

September 2017 Global Views on Immigration and the Refugee Crisis

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Contents

1	Overall attitudes to immigration
2	Impact of immigration
3	Attitudes to refugee crisis



OVERALL ATTITUDES TO IMMIGRATION

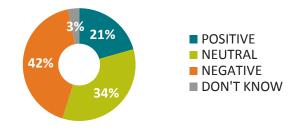


IPSOS IMMIGRATION AND REFUGEES POLL Overall attitudes to immigration: general belief it is increasing, with negative consequences

Over the last 5 years, in your opinion has the amount of migrants in your country...

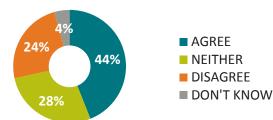


Would you say that immigration has generally had a positive or negative impact on your country?

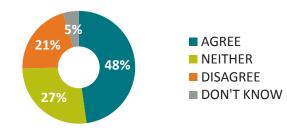


Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

"Immigration is causing my country to change in ways that I don't like"



"There are too many immigrants in our country"



GAME CHANGERS



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Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, New Zealand, July 2017

IPSOS IMMIGRATION AND REFUGEES POLL Most countries believe immigration has increased over last five years

July 20	17 Increased a lot	Increased a little	July 2016	Oct 2015	July 2015	2014	2013	2011
Total	45%	30% 75%	78%	82%	81%	78%	80%	80%
Peru	58%	33% 91%						
Sweden	66%	25% 90%	94%	95%	88%	77%	79%	66%
Turkey	78%	12% 90%	96%	97%	97%	92%	92%	81%
Italy	74%	14% 88%	87%	92%	94%	90%	87%	93%
Brazil	51%	35% 86%	85%	86%	86%	88%	88%	83%
South Africa	61%	24% 85%	91%	94%	93%	88%	95%	91%
Belgium	58%	28% 85%	89%	92%	84%	85%	86%	94%
France	58%	27% 85%	87%	88%	86%	77%	79%	79%
Serbia	58%	27% 85%						
Germany	65%	20% 85%	93%	94%	87%	84%	73%	63%
Russia	52%	28% 81%	81%	90%	90%	93%	97%	90%
Canada	51%	30% 80%	78%	74%	70%	76%	78%	78%
Mexico	48%	31% 79%	78%	78%	83%	79%	85%	83%
Argentina	43%	31% 74%	77%	82%	87%	85%	90%	89%
India	29% 43%	72%	77%	78%	81%	82%	81%	83%
Great Britain	40% 31	%71%	80%	79%	80%	82%	81%	85%
Hungary	28% 41%	69%	85%	88%	91%	81%	84%	81%
Australia	38% 30%	68%	72%	73%	73%	74%	82%	81%
United States	37% 28%	64%	74%	76%	69%	65%	72%	77%
Spain	35% 27%	61%	50%	60%	58%	56%	63%	85%
Poland	21% 40%	61%	77%	80%	81%	77%	79%	77%
Saudi Arabia	27% 26%	54%	69%	69%	77%	63%	75%	65%
Japan	9% 41% 509	6	46%	68%	60%	52%	46%	56%
South Korea	10% 38% 49%	.	61%	73%	62%	70%	73%	75%

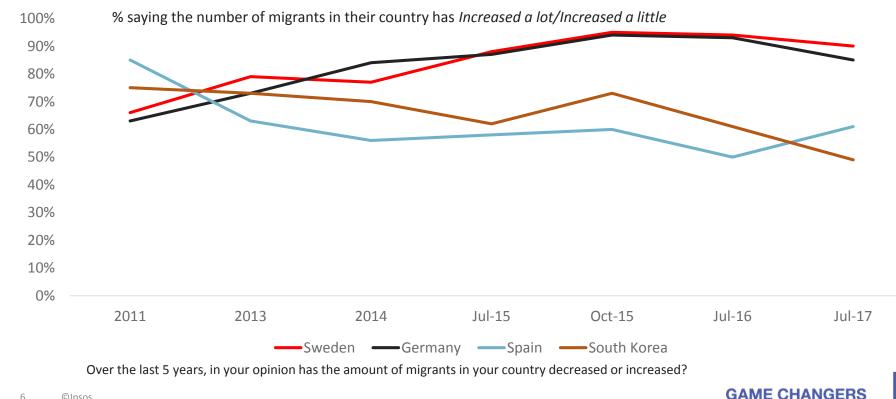
Over the last 5 years, in your opinion has the amount of migrants in your country decreased or increased?



