	13 17%	29 13%
Don't know	12 5%	7 7%	4 4%	1 5%	1 4%	- -	2 6%	2 5%	2 6%	4 8%	1 3%	9 6%	3 6%	- -	9 7%	2 3%	11 5%
Strongly/tend to agree	85 38% ak	29 28%	42 47%	8 46%	11 53%	13 45%	19 52%	13 31%	12 45%	19 38%	10 23%	58 39%	20 41%	3 17%	48 36%	32 44%	85 37%
Strongly/tend to disagree	71 32%	38 36%	25 28%	4 23%	4 20%	3 9%	11 29%	17 41%	7 25%	15 31%	19 45%	47 31%	16 32%	5 29%	43 32%	23 31%	73 32%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 185

OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using support and monitoring technology

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	228	125	192	225	91	90	90	79	165	143	161	64	61	11	156	228
Weighted Total	224	126	189	221	91*	92*	90*	78*	164	140	157	63*	62*	10**	153	228
Strongly agree	41 18% n	23 18%	36 19%	41 18%	21 23%	16 17%	18 20%	16 20%	32 19%	22 16%	26 17%	12 19%	17 28%	1 8%	22 15%	41 18%
Tend to agree	44 20%	30 24%	37 20%	44 20%	17 19%	23 25%	23 25%	22 28%	31 19%	33 24%	31 20%	14 22%	9 14%	1 9%	35 23%	44 19%
Neither agree nor disagree	56 25%	31 24%	44 23%	56 25%	24 26%	20 22%	17 19%	15 19%	37 23%	31 22%	40 26%	16 26%	14 23%	4 41%	38 25%	59 26%
Tend to disagree	43 19%	22 17%	37 19%	41 18%	16 18%	17 19%	16 18%	15 19%	33 20%	25 18%	31 20%	11 18%	6 10%	2 25%	34 22%	44 19%
Strongly disagree	29 13%	15 12%	28 15%	29 13%	9 10%	12 13%	13 14%	8 10%	26 16%	24 17%	25 16%	2 3%	10 17%	2 17%	17 11%	29 13%
Don't know	12 5%	6 5%	7 4%	10 5%	4 4%	4 4%	4 4%	2 3%	5 3%	5 3%	3 2%	8 13%	5 8%	-	6 4%	11 5%
Strongly/tend to agree	85 38%	53 42%	73 39%	85 39%	38 42%	38 42%	40 45%	37 48%	63 38%	56 40%	57 36%	26 41%	26 43%	2 18%	57 37%	85 37%
Strongly/tend to disagree	71 32%	36 29%	65 34%	69 31%	25 28%	29 32%	29 33%	23 30%	59 36%	49 35%	56 36%	13 20%	16 26%	4 41%	51 33%	73 32%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



OUTCOME\_SUPMON. Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ... REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.

Base : Participants who are using support and monitoring technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	228	29	158	33	228	207	219	228	38	118	60	187	41	228
Weighted Total	224	29**	156	31*	224	205	216	224	38*	118	57*	184	40*	228
Strongly agree	41 18% k	9 32%	26 17%	5 17%	41 18%	38 19%	40 18%	41 18%	9 24%	28 Z	7 13%	29 16%	12 30%	41 18%
Tend to agree	44 20%	4 14%	33 21%	7 21%	44 20%	40 19%	43 20%	44 20%	8 21%	23 19%	10 17%	41 22%	4 9%	44 19%
Neither agree nor disagree	56 25%	6 21%	41 27%	5 17%	56 25%	52 26%	53 25%	56 25%	13 34%	30 26%	19 33%	48 26%	9 21%	59 26%
Tend to disagree	43 19%	10 34%	28 18%	4 14%	43 19%	39 19%	41 19%	43 19%	4 10%	21 18%	9 16%	37 20%	5 13%	44 19%
Strongly disagree	29 13% k	- -	19 12%	8 26% Z	29 13%	26 13%	27 12%	29 13%	3 8%	13 11%	12 21% Z	19 10%	10 24% Zk	29 13%
Don't know	12 5%	- -	9 6%	1 4%	12 5%	10 5%	12 5%	12 5%	1 2%	3 3%	- -	10 6%	1 3%	11 5%
Strongly/tend to agree	85 38%	13 46%	59 38%	12 39%	85 38%	78 38%	83 39%	85 38%	17 45%	51 43%	17 30%	70 38%	16 39%	85 37%
Strongly/tend to disagree	71 32%	10 34%	47 30%	13 40%	71 32%	65 32%	68 31%	71 32%	7 19%	34 29%	21 37%	57 31%	15 37%	73 32%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/t/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)  
19 Nov 2021  
Table 187

OUTCOME\_SUPMON. SUMMARY TABLE: Thinking about care in MAIN\_SERVICE in your organisation and the support and monitoring technology you use, to what extent do you agree or disagree with the following statements? This technology has ...

Base : Participants who are using support and monitoring technology

	A. Improved the quality of care delivered to people who use our services	B. Improved the health outcomes or wellbeing of people who use our services	C. REMOVED - 05/21 - Improved the overall wellbeing of people who use our services	D. Improved access to or choice of care	E. REMOVED - 05/21 - Resulted in cost savings which we can pass on to those paying for care.
Unweighted Total	448	448	228	448	228
Weighted Total	448	448	224	448	224
Strongly agree	206 46%	197 44%	99 44%	145 32%	41 18%
Tend to agree	177 39%	175 39%	91 41%	149 33%	44 20%
Neither agree nor disagree	44 10%	51 11%	28 13%	96 21%	56 25%
Tend to disagree	8 2%	9 2%	3 1%	30 7%	43 19%
Strongly disagree	6 1%	7 2%	1 *	15 3%	29 13%
Don't know	8 2%	8 2%	3 1%	14 3%	12 5%
<b>Strongly/tend to agree</b>	<b>383 85%</b>	<b>372 83%</b>	<b>190 85%</b>	<b>294 66%</b>	<b>85 38%</b>
<b>Strongly/tend to disagree</b>	<b>14 3%</b>	<b>17 4%</b>	<b>3 1%</b>	<b>44 10%</b>	<b>71 32%</b>

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England  
Source : Ipsos MORI  
Job Number : J20-094062-01  
\*=Less than 0.5 %



CARER\_CTA. Many service users have family or friends who provide support and care to them. Thinking about these carers/ Thinking about home carers and home sharers and the consumer technology and apps used, to what extent would you agree or disagree with the following statements? The technology we use, or offer has reduced the burden of care on carers

Base : Participants who are using consumer technology and apps

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	553	246	246	38	43	62	88	108	73	110	112	399	98	34	355	158	553
Weighted Total	554	243	247	40*	46*	59*	96*	96	62*	124	116	382	113*	37*	343	170	553
Strongly agree	124 22% a	35 14%	70 29%	13 33%	15 32%	13 22%	25 26%	26 27%	9 15%	24 19%	27 23%	88 23%	25 22%	5 13%	84 24%	33 19%	123 22%
Tend to agree	127 23% o	54 22%	53 22%	10 24%	14 31%	10 18%	24 24%	25 26%	15 23%	33 27%	20 17%	86 22%	25 22%	9 25%	67 20%	47 27%	127 23%
Neither agree nor disagree	100 18% e	47 19%	45 18%	3 8%	3 7%	17 29%	19 20%	13 13%	13 20%	15 12%	23 20%	69 18%	20 18%	5 14%	65 19%	27 16%	99 18%
Tend to disagree	110 20% h	56 23%	44 18%	8 19%	8 17%	14 23%	14 14%	14 14%	16 25%	29 23%	24 21%	78 20%	18 16%	11 30%	68 20%	35 21%	112 20%
Strongly disagree	62 11% f	32 13%	26 11%	3 8%	3 7%	1 1%	9 9%	13 13%	9 14%	15 12%	16 13%	42 11%	17 15%	3 8%	42 12%	19 11%	61 11%
Don't know	31 6% b	19 8%	9 4%	3 7%	3 6%	4 6%	6 6%	5 5%	2 3%	9 7%	6 5%	20 5%	8 7%	4 10%	17 5%	9 5%	31 6%
Strongly/tend to agree	251 45% a	89 37%	124 50%	23 58%	29 63%	24 40%	49 51%	52 54%	24 38%	57 46%	47 40%	174 45%	50 44%	14 38%	151 44%	79 47%	250 45%
Strongly/tend to disagree	172 31% z	88 36%	70 28%	11 27%	11 24%	15 25%	23 24%	27 28%	24 39%	44 35%	40 34%	120 31%	35 31%	14 37%	110 32%	55 32%	173 31%

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - z/a/b/d/e - z/f/g/h/i/j/k - z/l/m/n - z/o/p/q

\* small base





CARER\_CTA. Many service users have family or friends who provide support and care to them. Thinking about these carers/ Thinking about home carers and home sharers and the consumer technology and apps used, to what extent would you agree or disagree with the following statements? The technology we use, or offer has reduced the burden of care on car

Base : Participants who are using consumer technology and apps

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	553	331	464	545	242	236	237	194	400	372	393	154	143	26	384	553
Weighted Total	554	338	463	545	245	242	242	195	402	370	392	154	146	26**	382	553
Strongly agree	124 22% n	75 22%	102 22%	122 22%	55 22%	55 23%	59 25%	43 22%	92 23%	78 21%	85 22%	38 25%	56 38% Zn	1 5%	67 18%	123 22%
Tend to agree	127 23%	82 24%	105 23%	125 23%	64 26%	62 26%	55 23%	51 26%	88 22%	85 23%	89 23%	35 23%	26 18%	9 33%	92 24%	127 23%
Neither agree nor disagree	100 18%	59 17%	84 18%	98 18%	44 18%	40 17%	43 18%	34 17%	74 18%	69 19%	72 18%	28 18%	24 16%	3 11%	74 19%	99 18%
Tend to disagree	110 20% l	63 19%	90 20%	109 20%	45 18%	43 18%	46 19%	38 20%	75 19%	71 19%	82 21%	26 17%	18 12%	5 21%	87 23% Zl	112 20%
Strongly disagree	62 11%	39 11%	57 12%	62 11%	23 9%	29 12%	31 13%	21 11%	55 14%	51 14%	45 11%	17 11%	15 10%	6 23%	41 11%	61 11%
Don't know	31 6% n	20 6%	24 5%	30 5%	14 6% f	11 5%	8 3%	8 4%	18 4%	16 4%	20 5%	9 6%	8 5%	2 7%	21 5%	31 6%
Strongly/tend to agree	251 45% n	157 46%	208 45%	247 45%	119 48%	117 49%	115 47%	94 48%	180 45%	163 44%	174 44%	73 48%	82 56% Zn	10 38%	159 42%	250 45%
Strongly/tend to disagree	172 31% l	102 30%	147 32%	171 31%	68 28%	72 30%	77 32%	59 30%	130 32%	122 33%	126 32%	43 28%	32 22%	11 44%	128 34%	173 31%

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England  
Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing





CARER\_CTA. Many service users have family or friends who provide support and care to them. Thinking about these carers/ Thinking about home carers and home sharers and the consumer technology and apps used, to what extent would you agree or disagree with the following statements? The technology we use, or offer has reduced the burden of care on carers

Base : Participants who are using consumer technology and apps

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	553	66	377	92	553	483	553	433	65	275	159	459	88	553
Weighted Total	554	67*	378	90*	554	486	554	433	66*	282	155	461	87*	553
Strongly agree	124 22% cjk	31 47% Zbc	77 20% c	10 11% Z	124 22% Zdf	116 24% Zdf	124 22% Zdf	98 23% Zdefg	22 34% Zdefg	65 23% Z	26 17% Z	94 20% Zk	28 32% Zk	123 22% Zk
Tend to agree	127 23%	12 18%	96 26%	17 19%	127 23%	114 24%	127 23%	112 26%	20 30%	73 26%	28 18%	109 24%	19 21%	127 23%
Neither agree nor disagree	100 18% l	9 13%	72 19%	15 16%	100 18%	83 17%	100 18%	76 17%	11 16%	55 20%	25 16%	94 20%	6 7%	99 18%
Tend to disagree	110 20% a	6 9%	77 21% a	27 30% Za	110 20%	97 20%	110 20%	81 19%	8 12%	49 17%	39 25%	91 20%	18 20%	112 20%
Strongly disagree	62 11%	6 8%	37 10%	15 17%	62 11%	50 10%	62 11%	45 10%	4 6%	29 10%	24 16%	50 11%	12 13%	61 11%
Don't know	31 6% i	3 5%	18 5%	7 7%	31 6%	25 5%	31 6%	21 5%	1 2%	10 4%	13 8%	23 5%	5 6%	31 6%
Strongly/tend to agree	251 45% cj	44 65% Zbc	174 46% c	27 30% Za	251 45% Zdf	230 47% Zdf	251 45% Zdf	210 49% Zdefg	42 64% Zdefg	138 49% j	54 35% j	203 44% Zk	46 53% Zk	250 45% Zk
Strongly/tend to disagree	172 31% ah	12 17%	115 30% a	42 46% Zab	172 31% h	147 30% h	172 31% h	126 29% h	12 18%	78 28% Zi	63 41% Zi	141 31% Zk	29 34% Zk	173 31% Zk

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

CARER\_CTA. {ECARER\_CTA\_TXTSUB.response.Label} and the consumer technology and apps used, to what extent would you agree or disagree with the following statements? The technology we use, or offer has improved the overall wellbeing of carers

Base : Participants who are using consumer technology and apps

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	553	246	246	38	43	62	88	108	73	110	112	399	98	34	355	158	553
Weighted Total	554	243	247	40*	46*	59*	96*	96	62*	124	116	382	113*	37*	343	170	553
Strongly agree	158 29% a	50 21%	85 34% Za	17 42% a	19 41% a	13 22%	28 29%	37 38% Zfi	14 22%	36 29%	30 26%	104 27%	37 33%	11 29%	98 29%	48 28%	157 28%
Tend to agree	172 31%	79 33%	72 29%	12 30%	14 32%	16 27%	39 41% Zk	27 28%	19 30%	44 35%	27 24%	117 31%	30 27%	16 44%	103 30%	51 30%	172 31%
Neither agree nor disagree	84 15%	46 19% Zd	32 13%	2 6%	3 7%	14 24% Zgh	8 9%	10 11%	13 20% g	16 13%	22 19% g	69 18% Zm	11 10%	2 5%	59 17%	22 13%	85 15%
Tend to disagree	69 12%	31 13%	30 12%	4 10%	4 9%	9 14%	9 10%	11 11%	10 16%	14 11%	17 14%	48 13%	12 10%	6 17%	42 12%	24 14%	69 12%
Strongly disagree	42 8%	19 8%	20 8%	4 10%	4 8%	4 6%	6 7%	8 8%	5 9%	7 6%	12 10%	26 7%	17 15% Zln	- -	27 8%	16 9%	42 8%
Don't know	28 5%	18 8% Zb	8 3%	1 2%	1 2%	4 6%	5 5%	3 4%	2 3%	7 5%	8 7%	19 5%	7 6%	2 5%	14 4%	9 5%	28 5%
Strongly/tend to agree	330 60% ak	129 53%	156 63% a	29 72% a	33 73% a	29 49%	67 70% Zfik	64 66% fk	32 52%	80 64% k	58 50%	221 58%	67 59%	27 73%	201 59%	99 58%	329 59%
Strongly/tend to disagree	111 20%	50 20%	50 20%	8 20%	8 18%	12 20%	16 16%	19 19%	15 24%	21 17%	29 25%	73 19%	29 25%	6 17%	69 20%	40 23%	111 20%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



CARER\_CTA. {ECARER\_CTA\_TXTSUB.response.Label} and the consumer technology and apps used, to what extent would you agree or disagree with the following statements? The technology we use, or offer has improved the overall wellbeing of carers

Base : Participants who are using consumer technology and apps

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	553	331	464	545	242	236	237	194	400	372	393	154	143	26	384	553
Weighted Total	554	338	463	545	245	242	242	195	402	370	392	154	146	26**	382	553
Strongly agree	158 29% n	102 30%	131 28%	156 29%	77 32%	76 31%	82 34%	63 32%	114 28%	102 28%	109 28%	47 31%	60 41%	3 13%	95 25%	157 28%
Tend to agree	172 31% n	101 30%	145 31%	170 31%	75 31%	78 32%	68 28%	59 30%	122 30%	116 31%	122 31%	48 31%	41 28%	10 38%	121 32%	172 31%
Neither agree nor disagree	84 15% el	45 13%	72 16%	83 15%	34 14%	26 11%	32 13%	23 12%	61 15%	57 15%	62 16%	21 14%	14 9%	2 6%	68 18%	85 15%
Tend to disagree	69 12% n	47 14%	54 12%	67 12%	31 13%	32 13%	33 14%	26 14%	51 13%	45 12%	47 12%	20 13%	13 9%	5 19%	51 13%	69 12%
Strongly disagree	42 8% n	27 8%	36 8%	42 8%	18 7%	21 9%	21 9%	17 9%	35 9%	33 9%	30 8%	12 8%	8 6%	4 17%	30 8%	42 8%
Don't know	28 5% f	16 5%	25 5%	27 5%	10 4%	8 4%	6 3%	7 3%	18 5%	17 5%	22 6%	5 3%	10 7%	2 7%	17 4%	28 5%
Strongly/tend to agree	330 60% n	203 60%	276 60%	326 60%	152 62%	154 64%	150 62%	122 63%	236 59%	217 59%	231 59%	95 62%	101 69%	13 51%	216 57%	329 59%
Strongly/tend to disagree	111 20% n	74 22%	90 19%	109 20%	48 20%	53 22%	53 22%	43 22%	86 21%	78 21%	77 20%	32 21%	22 15%	9 36%	80 21%	111 20%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021  
Table 193

CARER\_CTA. {ECARER\_CTA\_TXTSUB.response.Label} and the consumer technology and apps used, to what extent would you agree or disagree with the following statements? The technology we use, or offer has improved the overall wellbeing of carers

Base : Participants who are using consumer technology and apps

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	553	66	377	92	553	483	553	433	65	275	159	459	88	553
Weighted Total	554	67*	378	90*	554	486	554	433	66*	282	155	461	87*	553
Strongly agree	158 29%	36 54%	100 26%	16 18%	158 29%	147 30%	158 29%	130 30%	28 43%	87 31%	32 21%	124 27%	32 37%	157 28%
		cj	Zbc			Zdf		Zdefg		j				
Tend to agree	172 31%	17 25%	131 35%	22 25%	172 31%	151 31%	172 31%	142 33%	22 33%	88 31%	44 28%	151 33%	20 23%	172 31%
			Z											
Neither agree nor disagree	84 15%	2 3%	66 17%	11 12%	84 15%	69 14%	84 15%	63 15%	7 10%	45 16%	25 16%	75 16%	8 9%	85 15%
		a	Za	a										
Tend to disagree	69 12%	4 6%	45 12%	18 20%	69 12%	61 13%	69 12%	49 11%	5 8%	35 12%	22 14%	57 12%	12 13%	69 12%
			Zab											
Strongly disagree	42 8%	6 9%	19 5%	15 17%	42 8%	34 7%	42 8%	28 6%	3 4%	16 6%	21 14%	31 7%	12 13%	42 8%
		bg		Zb	g		g				Zi		Zk	
Don't know	28 5%	3 4%	17 4%	7 8%	28 5%	25 5%	28 5%	21 5%	1 2%	11 4%	12 8%	22 5%	4 5%	28 5%
Strongly/tend to agree	330 60%	53 79%	231 61%	38 43%	330 60%	297 61%	330 60%	272 63%	50 76%	175 62%	75 49%	276 60%	52 60%	329 59%
		cj	Zbc	c			Zdf	Zdefg		j				
Strongly/tend to disagree	111 20%	10 15%	65 17%	33 37%	111 20%	95 20%	111 20%	77 18%	8 12%	51 18%	43 28%	88 19%	23 27%	111 20%
		bg		Zab	g		g				Zi			

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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\* small base



CARER\_SUPMON. Many service users have family or friends who provide support and care to them. Thinking about these carers and the support and monitoring technology you use, to what extent would you agree or disagree with the following statements? The technology we use, or offer has reduced the burden of care on carers

Base : Participants who are using support and monitoring technology

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	448	207	194	26	31	52	69	87	63	87	90	316	85	28	272	143	448
Weighted Total	448	207	194	26**	32**	50*	75*	77*	53*	100*	93*	301	98*	30**	262	152	448
Strongly agree	124 28% a	41 20%	73 38%	7 26%	8 25%	13 27%	22 29%	25 32%	14 26%	23 23%	27 29%	84 28%	27 28%	10 33%	73 28%	46 30%	124 28%
Tend to agree	147 33% i	63 30%	64 33%	8 32%	13 40%	19 38%	29 38%	26 34%	12 22%	34 34%	28 30%	95 31%	40 41%	3 11%	82 31%	51 33%	144 32%
Neither agree nor disagree	64 14%	33 16%	24 12%	4 15%	4 12%	8 16%	11 14%	10 13%	9 17%	13 13%	14 15%	46 15%	8 8%	7 23%	39 15%	20 13%	66 15%
Tend to disagree	68 15%	39 19%	25 13%	2 9%	2 7%	9 18%	7 9%	8 10%	11 20%	21 21%	12 13%	47 16%	12 13%	6 21%	37 14%	27 17%	68 15%
Strongly disagree	25 6% b	17 8%	5 3%	2 9%	2 7%	-	4 5%	4 6%	5 9%	5 5%	7 8%	14 5%	8 8%	2 6%	17 7%	7 5%	26 6%
Don't know	20 4% bp	15 7%	2 1%	3 10%	3 8%	1 2%	3 4%	3 4%	3 6%	4 4%	5 5%	16 5%	2 2%	2 6%	15 6%	2 1%	20 4%
Strongly/tend to agree	271 61% ai	104 50%	138 71%	15 58%	21 65%	32 64%	51 67%	51 66%	26 48%	57 57%	55 59%	178 59%	67 69%	13 44%	154 59%	97 64%	268 60%
Strongly/tend to disagree	93 21% b	56 27%	30 15%	5 18%	5 15%	9 18%	11 15%	12 16%	15 29%	26 26%	19 21%	61 20%	20 21%	8 27%	54 21%	34 22%	94 21%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Base : Participants who are using support and monitoring technology

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	448	253	390	443	182	186	193	164	345	317	335	109	122	20	306	448
Weighted Total	448	258	390	443	183	190	196	164	346	316	334	108	125	20**	304	448
Strongly agree	124 28% n	75 29%	109 28%	123 28%	60 33%	61 32%	67 34%	55 34%	101 29%	88 28%	96 29%	28 26%	48 39%	1 6%	74 25%	124 28%
Tend to agree	147 33%	86 33%	132 34%	145 33%	54 30%	62 32%	60 31%	49 30%	114 33%	107 34%	106 32%	38 35%	35 28%	10 52%	102 34%	144 32%
Neither agree nor disagree	64 14%	38 15%	52 13%	62 14%	28 15%	26 14%	24 12%	19 12%	46 13%	42 13%	43 13%	19 18%	19 15%	2 8%	44 15%	66 15%
Tend to disagree	68 15% a	31 12%	61 16% a	68 15% a	24 13%	22 12%	26 13%	26 16%	55 16%	50 16%	57 17% Z	10 9%	13 11%	3 17%	51 17%	68 15%
Strongly disagree	25 6%	16 6%	21 5%	25 6%	9 5%	11 6%	12 6%	8 5%	18 5%	19 6%	19 6%	7 6%	6 5%	1 7%	18 6%	26 6%
Don't know	20 4% i	13 5%	15 4%	20 4%	7 4%	8 4%	7 4%	7 4%	12 3%	10 3%	13 4%	5 5%	4 3%	2 10%	14 5%	20 4%
Strongly/tend to agree	271 61%	161 62%	241 62%	268 61%	114 62%	123 64%	127 65%	104 63%	215 62%	196 62%	202 60%	67 62%	83 67%	12 58%	177 58%	268 60%
Strongly/tend to disagree	93 21%	47 18%	82 21%	93 21%	33 18%	33 18%	37 19%	34 21%	73 21%	69 22%	76 23%	17 16%	19 15%	5 24%	69 23%	94 21%

Fieldwork dates : 30/04/2021 - 04/06/2021

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Source : Ipsos MORI

Job Number : J20-094062-01

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Base : Participants who are using support and monitoring technology

	Digital maturity				Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	448	56	314	64	448	400	429	448	60	238	117	370	74	448
Weighted Total	448	57*	313	63*	448	401	429	448	61*	243	114	370	74*	448
Strongly agree	124 28% c	26 46% Zbc	85 27% c	9 14% c	124 28% c	121 30% Zdfg	122 28% Zdfg	124 28% Zdefg	28 45% Zdefg	67 27% j	26 23% j	98 27% j	25 33% j	124 28% j
Tend to agree	147 33% j	17 30% j	110 35% j	17 27% j	147 33% j	130 32% j	140 33% j	147 33% j	20 32% j	86 35% j	28 25% j	124 34% j	23 31% j	144 32% j
Neither agree nor disagree	64 14% e	6 10% e	47 15% e	10 16% e	64 14% e	58 15% e	62 15% e	64 14% e	6 10% e	34 14% e	20 18% e	54 14% e	11 15% e	66 15% e
Tend to disagree	68 15% e	7 13% e	48 15% e	12 19% e	68 15% e	53 13% e	62 14% e	68 15% e	4 7% e	36 15% e	24 21% e	56 15% e	10 13% e	68 15% e
Strongly disagree	25 6% Zab	- - Zab	14 4% Zab	9 14% Zab	25 6% Zab	20 5% Zab	23 5% Zab	25 6% Zab	1 2% Zab	13 5% Zab	9 7% Zab	22 6% Zab	3 4% Zab	26 6% Zab
Don't know	20 4% b	1 2% b	9 3% b	6 10% Zb	20 4% b	17 4% b	19 4% b	20 4% b	2 3% b	7 3% b	7 6% b	16 4% b	3 4% b	20 4% b
Strongly/tend to agree	271 61% cj	44 76% Zc	195 62% c	26 41% c	271 61% cj	252 63% Zdfg	263 61% Zdfg	271 61% Zdefg	47 77% Zdefg	152 63% j	55 48% j	222 60% j	48 65% j	268 60% j
Strongly/tend to disagree	93 21% efh	7 13% efh	62 20% Zab	21 33% Zab	93 21% efh	74 18% h	85 20% eh	93 21% efh	5 9% efh	49 20% Z	32 28% Z	79 21% Z	12 17% Z	94 21% Z

Fieldwork dates : 30/04/2021 - 04/06/2021

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Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



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	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	448	207	194	26	31	52	69	87	63	87	90	316	85	28	272	143	448
Weighted Total	448	207	194	26**	32**	50*	75*	77*	53*	100*	93*	301	98*	30**	262	152	448
Strongly agree	120 27% a	42 20%	68 35%	6 23%	7 23%	15 29%	16 22%	27 35%	12 23%	23 23%	28 30%	80 27%	27 28%	9 29%	71 27%	42 27%	120 27%
Tend to agree	168 37% i	71 34%	74 38%	12 46%	15 48%	18 36%	37 49%	30 39%	14 26%	42 42%	28 30%	109 36%	39 40%	12 38%	93 35%	59 39%	166 37%
Neither agree nor disagree	70 16% b	43 21%	21 11%	3 11%	4 13%	9 18%	10 14%	8 11%	13 24%	16 16%	13 14%	50 17%	12 12%	4 14%	45 17%	21 14%	72 16%
Tend to disagree	49 11% b	25 12%	20 10%	2 9%	2 7%	6 13%	8 10%	5 7%	8 15%	11 11%	11 12%	33 11%	11 12%	3 9%	24 9%	22 15%	49 11%
Strongly disagree	20 4% p	12 6%	6 3%	1 5%	1 4%	-	1 1%	3 4%	4 8%	5 5%	6 7%	13 4%	6 6%	1 3%	14 5%	6 4%	20 4%
Don't know	21 5% p	14 7%	5 3%	2 7%	2 5%	2 4%	3 4%	3 4%	3 5%	3 3%	7 8%	17 6%	2 2%	2 6%	14 5%	3 2%	21 5%
Strongly/tend to agree	288 64% ai	113 55%	142 73%	18 69%	23 71%	33 65%	54 71%	57 73%	26 49%	64 64%	55 60%	189 63%	66 68%	21 68%	164 63%	101 66%	286 64%
Strongly/tend to disagree	69 15% p	37 18%	26 13%	4 14%	4 11%	6 13%	9 11%	9 11%	12 22%	16 16%	17 18%	46 15%	17 18%	4 12%	39 15%	28 18%	69 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

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		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	448	253	390	443	182	186	193	164	345	317	335	109	122	20	306	448
Weighted Total	448	258	390	443	183	190	196	164	346	316	334	108	125	20**	304	448
Strongly agree	120 27% n	74 29%	107 27%	118 27%	56 31%	58 30%	63 32%	50 30%	95 27%	82 26%	90 27%	29 27%	47 37%	1 6%	72 24%	120 27%
Tend to agree	168 37% n	92 36%	147 38%	167 38%	69 38%	71 38%	66 34%	58 36%	128 37%	121 38%	124 37%	43 39%	43 35%	10 51%	114 38%	166 37%
Neither agree nor disagree	70 16% n	42 16%	58 15%	69 15%	27 15%	26 14%	28 14%	22 13%	51 15%	46 15%	51 15%	18 17%	18 14%	2 8%	51 17%	72 16%
Tend to disagree	49 11% n	26 10%	44 11%	49 11%	16 9%	17 9%	22 11%	20 12%	41 12%	38 12%	39 12%	10 9%	9 7%	4 18%	36 12%	49 11%
Strongly disagree	20 4% n	13 5%	18 5%	20 4%	8 4%	11 6%	11 6%	8 5%	16 5%	18 6%	16 5%	4 4%	3 2%	1 7%	16 5%	20 4%
Don't know	21 5% n	12 5%	17 4%	21 5%	6 3%	7 4%	6 3%	5 3%	14 4%	12 4%	15 4%	5 5%	5 4%	2 10%	14 5%	21 5%
Strongly/tend to agree	288 64% n	166 64%	254 65%	285 64%	125 68%	129 68%	129 66%	108 66%	223 64%	203 64%	214 64%	72 66%	90 72%	11 58%	187 61%	286 64%
Strongly/tend to disagree	69 15% n	38 15%	62 16%	69 16%	24 13%	28 15%	33 17%	28 17%	58 17%	56 18%	55 16%	14 13%	12 10%	5 25%	52 17%	69 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

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Base : Participants who are using support and monitoring technology

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	448	56	314	64	448	400	429	448	60	238	117	370	74	448
Weighted Total	448	57*	313	63*	448	401	429	448	61*	243	114	370	74*	448
Strongly agree	120 27% c	29 51% Zbc	79 25%	9 14%	120 27%	117 29% Zdfg	118 27%	120 27%	22 35%	71 29%	25 22%	96 26%	23 32%	120 27%
Tend to agree	168 37% j	19 33%	126 40%	20 32%	168 37%	149 37%	159 37%	168 37%	24 40%	94 39%	33 29%	144 39%	23 32%	166 37%
Neither agree nor disagree	70 16% a	3 5%	51 16% a	14 22% a	70 16%	63 16%	68 16%	70 16%	9 14%	36 15%	22 19%	60 16%	10 14%	72 16%
Tend to disagree	49 11% e	4 7%	36 11%	8 13%	49 11% e	39 10%	44 10%	49 11% e	4 6%	26 11%	18 15%	39 10%	9 12%	49 11%
Strongly disagree	20 4% be	1 2%	10 3%	6 10% Zb	20 4% e	15 4%	19 4%	20 4% e	1 2%	8 3%	9 8%	17 5%	3 4%	20 4%
Don't know	21 5%	1 2%	11 3%	6 9% b	21 5%	18 4%	20 5%	21 5% e	2 3%	8 3%	7 6%	15 4%	5 6%	21 5%
Strongly/tend to agree	288 64% cj	48 84% Zbc	205 66% c	29 46%	288 64%	266 66% Zdfg	277 65%	288 64%	46 75%	165 68% j	59 51%	239 65%	47 63%	286 64%
Strongly/tend to disagree	69 15% e	6 10%	46 15%	14 23%	69 15% e	54 14%	63 15%	69 15% e	5 7%	34 14%	27 23% Zi	56 15%	12 16%	69 15%

Fieldwork dates : 30/04/2021 - 04/06/2021  
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 Source : Ipsos MORI  
 Job Number : J20-094062-01  
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 Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l  
 \* small base

COSTS\_CTA. Thinking about the impact of consumer technology and apps on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?

