Global Survey A world divided?

ME CHANGERS

Ipsos | Social Research Institute

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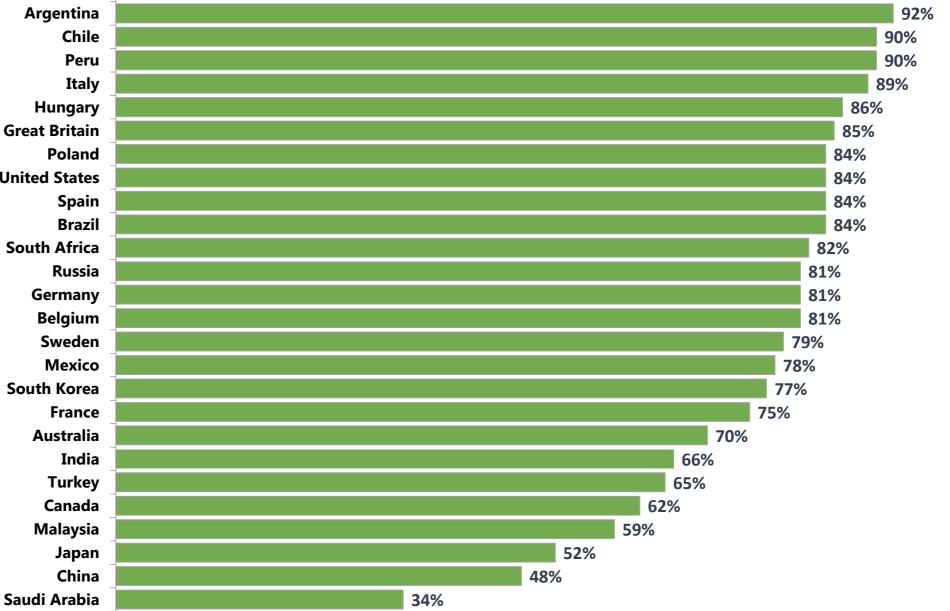
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Three in four people globally think that their country is divided -Serbia seen as *most divided,* Saudi Arabia least divided

Q. Overall, how divided do you think your country is these days?

psos





76%

93%

And six in ten say their country is more divided now than it was ten years ago, compared with one in six who think it is less divided

Q. And do you think [COUNTRY] society is more or less divided than it was ten years ago, or is it about the same?

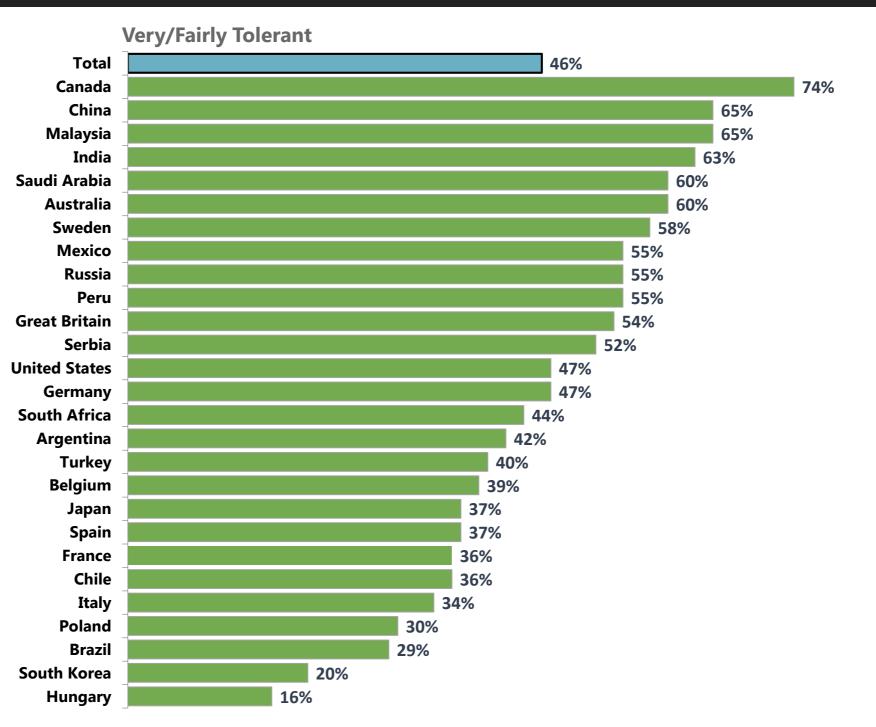
	More divided	
Total	59%	
Spain		
Sweden		73%
Italy		73%
Germany		73%
Great Britain		73%
Hungary	69	%
Belgium	68%	6
United States	67%	
Mexico	64%	
Poland	64%	
Argentina	64%	
Brazil	62%	
France	61%	
Turkey	59%	
Australia	57%	
Russia	56%	
South Korea	55%	
Peru	53%	
Malaysia	52%	
South Africa	51%	
Canada	51%	
Chile	49%	
Serbia	48%	
India	46%	339
China	44%	34%
Japan	43%	
Saudi Arabia	30%	

