

**Citizens in 27 Countries Assess Engagement in
International Affairs for a Global Perspective**

WORLD AFFAIRS

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Chief Executive Officer, Ipsos Global Public Affairs
November 2018

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Methodology

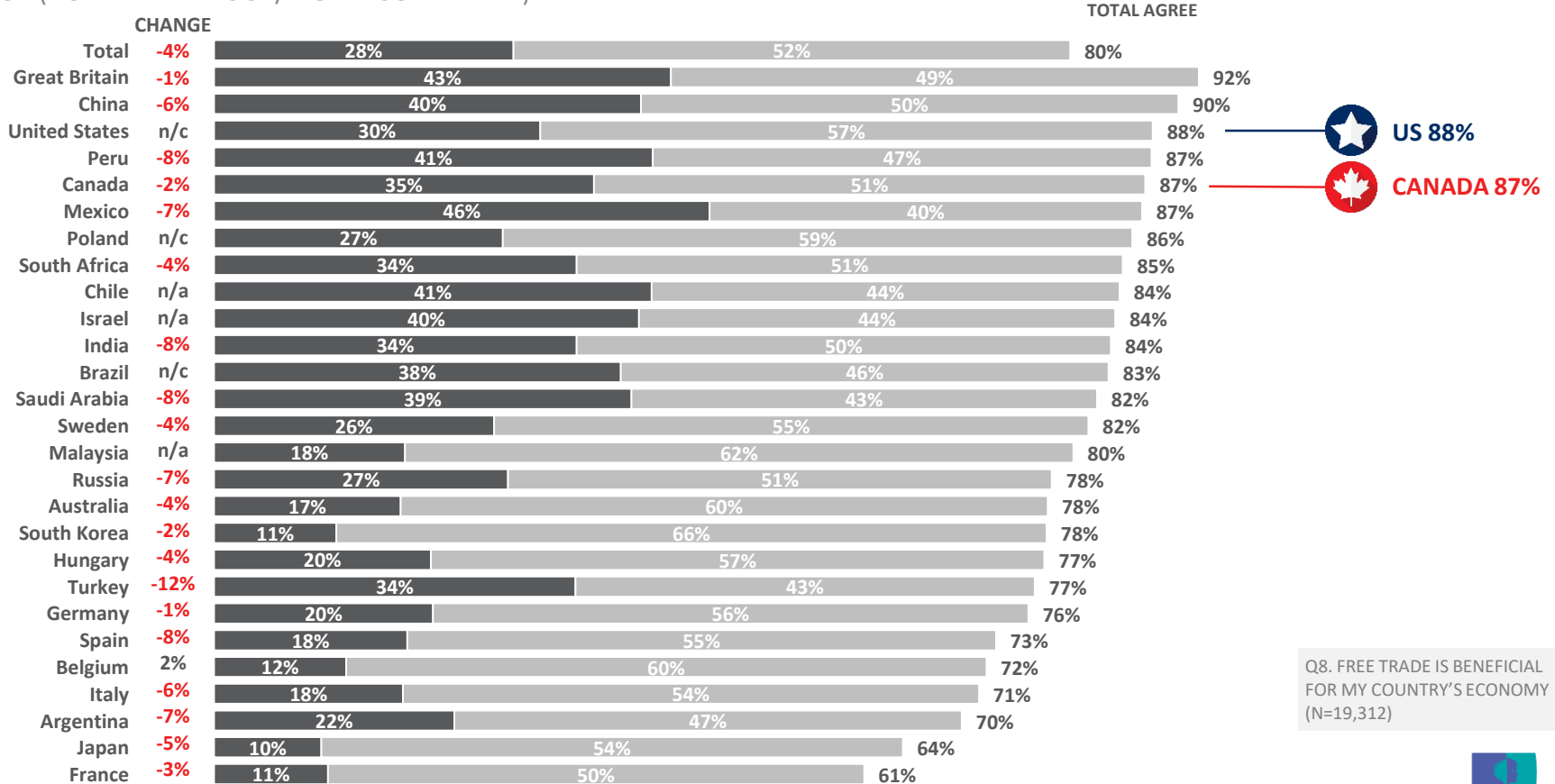
- These are the findings of the Global @dvisor Wave 116 (G@116), an Ipsos survey conducted between October 26th and November 9th, 2018.
- The survey instrument is conducted monthly in 27 countries around the world via the Ipsos Online Panel system. The countries reporting herein are Argentina, Australia, Belgium, Brazil, Canada, Chile, China, France, Great Britain, Germany, Hungary, India, Israel, Italy, Japan, Malaysia, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.
- For the results of the survey presented herein, an international sample of 19,312 adults aged 18-64 in the US and Canada, and age 16-64 in all other countries, were interviewed. Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel with the exception of Argentina, Belgium, Chile, Hungary, India, Israel, Malaysia, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden and Turkey, where each have a sample approximately 500+.
- Weighting was then employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country Census data, and to provide results intended to approximate the sample universe. A survey with an unweighted probability sample of this size and a 100% response rate would have an estimated margin of error of +/-3.1 percentage points for a sample of 1,000 and an estimated margin of error of +/- 4.5 percentage points 19 times out of 20 per country of what the results would have been had the entire population of adults in that country had been polled. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error, and measurement error.

FREE TRADE

Free trade is beneficial for my country's economy

STRONGLY AGREE ■
SOMEWHAT AGREE ■

TOP2BOX (AGREE VERY MUCH/ AGREE SOMEWHAT)

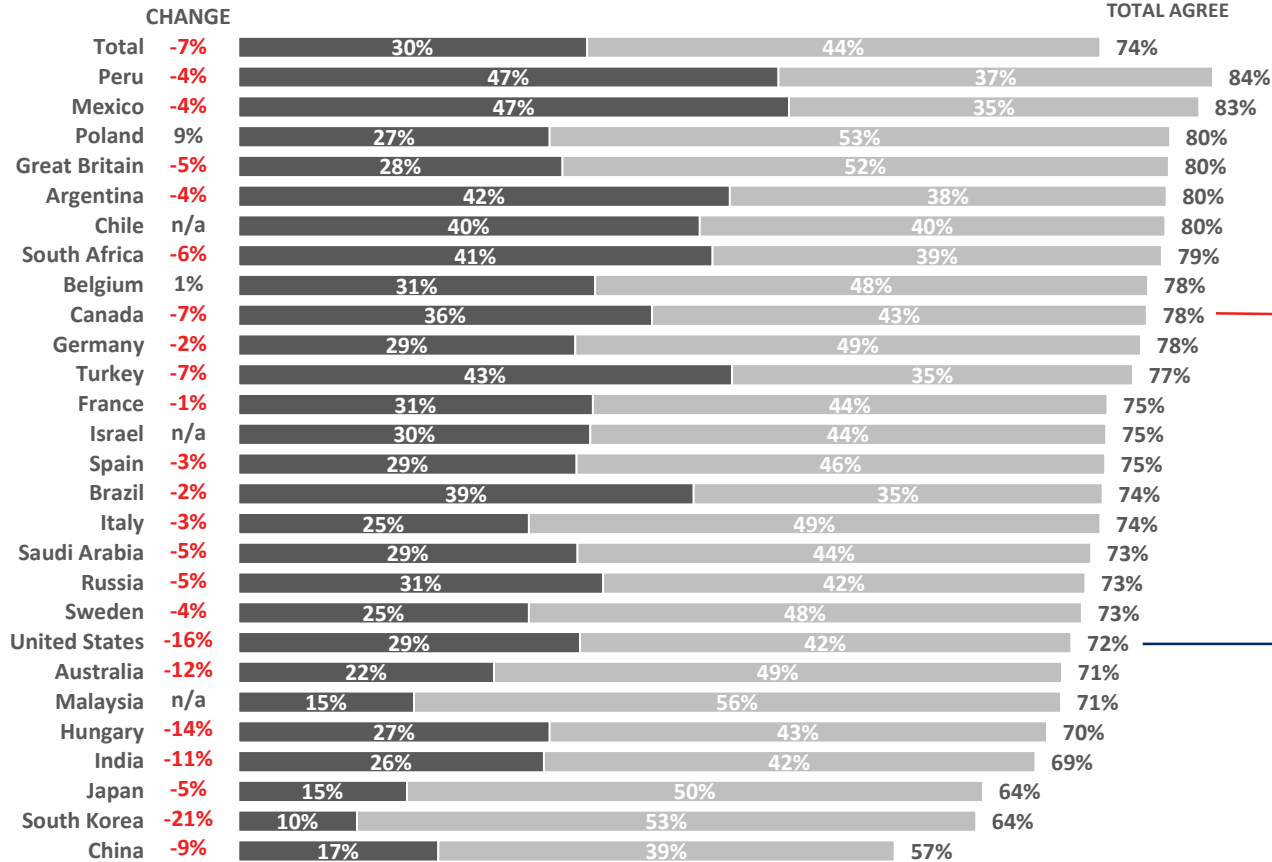


Q8. FREE TRADE IS BENEFICIAL FOR MY COUNTRY'S ECONOMY (N=19,312)

GLOBAL THREATS ASSESSMENT

Over the last year the world became more dangerous

STRONGLY AGREE ■
SOMEWHAT AGREE ■



CANADA 78%

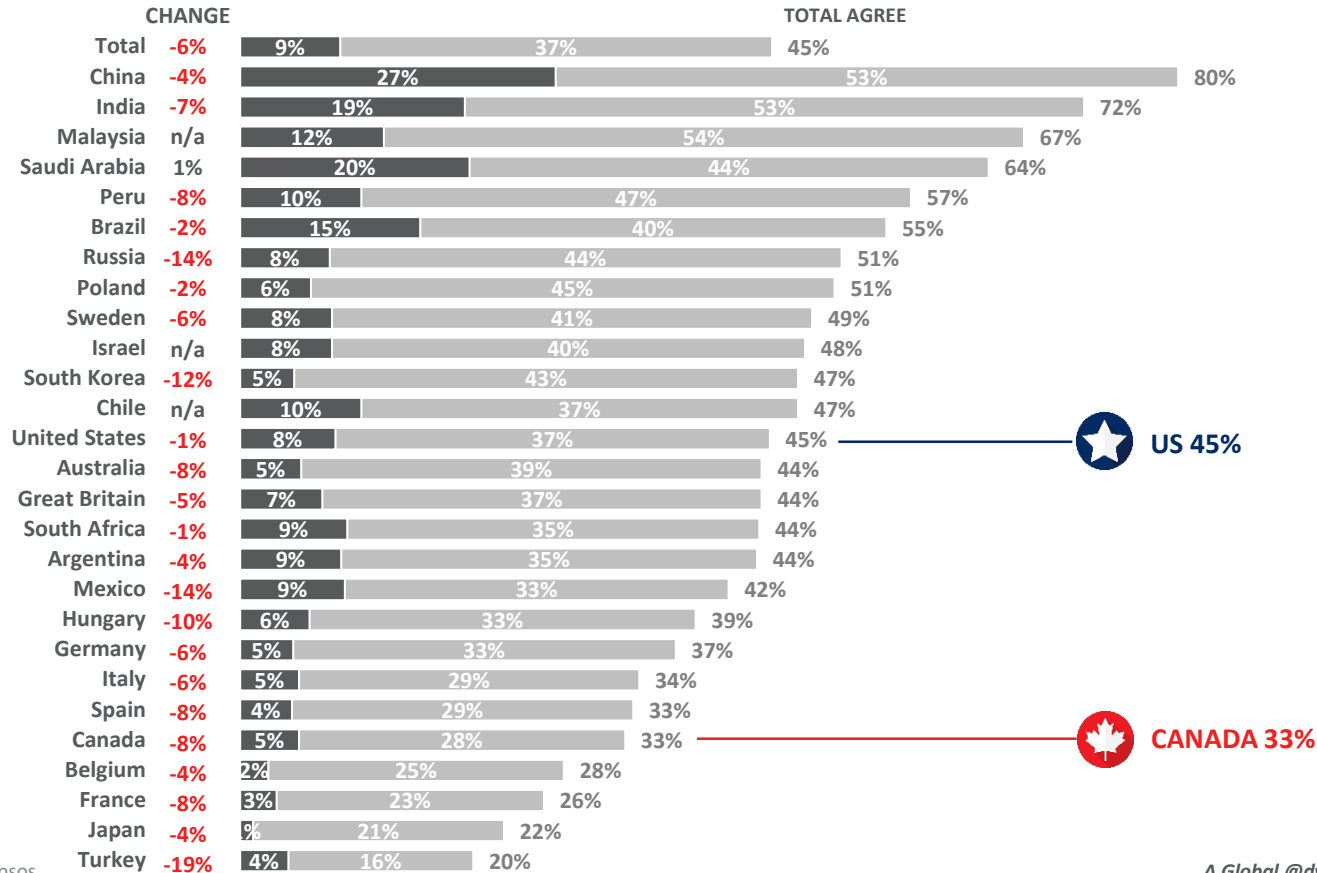


US 72%

Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
(N= 19,312)
[CHANGE = CHANGE FROM 2017]

When you really think about it, more things are getting better in the world these days than are getting worse

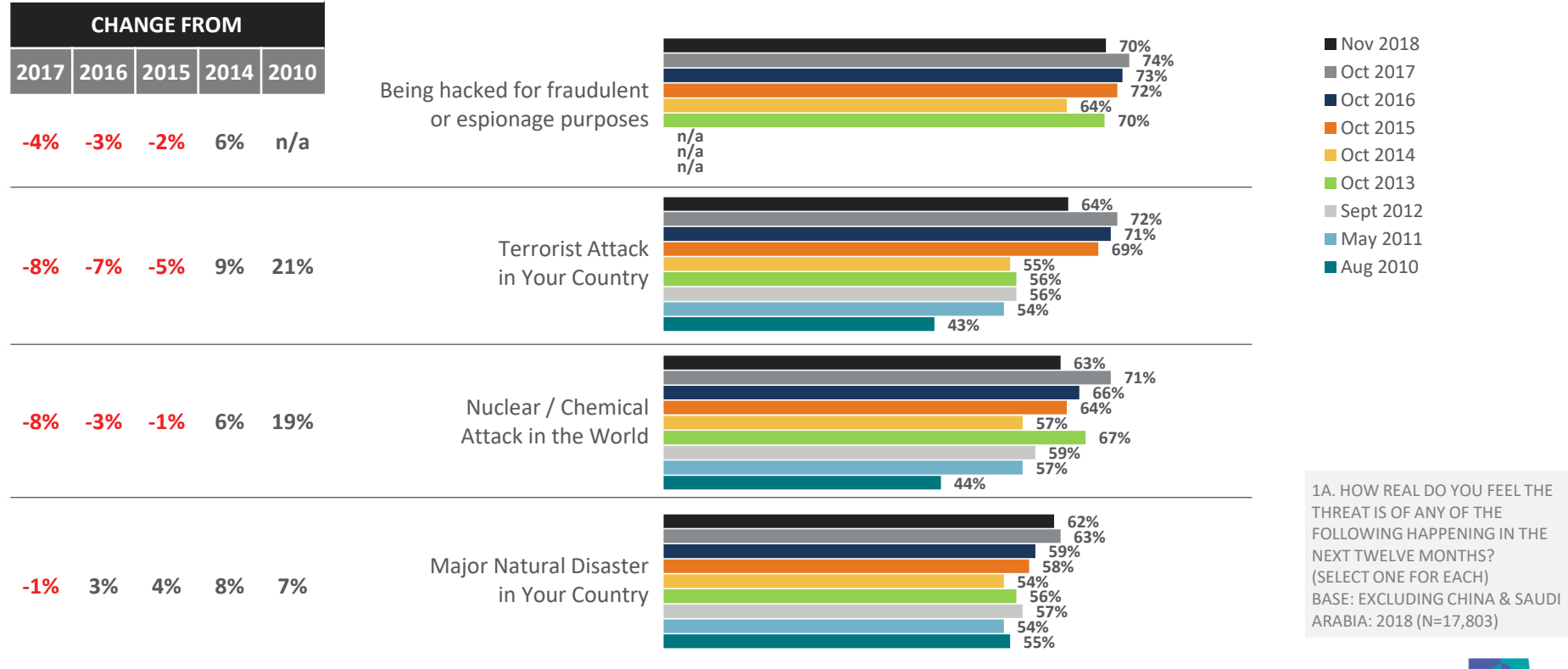
STRONGLY AGREE ■
SOMEWHAT AGREE ■



Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
(N= 19,312)
[CHANGE = CHANGE FROM 2017]

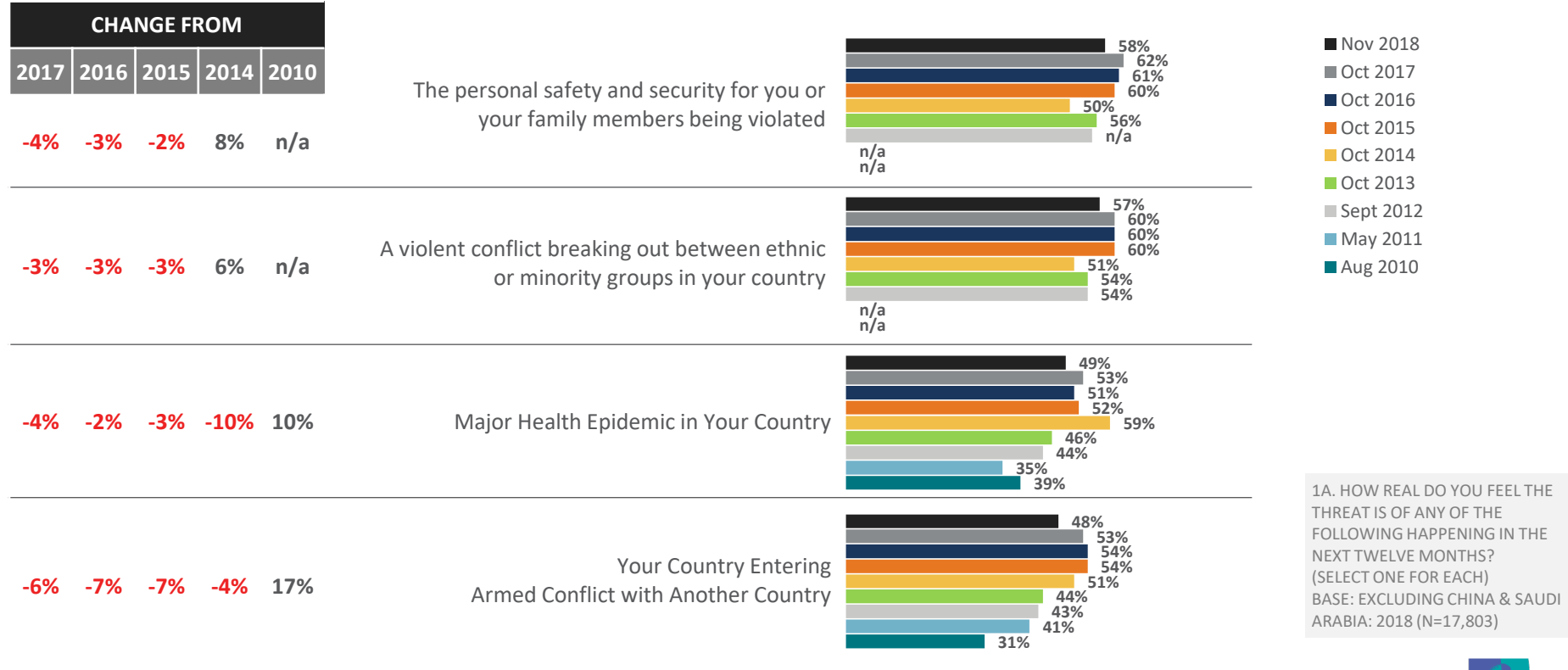
Global Threat Assessment

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



Global Threat Assessment ... continued

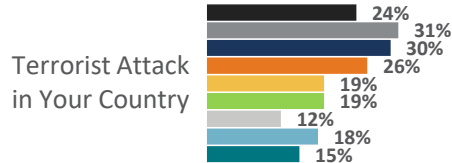
TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



Global Threat Assessment

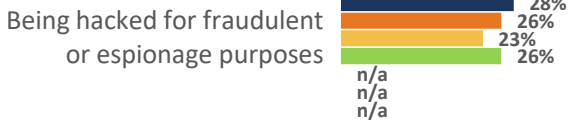
TOP BOX (VERY REAL THREAT)

