

June 2019

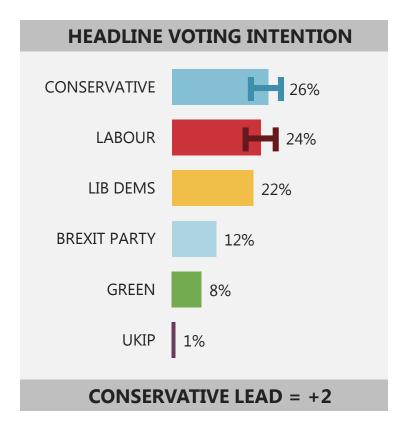
VOTING INTENTIONS

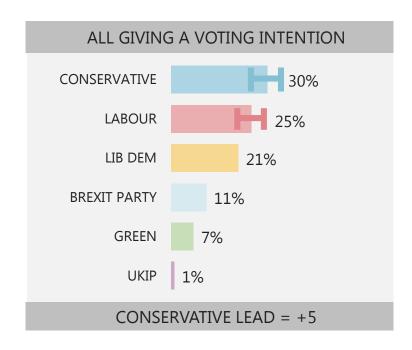




Voting Intention: June 2019

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?







Source: Ipsos MORI Political Monitor

Base: 1,043 British adults 18+, 21– 25 June 2019; Headline Voting Intention: all 9/10 certain to vote and always/usually/it depends vote in General Elections = 787 Margin of error is displayed at +/- 4% All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.

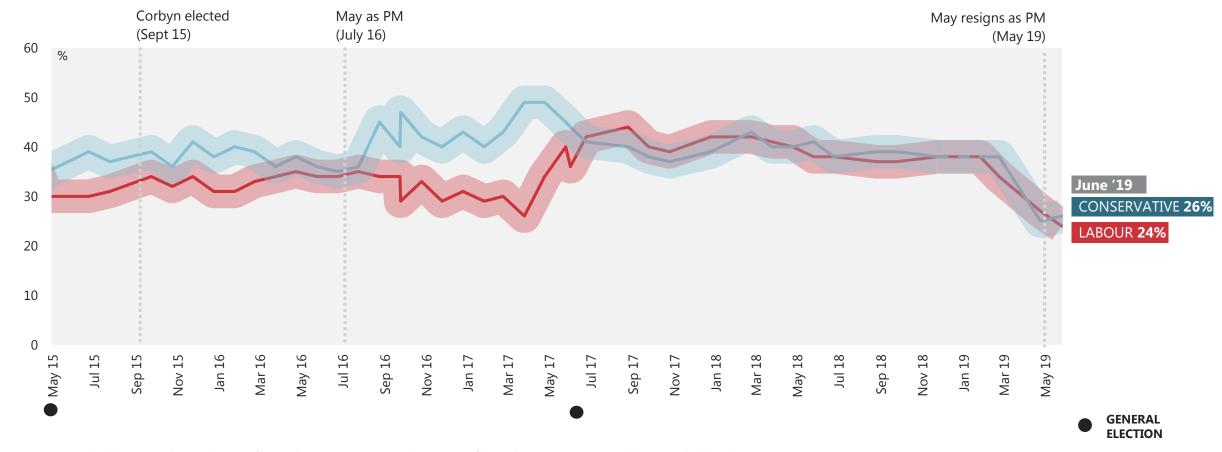


Ipsos MORI Political Monitor | Public

Ipsos MORI

Headline voting intention: Since 2015 General Election

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



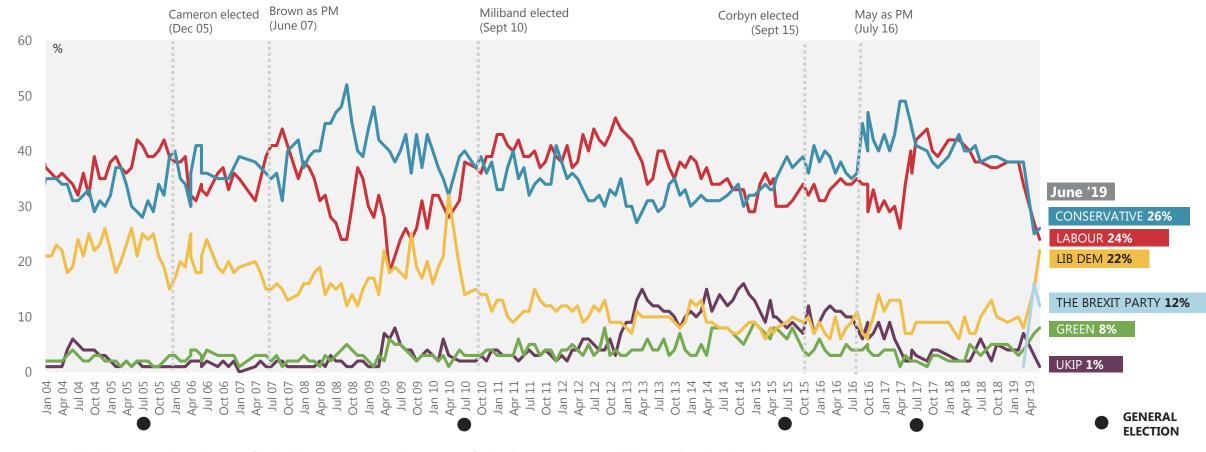
Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections

Ipsos MORI

Source: Ipsos MORI Political Monitor

Headline voting intention: January '04 – June '19

HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections

Source: Ipsos MORI Political Monitor



Ipsos MORI



SATISFACTION WITH GOVERNMENT

AND PARTY
LEADERS

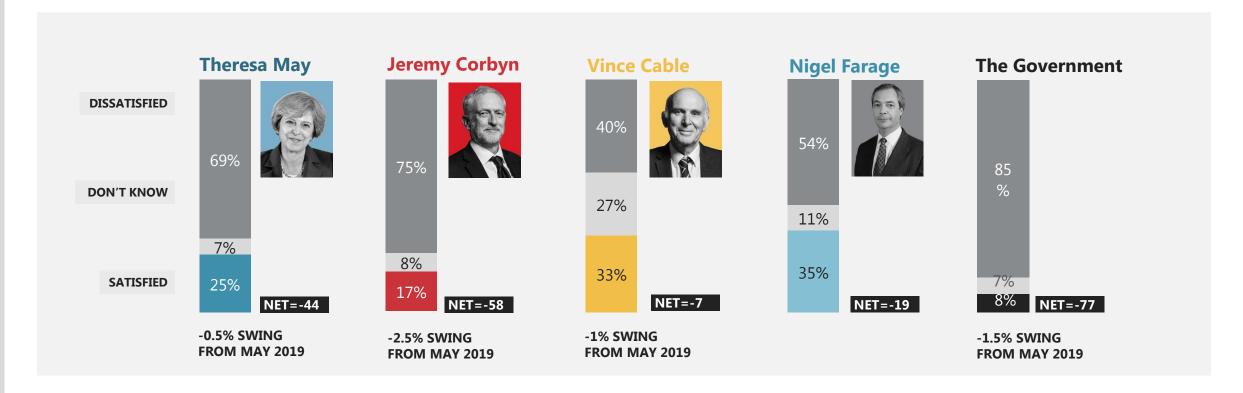




Satisfaction with leaders and the Government: June 2019

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY.... IS RUNNING THE COUNTRY / DOING HIS/HER JOB

AS PRIME MINISTER /LEADER OF THE LABOUR PARTY/LEADER OF THE LIBERAL DEMOCRATS/ LEADER OF THE BREXIT PARTY?



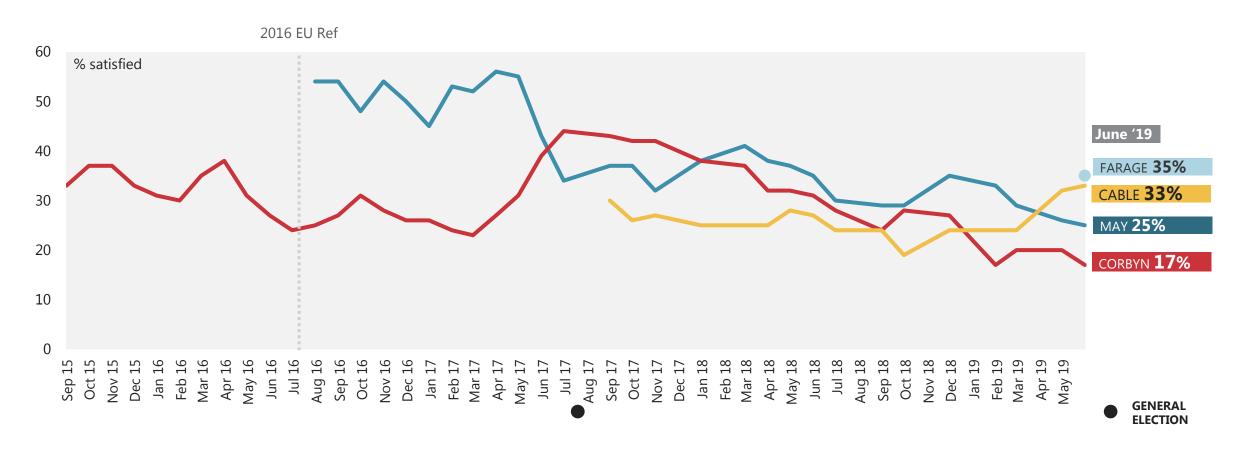
Base: 1,043 British adults 18+ 21-25 June 2019. Swing is calculated as the average of change in % "satisfied" and % "dissatisfied"



Ipsos MORI

Satisfaction with Party leaders September 2015 – June 2019

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER /LEADER OF THE LABOUR/LIB DEM PARTY/THE BREXIT PARTY?