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Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

IPSOS IMMIGRATION AND REFUGEES POLL Germany and Sweden have seen the biggest shifts in immigrant numbers perceptions since 2011





7

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Very few in most countries think immigration has had a positive impact

	July 2017- Very positive/Fairly positive						
~		July 2016	Oct 2015	July 2015	2014	2013	2011
Total 📃	21%	20%	21%	21%	21%	20%	21%
Saudi Arabia 📃	45%	48%	50%	52%	30%	33%	38%
India	44%	45%	42%	49%	41%	41%	43%
Great Britain	40%	35%	31%	28%	26%	25%	19%
Canada	38%	36%	38%	37%	33%	31%	39%
Australia	38%	33%	42%	36%	32%	30%	31%
United States	35%	35%	28%	25%	25%	22%	18%
Sweden	25%	24%	29%	31%	39%	38%	37%
Brazil	22%	17%	21%	23%	35%	29%	30%
Spain	20%	20%	19%	21%	21%	21%	19%
South Korea	18%	14%	17%	19%	25%	23%	27%
South Africa	18%	18%	15%	20%	16%	12%	10%
Germany	18%	18%	21%	20%	15%	17%	16%
Peru	17%						
Poland	15%	14%	14%	15%	20%	22%	229
France	14%	11%	13%	11%	12%	11%	149
Belgium	11%	11%	10%	12%	10%	8%	9%
Japan 📃	11%	9%	15%	13%	13%	13%	17%
Mexico	10%	10%	13%	16%	14%	14%	17%
Argentina	10%	12%	17%	15%	17%	12%	15%
Italy	10%	10%	9%	5%	9%	12%	149
Russia 📃	9%	8%	7%	11%	8%	8%	10%
Turkey	9%	6%	6%	2%	7%	7%	6%
Serbia 📒	6%						
Hungary	5%	6%	9%	6%	8%	6%	8%

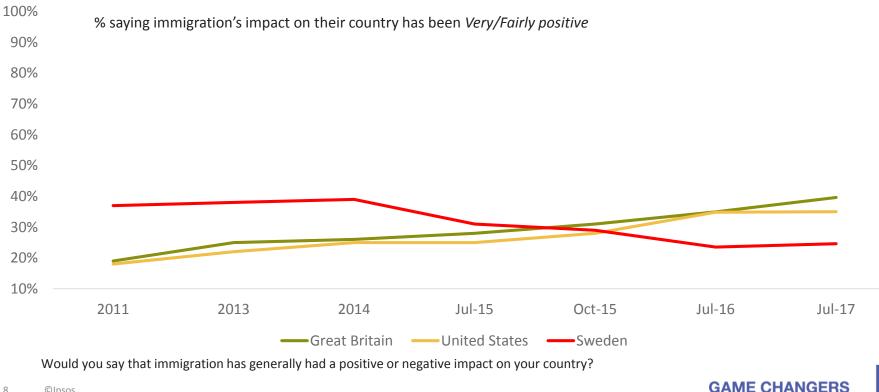
Would you say that immigration has generally had a positive or negative impact on your country?



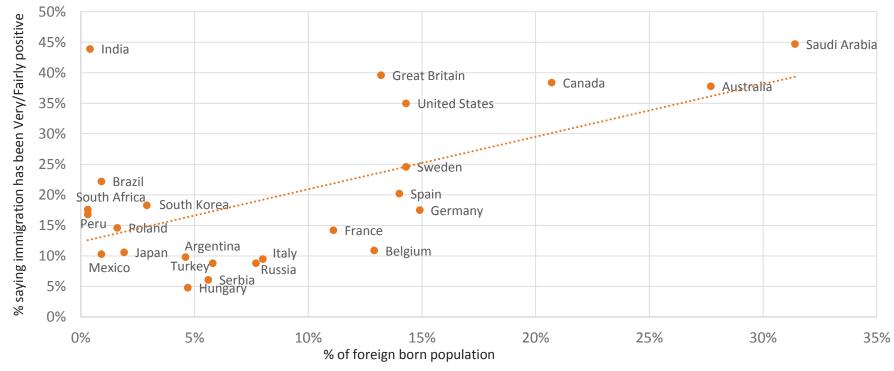
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Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

IPSOS IMMIGRATION AND REFUGEES POLL Britain and the USA have become more positive since 2011 while Sweden more negative



IPSOS IMMIGRATION AND REFUGEES POLL Using 2015 immigration figures suggests countries with higher proportion of immigrants tend to have more positive views about immigration



Would you say that immigration has generally had a positive or negative impact on your country?

Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017



Foreign born population figures: United Nations Department of Economic and Social Affairs, Population Division. 2015.

