

2019 Financial Independence in Retirement Poll

QE2NEW. Do you currently have any Tax Free Savings Accounts or TFSAs?

	National
	C
Base: All Respondents	2000
Base: All Respondents (wtd)	2000
Yes, I have opened a TFSA	1132
	57%
	IJLPQ

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

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2019 Financial Independence in Retirement Poll

QC1. Do you currently have any Registered Retirement Savings Plans or RRSPs?

	National
	C
Base: All Respondents	2000
Base: All Respondents (wtd)	2000
Yes	1040
	52%
	FIMNS

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

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2019 Financial Independence in Retirement Poll

QE9new2018. How well do you know TFSA options? True or false...?

	National
	C
Base: All Respondents	2000
Base: All Respondents (wtd)	2000
TFSA's are a good tool for saving your money but not for growing it	
	864
TRUE	43%
	HKMRS
	1136
FALSE	57%
	JLO
	2000
Sigma	100%
TFSA's can contain cash or investments	
	1489
TRUE	74%
	F
	511
FALSE	26%
	H
	2000
Sigma	100%

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,
Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,
Minimum Base: 30 (**), Small Base: 100 (*)

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2019 Financial Independence in Retirement Poll

QE1anew2013. If you could afford to put money into only one type of plan, either an RRSP or a TFSA, which would you be most likely to put money into?

	National
	C
Base: All Respondents	2000
Base: All Respondents (wtd)	2000
RRSP	530
	27%
	KMRS
TFSA	1005
	50%
	AGIJLOP
Don't know	465
	23%
	HKMR
Sigma	2000
	100%

Overlap formulae used

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

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2019 Financial Independence in Retirement Poll

QC8. For statistical purposes only, what is the approximate current market value of your total personal RRSPs?

	National
	C
Base: Have Any Registered Retirement Savings Plans	1060
Base: Have Any Registered Retirement Savings Plans (wtd)	1040
Mean	96366.6
	GIJLNOP

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

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2019 Financial Independence in Retirement Poll

QE8new2018. For statistical purposes only, what is the approximate current market value of your total personal TFSA?

	National
	C
Base: Have at least opened a TFSA	1124
Base: Have at least opened a TFSA (wtd)	1132
Mean (in \$'000s)	42.3
	FIJLNP

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

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2019 Financial Independence in Retirement Poll

QE2BNEW2013. Which of the following types of investments do you have in your TFSA?

	National
	C
Base: Currently have a TFSA	1124
Base: Currently have a TFSA (wtd)	1132
Savings/Cash	470
	42%
	HK
Mutual funds	313
	28%
Stocks	220
	19%
GICs or term deposits	171
	15%
	JLO
Exchange traded funds	76
	7%
Bonds	63
	6%

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

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2019 Financial Independence in Retirement Poll

QE3NEW. What will you be/are you using your TFSA for?

	National
	C
Base: Have at least opened a TFSA	1222
Base: Have at least opened a TFSA (wtd)	1226
Saving for my retirement	463
	38%
	GIMNS
Savings for an emergency	430
	35%
	Q
Sheltering savings from taxes	386
	32%
	FGIJLNOP
Everyday savings	305
	25%
	HKQR
Gaining greater flexibility for withdrawals	172
	14%
	JL
Saving for a large or special purchase/expense	171
	14%
	HKQ
Saving to purchase a home	121
	10%
	HJKMPQRS
Saving to renovate my home	105
	9%
	HKMS

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

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2019 Financial Independence in Retirement Poll

QE5NEW. Have you taken any money out of your TFSA?

	National
	C
Base: Currently have a TFSA	1124
Base: Currently have a TFSA (wtd)	1132
Yes	391
	35%
	HK
No	741
	65%
	GIO

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

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2019 Financial Independence in Retirement Poll

QE6NEW. What did you take money out of your TFSA for?

	National
	C
Base: Took money out of TFSA	389
Base: Took money out of TFSA (wtd)	391
To pay off debt	97
	25%
	Q
A large or special purchase/expense (car, vacation, wedding, etc.)	93
	24%
	L
An emergency	79
	20%
	S
Day to day expenses	75
	19%
	M
To purchase something for my home (appliance, furniture, carpets, etc.)	44
	11%
	HK
To purchase a home	38
	10%
	HKMRS

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

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