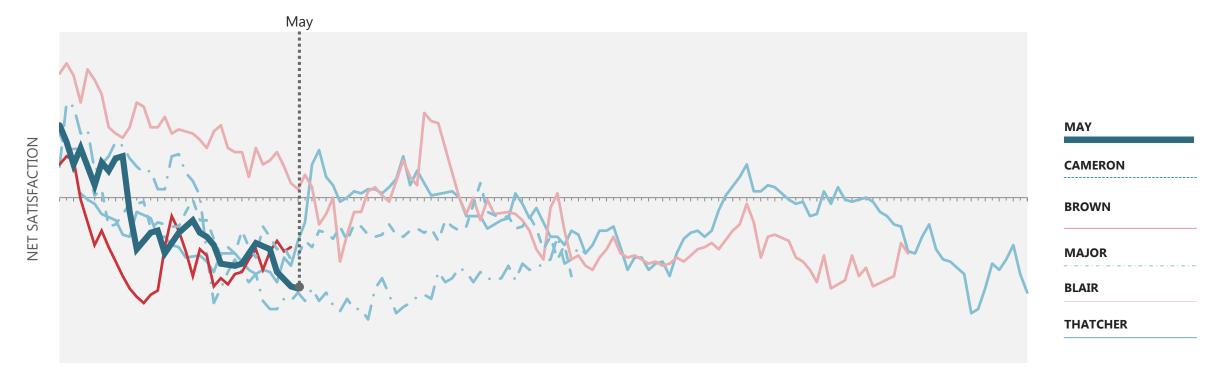


Base: c.1,000 British adults each month.

Ipsos MORI

Net satisfaction with Prime Ministers (1979-2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER?



NUMBER OF MONTHS AFTER BECOMING PRIME MINISTER

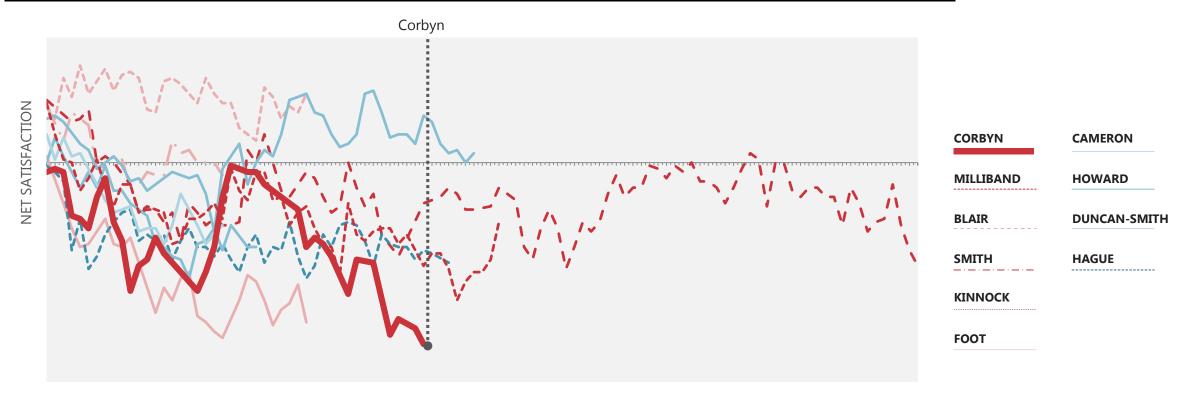
Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



Net satisfaction with Opposition Leaders (1980 – 2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS JOB AS LEADER OF THE ... PARTY?



NUMBER OF MONTHS AFTER BECOMING OPPOSITION LEADER

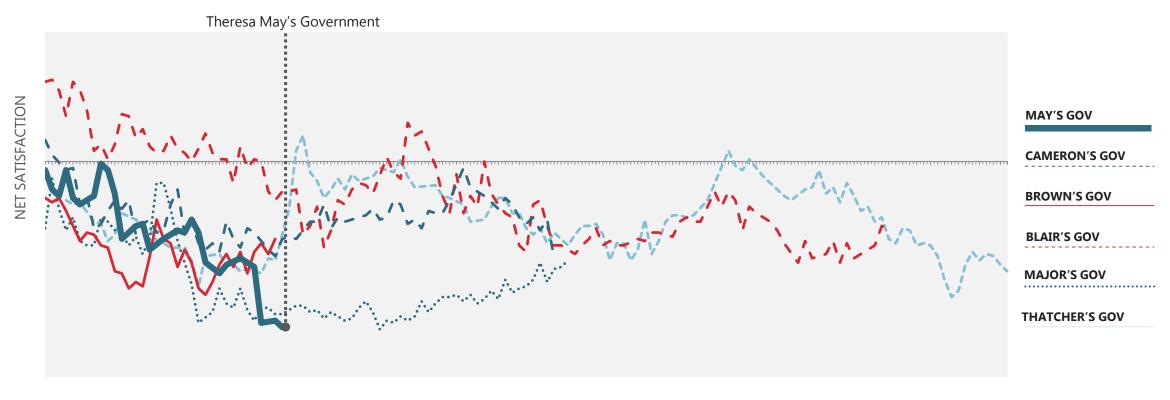
Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



Net satisfaction with the Government (1979 – 2019)

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY THE GOVERNMENT IS RUNNING THE COUNTRY?



