

## Ipsos MORI October 2019 Political Monitor Topline Results

6th November 2019

Fieldwork: 25th- 28th October 2019

#### **Technical Details**

Ipsos MORI interviewed a representative sample of 1,001 adults aged 18+ across Great Britain. Interviews were conducted by telephone: 25<sup>th</sup>-28<sup>th</sup> October 2019. Data are weighted to match the profile of the population.

Where percentages do not sum to 100 this may be due to computer rounding, the exclusion of "don't know" categories, or multiple answers. An asterisk (\*) denotes any value of less than half a per cent. Voting intention figures exclude those who say they would not vote, are undecided or refuse to name a party and in the headline figures, are filtered as discussed below. Data are based on all adults unless otherwise stated

#### **Voting Intention**

Voting intention polls between elections are a measurement of how a representative sample of the public think they would vote at a given point in time. Voting intentions should be read in conjunction with other political indicators.

#### Voting intentions: headline indicator

Our headline indicator takes into account past voting behaviour (do people always or usually vote in general elections, or say it depends) as well as stated likelihood to vote in an upcoming election (those who say they are at least 9 out of 10 certain to vote). We continually review our methods, and may make further refinements to our methodology in the future.

As previously, please note that this measure is not based on the assumption that this is the group who <u>will</u> vote at the next general election, as this population is not accurately identifiable at this stage of a parliament. Rather, it includes only those voters whose past behaviour and frame of mind is nearest to those who actually vote at elections.

All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.



## Q1a How would you vote if there were a General Election tomorrow? IF UNDECIDED OR REFUSED AT Q1a

#### Q1b Which party are you most inclined to support?

| Base: All 9-10 certain to vote and always/usually/depends vote in General Elections (791) | Q1a/b<br>October<br>% | Q1a/b<br>September<br>% |
|---|-----------------------|-------------------------|
| Licetions (191)   | 70                    | 70                      |
| Conservative  | 41                    | 33                      |
| Labour  | 24                    | 24                      |
| Liberal Democrats (Lib Dem)   | 20                    | 23                      |
| Scottish National Party/Plaid Cymru   | 5                     | 4                       |
| Green Party   | 3                     | 4                       |
| UK Independence Party   | *                     | *                       |
| The Brexit Party  | 7                     | 10                      |
| Other   | *                     | 1                       |
| Conservative lead (±%)  | +17                   | +9                      |
| Would not vote  | *                     | 0                       |
| Undecided   | 4                     | 6                       |
| Refused   | 1                     | *                       |

#### Voting intentions: all naming a party

The voting intention figures based on all those giving a voting intention is the measure with the longest pedigree; our regular trends on this basis go back to the 1970s. When turnouts were much higher than is usual today, this offered a good approximation to actual voting behaviour; in more recent years however, there have been differing turnout levels among the supporters of the various parties.

# Q1a How do you intend to vote in the General Election? Will you vote...? IF UNDECIDED OR REFUSED AT Q1a

#### Q1b Which party are you most inclined to support?

|                                     | %   |
|-------------------------------------|-----|
| Conservative                        | 41  |
| Labour                              | 27  |
| Liberal Democrats (Lib Dem)         | 17  |
| Scottish National Party/Plaid Cymru | 4   |
| Green Party                         | 3   |
| UK Independence Party               | 1   |
| The Brexit Party                    | 8   |
| Other                               | *   |
| Conservative lead (±%)              | +14 |
| Would not vote                      | 9   |
| Undecided                           | 6   |
| Refused                             | 1   |



#### **Certainty of voting**

And how likely would you be to vote in the General Election, on a scale of 1 to 10, where 10 means you would be absolutely certain to vote, and 1 means that you would be absolutely certain not to vote?

|                                    | %  |
|------------------------------------|----|
| 10 – absolutely certain to vote    | 67 |
| 9                                  | 6  |
| 8                                  | 4  |
| 7                                  | 4  |
| 6                                  | 3  |
| 5                                  | 5  |
| 4                                  | *  |
| 3                                  | 2  |
| 2                                  | 1  |
| 1 – absolutely certain not to vote | 7  |
| Don't know                         | 1  |

