

February 2019

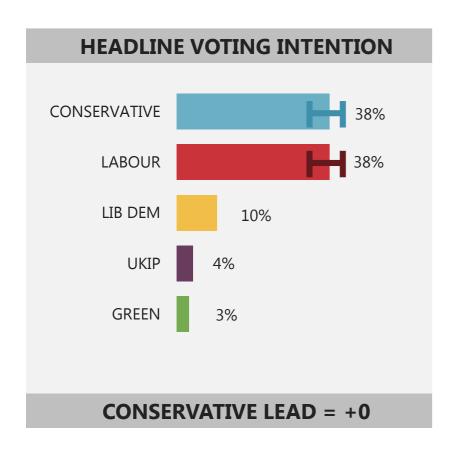
VOTING INTENTIONS

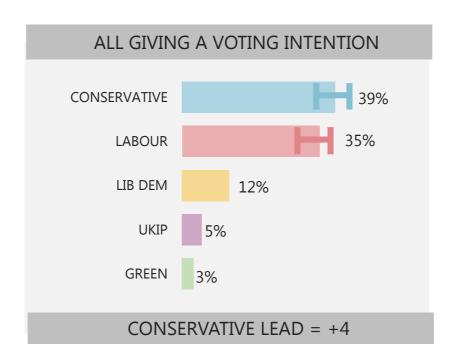




Voting Intention: February 2019

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?







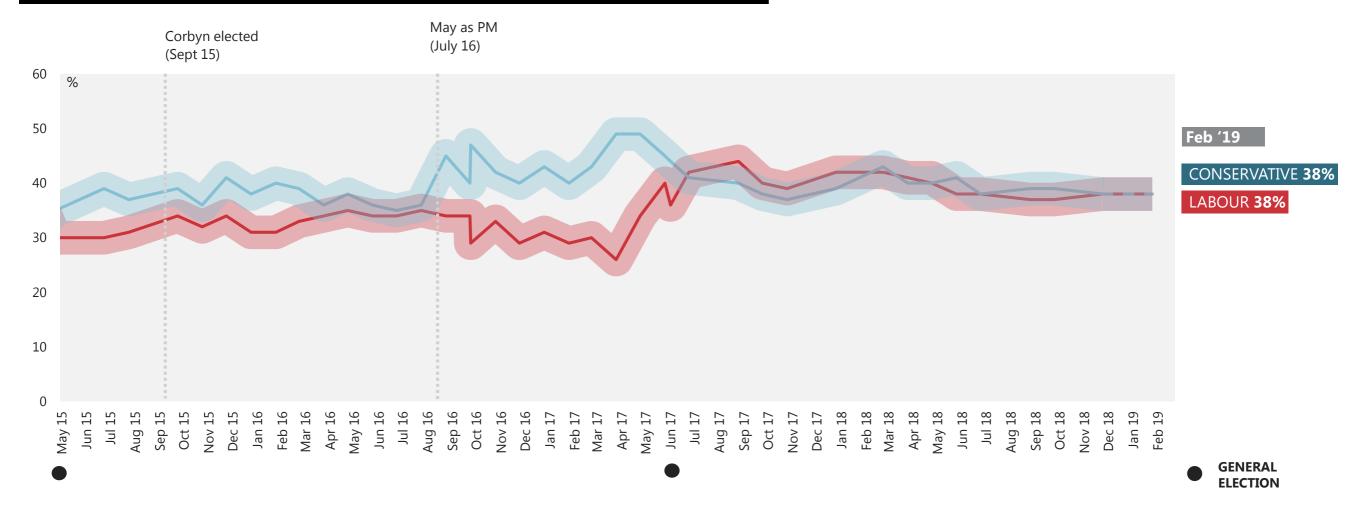
Base: 1,005 British adults 18+,1 – 5 February 2019; Headline Voting Intention: all 9/10 certain to vote and always/usually/it depends vote in General Elections = 811 Margin of error is displayed at +/- 4% All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.

Source: Ipsos MORI Political Monitor



Headline voting intention: Since 2015 General Election

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections

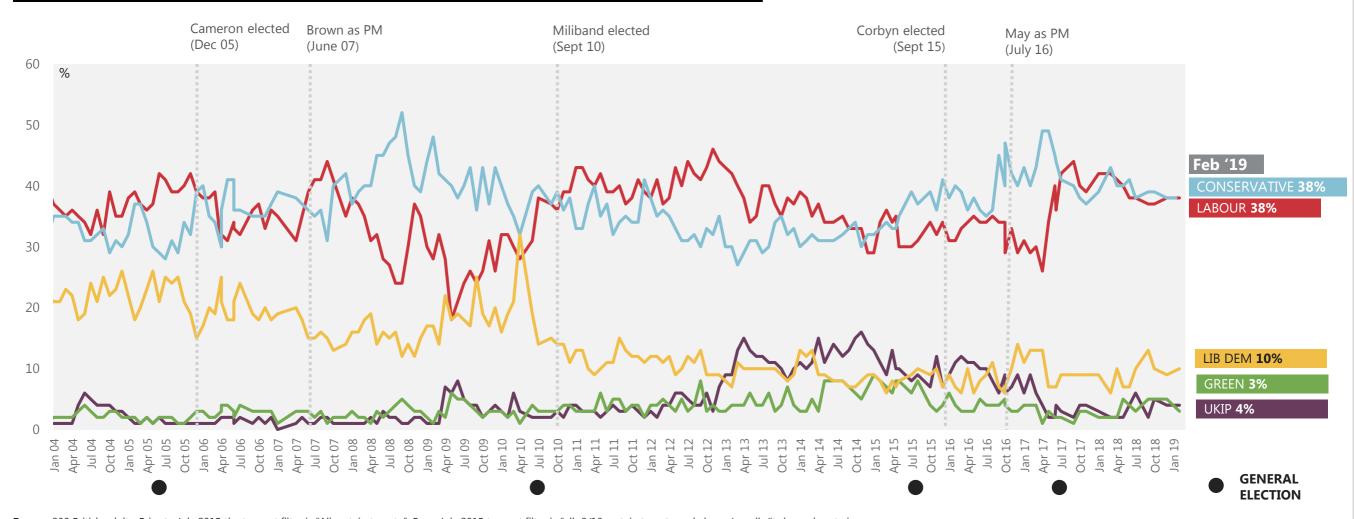
Source: Ipsos MORI Political Monitor



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Headline voting intention: January '04 – February '19

