

March 2019

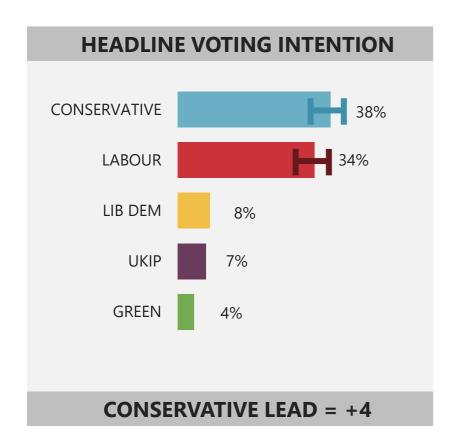
VOTING INTENTIONS

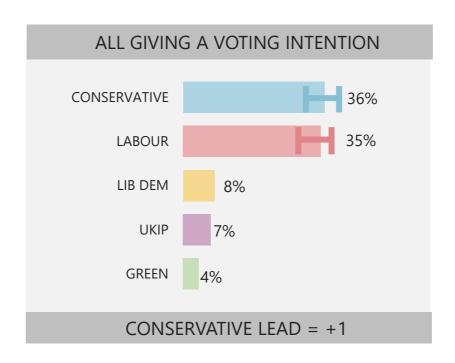




Voting Intention: March 2019

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?







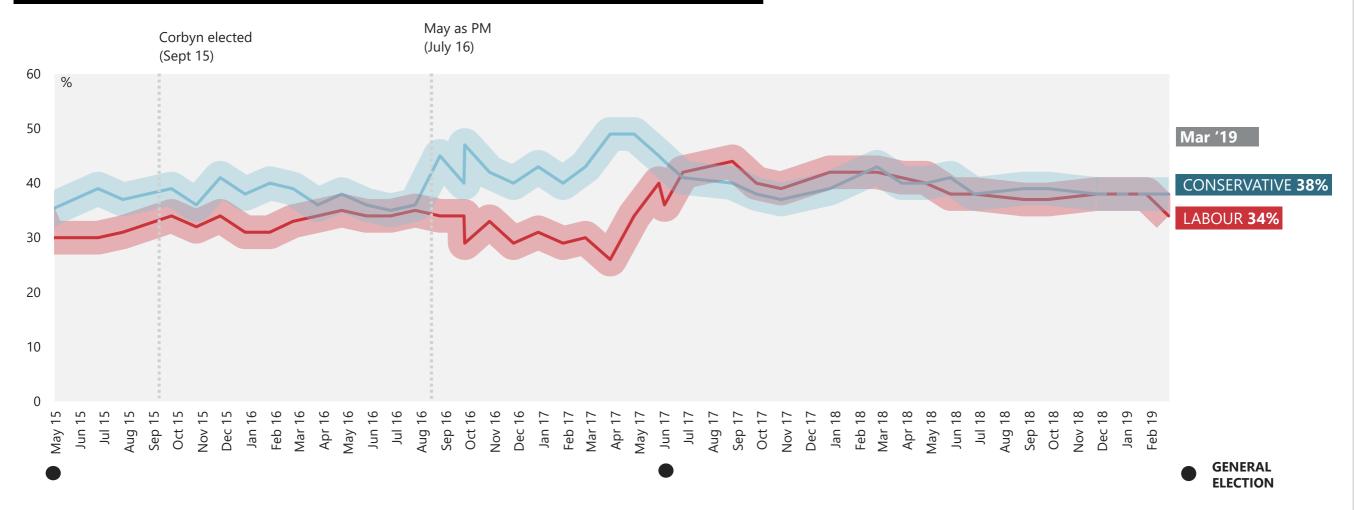
Base: 1,050 British adults 18+, 15– 19 March 2019; Headline Voting Intention: all 9/10 certain to vote and always/usually/it depends vote in General Elections = 733 Margin of error is displayed at +/- 4% All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.

