#### **Ipsos Global @dvisor**



#### **Citizens in 27 Countries Assess Engagement in International Affairs for a Global Perspective**

### **WORLD AFFAIRS**

DR. DARRELL BRICKER Chief Executive Officer, Ipsos Global Public Affairs November 2018

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### Methodology

- These are the findings of the Global @dvisor Wave 116 (G@116), an Ipsos survey conducted between October 26th and November 9th, 2018.
- The survey instrument is conducted monthly in 27 countries around the world via the Ipsos Online Panel system. The countries
  reporting herein are Argentina, Australia, Belgium, Brazil, Canada, Chile, China, France, Great Britain, Germany, Hungary, India,
  Israel, Italy, Japan, Malaysia, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey and the
  United States of America.
- For the results of the survey presented herein, an international sample of 19,312 adults aged 18-64 in the US and Canada, and age 16-64 in all other countries, were interviewed. Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel with the exception of Argentina, Belgium, Chile, Hungary, India, Israel, Malaysia, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden and Turkey, where each have a sample approximately 500+.
- Weighting was then employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country Census data, and to provide results intended to approximate the sample universe. A survey with an unweighted probability sample of this size and a 100% response rate would have an estimated margin of error of +/-3.1 percentage points for a sample of 1,000 and an estimated margin of error of +/- 4.5 percentage points 19 times out of 20 per country of what the results would have been had the entire population of adults in that country had been polled. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error, and measurement error.

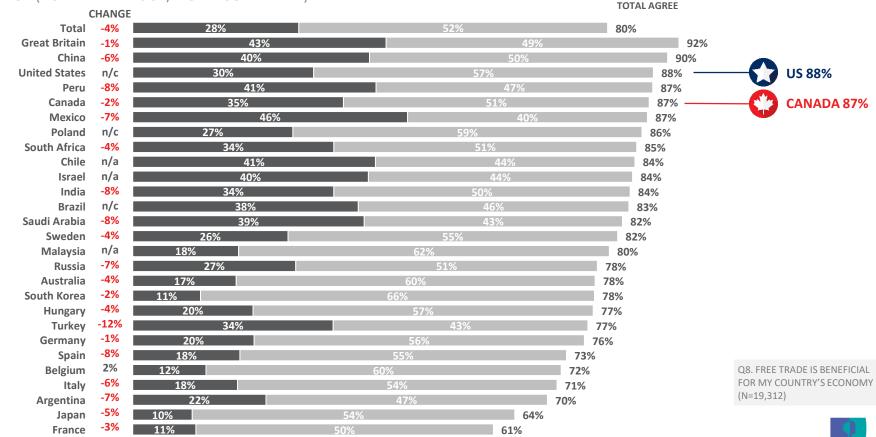
# FREE TRADE

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#### Free trade is beneficial for my country's economy

STRONGLY AGREE SOMEWHAT AGREE

TOP2BOX (AGREE VERY MUCH/ AGREE SOMEWHAT)

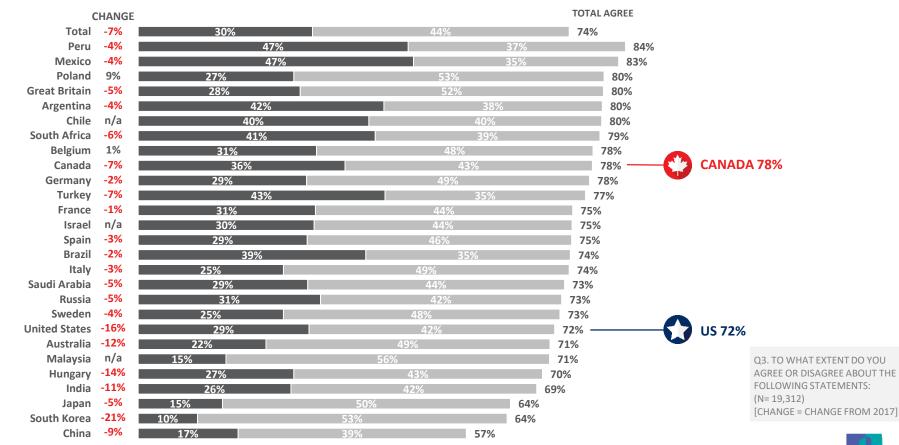


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# GLOBAL THREATS ASSESSMENT

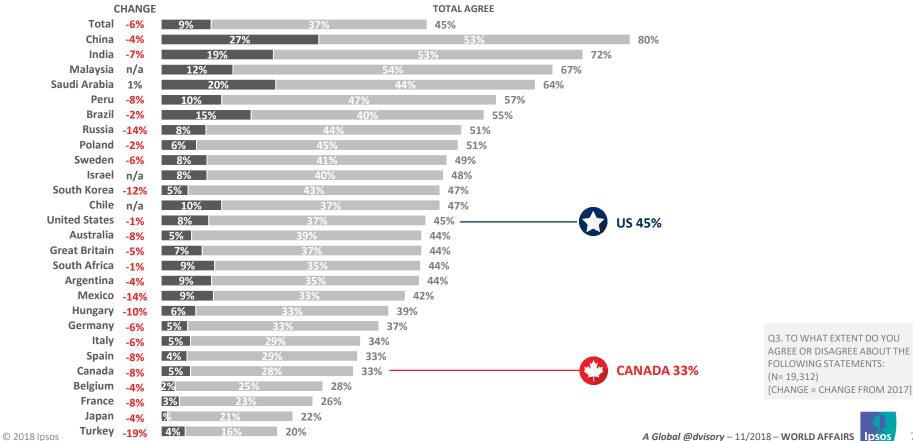
#### Over the last year the world became more dangerous

STRONGLY AGREE SOMEWHAT AGREE



6

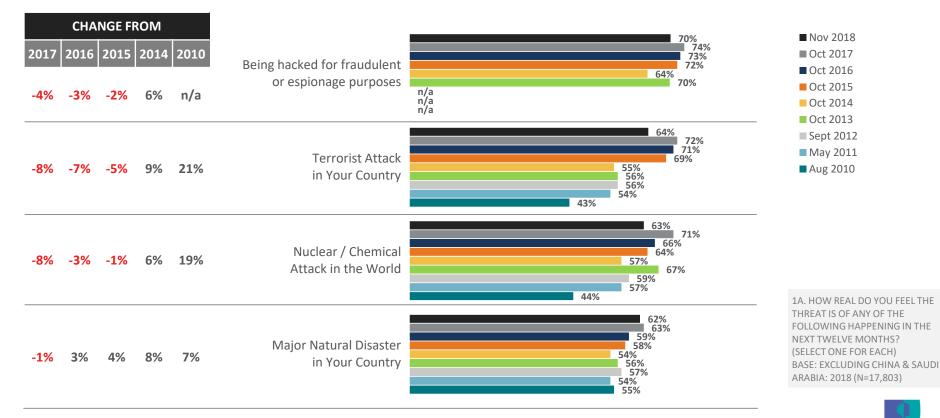
#### When you really think about it, more things are getting better in the world these days than are getting worse



STRONGLY AGREE SOMEWHAT AGREE

#### **Global Threat Assessment**

#### TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



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#### **Global Threat Assessment** ... continued

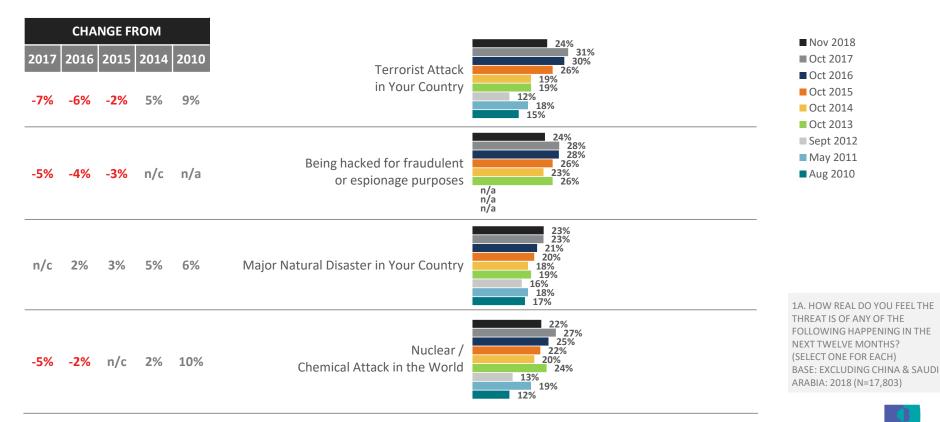
TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

