

May 2019

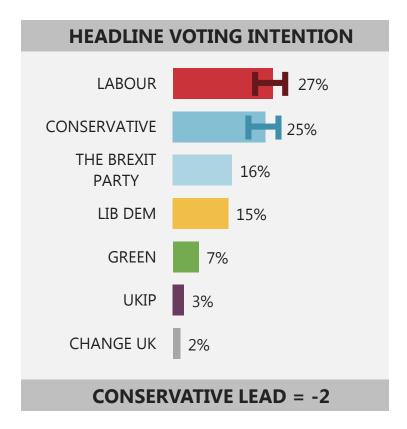
VOTING INTENTIONS

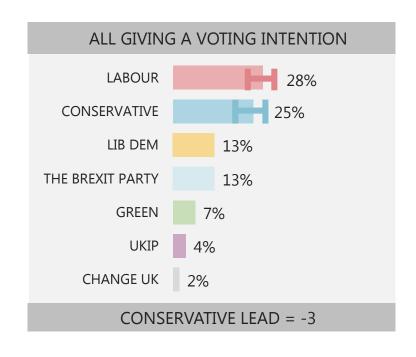




Voting Intention: May 2019

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?







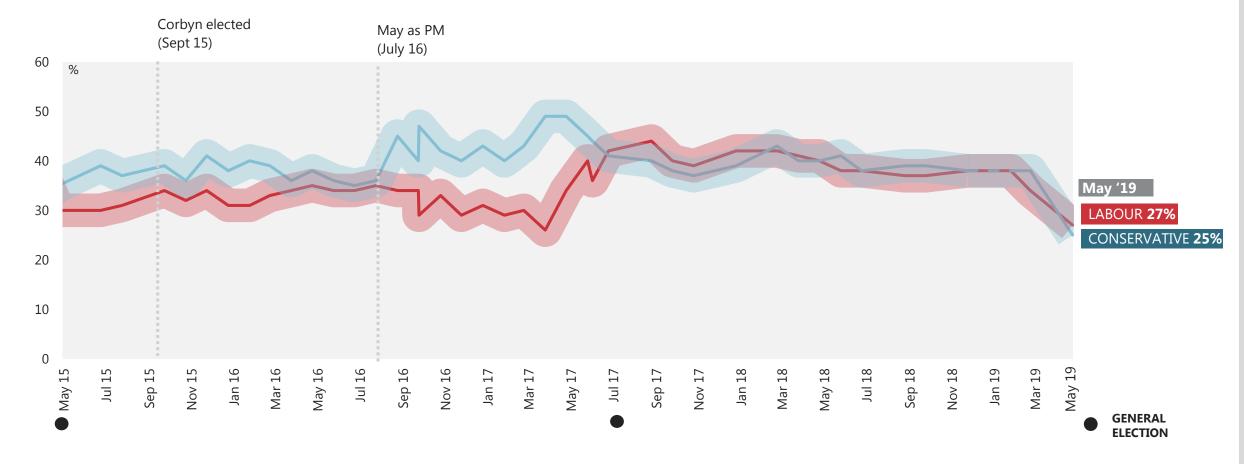
Base: 1,072 British adults 18+, 10– 14 May 2019; Headline Voting Intention: all 9/10 certain to vote and always/usually/it depends vote in General Elections = 733 Margin of error is displayed at +/- 4% All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.



Ipsos MORI

Headline voting intention: Since 2015 General Election

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections

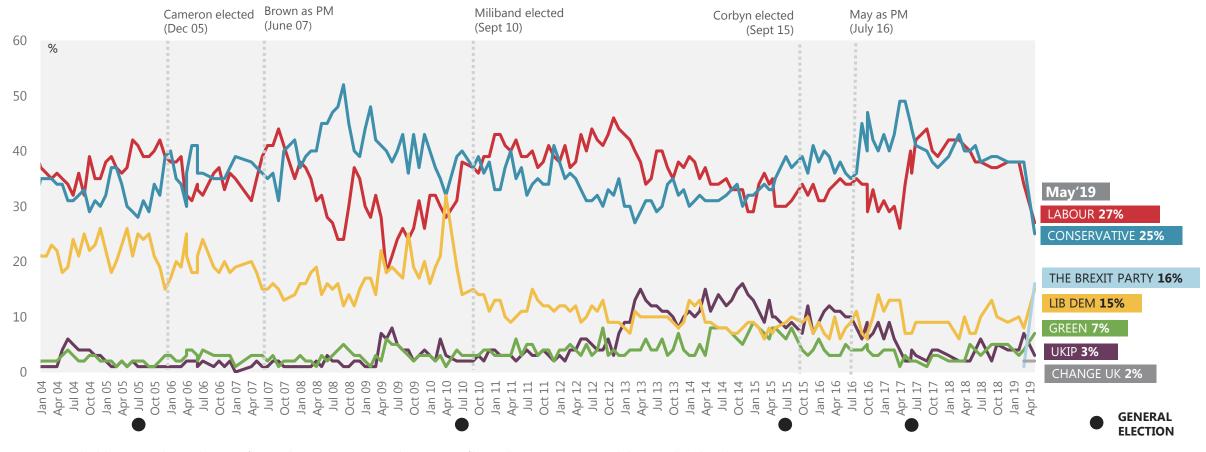
lpsos |

Ipsos MORI

Source: Ipsos MORI Political Monitor

Headline voting intention: January '04 – May '19

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections

Source: Ipsos MORI Political Monitor



Ipsos MORI



SATISFACTION
WITH GOVERNMENT

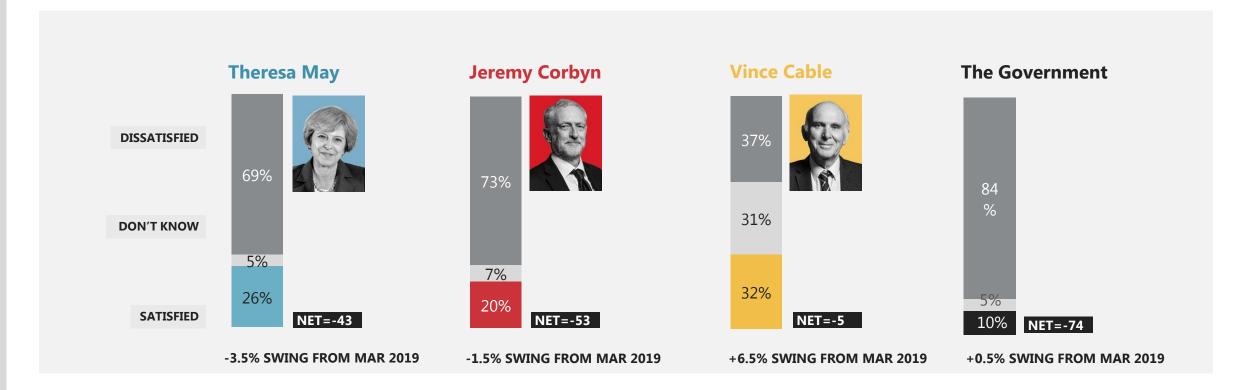
AND PARTY
LEADERS





Satisfaction with leaders and the Government: May 2019

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY.... IS RUNNING THE COUNTRY / DOING HIS/HER JOB AS PRIME MINISTER /LEADER OF THE LABOUR PARTY/LEADER OF THE LIBERAL DEMOCRATS?



