WHAT WORRIES THE



June 2020

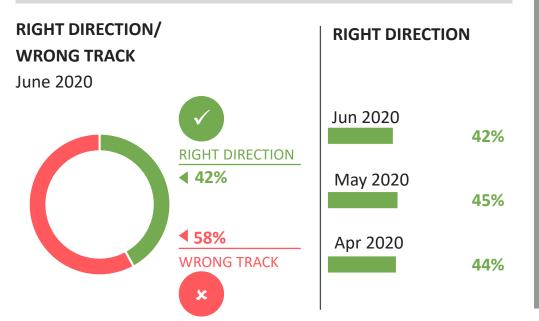


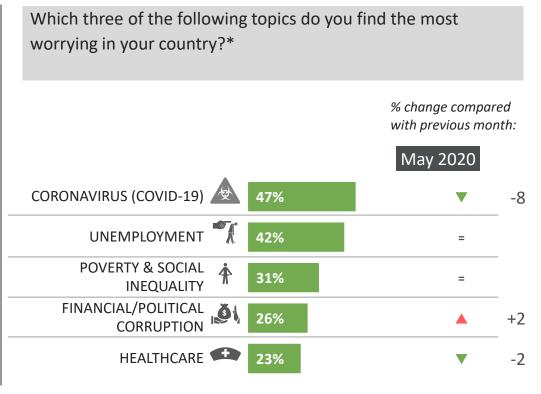
WORLD SUMMARY: JUNE 2020

The majority (58%) of people around the world think things in their country are on the wrong track.

Coronavirus (COVID-19) currently occupies the top spot for global concern with 47% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



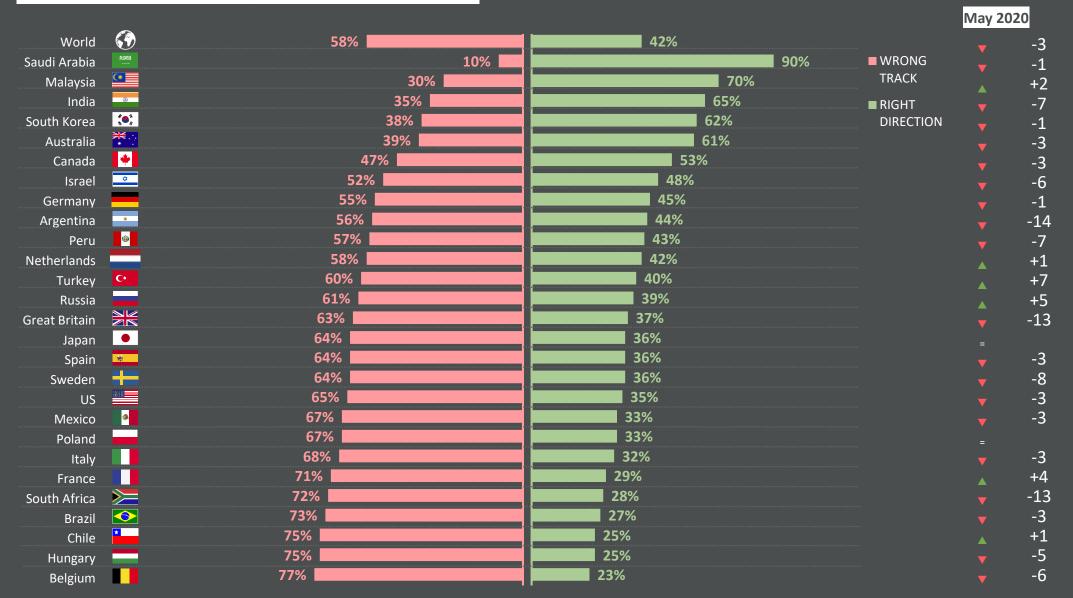


Base: Representative sample of British adults aged 16-74. c.18,000 per month Source: Global Advisor

COUNTRY COMPARISON

RIGHT DIRECTION/WRONG TRACK

% change compared with previous month:

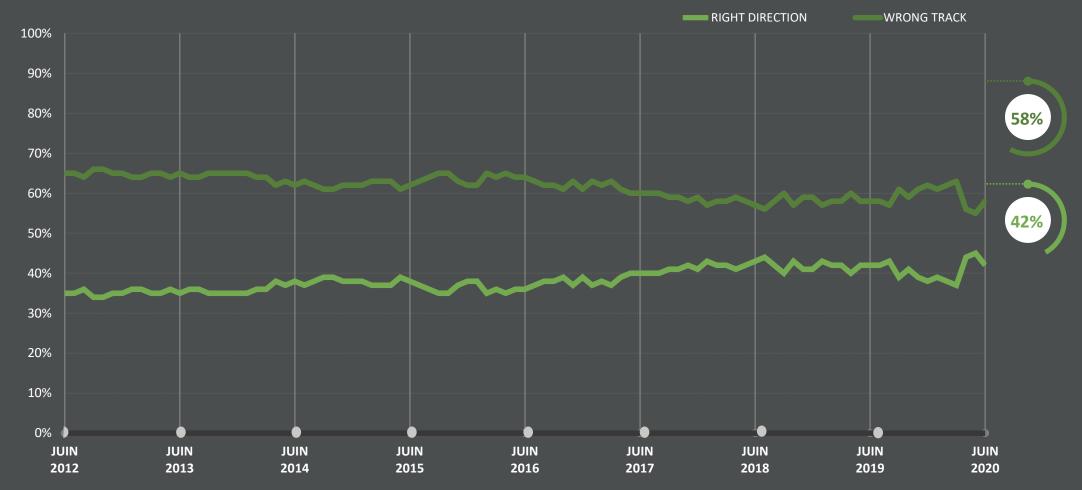


Base: Representative sample of c.18,000 adults aged 16-74 in 27 participating countries, May 22nd 2020 - June 5th 2019.