CHANGE FROM				
2017	2016	2015	2014	2010
-7%	-6%	-2%	5%	9%



- Nov 2018
- Oct 2017
- Oct 2016
- Oct 2015
- Oct 2014
- Oct 2013
- Sept 2012
- May 2011
- Aug 2010

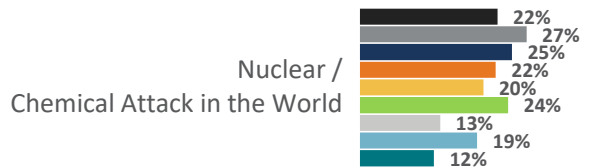
-5%	-4%	-3%	n/c	n/a
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n/c	2%	3%	5%	6%
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-5%	-2%	n/c	2%	10%
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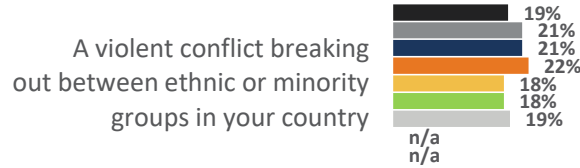


1A. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS? (SELECT ONE FOR EACH)
 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)

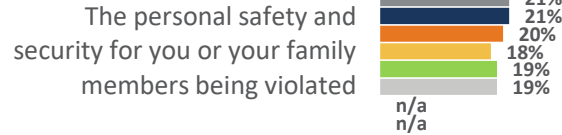
Global Threat Assessment ... continued

TOP BOX (VERY REAL THREAT)

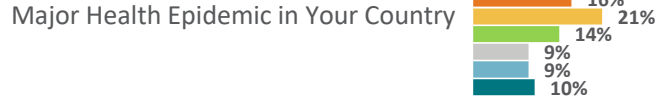
CHANGE FROM				
2017	2016	2015	2014	2010
-2%	-2%	-3%	1%	n/a



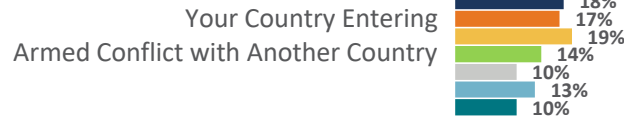
-3% -3% -2% n/c 18%



-2% -1% -1% -6% 5%



-3% -3% -3% -5% 5%



- Nov 2018
- Oct 2017
- Oct 2016
- Oct 2015
- Oct 2014
- Oct 2013
- Sept 2012
- May 2011
- Aug 2010

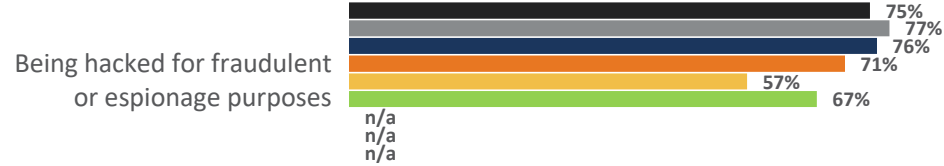
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 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)



Canada Threat Assessment

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

CHANGE FROM				
2017	2016	2015	2014	2010
-3%	-1%	4%	18%	n/a



-8% 2% 4% 16% 28%



-12% -2% 3% 15% 34%



2% 2% 3% 19% 18%



- Nov 2018
- Oct 2017
- Oct 2016
- Oct 2015
- Oct 2014
- Oct 2013
- Sept 2012
- May 2011
- Aug 2010

1A. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS? (SELECT ONE FOR EACH)
BASE: CANADA ONLY (N=1,006)

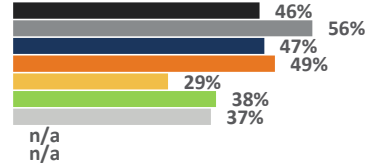


Canada Threat Assessment ... continued

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

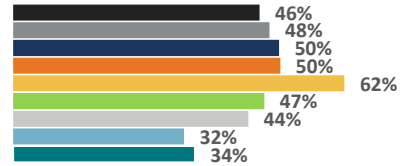
CHANGE FROM				
2017	2016	2015	2014	2010
-10%	-1%	-3%	17%	n/a

A violent conflict breaking out between ethnic or minority groups in your country



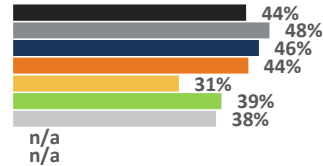
-2% -4% -4% -16% 12%

Major Health Epidemic in Your Country



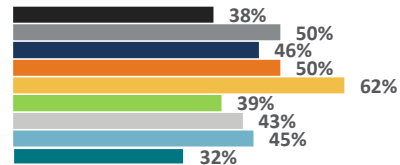
-4% -2% n/c 13% n/a

The personal safety and security for you or your family members being violated



-13% -8% -13% -25% 6%

Your Country Entering Armed Conflict with Another Country



- Nov 2018
- Oct 2017
- Oct 2016
- Oct 2015
- Oct 2014
- Oct 2013
- Sept 2012
- May 2011
- Aug 2010

1A. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS? (SELECT ONE FOR EACH)
BASE: CANADA ONLY (N=1,006)



United States Threat Assessment

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

CHANGE FROM				
2017	2016	2015	2014	2010

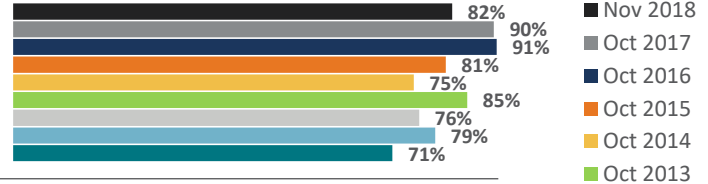
-8%	-8%	1%	7%	11%
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-8%	-7%	-5%	5%	n/a
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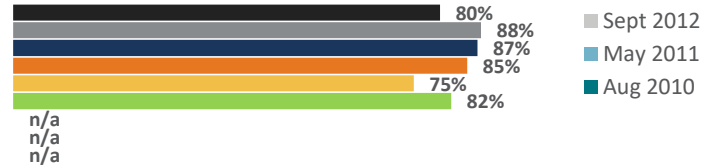
-17%	-12%	-12%	-2%	-1%
------	------	------	-----	-----

-10%	-13%	-2%	15%	n/a
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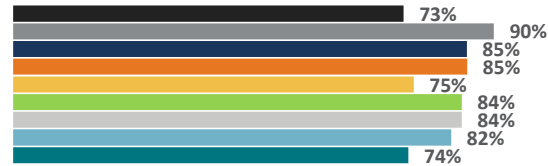
Terrorist Attack in Your Country



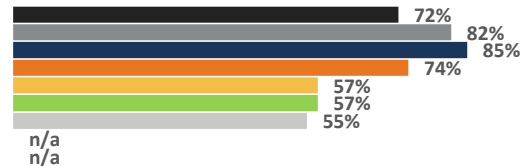
Being hacked for fraudulent or espionage purposes



Major Natural Disaster in Your Country



A violent conflict breaking out between ethnic or minority groups in your country



1A. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS? (SELECT ONE FOR EACH)
BASE: U.S. ONLY (N=1,000)



United States Threat Assessment ... continued

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

CHANGE FROM				
2017	2016	2015	2014	2010

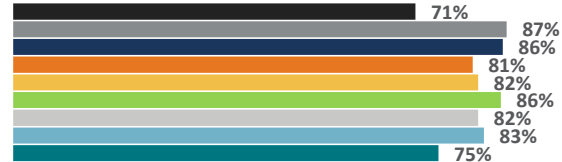
-16% -15% -10% -11% -4%

-14% -8% -2% 9% 12%

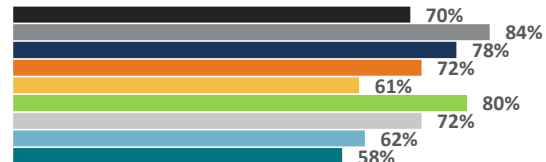
-9% -11% -5% 9% n/a

-7% -11% -4% -14% 14%

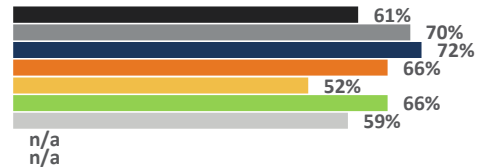
Your Country Entering Armed Conflict with Another Country



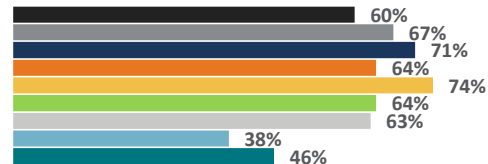
Nuclear / Chemical Attack in the World



The personal safety and security for you or your family members being violated



Major Health Epidemic in Your Country

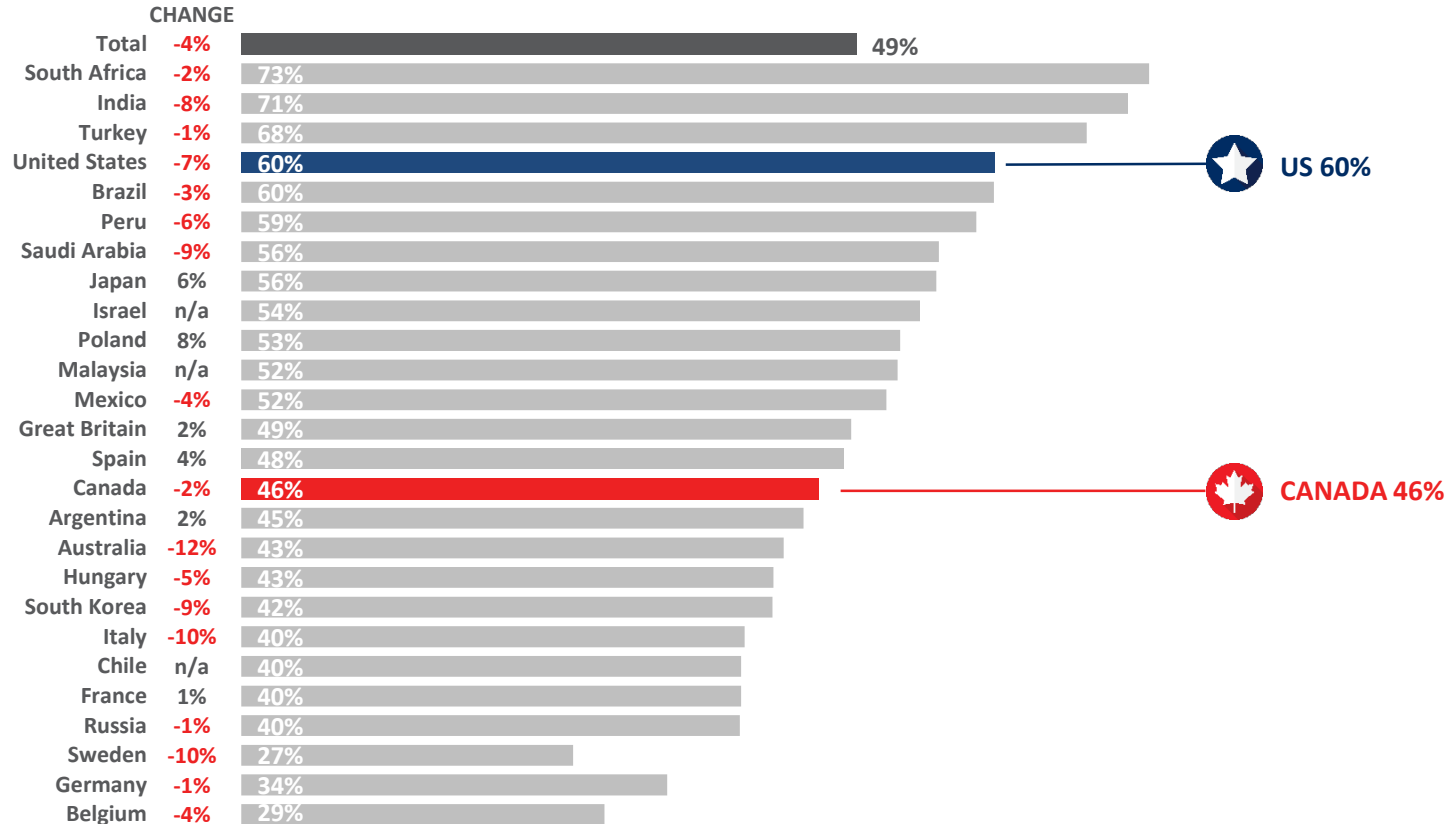


- Nov 2018
- Oct 2017
- Oct 2016
- Oct 2015
- Oct 2014
- Oct 2013
- Sept 2012
- May 2011
- Aug 2010

1A. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS? (SELECT ONE FOR EACH)
BASE: U.S. ONLY (N=1,000)

A major health epidemic breaking out in your country

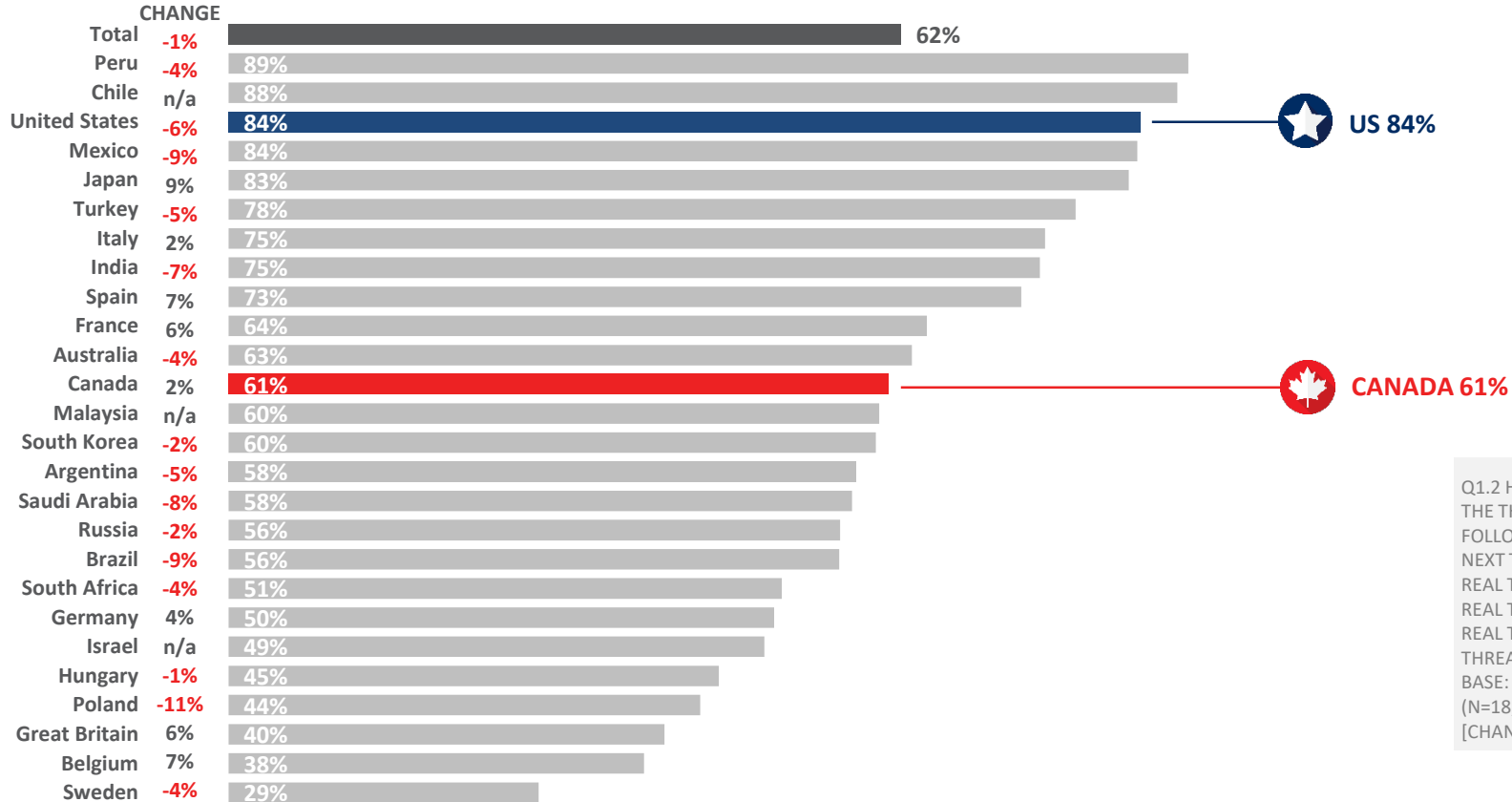
TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



Q1.1. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL?
 BASE: EXCLUDING CHINA (N=18,310)
 [CHANGE = CHANGE FROM 2017]

A major natural disaster occurring in your country

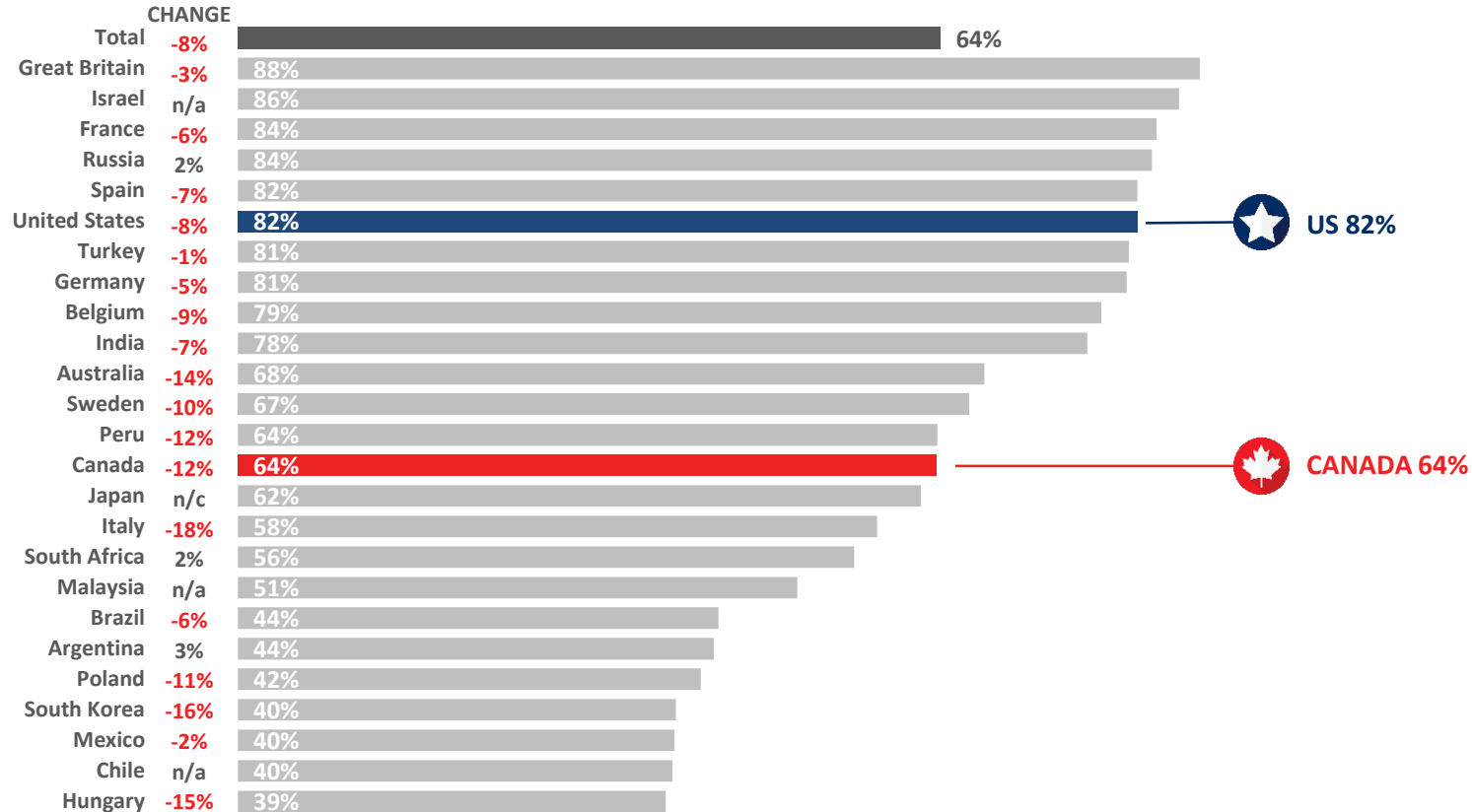
TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



