WHAT WORRIES THE



November 2017

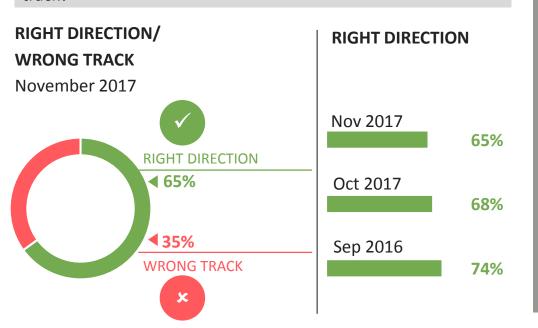


INDIA SUMMARY: NOVEMBER 2017

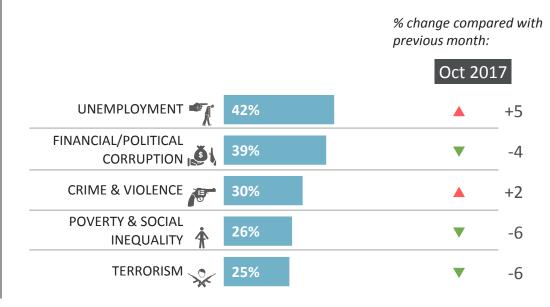
The majority (65%) of Indian people think things in the country are heading in the right direction.

Unemployment currently occupies the top spot for concern with 42% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



Which three of the following topics do you find the most worrying in your country?



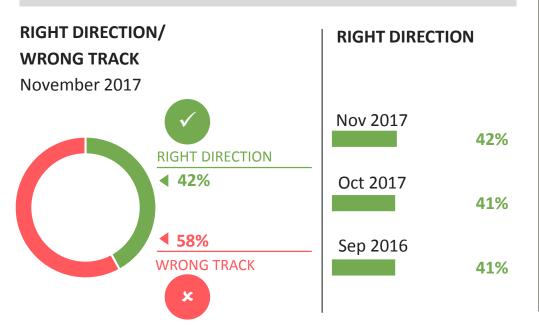
Base: Representative sample of Indian adults aged 16-64. c.500 per month Source: Global Advisor

WORLD SUMMARY: NOVEMBER 2017

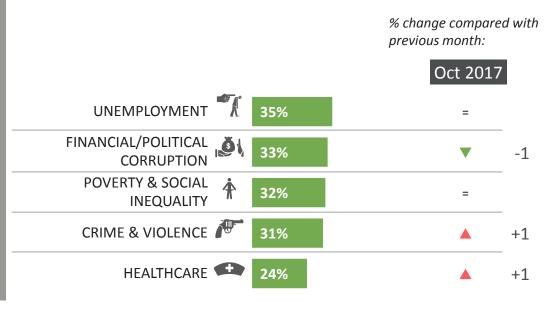
The majority (58%) of people around the world think things in their country are on the wrong track.

Unemployment currently occupies the top spot for global concern with 35% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



Which three of the following topics do you find the most worrying in your country?*

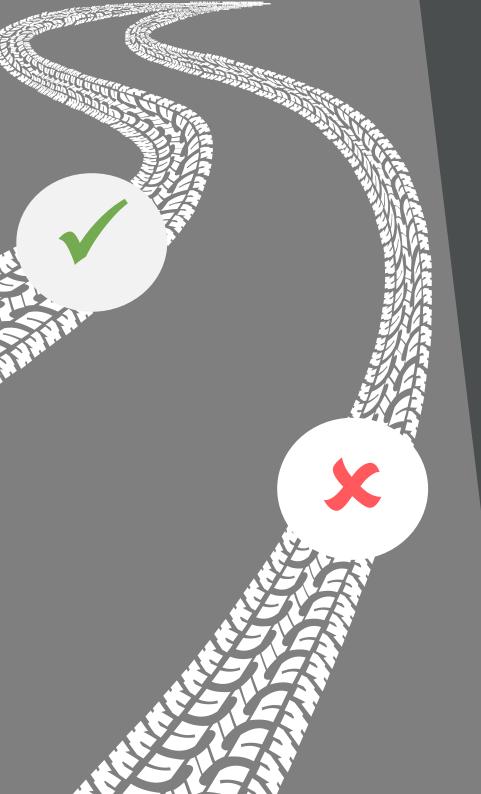


^{*}Please note that participants in China were not shown the full list of topics for this question. Financial/political corruption, poverty and social inequality, taxes, and rise of extremism were excluded from the list shown to Chinese participants.





Base: Representative sample of adults aged 16-64 in 26 participating countries. c.20,000 per month Source: Global Advisor



RIGHT

DIRECTION

WRONG

TRACK

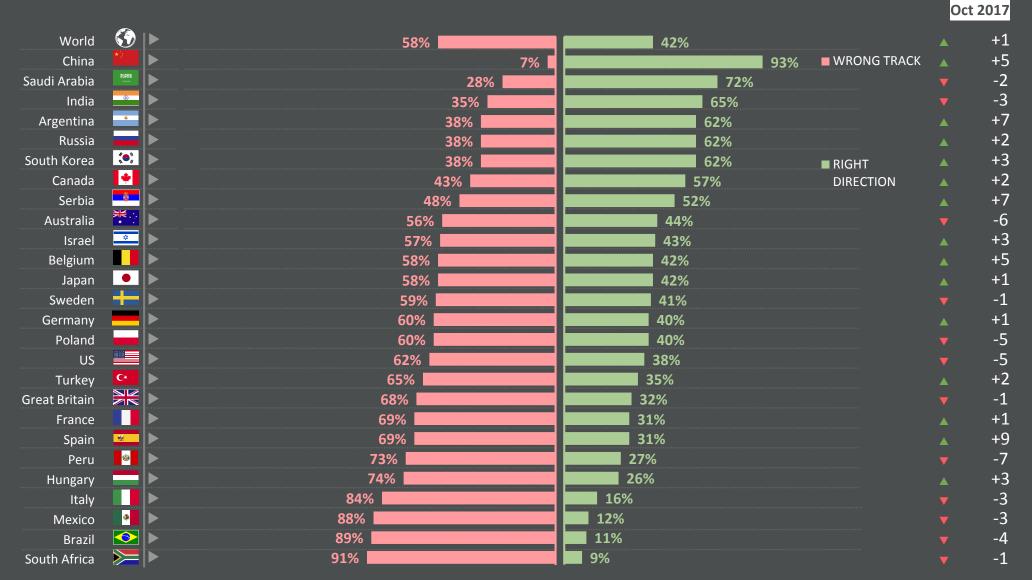
- Country comparisons
- Trends over time: India
- Trends over time: world

Ipsos Public Affairs

COUNTRY COMPARISON

RIGHT DIRECTION/WRONG TRACK

Right direction % change compared with previous month:



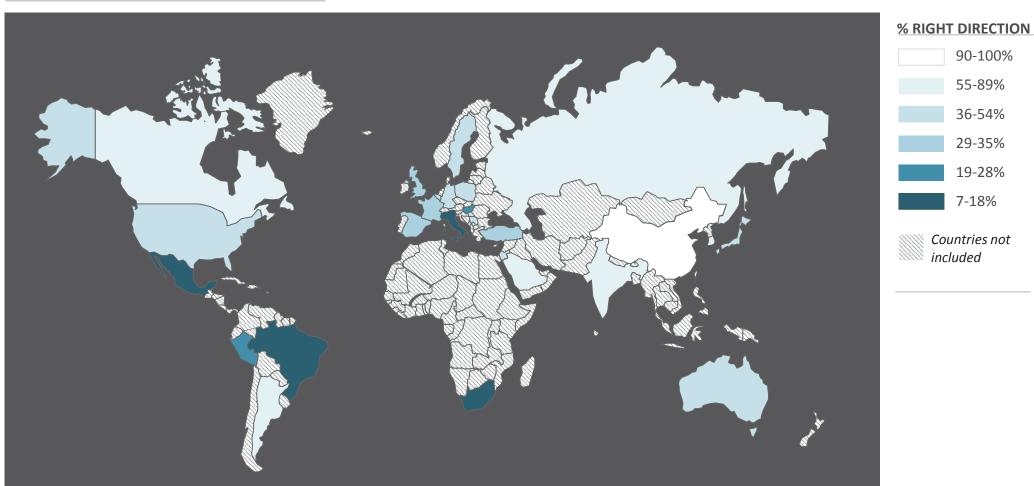
Base: Representative sample of 18,940 adults aged 16-64 in 26 participating countries, October 20th - November 3rd 2017.