## **Satisfaction Ratings**

Satisfaction among general public aged 18+

- Q3 Are you satisfied or dissatisfied with the way the Government is running the country?
- Q4 Are you satisfied or dissatisfied with the way Boris Johnson is doing his job as Prime Minister?
- Q5 Are you satisfied or dissatisfied with the way Jeremy Corbyn is doing his job as leader of the Labour party?
- Q6 Are you satisfied or dissatisfied with the way Jo Swinson is doing her job as leader of the Liberal Democrats?
- Q6A Are you satisfied or dissatisfied with the way Nigel Farage is doing his job as leader of the Brexit Party?

|                            | Satisfied | Dissatisfied | Don't know | Net satisfaction |
|----------------------------|-----------|--------------|------------|------------------|
|                            | %         | %            | %          | <u>+</u>         |
| Government (Q3) Oct '19    | 19        | 74           | 6          | <u>+</u><br>-55  |
| Sep '19                    | 14        | 81           | 4          | -67              |
| Johnson (Q4) Oct '19       | 46        | 44           | 10         | +2               |
| Sep '19                    | 37        | 55           | 9          | -18              |
| Corbyn (Q5) <b>Oct '19</b> | 15        | 75           | 10         | -60              |
| Sep '19                    | 16        | 76           | 8          | -60              |
| Swinson (Q6) Oct '19       | 29        | 41           | 30         | -12              |
| Sep '19                    | 35        | 40           | 25         | -5               |
| Farage (Q6A) Oct '19       | 29        | 51           | 20         | -22              |
| Sep '19                    | 34        | 50           | 15         | -16              |



- Q3 Are you satisfied or dissatisfied with the way the Government is running the country?
- Q4 Are you satisfied or dissatisfied with the way Boris Johnson is doing his job as Prime Minister?
- Q5 Are you satisfied or dissatisfied with the way Jeremy Corbyn is doing his job as leader of the Labour party?

Base: All party supporters (\*Government is based on Conservative supporters)

|                         |      | Satisfied | Dissatisfied | Don't<br>know | Net satisfaction |
|-------------------------|------|-----------|--------------|---------------|------------------|
|                         | Base | %         | %            | %             | ±                |
| Government (Q3) Oct '19 | 369  | 36        | 54           | 10            | -18              |
| Sep '19                 | 300  | 33        | 63           | 3             | -30              |
| Johnson (Q4) Oct '19    | 369  | 80        | 9            | 11            | +71              |
| Sep '19                 | 300  | 71        | 21           | 8             | +50              |
| Corbyn (Q5) Oct '19     | 195  | 46        | 49           | 5             | -3               |
| Sep '19                 | 181  | 51        | 41           | 8             | +10              |

## **Economic Optimism Index**

Q7 Do you think that the general economic condition of the country will improve, stay the same, or get worse over the next 12 months?

|  | Oct '19 | Sept '19 |
|--|---------|----------|
|  | %       | %        |
| Improve                                  | 17      | 15       |
| Stay the same                            | 19      | 20       |
| Get worse                                | 56      | 59       |
| Don't know                               | 8       | 6        |
| Ipsos MORI Economic Optimism Index (EOI) | -39     | -44      |



## **Brexit**

Now thinking about the United Kingdom's proposed departure from the European Union (the EU),  $\ldots$ 

 ${\tt Q8}$  Do you think each of the following has done a good job or a bad job at handling Britain's exit from the European Union