Q1.2 HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL?
 BASE: EXCLUDING CHINA (N=18,310)
 [CHANGE = CHANGE FROM 2017]

A terrorist attack taking place in your country

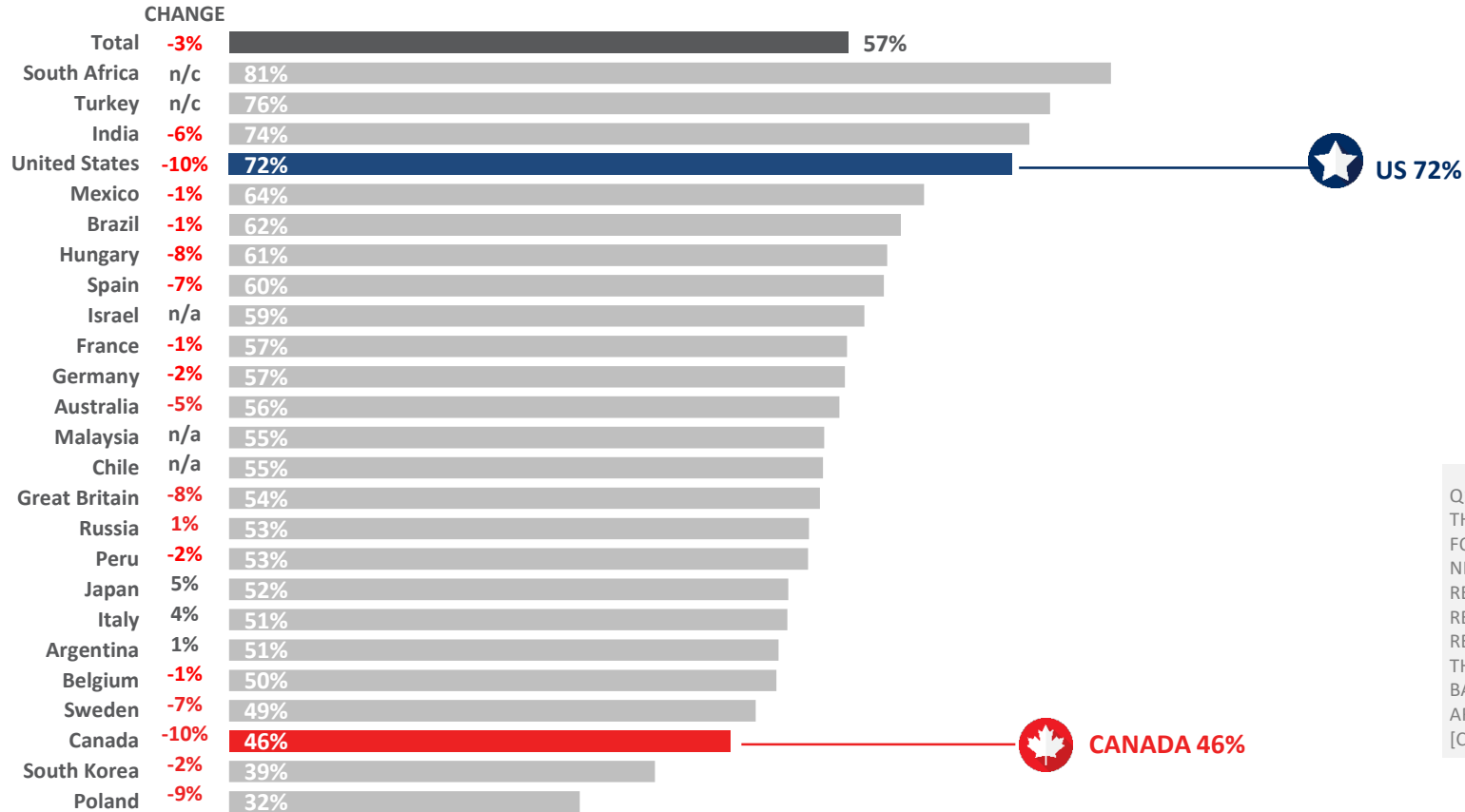
TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



Q1.3 HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL?
 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
 [CHANGE = CHANGE FROM 2017]

A violent conflict breaking out between ethnic or minority groups in your country

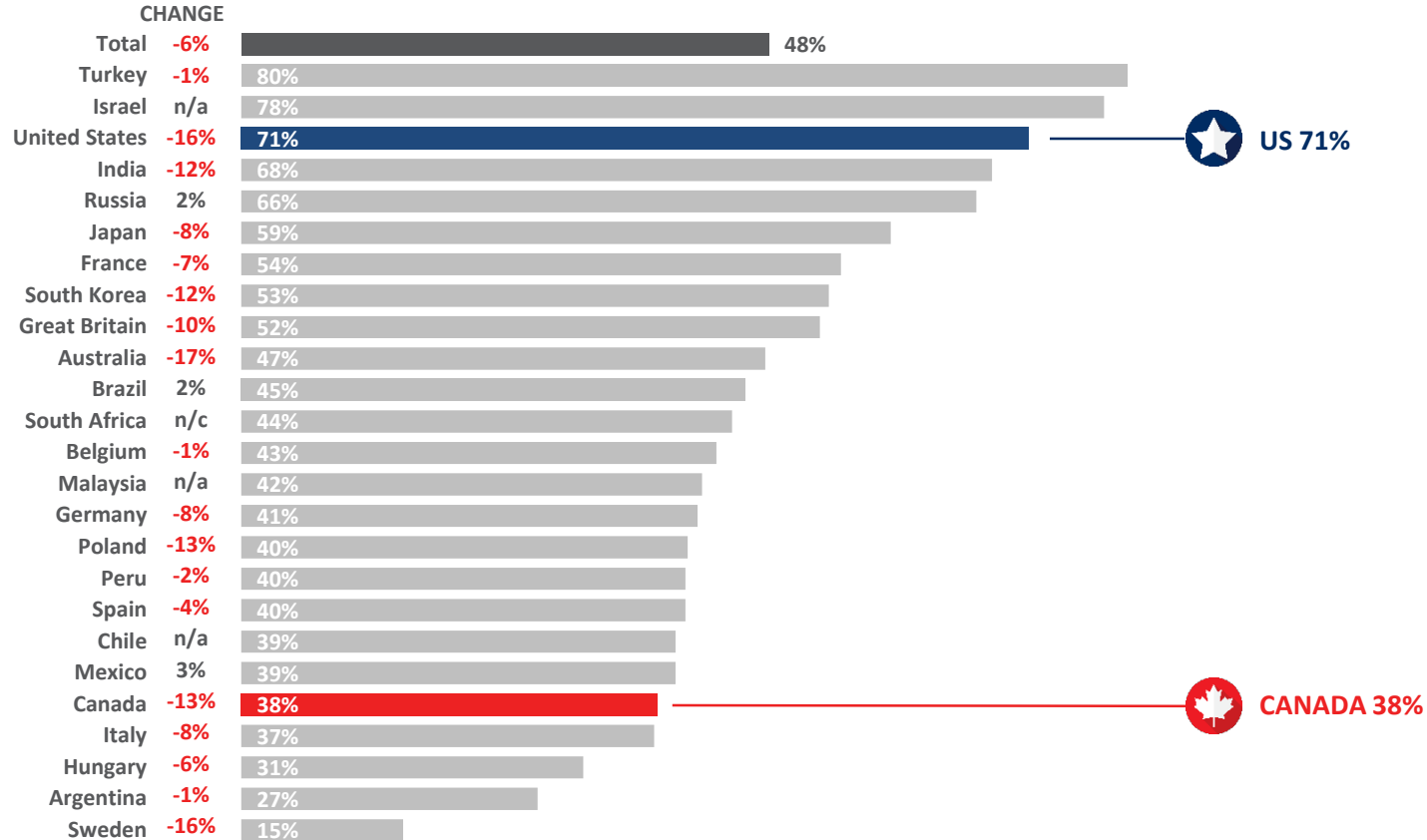
TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)



Q1.4. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL?
 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
 [CHANGE = CHANGE FROM 2017]

Your country being involved in an armed conflict with another nation

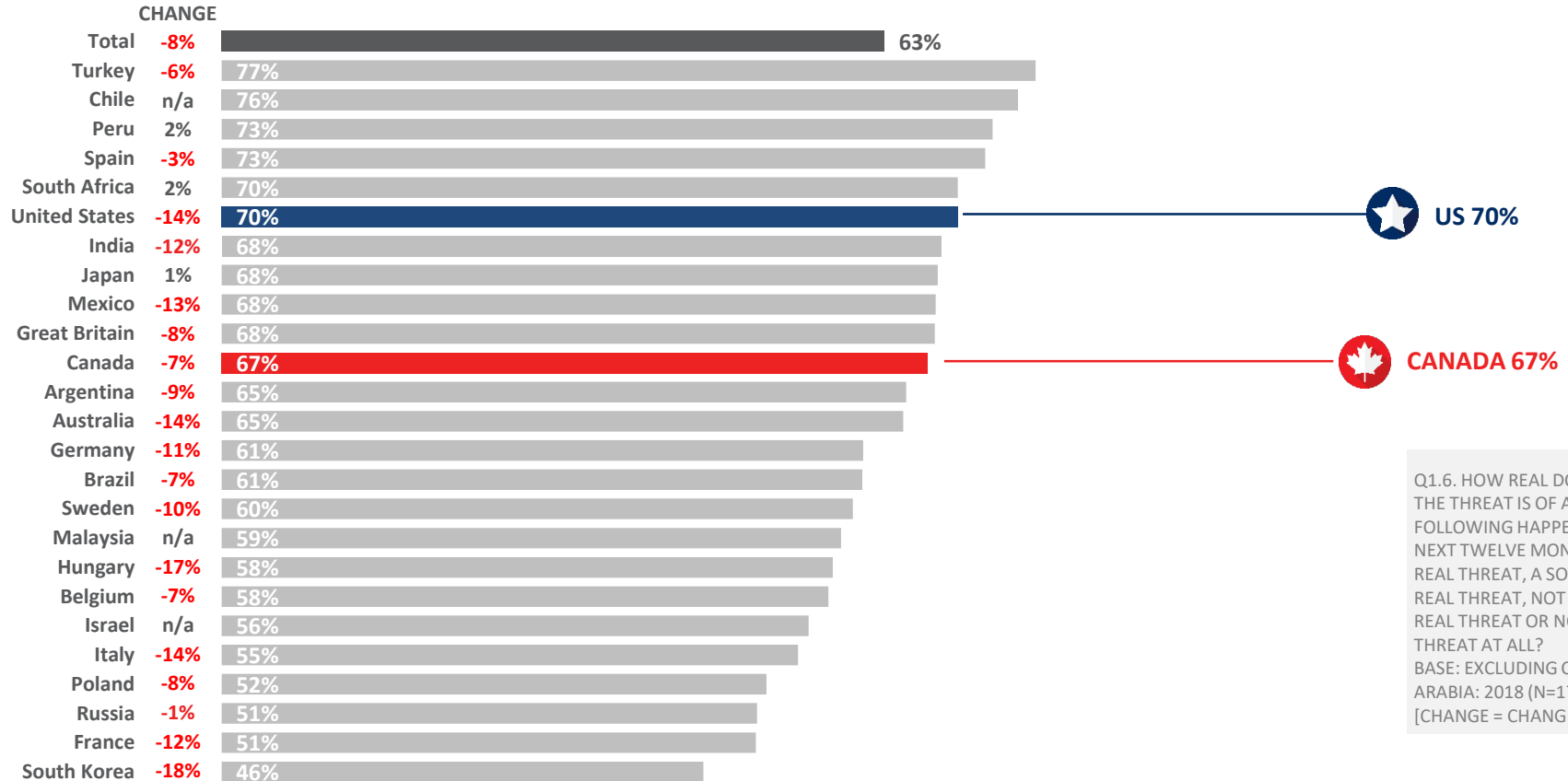
TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



Q1.5 HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL?
 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
 [CHANGE = CHANGE FROM 2017]

A nuclear, biological or chemical attack taking place somewhere in the world

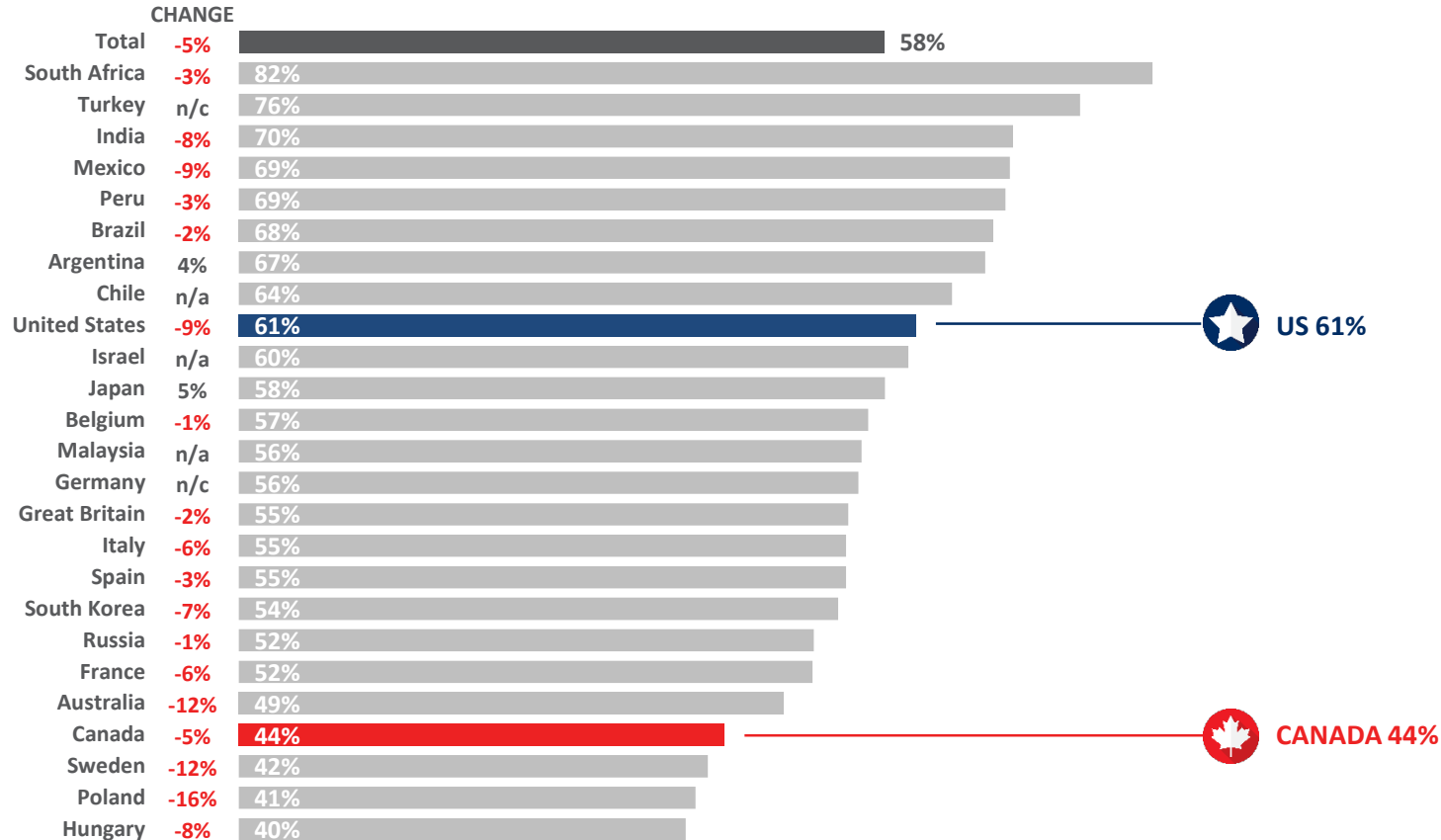
TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)



Q1.6. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL?
 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
 [CHANGE = CHANGE FROM 2017]

The personal safety and security for you and your family members being violated

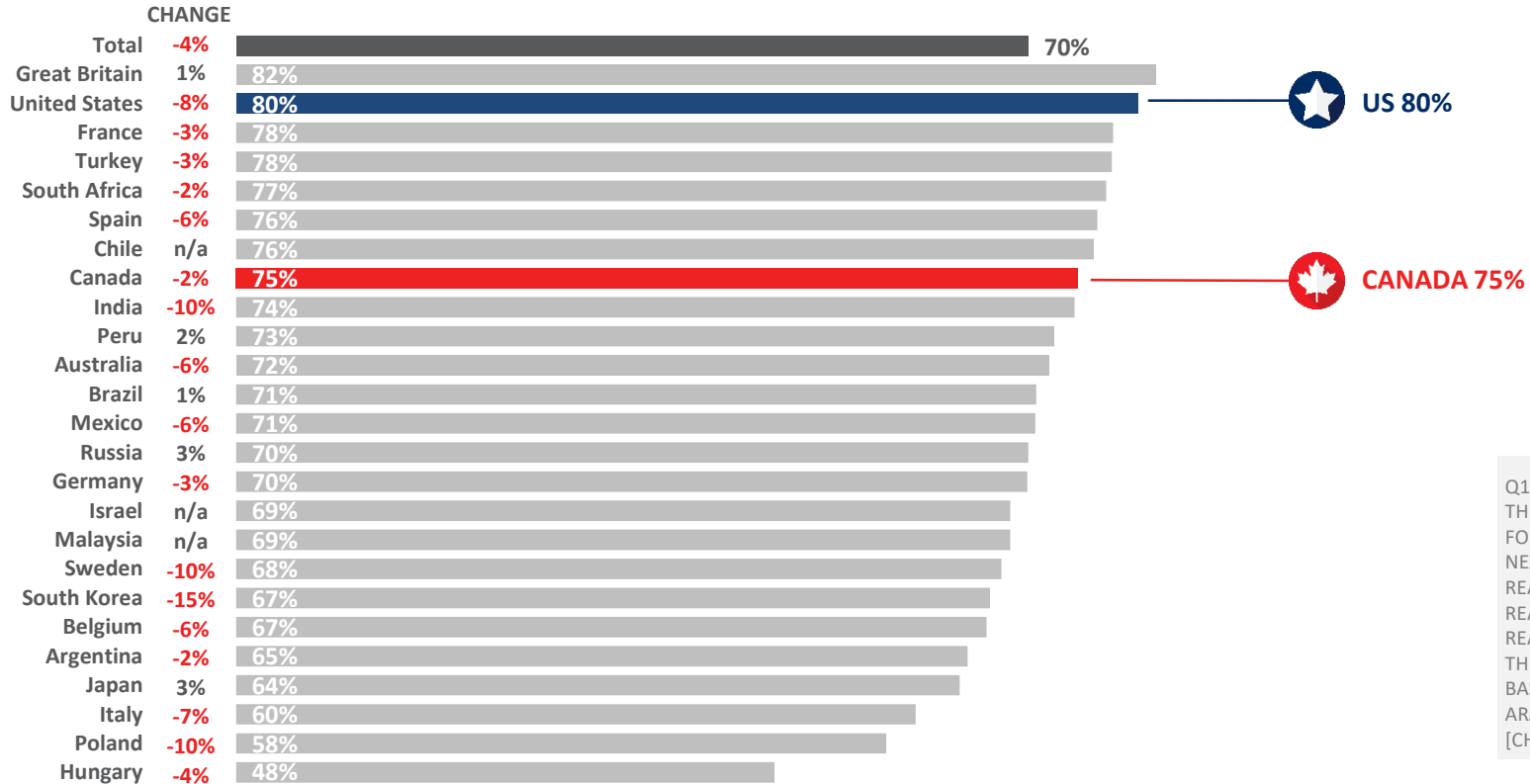
TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



Q1.7. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL?
 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
 [CHANGE = CHANGE FROM 2017]