	СНА	NGE F	ROM				
2017 -4%	2016 - <b>3</b> %	2015 - <b>2%</b>	2014 8%	2010 n/a	The personal safety and security for you or your family members being violated	58% 62% 61% 60% 50% 56% n/a n/a	<ul> <li>Nov 2018</li> <li>Oct 2017</li> <li>Oct 2016</li> <li>Oct 2015</li> <li>Oct 2014</li> <li>Oct 2013</li> </ul>
-3%	-3%	-3%	6%	n/a	A violent conflict breaking out between ethnic or minority groups in your country	57% 60% 60% 60% 51% 54% 54% 54% 54% n/a n/a	<ul> <li>Sept 2012</li> <li>May 2011</li> <li>Aug 2010</li> </ul>
-4%	-2%	-3%	-10%	10%	Major Health Epidemic in Your Country	49% 53% 51% 52% 59% 46% 44% 35% 39%	1A. HOW REAL DO YOU FEEL THE
-6%	-7%	-7%	-4%	17%	Your Country Entering Armed Conflict with Another Country	48% 53% 54% 54% 54% 54% 54% 44% 43% 41%	THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS? (SELECT ONE FOR EACH) BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)

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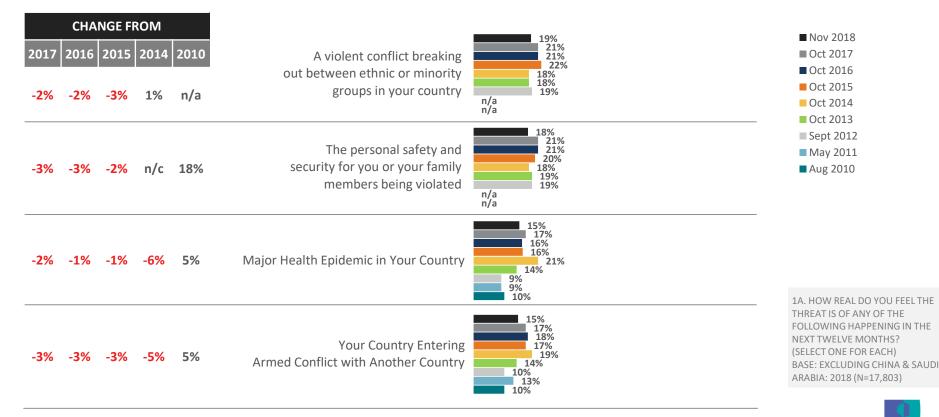
#### **Global Threat Assessment**

TOP BOX (VERY REAL THREAT)



#### **Global Threat Assessment** ... continued

TOP BOX (VERY REAL THREAT)



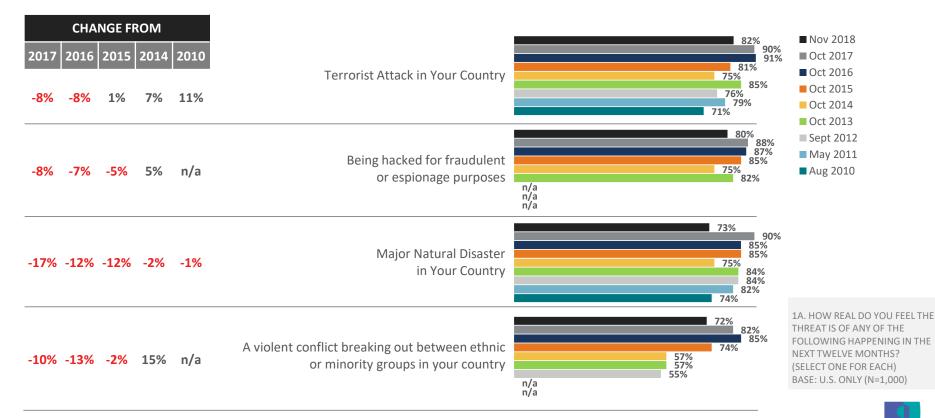
#### **Canada Threat Assessment**

2017 -3%		NGE FI 2015 4%	ROM 2014 18%		Being hacked for fraudulent or espionage purposes	57%	<ul> <li>Nov 2018</li> <li>Oct 2017</li> <li>Oct 2016</li> <li>Oct 2015</li> <li>Oct 2014</li> <li>Oct 2013</li> </ul>
-8%	2%	4%	16%	28%	/ Nuclear Chemical Attack in the World	67% 65% 63% 51% 69% 54% 39%	<ul> <li>Sept 2012</li> <li>May 2011</li> <li>Aug 2010</li> </ul>
-12%	-2%	3%	15%	34%	Terrorist Attack in Your Country	64% 66% 61% 49% 48% 39% 30%	
2%	2%	3%	19%	18%	Major Natural Disaster in Your Country	61% 59% 59% 58% 42% 58% 42% 57% 48% 52% 43%	1A. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS? (SELECT ONE FOR EACH) BASE: CANADA ONLY (N=1,006)

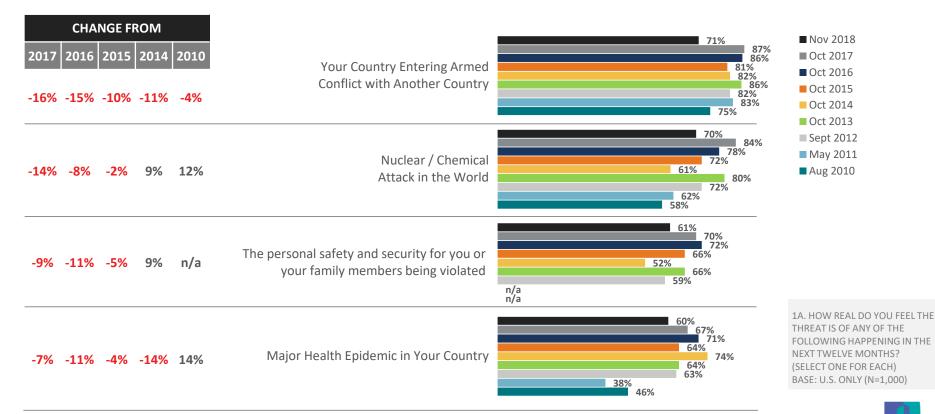


CHANG	<b>SE FROM</b>				
2017 2016 20 -10% -1% -3	015 2014 3% 17%		A violent conflict breaking out between ethnic or minority groups in your country	46% 569 47% 49% 29% 38% 37% n/a n/a	<ul> <li>Nov 2018</li> <li>Oct 2017</li> <li>Oct 2016</li> <li>Oct 2015</li> <li>Oct 2014</li> <li>Oct 2013</li> </ul>
-2% -4% -4	4% -16%	12%	Major Health Epidemic in Your Country	46% 48% 50% 50% 47% 44% 32% 34%	62%
-4% -2% n	n/c 13%	n/a	The personal safety and security for you or your family members being violated	44% 48% 46% 31% 39% 38% n/a n/a	
-13% -8% -1	3% -25%	6%	Your Country Entering Armed Conflict with Another Country	38% 50% 46% 50% 39% 43% 43% 45% 32%	62% 1A. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS? (SELECT ONE FOR EACH) BASE: CANADA ONLY (N=1,006)