|                |          | Good job | Bad job | Don't<br>know |
|----------------|----------|----------|---------|---------------|
|                |          | %        | %       | %             |
| Boris Johnson  | Oct '19  | 47       | 45      | 8             |
|                | Sept '19 | 38       | 53      | 9             |
|                | Mar '18  | 34       | 56      | 10            |
|                | Dec '16  | 31       | 55      | 14            |
| Theresa May    | May '19  | 25       | 71      | 4             |
|                | Mar '19  | 30       | 65      | 6             |
|                | Mar '18  | 43       | 50      | 7             |
|                | Oct '17  | 32       | 55      | 13            |
|                | Jul '17  | 35       | 55      | 10            |
|                | Mar '17  | 49       | 40      | 11            |
|                | Dec '16  | 51       | 35      | 14            |
| Jeremy Corbyn  | Oct '19  | 11       | 79      | 10            |
|                | Sep '19  | 14       | 77      | 9             |
|                | May '19  | 12       | 81      | 7             |
| The Government | Oct '19  | 18       | 76      | 6             |
|                | Mar '19  | 9        | 85      | 6             |
|                | Mar '18  | 38       | 54      | 8             |
|                | Jul '17  | 31       | 58      | 11            |
|                | Mar '17  | 36       | 52      | 12            |
|                | Dec '16  | 33       | 53      | 14            |
|                | Nov' 16  | 37       | 48      | 15            |

Base: Party supporters

| , ,,           |          |      | Good job | Bad job | Don't<br>know |
|----------------|----------|------|----------|---------|---------------|
|                |          | Base | %        | %       | %             |
| Boris Johnson  | Sept '19 | 369  | 84       | 11      | 5             |
|                | Sep '19  | 300  | 71       | 19      | 10            |
|                | Mar '18  | 386  | 50       | 43      | 8             |
|                | Dec '16  | 334  | 43       | 47      | 10            |
| Theresa May    | May '19  | 322  | 45       | 50      | 5             |
|                | Mar '19  | 324  | 57       | 38      | 5             |
|                | Mar '18  | 386  | 74       | 23      | 3             |
|                | Oct '17  | 356  | 58       | 27      | 14            |
|                | Jul '17  | 373  | 71       | 21      | 8             |
|                | Dec '16  | 334  | 80       | 13      | 7             |
| Jeremy Corbyn  | Oct '19  | 195  | 37       | 52      | 11            |
|                | Sep '19  | 181  | 34       | 48      | 19            |
|                | May '19  | 197  | 32       | 57      | 11            |
| The Government | Oct '19  | 369  | 33       | 60      | 7             |
|                | Mar '19  | 324  | 17       | 73      | 10            |



| Mar '18 | 386 | 68 | 27 | 5  |
|---------|-----|----|----|----|
| Jul '17 | 373 | 60 | 28 | 12 |
| Dec '16 | 334 | 55 | 32 | 13 |
| Nov' 16 | 361 | 53 | 27 | 19 |

Q9 As you may know, the Government and the European Union have reached an agreement on the terms of Britain's withdrawal from the European Union. From what you know or have heard, do you think it would be a good thing or bad thing for the UK as a whole to withdraw from the EU on these terms?

Asked in July 2018: And from what you know or have heard, do you think Theresa May's plan for Britain's future relationship with the European Union (also known as the Chequers plan) would be a good thing or bad thing for the UK as a whole?

Asked in December 2018: As you may know, the Government and the European Union have reached an agreement on the terms of Britain's withdrawal from the European Union. From what you know or have heard, do you think it would be a good thing or bad thing for the UK as a whole to withdraw from the EU on these terms?

|                     | Boris<br>Johnson's<br>Withdrawal<br>Agreement | Theresa May's<br>Withdrawal<br>Agreement | Chequers Deal |
|---------------------|---|--|---------------|
|                     |   |  | Jul '18       |
|                     | Oct '19                                       | Dec '18                                  | %             |
|                     | %   | %  |               |
| Good thing          | 38  | 25                                       | 29            |
| Bad thing           | 44  | 62                                       | 47            |
| Neither good or bad | 4   | 4  | 6             |
| Don't know          | 13  | 9  | 19            |

Q10 And how much, if anything, would you say you know about the proposed agreement on the terms of Britain's withdrawal from the European Union?

|                              | %  |
|------------------------------|----|
| A great deal                 | 7  |
| A fair amount                | 44 |
| Not very much                | 40 |
| Nothing at all               | 9  |
| Don't know                   | 1  |
| A great deal/a fair amount   | 51 |
| Not very much/nothing at all | 49 |