Source: Ipsos MORI Political Monitor



Headline voting intention: Since 2015 General Election

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections

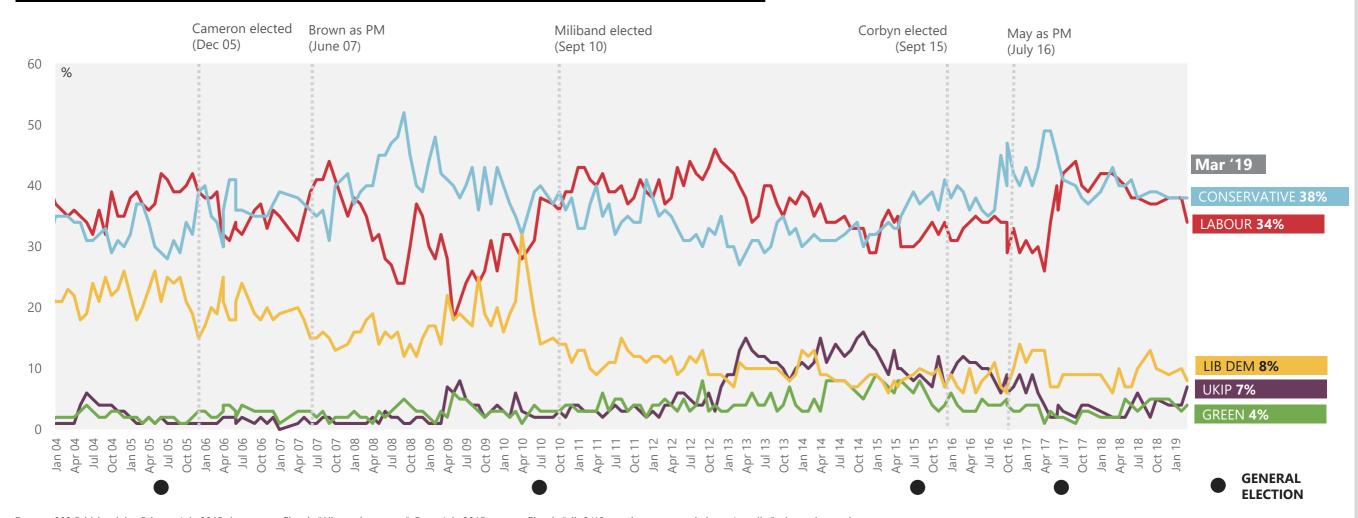
Source: Ipsos MORI Political Monitor



Ipsos MORI

Headline voting intention: January '04 – March '19

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections

Source: Ipsos MORI Political Monitor





SATISFACTION
WITH GOVERNMENT

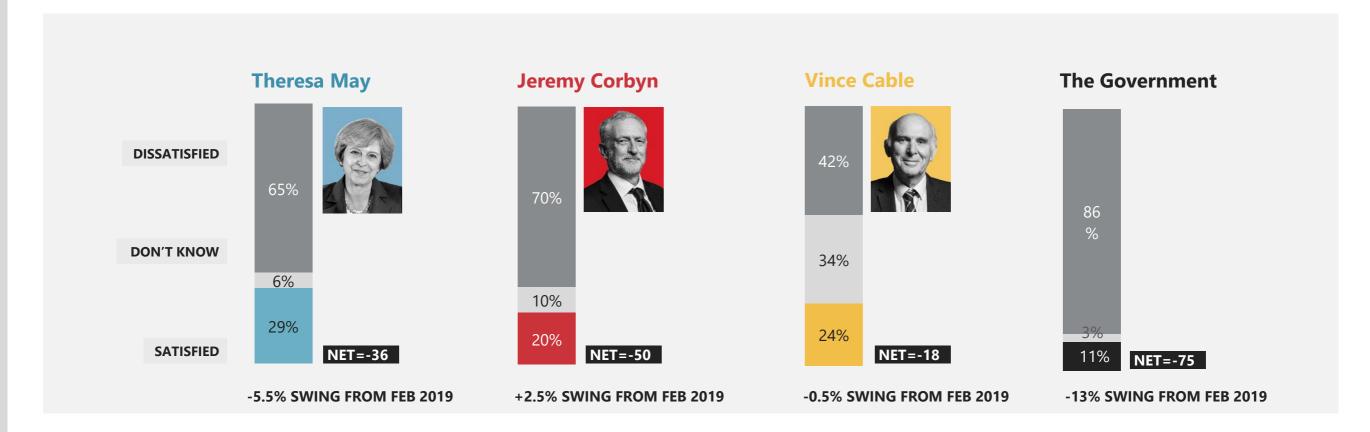
AND PARTY
LEADERS





Satisfaction with leaders and the Government: March 2019

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY.... IS RUNNING THE COUNTRY / DOING HIS/HER JOB AS PRIME MINISTER /LEADER OF THE LABOUR PARTY/LEADER OF THE LIBERAL DEMOCRATS?



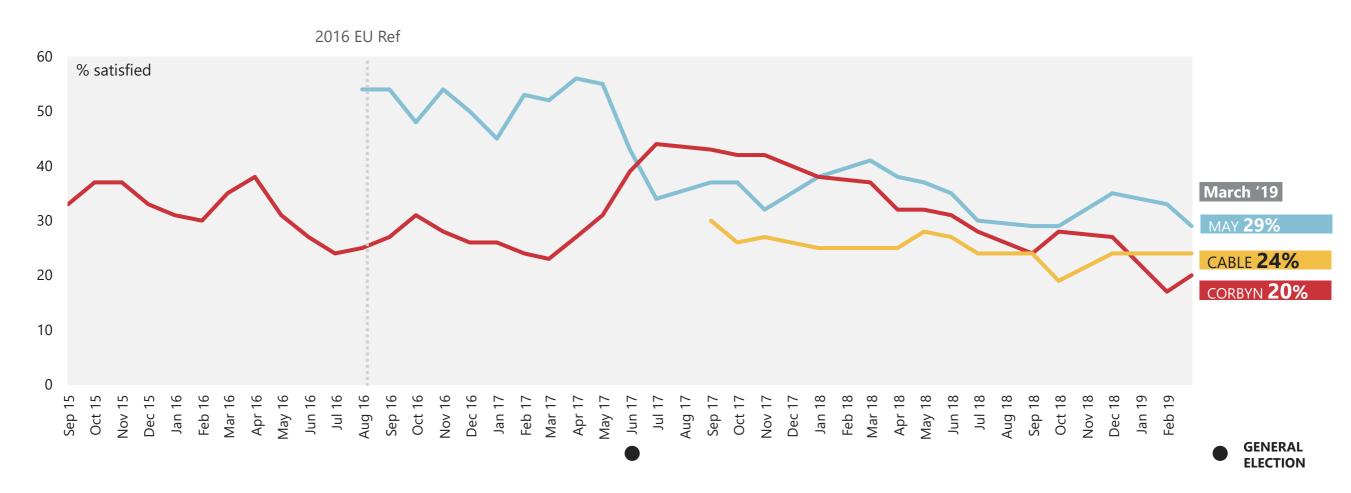
Base: 1,050 British adults 18+ 15-19 March 2019. Swing is calculated as the average of change in % "satisfied" and % "dissatisfied"



Ipsos MORI

Satisfaction with Party leaders September 2015 – March 2019

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER /LEADER OF THE LABOUR/LIB DEM PARTY?



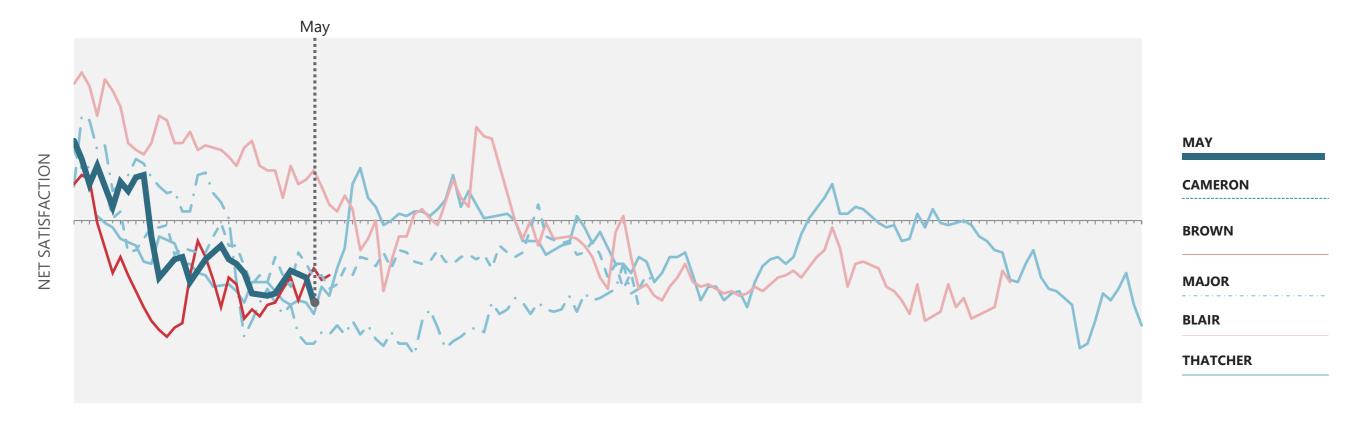
Base: c.1,000 British adults each month.



Source: Ipsos MORI Political Monitor

Net satisfaction with Prime Ministers (1979-2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER?