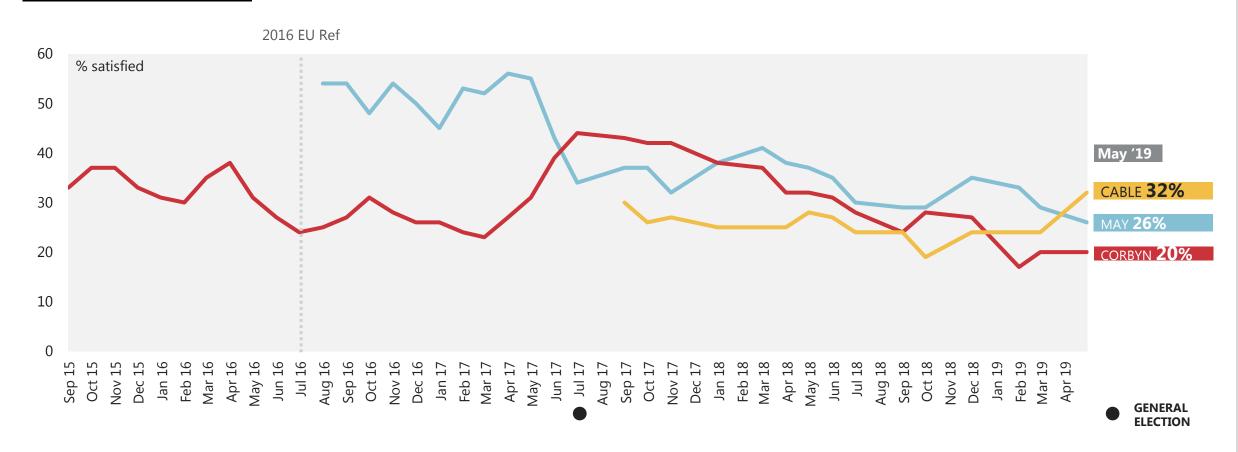
Base: 1,072 British adults 18+10-14 May 2019. Swing is calculated as the average of change in % "satisfied" and % "dissatisfied"



Ipsos MORI

Satisfaction with Party leaders September 2015 – May 2019

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER /LEADER OF THE LABOUR/LIB DEM PARTY?



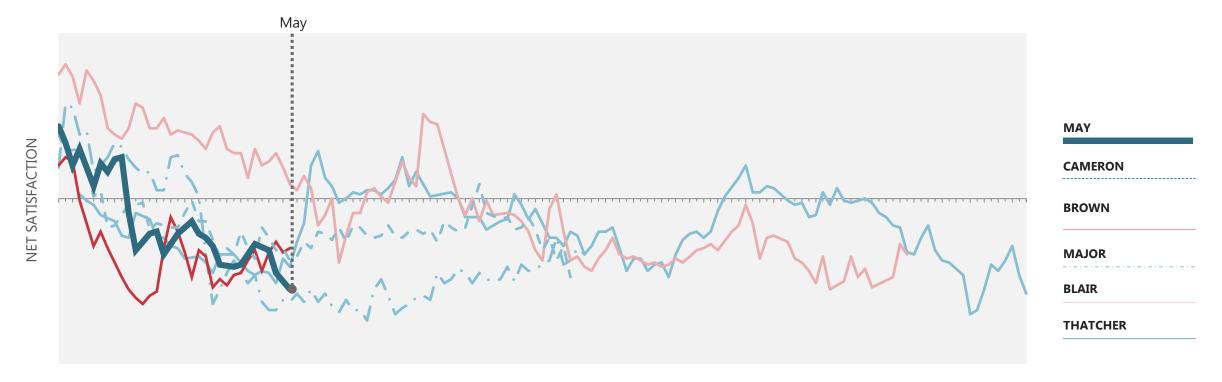
Base: c.1,000 British adults each month.

Ipsos MORI

Source: Ipsos MORI Political Monitor

Net satisfaction with Prime Ministers (1979-2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER?



NUMBER OF MONTHS AFTER BECOMING PRIME MINISTER

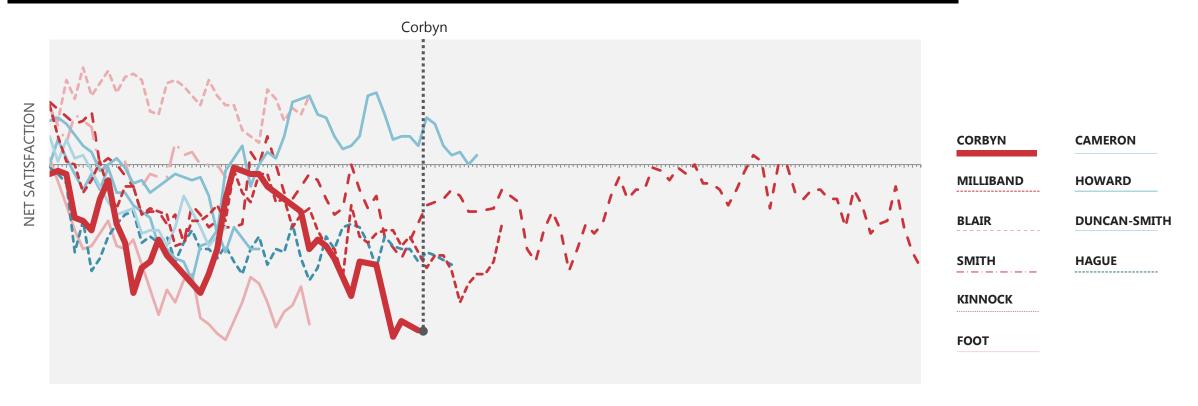
Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



Net satisfaction with Opposition Leaders (1980 – 2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS JOB AS LEADER OF THE ... PARTY?