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections

Source: Ipsos MORI Political Monitor



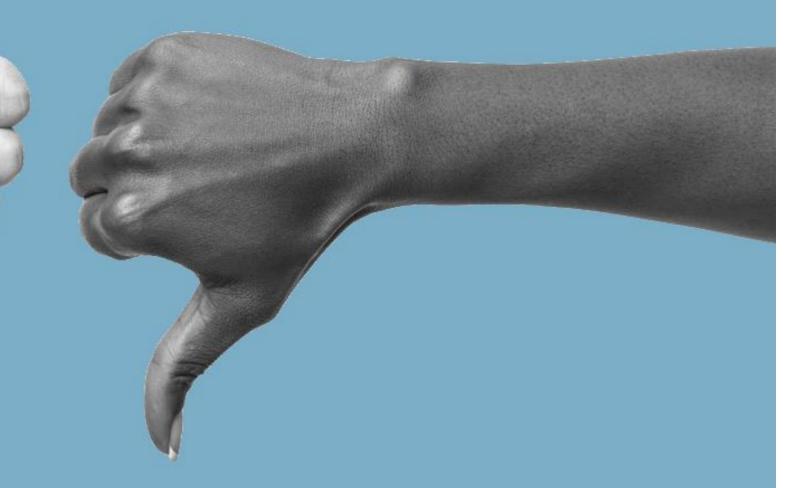
Ipsos MORI



SATISFACTION

WITH GOVERNMENT

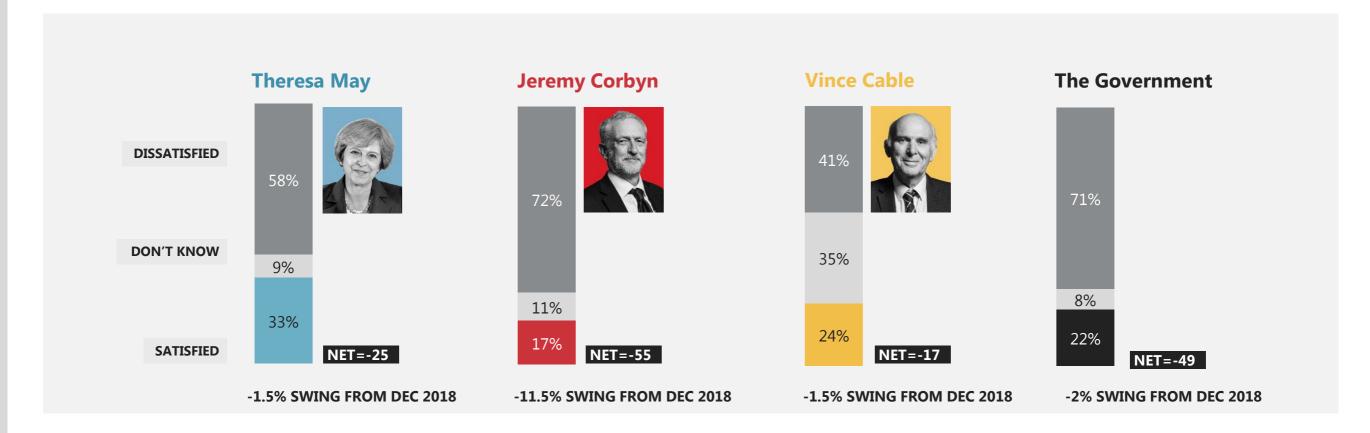
AND PARTY
LEADERS





Satisfaction with leaders and the Government: February 2019

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY.... IS RUNNING THE COUNTRY / DOING HIS/HER JOB AS PRIME MINISTER /LEADER OF THE LABOUR PARTY/LEADER OF THE LIBERAL DEMOCRATS?



Base: 1,005 British adults 18+ 1-5 February 2019. Swing is calculated as the average of change in % "satisfied" and % "dissatisfied"

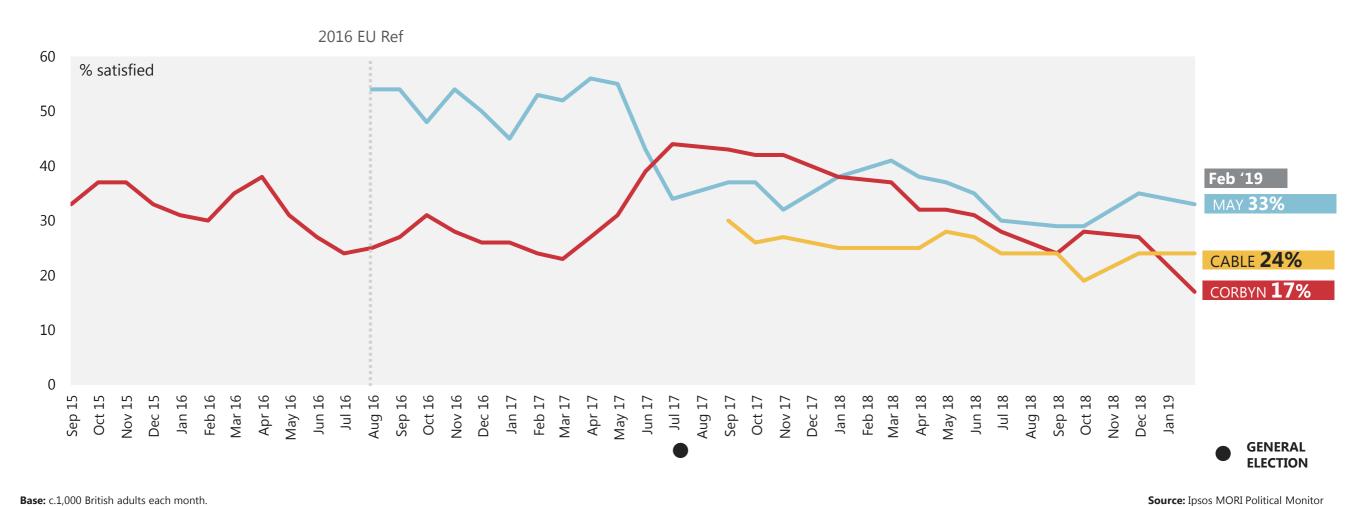


Ipsos MORI

Source: Ipsos MORI Political Monitor

Satisfaction with Party leaders September 2015 – February 2019

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER /LEADER OF THE LABOUR/LIB DEM PARTY?