9

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Half believe "there are too many immigrants in our country", while highest in Turkey and Italy

	Jul 2017 - Strongly Agree/Tend to Agree	July 2016	Oct 2015	July 2015	2014	2013	2011
Total	48%	49%	46%	50%	48%	51%	52%
Turkey	83%	85%	82%	92%	83%	76%	51%
Italy	66%	65%	61%	71%	67%	65%	67%
Russia	62%	64%	63%	69%	73%	83%	77%
South Africa	62%	65%	65%	62%	61%	75%	66%
Belgium	61%	60%	60%	61%	63%	70%	72%
Serbia	56%						
Peru	56%						
Saudi Arabia	54%	56%	56%	59%	65%	69%	58%
Argentina	54%	54%	50%	57%	57%	58%	61%
France	53%	57%	51%	60%	58%	57%	52%
India	53%	56%	49%	61%	56%	56%	60%
Germany	50%	50%	48%	43%	51%	47%	53%
Sweden	48%	43%	41%	43%	37%	33%	46%
United States	48%	51%	47%	49%	48%	53%	59%
Spain	47%	40%	44%	48%	48%	56%	67%
Hungary	46%	55%	50%	54%	46%	50%	50%
Great Britain	45%	49%	53%	60%	60%	64%	71%
New Zealand	44%						
Australia	43%	44%	42%	44%	43%	52%	52%
Mexico	39%	43%	28%	35%	44%	44%	37%
Canada	35%	41%	38%	39%	40%	45%	42%
Brazil	35%	35%	30%	36%	42%	45%	41%
South Korea	31%	31%	31%	33%	30%	29%	24%
Poland	30%	33%	35%	32%	24%	28%	29%
Japan	15%	12%	14%	13%	16%	17%	15%

Please tell whether you agree or disagree with the following statement – "There are too many immigrants in our country"

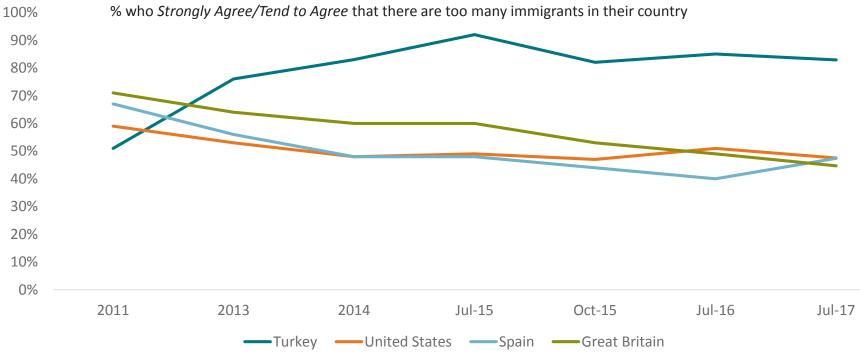
10 ©lpsos.

Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, New Zealand, July 2017





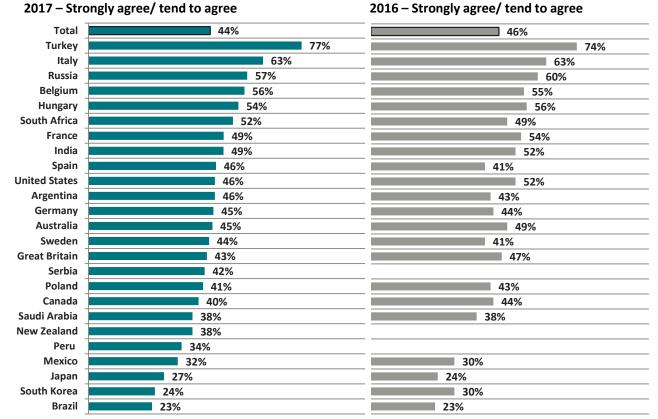
Those who say there are "too many immigrants" in their country have decreased in Britain and the USA since 2011 while it has increased in Turkey



Please tell whether you agree or disagree with the following statement – "There are too many immigrants in our country"



On average, less than half feel uncomfortable with changes brought on by immigration



Please tell whether you agree or disagree with the following statement - "Immigration is causing my country to change in ways

©lpsos. that I don't like".

GAME CHANGERS



Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, New Zealand, July 2017

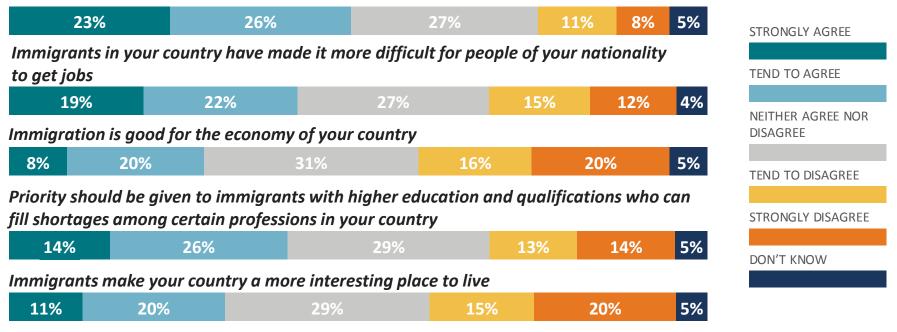
IMPACT OF IMMIGRATION





Attitudes split on impact of immigration – but most concerns over pressure on public services and jobs/economy

