

## Travel Risk Perceptions 2017 (Public use)

Table 1

**Q1 Thinking about the health and security risks your business travellers have faced in the last year, would you say that - overall - these risks have:**

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1119	254	78*	105	97*	133
Increased a lot	152 <b>23%<i>c</i></b>	273 <b>24%</b>	73 <b>29%<i>ybc</i></b>	13 <b>17%</b>	16 <b>15%</b>	19 <b>20%</b>	31 <b>23%</b>
Increased a little	268 <b>40%<i>ad</i></b>	529 <b>47%<i>y</i></b>	77 <b>30%</b>	43 <b>55%<i>yad</i></b>	46 <b>44%<i>ad</i></b>	29 <b>30%</b>	73 <b>55%<i>yad</i></b>
Stayed about the same	208 <b>31%<i>ze</i></b>	267 <b>24%</b>	85 <b>33%<i>e</i></b>	20 <b>26%</b>	38 <b>36%<i>e</i></b>	37 <b>38%<i>e</i></b>	28 <b>21%</b>
Decreased a little	22 <b>3%<i>e</i></b>	26 <b>2%</b>	10 <b>4%<i>e</i></b>	1 <b>1%</b>	3 <b>3%</b>	8 <b>8%<i>ybe</i></b>	-
Decreased a lot	5 <b>1%</b>	9 <b>1%</b>	3 <b>1%</b>	-	-	2 <b>2%</b>	-
Don't know	12 <b>2%</b>	15 <b>1%</b>	6 <b>2%</b>	1 <b>1%</b>	2 <b>2%</b>	2 <b>2%</b>	1 <b>1%</b>
<b>Increased</b>	<b>420 63%<i>d</i></b>	<b>802 72%<i>y</i></b>	<b>150 59%</b>	<b>56 72%<i>ad</i></b>	<b>62 59%</b>	<b>48 49%</b>	<b>104 78%<i>yacd</i></b>
<b>Decreased</b>	<b>27 4%<i>e</i></b>	<b>35 3%</b>	<b>13 5%<i>e</i></b>	<b>1 1%</b>	<b>3 3%</b>	<b>10 10%<i>ybce</i></b>	<b>-</b>
<b>Net Increased</b>	<b>393 59%<i>ad</i></b>	<b>767 69%<i>y</i></b>	<b>137 54%<i>d</i></b>	<b>55 71%<i>yad</i></b>	<b>59 56%<i>d</i></b>	<b>38 39%</b>	<b>104 78%<i>yacd</i></b>

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 2

### Q1 Thinking about the health and security risks your business travellers have faced in the last year, would you say that - overall - these risks have:

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1119	420	27**	350	38*
Increased a lot	152 <b>23%</b>	273 <b>24%</b>	152 <b>36%<i>yd</i></b>	-	118 <b>34%<i>y</i></b>	7 <b>18%</b>
Increased a little	268 <b>40%<i>d</i></b>	529 <b>47%<i>y</i></b>	268 <b>64%<i>y<sub>c</sub>d</i></b>	-	175 <b>50%<i>yd</i></b>	4 <b>11%</b>
Stayed about the same	208 <b>31%<i>z<sub>ac</sub></i></b>	267 <b>24%</b>	-	-	53 <b>15%<i>a</i></b>	14 <b>37%<i>ac</i></b>
Decreased a little	22 <b>3%<i>ac</i></b>	26 <b>2%</b>	-	22 <b>81%</b>	3 <b>1%</b>	7 <b>18%<i>y<sub>ac</sub></i></b>
Decreased a lot	5 <b>1%</b>	9 <b>1%</b>	-	5 <b>19%</b>	1 <b>*</b>	4 <b>11%<i>y<sub>ac</sub></i></b>
Don't know	12 <b>2%<i>ac</i></b>	15 <b>1%</b>	-	-	-	2 <b>5%<i>ac</i></b>
<b>Increased</b>	<b>420</b>	<b>802</b>	<b>420</b>	<b>-</b>	<b>293</b>	<b>11</b>
	<b>63%<i>d</i></b>	<b>72%<i>y</i></b>	<b>100%<i>y<sub>c</sub>d</i></b>	<b>-</b>	<b>84%<i>yd</i></b>	<b>29%</b>
<b>Decreased</b>	<b>27</b>	<b>35</b>	<b>-</b>	<b>27</b>	<b>4</b>	<b>11</b>
	<b>4%<i>ac</i></b>	<b>3%</b>	<b>-</b>	<b>100%</b>	<b>1%<i>a</i></b>	<b>29%<i>y<sub>ac</sub></i></b>
<b>Net Increased</b>	<b>393</b>	<b>767</b>	<b>420</b>	<b>-27</b>	<b>289</b>	<b>0</b>
	<b>59%</b>	<b>69%<i>y</i></b>	<b>100%<i>y<sub>c</sub></i></b>	<b>-100%</b>	<b>83%<i>y</i></b>	<b>0%</b>

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## Travel Risk Perceptions 2017 (Public use)

Table 3

### Q2 Which of the following are challenges for your organisation in ensuring the health and security of your travellers?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	658	1099	251	78*	102	95*	132
Educating employees about travel risks	352 <b>53%z</b>	543 <b>49%</b>	123 <b>49%</b>	43 <b>55%</b>	66 <b>65%yad</b>	47 <b>49%</b>	73 <b>55%</b>
Confirming that employees have read pre-travel information	291 <b>44%zad</b>	409 <b>37%</b>	98 <b>39%</b>	44 <b>56%yad</b>	52 <b>51%ad</b>	32 <b>34%</b>	65 <b>49%<i>d</i></b>
Communicating during a crisis	287 <b>44%</b>	520 <b>47%</b>	112 <b>45%</b>	35 <b>45%</b>	37 <b>36%</b>	47 <b>49%</b>	56 <b>42%</b>
Tracking employee travel	254 <b>39%</b>	459 <b>42%</b>	91 <b>36%</b>	29 <b>37%</b>	39 <b>38%</b>	45 <b>47%</b>	50 <b>38%</b>
Having adequate resources to manage health and security efforts	230 <b>35%z</b>	- -	97 <b>39%<i>d</i></b>	24 <b>31%</b>	37 <b>36%</b>	25 <b>26%</b>	47 <b>36%</b>
Managing a crisis	224 <b>34%</b>	336 <b>31%</b>	90 <b>36%</b>	24 <b>31%</b>	35 <b>34%</b>	30 <b>32%</b>	45 <b>34%</b>
Travel risk policy compliance	200 <b>30%</b>	343 <b>31%</b>	75 <b>30%</b>	18 <b>23%</b>	29 <b>28%</b>	30 <b>32%</b>	48 <b>36%<i>b</i></b>
Implementing a travel risk policy	176 <b>27%</b>	254 <b>23%</b>	65 <b>26%</b>	18 <b>23%</b>	33 <b>32%</b>	22 <b>23%</b>	38 <b>29%</b>
Understanding legal obligations to travellers	176 <b>27%z</b>	247 <b>22%</b>	65 <b>26%</b>	18 <b>23%</b>	34 <b>33%</b>	26 <b>27%</b>	33 <b>25%</b>
Business continuity planning	171 <b>26%<i>c</i></b>	258 <b>23%</b>	77 <b>31%<i>yc</i></b>	20 <b>26%</b>	18 <b>18%</b>	22 <b>23%</b>	34 <b>26%</b>
Confirming that employees have taken travel risk training	170 <b>26%</b>	250 <b>23%</b>	69 <b>27%</b>	19 <b>24%</b>	30 <b>29%</b>	21 <b>22%</b>	31 <b>23%</b>
Running crisis simulations	134 <b>20%z</b>	- -	53 <b>21%</b>	17 <b>22%</b>	22 <b>22%</b>	18 <b>19%</b>	24 <b>18%</b>
Management buy-in of a travel risk policy	103 <b>16%</b>	194 <b>18%</b>	35 <b>14%</b>	13 <b>17%</b>	15 <b>15%</b>	12 <b>13%</b>	28 <b>21%</b>
Other, please specify	30 <b>5%z</b>	- -	11 <b>4%</b>	7 <b>9%<i>c</i></b>	2 <b>2%</b>	6 <b>6%</b>	4 <b>3%</b>