	Less divided	
	16%	43%
77%	8%	69%
73%	11%	62%
73%	6%	67%
/3%	7%	66%
3%	8%	65%
	10%	59%
	10%	58%
	10%	57%
	14%	50%
	11%	53%
	14%	50%
	16%	46%
	7%	54%
209		39%
	15%	42%
	15%	41%
	15%	40%
22%		31%
22%		30%
30%		35%
	16%	35%
26%		23%
	13%	35%
33%		13%
4%		10%
	8%	35%
28%		2%



Overall, approaching half of people think that people in their country are tolerant of those with different backgrounds, cultures or views. Canadians most tolerant whereas Hungarians least tolerant

Q. And overall, how tolerant do you think people in [COUNTRY] are of each other when it comes to people with different backgrounds, cultures or points of view?



Net more

Less tolerant

tolerant

And on balance, more think that people in their country have become <u>less</u> tolerant of those with different backgrounds, cultures and views than 10 years ago. In China people say there is more tolerance whereas in Hungary there is much less

Q. And do you think people in [COUNTRY] are more or less tolerant of each other when it comes to people with people with different backgrounds, cultures or points of view than ten years ago, or is it about the same?

Total	30%
China	
Chile	44%
Canada	42%
Peru	42%
India	40%
Mexico	39%
South Africa	35%
Spain	33%
Australia	33%
Malaysia	32%
Saudi Arabia	31%
Brazil	29%
South Korea	29%
United States	28%
Japan	27%
Great Britain	27%
Turkey	25%
Argentina	25%
Sweden	25%
Poland	24%
Serbia	24%
Germany	24%
Russia	23%
France	19%
Italy	17%
Belgium	16%
Hungary	9% 62%

	Less tolerant	tolerant
39%		-9%
59%	16%	+43%
34%		+10%
	26%	+16%
	28%	+14%
34%		+6%
3	31%	+8%
41%		-6%
41%		-8%
36%		-3%
339	%	-1%
	29%	+2%
45%		-16%
35%		-6%
44%		-16%
	19%	+8%
49%		-22%
52%		-27%
45%		-20%
46%		-21%
47%		-23%
	28%	-4%
48%		-24%
339	%	-10%
47%		-28%
57%		-40%
57%		-42%
		-53%



Net more tolerant

People in China, Canada and Peru most likely to say there is more tolerance whereas in Hungary, Belgium and Italy people say there is much less tolerance

Q. And do you think people in [COUNTRY] are more or less tolerant of each other when it comes to people with people with different backgrounds, cultures or points of view than ten years ago, or is it about the same?