NUMBER OF MONTHS AFTER ASSUMING GOVERNMENT

Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



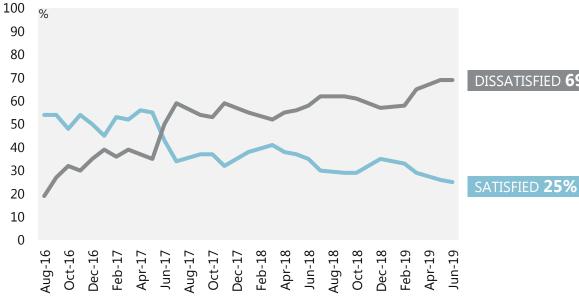
Theresa May Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY THERESA MAY IS DOING HER JOB AS PRIME MINISTER?

June 2019

69% Dissatisfied **7%** Don't know 25% Satisfied

August 2016 - June 2019



DISSATISFIED **69%**

Base: 1,043 British adults 18+ 21-25 June 2019

NET = -44



Ipsos MORI

Ipsos MORI Political Monitor | Public

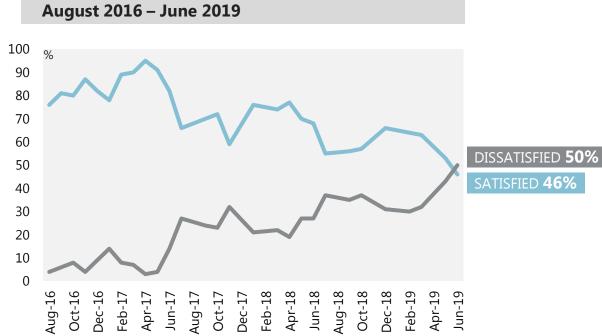
Theresa May | Satisfaction amongst Conservative supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY THERESA MAY IS DOING HER JOB AS PRIME MINISTER?

June 2019

46% Dissatisfied **5%** Don't know **50%** Satisfied





Base: 252 Conservative supporters 18+ 21-25 June 2019

NET = -4



Ipsos MORI

Jeremy Corbyn Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?

June 2019 September 2015 - June 2019 100 90 **75%** Dissatisfied 80 DISSATISFIED **75%** 70 60 50 40 30 20 SATISFIED 17% 10 8% Don't know Sep-15 Nov-15 Jan-16 May-16 Jul-16 Sep-16 Jun-17 May-17 Jun-17 Sep-17 Nov-17 Jan-18 May-18 Nay-18 Jul-18 Sep-18 Nov-19 May-19 May-19 May-19 **17%** Satisfied NET = -58

Base: 1,043 British adults 18+ 21-25 June 2019



Insos MOPI

Source: Ipsos MORI Political Monitor

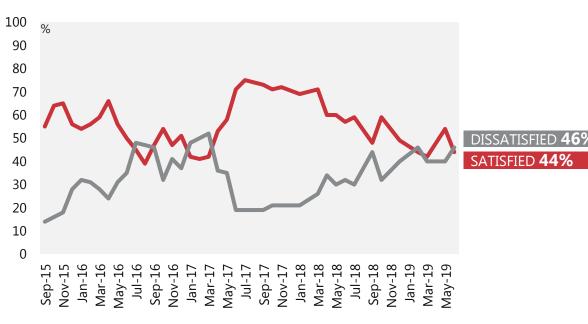
Jeremy Corbyn | Satisfaction amongst Labour supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?

June 2019

46% Dissatisfied 10% Don't know 44% Satisfied

September 2015 - June 2019



Base: 184 Labour supporters 18+ 21-25 June 2019

NET = -2



Ipsos MORI

Source: Ipsos MORI Political Monitor

Vince Cable Satisfaction

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY VINCE CABLE IS DOING HIS JOB AS LEADER OF THE LIBERAL DEMOCRATS?

June 2019 September 2017 – June 2019 45 DISSATISFIED 40% 40 33% Dissatisfied 35 SATISFIED 33% 30 25 20 15 27% Don't know 10 5 0 Sep-17 Oct-17 Nov-17 Dec-17 Jan-18 Feb-18 Apr-18 Jun-18 Jul-18 Aug-18 Sep-18 Oct-18 Dec-18 Jan-19 Feb-19 Mar-19 40% Satisfied NET = -7

