2019 Financial Independence in Retirement Poll QE2NEW. Do you currently have any Tax Free Savings Accounts or TFSAs?

	National
	С
Base: All Respondents	2000
Base: All Respondents (wtd)	
	2000
Yes, I have opened a TFSA	1132
	57%
	IJLPQ

### Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

2019 Financial Independence in Retirement Poll QC1. Do you currently have any Registered Retirement Savings Plans or RRSPs?

	National
	С
Base: All Respondents	2000
Base: All Respondents (wtd)	2000
	1040
Yes	52%
	FIMNS

### Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

2019 Financial Independence in Retirement Poll QE9new2018. How well do you know TFSA options? True or false...?

	National
	С
Base: All Respondents	2000
·	
Base: All Respondents (wtd)	2000
TFSAs are a good tool for saving your money but not	
for growing it	
	864
TRUE	43%
	HKMRS
	1136
	1130
FALSE	57%
	JLO
Sigma	2000
	100%
TFSAs can contain cash or investments	
	1489
TRUE	74%
	F
	511
FALSE	26%
	Н
Sigma	2000
	100%

## Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M, Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

QE1anew2013. If you could afford to put money into only one type of plan, either an RRSP or a TFSA, which would you be most likely

to put money into?

	National
	С
Base: All Respondents	2000
Base: All Respondents (wtd)	2000
	530
RRSP	27%
	KMRS
TFSA	1005
	50%
	AGIJLOP
Don't know	465
	23%
	HKMR
Sigma	2000
	100%

Overlap formulae used

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

QC8. For statistical purposes only, what is the approximate current market value of your total personal RRSPs?

	National
	С
Base: Have Any Registered Retirement Savings Plans	1060
Base: Have Any Registered Retirement Savings Plans (wtd)	1040
Mean	96366.6
ivicari	GIJLNOP

### Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H, C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

2019 Financial Independence in Retirement Poll QE8new2018. For statistical purposes only, what is the approximate current market value of your total personal TFSA?

	National
	С
Base: Have at least opened a TFSA	1124
Base: Have at least opened a TFSA (wtd)	1132
Mean (in \$'000s)	42.3
	FIJLNP

### Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

2019 Financial Independence in Retirement Poll QE2BNEW2013. Which of the following types of investments do you have in your TFSA?

	National
	С
Base: Currently have a TFSA	1124
Base: Currently have a TFSA (wtd)	1132
	470
Savings/Cash	42%
	HK
	313
Mutual funds	28%
	220
Stocks	19%
	171
GICs or term deposits	15%
	JLO
	76
Exchange traded funds	7%
Bonds	63
	6%

### Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

QE3NEW. What will you be/are you using your TFSA for?