NUMBER OF MONTHS AFTER BECOMING OPPOSITION LEADER

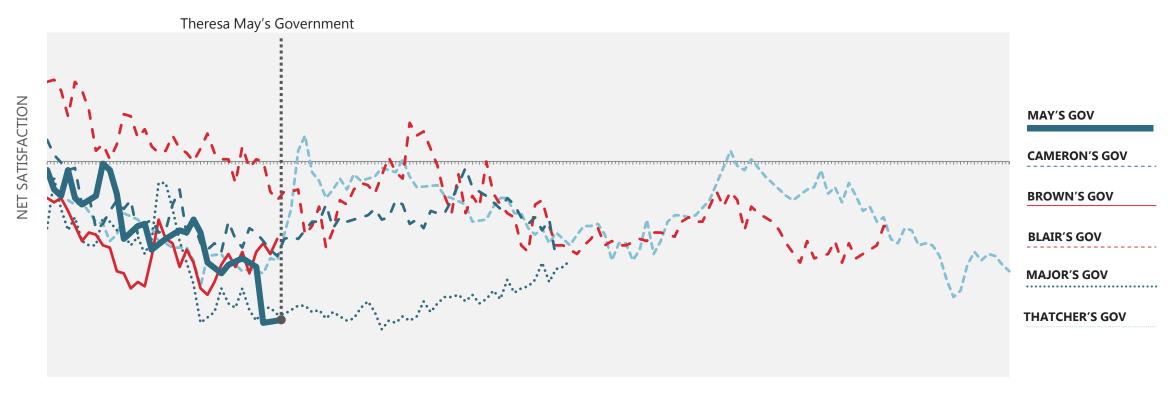
Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



Net satisfaction with the Government (1979 – 2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY THE GOVERNMENT IS RUNNING THE COUNTRY?



NUMBER OF MONTHS AFTER ASSUMING GOVERNMENT

Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



Theresa May Satisfaction

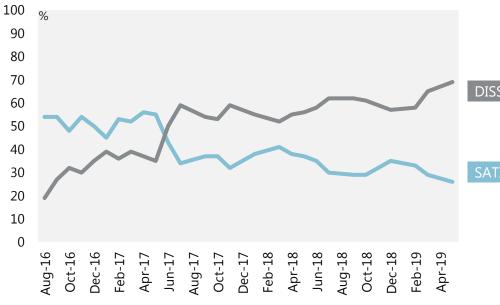
ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY THERESA MAY IS DOING HER JOB AS PRIME MINISTER?

May 2019

5% Don't know

26% Satisfied

August 2016 – May 2019



DISSATISFIED **69%**

SATISFIED **26%**

Base: 1,072 British adults 18+ 10-14 March 2019

NET = -43



Ipsos MORI

Ipsos MORI Political Monitor | Public

Source: Ipsos MORI Political Monitor

Theresa May Satisfaction amongst Conservative supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY THERESA MAY IS DOING HER JOB AS PRIME MINISTER?

May 2019

43% Dissatisfied 4% Don't know

> **53%** Satisfied NET = +10



August 2016 – May 2019



SATISFIED **53%**

DISSATISFIED 43%

Base: 222 Conservative supporters 18+ 10-14 May 2019



Ipsos MORI

Source: Ipsos MORI Political Monitor

Jeremy Corbyn Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?

May 2019 **September 2015 - May 2019** 100 90 **73%** Dissatisfied 80 DISSATISFIED **73%** 70 60 50 40 30 20 SATISFIED 20% 10 **7%** Don't know Mar-16 Jul-16 Sep-16 Nov-16 Jan-17 Mar-17 Jul-17 Sep-17 Nov-17 Jan-18 Mar-18 Mar-18 Jul-18 Sep-18 Nov-18 Jul-18 Jul-18 Sep-18 Nov-19 Mar-19 Mar-19 **20%** Satisfied NET = -53

Base: 1,072 British adults 18+ 10-14 March 2019



Jeremy Corbyn | Satisfaction amongst Labour supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?

May 2019 **September 2015 - May 2019** 100 90 **40%** Dissatisfied 80 70 60 SATISFIED **54%** 50 6% Don't know 40 DISSATISFIED 40% 30 20 10 Mar-16 Jul-16 Sep-16 Nov-16 Jan-17 Mar-17 Jul-17 Sep-17 Nov-17 Jan-18 Mar-18 Mar-18 Jul-18 Sep-18 Nov-18 Jul-18 Jul-18 Sep-18 Nov-19 Mar-19 Mar-19 54% Satisfied NET = +14

Base: 197 Labour supporters 18+ 10-14 May 2019



Ipsos MORI

Vince Cable Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY VINCE CABLE IS DOING HIS JOB AS LEADER OF THE LIBERAL DEMOCRATS?

May 2019 **September 2017 - May 2019** 45 40 **37%** Dissatisfied DISSATISFIED 37% 35 SATISFIED 32% 30 25 20 15 10 31% Don't know 5 0 Sep-17 Oct-17 Nov-17 Dec-17 Jan-18 Feb-18 Mar-18 Apr-18 May-18 Jul-18 Aug-18 Sep-18 Oct-18 Dec-18 Jan-19 Feb-19 32% Satisfied NET = -5

Base: 1,072 British adults 18+ 10-14 May 2019



Ipsos MORI

May 2019

ECONOMIC OPTIMISM









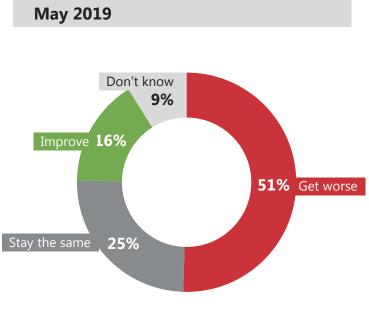




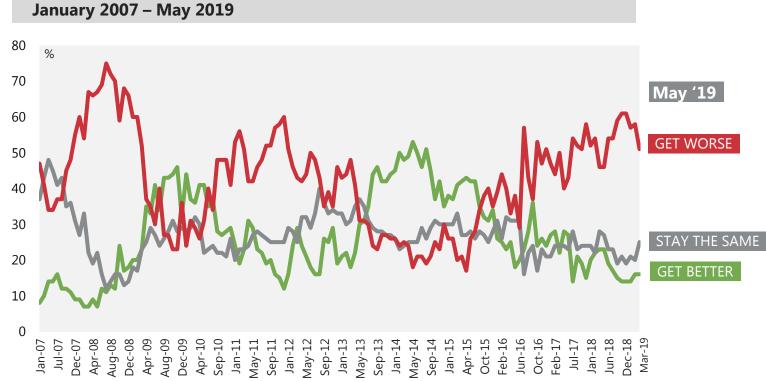


Economic Optimism Index

DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?





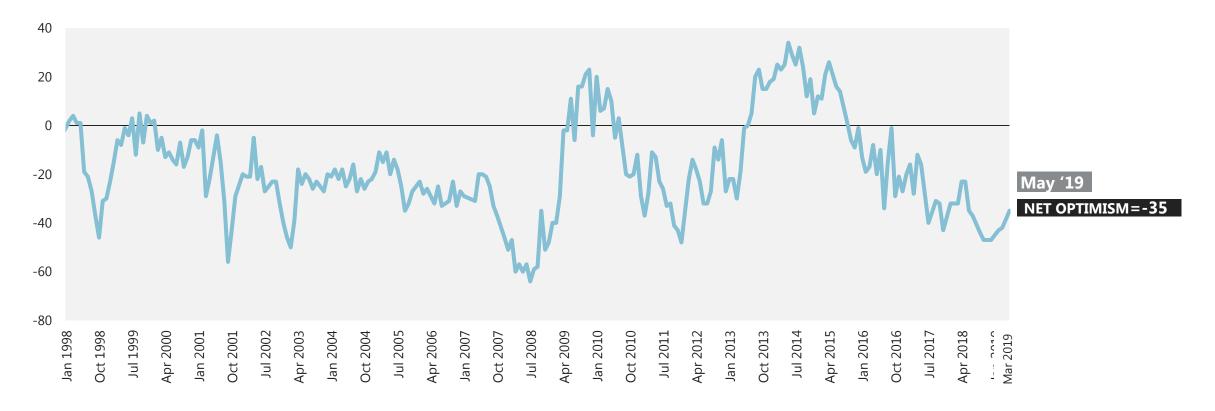


Base: 1,072 British adults 18+ 10-14 May 2019



Economic Optimism Index – 1998-2019

DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?