WORLD: RIGHT DIRECTION/ WRONG TRACK

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

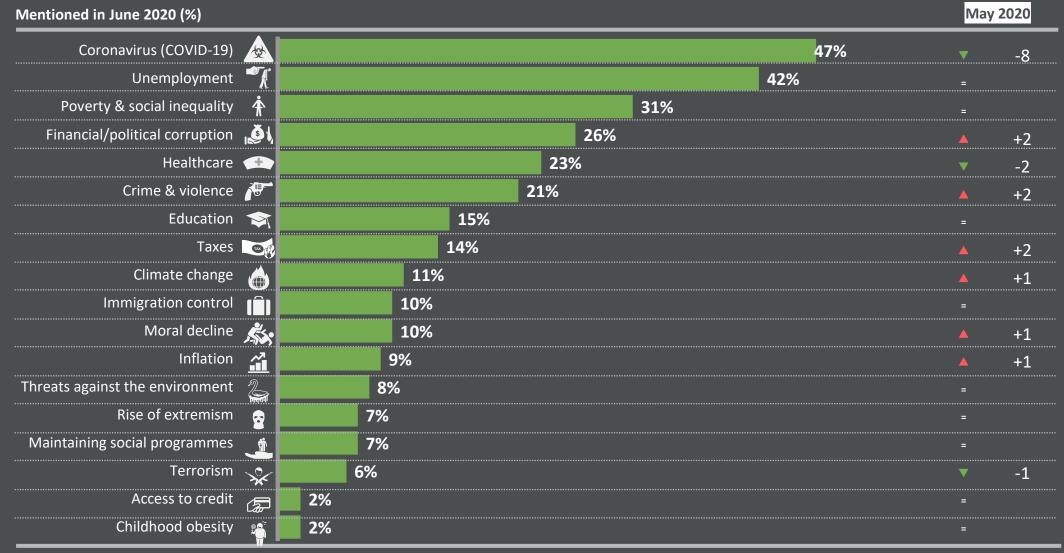


Base: Representative sample of British adults aged 16-74. c.18,000 per month

Source: Global Advisor

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

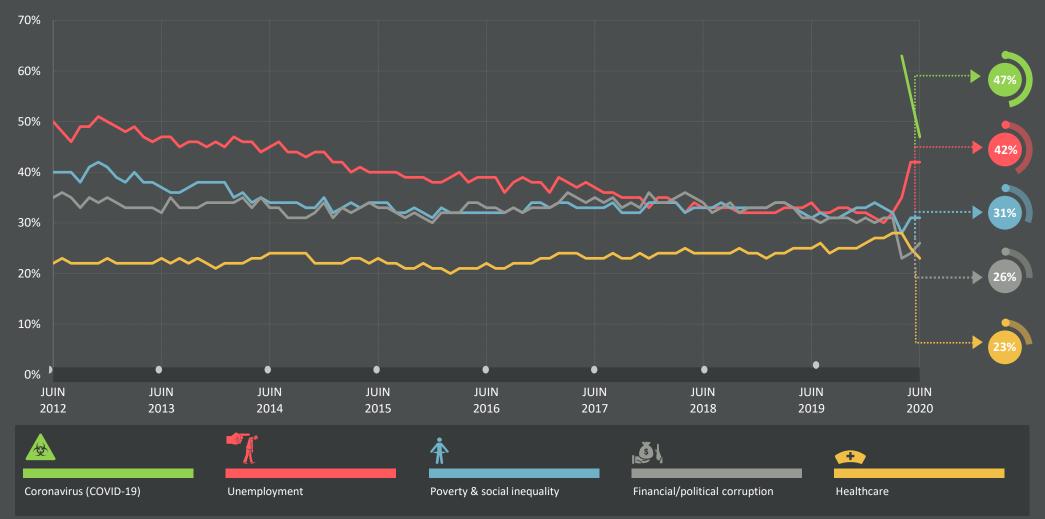


Base: Representative sample of adults aged 16-74. June 2020: c.18,000; May 2020: 18,518. Source: Global Advisor

THE WORLD'S CURRENT TOP 5 WORRIES:

LONG-TERM TRENDS

Which three of the following topics do you find the most worrying in your country?

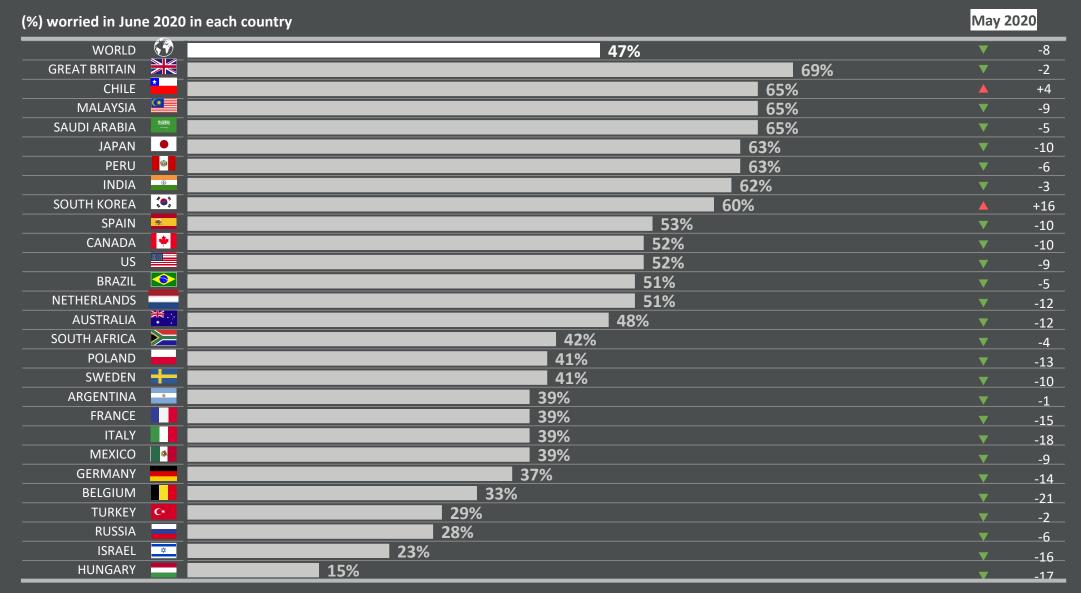


Base: Representative sample of adults aged 16-64, c.c.18,000 per month. Source: Global Advisor

