WHAT WORRIES THE



January

2020

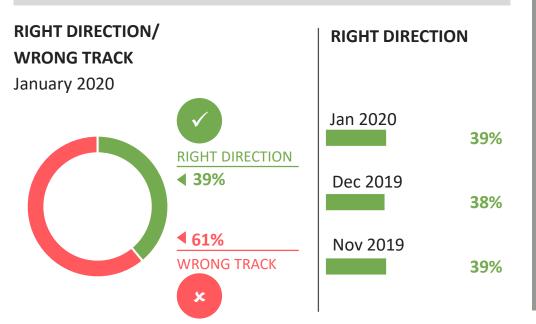


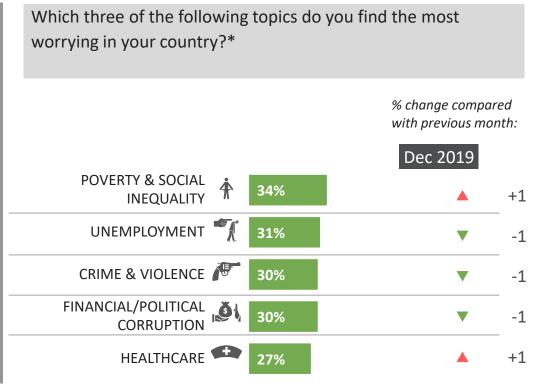
WORLD SUMMARY: JANUARY 2020

The majority (61%) of people around the world think things in their country are on the wrong track.

Poverty and social inequality currently occupies the top spot for global concern with 34% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?





Base: Representative sample of adults aged 16-64 in 28 participating countries. c.18,000 per month.

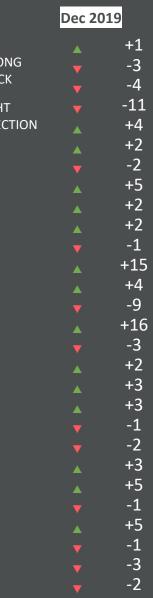
Source: Global Advisor

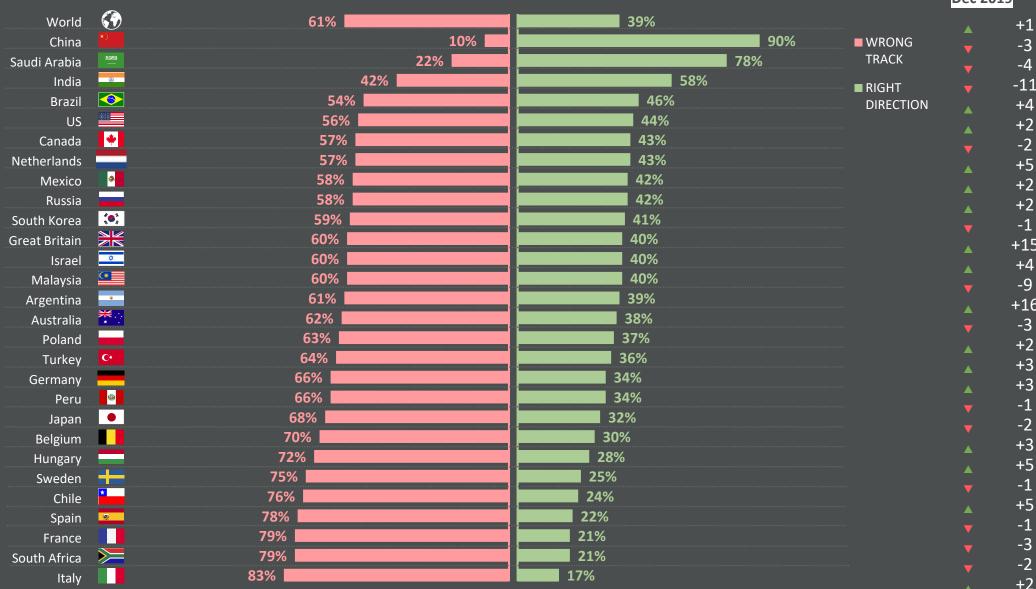
^{*}Please note that participants in China were not shown the full list of topics for this question. Financial/political corruption, poverty and social inequality, taxes, and rise of extremism were excluded from the list shown to Chinese participants.

COUNTRY COMPARISON

RIGHT DIRECTION/WRONG TRACK

% change compared with previous month:

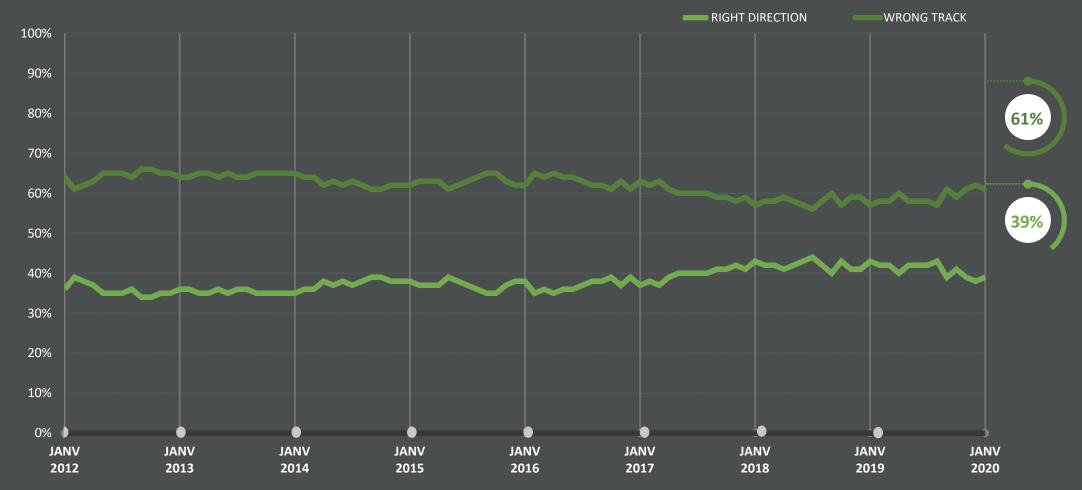




Base: Representative sample of 19,508 adults aged 16-64 in 28 participating countries, December 20th 2019 - January 3rd 2018.

WORLD: RIGHT DIRECTION/ WRONG TRACK

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

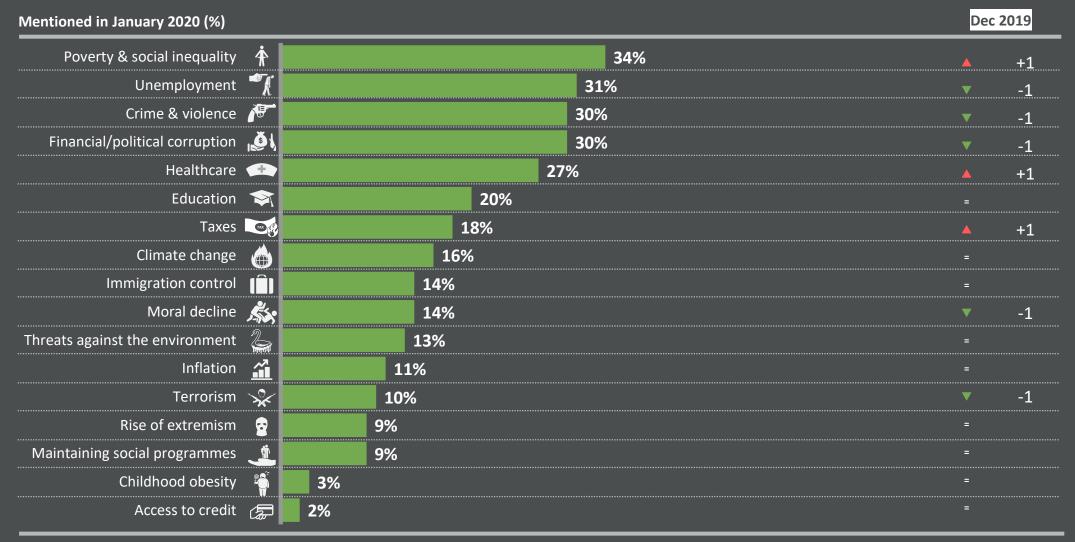


Base: Representative sample of adults aged 16-64, c.18,000 – 20,000 per month.

Source: Global Advisor

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



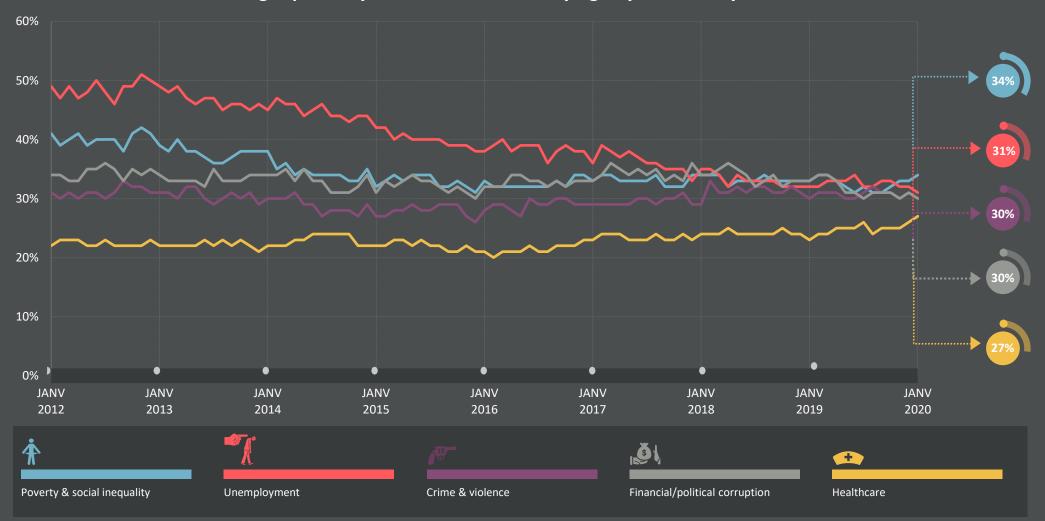
Base: Representative sample of adults aged 16-64. January 2020: 19,508; December 2019: 20,011. Source: Global Advisor