Base: c.1,000 British adults each month

Source: Ipsos MORI Political Monitor





POTENTIAL

PRIME MINISTERS

AND CONSERVATIVE

LEADERSHIP

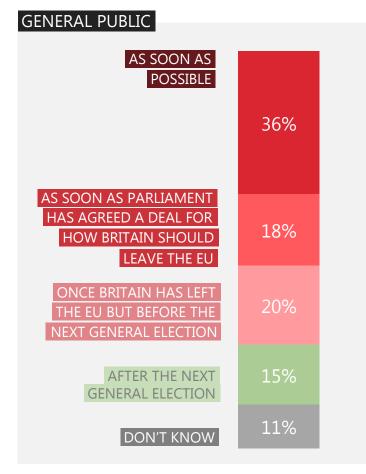


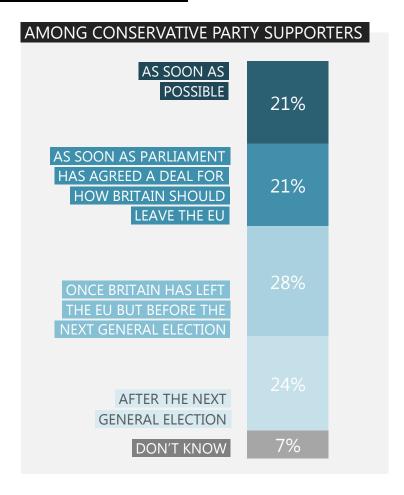


Conservative party leadership

WHEN, IF AT ALL, DO YOU THINK THE CONSERVATIVE PARTY SHOULD CHANGE ITS LEADER?







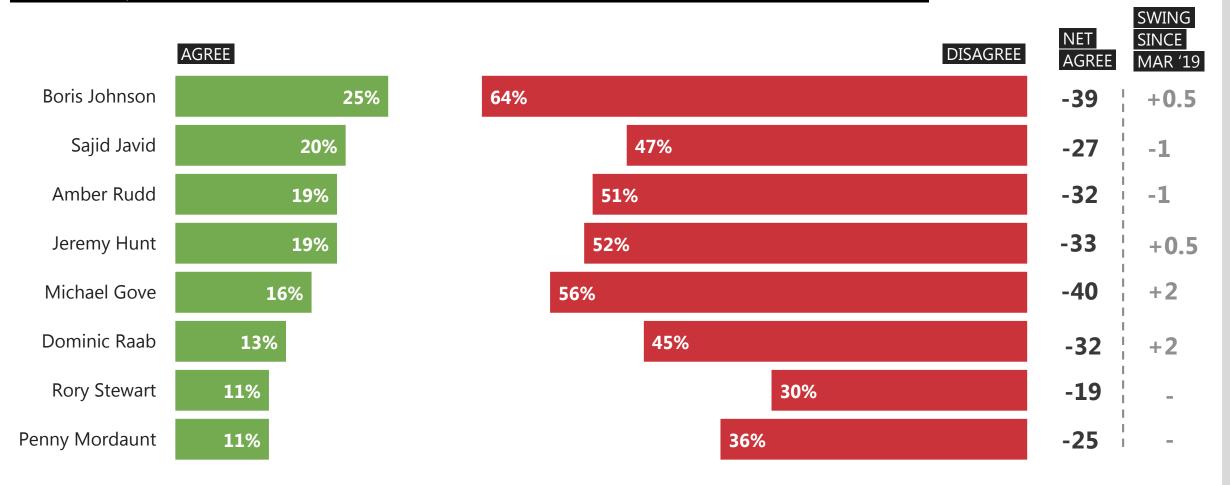
Base: 1,072 British adults 18+, 222 Conservative party supporters, 10-14 May 2019



Source: Ipsos MORI Political Monitor

Prime Minister material?

ON BALANCE, DO YOU AGREE OR DISAGREE THAT ...HAS WHAT IT TAKES TO BE A GOOD PRIME MINISTER?



Base: 1,072 British adults 18+ 10-14 May 2019. Swing is calculated as the average of change in % "agree" and % "disagree"



Ipsos MORI

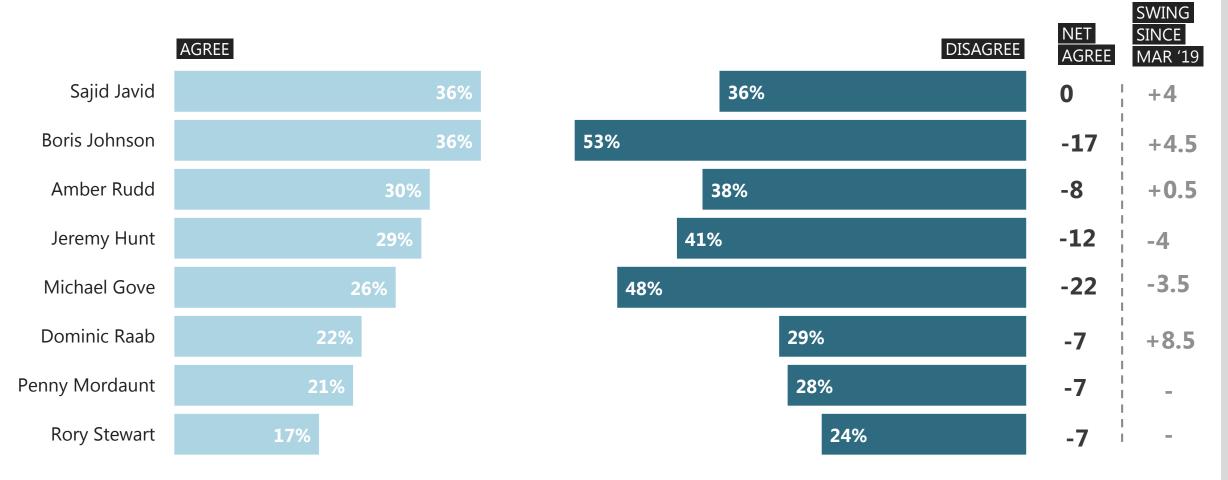
Ipsos MORI Political Monitor | Public

Source: Ipsos MORI Political Monitor

Prime Minister material?

Among Conservative party supporters

ON BALANCE, DO YOU AGREE OR DISAGREE THAT ...HAS WHAT IT TAKES TO BE A GOOD PRIME MINISTER?