1 | CORONAVIRUS (COVID-19)

Which three of the following topics do you find the most worrying in your country?

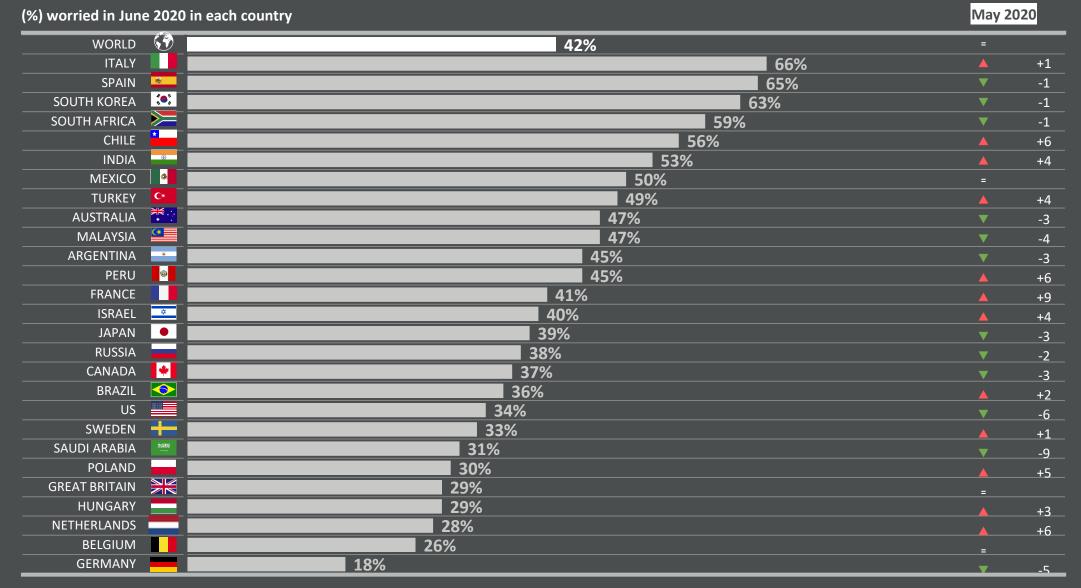
% change compared with previous month:



2 | UNEMPLOYMENT AND JOBS

Which three of the following topics do you find the most worrying in your country?