NUMBER OF MONTHS AFTER BECOMING PRIME MINISTER

Note: Data collected prior to February 2008 was collected via face-to-face methodology, data collected from February 2008 was via telephone

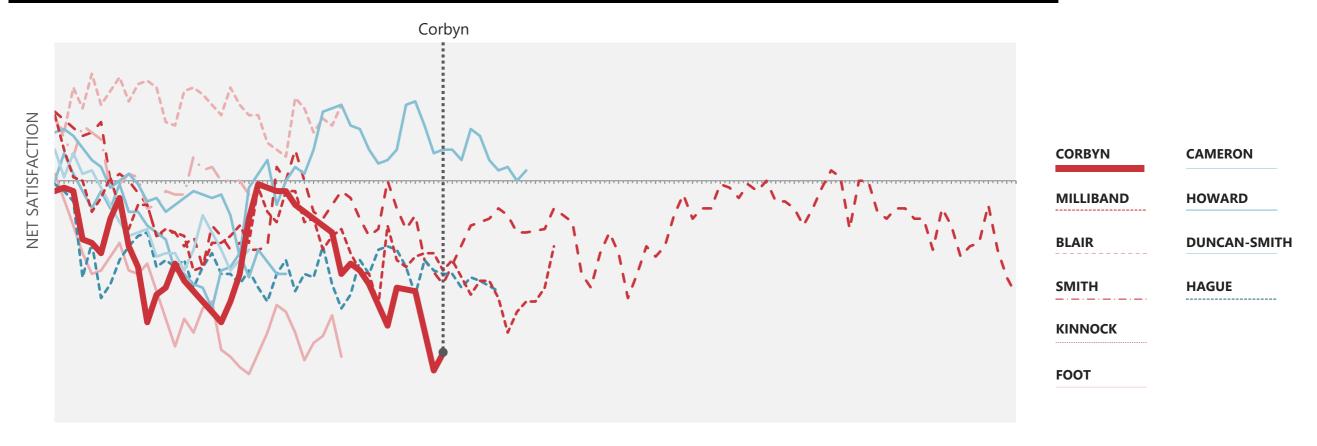
Base: c.1,000 British adults each month



Source: Ipsos MORI Political Monitor

Net satisfaction with Opposition Leaders (1980 – 2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS JOB AS LEADER OF THE ... PARTY?



NUMBER OF MONTHS AFTER BECOMING OPPOSITION LEADER

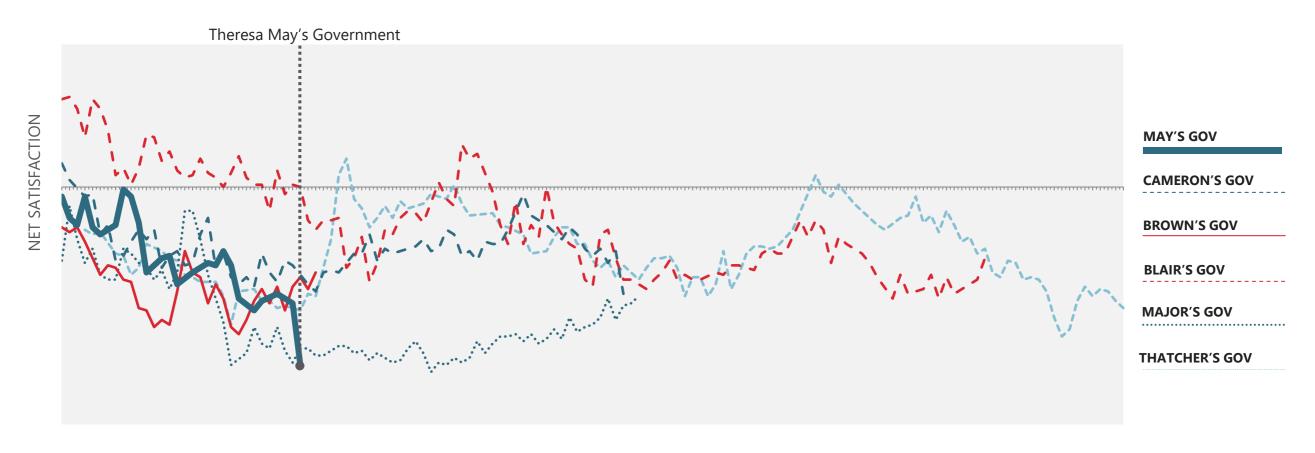
Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



Net satisfaction with the Government (1979 – 2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY THE GOVERNMENT IS RUNNING THE COUNTRY?



NUMBER OF MONTHS AFTER ASSUMING GOVERNMENT

Note: Data collected prior to February 2008 was collected via face-to-face methodology, data collected from February 2008 was via telephone

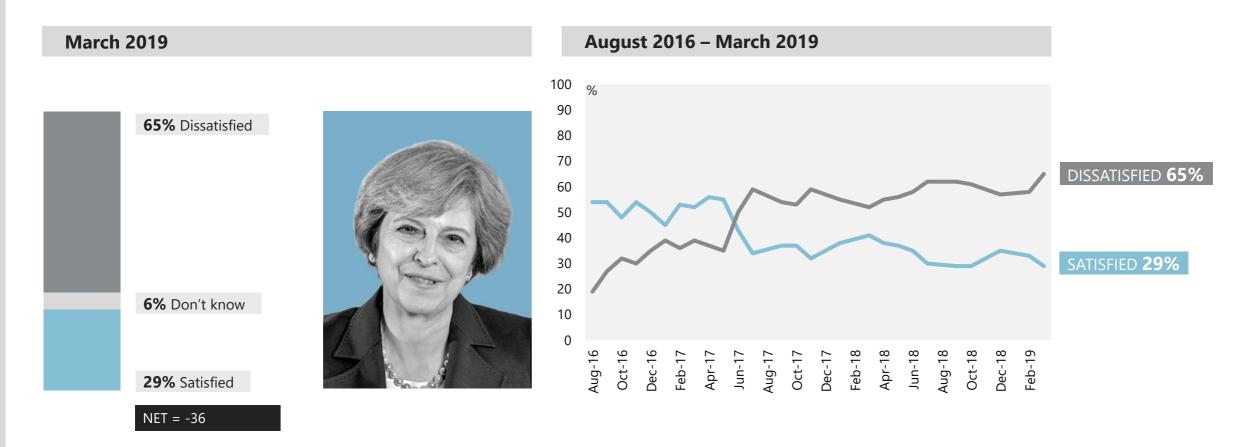
Base: c.1,000 British adults each month

Ipsos MORI

Source: Ipsos MORI Political Monitor

Theresa May Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY THERESA MAY IS DOING HER JOB AS PRIME MINISTER?