Being hacked for fraudulent or espionage purposes

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

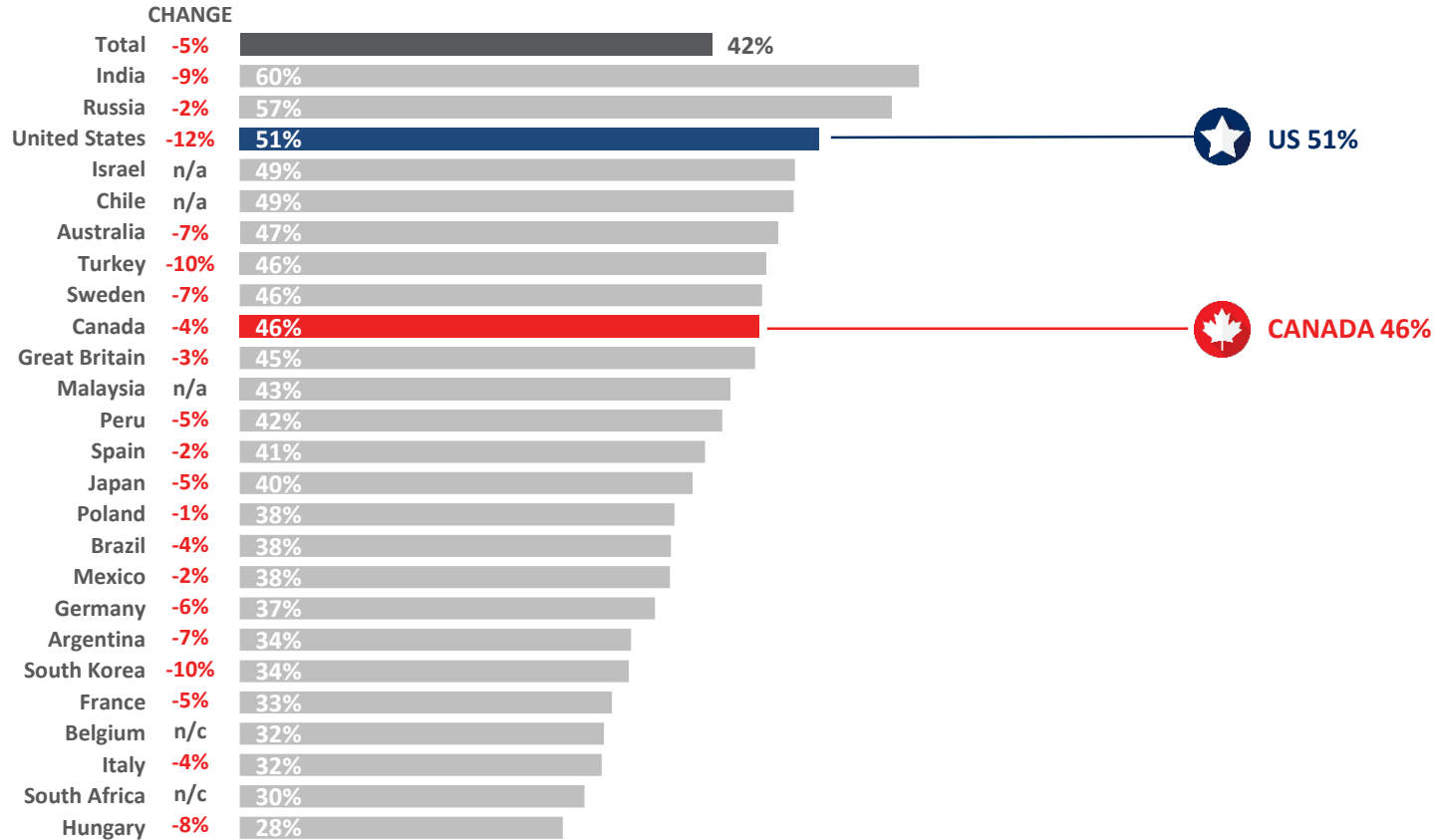


Q1.8. HOW REAL DO YOU FEEL THE THREAT IS OF ANY OF THE FOLLOWING HAPPENING IN THE NEXT TWELVE MONTHS-A VERY REAL THREAT, A SOMEWHAT REAL THREAT, NOT MUCH OF A REAL THREAT OR NOT A REAL THREAT AT ALL?
 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
 [CHANGE = CHANGE FROM 2017]

THREAT CONFIDENCE

A nuclear, biological or chemical attack taking place somewhere in the world

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

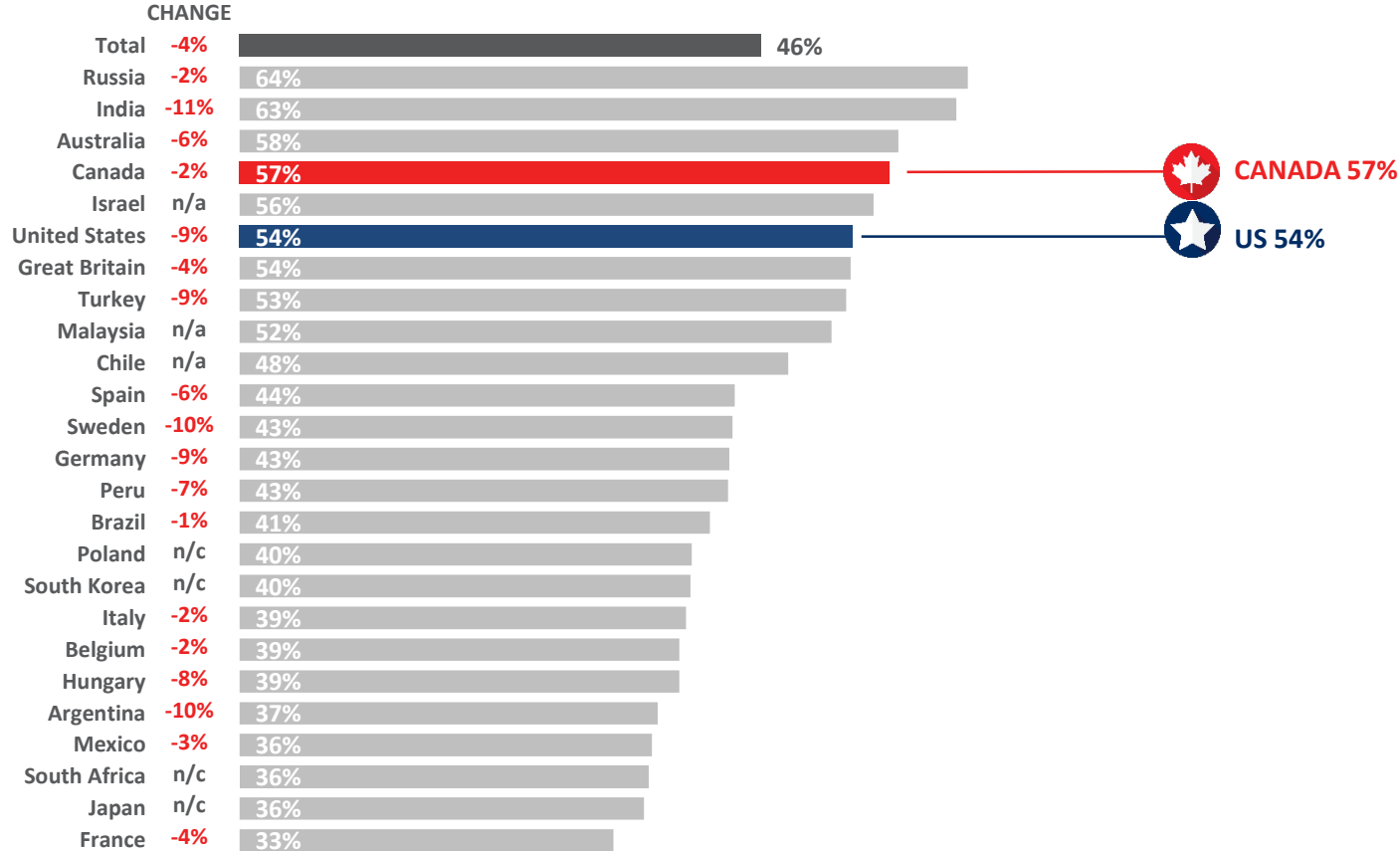


Q.2. AND, IF ANY OF THE FOLLOWING WERE TO HAPPEN IN THE NEXT TWELVE MONTHS, HOW CONFIDENT ARE YOU THAT THE APPROPRIATE LEVELS OF SECURITY AND PROTECTION COULD BE PROVIDED BY YOUR GOVERNMENT OR ITS AGENCIES COULD RESPOND EFFECTIVELY TO?

BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

A violent conflict breaking out between ethnic or minority groups in your country

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

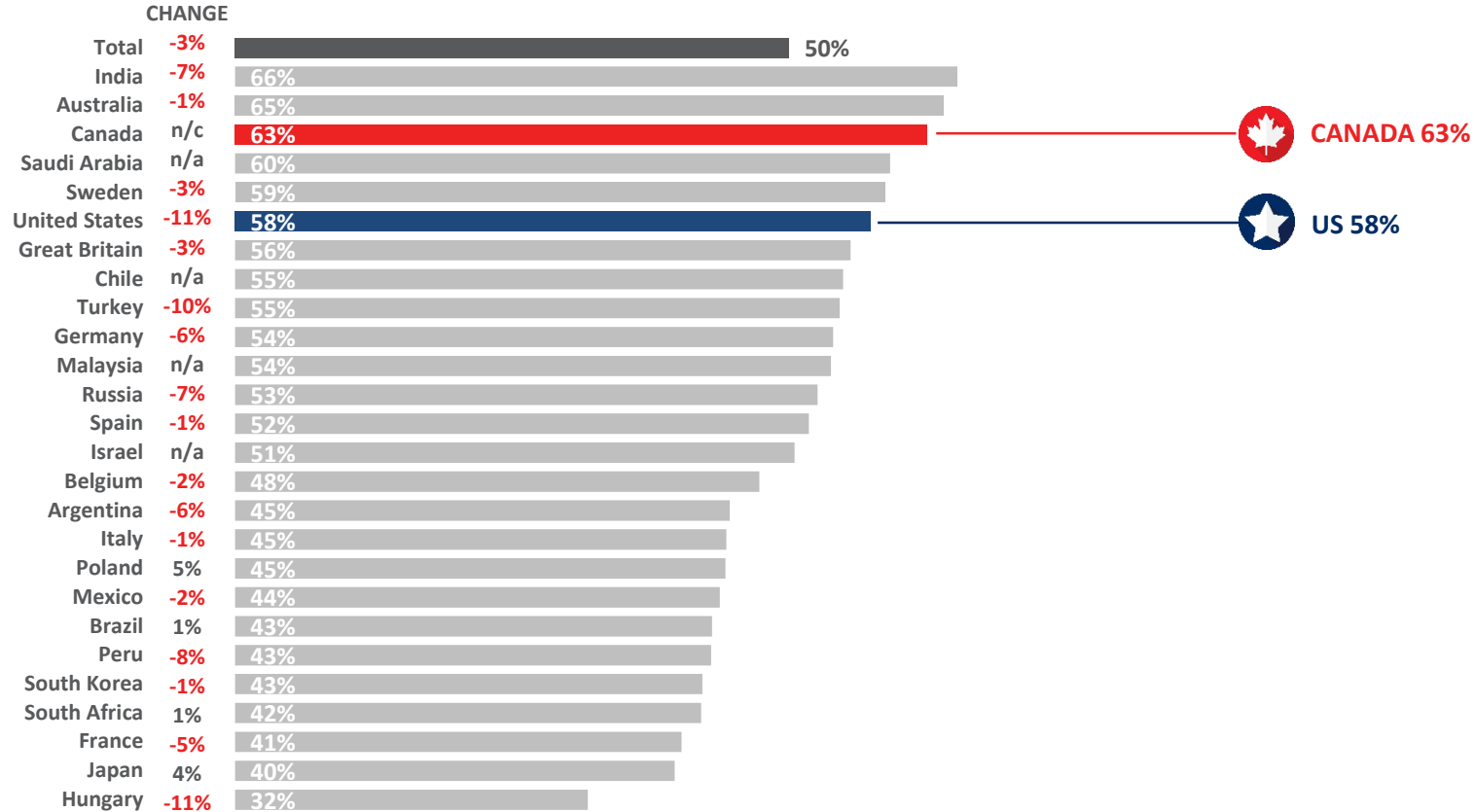


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BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

A major health epidemic breaking out in your country

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

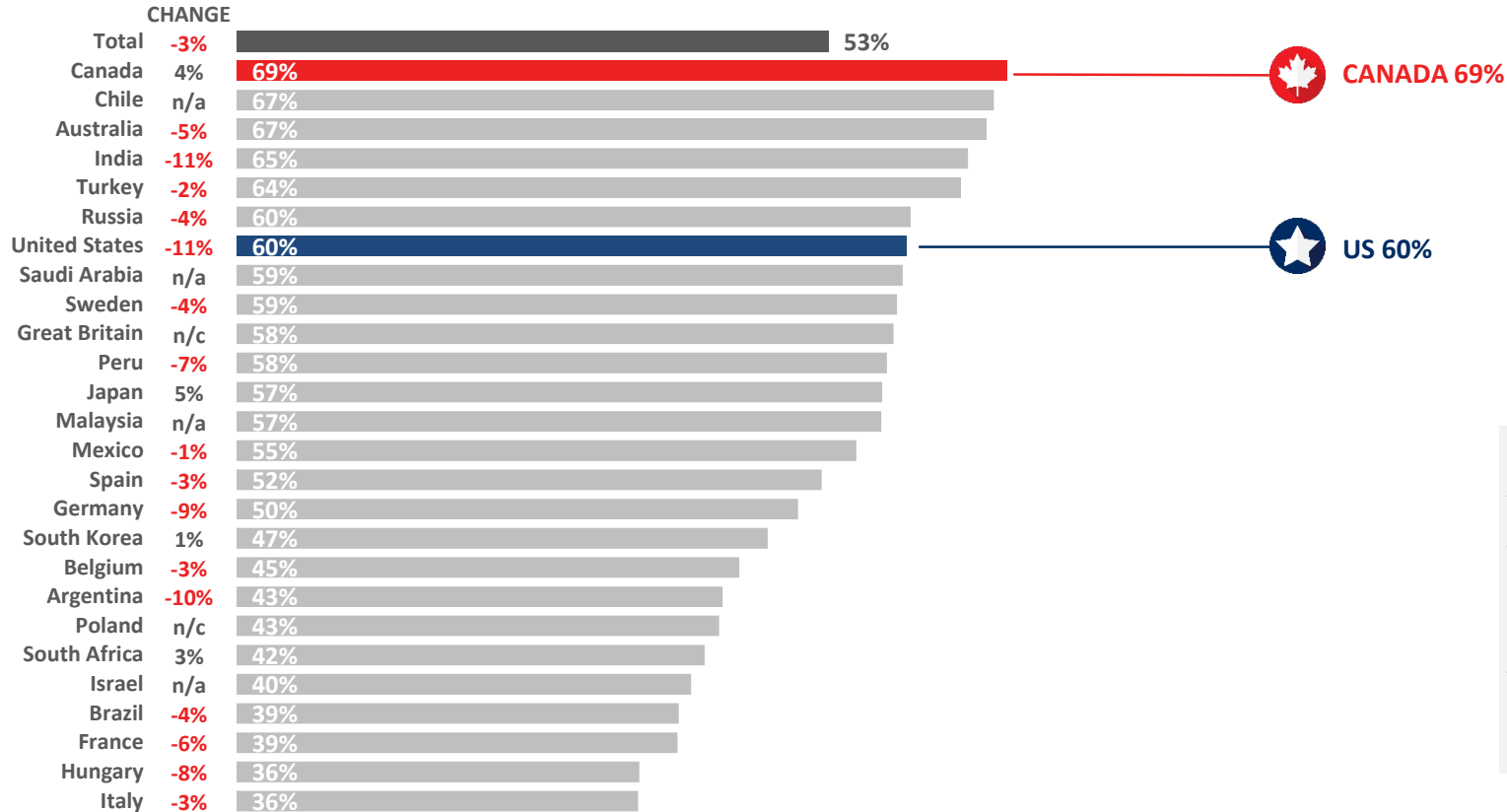


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BASE: EXCLUDING CHINA (N=18,310)
[CHANGE = CHANGE FROM 2017]

A major natural disaster occurring in your country

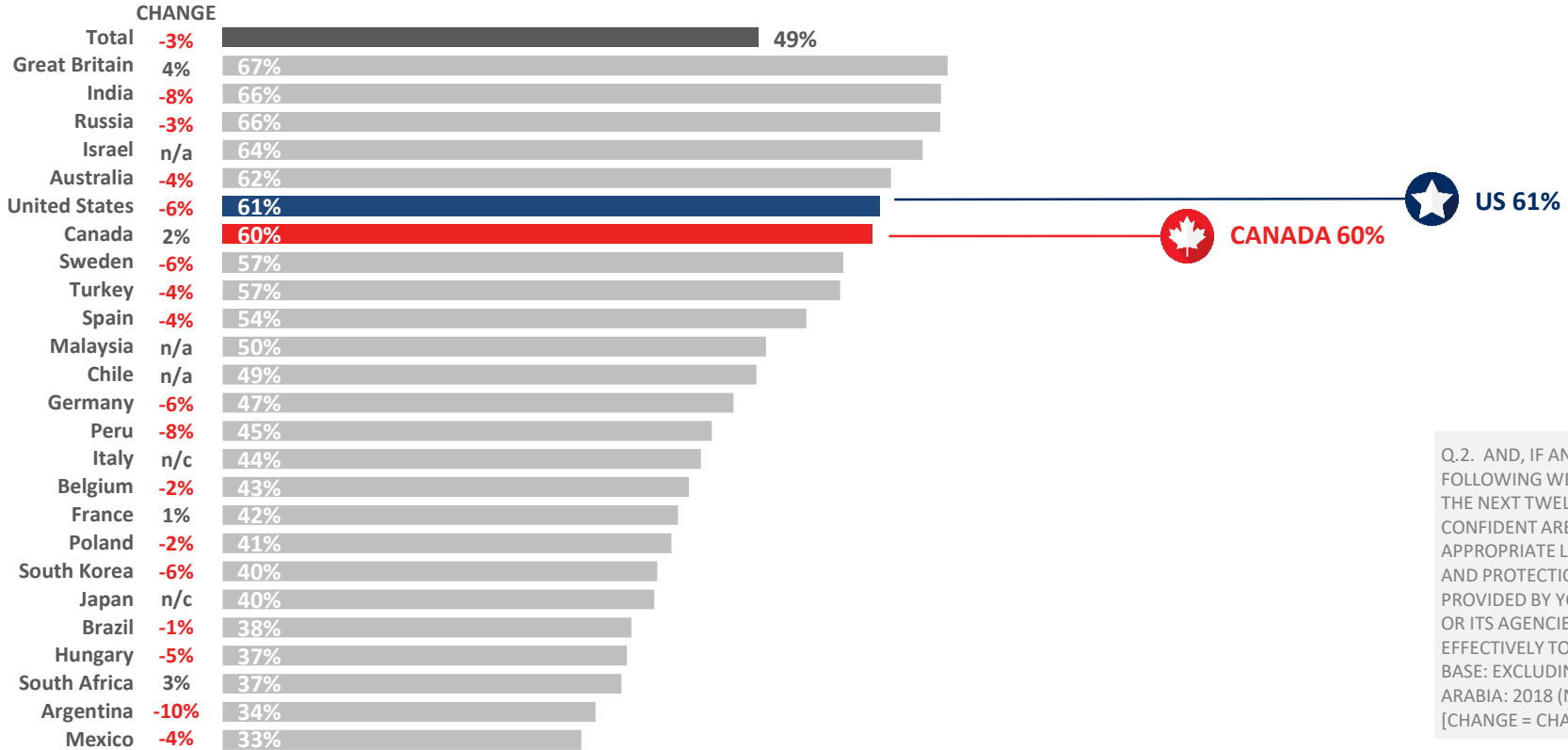
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 BASE: EXCLUDING CHINA (N=18,310)
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A terrorist attack taking place in your country