Q11 As you may know, Britain was scheduled to leave the European Union on October 31<sup>st</sup>. If Britain does not leave the EU on October 31<sup>st</sup>, do you think that will be a good thing or a bad thing for the country, or will it make no difference?

|                    | 70 |
|--------------------|----|
| Good thing         | 30 |
| Bad thing          | 39 |
| Make no difference | 28 |
| Don't know         | 3  |

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Q12 And if Britain does not leave the European Union by 31<sup>st</sup> of October, which two or three of the following, if any, do you think would be most responsible for this delay?

|                                | Among<br>all | Among<br>Conservative<br>supporters<br>% | Among<br>Labour<br>supporters<br>% | Among<br>Lib Dem<br>supporters<br>% | Among those<br>who think<br>Brexit delay is<br>a <b>good thing</b> | Among those<br>who think<br>Brexit delay is<br>a <b>bad thing</b> |
|--------------------------------|--------------|--|------------------------------------|-------------------------------------|--|---|
|                                | %            |  | 105                                | 1=0                                 | %  | %   |
| <u>Base</u>                    | 1,001        | 369                                      | 195                                | 172                                 | 334  | 389   |
| Boris Johnson                  | 21           | 4  | 36                                 | 32                                  | 34   | 9   |
| Jeremy Corbyn                  | 30           | 45                                       | 22                                 | 18                                  | 19   | 42  |
| The Conservative Party         | 16           | 4  | 32                                 | 24                                  | 28   | 8   |
| The Labour Party               | 18           | 28                                       | 11                                 | 14                                  | 18   | 20  |
| Other opposition parties       | 19           | 25                                       | 15                                 | 15                                  | 19   | 20  |
| MPs in Parliament              | 50           | 54                                       | 42                                 | 53                                  | 44   | 56  |
| The European Union             | 17           | 11                                       | 25                                 | 9                                   | 13   | 18  |
| Brexit campaigners             | 8            | 3  | 14                                 | 11                                  | 13   | 3   |
| Remain campaigners             | 19           | 21                                       | 14                                 | 24                                  | 14   | 26  |
| The Speaker                    | 17           | 30                                       | 6                                  | 6                                   | 6  | 31  |
| Judges and the courts          | 10           | 8  | 9                                  | 8                                   | 6  | 10  |
| No-one                         | 1            | -  | 1                                  | *                                   | *  | *   |
| Other                          | 3            | 3  | 1                                  | 3                                   | 2  | 2   |
| Don't know                     | 4            | 3  | 3                                  | 2                                   | 3  | 2   |
| Boris Johnson or Conservatives | 29           | 7  | 53                                 | 40                                  | 45   | 15  |
| Jeremy Corbyn or Labour        | 41           | 59                                       | 28                                 | 29                                  | 32   | 52  |

Q12a Since Boris Johnson became Prime Minister, what effect, if any, do you think he has had on Britain's standing in the world? Do you think he has:

|                               | %  |
|-------------------------------|----|
| Improved it a lot             | 8  |
| Improved it a little          | 25 |
| Made no difference            | 32 |
| Made it a little worse        | 15 |
| Made it a lot worse           | 20 |
| Don't know                    | 1  |
| Improved Britain's standing   | 33 |
| Made Britain's standing worse | 35 |



#### **Economy**

Now some questions about something else

Q14 Looking ahead to the next 12 months, do you think the British economy will be better or worse off than most of the other European countries, or will it be about the same?

|                | Oct 2019<br>% | Nov 2011<br>% |
|----------------|---------------|---------------|
| Better off     | 23            | 27            |
| Worse off      | 36            | 16            |
| About the same | 37            | 54            |
| Don't know     | 4             | 3             |
| Net better off | -13           | +11           |

Q15 Since the government under Boris Johnson was formed in July, do you think the government has done a good job or a bad job at ...?