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Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 4

### Q2 Which of the following are challenges for your organisation in ensuring the health and security of your travellers?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	658	1099	416	27**	346	37*
Educating employees about travel risks	352 <b>53%</b>	543 <b>49%</b>	227 <b>55%</b>	14 <b>52%</b>	200 <b>58%y</b>	21 <b>57%</b>
Confirming that employees have read pre-travel information	291 <b>44%z</b>	409 <b>37%</b>	196 <b>47%</b>	8 <b>30%</b>	164 <b>47%</b>	17 <b>46%</b>
Communicating during a crisis	287 <b>44%</b>	520 <b>47%</b>	203 <b>49%y</b>	11 <b>41%</b>	166 <b>48%y</b>	14 <b>38%</b>
Tracking employee travel	254 <b>39%</b>	459 <b>42%</b>	174 <b>42%y</b>	9 <b>33%</b>	143 <b>41%</b>	17 <b>46%</b>
Having adequate resources to manage health and security efforts	230 <b>35%z</b>	-	157 <b>38%</b>	11 <b>41%</b>	126 <b>36%</b>	14 <b>38%</b>
Managing a crisis	224 <b>34%</b>	336 <b>31%</b>	157 <b>38%y</b>	4 <b>15%</b>	125 <b>36%</b>	11 <b>30%</b>
Travel risk policy compliance	200 <b>30%</b>	343 <b>31%</b>	137 <b>33%</b>	8 <b>30%</b>	111 <b>32%</b>	13 <b>35%</b>
Implementing a travel risk policy	176 <b>27%</b>	254 <b>23%</b>	120 <b>29%</b>	6 <b>22%</b>	97 <b>28%</b>	12 <b>32%</b>
Understanding legal obligations to travellers	176 <b>27%z</b>	247 <b>22%</b>	112 <b>27%</b>	7 <b>26%</b>	92 <b>27%</b>	13 <b>35%</b>
Business continuity planning	171 <b>26%</b>	258 <b>23%</b>	126 <b>30%y</b>	3 <b>11%</b>	102 <b>29%y</b>	9 <b>24%</b>
Confirming that employees have taken travel risk training	170 <b>26%</b>	250 <b>23%</b>	115 <b>28%</b>	7 <b>26%</b>	97 <b>28%</b>	8 <b>22%</b>
Running crisis simulations	134 <b>20%z</b>	-	94 <b>23%</b>	5 <b>19%</b>	71 <b>21%</b>	9 <b>24%</b>
Management buy-in of a travel risk policy	103 <b>16%</b>	194 <b>18%</b>	64 <b>15%</b>	3 <b>11%</b>	51 <b>15%</b>	9 <b>24%</b>
Other, please specify	30 <b>5%za</b>	-	13 <b>3%</b>	4 <b>15%</b>	14 <b>4%</b>	2 <b>5%</b>

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## Travel Risk Perceptions 2017 (Public use)

Table 5

### Q3 Which of the following actions, if any, has your organisation undertaken in the last year, in response to travel health and security concerns?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	622	1103	244	70*	100	89*	119
Introduced pre-trip and during trip advisory emails	240 <b>39%<i>c</i></b>	432 <b>39%</b>	87 <b>36%</b>	33 <b>47%<i>c</i></b>	26 <b>26%</b>	34 <b>38%</b>	60 <b>50%<i>yac</i></b>
Included travel risk assessment in travel approval process	231 <b>37%<i>za</i></b>	-	72 <b>30%</b>	44 <b>63%<i>yacde</i></b>	29 <b>29%</b>	37 <b>42%<i>a</i></b>	49 <b>41%<i>a</i></b>
Implemented travel safety training & security training	204 <b>33%</b>	351 <b>32%</b>	75 <b>31%</b>	20 <b>29%</b>	34 <b>34%</b>	28 <b>31%</b>	47 <b>39%</b>
Provide annual health check-ups	196 <b>32%<i>zbce</i></b>	-	116 <b>48%<i>ybcde</i></b>	11 <b>16%</b>	23 <b>23%</b>	30 <b>34%<i>be</i></b>	16 <b>13%</b>
Updated travel risk policy (excluding diversity related issues)	190 <b>31%<i>z</i></b>	-	64 <b>26%</b>	29 <b>41%<i>yac</i></b>	25 <b>25%</b>	32 <b>36%</b>	40 <b>34%</b>
Implemented programmes to locate travellers	174 <b>28%<i>a</i></b>	280 <b>25%</b>	52 <b>21%</b>	25 <b>36%<i>a</i></b>	30 <b>30%</b>	25 <b>28%</b>	42 <b>35%<i>a</i></b>
Monitor and analyse the type and quantity of health & security incidents	162 <b>26%<i>z</i></b>	-	54 <b>22%</b>	20 <b>29%</b>	35 <b>35%<i>ya</i></b>	25 <b>28%</b>	28 <b>24%</b>
Implemented a wellness/wellbeing programme	147 <b>24%<i>z</i></b>	-	61 <b>25%</b>	26 <b>37%<i>yacde</i></b>	17 <b>17%</b>	20 <b>22%</b>	23 <b>19%</b>
Invested in crisis communication systems	137 <b>22%</b>	220 <b>20%</b>	49 <b>20%</b>	11 <b>16%</b>	17 <b>17%</b>	23 <b>26%</b>	37 <b>31%<i>yabc</i></b>
Implemented a programme to ensure compliance with policy/procedures	133 <b>21%<i>z</i></b>	-	57 <b>23%</b>	16 <b>23%</b>	17 <b>17%</b>	23 <b>26%</b>	20 <b>17%</b>
Provided pre-travel health programmes	125 <b>20%</b>	248 <b>22%</b>	43 <b>18%</b>	17 <b>24%</b>	29 <b>29%<i>yad</i></b>	12 <b>13%</b>	24 <b>20%</b>
Implemented safety and security checks for hotels/accommodation	121 <b>19%<i>z</i></b>	-	51 <b>21%</b>	12 <b>17%</b>	16 <b>16%</b>	25 <b>28%<i>yce</i></b>	17 <b>14%</b>
Implemented a programme for people to understand their existing health issues while away on business	98 <b>16%<i>z</i></b>	-	35 <b>14%</b>	14 <b>20%</b>	20 <b>20%</b>	13 <b>15%</b>	16 <b>13%</b>
Updated travel risk policy to include diversity related issues (eg. LGBT, female travellers, travellers with disabilities)	87 <b>14%<i>z</i></b>	-	27 <b>11%</b>	10 <b>14%</b>	13 <b>13%</b>	16 <b>18%</b>	21 <b>18%</b>
Monitored the number of road traffic accidents	81 <b>13%<i>z</i></b>	-	29 <b>12%</b>	9 <b>13%</b>	16 <b>16%</b>	17 <b>19%<i>e</i></b>	10 <b>8%</b>