Base: 222 Conservative party supporters, 10-14 May 2019. Swing is calculated as the average of change in % "agree" and % "disagree.



May 2019

BREXIT





Political parties and their position on Brexit

WHICH OF THESE STATEMENTS
COMES CLOSEST TO YOUR
VIEWS OF EACH OF THE
FOLLOWING PARTIES AND
THEIR APPROACH TO BRITAIN
LEAVING THE EUROPEAN
UNION (BREXIT)?

LIKE DO NOT LIKE THE CONSERVATIVE PARTY The Conservative party 58% 33% 12% 79% The Conservative party's approach to Brexit THE LABOUR PARTY The Labour party 55% 36% 76% The Labour party's approach to Brexit THE LIBERAL DEMOCRATS The Liberal Democrats 49% 56% The Liberal Democrats' approach to Brexit THE BREXIT PARTY The Brexit Party 28% 52% 31% 49% The Brexit Party's approach to Brexit THE GREEN PARTY The Green Party 37% 36% 47% The Green Party's approach to Brexit UKIP **UKIP** 13% 67% 22% 58% UKIP's approach to Brexit CHANGE UK – THE INDEPENDENT GROUP Change UK 18% 44% 44% Change UK's approach to Brexit

Base: 1,072 British adults 18+ 10-14 May 2019

Source: Ipsos MORI



Ipsos MORI

Political parties and their position on Brexit

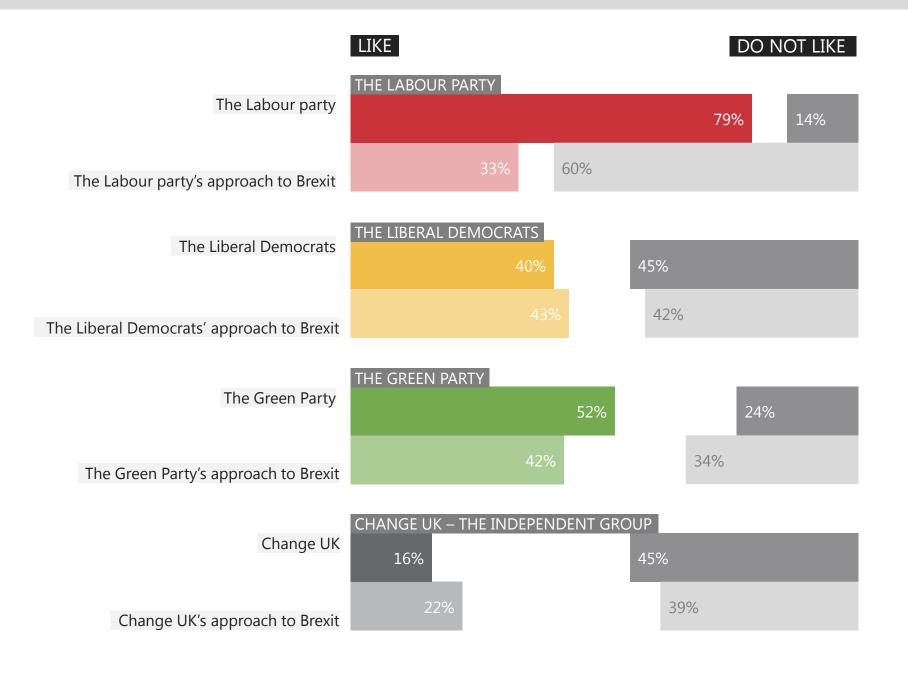
Among 2017
Labour voters

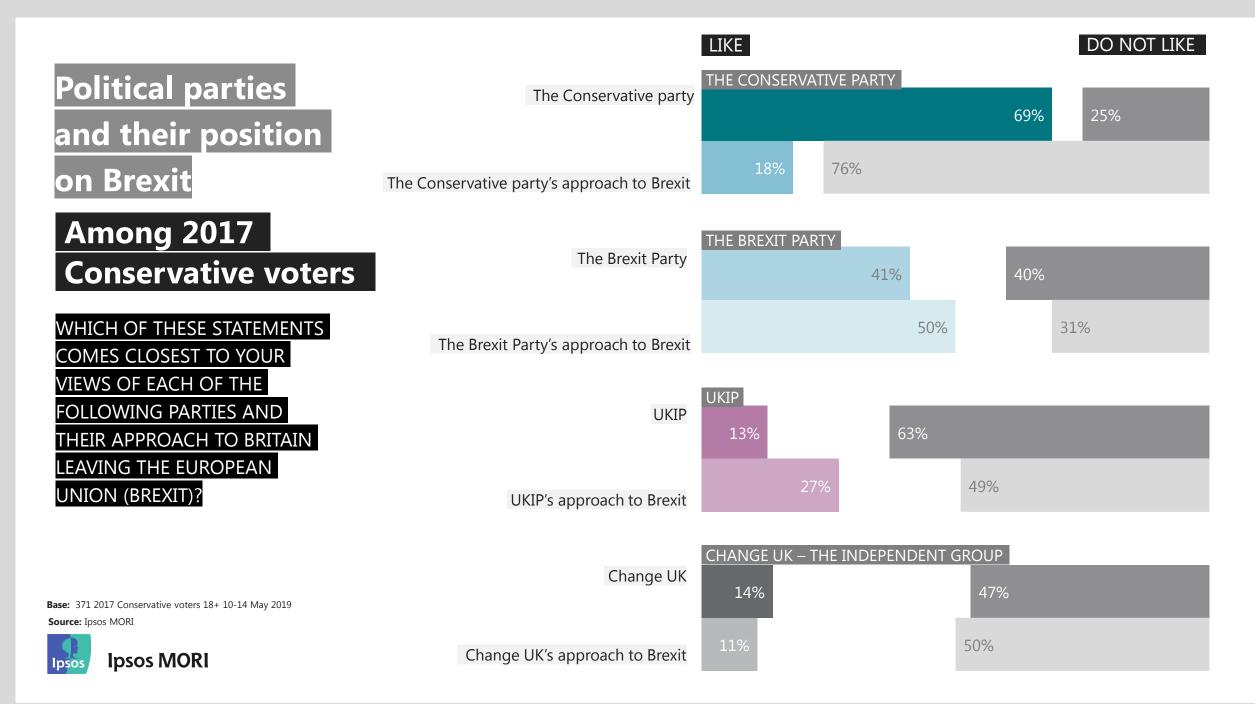
WHICH OF THESE STATEMENTS
COMES CLOSEST TO YOUR
VIEWS OF EACH OF THE
FOLLOWING PARTIES AND
THEIR APPROACH TO BRITAIN
LEAVING THE EUROPEAN
UNION (BREXIT)?

Base: 276 2017 Labour voters 18+ 10-14 May 2019

Source: Ipsos MORI







The Conservative party and their position on Brexit

WHICH OF THESE STATEMENTS COMES CLOSEST TO YOUR VIEWS OF EACH OF THE FOLLOWING PARTIES AND THEIR APPROACH TO BRITAIN LEAVING THE EUROPEAN UNION (BREXIT)?