Base: Have at least opened a TFSA 1222  Base: Have at least opened a TFSA (wtd) 1226  Saving for my retirement 38% GIMNS  430 Savings for an emergency 35% Q 386 Sheltering savings from taxes 32% FGIJLNOP  Everyday savings 25% HKQR 172 Gaining greater flexibility for withdrawals 14% JL 171 Saving for a large or special purchase/expense 14% HKQ Saving to purchase a home 105 Saving to renovate my home 9% HKMS	QESIVEW. What will you be are you using your 113×101	
Base: Have at least opened a TFSA  Base: Have at least opened a TFSA (wtd)  1226  463  Saving for my retirement  38%  GIMNS  430  Savings for an emergency  386  Sheltering savings from taxes  52%  FGIJLNOP  305  Everyday savings  25%  HKQR  172  Gaining greater flexibility for withdrawals  14%  JL  171  Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to purchase a home  105  Saving to renovate my home		National
Base: Have at least opened a TFSA  Base: Have at least opened a TFSA (wtd)  1226  463  Saving for my retirement  38%  GIMNS  430  Savings for an emergency  386  Sheltering savings from taxes  52%  FGIJLNOP  305  Everyday savings  25%  HKQR  172  Gaining greater flexibility for withdrawals  14%  JL  171  Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to purchase a home  105  Saving to renovate my home		
Base: Have at least opened a TFSA (wtd)  1226  463 38% GIMNS 430 Savings for an emergency 35% Q 386 Sheltering savings from taxes 32% FGIJLNOP 305 Everyday savings 25% HKQR 172 Gaining greater flexibility for withdrawals 14% JL 171 Saving for a large or special purchase/expense 14% HKQ 121 10% HJKMPQRS Saving to renovate my home		С
Saving for my retirement  463 38% GIMNS 430 Savings for an emergency 35% Q 386 Sheltering savings from taxes 32% FGIJLNOP 305 Everyday savings 25% HKQR 172 Gaining greater flexibility for withdrawals 14% JL 171 Saving for a large or special purchase/expense 14% HKQ 121 10% HJKMPQRS Saving to renovate my home 105 9%	Base: Have at least opened a TFSA	1222
Saving for my retirement  463 38% GIMNS 430 Savings for an emergency 35% Q 386 Sheltering savings from taxes 32% FGIJLNOP 305 Everyday savings 25% HKQR 172 Gaining greater flexibility for withdrawals 14% JL 171 Saving for a large or special purchase/expense 14% HKQ 121 10% HJKMPQRS Saving to renovate my home 105 9%		
Saving for my retirement  38% GIMNS  430  35% Q 35% Q 386  Sheltering savings from taxes  52% FGIJLNOP 305  Everyday savings  25% HKQR 172  Gaining greater flexibility for withdrawals  14% JL 171  Saving for a large or special purchase/expense  14% HKQ 121 10% HJKMPQRS  Saving to purchase a home  105  Saving to renovate my home	Base: Have at least opened a TFSA (wtd)	1226
Saving for my retirement  38% GIMNS  430  35% Q 35% Q 386  Sheltering savings from taxes  52% FGIJLNOP 305  Everyday savings  25% HKQR 172  Gaining greater flexibility for withdrawals  14% JL 171  Saving for a large or special purchase/expense  14% HKQ 121 10% HJKMPQRS  Saving to purchase a home  105  Saving to renovate my home		
Savings for an emergency  35% Q 35% Q 386 Sheltering savings from taxes  Everyday savings  Everyday savings  Everyday savings  25% HKQR 172 Gaining greater flexibility for withdrawals  14% JL 171 Saving for a large or special purchase/expense  14% HKQ  121 10% HJKMPQRS  Saving to renovate my home  GIMNS 430 35% Q 1886 32% FGIJLNOP 305 Everyday savings 105 9%		463
Savings for an emergency  35% Q 386 Sheltering savings from taxes  32% FGIJLNOP 305 Everyday savings 25% HKQR 172 Gaining greater flexibility for withdrawals 14% JL 171 Saving for a large or special purchase/expense 14% HKQ 121 10% HJKMPQRS Saving to renovate my home 105 9%	Saving for my retirement	38%
Savings for an emergency    35%   Q     386   32%		GIMNS
Sheltering savings from taxes  386 32% FGIJLNOP 305 Everyday savings  25% HKQR 172  Gaining greater flexibility for withdrawals  14% JL 171  Saving for a large or special purchase/expense  14% HKQ 121 10% HJKMPQRS  Saving to renovate my home  105 9%		430
Sheltering savings from taxes  32% FGIJLNOP 305 Everyday savings  25% HKQR 172  Gaining greater flexibility for withdrawals  14% JL 171  Saving for a large or special purchase/expense  14% HKQ 121 10% HJKMPQRS  Saving to renovate my home  386  32% FGIJLNOP 305 HKQR 172  172  14% HKQ 121 10% HJKMPQRS	Savings for an emergency	35%
Sheltering savings from taxes  32% FGIJLNOP 305 Everyday savings  25% HKQR 172  Gaining greater flexibility for withdrawals  14% JL 171  Saving for a large or special purchase/expense  14% HKQ  121 10% HJKMPQRS  Saving to renovate my home  105 9%		Q
Everyday savings  Everyday savings  25%  HKQR  172  Gaining greater flexibility for withdrawals  14%  JL  171  Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to renovate my home  9%		386
Everyday savings  25% HKQR 172  Gaining greater flexibility for withdrawals  14% JL 171  Saving for a large or special purchase/expense  14% HKQ 2121 10% HJKMPQRS  Saving to renovate my home  305  25% HKQR 172  105  9%	Sheltering savings from taxes	32%
Everyday savings  25%  HKQR  172  Gaining greater flexibility for withdrawals  14%  JL  171  Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to renovate my home  105  9%		FGIJLNOP
Gaining greater flexibility for withdrawals  14%  JL  171  Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to renovate my home  9%		305
Gaining greater flexibility for withdrawals  14%  JL  171  Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to renovate my home  105  9%	Everyday savings	25%
Gaining greater flexibility for withdrawals  14%  JL  171  Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to renovate my home  105  9%		HKQR
Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to renovate my home  105  9%	Gaining greater flexibility for withdrawals	172
Saving for a large or special purchase/expense  14%  HKQ  121  10%  HJKMPQRS  Saving to renovate my home  105  9%		14%
Saving for a large or special purchase/expense 14%  HKQ  121  10%  HJKMPQRS  Saving to renovate my home 9%		JL
1476		171
Saving to purchase a home	Saving for a large or special purchase/expense	14%
Saving to purchase a home  10% HJKMPQRS  105 Saving to renovate my home 9%		HKQ
HJKMPQRS  105  Saving to renovate my home 9%		121
HJKMPQRS  105 Saving to renovate my home 9%	Saving to nurchase a home	10%
Saving to renovate my home 9%	Javing to purchase a nome	HJKMPQRS
	Saving to renovate my home	105
		9%
		HKMS

## Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

QE5NEW. Have you taken any money out of your TFSA?

	National
	С
Base: Currently have a TFSA	1124
Base: Currently have a TFSA (wtd)	1132
	391
Yes	35%
	HK
	741
No	65%
	GIO

### Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

QE6NEW. What did you take money out of your TFSA for?

	National
	С
Base: Took money out of TFSA	389
Base: Took money out of TFSA (wtd)	391
	97
To pay off debt	25%
	Q
A large or special purchase/expense (car, vacation, wedding,	93
etc.)	24%
	L
	79
An emergency	20%
	S
	75
Day to day expenses	19%
	М
	44
To purchase something for my home (appliance, furniture, carpets, etc.)	
	11%
	HK
To purchase a home	38
	10%
	HKMRS

## Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M, Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C, D/E, C/F/G/H ,C/I/J/K/L/M,

Minimum Base: 30 (\*\*), Small Base: 100 (\*)