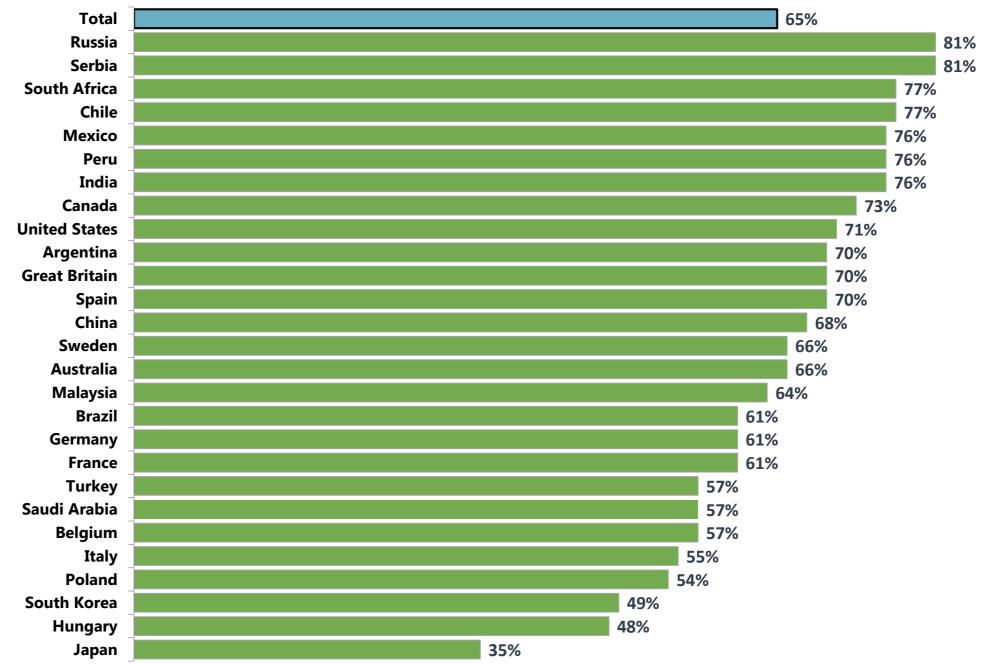
Total	-10%
China	43%
Canada	16%
Peru	14%
Chile	10%
Japan	8%
Mexico	8%
India	6%
Saudi Arabia	2%
Malaysia	-1%
Australia	-2%
Serbia	-4%
South Africa	-6%
South Korea	-7%
Spain	-8%
Russia	-10%
Brazil	-16%
United States	-16%
Argentina	-20%
Sweden	-21%
Great Britain	-22%
Poland	-23%
Germany	-25%
Turkey	-27%
France	-28%
Italy	-41%
Belgium	-41%
Hungary	-53%



Despite less tolerance and more division, two-thirds think that people across the world have more in things in common than things that make them different – but this falls to less than half in Japan, Hungary and South Korea

Q. To what extent do you agree or disagree that people across the world have more things in common that things that make them different?