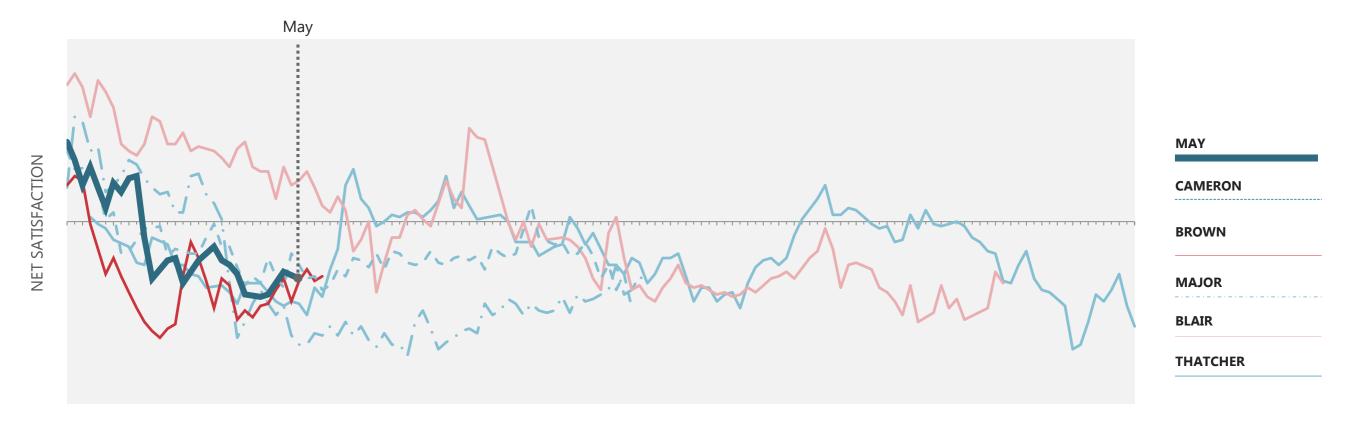
Base: c.1.000 British adults each month.



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Net satisfaction with Prime Ministers (1979-2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER?



NUMBER OF MONTHS AFTER BECOMING PRIME MINISTER

Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

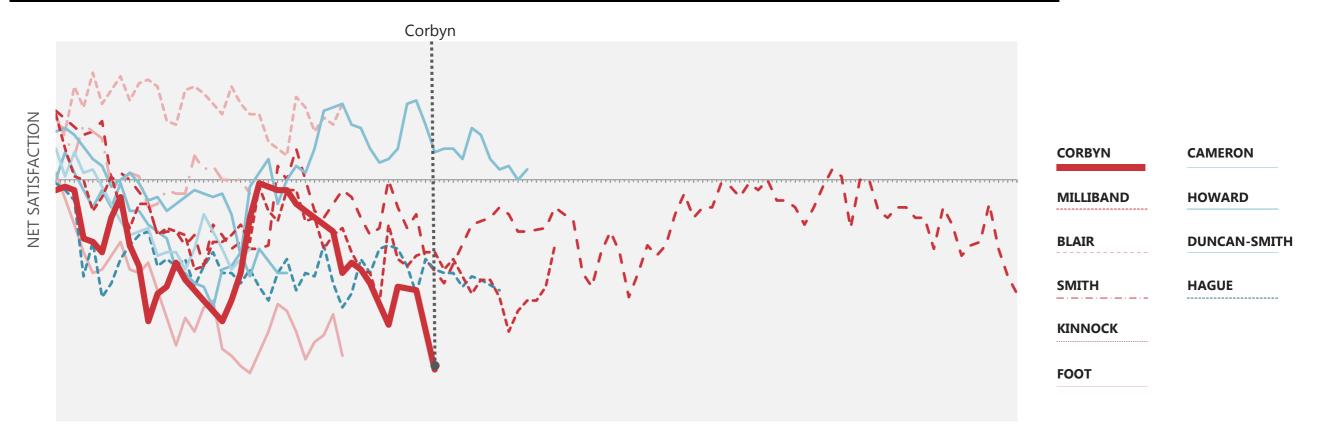
Base: c.1,000 British adults each month

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Source: Ipsos MORI Political Monitor

Net satisfaction with Opposition Leaders (1980 – 2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS JOB AS LEADER OF THE ... PARTY?



NUMBER OF MONTHS AFTER BECOMING OPPOSITION LEADER

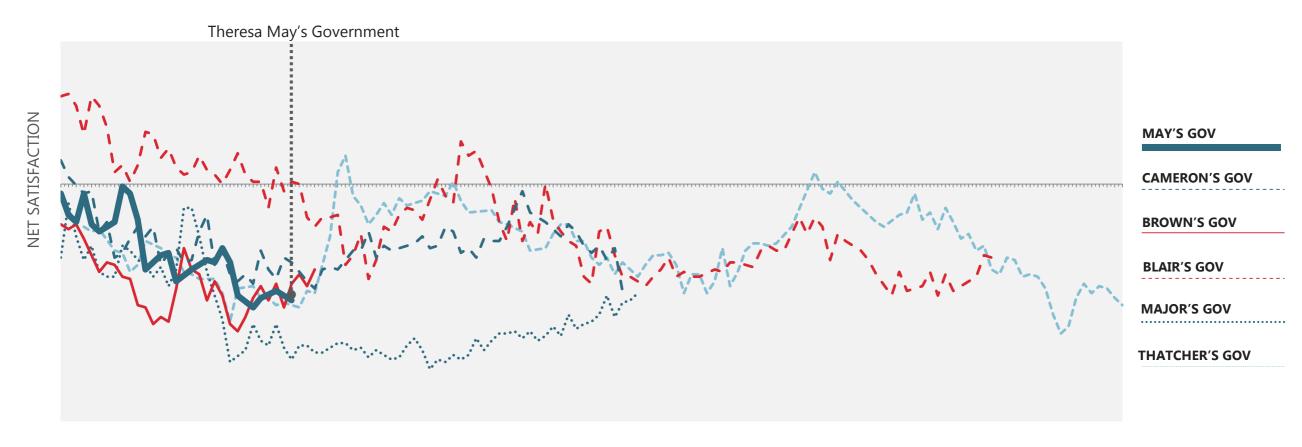
Note: Data collected prior to February 2008 was collected via face-to-face methodology, data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



Net satisfaction with the Government (1979 – 2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY THE GOVERNMENT IS RUNNING THE COUNTRY?



