


UKRAINIANS' OPINION ABOUT GLOBAL SUPPORT

Findings from Ipsos' Ukraine Resilience Monitor

Irina Baleva, Country Manager for Ukraine, Ipsos

GAME CHANGERS





60% agree Ukraine receives strong diplomatic support

83% feel touched by the personal visits of world leaders

Q15. According to your opinion, how sufficient or insufficient is the support of Ukraine by the partner countries – diplomatic support? Sufficient or rather sufficient

Q18. Since the beginning of the full-scale Russian war, Ukraine has been visited by dozens of world leaders. To what extent do you agree or disagree with the fact that ... I was touched by the personal visit of world leaders, completely or rather agree

Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample

**95% agree visits of
world leaders were of
great importance to familiarize
the world with the situation in Ukraine**

Q18. Since the beginning of the full-scale Russian war, Ukraine has been visited by dozens of world leaders. To what extent do you agree or disagree with the fact that ... These visits were of great importance for familiarizing the world with the situation in Ukraine, completely or rather agree

Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample



95% agree visits of world leaders were

A manifestation of solidarity with the Ukrainian people

Q18. Since the beginning of the full-scale Russian war, Ukraine has been visited by dozens of world leaders. To what extent do you agree or disagree with the fact that ...

It was a manifestation of solidarity with the Ukrainian people, completely or rather agree

Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample



94% agree

World leaders showed bravery by coming to Ukraine during the war

Q18. Since the beginning of the full-scale Russian war, Ukraine has been visited by dozens of world leaders. To what extent do you agree or disagree that, World leaders showed bravery by coming to Ukraine during the war completely or rather agree

Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample

IMPORTANCE OF VISITING RECENTLY LIBERATED TOWNS IN THE EAST & SOUTH

83% find it

meaningful when international leaders visit both East & South

Q17.To what extent do you consider it is meaningful or not if the international leaders visit the crime scenes of the Russian army in the recently liberated territories of Eastern and Southern Ukraine? Meaningful or rather meaningful

Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample





PERCEPTION OF REFUGEE SUPPORT

73% of surveyed
believe there is a sufficient
level of support for Ukraine
in **receiving Ukrainian
refugees**

22%

reported they or a member of their family **had
to flee Ukraine since
February 24th, 2022**

12%

reported they or a member of their family
**have not yet returned to
Ukraine**

Refugees: First, it will be about YOU AND YOUR FAMILY - husband/wife, children, grandchildren. Tell me, please, since February 24, has any of the above happened to you personally? Currently (a) "You left your home, went abroad and have not returned yet", Total (b) "You left your home, went abroad and have already returned" + "You left your home, went abroad and have not returned yet"

Receiving Ukrainian Refugees: According to your opinion, how sufficient or insufficient is the support of Ukraine by the partner countries? Scale: completely sufficient, rather sufficient, rather insufficient, completely insufficient, don't know, *Sufficient = top 2 box [completely + rather sufficient]

Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample

ECONOMIC RESILIENCE

49%

think there is sufficient* level of
**economic aid to
Ukraine by the
partner countries**

54% Ukrainians
report personal
income drop

average drop **by -
43%**

Cost of living has
raised by +42%

56% have job now

▼ 20%

70%
Employed
before
Feb 24,
2022

19%
reported they or a member of their family
**have not yet returned to back
home from other regions of
Ukraine**

Personal Income Drop: Please, indicate how has your income changed compared to your income situation before 24 February 2022 (please evaluate including all sources of income: salary, pension, benefits, allowances, business, etc.)?

Cost of Living Inflation Q: Taking into account your household expenditures back in January 2022, please, estimate the percentage your household expenditures have increased now (January 2023)?

IDPs: First, it will be about YOU AND YOUR FAMILY - husband/wife, children, grandchildren. Tell me, please, since February 24, has any of the above happened to you personally? Currently (a) “You left your home, went to another place in Ukraine and have not returned yet”, Total (b) “You left your home, went to another place in Ukraine, but have already returned” + “You left your home, went to another place in Ukraine and have not returned yet”

Economic aid to Ukraine: According to your opinion, how sufficient or insufficient is the support of Ukraine by the partner countries? Scale: completely sufficient, rather sufficient, rather insufficient, completely insufficient, don't know. *Sufficient = top 2 box [completely + rather sufficient]

Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample

WEAPON SUPPORT

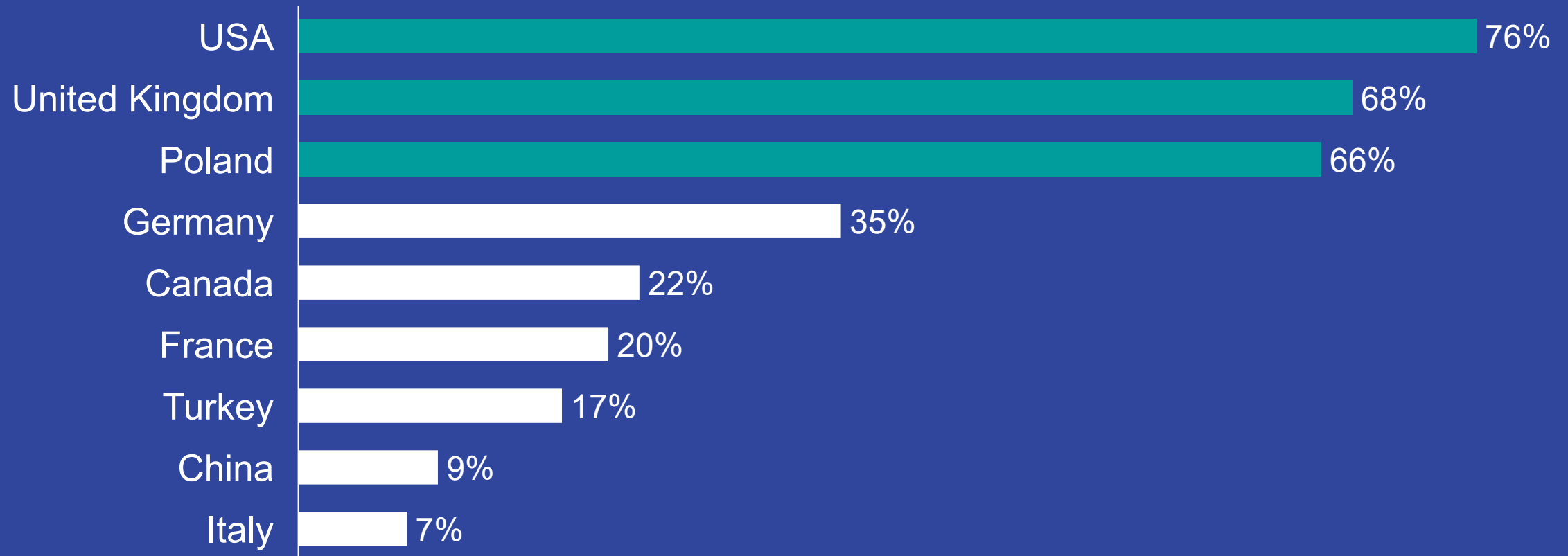
18%

think there is sufficient* level of **provision of arms to
Ukraine by the partner countries**

Provision of Arms to Ukraine: According to your opinion, how sufficient or insufficient is the support of Ukraine by the partner countries? Scale: completely sufficient, rather sufficient, rather insufficient, completely insufficient, don't know. *Sufficient = top 2 box [completely + rather sufficient]

Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample

USA IS CONSIDERED TO BE **THE MOST RELIABLE** GUARANTORS OF UKRAINE'S SECURITY, FOLLOWED BY **UK AND POLAND**



In your opinion, which countries can become the most reliable guarantors of Ukraine's security? Please name no more than five
Sample size: 800 respondents, random digital dialing, telephone interview, nationally representative sample

SUMMARY

- Three in five Ukrainians (60%) agree Ukraine receives strong diplomatic support
- Most Ukrainians see a great benefit to their country from visits by the world leaders
- They would like to see more visits to the liberated towns in the East and South
- Most Ukrainians agree partner countries do not provide enough arms
- US, UK and Poland are viewed as the most reliable guarantors for Ukraine's security
- Liberated towns have suffered devastating economic and human losses
- Every fifth Ukrainian (22%) had to flee Ukraine since the war started
- Every eighth Ukrainian (12%) is still outside Ukraine
- More than half of Ukrainians (54%) report personal income drop
 - Employment fell from 70% pre-war to 56% in January 2023
 - Cost of living increased by 42%

Methodology

These are the findings of Ipsos Ukraine Resilience Monitor survey conducted January 11 – 20, 2023, among 800 adults aged 18+ in Ukraine, via random digit dialing telephone interview.

The data is weighted by age, gender, and geography before February 24, 2022 national statistics so that sample composition best reflects the demographic profile of the adult population.

Where results do not sum to 100 or the 'difference' appears to be +/-1 more/less than the actual, this may be due to rounding, multiple responses or the exclusion of don't knows or not stated responses.

The publication of these findings abides by local rules and regulations.