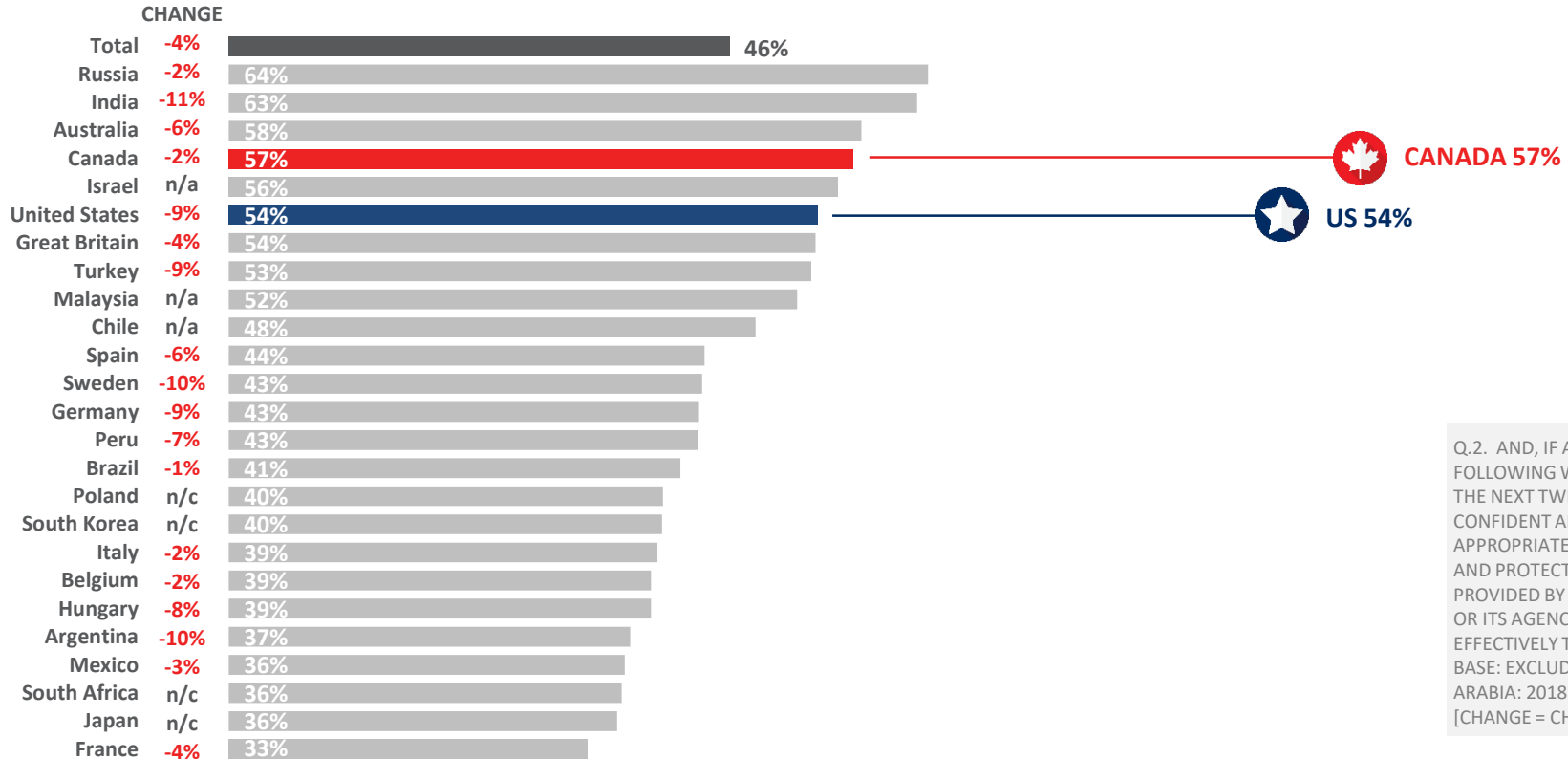
TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)



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 BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
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A violent conflict breaking out between ethnic or minority groups in your country

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

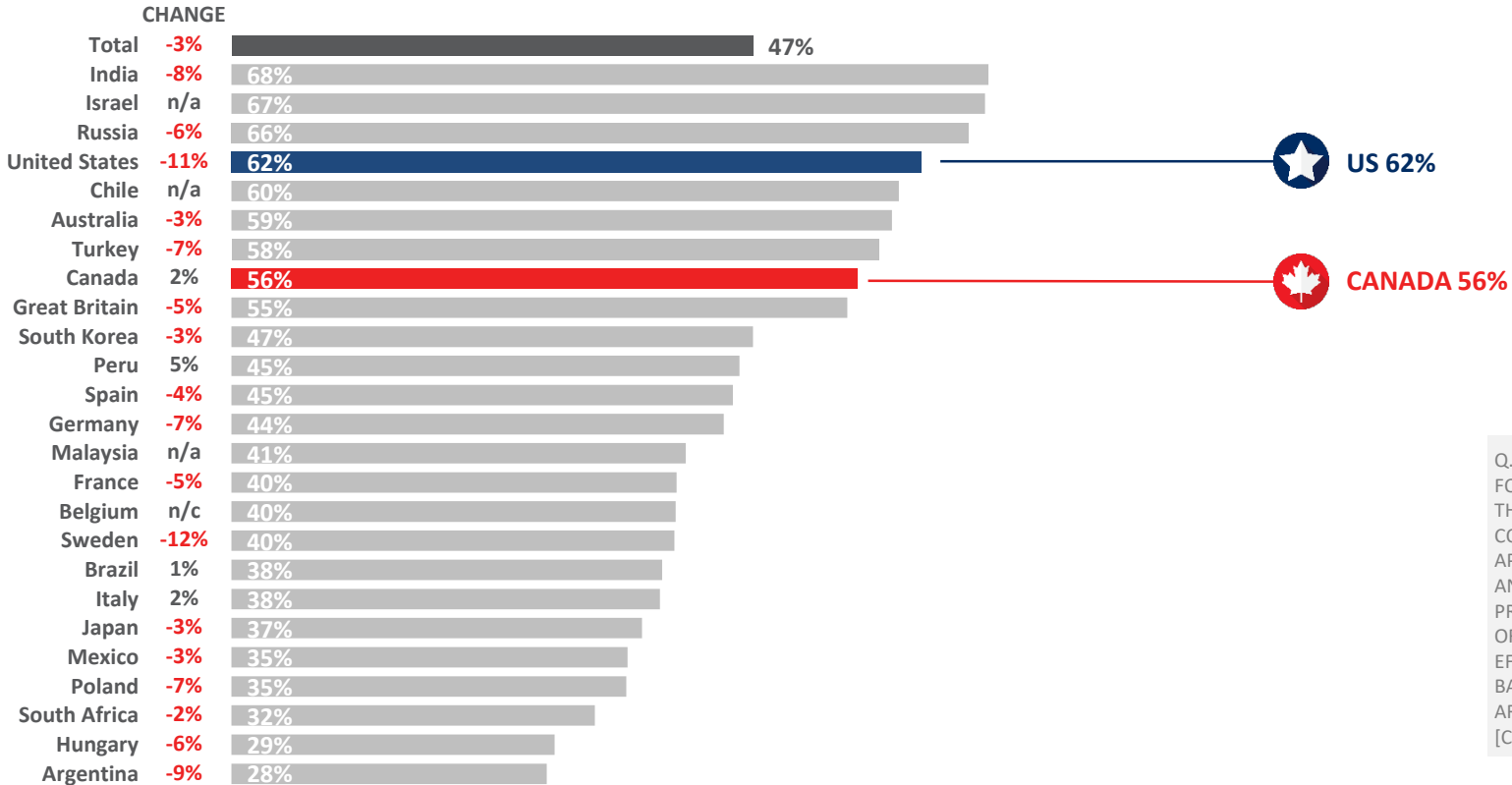


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Your country being involved in an armed conflict with another nation

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

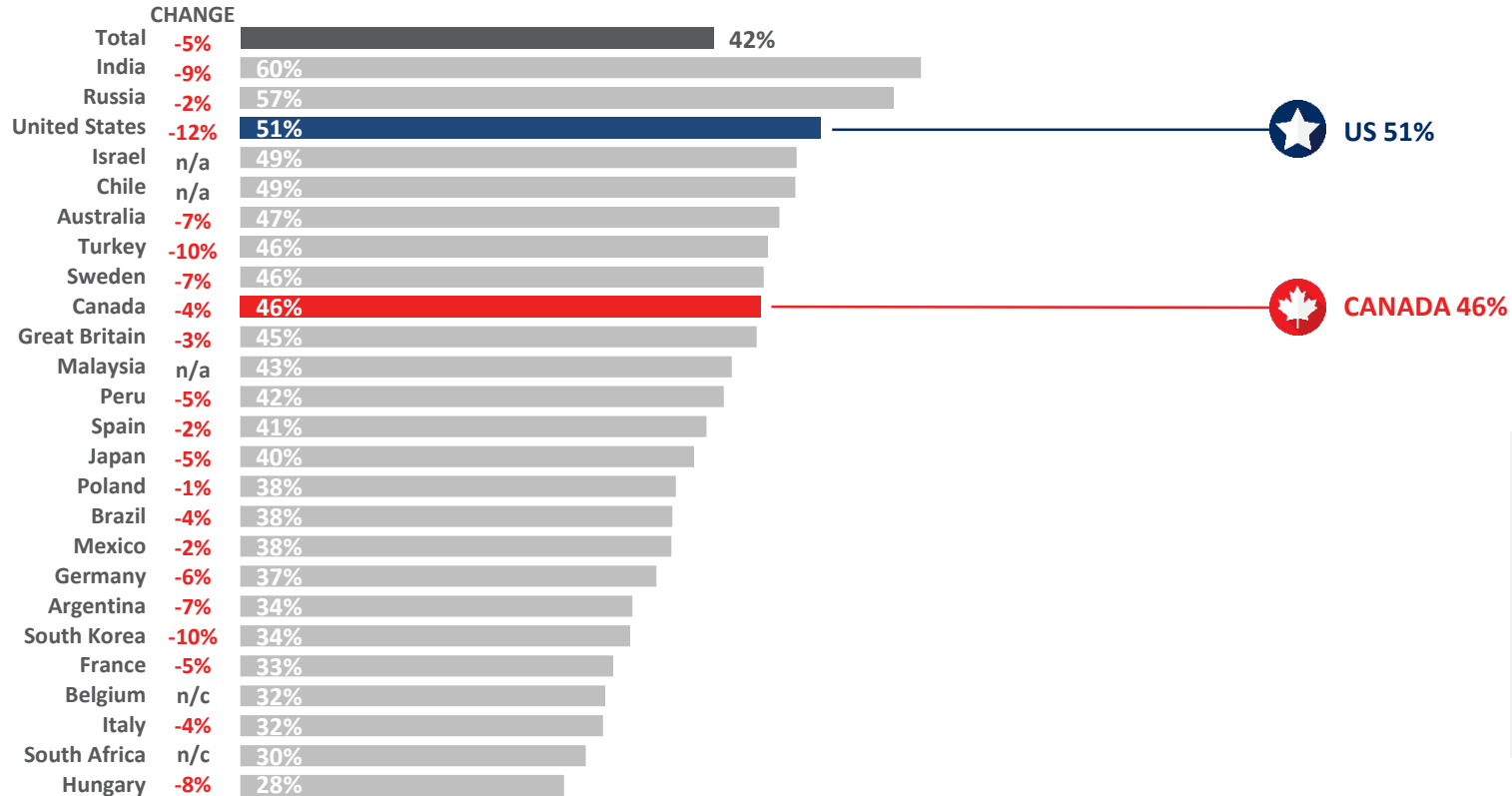


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BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

A nuclear, biological or chemical attack taking place somewhere in the world

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

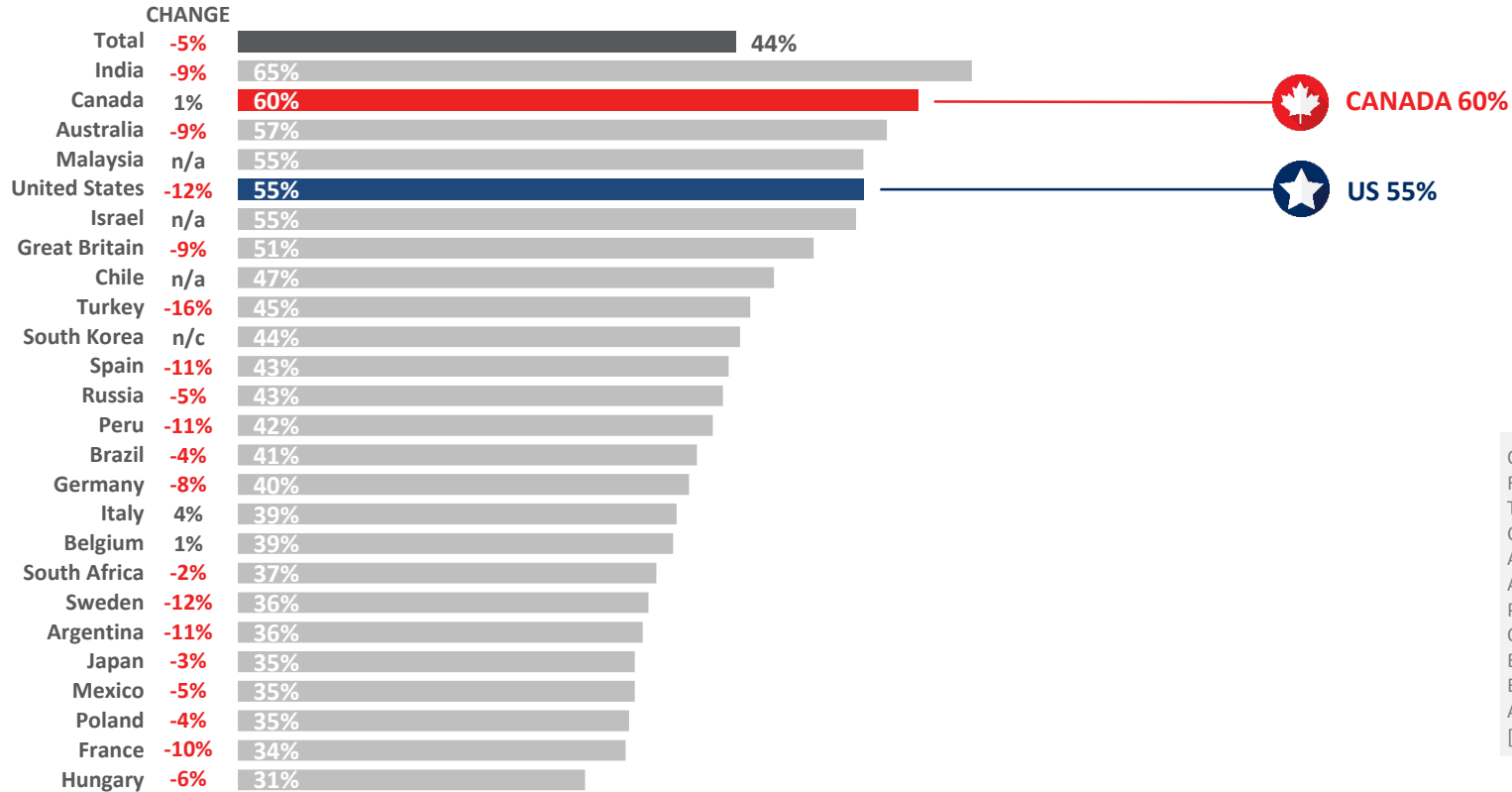


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BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

The personal safety and security of you or your family being violated

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)

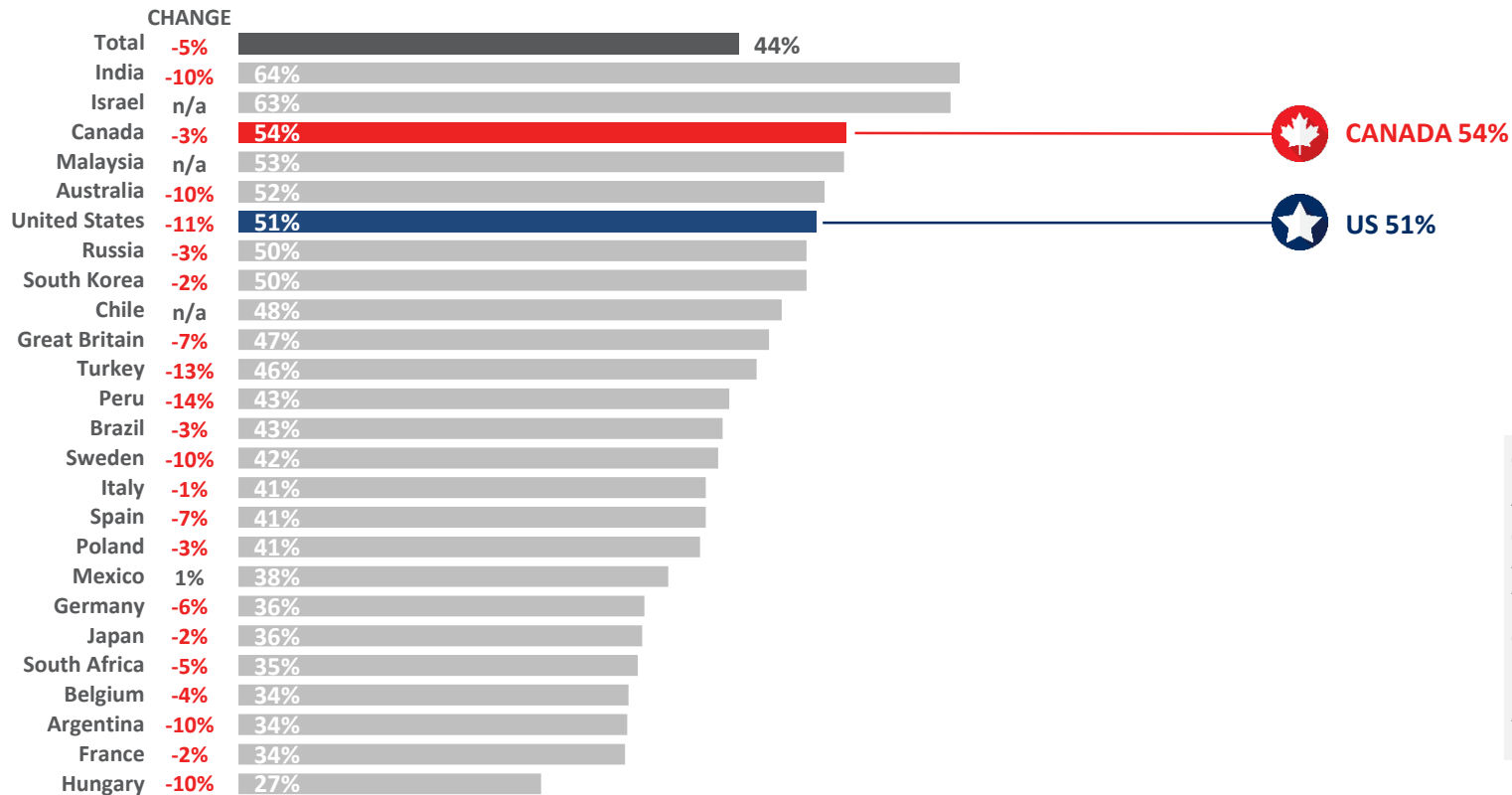


Q.2. AND, IF ANY OF THE FOLLOWING WERE TO HAPPEN IN THE NEXT TWELVE MONTHS, HOW CONFIDENT ARE YOU THAT THE APPROPRIATE LEVELS OF SECURITY AND PROTECTION COULD BE PROVIDED BY YOUR GOVERNMENT OR ITS AGENCIES COULD RESPOND EFFECTIVELY TO?

BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

Hacking into your public, private or personal info system for fraudulent or espionage purposes

TOP2BOX (VERY CONFIDENT/SOMEWHAT CONFIDENT)



Q.2. AND, IF ANY OF THE FOLLOWING WERE TO HAPPEN IN THE NEXT TWELVE MONTHS, HOW CONFIDENT ARE YOU THAT THE APPROPRIATE LEVELS OF SECURITY AND PROTECTION COULD BE PROVIDED BY YOUR GOVERNMENT OR ITS AGENCIES COULD RESPOND EFFECTIVELY TO?

BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

GLOBAL GAP BETWEEN PRIORITY OF THREAT AND LEVEL OF PREPARATION

Global Gap Between Priority of Threat and Level of Preparation

GLOBAL	GAP%*
Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes	-26%
A nuclear, biological or chemical attack taking place somewhere in the world	-22%
A terrorist attack taking place in your country	-15%
The personal safety and security of you or your family being violated	-14%
A violent conflict breaking out between ethnic or minority groups in your country	-11%
A major natural disaster occurring in your country	-9%
Your country being involved in an armed conflict with another nation	-1%
A major health epidemic breaking out in your country	1%

*LEVEL OF PERCEIVED PREPARATION MINUS LEVEL OF CONCERN

Global Gap Between Priority of Threat and Level of Preparation

CANADA	GAP%*
A nuclear, biological or chemical attack taking place somewhere in the world	-21%
Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes	-21%
A terrorist attack taking place in your country	-4%
A major natural disaster occurring in your country	8%
A violent conflict breaking out between ethnic or minority groups in your country	11%
The personal safety and security for you or your family members being violated	17%
A major health epidemic breaking out in your country	17%
Your country being involved in an armed conflict with another nation	18%

*LEVEL OF PERCEIVED PREPARATION MINUS LEVEL OF CONCERN

Global Gap Between Priority of Threat and Level of Preparation

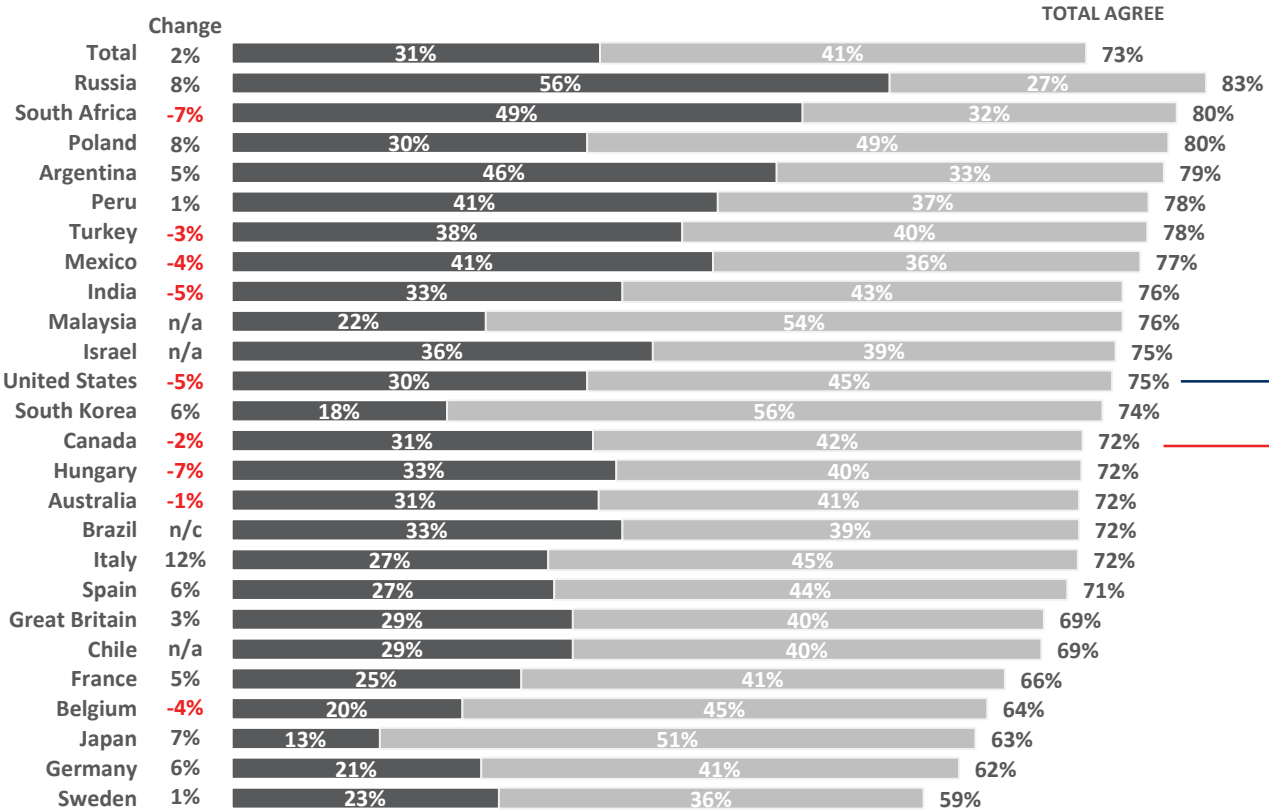
UNITED STATES	GAP%*
Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes	-29%
A major natural disaster occurring in your country	-25%
A terrorist attack taking place in your country	-22%
A nuclear, biological or chemical attack taking place somewhere in the world	-19%
A violent conflict breaking out between ethnic or minority groups in your country	-18%
Your country being involved in an armed conflict with another nation	-9%
The personal safety and security for you or your family members being violated	-5%
A major health epidemic breaking out in your country	-2%

*LEVEL OF PERCEIVED PREPARATION MINUS LEVEL OF CONCERN

WILLINGNESS TO ENGAGE IN WORLD AFFAIRS

Given the difficult economic issues in my country today, my country needs to focus less on the world, and more at home

STRONGLY AGREE ■
SOMEWHAT AGREE ■



US 75%

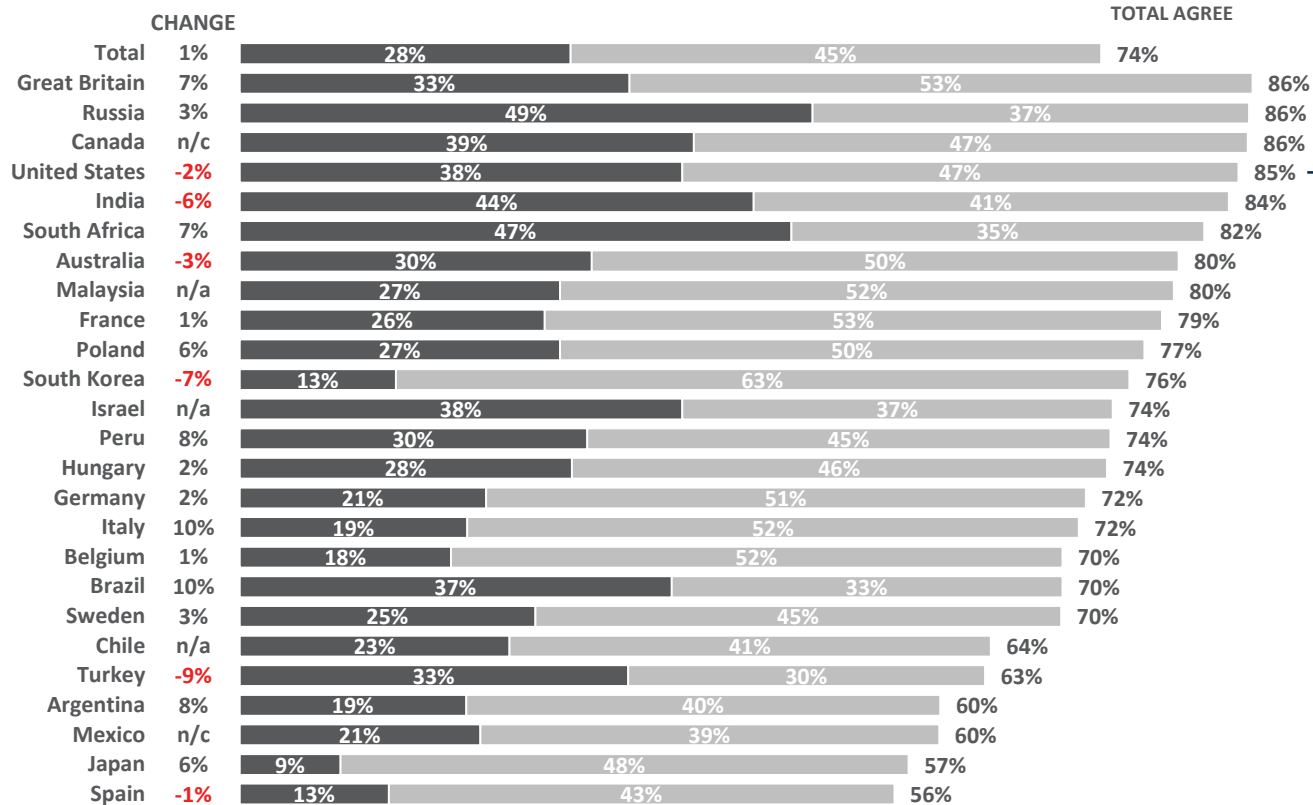


CANADA 72%

Q1. AND, NOW SOME QUESTIONS ABOUT YOUR COUNTRY'S INVOLVEMENT IN WORLD AFFAIRS. TO WHAT EXTENT DO YOU AGREE OR DISAGREE WITH EACH OF THE FOLLOWING STATEMENTS?
BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

My country has a responsibility to be a moral leader in the world and set an example for other countries to follow

STRONGLY AGREE ■
SOMEWHAT AGREE ■

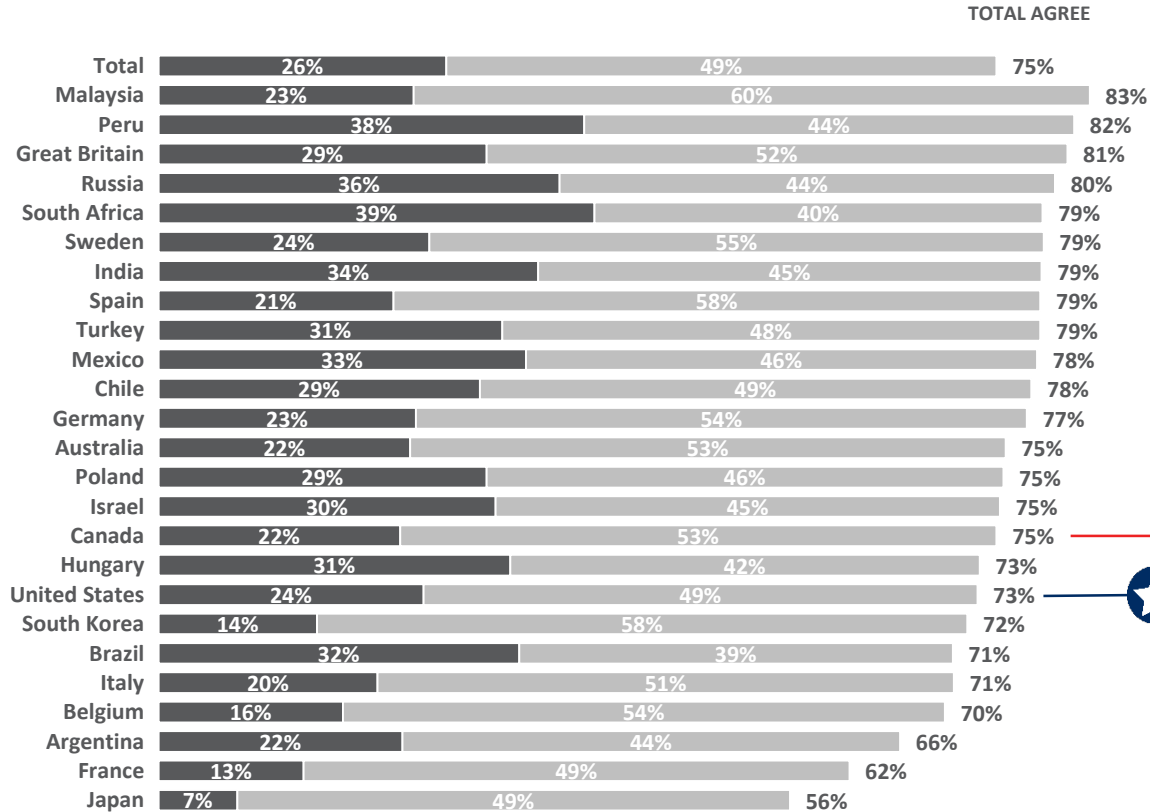


 **US 85%**  **CANADA 86%**

Q1. AND, NOW SOME QUESTIONS ABOUT YOUR COUNTRY'S INVOLVEMENT IN WORLD AFFAIRS. TO WHAT EXTENT DO YOU AGREE OR DISAGREE WITH EACH OF THE FOLLOWING STATEMENTS?
BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

My country should work with other countries towards global goals, even if my country does not always get exactly what we want

STRONGLY AGREE ■
SOMEWHAT AGREE ■



CANADA 75%

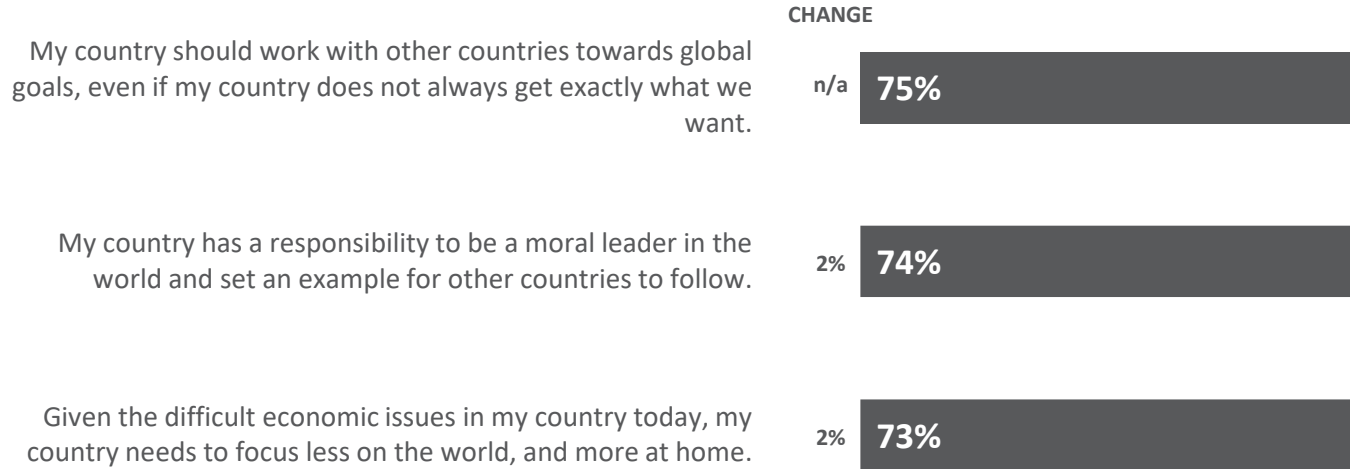


US 73%

Q1. TO WHAT EXTENT DO YOU AGREE OR DISAGREE WITH EACH OF THE FOLLOWING STATEMENTS?
BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

Willingness to Engage in World Affairs—Global Summary

TOP2BOX (STRONGLY AGREE/SOMEWHAT AGREE)



Q1. [SUMMARY - TOP2BOX (STRONGLY AGREE/SOMEWHAT AGREE)] AND, NOW SOME QUESTIONS ABOUT YOUR COUNTRY'S INVOLVEMENT IN WORLD AFFAIRS. TO WHAT EXTENT DO YOU AGREE OR DISAGREE WITH EACH OF THE FOLLOWING STATEMENTS?
BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

Willingness to Engage in World Affairs—Global Summary—Tracking

TOP2BOX (STRONGLY AGREE/SOMEWHAT AGREE)

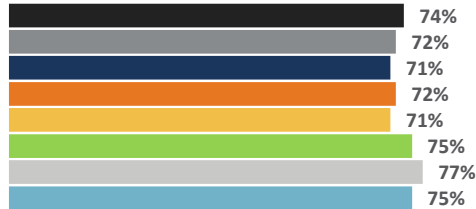
CHANGE FROM				
2017	2016	2015	2014	2010
n/a	n/a	n/a	n/a	n/a

My country should work with other countries towards global goals, even if my country does not always get exactly what we want.



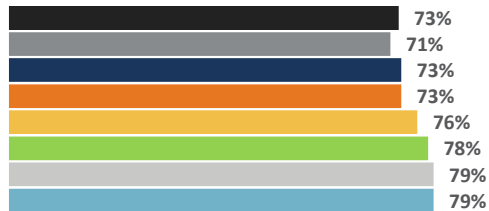
My country has a responsibility to be a moral leader in the world and set an example for other countries to follow.

2% 3% 2% 3% -2%



Given the difficult economic issues in my country today, my country needs to focus less on the world, and more at home.

2% -1% -1% -4% -7%



- Nov 2018
- Oct 2017
- Oct 2016
- Oct 2015
- Oct 2014
- Oct 2013
- Sept 2012
- Oct 2011

Q1. [SUMMARY - TOP2BOX (STRONGLY AGREE/SOMEWHAT AGREE)] AND, NOW SOME QUESTIONS ABOUT YOUR COUNTRY'S INVOLVEMENT IN WORLD AFFAIRS. TO WHAT EXTENT DO YOU AGREE OR DISAGREE WITH EACH OF THE FOLLOWING STATEMENTS? BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)

WORLD AFFAIRS INFLUENCERS

Influencers TOP2BOX (STRONGLY POSITIVE/SOMEWHAT POSITIVE)

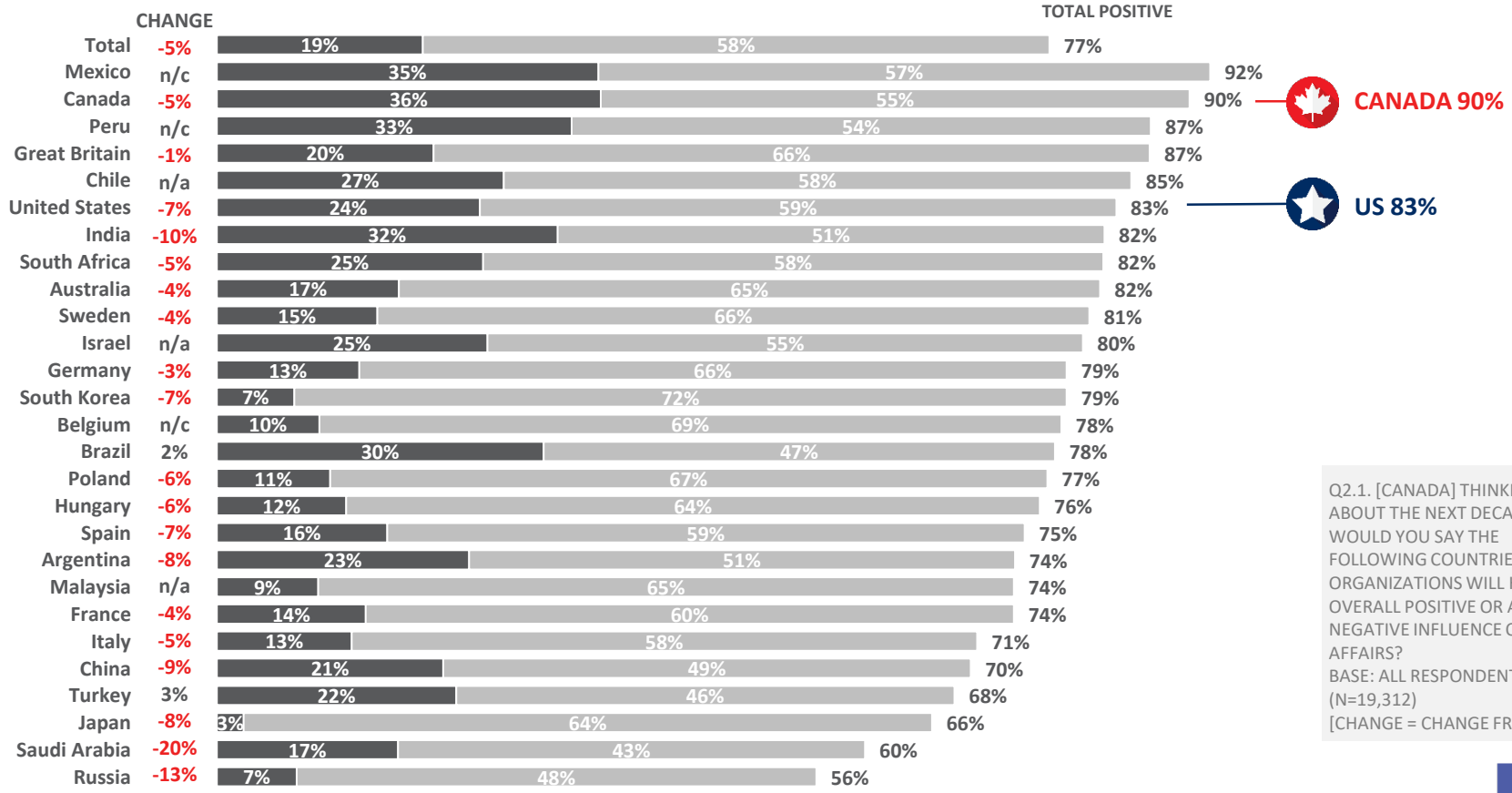
					CHANGE FROM:		
	Nov 2018	Oct 2017	Oct 2016	Oct 2015	2017	2016	2015
Canada	77%	82%	81%	81%	-5%	-4%	-4%
Germany	71%	76%	81%	75%	-6%	-11%	-5%
My country	68%	70%	68%	70%	-2%	n/c	-2%
France	67%	75%	71%	72%	-8%	-4%	-5%
United Nations	67%	72%	73%	74%	-5%	-6%	-7%
European Union	66%	71%	n/a	n/a	-5%	n/a	n/a
Great Britain	63%	69%	67%	72%	-6%	-4%	-9%
The World Bank	57%	61%	58%	59%	-4%	-1%	-2%
NATO	57%	n/a	n/a	n/a	n/a	n/a	n/a
The International Monetary Fund (or IMF)	56%	59%	56%	57%	-3%	n/c	-1%
China	53%	58%	55%	53%	-5%	-2%	n/c
India	51%	59%	55%	56%	-8%	-4%	-5%
United States	50%	55%	64%	65%	-5%	-14%	-15%
Russia	43%	50%	46%	42%	-7%	-3%	1%
Israel	35%	43%	37%	33%	-8%	-2%	2%
Saudi Arabia	34%	n/a	n/a	n/a	n/a	n/a	n/a
Iran	25%	31%	26%	25%	-7%	-2%	-1%