Base : Participants who are using consumer technology and apps

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	553	246	246	38	43	62	88	108	73	110	112	399	98	34	355	158	553
Weighted Total	554	243	247	40*	46*	59*	96*	96	62*	124	116	382	113*	37*	343	170	553
The cost of technology is recouped in improved productivity immediately.	59	22	30	5	5	6	13	12	4	15	9	40	10	7	34	22	58
	11%	9%	12%	12%	11%	11%	13%	12%	6%	12%	8%	11%	8%	20%	10%	13%	10%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through improved productivity.	206	81	100	14	18	24	40	34	26	47	36	137	41	17	121	66	207
	37%	33%	41%	36%	39%	40%	41%	35%	43%	38%	31%	36%	36%	47%	35%	39%	37%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	179	81	70	19	21	15	29	37	19	40	39	120	44	6	107	60	177
	32%	33%	28%	48% Zb	46% b	26%	31%	38%	31%	32%	34%	32%	39% n	17%	31%	35%	32%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	56	25	29	1	1	8	8	4	8	11	16	40	11	3	41	11	56
	10% h	10%	12%	3%	2%	14% h	9%	4%	13% h	9%	14% h	11%	10%	9%	12%	7%	10%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	9	7	3	-	-	2	-	2	1	2	3	8	1	-	8	1	10
	2%	3%	1%	-	-	3%	-	2%	1%	1%	3%	2%	1%	-	2%	*	2%
(DO NOT READ OUT) Don't know	45	29	15	1	1	4	6	8	4	9	13	36	6	3	31	10	45
	8%	12% Zb	6%	2%	2%	7%	6%	9%	7%	8%	11%	9%	6%	7%	9%	6%	8%
Costs recouped in improved productivity and greater savings	265	103	131	19	23	30	53	46	30	62	45	178	50	25	155	88	265
	48% ak	42%	53% Za	48%	50%	51%	55% k	47%	49%	50%	39%	47%	45%	67% Zlm	45%	52%	48%
Use of technology cost not financially recouped	235	105	99	20	22	23	38	41	27	51	55	161	55	10	149	71	233
	42%	43%	40%	50%	48%	39%	39%	42%	43%	41%	47%	42%	49% n	26%	43%	42%	42%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=&lt; 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



**COSTS\_CTA. Thinking about the impact of consumer technology and apps on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?**

Base : Participants who are using consumer technology and apps

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	553	331	464	545	242	236	237	194	400	372	393	154	143	26	384	553
Weighted Total	554	338	463	545	245	242	242	195	402	370	392	154	146	26**	382	553
The cost of technology is recouped in improved productivity immediately.	59	38	47	59	24	25	28	18	41	36	45	14	16	2	41	58
	11%	11%	10%	11%	10%	10%	12%	9%	10%	10%	11%	9%	11%	9%	11%	10%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through improved productivity.	206	136	172	204	97	103	100	87	149	137	149	55	52	6	148	207
	37%	40%	37%	37%	40%	43%	41%	44%	37%	37%	38%	36%	36%	22%	39%	37%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	179	108	149	176	82	73	70	60	131	120	124	54	54	11	115	177
	32%	32%	32%	32%	34%	30%	29%	31%	33%	32%	32%	35%	37%	41%	30%	32%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	56	29	48	55	22	21	23	17	45	40	39	17	11	2	43	56
	10%	9%	10%	10%	9%	9%	10%	9%	11%	11%	10%	11%	7%	7%	11%	10%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	9	5	8	9	2	4	4	3	6	5	6	3	2	2	5	10
(DO NOT READ OUT) Don't know	45	22	38	43	17	16	17	10	30	32	30	11	12	3	30	45
	8%	7%	8%	8%	7%	7%	7%	5%	7%	9%	8%	7%	8%	12%	8%	8%
Costs recouped in improved productivity and greater savings	265	174	219	263	121	128	128	105	190	173	194	69	68	8	189	265
	48%	51%	47%	48%	50%	53%	53%	54%	47%	47%	49%	45%	46%	31%	49%	48%
Use of technology cost not financially recouped	235	137	198	231	104	94	93	78	176	159	162	71	65	12	158	233
	42%	41%	43%	42%	43%	39%	39%	40%	44%	43%	41%	46%	44%	48%	41%	42%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/t/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



**COSTS\_CTA. Thinking about the impact of consumer technology and apps on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?**

Base : Participants who are using consumer technology and apps

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	553	66	377	92	553	483	553	433	65	275	159	459	88	553
Weighted Total	554	67*	378	90*	554	486	554	433	66*	282	155	461	87*	553
The cost of technology is recouped in improved productivity immediately.	59	14	29	13	59	51	59	44	6	31	16	44	13	58
	11% b	20% Zb	8%	14%	11%	10%	11%	10%	9%	11%	11%	10%	14%	10%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through improved productivity.	206	31	156	16	206	189	206	162	27	106	60	178	27	207
	37% c	45% c	41% Zc	18%	37%	39% Zdf	37%	37%	42%	38%	39%	39%	30%	37%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	179	13	133	28	179	160	179	148	16	85	53	155	24	177
	32% a	20%	35% Za	32%	32%	33%	32%	34%	24%	30%	34%	34%	28%	32%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	56	6	34	14	56	47	56	39	13	33	14	38	17	56
	10% k	9%	9%	16%	10%	10%	10%	9%	20% Zdefg	12%	9%	8%	19% Zk	10%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	9	1	2	4	9	8	9	6	-	5	2	6	3	10
	2% b	1%	1%	5% Zb	2%	2%	2%	1%	-	2%	1%	1%	3%	2%
(DO NOT READ OUT) Don't know	45	2	23	14	45	31	45	34	4	21	9	39	5	45
	8% be	4%	6%	16% Zab	8% e	6%	8% e	8% e	6%	7%	6%	9%	5%	8%
Costs recouped in improved productivity and greater savings	265	44	185	29	265	240	265	206	33	138	77	222	39	265
	48% c	66% Zbc	49% c	32%	48%	49%	48%	48%	51%	49%	50%	48%	45%	48%
Use of technology cost not financially recouped	235	20	167	43	235	207	235	187	29	119	67	193	41	233
	42% a	29%	44% a	47% a	42%	43%	42%	43%	44%	42%	43%	42%	47%	42%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



**COSTS\_BUSSUP.** Thinking about the impact of business support and care management software on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?

Base : Participants who are using business support or care management systems

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	500	205	241	31	36	59	79	101	61	98	102	359	91	29	316	150	500
Weighted Total	503	206	242	32**	38*	57*	86*	90*	52*	111*	107*	346	105*	31**	307	162	500
The cost of technology is recouped in productivity and staff time savings immediately.	60	26	29	1	4	9	9	13	6	14	9	41	14	2	28	27	60
	12% o	13%	12%	4%	10%	15%	11%	14%	12%	12%	8%	12%	13%	7%	9%	17% Z	12%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through productivity or staff time savings.	220	81	115	14	16	28	39	38	23	50	42	150	44	18	131	72	221
	44%	39%	48%	44%	44%	49%	45%	42%	45%	45%	39%	43%	41%	56%	43%	45%	44%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	154	66	67	14	15	12	24	32	14	31	41	102	39	7	99	45	151
	31%	32%	28%	45%	40%	21%	28%	35%	26%	28%	39% f	29%	37%	23%	32%	28%	30%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	31	13	15	2	2	5	7	2	5	8	4	22	4	4	20	10	30
	6% h	6%	6%	5%	4%	9%	8%	2%	10% h	7%	4%	6%	4%	12%	6%	6%	6%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	8	5	3	-	-	1	-	1	1	3	2	6	1	-	6	1	8
	2%	2%	1%	-	-	2%	-	1%	2%	3%	2%	2%	1%	-	2%	1%	2%
(DO NOT READ OUT) Don't know	31	16	14	1	1	2	7	5	2	6	8	26	4	1	23	7	30
	6%	8%	6%	3%	2%	4%	8%	6%	5%	5%	8%	8% Z	4%	3%	7%	4%	6%
Costs recouped in improved productivity and greater savings	280	107	144	15	20	37	48	51	30	63	51	191	57	20	159	99	281
	56% o	52%	59%	48%	53%	65% k	56%	56%	57%	57%	47%	55%	54%	63%	52%	61%	56%
Use of technology cost not financially recouped and benefits others but not us	185	79	82	16	17	17	31	33	19	39	46	124	43	11	119	54	181
	37%	38%	34%	50%	44%	29%	36%	37%	36%	35%	43%	36%	41%	35%	39%	34%	36%

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England  
Source : Ipsos MORI  
Job Number : J20-094062-01

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Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



COSTS\_BUSSUP. Thinking about the impact of business support and care management software on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?

Base : Participants who are using business support or care management systems

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	500	302	425	492	216	223	234	198	371	342	363	131	135	21	344	500
Weighted Total	503	310	426	495	219	228	239	199	375	342	364	132	139	21**	343	500
The cost of technology is recouped in productivity and staff time savings immediately.	60	36	51	60	27	27	30	25	43	36	46	14	24	4	32	60
	12% n	12%	12%	12%	12%	12%	13%	12%	12%	11%	13%	11%	18% Zn	17%	9%	12%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through productivity or staff time savings.	220	142	186	219	105	110	110	97	166	152	161	57	55	4	161	221
	44%	46%	44%	44%	48%	48%	46%	49%	44%	44%	44%	43%	40%	17%	47% Z	44%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	154	91	129	150	64	59	66	50	115	103	108	43	46	8	99	151
	31% eg	29%	30%	30%	29%	26%	28%	25%	31%	30%	30%	33%	33%	36%	29%	30%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	31	20	26	30	14	16	15	15	23	23	21	10	3	2	26	30
	6% l	6%	6%	6%	6%	7%	6%	7%	6%	7%	6%	8%	2%	9%	8% l	6%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	8	6	8	8	-	5	4	3	7	7	5	3	1	3	4	8
	2%	2%	2%	2%	-	2% d	2%	2%	2% d	2% d	1%	2%	1%	15%	1%	2%
(DO NOT READ OUT) Don't know	31	15	27	28	10	12	13	9	20	21	22	5	9	1	21	30
	6% c	5%	6%	6%	5%	5%	6%	5%	5%	6%	6%	4%	6%	5%	6%	6%
Costs recouped in improved productivity and greater savings	280	178	237	279	131	137	140	122	210	189	207	71	80	7	193	281
	56%	58%	56%	56% Z	60%	60%	59%	61% Zi	56%	55%	57%	54%	57%	34%	56%	56%
Use of technology cost not financially recouped and benefits others but not us	185	110	155	180	78	75	81	64	138	126	129	53	50	10	126	181
	37%	36%	36%	36%	36%	33%	34%	32%	37%	37%	36%	40%	36%	45%	37%	36%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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\* small base; \*\* very small base (under 30) ineligible for sig testing



COSTS\_BUSSUP. Thinking about the impact of business support and care management software on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?

Base : Participants who are using business support or care management systems

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	500	62	340	79	500	499	477	400	62	250	145	405	91	500
Weighted Total	503	63*	343	77*	503	502	479	401	63*	259	141	409	90*	500
The cost of technology is recouped in productivity and staff time savings immediately.	60	13	36	10	60	60	58	48	6	35	18	47	13	60
	12%	20% Zb	11%	13%	12%	12%	12%	12%	10%	14%	13%	11%	15%	12%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through productivity or staff time savings.	220	27	168	21	220	219	213	181	29	112	59	187	31	221
	44% c	43%	49% Zc	27%	44%	44%	44%	45%	46%	43%	42%	46%	34%	44%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	154	21	104	21	154	154	144	119	17	75	46	124	28	151
	31%	33%	30%	27%	31%	31%	30%	30%	27%	29%	32%	30%	31%	30%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	31	1	16	13	31	31	29	23	8	20	9	22	9	30
	6% b	2%	5%	17% Zab	6%	6%	6%	6%	12% Zdefg	8%	6%	5%	10%	6%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	8	1	3	2	8	8	7	7	-	6	1	6	2	8
	2% b	2%	1%	2%	2%	2%	1%	2%	-	2%	1%	2%	2%	2%
(DO NOT READ OUT) Don't know	31	1	15	10	31	31	27	23	3	10	8	23	7	30
	6% bi	1%	4%	14% Zab	6%	6%	6%	6%	5%	4%	5%	6%	8%	6%
Costs recouped in improved productivity and greater savings	280	40	204	31	280	279	271	229	35	147	77	233	44	281
	56% c	63% c	59% Zc	40%	56%	55%	57% Zde	57%	56%	57%	55%	57%	49%	56%
Use of technology cost not financially recouped and benefits others but not us	185	22	121	34	185	185	173	142	25	95	55	147	37	181
	37%	34%	35%	44%	37%	37%	36%	35%	39%	37%	39%	36%	41%	36%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



COSTS\_SUPMON. Thinking about the impact of monitoring and support technology on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?

Base : Participants who are using support and monitoring technology

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	448	207	194	26	31	52	69	87	63	87	90	316	85	28	272	143	448
Weighted Total	448	207	194	26**	32**	50*	75*	77*	53*	100*	93*	301	98*	30**	262	152	448
The cost of technology is recouped in productivity and staff time savings immediately.	43	21	16	3	4	3	8	6	5	14	7	23	14	3	22	16	40
	10% l	10%	8%	12%	13%	5%	11%	7%	9%	14%	8%	8%	14%	10%	9%	11%	9%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through productivity or staff time savings.	183	79	87	8	12	28	28	33	22	41	32	123	38	16	102	68	187
	41%	38%	45%	32%	38%	56% Zgk	37%	42%	41%	41%	34%	41%	39%	53%	39%	45%	42%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	149	78	58	7	7	12	26	26	16	31	37	101	36	6	88	50	148
	33%	38%	30%	28%	23%	25%	35%	34%	31%	31%	39%	33%	37%	19%	34%	33%	33%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	28	9	15	3	3	2	8	4	3	5	5	22	4	1	18	8	28
	6%	4%	8%	10%	11%	5%	10%	6%	6%	5%	6%	7%	5%	3%	7%	5%	6%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	15	4	8	3	3	3	3	2	3	1	4	10	3	2	11	4	15
	3%	2%	4%	10%	9%	5%	3%	3%	5%	1%	5%	3%	4%	5%	4%	3%	3%
(DO NOT READ OUT) Don't know	30	16	9	2	2	2	3	6	4	8	7	23	2	3	20	6	30
	7% m	8%	5%	8%	7%	4%	4%	8%	8%	8%	8%	8%	2%	10%	8%	4%	7%
Costs recouped in improved productivity and greater savings	226	99	103	11	16	30	36	38	27	55	39	146	52	19	125	84	227
	51%	48%	53%	44%	51%	61% k	48%	50%	51%	56%	42%	48%	53%	63%	48%	55%	51%
Use of technology cost not financially recouped	177	87	73	10	11	15	34	31	20	36	42	123	41	7	106	58	176
	39%	42%	38%	38%	33%	29%	45%	40%	37%	36%	45%	41%	42%	22%	41%	38%	39%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



COSTS\_SUPMON. Thinking about the impact of monitoring and support technology on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?

Base : Participants who are using support and monitoring technology

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	448	253	390	443	182	186	193	164	345	317	335	109	122	20	306	448
Weighted Total	448	258	390	443	183	190	196	164	346	316	334	108	125	20**	304	448
The cost of technology is recouped in productivity and staff time savings immediately.	43	26	35	42	22	23	21	18	33	26	35	8	15	2	26	40
	10%	10%	9%	10%	12%	12%	10%	11%	10%	8%	11%	7%	12%	8%	9%	9%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through productivity or staff time savings.	183	106	164	182	77	83	85	72	143	127	142	40	48	9	126	187
	41%	41%	42%	41%	42%	43%	44%	44%	41%	40%	42%	37%	38%	46%	42%	42%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	149	81	131	147	55	55	60	49	119	111	115	33	44	6	99	148
	33%	32%	34%	33%	30%	29%	30%	30%	34%	35% e	34%	30%	35%	29%	33%	33%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	28	20	23	28	16	17	12	11	20	20	17	11	8	1	19	28
	6%	8%	6%	6%	9% f	9% f	6%	7%	6%	6%	5%	10%	6%	4%	6%	6%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	15	12	13	15	4	7	8	5	12	10	9	6	3	1	11	15
	3%	5%	3%	3%	2%	3%	4% d	3%	3%	3%	3%	6%	2%	7%	4%	3%
(DO NOT READ OUT) Don't know	30	13	25	29	9	7	10	9	20	22	17	10	8	1	21	30
	7% e j	5%	6%	6%	5%	4%	5%	5%	6%	7% e	5%	9%	6%	5%	7%	7%
Costs recouped in improved productivity and greater savings	226	132	199	224	99	105	106	90	176	154	177	48	63	11	152	227
	51%	51%	51%	51%	54%	55% i	54%	55%	51%	49%	53%	45%	51%	54%	50%	51%
Use of technology cost not financially recouped	177	102	154	175	71	71	71	60	139	131	132	43	51	7	119	176
	39%	39%	39%	39%	39%	38%	36%	37%	40%	41%	40%	40%	41%	33%	39%	39%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing

COSTS\_SUPMON. Thinking about the impact of monitoring and support technology on costs and productivity in your organisation as a whole, which of the following statements best describes the relationship between costs and productivity?

Base : Participants who are using support and monitoring technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	448	56	314	64	448	400	429	448	60	238	117	370	74	448
Weighted Total	448	57*	313	63*	448	401	429	448	61*	243	114	370	74*	448
The cost of technology is recouped in productivity and staff time savings immediately.	43	6	30	6	43	40	41	43	6	25	9	38	5	40
	10%	11%	10%	10%	10%	10%	10%	10%	9%	10%	8%	10%	7%	9%
Initial costs of technology are greater than savings, but in the medium to long term the costs will be recouped through productivity or staff time savings.	183	26	137	17	183	168	177	183	25	97	49	155	27	187
	41% c	45% c	44% c	27%	41%	42%	41%	41%	41%	40%	43%	42%	36%	42%
The use of technology is a cost which is not recouped financially by us but brings other benefits to us	149	23	96	25	149	134	143	149	19	85	41	122	27	148
	33%	39%	31%	39%	33%	34%	33%	33%	31%	35%	36%	33%	36%	33%
Our use of technology brings financial benefits to other organisations (e.g. NHS or local authority) but not to us	28	1	21	4	28	23	25	28	7	15	5	20	7	28
	6%	2%	7%	6%	6%	6%	6%	6%	12% e	6%	4%	5%	9%	6%
(DO NOT READ OUT) These statements do not describe the relationship between costs and productivity in my organisation	15	-	8	5	15	10	12	15	2	6	4	11	5	15
	3% ef	-	3%	8% a	3% ef	3%	3%	3%	2%	2%	4%	3%	6%	3%
(DO NOT READ OUT) Don't know	30	2	21	6	30	25	30	30	3	15	7	25	4	30
	7%	3%	7%	9%	7%	6%	7%	7%	5%	6%	6%	7%	5%	7%
Costs recouped in improved productivity and greater savings	226	32	168	24	226	208	219	226	31	122	58	192	32	227
	51% c	56% c	53% c	37%	51%	52%	51%	51%	51%	50%	50%	52%	44%	51%
Use of technology cost not financially recouped	177	24	117	29	177	157	168	177	26	100	46	142	34	176
	39%	41%	37%	46%	39%	39%	39%	39%	42%	41%	40%	38%	45%	39%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

NOTUSE\_CTA. Thinking about consumer technology and apps , why does your organisation not use this type of technology at the moment?

Base : Participants who are not using consumer technology or apps and provide a reason

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	40	14	22	1	2	8	4	6	4	8	10	35	2	-	32	5	40
Weighted Total	38*	13**	22**	1**	2**	7**	4**	5**	3**	8**	11**	34*	2**	-.**	30*	6**	40*
We are unsure what benefits the technology would bring to the organisation	9	5	4	1	1	2	1	2	1	2	2	9	-	-	8	1	10
	25%	37%	18%	100%	50%	24%	24%	33%	26%	25%	21%	28%	-	-	27%	23%	25%
We have prioritised investing in other types of technology	4	2	2	-	-	-	1	-	-	-	3	3	1	-	4	-	4
	11%	16%	10%	-	-	-	24%	-	-	-	31%	9%	50%	-	14%	-	10%
Investing in technology generally is not a priority for the organisation	13	5	7	-	1	3	1	2	2	2	5	12	-	-	10	1	14
	35%	36%	32%	-	50%	37%	24%	33%	49%	24%	43%	35%	-	-	35%	23%	35%
We do not have the budget to invest in this type of technology	12	6	5	-	1	1	3	2	-	2	4	8	2	-	10	1	13
	32%	47%	21%	-	50%	13%	76%	49%	-	24%	37%	25%	100%	-	32%	18%	33%
People who use our services would be reluctant to use this type of technology	15	4	9	-	1	4	1	1	-	4	5	13	1	-	12	2	15
	38%	35%	42%	-	50%	50%	24%	16%	-	46%	51%	38%	50%	-	38%	40%	38%
Staff working in the organisation would be reluctant to use this type of technology	5	2	4	-	-	2	1	1	-	1	1	5	-	-	5	-	6
	14%	14%	16%	-	-	26%	24%	16%	-	11%	8%	16%	-	-	18%	-	15%
Staff working in the organisation do not have the required skills to use this type of technology	7	5	2	-	-	1	2	2	-	-	2	6	1	-	6	1	7
	18%	36%	10%	-	-	13%	48%	33%	-	-	23%	17%	50%	-	18%	23%	18%
This type of technology is not relevant to our business (ADDED - 05/05)	3	-	2	-	-	1	-	1	-	1	-	2	-	-	2	-	3
	7%	-	8%	-	-	13%	-	18%	-	11%	-	5%	-	-	6%	-	8%
Other	1	1	-	-	-	-	-	1	-	-	-	1	-	-	1	-	1
	2%	6%	-	-	-	-	-	16%	-	-	-	2%	-	-	3%	-	3%
Poor previous experience	1	-	1	-	-	-	-	-	-	1	-	1	-	-	-	1	1
	3%	-	5%	-	-	-	-	-	-	14%	-	4%	-	-	-	21%	3%
Don't know	2	2	-	-	-	1	-	-	-	-	1	2	-	-	2	-	2
	5%	14%	-	-	-	12%	-	-	-	-	8%	5%	-	-	6%	-	5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

NOTUSE\_CTA. Thinking about consumer technology and apps , why does your organisation not use this type of technology at the moment?

Base : Participants who are not using consumer technology or apps and provide a reason

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	40	24	36	39	14	15	15	14	28	29	29	11	2	5	33	40
Weighted Total	38*	24**	35*	38*	14**	15**	16**	14**	28**	27**	29**	10**	2**	5**	32*	40*
We are unsure what benefits the technology would bring to the organisation	9	5	9	9	4	4	2	3	6	8	8	2	-	1	9	10
	25%	22%	25%	25%	30%	28%	14%	22%	21%	28%	27%	17%	-	17%	27%	25%
We have prioritised investing in other types of technology	4	1	4	4	1	1	1	1	4	1	4	-	-	-	4	4
	11%	6%	12%	11%	9%	9%	8%	9%	15%	3%	15%	-	-	-	13%	10%
Investing in technology generally is not a priority for the organisation	13	9	13	13	5	4	6	6	10	12	10	3	-	1	13	14
	35%	39%	36%	36%	36%	28%	35%	41%	35%	42%	35%	36%	-	17%	40%	35%
We do not have the budget to invest in this type of technology	12	7	12	12	4	5	2	3	8	8	9	4	2	2	9	13
	32%	27%	35%	33%	27%	30%	11%	18%	28%	30%	30%	38%	100%	35%	27%	33%
People who use our services would be reluctant to use this type of technology	15	10	13	15	6	5	7	5	10	10	11	4	-	1	14	15
	38%	42%	37%	39%	41%	34%	42%	37%	37%	36%	37%	43%	-	17%	44%	38%
Staff working in the organisation would be reluctant to use this type of technology	5	3	5	5	-	2	2	2	5	4	5	1	-	1	5	6
	14%	11%	15%	14%	-	11%	12%	13%	17%	16%	16%	8%	-	17%	14%	15%
Staff working in the organisation do not have the required skills to use this type of technology	7	3	7	7	1	3	2	2	5	4	6	1	-	1	6	7
	18%	13%	20%	18%	9%	20%	14%	16%	19%	14%	21%	8%	-	17%	19%	18%
This type of technology is not relevant to our business (ADDED - 05/05)	3	1	2	2	1	1	1	-	2	2	3	-	-	1	2	3
	7% c	4%	5%	5%	6%	6%	5%	-	7%	7%	9%	-	-	20%	6%	8%
Other	1	1	-	1	1	-	-	-	-	-	-	1	-	-	1	1
	2%	3%	-	2%	6%	-	-	-	-	-	-	8%	-	-	3%	3%
Poor previous experience	1	1	1	1	1	1	1	1	1	1	1	-	-	-	1	1
	3%	5%	3%	3%	8%	8%	8%	8%	4%	4%	4%	-	-	-	4%	3%
Don't know	2	1	2	2	-	1	-	-	1	2	1	1	-	1	1	2
	5%	4%	5%	5%	-	6%	-	-	3%	6%	3%	9%	-	19%	3%	5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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\* small base; \*\* very small base (under 30) ineligible for sig testing

NOTUSE\_CTA. Thinking about consumer technology and apps , why does your organisation not use this type of technology at the moment?

Base : Participants who are not using consumer technology or apps and provide a reason

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	40	2	18	11	40	22	1	12	-	17	14	17	22	40
Weighted Total	38*	2**	18**	10**	38*	22**	1**	11**	-**	16**	14**	17**	21**	40*
We are unsure what benefits the technology would bring to the organisation	9	-	3	5	9	5	-	3	-	4	4	4	6	10
	25%	-	17%	47%	25%	23%	-	27%	-	26%	26%	24%	27%	25%
We have prioritised investing in other types of technology	4	-	1	2	4	2	-	3	-	2	2	2	2	4
	11%	-	5%	20%	11%	10%	-	26%	-	12%	16%	14%	9%	10%
Investing in technology generally is not a priority for the organisation	13	-	4	6	13	8	-	7	-	7	5	5	9	14
	35%	-	23%	56%	35%	37%	-	65%	-	41%	35%	29%	41%	35%
We do not have the budget to invest in this type of technology	12	-	7	5	12	6	1	6	-	6	4	4	8	13
	32%	-	36%	49%	32%	26%	100%	52%	-	36%	27%	25%	39%	33%
People who use our services would be reluctant to use this type of technology	15	1	7	5	15	8	-	5	-	5	8	5	10	15
	38%	52%	38%	47%	38%	37%	-	43%	-	32%	54%	29%	47%	38%
Staff working in the organisation would be reluctant to use this type of technology	5	-	3	2	5	3	-	4	-	2	3	3	3	6
	14%	-	14%	19%	14%	12%	-	33%	-	11%	20%	17%	12%	15%
Staff working in the organisation do not have the required skills to use this type of technology	7	-	4	3	7	2	-	5	-	4	2	2	4	7
	18%	-	23%	28%	18%	10%	-	43%	-	26%	14%	11%	19%	18%
This type of technology is not relevant to our business (ADDED - 05/05)	3	1	1	-	3	1	-	-	-	1	1	1	2	3
	7%	48%	5%	-	7%	4%	-	-	-	5%	7%	5%	9%	8%
Other	1	-	-	1	1	-	-	-	-	-	-	-	1	1
	2%	-	-	8%	2%	-	-	-	-	-	-	-	4%	3%
Poor previous experience	1	-	1	-	1	1	-	-	-	1	-	1	-	1
	3%	-	7%	-	3%	5%	-	-	-	7%	-	7%	-	3%
Don't know	2	-	-	1	2	1	-	-	-	2	-	1	1	2
	5%	-	-	9%	5%	4%	-	-	-	11%	-	5%	4%	5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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\* small base; \*\* very small base (under 30) ineligible for sig testing



NOTUSE\_BUSSUP. Thinking about business and care management technology, why does your organisation not use this type of technology at the moment?

Base : Participants who are not using business support or care management systems and provide a reason

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	78	51	20	5	6	10	13	10	14	16	15	67	6	2	63	9	78
Weighted Total	74*	46*	21**	5**	6**	9**	14**	8**	11**	17**	14**	62*	7**	2**	59*	9**	78*
We are unsure what benefits the technology would bring to the organisation	19	13	3	2	3	2	4	3	2	4	3	16	2	-	17	1	21
We have prioritised investing in other types of technology	25%	28%	14%	35%	43%	20%	31%	39%	20%	22%	23%	25%	32%	-	29%	11%	27%
Investing in technology generally is not a priority for the organisation	11	7	2	1	2	-	2	-	2	3	4	9	2	-	8	2	12
We do not have the budget to invest in this type of technology	15%	15%	11%	20%	31%	-	14%	-	20%	17%	28%	14%	28%	-	14%	24%	15%
People who use our services would be reluctant to use this type of technology	12	7	5	-	1	1	2	3	3	3	-	12	-	-	10	2	14
Staff working in the organisation would be reluctant to use this type of technology	17%	15%	22%	-	14%	11%	14%	40%	29%	17%	-	19%	-	-	16%	21%	18%
Staff working in the organisation do not have the required skills to use this type of technology	26	17	6	2	3	2	4	2	5	5	8	23	3	-	25	1	28
This type of technology is not relevant to our business (ADDED - 05/05)	36%	37%	31%	39%	48%	22%	29%	29%	43%	30%	56%	36%	45%	-	42%	11%	36%
Lack of time	12	10	1	-	1	2	1	2	2	2	3	7	3	-	10	-	13
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	16%	21%	5%	-	14%	18%	10%	19%	21%	11%	18%	12%	49%	-	17%	-	17%
Organisation too small / not necessary	10	8	2	-	-	1	-	1	3	2	3	9	1	-	9	1	11
Outsourced / third party takes care of this	13%	17%	9%	-	-	10%	-	10%	28%	12%	20%	14%	17%	-	15%	11%	14%
Other	15	15	-	-	-	2	2	2	5	2	3	12	3	-	15	-	17
Don't know	20%	32%	-	-	-	17%	14%	19%	44%	11%	18%	19%	45%	-	25%	-	22%
	7	2	4	-	-	-	-	1	-	5	2	5	1	-	4	1	7
	10%	4%	20%	-	-	-	-	11%	-	27%	11%	8%	18%	-	7%	9%	9%
	1	1	-	-	-	-	-	-	-	1	-	1	-	-	1	-	1
	2%	3%	-	-	-	-	-	-	-	7%	-	2%	-	-	2%	-	1%
	1	1	-	-	-	1	-	-	-	-	-	1	-	-	-	1	1
	1%	2%	-	-	-	10%	-	-	-	-	-	1%	-	-	-	9%	1%
	6	4	1	1	1	1	-	1	2	3	-	6	-	-	6	-	6
	8%	8%	6%	18%	15%	11%	-	10%	13%	15%	-	9%	-	-	10%	-	8%
	3	1	2	-	-	-	2	-	-	-	1	3	-	-	3	-	3
	4%	2%	9%	-	-	-	14%	-	-	-	6%	5%	-	-	5%	-	4%
Weighted Total	74*	46*	21**	5**	6**	9**	14**	8**	11**	17**	14**	62*	7**	2**	59*	9**	78*
Other	2	2	-	-	-	1	-	1	-	-	-	2	-	-	1	1	2
Don't know	3%	4%	-	-	-	11%	-	11%	-	-	-	3%	-	-	2%	10%	3%
	7	5	-	2	2	1	4	1	-	1	1	3	-	2	3	2	7
	9%	12%	-	28%	24%	10%	25%	10%	-	5%	6%	6%	-	100%	6%	16%	9%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/l/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

NOTUSE\_BUSSUP. Thinking about business and care management technology, why does your organisation not use this type of technology at the moment?

Base : Participants who are not using business support or care management systems and provide a reason

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	78	46	61	77	33	23	15	8	47	46	45	33	6	10	62	78
Weighted Total	74*	45*	58**	73*	32*	23**	16**	8**	45*	42*	44*	30*	6**	9**	59*	78*
We are unsure what benefits the technology would bring to the organisation	19	11	13	19	7	6	2	1	8	10	7	11	-	2	17	21
	25%	24%	22%	26%	23%	24%	13%	11%	17%	24%	17%	38%	-	17%	29%	27%
	h)											Z)				
We have prioritised investing in other types of technology	11	4	9	11	4	1	2	1	8	7	8	3	-	2	10	12
	15%	9%	16%	15%	13%	6%	15%	16%	17%	17%	18%	11%	-	18%	16%	15%
				a												
Investing in technology generally is not a priority for the organisation	12	6	12	12	3	3	3	2	9	10	8	4	2	1	10	14
	17%	14%	21%	17%	9%	15%	18%	23%	20%	23%	18%	14%	32%	9%	17%	18%
				d												
We do not have the budget to invest in this type of technology	26	12	22	26	8	5	4	2	18	17	16	10	1	3	23	28
	36%	26%	39%	36%	27%	22%	25%	23%	39%	39%	36%	35%	19%	29%	38%	36%
				a												
People who use our services would be reluctant to use this type of technology	12	6	10	12	2	4	-	-	8	7	6	5	-	1	11	13
	16%	12%	18%	16%	6%	16%	-	-	17%	18%	14%	18%	-	9%	18%	17%
				d												
Staff working in the organisation would be reluctant to use this type of technology	10	3	8	10	2	2	-	-	6	5	6	4	-	2	8	11
	13%	8%	14%	13%	6%	7%	-	-	14%	12%	13%	13%	-	17%	14%	14%
Staff working in the organisation do not have the required skills to use this type of technology	15	4	14	15	2	3	-	-	10	9	8	7	-	2	13	17
	20%	10%	24%	20%	5%	15%	-	-	23%	22%	18%	22%	-	17%	22%	22%
				a					d	d						
This type of technology is not relevant to our business (ADDED - 05/05)	7	4	5	6	3	2	3	1	4	3	6	1	-	1	6	7
	10%	9%	9%	8%	9%	9%	21%	14%	9%	7%	14%	3%	-	13%	10%	9%
				c												
Lack of time	1	1	-	1	1	-	-	-	-	-	-	1	-	-	1	1
	2%	3%	-	2%	4%	-	-	-	-	-	-	4%	-	-	2%	1%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	1	1	1	1	1	-	-	-	1	1	1	-	-	1	-	1
	1%	2%	1%	1%	3%	-	-	-	2%	2%	2%	-	-	9%	-	1%
Organisation too small / not necessary	6	4	3	6	3	1	-	-	2	2	4	2	-	-	6	6
	8%	9%	6%	8%	8%	6%	-	-	4%	5%	8%	8%	-	-	10%	8%
Weighted Total	74*	45*	58**	73*	32*	23**	16**	8**	45*	42*	44*	30*	6**	9**	59*	78*
Outsourced / third party takes care of this	3	3	2	3	2	3	2	1	2	2	2	1	1	1	1	3
	4%	6%	3%	4%	6%	12%	12%	10%	4%	4%	4%	3%	15%	11%	2%	4%
				n												
Other	2	1	2	2	1	1	1	1	2	-	1	1	-	1	1	2
	3%	2%	3%	3%	3%	4%	6%	11%	4%	-	2%	3%	-	10%	2%	3%
Don't know	7	5	7	7	3	4	1	1	5	5	4	3	2	1	4	7
	9%	12%	12%	9%	10%	16%	7%	13%	11%	11%	8%	11%	34%	10%	7%	9%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



NOTUSE\_BUSSUP. Thinking about business and care management technology, why does your organisation not use this type of technology at the moment?