THE WORLD'S CURRENT TOP 5 WORRIES:

LONG-TERM TRENDS

Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of adults aged 16-64, c.18,000-20,000 per month. Source: Global Advisor



COUNTRY COMPARISON

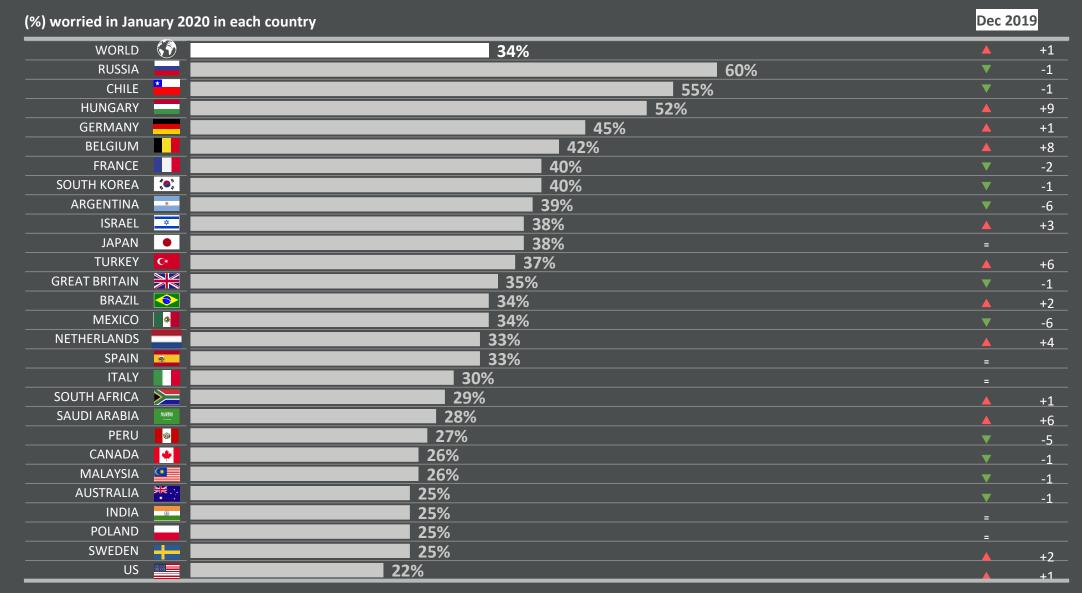
Country comparison of all 17 concerns



1 | POVERTY & SOCIAL INEQUALITY

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



Base: Representative sample of adults aged 16-64 in 28 participating countries. January 2020: 19,508; December 2019: 20,011. Source: Global Advisor