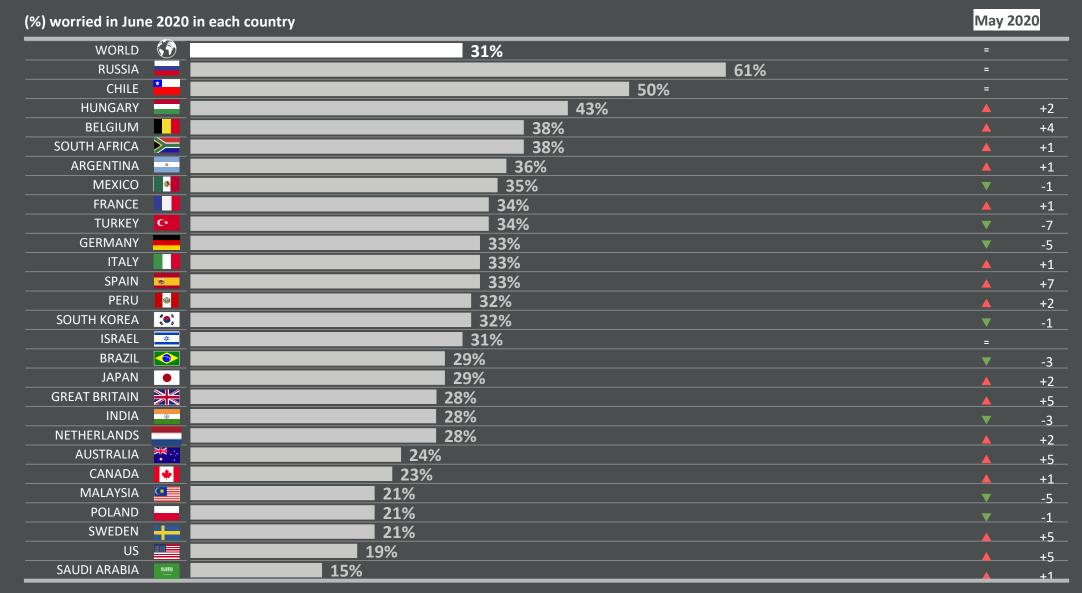
% change compared with previous month:



3 | POVERTY & SOCIAL INEQUALITY

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

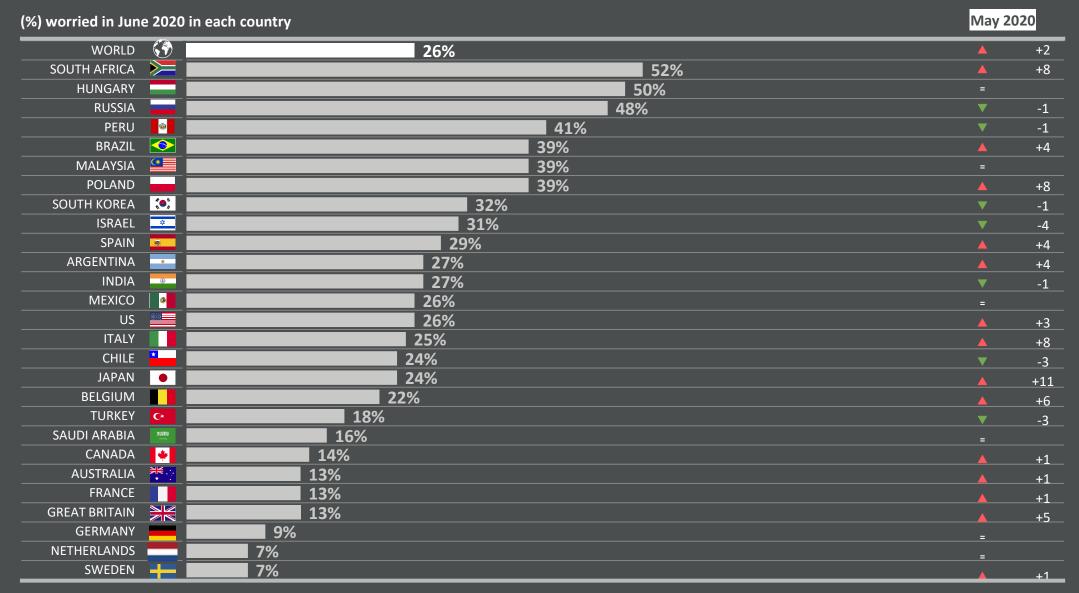




4 | FINANCIAL/POLITICAL CORRUPTION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:





5 | HEALTHCARE

Which three of the following topics do you find the most worrying in your country?