Base : Participants who are not using business support or care management systems and provide a reason

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	78	5	44	22	78	2	57	37	3	37	23	58	17	78
Weighted Total	74*	5**	41*	21**	74*	2**	55*	35*	3**	35*	22**	55*	16**	78*
We are unsure what benefits the technology would bring to the organisation	19	1	10	6	19	1	13	8	-	8	6	14	4	21
	25%	17%	24%	28%	25%	53%	24%	21%	-	23%	29%	26%	27%	27%
We have prioritised investing in other types of technology	11	1	3	4	11	1	7	8	-	4	6	7	4	12
	15%	29%	8%	21%	15%	53%	14%	24%	-	11%	26%	13%	26%	15%
Investing in technology generally is not a priority for the organisation	12	-	7	3	12	1	6	7	-	4	5	7	5	14
	17%	-	17%	13%	17%	47%	11%	21%	-	13%	22%	13%	32%	18%
We do not have the budget to invest in this type of technology	26	-	16	9	26	1	20	14	1	16	7	18	8	28
	36%	-	38%	44%	36%	53%	36%	39%	24%	46%	30%	33%	48%	36%
People who use our services would be reluctant to use this type of technology	12	-	9	2	12	-	9	8	-	9	1	9	3	13
	16%	-	21%	9%	16%	-	16%	22%	-	26%	4%	16%	17%	17%
Staff working in the organisation would be reluctant to use this type of technology	10	-	5	3	10	-	7	7	1	6	2	8	2	11
	13%	-	12%	13%	13%	-	13%	20%	27%	18%	8%	14%	12%	14%
Staff working in the organisation do not have the required skills to use this type of technology	15	-	8	5	15	-	10	13	2	9	3	11	3	17
	20%	-	20%	25%	20%	-	18%	37%	52%	27%	13%	20%	16%	22%
This type of technology is not relevant to our business (ADDED - 05/05)	7	1	3	1	7	-	3	1	-	1	3	5	1	7
	10%	19%	7%	6%	10%	-	6%	2%	-	2%	13%	9%	6%	9%
Lack of time	1	-	-	1	1	-	1	-	-	-	-	1	-	1
	2%	-	-	6%	2%	-	2%	-	-	-	-	2%	-	1%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	1	-	-	1	1	-	1	1	-	1	-	1	-	1
	1%	-	-	4%	1%	-	2%	2%	-	2%	-	2%	-	1%
Organisation too small / not necessary	6	1	2	2	6	-	4	4	-	3	2	4	2	6
	8%	17%	5%	10%	8%	-	8%	12%	-	10%	8%	7%	12%	8%
Weighted Total	74*	5**	41*	21**	74*	2**	55*	35*	3**	35*	22**	55*	16**	78*
Outsourced / third party takes care of this	3	1	2	-	3	-	2	-	-	1	2	1	2	3
	4%	18%	5%	-	4%	-	4%	-	-	3%	9%	2%	11%	4%
Other	2	-	1	1	2	-	2	-	-	2	-	2	-	2
	3%	-	2%	4%	3%	-	3%	-	-	5%	-	3%	-	3%
Don't know	7	-	6	1	7	-	5	3	2	3	-	6	1	7
	9%	-	15%	4%	9%	-	9%	10%	48%	10%	-	11%	6%	9%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



NOTUSE\_SUPMON. Thinking about support and monitoring technology, why does your organisation not use this type of technology at the moment?

Base : Participants who are not using support and monitoring technology and provide a reason

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	146	54	74	13	14	19	24	29	15	30	29	120	15	5	115	23	146
Weighted Total	146	51*	76*	14**	15**	18**	26**	26**	13**	33**	31**	117	17**	5**	112	26**	146
We are unsure what benefits the technology would bring to the organisation	28	4	20	2	3	3	3	3	2	11	5	24	1	1	22	4	28
	19% a	8%	26% Za	12%	17%	15%	12%	13%	19%	32%	17%	21%	5%	17%	20%	15%	19%
We have prioritised investing in other types of technology	18	5	11	1	2	4	2	3	1	6	3	15	2	-	14	4	18
Investing in technology generally is not a priority for the organisation	13%	10%	15%	7%	13%	20%	8%	12%	6%	19%	8%	13%	12%	-	12%	15%	12%
23	6	16	-	1	4	2	4	2	9	3	21	1	-	18	3	24	
We do not have the budget to invest in this type of technology	16%	12%	21%	-	6%	21%	8%	16%	15%	26%	10%	18%	6%	-	16%	13%	16%
38	13	21	3	4	5	7	2	3	12	9	34	2	-	30	6	40	
26%	25%	28%	21%	25%	28%	28%	10%	23%	35%	30%	29%	13%	-	27%	24%	27%	
People who use our services would be reluctant to use this type of technology	26	7	15	2	3	3	4	3	2	8	6	18	6	1	21	4	26
18%	15%	20%	16%	21%	15%	14%	13%	13%	25%	21%	15%	34%	17%	19%	16%	18%	
Staff working in the organisation would be reluctant to use this type of technology	16	1	13	-	-	2	2	-	2	6	4	13	-	2	11	3	15
11% a	2%	18% Za	-	-	11%	6%	-	19%	19%	12%	11%	-	28%	10%	13%	10%	
Staff working in the organisation do not have the required skills to use this type of technology	20	5	14	-	-	3	1	3	3	6	4	17	1	-	16	3	20
14%	9%	18%	-	1	17%	4%	10%	26%	19%	13%	15%	7%	-	14%	10%	14%	
This type of technology is not relevant to our business (ADDED - 05/05)	31	10	18	1	1	6	1	4	-	11	8	25	3	2	19	10	29
21% o	21%	24%	9%	8%	37%	4%	16%	-	32%	27%	21%	17%	38%	17%	39%	20%	
Client / patient lead / not our decision	5	1	4	-	-	-	3	2	-	-	-	4	1	-	4	1	5
3%	2%	5%	-	-	-	12%	6%	-	-	-	3%	5%	-	3%	4%	3%	
Organisation too small / not necessary	8	2	1	5	5	1	1	2	2	1	1	7	1	-	8	-	8
6% b	5%	1%	33%	31%	5%	4%	8%	13%	4%	4%	6%	5%	-	7%	-	5%	
Outsourced / third party takes care of this	2	-	1	-	-	-	1	1	-	-	-	1	-	-	1	-	2
2%	-	1%	-	-	-	4%	5%	-	-	-	1%	-	-	1%	-	1%	
Lack of awareness about what technology is suitable	2	1	-	-	-	-	-	5%	1	1	-	1	-	-	1	-	2
1%	2%	-	-	-	-	-	-	6%	3%	-	1%	-	-	1%	-	1%	
Weighted Total	146	51*	76*	14**	15**	18**	26**	26**	13**	33**	31**	117	17**	5**	112	26**	146
Other	4	1	3	-	-	-	-	1	-	-	3	4	-	-	4	-	3
2%	2%	4%	-	-	-	-	3%	-	-	9%	3%	-	-	3%	-	2%	
Don't know	12	7	5	-	-	1	3	3	2	1	2	10	-	1	9	1	13
8%	15%	6%	-	-	5%	12%	13%	16%	3%	6%	9%	-	16%	8%	3%	9%	

Fieldwork dates : 30/04/2021 - 04/06/2021

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\* small base; \*\* very small base (under 30) ineligible for sig testing



NOTUSE\_SUPMON. Thinking about support and monitoring technology, why does your organisation not use this type of technology at the moment?

Base : Participants who are not using support and monitoring technology and provide a reason

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	146	104	111	142	73	67	62	47	84	86	84	60	25	10	111	146
Weighted Total	146	105*	109	142	75*	68*	65*	48*	85*	84*	84*	59*	26**	10**	110	146
We are unsure what benefits the technology would bring to the organisation	28	19	23	27	15	11	15	11	19	16	20	7	5	1	22	28
We have prioritised investing in other types of technology	18	14	16	18	11	9	11	10	12	11	13	6	6	1	12	18
Investing in technology generally is not a priority for the organisation	23	18	19	23	15	14	13	14	16	15	16	7	4	2	18	24
We do not have the budget to invest in this type of technology	38	26	29	37	18	15	14	13	22	22	25	12	5	3	30	40
People who use our services would be reluctant to use this type of technology	26	17	22	26	10	13	12	11	17	18	17	9	5	-	21	26
Staff working in the organisation would be reluctant to use this type of technology	16	10	13	15	7	6	9	8	12	11	13	3	2	-	14	15
Staff working in the organisation do not have the required skills to use this type of technology	20	12	18	19	8	9	9	9	15	13	14	6	4	-	16	20
This type of technology is not relevant to our business (ADDED - 05/05)	31	24	25	30	18	17	17	12	21	19	22	8	4	2	24	29
Client / patient lead / not our decision	5	5	4	5	2	3	4	2	4	4	4	1	2	-	3	5
Organisation too small / not necessary	8	7	4	8	4	6	2	1	3	3	1	6	3	-	6	8
Outsourced / third party takes care of this	2	1	1	1	1	1	1	-	1	1	1	1	1	1	-	2
Weighted Total	146	105*	109	142	75*	68*	65*	48*	85*	84*	84*	59*	26**	10**	110	146
Lack of awareness about what technology is suitable	2	2	-	2	2	-	1	1	-	-	1	1	1	-	1	2
Other	4	1	4	4	-	-	1	-	4	3	3	1	-	1	3	3
Don't know	12	8	11	12	2	7	3	3	6	9	4	8	2	2	8	13

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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NOTUSE\_SUPMON. Thinking about support and monitoring technology, why does your organisation not use this type of technology at the moment?

Base : Participants who are not using support and monitoring technology and provide a reason

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	146	14	85	36	146	101	114	6	4	58	55	106	37	146
Weighted Total	146	13**	87*	34*	146	104*	114	6**	4**	61*	52*	107	36*	146
We are unsure what benefits the technology would bring to the organisation	28	1	20	4	28	21	20	-	-	8	15	19	8	28
	19%	6%	23%	11%	19%	20%	17%	-	-	13%	29%	18%	22%	19%
We have prioritised investing in other types of technology	18	-	13	2	18	16	14	-	2	6	7	12	5	18
	13%	-	15%	6%	13%	15%	12%	-	45%	9%	13%	12%	15%	12%
Investing in technology generally is not a priority for the organisation	23	-	12	9	23	19	16	1	-	6	14	16	7	24
	16%	-	14%	27%	16%	18%	14%	14%	-	10%	26%	15%	20%	16%
We do not have the budget to invest in this type of technology	38	-	23	14	38	24	32	2	1	17	14	25	12	40
	26%	-	26%	42%	26%	24%	28%	33%	20%	28%	26%	23%	34%	27%
People who use our services would be reluctant to use this type of technology	26	-	17	5	26	22	23	-	-	11	12	19	6	26
	18%	-	19%	15%	18%	21%	20%	-	-	19%	22%	18%	16%	18%
Staff working in the organisation would be reluctant to use this type of technology	16	-	10	4	16	13	13	-	-	8	6	11	4	15
	11%	-	11%	12%	11%	13%	11%	-	-	14%	11%	10%	12%	10%
Staff working in the organisation do not have the required skills to use this type of technology	20	-	10	9	20	18	16	1	1	10	7	13	7	20
	14%	-	12%	25%	14%	17%	14%	20%	20%	16%	14%	12%	20%	14%
This type of technology is not relevant to our business (ADDED - 05/05)	31	6	20	3	31	20	21	1	-	14	11	24	6	29
	21%	49%	23%	9%	21%	19%	19%	23%	-	22%	20%	22%	16%	20%
Client / patient lead / not our decision	5	-	4	-	5	3	4	-	-	2	2	4	1	5
	3%	-	4%	-	3%	3%	3%	-	-	3%	4%	3%	3%	3%
Organisation too small / not necessary	8	4	3	1	8	7	8	-	-	3	2	8	-	8
	6%	32%	4%	2%	6%	6%	7%	-	-	4%	5%	8%	-	5%
Outsourced / third party takes care of this	2	-	2	-	2	1	2	-	-	1	1	2	-	2
	2%	-	3%	-	2%	1%	2%	-	-	2%	2%	2%	-	1%
Weighted Total	146	13**	87*	34*	146	104*	114	6**	4**	61*	52*	107	36*	146
Lack of awareness about what technology is suitable	2	-	2	-	2	2	2	-	-	2	-	2	-	2
	1%	-	2%	-	1%	2%	1%	-	-	3%	-	2%	-	1%
Other	4	-	1	1	4	3	2	-	1	1	1	1	3	3
	2%	-	2%	3%	2%	3%	2%	-	35%	1%	3%	1%	7%	2%
Don't know	12	2	7	3	12	8	8	3	-	7	2	7	5	13
	8%	13%	8%	7%	8%	7%	7%	44%	-	11%	3%	6%	15%	9%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : I20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



NOTUSE. SUMMARY TABLE:

Base : Participants who are not using consumer technology or apps/business support or care management systems/support and monitoring technology and provide a reason

	A. Thinking about consumer technology and apps, why does your organisation not use this type of technology?	B. Thinking about business and care management technology, why does your organisation not use this type of technology?	C. Thinking about support and monitoring technology, why does your organisation not use this type of technology at the moment?
Unweighted Total	55	108	160
Weighted Total	54	105	160
We are unsure what benefits the technology would bring to the organisation	9	19	28
	17%	18%	17%
We have prioritised investing in other types of technology	4	11	18
	8%	11%	11%
Investing in technology generally is not a priority for the organisation	13	12	23
	25%	12%	15%
We do not have the budget to invest in this type of technology	12	28	38
	23%	26%	24%
People who use our services would be reluctant to use this type of technology	15	12	26
	27%	11%	16%
Staff working in the organisation would be reluctant to use this type of technology	5	10	16
	10%	9%	10%
Staff working in the organisation do not have the required skills to use this type of technology	7	15	20
	13%	14%	13%
This type of technology is not relevant to our business (ADDED - 05/05)	3	7	31
	5%	7%	19%
Client / patient lead / not our decision	1	1	5
	1%	1%	3%
Organisation too small / not necessary	-	1	8
	-	1%	5%
Outsourced / third party takes care of this	15	6	2
	27%	6%	1%
Weighted Total	54	105	160
Lack of awareness about what technology is suitable	1	3	2
	2%	3%	1%
Other	1	2	4
	2%	2%	2%
We do use this type of technology	-	27	13
	-	26%	8%
Looking into this at the moment	-	4	1
	-	3%	1%
Don't know	2	7	12
	3%	7%	8%

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England  
Source : Ipsos MORI  
Job Number : J20-094062-01  
\*Less than 0.5 %

BARRIER\_CTA. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using consumer technology and apps for this service?

Base : Participants who are not using consumer technology or apps

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	55	21	30	1	2	10	6	10	5	11	13	46	6	-	41	11	55
Weighted Total	54*	20**	31**	1**	2**	9**	6**	8**	4**	13**	14**	45*	7**	..**	40*	12**	55*
Poor business case for investment	5	2	3	1	1	3	1	1	1	-	-	5	-	-	3	2	6
	10%	8%	9%	100%	50%	29%	17%	10%	20%	-	-	12%	-	-	9%	16%	11%
Current budget pressures in the organisation	19	6	11	1	2	1	5	5	2	3	4	15	3	-	12	5	21
	35%	31%	34%	100%	100%	10%	84%	59%	41%	24%	27%	33%	40%	-	32%	42%	38%
Lack of awareness about what digital technology is available	7	2	3	1	2	2	1	2	1	1	-	5	1	-	4	2	8
	13%	12%	9%	100%	100%	20%	17%	29%	20%	7%	-	12%	12%	-	11%	16%	15%
Risks to data security/ compliance with GDPR	2	-	2	-	-	-	-	-	-	1	1	2	-	-	2	-	2
	3%	-	6%	-	-	-	-	-	-	7%	6%	4%	-	-	4%	-	4%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	6	5	1	-	-	-	-	1	-	2	2	5	1	-	6	-	5
	11%	23%	4%	-	-	-	-	10%	-	19%	18%	10%	16%	-	14%	-	9%
Lack of time to focus on the developments needed	8	3	5	-	-	1	2	2	-	1	2	7	1	-	6	2	8
	15%	13%	17%	-	-	10%	33%	20%	-	10%	15%	16%	12%	-	14%	18%	15%
Lack of strategic leadership	2	1	1	-	-	-	-	1	-	-	1	2	-	-	2	-	2
	4%	4%	4%	-	-	-	-	10%	-	-	9%	5%	-	-	5%	-	4%
Care staff lack the required digital skills	8	4	4	-	-	2	2	2	-	2	-	8	-	-	6	2	8
	14%	19%	13%	-	-	20%	33%	20%	-	19%	-	17%	-	-	14%	18%	15%
REMOVED - 05/21 - Other areas are a greater priority for investment	8	4	2	-	1	2	-	1	1	2	2	5	1	-	6	-	8
	14%	20%	7%	-	50%	19%	-	10%	19%	16%	17%	11%	16%	-	16%	-	15%
Reluctance among service users	9	3	6	-	-	2	1	-	-	3	3	6	3	-	7	1	8
	16%	14%	19%	-	-	20%	16%	-	-	21%	23%	13%	42%	-	19%	11%	15%
This type of technology is difficult to use	3	-	3	-	-	-	-	-	-	-	3	3	-	-	1	1	2
	5%	-	9%	-	-	-	-	-	-	-	19%	6%	-	-	3%	11%	4%
This type of technology is perceived as irrelevant for providing care services	8	3	4	-	-	4	1	1	-	-	2	8	-	-	7	1	8
	14%	18%	13%	-	-	39%	16%	10%	-	-	16%	17%	-	-	17%	8%	15%
Organisation too small / not necessary	2	-	2	-	-	1	-	1	-	-	-	2	-	-	2	-	2
	3%	-	6%	-	-	10%	-	11%	-	-	-	4%	-	-	5%	-	4%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
There are no barriers to accessing and using digital technology	8	3	4	-	-	2	-	1	1	3	1	6	1	-	4	4	8
	16%	16%	14%	-	-	22%	-	11%	20%	27%	9%	14%	18%	-	10%	30%	15%
Weighted Total	54*	20**	31**	1**	2**	9**	6**	8**	4**	13**	14**	45*	7**	..**	40*	12**	55*
Don't know	2	-	2	-	-	-	-	-	-	1	1	2	-	-	2	-	2
	3%	-	6%	-	-	-	-	-	-	7%	6%	4%	-	-	4%	-	4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



BARRIER\_CTA. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using consumer technology and apps for this service?

Base : Participants who are not using consumer technology or apps

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	55	33	50	54	19	22	22	19	40	42	38	17	9	5	41	55
Weighted Total	54*	33*	50*	54*	20**	22**	24**	19**	41*	42*	39*	16**	9**	5**	41*	55*
Poor business case for investment	5	5	5	5	1	4	3	2	4	5	2	4	-	1	5	6
	10%	14%	11%	10%	5%	16%	12%	10%	9%	13%	5%	23%	-	17%	11%	11%
Current budget pressures in the organisation	19	12	18	19	6	7	7	8	13	15	11	8	3	3	14	21
	35%	36%	35%	36%	29%	33%	30%	40%	33%	35%	28%	54%	32%	61%	33%	38%
Lack of awareness about what digital technology is available	7	5	6	7	1	3	3	2	4	6	3	4	1	1	5	8
	13%	16%	12%	13%	4%	15%	12%	10%	9%	15%	7%	28%	9%	17%	13%	15%
Risks to data security/ compliance with GDPR	2	1	2	2	1	1	1	1	2	2	2	-	-	-	2	2
	3%	3%	4%	3%	5%	4%	4%	5%	4%	4%	5%	-	-	-	4%	4%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	6	2	6	6	2	2	1	1	2	3	5	1	-	-	6	5
	11%	7%	11%	11%	12%	11%	5%	6%	6%	8%	13%	5%	-	-	14%	9%
Lack of time to focus on the developments needed	8	5	7	8	4	4	5	5	6	5	6	2	1	-	7	8
	15%	16%	14%	15%	18%	20%	19%	23%	15%	12%	16%	12%	9%	-	18%	15%
Lack of strategic leadership	2	2	1	2	2	1	1	1	1	-	1	1	-	-	2	2
	4%	6%	3%	4%	11%	6%	6%	7%	3%	-	3%	5%	-	-	5%	4%
Care staff lack the required digital skills	8	5	7	8	4	4	3	3	5	6	6	2	-	-	8	8
	14%	16%	14%	15%	22%	20%	14%	16%	12%	15%	16%	12%	-	-	19%	15%
REMOVED - 05/21 - Other areas are a greater priority for investment	8	5	7	8	4	3	1	3	5	5	5	2	-	1	7	8
	14%	15%	14%	15%	22%	15%	6%	15%	12%	11%	14%	16%	-	17%	17%	15%
Reluctance among service users	9	4	8	9	3	2	3	3	8	6	8	1	2	-	7	8
	16%	12%	16%	16%	15%	10%	14%	16%	19%	14%	20%	5%	19%	-	17%	15%
This type of technology is difficult to use	3	3	3	3	1	1	3	1	3	3	3	-	-	-	3	2
	5%	8%	5%	5%	7%	6%	11%	7%	7%	6%	7%	-	-	-	7%	4%
This type of technology is perceived as irrelevant for providing care services	8	5	7	8	2	2	4	3	6	6	6	2	-	1	7	8
	14%	15%	13%	14%	9%	8%	18%	14%	14%	14%	15%	11%	-	19%	17%	15%
Organisation too small / not necessary	2	1	2	2	1	1	1	-	2	2	2	-	-	1	1	2
	3%	3%	4%	3%	4%	4%	4%	-	4%	4%	5%	-	-	20%	2%	4%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Weighted Total	54*	33*	50*	54*	20**	22**	24**	19**	41*	42*	39*	16**	9**	5**	41*	55*
There are no barriers to accessing and using digital technology	8	6	8	8	3	4	5	2	8	7	6	2	4	-	5	8
	16%	17%	15%	14%	17%	19%	20%	11%	18%	16%	16%	14%	40%	-	12%	15%
Don't know	2	1	2	2	1	1	1	1	2	2	2	-	1	-	1	2
	3%	3%	3%	3%	4%	4%	4%	4%	4%	4%	5%	-	9%	-	2%	4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - 2/a/b/c - 2/d/e/f/g/h/i - 2//k - 2//m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



BARRIER\_CTA. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using consumer technology and apps for this service?

Base : Participants who are not using consumer technology or apps

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	55	4	30	12	55	25	2	23	-	26	20	27	27	55
Weighted Total	54*	3**	31**	11**	54*	26**	2**	23**	-.**	27**	19**	27**	26**	55*
Poor business case for investment	5	1	2	1	5	3	-	2	-	1	3	-	5	6
	10%	27%	6%	8%	10%	10%	-	8%	-	3%	15%	-	21%	11%
Current budget pressures in the organisation	19	-	14	3	19	9	1	8	-	5	8	8	11	21
	35%	-	46%	22%	35%	37%	43%	34%	-	20%	41%	30%	43%	38%
Lack of awareness about what digital technology is available	7	1	4	1	7	3	-	3	-	1	5	3	4	8
	13%	27%	14%	7%	13%	10%	-	12%	-	3%	24%	9%	17%	15%
Risks to data security/ compliance with GDPR	2	-	2	-	2	2	-	1	-	1	1	1	1	2
	3%	-	6%	-	3%	7%	-	4%	-	3%	5%	3%	3%	4%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	6	-	3	2	6	3	-	5	-	4	1	5	1	5
	11%	-	11%	20%	11%	10%	-	19%	-	14%	4%	17%	4%	9%
Lack of time to focus on the developments needed	8	-	5	2	8	4	-	5	-	6	2	3	4	8
	15%	-	16%	15%	15%	17%	-	20%	-	21%	11%	12%	14%	15%
Lack of strategic leadership	2	-	-	1	2	1	-	-	-	-	1	1	1	2
	4%	-	-	7%	4%	5%	-	-	-	-	7%	5%	3%	4%
Care staff lack the required digital skills	8	-	4	4	8	4	-	5	-	6	1	3	4	8
	14%	-	13%	33%	14%	17%	-	21%	-	23%	5%	12%	14%	15%
REMOVED - 05/21 - Other areas are a greater priority for investment	8	-	1	4	8	5	-	4	-	5	3	3	5	8
	14%	-	3%	36%	14%	20%	-	17%	-	18%	16%	12%	17%	15%
Reluctance among service users	9	-	5	4	9	4	-	5	-	6	3	4	4	8
	16%	-	15%	34%	16%	16%	-	20%	-	22%	14%	16%	17%	15%
This type of technology is difficult to use	3	-	1	-	3	3	-	-	-	1	1	-	3	2
	5%	-	4%	-	5%	10%	-	-	-	5%	7%	-	10%	4%
This type of technology is perceived as irrelevant for providing care services	8	1	-	5	8	4	-	3	-	3	5	3	5	8
	14%	27%	-	47%	14%	16%	-	12%	-	10%	26%	10%	19%	15%
Organisation too small / not necessary	2	1	1	-	2	1	-	-	-	1	1	1	1	2
	3%	25%	3%	-	3%	4%	-	-	-	3%	5%	3%	4%	4%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Weighted Total	54*	3**	31**	11**	54*	26**	2**	23**	-.**	27**	19**	27**	26**	55*
There are no barriers to accessing and using digital technology	8	1	5	1	8	2	1	5	-	6	2	5	3	8
	16%	24%	18%	11%	16%	8%	57%	23%	-	22%	9%	20%	12%	15%
Don't know	2	1	-	-	2	-	-	-	-	-	2	1	1	2
	3%	24%	-	-	3%	-	-	-	-	-	9%	3%	3%	4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



BARRIER\_BUSSUP. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using business and care management technology for this service?

Base : Participants who are not using business support or care management systems

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	108	62	35	8	9	13	15	17	17	23	23	86	13	5	80	19	108
Weighted Total	105	56*	37*	9**	10**	12**	16**	14**	14**	25**	23**	81*	14**	5**	75*	20**	108
Poor business case for investment	7	4	1	2	2	-	2	2	2	-	1	4	2	2	5	2	7
	7%	8%	4%	17%	16%	-	15%	11%	13%	-	6%	5%	13%	27%	7%	11%	6%
Current budget pressures in the organisation	41	23	12	4	4	5	4	4	9	6	14	30	8	1	31	7	43
	39%	41%	34%	41%	46%	38%	25%	31%	61%	22%	60%	37%	56%	22%	41%	36%	40%
Lack of awareness about what digital technology is available	11	8	1	1	2	2	3	2	1	1	2	9	1	-	10	-	12
	10%	14%	4%	12%	20%	13%	18%	17%	5%	3%	11%	11%	8%	-	13%	-	11%
Risks to data security/ compliance with GDPR	8	1	5	2	2	1	1	-	1	1	4	7	1	-	7	1	7
	8% a	2%	13% a	23%	21%	8%	7%	-	8%	5%	16%	9%	8%	-	9%	5%	6%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	11	7	2	2	2	1	2	1	3	1	4	8	3	-	9	2	12
	11%	12%	6%	24%	22%	7%	13%	6%	18%	5%	16%	10%	19%	-	12%	8%	11%
Lack of time to focus on the developments needed	14	10	4	1	1	1	2	2	2	7	1	12	1	1	13	1	15
	14%	17%	10%	14%	13%	6%	12%	17%	11%	27%	4%	15%	6%	22%	17%	6%	14%
Lack of strategic leadership	2	1	1	-	-	-	-	1	1	-	-	2	-	-	2	-	2
	2%	1%	2%	-	-	-	-	6%	6%	-	-	2%	-	-	2%	-	2%
Care staff lack the required digital skills	22	15	4	2	2	2	4	3	4	2	6	19	2	1	20	2	24
	21%	27%	12%	26%	24%	20%	25%	22%	28%	10%	25%	24%	11%	22%	26% z	11%	22%
REMOVED - 05/21 - Other areas are a greater priority for investment	5	4	-	-	1	1	-	-	1	3	-	4	-	-	4	-	5
	4%	7%	-	-	9%	8%	-	-	5%	11%	-	5%	-	-	5%	-	5%
Reluctance among service users	9	6	3	-	-	1	2	2	1	3	1	9	-	-	7	1	10
	9%	11%	8%	-	-	8%	12%	11%	5%	13%	3%	12%	-	-	10%	4%	9%
This type of technology is difficult to use	4	3	1	-	-	2	-	-	-	-	2	4	-	-	4	-	4
	4%	5%	3%	-	-	15%	-	-	-	-	9%	5%	-	-	5%	-	4%
This type of technology is perceived as irrelevant for providing care services	10	7	3	-	-	2	1	1	2	2	2	9	1	-	9	1	11
	10%	12%	8%	-	-	15%	9%	6%	17%	8%	7%	11%	10%	-	12%	4%	10%
Organisation too small / not necessary	3	-	2	1	1	1	-	2	-	-	-	3	-	-	3	-	3
	3%	-	5%	11%	10%	8%	-	12%	-	-	-	3%	-	-	4%	-	3%
Other	1	-	1	-	-	-	-	-	1	-	-	1	-	-	1	-	1
	1%	-	2%	-	-	-	-	-	6%	-	-	1%	-	-	1%	-	1%
There are no barriers to accessing and using digital technology	23	9	11	2	2	3	1	4	2	10	4	17	4	2	13	8	23
	22% o	16%	31%	19%	18%	26%	6%	29%	11%	38%	16%	21%	26%	35%	17%	37%	21%
Weighted Total	105	56*	37*	9**	10**	12**	16**	14**	14**	25**	23**	81*	14**	5**	75*	20**	108
Don't know	9	6	3	-	-	1	2	1	-	3	2	6	1	1	3	2	9
	8% o	10%	8%	-	-	7%	13%	6%	-	13%	7%	7%	8%	15%	4%	11%	8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

BARRIER\_BUSSUP. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using business and care management technology for this service?

Base : Participants who are not using business support or care management systems

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	198	62	89	107	45	35	25	15	69	72	68	40	17	30	81	108
Weighted Total	105	62*	87*	104	45*	36*	26**	16**	68*	69*	67*	37*	17**	9**	79*	108
Poor business case for investment	7	5	7	7	3	2	-	-	4	5	3	4	1	1	5	7
	7%	8%	8%	7%	6%	5%	-	-	6%	7%	5%	11%	8%	8%	7%	6%
Current budget pressures in the organisation	41	23	34	41	17	13	8	3	24	27	25	16	7	4	31	43
	39%	38%	40%	40%	37%	37%	28%	21%	35%	40%	38%	42%	41%	40%	39%	40%
Lack of awareness about what digital technology is available	11	6	7	11	6	2	2	-	5	5	6	5	-	-	11	12
	10%	9%	8%	11%	13%	6%	9%	-	7%	8%	10%	12%	-	-	14%	11%
Risks to data security/ compliance with GDPR	8	7	5	8	6	2	2	-	4	5	6	2	1	-	7	7
	8%	11%	6%	8%	13%	7%	9%	-	6%	7%	9%	6%	8%	-	8%	6%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	11	5	9	11	4	1	3	1	6	4	9	2	2	2	7	12
	11%	8%	10%	11%	9%	3%	12%	8%	9%	6%	14%	5%	10%	21%	9%	11%
Lack of time to focus on the developments needed	14	6	12	14	5	3	2	-	8	10	9	6	2	2	11	15
	14%	9%	14%	14%	11%	9%	9%	-	12%	15%	13%	15%	10%	20%	14%	14%
Lack of strategic leadership	2	1	1	2	1	-	-	-	1	1	1	1	1	-	1	2
	2%	1%	1%	2%	2%	-	-	-	1%	1%	1%	2%	5%	-	1%	2%
Care staff lack the required digital skills	22	11	15	22	9	4	1	1	12	11	10	12	2	1	19	24
	21%	18%	18%	21%	20%	12%	4%	7%	17%	15%	15%	32%	10%	11%	24%	22%
REMOVED - 05/21 - Other areas are a greater priority for investment	5	2	4	5	2	-	1	-	3	4	1	3	-	-	5	5
	4%	3%	4%	4%	4%	-	4%	-	4%	5%	2%	9%	-	-	6%	5%
Reluctance among service users	9	7	7	9	6	4	1	-	5	7	4	5	1	1	7	10
	9%	12%	8%	9%	13%	13%	4%	-	7%	11%	6%	14%	6%	11%	9%	9%
This type of technology is difficult to use	4	2	3	4	2	1	1	1	2	3	2	2	-	-	4	4
	4%	3%	3%	4%	4%	3%	4%	6%	3%	4%	3%	4%	-	-	5%	4%
This type of technology is perceived as irrelevant for providing care services	10	5	7	10	3	2	1	1	5	6	5	5	-	1	9	11
	10%	8%	8%	10%	7%	6%	4%	6%	8%	9%	8%	12%	-	10%	12%	10%
Organisation too small / not necessary	3	3	2	3	2	1	2	-	2	2	3	-	1	-	2	3
	3%	4%	2%	3%	4%	2%	7%	-	3%	3%	4%	-	5%	-	2%	3%
Other	1	-	1	1	-	-	-	-	1	1	1	-	1	-	-	1
	1%	-	1%	1%	-	-	-	-	1%	1%	1%	-	5%	-	-	1%
Weighted Total	105	62*	87*	104	45*	36*	26**	16**	68*	69*	67*	37*	17**	9**	79*	108
There are no barriers to accessing and using digital technology	23	13	21	22	9	8	8	6	18	17	19	4	5	1	17	23
	22%	21%	24%	21%	21%	24%	32%	38%	27%	25%	28%	11%	32%	10%	21%	21%
Don't know	9	7	9	9	3	6	4	4	8	7	6	3	3	3	3	9
	8%	11%	10%	8%	6%	16%	16%	27%	12%	10%	9%	7%	17%	31%	4%	8%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



BARRIER\_BUSSUP. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using business and care management technology for this service?