Base: 1,043 British adults 18+ 21-25 June 2019



Ipsos MORI

June 2019

ECONOMIC OPTIMISM













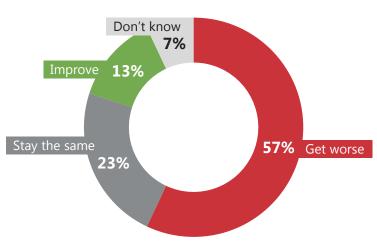




Economic Optimism Index

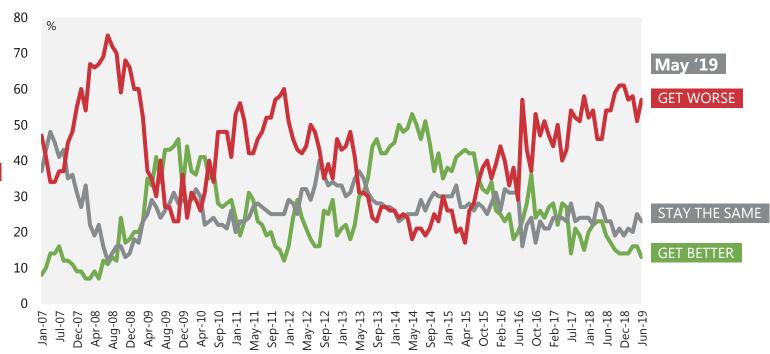
YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?





EOI = -44

January 2007 – June 2019





Source: Ipsos MORI Political Monitor Base: 1,043 British adults 18+ 21-25 June 2019

Economic Optimism Index – 1998-2019

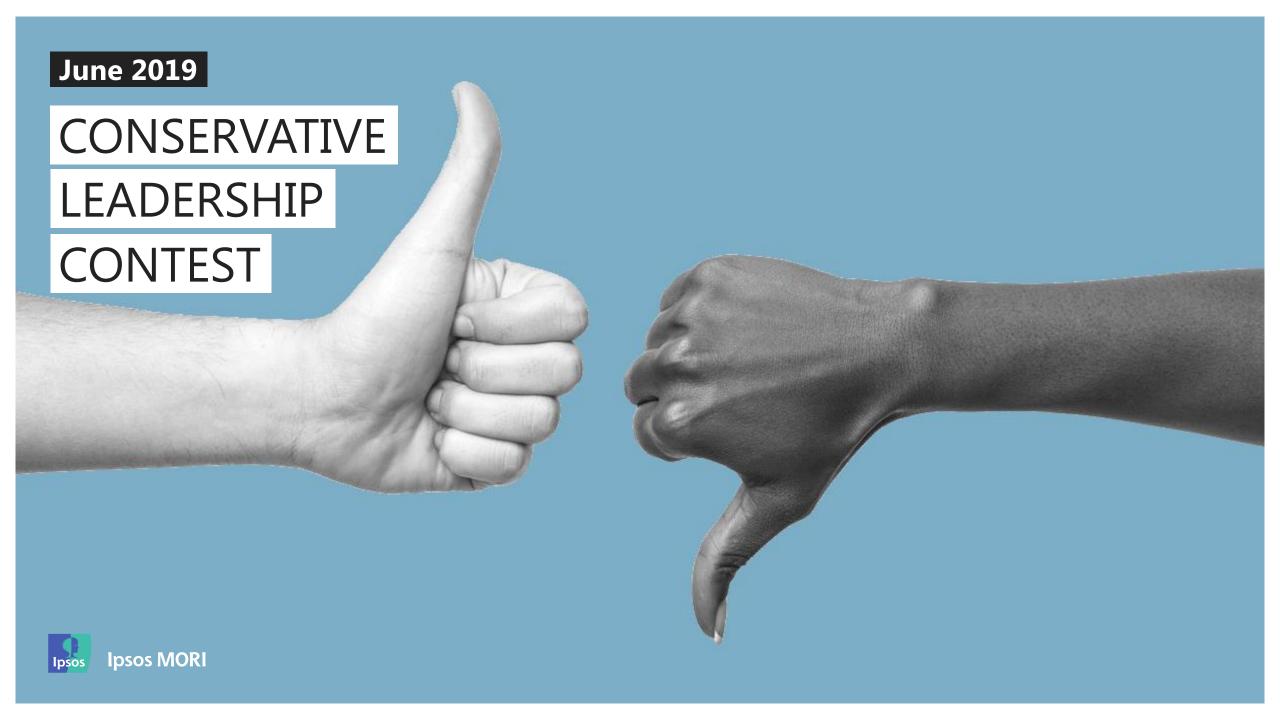
DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?



Base: c.1,000 British adults each month

Source: Ipsos MORI Political Monitor





Leader image

Johnson v Hunt

I AM GOING TO READ OUT SOME
THINGS BOTH FAVOURABLE AND
UNFAVOURABLE THAT HAVE BEEN
SAID ABOUT VARIOUS POLITICIANS.
WHICH OF THESE, IF ANY, DO YOU
THINK APPLY TO ...?