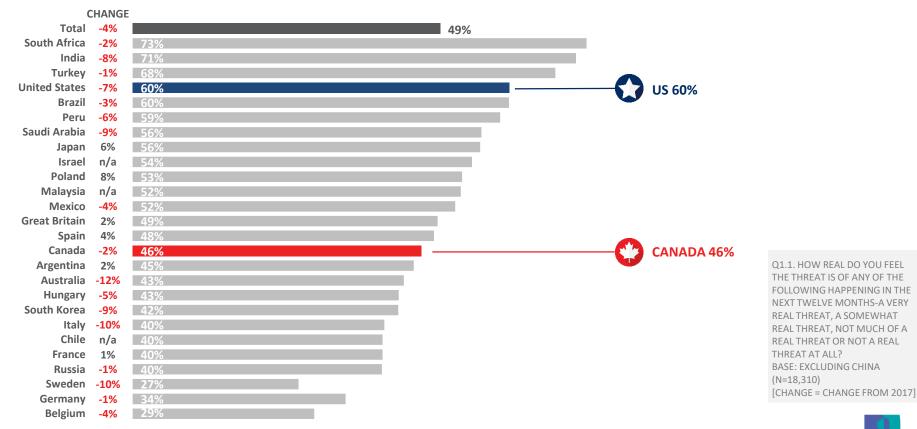




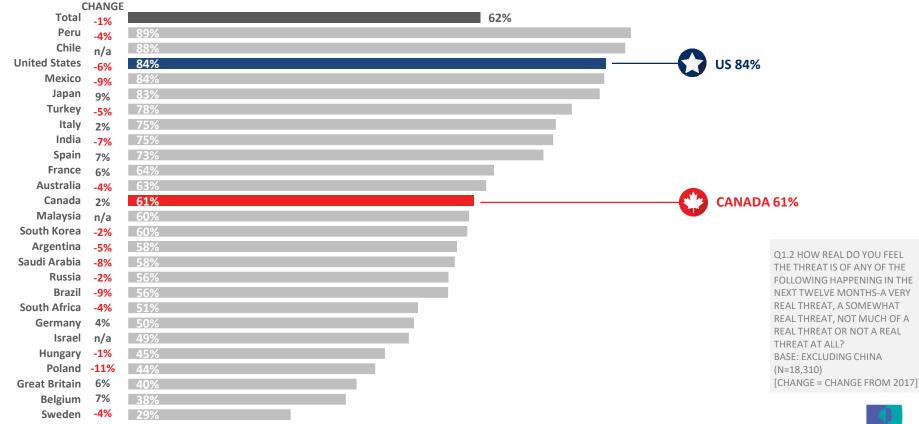
#### United States Threat Assessment ... continued TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



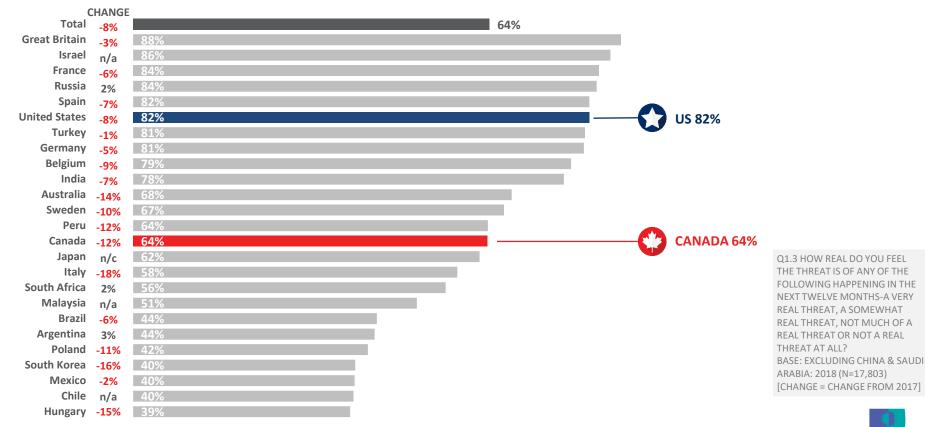
#### A major health epidemic breaking out in your country



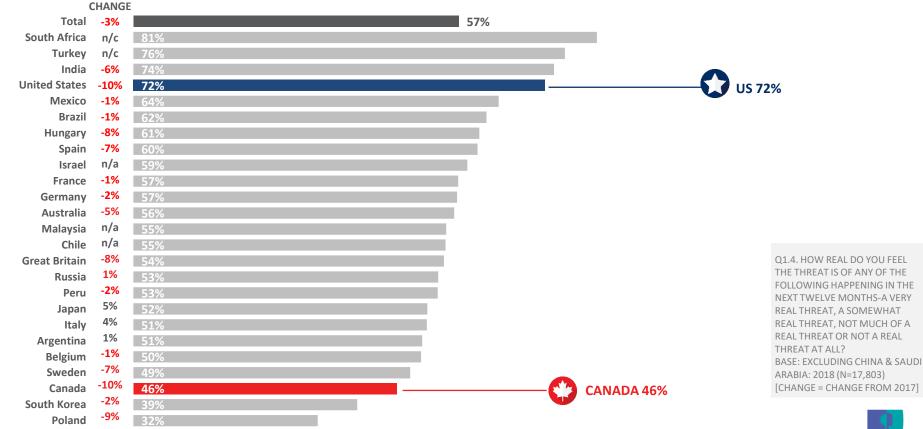
#### A major natural disaster occurring in your country



#### A terrorist attack taking place in your country



#### A violent conflict breaking out between ethnic or minority groups in your country



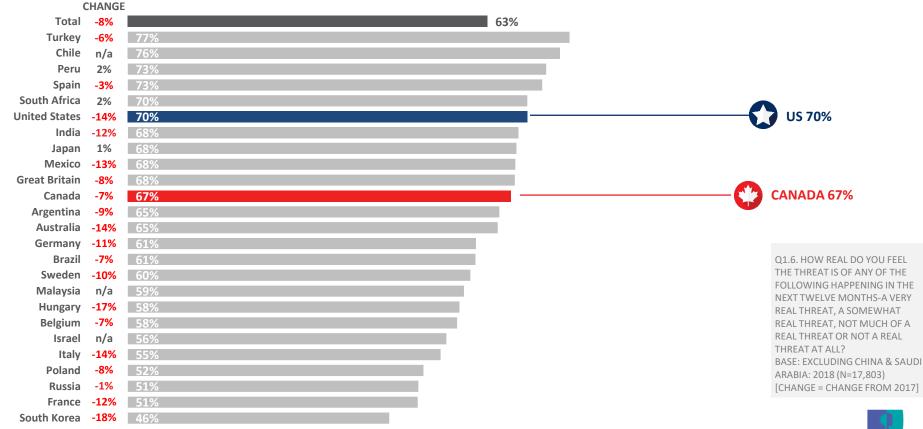
#### Your country being involved in an armed conflict with another nation

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

С	HANGE			
Total	<b>-6%</b>		48%	
Turkey	-1%	80%		
Israel	n/a	78%		
United States	-16%	71%	-	
India	- <b>12%</b>	68%		
Russia	2%	66%		
Japan	-8%	59%		
France		54%		
South Korea	-12%	53%		
Great Britain		52%		
Australia		47%		
Brazil		45%		
South Africa	n/c	44%		
Belgium		43%		
Malaysia		42%		Q
Germany		41%		Q: TH
Poland		40%		FC
Peru		40%		NI
Spain		40%		RE
Chile		39%		RE
Mexico	3%	39%		RE TH
Canada		38%		CANADA 38%
Italy		37%		AF
Hungary		31%		[C
Argentina		27%		
Sweden	-16%	15%		

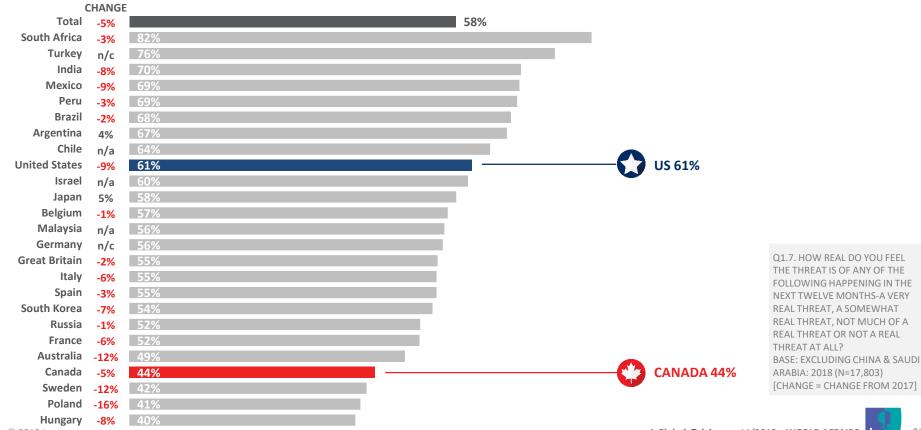
Q1.5 HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL? BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803) [CHANGE = CHANGE FROM 2017]

#### A nuclear, biological or chemical attack taking place somewhere in the world



#### The personal safety and security for you and your family members being violated

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

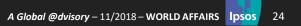


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#### Being hacked for fraudulent or espionage purposes