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Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 5

**Q3 Which of the following actions, if any, has your organisation undertaken in the last year, in response to travel health and security concerns?**

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	622	1103	244	70*	100	89*	119
Introduced a wellbeing policy	63 <b>10%z</b>	-	28 <b>11%</b>	12 <b>17%ye</b>	8 <b>8%</b>	8 <b>9%</b>	7 <b>6%</b>
Updated company sustainability programme to include travel risk programme (eg. GRI Index, FTSE for good etc.)	58 <b>9%zc</b>	-	25 <b>10%</b>	8 <b>11%</b>	4 <b>4%</b>	11 <b>12%c</b>	10 <b>8%</b>
Other, please specify	24 <b>4%z</b>	-	9 <b>4%</b>	2 <b>3%</b>	6 <b>6%</b>	2 <b>2%</b>	5 <b>4%</b>

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**Overlap formulae used. \* small base**

## Travel Risk Perceptions 2017 (Public use)

Table 6

### Q3 Which of the following actions, if any, has your organisation undertaken in the last year, in response to travel health and security concerns?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	622	1103	395	27**	332	38*
Introduced pre-trip and during trip advisory emails	240 <b>39%</b>	432 <b>39%</b>	173 <b>44%y</b>	6 <b>22%</b>	147 <b>44%y</b>	12 <b>32%</b>
Included travel risk assessment in travel approval process	231 <b>37%z</b>	-	156 <b>39%</b>	10 <b>37%</b>	123 <b>37%</b>	13 <b>34%</b>
Implemented travel safety training & security training	204 <b>33%</b>	351 <b>32%</b>	132 <b>33%</b>	9 <b>33%</b>	109 <b>33%</b>	18 <b>47%</b>
Provide annual health check-ups	196 <b>32%z</b>	-	119 <b>30%</b>	11 <b>41%</b>	100 <b>30%</b>	14 <b>37%</b>
Updated travel risk policy (excluding diversity related issues)	190 <b>31%z</b>	-	116 <b>29%</b>	7 <b>26%</b>	104 <b>31%</b>	15 <b>39%</b>
Implemented programmes to locate travellers	174 <b>28%</b>	280 <b>25%</b>	117 <b>30%</b>	6 <b>22%</b>	102 <b>31%</b>	9 <b>24%</b>
Monitor and analyse the type and quantity of health & security incidents	162 <b>26%z</b>	-	102 <b>26%</b>	9 <b>33%</b>	82 <b>25%</b>	15 <b>39%</b>
Implemented a wellness/wellbeing programme	147 <b>24%z</b>	-	91 <b>23%</b>	8 <b>30%</b>	80 <b>24%</b>	8 <b>21%</b>
Invested in crisis communication systems	137 <b>22%</b>	220 <b>20%</b>	98 <b>25%y</b>	8 <b>30%</b>	81 <b>24%</b>	9 <b>24%</b>
Implemented a programme to ensure compliance with policy/procedures	133 <b>21%z</b>	-	85 <b>22%</b>	8 <b>30%</b>	77 <b>23%</b>	14 <b>37%ya</b>
Provided pre-travel health programmes	125 <b>20%</b>	248 <b>22%</b>	79 <b>20%</b>	11 <b>41%</b>	64 <b>19%</b>	14 <b>37%yac</b>
Implemented safety and security checks for hotels/accommodation	121 <b>19%z</b>	-	72 <b>18%</b>	7 <b>26%</b>	62 <b>19%</b>	12 <b>32%a</b>
Implemented a programme for people to understand their existing health issues while away on business	98 <b>16%z</b>	-	61 <b>15%</b>	5 <b>19%</b>	52 <b>16%</b>	10 <b>26%</b>
Updated travel risk policy to include diversity related issues (eg. LGBT, female travellers, travellers with disabilities)	87 <b>14%z</b>	-	51 <b>13%</b>	5 <b>19%</b>	42 <b>13%</b>	9 <b>24%</b>

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**Q3 Which of the following actions, if any, has your organisation undertaken in the last year, in response to travel health and security concerns?**

Base: All completes answering

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total	622	1103	395	27**	332	38*
Monitored the number of road traffic accidents	81 <b>13%z</b>	-	47 <b>12%</b>	8 <b>30%</b>	42 <b>13%</b>	5 <b>13%</b>
Introduced a wellbeing policy	63 <b>10%z</b>	-	37 <b>9%</b>	5 <b>19%</b>	32 <b>10%</b>	4 <b>11%</b>
Updated company sustainability programme to include travel risk programme (eg. GRI Index, FTSE for good etc.)	58 <b>9%z</b>	-	42 <b>11%</b>	2 <b>7%</b>	35 <b>11%</b>	5 <b>13%</b>
Other, please specify	24 <b>4%zac</b>	-	10 <b>3%</b>	2 <b>7%</b>	8 <b>2%</b>	3 <b>8%</b>