% WHO THINK THEIR COUNTRY IS GOING IN THE

RIGHT DIRECTION: November 2017

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



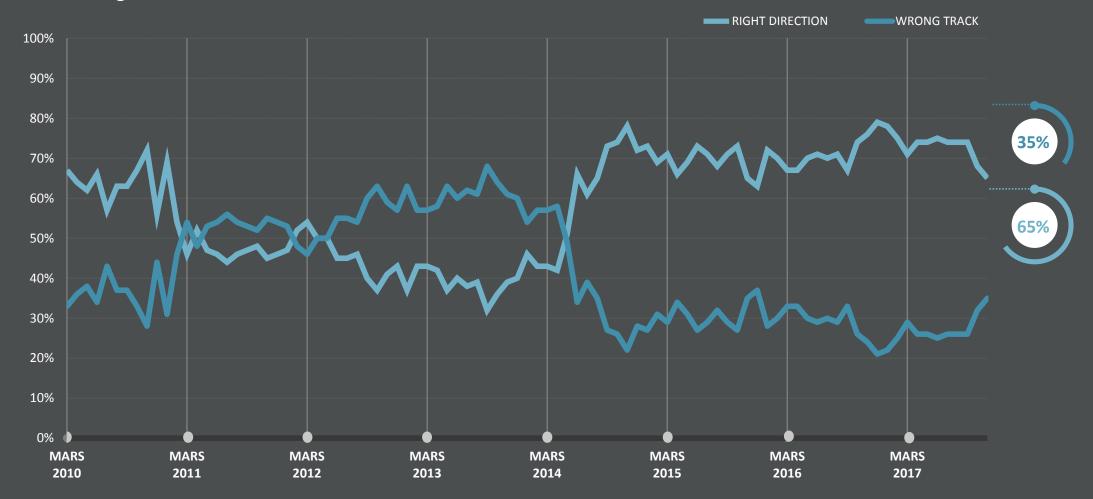
Base: Representative sample of 18,940 adults aged 16-64 in 26 participating countries, October 20th - November 3rd 2017.

Source: Global Advisor



INDIA: RIGHT DIRECTION/ WRONG TRACK

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



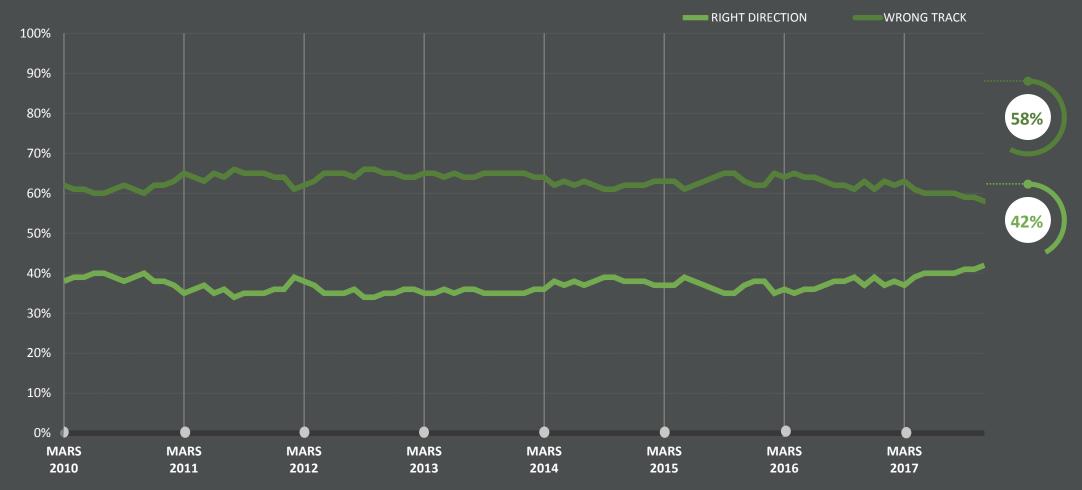
Base: Representative sample of Indian adults aged 16-64. c.500 per month

Source: Global Advisor



WORLD: RIGHT DIRECTION/ WRONG TRACK

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



Base: Representative sample of adults aged 16-64, c.18,000 – 20,000 per month.

Source: Global Advisor



INDIA'S

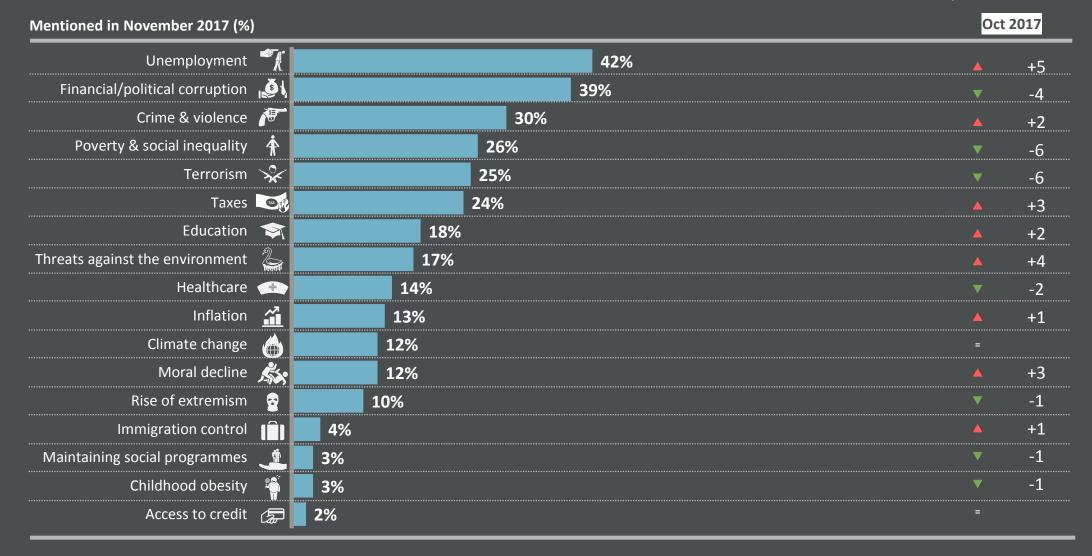
WORRIES

- India's top worries
- World's top worries
- Trends over time for worries: India & world

INDIA'S WORRIES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



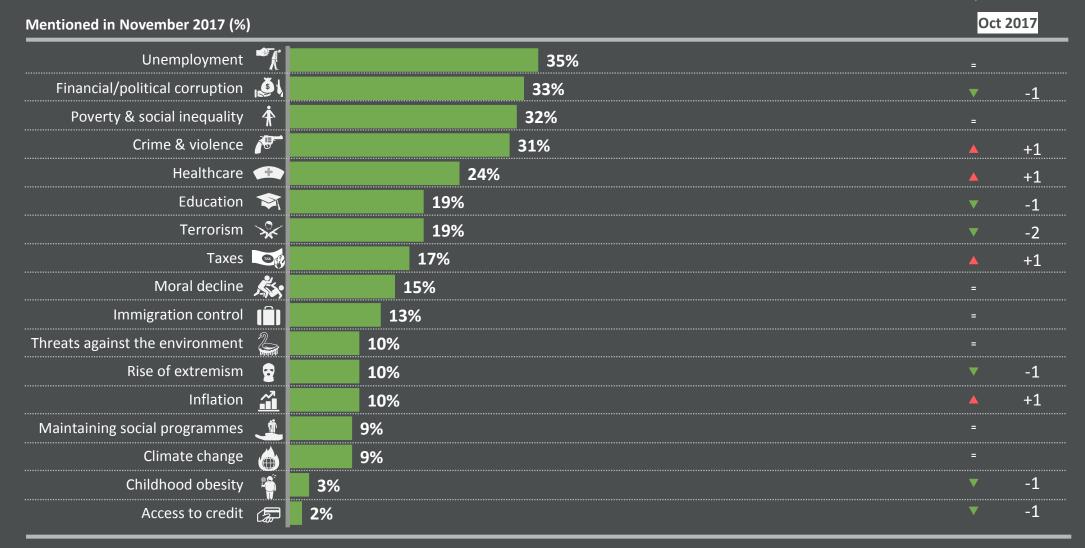
Base: Representative sample of Indian adults aged 16-64. November 2017: 500; October 2017: 502. Source: Global Advisor



WORLD WORRIES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



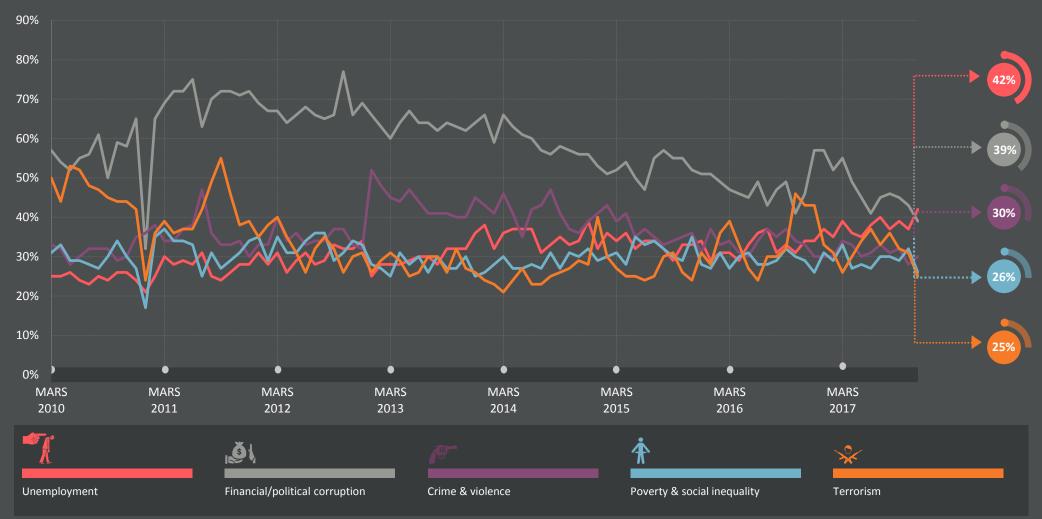
Base: Representative sample of adults aged 16-64. November 2017: 18,940; October 2017: 18,565. Source: Global Advisor



INDIA'S CURRENT TOP 5 WORRIES:

LONG-TERM TRENDS

Which three of the following topics do you find the most worrying in your country?