C	HANGE	E	
Total	-4%	7	0%
<b>Great Britain</b>	1%	82%	
United States	-8%	80%	US 80%
France	-3%	78%	
Turkey	- <b>3</b> %	78%	
South Africa	- <b>2%</b>	77%	
Spain	-6%	76%	
Chile	n/a	76%	
Canada	- <b>2%</b>	75%	CANADA 75%
India	- <b>10%</b>	74%	
Peru	2%	73%	
Australia	-6%	72%	
Brazil	1%	71%	
Mexico	-6%	71%	
Russia	3%	70%	
Germany	-3%	70%	Q1.8. HOW REAL DO YOU FEEL
Israel	n/a	69%	THE THREAT IS OF ANY OF THE
Malaysia	n/a	69%	FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY
Sweden	-10%		REAL THREAT, A SOMEWHAT
South Korea	-15%	67%	REAL THREAT, NOT MUCH OF A
Belgium	-6%	67%	REAL THREAT OR NOT A REAL
Argentina	- <b>2</b> %	65%	THREAT AT ALL?
Japan	3%	64%	BASE: EXCLUDING CHINA & SAUDI
Italy	-7%	60%	ARABIA: 2018 (N=17,803)
Poland	-10%	58%	[CHANGE = CHANGE FROM 2017]
Hungary	-4%	48%	

## THREAT CONFIDENCE



#### A nuclear, biological or chemical attack taking place somewhere in the world

(	HANGE			
Total	-5%		42%	
India	<b>-9%</b>	60%		
Russia	<b>-2%</b>	57%		
United States	-12%	51%		US 51%
Israel	n/a	49%		·
Chile	n/a	49%		
Australia	-7%	47%		
Turkey	- <b>10%</b>	46%		
Sweden	-7%	46%		
Canada	-4%	46%	(**	CANADA 46%
Great Britain	-3%	45%		
Malaysia	n/a	43%		
Peru	-5%	42%	1	
Spain	-2%	41%		Q.2. AND, IF ANY OF THE
Japan	-5%	40%		FOLLOWING WERE TO HAPPEN IN
Poland	-1%	38%		THE NEXT TWELVE MONTHS,
Brazil	-4%	38%		HOW CONFIDENT ARE YOU THAT
Mexico	- <b>2%</b>	38%		THE APPROPRIATE LEVELS OF SECURITY AND PROTECTION
Germany		37%		COULD BE PROVIDED BY YOUR
Argentina	-7%	34%		GOVERNMENT OR ITS AGENCIES
South Korea	-10%	34%		COULD RESPOND EFFECTIVELY
France	-5%	33%		TO? BASE: EXCLUDING CHINA & SAUDI
Belgium	n/c	32%		ARABIA: 2018 (N=17,803)
Italy	-4%	32%		[CHANGE = CHANGE FROM 2017]
South Africa	n/c	30%		
Hungary	-8%	28%		

#### A violent conflict breaking out between ethnic or minority groups in your country

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

CHANCE

C	HANGE				
Total	-4%		46%		
Russia	<b>-2%</b>	64%			
India	-11%	63%			
Australia	-6%	58%			
Canada	-2%	57%		CANADA 57%	
Israel	n/a	56%		Ă	
United States	-9%	54%		US 54%	
Great Britain	-4%	54%		_	
Turkey		53%			
Malaysia		52%			
Chile		48%			
Spain		44%			
Sweden		43%			
Germany		43%			Q.2. AND, IF ANY OF THE
Peru		43%			FOLLOWING WERE TO HAPPEN IN
Brazil		41%			THE NEXT TWELVE MONTHS, HOW CONFIDENT ARE YOU THAT
Poland	n/c	40%			THE APPROPRIATE LEVELS OF
South Korea	n/c	40%			SECURITY AND PROTECTION
Italy		39%			COULD BE PROVIDED BY YOUR
Belgium		39%			GOVERNMENT OR ITS AGENCIES COULD RESPOND EFFECTIVELY
Hungary	-8%	39%			TO?
Argentina	-10%	37%			BASE: EXCLUDING CHINA & SAUDI
Mexico	-3%	36%			ARABIA: 2018 (N=17,803)
South Africa	n/c	36%			[CHANGE = CHANGE FROM 2017]
Japan	n/c	36%			
France	-4%	33%			

#### A major health epidemic breaking out in your country

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

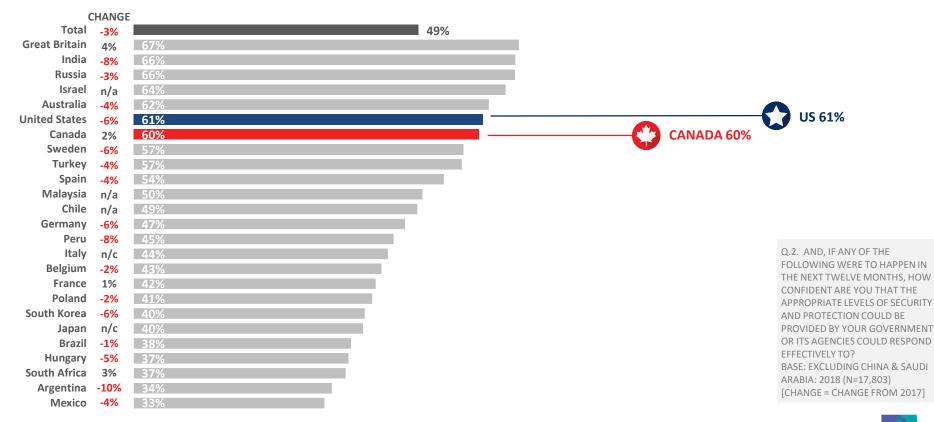
CHANGE

(	CHANGE		
Total	-3%	50%	
India	-7%	66%	
Australia	-1%	65%	
Canada	n/c	63%	ADA 63%
Saudi Arabia	n/a	60%	
Sweden	-3%	59%	
United States	-11%	58% US 5	8%
Great Britain	-3%	56%	
Chile	n/a	55%	
Turkey	-10%	55%	
Germany	-6%	54%	
Malaysia	n/a	54%	
Russia	-7%	53%	
Spain	-1%	52%	
Israel	n/a	51%	Q.2. AND, IF ANY OF THE
Belgium	- <b>2</b> %	48%	FOLLOWING WERE TO HAPPEN IN THE NEXT TWELVE MONTHS,
Argentina Italy	-6% -1%	45%	HOW CONFIDENT ARE YOU THAT
Poland	-1% 5%	<u>45%</u> 45%	THE APPROPRIATE LEVELS OF
Mexico	-2%	45%	SECURITY AND PROTECTION
Brazil	1%	43%	COULD BE PROVIDED BY YOUR
Peru	-8%	43%	GOVERNMENT OR ITS AGENCIES COULD RESPOND EFFECTIVELY
South Korea	-1%	43%	TO?
South Africa	1%	42%	BASE: EXCLUDING CHINA
France	-5%	41%	(N=18,310)
Japan	4%	40%	[CHANGE = CHANGE FROM 2017]
Hungary	-11%	32%	

#### A major natural disaster occurring in your country

CHANGE				
Total	-3%	53%		
Canada	4%	69%		CANADA 69%
Chile	n/a	67%		
Australia	-5%	67%		
India	-11%	65%		
Turkey	-2%	64%		
Russia	-4%	60%		
United States	-11%	60%		US 60%
Saudi Arabia	n/a	59%	-	
Sweden	-4%	59%		
Great Britain	n/c	58%		
Peru	-7%	58%		
Japan Malaysia	5%	57%		
Mexico	n/a - <b>1%</b>	57% 55%		Q.2. AND, IF ANY OF THE
Spain	-1% -3%	52%		FOLLOWING WERE TO HAPPEN IN
Germany	-3 <i>%</i> -9%	50%		THE NEXT TWELVE MONTHS,
South Korea	1%	47%		HOW CONFIDENT ARE YOU THAT
Belgium	-3%	45%		THE APPROPRIATE LEVELS OF
Argentina	-10%	43%		SECURITY AND PROTECTION COULD BE PROVIDED BY YOUR
Poland	n/c	43%		GOVERNMENT OR ITS AGENCIES
South Africa	3%	42%		COULD RESPOND EFFECTIVELY
Israel	n/a	40%		TO?
Brazil	-4%	39%		BASE: EXCLUDING CHINA (N=18,310)
France	-6%	39%		[CHANGE = CHANGE FROM 2017]
Hungary	<b>-8%</b>	36%		
Italy	-3%	36%		