Base : Participants who are not using business support or care management systems

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	108	8	67	25	108	9	78	56	3	51	34	81	24	108
Weighted Total	105	7**	66*	24**	105	9**	76*	55*	3**	50*	33*	79*	23**	108
Poor business case for investment	7	-	6	2	7	1	6	5	2	2	4	7	-	7
	7%	-	8%	7%	7%	15%	7%	9%	48%	3%	13%	9%	-	6%
Current budget pressures in the organisation	41	3	28	9	41	4	33	22	1	18	18	30	10	43
	39%	43%	42%	37%	39%	39%	43%	41%	24%	37%	56%	39%	43%	40%
Lack of awareness about what digital technology is available	11	-	6	4	11	1	6	5	1	4	4	7	4	12
	10%	-	9%	15%	10%	11%	8%	9%	27%	8%	13%	9%	16%	11%
Risks to data security/ compliance with GDPR	8	-	6	1	8	2	8	3	-	2	5	6	2	7
	8%	-	9%	4%	8%	26%	10%	6%	-	4%	14%	7%	10%	6%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	11	1	6	4	11	1	8	7	-	5	1	9	2	12
	11%	12%	10%	16%	11%	11%	10%	13%	-	10%	3%	11%	9%	11%
Lack of time to focus on the developments needed	14	-	8	5	14	-	11	10	-	6	4	11	2	15
	14%	-	13%	21%	14%	-	14%	18%	-	12%	13%	15%	9%	14%
Lack of strategic leadership	2	-	1	1	2	-	1	1	-	1	-	1	1	2
	2%	-	1%	3%	2%	-	1%	2%	-	2%	-	1%	3%	2%
Care staff lack the required digital skills	22	-	14	8	22	-	18	13	2	13	4	18	2	24
	21%	-	22%	32%	21%	-	23%	23%	52%	26%	11%	22%	11%	22%
REMOVED - 05/21 - Other areas are a greater priority for investment	5	-	1	2	5	-	3	3	-	3	1	4	1	5
	4% b	-	1%	8%	4%	-	4%	5%	-	6%	3%	5%	4%	5%
Reluctance among service users	9	-	7	1	9	1	8	4	-	5	4	7	2	10
	9%	-	11%	5%	9%	10%	10%	7%	-	9%	11%	9%	8%	9%
This type of technology is difficult to use	4	-	3	1	4	-	3	2	1	3	1	2	1	4
	4%	-	4%	4%	4%	-	4%	4%	27%	6%	3%	3%	4%	4%
This type of technology is perceived as irrelevant for providing care services	10	2	4	3	10	-	7	5	-	5	3	7	3	11
	10%	22%	6%	14%	10%	-	10%	8%	-	10%	8%	9%	13%	10%
Organisation too small / not necessary	3	1	1	-	3	-	2	1	-	1	1	3	-	3
	3%	12%	1%	-	3%	-	2%	2%	-	2%	3%	3%	-	3%
Other	1	1	-	-	1	1	-	1	-	-	1	-	1	1
	1%	12%	-	-	1%	9%	-	2%	-	-	3%	-	4%	1%
Weighted Total	105	7**	66*	24**	105	9**	76*	55*	3**	50*	33*	79*	23**	108
There are no barriers to accessing and using digital technology	23	-	16	6	23	4	16	14	-	13	6	16	6	23
	22%	-	24%	23%	22%	40%	21%	26%	-	25%	19%	21%	25%	21%
Don't know	9	1	6	1	9	-	4	2	-	3	2	6	3	9
	8%	12%	9%	4%	8%	-	6%	4%	-	6%	6%	8%	12%	8%

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England  
Source : Ipsos MORI  
Job Number : J20-094062-01  
\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l  
\* small base; \*\* very small base (under 30) ineligible for sig testing



BARRIER\_SUPMON. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using support and monitoring technology for this service?

Base : Participants who are not using support and monitoring technology

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	160	60	82	13	14	20	25	31	15	34	35	129	19	6	124	26	160
Weighted Total	160	56*	85*	14**	15**	19**	27**	28*	13**	37*	37*	126	22**	6**	120	30**	160
Poor business case for investment	13	2	8	2	2	-	1	1	3	4	4	9	3	-	10	2	11
	8%	4%	9%	15%	14%	-	4%	3%	23%	11%	11%	7%	14%	-	8%	6%	7%
Current budget pressures in the organisation	56	20	26	7	8	5	12	7	4	15	13	44	7	1	43	10	57
	35%	35%	31%	51%	54%	26%	46%	24%	30%	42%	35%	35%	34%	19%	35%	35%	36%
Lack of awareness about what digital technology is available	25	6	15	3	4	2	8	7	2	4	4	20	2	3	19	3	27
	16%	10%	18%	19%	24%	10%	29%	24%	13%	11%	10%	16%	8%	40%	16%	11%	17%
Risks to data security/ compliance with GDPR	14	6	7	1	1	3	3	-	2	5	1	10	4	1	11	3	14
	9%	11%	9%	6%	6%	16%	13%	-	15%	14%	3%	8%	17%	14%	9%	10%	9%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	9	2	6	1	1	-	1	2	-	5	2	9	-	-	8	1	9
	6%	3%	8%	7%	7%	-	4%	6%	-	12%	5%	7%	-	-	7%	3%	6%
Lack of time to focus on the developments needed	19	7	11	1	1	3	4	3	2	3	4	16	1	2	16	3	20
	12%	12%	13%	6%	6%	14%	13%	12%	18%	9%	11%	13%	4%	24%	13%	9%	13%
Lack of strategic leadership	3	1	2	-	-	-	-	1	-	1	1	3	-	-	3	-	3
	2%	1%	3%	-	-	-	-	3%	-	2%	4%	2%	-	-	3%	-	2%
Care staff lack the required digital skills	21	9	7	5	5	4	3	4	3	3	4	16	5	1	16	5	22
	13%	15%	9%	36%	34%	21%	12%	13%	24%	9%	11%	12%	21%	14%	14%	16%	14%
REMOVED - 05/21 - Other areas are a greater priority for investment	17	9	8	-	1	4	1	3	4	4	2	14	2	-	15	2	18
	11%	16%	9%	-	6%	20%	4%	10%	28%	11%	6%	11%	11%	-	12%	7%	11%
Reluctance among service users	25	8	15	3	3	-	8	4	1	6	6	18	6	2	20	5	24
	16%	13%	18%	18%	17%	-	28%	15%	7%	17%	16%	14%	27%	24%	17%	17%	15%
This type of technology is difficult to use	5	1	4	-	-	1	-	1	-	1	2	5	-	-	4	1	5
	3%	1%	5%	-	-	5%	-	3%	-	3%	6%	4%	-	-	4%	3%	3%
This type of technology is perceived as irrelevant for providing care services	20	7	11	2	2	5	1	6	1	3	4	17	2	1	19	1	21
	13%	12%	14%	15%	14%	24%	4%	23%	6%	9%	12%	14%	9%	14%	16%	4%	13%
Organisation too small / not necessary	4	2	2	-	-	1	-	1	2	-	-	4	-	-	4	-	4
	2%	4%	2%	-	-	5%	-	3%	16%	-	-	3%	-	-	3%	-	3%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
There are no barriers to accessing and using digital technology	31	12	18	-	-	5	5	6	1	7	8	27	1	3	18	9	31
	19% o	22%	21%	-	-	24%	20%	22%	7%	19%	21%	21%	4%	43%	15%	30%	19%
Weighted Total	160	56*	85*	14**	15**	19**	27**	28*	13**	37*	37*	126	22**	6**	120	30**	160
Don't know	9	3	4	1	1	-	1	1	-	3	4	6	2	-	4	2	8
	6% o	6%	5%	9%	9%	-	4%	3%	-	9%	9%	5%	10%	-	4%	7%	5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



BARRIER\_SUPMON. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using support and monitoring technology for this service?

Base : Participants who are not using support and monitoring technology

	Total (z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	160	111	124	156	79	72	66	49	95	97	96	62	30	11	119	160
Weighted Total	160	113	123	156	82*	74*	70*	51*	96*	95*	97*	61*	30**	11**	119	160
Poor business case for investment	13	11	8	12	9	7	8	4	7	5	9	4	3	1	9	11
	8%	10%	6%	8%	11%	10%	11%	8%	7%	5%	9%	7%	9%	10%	8%	7%
Current budget pressures in the organisation	56	38	37	54	31	21	21	16	26	29	33	20	11	4	41	57
	35% bh	33%	30%	34% b	37% e	28%	30%	31%	27%	30%	35%	33%	36%	38%	34%	36%
Lack of awareness about what digital technology is available	25	18	19	24	12	8	10	7	15	18	15	9	6	1	19	27
	16%	16%	16%	16%	15%	11%	15%	14%	16%	19% e	16%	15%	20%	7%	16%	17%
Risks to data security/ compliance with GDPR	14	10	10	13	5	9	5	6	7	8	7	6	2	-	12	14
	9%	9%	8%	9%	6%	13% d	7%	12%	8%	8%	7%	10%	7%	-	10%	9%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	9	6	6	9	6	3	3	3	4	4	8	1	3	1	5	9
	6% k	5%	5%	6%	8%	5%	5%	7%	4%	4%	9%	1%	10%	10%	4%	6%
Lack of time to focus on the developments needed	19	13	17	18	11	11	9	9	12	14	11	8	1	-	18	20
	12%	12%	13%	12%	13%	14%	13%	18%	13%	15%	12%	13%	3%	-	15% z	13%
Lack of strategic leadership	3	3	2	3	2	1	2	1	2	1	2	1	-	-	3	3
	2%	3%	2%	2%	3%	2%	3%	3%	2%	1%	2%	1%	-	-	3%	2%
Care staff lack the required digital skills	21	16	14	21	10	10	6	5	8	13	10	11	1	1	19	22
	13% h	14%	12%	14%	13%	14%	9%	10%	9%	13% h	11%	18%	4%	10%	16%	14%
REMOVED - 05/21 - Other areas are a greater priority for investment	17	9	14	17	9	5	6	6	9	7	9	9	3	-	14	18
	11%	8%	12%	11%	11% e	6%	9%	12% e	9%	8%	9%	14%	11%	-	12%	11%
Reluctance among service users	25	22	20	25	15	15	15	10	14	17	14	11	4	1	20	24
	16%	19%	16%	16%	18%	20%	21%	19%	15%	18%	14%	18%	13%	7%	17%	15%
This type of technology is difficult to use	5	4	5	5	2	3	4	3	4	4	3	2	1	-	4	5
	3%	4%	4%	3%	3%	4%	6%	6%	5%	4%	4%	3%	4%	-	3%	3%
This type of technology is perceived as irrelevant for providing care services	20	15	15	20	10	8	7	4	13	13	12	8	5	1	14	21
	13%	13%	12%	13%	12%	11%	11%	8%	14%	14%	13%	13%	16%	8%	12%	13%
Organisation too small / not necessary	4	3	2	4	1	1	1	-	2	2	2	2	1	1	2	4
	2%	3%	1%	2%	1%	2%	1%	-	2%	2%	2%	3%	3%	9%	2%	3%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Weighted Total	160	113	123	156	82*	74*	70*	51*	96*	95*	97*	61*	30**	11**	119	160
There are no barriers to accessing and using digital technology	31	18	29	30	12	13	11	7	27	22	22	9	5	2	24	31
	19%	16%	24% Zac	19%	14%	17%	16%	14%	28% Zdefg	23% d	22%	16%	17%	19%	20%	19%
Don't know	9	7	8	9	6	7	7	5	7	5	8	1	2	1	6	8
	6%	6%	6%	6%	7%	9%	10%	11%	7%	6%	8%	2%	6%	11%	5%	5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



BARRIER\_SUPMON. Thinking about MAIN\_SERVICE, what are the main barriers to accessing and using support and monitoring technology for this service?

Base : Participants who are not using support and monitoring technology

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	160	14	93	40	160	108	126	8	5	63	62	116	41	160
Weighted Total	160	13**	95*	38*	160	111	127	8**	5**	66*	59*	118	39*	160
Poor business case for investment	13	-	9	1	13	11	10	-	-	7	5	12	1	11
	8%	-	10%	4%	8%	10%	8%	-	-	11%	8%	10%	2%	7%
Current budget pressures in the organisation	56	1	39	14	56	40	48	2	2	22	21	42	13	57
	35%	10%	41%	36%	35%	36%	38%	22%	35%	33%	35%	36%	32%	36%
Lack of awareness about what digital technology is available	25	-	18	7	25	18	21	2	-	8	12	17	8	27
	16%	-	19%	18%	16%	16%	16%	31%	-	12%	20%	15%	21%	17%
Risks to data security/ compliance with GDPR	14	-	10	4	14	12	14	1	-	7	6	12	2	14
	9%	-	11%	12%	9%	11%	11%	16%	-	10%	10%	10%	5%	9%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	9	-	5	4	9	4	7	1	-	2	3	7	2	9
	6%	-	5%	10%	6%	4%	6%	11%	-	3%	4%	6%	5%	6%
Lack of time to focus on the developments needed	19	-	12	5	19	14	15	2	-	8	9	17	3	20
	12%	-	12%	14%	12%	13%	12%	21%	-	12%	14%	14%	7%	13%
Lack of strategic leadership	3	-	1	1	3	1	1	-	-	1	1	2	1	3
	2%	-	1%	2%	2%	1%	1%	-	-	1%	2%	2%	2%	2%
Care staff lack the required digital skills	21	-	13	9	21	15	19	2	1	10	8	15	5	22
	13%	-	13%	22%	13%	14%	15%	26%	17%	16%	13%	13%	13%	14%
REMOVED - 05/21 - Other areas are a greater priority for investment	17	-	10	8	17	14	14	-	-	4	8	11	6	18
	11%	-	10%	20%	11%	13%	11%	-	-	6%	13%	9%	14%	11%
Reluctance among service users	25	-	16	6	25	20	20	-	-	9	14	18	7	24
	16%	-	17%	15%	16%	18%	16%	-	-	14%	24%	15%	18%	15%
This type of technology is difficult to use	5	-	3	1	5	3	3	-	-	1	3	-	4	5
	3%	-	3%	2%	3%	3%	2%	-	-	1%	5%	-	11%	3%
This type of technology is perceived as irrelevant for providing care services	20	4	6	8	20	13	14	-	-	7	12	15	5	21
	13%	28%	6%	20%	13%	12%	11%	-	-	11%	21%	13%	13%	13%
Organisation too small / not necessary	4	-	3	-	4	3	3	-	-	2	1	3	1	4
	2%	-	3%	-	2%	3%	2%	-	-	3%	2%	2%	2%	3%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Weighted Total	160	13**	95*	38*	160	111	127	8**	5**	66*	59*	118	39*	160
There are no barriers to accessing and using digital technology	31	7	18	4	31	22	24	2	3	14	8	20	10	31
	19%	56%	19%	10%	19%	20%	19%	28%	65%	21%	14%	17%	25%	19%
Don't know	9	1	5	1	9	3	8	1	-	3	2	8	1	8
	6%	6%	5%	2%	6%	3%	6%	14%	-	5%	4%	7%	2%	5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



**BARRIER. SUMMARY TABLE**

Base : Participants who are not using consumer technology or apps

	A. Thinking about MAIN_SERVICE, what are the main barriers to accessing and using consumer technology	B. Thinking about MAIN_SERVICE, what are the main barriers to accessing and using business and care management technology	Thinking about MAIN_SERVICE, what are the main barriers to accessing and using support and monitoring technology for this service?
Unweighted Total	55	108	160
Weighted Total	54	105	160
Poor business case for investment	5	7	13
	10%	7%	8%
Current budget pressures in the organisation	19	41	56
	35%	39%	35%
Lack of awareness about what digital technology is available	7	11	25
	13%	10%	16%
Risks to data security/ compliance with GDPR	2	8	14
	3%	8%	9%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	6	11	9
	11%	11%	6%
Lack of time to focus on the developments needed	8	14	19
	15%	14%	12%
Lack of strategic leadership	2	2	3
	4%	2%	2%
Care staff lack the required digital skills	8	22	21
	14%	21%	13%
REMOVED - 05/21 - Other areas are a greater priority for investment	8	5	17
	14%	4%	11%
Reluctance among service users	9	9	25
	16%	9%	16%
This type of technology is difficult to use	3	4	5
	5%	4%	3%
This type of technology is perceived as irrelevant for providing care services	8	10	20
	14%	10%	13%
Organisation too small / not necessary	2	3	4
	3%	3%	2%
Other	-	1	-
	-	1%	-
Weighted Total	54	105	160
There are no barriers to accessing and using digital technology	8	23	31
	16%	22%	19%
Don't know	2	9	9
	3%	8%	6%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %



COVID\_CHANGE. To what extent, if at all, has the COVID-19 pandemic changed your organisation's use of technology?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Since the COVID-19 pandemic we make greater use of technology in our organisation	488	228	203	35	41	54	83	82	54	115	99	329	104	33	300	151	486
	80% bl	87% Zb	73%	87%	87% b	79%	81%	78%	82%	84%	76%	77%	87% Zl	90%	78%	83%	80%
We use technology to the same extent as before in our organisation	113	32	73	5	6	13	17	22	11	20	30	92	15	3	77	31	115
	19% a	12%	26% Za	13%	13%	19%	17%	21%	17%	15%	23%	22% Zmn	13%	7%	20%	17%	19%
Since the COVID-19 pandemic we make less use of technology in our organisation	3	2	1	-	-	-	1	1	-	-	1	3	-	-	3	-	3
	* a	1%	* Za	-	-	-	1%	1%	-	-	1%	1%	-	-	1%	-	*
Don't know	4	2	2	-	-	1	1	-	1	1	-	3	-	1	3	-	4
	1%	1%	1%	-	-	1%	1%	-	1%	1%	-	1%	-	3%	1%	-	1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



COVID\_CHANGE. To what extent, if at all, has the COVID-19 pandemic changed your organisation's use of technology?

Base : All Respondents

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Since the COVID-19 pandemic we make greater use of technology in our organisation	488	294	405	481	217	210	207	168	347	321	344	140	126	24	337	486
	80%	79%	79%	80% b	82% fg	80%	78%	78%	78%	78%	80%	83%	81%	80%	80%	80%
We use technology to the same extent as before in our organisation	113	74	103	111	46	53	56	44	92	86	83	29	29	5	79	115
	19%	20%	20% Zc	19%	17%	20%	21% d	21% Z	21% Z	21%	19%	17%	19%	17%	19%	19%
Since the COVID-19 pandemic we make less use of technology in our organisation	3	-	3	3	-	-	-	-	2	2	2	1	-	-	3	3
	*	-	1%	*	-	-	-	-	*	*	*	*	-	-	1%	*
Don't know	4	3	3	4	1	1	2	2	2	3	3	-	-	1	3	4
	1%	1%	1%	1%	*	*	1%	1%	*	1%	1%	-	-	3%	1%	1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



COVID\_CHANGE. To what extent, if at all, has the COVID-19 pandemic changed your organisation's use of technology?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Since the COVID-19 pandemic we make greater use of technology in our organisation	488	50	343	76	488	412	463	377	56	253	132	488	-	486
	80% l	71%	84% Zac	75%	80%	81%	83% Zde	83% Zde	85%	82%	76%	100% Zl	-	80%
We use technology to the same extent as before in our organisation	113	20	62	24	113	96	87	75	9	52	39	-	113	115
	19% bfgk	29% Zb	15%	24% b	19% fg	19% fg	16%	16%	13%	17%	23%	-	100% Zk	19%
Since the COVID-19 pandemic we make less use of technology in our organisation	3	-	2	-	3	1	2	2	-	2	1	-	-	3
	* e	-	* e	-	* e	* e	* e	* e	-	1% e	1% e	-	-	*
Don't know	4	-	2	1	4	3	4	2	1	2	1	-	-	4
	1%	-	* e	1% e	1% e	1% e	1% e	* e	2% e	1% e	1% e	-	-	1% e

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



COVID\_NEW. What types of new technology, if any, has your organisation started using which were not used at all before the COVID-19 pandemic?

Base : Participants who are using more technology since the COVID-19 pandemic

	Total (Z)	Services provided				Provider region							Number of settings (main service only)			People employed		Unwid Total
		Care home (a)	Domiciliary care (b)	Supported living (c)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)		
																	201	
Unweighted Total	486	210	201	33	35	57	76	91	64	102	96	314	91	30	329	151	486	
Weighted Total	488	228	203	35*	41*	54*	83*	82*	64	115*	99*	329	104*	33**	300	151	488	
Smartwatches (e.g. Garmin, FitBit, Apple Watch)	7	2	2	2	2	2	-	2	1	1	1	3	1	2	4	2	7	
1%	1%	1%	1%	6%	5%	3%	-	2%	2%	1%	1%	1%	1%	7%	1%	1%	1%	
Audio assistants (e.g. Amazon Alexa or Google Home)	45	28	12	2	4	6	4	6	7	11	10	30	11	2	25	19	46	
9%	12%	6%	7%	9%	11%	5%	8%	14%	10%	11%	9%	11%	7%	8%	13%	9%		
Video conferencing software (e.g. Zoom or MS Teams)	395	183	162	32	36	43	67	67	43	94	81	263	85	30	238	127	393	
81%	80%	80%	90%	88%	79%	81%	82%	80%	82%	81%	80%	81%	91%	79%	84%	81%		
Financial accounting software (QuickBooks, Sage)	29	5	10	3	4	3	4	4	2	1	7	13	3	3	7	11	20	
4%	2%	5%	8%	10%	5%	4%	5%	3%	1%	7%	4%	3%	10%	3%	7%	4%		
HR management software	22	13	8	1	1	3	4	4	-	4	7	14	6	2	12	8	23	
5%	5%	4%	2%	2%	5%	5%	5%	5%	-	4%	7%	4%	6%	5%	4%	5%		
Rostering software	20	6	9	2	2	3	4	2	2	3	7	12	5	2	13	5	21	
4%	3%	5%	7%	6%	5%	5%	5%	2%	3%	7%	4%	5%	6%	4%	3%	4%		
Care scheduling software	27	11	11	2	3	4	7	2	2	4	8	17	5	3	9	15	26	
5%	5%	5%	4%	7%	8%	8%	2%	3%	4%	8%	5%	5%	10%	3%	10%	5%		
Digital care rostering or care management software	34	11	20	2	2	7	10	3	2	4	9	26	4	3	21	12	34	
7%	5%	10%	4%	4%	13%	12%	3%	3%	3%	9%	8%	4%	10%	7%	8%	7%		
Digital care records or planning system	42	16	20	3	3	12	9	7	3	5	6	29	6	5	20	19	42	
9%	7%	10%	10%	8%	22%	11%	9%	6%	4%	6%	9%	5%	16%	7%	13%	9%		
REMOVED - 05/21 - Digital care planning system	27	12	10	4	4	6	6	5	1	5	4	16	6	3	14	11	26	
5%	5%	5%	11%	9%	11%	7%	6%	2%	4%	4%	5%	6%	10%	5%	7%	5%		
Electronic medication administration record (eMAR)	40	13	23	1	2	4	9	5	4	11	6	28	6	5	20	15	40	
8%	6%	11%	3%	5%	7%	11%	6%	8%	10%	6%	8%	6%	15%	7%	10%	8%		
OTHER - TECH_BUSMAN	9	4	3	-	-	-	1	4	-	3	1	4	3	1	3	4	9	
2%	2%	2%	-	-	-	1%	5%	-	2%	1%	1%	3%	2%	1%	3%	2%		
Personal alarms	14	3	10	-	-	3	3	2	2	1	3	9	2	3	7	6	14	
3%	1%	5%	-	-	5%	4%	2%	3%	1%	3%	3%	2%	8%	2%	4%	3%		
Monitoring equipment with sensors	25	10	12	1	1	4	5	3	1	3	9	14	2	7	11	9	25	
5%	4%	6%	3%	3%	7%	6%	4%	2%	3%	9%	4%	2%	20%	4%	6%	5%		
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	5	3	2	-	-	-	1	1	2	-	1	3	1	1	3	2	5	
1%	1%	1%	-	-	-	1%	1%	2%	-	1%	1%	1%	2%	1%	1%	1%		
Customer facing apps or platforms to help users keep updated with care	57	24	29	1	1	10	9	6	4	16	12	37	11	6	32	19	57	
12%	10%	14%	3%	2%	18%	11%	8%	7%	14%	12%	11%	10%	17%	11%	13%	12%		
Robotic technology (e.g. robotic walkers)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Virtual reality applications	5	4	1	-	-	-	1	-	1	2	1	5	-	-	4	1	5	
1%	2%	1%	-	-	-	1%	-	1%	2%	1%	1%	-	-	1%	1%	1%		
Sensory technology which recreates physical feelings using haptic technology	4	2	2	-	-	-	2	-	-	1	1	3	1	-	3	1	4	
1%	1%	1%	-	-	-	3%	-	-	1%	1%	1%	1%	-	1%	1%	1%		
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training)	59	30	22	5	5	5	16	9	5	12	11	37	14	6	33	22	59	
12%	13%	11%	13%	11%	10%	19%	11%	9%	11%	11%	11%	14%	18%	11%	14%	12%		
Other - TECH_CARE	8	4	5	-	-	-	-	3	-	3	2	6	3	-	8	-	8	
2%	2%	2%	-	-	-	-	-	4%	-	3%	2%	2%	2%	-	3%	-		
None of these	60	28	27	3	4	7	9	11	8	14	11	45	11	1	41	14	60	
12%	12%	13%	8%	9%	12%	11%	13%	15%	12%	11%	14%	11%	4%	14%	9%	12%		

Fieldwork dates : 30/04/2021 - 04/06/2021  
 Respondent Type : Care Providers in England  
 Source : Ipsos MORI  
 Job Number : 120-094062-01  
 \*Less than 0.5 %  
 Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z1/g/h/i/j/k - Z1/m/n - Z1/o/p/q  
 \* small base: \*\* very small base (under 30) ineligible for sig testing



COVID - NEW: What types of new technology, if any, has your organisation started using which were not used at all before the COVID-19 pandemic?

Base : Participants who are using more technology since the COVID-19 pandemic

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwid Total
	Total (n)	18-64 years old (n)	65+ (n)	Both 18-64 and 65+ (n)	Learning disability (n)	Mental health condition (n)	Physical disability (n)	Sensory impairment (n)	Older people with dementia diagnosis (n)	Older people without dementia diagnosis (n)	Self-funded (n)	No self funding (n)	Mainly digital systems (n)	Mainly paper systems (n)	Both (n)	
Unweighted Total	488	294	405	481	217	204	207	168	347	321	344	140	126	24**	337	486
Weighted Total	488	294	405	481	217	210	207	168	347	321	344	140	126	24**	337	486
Smartwatches (e.g. Garmin, Fitbit, Apple Watch)	7	2	5	6	2	1	-	-	4	3	4	3	1	-	6	7
	1%	1%	1%	1%	1%	*	-	-	1%	1%	1%	2%	1%	-	2%	1%
Audio assistants (e.g. Amazon Alexa or Google Home)	45	21	37	45	14	15	15	12	32	29	30	15	17	2	27	46
	9%	7%	9%	9%	6%	7%	7%	7%	9%	9%	9%	10%	13%	8%	8%	9%
Video conferencing software (e.g. Zoom or MS Teams)	395	243	323	389	182	174	168	140	278	252	271	120	102	22	271	393
	81%	83%	80%	81%	84%	83%	81%	83%	80%	78%	79%	86%	81%	89%	80%	81%
Financial accounting software (QuickBooks, Sage)	20	11	15	19	7	11	9	9	13	10	14	6	7	2	11	20
	4%	4%	4%	4%	3%	5%	4%	6%	4%	3%	4%	5%	5%	8%	3%	4%
HR management software	22	10	19	22	10	8	10	10	17	14	14	8	9	3	11	23
	5%	4%	5%	5%	4%	4%	5%	6%	5%	4%	4%	6%	7%	1%	3%	5%
Rostering software	20	9	18	20	7	6	8	5	17	13	13	6	6	1	13	21
	4%	3%	4%	4%	3%	3%	4%	3%	5%	3%	4%	4%	5%	3%	4%	4%
Care scheduling software	27	14	23	27	11	12	8	7	21	17	18	6	7	1	19	26
	5%	5%	6%	6%	5%	6%	4%	4%	6%	5%	5%	5%	5%	3%	6%	5%
Digital care rostering or care management software	34	18	31	34	14	11	15	12	26	28	24	10	9	1	24	34
	7%	6%	8%	7%	6%	5%	7%	7%	7%	9%	7%	7%	7%	3%	7%	7%
Digital care records or planning system	42	25	37	41	19	18	19	15	32	28	28	12	13	-	29	42
	9%	9%	9%	9%	9%	8%	9%	9%	9%	9%	8%	8%	10%	-	9%	9%
REMOVED - 05/21 - Digital care planning system	27	13	21	26	13	10	9	7	17	12	16	8	12	-	15	26
	5%	4%	5%	5%	6%	5%	4%	4%	5%	4%	5%	6%	9%	-	4%	5%
Electronic medication administration record (eMAR)	40	28	35	40	22	17	20	16	33	25	28	11	11	-	29	40
	8%	9%	9%	8%	10%	8%	10%	9%	9%	8%	8%	8%	9%	-	9%	8%
OTHER - TECH BUSMAN	9	3	8	9	2	1	3	2	7	5	7	2	2	3	4	9
	2%	1%	2%	2%	1%	*	2%	1%	2%	2%	2%	2%	2%	1%	1%	2%
Personal alarms	14	4	14	14	3	3	4	3	13	9	13	1	7	1	5	14
	3%	1%	3%	3%	1%	1%	2%	2%	4%	3%	4%	1%	6%	5%	2%	3%
Weighted Total	488	294	405	481	217	210	207	168	347	321	344	140	126	24**	337	486
Monitoring equipment with sensors	25	11	22	24	8	9	8	8	20	13	20	4	8	1	16	25
	5%	4%	6%	5%	4%	4%	4%	5%	6%	4%	6%	3%	6%	5%	5%	5%
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	5	1	5	5	1	1	1	-	5	4	4	1	1	-	4	5
	1%	*	1%	1%	*	*	*	-	1%	1%	1%	1%	1%	-	1%	1%
Customer facing apps or platforms to help users keep updated with care	57	34	51	57	24	24	26	22	47	35	41	14	18	1	39	57
	12%	12%	13%	12%	11%	12%	13%	13%	14%	11%	12%	10%	14%	4%	11%	12%
Robotic technology (e.g. robotic walkers)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Virtual reality applications	5	2	5	5	2	2	1	1	5	5	3	2	2	-	3	5
	1%	1%	1%	1%	1%	1%	*	1%	1%	2%	1%	1%	2%	-	1%	1%
Sensory technology which recreates physical feelings using haptic technology	4	1	4	4	1	1	1	1	4	4	3	1	3	-	1	4
	1%	*	1%	1%	*	*	1%	1%	1%	1%	1%	1%	3%	-	*	1%
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training)	59	35	47	58	23	24	24	20	41	39	43	15	16	2	41	59
	12%	12%	12%	12%	10%	12%	12%	12%	12%	12%	12%	11%	13%	8%	12%	12%
Other - TECH CARE	8	4	8	8	4	4	4	3	8	8	8	1	3	-	6	8
	2%	1%	2%	2%	2%	2%	2%	2%	2%	2%	2%	1%	2%	-	2%	2%
None of these	60	38	62	59	28	29	29	21	44	42	50	10	13	3	44	60
	12%	13%	13%	12%	13%	14%	14%	12%	13%	13%	15%	7%	11%	1%	13%	12%

Fieldwork dates : 30/04/2021 - 04/06/2021  
 Respondent Type : Care Providers in England  
 Source : Ipsos MORI  
 Job Number : 120-094062-01  
 \*Less than 0.5 %  
 Proportions/Means: Columns Tested (5% risk level) - Z(a/b/c - Z(d/e)/h/i) - Z(j/k - Z(l/m/n)  
 \*\*small base; \*\* very small base (under 30) ineligible for sig testing.



COVID-19: NEW: What types of new technology, if any, has your organisation started using which were not used at all before the COVID-19 pandemic?