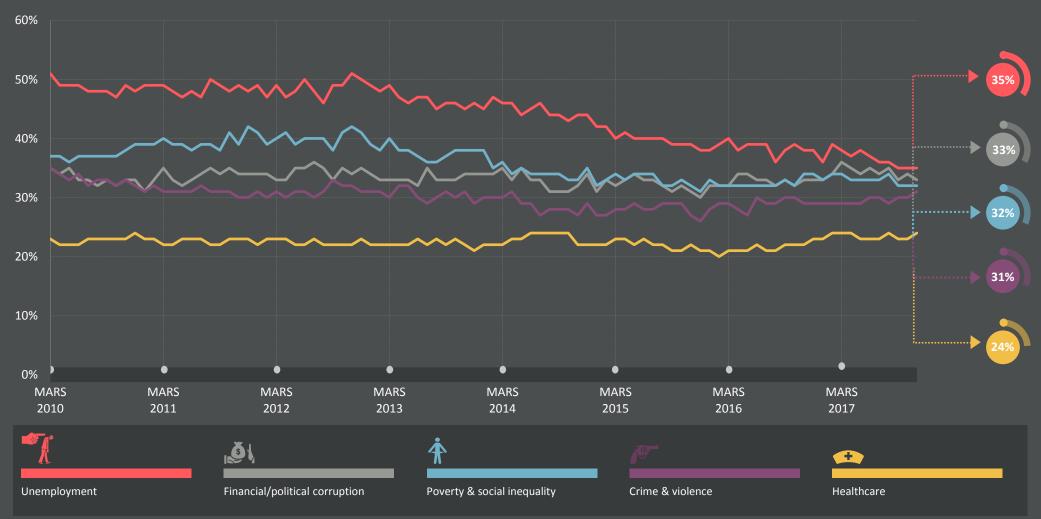
Base: Representative sample of Indian adults aged 16-64. c.500 per month Source: Global Advisor



THE WORLD'S CURRENT TOP 5 WORRIES:

LONG-TERM TRENDS

Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of adults aged 16-64, c.18,000-20,000 per month. Source: Global Advisor





WORLD WORRIES

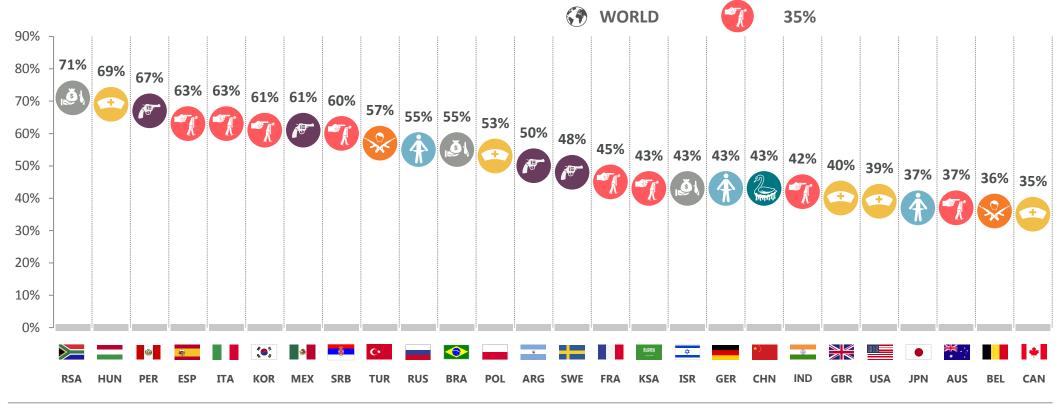
COUNTRY COMPARISON

- Top concern by country
- Top 3 concerns by country
- Country comparison of India's top 5 concerns

MOST WORRYING ISSUE BY COUNTRY

Which three of the following topics do you find the most worrying in your country?







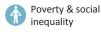














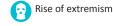


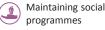




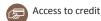












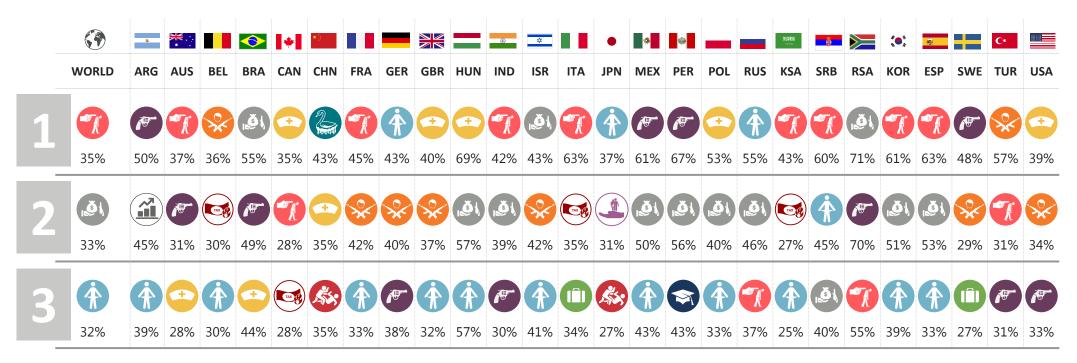
Base: Representative sample of 18,940 adults aged 16-64 in 26 participating countries, October 20th - November 3rd 2017. Source: Global Advisor



TOP 3 MOST WORRYING ISSUES BY COUNTRY

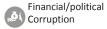
Which three of the following topics do you find the most worrying in your country?

Top 3 worries in November 2017 in each country





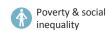














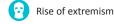


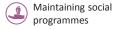
















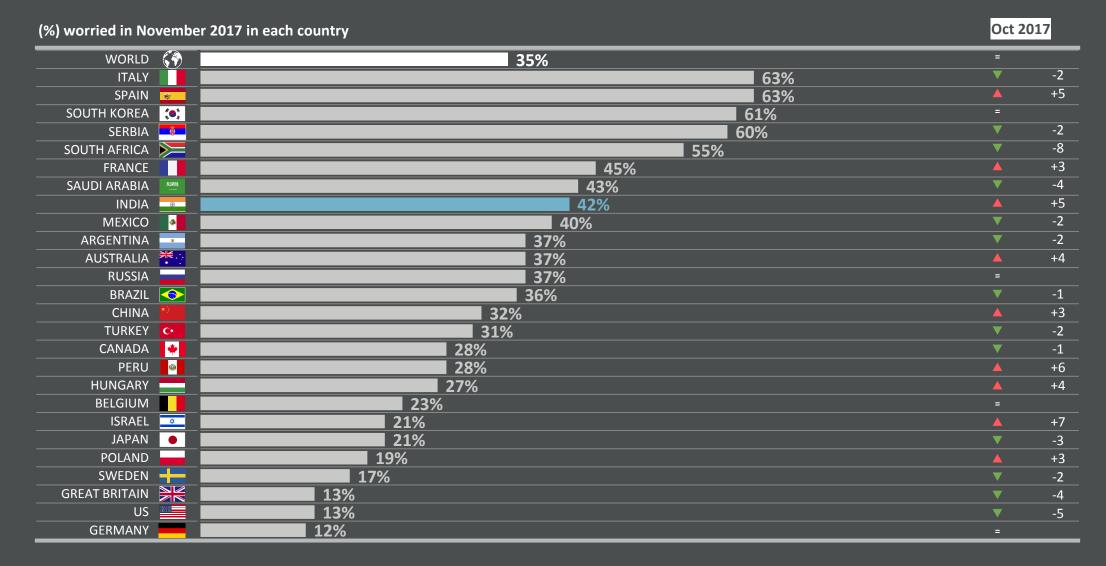
Base: Representative sample of 18,940 adults aged 16-64 in 26 participating countries, October 20th - November 3rd 2017. Source: Global Advisor