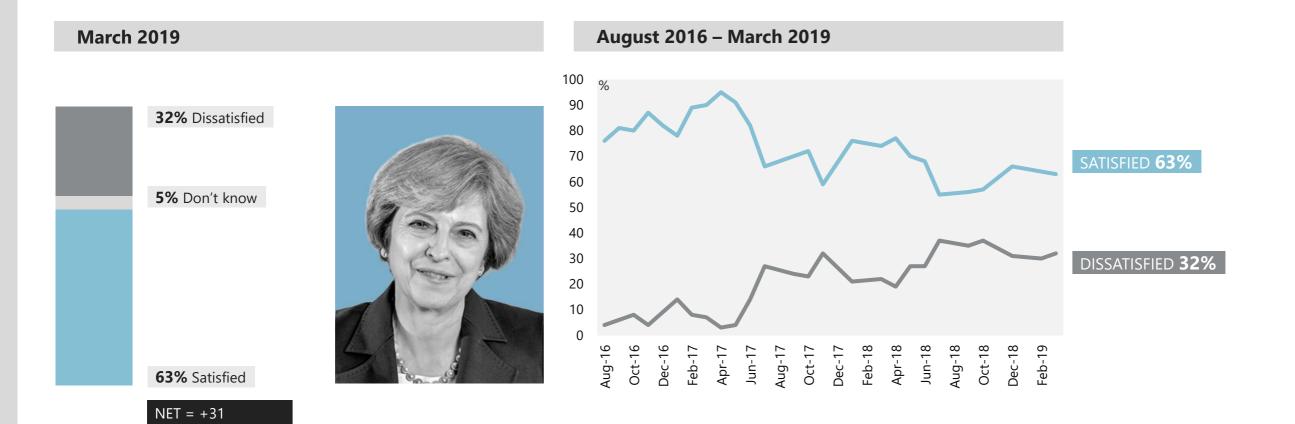
Base: 1,050 British adults 18+ 15-19 March 2019



Ipsos MORI

Theresa May Satisfaction amongst Conservative supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY THERESA MAY IS DOING HER JOB AS PRIME MINISTER?



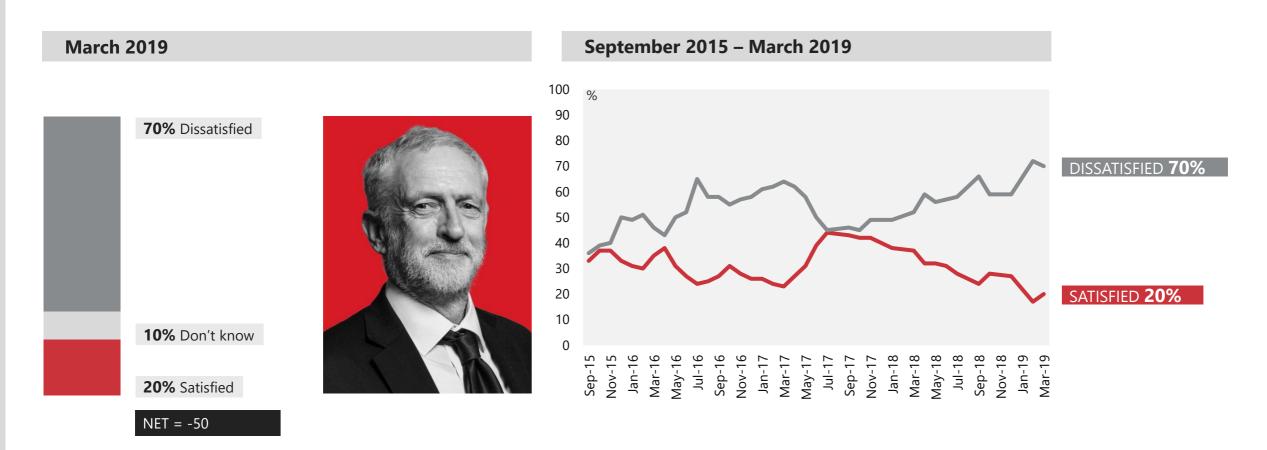
Base: 324 Conservative supporters 18+ 15-19 March 2019



Ipsos MORI

Jeremy Corbyn Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?



Base: 1,050 British adults 18+ 15-19 March 2019



Jeremy Corbyn | Satisfaction amongst Labour supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?

March 2019 September 2015 – March 2019 100 90 **40%** Dissatisfied 80 70 60 50 SATISFIED 42% 40 18% Don't know DISSATISFIED 40% 30 20 10 Sep-15 Nov-15 Jan-16 May-16 Jul-17 Sep-17 Jul-17 Sep-17 Nov-17 Jan-18 May-18 Sep-18 Jul-18 Sep-18 May-18 May-18 Jul-18 Nov-19 42% Satisfied NET = +2

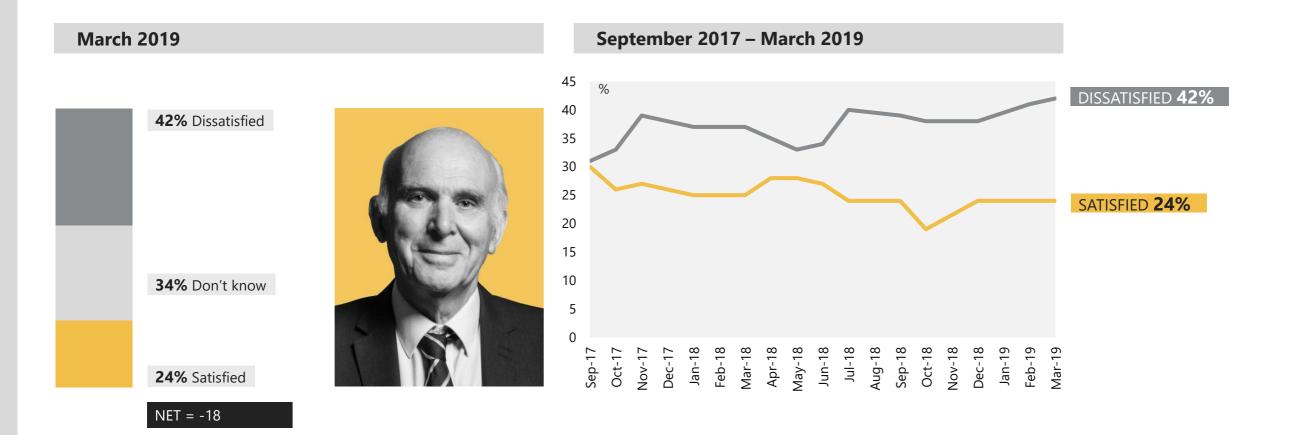
Base: 262 Labour supporters 18+ 15-19 March 2019



Source: Ipsos MORI Political Monitor

Vince Cable | Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY VINCE CABLE IS DOING HIS JOB AS LEADER OF THE LIBERAL DEMOCRATS?



