

CONSUMERS' CONCERN OVER COVID-19 IS HEIGHTENED THIS WEEK –

Sentiment is overwhelmingly negative, with worry, anxiety and boredom bubbling to the top.

How do these feelings compare to last week?

March 19th – 23rd, share of community conversation was **78% negative.** (n=352)

It's risen to **88%** this week.

"I'm feeling overwhelmed because I got laid off from my job and have no income right now. I don't know when this will end, and I'm frustrated, because it is out of my control." HOW DO YOU FEEL <u>THIS WEEK</u>? Based on AI text analytics processing (n=858)



Note: Themes are not mutually exclusive as the respondents can express more than one theme Counts are reproportioned to illustrate relative share. Only mentions of 4% or greater included.



THIS SENTIMENT BLEEDS INTO CONSUMERS' SPENDING HABITS AS WELL – WITH A NUMBER CITING FEARS OF UNEMPLOYMENT AS A LEADING CONCERN.

"I'm worried because we went from my husband working two jobs and my teens each working to now no one is working. I don't know how we'll feed the family, pay our bills, survive in this tiny hot apartment."

How is consumers' spending changing?

	CONSUMERS SPEND LESS BECAUSE	CONSUMERS SPEND MORE BECAUSE
Grocery	 Stocking outages limit purchases Lost jobs limit spending Restaurant closures force consumers to eat out less 	Fear drives some to buy in bulkFood delivery is utilized moreLimited stock on cheaper items
Entertainment	 Social isolation decreases recreational spending Less travel = less spend on gas 	 Some need to occupy children during the day. They Rent movies Test educational subscriptions Purchase games

Ipsos Online Syndicated Community Discussion Board (n= 766)

Want deeper, category specific insights?

- Consumer sentiment and spending
- ✓ Impact on daily life and habit changes
- ✓ Consumer pain points and evolving JTBD

Contact the Online Communities team to access a full, customized report:

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