**Fieldwork dates: 4th October - 20th October 2017**

**Respondent type: Business Travel Managers**

**Source: Ipsos MORI (JN J17-076410-01)**

**filename : 17-076410 TRAVEL17 IntUse v1 COMP tables**

**Proportions/Mean: Columns Tested (5% risk level) - y/z - y/a/b/c/d**

**Overlap formulae used. \* small base; \*\* very small base (under 30) ineligible for sig testing**



## Travel Risk Perceptions 2017 (Public use)

Table 7

### Q4 Which of the following, if any, have caused your organisation to modify the itineraries of your business travellers or assignees in the last year?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	570	1096	223	62*	87*	86*	112
Security threats	328 <b>58%z</b>	-	129 <b>58%</b>	32 <b>52%</b>	53 <b>61%</b>	54 <b>63%</b>	60 <b>54%</b>
Natural disasters (including extreme weather events)	247 <b>43%zd</b>	-	103 <b>46% d</b>	26 <b>42% d</b>	37 <b>43% d</b>	16 <b>19%</b>	65 <b>58% yabcd</b>
Country risk rating	238 <b>42%z</b>	353 <b>32%</b>	94 <b>42%</b>	34 <b>55%ye</b>	34 <b>39%</b>	35 <b>41%</b>	41 <b>37%</b>
Civil unrest	196 <b>34%</b>	399 <b>36%</b>	71 <b>32%</b>	23 <b>37%</b>	26 <b>30%</b>	31 <b>36%</b>	45 <b>40%</b>
Transport concerns	136 <b>24%z</b>	170 <b>16%</b>	48 <b>22%</b>	16 <b>26%</b>	21 <b>24%</b>	24 <b>28%</b>	27 <b>24%</b>
Infectious diseases (Malaria, Dengue etc.)	110 <b>19%zc</b>	148 <b>14%</b>	54 <b>24%yc</b>	13 <b>21%</b>	10 <b>11%</b>	14 <b>16%</b>	19 <b>17%</b>
Epidemic (eg. Ebola, Zika)	93 <b>16%z</b>	-	33 <b>15%</b>	8 <b>13%</b>	17 <b>20%</b>	8 <b>9%</b>	27 <b>24% yad</b>
Hotel safety concerns	76 <b>13%z</b>	92 <b>8%</b>	33 <b>15%</b>	8 <b>13%</b>	11 <b>13%</b>	9 <b>10%</b>	15 <b>13%</b>
Pre-existing medical conditions	72 <b>13%z</b>	70 <b>6%</b>	25 <b>11%</b>	12 <b>19% d</b>	13 <b>15%</b>	7 <b>8%</b>	15 <b>13%</b>
Kidnapping concerns	63 <b>11%z</b>	-	21 <b>9%</b>	4 <b>6%</b>	15 <b>17%</b>	12 <b>14%</b>	11 <b>10%</b>
Road accidents	60 <b>11%ze</b>	34 <b>3%</b>	31 <b>14%ye</b>	5 <b>8%</b>	10 <b>11%e</b>	11 <b>13%e</b>	3 <b>3%</b>
Inadequate healthcare	41 <b>7%z</b>	41 <b>4%</b>	16 <b>7%</b>	4 <b>6%</b>	8 <b>9%</b>	5 <b>6%</b>	8 <b>7%</b>
Stomach, gastrointestinal problems	40 <b>7%z</b>	41 <b>4%</b>	14 <b>6%</b>	6 <b>10%</b>	4 <b>5%</b>	3 <b>3%</b>	13 <b>12% yd</b>
Mental health issues	40 <b>7%z</b>	26 <b>2%</b>	13 <b>6%</b>	8 <b>13% d</b>	5 <b>6%</b>	3 <b>3%</b>	11 <b>10%</b>
Petty crime	35 <b>6%z</b>	34 <b>3%</b>	15 <b>7%</b>	4 <b>6%</b>	2 <b>2%</b>	5 <b>6%</b>	9 <b>8%</b>
Other, please specify	32 <b>6%z</b>	-	12 <b>5%</b>	3 <b>5%</b>	4 <b>5%</b>	6 <b>7%</b>	7 <b>6%</b>

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 7

**Q4 Which of the following, if any, have caused your organisation to modify the itineraries of your business travellers or assignees in the last year?**

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	570	1096	223	62*	87*	86*	112
Non-infectious diseases (Cancer, Diabetes, etc.)	24 4% <b>z</b>	12 1%	12 5%	4 6%	3 3%	2 2%	3 3%

**Fieldwork dates: 4th October - 20th October 2017**

**Respondent type: Business Travel Managers**

**Source: Ipsos MORI (JN J17-076410-01)**

**filename : 17-076410 TRAVEL17 IntUse v1 COMP tables**

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 8

### Q4 Which of the following, if any, have caused your organisation to modify the itineraries of your business travellers or assignees in the last year?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	570	1096	375	26**	312	34*
Security threats	328 <b>58%z</b>	-	239 <b>64%y</b>	11 <b>42%</b>	198 <b>63%y</b>	18 <b>53%</b>
Natural disasters (including extreme weather events)	247 <b>43%z</b>	-	165 <b>44%</b>	10 <b>38%</b>	128 <b>41%</b>	16 <b>47%</b>
Country risk rating	238 <b>42%z</b>	353 <b>32%</b>	167 <b>45%</b>	12 <b>46%</b>	138 <b>44%</b>	12 <b>35%</b>
Civil unrest	196 <b>34%d</b>	399 <b>36%</b>	142 <b>38%yd</b>	7 <b>27%</b>	123 <b>39%yd</b>	5 <b>15%</b>
Transport concerns	136 <b>24%z</b>	170 <b>16%</b>	92 <b>25%</b>	7 <b>27%</b>	81 <b>26%</b>	11 <b>32%</b>
Infectious diseases (Malaria, Dengue etc.)	110 <b>19%z</b>	148 <b>14%</b>	77 <b>21%</b>	6 <b>23%</b>	64 <b>21%</b>	6 <b>18%</b>
Epidemic (eg. Ebola, Zika)	93 <b>16%z</b>	-	70 <b>19%y</b>	4 <b>15%</b>	63 <b>20%y</b>	6 <b>18%</b>
Hotel safety concerns	76 <b>13%z</b>	92 <b>8%</b>	56 <b>15%</b>	2 <b>8%</b>	44 <b>14%</b>	3 <b>9%</b>
Pre-existing medical conditions	72 <b>13%z</b>	70 <b>6%</b>	56 <b>15%yc</b>	5 <b>19%</b>	37 <b>12%</b>	5 <b>15%</b>
Kidnapping concerns	63 <b>11%z</b>	-	49 <b>13%y</b>	1 <b>4%</b>	41 <b>13%</b>	3 <b>9%</b>
Road accidents	60 <b>11%za</b>	34 <b>3%</b>	32 <b>9%</b>	5 <b>19%</b>	33 <b>11%</b>	4 <b>12%</b>
Inadequate healthcare	41 <b>7%z</b>	41 <b>4%</b>	27 <b>7%</b>	4 <b>15%</b>	25 <b>8%</b>	4 <b>12%</b>
Stomach, gastrointestinal problems	40 <b>7%z</b>	41 <b>4%</b>	28 <b>7%</b>	2 <b>8%</b>	26 <b>8%</b>	2 <b>6%</b>
Mental health issues	40 <b>7%z</b>	26 <b>2%</b>	25 <b>7%</b>	1 <b>4%</b>	24 <b>8%</b>	1 <b>3%</b>
Petty crime	35 <b>6%z</b>	34 <b>3%</b>	27 <b>7%</b>	1 <b>4%</b>	20 <b>6%</b>	2 <b>6%</b>
Other, please specify	32 <b>6%z</b>	-	18 <b>5%</b>	1 <b>4%</b>	14 <b>4%</b>	3 <b>9%</b>