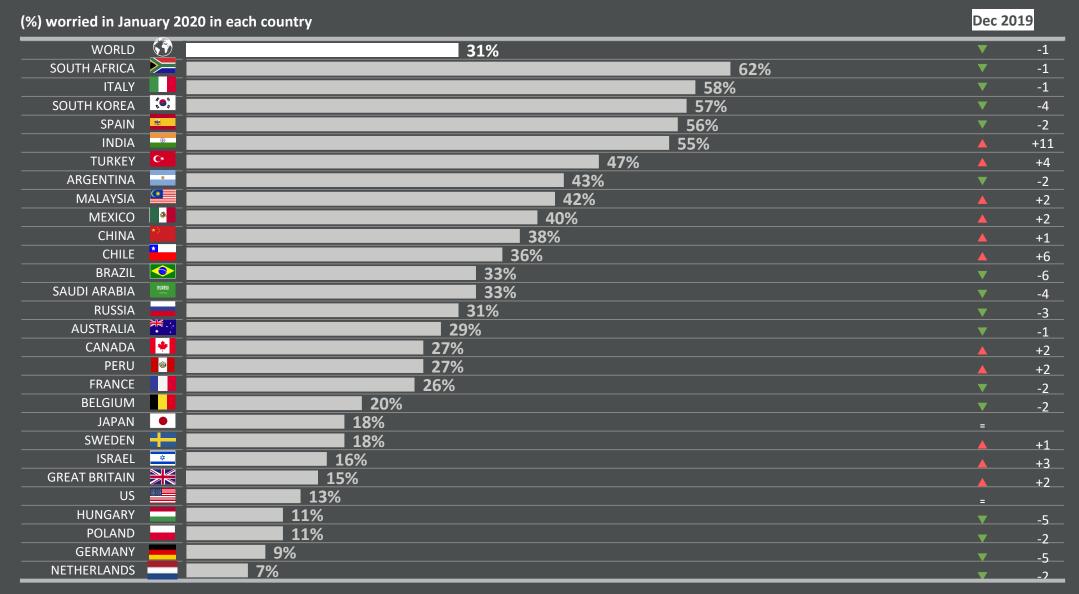


8

2 | UNEMPLOYMENT AND JOBS

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

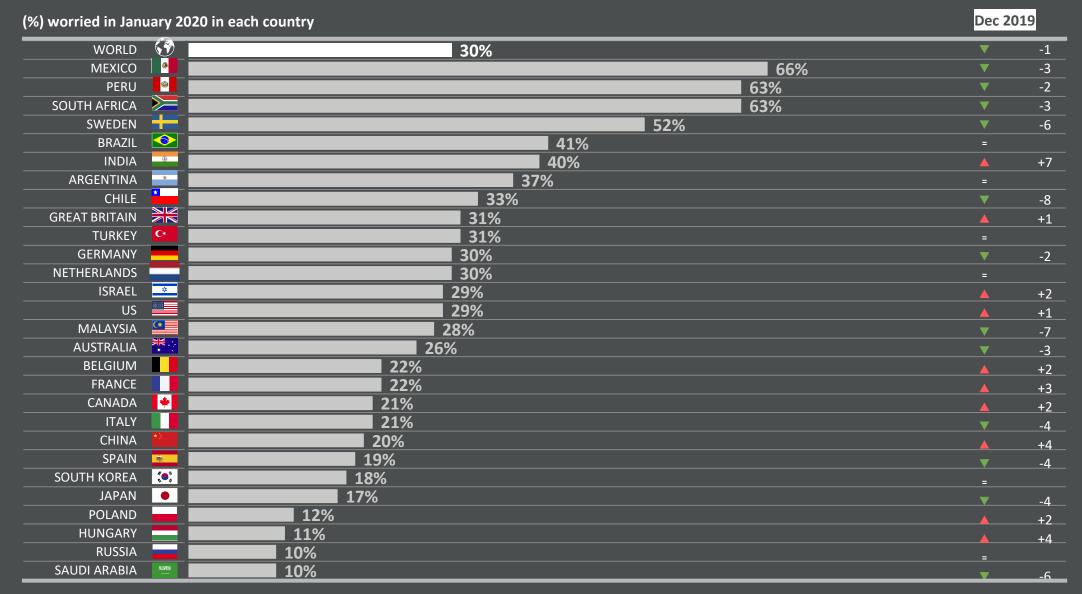




3 | CRIME & VIOLENCE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

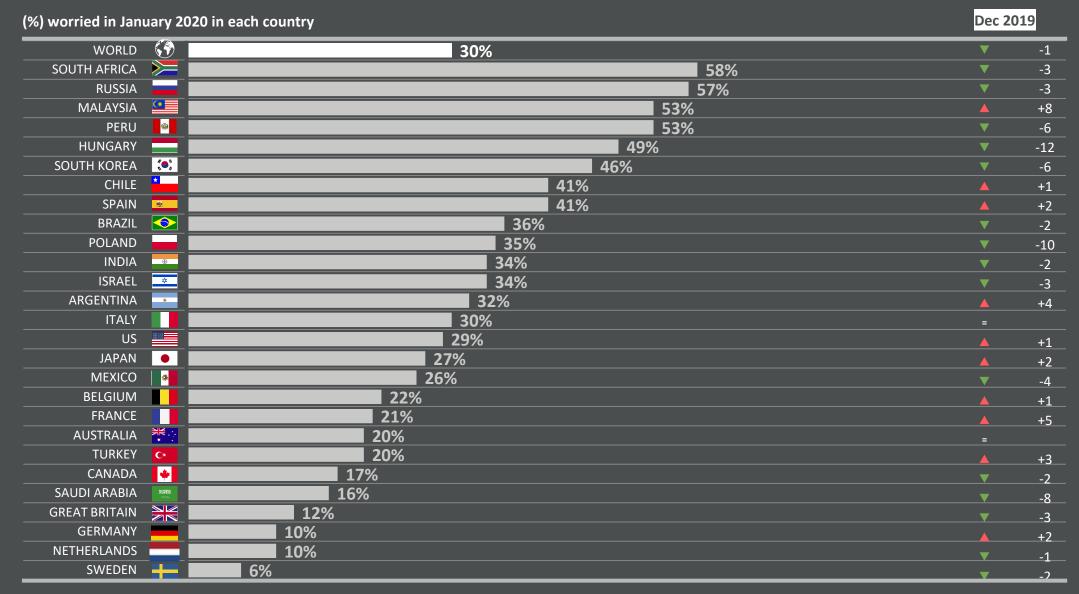




4 | FINANCIAL/POLITICAL CORRUPTION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