Q2. [SUMMARY - TOP2BOX (STRONGLY POSITIVE/SOMEWHAT POSITIVE)] THINKING ABOUT THE NEXT DECADE, WOULD YOU SAY THE FOLLOWING COUNTRIES OR ORGANIZATIONS WILL HAVE AN OVERALL POSITIVE OR A NEGATIVE INFLUENCE ON WORLD AFFAIRS? [CHANGE = CHANGE FROM 2017]



Influencers – Canada

STRONGLY POSITIVE ■
SOMEWHAT POSITIVE ■



CANADA 90%

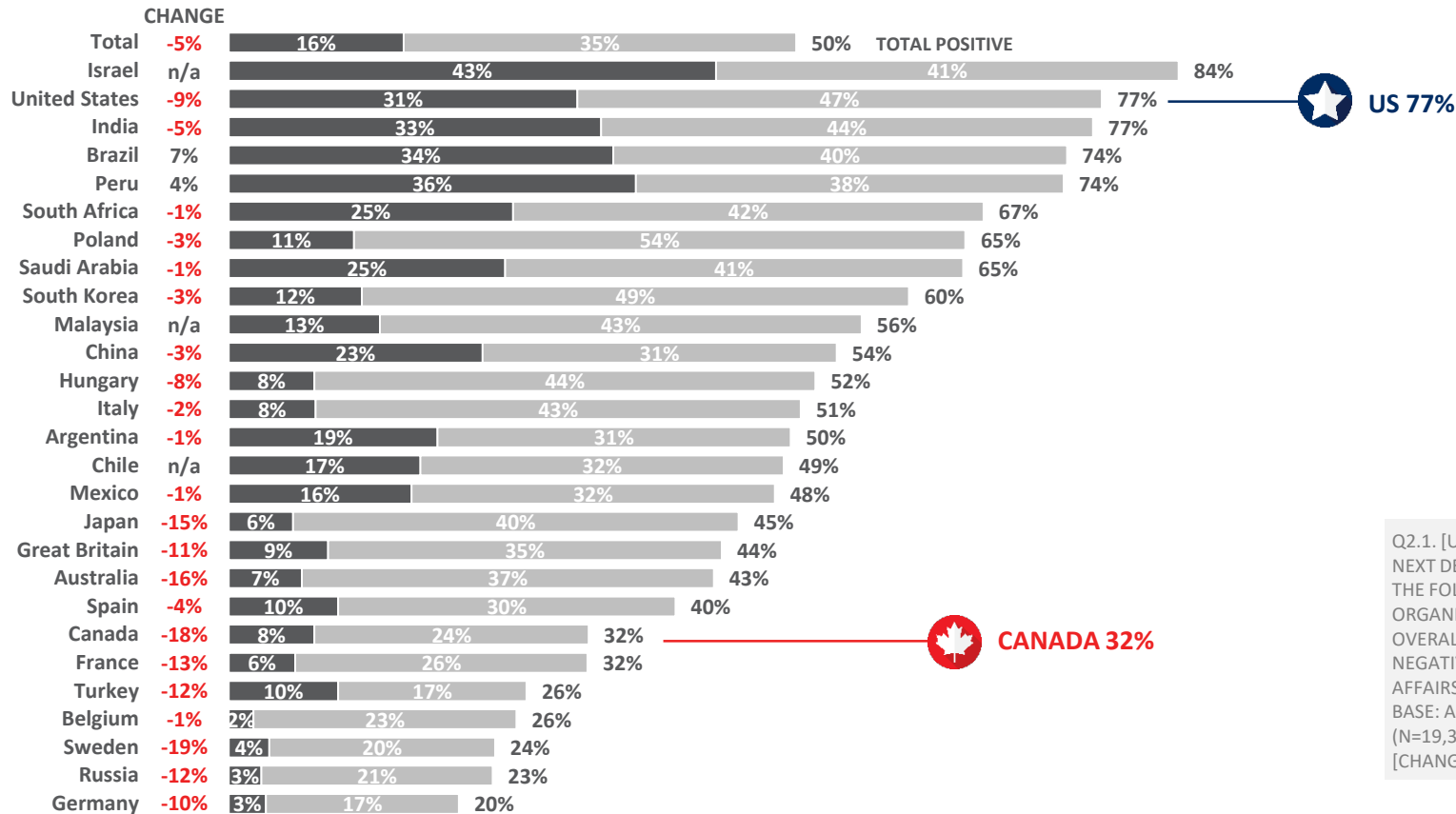
US 83%

Q2.1. [CANADA] THINKING ABOUT THE NEXT DECADE, WOULD YOU SAY THE FOLLOWING COUNTRIES OR ORGANIZATIONS WILL HAVE AN OVERALL POSITIVE OR A NEGATIVE INFLUENCE ON WORLD AFFAIRS?
 BASE: ALL RESPONDENTS (N=19,312)
 [CHANGE = CHANGE FROM 2017]



Influencers – US

STRONGLY POSITIVE ■
SOMEWHAT POSITIVE ■

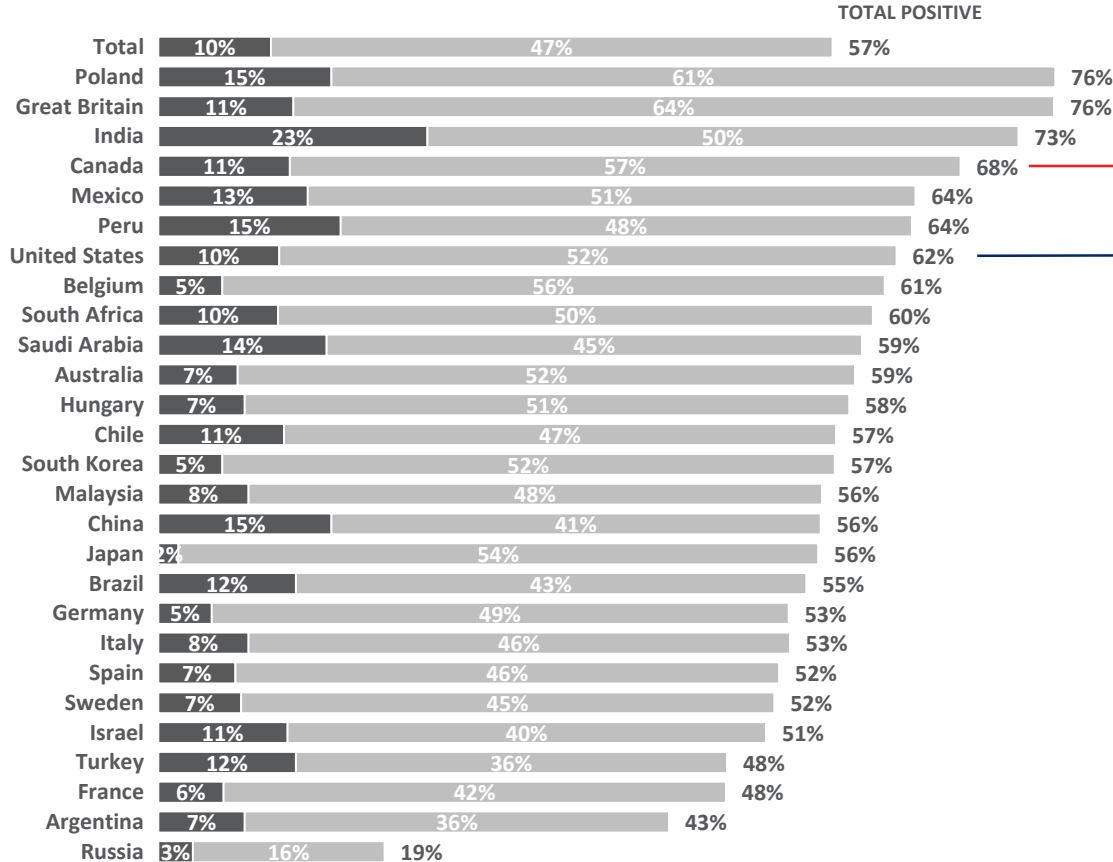


Q2.1. [US] THINKING ABOUT THE NEXT DECADE, WOULD YOU SAY THE FOLLOWING COUNTRIES OR ORGANIZATIONS WILL HAVE AN OVERALL POSITIVE OR A NEGATIVE INFLUENCE ON WORLD AFFAIRS?
 BASE: ALL RESPONDENTS (N=19,312)
 [CHANGE = CHANGE FROM 2017]



Influencers – NATO

STRONGLY POSITIVE ■
SOMEWHAT POSITIVE ■



CANADA 68%



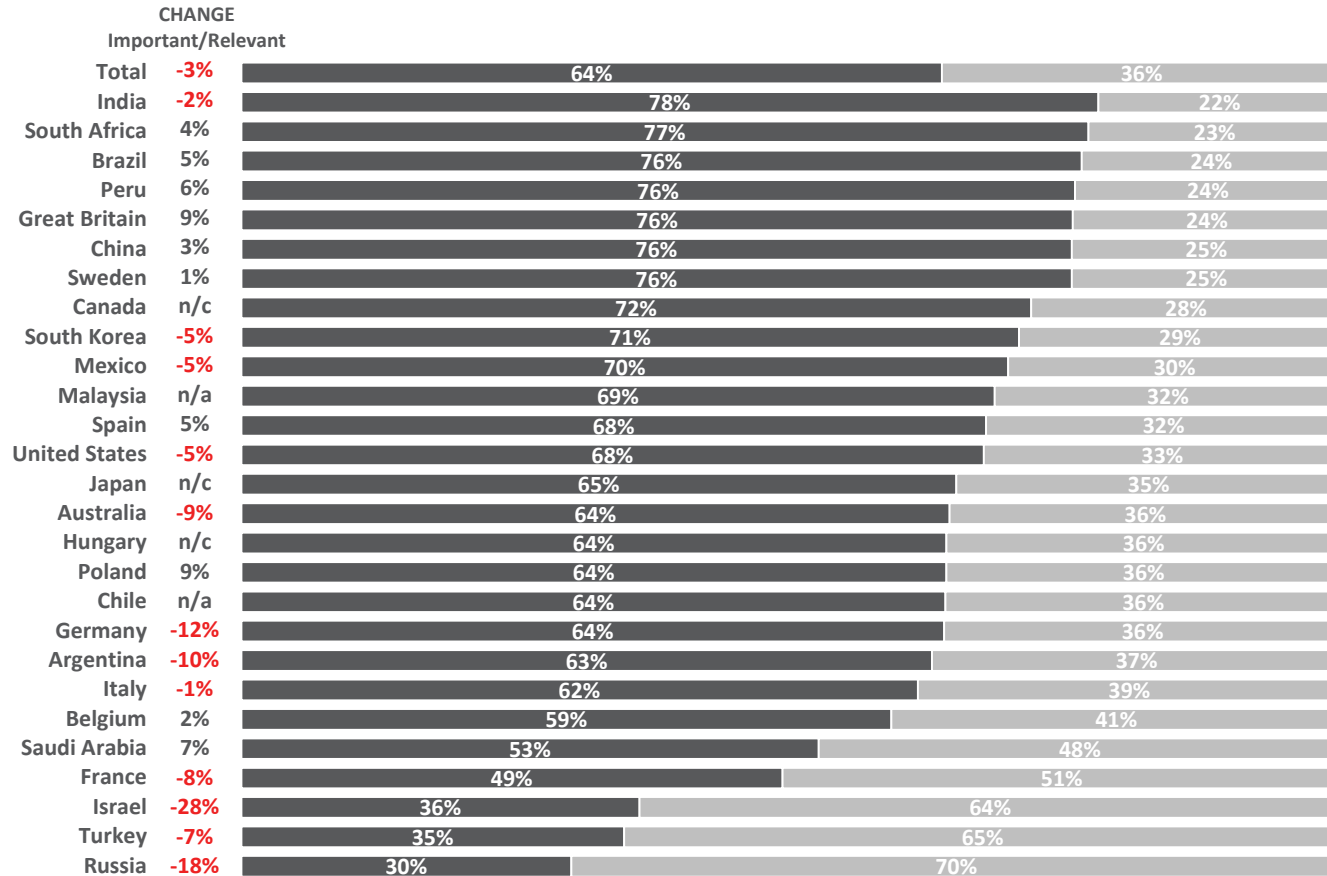
US 62%

Q2.1. [US] THINKING ABOUT THE NEXT DECADE, WOULD YOU SAY THE FOLLOWING COUNTRIES OR ORGANIZATIONS WILL HAVE AN OVERALL POSITIVE OR A NEGATIVE INFLUENCE ON WORLD AFFAIRS?
 BASE: ALL RESPONDENTS (N=19,312)
 [CHANGE = CHANGE FROM 2017]



The United Nations

THE UNITED NATIONS IS IMPORTANT AND RELEVANT ■
 THE UNITED NATIONS IS OUTDATED AND IRRELEVANT ■

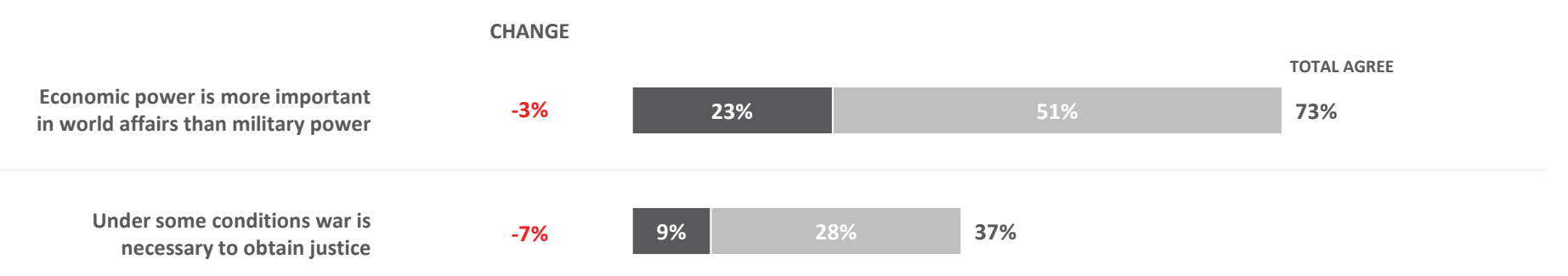


Q6. WHICH IS CLOSER TO YOUR OWN POINT OF VIEW: (N=19,312)

WORLD AFFAIRS: VALUES

Global Views on Justification of War

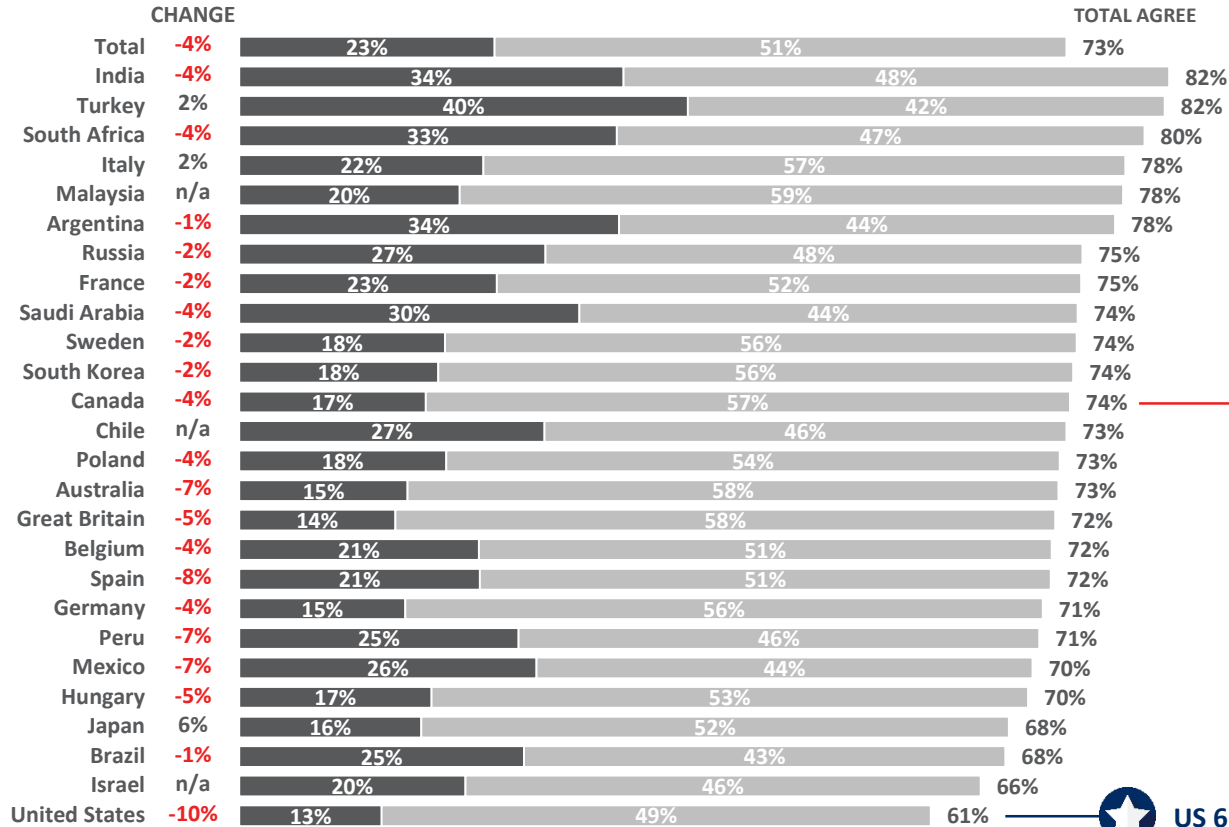
STRONGLY AGREE ■
SOMEWHAT AGREE ■



BASE: ALL RESPONDENTS, TOTAL (N= 19,312) [CHANGE = CHANGE FROM 2017]