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d

Overlap formulae used. \* small base; \*\* very small base (under 30) ineligible for sig testing

## Travel Risk Perceptions 2017 (Public use)

Table 8

**Q4 Which of the following, if any, have caused your organisation to modify the itineraries of your business travellers or assignees in the last year?**

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	570	1096	375	26**	312	34*
Non-infectious diseases (Cancer, Diabetes, etc.)	24 <b>4%z</b>	12 <b>1%</b>	13 <b>3%</b>	1 <b>4%</b>	14 <b>4%</b>	- -

**Fieldwork dates: 4th October - 20th October 2017**

**Respondent type: Business Travel Managers**

**Source: Ipsos MORI (JN J17-076410-01)**

**filename : 17-076410 TRAVEL17 IntUse v1 COMP tables**

**Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d**

**Overlap formulae used. \* small base; \*\* very small base (under 30) ineligible for sig testing**

## Travel Risk Perceptions 2017 (Public use)

Table 9

**Q5 Overall, do you expect the health and travel security risks faced by your business travellers to increase or decrease over the next 12 months:**

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1106	254	78*	105	97*	133
Increase a lot	73 <b>11%<i>c</i></b>	91 <b>8%</b>	36 <b>14%<i>yc</i></b>	6 <b>8%</b>	4 <b>4%</b>	12 <b>12%<i>c</i></b>	15 <b>11%<i>c</i></b>
Increase a little	277 <b>42%<i>a</i></b>	540 <b>49%<i>y</i></b>	86 <b>34%</b>	35 <b>45%</b>	50 <b>48%<i>a</i></b>	37 <b>38%</b>	69 <b>52%<i>yad</i></b>
Stay about the same	258 <b>39%</b>	400 <b>36%</b>	102 <b>40%</b>	34 <b>44%</b>	44 <b>42%</b>	35 <b>36%</b>	43 <b>32%</b>
Decrease a little	26 <b>4%</b>	30 <b>3%</b>	11 <b>4%</b>	2 <b>3%</b>	3 <b>3%</b>	6 <b>6%</b>	4 <b>3%</b>
Decrease a lot	12 <b>2%</b>	9 <b>1%</b>	8 <b>3%<i>e</i></b>	-	-	4 <b>4%<i>ce</i></b>	-
Don't know	21 <b>3%</b>	36 <b>3%</b>	11 <b>4%</b>	1 <b>1%</b>	4 <b>4%</b>	3 <b>3%</b>	2 <b>2%</b>
<b>Increase</b>	<b>350</b> <b>52%</b>	<b>631</b> <b>57%</b>	<b>122</b> <b>48%</b>	<b>41</b> <b>53%</b>	<b>54</b> <b>51%</b>	<b>49</b> <b>51%</b>	<b>84</b> <b>63%<i>ya</i></b>
<b>Decrease</b>	<b>38</b> <b>6%<i>z</i></b>	<b>39</b> <b>4%</b>	<b>19</b> <b>7%</b>	<b>2</b> <b>3%</b>	<b>3</b> <b>3%</b>	<b>10</b> <b>10%<i>ybce</i></b>	<b>4</b> <b>3%</b>
<b>Net Increase</b>	<b>312</b> <b>47%<i>a</i></b>	<b>592</b> <b>54%<i>y</i></b>	<b>103</b> <b>41%</b>	<b>39</b> <b>50%</b>	<b>51</b> <b>49%</b>	<b>39</b> <b>40%</b>	<b>80</b> <b>60%<i>yad</i></b>

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 10

**Q5 Overall, do you expect the health and travel security risks faced by your business travellers to increase or decrease over the next 12 months:**

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1106	420	27**	350	38*
Increase a lot	73 <b>11%<i>d</i></b>	91 <b>8%</b>	68 <b>16%<i>yd</i></b>	-	73 <b>21%<i>yad</i></b>	-
Increase a little	277 <b>42%<i>d</i></b>	540 <b>49%<i>y</i></b>	225 <b>54%<i>yd</i></b>	4 <b>15%</b>	277 <b>79%<i>yad</i></b>	-
Stay about the same	258 <b>39%<i>acd</i></b>	400 <b>36%</b>	108 <b>26%<i>cd</i></b>	9 <b>33%</b>	-	-
Decrease a little	26 <b>4%<i>ac</i></b>	30 <b>3%</b>	7 <b>2%<i>c</i></b>	7 <b>26%</b>	-	26 <b>68%<i>yac</i></b>
Decrease a lot	12 <b>2%<i>ac</i></b>	9 <b>1%</b>	4 <b>1%</b>	4 <b>15%</b>	-	12 <b>32%<i>yac</i></b>
Don't know	21 <b>3%<i>ac</i></b>	36 <b>3%</b>	8 <b>2%<i>c</i></b>	3 <b>11%</b>	-	-
<b>Increase</b>	<b>350</b> <b>52%<i>d</i></b>	<b>631</b> <b>57%</b>	<b>293</b> <b>70%<i>yd</i></b>	<b>4</b> <b>15%</b>	<b>350</b> <b>100%<i>yad</i></b>	<b>-</b>
<b>Decrease</b>	<b>38</b> <b>6%<i>zac</i></b>	<b>39</b> <b>4%</b>	<b>11</b> <b>3%<i>c</i></b>	<b>11</b> <b>41%</b>	<b>-</b>	<b>38</b> <b>100%<i>yac</i></b>
<b>Net Increase</b>	<b>312</b> <b>47%<i>d</i></b>	<b>592</b> <b>54%<i>y</i></b>	<b>282</b> <b>67%<i>yd</i></b>	<b>-7</b> <b>-26%</b>	<b>350</b> <b>100%<i>yad</i></b>	<b>-38</b> <b>-100%</b>

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d

Overlap formulae used. \* small base; \*\* very small base (under 30) ineligible for sig testing