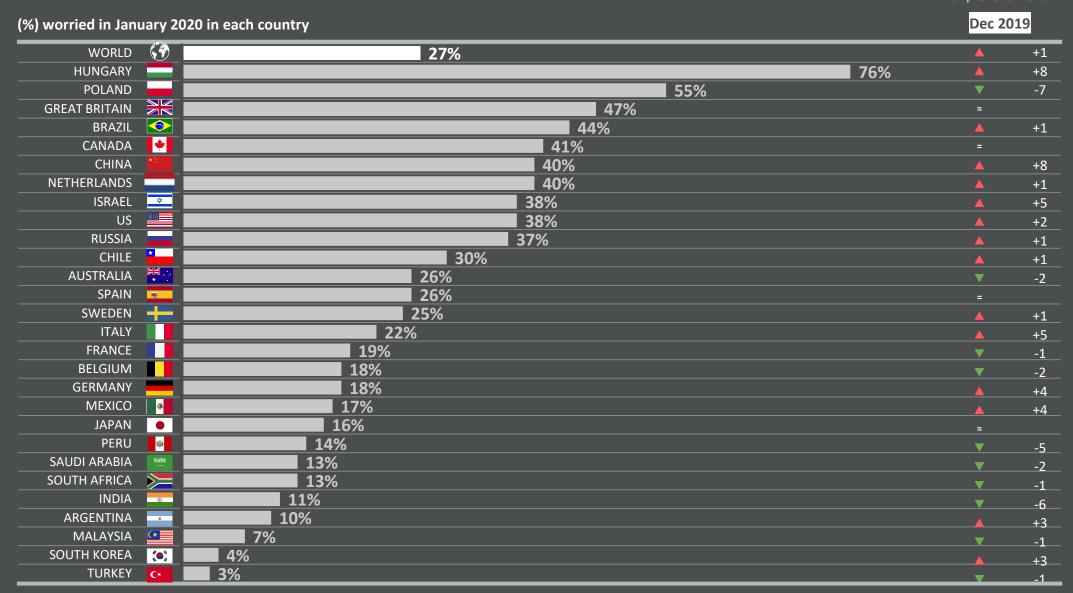




5 | HEALTHCARE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



6 | EDUCATION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

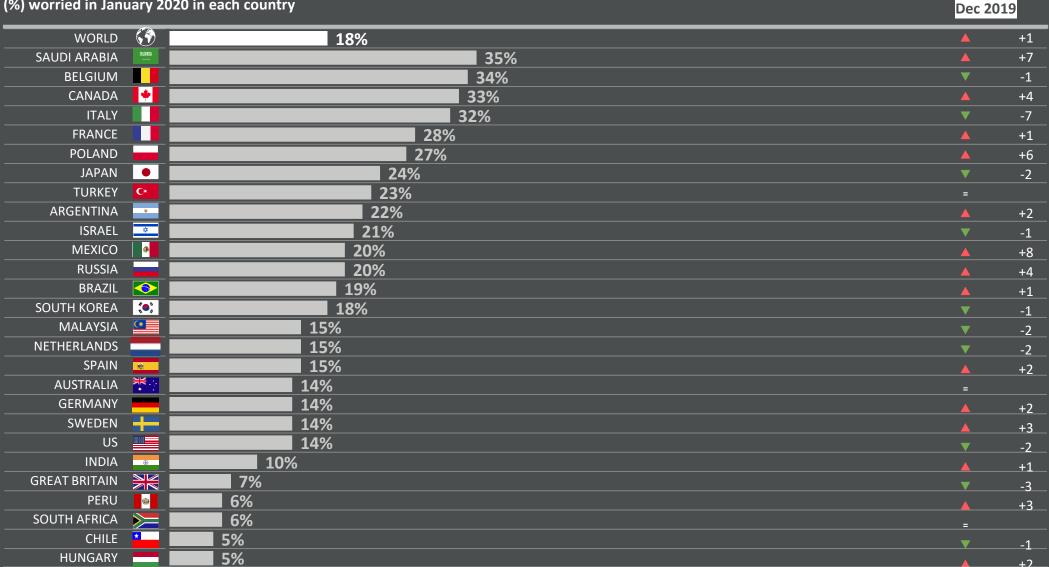
vorried in Jan	uary 20	020 in each country	Dec 2	019
WORLD		20%	-	_
CHILE	*	38%	A	
ISRAEL	*	36%	-	
BRAZIL		33%	▼	
HUNGARY		32%	A	
PERU	@	30%	▼	
MEXICO	.	29%	=	
ARGENTINA	*	27%	=	
CHINA		27%	_	
NETHERLANDS		22%	▼	
SOUTH AFRICA		22%	A	
SAUDI ARABIA	5318	21%	▲	
SPAIN	1981	21%	▲	
TURKEY	C*	20%	▼	
CANADA	*	18%	A	
JAPAN		17%	<u> </u>	
MALAYSIA		17%	-	
AUSTRALIA	* :	16%	<u> </u>	
INDIA	-	16%	▼	
RUSSIA		16%	=	
BELGIUM		15%	<u> </u>	
GREAT BRITAIN		13%	<u> </u>	
US		13%	▼	
GERMANY		12%	▼	
FRANCE		11%	▼	
POLAND		11%	▼	
ITALY		10%	<u> </u>	
SWEDEN	_	10%		
SOUTH KOREA	(*)	7%	_	