NUMBER OF MONTHS AFTER ASSUMING GOVERNMENT

Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



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Theresa May | Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY THERESA MAY IS DOING HER JOB AS PRIME MINISTER?

August 2016 - February 2019 February 2019 100 90 **58%** Dissatisfied 80 70 60 DISSATISFIED **58%** 50 40 SATISFIED 33% 30 **9%** Don't know 20 10 Aug-16 Dec-16 Dec-17 Feb-18 Jun-18 Aug-18 Oct-17 Aug-17 Apr-17 Jun-17 33% Satisfied NET = -25

Base: 1,005 British adults 18+ 1 February – 5 February 2019



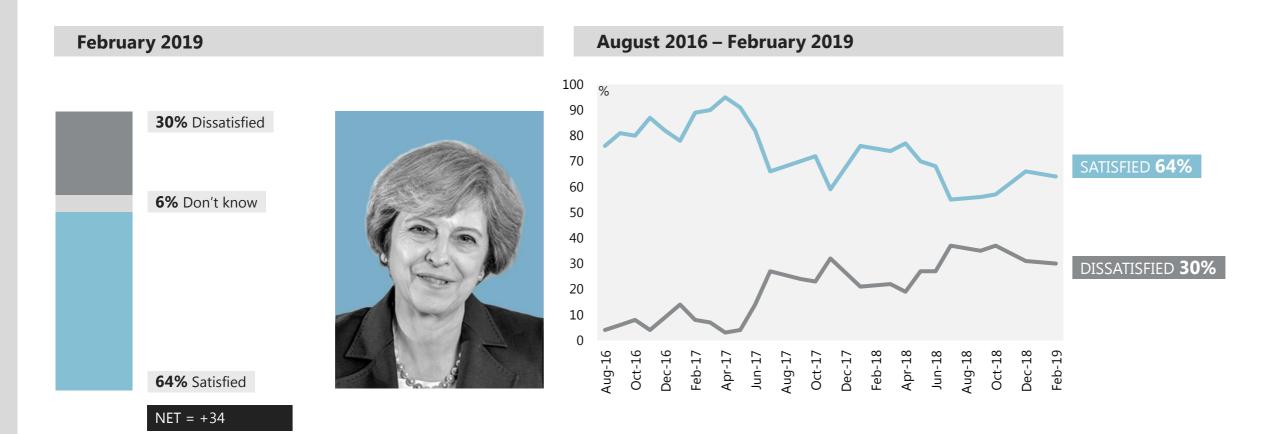
Ipsos MORI

+ 1 rebitualy = 3 rebitualy 2019

Source: Ipsos MORI Political Monitor

Theresa May Satisfaction amongst Conservative supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY THERESA MAY IS DOING HER JOB AS PRIME MINISTER?



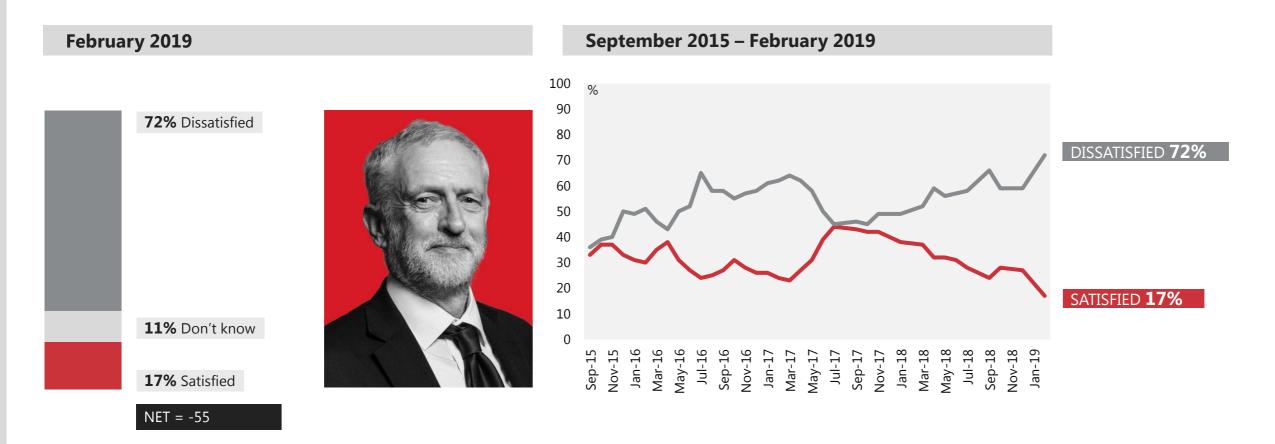
Base: 352 Conservative supporters 18+ 1 February – 5 February 2019



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Jeremy Corbyn | Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?



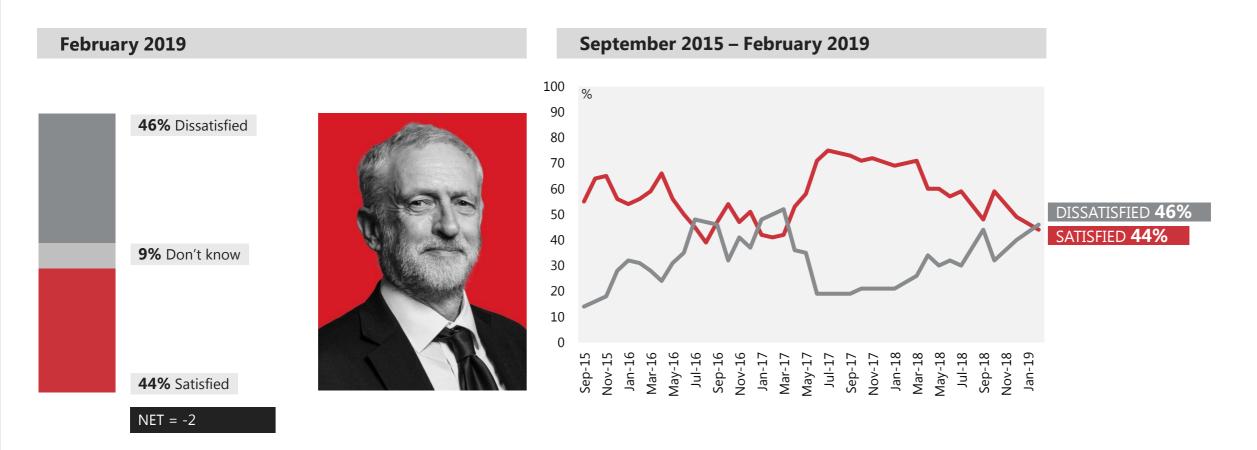
Base: 1,005 British adults 18+ 1 February - 5 February 2019