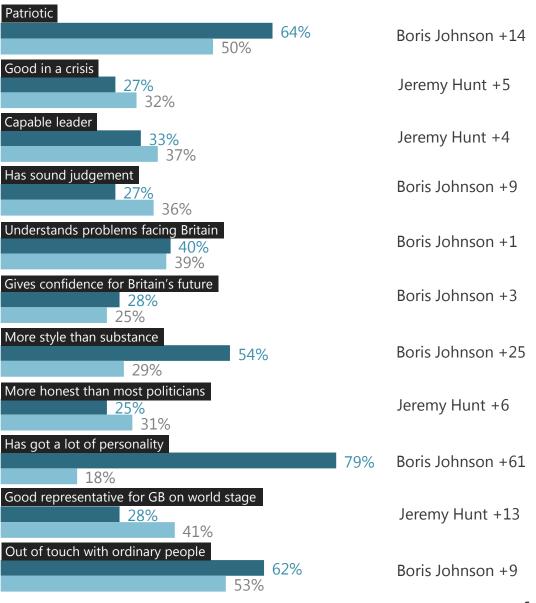


JEREMY HUNT

Base: 1,043 British adults 18+ 21-25 June 2019

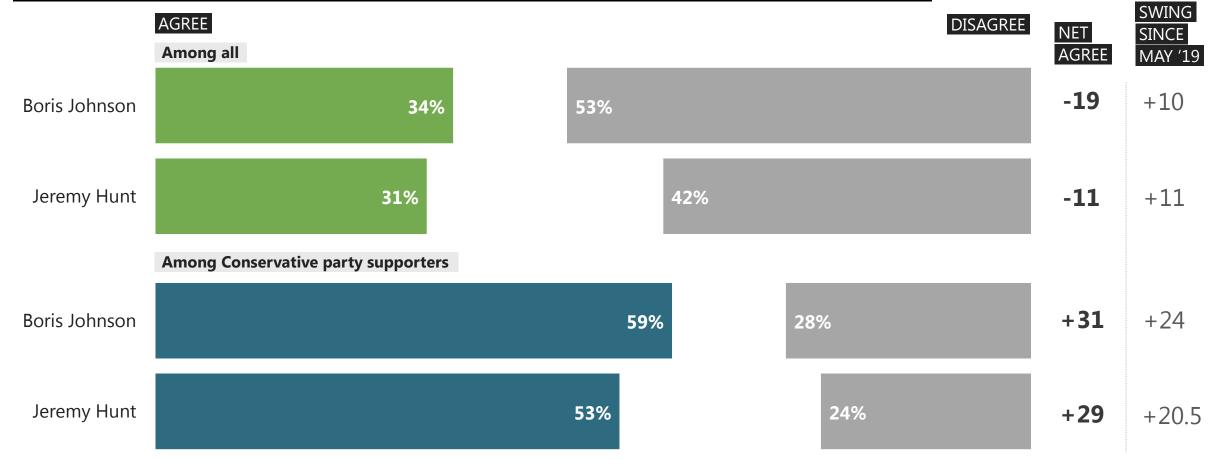


Ipsos MORI

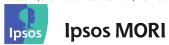


Prime Minister material?

ON BALANCE, DO YOU AGREE OR DISAGREE THAT ...HAS WHAT IT TAKES TO BE A GOOD PRIME MINISTER?



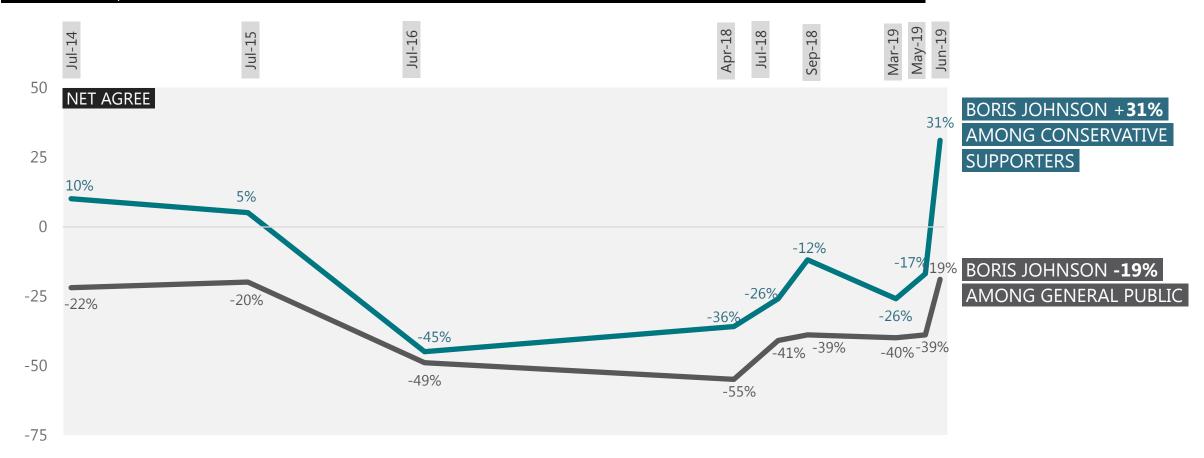
Base: 1,043 British adults 18+, 252 Conservative party supporters, 21-25 June 2019, Swing is calculated as the average of change in % "agree" and % "disagree"



Ipsos MORI Political Monitor | Public

Prime Minister material? Boris Johnson

ON BALANCE, DO YOU AGREE OR DISAGREE THAT ... HAS WHAT IT TAKES TO BE A GOOD PRIME MINISTER?