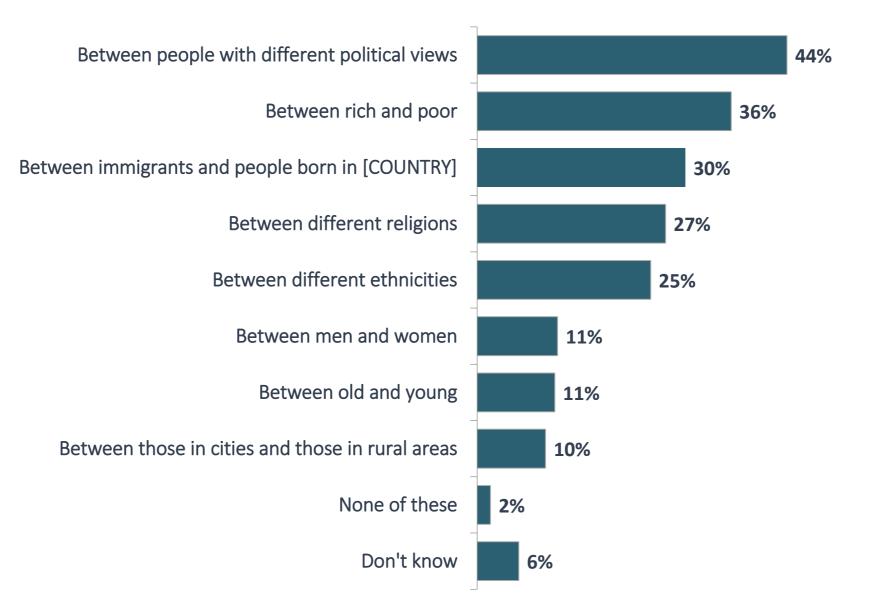
Strongly/Tend to agree





Differences in political views are seen as the greatest cause of tension between people followed by differences in wealth and between immigrants and those born in the country

Q. Between which of the following groups, if any, do you think there is most tension in [COUNTRY] today?





In Malaysia, Argentina, Turkey, Serbia & Poland differences in political views seen as biggest cause of tension People in Italy, Sweden, Britain, Germany & France cite differences between immigrants and those born in the country. In China and Russia biggest cause of tension is difference between rich and poor.

Top three issues:		•	*		-	*	*	*[:			¥.		۲		•	()	1680 		¢		-			Ŵ	*	+	C*	
 #1 tension per country #2 tension per country #3 tension per country 	тот	ADC	A.U.C	DEI	DDA	CAN	C 111	CUN	50.4	CD	CED				14.5	KOD			MEV	DED	DOI	DCA	DUIC	CED	560	CIME	TUD	
	101	AKG	AUS	BEL	BKA	CAN	CHL	CHN	FKA	GB	GEK	HUN	IND	IIA	JAP	KOR	KSA	MAL	IVIEX	PER	POL	KSA	RUS	SEK	ESP	SWE	IUK	USA
Between immigrants and people born in [COUNTRY]	30%	13%	41%	30%	6%	40%	39%	7%	45%	50%	46%	31%	14%	61%	8%	9%	27%	26%	1 2 %	28%	36%	30%	35%	18%	34%	49%	22%	40%
Between rich and poor	36%	41%	24%	30%	40%	31%	41%	65%	31%	36%	32%	44%	37%	29 %	39%	44%	19%	33%	45%	31%	29%	32%	65%	50%	32%	19%	24%	28%
Between different ethnicities	25%	5%	41%	38%	25%	31%	17%	11%	35%	41%	35%	34%	17%	38%	11%	6%	23%	23%	6%	11%	16%	48%	17%	20%	14%	37%	26%	40%
Between old and young	11%	4%	9%	5%	8%	10%	5%	25%	10%	15%	8%	11%	18%	8%	29%	25%	9%	10%	6%	7%	13%	8%	13%	13%	7%	6%	6%	10%
Between different religions	27%	8%	47%	50%	38%	36%	15%	17%	45%	47%	37%	7%	48%	27%	10%	14%	14%	30%	23%	15%	27%	15%	21%	25%	23%	32%	22%	28%
Between people with different political views	44%	70%	29%	21%	54%	29%	51%	28%	23%	40%	33%	50%	49%	26%	21%	61%	20%	74%	56%	50%	63%	47%	27%	63%	57%	26%	63%	53%
Between men and women	11%	13%	10%	4%	18%	14%	11%	10%	10%	10%	4%	3%	21%	8%	10%	24%	14%	11%	14%	14%	5%	10%	5%	9%	15%	1 2 %	14%	16%
Between those in cities and those in rural areas	10%	11%	7%	3%	6%	6%	6%	25%	7%	7%	5%	6%	16%	5%	16%	6%	12%	16%	13%	21%	7%	7%	9%	13%	5%	11%	7%	12%

Globally, one in four people say that most people can be trusted vs three-quarters who say you need to be careful when dealing with people. Levels of trust are highest in China and Sweden and lowest in Serbia, Malaysia and Peru

Q. Generally speaking, would you say that most people can be trusted, or that you need to be very careful in dealing with people?