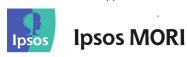
Ipsos MORI

Jeremy Corbyn | Satisfaction amongst Labour supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?

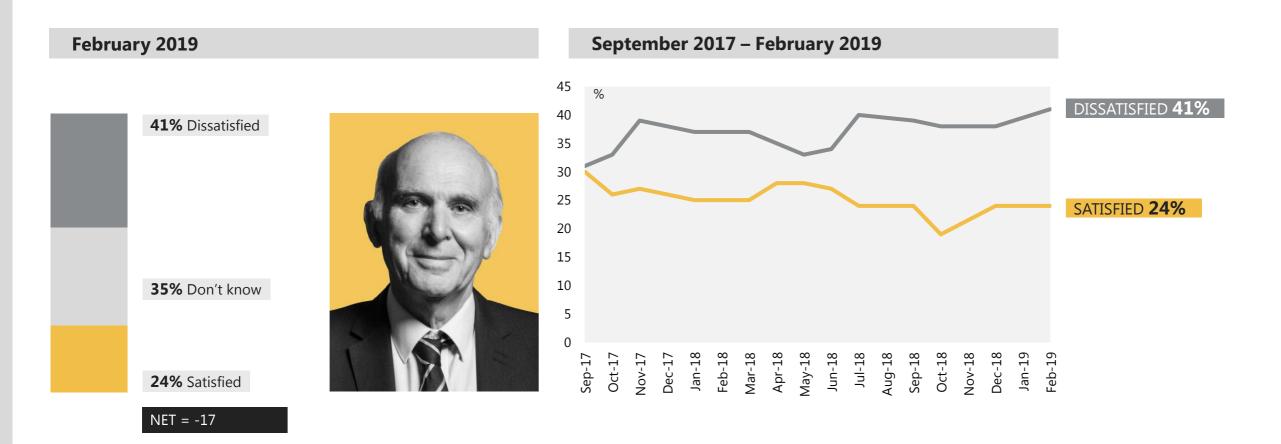


Base: 292 Labour supporters 18+ 1 February – 5 February 2019



Vince Cable | Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY VINCE CABLE IS DOING HIS JOB AS LEADER OF THE LIBERAL DEMOCRATS?



Base: 1,005 British adults 18+ 1 February - 5 February 2019



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February 2019

ECONOMIC OPTIMISM









17

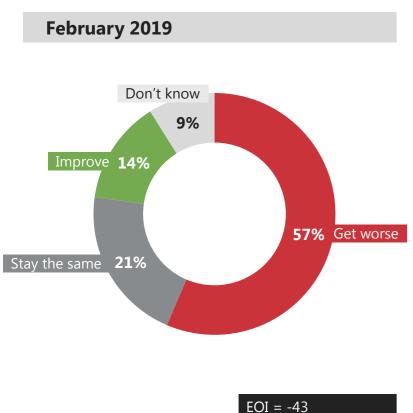


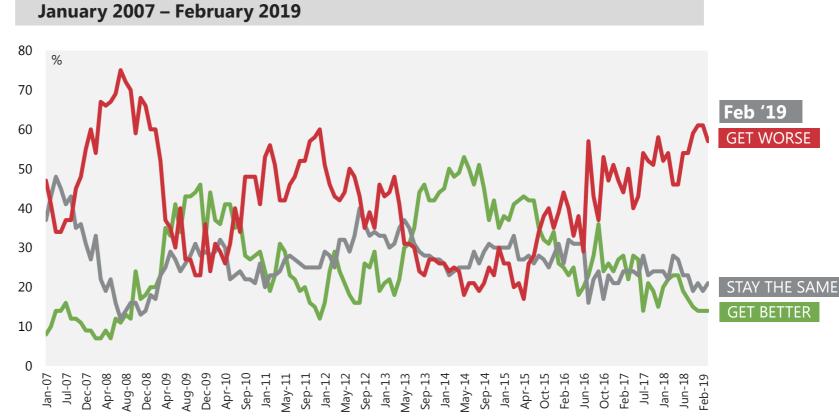




Economic Optimism Index

DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?





Base: 1,005 British adults 18+ 1 February - 5 February 2019



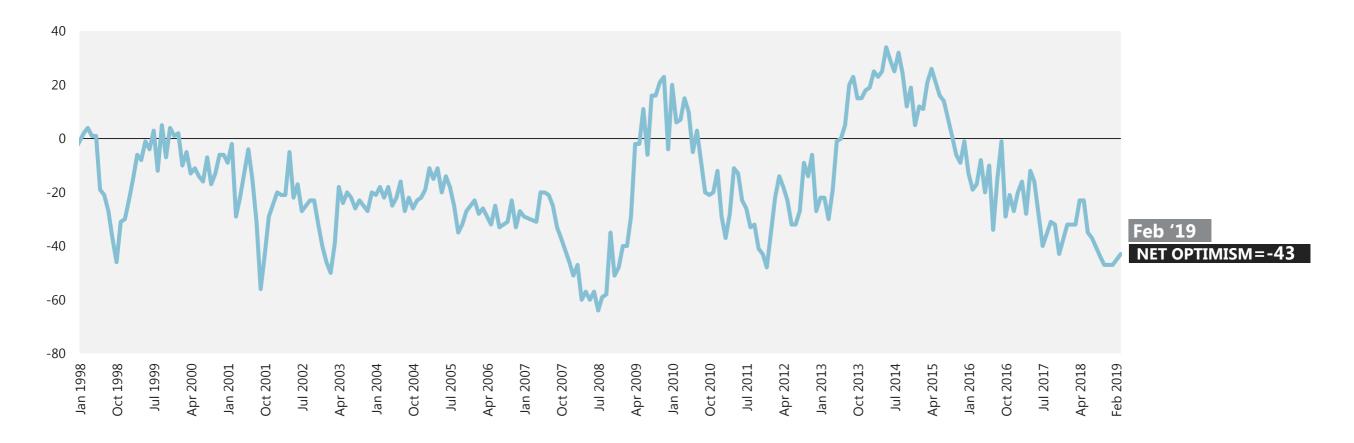
Ipsos MORI

Ipsos MORI Political Monitor | Public

Source: Ipsos MORI Political Monitor

Economic Optimism Index – 1998-2019

DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?