Base: c.1,000 British adults, c.200-300 Conservative Party supporters each month



Ipsos MORI

Ipsos MORI Political Monitor | Public

Most capable Prime Minister

WHO DO YOU THINK WOULD MAKE THE MOST CAPABLE PRIME MINISTER, THE CONSERVATIVE'S ... OR LABOUR'S JEREMY CORBYN?

AMONG ALL **Jeremy Corbyn Jeremy Hunt** 52% 29% **Jeremy Corbyn Boris Johnson** 51% 33% AMONG NON-CONSERVATIVE SUPPORTERS **Jeremy Corbyn Jeremy Hunt** 40% 40% **Boris Johnson Jeremy Corbyn** 35% 49%

Base: 1,043 British adults 18+, 667 Non-Conservative party supporters 21-25 June 2019"



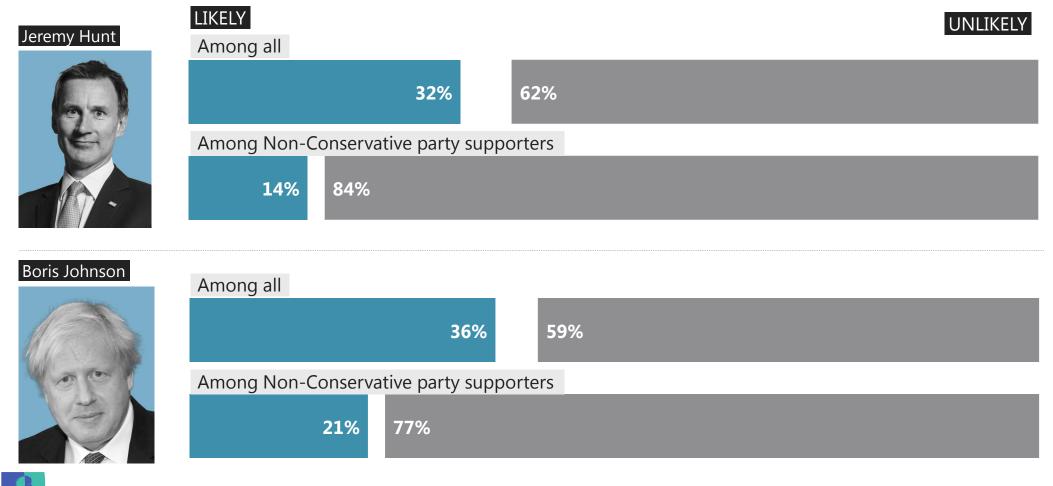
Ipsos MORI

Likelihood to vote Conservative in the future

Base: 1,043 British adults 18+, 667 Non-Conservative party supporters 21-25 June 2019"

Ipsos MORI

IF JEREMY HUNT/BORIS JOHNSON WAS LEADER OF THE CONSERVATIVE PARTY, HOW LIKELY OR UNLIKELY WOULD YOU BE TO CONSIDER VOTING CONSERVATIVE AT THE NEXT GENERAL ELECTION? WOULD YOU BE...?



June 2019

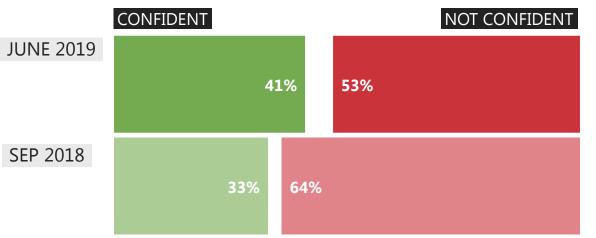
BREXIT





Confidence in getting a good Brexit deal for Britain

FOR EACH OF THE FOLLOWING, IF THEY
WERE PRIME MINISTER, HOW CONFIDENT,
IF AT ALL, WOULD YOU BE THAT THEY
WOULD GET A GOOD DEAL FOR BRITAIN
IN NEGOTIATIONS WITH OTHER
EUROPEAN UNION LEADERS?











Source: Ipsos MORI Political Monitor

Base: 1.043 British adults 18 21-25 June 2019"

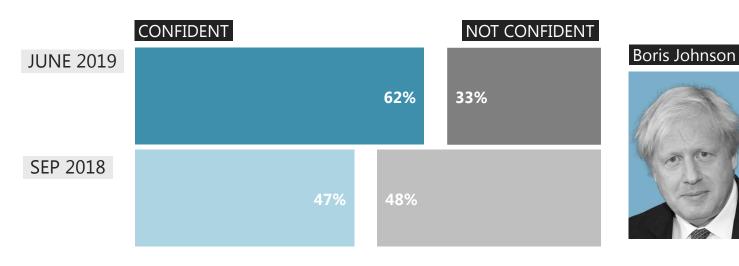


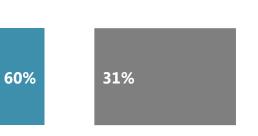
Ipsos MORI

Confidence in getting a good Brexit deal for Britain

Among Conservative party supporters

FOR EACH OF THE FOLLOWING, IF THEY
WERE PRIME MINISTER, HOW CONFIDENT,
IF AT ALL, WOULD YOU BE THAT THEY
WOULD GET A GOOD DEAL FOR BRITAIN
IN NEGOTIATIONS WITH OTHER
EUROPEAN UNION LEADERS?