Economic power is more important in world affairs than military power

STRONGLY AGREE ■
SOMEWHAT AGREE ■



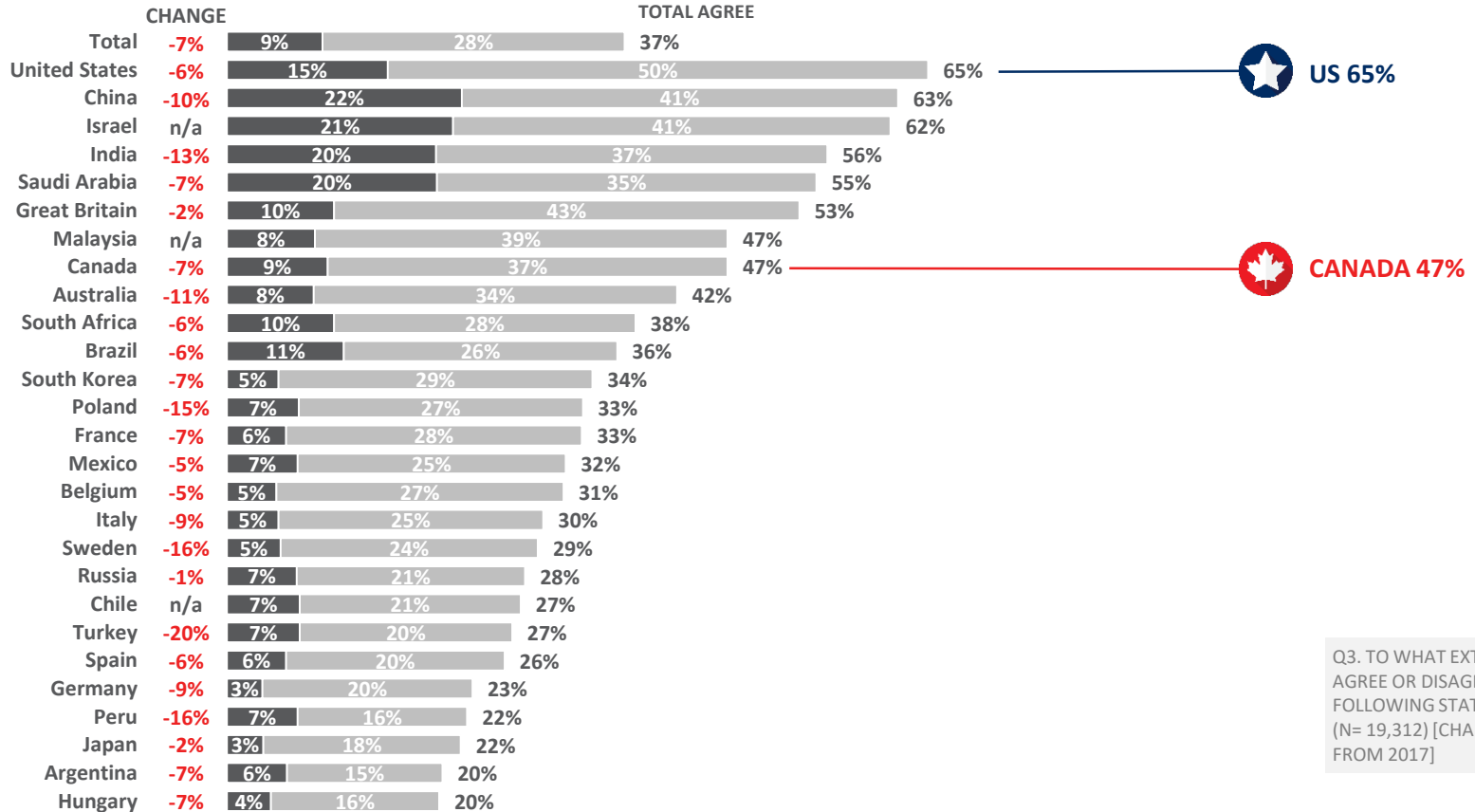
 **CANADA 74%**

 **US 61%**

Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
BASE: EXCLUDING CHINA
(N=18,310)
[CHANGE = CHANGE FROM 2017]

Under some conditions war is necessary to obtain justice

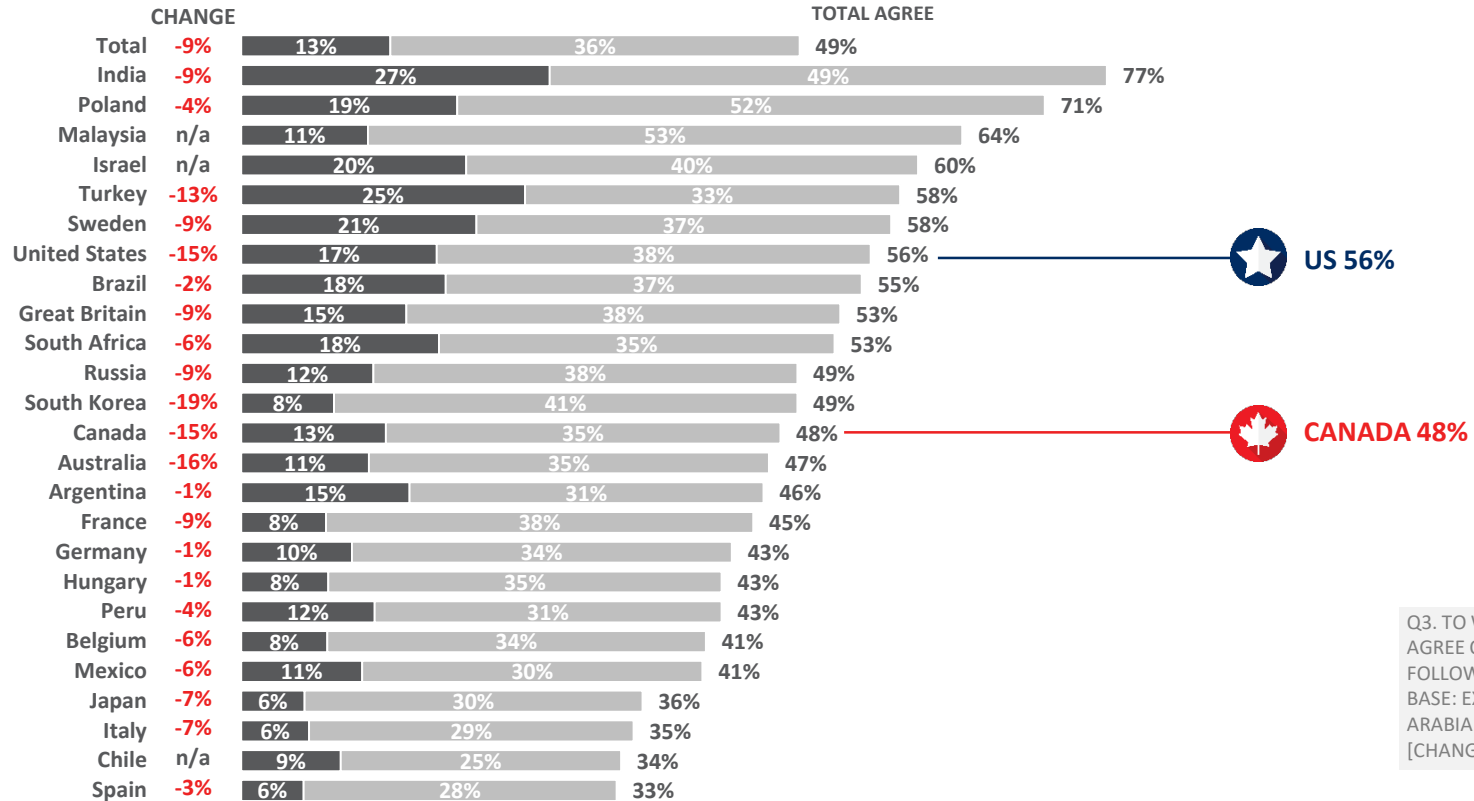
STRONGLY AGREE ■
SOMEWHAT AGREE ■



Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
(N= 19,312) [CHANGE = CHANGE FROM 2017]

Given the dangers in the world, my government needs to spend more on my country's military

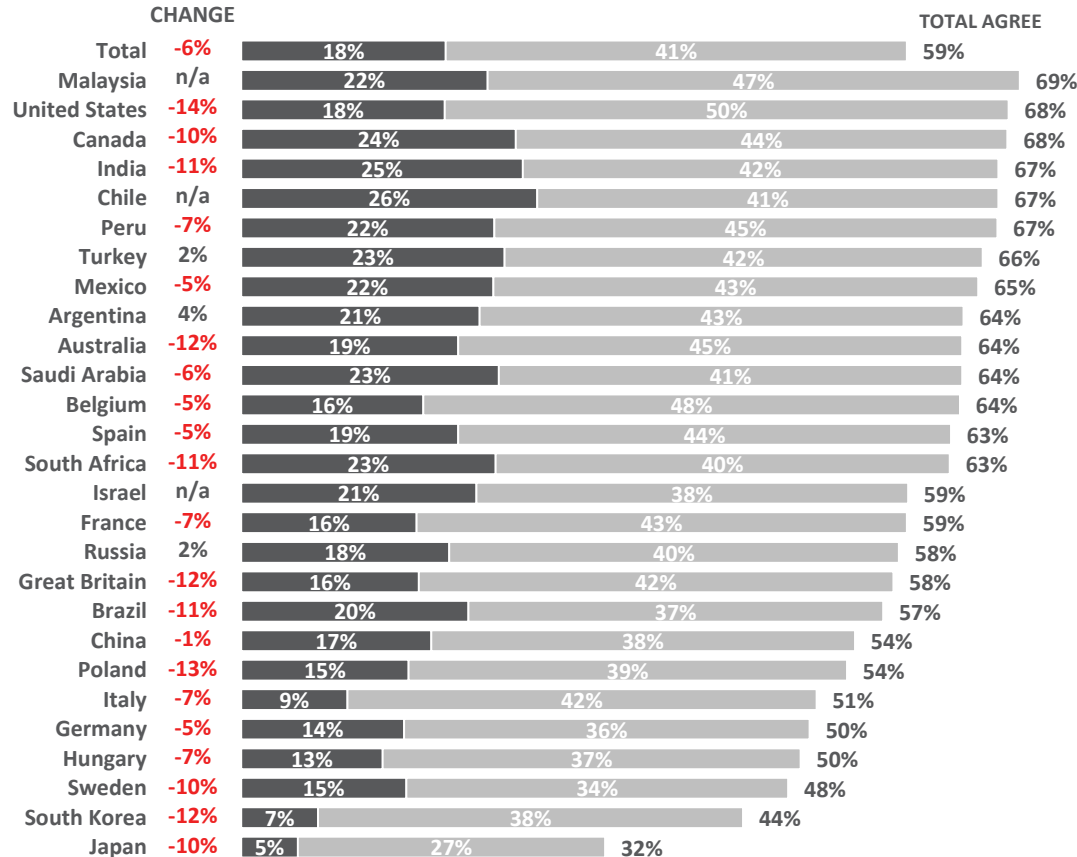
STRONGLY AGREE ■
SOMEWHAT AGREE ■



Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
BASE: EXCLUDING CHINA & SAUDI ARABIA: 2018 (N=17,803)
[CHANGE = CHANGE FROM 2017]

I expect in the next 25 years we could see another world conflict involving superpowers similar to World Wars 1 and 2

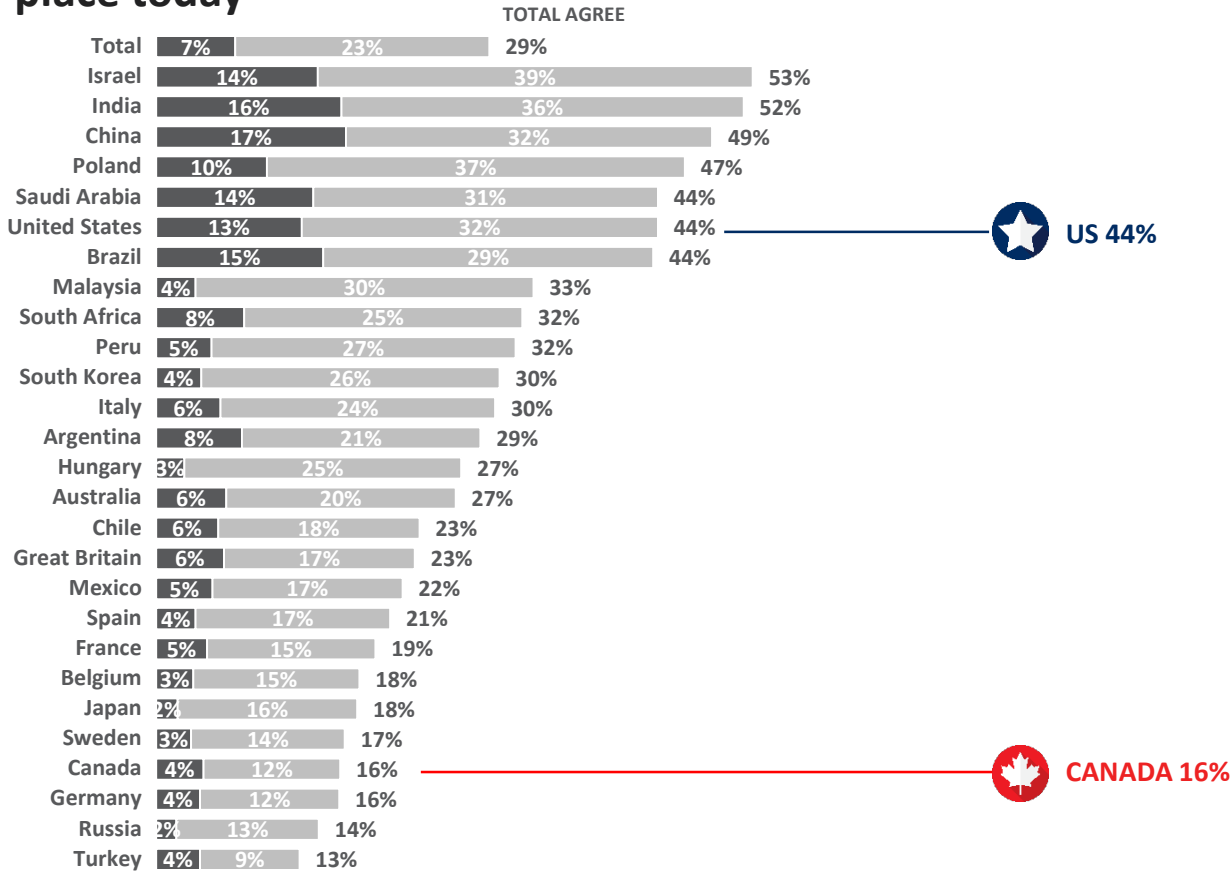
STRONGLY AGREE ■
SOMEWHAT AGREE ■



Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
(N= 19,312) [CHANGE = CHANGE FROM 2017]



US President Donald Trump's approach to world affairs has made the world a safer place today

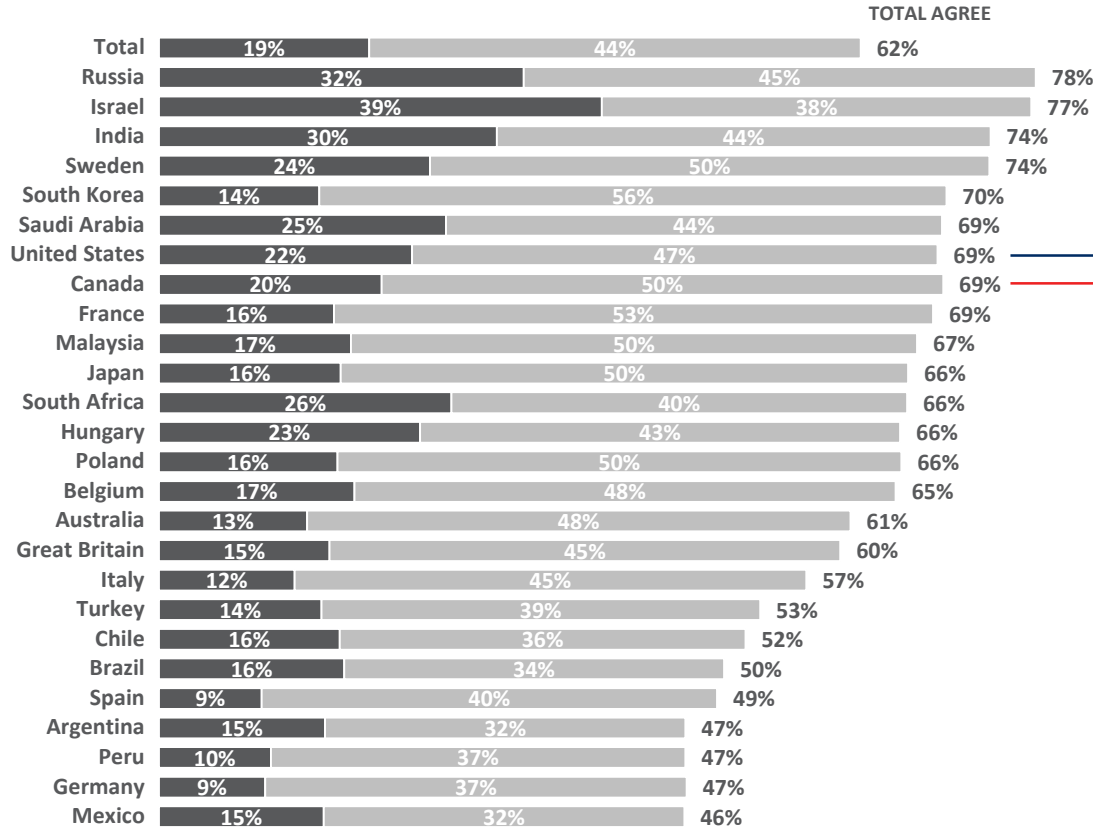
STRONGLY AGREE ■
SOMEWHAT AGREE ■



Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
(N= 19,312)

If one country attacks another online, such as hacking into critical infrastructure such as the power grid, it is reasonable to treat it as an act of war

STRONGLY AGREE 
SOMEWHAT AGREE 



 US 69%

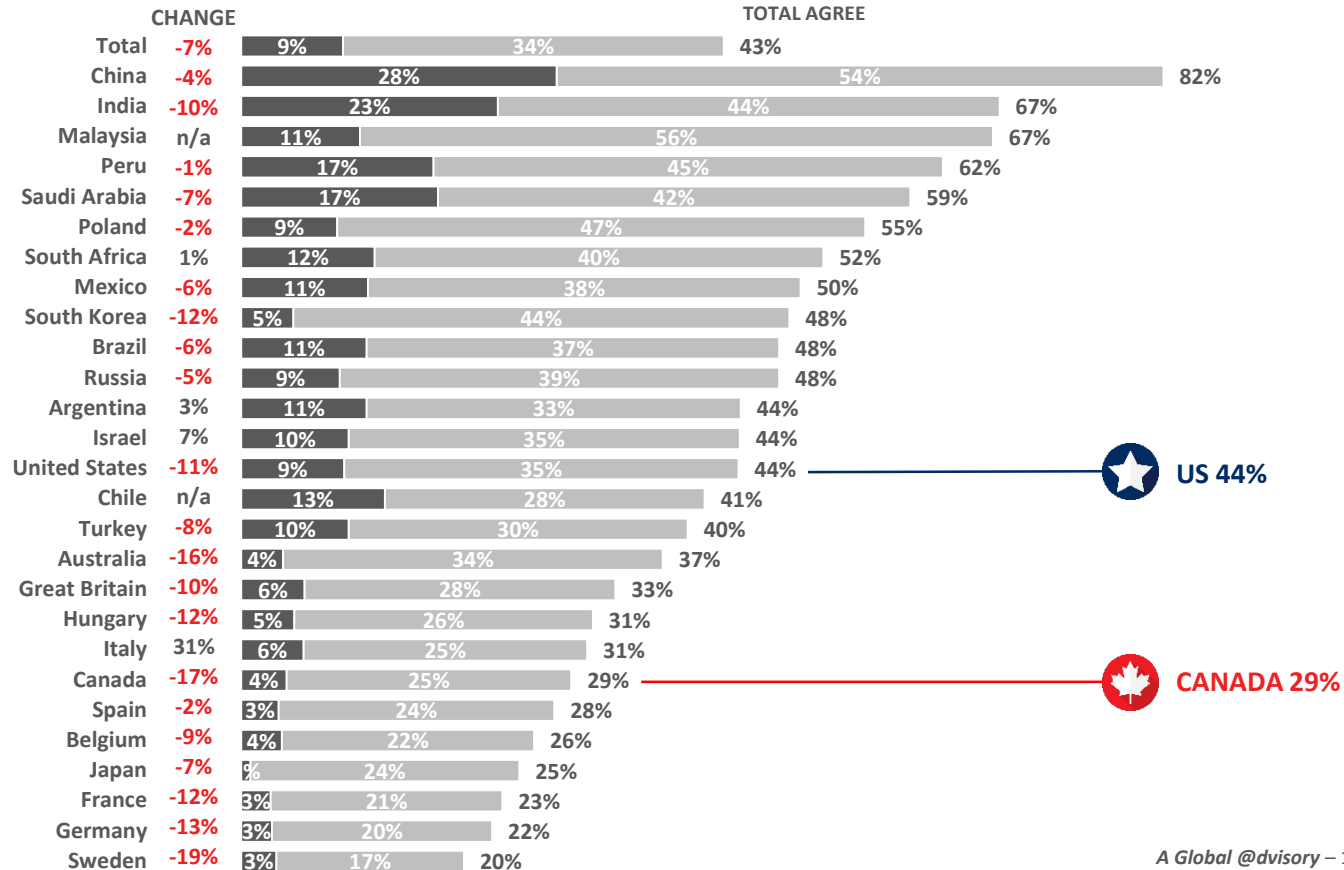
 CANADA 69%

Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
BASE: EXCLUDING CHINA
(N= 18,310)

CLIMATE CHANGE

Most of the world's countries are doing what is appropriate and reasonable to fight climate change

STRONGLY AGREE ■
SOMEWHAT AGREE ■



Q3. TO WHAT EXTENT DO YOU AGREE OR DISAGREE ABOUT THE FOLLOWING STATEMENTS:
(N= 19,312)

Contacts



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