## Travel Risk Perceptions 2017 (Public use)

Table 11

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1119	254	78*	105	97*	133
Afghanistan	1 *	-	1 *	-	-	-	-
Algeria	1 *	3 *	-	-	-	1 1%	-
Angola	3 *	6 1%	-	-	-	3 3% <i>yae</i>	-
Antigua and Barbuda	- -	1 *	-	-	-	-	-
Australia	65 10% <i>acde</i>	177 16% <i>y</i>	-	65 83% <i>yacde</i>	-	-	-
Austria	1 *	3 *	-	-	1 1%	-	-
Azerbaijan	1 *	1 *	-	-	1 1%	-	-
Bangladesh	3 *	1 *	3 1%	-	-	-	-
Belgium	- -	3 *	-	-	-	-	-
Bosnia and Herzegovina	- -	1 *	-	-	-	-	-
Brazil	3 *	7 1%	-	-	-	-	3 2% <i>ya</i>
Brunei	2 *	-	2 1%	-	-	-	-
Bulgaria	1 *	-	-	-	1 1%	-	-
Burkina Faso	- -	1 *	-	-	-	-	-
Cambodia	1 *	-	1 *	-	-	-	-
Cameroon	1 *	-	-	-	-	1 1%	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 11

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1119	254	78*	105	97*	133
Canada	11 2% <i>a</i>	44 4% <i>y</i>	-	-	-	-	11 8% <i>yabcd</i>
China	21 3% <i>e</i>	34 3%	21 8% <i>ybcde</i>	-	-	-	-
Colombia	-	1 *	-	-	-	-	-
Democratic Republic of the Congo	-	2 *	-	-	-	-	-
Republic of the Congo	-	1 *	-	-	-	-	-
Cote d'Ivoire	-	2 *	-	-	-	-	-
Czech Republic	1 *	-	-	-	1 1%	-	-
Denmark	2 *	-	-	-	2 2% <i>ya</i>	-	-
Ecuador	-	1 *	-	-	-	-	-
Egypt	4 1%	3 *	-	-	-	4 4% <i>yace</i>	-
Equatorial Guinea	-	1 *	-	-	-	-	-
Ethiopia	-	3 *	-	-	-	-	-
Fiji	-	1 *	-	-	-	-	-
Finland	4 1% <i>z</i>	-	-	-	4 4% <i>yae</i>	-	-
France	19 3% <i>ae</i>	18 2%	-	-	19 18% <i>yabde</i>	-	-
Gabon	1 *	-	-	-	-	1 1%	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

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Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base



## Travel Risk Perceptions 2017 (Public use)

Table 11

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1119	254	78*	105	97*	133
Germany	20 <b>3%ae</b>	23 <b>2%</b>	-	-	20 <b>19%yabde</b>	-	-
Ghana	3 *	16 <b>1%</b>	-	-	-	3 <b>3%yae</b>	-
Greece	-	1 *	-	-	-	-	-
Hong Kong	5 <b>1%</b>	6 <b>1%</b>	5 <b>2%y</b>	-	-	-	-
Hungary	-	1 *	-	-	-	-	-
India	41 <b>6%zbcde</b>	28 <b>3%</b>	41 <b>16%ybcde</b>	-	-	-	-
Indonesia	54 <b>8%zbcde</b>	3 *	54 <b>21%ybcde</b>	-	-	-	-
Iraq	3 *	1 *	-	-	-	3 <b>3%yae</b>	-
Ireland	-	4 *	-	-	-	-	-
Israel	1 *	1 *	-	-	-	1 <b>1%</b>	-
Italy	8 <b>1%</b>	8 <b>1%</b>	-	-	8 <b>8%yabde</b>	-	-
Jamaica	2 *	-	-	-	-	-	2 <b>2%y</b>
Japan	8 <b>1%</b>	35 <b>3%y</b>	8 <b>3%ye</b>	-	-	-	-
Jordan	-	1 *	-	-	-	-	-
Kazakhstan	9 <b>1%z</b>	-	9 <b>4%ye</b>	-	-	-	-
Kenya	2 *	-	-	-	-	2 <b>2%ya</b>	-
Kuwait	-	1 *	-	-	-	-	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 11

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Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1119	254	78*	105	97*	133
Kyrgyzstan	1 *	-	1 *	-	-	-	-
Libya	1 *	-	-	-	-	1 1%	-
Luxembourg	1 *	1 *	-	-	1 1%	-	-
Madagascar	1 *	1 *	-	-	-	1 1%	-
Malaysia	19 3%ze	11 1%	19 7%ybcde	-	-	-	-
Mali	1 *	-	-	-	-	1 1%	-
Mauritania	- -	1 *	-	-	-	-	-
Mexico	2 *	8 1%	-	-	-	-	2 2%y
Morocco	1 *	-	-	-	-	1 1%	-
Mozambique	- -	2 *	-	-	-	-	-
Namibia	- -	1 *	-	-	-	-	-
Nepal	1 *	-	1 *	-	-	-	-
Netherlands	2 *	3 *	-	-	2 2%ya	-	-
New Zealand	12 2%a	36 3%	-	12 15%yacde	-	-	-
Nigeria	5 1%z	1 *	-	-	-	5 5%yabce	-
Norway	2 *	3 *	-	-	2 2%ya	-	-
Pakistan	1 *	-	1 *	-	-	-	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Mean: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 11

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1119	254	78*	105	97*	133
Papua New Guinea	3 *	12 1%	3 1%	-	-	-	-
Peru	- -	1 *	-	-	-	-	-
Philippines	17 3%z	12 1%	17 7%ybcde	-	-	-	-
Poland	1 *	1 *	-	-	1 1%	-	-
Portugal	4 1%z	1 *	-	-	4 4%yae	-	-
Qatar	8 1%z	3 *	-	-	-	8 8%yabce	-
Romania	- -	1 *	-	-	-	-	-
Russia	8 1%	8 1%	-	-	8 8%yabde	-	-
Saudi Arabia	- -	3 *	-	-	-	-	-
Serbia	- -	1 *	-	-	-	-	-
Sierra Leone	- -	1 *	-	-	-	-	-
Singapore	49 7%bcde	80 7%	49 19%ybcde	-	-	-	-
Slovakia	- -	1 *	-	-	-	-	-
Solomon Islands	1 *	- -	-	1 1%y	-	-	-
South Africa	13 2%a	40 4%	-	-	-	13 13%yabce	-
South Korea	2 *	7 1%	2 1%	-	-	-	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

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Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 11

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1119	254	78*	105	97*	133
South Sudan	2 *	-	-	-	-	2 <b>2%ya</b>	-
Spain	2 *	2 *	-	-	2 <b>2%ya</b>	-	-
Sudan	-	1 *	-	-	-	-	-
Switzerland	1 *	10 <b>1%</b>	-	-	1 <b>1%</b>	-	-
Taiwan	-	3 *	-	-	-	-	-
Tanzania	2 *	-	-	-	-	2 <b>2%ya</b>	-
Thailand	5 <b>1%</b>	10 <b>1%</b>	5 <b>2%y</b>	-	-	-	-
Turkey	6 <b>1%</b>	7 <b>1%</b>	-	-	-	6 <b>6%yabce</b>	-
Turkmenistan	2 *	-	2 <b>1%</b>	-	-	-	-
Ukraine	-	1 *	-	-	-	-	-
United Arab Emirates (UAE)	37 <b>6%zabce</b>	35 <b>3%</b>	-	-	-	37 <b>38%yabce</b>	-
United Kingdom (UK)	27 <b>4%ade</b>	32 <b>3%</b>	-	-	27 <b>26%yabde</b>	-	-
United States of America (USA)	114 <b>17%abcd</b>	300 <b>27%y</b>	-	-	-	-	114 <b>86%yabcd</b>
Venezuela	1 *	-	-	-	-	-	1 <b>1%</b>
Vietnam	9 <b>1%</b>	34 <b>3%y</b>	9 <b>4%ye</b>	-	-	-	-
Zambia	1 *	-	-	-	-	1 <b>1%</b>	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 12