#### A) Managing the economy

|              | Oct  | March    | March    | May  | Nov  | Oct  |
|--------------|------|----------|----------|------|------|------|
|              | 2011 | 2014     | 2015     | 2016 | 2016 | 2019 |
|              | %    | <b>%</b> | <b>%</b> | %    | %    | %    |
| Good job     | 36   | 47       | 56       | 42   | 51   | 40   |
| Bad job      | 55   | 46       | 37       | 47   | 30   | 41   |
| Don't know   | 9    | 8        | 7        | 11   | 20   | 19   |
| Net good job | -19  | -1       | +19      | -5   | +21  | -1   |

#### B) Handling taxation and expenditure

|              | Oct<br>2011 | March<br>2014 | March<br>2015 | Oct<br>2019 |
|--------------|-------------|---------------|---------------|-------------|
|              | %           | %             | %             | %           |
| Good job     | 32          | 35            | 37            | 32          |
| Bad job      | 60          | 56            | 54            | 47          |
| Don't know   | 8           | 9             | 9             | 22          |
| Net good job | -28         | -21           | -17           | -15         |

Q16 Can you tell me whether you are satisfied or dissatisfied with the way Sajid Javid is doing his job as Chancellor of the Exchequer?

|                      | Satisfied | Dissatisfied | Don't know |
|----------------------|-----------|--------------|------------|
|                      | %         | %            | %          |
| Clarke December 1993 | 31        | 49           | 20         |
| Brown July 1997      | 52        | 20           | 28         |
| Darling March 2008   | 28        | 44           | 28         |
| Osborne June 2010    | 40        | 23           | 37         |
| Osborne March 2016   | 27        | 60           | 13         |



| Hammond Nov '16     | 39 | 28 | 34 |
|---------------------|----|----|----|
| Hammond March 2017  | 34 | 46 | 20 |
| Hammond Nov '17     | 36 | 45 | 19 |
| Hammond Nov '18     | 30 | 43 | 27 |
| Sajid Javid Oct '19 | 37 | 32 | 30 |

**Base: Conservative party supporters (369)** 

|                     | Satisfied | Dissatisfied | Don't know |
|---------------------|-----------|--------------|------------|
|                     | %         | %            | %          |
| Osborne June 2010   | 64        | 7            | 29         |
| Osborne March 2016  | 58        | 31           | 10         |
| Hammond Nov '16     | 61        | 12           | 27         |
| Hammond March 2017  | 60        | 26           | 14         |
| Hammond Nov '17     | 62        | 22           | 17         |
| Hammond Nov '18     | 51        | 31           | 18         |
| Sajid Javid Oct '19 | 66        | 9            | 25         |

Q17 Who do you think would make the most capable Chancellor, the Conservatives' Sajid Javid or Labour's John McDonnell?

|                   | Osborne vs<br>Ed Balls<br>March<br>2015<br>% | Osborne vs<br>John<br>McDonnell<br>February<br>2016<br>% | Hammond vs<br>McDonnell<br>November<br>2016<br>% | Hammond vs<br>McDonnell<br>November<br>2017<br>% | Sajid Javid<br>vs McDonnell<br>October<br>2019<br>% |
|-------------------|--|--|--|--|---|
| Sajid<br>Javid    | 41   | 46   | 46   | 41   | 45  |
| John<br>McDonnell | 30   | 29   | 28   | 32   | 24  |
| Neither           | 18   | 10   | 8  | 8  | 11  |
| Don't<br>know     | 10   | 15   | 18   | 19   | 20  |

Q18a I'd now like you to think about how much the government spends on public services, which is funded by taxation or government borrowing. Which of the following options, if any, do you think the government should do?

b) And which one of the following, if any, do you think the government will do?

| The Government <u>should</u><br>% |      | The Government <u>will</u> % |         |
|-----------------------------------|------|------------------------------|---------|
| October October                   |      | October                      | October |
| 2019                              | 2018 | 2019                         | 2018    |



| Increase spending on public services,  |    |    |    |    |
|--|----|----|----|----|
| even if that means higher taxes or more government borrowing                           | 56 | 66 | 35 | 24 |
| Keep spending on public services at the  |    |    |    |    |
| current level  | 31 | 20 | 28 | 36 |
| Reduce spending on public services, to allow for tax cuts or less government borrowing | 10 | 8  | 30 | 33 |
| Don't know   | 3  | 6  | 7  | 7  |