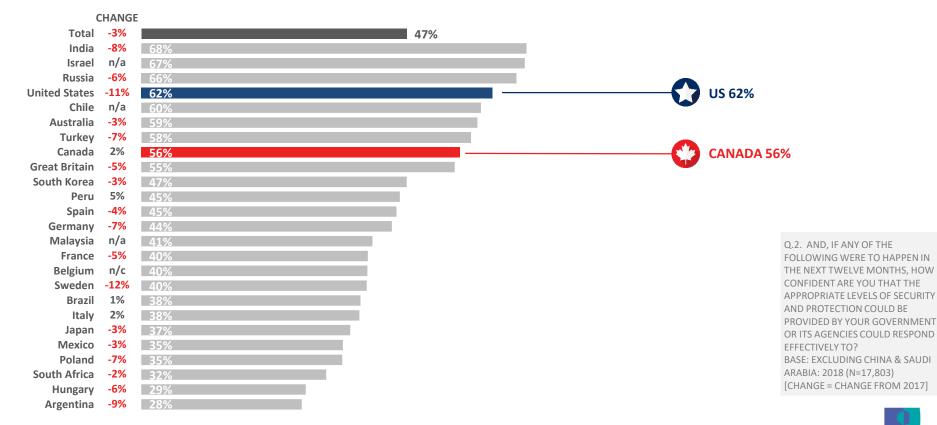
#### A terrorist attack taking place in your country



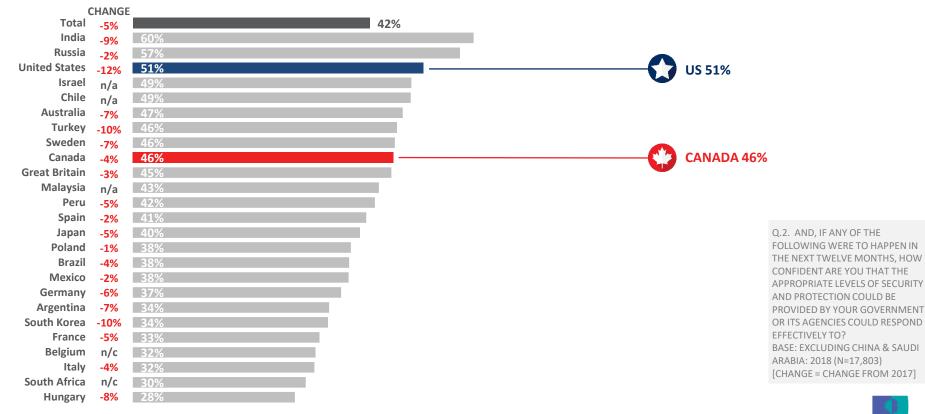
#### A violent conflict breaking out between ethnic or minority groups in your country

C	HANGE	E	
Total	-4%	46%	6
Russia	<b>-2%</b>	64%	-
India	-11%	63%	
Australia	-6%	58%	
Canada	<b>-2%</b>	57%	CANADA 57%
Israel	n/a	56%	
United States	- <b>9%</b>	54%	US 54%
Great Britain	-4%	54%	
Turkey	<b>-9%</b>	53%	
Malaysia	n/a	52%	
Chile	n/a	48%	
Spain	-6%	44%	
Sweden	-10%	43%	
Germany	-9%	43%	
Peru	-7%	43%	Q.2. AND, IF ANY OF THE
Brazil	-1%	41%	FOLLOWING WERE TO HAPPEN IN
Poland	n/c	40%	THE NEXT TWELVE MONTHS, HOW
South Korea	n/c	40%	CONFIDENT ARE YOU THAT THE APPROPRIATE LEVELS OF SECURITY
Italy	-2%	39%	APPROPRIATE LEVELS OF SECORITY AND PROTECTION COULD BE
Belgium	-2%	39%	PROVIDED BY YOUR GOVERNMENT
Hungary	-8%	39%	OR ITS AGENCIES COULD RESPOND
Argentina	-10%	37%	EFFECTIVELY TO?
Mexico	-3%	36%	BASE: EXCLUDING CHINA & SAUDI
South Africa	n/c	36%	ARABIA: 2018 (N=17,803)
Japan	n/c	36%	[CHANGE = CHANGE FROM 2017]
France	-4%	33%	

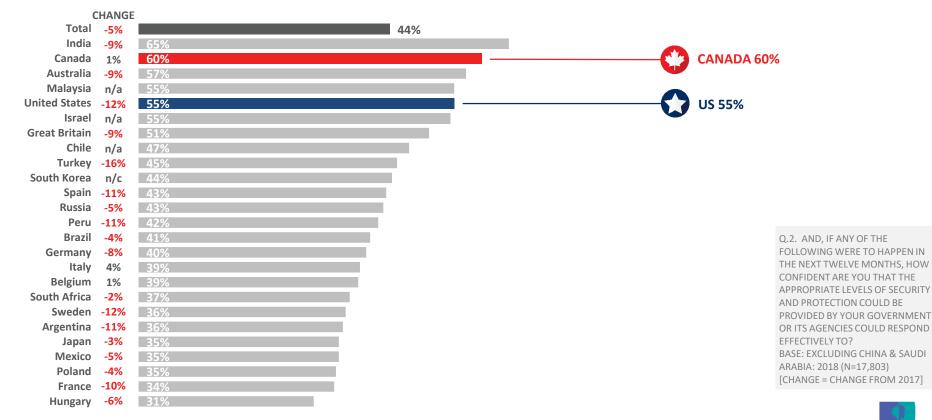
#### Your country being involved in an armed conflict with another nation



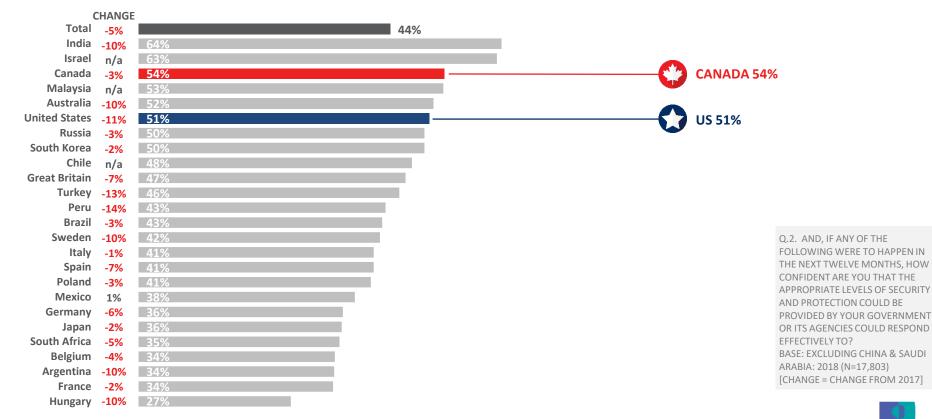
#### A nuclear, biological or chemical attack taking place somewhere in the world



#### The personal safety and security of you or your family being violated



#### Hacking into your public, private or personal info system for fraudulent or espionage purposes



### GLOBAL GAP BETWEEN PRIORITY OF THREAT AND LEVEL OF PREPARATION

#### **Global Gap Between Priority of Threat and Level of Preparation**

GLOBAL	GAP%*
Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes	- <b>26</b> %
A nuclear, biological or chemical attack taking place somewhere in the world	-22%
A terrorist attack taking place in your country	-15%
The personal safety and security of you or your family being violated	-14%
A violent conflict breaking out between ethnic or minority groups in your country	-11%
A major natural disaster occurring in your country	-9%
Your country being involved in an armed conflict with another nation	-1%
A major health epidemic breaking out in your country	1%

\*LEVEL OF PERCEIVED PREPARATION MINUS LEVEL OF CONCERN

### **Global Gap Between Priority of Threat and Level of Preparation**

CANADA	GAP%*
A nuclear, biological or chemical attack taking place somewhere in the world	- <b>2</b> 1%
Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes	-21%
A terrorist attack taking place in your country	-4%
A major natural disaster occurring in your country	8%
A violent conflict breaking out between ethnic or minority groups in your country	11%
The personal safety and security for you or your family members being violated	17%
A major health epidemic breaking out in your country	17%
Your country being involved in an armed conflict with another nation	18%

\*LEVEL OF PERCEIVED PREPARATION MINUS LEVEL OF CONCERN

#### **Global Gap Between Priority of Threat and Level of Preparation**

UNITED STATES	GAP%*
Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes	-29%
A major natural disaster occurring in your country	-25%
A terrorist attack taking place in your country	-22%
A nuclear, biological or chemical attack taking place somewhere in the world	-19%
A violent conflict breaking out between ethnic or minority groups in your country	-18%
Your country being involved in an armed conflict with another nation	-9%
The personal safety and security for you or your family members being violated	-5%
A major health epidemic breaking out in your country	-2%