Base: Participants who are using more technology since the COVID-19 pandemic

	Digital maturity				Technology used					NHS DSPY		Impact of COVID-19		Unwid Total
	Total (n)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	488	50*	343	76*	488	412	463	377	56*	253	132	488	**	488
Weighted Total	488	50*	343	76*	488	412	463	377	56*	253	132	488	**	488
Smartwatches (e.g. Garmin, Fitbit, Apple Watch)	7	-	6	1	7	7	7	7	-	3	3	7	-	7
1%	-	2%	1%	1%	1%	2%	2%	2%	-	1%	2%	1%	-	1%
Audio assistants (e.g. Amazon Alexa or Google Home)	45	9	32	5	45	45	45	42	10	27	10	45	-	46
9%	17%	9%	6%	9%	11%	10%	11%	18%	24%	11%	8%	9%	-	9%
Video conferencing software (e.g. Zoom or MS Teams)	395	41	278	65	395	341	391	304	43	210	104	395	-	393
81%	82%	81%	85%	81%	83%	85%	81%	76%	83%	79%	81%	-	-	81%
Financial accounting software (Quickbooks, Sage)	20	2	18	1	20	20	20	19	7	14	2	20	-	20
4%	4%	5%	1%	4%	5%	4%	5%	12%	12%	5%	1%	4%	-	4%
HR management software	22	2	18	2	22	22	22	21	8	14	4	22	-	23
5%	4%	5%	2%	5%	5%	5%	6%	15%	15%	6%	3%	5%	-	5%
Rostering software	20	3	12	5	20	20	19	16	3	12	3	20	-	21
4%	6%	3%	7%	4%	5%	4%	4%	6%	3%	5%	2%	4%	-	4%
Care scheduling software	27	2	22	3	27	27	27	24	6	18	6	27	-	26
5%	4%	6%	4%	5%	6%	6%	6%	11%	7%	5%	5%	-	5%	
Digital care rostering or care management software	34	6	27	-	34	34	32	30	6	20	7	34	-	34
7%	12%	8%	-	7%	8%	7%	8%	11%	8%	5%	7%	-	7%	
Digital care records or planning system	42	3	35	3	42	42	42	39	7	25	10	42	-	42
9%	7%	10%	4%	9%	10%	9%	10%	12%	10%	7%	9%	-	9%	
REMOVED - 05/21 - Digital care planning system	27	1	22	3	27	27	27	21	6	14	7	27	-	26
5%	2%	6%	4%	5%	6%	6%	6%	11%	6%	5%	5%	-	5%	
Electronic medication administration record (eMAR)	40	3	33	4	40	40	40	36	7	22	10	40	-	40
8%	7%	10%	5%	8%	10%	9%	9%	12%	9%	8%	8%	-	8%	
OTHER - TECH BUSMAN	9	2	6	1	9	8	9	7	1	4	2	9	-	9
2%	3%	2%	1%	2%	2%	2%	2%	2%	2%	1%	1%	2%	-	2%
Personal alarms	14	2	9	2	14	14	14	14	1	5	14	-	14	
3%	4%	3%	3%	3%	3%	3%	4%	2%	2%	3%	3%	-	3%	
Monitoring equipment with sensors	25	3	16	5	25	23	25	25	3	11	9	25	-	25
5%	6%	5%	7%	5%	6%	5%	7%	6%	4%	7%	5%	-	5%	
Weighted Total	488	50*	343	76*	488	412	463	377	56*	253	132	488	**	488
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	5	1	4	-	5	4	5	5	2	3	-	5	-	5
1%	2%	1%	-	1%	1%	1%	1%	4%	1%	-	1%	-	1%	
Customer facing apps or platforms to help users keep updated with care	57	10	42	5	57	55	57	57	12	36	14	57	-	57
12%	20%	12%	7%	12%	13%	12%	15%	21%	14%	10%	12%	-	12%	
Robotic technology (e.g. robotic walkers)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Virtual reality applications	5	1	3	1	5	4	5	4	5	5	-	5	-	5
1%	2%	1%	1%	1%	1%	1%	1%	1%	9%	2%	-	1%	-	1%
Sensory technology which recreates physical feelings using haptic technology	4	2	1	1	4	4	4	4	4	3	-	4	-	4
1%	4%	*	1%	1%	1%	1%	1%	8%	1%	-	1%	-	1%	
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training).	59	7	44	6	59	56	59	53	14	34	19	59	-	59
12%	15%	13%	8%	12%	14%	13%	14%	25%	14%	14%	12%	-	12%	
Other - TECH CARE	8	-	8	-	8	5	7	8	-	4	2	8	-	8
2%	-	2%	-	2%	1%	1%	2%	-	2%	2%	2%	-	2%	
None of these	60	6	37	11	60	40	43	45	9	27	18	60	-	60
12%	12%	11%	14%	12%	10%	9%	12%	16%	10%	14%	12%	-	12%	

Fieldwork dates: 30/04/2021 - 04/06/2021  
 Respondent Type: Care Providers in England  
 Source: Ipsos MORI  
 Job Number: 120-09062-01  
 \*Less than 0.5 %  
 Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l  
 \*small base; \*\* very small base (under 30) ineligible for sig testing



COVID\_MORE: What type of existing technology has your organisation made greater use of than before the COVID-19 pandemic?

Base : Participants who are using more technology since the COVID-19 pandemic

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (c)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	488	210	201	33	35	57	76	91	64	102	96	34	91	30	329	141	488
Weighted Total	488	228	203	35*	41*	54*	83*	82*	54*	115*	99*	329	104*	33**	300	151	488
Smartwatches (e.g. Garmin, FitBit, Apple Watch)	11	5	4	1	1	3	-	2	1	2	3	7	2	1	7	4	11
	2%	2%	2%	2%	2%	5%	-	2%	3%	2%	3%	2%	2%	4%	2%	2%	2%
Audio assistants (e.g. Amazon Alexa or Google Home)	63	44	13	4	4	6	10	6	7	17	17	39	14	6	36	20	63
	13%	19%	6%	12%	10%	11%	12%	8%	12%	15%	17%	12%	14%	19%	12%	13%	13%
Video conferencing software (e.g. Zoom or MS Teams)	326	142	139	25	31	36	53	51	37	75	74	219	67	23	200	102	327
	67%	62%	68%	71%	75%	66%	64%	63%	69%	65%	74%	66%	65%	69%	67%	68%	67%
Financial accounting software (QuickBooks, Sage)	48	17	24	4	4	9	5	7	6	8	14	25	15	5	28	15	47
	10%	8%	12%	11%	10%	17%	5%	9%	11%	7%	14%	8%	15%	14%	9%	10%	10%
HR management software	50	23	23	2	2	5	15	8	3	11	8	28	16	5	30	15	48
	10%	10%	11%	5%	4%	9%	18%	10%	6%	9%	9%	8%	15%	14%	10%	10%	10%
Rostering software	56	16	35	2	2	9	11	9	5	14	8	37	10	5	30	19	56
	11%	7%	17%	4%	4%	17%	13%	11%	9%	13%	8%	11%	9%	16%	10%	12%	12%
Care scheduling software	57	19	30	6	6	8	12	8	7	12	9	35	12	7	33	17	55
	12%	8%	15%	16%	14%	15%	15%	9%	14%	10%	9%	11%	11%	22%	11%	11%	11%
Digital care rostering or care management software	55	21	29	5	5	8	13	7	6	15	6	38	9	7	31	20	55
	11%	9%	14%	13%	11%	16%	15%	9%	10%	13%	6%	11%	9%	22%	10%	13%	11%
Digital care records or planning system	73	30	35	6	7	11	13	11	7	20	12	48	14	9	41	25	72
	15%	13%	17%	16%	16%	20%	16%	13%	13%	17%	12%	14%	14%	27%	14%	17%	15%
REMOVED - 05/21 - Digital care planning system	45	19	20	4	4	5	12	7	4	13	5	29	7	7	23	16	45
	9%	8%	10%	11%	9%	8%	14%	8%	7%	11%	5%	9%	7%	21%	8%	11%	9%
Electronic medication administration record (eMAR)	56	16	34	3	5	8	10	9	6	14	9	38	9	8	34	17	56
	12%	7%	17%	9%	11%	15%	12%	12%	11%	12%	9%	12%	8%	23%	11%	11%	12%
OTHER - TECH BUSMAN	22	5	17	-	-	1	4	4	1	5	6	18	2	2	17	3	21
	4%	2%	8%	-	-	2%	5%	5%	2%	5%	6%	5%	2%	5%	6%	2%	4%
Personal alarms	38	18	19	-	1	7	6	4	2	9	11	24	9	5	19	13	36
	8%	8%	10%	-	2%	13%	7%	4%	4%	8%	11%	7%	9%	14%	6%	8%	7%
Monitoring equipment with sensors	56	29	25	2	2	7	9	5	3	18	13	38	11	6	31	20	53
	11%	13%	12%	6%	5%	13%	10%	7%	6%	16%	13%	12%	11%	19%	10%	13%	11%
Weighted Total	488	228	203	35*	41*	54*	83*	82*	54*	115*	99*	329	104*	33**	300	151	488
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	9	6	3	-	-	-	1	2	1	2	3	5	3	1	4	3	8
	2%	3%	1%	-	-	-	1%	2%	2%	2%	3%	2%	3%	3%	1%	2%	2%
Customer facing apps or platforms to help users keep updated with care	61	25	26	3	3	7	10	8	3	16	17	39	10	5	35	18	59
	12%	11%	13%	8%	7%	12%	12%	10%	6%	14%	17%	12%	9%	16%	12%	12%	12%
Robotic technology (e.g. robotic walkers)	2	1	1	-	-	-	-	1	-	1	-	1	-	1	-	2	2
	*	1%	*	-	-	-	-	1%	-	1%	-	*	-	4%	-	1%	*
Virtual reality applications	10	7	3	-	-	-	1	1	1	3	5	6	3	1	4	6	9
	2%	3%	2%	-	-	-	1%	1%	1%	2%	5%	2%	3%	3%	1%	4%	2%
Sensory technology which recreates physical feelings using haptic technology	7	6	1	-	-	-	-	1	-	3	4	2	3	2	-	6	6
	1%	3%	*	-	-	-	-	1%	-	2%	4%	1%	3%	7%	-	4%	1%
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training)	73	36	28	5	5	5	20	10	4	21	12	43	17	8	34	30	71
	15%	16%	14%	13%	11%	10%	24%	13%	7%	19%	12%	13%	16%	23%	11%	20%	15%
OTHER - TECH_CARE	7	4	4	-	-	1	-	2	-	2	2	6	1	1	5	2	8
	1%	2%	2%	-	-	2%	-	2%	-	2%	2%	2%	1%	2%	2%	1%	2%
None of these	86	51	30	5	5	9	17	14	9	21	17	63	20	3	58	27	84
	18%	22%	15%	14%	12%	16%	20%	17%	17%	18%	17%	19%	20%	9%	19%	18%	17%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : 120-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z1/f/g/h/i/j/k - Z1/m/n - Z2/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



COVID MORE: What type of existing technology has your organisation made greater use of than before the COVID-19 pandemic?

Base : Participants who are using more technology since the COVID-19 pandemic

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwid Total
	Total (n)	18-64 years old (n)	65+ (n)	Both 18-64 and 65+ (n)	Learning disability (n)	Mental health condition (n)	Physical disability (n)	Sensory impairment (n)	Older people with dementia diagnosis (n)	Older people without dementia diagnosis (n)	Self-funded (n)	No self funding (n)	Mainly digital systems (n)	Mainly paper systems (n)	Both (n)	
Unweighted Total	488	294	405	481	217	204	203	168	347	321	344	140	126	24**	337	486
Weighted Total	488	294	405	481	217	204	203	168	347	321	344	140	126	24**	337	486
Smartwatches (e.g. Garmin, Fitbit, Apple Watch)	11	4	10	11	4	3	3	2	8	6	10	1	1	-	10	11
Audio assistants (e.g. Amazon Alexa or Google Home)	63	32	53	61	20	25	24	20	49	43	44	18	18	3	43	63
Video conferencing software (e.g. Zoom or MS Teams)	326	193	266	319	141	135	136	110	225	209	230	92	78	14	234	327
Financial accounting software (QuickBooks, Sage)	48	35	38	48	30	26	29	23	32	29	32	15	16	1	31	47
HR management software	50	29	41	49	22	22	22	19	37	30	33	16	22	1	28	48
Rostering software	56	35	47	54	27	28	28	25	46	39	42	12	16	3	37	56
Care scheduling software	57	36	44	55	26	30	26	25	43	34	39	17	22	3	32	55
Digital care rostering or care management software	55	34	45	54	27	26	24	22	42	38	40	15	16	1	38	55
Digital care records or planning system	73	42	60	71	32	34	31	28	55	42	54	18	23	1	49	72
REMOVED - 05/21 - Digital care planning system	45	24	36	42	21	20	16	17	33	26	31	13	17	1	27	45
Electronic medication administration record (eMAR)	56	39	47	54	31	30	30	27	45	37	39	16	18	2	36	56
OTHER - TECH BUSMAN	22	14	21	22	13	9	13	10	21	18	20	2	7	1	14	21
Personal alarms	38	27	34	38	18	20	17	12	30	26	31	5	13	3	21	36
Monitoring equipment with sensors	56	30	48	54	22	24	21	17	44	34	45	8	20	4	32	53
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	9	5	7	9	3	3	3	2	7	6	7	2	4	-	4	8
Customer facing apps or platforms to help users keep updated with care	61	30	52	58	19	24	25	20	49	36	47	13	18	1	42	59
Robotic technology (e.g. robotic walkers)	2	2	2	2	1	2	2	1	2	2	2	-	2	-	-	2
Virtual reality applications	10	7	10	10	4	6	6	5	10	10	8	2	4	-	6	9
Sensory technology which recreates physical feelings using haptic technology	7	5	7	7	2	2	3	1	7	7	7	-	6	-	1	6
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training)	73	36	61	70	27	28	28	23	55	47	54	18	21	3	49	71
OTHER - TECH CARE	7	5	7	7	4	4	5	3	7	6	7	-	2	-	5	8
None of these	86	53	73	86	43	40	38	30	63	60	59	27	22	7	57	84

Fieldwork dates : 30/04/2021 - 04/06/2021  
 Respondent Type : Care Providers in England  
 Source : Ipsos MOR1  
 Job Number : J20-094062-01  
 \*Less than 0.5 %  
 Proportions/Means: Columns Tested (5% risk level) - Z1a/b/c - Z2A(n1)a/h/i - Z1/i - Z1/m/n  
 \*\* small base; \*\* very small base (under 30) ineligible for sig testing



COVID\_MORE: What type of existing technology has your organisation made greater use of than before the COVID-19 pandemic?

Base : Participants who are using more technology since the COVID-19 pandemic

	Total (n)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unweighted Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care-mang (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advanced tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	486	50	339	79	486	407	463	377	55	246	137	486	-	486
Unweighted %	100%	10%	70%	16%	100%	84%	95%	77%	11%	51%	28%	100%	-	100%
Smartwatches (e.g. Garmin, Fitbit, Apple Watch)	11	1	9	1	11	11	11	10	2	7	1	11	-	11
Audio assistants (e.g. Amazon Alexa or Google Home)	63	1	42	11	63	57	62	58	21	37	14	63	-	63
Video conferencing software (e.g. Zoom or MS Teams)	326	40	227	46	326	273	319	254	43	169	84	326	-	327
Financial accounting software (QuickBooks, Sage)	48	4	38	6	48	48	47	39	8	22	14	48	-	47
HR management software	50	9	36	6	50	50	50	45	15	33	7	50	-	48
Rostering software	56	8	41	7	56	56	54	50	11	30	14	56	-	56
Care scheduling software	57	8	42	6	57	57	57	51	15	31	14	57	-	55
Digital care rostering or care management software	55	10	44	2	55	55	55	50	14	29	14	55	-	55
Digital care records or planning system	73	9	58	6	73	73	73	66	15	40	15	73	-	72
REMOVED - 05/21 - Digital care planning system	45	7	35	2	45	45	45	42	15	27	9	45	-	45
Electronic medication administration record (eMAR)	56	4	44	8	56	56	56	53	10	27	15	56	-	56
OTHER - TECH BUSMAN	22	2	13	3	22	18	21	12	1	7	10	22	-	21
Personal alarms	38	5	29	3	38	35	38	38	7	19	8	38	-	36
Monitoring equipment with sensors	56	8	41	6	56	53	56	56	9	29	14	56	-	53
Voice operated or remote-controlled technology (e.g. voice operated doors or curtains)	9	2	7	-	9	9	9	9	5	5	1	9	-	8
Customer facing apps or platforms to help users keep updated with care	61	10	44	7	61	57	61	61	15	33	16	61	-	59
Robotic technology (e.g. robotic walkers)	2	2	-	-	2	2	2	2	2	1	1	2	-	2
Virtual reality applications	10	2	8	-	10	10	10	10	10	6	1	10	-	9
Sensory technology which recreates physical feelings using haptic technology	7	2	5	-	7	7	7	7	7	6	1	7	-	6
Health and wellbeing apps (e.g. for medication reminders, care plans or coordination, nutrition, exercise, life planning, reminiscence, or other brain training)	73	9	57	5	73	70	73	67	20	44	18	73	-	71
OTHER - TECH CARE	7	1	6	-	7	5	7	7	1	4	1	7	-	8
None of these	18%	11%	16%	27%	18%	16%	15%	16%	8%	18%	17%	18%	-	17%

Fieldwork dates : 30/04/2021 - 04/06/2021  
 Respondent Type : Care Providers in England  
 Source : Ipsos MOR  
 Job Number : J20 094062-01  
 \*Less than 0.5 %  
 Proportions/Means: Columns Tested (5% risk level) - 2/a/b/c - 2/d/e/f/g/h - 2/i/j - 2/k/l  
 \* small base; \*\* very small base (under 30) ineligible for sig testing



COVID\_LESS

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Less clients	1*	-	1	-	-	-	-	1	-	-	-	1	-	-	1	-	1
	*	-	*	-	-	-	-	1%	-	-	-	*	-	-	*	-	*
No change	1	1	-	-	-	-	-	-	-	-	1	1	-	-	1	-	1
	*	*	-	-	-	-	-	-	-	-	1%	*	-	-	*	-	*
Staff are more manual based / use technology less	1	1	-	-	-	-	1	-	-	-	-	1	-	-	1	-	1
	*	*	-	-	-	-	1%	-	-	-	-	*	-	-	*	-	*

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



COVID\_LESS

Base : All Respondents

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Less clients	1*	-	1*	1*	-	-	-	-	1*	1*	1*	-	-	-	1*	1*
No change	1*	-	1*	1*	-	-	-	-	-	1*	-	1*	-	-	1*	1*
Staff are more manual based / use technology less	1*	-	1*	1*	-	-	-	-	1*	-	1*	-	-	-	1*	1*

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

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COVID\_LESS

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Less clients	1	-	-	-	1	1	1	1	-	-	1	-	-	1
	*	-	-	-	*	*	*	*	-	-	1%	-	-	*
No change	1	-	1	-	1	-	1	-	-	1	-	-	-	1
	*	-	*	-	*	-	*	-	-	*	-	-	-	*
Staff are more manual based / use technology less	1	-	1	-	1	-	-	1	-	1	-	-	-	1
	*	-	*	-	*	-	-	*	-	*	-	-	-	*

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



COVID\_CONT. Thinking about the future, do you think your organisation will continue to use technology in the same way it has during the COVID-19 pandemic?

Base : Participants who are using more technology since the COVID-19 pandemic

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	486	230	201	33	38	57	76	91	64	102	96	344	91	30	309	141	486
Weighted Total	488	228	203	35*	41*	54*	83*	82*	54*	115*	99*	329	104*	33**	300	151	486
Yes	441	206	183	32	37	52	73	76	48	105	88	302	93	27	272	135	441
	90%	90%	90%	90%	91%	95%	89%	93%	89%	91%	88%	92%	89%	80%	91%	89%	91%
No	28	12	13	1	1	3	5	3	4	8	5	15	8	3	17	9	27
	6%	5%	7%	4%	3%	5%	6%	4%	8%	7%	5%	5%	7%	10%	6%	6%	6%
Don't know	19	11	6	2	2	-	5	3	2	3	7	12	4	3	11	7	18
	4%	5%	3%	7%	6%	-	6%	3%	3%	3%	7%	3%	4%	10%	4%	5%	4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



COVID\_CONT. Thinking about the future, do you think your organisation will continue to use technology in the same way it has during the COVID-19 pandemic?

Base : Participants who are using more technology since the COVID-19 pandemic

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	486	288	405	479	213	204	203	166	345	323	342	140	123	25	338	486
Weighted Total	488	294	405	481	217	210	207	168	347	321	344	140	126	24**	337	486
Yes	441 90%	265 90%	367 91%	435 91%	192 88%	196 93%	192 93%	156 93%	313 90%	290 90%	317 92%	120 86%	116 92%	23 93%	303 90%	441 91%
No	28 6%	14 5%	21 5%	26 5%	13 6%	7 4%	8 4%	8 5%	19 5%	19 6%	18 5%	9 7%	7 6%	2 7%	19 6%	27 6%
Don't know	19 4%	15 5%	16 4%	19 4%	12 6%	7 3%	6 3%	4 2%	15 4%	11 4%	9 3%	10 7%	3 2%	-	16 5%	18 4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

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COVID\_CONT. Thinking about the future, do you think your organisation will continue to use technology in the same way it has during the COVID-19 pandemic?

Base : Participants who are using more technology since the COVID-19 pandemic

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	486	50	339	79	486	407	461	377	55	246	137	486	-	486
Weighted Total	488	50*	343	76*	488	412	463	377	56*	253	132	488	-**	486
Yes	441 90%	44 88%	312 91%	72 94%	441 90%	375 91%	421 91%	347 92%	53 94%	231 91%	119 90%	441 90%	-	441 91%
No	28 6%	6 12%	16 5%	3 4%	28 6%	23 5%	25 5%	19 5%	-	15 6%	10 8%	28 6%	-	27 6%
Don't know	19 4%	-	15 4%	2 2%	19 4%	15 4%	17 4%	11 3%	4 6%	7 3%	3 2%	19 4%	-	18 4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing

FUT\_TECH. In the next five years what new types of technology, if any, do you think your organisation may implement to help support the services they deliver? Please think about broad types you are not currently using or specific new technologies in these groups which you may implement.

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Consumer technology and apps (mobile tablets, audio assistants, mobile apps for health and fitness)	326	129	159	21	28	42	52	52	36	68	76	220	68	24	203	102	320
	54%	49%	57%	52%	59% d	62%	51%	50%	54%	50%	59%	52%	57%	65%	53%	56%	53%
Business support and care management software (accounting software, rostering software, scheduling software)	305	122	140	28	35	33	59	49	32	69	64	210	62	19	189	98	303
	50%	46%	50%	69% Zab	74% Zab	48%	57%	47%	48%	51%	49%	49%	52%	53%	49%	54%	50%
Support and monitoring technology (personal alarms, sensors for monitoring, voiceoperated curtains and doors)	270	119	122	17	22	34	46	45	30	60	54	178	62	20	164	86	270
	44% l	45%	44%	41%	47% d	50%	45%	43%	46%	44%	42%	42%	52%	55%	43%	47%	44%
Advanced technology (e.g. robotics and augmented reality)	118	51	56	4	7	17	20	18	11	24	28	79	26	9	67	43	119
	19%	20%	20%	10%	14% d	25%	20%	17%	16%	18%	22%	18%	22%	23%	18%	23%	20%
Other	5	-	5	-	-	-	-	1	1	2	1	5	-	-	2	3	5
	1%	-	2% Za	-	-	-	-	1%	1%	2%	1%	1%	-	-	*	2%	1%
Don't know	52	20	29	2	2	1	14	10	4	10	13	38	11	2	34	14	51
	9% f	8%	10%	5%	5%	1%	14% f	9% f	7%	7%	10% f	9%	9%	5%	9%	8%	8%
None of these	69	39	22	3	3	11	5	12	9	21	12	53	9	3	49	14	73
	11% bg	15% Zb	8%	8%	7%	16% g	5%	12%	14% g	15% g	9%	12%	7%	9%	13%	8%	12%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



FUT\_TECH. In the next five years what new types of technology, if any, do you think your organisation may implement to help support the services they deliver? Please think about broad types you are not currently using or specific new technologies in these groups which you may implement.

Base : All Respondents

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Consumer technology and apps (mobile tablets, audio assistants, mobile apps for health and fitness)	326	210	274	321	151	151	157	125	236	222	235	87	84	15	227	320
	54%	57%	53%	54%	57%	57%	59% Zhi	58%	53%	54%	55%	51%	54%	49%	54%	53%
Business support and care management software (accounting software, rostering software, scheduling software)	305	198	253	300	144	137	143	113	221	205	211	91	70	18	217	303
	50%	53%	49%	50%	54%	52%	54%	53%	50%	50%	49%	54%	45%	57%	51%	50%
Support and monitoring technology (personal alarms, sensors for monitoring, voiceoperated curtains and doors)	270	163	233	267	117	118	118	97	204	182	201	68	71	14	185	270
	44%	44%	45%	45%	44%	45%	44%	45%	46%	44%	47%	40%	46%	45%	44%	44%
Advanced technology (e.g. robotics and augmented reality)	118	73	104	116	49	55	56	43	93	81	91	26	45	4	70	119
	19% n	20%	20%	19%	19%	21%	21%	20%	21%	20%	21%	16%	29% Zn	11%	17%	20%
Other	5	4	5	5	3	3	4	4	5	5	3	2	1	1	3	5
	1%	1%	1%	1%	1%	1%	1%	2%	1%	1%	1%	1%	1%	3%	1%	1%
Don't know	52	33	47	51	19	28	24	18	40	37	35	14	15	1	36	51
	9%	9%	9%	9%	7%	10% d	9%	8%	9%	9%	8%	8%	10%	3%	9%	8%
None of these	69	38	56	66	26	24	24	20	47	43	50	18	18	4	48	73
	11%	10%	11%	11%	10%	9%	9%	9%	11%	10%	12%	11%	12%	12%	11%	12%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing

FUT\_TECH. In the next five years what new types of technology, if any, do you think your organisation may implement to help support the services they deliver? Please think about broad types you are not currently using or specific new technologies in these groups which you may implement.

Base : All Respondents

	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total	
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)		Use tech the same (l)
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Consumer technology and apps (mobile tablets, audio assistants, mobile apps for health and fitness)	326	42	229	43	326	293	307	258	41	171	87	275	49	320
	54%	60%	56%	43%	54%	57%	55%	57%	62%	55%	50%	56%	43%	53%
	cl	c	c			Zdf	Zd	Zd				Zl		
Business support and care management software (accounting software, rostering software, scheduling software)	305	30	218	48	305	265	286	229	42	158	85	247	56	303
	50%	42%	53%	48%	50%	52%	51%	50%	64%	51%	49%	51%	50%	50%
			Z				Zd		Zdefg					
Support and monitoring technology (personal alarms, sensors for monitoring, voiceoperated curtains and doors)	270	31	189	42	270	237	253	216	34	149	67	234	35	270
	44%	45%	46%	42%	44%	46%	46%	47%	51%	48%	39%	48%	31%	44%
	l					Zd		Zd		j		Zl		
Advanced technology (e.g. robotics and augmented reality)	118	20	85	11	118	111	114	100	26	64	31	100	16	119
	19%	29%	21%	11%	19%	22%	21%	22%	40%	21%	18%	21%	14%	20%
	c	Zc	c			Zd	Zd	Zd	Zdefg					
Other	5	-	5	-	5	4	4	3	-	3	1	5	-	5
	1%	-	1%	-	1%	1%	1%	1%	-	1%	1%	1%	-	1%
Don't know	52	6	31	8	52	36	44	38	4	21	18	35	15	51
	9%	8%	8%	8%	9%	7%	8%	8%	6%	7%	10%	7%	13%	8%
	ek				e								k	
None of these	69	9	38	18	69	46	56	44	4	35	24	49	18	73
	11%	13%	9%	18%	11%	9%	10%	10%	7%	11%	14%	10%	16%	12%
	befgk			Zb	efg		e							

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5%

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

FUT\_TECH\_PRI. Thinking about the types of digital technology you may implement in the next five years, which will be your top priority?

Base : Participants who may use more than one type of digital technology in the next five years

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	241	99	114	16	22	32	40	39	31	50	49	168	48	16	152	77	241
Weighted Total	245	101*	116	17**	23**	31*	44*	34*	27*	56*	53*	164	55*	18**	149	84*	241
Consumer technology and apps (mobile tablets, audio assistants, mobile apps for health and fitness)	77	34	36	3	6	11	17	11	5	16	17	48	24	3	44	30	74
	31%	34%	32%	19%	25%	38%	37%	33%	20%	27%	32%	29%	43%	19%	30%	35%	31%
Business support and care management software (accounting software, rostering software, scheduling software)	99	39	43	11	15	10	18	17	13	25	16	68	18	8	66	29	99
	40%	39%	37%	68%	66%	32%	41%	49%	49%	45%	31%	42%	34%	48%	44%	34%	41%
Support and monitoring technology (personal alarms, sensors for monitoring, voiceoperated curtains and doors)	93	38	42	8	12	15	12	18	10	22	17	65	18	7	56	32	94
	38%	38%	36%	49%	50%	48%	27%	51%	39%	38%	32%	39%	32%	39%	38%	38%	39%
Advanced technology (e.g. robotics and augmented reality)	27	12	14	-	-	4	3	2	4	9	6	19	5	3	16	8	27
	11%	12%	12%	-	-	12%	7%	5%	14%	15%	12%	11%	9%	16%	11%	10%	11%
Other	15	7	6	-	-	1	3	1	3	5	1	9	3	1	7	4	15
	6%	7%	5%	-	-	5%	7%	3%	12%	9%	3%	6%	5%	5%	5%	5%	6%
Don't know	5	2	3	-	-	1	-	1	-	3	1	2	2	1	2	4	5
	2%	2%	3%	-	-	3%	-	2%	-	4%	2%	1%	4%	8%	1%	4%	2%
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_TECH\_PRI. Thinking about the types of digital technology you may implement in the next five years, which will be your top priority?

Base : Participants who may use more than one type of digital technology in the next five years

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	241	157	207	238	110	113	120	95	181	168	175	63	64	11	166	241
Weighted Total	245	163	210	242	113	118	123	98*	185	170	180	61*	64*	11**	170	241
Consumer technology and apps (mobile tablets, audio assistants, mobile apps for health and fitness)	77	54	64	75	34	42	40	26	58	49	55	20	23	2	53	74
	31%	33%	31%	31%	30%	35%	32%	27%	31%	29%	30%	33%	36%	16%	31%	31%
Business support and care management software (accounting software, rostering software, scheduling software)	99	66	85	98	49	48	46	43	69	68	64	33	16	5	78	99
	40% jl	41%	40%	41%	44%	40%	38%	44%	37%	40%	35%	55% Zj	26%	48%	46% Zl	41%
Support and monitoring technology (personal alarms, sensors for monitoring, voiceoperated curtains and doors)	93	58	79	93	41	39	45	38	69	66	72	21	26	4	63	94
	38%	36%	37%	38%	36%	33%	36%	39% e	37%	39%	40%	34%	41%	37%	37%	39%
Advanced technology (e.g. robotics and augmented reality)	27	19	25	27	12	13	15	9	22	19	21	7	13	1	13	27
	11% n	12%	12%	11%	11%	11%	12%	9%	12%	11%	11%	11%	21% Zn	10%	8%	11%
Other	15	8	13	13	6	4	5	2	12	10	9	5	6	2	8	15
	6% cg	5%	6%	5%	5%	3%	4%	2%	7%	6%	5%	7%	9%	15%	4%	6%
Don't know	5	4	5	5	4	4	4	4	5	5	5	-	2	-	3	5
	2%	3%	2%	2%	4%	4%	3%	4%	3%	3%	3%	-	3%	-	2%	2%
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing

FUT\_TECH\_PRI. Thinking about the types of digital technology you may implement in the next five years, which will be your top priority?

Base : Participants who may use more than one type of digital technology in the next five years

	Digital maturity				Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	241	31	170	34	241	213	227	192	31	133	65	205	34	241
Weighted Total	245	31**	173	34*	245	219	231	194	32**	136	65*	208	36*	241
Consumer technology and apps (mobile tablets, audio assistants, mobile apps for health and fitness)	77	14	54	5	77	69	71	60	12	45	18	68	9	74
	31% c	43%	31% c	14%	31%	32%	31%	31%	37%	33%	28%	33%	26%	31%
Business support and care management software (accounting software, rostering software, scheduling software)	99	8	69	20	99	87	95	76	13	54	26	82	16	99
	40%	26%	40%	60% Zb	40%	40%	41%	39%	42%	39%	40%	40%	46%	41%
Support and monitoring technology (personal alarms, sensors for monitoring, voiceoperated curtains and doors)	93	15	66	11	93	84	87	78	10	49	26	80	12	94
	38%	47%	38%	32%	38%	39%	38%	40%	32%	36%	40%	38%	34%	39%
Advanced technology (e.g. robotics and augmented reality)	27	3	20	4	27	24	25	21	7	14	8	23	5	27
	11%	9%	12%	12%	11%	11%	11%	11%	21%	10%	13%	11%	13%	11%
Other	15	1	10	2	15	13	14	12	3	10	3	12	3	15
	6%	3%	6%	7%	6%	6%	6%	6%	11%	7%	5%	6%	9%	6%
Don't know	5	-	5	-	5	4	5	4	2	5	-	5	1	5
	2%	-	3%	-	2%	2%	2%	2%	6%	4%	-	2%	2%	2%
None of these	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_TECH\_PRI. Thinking about the types of digital technology you may implement in the next five years, which will be your top priority?

Base : Participants who may use more than one type of digital technology in the next five years

FUT\_TECH. In the next five years what new types of technology, if any, do you think your organisation may implement to help support the services they deliver?

Please think about broad types you are not currently using or specific new technologies in these groups which you may implement.