Base: 1,050 British adults 18+ 15-19 March 2019



Ipsos MORI

Ipsos MORI Political Monitor | Public

Source: Ipsos MORI Political Monitor

March 2019

ECONOMIC OPTIMISM











17

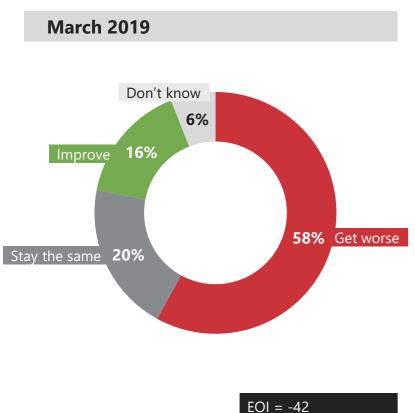


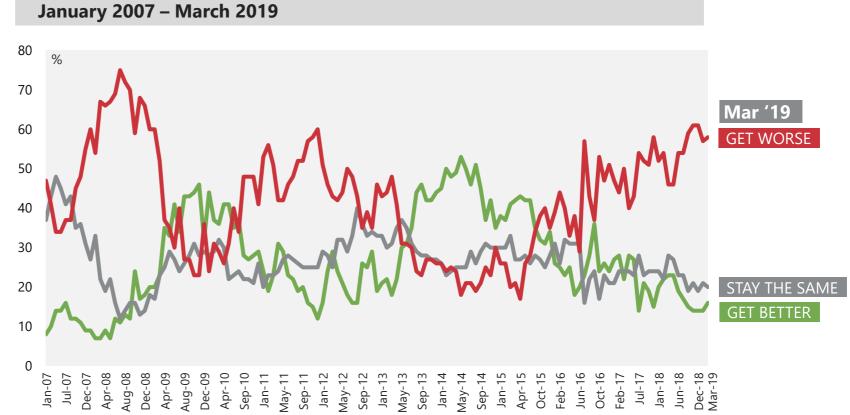




Economic Optimism Index

DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?





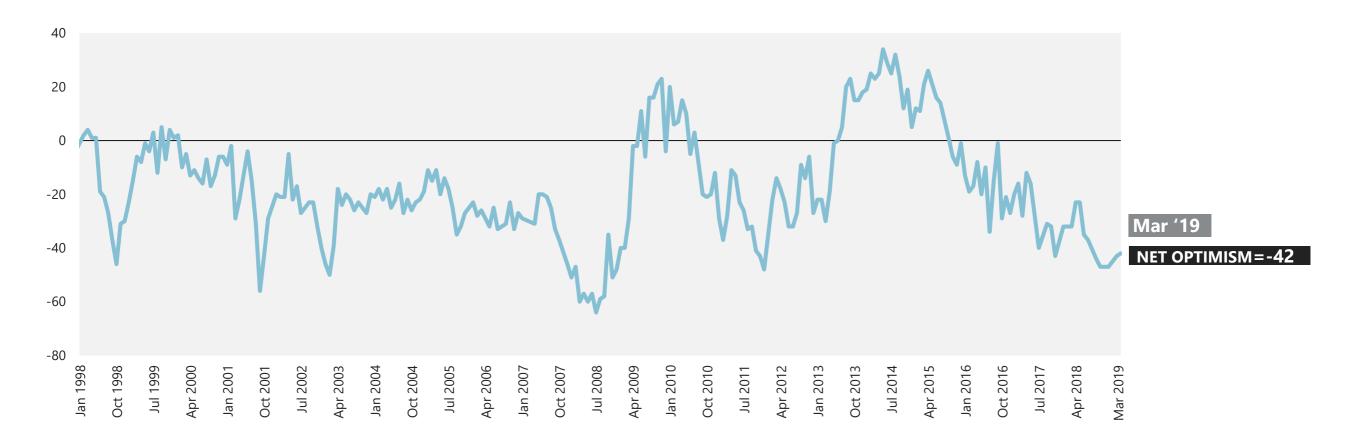
Base: 1,050 British adults 18+ 15-19 March 2019



Source: Ipsos MORI Political Monitor

Economic Optimism Index – 1998-2019

DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?



Base: c.1,000 British adults each month



Ipsos MORI Political Monitor | Public

Source: Ipsos MORI Political Monitor

March 2019

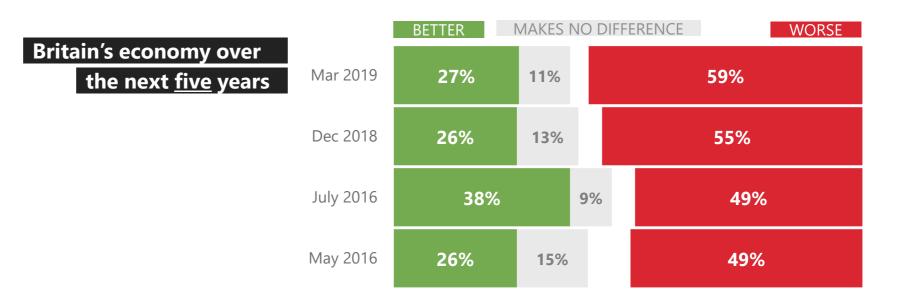
BREXIT



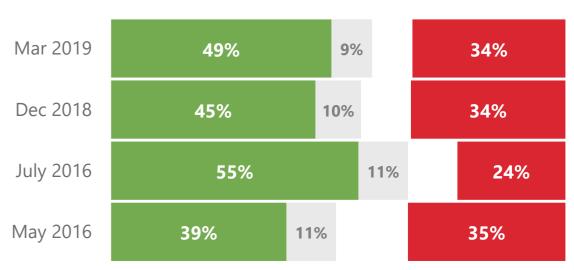


The impact of Brexit on the economy

NOW THAT BRITAIN HAS VOTED
TO LEAVE THE EUROPEAN UNION,
TO WHAT EXTENT DO YOU THINK
IT WILL BE BETTER OR WORSE FOR
XXX, OR WILL IT MAKE NO
DIFFERENCE?