Immigration has placed too much pressure on public services in your country



14

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Most countries concerned about immigration placing pressure on public services

July 201	7 - Strongly Agree/Tend to Agree	July 2016	Oct 2015	July 2015	2014	2013	2011
Total	49%	50%	50%	50%	49%	52%	51%
Turkey	73%	72%	72%	81%	72%	66%	45%
South Africa	65%	62%	62%	59%	61%	74%	63%
Italy	61%	59%	58%	67%	63%	59%	56%
Great Britain	58%	59%	64%	68%	68%	72%	76%
Belgium	57%	58%	63%	56%	63%	68%	68%
Sweden	56%	55%	48%	45%	37%	36%	40%
United States	56%	60%	59%	58%	58%	65%	66%
India	55%	57%	51%	61%	59%	58%	58%
France	55%	60%	64%	60%	61%	63%	56%
Hungary	53%	57%	62%	53%	53%	58%	59%
Spain	53%	50%	51%	52%	56%	59%	70%
New Zealand	53%						
Argentina	52%	55%	48%	53%	53%	55%	62%
Serbia	51%						
Germany	51%	52%	53%	47%	52%	50%	58%
Australia	51%	53%	52%	52%	56%	59%	64%
Canada	50%	51%	47%	45%	51%	56%	56%
Russia	45%	45%	49%	43%	48%	52%	43%
Peru	36%						
Saudi Arabia	36%	45%	42%	49%	59%	54%	44%
Poland	35%	34%	42%	34%	30%	30%	27%
South Korea	35%	35%	39%	31%	34%	36%	25%
Brazil	33%	36%	32%	37%	35%	43%	37%
Mexico	32%	32%	27%	34%	34%	38%	33%
Japan	26%	21%	25%	21%	25%	29%	28%

Please tell whether you agree or disagree with the following statement – "Immigration has placed too much pressure

on public services in your country"

15

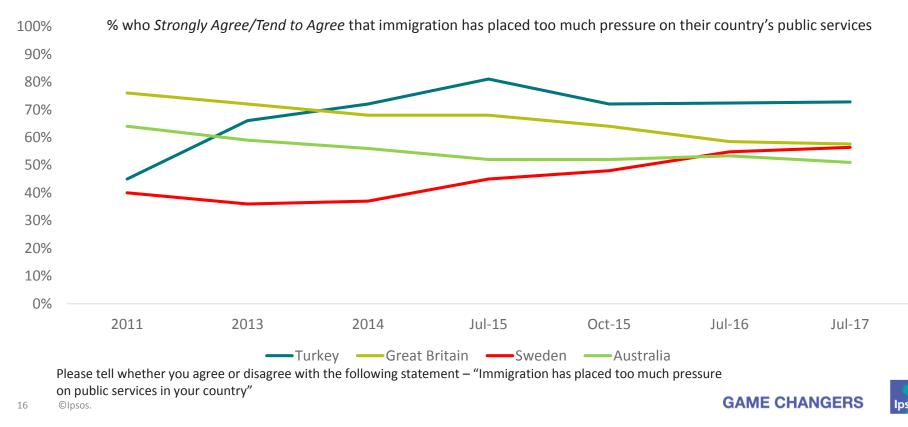
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GAME CHANGERS

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Turkey and Sweden have become more worried about immigration's pressure on public services since 2011 while Britain and Australia have become less concerned



Worry about immigration's impact on jobs highest in Turkey and Russia

Jul 201	7 - Strongly Agree/Tend to Agree	July 2016	Oct 2015	July 2015	2014	2013	2011
Total	41%	44%	43%	45%	46%	49%	48%
Turkey	78%	78%	80%	85%	72%	70%	61%
Russia	64%	69%	65%	68%	71%	77%	75%
South Africa	58%	56%	60%	54%	58%	69%	64%
India	56%	51%	49%	55%	52%	52%	51%
Argentina	49%	50%	43%	56%	57%	54%	61%
Italy	47%	49%	51%	54%	57%	58%	52%
United States	45%	49%	46%	48%	51%	56%	60%
New Zealand	44%						
Australia	44%	45%	45%	46%	51%	53%	50%
Belgium	43%	45%	49%	52%	50%	54%	46%
Peru	42%						-
Saudi Arabia	41%	43%	37%	47%	57%	53%	52%
Spain	41%	41%	45%	41%	45%	51%	52%
Hungary	40%	41%	39%	40%	53%	62%	54%
Canada	40%	43%	41%	39%	47%	44%	41%
France	37%	41%	42%	48%	46%	50%	41%
Poland	37%	40%	41%	46%	36%	44%	35%
Great Britain	34%	38%	43%	48%	51%	53%	62%
South Korea	34%	35%	40%	32%	38%	39%	30%
Brazil	33%	34%	31%	36%	39%	42%	38%
Germany	30%	28%	30%	30%	35%	34%	37%
Mexico	29%	29%	32%	29%	32%	40%	35%
Japan	26%	26%	28%	24%	29%	35%	38%
Serbia	21%						337
Sweden	21%	25%	24%	25%	18%	21%	23%