1 | UNEMPLOYMENT AND JOBS

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

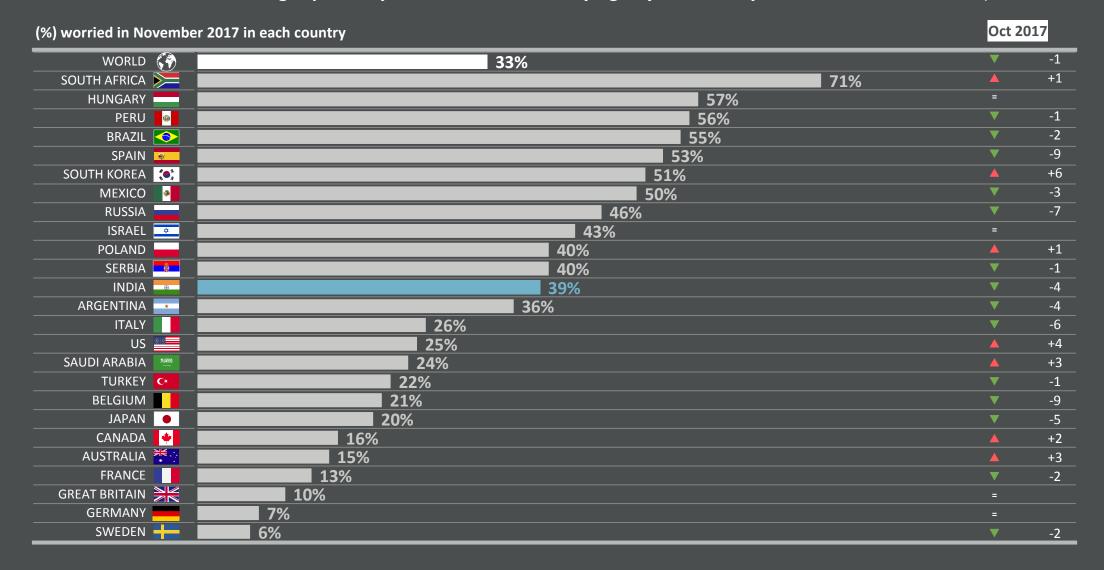




2 | FINANCIAL/POLITICAL CORRUPTION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

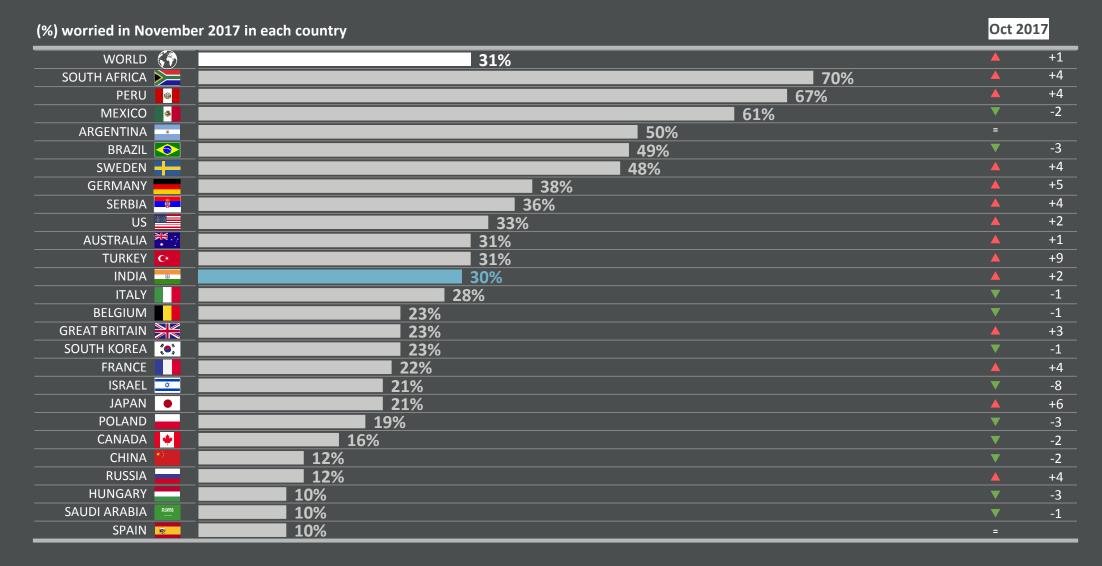




3 | CRIME & VIOLENCE

Which three of the following topics do you find the most worrying in your country?

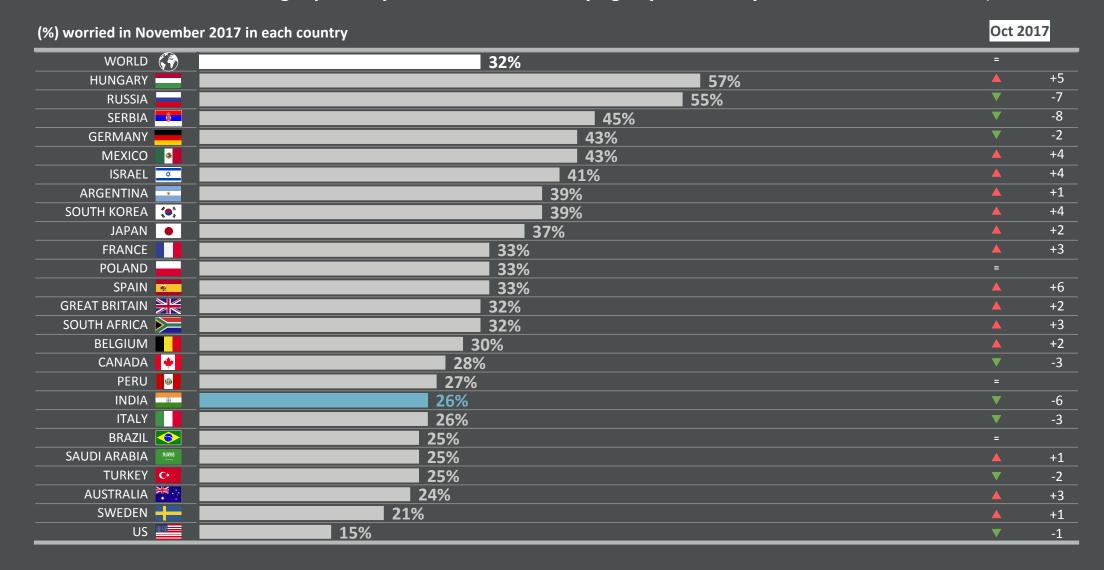
% change compared with previous month:



4 | POVERTY & SOCIAL INEQUALITY

Which three of the following topics do you find the most worrying in your country?

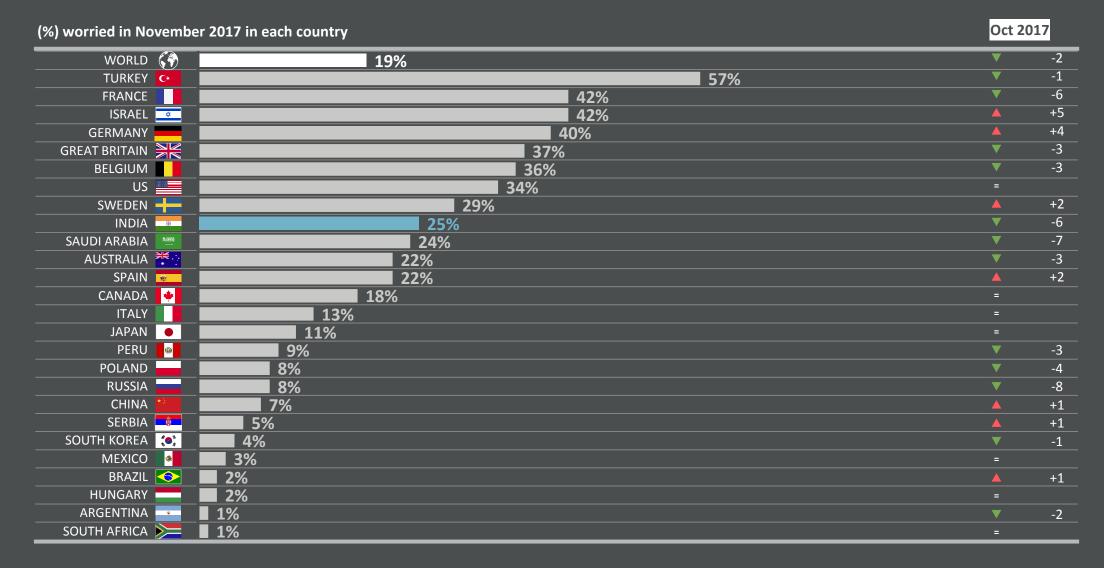
% change compared with previous month:



5 | TERRORISM

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:





WORLD WORRIES

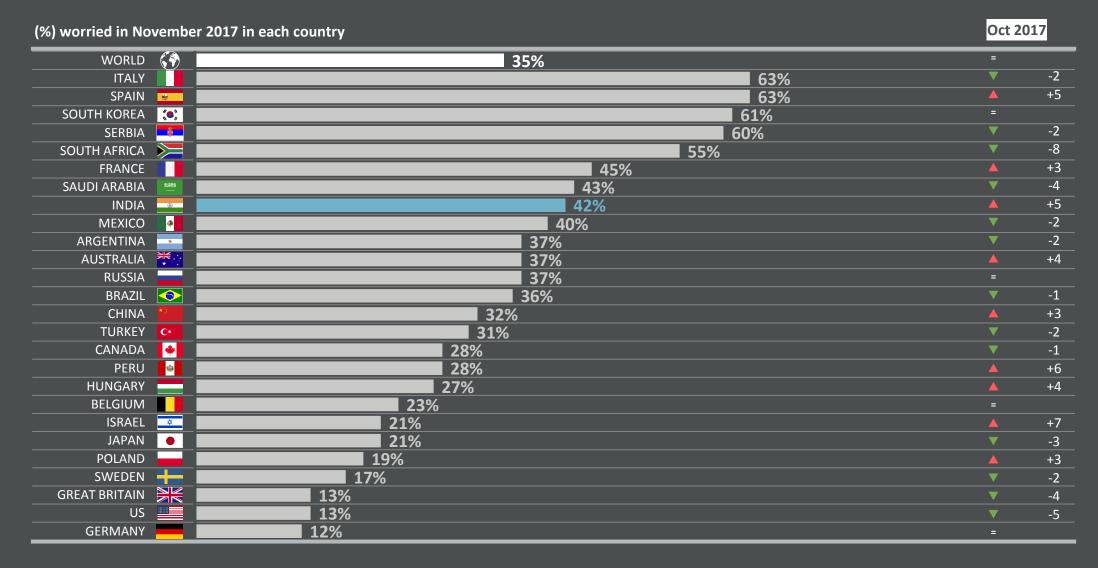
COUNTRY COMPARISON

Country comparison of all 17 concerns

1 | UNEMPLOYMENT AND JOBS

Which three of the following topics do you find the most worrying in your country?