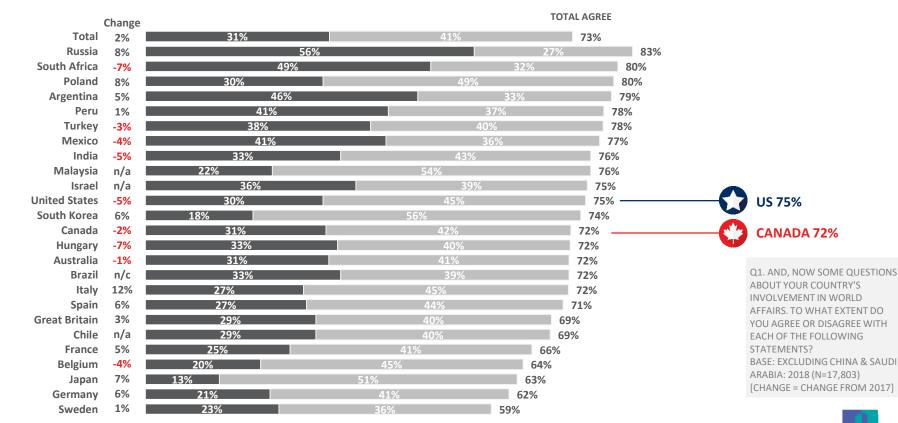
\*LEVEL OF PERCEIVED PREPARATION MINUS LEVEL OF CONCERN

# WILLINGNESS TO ENGAGE IN WORLD AFFAIRS

### Given the difficult economic issues in my country today, my country needs to focus less on the world, and more at home

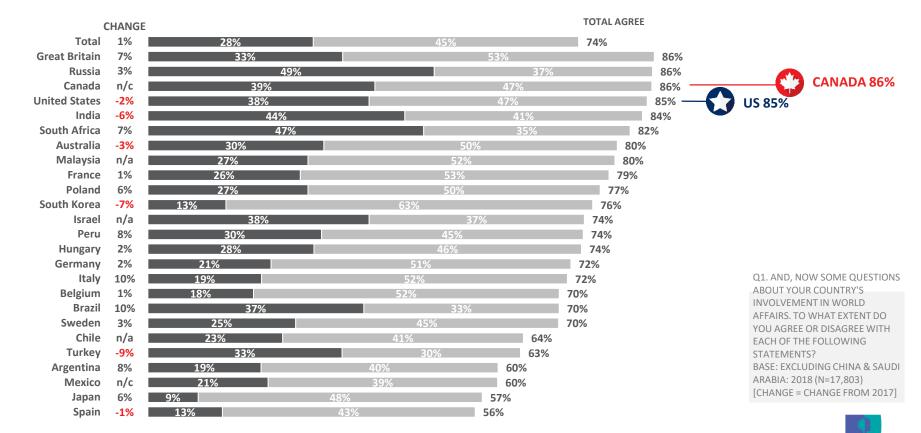


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### My country has a responsibility to be a moral leader in the world and set an example for other countries to follow

STRONGLY AGREE SOMEWHAT AGREE



### My country should work with other countries towards global goals, even if my country does not always get exactly what we want

STRONGLY AGREE

			TOTAL AGREE	
Total	26%	49%	75%	
Malaysia	23%	60%	83%	
Peru	38%	44	82%	
<b>Great Britain</b>	29%	52%	81%	
Russia	36%	44%	80%	
South Africa	39%	409	<b>79%</b>	
Sweden	24%	55%	79%	
India	34%	45%	79%	
Spain	21%	58%	79%	
Turkey	31%	48%	79%	
Mexico	33%	46%	78%	
Chile	29%	49%	78%	
Germany	23%	54%	77%	
Australia	22%	53%	75%	
Poland	29%	46%	75%	
Israel	30%	45%	75%	
Canada	22%	53%	75%	
Hungary	31%	42%	73%	
United States	24%	49%	73%	<b>US 73%</b>
South Korea	14%	58%	72%	Q1. TO WHAT EXTENT DO YOU
Brazil	32%	39%	71%	AGREE OR DISAGREE WITH EACH
Italy		51%	71%	OF THE FOLLOWING STATEMENTS?
Belgium		54%	70%	BASE: EXCLUDING CHINA & SAUDI
Argentina	22%	44%	66%	ARABIA: 2018 (N=17,803)
France		49%	62%	[CHANGE = CHANGE FROM 2017]
Japan	7%	49% 56	%	

TOTAL AGREE

#### Willingness to Engage in World Affairs—Global Summary

TOP2BOX (STRONGLY AGREE/SOMEWHAT AGREE)

#### CHANGE

My country should work with other countries towards global goals, even if my country does not always get exactly what we want.



My country has a responsibility to be a moral leader in the world and set an example for other countries to follow.

Given the difficult economic issues in my country today, my country needs to focus less on the world, and more at home.

### 2% 74%

2% 73%

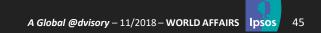
Q1. [SUMMARY - TOP2BOX (STRONGLY AGREE/SOMEWHAT AGREE)] AND, NOW SOME QUESTIONS ABOUT YOUR COUNTRY'S INVOLVEMENT IN WORLD AFFAIRS. TO WHAT EXTENT DO YOU AGREE OR DISAGREE WITH EACH OF THE FOLLOWING STATEMENTS? BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803) [CHANGE = CHANGE FROM 2017]

### Willingness to Engage in World Affairs—Global Summary—Tracking

TOP2BOX (STRONGLY AGREE/SOMEWHAT AGREE)

	СНА	NGE FI	ROM				75%	Nov 2018
2017 n/a	2016 n/a	2015 n/a	2014 n/a	2010 n/a	My country should work with other countries towards global goals, even if my country does not always get exactly what we want.	n/a n/a n/a n/a n/a n/a	75%	<ul> <li>Oct 2017</li> <li>Oct 2016</li> <li>Oct 2015</li> <li>Oct 2014</li> <li>Oct 2013</li> <li>Sept 2012</li> </ul>
2%	3%	2%	3%	-2%	My country has a responsibility to be a moral leader in the world and set an example for other countries to follow.		74% 72% 71% 72% 71% 75% 75%	Oct 2011 Q1. [SUMMARY - TOP2BOX (STRONGLY AGREE/SOMEWHAT AGREE)] AND, NOW SOME
2%	-1%	-1%	-4%	-7%	Given the difficult economic issues in my country today, my country needs to focus less on the world, and more at home.		73% 71% 73% 73% 76% 76% 78% 79% 79%	QUESTIONS ABOUT YOUR COUNTRY'S INVOLVEMENT IN WORLD AFFAIRS. TO WHAT EXTENT DO YOU AGREE OR DISAGREE WITH EACH OF THE FOLLOWING STATEMENTS? BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)

# WORLD AFFAIRS INFLUENCERS



#### **Influencers** TOP2BOX (STRONGLY POSITIVE/SOMEWHAT POSITIVE)

					C	HANGE FROI	M:
	Nov 2018	Oct 2017	Oct 2016	Oct 2015	2017	2016	2015
Canada	77%	82%	81%	81%	-5%	-4%	-4%
Germany	71%	76%	81%	75%	-6%	-11%	-5%
My country	68%	70%	68%	70%	-2%	n/c	-2%
France	67%	75%	71%	72%	-8%	-4%	-5%
United Nations	67%	72%	73%	74%	-5%	-6%	-7%
European Union	66%	71%	n/a	n/a	-5%	n/a	n/a
Great Britain	63%	69%	67%	72%	-6%	-4%	-9%
The World Bank	57%	61%	58%	59%	-4%	-1%	-2%
NATO	57%	n/a	n/a	n/a	n/a	n/a	n/a
The International Monetary Fund (or IMF)	56%	59%	56%	57%	-3%	n/c	-1%
China	53%	58%	55%	53%	-5%	-2%	n/c
India	51%	59%	55%	56%	-8%	-4%	-5%
United States	50%	55%	64%	65%	-5%	-14%	-15%
Russia	43%	50%	46%	42%	-7%	-3%	1%
Israel	35%	43%	37%	33%	-8%	-2%	2%
Saudi Arabia	34%	n/a	n/a	n/a	n/a	n/a	n/a
Iran	25%	31%	26%	25%	-7%	-2%	-1%