TAXES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

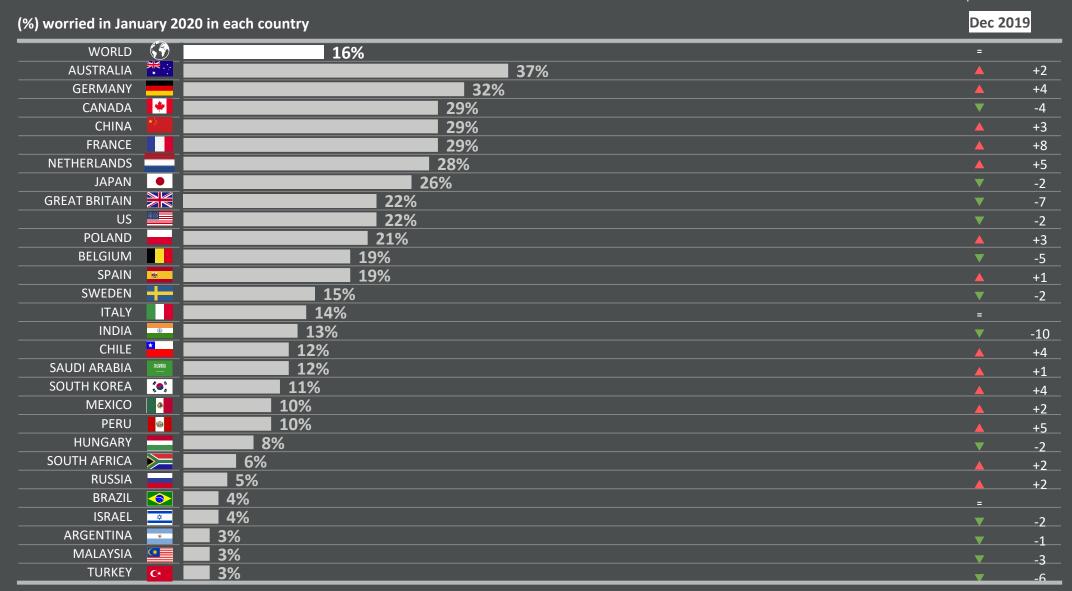
(%) worried in Januar	y 2020 in each country
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8 | CLIMATE CHANGE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



9 | IMMIGRATION CONTROL

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Janu	uary 20	020 in each country	De	ec 201 9
WORLD		14%	=	
GERMANY		30%	▼	' -3
US		28%	<u> </u>	+1
BELGIUM		27%	<u> </u>	+5
		26%	▼	7 -7
GREAT BRITAIN		25%	<u> </u>	+3
TURKEY	C×	25%	_	+8
PERU	©	24%		
CANADA	*	23%	▼	-2
ITALY		23%		+4
AUSTRALIA		21%		+3
FRANCE	ш	20%	▼	-1
NETHERLANDS		16%	▼	-4
SPAIN	樂	15%	▼	-1
HUNGARY		11%		+1
INDIA	3	11%		+6
CHILE	*	9%		+3
JAPAN	•	9%	-	
		9%	=	
SOUTH AFRICA		9%	▼	<u> -2 </u>
SAUDI ARABIA	#2FE9 —	8%	<u> </u>	+2
ISRAEL	*	7%	<u> </u>	+1
ARGENTINA	•	4%	-	
CHINA	*3	4%		7 -1
POLAND		4%		7 -2
RUSSIA		4%		' -2
MEXICO		3%		' -1
SOUTH KOREA	(0)	3%		+2
BRAZIL	(2 %		+1

10 | MORAL DECLINE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Janu	uary 20	020 in each country	Dec 201	.9
WORLD		14%	▼	-1
CHINA		25%	▼	-1
JAPAN	•	25%	▼	-2
SAUDI ARABIA	5970	25%	A	+1
		23%	A	+1
MALAYSIA		22%	▼	-2
NETHERLANDS		20%	A	+2
GERMANY		18%	▼	-2
HUNGARY		18%	▼	-4
ITALY		18%	A	+6
SOUTH KOREA	(0),	15%	▼	-5
FRANCE		13%	▼	-1
RUSSIA		13%	A	+1
AUSTRALIA	*	12%	A	+1
GREAT BRITAIN		12%	▼	-4
ISRAEL	*	12%	▼	-9
POLAND		12%	▼	-8
SWEDEN	#	12%	A	+3
ARGENTINA	*	10%	▼	-2
CANADA	*	10%	▼	-1
MEXICO	9.	10%	A	+1
INDIA		9%	A	+1
PERU	@	9%	=	
TURKEY	C*	8%	▼	5
BELGIUM		7%	V	3
CHILE	*	7%	<u> </u>	+1
SOUTH AFRICA		7%	▼	-3
SPAIN	機	7%	A	+2
BRAZIL	(6%	=	