Source: Ipsos MORI Political Monitor

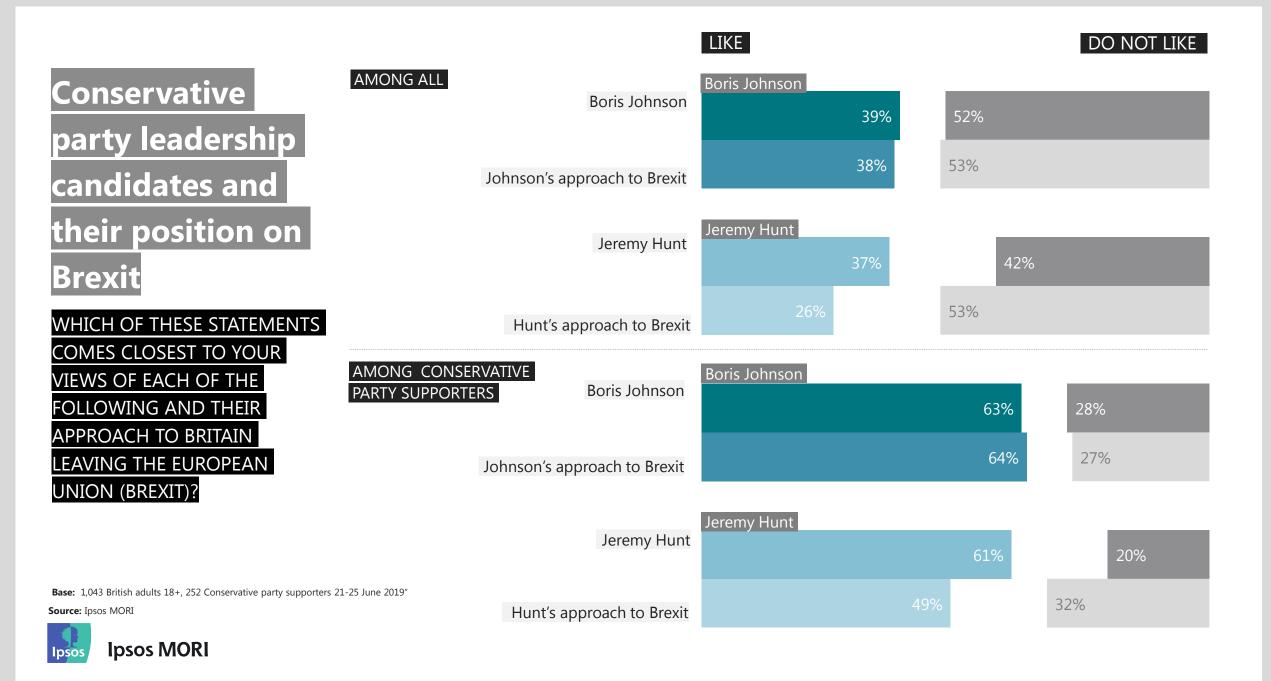
Base: 252 Conservative party supporters 21-25 June 2019"



Ipsos MORI

Ipsos MORI Political Monitor | Public

JUNE 2019



Boris Johnson and his position on Brexit

WHICH OF THESE STATEMENTS COMES CLOSEST TO YOUR VIEWS OF EACH OF THE FOLLOWING PARTIES AND THEIR APPROACH TO BRITAIN LEAVING THE EUROPEAN UNION (BREXIT)?



28% I like him and I like his approach to Brexit

11% I like him but I do not like his approach to Brexit

10% I do not like him but I like his approach to Brexit

42% I do not like him and I do not like his approach to Brexit

8% Don't know

Boris Johnson and his Brexit position	
Total like him	39%
Total do not like him	52%
Total like his approach to Brexit	38%
Total do not like his approach to Brexit	53%

Source: Ipsos MORI Political Monitor

Base: 1,043 British adults 18+ 21-25 June 2019"



Ipsos MORI

Jeremy Hunt and his position on Brexit

WHICH OF THESE STATEMENTS COMES CLOSEST TO YOUR VIEWS OF EACH OF THE FOLLOWING PARTIES AND THEIR APPROACH TO BRITAIN LEAVING THE EUROPEAN UNION (BREXIT)?



19% I like him and I like his approach to Brexit

18% I like him but I do not like his approach to Brexit

7% I do not like him but I like his approach to Brexit

35% I do not like him and I do not like his approach to Brexit

21% Don't know

Jeremy Hunt and his Brexit position	
Total like him	37%
Total do not like him	42%
Total like his approach to Brexit	26%
Total do not like his approach to Brexit	53%

Base: 1.043 British adults 18+ 21-25 June 2019"



Ipsos MORI