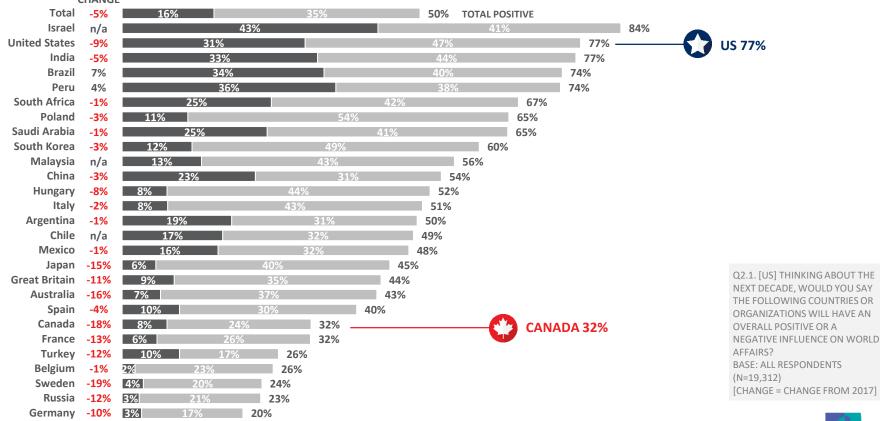
Q2. [SUMMARY - TOP2BOX (STRONGLY POSITIVE/SOMEWHAT POSITIVE)] THINKING ABOUT THE NEXT DECADE, WOULD YOU SAY THE FOLLOWING COUNTRIES OR ORGANIZATIONS WILL HAVE AN OVERALL POSITIVE OR A NEGATIVE INFLUENCE ON WORLD AFFAIRS? [CHANGE = CHANGE FROM 2017]

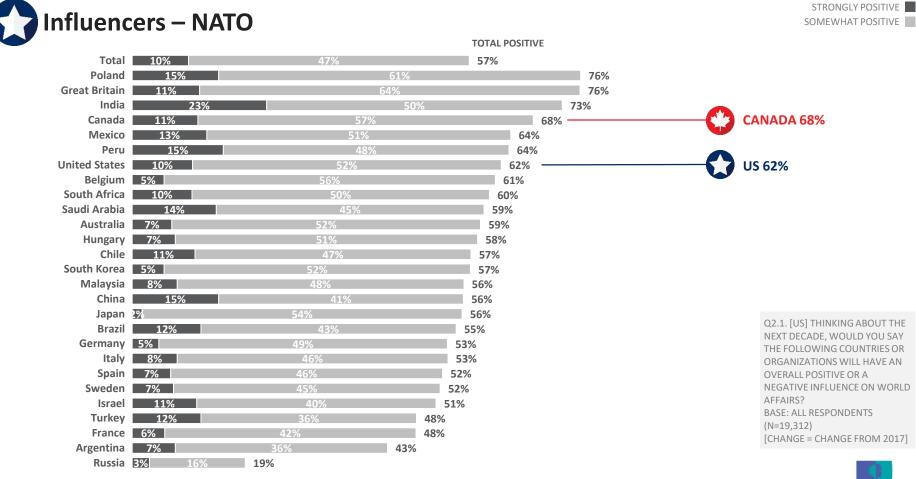


	CHANGI	E		тот	AL POSITIVE	
Total	-5%	19%	58%	7	7%	
Mexico	n/c	35%		57%	92%	
Canada	-5%	36%		55%	90% —	CANADA 90%
Peru	n/c	33%		54%	87%	
Great Britain	-1%	20%	66%		87%	
Chile	n/a	27%	58%	/ 0	85%	
United States	- <b>7%</b>	24%	59%		83%	US 83%
India	- <b>10%</b>	32%	51	.%	82%	
South Africa	-5%	25%	58%		82%	
Australia	-4%	17%	65%		82%	
Sweden	-4%	15%	66%		81%	
Israel	n/a	25%	55%		80%	
Germany	-3%	13%	66%		79%	
South Korea	-7%	7%	72%		79%	
Belgium	n/c	10%	69%		78%	
Brazil	2%	30%	47%		78%	
Poland	<b>-6%</b>	11%	67%	7	7%	Q2.1. [CANADA] THINKING
Hungary	<b>-6%</b>	12%	64%	76	5%	ABOUT THE NEXT DECADE,
Spain	-7%	16%	59%	75%	0	WOULD YOU SAY THE
Argentina	<b>-8%</b>	23%	51%	74%		FOLLOWING COUNTRIES OR
Malaysia	n/a	9%	65%	74%		ORGANIZATIONS WILL HAVE AN
France	-4%	14%	60%	74%		OVERALL POSITIVE OR A NEGATIVE INFLUENCE ON WORLD
Italy	-5%	13%	58%	71%		AFFAIRS?
China	<b>-9%</b>	21%	49%	70%		BASE: ALL RESPONDENTS
Turkey	3%	22%	46%	68%		(N=19,312)
Japan	-8%	3%	64%	66%		[CHANGE = CHANGE FROM 2017]
Saudi Arabia	- <b>20%</b>	17%	43%	60%		
Russia	- <b>13%</b>	7%	48%	56%		

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#### **The United Nations**

CHANGE

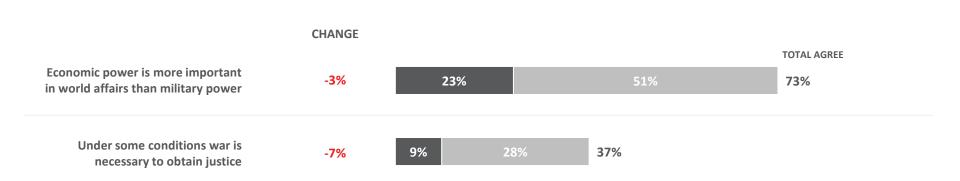


Impor	tant/Re	levant		
Total	-3%	64%	36%	
India	- <b>2%</b>	78%	22%	
South Africa	4%	77%	23%	
Brazil	5%	76%	24%	
Peru	6%	76%	24%	
Great Britain	9%	76%	24%	
China	3%	76%	25%	
Sweden	1%	76%	25%	
Canada	n/c	72%	28%	-63
South Korea	-5%	71%	29%	
Mexico	-5%	70%	30%	
Malaysia	n/a	69%	32%	
Spain	5%	68%	32%	
United States	-5%	68%	33%	-5.7
Japan	n/c	65%	35%	
Australia	-9%	64%	36%	
Hungary	n/c	64%	36%	
Poland	9%	64%	36%	
Chile	n/a	64%	36%	
Germany	-12%	64%	36%	
Argentina	-10%	63%	37%	
Italy	-1%	62%	39%	
Belgium	2%	59%	41%	
Saudi Arabia	7%	53%	48%	
France	-8%	49%	51%	Q6. WHICH IS CLOSER TO YOUR
Israel	-28%	36%	64%	OWN POINT OF VIEW: (N=19,312)
Turkey	-7%	35%	65%	
Russia	-18%	30%	70%	

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# WORLD AFFAIRS: VALUES

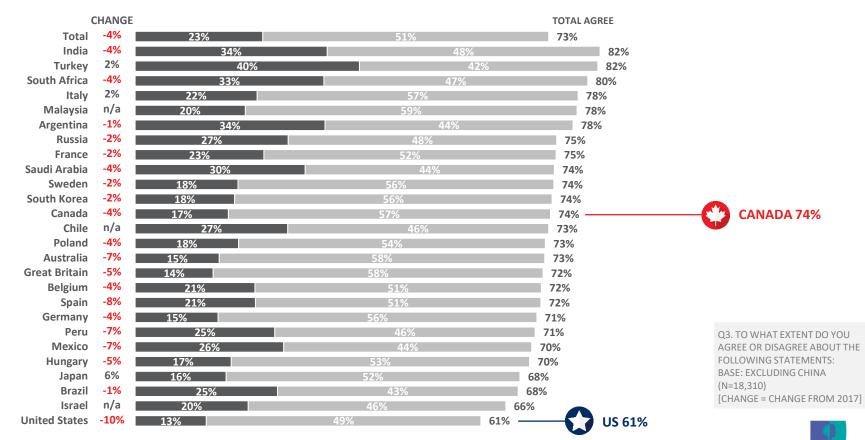
#### **Global Views on Justification of War**



BASE: ALL RESPONDENTS, TOTAL (N= 19,312) [CHANGE = CHANGE FROM 2017]