Base: c.1,000 British adults each month

Source: Ipsos MORI Political Monitor



February 2019

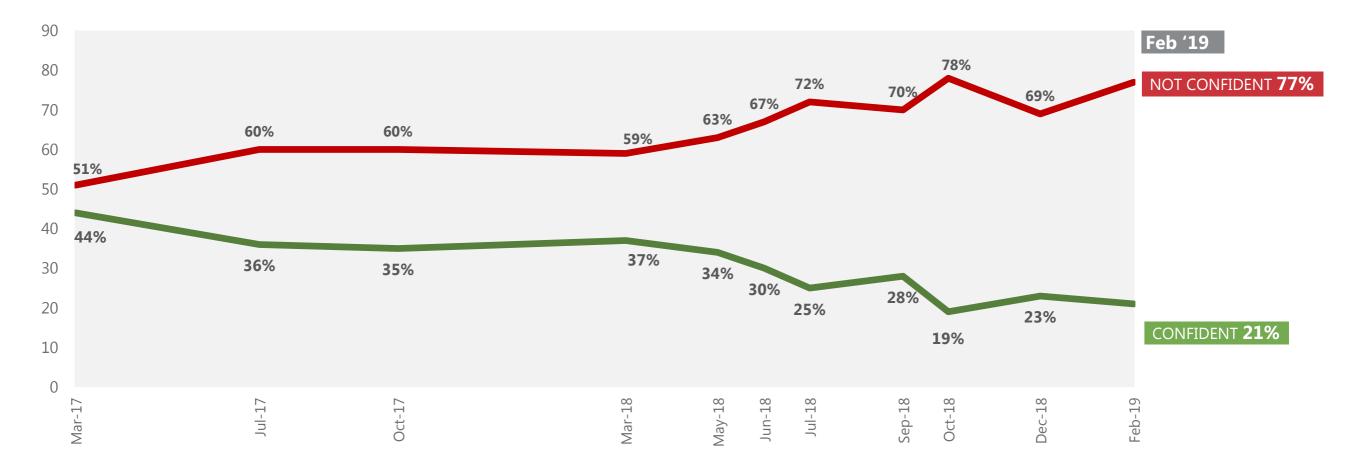
BREXIT





Confidence in May to get a good Brexit deal for Britain

PLEASE TELL ME HOW CONFIDENT, IF AT ALL, YOU ARE THAT THERESA MAY HAS GOT/WILL GET A GOOD DEAL FOR BRITAIN IN NEGOTIATIONS WITH OTHER EUROPEAN UNION LEADERS?



Base: c. 1,000 British adults 18+ each month

 $^{^{\}ast}$ In December 2018 the question was posed as 'has got a good deal''



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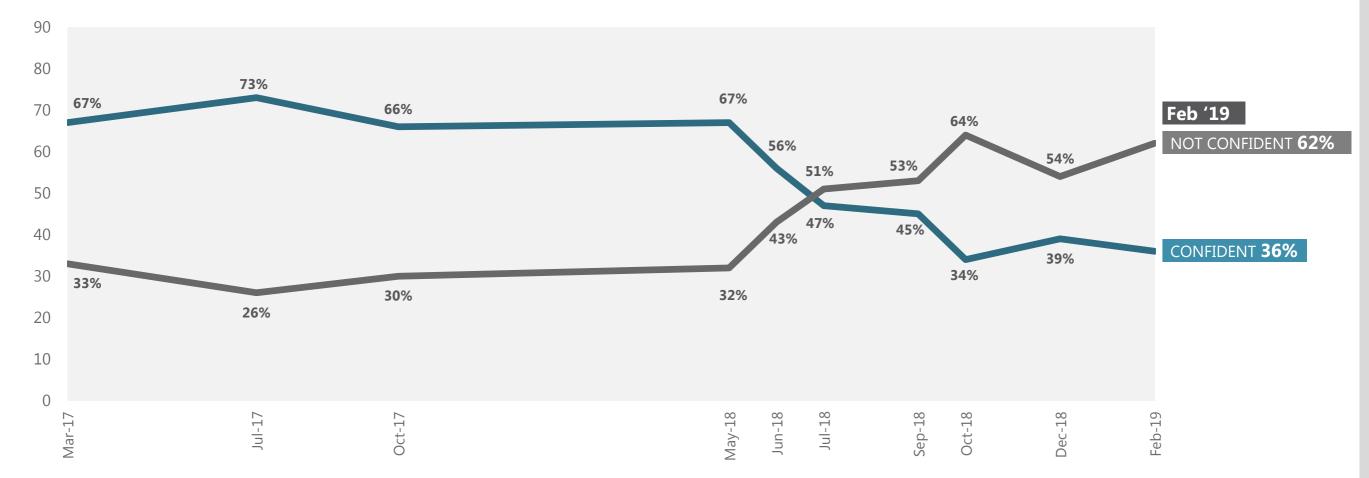
Ipsos MORI Political Monitor | Public

Source: Ipsos MORI Political Monitor

Confidence in May to get a good deal for Britain | Among Conservative supporters

Source: Ipsos MORI Political Monitor

PLEASE TELL ME HOW CONFIDENT, IF AT ALL, YOU ARE THAT THERESA MAY HAS GOT/WILL GET A GOOD DEAL FOR BRITAIN IN NEGOTIATIONS WITH OTHER EUROPEAN UNION LEADERS?