7% I like the party and I like their approach to Brexit

26% I like the party but I do not like their approach to Brexit

5% I do not like the party but I like their approach to Brexit

53% I do not like the party and I do not like their approach to Brexit

9% Don't know

Conservative Party and their Brexit position		
Total like the party	33%	
Total do not like the party	58%	
Total like their approach to Brexit	12%	
Total do not like their approach to Brexit	79%	

Source: Ipsos MORI Political Monitor

Base: 1,072 British adults 18+ 10-14 May 2019



Ipsos MORI

The Labour party and their position on Brexit

WHICH OF THESE STATEMENTS COMES CLOSEST TO YOUR VIEWS OF EACH OF THE FOLLOWING PARTIES AND THEIR APPROACH TO BRITAIN LEAVING THE EUROPEAN UNION (BREXIT)?



12% I like the party and I like their approach to Brexit

24% I like the party but I do not like their approach to Brexit

3% I do not like the party but I like their approach to Brexit

52% I do not like the party and I do not like their approach to Brexit

10% Don't know

The Labour party and their Brexit position		
Total like the party	36%	
Total do not like the party	55%	
Total like their approach to Brexit	15%	
Total do not like their approach to Brexit	76%	

Source: Ipsos MORI Political Monitor

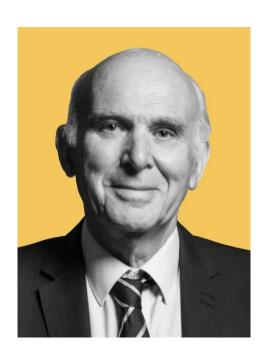
Base: 1,072 British adults 18+ 10-14 May 2019



Ipsos MORI

The Liberal Democrats and their position on Brexit

WHICH OF THESE STATEMENTS COMES CLOSEST TO YOUR VIEWS OF EACH OF THE FOLLOWING PARTIES AND THEIR APPROACH. TO BRITAIN LEAVING THE EUROPEAN UNION (BREXIT)?



21% I like the party and I like their approach to Brexit

14% I like the party but I do not like their approach to Brexit

7% I do not like the party but I like their approach to Brexit

42% I do not like the party and I do not like their approach to Brexit

17% Don't know

The Lib Dems and their Brexit position	
Total like the party	35%
Total do not like the party	49%
Total like their approach to Brexit	28%
Total do not like their approach to Brexit	56%

Source: Ipsos MORI Political Monitor

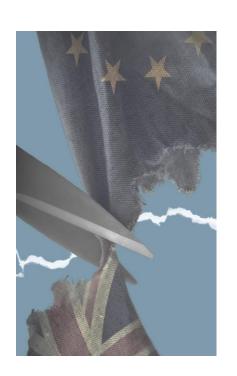
Base: 1,072 British adults 18+ 10-14 May 2019

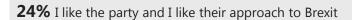


Ipsos MORI

The Brexit Party and their position on Brexit

WHICH OF THESE STATEMENTS COMES CLOSEST TO YOUR VIEWS OF EACH OF THE FOLLOWING PARTIES AND THEIR APPROACH TO BRITAIN LEAVING THE EUROPEAN UNION (BREXIT)?





4% I like the party but I do not like their approach to Brexit

7% I do not like the party but I like their approach to Brexit

45% I do not like the party and I do not like their approach to Brexit

20% Don't know

The Brexit Party and their Brexit position	
Total like the party	28%
Total do not like the party	52%
Total like their approach to Brexit	31%
Total do not like their approach to Brexit	49%

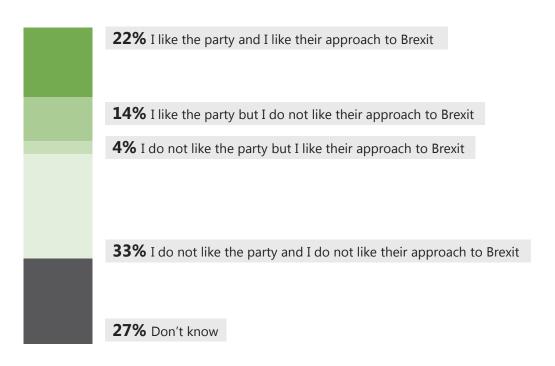
Base: 1,072 British adults 18+ 10-14 May 2019



Ipsos MORI

The Green party and their position on Brexit

WHICH OF THESE STATEMENTS COMES CLOSEST TO YOUR VIEWS OF EACH OF THE FOLLOWING PARTIES AND THEIR APPROACH TO BRITAIN LEAVING THE EUROPEAN UNION (BREXIT)?



The Green party and their Brexit position		
Total like the party	36%	
Total do not like the party	37%	
Total like their approach to Brexit	26%	
Total do not like their approach to Brexit	47%	

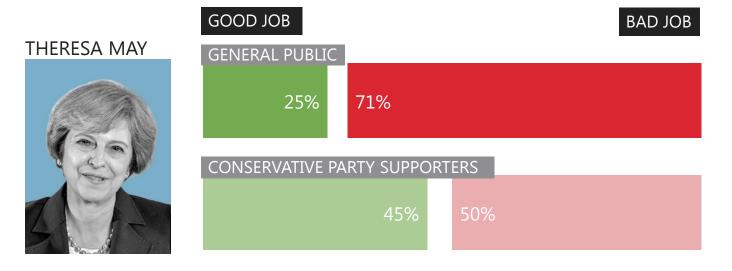
Base: 1,072 British adults 18+ 10-14 May 2019



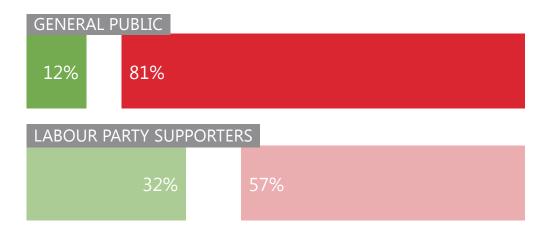
Ipsos MORI

Handling Britain's exit from the European Union

DO YOU THINK EACH OF THE FOLLOWING HAS DONE A GOOD JOB OR A BAD JOB AT HANDLING BRITAIN'S EXIT FROM THE EUROPEAN UNION?