				,							
Total	24%		76%								
China		61%	39%								
Sweden		60%	40%								
Australia	41%		60%								
Great Britain	37%		63%								
Canada	36%		64%								
United States	35%		65%								
Russia	35%		65%								
Germany	33%		67%								
Japan	31%		69%								
Saudi Arabia	30%		70%								
India	29%		71%								
Belgium	29%		71%								
Poland	21%		79%								
Spain	20%		80%								
Mexico	19%		82%								
France	18%		83%								
Hungary	17%		84%								
South Africa	14%		86%								
Argentina	14%		86%								
Italy	14%		86%								
Chile	13%		87%								
South Korea	12%		88%								
Brazil	10%		90%								
Turkey	9%		91%								
Peru	7%		93%								
Malaysia	7%		93%								
Serbia	7%		93%								



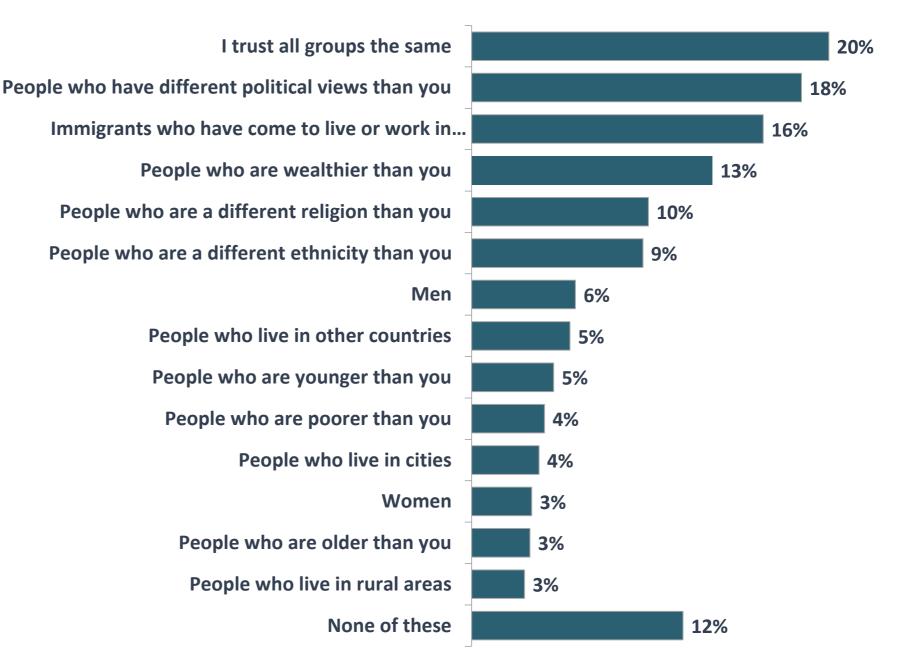
Need to be careful when dealing with people



10

While 1 in 5 say they trust all groups equally, there is least trust for people with different political views, immigrants and those who are wealthier

Q. When thinking about people from the following groups, which, if any, would you say that you trust the least?





Immigrants least trusted in Russia, Malaysia & Hungary. People with different political views least trusted in South Korea Turkey, Malaysia & Argentina