Base: c. 350 Conservative party supporters each month * In December 2018 the question was posed as 'has got a good deal',



Ipsos MORI

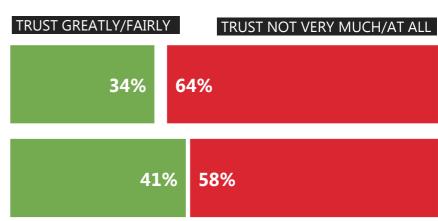
Trust to make the right decisions for Britain's exit from the European Union

HOW MUCH, IF AT ALL, DO YOU
TRUST EACH OF THE FOLLOWING
TO MAKE THE RIGHT DECISIONS
FOR BRITAIN ABOUT ITS EXIT
FROM THE EUROPEAN UNION?



Theresa May (February 2019)







Jeremy Corbyn (February 2019)

Jeremy Corbyn (July 2018)



76%



65%



MPs as a whole (February 2019)



70%

Base: 1,005 British adults 18+ 1 February - 5 February 2019



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Social Research Institute

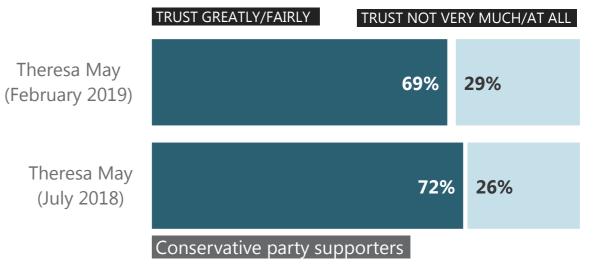
Source: Ipsos MORI Political Monitor

Trust to make the right decisions for Britain's exit from the European Union

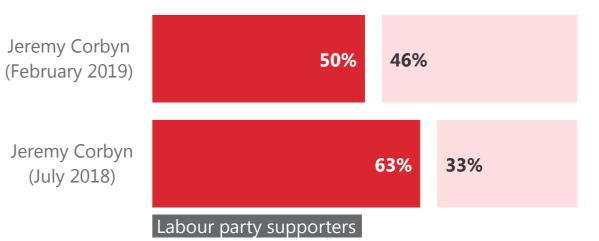
By party support

HOW MUCH, IF AT ALL, DO YOU
TRUST EACH OF THE FOLLOWING
TO MAKE THE RIGHT DECISIONS
FOR BRITAIN ABOUT ITS EXIT
FROM THE EUROPEAN UNION?









Base: 352 Conservative supporters, 292 Labour supporters, 1 February – 5 February 2019



Ipsos MORISocial Research Institute

Source: Ipsos MORI Political Monitor

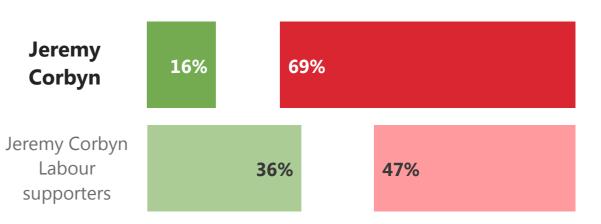
Leadership displayed in handling Britain's departure from the European Union

DO YOU THINK ... HAS PROVIDED STRONG OR WEAK LEADERSHIP WHEN HANDLING BRITAIN'S EXIT FROM THE EUROPEAN UNION?









Base: 1,005 British adults 18+, 352 Conservative supporters, 292 Labour supporters, 1 February – 5 February 2019



Ipsos MORI Social Research Institute

Source: Ipsos MORI Political Monitor

Priorities when negotiating Britain's withdrawal from the European Union

WHEN THINKING ABOUT THE ONGOING NEGOTIATIONS ON BRITAIN'S WITHDRAWAL FROM THE EUROPEAN UNION, WHOSE INTERESTS DO YOU THINK ... PUTS FIRST?

Theresa May



36% THE COUNTRY'S

33% THE CONSERVATIVE PARTY'S

25% HER OWN

1% NONE OF THESE

1% OTHER

4% DON'T KNOW

Conservative MPs



13% THE COUNTRY'S

29% THE CONSERVATIVE PARTY'S

47% THEIR OWN

6% DIFFERENT MPS
HAVE DIFFERENT INTERESTS

Source: Ipsos MORI Political Monitor

1% NONE OF THESE 5% DON'T KNOW

Base: 1,005 British adults 18+ 1 February - 5 February 2019



Ipsos MORI

Priorities when negotiating Britain's withdrawal from the European Union

WHEN THINKING ABOUT THE ONGOING NEGOTIATIONS ON BRITAIN'S WITHDRAWAL FROM THE EUROPEAN UNION, WHOSE INTERESTS DO YOU THINK ... PUTS FIRST?

Jeremy Corbyn



18% THE COUNTRY'S

27% THE LABOUR PARTY'S

47% HIS OWN

1% NONE OF THESE

1% OTHER

6% DON'T KNOW

Labour MPs



18% THE COUNTRY'S

30% THE LABOUR PARTY'S

38% THEIR OWN

7% DIFFERENT MPS HAVE DIFFERENT INTERESTS

Source: Ipsos MORI Political Monitor

1% NONE OF THESE

1% OTHER

6% DON'T KNOW

Base: 1,005 British adults 18+ 1 February - 5 February 2019



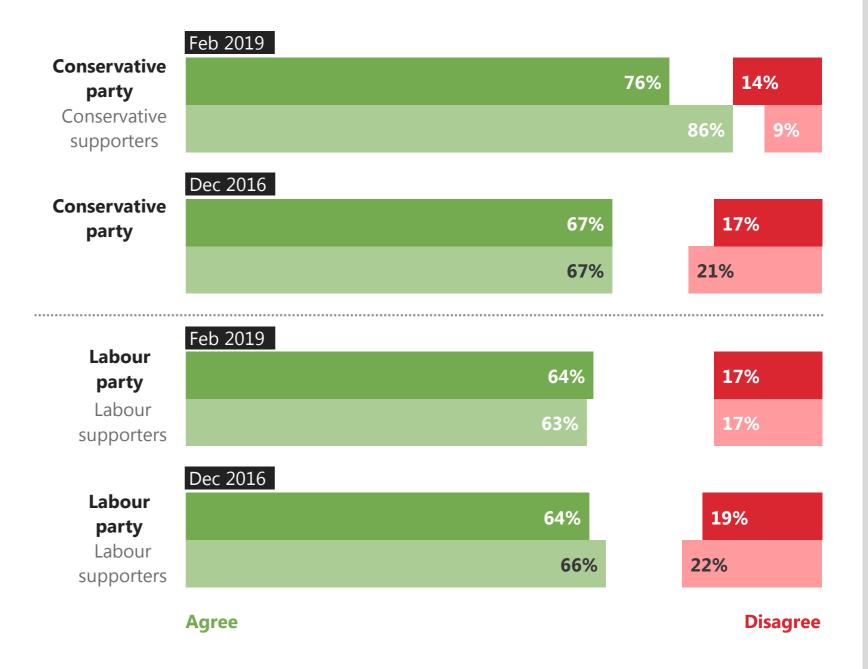
Ipsos MORI

Internal party divisions on Britain's exit from the European Union

HOW STRONGLY DO YOU AGREE
OR DISAGREE WITH THE
FOLLOWING STATEMENTS?