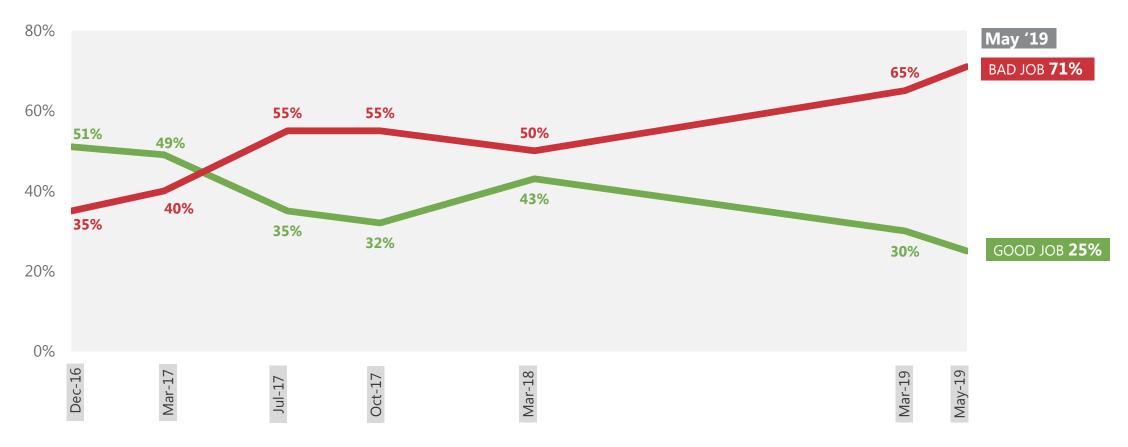
Base: 1,072 British adults 18+, 222 Conservative party supporters, 197 Labour party supporters 10-14 May 2019



Source: Ipsos MORI Political Monitor

Theresa May's handling of Britain's exit from the European Union

DO YOU THINK EACH OF THE FOLLOWING HAS DONE A GOOD OR A BAD JOB AT HANDLING BRITAIN'S EXIT FROM THE EUROPEAN UNION?



Base: c. 1.000 British adults 18+ each month

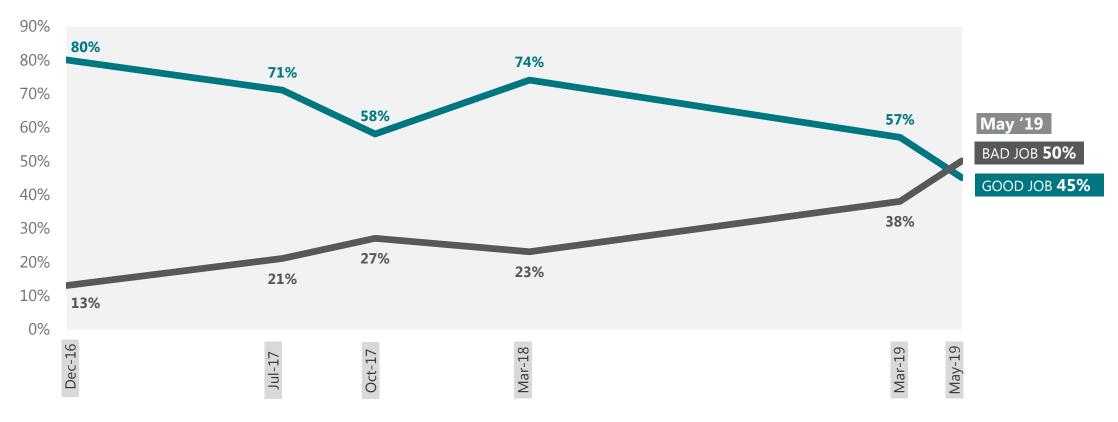


Source: Ipsos MORI Political Monitor

Theresa May's handling of Britain's exit from the European Union

Among Conservative supporters

DO YOU THINK EACH OF THE FOLLOWING HAS DONE A GOOD OR A BAD JOB AT HANDLING BRITAIN'S EXIT FROM THE EUROPEAN UNION?



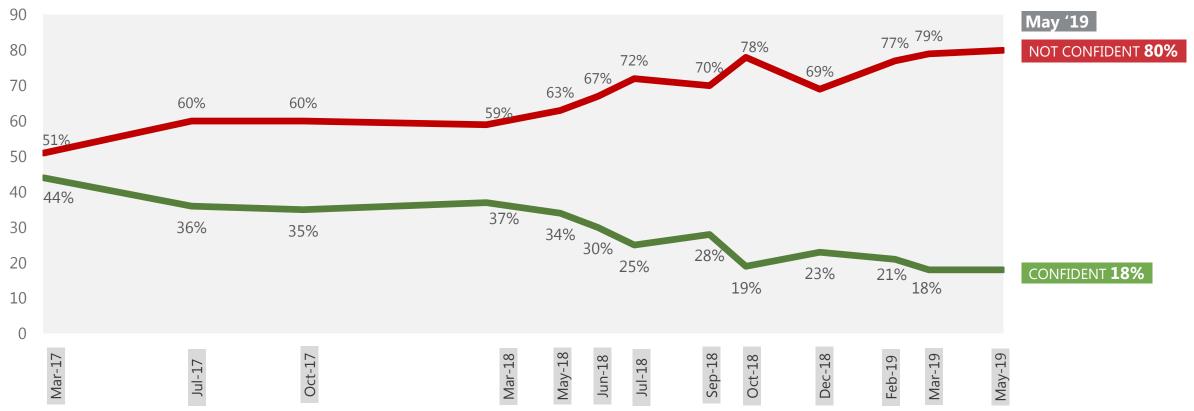
Base: c. 350 Conservative party supporters each month



Source: Ipsos MORI Political Monitor

Confidence in May to get a good Brexit deal for Britain

PLEASE TELL ME HOW CONFIDENT, IF AT ALL, YOU ARE THAT THERESA MAY HAS GOT/WILL GET A GOOD DEAL FOR BRITAIN IN NEGOTIATIONS WITH OTHER EUROPEAN UNION LEADERS?



Base: c. 1,000 British adults 18+ each month

^{*} In December 2018 the question was posed as 'has got a good deal'"

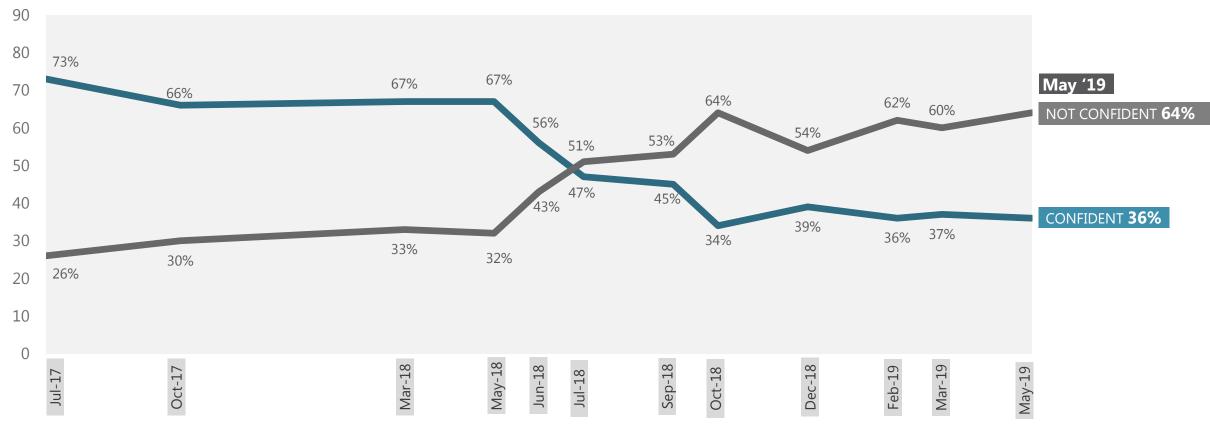


Ipsos MORI

Source: Ipsos MORI Political Monitor

Confidence in May to get a good deal for Britain | Among Conservative supporters

PLEASE TELL ME HOW CONFIDENT, IF AT ALL, YOU ARE THAT THERESA MAY HAS GOT/WILL GET A GOOD DEAL FOR BRITAIN IN NEGOTIATIONS WITH OTHER EUROPEAN UNION LEADERS?