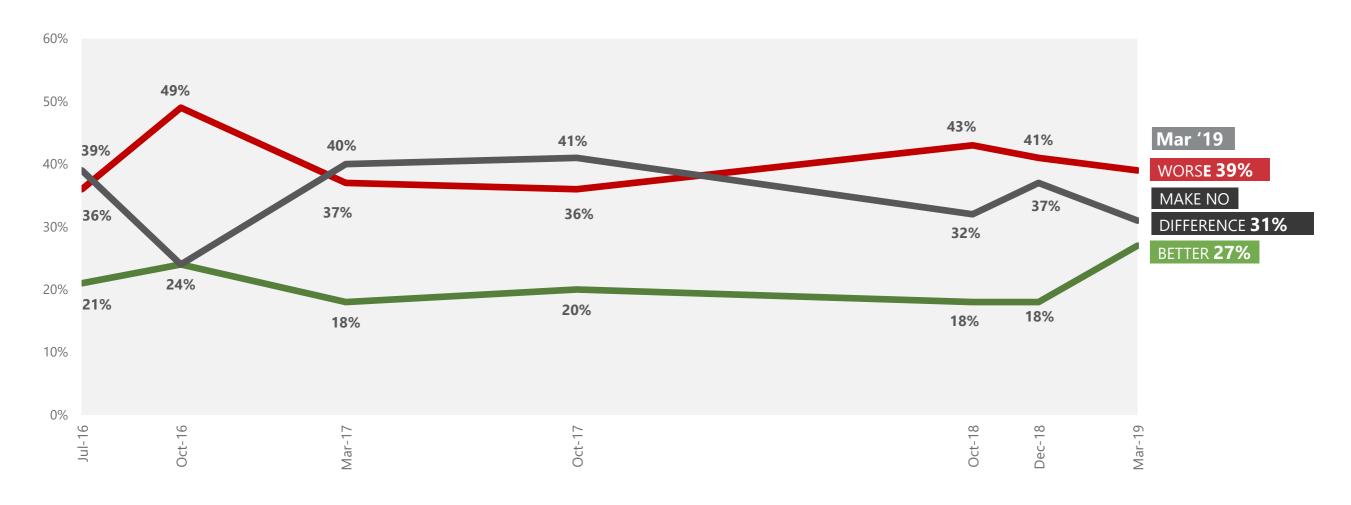


Base: c. 1,000 British adults 18+ each month

Ipsos MORI
Social Research Institute

Impact of Brexit Own standards of living

NOW THAT BRITAIN HAS VOTED TO LEAVE THE EUROPEAN UNION, TO WHAT EXTENT DO YOU THINK IT WILL BE BETTER OR WORSE FOR YOUR OWN STANDARD OF LIVING, OR WILL IT MAKE NO DIFFERENCE?



Base: c. 1,000 British adults 18+

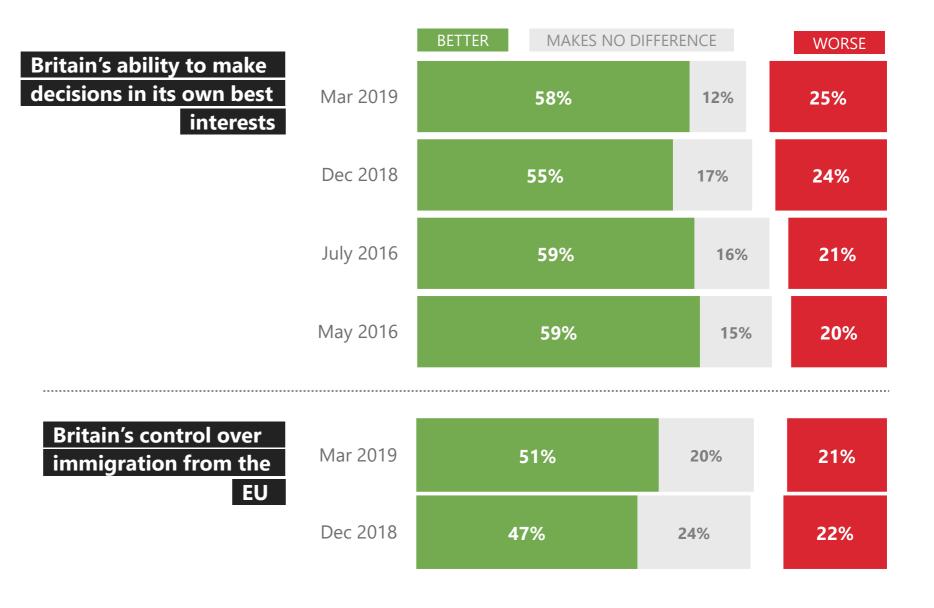


Ipsos MORI Political Monitor | Public

Source: Ipsos MORI Political Monitor

The impact of Brexit on Britain's sovereignty

NOW THAT BRITAIN HAS VOTED
TO LEAVE THE EUROPEAN UNION,
TO WHAT EXTENT DO YOU THINK
IT WILL BE BETTER OR WORSE FOR
XXX, OR WILL IT MAKE NO
DIFFERENCE?



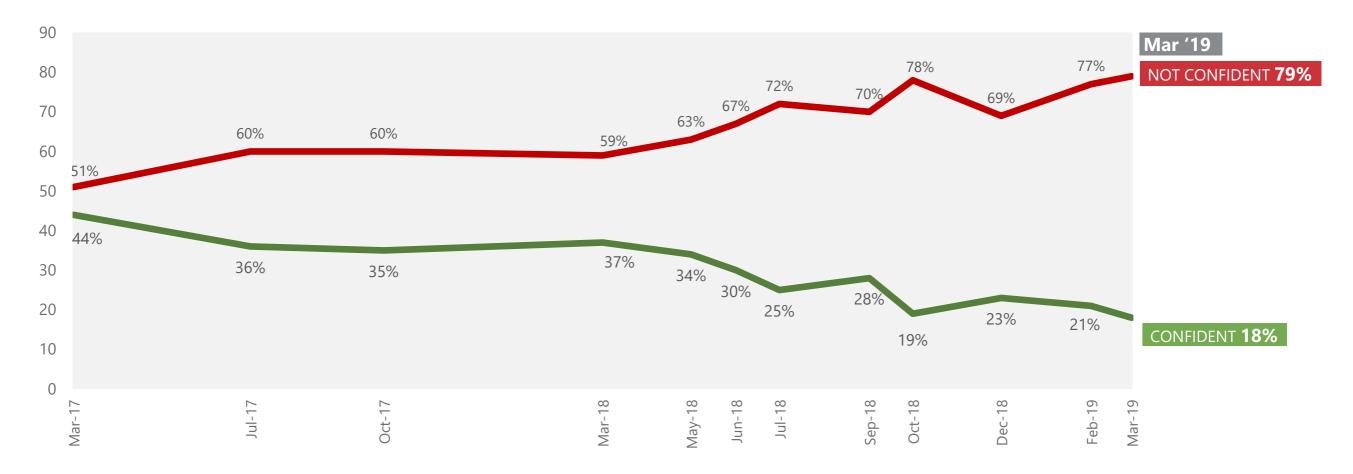
Base: c. 1,000 British adults 18+ each month



Source: Ipsos MORI Political Monitor

Confidence in May to get a good Brexit deal for Britain

PLEASE TELL ME HOW CONFIDENT, IF AT ALL, YOU ARE THAT THERESA MAY HAS GOT/WILL GET A GOOD DEAL FOR BRITAIN IN NEGOTIATIONS WITH OTHER EUROPEAN UNION LEADERS?