Please tell whether you agree or disagree with the following statement – "Immigrants in your country have made

©Ipsos. it more difficult for people of your nationality to get jobs"

17

Base: 17,903 0 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, New Zealand, July 2017





Big differences on economic impact of immigration – but rarely positive

	Jul 2017 - Strongly agree/Tend to agree	July 2016	Oct 2015	July 2015	2014	2013	2011
Total	28%	28%	28%	28%	27%	26%	28%
Saudi Arabia	50%	51%	47%	52%	44%	43%	41%
Great Britain	47%	45%	38%	38%	32%	31%	27%
New Zealand	47%						
India	46%	46%	43%	48%	40%	45%	45%
Canada	43%	42%	43%	43%	40%	40%	43%
United States	42%	36%	33%	30%	28%	26%	23%
Australia	41%	40%	46%	41%	37%	34%	36%
Peru	34%						
Sweden	31%	33%	35%	38%	37%	34%	28%
South Africa	28%	30%	25%	36%	27%	21%	18%
Brazil	27%	27%	32%	33%	37%	40%	47%
Germany	27%	26%	28%	27%	23%	24%	23%
Spain	26%	30%	29%	26%	27%	27%	29%
Poland	26%	23%	16%	17%	24%	26%	28%
South Korea	23%	22%	21%	23%	26%	23%	30%
Mexico	20%	27%	31%	22%	23%	25%	27%
Japan	19%	20%	26%	20%	23%	22%	26%
Argentina	19%	19%	23%	20%	25%	20%	22%
Belgium	18%	19%	19%	19%	16%	13%	18%
France	16%	16%	23%	15%	19%	21%	24%
Italy	15%	15%	20%	14%	18%	23%	30%
Turkey	11%	15%	11%	14%	11%	17%	14%
Hungary	9%	15%	16%	13%	14%	13%	13%
Russia	9%	12%	8%	13%	12%	12%	15%
Serbia	8%						

Please tell whether you agree or disagree with the following statement – "Immigration is good for the economy of your country"



GAME CHANGERS

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New Zealanders most likely to want to give priority to high-skilled immigrants to fill shortages

Jul 2017 - 9	Strongly Agree/Tend to Agree	July 2016	Oct 2015	July 2015	2014	2013	2011
Total	40%	40%	42%	41%	42%	42%	45%
New Zealand	58%						
Saudi Arabia	56%	55%	51%	55%	56%	57%	58%
Great Britain	55%	61%	57%	54%	59%	59%	58%
South Africa	54%	56%	52%	60%	55%	55%	56%
Australia	51%	52%	50%	46%	44%	51%	61%
Canada	51%	50%	53%	49%	57%	56%	62%
India	50%	50%	50%	55%	48%	52%	51%
Russia	46%	49%	57%	50%	55%	55%	57%
United States	43%	38%	38%	35%	33%	34%	33%
Sweden	42%	48%	43%	42%	39%	30%	38%
Germany	42%	37%	43%	43%	47%	41%	42%
Turkey	39%	43%	44%	44%	43%	43%	49%
Peru	38%						
Poland	36%	33%	37%	31%	27%	30%	35%
Argentina	35%	39%	34%	34%	36%	36%	34%
Spain	33%	31%	33%	31%	36%	39%	36%
France	33%	32%	42%	37%	46%	48%	42%
Mexico	32%	28%	27%	40%	32%	30%	34%
South Korea	31%	29%	28%	31%	29%	29%	36%
Japan	29%	26%	36%	26%	28%	28%	34%
Hungary	28%	33%	38%	34%	33%	33%	41%
Belgium	27%	33%	33%	40%	45%	44%	45%
Brazil	25%	27%	26%	30%	39%	36%	35%
Italy	24%	26%	27%	24%	26%	34%	36%
Serbia	20%						

Please tell whether you agree or disagree with the following statement – "Priority should be given to immigrants with higher education and qualifications who can fill shortages among certain professions in your country"

19 ©lpsos

GAME CHANGERS



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Differences also seen on cultural impact – Commonwealth countries, Great Britain, North America, Saudi Arabia and Peru a bit more positive