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1119	420	27**	350	38*
Afghanistan	1 *	- -	1 *	- -	1 *	- -
Algeria	1 *	3 *	- -	- -	1 *	- -
Angola	3 *	6 1%	- -	- -	- -	- -
Antigua and Barbuda	- -	1 *	- -	- -	- -	- -
Australia	65 10%	177 16% <i>y</i>	48 11%	1 4%	37 11%	2 5%
Austria	1 *	3 *	1 *	- -	1 *	- -
Azerbaijan	1 *	1 *	- -	- -	- -	- -
Bangladesh	3 *	1 *	1 *	1 4%	- -	- -
Belgium	- -	3 *	- -	- -	- -	- -
Bosnia and Herzegovina	- -	1 *	- -	- -	- -	- -
Brazil	3 *	7 1%	1 *	- -	- -	1 3% <i>ac</i>
Brunei	2 *	- -	- -	1 4%	- -	- -
Bulgaria	1 *	- -	- -	1 4%	- -	- -
Burkina Faso	- -	1 *	- -	- -	- -	- -
Cambodia	1 *	- -	- -	- -	- -	- -
Cameroon	1 *	- -	- -	- -	- -	- -

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d

Overlap formulae used. \* small base; \*\* very small base (under 30) ineligible for sig testing

## Travel Risk Perceptions 2017 (Public use)

Table 12

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1119	420	27**	350	38*
Canada	11 2%	44 4% <i>y</i>	8 2%	-	5 1%	-
China	21 3%	34 3%	11 3%	1 4%	9 3%	2 5%
Colombia	-	1 *	-	-	-	-
Democratic Republic of the Congo	-	2 *	-	-	-	-
Republic of the Congo	-	1 *	-	-	-	-
Cote d'Ivoire	-	2 *	-	-	-	-
Czech Republic	1 *	-	-	-	-	-
Denmark	2 *	-	2 *	-	1 *	-
Ecuador	-	1 *	-	-	-	-
Egypt	4 1%	3 *	2 *	2 7%	2 1%	1 3%
Equatorial Guinea	-	1 *	-	-	-	-
Ethiopia	-	3 *	-	-	-	-
Fiji	-	1 *	-	-	-	-
Finland	4 1% <i>z</i>	-	3 1%	-	4 1%	-
France	19 3% <i>a</i>	18 2%	6 1%	-	7 2%	1 3%
Gabon	1 *	-	-	-	-	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

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## Travel Risk Perceptions 2017 (Public use)

Table 12

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Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1119	420	27**	350	38*
Germany	20 3%	23 2%	16 4%	1 4%	13 4%	1 3%
Ghana	3 *	16 1%	-	1 4%	1 *	1 3% <i>a</i>
Greece	-	1 *	-	-	-	-
Hong Kong	5 1%	6 1%	5 1%	-	3 1%	-
Hungary	-	1 *	-	-	-	-
India	41 6% <i>z</i>	28 3%	27 6%	3 11%	25 7%	1 3%
Indonesia	54 8% <i>za</i>	3 *	27 6%	3 11%	24 7%	6 16% <i>a</i>
Iraq	3 *	1 *	1 *	1 4%	1 *	1 3% <i>a</i>
Ireland	-	4 *	-	-	-	-
Israel	1 *	1 *	-	-	-	-
Italy	8 1%	8 1%	4 1%	1 4%	5 1%	-
Jamaica	2 *	-	2 *	-	2 1%	-
Japan	8 1%	35 3% <i>y</i>	5 1%	-	5 1%	-
Jordan	-	1 *	-	-	-	-
Kazakhstan	9 1% <i>zac</i>	-	2 *	-	2 1%	-
Kenya	2 *	-	2 *	-	2 1%	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

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## Travel Risk Perceptions 2017 (Public use)

Table 12

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1119	420	27**	350	38*
Kuwait	- -	1 *	- -	- -	- -	- -
Kyrgyzstan	1 *	- -	1 *	- -	1 *	- -
Libya	1 *	- -	1 *	- -	1 *	- -
Luxembourg	1 *	1 *	1 *	- -	1 *	- -
Madagascar	1 *	1 *	- -	- -	1 *	- -
Malaysia	19 3% <b>z</b>	11 1%	13 3%	- -	8 2%	2 5%
Mali	1 *	- -	1 *	- -	- -	- -
Mauritania	- -	1 *	- -	- -	- -	- -
Mexico	2 *	8 1%	- -	- -	1 *	1 3% <b>ya</b>
Morocco	1 *	- -	1 *	- -	- -	- -
Mozambique	- -	2 *	- -	- -	- -	- -
Namibia	- -	1 *	- -	- -	- -	- -
Nepal	1 *	- -	- -	1 4%	- -	1 3% <b>yac</b>
Netherlands	2 *	3 *	1 *	- -	- -	- -
New Zealand	12 2%	36 3%	8 2%	- -	4 1%	- -
Nigeria	5 1% <b>z</b>	1 *	2 *	1 4%	1 *	2 5% <b>yac</b>

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

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## Travel Risk Perceptions 2017 (Public use)

Table 12

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1119	420	27**	350	38*
Norway	2 *	3 *	2 *	- -	1 *	- -
Pakistan	1 *	- -	- -	- -	- -	- -
Papua New Guinea	3 *	12 1%	2 *	- -	2 1%	- -
Peru	- -	1 *	- -	- -	- -	- -
Philippines	17 3% <b>z</b>	12 1%	12 3%	2 7%	7 2%	3 8% <b>yc</b>
Poland	1 *	1 *	- -	- -	1 *	- -
Portugal	4 1% <b>z</b>	1 *	2 *	- -	2 1%	- -
Qatar	8 1% <b>z</b>	3 *	6 1%	- -	4 1%	- -
Romania	- -	1 *	- -	- -	- -	- -
Russia	8 1% <b>c</b>	8 1%	3 1%	- -	1 *	1 3%
Saudi Arabia	- -	3 *	- -	- -	- -	- -
Serbia	- -	1 *	- -	- -	- -	- -
Sierra Leone	- -	1 *	- -	- -	- -	- -
Singapore	49 7%	80 7%	35 8%	- -	30 9%	1 3%
Slovakia	- -	1 *	- -	- -	- -	- -
Solomon Islands	1 *	- -	- -	- -	- -	- -