Base: c. 1,000 British adults 18+ each month

^{*} In December 2018 the question was posed as 'has got a good deal'"

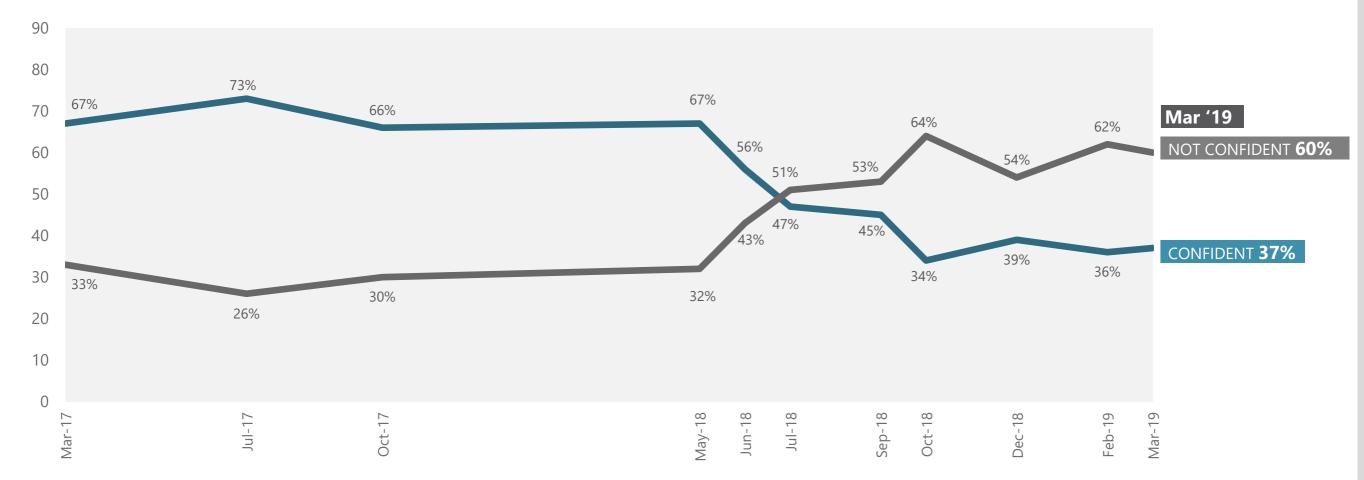


Ipsos MORI

Source: Ipsos MORI Political Monitor

Confidence in May to get a good deal for Britain | Among Conservative supporters

PLEASE TELL ME HOW CONFIDENT, IF AT ALL, YOU ARE THAT THERESA MAY HAS GOT/WILL GET A GOOD DEAL FOR BRITAIN IN NEGOTIATIONS WITH OTHER EUROPEAN UNION LEADERS?



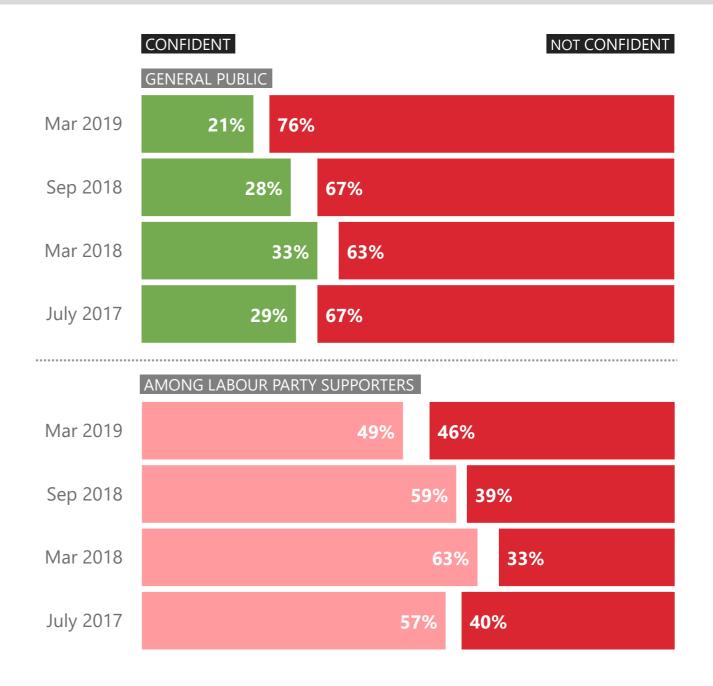
Base: c. 350 Conservative party supporters each month * In December 2018 the question was posed as 'has got a good deal',

Ipsos MORI

Source: Ipsos MORI Political Monitor

Confidence in Corbyn to get a good deal for Britain

AND IF JEREMY CORBYN WAS PRIME
MINISTER, HOW CONFIDENT, IF AT ALL,
WOULD YOU BE THAT HE WOULD GET A
GOOD DEAL FOR BRITAIN IN NEGOTIATIONS
WITH OTHER EUROPEAN UNION LEADERS?



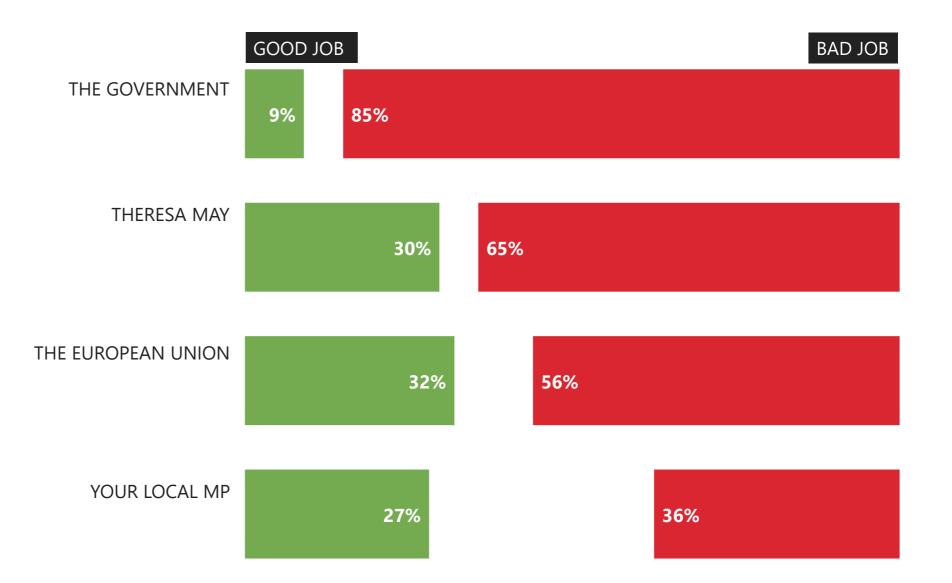
Base: c. 1,000 British adults, circa 300 Labour party supporters 18+ each month

Ipsos M Ipsos Social Re

Ipsos MORISocial Research Institute

Handling Britain's exit from the European Union

DO YOU THINK EACH OF THE FOLLOWING HAS DONE A GOOD JOB OR A BAD JOB AT HANDLING BRITAIN'S EXIT FROM THE EUROPEAN UNION?