Base : All Respondents

	Unweighted Total	Weighted Total	Consumer technology and apps (mobile tablets, audio assistants, mobile apps for health and fitness)	Business support and care management software (accounting software, rostering software, scheduling software)	Support and monitoring technology (personal alarms, sensors for monitoring, voice-operated curtains)	Advanced technology (e.g. robotics and augmented reality)	Other	Don't know	None of these
Unweighted Total	241	241	215	194	205	102	3	-	-
Weighted Total	241	245	220	199	206	102	3	-	-
Consumer technology and apps (mobile tablets, audio assistants, mobile apps for health and fitness)	74	77	77	57	67	34	-	-	-
	31%	31%	35%	29%	32%	33%	-	-	-
Business support and care management software (accounting software, rostering software, scheduling software)	99	99	84	99	78	24	-	-	-
	41%	40%	38%	50%	38%	24%	-	-	-
Support and monitoring technology (personal alarms, sensors for monitoring, voiceoperated curtains and doors)	94	93	86	68	93	43	-	-	-
	39%	38%	39%	34%	45%	42%	-	-	-
Advanced technology (e.g. robotics and augmented reality)	27	27	24	19	24	27	1	-	-
	11%	11%	11%	10%	12%	27%	30%	-	-
Other	15	15	12	12	9	11	1	-	-
	6%	6%	6%	6%	4%	11%	29%	-	-
Don't know	5	5	4	5	3	3	1	-	-
	2%	2%	2%	3%	2%	3%	42%	-	-
None of these	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

FUT\_USER. Thinking about Consumer technology and apps your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	262	116	120	14	16	34	40	47	37	44	60	190	47	14	172	72	262
Weighted Total	262	115	120	15**	18**	32*	43*	42*	32*	50*	63*	181	54*	16**	164	80*	262
Staff delivering care	186	81	85	10	13	24	29	30	21	36	46	123	43	12	111	60	187
	71%	70%	71%	67%	72%	75%	68%	72%	65%	72%	73%	68%	79%	74%	68%	75%	71%
Managerial and administrative staff	162	68	72	9	12	22	26	23	20	28	42	105	38	8	99	49	162
	62%	59%	60%	61%	67%	69%	61%	56%	63%	56%	66%	58%	70%	53%	61%	61%	62%
Service users	134	58	55	14	17	16	23	22	15	29	30	90	28	10	77	49	132
	51%	50%	46%	94%	95%	50%	52%	52%	46%	57%	47%	50%	52%	63%	47%	61%	50%
Carers of service users	132	53	64	10	11	16	18	21	15	27	36	90	30	7	81	45	131
	51%	46%	53%	67%	64%	50%	42%	50%	46%	54%	57%	50%	55%	47%	49%	56%	50%
Home carers	1	-	-	-	1	-	1	-	-	-	-	-	-	-	-	-	1
	*	-	-	-	7%	-	3%	-	-	-	-	-	-	-	-	-	*
Home sharers	1	-	-	-	1	-	1	-	-	-	-	-	-	-	-	-	1
	*	-	-	-	7%	-	3%	-	-	-	-	-	-	-	-	-	*
Don't know	9	4	5	-	-	-	3	2	1	1	2	7	2	-	9	1	10
	4%	4%	4%	-	-	-	7%	6%	2%	2%	4%	4%	4%	-	5%	1%	4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

FUT\_USER. Thinking about Consumer technology and apps your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	262	157	219	257	110	112	113	87	182	171	183	75	67	11	184	262
Weighted Total	262	162	219	257	112	115	115	86*	185	171	181	75*	69*	10**	183	262
Staff delivering care	186	116	156	181	82	82	88	65	134	121	134	49	49	8	129	187
	71%	72%	71%	71%	74%	72%	76%	76%	72%	71%	74%	65%	72%	84%	70%	71%
Managerial and administrative staff	162	108	132	157	76	82	78	58	110	98	108	49	40	8	113	162
	62%	67%	60%	61%	68%	72%	68%	67%	59%	58%	59%	65%	59%	85%	62%	62%
		bc			i	Zhi	hi									
Service users	134	85	109	132	69	66	60	48	92	85	94	37	40	5	89	132
	51%	53%	50%	51%	62%	58%	52%	55%	49%	50%	52%	50%	58%	53%	48%	50%
					Zfhi											
Carers of service users	132	78	115	130	60	63	66	48	98	86	97	33	38	7	88	131
	51%	48%	52%	51%	54%	55%	57%	56%	53%	50%	54%	43%	55%	68%	48%	50%
Home carers	1	1	1	1	1	1	1	1	1	1	1	-	1	-	-	1
	*	1%	1%	*	1%	1%	1%	1%	1%	1%	1%	-	2%	-	-	*
Home sharers	1	1	1	1	1	1	1	1	1	1	1	-	1	-	-	1
	*	1%	1%	*	1%	1%	1%	1%	1%	1%	1%	-	2%	-	-	*
Don't know	9	5	9	9	3	3	5	3	8	9	8	2	3	-	7	10
	4%	3%	4%	4%	3%	3%	4%	3%	4%	5%	4%	2%	4%	-	4%	4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 259

FUT\_USER. Thinking about Consumer technology and apps your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	262	34	173	40	262	231	244	202	36	130	74	218	43	262
Weighted Total	262	35*	174	38*	262	233	245	203	37*	135	71*	218	43*	262
Staff delivering care	186 71%	26 77%	126 72%	24 64%	186 71%	167 71%	174 71%	147 72%	27 74%	100 74%	44 63%	154 71%	31 72%	187 71%
Managerial and administrative staff	162 62%	22 62%	106 61%	26 69%	162 62%	143 62%	153 62%	130 64%	24 64%	80 59%	43 61%	132 61%	29 67%	162 62%
Service users	134 51%	19 54%	99 57%	12 31%	134 51%	116 50%	127 52%	112 55%	23 61%	67 50%	35 49%	119 55%	15 34%	132 50%
Carers of service users	132 51%	19 54%	92 53%	18 48%	132 51%	120 52%	130 53%	113 55%	22 60%	66 49%	33 47%	113 52%	19 44%	131 50%
Home carers	1 *	- -	1 1%	- -	1 *	1 1%	1 1%	1 1%	- -	- -	1 2%	1 1%	- -	1 *
Home sharers	1 *	- -	1 1%	- -	1 *	1 1%	1 1%	1 1%	- -	- -	1 2%	1 1%	- -	1 *
Don't know	9 4%	3 8%	5 3%	1 2%	9 4%	9 4%	9 4%	4 2%	1 3%	3 3%	2 3%	9 4%	- -	10 4%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

FUT\_USER. Thinking about Business support and care management software your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	278	119	118	27	31	30	44	54	41	54	55	210	42	12	189	72	278
Weighted Total	273	113	119	28**	32**	28**	48*	47*	34*	61*	56*	199	46*	14**	179	77*	278
Staff delivering care	135	58	55	11	15	11	25	27	14	35	22	101	17	8	84	39	138
	49%	51%	47%	39%	47%	39%	53%	58%	41%	58%	40%	51%	36%	53%	47%	51%	50%
Managerial and administrative staff	226	89	98	26	29	21	38	36	30	54	46	157	42	13	150	60	230
	83%	79%	83%	94%	91%	77%	79%	78%	89%	89%	81%	79%	92%	90%	84%	77%	83%
Service users	56	23	22	4	5	4	8	16	8	14	7	38	7	3	33	15	59
	20%	20%	19%	13%	17%	13%	16%	33%	24%	23%	12%	19%	16%	20%	18%	20%	21%
Carers of service users	81	31	36	8	9	4	13	20	9	20	15	57	11	6	54	19	83
	30%	27%	30%	28%	27%	13%	28%	42%	28%	32%	27%	29%	24%	45%	30%	24%	30%
Home carers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Home sharers	1	-	-	-	1	-	1	-	-	-	-	-	-	-	-	-	1
	*	-	-	-	4%	-	3%	-	-	-	-	-	-	-	-	-	*
Don't know	15	11	3	1	1	2	2	3	1	2	5	13	2	-	13	2	15
	5%	10%	2%	3%	3%	7%	4%	7%	2%	3%	9%	7%	4%	-	7%	3%	5%
	b	Zb															

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing

FUT\_USER. Thinking about Business support and care management software your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	278	173	231	273	124	118	120	101	192	184	176	97	55	18	205	278
Weighted Total	273	175	227	268	125	120	123	101*	191	181	173	94*	59*	17**	197	278
Staff delivering care	135 49%	88 50%	115 51%	133 50%	69 56%	61 51%	62 50%	52 52%	95 50%	90 50%	84 48%	50 54%	24 40%	10 60%	101 51%	138 50%
Managerial and administrative staff	226 83% bi	151 87% Zbc	182 80%	221 82% b	110 88% Zhi	103 86% i	108 87% hi	90 89% Zhi	154 81%	141 78%	142 82%	79 84%	51 86%	16 90%	159 81%	230 83%
Service users	56 20%	36 20%	49 21%	55 20%	29 23%	26 22%	27 22%	26 26%	42 22%	40 22%	40 23%	15 16%	15 25%	3 17%	38 19%	59 21%
Carers of service users	81 30%	55 32%	69 30%	80 30%	45 36% Z	43 36%	46 38% Zh	42 41% Zhi	56 29%	56 31%	57 33%	23 25%	17 29%	6 33%	58 29%	83 30%
Home carers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Home sharers	1 *	1 1%	1 1%	1 *	1 1%	1 1%	1 1%	1 1%	1 1%	1 1%	1 1%	-	1 2%	-	-	1 *
Don't know	15 5% g	9 5%	13 6%	15 6%	4 4%	6 5% g	5 4% g	2 2%	11 6% g	11 6% g	9 5%	4 4%	4 7%	-	11 6%	15 5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 262

FUT\_USER. Thinking about Business support and care management software your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	278	24	183	59	278	236	257	203	35	140	78	218	58	278
Weighted Total	273	24**	182	56*	273	235	253	199	36*	139	75*	215	56*	278
Staff delivering care	135 49%	10 43%	93 51%	28 50%	135 49%	115 49%	128 51%	103 52%	14 39%	67 48%	38 51%	105 49%	30 53%	138 50%
Managerial and administrative staff	226 83%	15 64%	156 85%	46 82%	226 83%	195 83%	210 83%	164 83%	31 88%	114 82%	61 81%	177 82%	48 86%	230 83%
Service users	56 20%	3 14%	42 23%	9 15%	56 20%	51 22%	54 21%	49 25%	8 23%	28 20%	14 19%	45 21%	10 18%	59 21%
Carers of service users	81 30%	3 14%	61 33%	14 25%	81 30%	73 31%	79 31%	63 32%	9 25%	39 28%	22 29%	66 30%	15 27%	83 30%
Home carers	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Home sharers	1 *	-	1 1%	-	1 *	1 1%	1 *	1 1%	-	-	1 2%	1 1%	-	1 *
Don't know	15 5%	4 18%	5 3%	5 10%	15 5%	10 4%	13 5%	9 5%	1 3%	7 5%	3 4%	13 6%	2 4%	15 5%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing

FUT\_USER. Thinking about Support and monitoring technology your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	246	112	104	17	20	30	36	51	32	50	47	176	43	15	157	67	246
Weighted Total	241	108	102	18**	21**	29**	38*	46*	26*	55*	48*	167	47*	15**	150	69*	246
Staff delivering care	131 54%	61 56%	50 49%	9 52%	13 60%	15 53%	26 67%	24 51%	10 40%	31 56%	26 54%	89 53%	25 53%	8 51%	81 54%	36 51%	134 54%
Managerial and administrative staff	83 34% k	31 28%	38 38%	6 32%	8 37%	9 32%	11 30%	21 47%	9 35%	24 45%	7 15%	57 34%	14 29%	6 39%	49 32%	22 32%	87 35%
Service users	125 52% a	44 40%	58 57% a	14 81% a	18 84%	18 64%	19 50%	26 57%	14 53%	27 50%	20 43%	84 50%	21 45%	12 80%	77 52%	32 47%	128 52%
Carers of service users	88 37% a	29 27%	43 42% a	7 42% a	10 48%	15 52%	15 39%	19 40%	10 37%	18 33%	13 26%	57 34%	15 31%	9 58%	50 33%	24 35%	90 37%
Home carers	1 1%	-	-	-	1 6%	-	1 3%	-	-	-	-	-	-	-	-	-	1 *
Home sharers	1 1%	-	-	-	1 6%	-	1 3%	-	-	-	-	-	-	-	-	-	1 *
Don't know	13 5%	9 8%	3 3%	1 5%	1 4%	2 6%	1 3%	3 7%	2 9%	2 4%	2 5%	11 7%	2 4%	-	11 7%	1 1%	15 6%

Fieldwork dates : 30/04/2021 - 04/06/2021

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FUT\_USER. Thinking about Support and monitoring technology your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	246	140	208	242	97	94	97	81	177	160	174	69	67	10	169	246
Weighted Total	241	141	203	237	97*	96*	97*	79*	174	155	170	67*	67*	10**	164	246
Staff delivering care	131	72	107	128	54	52	53	43	92	82	95	34	39	6	86	134
	54%	51%	53%	54%	56%	54%	55%	54%	53%	53%	56%	51%	59%	60%	52%	54%
Managerial and administrative staff	83	50	69	79	39	38	36	33	56	55	60	21	22	2	58	87
	34%	35%	34%	33%	40%	40%	38%	42% h	32%	35%	35%	32%	32%	24%	36%	35%
Service users	125	83	104	125	59	52	56	42	87	79	86	38	37	4	85	128
	52%	59%	51%	53%	61%	54%	58%	53%	50%	51%	51%	56%	55%	40%	51%	52%
		Zbc		Z	Zh											
Carers of service users	88	54	71	85	42	39	39	35	58	53	64	23	29	3	57	90
	37%	38%	35%	36%	43% h	41%	40%	44% hi	34%	34%	38%	34%	43%	31%	35%	37%
Home carers	1	1	1	1	-	-	1	-	-	1	1	-	1	-	-	1
	1%	1%	1%	1%	-	-	1%	-	-	1%	1%	-	2%	-	-	*
Home sharers	1	1	1	1	-	-	1	-	-	1	1	-	1	-	-	1
	1%	1%	1%	1%	-	-	1%	-	-	1%	1%	-	2%	-	-	*
Don't know	13	8	10	13	6	3	4	4	8	6	8	5	3	-	10	15
	5%	5%	5%	6%	6%	3%	4%	4%	5%	4%	5%	7%	4%	-	6%	6%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Table 265

FUT\_USER. Thinking about Support and monitoring technology your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	246	30	162	44	246	213	226	193	28	126	62	202	42	246
Weighted Total	241	29**	159	43*	241	212	222	190	27**	125	59*	199	41*	246
Staff delivering care	131 54%	13 44%	91 57%	24 55%	131 54%	119 56%	121 54%	106 56%	13 47%	64 51%	33 56%	108 54%	23 56%	134 54%
Managerial and administrative staff	83 34%	8 26%	57 35%	18 41%	83 34%	76 36%	78 35%	69 36%	10 38%	42 34%	22 38%	68 34%	13 33%	87 35%
Service users	125 52%	16 54%	88 55%	17 39%	125 52%	109 51%	116 52%	96 50%	16 61%	68 54%	26 44%	102 51%	22 54%	128 52%
Carers of service users	88 37%	11 38%	60 38%	14 32%	88 37%	82 39%	85 38%	74 39%	7 27%	48 39%	17 29%	71 36%	16 40%	90 37%
Home carers	1 1%	1 4%	-	-	1 1%	1 1%	1 1%	1 1%	-	1 1%	-	1 1%	-	1 *
Home sharers	1 1%	1 4%	-	-	1 1%	1 1%	1 1%	1 1%	-	1 1%	-	1 1%	-	1 *
Don't know	13 5%	2 8%	8 5%	3 6%	13 5%	7 3%	11 5%	8 4%	2 6%	6 5%	4 7%	13 7%	-	15 6%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

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FUT\_USER. Thinking about Advanced technology your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	133	59	62	6	6	16	23	19	18	26	31	102	18	7	88	35	133
Weighted Total	129	56*	60*	6**	6**	15**	24**	16**	15**	27**	31**	97*	19**	7**	83*	36*	133
Staff delivering care	63	29	29	1	1	8	16	8	8	12	11	46	7	5	42	15	65
	49%	51%	47%	13%	13%	51%	68%	51%	51%	43%	35%	48%	39%	64%	50%	42%	49%
Managerial and administrative staff	44	21	21	-	-	5	15	6	4	5	9	29	10	3	28	12	45
	34%	37%	34%	-	-	30%	64%	36%	26%	20%	30%	30%	50%	36%	34%	33%	34%
Service users	49	16	26	2	2	8	7	8	7	13	6	36	6	3	28	14	51
	38%	29%	44%	32%	32%	54%	30%	49%	44%	46%	19%	37%	30%	49%	33%	38%	38%
Carers of service users	35	14	19	-	-	6	6	6	4	7	6	24	5	3	21	11	36
	27%	25%	31%	-	-	40%	26%	35%	29%	25%	19%	25%	29%	37%	26%	30%	27%
Home carers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Home sharers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	34	16	13	4	4	2	7	5	2	5	13	27	4	3	26	9	35
	27%	29%	22%	68%	68%	13%	28%	31%	15%	19%	43%	28%	23%	36%	31%	24%	26%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_USER. Thinking about Advanced technology your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	133	80	115	130	53	54	57	42	97	86	90	40	41	3	89	133
Weighted Total	129	80*	112	126	52*	54*	57*	40*	96*	84*	86*	38*	41*	3**	85*	133
Staff delivering care	63	37	55	61	26	27	25	17	47	40	37	23	20	2	41	65
	49%	46%	49%	48%	50%	50%	43%	43%	49%	48%	43%	60%	48%	71%	48%	49%
Managerial and administrative staff	44	26	40	43	17	21	18	13	36	30	29	14	9	1	35	45
	34%	33%	36%	34%	32%	38%	32%	32%	38%	36%	33%	38%	21%	31%	41%	34%
	l														Zl	
Service users	49	32	41	48	25	24	23	18	38	32	36	12	19	1	29	51
	38%	40%	37%	38%	49%	44%	40%	46%	39%	38%	41%	31%	46%	31%	34%	38%
					Z											
Carers of service users	35	21	33	35	18	18	17	15	30	22	26	7	14	2	20	36
	27%	26%	30%	28%	33%	34%	30%	36%	31%	27%	30%	17%	33%	60%	24%	27%
Home carers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Home sharers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	34	22	30	34	13	13	17	10	23	20	24	9	9	-	26	35
	27%	28%	27%	27%	24%	24%	30%	24%	24%	24%	27%	23%	21%	-	30%	26%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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FUT\_USER. Thinking about Advanced technology your organisation may use in the future, who do you think the main users will be?

Base : Participants who may use technology in the next five years

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	133	15	88	22	133	117	122	103	21	64	38	101	31	133
Weighted Total	129	14**	85*	22**	129	114	118	99*	21**	63*	36*	97*	31**	133
Staff delivering care	63 49%	6 40%	45 53%	9 40%	63 49%	57 50%	58 49%	50 50%	9 42%	31 49%	18 50%	46 48%	16 53%	65 49%
Managerial and administrative staff	44 34%	2 14%	32 38%	8 36%	44 34%	40 35%	39 33%	34 34%	9 40%	20 31%	13 36%	33 34%	11 35%	45 34%
Service users	49 38%	6 39%	33 39%	8 39%	49 38%	45 39%	45 38%	39 39%	9 42%	23 37%	16 46%	36 37%	13 41%	51 38%
Carers of service users	35 27%	3 22%	23 28%	8 35%	35 27%	32 28%	33 28%	30 30%	5 22%	17 27%	9 26%	25 26%	10 31%	36 27%
Home carers	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Home sharers	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	34 27% b	4 26%	18 21%	10 45%	34 27%	29 25%	31 26%	25 25%	5 24%	16 25%	6 17%	25 26%	8 26%	35 26%

Fieldwork dates : 30/04/2021 - 04/06/2021

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Table 269

FUT\_USER : SUMMARY TABLE:

Base : Participants who may use technology in the next five years

	A. Thinking about Consumer technology and apps your organisation may use in the future, who do you think the main users will be?	B. Thinking about Business support and care management software your organisation may use in the future, who do you think the main users will be?	C. Thinking about Support and monitoring technology your organisation may use in the future, who do you think the main users will be?	D. Thinking about Advanced technology your organisation may use in the future, who do you think the main users will be?
Unweighted Total	262	278	246	133
Weighted Total	262	273	241	129
Staff delivering care	186 71%	135 49%	131 54%	63 49%
Managerial and administrative staff	162 62%	226 83%	83 34%	44 34%
Service users	134 51%	56 20%	125 52%	49 38%
Carers of service users	132 51%	81 30%	88 37%	35 27%
Home carers	1 *	-	1 1%	-
Home sharers	1 *	1 *	1 1%	-
Don't know	9 4%	15 5%	13 5%	34 27%

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England  
Source : Ipsos MORI  
Job Number : J20-094062-01  
\*=Less than 0.5 %



FUT\_BEN. What benefits, if any, do you think Consumer technology and apps would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	261	116	120	13	15	34	39	47	37	44	60	190	47	13	172	71	261
Weighted Total	261	115	120	14**	17**	32*	42*	42*	32*	50*	63*	181	54*	15**	164	79*	261
Improve quality of care provided to the people who use our services	194	89	85	11	13	28	33	29	21	41	42	131	46	10	116	64	192
	74%	78%	71%	75%	79%	85%	80%	69%	67%	81%	67%	72%	84%	68%	71%	81%	74%
Improve staff productivity	191	79	91	9	12	27	30	32	21	39	42	129	42	9	110	63	190
	73%	69%	76%	66%	71%	83%	70%	77%	65%	79%	67%	71%	77%	64%	67%	80%	73%
Improve staff job satisfaction	162	72	72	8	11	21	31	26	20	32	32	105	40	8	94	53	162
	62%	63%	60%	59%	65%	66%	73%	63%	62%	64%	50%	58%	73%	58%	57%	67%	62%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	132	59	53	11	13	15	20	23	17	31	25	91	24	9	80	38	134
	51%	51%	44%	77%	81%	48%	49%	56%	55%	63%	39%	50%	45%	62%	49%	48%	51%
Improve the health outcomes or wellbeing of people who use our services	182	79	83	9	12	27	28	30	20	36	41	123	42	8	105	63	181
	70%	69%	70%	65%	70%	83%	68%	72%	64%	72%	64%	68%	77%	58%	64%	80%	69%
Improve the quality of life for carers	163	73	73	8	11	22	28	24	21	34	35	108	40	8	98	53	163
	63%	64%	61%	59%	65%	69%	66%	58%	66%	68%	55%	60%	73%	58%	60%	67%	62%
Improve the information people who use our services can access	182	81	82	10	13	26	29	27	20	37	42	126	40	8	110	59	180
	70%	70%	69%	73%	78%	80%	70%	66%	64%	75%	66%	70%	73%	58%	67%	75%	69%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	130	61	53	9	11	21	20	18	20	25	26	87	32	6	77	43	131
	50%	53%	44%	63%	69%	65%	48%	43%	62%	50%	42%	48%	58%	44%	47%	54%	50%
Cost savings	107	40	55	5	8	15	18	12	13	24	25	68	30	4	61	38	105
	41%	35%	46%	39%	48%	46%	43%	29%	42%	47%	39%	38%	55%	26%	38%	48%	40%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	74	34	30	4	7	8	12	10	11	18	14	46	18	5	43	23	75
	28%	29%	25%	31%	42%	25%	30%	25%	34%	36%	22%	25%	33%	34%	26%	30%	29%
Other - please write in (SPECIFY)	15	5	8	1	1	1	2	3	3	3	4	11	2	1	10	4	16
	6%	4%	7%	6%	5%	3%	5%	6%	9%	6%	6%	6%	3%	8%	6%	5%	6%
Don't know	17	11	6	-	-	2	2	1	3	3	7	12	4	1	13	4	17
	6%	9%	5%	-	-	6%	5%	2%	8%	6%	10%	7%	7%	8%	8%	5%	7%
(DO NOT READ OUT, SPONTANEOUS) None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

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\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. What benefits, if any, do you think Consumer technology and apps would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	261	156	218	256	110	111	112	86	182	171	152	75	66	11	184	261
Weighted Total	261	161	218	256	112	113	114	85*	185	171	180	75*	68*	10**	183	261
Improve quality of care provided to the people who use our services	194	121	165	191	87	91	85	67	141	127	141	50	53	10	131	192
	74%	75%	76%	75%	78%	80%	75%	79%	76%	74%	78%	66%	79%	100%	71%	74%
Improve staff productivity	191	122	161	186	88	90	88	68	138	124	137	50	55	10	125	190
	73%	76%	74%	73%	79%	79%	77%	80%	74%	73%	76%	66%	82%	100%	68%	73%
Improve staff job satisfaction	162	99	136	157	72	80	70	56	117	101	118	40	46	9	106	162
	62%	62%	63%	62%	65%	70%	61%	66%	63%	59%	65%	53%	68%	92%	58%	62%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	132	77	109	128	60	55	52	42	93	78	91	38	39	6	88	134
	51%	48%	50%	50%	54%	48%	46%	50%	50%	45%	50%	51%	57%	58%	48%	51%
Improve the health outcomes or wellbeing of people who use our services	182	112	154	178	81	82	84	65	132	118	133	45	51	9	122	181
	70%	70%	71%	70%	72%	72%	74%	76%	71%	69%	74%	60%	76%	92%	66%	69%
Improve the quality of life for carers	163	102	141	160	74	75	75	56	121	105	119	41	49	9	105	163
	63%	64%	65%	63%	66%	66%	66%	66%	65%	62%	66%	54%	73%	92%	57%	62%
Improve the information people who use our services can access	182	112	157	179	78	82	80	59	137	123	134	44	51	10	121	180
	70%	70%	72%	70%	70%	72%	70%	69%	74%	72%	75%	59%	75%	100%	66%	69%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	130	79	108	128	57	61	57	45	94	80	92	35	38	9	83	131
	50%	50%	49%	50%	51%	53%	50%	53%	51%	47%	51%	46%	56%	92%	45%	50%
Cost savings	107	73	90	106	49	52	52	37	80	69	79	25	32	5	70	105
	41%	45%	41%	41%	44%	46%	46%	43%	43%	40%	44%	34%	47%	52%	38%	40%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	74	46	60	73	33	36	33	25	51	41	51	22	19	4	51	75
	28%	29%	28%	28%	30%	32%	29%	29%	28%	24%	28%	30%	28%	39%	28%	29%
Other - please write in (SPECIFY)	15	9	10	14	7	7	8	7	8	7	7	9	5	-	11	16
	6%	6%	5%	6%	6%	6%	7%	8%	4%	4%	4%	11%	7%	-	6%	6%
Don't know	17	11	14	17	5	6	9	4	12	12	11	4	4	-	13	17
	6%	7%	6%	7%	5%	5%	8%	5%	6%	7%	6%	5%	6%	-	7%	7%
Weighted Total	261	161	218	256	112	113	114	85*	185	171	180	75*	68*	10**	183	261
(DO NOT READ OUT, SPONTANEOUS) None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5%

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\*\* small base; \*\*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. What benefits, if any, do you think Consumer technology and apps would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	261	34	173	39	261	230	243	201	36	130	74	217	43	261
Weighted Total	261	35*	174	37*	261	232	244	202	37*	135	71*	217	43*	261
Improve quality of care provided to the people who use our services	194	26	137	21	194	173	184	156	33	102	51	163	30	192
	74% c	74%	79% Zc	57%	74%	74%	75%	77%	91% Zdefg	76%	72%	75%	70%	74%
Improve staff productivity	191	27	133	24	191	174	178	147	28	103	48	158	32	190
	73% c	78%	76% Zc	64%	73%	75%	73%	73%	77%	76%	68%	73%	73%	73%
Improve staff job satisfaction	162	23	115	16	162	148	155	133	26	79	42	135	26	162
	62% c	68% c	66% c	42%	62%	64%	64%	66% Zd	70%	58%	59%	62%	60%	62%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	132	14	97	14	132	122	126	108	26	67	36	111	21	134
	51% c	41%	56% Z	38%	51%	53%	52%	54%	72% Zdefg	50%	51%	51%	47%	51%
Improve the health outcomes or wellbeing of people who use our services	182	26	130	18	182	167	170	145	28	97	45	152	29	181
	70% c	76% c	75% Zc	48%	70%	72% Zdf	70%	71%	76%	72%	64%	70%	66%	69%
Improve the quality of life for carers	163	22	121	15	163	150	156	133	25	87	38	139	24	163
	63% c	64%	70% Zc	40%	63%	65%	64%	66%	69%	64%	53%	64%	54%	62%
Improve the information people who use our services can access	182	28	128	17	182	166	171	150	27	101	43	150	32	180
	70% c	80% c	74% c	46%	70%	71%	70%	74% Zdf	72%	75% j	61%	69%	73%	69%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	130	17	93	12	130	119	123	104	20	67	35	107	22	131
	50% c	49%	54% c	33%	50%	51%	50%	51%	56%	50%	50%	49%	50%	50%
Cost savings	107	15	80	10	107	96	99	84	17	58	25	90	16	105
	41% c	42%	46% Zc	26%	41%	41%	41%	42%	47%	43%	35%	42%	37%	40%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	74	8	56	8	74	66	71	60	16	42	17	61	12	75
	28% c	22%	32% Zc	23%	28%	29%	29%	29%	44% Zdefg	31%	24%	28%	29%	29%
Other - please write in (SPECIFY)	15	2	12	2	15	14	15	10	3	8	5	14	2	16
	6% c	5%	7% Zc	4%	6%	6%	6%	5%	7%	6%	7%	6%	4%	6%
Don't know	17	3	5	7	17	12	13	13	1	8	5	13	4	17
	6% bef	9%	3% Zb	18%	6% ef	5%	6%	7%	3%	6%	6%	6%	9%	7%
[DO NOT READ OUT, SPONTANEOUS] None	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