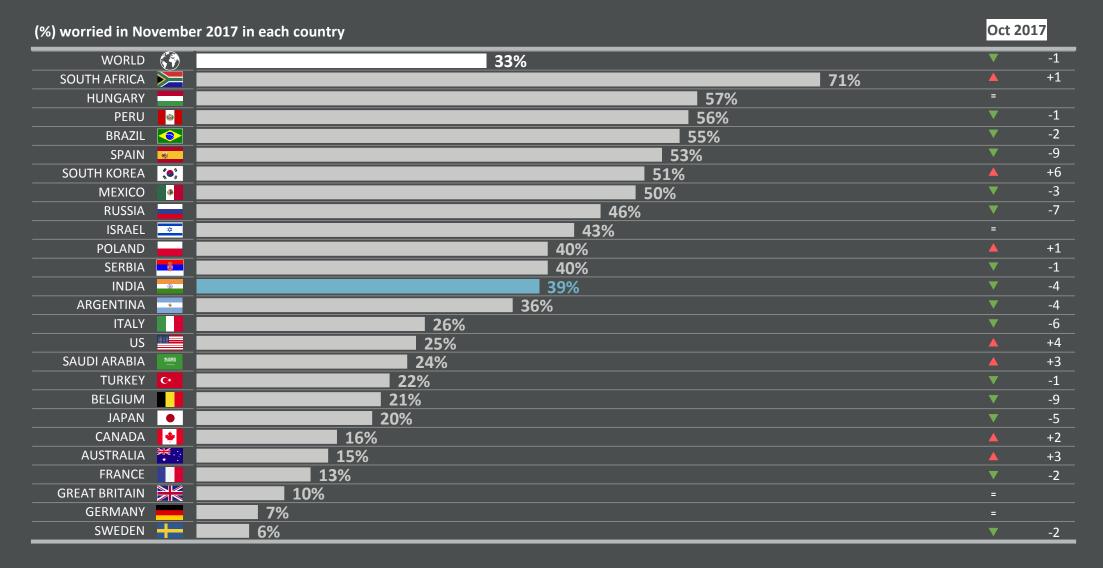
% change compared with previous month:



2 | FINANCIAL/POLITICAL CORRUPTION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

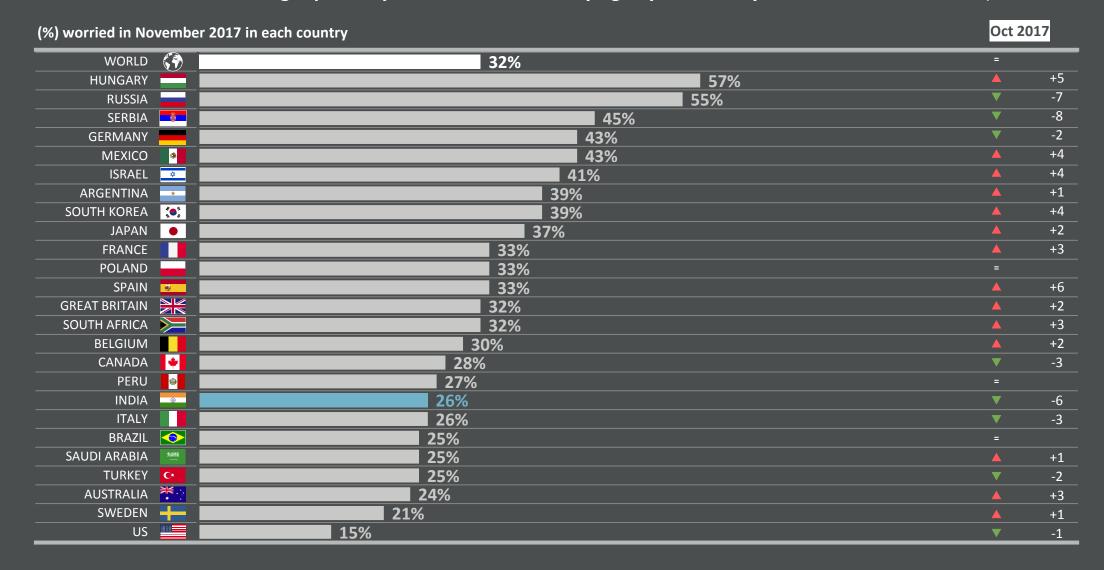




3 | POVERTY & SOCIAL INEQUALITY

Which three of the following topics do you find the most worrying in your country?

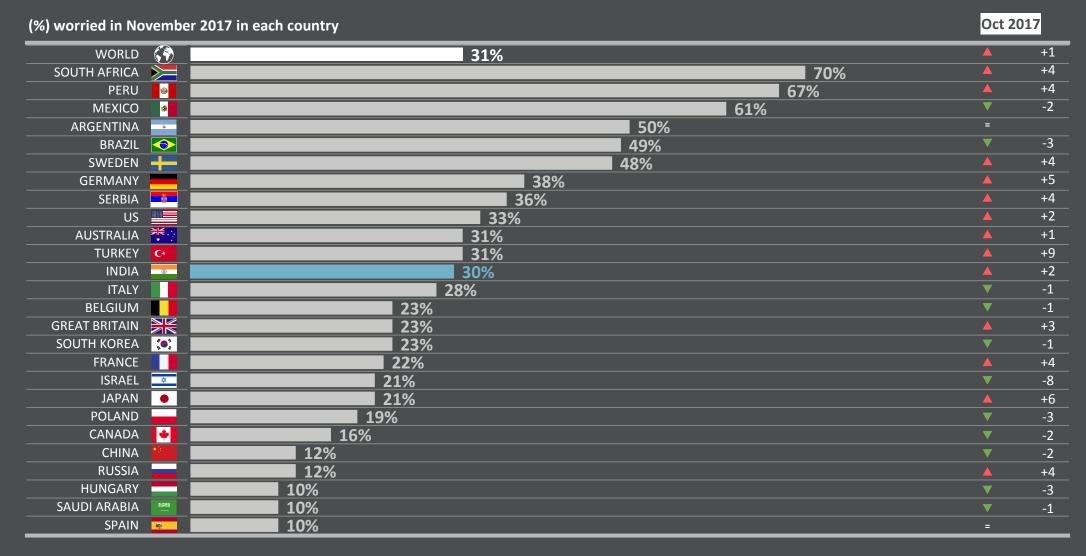
% change compared with previous month:



4 | CRIME & VIOLENCE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

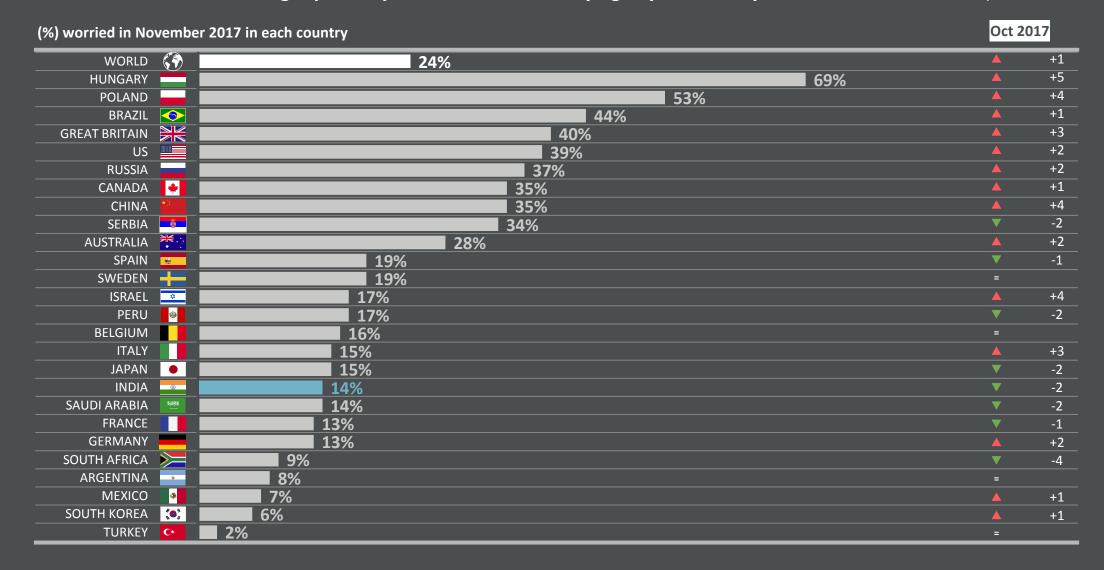




5 | HEALTHCARE

Which three of the following topics do you find the most worrying in your country?