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	ARG	AUS	BEL	BRA	CAN	CHL	СНМ	FRA	GB	GER	HUN	IND	ITA	JAP	KOR	KSA	MAL	MEX	PER	POL	RSA	RUS	SER	ESP	SWE	TUR	US/
0%	21%	29%	17%	16%	27%	16%	23%	18%	32%	22%	9 %	26%	12%	6%	17%	15%	17%	20%	11%	18%	24%	23%	24%	20%	19%	19%	279
6%	10%	13%	18%	5%	14%	14%	7%	17%	15%	22%	28%	15%	24%	11%	9 %	9 %	31%	8%	18%	18%	17%	34%	13%	15%	10%	24%	119
.3%	17%	9 %	11%	11%	12%	19%	14%	10 %	12%	10%	20%	14%	13%	12%	16%	7%	14%	12%	13%	13%	10 %	22%	13%	16%	8%	11%	14%
4%	8%	3%	4%	5%	3%	4%	8%	3%	3%	4%	2%	8%	4%	3%	3%	6%	2%	6%	5%	5%	5%	3%	1%	2%	6%	2%	3%
3%	4%	2%	3%	4%	3%	2%	4%	2%	2%	3%	1%	10%	2%	3%	7%	5%	5%	2%	4%	4%	3%	1%	1%	2%	3%	2%	3%
5%	5%	4%	3%	6%	6%	5%	4%	5%	4%	2%	4%	9 %	4%	3%	4%	5%	3%	6%	7%	7%	4%	3%	2%	4%	7%	3%	7%
9%	3%	11%	16%	4%	8%	4%	8%	14%	7%	13%	22%	12%	18%	11%	5%	10 %	9 %	5%	4%	4%	10%	10%	3%	10%	14%	10 %	8%
0%	4%	9 %	19%	6%	9 %	6%	14%	11%	7%	14%	8%	12%	15%	12%	6%	11%	10 %	9 %	9 %	9 %	6%	10%	3%	11%	20%	8%	8%
8%	25%	10%	11%	23%	8%	20%	17%	7%	12%	15%	16%	23%	16%	19%	35%	15%	28%	24%	24%	24%	16%	12%	11%	19%	14%	28%	18%
5%	3%	5%	4%	5%	7%	3%	6%	4%	3%	5%	5%	8%	4%	4%	5%	5%	11%	6%	8%	7%	5%	5%	3%	4%	7%	10%	7%
6%	5%	5%	5%	11%	7%	7%	3%	5%	5%	4%	3%	9 %	2%	3%	5%	6%	7%	11%	11%	11%	8%	3%	1%	4%	6%	7%	6%
3%	4%	2%	4%	5%	3%	4%	2%	3%	2%	3%	2%	7%	2%	3%	3%	5%	4%	2%	4%	4%	3%	4%	1%	2%	4%	6%	3%
4%	4%	4%	3%	4%	4%	4%	4%	3%	2%	2%	2%	10 %	1%	4%	3%	7%	4%	6%	8%	8%	2%	2%	1%	2%	3%	4%	5%
3%	1%	1%	3%	3%	1%	1%	6%	2%	2%	2%	1%	10%	3%	2%	-			_			-	-	-	-		-	-
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Overall, 1 in 7 think that mixing with people from other backgrounds, cultures or points of view causes conflict whereas a third think it can lead to misunderstandings that can be overcome. Four in 10 thinks it leads to mutual understanding and respect

Q. Which of these comes closest to your belief? Mixing with people from other backgrounds, cultures or points of view...

Total	14%	34%	6		40%							
Hungary		34%		40%	12%							
Sweden		33%		41%	21%							
Germany	2	.9%		38%	20%							
Belgium	27	1%	36%		25%							
Italy	23%		479	%	21%							
South Korea	21%		44%		27%							
Poland	19%		39%		22%							
France	17%	26%			39%							
Japan	17%		34%		16%							
India	15%	23%			53%							
United States	13%	34%			41%							
Canada	12%	35%		38%								
Brazil	12%	4	3%	27%								
China	12%		45%	38%								
Saudi Arabia	11%	29%		39%								
Argentina	10%	21%			58%							
South Africa	10%	34%			51%							
Spain	9%	34%			44%							
Great Britain	8%	28%			52%							
Turkey	8%	25%			60%							
Australia	8%	30%			46%							
Peru	8%	28%			55%							
Chile	8%	22%			64%							
Russia	7%	43%	_		37%							
Mexico	7%	22%			63%							
Serbia	5%	48%			38%							
Malaysia	4%	22%			68%							