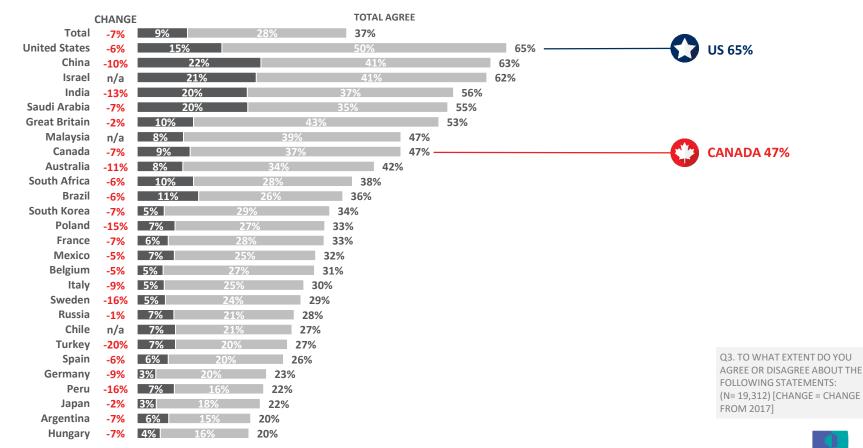
#### Economic power is more important in world affairs than military power

STRONGLY AGREE SOMEWHAT AGREE



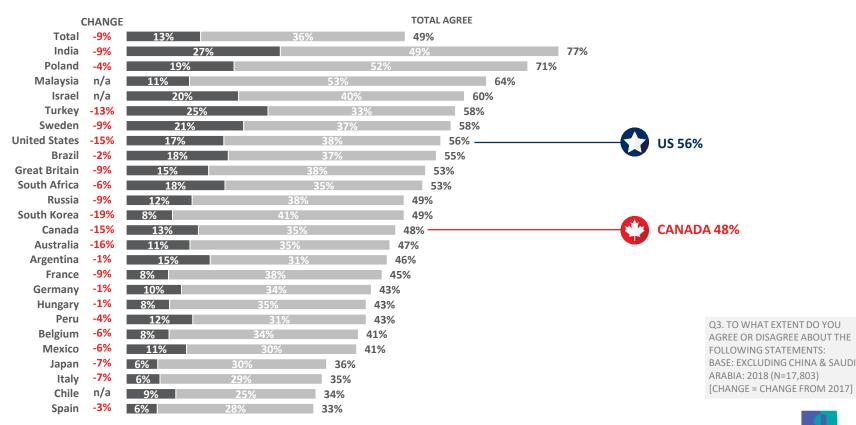
#### Under some conditions war is necessary to obtain justice





### Given the dangers in the world, my government needs to spend more on my country's military

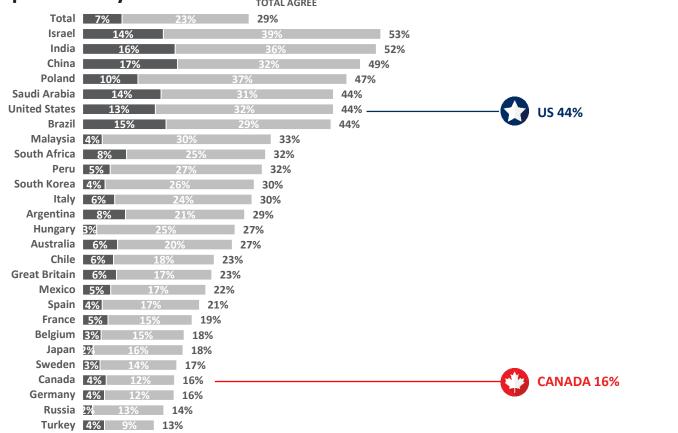
STRONGLY AGREE SOMEWHAT AGREE



## I expect in the next 25 years we could see another world conflict involving superpowers similar to World Wars 1 and 2

	CHANGE	E				TOTAL AGREE		
Total	-6%	18%		41%		59%		
Malaysia	n/a	22%		4	7%	69%		
United States		18%		50%	0	68% —	US 6	8%
Canada	- <b>10%</b>	24%			44%	68%		
India		25%			42%	67%		CANADA 68%
Chile	-	26%			41%	67%		
Peru	-7%	22%		45	5%	67%		
Turkey		23%		42	2%	66%		
Mexico		22%		439	%	65%		
Argentina		21%		43%		64%		
Australia		19%		45%		64%		
Saudi Arabia		23%		419	6	64%		
Belgium		16%		48%		64%		
Spain		19%		44%		63%		
South Africa		23%		40%		63%		
Israel		21%		38%		59%		
France		16%		43%		59%		
Russia	2%	18%		40%		58%		
Great Britain		16%		42%		58%		
	-11%	20%		37%		7%		
China		17%		38%	54%			Q3. TO WHAT EXTENT DO YOU
Poland		15%		39%	54%			AGREE OR DISAGREE ABOUT THE
Italy		9%		42%	51%			FOLLOWING STATEMENTS:
Germany		14%		36%	50%			(N= 19,312) [CHANGE = CHANGE
Hungary		13%		37%	50%			FROM 2017]
Sweden		15%		34%	48%			
South Korea		7%		8%	44%			
Japan	-10%	5%	27%	32%			A Global @dvisorv – 11/201	18 – WORLD AFFAIRS Ipsos 56

## US President Donald Trump's approach to world affairs has made the world a safer place today

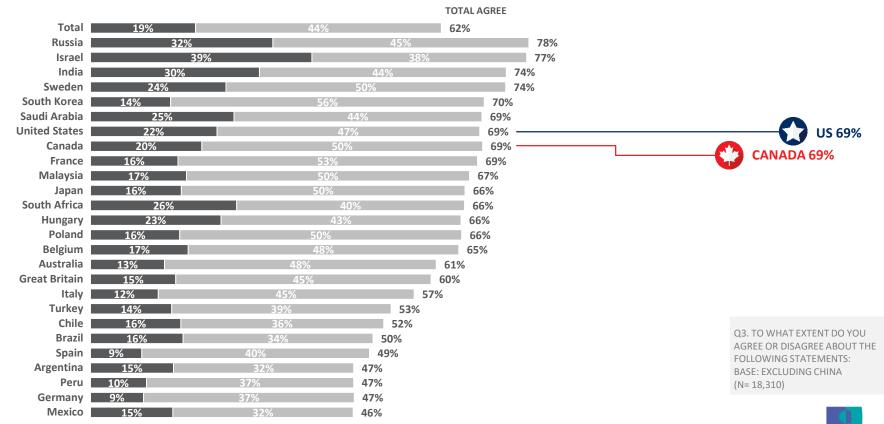


Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS: (N= 19,312)

STRONGLY AGREE

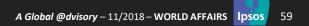
SOMEWHAT AGREE

## If one country attacks another online, such as hacking into critical infrastructure such as the power grid, it is reasonable to treat it as an act of war



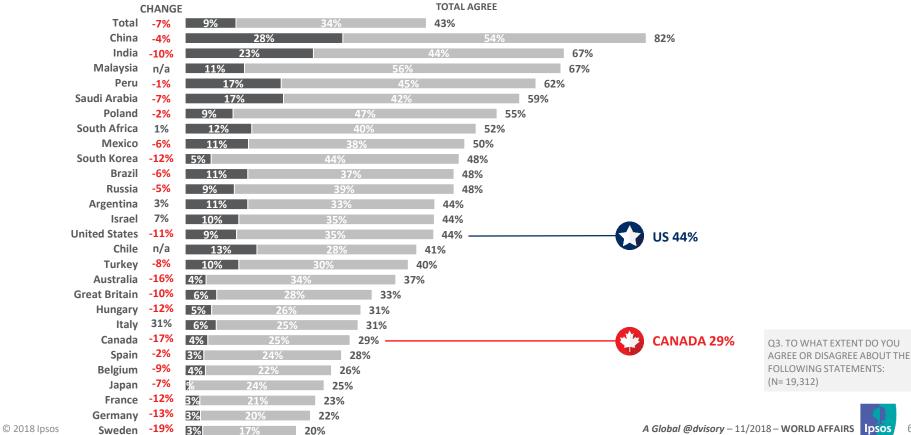
STRONGLY AGREE

# **CLIMATE CHANGE**



STRONGLY AGREE SOMEWHAT AGREE

#### Most of the world's countries are doing what is appropriate and reasonable to fight climate change



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#### Contacts



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