11 | THREATS AGAINST THE ENVIRONMENT

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jan	uary 20	020 in each country	De	ec 2019
WORLD		13%	-	
CHINA	*)	30%	=	
NETHERLANDS		25%	_	+5
AUSTRALIA	*	22%	A	+2
POLAND		22%	A	+8
GERMANY		21%	A	+1
FRANCE		18%	▼	-3
BELGIUM		16%	▼	-2
CANADA	*	15%	A	+1
MEXICO	Q.	15%		+2
SOUTH KOREA	(0)	15%		+2
SWEDEN	#	14%	▼	-7
BRAZIL		12%	▼	-2
CHILE	*	12%		+4
GREAT BRITAIN		12%	▼	-1
INDIA	(b)	12%	▼	-6
JAPAN		12%	▼	-2
MALAYSIA		12%	▼	-1
RUSSIA		12%	▼	-2
SAUDI ARABIA	5.219	12%	=	
US		11%	-	
PERU	<u> </u>	10%	<u> </u>	+2
SPAIN	機	9%	=	
ARGENTINA	*	7%	<u> </u>	+4
ITALY		7%	▼	-4
ISRAEL	*	5%	▼	-3
HUNGARY		4%	▼	-3
SOUTH AFRICA		3%	=	
TURKEY	C*	3%		+1



12 | INFLATION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jan	uary 20	020 in each country	Dec 2019	
WORLD		11%	=	
ARGENTINA	*	46%	▼	-8
CHINA		30%	▼	-4
TURKEY	C*	30%		+1
MALAYSIA		22%	A	+3
POLAND		14%	▲	+2
CANADA	*	13%		+2
INDIA	**	13%	_	+3
RUSSIA		13%	▼	-1
SAUDI ARABIA	#2000 	13%		+4
AUSTRALIA	*	10%	=	
MEXICO	@	9%	=	
PERU	@	9%	<u> </u>	+2
SOUTH KOREA	(0)	9%	<u> </u>	+2
BRAZIL		8%	▼	-2
BELGIUM		7%	▼	-1
SOUTH AFRICA		7 %		+2
GREAT BRITAIN		6%		
JAPAN	•	6 %	<u> </u>	+1
CHILE	*	5%		-4
FRANCE		5%		
HUNGARY		5%	▼	-3
GERMANY		4%	-	
US		4%	V	-2
ITALY		3%		-2
NETHERLANDS		3%		+1
ISRAEL	*	2 %	=	
SPAIN	癥	2 %	=	
SWEDEN		2 %		-1

13 | TERRORISM

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jan	uary 2	020 in each country	Dec 20)19
WORLD		10%	▼	-1
ISRAEL	❖	35%	A	+5
INDIA	9	22%	A	+3
FRANCE		21%	▼	-2
GREAT BRITAIN		21%	A	+5
TURKEY	C*	21%	▼	-13
US		19%	A	+1
SAUDI ARABIA	#3899 ——	18%	▼	-3
GERMANY		16%	▼	-2
SWEDEN	_	15%	A	+1
BELGIUM		14%	▼	-2
CHINA		13%	A	+5
NETHERLANDS		11%	▼	-1
AUSTRALIA	*	10%	▼	-2
MALAYSIA		6 %	▼	-4
CHILE	*	5%	▼	-3
MEXICO	•	5%	▼	-2
POLAND		5%	<u> </u>	+4
PERU	6	5%	<u> </u>	+1
CANADA	*	4%		-2
ITALY		4%		-1_
JAPAN		4%	=	
SPAIN	搬	4%	▼	-3_
BRAZIL		3%		+1
RUSSIA		3%		+1_
HUNGARY		2%		+2
SOUTH KOREA	(0)	2%	<u> </u>	+1_
ARGENTINA	*	1 %		-1-
SOUTH AFRICA		■ 1 %	=	



14 | RISE OF EXTREMISM

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jan	uary 20	020 in each country	Dec 2	019
WORLD		9%	=	
MALAYSIA		24%	A	+7
GERMANY		21%	=	
GREAT BRITAIN		19%	A	+5
SWEDEN	#	18%	▼	-1
BELGIUM		17%	A	+2
NETHERLANDS		16%	▼	-5
FRANCE		15%	=	
US		15%	A	+3
SOUTH KOREA	(*)	14%	A	+4
SPAIN	అ	14%	▼	-3
INDIA	(b)	12%	_	+5
ITALY		11%	A	+1
POLAND		10%	▼	-3
ISRAEL	*	9%	A	+2
AUSTRALIA		7 %	▼	-2
CANADA	*	7 %	▼	-1
TURKEY	C*	7 %	▼	-1
BRAZIL	(4)	6%	▼	-1
CHILE	*	6%	▼	-1
HUNGARY		4%	A	+1
JAPAN	•	4%	<u> </u>	+1
ARGENTINA	*	2 %	▼	-1
MEXICO	•	2 %	=	
SAUDI ARABIA	5370	2 %	▼	-3
SOUTH AFRICA		2 %	▼	-1
PERU	©	■ 1%		-2
RUSSIA		■ 1%	•	_1_