	July 2017	July 2016	Oct 2015	July 2015	2014	2013	2011
Total	31%	29%	29%	30%	30%	30%	31%
Great Britain	49%	45%	39%	40%	38%	39%	33%
New Zealand	49%						
Australia	48%	49%	50%	47%	45%	43%	46%
Canada	48%	44%	44%	47%	46%	42%	48%
India	48%	44%	44%	46%	44%	42%	46%
United States	47%	42%	42%	41%	37%	37%	36%
Saudi Arabia	46%	45%	40%	42%	40%	47%	40%
Peru	44%						
Sweden	36%	39%	37%	46%	44%	45%	44%
South Africa	34%	36%	32%	38%	31%	29%	26%
Germany	32%	32%	36%	33%	35%	34%	35%
Brazil	32%	33%	37%	34%	39%	43%	49%
Turkey	27%	25%	20%	28%	23%	27%	30%
Spain	25%	21%	22%	20%	19%	18%	18%
Argentina	24%	23%	23%	23%	25%	20%	22%
Poland	23%	23%	19%	23%	31%	33%	39%
France	22%	17%	24%	20%	23%	25%	28%
Belgium	22%	17%	20%	20%	20%	16%	19%
Mexico	21%	27%	26%	22%	18%	24%	22%
South Korea	18%	17%	16%	19%	19%	19%	22%
Italy	13%	14%	16%	13%	16%	16%	18%
Japan	13%	14%	18%	14%	16%	16%	18%
Hungary	10%	13%	15%	18%	20%	25%	23%
Russia	10%	9%	6%	9%	8%	10%	12%
Serbia	8%						

Please tell whether you agree or disagree with the following statement – "Immigrants make your country a more

interesting place to live" 20 ©lpsos.

GAME CHANGERS Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, New Zealand, July 2017





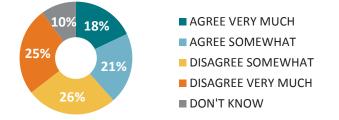
ATTITUDES TO REFUGEE CRISIS





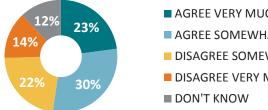
Two in five want to close borders, but concern about terrorism and motives while split on refugees' ability to integrate

"We must close our borders to refugees entirely we can't accept any at this time

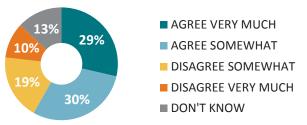


Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

"Most foreigners who want to get into my country as a refugee really aren't refugees. They just want to come here for economic reasons. or to take advantage of our welfare services"

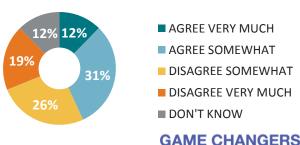


AGREE VERY MUCH AGREE SOMEWHAT DISAGREE SOMEWHAT DISAGREE VERY MUCH "There are terrorists pretending to be refugees who will enter my country to cause violence and destruction"



Base: 11861/17401 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

"I'm confident that most refugees who come to my country will successfully integrate into their new society"

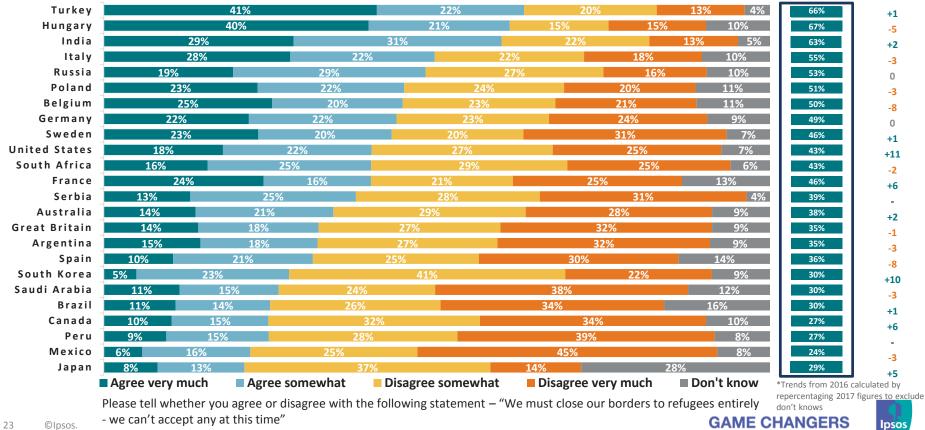


22

©lpsos. Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

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Support for closing borders highest in Turkey, Hungary and India Total Agree 2017 excl. DK 2016*



Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

Change

since

24

Majority in most countries believe terrorists are pretending to be refugees

Total Agreesince2017 excl. DK2016*

Turkey		63%			19%		10% <mark>3%</mark> 5%	87%
Russia	48	%		34%	0	9	<mark>% 4%</mark> 6%	87%
India	39%			40%		11%	5% 5%	83%
Germany	42%			34%		13%	3% 7%	83%
Hungary	5	51%		25%		9%	<mark>7%</mark> 9%	83%
Italy	40%		3	0%		14%	7% 10%	77%
nited States	35%		30%		14%	10%	10%	73%
Poland	35%		29%		16%	8%	12%	73%
France	35%		29%		13%	9%	15%	75%
ireat Britain	29%		34%		14%	9%	14%	74%
Australia	24%		37%		16%	9%	14%	71%
Peru	30%		28%	1	8%	11%	13%	66%
Sweden	29%		28%		26%	e	5% 11%	64%
South Korea	12%	44%			32%		7% 6%	59%
Belgium	29%		26%	219	%	13%	12%	62%
Canada	20%	32%		19%		13%	16%	62%
Japan	17%	35%		18%	3%		3%	72%
Mexico	20%	30%		23%		12%	15%	59%
South Africa	22%	28%		27%		9%	15%	58%
Brazil	21%	25%		22%	10%		22%	58%
Argentina	18%	24%	20%		17%		21%	53%
Serbia 3%			26%			34%	6%	36%
Spain 6	% 13%	29%		34	%		17%	23%

*Trends from 2016 calculated by repercentaging 2017 figures to exclude don't knows

Please tell whether you agree or disagree with the following statement – "There are terrorists pretending to be refugees who will enter my country to cause violence and destruction"

© Ipsos. Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

Change

-1 0 +2 +3 +1 0

-3 -4 +2 -4

-3 -9 +2 +2 -1 +9 -11 -6 -8

+2

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IPSOS IMMIGRATION AND REFUGEES POLL Many also doubt whether refugees really are refugees



-3

+5 +3

-3 +6

+1

Total Agree

India	27%		44%			18%	5% 6%	76%
Russia	38%	6		33%	13%	6 7%	9%	78%
Turkey	33%		34%		20%		10% 4%	69%
Hungary	39	%	289	%	15%	9%	10%	74%
South Africa	29%		35%		21%	8	3% 7%	69%
Poland	32%		29%		17%	8%	14%	71%
Peru	31%		30%		21%	11%	6 7%	66%
Italy	36%		25%		18%	12%	9%	67%
Belgium	29%		29%		18%	12%	12%	66%
Germany	26%		29%	2	3%	14%	10%	60%
France	29%		24%	19%	15	%	14%	61%
United States	21%	30%		22%		17%	10%	56%
Argentina	19%	30%		19%	18%	6	13%	57%
Mexico	13%	36%		27%		16%	9%	54%
Great Britain	21%	27%		22%	18	%	13%	54%
Australia	19%	29%		24%		17%	12%	54%
Saudi Arabia 📘	21%	25%		23%	18%		14%	53%
Serbia	15%	27%		25%	2	6%	8%	45%
South Korea	8%	33%		39%		10%	9%	46%
Canada	14%	27%		27%	18%	6	13%	48%
Sweden	17%	22%	26%		26%	/ D	10%	42%
Brazil	15%	23%	28%	,	17%		17%	45%
Spain	13%	24%	25%		22%		16%	44%
Japan	12%	23%	27%	4%		35%		54%

*Trends from 2016 calculated by repercentaging 2017 figures to exclude don't knows

GAME CHANGERS

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Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

Agree very much Agree somewhat Disagree somewhat Disagree very much Don't know

country as a refugee really aren't refugees. They just want to come here for economic reasons, or to take advantage of

Please tell whether you agree or disagree with the following statement – "Most foreigners who want to get into my

25 Clpsos our welfare services"

Serbia, Peru, India and Saudi Arabia most confident about integration



+3 +2 -2 +1 -2 -4 0 -2 0 -1 +3 -2 -7 -2 0 -1 -3 +8 -2 -4 -3 -3

Serbia	33	2%		38%		15%	10% 5%	73%
Peru	23%		42%		2:	1%	5% 9%	71%
India	22%		41%		239	%	8% 6%	67%
Saudi Arabia 📘	23%		39%		16%	9%	14%	71%
Mexico	15%		43%		23%	1	.3% 7%	61%
Canada	13%		41%		23%	13%	10%	60%
Argentina	14%		40%		26%	9%	12%	61%
Brazil	17%		34%		23%	8%	17%	62%
United States	14%	34	%	26	%	16%	10%	53%
South Africa	12%	34%		27%		19%	8%	51%
Australia	11%	34%		26%		19%	11%	51%
Hungary	16%	27%		16%	27%		14%	50%
Great Britain 📘	10%	33%		25%		19%	13%	49%
Russia	12%	28%		26%		23%	10%	45%
Spain	8%	31%		28%	17	%	17%	46%
Germany	11%	26%		25%	2	9%	10%	41%
Poland	11%	26%		26%	19%		18%	44%
Sweden	7%	26%	26	%	33	8%	9%	36%
Italy	7%	24%	28%	0	309	6	11%	35%
France	7%	21%	27%		28%		17%	34%
Turkey	9%	17%	27%		42	.%	4%	28%
Belgium	5% 219	%	32%		31%		12%	29%
South Korea 📘	3% 22%			50%		14%	11%	28%
Japan 🚦	3% 13%		35%	13%		36%		25%