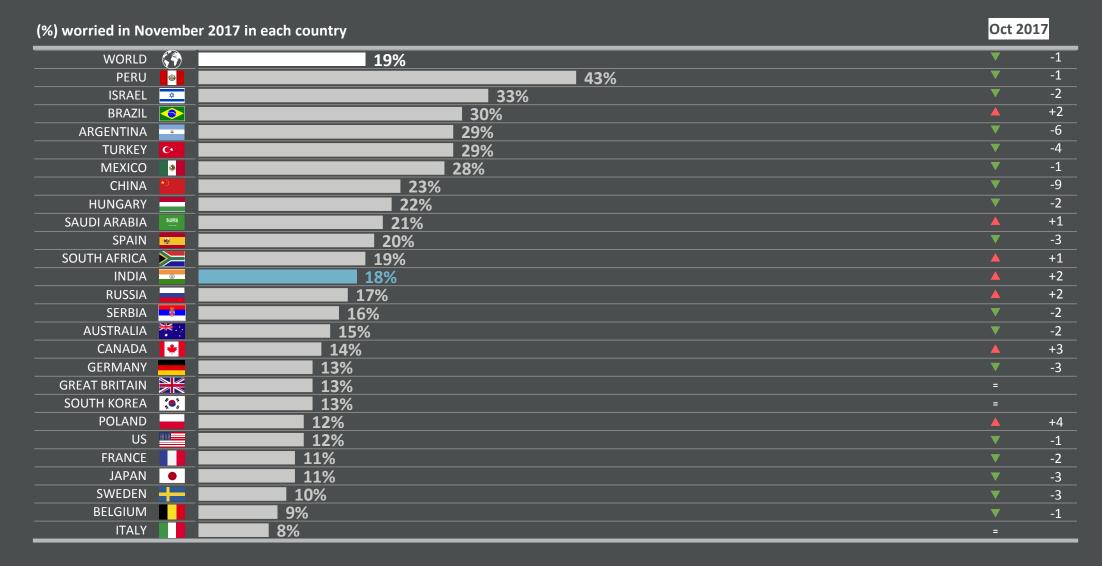
% change compared with previous month:



6 | EDUCATION

Which three of the following topics do you find the most worrying in your country?

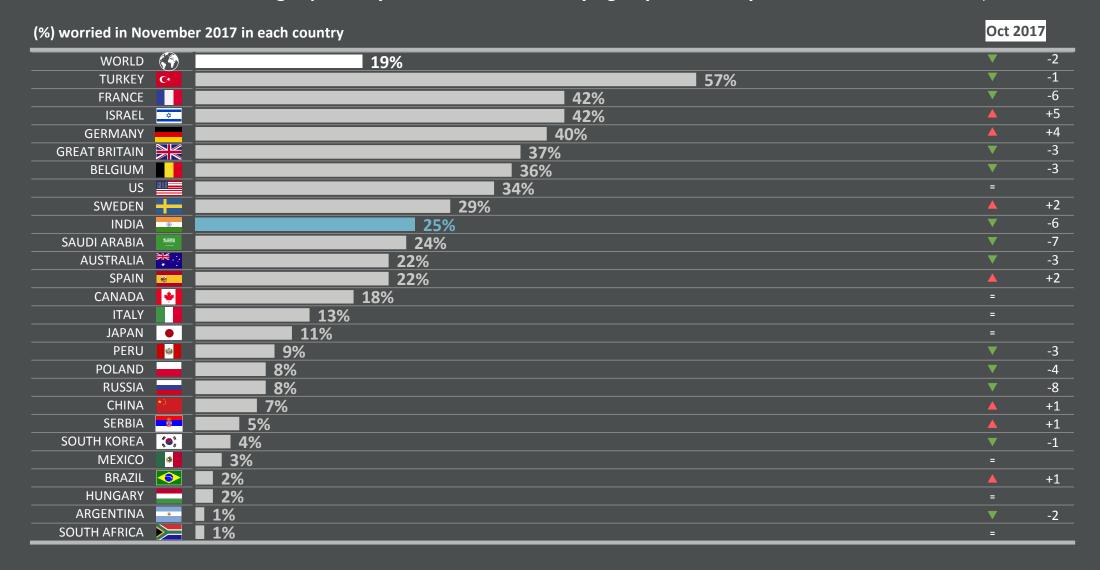
% change compared with previous month:



7 | TERRORISM

Which three of the following topics do you find the most worrying in your country?

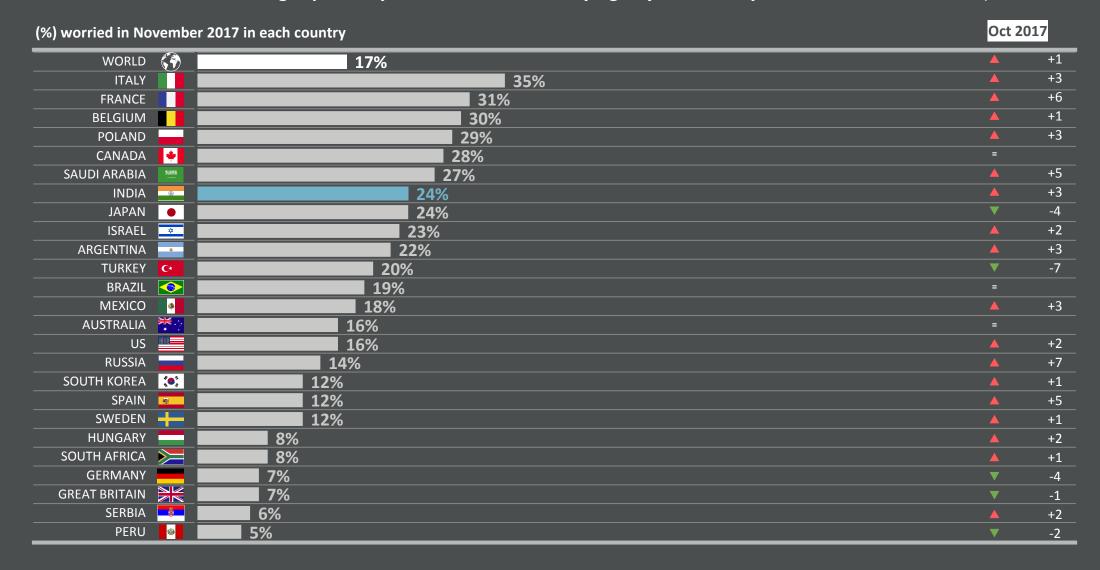
% change compared with previous month:



8 | TAXES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



9 | MORAL DECLINE

Which three of the following topics do you find the most worrying in your country?

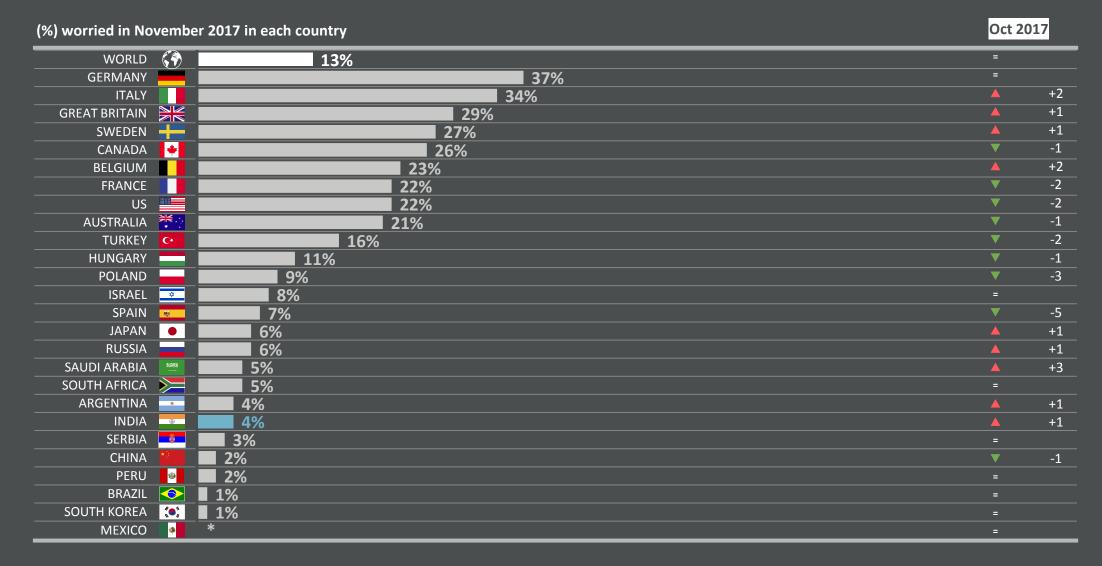
% change compared with previous month:

(%) worried in Nov	embe	er 2017 in each country	00	ct 2017
WORLD		15%	-	
CHINA	*)	35%	A	+1
SERBIA	-	32%	A	+7
JAPAN	•	27%	A	+1
US		23%	A	+2
SOUTH KOREA	**	19%	▼	-2
SAUDI ARABIA	569350	18%	▼	-2
ISRAEL		17%	▼	-3
GREAT BRITAIN		16%	A	+1
		16%	▼	-1
RUSSIA		15%	A	+1
AUSTRALIA	* :	14%	▼	-1
GERMANY		14%	=	
POLAND		13%	▼	-5
INDIA	(8)	12%	A	+3
CANADA	*	11%	=	
FRANCE		11%	▼	-2
PERU	@	11%	A	+1
SWEDEN		11%	A	+1
BELGIUM		10%	=	
ITALY		10%	▼	-1
ARGENTINA	*	9%	=	
BRAZIL		9%	_	+1
	C*	9%	_	+1
SOUTH AFRICA		8%	▼	-1
MEXICO	*	7%	A	+1
SPAIN	-	7%	▼	-3

10 | IMMIGRATION CONTROL

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:





11 | THREATS AGAINST THE ENVIRONMENT

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in November 2017 in each country						
WORLD		10%	=			
CHINA	*)	43%	A	+1		
SWEDEN		18%	A	+2		
INDIA	8	17%	A	+4		
GERMANY		13%	A	+1		
AUSTRALIA	* :	12%	=			
BELGIUM		12%	▼	-1		
FRANCE		12%	=			
CANADA	*	11%	A	+1		
POLAND		11%	A	+3		
US		11%	A	+3		
JAPAN		10%	=			
SOUTH KOREA	(•)	10%	▼	-2		
GREAT BRITAIN		8%	A	+1		
MEXICO	3	8%	<u> </u>	+1		
PERU	•	8%	▼	-2		
ITALY		7%	<u> </u>	+2		
SAUDI ARABIA	5:5930	7%	<u> </u>	+2		
SERBIA	-	7%	=			
RUSSIA		6%	▼	-3		
SPAIN	454	6%	<u> </u>	+1		
TURKEY	C*	6%	<u> </u>	+3		
BRAZIL		5%	▼	-1		
ARGENTINA	*	4%				
ISRAEL	*	4%	▼	-4		
HUNGARY		3%				
SOUTH AFRICA		■ 1%	▼	-1		

12 | RISE OF EXTREMISM

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in No	%) worried in November 2017 in each country				
WORLD		10%	▼	-1	
GREAT BRITAIN		25%	=		
BELGIUM		22%	▼	-1	
SWEDEN	#	22%	▼	-3	
GERMANY		20%	▼	-4	
US		18%	▼	-1	
FRANCE		17%	=		
	變	17%	▼	-7	
POLAND		14%	A	+2	
AUSTRALIA	*	13%	▼	-1	
CANADA	*	12%	=		
ISRAEL	*	12%	=		
INDIA	3	10%	▼	-1	
SAUDI ARABIA	5:39:0	8%	A	+1	
SOUTH KOREA	10 %	8%	▼	-1	
TURKEY	C×	8%	▼	-2	
ITALY		5%	▼	-3	
JAPAN		5%	=		
RUSSIA		4%	=		
ARGENTINA	*	3%	A	+1	
		3%	=		
HUNGARY		3%	▼	-4	
SOUTH AFRICA		3%	A	+2	
SERBIA		2 %	A	+1	
MEXICO	4	■ 1 %	=		
PERU	@	■ 1%	=		

13 | INFLATION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Noveml	per 2017 in each country	Oct	2017
WORLD (10%	A	+1
ARGENTINA	45%	<u> </u>	+6
CHINA **	35%	A	+6
TURKEY C	17%	A	+5
MEXICO *	14%	A	+4
RUSSIA	14%	▼	-1
INDIA -	13%	A	+1
SAUDI ARABIA	13%	A	+4
AUSTRALIA 🏋 🖰	12%	A	+2
CANADA 🌞	12%	▼	-1
GREAT BRITAIN	12%	A	+3
SOUTH AFRICA	9%	=	
BRAZIL 🥎	8%	=	
JAPAN •	8%	A	+3
BELGIUM	7%	A	+2
PERU 👜	7%	=	
SOUTH KOREA 🧆;	7 %	▼	-1
POLAND	5 %	▼	-2
SWEDEN	5 %	_	+2
FRANCE	4%	=	
US	4%	▼	-1
GERMANY	3%	▼	-1
HUNGARY	3%	=	
ITALY	3%	=	
ISRAEL 🗢	2%	▼	-1
SERBIA 🕌	2%	=	
SPAIN 💌	2%	_	+1

14 | MAINTAINING SOCIAL PROGRAMMES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in No	vembe	er 2017 in each country	C	Oct 201	.7
WORLD		9%		=	-
CHINA	*)	31%	4	<u> </u>	+5
JAPAN	•	31%		▼	-3
SOUTH KOREA	10 %	21%	4	<u> </u>	+3
GREAT BRITAIN		15%		▼	-1
SWEDEN	+	15%		▼	-3
POLAND		11%		<u> </u>	+1
SPAIN	ভ	11%	4	<u> </u>	+3
BELGIUM		10%		<u> </u>	+3
	*	9%		<u> </u>	+1
ITALY		9%		<u> </u>	+1
RUSSIA		9%	4	<u> </u>	+1
CANADA	*	8%		▼	-2
ISRAEL	*	8%		<u> </u>	-1
GERMANY		7%	4	<u> </u>	+2
SAUDI ARABIA	###### 	6%		=	
US		6%		<u> </u>	+1
ARGENTINA	*	5%		<u> </u>	+2
FRANCE		5%	4	<u> </u>	+2
HUNGARY		5%		=	
SERBIA		5%		▼	-2
BRAZIL		3%	4	<u> </u>	+1
INDIA	8	3%		▼	-1
MEXICO	4	3%		=	
PERU	<u> </u>	3%	4	<u> </u>	+1
TURKEY	C*	2 %		=	
SOUTH AFRICA		■ 1%		▼	-1



15 | CLIMATE CHANGE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in November 2017 in each country						
WORLD		9%	=	-		
CHINA	*):	24%		<u> </u>	+3	
CANADA	*	20%	4	<u> </u>	+2	
AUSTRALIA	* .	18%	<u> </u>	_	+1	
JAPAN	•	18%	<u> </u>		+1	
GERMANY		16%		▼	-3	
SWEDEN	+-	13%		▼	-3	
BELGIUM		12%	-	=		
INDIA	*	12%	-	=		
SPAIN	蠳	12%	<u> </u>	<u> </u>	+5	
US		12%	=	=		
SAUDI ARABIA	#69900	11%	=	=		
FRANCE		10%		V	-1	
PERU	@	10%		_	+2	
GREAT BRITAIN		9%		7	-1	
POLAND		8%	=	=		
ITALY		7%	=	=		
MEXICO	4	6%		v	-3	
SOUTH KOREA	**	6%	=	=		
RUSSIA		3%	<u> </u>	<u> </u>	+1	
SERBIA		3%	=	=		
SOUTH AFRICA		3%		<u> </u>	+1	
ARGENTINA	*	2 %		▼	-1	
BRAZIL		2 %	=	=		
ISRAEL	\$	2 %	=	=		
TURKEY	C*	2 %	=	=		
HUNGARY		■ 1%		7	-1	

16 | CHILDHOOD OBESITY

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Nov	vembe	r 2017 in each country		Oct 201	.7
WORLD		3%		▼	-1
SAUDI ARABIA	\$55900	12%	1	▼	-3
POLAND		9%		=	
AUSTRALIA	₩	7 %		=	
SWEDEN		7%	4	<u> </u>	+2
CANADA	*	5 %		=	
CHINA		5 %	· ·	▼	-3
MEXICO	4	5 %		▼	-1
GREAT BRITAIN		4%	4	<u> </u>	+1
US		4%	· ·	▼	-1
GERMANY		3%		=	
INDIA	®	3%	· ·	▼	-1
BELGIUM		2 %	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	▼	-1
HUNGARY		2 %		=	
ISRAEL	*	2 %	Y	▼	-1
PERU	@	2 %		=	
RUSSIA		2 %		=	
SERBIA		2 %	· ·	▼	-1
SOUTH KOREA	**	2 %		=	
	C*	2 %		<u> </u>	+1
BRAZIL		■ 1%		=	
FRANCE		■ 1%		=	
ITALY		■ 1%		<u> </u>	+1
JAPAN		■ 1%		<u> </u>	+1
		■ 1%		=	
	線	■ 1%		▼	-1
ARGENTINA	*	*	`	▼	-1