The <u>Conservative party is divided</u> on how to handle Britain's exit from the European Union

The <u>Labour party is divided</u> on how to handle Britain's exit from the European Union



Base: 1,005 British adults 18+, 352 Conservative supporters, 292 Labour supporters, 1 February – 5 February 2019



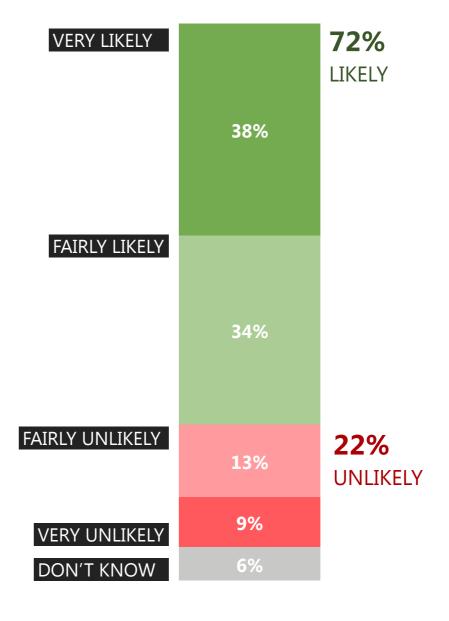
Ipsos MORISocial Research Institute

Source: Ipsos MORI Political Monitor



Likelihood of Brexit being delayed

AS YOU MAY KNOW BRITAIN IS SET
TO LEAVE THE EUROPEAN UNION
ON THE 29TH MARCH. IN YOUR
OPINION, HOW LIKELY OR
UNLIKELY DO YOU THINK IT IS
THAT THE GOVERNMENT WILL ASK
TO DELAY BRITAIN'S EXIT FROM
THE EU TO AFTER THIS DATE?



Base: 1,005 British adults 18+ 1 February - 5 February 2019



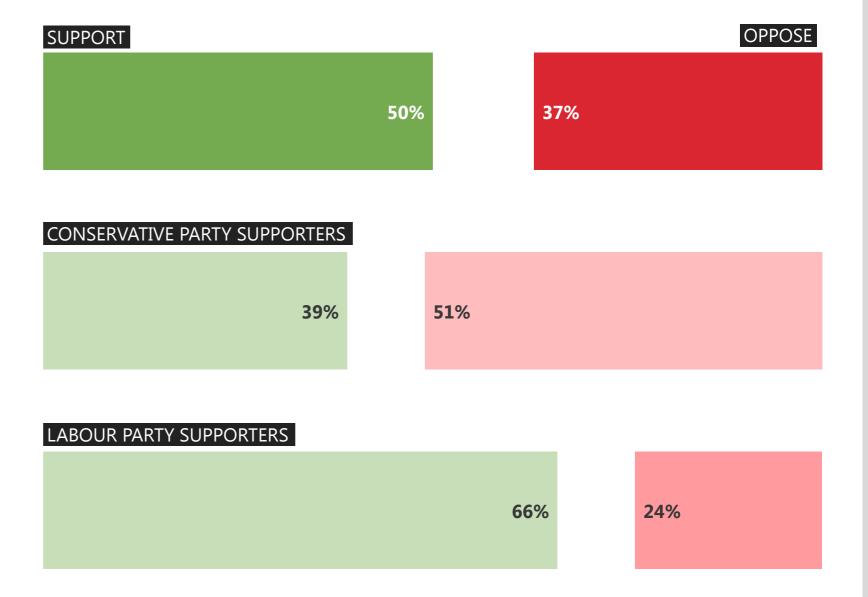
Ipsos MORI

Social Research Institute

Source: Ipsos MORI Political Monitor

Public opinion on delaying Britain's departure from the European Union

AND HOW STRONGLY, IF AT ALL, WOULD YOU SUPPORT OR OPPOSE DELAYING BRITAIN'S DEPARTURE FROM THE EU IF AN AGREEMENT ON THE TERMS OF BRITAIN'S EXIT FROM THE EU IS NOT REACHED BY THE 29TH MARCH?



Base: 1,005 British adults 18+, 352 Conservative supporters, 292 Labour supporters, 1 February – 5 February 2019



Ipsos MORI

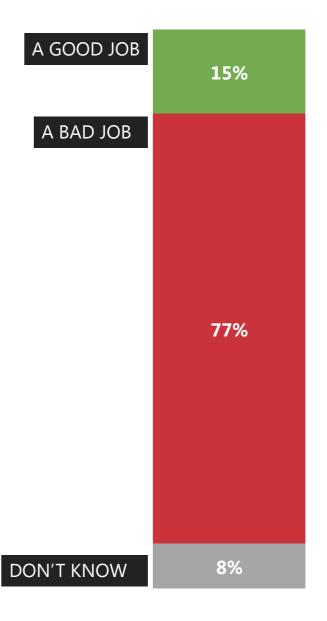
Social Research Institute

Source: Ipsos MORI Political Monitor



How well has the Government been preparing for leaving the European Union without a deal?

WHEN THINKING ABOUT THE POSSIBILITY OF BRITAIN
LEAVING THE EU WITHOUT A DEAL, DO YOU THINK THE GOVERNMENT HAS DONE A GOOD JOB OR A BAD JOB PREPARING FOR THIS SITUATION?



Base: 1,005 British adults 18+ 1 February - 5 February 2019



Source: Ipsos MORI Political Monitor