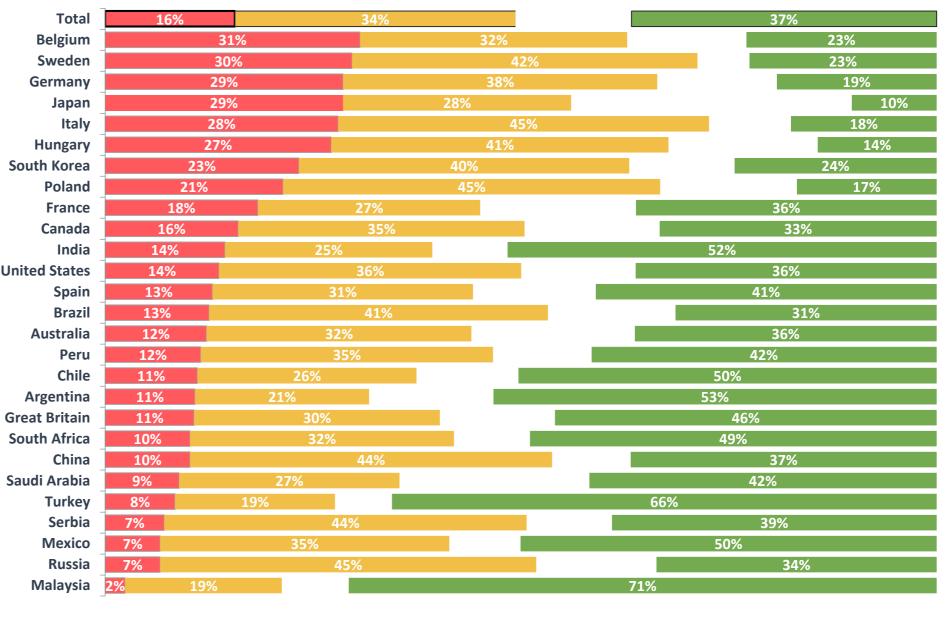


...leads to mutual understanding and respect

Base: 19,428 online adults aged 16-64 across 27 countries, 26 Jan-9th Feb 2018

Similarly, 1 in 6 think mixing with people from different religions causes conflict; a third think it can lead to Misunderstandings that can be overcome and a similar proportion thin it leads to mutual understanding and respect

Q. Which of these comes closest to your belief? Mixing with people from other religions...



...causes conflict

...can sometimes lead to misunderstandings but these can usually be overcome

...leads to mutual understanding and respect

Base: 19,428 online adults aged 16-64 across 27 countries, 26 Jan-9th Feb 2018



- In total 19,428 interviews were conducted between 26 January – 9 February, 2018. The survey was commissioned to Ipsos by the British Broadcasting Corporation.
- The survey was conducted in 27 countries around the world, via the Ipsos Online Panel system in Argentina, Australia, Belgium, Brazil, Canada, Chile, China, France, Germany, Hungary, India, Italy, Japan, Malaysia, Mexico, Peru, Poland, Russia, Saudi Arabia, Serbia, South Africa, South Korea, Spain, Sweden, Turkey, Great Britain, and the USA.
- Approximately 1000 individuals aged 16-64 or 18-64 were surveyed in Australia, Brazil, Canada, China, France, Italy, Japan, Russia, Spain, Great Britain, and the USA.
 Approximately 500 individuals aged 16-64 were surveyed in Argentina, Belgium, Chile, Hungary, India, Malaysia, Mexico, Peru, Poland, Saudi Arabia, Serbia, South Africa, South Korea, Sweden, Turkey.
- The "actual" data for each question is taken from a variety of verified sources. A full list of sources/links to the actual data can be found on the Ipsos website.

- Where results do not sum to 100 or the 'difference' appears to be+-1 more/less than the actual, this may be due to rounding, multiple responses or the exclusion of don't knows or not stated responses.
- Data are weighted to match the profile of the population. 16 of the 27 countries surveyed generate nationally representative samples in their countries (Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Italy, Japan, Poland, Serbia, South Korea, Spain, Sweden, and United States). Brazil, Chile, China, India, Malaysia, Mexico, Peru, Russia, Saudi Arabia, South Africa and Turkey produce a national sample that is considered to represent a more affluent, connected population. These are still a vital social group to understand in these countries, representing an important and emerging middle class.

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