17 | ACCESS TO CREDIT

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in No	vembe	er 2017 in each country	Oct 20:	17
WORLD	(7)	2 %	V	-1
RUSSIA		6%	=	
CHINA		5%	A	+1
SWEDEN	-	4%	A	+1
POLAND		3 %	▼	-4
SAUDI ARABIA	\$6990	3 %	A	+1
SOUTH KOREA	(**	3 %	=	
ARGENTINA	*	2 %	=	
AUSTRALIA	* :	2 %	▼	-2
BELGIUM		2 %	A	+1
CANADA	*	2 %	=	
GREAT BRITAIN		2 %	=	
HUNGARY		2 %	▼	-2
INDIA	(8)	2%	=	
ITALY		2 %	▼	-1
JAPAN		2 %	▼	-1
MEXICO	a	2 %	A	+1
TURKEY	C×	2 %	A	+1
US		2 %	A	+1
BRAZIL		■ 1%	=	
FRANCE		■ 1%	▼	-2
GERMANY		■ 1%	=	
ISRAEL	*	■ 1%	▼	-1
PERU		1 %	▼	-1
SERBIA		<u>1</u> %	=	
SPAIN	*	■ 1%	=	
SOUTH AFRICA		*	▼	-2



METHODOLOGY

Ipsos Public Affairs

METHODOLOGY

The survey is conducted monthly in 26 countries around the world via the Ipsos Online Panel system. The countries included are Argentina, Australia, Belgium, Brazil, Canada, China, France, Great Britain, Germany, Hungary, India, Israel, Italy, Japan, Mexico, Peru, Poland, Russia, Saudi Arabia, Serbia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.

A survey with an unweighted probability sample of this size would have an estimated margin of error of +/-3.1 percentage points for a sample of 1,000 and an estimated margin of error of +/-4.5 percentage points for a 500 sample 19 times out of 20.

An international sample of 18,940 adults aged 18-64 in Canada, Israel and the US, and aged 16-64 in all other countries, were interviewed between October 20th and November 3rd 2017.

In 17 of the 26 countries surveyed internet penetration is sufficiently high to think of the samples as representative of the wider population within the age ranges covered: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Israel, Italy, Japan, Poland, Serbia, South Korea, Spain, Sweden, Great Britain and United States.

Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel with the exception of Argentina, Belgium, Hungary, India, Israel, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden and Turkey, where each have a sample of approximately 500+.

Brazil, China, India, Mexico, Russia, Saudi Arabia, South Africa and Turkey have lower levels of internet penetration and so these samples should not be considered nationally representative, and instead be considered to represent a more affluent, connected population. These are still a vital social group to understand in these countries, representing an important and emerging middle class.

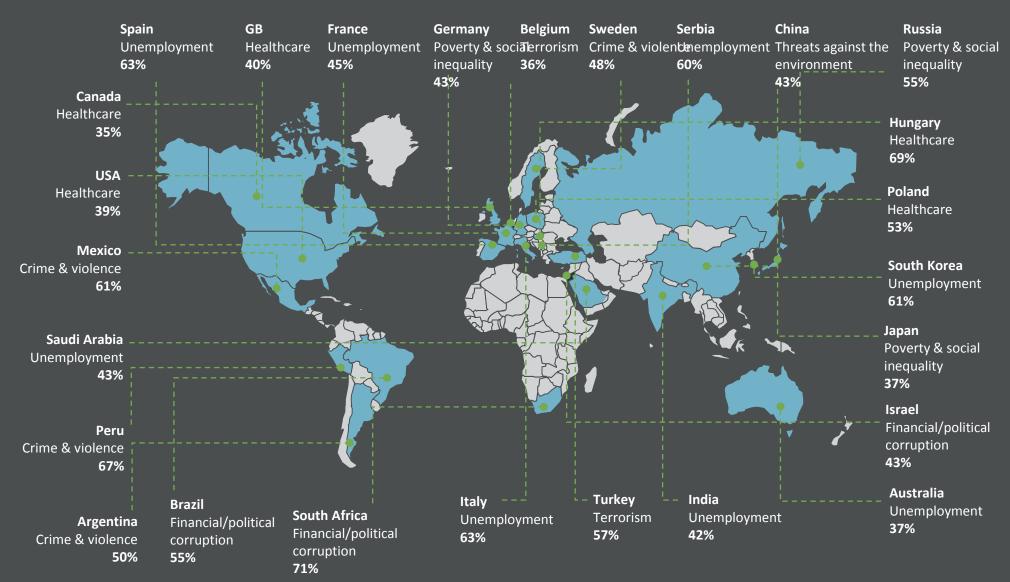
Weighting has been employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country census data.



APPENDIX

MOST WORRYING ISSUE BY COUNTRY

Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of 18,940 adults aged 16-64 in 26 participating countries, October 20th - November 3rd 2017. Source: Global Advisor



ISSUES OVERVIEW

Ipsos Public Affairs

Top three issues:

#1 worry in country

#2 worry in country

#3 worry in country

Which three of the following topics do you find the most worrying in your country?

		*	¾ € ∴ *			+	*]:					(8)	\$		•	*	0			\$2200 	<u></u>		*	變	+	C*	
	WORLD	ARG	AUS	BEL	BRA	CAN	CHN	FRA	GER	GBR	HUN	IND	ISR	ITA	JPN	MEX	PER	POL	RUS	KSA	SRB	RSA	KOR	ESP	SWE	TUR	USA
Unemployment	35%	37%	37%	23%	36%	28%	32%	45%	12%	13%	27%	42%	21%	63%	21%	40%	28%	19%	37%	43%	60%	55%	61%	63%	17%	31%	13%
Financial/political corruption	33%	36%	15%	21%	55%	16%	.%	13%	7%	10%	57%	39%	43%	26%	20%	50%	56%	40%	46%	24%	40%	71%	51%	53%	6%	22%	25%
Poverty and social inequality	32%	39%	24%	30%	25%	28%	.%	33%	43%	32%	57%	26%	41%	26%	37%	43%	27%	33%	55%	25%	45%	32%	39%	33%	21%	25%	15%
Crime and violence	31%	50%	31%	23%	49%	16%	12%	22%	38%	23%	10%	30%	21%	28%	21%	61%	67%	19%	12%	10%	36%	70%	23%	10%	48%	31%	33%
Healthcare	24%	8%	28%	16%	44%	35%	35%	13%	13%	40%	69%	14%	17%	15%	15%	7%	17%	53%	37%	14%	34%	9%	6%	19%	19%	2%	39%
Education	19%	29%	15%	9%	30%	14%	23%	11%	13%	13%	22%	18%	33%	8%	11%	28%	43%	12%	17%	21%	16%	19%	13%	20%	10%	29%	12%
Terrorism	19%	1%	22%	36%	2%	18%	7%	42%	40%	37%	2%	25%	42%	13%	11%	3%	9%	8%	8%	24%	5%	1%	4%	22%	29%	57%	34%
Taxes	17%	22%	16%	30%	19%	28%	.%	31%	7%	7%	8%	24%	23%	35%	24%	18%	5%	29%	14%	27%	6%	8%	12%	12%	12%	20%	16%
Moral decline	15%	9%	14%	10%	9%	11%	35%	11%	14%	16%	16%	12%	17%	10%	27%	7%	11%	13%	15%	18%	32%	8%	19%	7%	11%	9%	23%
Immigration control	13%	4%	21%	23%	1%	26%	2%	22%	37%	29%	11%	4%	8%	34%	6%	*%	2%	9%	6%	5%	3%	5%	1%	7%	27%	16%	22%
Threats against the environment	10%	4%	12%	12%	5%	11%	43%	12%	13%	8%	3%	17%	4%	7%	10%	8%	8%	11%	6%	7%	7%	1%	10%	6%	18%	6%	11%
Rise of extremism	10%	3%	13%	22%	3%	12%	.%	17%	20%	25%	3%	10%	12%	5%	5%	1%	1%	14%	4%	8%	2%	3%	8%	17%	22%	8%	18%
Inflation	10%	45%	12%	7%	8%	12%	35%	4%	3%	12%	3%	13%	2%	3%	8%	14%	7%	5%	14%	13%	2%	9%	7%	2%	5%	17%	4%
Maintaining social programmes	9%	5%	9%	10%	3%	8%	31%	5%	7%	15%	5%	3%	8%	9%	31%	3%	3%	11%	9%	6%	5%	1%	21%	11%	15%	2%	6%
Climate change	9%	2%	18%	12%	2%	20%	24%	10%	16%	9%	1%	12%	2%	7%	18%	6%	10%	8%	3%	11%	3%	3%	6%	12%	13%	2%	12%
Childhood obesity	3%	*%	7%	2%	1%	5%	5%	1%	3%	4%	2%	3%	2%	1%	1%	5%	2%	9%	2%	12%	2%	1%	2%	1%	7%	2%	4%
Access to credit	2%	2%	2%	2%	1%	2%	5%	1%	1%	2%	2%	2%	1%	2%	2%	2%	1%	3%	6%	3%	1%	*%	3%	1%	4%	2%	2%

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Base: Representative sample of 18,940 adults aged 16-64 in 26 participating countries, October 20th - November 3rd 2017.

FOR MORE INFORMATION

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