15 | MAINTAINING SOCIAL PROGRAMMES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jan	uary 2	2020 in each country	D	ec 20	19
WORLD		9%		=	
JAPAN	•	33%		<u> </u>	+4
SWEDEN	-	28%		<u> </u>	+2
SOUTH KOREA	**	19%	,	▼	-4
CHINA	*)	17%		▼	-7
GREAT BRITAIN		14%		=	
POLAND		13%		▼	-1
SAUDI ARABIA	#54T9 —	12%		<u> </u>	+4
NETHERLANDS		12%		=	
SPAIN	*	12%		<u> </u>	+1
AUSTRALIA	*	9%		▼	-1_
BELGIUM	ш	9%		<u> </u>	+4
RUSSIA		8%		<u> </u>	+1
CANADA	*	7%		=	
GERMANY		6%		=	
US		6%		▼	-1_
HUNGARY		5%		=	
ISRAEL	❖	5%		▼	1
MEXICO		5%		▼	-2
ARGENTINA		4%		<u> </u>	+1
ITALY		4%		▼	-2
MALAYSIA		4%		=	
BRAZIL	*	3%		=	
CHILE		3%		▼	2
FRANCE		3%		▼	-2
INDIA SOLITH AFRICA	•	3%		▼	-2
SOUTH AFRICA PERU		■ 2% ■ 19/			+1
TURKEY		■ 1% ■ 19/		▼	-1
TURKEY	C*	■ 1%		<u>=</u>	



16 | CHILDHOOD OBESITY

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jan	uary 20	020 in each country	Dec	2019
WORLD		3%	:	
POLAND		12%	A	+7
SAUDI ARABIA	##### 	11%	-	
CHINA		7%	▼	-1
MEXICO	*	7%	A	+3
AUSTRALIA	*	6%	_	+1
INDIA	- 8	5 %	▼	-1
NETHERLANDS		5%	A	+1
GERMANY		4%	=	
MALAYSIA		4%	-	
PERU	6	4%	<u> </u>	+1
GREAT BRITAIN		3%	_	+1
SWEDEN	_	3%	=	
US		3%	=	
BELGIUM		2 %	=	
BRAZIL	S	2 %	<u> </u>	+1
CANADA	*	2%	<u> </u>	-1
ISRAEL	*	2 %	▼	-1
RUSSIA		2 %	<u> </u>	+2
SOUTH AFRICA		2 %	A	+1_
SPAIN	癞	2%	<u> </u>	+1_
TURKEY	C*	2%	-	
ARGENTINA		1 %	-	
CHILE	*	1 %	-	
FRANCE		■ 1%	=	
HUNGARY		1 %		-1_
JAPAN	•	1 %		
SOUTH KOREA	(0)	■ 1%		+1_
ITALY		*	▼	_1_

17 | ACCESS TO CREDIT

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jan	uary 20	20 in each country	Dec 201	.9
WORLD		2%	=	
CHINA	*3	10%	A	+3
HUNGARY		4%	A	+2
POLAND		4%		+2
RUSSIA		4%	▼	-1
ARGENTINA	*	3%	A	+2
AUSTRALIA	**	3%		+1
CANADA	*	3%	A	+1
ITALY		3%	A	+1
BELGIUM		2 %	▼	-1
BRAZIL		2 %	A	+1
ISRAEL	❖	2 %	=	
JAPAN	•	2 %	=	
MALAYSIA	(2 %	=	
SAUDI ARABIA	5319	2 %	▼	-5
NETHERLANDS		2 %	<u> </u>	+1
SOUTH AFRICA		2 %	<u> </u>	+1
SOUTH KOREA	(0)	2 %	▼	-1
SWEDEN	-	2 %	<u> </u>	+1
CHILE	*	1%	=	
FRANCE		1%	=	
GERMANY		1%	▼	-1
GREAT BRITAIN		1%	=	
INDIA	*	1%	V	-2
PERU	@	1%	V	-1
SPAIN	鄉	1 %	_	-1
TURKEY	C*	1%	V	-1
US		1%	=	
MEXICO	.	*	_	_1_





METHODOLOGY

METHODOLOGY

The survey is conducted monthly in 28 countries around the world via the Ipsos Online Panel system. The countries included are Argentina, Australia, Belgium, Brazil, Canada, Chile, China, France, Great Britain, Germany, Hungary, India, Israel, Italy, Japan, Malaysia, Mexico, Peru, Poland, Russia, Saudi Arabia, Serbia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.

A survey with an unweighted probability sample of this size would have an estimated margin of error of \pm -3.1 percentage points for a sample of 1,000 and an estimated margin of error of \pm -4.5 percentage points for a 500 sample 19 times out of 20.

For the results of the survey presented herein, an international sample of 19,508 adults aged 18-74 in the US, South Africa, Turkey, Israel and Canada, and age 16-74 in all other countries, were interviewed between December 20th 2019 and January 3rd 2020. Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel.

The precision of Ipsos online polls are calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.1 percentage points and of 500 accurate to +/- 4.5 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website.

Weighting has been employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country census data.

In 17 of the 28 countries surveyed internet penetration is sufficiently high to think of the samples as representative of the wider population within the age ranges covered: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Israel, Italy, Japan, Poland, Serbia, South Korea, Spain, Sweden, Great Britain and United States.

Brazil, Chile, China, India, Malaysia, Mexico, Russia, Peru, Saudi Arabia, South Africa and Turkey have lower levels of internet penetration and so these samples should not be considered nationally representative, and instead be considered to represent a more affluent, connected population. These are still a vital social group to understand in these countries, representing an important and emerging middle class.



FOR MORE INFORMATION

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