Base: c. 350 Conservative party supporters each month * In December 2018 the question was posed as 'has got a good deal',

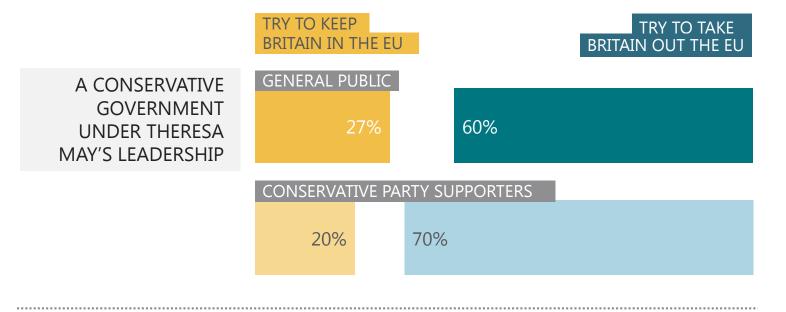
Source: Ipsos MORI Political Monitor



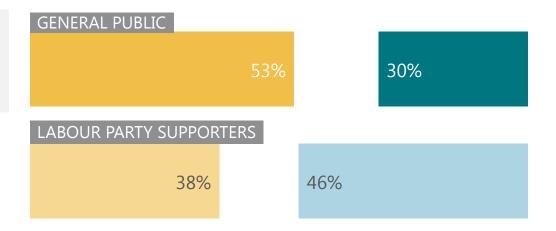
Ipsos MORI

Intentions of leaders to leave the European Union

DO YOU THINK A ...
WILL/WOULD TRY TO KEEP
BRITAIN IN THE EU OR TRY TO
TAKE BRITAIN OUT OF THE EU?



A LABOUR GOVERNMENT UNDER JEREMY CORBYN'S LEADERSHIP



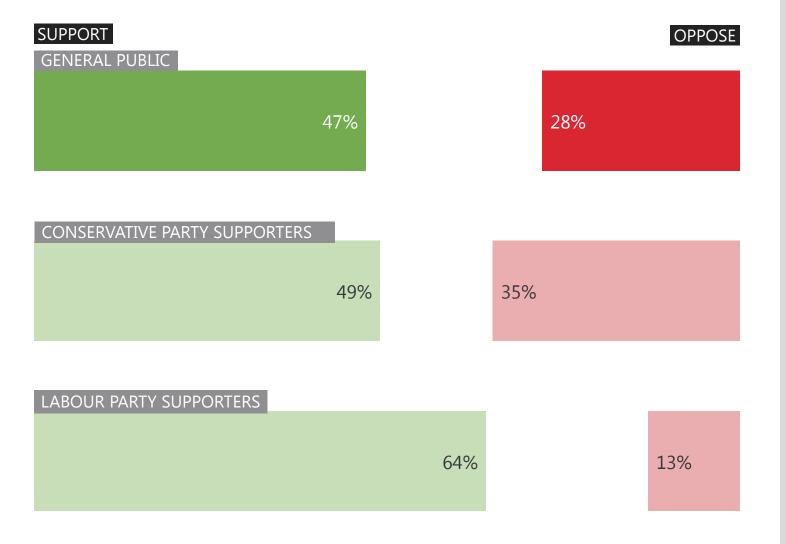
Base: 1,072 British adults 18+, 222 Conservative party supporters, 197 Labour party supporters 10-14 May 2019



Source: Ipsos MORI Political Monitor

Public opinion on cross-party Brexit talks

AS YOU MAY KNOW, THE CONSERVATIVE
AND LABOUR PARTIES ARE HOLDING
TALKS TO SEE IF THEY CAN AGREE ON A
DEAL FOR HOW BRITAIN SHOULD LEAVE
THE EUROPEAN UNION. TO WHAT EXTENT,
IF AT ALL DO YOU SUPPORT OR OPPOSE
LABOUR AND CONSERVATIVES HOLDING
THESE TALKS?



Base: 1,072 British adults 18+, 222 Conservative party supporters, 197 Labour party supporters 10-14 May 2019



Source: Ipsos MORI Political Monitor

Likelihood of the

Conservatives and the

Labour party agreeing

on a Brexit deal

AS YOU MAY KNOW, THE CONSERVATIVE
AND LABOUR PARTIES ARE HOLDING
TALKS TO SEE IF THEY CAN AGREE ON A
DEAL FOR HOW BRITAIN SHOULD LEAVE
THE EUROPEAN UNION. TO WHAT EXTENT,
IF AT ALL DO YOU SUPPORT OR OPPOSE
LABOUR AND CONSERVATIVES HOLDING
THESE TALKS?



Base: 1,072 British adults 18+, 222 Conservative party supporters, 197 Labour party supporters 10-14 May 2019



Source: Ipsos MORI Political Monitor



How well has the
Government been
preparing for leaving
the European Union
without a deal?

WHEN THINKING ABOUT THE
POSSIBILITY OF BRITAIN

LEAVING THE EU WITHOUT A

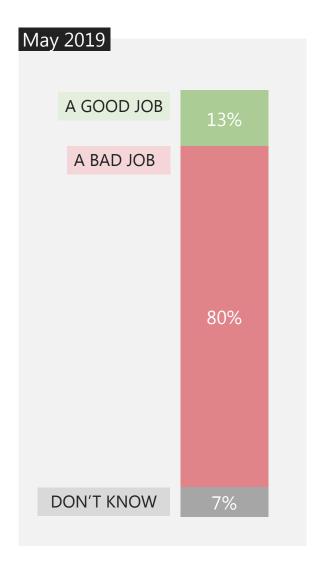
DEAL, DO YOU THINK THE

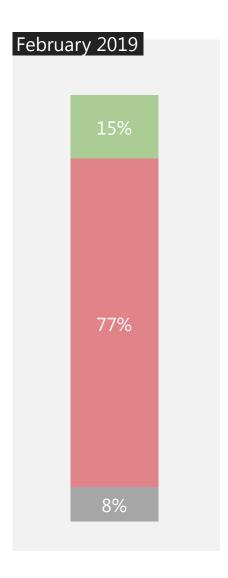
GOVERNMENT HAS DONE A

GOOD JOB OR A BAD JOB

PREPARING FOR THIS

SITUATION?





Base: 1,072 British adults 18+, 222 Conservative party supporters, 197 Labour party supporters 10-14 May 2019



Source: Ipsos MORI Political Monitor