FUT\_BEN. What benefits, if any, do you think Business support and care management software would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	277	119	118	26	30	30	43	54	41	54	55	210	42	11	189	71	277
Weighted Total	272	113	119	27**	31**	28**	47*	47*	34*	61*	56*	199	46*	13**	179	76*	277
Improve quality of care provided to the people who use our services	167	62	79	18	21	13	35	32	20	41	25	119	31	10	106	50	169
	61% k	55%	66%	66%	68%	49%	76% 2k	69% k	58%	67% k	45%	59%	68%	73%	59%	66%	61%
Improve staff productivity	180	67	85	19	22	15	34	35	20	45	32	128	34	11	112	57	182
	66% o	60%	72%	70%	71%	54%	73%	74%	59%	73%	56%	64%	74%	80%	62%	76% o	66%
Improve staff job satisfaction	157	56	74	17	21	11	31	28	23	39	24	110	30	8	100	47	156
	57% ak	50%	62%	64%	66%	41%	66% k	60%	67% k	65% k	42%	55%	66%	61%	56%	62%	56%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	103	45	38	12	15	9	17	24	11	25	17	70	22	3	62	30	105
	38%	40%	32%	46%	47%	32%	37%	51% 2k	32%	42%	30%	35%	48%	22%	35%	39%	38%
Improve the health outcomes or wellbeing of people who use our services	160	60	72	19	23	13	33	29	17	42	26	112	31	9	99	49	161
	59% k	53%	61%	68%	72%	46%	70% k	62%	50%	70% k	46%	56%	67%	68%	55%	65%	58%
Improve the quality of life for carers	146	49	70	17	21	13	24	26	18	39	26	104	27	7	95	40	147
	54% a	43%	59% a	64%	66%	46%	52%	56%	52%	64%	46%	52%	60%	50%	53%	52%	53%
Improve the information people who use our services can access	170	66	78	16	19	14	33	30	20	40	32	118	35	8	105	52	170
	62%	58%	66%	58%	61%	52%	71%	63%	57%	66%	58%	59%	75%	61%	59%	69%	61%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	113	41	51	15	17	8	24	21	12	31	17	78	26	4	75	32	114
	42%	37%	43%	56%	55%	30%	52% k	44%	35%	51% k	31%	39%	57% 2i	33%	42%	43%	41%
Cost savings	104	39	47	12	15	7	23	16	14	25	18	70	26	3	64	33	104
	38%	34%	40%	43%	47%	27%	49%	34%	41%	42%	32%	35%	56% 2i	25%	36%	43%	38%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	70	33	25	7	9	5	14	12	9	20	9	47	16	2	44	20	72
	26%	30%	21%	28%	28%	20%	29%	27%	26%	33%	17%	24%	36%	18%	24%	26%	26%
Other - please write in (SPECIFY)	19	6	7	3	3	4	1	8	3	3	-	12	2	-	12	3	21
	7%	5%	6%	9%	8%	13%	2%	17% Zgjk	9% k	5%	-	6%	4%	-	7%	4%	8%
Don't know	26	16	8	1	1	3	2	3	4	6	7	18	5	1	21	3	28
	9%	14%	6%	3%	3%	13%	4%	7%	12%	9%	13%	9%	10%	9%	12%	4%	10%
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - 2/a/b/d/e - 2/f/g/h/i/j/k - 2/l/m/n - 2/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. What benefits, if any, do you think Business support and care management software would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwrd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	277	172	230	272	124	117	119	100	192	184	175	97	54	18	205	277
Weighted Total	272	174	226	267	125	119	122	100*	191	181	172	94*	58*	17**	197	277
Improve quality of care provided to the people who use our services	167	110	142	164	86	73	81	66	123	113	108	57	37	10	120	169
	61%	63%	63%	62%	69% Ze	61%	66%	66%	64%	62%	63%	61%	64%	59%	61%	61%
Improve staff productivity	180	116	153	177	90	82	84	72	133	118	117	58	42	12	126	182
	66%	67%	68%	66%	72%	69%	69%	72%	70%	65%	68%	62%	72%	71%	64%	66%
Improve staff job satisfaction	157	107	132	154	80	81	79	67	115	104	98	52	39	10	108	156
	57%	62%	58%	57%	64%	68%	64%	66%	60%	57%	57%	55%	67%	57%	55%	56%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	103	62	83	100	50	42	42	36	72	63	65	36	26	7	70	105
	38%	36%	37%	38%	40%	35%	34%	36%	38%	35%	38%	38%	44%	42%	36%	38%
Improve the health outcomes or wellbeing of people who use our services	160	106	134	157	80	77	76	66	118	108	102	54	40	10	111	161
	59%	61%	59%	59%	64%	65%	62%	66%	62%	60%	60%	58%	68%	55%	56%	58%
Improve the quality of life for carers	146	100	122	143	76	69	73	61	107	99	93	50	35	9	101	147
	54%	58%	54%	53%	61% Z	58%	59%	61%	56%	54%	54%	53%	60%	52%	52%	53%
Improve the information people who use our services can access	170	110	146	167	83	77	84	71	129	120	114	54	38	13	118	170
	62%	63%	65%	62%	66%	65%	68%	71% Z	68% Z	66%	66%	57%	66%	77%	60%	61%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	113	75	92	111	56	53	56	50	81	72	70	40	31	5	78	114
	42%	43%	41%	42%	45%	44%	46%	50% Zi	43%	40%	41%	42%	52%	28%	40%	41%
Cost savings	104	67	89	102	49	49	51	43	77	71	69	34	24	7	72	104
	38%	38%	39%	38%	39%	41%	42%	43%	41%	39%	40%	36%	41%	42%	37%	38%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	70	37	58	69	30	27	27	25	49	42	47	22	12	6	52	72
	26% a	21%	26%	26% a	24%	22%	22%	25%	26%	23%	28%	23%	20%	34%	27%	26%
Other - please write in (SPECIFY)	19	12	15	17	9	9	10	9	9	13	9	10	7	-	12	21
	7% ch	7%	7%	6%	7%	8%	8%	9%	5%	7%	5%	11%	12%	-	6%	8%
Don't know	26	14	19	25	8	7	8	6	15	15	16	9	5	2	19	28
	9%	8%	9%	9%	6%	6%	6%	6%	8%	8%	10%	10%	8%	9%	10%	10%
Weighted Total	272	174	226	267	125	119	122	100*	191	181	172	94*	58*	17**	197	277
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. What benefits, if any, do you think Business support and care management software would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Digital maturity				Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	277	24	183	58	277	235	256	202	35	140	78	217	58	277
Weighted Total	272	24**	182	55*	272	234	252	198	36*	139	75*	214	56*	277
Improve quality of care provided to the people who use our services	167	15	120	28	167	148	159	128	26	80	50	129	37	169
	61%	63%	66%	52%	61%	63%	63%	65%	72%	58%	66%	60%	65%	61%
Improve staff productivity	180	16	131	30	180	161	175	135	25	90	51	146	33	182
	66%	69%	72%	54%	66%	69%	69%	68%	70%	65%	68%	68%	58%	66%
Improve staff job satisfaction	157	16	108	27	157	141	153	122	20	79	41	124	31	156
	57%	69%	59%	50%	57%	60%	60%	62%	57%	57%	55%	58%	55%	56%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	103	11	71	18	103	92	98	80	19	48	30	80	23	105
	38%	48%	39%	32%	38%	39%	39%	40%	52%	34%	40%	37%	41%	38%
Improve the health outcomes or wellbeing of people who use our services	160	17	114	25	160	145	156	122	23	76	49	128	30	161
	59%	73%	63%	47%	59%	62%	62%	61%	64%	55%	65%	60%	54%	58%
Improve the quality of life for carers	146	15	104	23	146	131	140	109	21	74	38	115	29	147
	54%	65%	57%	43%	54%	56%	56%	55%	58%	53%	51%	54%	51%	53%
Improve the information people who use our services can access	170	16	124	26	170	156	163	134	23	86	49	134	34	170
	62%	68%	68%	47%	62%	67%	64%	68%	64%	62%	65%	62%	61%	61%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	113	14	80	17	113	104	112	89	21	52	32	93	18	114
	42%	57%	44%	31%	42%	45%	44%	45%	59%	37%	43%	44%	33%	41%
Cost savings	104	10	74	16	104	96	102	83	15	51	25	82	20	104
	38%	44%	41%	29%	38%	41%	40%	42%	42%	37%	34%	38%	36%	38%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	70	6	48	14	70	60	69	56	12	32	15	56	13	72
	26%	26%	26%	25%	26%	26%	27%	28%	35%	23%	20%	26%	24%	26%
Other - please write in (SPECIFY)	19	2	14	3	19	16	19	14	3	13	2	18	1	21
	7%	9%	8%	5%	7%	7%	8%	7%	7%	9%	3%	8%	2%	8%
Don't know	26	3	8	10	26	17	18	15	4	15	5	21	4	28
	9%	15%	5%	18%	9%	7%	7%	8%	10%	11%	7%	10%	8%	10%
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021  
Respondent Type : Care Providers in England  
Source : Ipsos MORI  
Job Number : J20-094062-01  
\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l  
\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. What benefits, if any, do you think Support and monitoring technology would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	245	112	104	16	19	30	35	51	32	50	47	176	43	14	157	66	245
Weighted Total	240	108	102	17**	20**	29**	37*	46*	26*	55*	48*	167	47*	14**	150	68*	245
Improve quality of care provided to the people who use our services	170	77	68	15	18	21	31	35	18	41	25	113	37	11	100	52	173
	71% k	71%	66%	87%	89%	75%	83% k	76% k	68%	74% k	52%	68%	78%	78%	67%	77%	71%
Improve staff productivity	153	69	60	13	16	17	27	33	14	37	24	99	36	8	85	47	154
	64% klo	63%	59%	76%	80%	59%	74% k	73% k	55%	68%	50%	59%	76%	53%	57%	69%	63%
Improve staff job satisfaction	141	67	51	13	16	17	23	30	16	31	23	93	30	9	82	43	143
	59% b	62%	50%	78%	82%	59%	62%	66%	62%	57%	48%	56%	64%	59%	55%	64%	58%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	118	55	44	11	13	13	16	23	14	30	21	84	23	5	74	34	122
	49%	51%	43%	68%	67%	47%	43%	50%	55%	56%	43%	50%	49%	33%	49%	51%	50%
Improve the health outcomes or wellbeing of people who use our services	165	75	65	13	17	20	23	35	16	40	30	110	35	10	96	51	167
	69%	69%	64%	81%	84%	72%	63%	77%	61%	74%	63%	66%	74%	69%	64%	74%	68%
Improve the quality of life for carers	137	61	52	12	16	17	21	26	16	33	25	89	29	9	78	41	139
	57% lo	57%	50%	73%	78%	61%	56%	57%	61%	60%	51%	53%	62%	61%	52%	61%	57%
Improve the information people who use our services can access	145	65	59	10	14	18	23	31	15	34	25	96	30	10	84	45	148
	61%	60%	58%	63%	69%	62%	61%	68%	58%	63%	51%	57%	64%	68%	56%	66%	60%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	116	52	43	10	13	12	18	24	15	29	18	76	22	9	64	38	119
	48% o	48%	42%	60%	67%	42%	48%	52%	58%	53%	38%	45%	47%	61%	43%	56%	49%
Cost savings	92	40	34	6	10	16	14	14	10	20	18	57	21	4	49	29	92
	38% lo	37%	34%	39%	49%	57%	39%	31%	38%	36%	37%	34%	44%	31%	33%	43%	38%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	60	28	23	5	6	9	10	11	10	12	8	39	14	4	35	20	63
	25%	25%	22%	29%	31%	31%	26%	24%	38% k	22%	18%	23%	29%	27%	23%	29%	26%
Other - please write in (SPECIFY)	19	7	9	1	1	3	2	3	1	6	4	13	2	3	12	5	20
	8%	7%	9%	6%	5%	9%	6%	7%	3%	11%	9%	8%	5%	20%	8%	7%	8%
Don't know	23	12	11	-	-	3	2	2	4	4	8	20	3	-	19	4	24
	10%	11%	10%	-	-	9%	5%	4%	16%	7%	18% h	12% Z	5%	-	13% Z	6%	10%
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. What benefits, if any, do you think Support and monitoring technology would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	245	139	207	241	97	93	96	80	177	160	173	69	66	10	169	245
Weighted Total	240	140	202	236	97*	95*	96*	78*	174	155	169	67*	66*	10**	164	245
Improve quality of care provided to the people who use our services	170	95	142	167	71	72	66	55	121	107	124	43	49	9	111	173
	71%	68%	70%	71%	73%	76%	69%	71%	70%	69%	74%	65%	75%	92%	68%	71%
Improve staff productivity	153	89	127	150	65	65	64	53	111	97	108	42	46	9	99	154
	64%	64%	63%	64%	67%	68%	67%	68%	64%	63%	64%	64%	69%	88%	60%	63%
Improve staff job satisfaction	141	79	115	138	58	61	55	47	100	90	102	36	43	6	92	143
	59%	56%	57%	59%	59%	64%	57%	60%	58%	58%	60%	54%	64%	64%	56%	58%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	118	66	94	115	53	46	41	33	82	71	81	34	36	6	75	122
	49%	47%	46%	49%	55%	48%	42%	43%	47%	46%	48%	51%	55%	64%	46%	50%
Improve the health outcomes or wellbeing of people who use our services	165	91	138	162	68	68	65	54	121	111	126	37	50	8	107	167
	69%	65%	68%	69%	70%	72%	67%	69%	69%	72%	74%	55%	76%	80%	65%	68%
Improve the quality of life for carers	137	75	111	134	58	55	54	44	96	88	100	35	43	6	88	139
	57%	54%	55%	57%	59%	58%	56%	57%	55%	57%	59%	52%	65%	64%	54%	57%
Improve the information people who use our services can access	145	80	122	143	59	56	59	49	108	96	107	36	43	7	95	148
	61%	57%	60%	61%	61%	59%	61%	63%	62%	62%	63%	55%	65%	72%	58%	60%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	116	63	96	113	47	48	43	35	85	77	80	33	37	8	71	119
	48%	45%	47%	48%	49%	51%	45%	45%	49%	50%	48%	49%	56%	80%	43%	49%
Cost savings	92	47	78	91	34	35	32	30	71	62	71	19	24	6	62	92
	38%	34%	39%	39%	35%	37%	33%	39%	41%	40%	42%	29%	37%	56%	38%	38%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	60	32	50	60	26	25	21	21	46	38	44	14	15	3	42	63
	25%	23%	25%	25%	27%	27%	22%	27%	26%	24%	26%	21%	23%	32%	25%	26%
Other - please write in (SPECIFY)	19	12	17	18	5	6	11	7	16	14	13	6	5	-	14	20
	8%	9%	8%	7%	5%	6%	12%	9%	9%	9%	8%	10%	8%	-	9%	8%
Don't know	23	16	19	23	8	9	11	8	16	12	12	9	6	-	16	24
	10%	12%	10%	10%	8%	10%	11%	11%	9%	8%	7%	13%	10%	-	10%	10%
Weighted Total	240	140	202	236	97*	95*	96*	78*	174	155	169	67*	66*	10**	164	245
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. What benefits, if any, do you think Support and monitoring technology would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	245	30	162	43	245	212	225	192	28	126	62	201	42	245
Weighted Total	240	29**	159	42*	240	211	221	189	27**	125	59*	198	41*	245
Improve quality of care provided to the people who use our services	170	19	121	25	170	151	158	144	22	96	39	145	23	173
	71%	67%	76% Zc	59%	71%	72%	71%	76% Zdef	80%	76%	65%	73%	58%	71%
Improve staff productivity	153	18	111	18	153	139	145	127	21	82	35	131	21	154
	64% c	62%	70% Zc	44%	64%	66%	66% Zd	67% Zd	78%	66%	59%	66%	52%	63%
Improve staff job satisfaction	141	18	100	19	141	125	135	121	18	80	29	121	18	143
	59% l	64%	63% Zc	46%	59%	60%	61% Zd	64% Zde	68%	64%	49%	61% l	44%	58%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	118	12	84	18	118	105	110	96	18	67	21	99	18	122
	49% j	42%	53%	43%	49%	50%	50%	51%	68%	54% j	36%	50%	46%	50%
Improve the health outcomes or wellbeing of people who use our services	165	20	118	23	165	149	156	144	23	94	35	142	21	167
	69% cl	68%	74% Zc	54%	69%	71%	70%	76% Zdef	84%	75% Zj	59%	72% Zl	53%	68%
Improve the quality of life for carers	137	18	98	18	137	122	130	121	17	78	27	116	19	139
	57% j	61%	62% Zc	44%	57%	58%	59% Zd	64% Zdef	65%	62% j	46%	59%	47%	57%
Improve the information people who use our services can access	145	17	107	18	145	132	140	126	19	84	32	124	19	148
	61% c	59%	67% Zc	44%	61%	63%	63% Zd	67% Zdef	72%	67% Z	54%	63%	48%	60%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	116	12	87	16	116	107	113	105	17	67	27	99	15	119
	48% z	40%	55% Z	38%	48%	51%	51% Zd	56% Zdef	62%	53%	46%	50%	37%	49%
Cost savings	92	11	66	12	92	85	88	82	14	53	18	76	14	92
	38% Zdf	39%	41% Zc	30%	38%	40%	40%	43% Zdf	52%	42% Z	30%	39% Z	34%	38%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	60	8	42	7	60	55	58	53	12	38	10	46	13	63
	25% Zj	28%	27% Zc	17%	25%	26%	26% Zd	28% Zd	43%	31% Zj	16%	23% Z	31%	26%
Other - please write in (SPECIFY)	19	2	14	3	19	19	17	14	1	9	6	16	3	20
	8% Zk	5%	9% Zc	7%	8%	9%	8% Zd	7% Zdef	3%	7% Z	10%	8% Z	8% Zk	8%
Don't know	23	5	7	8	23	18	19	14	3	9	7	15	8	24
	10% bgk	19%	4% b	18%	10% g	8%	9% Zd	7% Zdef	10%	7% Z	12%	8% Zk	19% Zk	10%
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. What benefits, if any, do you think Advanced technology would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	132	59	62	5	5	16	22	19	18	26	31	102	18	6	88	34	132
Weighted Total	128	56*	60*	5**	5**	15**	23**	16**	15**	27**	31**	97*	19**	6**	83*	35*	132
Improve quality of care provided to the people who use our services	67	32	31	-	-	10	13	7	10	18	8	47	13	3	40	19	69
	52%	57%	51%	-	-	69%	58%	41%	68%	66%	26%	48%	67%	57%	48%	54%	52%
Improve staff productivity	62	31	28	-	-	10	12	8	9	15	8	43	12	3	37	18	64
	48%	55%	46%	-	-	69%	53%	46%	57%	54%	26%	45%	62%	57%	44%	51%	48%
Improve staff job satisfaction	50	23	22	-	-	10	10	3	7	13	6	34	10	3	28	14	51
	39%	42%	37%	-	-	69%	44%	20%	44%	48%	20%	35%	50%	43%	33%	40%	39%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	56	28	23	1	1	10	10	8	7	14	7	38	12	3	31	18	57
	44% lo	50%	38%	23%	23%	63%	44%	49%	44%	52%	24%	39%	61%	57%	37%	51%	43%
Improve the health outcomes or wellbeing of people who use our services	62	30	27	1	1	10	10	9	8	17	7	44	11	3	34	20	64
	48% o	53%	44%	23%	23%	69%	44%	54%	55%	61%	24%	45%	56%	57%	41%	56%	48%
Improve the quality of life for carers	47	24	20	-	-	10	9	3	7	14	5	32	10	3	27	13	49
	37%	43%	34%	-	-	63%	39%	20%	44%	50%	17%	33%	50%	43%	33%	38%	37%
Improve the information people who use our services can access	51	25	23	-	-	10	10	5	7	12	8	35	9	3	28	17	53
	40%	44%	38%	-	-	63%	44%	30%	44%	45%	25%	37%	48%	57%	34%	48%	40%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	53	24	27	-	-	9	9	5	8	14	9	36	11	3	30	16	55
	41%	42%	44%	-	-	58%	39%	31%	50%	50%	28%	37%	56%	57%	36%	46%	42%
Cost savings	27	12	14	-	-	5	5	3	6	7	3	17	6	3	14	10	29
	21% o	21%	23%	-	-	30%	21%	16%	41%	25%	8%	18%	29%	43%	16%	30%	22%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	28	13	13	-	-	5	4	2	6	7	3	17	7	3	14	10	29
	22% lo	24%	21%	-	-	36%	17%	10%	41%	27%	11%	17%	35%	43%	16%	28%	22%
Other - please write in (SPECIFY)	21	5	12	2	2	1	5	2	1	4	9	14	2	3	11	8	20
	17% a	9%	20%	28%	28%	6%	20%	11%	6%	16%	28%	15%	9%	43%	13%	22%	15%
Don't know	34	16	14	3	3	3	5	5	4	6	11	28	5	-	24	9	36
	26%	29%	23%	49%	49%	18%	22%	30%	26%	22%	35%	29%	24%	-	29%	25%	27%
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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FUT\_BEN. What benefits, if any, do you think Advanced technology would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Age of people cared for				Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	132	79	114	129	53	53	56	41	97	86	89	40	40	3	89	132
Weighted Total	128	79*	111	125	52*	53*	56*	39*	96*	84*	85*	38*	40*	3**	85*	132
Improve quality of care provided to the people who use our services	67	39	59	65	29	31	29	20	52	43	46	18	24	2	40	69
	52%	50%	53%	52%	56%	59%	52%	52%	54%	52%	54%	47%	60%	69%	48%	52%
Improve staff productivity	62	36	56	60	28	32	27	20	50	39	44	15	23	2	37	64
	48%	46%	50%	48%	54%	61%	48%	51%	52%	47%	51%	40%	56%	69%	44%	48%
Improve staff job satisfaction	50	26	43	48	23	23	19	16	38	29	34	13	18	2	29	51
	39%	33%	39%	38%	45%	43%	35%	40%	40%	35%	40%	34%	45%	69%	35%	39%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	56	34	49	54	27	28	24	18	44	34	40	13	24	1	31	57
	44% n	43%	44%	43%	51%	52%	43%	47%	46% i	40%	47%	34%	59% Zn	29%	37%	43%
Improve the health outcomes or wellbeing of people who use our services	62	37	54	60	29	31	29	20	48	38	42	17	24	2	36	64
	48%	48%	49%	48%	56%	59% i	51%	51%	50%	46%	49%	45%	59%	69%	42%	48%
Improve the quality of life for carers	47	25	42	46	21	20	18	13	38	29	33	12	19	2	27	49
	37%	32%	38%	37%	39%	37%	33%	34%	39%	35%	38%	32%	46%	69%	32%	37%
Improve the information people who use our services can access	51	27	46	49	21	25	22	16	41	31	35	13	18	2	31	53
	40%	34%	41%	39%	40%	47%	39%	40%	43%	38%	41%	35%	46%	69%	36%	40%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	53	34	48	52	28	30	26	19	42	32	37	13	19	1	33	55
	41%	43%	43%	42%	54% Zi	57% Zhi	47%	49%	44% j	38%	44%	34%	47%	40%	39%	42%
Cost savings	27	14	23	27	13	14	12	10	18	17	19	9	9	1	17	29
	21%	18%	21%	21%	24%	26%	21%	25%	19%	20%	22%	23%	23%	40%	20%	22%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	28	15	24	27	10	13	12	8	21	16	19	9	9	-	19	29
	22%	18%	22%	22%	19%	24%	21%	20%	21%	19%	22%	23%	21%	-	23%	22%
Other - please write in (SPECIFY)	21	13	18	18	9	5	10	5	18	16	16	5	7	-	14	20
	17% c	16%	16%	15%	16% e	10%	19% e	13%	18% e	19% e	19%	14%	17%	-	17%	15%
Don't know	34	23	28	34	11	13	14	11	22	20	17	14	10	1	23	36
	26%	29%	25%	27%	20%	24%	25%	29%	23%	24%	20%	38%	24%	31%	27%	27%
Weighted Total	128	79*	111	125	52*	53*	56*	39*	96*	84*	85*	38*	40*	3**	85*	132
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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FUT\_BEN. What benefits, if any, do you think Advanced technology would have for your organisation and its users?

Base : Participants who may use technology in the next five years

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	132	15	88	21	132	116	121	102	21	64	38	100	31	132
Weighted Total	128	14**	85*	21**	128	112	117	98*	21**	63*	36*	95*	31**	132
Improve quality of care provided to the people who use our services	67	5	52	9	67	61	65	56	13	38	17	55	11	69
	52%	38%	62% Z	43%	52%	54%	55% Zd	57%	60%	60%	47%	57%	37%	52%
Improve staff productivity	62	5	48	7	62	56	59	51	13	31	17	50	10	64
	48%	38%	57% Z	34%	48%	50%	51% Zd	52%	60%	50%	47%	52%	34%	48%
Improve staff job satisfaction	50	5	39	6	50	47	49	41	11	27	10	39	10	51
	39%	32%	46% Z	30%	39%	42%	41% Zd	42%	51%	43%	29%	41%	31%	39%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	56	6	44	6	56	53	55	48	13	32	12	46	9	57
	44%	41%	52% Z	29%	44%	47% Zd	46% Zd	49% Zd	60%	51%	34%	48%	28%	43%
Improve the health outcomes or wellbeing of people who use our services	62	7	49	6	62	58	60	51	13	36	14	51	10	64
	48%	47%	58% Z	29%	48%	52%	51% Zd	51%	60%	57%	39%	53%	34%	48%
Improve the quality of life for carers	47	4	37	6	47	43	46	40	11	29	9	39	7	49
	37%	26%	44% Z	30%	37%	39%	39% Zd	41%	51%	46%	26%	41%	24%	37%
Improve the information people who use our services can access	51	5	41	5	51	48	48	44	10	28	10	40	10	53
	40%	38%	48% Z	24%	40%	43%	41% Zd	44%	48%	45%	29%	41%	34%	40%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	53	5	41	5	53	51	50	44	12	30	13	42	10	55
	41%	38%	49% Z	25%	41%	45% Zd	43% Zd	44%	56%	47%	36%	44%	31%	42%
Cost savings	27	4	21	3	27	25	27	19	7	14	6	23	4	29
	21%	25%	24% Z	15%	21%	23%	23% Zd	20%	32%	23%	16%	24%	12%	22%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	28	5	19	3	28	26	27	23	6	15	6	22	5	29
	22%	38%	23% Z	15%	22%	23%	23% Zd	23%	27%	23%	16%	23%	16%	22%
Other - please write in (SPECIFY)	21	4	14	2	21	19	20	15	7	11	3	15	6	20
	17%	29%	17% Z	8%	17%	17% Zd	17% Zd	16% Zd	32%	17%	8%	16%	21%	15%
Don't know	34	3	16	10	34	27	28	24	3	13	13	22	11	36
	26% bf	24%	19% Z	49%	26% f	24% Zd	23% Zd	25% Zd	13%	21%	36%	23%	37%	27%
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : I20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BEN. SUMMARY TABLE:

Base : Participants who may use technology in the next five years

	A. What benefits, if any, do you think Consumer technology and apps would have for your organisation and its users?	B. What benefits, if any, do you think Business support and care management software would have for your organisation and its users?	C. What benefits, if any, do you think Support and monitoring technology would have for your organisation and its users?	D. What benefits, if any, do you think Advanced technology would have for your organisation and its users?
Unweighted Total	261	132	111	98
Weighted Total	261	129	107	95
Improve quality of care provided to the people who use our services	194	70	63	41
	74%	55%	59%	43%
Improve staff productivity	191	71	56	37
	73%	55%	52%	39%
Improve staff job satisfaction	162	68	52	32
	62%	53%	49%	34%
REMOVED - 05/21 - Improve the overall wellbeing of people who use our care services	132	58	65	37
	51%	45%	61%	39%
Improve the health outcomes or wellbeing of people who use our services	182	58	65	39
	70%	45%	61%	41%
Improve the quality of life for carers	163	60	52	31
	63%	46%	49%	33%
Improve the information people who use our services can access	182	64	47	32
	70%	50%	44%	34%
Reduce demand for other healthcare services outside of our organisation (e.g. GPs or A&E)	130	51	46	34
	50%	39%	43%	36%
Cost savings	107	43	29	15
	41%	33%	27%	16%
REMOVED - 05/21 - Cost savings which we could use to offset greater costs elsewhere	74	43	32	19
	28%	33%	30%	20%
Other - please write in (SPECIFY)	15	12	11	16
	6%	9%	10%	17%
Don't know	17	23	19	34
	6%	18%	18%	36%
Weighted Total	261	129	107	95
None	-	-	-	-
	-	-	-	-

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %



FUT\_BARR. Thinking about implementing digital technology in your organisation over the next five years, what barriers, if any, do you think your organisation will face implementing this technology?

Base : All Respondents

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	117	110	427	120*	37*	383	182	608
Poor business case for investment	146	61	69	8	9	18	25	27	15	32	28	105	30	4	100	38	146
	24%	23%	25%	18%	19%	26%	25%	26%	23%	23%	22%	25%	25%	10%	26%	21%	24%
Current budget pressures in the organisation	344	153	153	18	24	39	60	54	34	79	78	244	73	11	215	105	343
	57%	58%	55%	45%	50%	57%	59%	52%	51%	58%	60%	57%	61%	30%	56%	58%	56%
Lack of awareness about what digital technology is available	210	93	98	9	13	28	33	31	20	49	49	148	44	9	133	63	208
	35%	36%	35%	23%	27%	41%	32%	29%	30%	36%	38%	35%	37%	25%	35%	35%	34%
Risks to data security/ compliance with GDPR	147	66	67	8	10	19	25	18	17	32	37	108	32	1	101	38	144
	24%	25%	24%	20%	22%	28%	24%	17%	25%	23%	28%	25%	27%	3%	26%	21%	24%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	158	74	69	5	6	16	23	25	17	46	31	110	32	7	93	48	153
	26%	28%	25%	12%	12%	24%	22%	23%	27%	33%	24%	26%	27%	18%	24%	26%	25%
Lack of time to focus on the developments needed	233	110	101	11	12	27	35	37	26	59	50	162	50	9	143	72	231
	38%	42%	36%	26%	25%	39%	34%	35%	39%	44%	38%	38%	42%	26%	37%	40%	38%
Lack of strategic leadership	90	36	48	3	3	8	14	16	7	24	21	69	15	3	58	26	87
	15%	14%	17%	8%	7%	11%	13%	15%	11%	18%	16%	16%	12%	9%	15%	14%	14%
Lack of knowledge around change management	130	57	60	7	7	16	27	17	12	29	29	98	23	4	87	36	128
	21%	21%	22%	18%	16%	24%	26%	17%	18%	21%	22%	23%	19%	10%	23%	20%	21%
Lack of skills and knowledge to implement digital technologies	192	91	77	12	15	22	34	27	18	47	43	131	40	9	119	56	188
	32%	35%	28%	30%	31%	32%	33%	26%	27%	34%	33%	31%	34%	25%	31%	31%	31%
Care staff lack the required digital skills	272	135	112	15	19	33	50	37	33	65	53	203	52	9	176	82	273
	45%	51%	40%	36%	41%	49%	49%	36%	50%	48%	41%	48%	43%	23%	46%	45%	45%
REMOVED - 05/21 - Other areas are a greater priority for investment	96	51	35	5	6	16	15	17	10	17	20	72	17	3	67	22	99
	16%	19%	12%	13%	13%	23%	15%	16%	15%	12%	16%	17%	14%	7%	17%	12%	16%
Reluctance among service users	222	85	121	7	13	26	41	33	25	55	42	159	46	10	137	72	220
	36%	32%	43%	17%	27%	38%	40%	32%	37%	40%	32%	37%	39%	28%	36%	40%	36%
Organisation too small / not necessary	2	1	1	-	-	1	-	1	-	-	-	2	-	-	2	-	2
	*	*	-	-	-	1%	-	1%	-	-	-	*	-	-	*	-	*
Lack of training to use	3	-	3	-	-	1	-	-	-	2	-	2	-	1	2	1	3
	1%	-	1%	-	-	1%	-	-	-	2%	-	1%	-	3%	1%	1%	*
This type of technology is difficult to use	1	1	-	-	-	-	1	-	-	-	-	1	-	-	1	-	1
	*	*	-	-	-	-	1%	-	-	-	-	*	-	-	*	-	*
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	117	110	427	120*	37*	383	182	608
This type of technology is perceived as irrelevant for providing care services	1	1	-	-	-	-	-	-	-	-	-	1	-	-	1	-	1
	*	*	-	-	-	-	-	-	-	-	1%	*	-	-	*	-	*
Too much uncertainty / what the future holds	1	-	1	-	-	-	1	-	-	-	-	1	-	-	-	1	1
	*	-	*	-	-	-	1%	-	-	-	-	*	-	-	-	1%	*
Other	1	1	-	-	-	-	1	-	-	-	-	1	-	-	1	-	1
	*	*	-	-	-	-	1%	-	-	-	-	*	-	-	*	-	*
There are no barriers to accessing and using digital technology	57	19	29	6	6	7	2	16	7	13	11	40	7	7	33	17	59
	9%	7%	10%	16%	14%	11%	2%	15%	11%	10%	9%	9%	6%	18%	9%	10%	10%
Don't know	20	10	10	-	-	2	8	2	1	2	6	16	4	-	12	6	19
	3%	4%	4%	-	-	3%	8%	2%	1%	2%	5%	4%	3%	-	3%	3%	3%
Single barrier mentioned	108	45	54	8	8	9	22	16	15	23	23	74	24	9	70	33	108
	18%	17%	19%	21%	18%	13%	22%	15%	23%	17%	18%	17%	20%	25%	18%	18%	18%
2 barriers mentioned	89	40	40	8	8	9	13	17	9	18	23	61	18	9	63	23	89
	15%	15%	14%	19%	17%	14%	13%	16%	14%	13%	17%	14%	15%	24%	16%	13%	15%
3 or more barriers mentioned	333	149	146	18	25	41	57	55	33	80	67	237	67	12	204	103	333
	55%	57%	53%	44%	52%	60%	56%	52%	51%	58%	52%	55%	56%	33%	53%	57%	55%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MOR1

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/j/k - Z/l/m/n - Z/o/p/q

\*\*small base



FUT\_BARR\_Thinking about implementing digital technology in your organisation over the next five years, what barriers, if any, do you think your organisation will face implementing this technology?

Base : All Respondents

	Total (n)	Age of people cared for			Condition/impairment cared for					Funding of care		Information storage and management			Unweighted Total
		18-64 years old (n)	65+ (n)	Both 18-64 and 65+ (n)	Learning disability (n)	Mental health condition (n)	Physical disability (n)	Sensory impairment (n)	Older people with dementia diagnosis (n)	Older people without dementia diagnosis (n)	Self-funded (n)	No self funding (n)	Mainly digital systems (n)	Mainly paper systems (n)	
Unweighted Total	608	354	154	99	261	258	259	213	440	414	431	171	152	31	425
Weighted Total	608	372	153	599	264	264	265	214	443	411	431	169	155	31**	422
Poor business case for investment	146	85	134	145	57	63	65	47	111	100	102	42	34	12	100
	24%	23%	26%	24%	21%	24%	24%	22%	25%	24%	24%	25%	22%	39%	24%
Current budget pressures in the organisation	344	204	300	340	143	153	151	121	257	240	245	96	83	17	245
	57%	55%	58%	57%	54%	58%	57%	56%	58%	58%	57%	57%	53%	55%	58%
Lack of awareness about what digital technology is available	210	130	184	208	95	97	105	82	159	149	145	62	52	12	146
	35%	35%	36%	35%	36%	37%	39%	38%	36%	36%	34%	36%	34%	38%	35%
Risks to data security/ compliance with GDPR	147	89	133	145	60	67	72	53	115	106	103	41	33	7	107
	24%	24%	26%	24%	23%	25%	27%	25%	26%	26%	24%	25%	21%	21%	24%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	158	90	145	156	61	68	73	58	128	111	125	31	42	11	105
	26%	24%	28%	26%	23%	26%	28%	27%	29%	27%	29%	18%	27%	35%	25%
Lack of time to focus on the developments needed	233	136	204	229	98	98	107	86	182	163	165	65	50	12	171
	38%	37%	40%	38%	37%	37%	40%	40%	41%	40%	38%	39%	32%	38%	41%
Lack of strategic leadership	90	55	82	90	36	42	45	33	73	63	62	26	19	8	63
	15%	15%	16%	15%	14%	16%	17%	15%	17%	15%	14%	15%	12%	26%	15%
Lack of knowledge around change management	130	81	109	128	60	59	64	50	96	86	90	37	24	8	98
	21%	22%	21%	21%	23%	22%	24%	23%	22%	21%	21%	22%	15%	26%	23%
Lack of skills and knowledge to implement digital technologies	192	117	161	189	82	80	85	69	142	129	131	58	44	10	138
	32%	31%	31%	32%	31%	30%	32%	32%	32%	31%	30%	34%	28%	33%	33%
Care staff lack the required digital skills	272	157	235	269	110	113	114	88	199	188	183	85	61	12	199
	45%	42%	46%	45%	41%	42%	42%	41%	45%	46%	42%	50%	39%	39%	47%
REMOVED - 05/21 - Other areas are a greater priority for investment	96	52	82	94	34	38	34	24	64	62	60	31	21	8	66
	16%	14%	16%	16%	13%	14%	13%	11%	14%	15%	14%	19%	13%	27%	16%
Reluctance among service users	222	138	201	221	93	108	112	89	179	170	173	47	52	10	160
	36%	37%	39%	37%	35%	41%	42%	41%	41%	41%	40%	28%	33%	33%	38%
Organisation too small / not necessary	2	1	2	2	-	-	1	-	2	2	2	-	2	-	2
	*	*	*	*	-	-	*	-	*	*	*	-	1%	-	*
Lack of training to use	3	2	2	3	1	1	2	1	2	1	2	1	-	-	3
	1%	1%	1%	1%	*	*	1%	1%	*	*	1%	-	-	-	1%
Weighted Total	608	372	153	599	264	264	265	214	443	411	431	169	155	31**	422
This type of technology is difficult to use	1	1	-	1	1	-	1	-	-	-	-	1	-	-	1
	*	*	-	*	*	-	*	-	-	-	-	1%	-	-	*
This type of technology is perceived as irrelevant for providing care services	1	1	1	1	1	-	-	-	-	-	-	-	-	-	1
	*	*	*	*	*	-	-	-	-	-	-	*	-	-	*
Too much uncertainty / what the future holds	1	1	1	1	1	1	1	1	1	-	-	1	1	-	1
	*	*	*	*	*	*	*	*	*	-	-	1%	1%	-	*
Other	1	1	-	1	1	-	1	-	-	-	-	1	-	-	1
	*	*	-	*	*	-	*	-	-	-	-	1%	-	-	*
There are no barriers to accessing and using digital technology	57	35	46	55	25	25	25	21	41	33	42	13	25	4	28
	9%	10%	9%	9%	9%	9%	9%	10%	9%	8%	10%	7%	16%	14%	7%
Don't know	20	9	18	20	7	7	6	6	17	15	16	4	5	3	12
	3%	3%	4%	3%	2%	2%	2%	3%	4%	4%	4%	2%	3%	10%	3%
Single barrier mentioned	108	77	88	108	59	59	49	43	72	68	77	32	22	4	83
	18%	21%	17%	18%	22%	22%	19%	20%	16%	17%	18%	19%	14%	12%	20%
2 barriers mentioned	89	51	71	87	35	35	30	20	62	58	59	29	20	5	64
	15%	14%	14%	15%	13%	13%	11%	9%	14%	14%	14%	17%	13%	17%	15%
3 or more barriers mentioned	333	199	289	328	139	138	155	124	252	237	237	92	82	15	236
	55%	54%	56%	55%	52%	52%	58%	58%	57%	57%	55%	55%	53%	48%	56%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z1a/b/c - Z2A/n1/a/h/i - Z1/i - Z1/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_BARR\_Thinking about implementing digital technology in your organisation over the next five years, what barriers, if any, do you think your organisation will face implementing this technology?