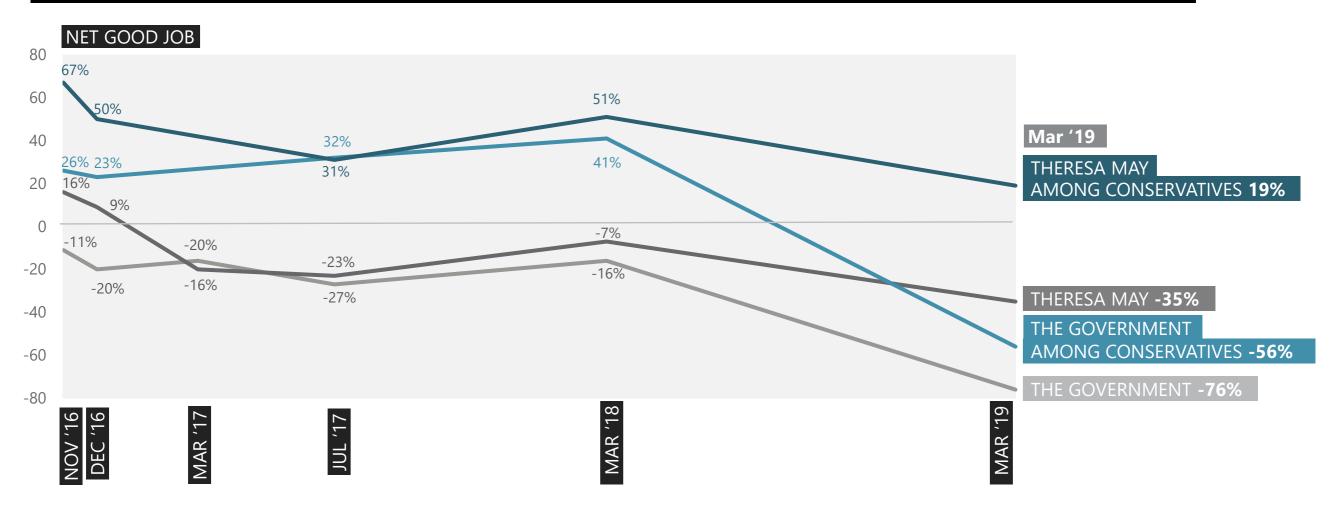


Base: 1,050 British adults 18+ 15-19 March 2019



Handling Britain's exit from the European Union

DO YOU THINK XXX HAS DONE A GOOD JOB OR A BAD JOB AT HANDLING BRITAIN'S EXIT FROM THE EUROPEAN UNION?



Source: Ipsos MORI Political Monitor

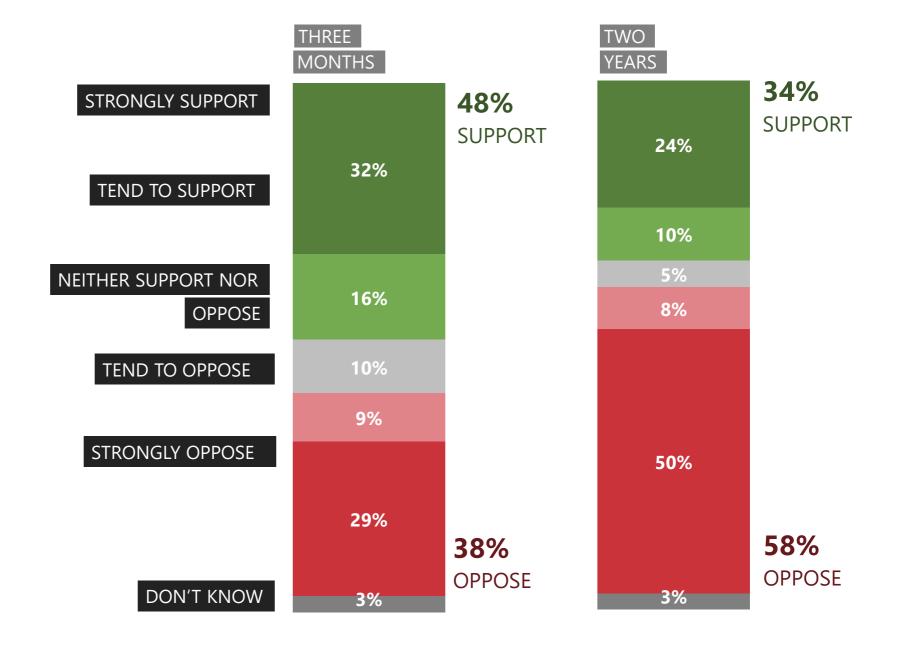
Base: c. 1,000 British adults, circa 300 Conservative party supporters 18+ each month



Ipsos MORISocial Research Institute

Delaying Britain's departure from the EU

AND HOW STRONGLY, IF AT ALL, WOULD YOU SUPPORT OR OPPOSE A DELAY OF UP TO XXX IN BRITAIN'S DEPARTURE FROM THE EU, IF AN AGREEMENT ON THE TERMS OF BRITAIN'S EXIT FROM THE EU IS NOT REACHED BY THE 29TH OF MARCH?



Base: 1.050 British adults 18+ 15-19 March 2019



Source: Ipsos MORI Political Monitor

CHANGE SINCE DEC '18:

Position

-3 ▼

%

+13

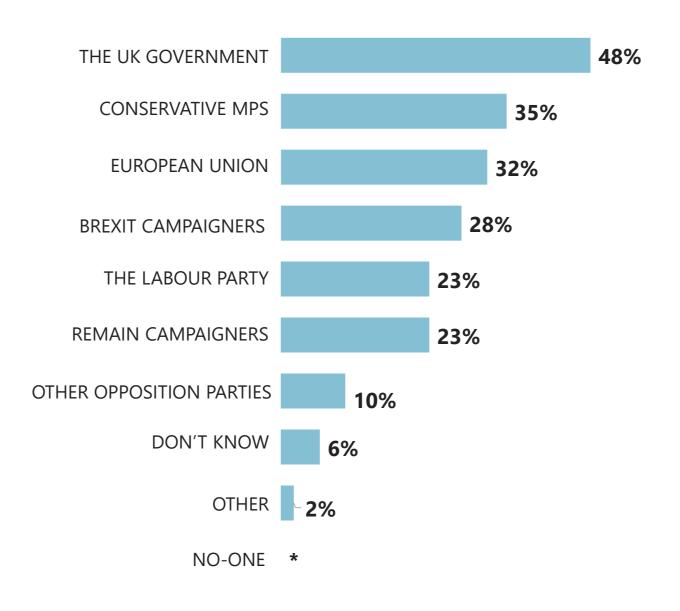
+5

+4

+9



AND IF BRITAIN AND OTHER
EUROPEAN UNION LEADERS FAIL
TO REACH AN AGREEMENT ON
THE NEW TERMS OF BRITAIN'S
FUTURE RELATIONSHIP WITH THE
EU BY THE TIME BRITAIN LEAVES,
WHICH TWO OR THREE OF THE
FOLLOWING, IF ANY, DO YOU
THINK WILL BE THE MOST TO
BLAME?



Base: 1.050 British adults 18+ 15-19 March 2019



Source: Ipsos MORI Political Monitor