*Trends from 2016 calculated by



repercentaging 2017 figures to exclude don't knows

GAME CHANGERS



26

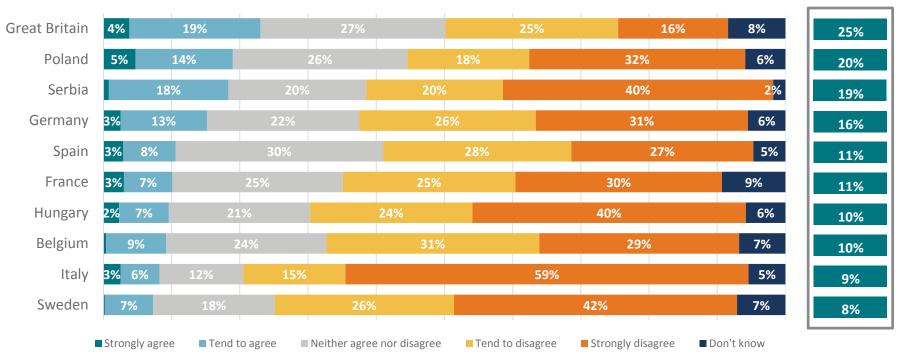
Base: 17,903 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru, July 2017

come to my country will successfully integrate into their new society"

Please tell whether you agree or disagree with the following statement – "I'm confident that most refugees who

Now thinking about the European refugee crisis, how strongly do you agree or disagree with the following statements?

Total Agree 2017 excl. DK



The European Union has responded well to the refugee crisis.

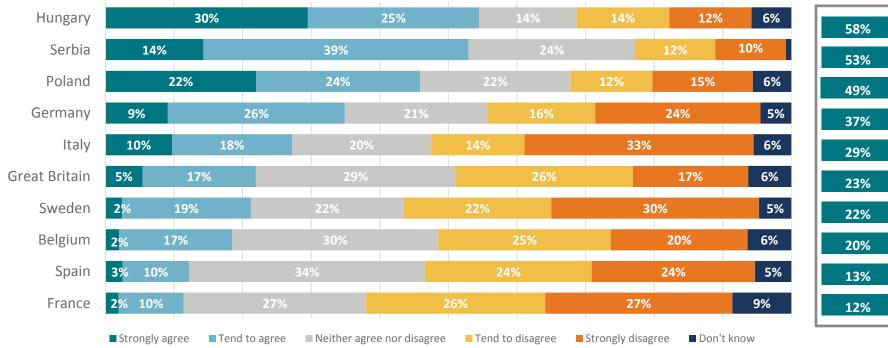
27 ©lpsos.

Base: 7,380 adults aged 16-64 across Belgium, Poland, Sweden, Hungary, France, Germany, Great Britain, Italy, Spain and Serbia.



Now thinking about the European refugee crisis, how strongly do you agree or disagree with the following statements?





Country has responded well to the refugee crisis.

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IPSOS IMMIGRATION AND REFUGEES POLL Methodology

- These are the findings of the Global @dvisor Immigration tracker 2011-2017. In total 17,903 interviews were conducted between 24 June and 8 July 2017 among adults aged 18-64 in the US and Canada, and adults aged 16-64 in all other countries.
- The survey was conducted in 25 countries around the world via the Ipsos Online Panel system. The countries reporting herein are across Argentina, Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Hungary, India, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey, United States, Serbia, Peru and New Zealand.
- Between 500 and 1000+ individuals participated on a country by country basis via the Ipsos Online Panel. The sample was 1000+ in Australia, Brazil, Canada, China, France, Germany, Great Britain, Italy, Japan, Spain and the United Stated of America. In all other countries the sample was 500+. The precision of Ipsos online polls is calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points. For more information on Ipsos' use of credibility intervals, please visit the Ipsos website.
- In countries where internet penetration is approximately 60% or higher the data output generally reflects the overall population. Of the 25 countries surveyed online, **17** yield results that are balanced to reflect the general population: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Italy, Japan, Poland, South Korea, Russia, Saudi Arabia, Spain, Sweden, Great Britain and the United States. The 5 remaining countries surveyed Brazil (58%), India (19%), Mexico (44%), South Africa (49%) and Turkey (51%) have lower levels of internet connectivity and reflect online populations that tend to be more urban and have higher education/income than the general population.
- Where results do not sum to 100, this may be due to computer rounding, multiple responses or the exclusion of don't knows or not stated responses.
- Data are weighted to match the profile of the population.



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We believe that our work is important. Security, simplicity, speed and substance applies to everything we do.

Through specialisation, we offer our clients a unique depth of knowledge and expertise. Learning from different experiences gives us perspective and inspires us to boldly call things into question, to be creative.

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