Base : All Respondents

	Total (n)	Digital maturity			Technology used					NHS DSPY		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	71	409	101*	608	511	556	456	66*	309	174	488	113	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Poor business case for investment	146	17	92	32	146	131	137	117	13	74	44	113	31	146
	24%	23%	23%	32%	24%	26%	25%	26%	20%	24%	25%	23%	28%	24%
Current budget pressures in the organisation	344	27	244	62	344	298	320	278	36	182	97	278	64	343
	57%	38%	60%	61%	57%	58%	58%	61%	55%	59%	56%	57%	56%	56%
Lack of awareness about what digital technology is available	210	16	146	39	210	188	189	170	18	108	59	169	40	208
	35%	23%	36%	39%	35%	37%	34%	37%	27%	35%	34%	35%	35%	34%
Risks to data security/ compliance with GDPR	147	13	103	23	147	132	136	120	11	70	41	107	39	144
	24%	19%	25%	23%	24%	26%	24%	26%	17%	23%	24%	22%	34%	24%
Lack of infrastructure (e.g. broadband connectivity, Wi-Fi)	158	16	107	30	158	142	144	136	18	86	38	127	29	153
	26%	23%	26%	30%	26%	28%	26%	30%	28%	28%	22%	26%	25%	25%
Lack of time to focus on the developments needed	233	20	163	41	233	210	219	187	24	118	67	190	41	231
	38%	29%	40%	40%	38%	41%	39%	41%	37%	38%	38%	39%	36%	38%
Lack of strategic leadership	90	10	57	18	90	82	82	73	6	48	22	69	20	87
	15%	14%	14%	18%	15%	16%	15%	16%	9%	16%	12%	14%	17%	14%
Lack of knowledge around change management	130	7	92	25	130	113	119	104	10	62	34	110	18	128
	21%	10%	23%	25%	21%	22%	21%	23%	15%	20%	19%	23%	16%	21%
Lack of skills and knowledge to implement digital technologies	192	15	127	44	192	169	176	155	19	98	51	160	30	188
	32%	21%	31%	44%	32%	33%	32%	34%	29%	32%	29%	33%	26%	31%
Care staff lack the required digital skills	272	19	185	56	272	243	252	219	22	140	78	215	55	273
	45%	27%	45%	56%	45%	48%	45%	48%	34%	45%	45%	44%	49%	45%
REMOVED - 05/21 - Other areas are a greater priority for investment	96	4	68	19	96	83	88	78	9	53	23	75	20	99
	16%	6%	17%	18%	16%	16%	16%	17%	14%	17%	13%	15%	18%	16%
Reluctance among service users	222	27	151	35	222	200	204	182	16	109	65	175	46	220
	36%	38%	37%	35%	36%	39%	37%	40%	25%	35%	37%	36%	41%	36%
Organisation too small / not necessary	2	-	1	-	2	1	2	1	-	1	-	2	-	2
	*	-	*	-	*	*	*	*	-	*	-	*	-	*
Lack of training to use	3	-	2	1	3	2	3	1	-	1	1	2	-	3
	1%	-	1%	1%	1%	*	1%	*	-	*	1%	*	-	*
This type of technology is difficult to use	1	-	1	-	1	1	1	1	-	-	1	1	-	1
	*	-	*	-	*	*	*	*	-	-	1%	*	-	*
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
This type of technology is perceived as irrelevant for providing care services	1	1	-	-	1	-	1	-	-	1	-	1	-	1
	*	1%	-	-	*	-	*	-	-	*	-	*	-	*
Too much uncertainty / what the future holds	1	-	1	-	1	1	1	1	1	1	-	1	-	1
	*	-	*	-	*	*	*	*	2%	2df	-	*	-	*
Other	1	-	1	-	1	1	1	1	-	-	1	1	-	1
	*	-	*	-	*	*	*	*	-	-	1%	*	-	*
There are no barriers to accessing and using digital technology	57	13	37	6	57	42	47	36	6	23	20	41	16	59
	9%	18%	9%	6%	9%	8%	8%	8%	8%	7%	12%	8%	14%	10%
Don't know	20	2	13	2	20	13	17	13	2	11	5	14	4	19
	3%	3%	3%	2%	3%	2%	3%	3%	3%	4%	3%	3%	4%	3%
Single barrier mentioned	108	14	73	17	108	86	88	69	17	58	29	91	18	108
	18%	20%	18%	17%	18%	17%	18%	15%	26%	19%	17%	19%	15%	18%
2 barriers mentioned	89	11	59	13	89	74	87	65	12	39	33	73	14	89
	15%	16%	14%	13%	15%	14%	16%	14%	19%	13%	19%	15%	12%	15%
3 or more barriers mentioned	333	30	227	63	333	297	307	273	29	177	86	268	62	333
	55%	42%	56%	62%	55%	58%	55%	60%	44%	57%	49%	55%	55%	55%

Fieldwork dates : 30/04/2021 - 04/06/2021  
 Respondent Type : Care Providers in England  
 Source : Ipsos MORI  
 Job Number : J20-094062-01  
 \*Less than 0.5 %  
 Proportions/Means: Columns Tested (5% risk level) - Z(a)/b/c - Z(d)/e/f/g/h - Z(i)/j - Z(k)/l  
 \* small base



FUT\_SUPP\_What support do you think you will need to overcome the barriers of implementing digital technology?

Base : All Respondents

	Total (z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Improvement in our technology infrastructure through investment in broadband and Wi-Fi	241	110	107	12	13	33	41	33	22	56	56	174	44	10	155	71	238
	40%	42%	38%	28%	27%	49%	41%	32%	33%	41%	43%	41%	37%	28%	40%	39%	39%
Upskilling of the workforce	388	172	171	24	30	50	63	62	37	88	88	273	76	20	237	123	387
	64%	65%	61%	60%	64%	72%	62%	60%	56%	64%	67%	64%	63%	55%	62%	68%	64%
Help to understand the different digital technologies available in the market	339	151	151	19	24	46	56	60	29	73	76	240	71	10	206	108	338
	56%	57%	54%	46%	51%	67%	54%	57%	45%	53%	59%	56%	59%	28%	54%	59%	56%
Help to develop a business case for investment	226	92	108	12	14	27	38	40	16	51	54	158	47	7	138	72	226
	37%	35%	39%	30%	30%	39%	37%	38%	25%	38%	42%	37%	39%	20%	36%	40%	37%
Support within my organisation to have time to review investment in digital technology	288	129	132	14	19	33	51	44	24	66	70	210	55	11	186	83	283
	47%	49%	48%	35%	40%	48%	50%	42%	37%	49%	53%	49%	46%	31%	49%	46%	47%
Advisory or consultancy services to help us decide what technology we should use	280	129	122	15	20	35	52	52	24	58	60	197	59	12	167	95	280
	46%	49%	44%	37%	43%	51%	51%	50%	36%	42%	46%	46%	50%	32%	44%	52%	46%
Support to improve project management and change management processes	212	95	99	9	10	27	37	34	17	46	51	155	42	9	134	67	212
	35%	36%	36%	22%	22%	40%	36%	32%	26%	33%	39%	36%	35%	23%	35%	37%	35%
Greater availability of funding to invest in digital technologies	417	182	192	23	30	52	71	63	38	96	97	296	82	22	263	129	415
	69%	69%	69%	57%	63%	76%	69%	60%	58%	71%	74%	69%	68%	61%	69%	71%	68%
I do not feel my organisation requires support to overcome these barriers	42	14	21	4	4	5	2	11	9	12	4	29	6	3	27	10	44
	7%	5%	7%	10%	8%	7%	2%	10%	13%	9%	3%	7%	5%	9%	7%	5%	7%
Reduce / address costs of technology	6	5	1	-	-	-	1	1	-	2	1	2	3	1	3	2	5
	1%	2%	*	-	-	-	1%	1%	-	2%	1%	*	2%	3%	1%	1%	1%
Other	1	-	1	-	-	-	-	-	-	-	1	1	-	-	1	-	1
	*	-	*	-	-	-	-	-	-	-	1%	*	-	-	*	-	*
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Don't know	22	13	8	1	1	2	6	4	2	4	4	14	6	2	14	5	22
	4%	5%	3%	2%	2%	2%	6%	4%	2%	3%	3%	3%	5%	6%	4%	3%	4%
Single type of support mentioned	103	36	55	11	11	10	19	15	15	19	25	74	23	4	63	35	102
	17%	14%	20%	27%	23%	14%	19%	14%	23%	14%	19%	17%	19%	11%	16%	19%	17%
2 types of support mentioned	60	33	21	5	5	5	10	7	11	15	11	44	9	6	42	14	62
	10%	12%	8%	13%	11%	8%	10%	7%	17%	11%	9%	10%	7%	18%	11%	8%	10%
3 types of support mentioned	373	164	170	19	25	47	64	66	29	83	85	262	74	18	231	116	371
	61%	62%	61%	46%	53%	69%	62%	63%	45%	61%	65%	61%	62%	50%	60%	64%	61%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/l/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



FUT\_SUPP\_What support do you think you will need to overcome the barriers of implementing digital technology?

Base : All Respondents

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Improvement in our technology infrastructure through investment in broadband and Wi-Fi	241	150	212	237	102	104	118	92	191	166	172	63	63	13	165	238
	40%	40%	41%	40%	39%	39%	45%	43%	43%	40%	40%	37%	41%	41%	39%	39%
Upskilling of the workforce	388	228	329	381	163	163	171	135	290	265	272	110	92	20	276	387
	64%	61%	64%	64%	61%	62%	64%	63%	65%	64%	63%	65%	59%	65%	65%	64%
Help to understand the different digital technologies available in the market	339	202	291	334	145	140	152	124	255	239	242	93	85	17	237	338
	56%	54%	57%	56%	55%	53%	57%	58%	58%	58%	56%	55%	55%	57%	56%	56%
Help to develop a business case for investment	226	138	205	224	93	101	104	85	177	162	158	65	54	15	158	226
	37%	37%	40%	37%	35%	38%	39%	40%	40%	39%	37%	38%	35%	48%	37%	37%
Support within my organisation to have time to review investment in digital technology	288	171	257	284	119	122	125	99	227	199	203	80	67	19	202	283
	47%	46%	50%	47%	45%	46%	47%	46%	51%	48%	47%	47%	43%	61%	48%	47%
Advisory or consultancy services to help us decide what technology we should use	280	170	242	277	124	122	124	96	209	194	195	81	74	19	188	280
	46%	46%	47%	46%	47%	46%	47%	45%	47%	47%	45%	48%	47%	61%	44%	46%
Support to improve project management and change management processes	212	130	186	210	94	98	97	82	161	150	144	63	47	15	150	212
	35%	35%	36%	35%	36%	37%	37%	38%	36%	36%	33%	37%	30%	48%	36%	35%
Greater availability of funding to invest in digital technologies	417	255	362	413	179	178	186	144	318	294	303	109	106	24	287	415
	69%	69%	71%	69%	68%	67%	70%	67%	72%	71%	70%	64%	68%	79%	68%	68%
I do not feel my organisation requires support to overcome these barriers	42	28	32	39	20	16	19	16	26	24	29	12	19	1	23	44
	7%	8%	6%	7%	7%	6%	7%	7%	6%	6%	7%	7%	12%	3%	5%	7%
Reduce / address costs of technology	6	5	4	6	2	5	2	2	4	4	2	3	1	-	5	5
	1%	1%	1%	1%	1%	2%	1%	1%	1%	1%	1%	2%	1%	-	1%	1%
Other	1	1	1	1	-	-	1	-	1	1	1	-	-	-	1	1
	*	*	*	*	-	-	1%	-	*	*	*	-	-	-	*	*
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Don't know	22	14	20	22	9	11	8	7	15	15	16	5	5	3	14	22
	4%	4%	4%	4%	3%	4%	3%	3%	3%	4%	4%	3%	3%	10%	3%	4%
Single type of support mentioned	103	66	81	103	52	50	45	41	70	68	73	30	24	4	75	102
	17%	18%	16%	17%	20%	19%	17%	19%	16%	16%	17%	18%	15%	12%	18%	17%
2 types of support mentioned	60	28	50	60	18	18	16	13	42	38	42	17	13	1	46	62
	10%	7%	10%	10%	7%	7%	6%	6%	10%	9%	10%	10%	8%	3%	11%	10%
3 types of support mentioned	373	228	324	367	161	161	171	133	285	261	267	101	94	22	258	371
	61%	61%	63%	61%	61%	61%	65%	62%	64%	64%	62%	59%	60%	72%	61%	61%

Fieldwork dates : 30/04/2021 - 04/06/2021  
 Respondent Type : Care Providers in England  
 Source : Ipsos MOR1  
 Job Number : I20-094062-01  
 \*Less than 0.5 %  
 Proportions/Means: Columns Tested [5% risk level] - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n  
 \* small base; \*\* very small base (under 30) ineligible for sig testing



FUT\_SUPP. What support do you think you will need to overcome the barriers of implementing digital technology?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Improvement in our technology infrastructure through investment in broadband and Wi-Fi	241	19	168	42	241	206	219	193	28	134	61	201	39	238
	40% a	27%	41% a	42% a	40%	40%	39%	42% Zdf	42%	43%	35%	41%	34%	39%
Upskilling of the workforce	388	34	272	66	388	332	354	300	40	192	116	324	60	387
	64% al	49%	67% Za	65% a	64%	65%	64%	66%	61%	62%	67%	66% Zi	53%	64%
Help to understand the different digital technologies available in the market	339	34	230	62	339	286	307	263	25	167	99	279	59	338
	56% h	48%	56%	61%	56% h	56% h	55% h	58% fh	38%	54%	57%	57%	52%	56%
Help to develop a business case for investment	226	17	151	47	226	191	203	175	20	109	67	180	45	226
	37% a	24%	37% a	46% Za	37%	37%	37%	38%	30%	35%	39%	37%	40%	37%
Support within my organisation to have time to review investment in digital technology	288	23	200	53	288	245	262	225	28	145	89	232	54	283
	47% a	33%	49%	52% a	47%	48%	47%	49%	42%	47%	51%	48%	48%	47%
Advisory or consultancy services to help us decide what technology we should use	280	23	195	49	280	237	256	210	23	133	88	233	46	280
	46% a	33%	48% a	49% a	46%	46%	46%	46%	35%	43%	50%	48%	41%	46%
Support to improve project management and change management processes	212	13	159	32	212	182	193	163	20	105	61	175	36	212
	35% a	18%	39% Za	32% a	35%	36%	35%	36%	30%	34%	35%	36%	32%	35%
Greater availability of funding to invest in digital technologies	417	44	286	75	417	356	383	319	38	218	120	343	70	415
	69% h	62%	70%	74%	69% h	70% h	69% h	70% h	57%	71%	69%	70%	62%	68%
I do not feel my organisation requires support to overcome these barriers	42	10	27	4	42	32	37	29	6	21	12	29	12	44
	7% Zbc	15%	6%	3%	7%	6%	7%	6%	9%	7%	7%	6%	11%	7%
Reduce / address costs of technology	6	1	4	-	6	6	6	6	1	6	-	6	-	5
	1% Z	2%	1%	-	1%	1%	1%	1%	2%	2%	-	1%	-	1%
Other	1	-	-	-	1	1	-	-	-	-	1	-	1	1
	* k	-	-	-	* k	* k	-	-	-	-	1% k	-	1% k	* k
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Don't know	22	3	10	5	22	16	20	13	2	11	3	17	4	22
	4% b	5%	2%	5%	4%	3%	4%	3%	3%	4%	2%	3%	3%	4%
Single type of support mentioned	103	14	71	14	103	87	95	73	15	50	31	74	29	102
	17% k	20%	17%	14%	17%	17%	17%	16%	23%	16%	18%	15%	25% Zk	17%
2 types of support mentioned	60	6	36	13	60	47	53	46	7	28	18	49	7	62
	10% l	9%	9%	13%	10%	9%	10%	10%	11%	9%	10%	10%	6%	10%
3 types of support mentioned	373	34	261	66	373	321	343	288	34	192	109	312	60	371
	61% a	48%	64% a	65% a	61%	63%	62%	63%	52%	62%	63%	64% Zl	53%	61%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*Less than 0.5 %

Proportions/Mean: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base

FUT\_DRIVE: Thinking about technological innovation and change, who in your organisation will drive this forward and play a role in deciding the technology you use in the future?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Senior leaders and managers	470 77%	205 78%	212 76%	34 83%	39 83%	51 74%	75 73%	88 84%	50 76%	105 77%	101 77%	328 77%	94 79%	29 79%	297 78%	142 78%	472 78%
Staff providing care	148 24% f	62 24%	68 24%	10 24%	14 30% d	8 12%	26 25% f	34 33% Zfk	19 28% f	35 26% f	26 20%	104 24%	31 26%	5 14%	98 26%	39 21%	149 25%
People who pay for the care services my organisation provides	121 20% l	51 19%	58 21%	4 10%	6 13%	11 15%	21 21%	28 26%	13 20%	28 20%	21 16%	76 18%	34 28% Zl	4 11%	72 19%	38 21%	119 20%
Carers of the people who use our services	117 19% l	47 18%	57 21%	5 12%	7 15%	8 12%	22 22%	30 28% Zfjk	12 18%	24 17%	21 16%	73 17%	32 26% l	6 17%	67 18%	39 22%	117 19%
We are open to suggestions from all people involved in our organisation	366 60%	154 59%	173 62%	23 57%	30 63% d	41 60%	62 61%	67 64%	34 51%	86 63%	76 58%	253 59%	79 66%	21 57%	228 60%	111 61%	364 60%
Don't know	9 2%	4 2%	4 2%	-	-	1 1%	3 3%	2 2%	2 2%	-	2 2%	9 2%	-	-	9 2%	-	10 2%
None of these, digital technology is not a priority for my organisation	4 1%	1 *	3 1%	-	-	-	1 1%	1 1%	1 1%	1 1%	1 1%	4 1%	-	-	4 1%	-	5 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\* = Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/d/e - Z/f/g/h/i/j/k - Z/l/m/n - Z/o/p/q

\* small base



FUT\_DRIVE. Thinking about technological innovation and change, who in your organisation will drive this forward and play a role in deciding the technology you use in the future?

Base : All Respondents

	Total (Z)	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total
		18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)	Both (n)	
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Senior leaders and managers	470 77%	290 78%	395 77%	463 77%	202 76%	202 76%	203 76%	165 77%	335 76%	327 79%	332 77%	134 79%	115 74%	25 81%	330 78%	472 78%
Staff providing care	148 24%	91 25%	129 25%	146 24%	74 28%	68 26%	69 26%	59 28%	104 23%	105 26%	108 25%	40 24%	38 25%	8 26%	102 24%	149 25%
People who pay for the care services my organisation provides	121 20% k	70 19%	107 21%	120 20%	54 20%	50 19%	61 23%	53 25%	92 21%	89 22%	97 22%	24 14%	35 22%	6 21%	80 19%	119 20%
Carers of the people who use our services	117 19%	73 20%	106 21%	116 19%	57 21%	51 19%	62 23%	55 25%	86 19%	87 21%	92 21%	25 15%	34 22%	6 20%	77 18%	117 19%
We are open to suggestions from all people involved in our organisation	366 60%	226 61%	318 62%	364 61%	166 63%	164 62%	172 65%	141 66%	275 62%	249 60%	268 62%	95 56%	95 61%	14 47%	257 61%	364 60%
Don't know	9 2%	6 2%	8 1%	9 1%	5 2%	3 1%	3 1%	2 1%	5 1%	6 1%	7 2%	2 1%	1 1%	1 3%	7 2%	10 2%
None of these, digital technology is not a priority for my organisation	4 1% c	2 *	3 *	3 *	2 1%	2 1%	2 1%	2 1%	3 1%	3 1%	3 1%	1 1%	3 2%	-	2 *	5 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h/i - Z/j/k - Z/l/m/n

\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 291

FUT\_DRIVE. Thinking about technological innovation and change, who in your organisation will drive this forward and play a role in deciding the technology you use in the future?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Senior leaders and managers	470 77% h	56 79%	308 75%	83 82%	470 77% h	392 77%	427 77%	351 77%	44 67%	236 77%	139 80%	375 77%	90 79%	472 78%
Staff providing care	148 24% l	17 25%	101 25%	25 25%	148 24%	126 25%	134 24%	115 25%	17 26%	78 25%	39 22%	130 27% Zl	18 16%	149 25%
People who pay for the care services my organisation provides	121 20% l	14 19%	81 20%	22 22%	121 20%	108 21% f	108 20%	99 22% f	13 19%	68 22%	28 16%	110 23% Zl	11 9%	119 20%
Carers of the people who use our services	117 19% jl	16 23%	77 19%	21 21%	117 19%	106 21% Zd	109 20%	96 21%	14 21%	63 20%	24 14%	107 22% Zl	9 8%	117 19%
We are open to suggestions from all people involved in our organisation	366 60% l	42 59%	262 64% Z	54 53%	366 60%	321 63% Zdf	337 61%	291 64% Zdf	42 64%	187 60%	102 59%	310 63% Zl	55 49%	364 60%
Don't know	9 2% bg	1 1%	3 1%	2 2%	9 2%	7 1%	9 2%	4 1%	2 3%	5 1%	3 2%	7 1%	2 2%	10 2%
None of these, digital technology is not a priority for my organisation	4 1%	1 1%	4 1%	-	4 1%	4 1%	4 1%	3 1%	-	1 *	2 1%	4 1%	1 1%	5 1%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

\*=Less than 0.5 %

Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



CASE\_EXAMP. Are you aware of any good examples where digital technology has been successfully implemented in adult social care that would make a good case study?

Base : All Respondents

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	608	267	276	39	45	72	94	118	78	121	125	445	104	34	396	169	608
Weighted Total	608	263	278	41*	47*	68*	102*	105	66*	137	130	427	120*	37*	383	182	608
Yes	222 36% ai	83 32%	112 40% a	16 39%	19 41%	26 38%	45 44% ik	43 42% i	17 26%	51 37%	40 31%	150 35%	48 40%	14 39%	146 38%	58 32%	221 36%
No	286 47% g	129 49%	129 46%	19 47%	22 47%	35 51%	38 37%	45 43%	39 60% Zghj	61 45%	68 52% g	210 49%	50 42%	19 51%	181 47%	90 49%	291 48%
Don't know	100 16%	51 19%	38 14%	6 14%	6 12%	8 11%	19 19%	17 16%	9 14%	25 18%	22 17%	67 16%	22 19%	4 10%	56 15%	34 19%	96 16%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

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\* small base



CASE\_EXAMP. Are you aware of any good examples where digital technology has been successfully implemented in adult social care that would make a good case study?

Base : All Respondents

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	608	364	514	599	261	258	259	213	440	414	431	171	152	31	425	608
Weighted Total	608	372	513	599	264	264	265	214	443	411	431	169	155	31**	422	608
Yes	222 36% n	140 38%	187 36%	219 37%	100 38%	102 39%	109 41%	86 40%	166 37%	151 37%	160 37%	61 36%	70 45%	10 34%	142 34%	221 36%
No	286 47%	174 47%	243 47%	283 47%	122 46%	121 46%	121 46%	98 46%	206 47%	190 46%	200 46%	81 48%	63 41%	13 44%	210 50%	291 48%
Don't know	100 16%	58 16%	83 16%	97 16%	42 16%	41 15%	35 13%	30 14%	71 16%	70 17%	71 17%	28 16%	23 15%	7 22%	71 17%	96 16%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

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\* small base; \*\* very small base (under 30) ineligible for sig testing



ASC tech review NHSX  
(PUBLIC)

19 Nov 2021

Table 294

CASE\_EXAMP. Are you aware of any good examples where digital technology has been successfully implemented in adult social care that would make a good case study?

Base : All Respondents

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	608	70	407	104	608	508	555	456	65	301	179	486	115	608
Weighted Total	608	71*	409	101*	608	511	556	456	66*	309	174	488	113	608
Yes	222 36%	32 45%	157 38%	27 27%	222 36%	193 38%	208 37%	177 39%	38 58%	118 38%	62 36%	185 38%	36 32%	221 36%
No	286 47%	28 39%	179 44%	64 64%	286 47%	248 49%	265 48%	215 47%	21 32%	144 47%	87 50%	219 45%	64 56%	291 48%
Don't know	100 16%	11 16%	73 18%	10 10%	100 16%	70 14%	83 15%	64 14%	7 10%	47 15%	25 14%	84 17%	14 12%	96 16%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

Source : Ipsos MORI

Job Number : J20-094062-01

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Proportions/Means: Columns Tested (5% risk level) - Z/a/b/c - Z/d/e/f/g/h - Z/i/j - Z/k/l

\* small base



CASE\_ORG. Would you be willing to put us in touch with the organisation(s) involved?

Base : Participants willing to put us in touch with case study organisations

	Services provided					Provider region						Number of settings (main service only)			People employed		Unwtd Total
	Total (Z)	Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	221	84	111	16	19	27	42	48	20	47	37	156	42	14	148	56	221
Weighted Total	222	83*	112	16**	19**	26**	45*	43*	17**	51*	40*	150	48*	14**	146	58*	221
Yes	104 47% o	34 41%	55 49%	5 33%	9 45%	6 25%	20 43%	24 56%	4 26%	27 53%	22 56%	70 47%	17 35%	8 58%	58 40%	31 53%	103 47%
No	84 38%	38 45%	37 33%	8 50%	8 41%	13 51%	15 32%	12 27%	11 65%	23 45%	11 27%	58 39%	20 41%	5 36%	59 41%	22 38%	85 38%
Don't know	34 15% j	12 14%	20 17%	3 17%	3 14%	6 25%	11 24%	7 17%	2 9%	1 3%	7 17%	22 15%	11 24%	1 6%	28 19%	5 9%	33 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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CASE\_ORG. Would you be willing to put us in touch with the organisation(s) involved?

Base : Participants willing to put us in touch with case study organisations

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (Z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	221	136	187	218	98	100	106	84	165	153	159	61	69	10	142	221
Weighted Total	222	140	187	219	100*	102*	109	86*	166	151	160	61*	70*	10**	142	221
Yes	104 47% n	64 46%	93 50% Zc	102 47%	46 46%	49 48%	54 49%	41 48%	84 51%	78 51%	79 50%	24 40%	41 58% Zn	4 39%	59 42%	103 47%
No	84 38% bl	50 36%	65 35%	83 38% b	37 38%	39 38%	36 33%	32 38%	57 35%	52 34%	57 36%	26 43%	17 24%	5 46%	62 44% Zl	85 38%
Don't know	34 15%	26 18%	29 15%	34 16%	16 16%	14 13%	19 18%	13 15%	24 15%	22 14%	24 15%	11 17%	12 18%	2 15%	20 14%	33 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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Job Number : J20-094062-01

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Table 297

CASE\_ORG. Would you be willing to put us in touch with the organisation(s) involved?

Base : Participants willing to put us in touch with case study organisations

	Total (Z)	Digital maturity			Technology used					NHS DSPT		Impact of COVID-19		Unwtd Total
		Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)	Greater use of tech (k)	Use tech the same (l)	
Unweighted Total	221	31	156	28	221	191	207	178	37	117	62	184	36	221
Weighted Total	222	32*	157	27**	222	193	208	177	38*	118	62*	185	36*	221
Yes	104 47%	24 75%	66 42%	13 48%	104 47%	95 49%	103 49%	87 49%	23 61%	61 52%	27 43%	83 45%	20 57%	103 47%
No	84 38%	5 15%	67 43%	10 36%	84 38%	73 38%	79 38%	63 36%	8 22%	36 31%	30 49%	75 40%	9 25%	85 38%
Don't know	34 15%	3 10%	24 15%	4 16%	34 15%	25 13%	26 12%	26 15%	7 17%	20 17%	5 8%	27 14%	6 18%	33 15%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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RECONTACT. Ipsos MORI may want to re-contact you in the next 12 months about further research on this topic, including research with staff who provide social care services about their use of technology. Would you be willing to provide your contact details so they can contact you within the next 12 months for this purpose?

Base : Participants who have agreed to be re-contacted

	Total (Z)	Services provided				Provider region						Number of settings (main service only)			People employed		Unwtd Total
		Care home (a)	Domiciliary care (b)	Supported living (d)	Housing with care (e)	East of England (f)	London (g)	South East (h)	South West (i)	North (j)	Midlands (k)	1 (l)	2-5 (m)	6+ (n)	1-49 (o)	50+ (p)	
Unweighted Total	376	172	167	26	29	51	49	65	60	73	78	285	60	21	255	103	376
Weighted Total	370	166	166	27**	30**	48*	53*	56*	51*	83*	79*	268	69*	24**	240	112*	376
Yes	256 69%	107 64%	123 74%	19 70%	21 69%	40 83%	33 63%	37 66%	33 66%	61 74%	51 65%	185 69%	50 72%	16 66%	165 69%	81 72%	260 69%
No	114 31% f	59 36%	43 26%	8 30%	9 31%	8 17%	19 37%	19 34%	17 34%	22 26%	28 35%	83 31%	20 28%	8 34%	75 31%	32 28%	116 31%

Fieldwork dates : 30/04/2021 - 04/06/2021

Respondent Type : Care Providers in England

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Base : Participants who have agreed to be re-contacted

	Age of people cared for			Condition/impairment cared for						Funding of care		Information storage and management			Unwtd Total	
	Total (z)	18-64 years old (a)	65+ (b)	Both 18-64 and 65+ (c)	Learning disability (d)	Mental health condition (e)	Physical disability (f)	Sensory impairment (g)	Older people with dementia diagnosis (h)	Older people without dementia diagnosis (i)	Self-funded (j)	No self funding (k)	Mainly digital systems (l)	Mainly paper systems (m)		Both (n)
Unweighted Total	376	221	314	372	161	157	155	131	266	250	261	110	78	19	279	376
Weighted Total	370	223	308	366	160	160	157	131	263	242	257	107	80*	18**	272	376
Yes	256 69%	162 73%	214 69%	253 69%	118 74%	128 80%	120 76%	104 79%	184 70%	167 69%	182 71%	71 67%	53 67%	15 81%	188 69%	260 69%
No	114 31% efg	61 27%	94 31%	113 31%	42 26% eg	32 20%	38 24%	27 21%	80 30% efg	75 31% efg	75 29%	36 33%	26 33%	3 19%	84 31%	116 31%

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Base : Participants who have agreed to be re-contacted

	Digital maturity			Technology used				NHS DSPT		Impact of COVID-19		Unwtd Total		
	Total (Z)	Expert (a)	Developing (b)	Novice (c)	Basic (d)	Business support and care manag (e)	Consumer tech and apps (f)	Support and monitoring tech (g)	Advance tech (h)	Yes (i)	No (j)		Greater use of tech (k)	Use tech the same (l)
Unweighted Total	376	33	248	77	376	325	348	283	29	178	123	297	75	376
Weighted Total	370	32*	246	74*	370	322	344	279	29**	180	117	294	73*	376
Yes	256	20	173	51	256	228	238	194	19	125	85	209	46	260
	69%	63%	70%	69%	69%	71%	69%	70%	63%	69%	73%	71%	63%	69%
No	114	12	73	23	114	94	106	85	11	55	32	85	27	116
	31%	37%	30%	31%	31%	29%	31%	30%	37%	31%	27%	29%	37%	31%

Fieldwork dates : 30/04/2021 - 04/06/2021

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