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

filename : 17-076410 TRAVEL17 IntUse v1 COMP tables

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## Travel Risk Perceptions 2017 (Public use)

Table 12

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1119	420	27**	350	38*
South Africa	13 2%	40 4%	11 3%	-	10 3%	1 3%
South Korea	2 *	7 1%	-	-	-	-
South Sudan	2 *	-	1 *	1 4%	1 *	1 3% <i>ya</i>
Spain	2 *	2 *	2 *	-	1 *	-
Sudan	-	1 *	-	-	-	-
Switzerland	1 *	10 1%	-	-	-	-
Taiwan	-	3 *	-	-	-	-
Tanzania	2 *	-	1 *	-	1 *	-
Thailand	5 1%	10 1%	3 1%	-	2 1%	-
Turkey	6 1%	7 1%	2 *	2 7%	4 1% <i>a</i>	-
Turkmenistan	2 *	-	-	1 4%	-	2 5% <i>yac</i>
Ukraine	-	1 *	-	-	-	-
United Arab Emirates (UAE)	37 6% <i>za</i>	35 3%	16 4%	2 7%	18 5%	3 8%
United Kingdom (UK)	27 4%	32 3%	19 5%	-	16 5%	-
United States of America (USA)	114 17% <i>d</i>	300 27% <i>y</i>	92 22% <i>yd</i>	-	76 22% <i>yd</i>	1 3%
Venezuela	1 *	-	1 *	-	-	1 3% <i>yac</i>

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

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## Travel Risk Perceptions 2017 (Public use)

Table 12

### Q6 In which country are you (that is, you personally) primarily based, for business purposes?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1119	420	27**	350	38*
Vietnam	9 1%	34 3% <i>y</i>	5 1%	-	3 1%	1 3%
Zambia	1 *	-	1 *	-	1 *	-

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

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## Travel Risk Perceptions 2017 (Public use)

Table 13

### Q7 Which of the following most accurately describes your current job role?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Asia (a)	Australasia (b)	Europe (including Russia) (c)	Africa and Middle East (d)	Americas (e)
total	667	1114	254	78*	105	97*	133
Communication	14 <b>2%</b>	17 <b>2%</b>	10 <b>4%ye</b>	-	1 <b>1%</b>	3 <b>3%e</b>	-
Finance	22 <b>3%</b>	35 <b>3%</b>	7 <b>3%</b>	4 <b>5%</b>	1 <b>1%</b>	3 <b>3%</b>	7 <b>5%</b>
General Management	88 <b>13%ce</b>	221 <b>20%y</b>	43 <b>17%yce</b>	12 <b>15%ce</b>	5 <b>5%</b>	19 <b>20%ce</b>	9 <b>7%</b>
HR	97 <b>15%bd</b>	151 <b>14%</b>	43 <b>17%bd</b>	5 <b>6%</b>	25 <b>24%ybde</b>	7 <b>7%</b>	17 <b>13%</b>
HSE	100 <b>15%ze</b>	125 <b>11%</b>	40 <b>16%e</b>	15 <b>19%e</b>	22 <b>21%e</b>	14 <b>14%</b>	9 <b>7%</b>
Legal	4 <b>1%</b>	5 *	-	1 <b>1%</b>	-	-	3 <b>2%ya</b>
Medical	23 <b>3%a</b>	31 <b>3%</b>	4 <b>2%</b>	2 <b>3%</b>	8 <b>8%yae</b>	7 <b>7%yae</b>	2 <b>2%</b>
Procurement	15 <b>2%</b>	30 <b>3%</b>	4 <b>2%</b>	3 <b>4%</b>	1 <b>1%</b>	2 <b>2%</b>	5 <b>4%</b>
Risk Management	73 <b>11%c</b>	135 <b>12%</b>	22 <b>9%</b>	13 <b>17%ac</b>	4 <b>4%</b>	9 <b>9%</b>	25 <b>19%yacd</b>
Security	111 <b>17%b</b>	171 <b>15%</b>	36 <b>14%</b>	5 <b>6%</b>	21 <b>20%b</b>	19 <b>20%b</b>	30 <b>23%yab</b>
Travel	42 <b>6%</b>	68 <b>6%</b>	11 <b>4%</b>	7 <b>9%</b>	7 <b>7%</b>	5 <b>5%</b>	12 <b>9%</b>
Aviation	5 <b>1%</b>	8 <b>1%</b>	1 *	1 <b>1%</b>	1 <b>1%</b>	1 <b>1%</b>	1 <b>1%</b>
Other	73 <b>11%</b>	117 <b>11%</b>	33 <b>13%</b>	10 <b>13%</b>	9 <b>9%</b>	8 <b>8%</b>	13 <b>10%</b>

Fieldwork dates: 4th October - 20th October 2017

Respondent type: Business Travel Managers

Source: Ipsos MORI (JN J17-076410-01)

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Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d/e

Overlap formulae used. \* small base

## Travel Risk Perceptions 2017 (Public use)

Table 14

### Q7 Which of the following most accurately describes your current job role?

Base: All completes answering

	Global 2017 (y)	Global 2016 (z)	Risk has increased over the past 12 months (a)	Risk has decreased over the past 12 months (b)	Risk will increase over the next 12 months (c)	Risk will decrease over the next 12 months (d)
total	667	1114	420	27**	350	38*
Communication	14 2%	17 2%	10 2%	1 4%	5 1%	1 3%
Finance	22 3%	35 3%	13 3%	2 7%	9 3%	1 3%
General Management	88 13% <b>a</b>	221 20% <b>y</b>	42 10%	4 15%	41 12%	7 18%
HR	97 15%	151 14%	56 13%	3 11%	54 15%	3 8%
HSE	100 15% <b>z</b>	125 11%	64 15%	3 11%	50 14%	5 13%
Legal	4 1%	5 *	4 1%	- -	4 1%	- -
Medical	23 3%	31 3%	14 3%	2 7%	10 3%	3 8%
Procurement	15 2%	30 3%	9 2%	1 4%	8 2%	- -
Risk Management	73 11%	135 12%	52 12%	1 4%	45 13%	2 5%
Security	111 17%	171 15%	71 17%	8 30%	56 16%	5 13%
Travel	42 6%	68 6%	32 8%	- -	24 7%	5 13%
Aviation	5 1%	8 1%	4 1%	- -	3 1%	- -
Other	73 11%	117 11%	49 12%	2 7%	41 12%	6 16%

**Fieldwork dates: 4th October - 20th October 2017**

**Respondent type: Business Travel Managers**

**Source: Ipsos MORI (JN J17-076410-01)**

**filename : 17-076410 TRAVEL17 IntUse v1 COMP tables**

**Proportions/Means: Columns Tested (5% risk level) - y/z - y/a/b/c/d**

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