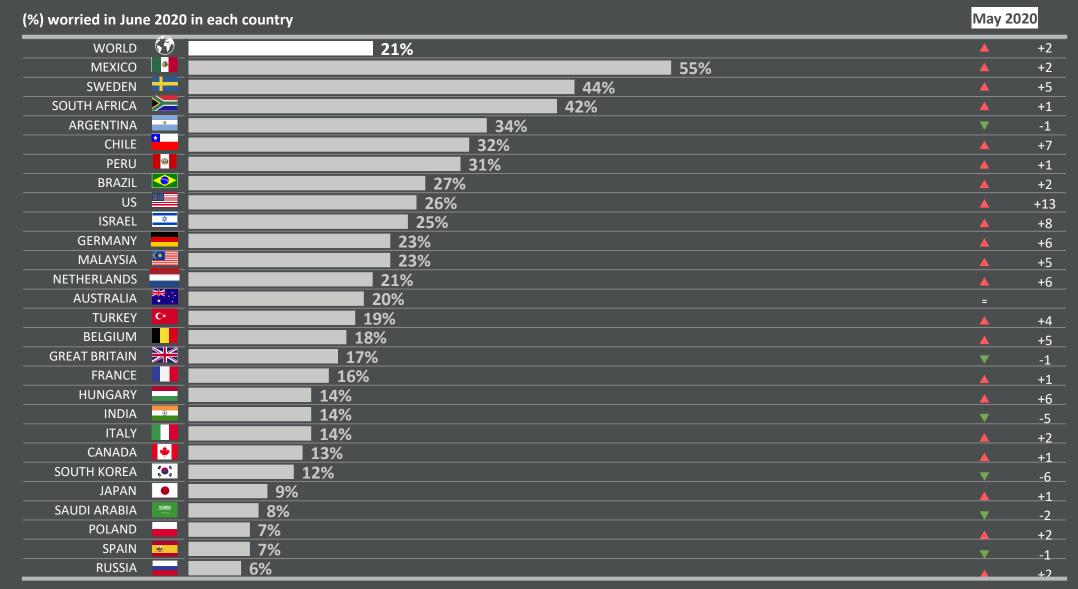
% change compared with previous month:

(%) worried in Jun	e 2020) in each country	May	2020
WORLD		23%	▼	-2
HUNGARY		58%	▼	-1
BRAZIL	6	42%	▼	-2
POLAND		41%	▼	-5
CANADA	*	33%	▼	-4
NETHERLANDS		32%	▼	-3
PERU	٥	29%	A	+4
RUSSIA		29%	▼	-1
US		29%	▼	-3
GREAT BRITAIN		28%	▼	-9
SPAIN	鱖	27%	▼	-6
BELGIUM		26%	=	
SWEDEN	_	26%	▼	-1
INDIA	8	24%	<u> </u>	+2
AUSTRALIA	* :	22%	=	
JAPAN		21%	▼	-5
FRANCE	*	19%	▼	-2
CHILE		18%	▼	-8
ISRAEL	*	17%	▼	-4
MEXICO		16%		+1
SOUTH AFRICA		16%		+3
MALAYSIA		15%		+4
ITALY		14%	▼	-2
SAUDI ARABIA	5919	14%		+2
GERMANY		13%		+2
ARGENTINA SOUTH KOREA	10%	11%	-	
TURKEY	(0)	4%	-	
TURKEY	C*	■ 1%		

6 | CRIME & VIOLENCE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:





7 | EDUCATION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in June	e 2020	in each country	Мау	2020
WORLD		15%	=	
ISRAEL	卒	32%	A	+6
PERU	(a)	26%	▼	-4
HUNGARY		24%	A	+4
BRAZIL		23%	A	+2
ARGENTINA	*	22%	▼	-2
MEXICO	9	22%	=	
TURKEY	C*	22%	▼	-2
CHILE	×	18%	▼	-3
RUSSIA		17%	A	+3
SOUTH AFRICA		17%	▼	-3
INDIA	1	16%	=	
MALAYSIA		13%	<u> </u>	+3
SAUDI ARABIA	5,910	13%	▼	-2
SPAIN	똃	13%	▼	-2
CANADA	*	12%	▲	+2
FRANCE		12%	=	
GERMANY		12%	▲	+4
JAPAN	•	11%	▼	-2
NETHERLANDS		11%	▼	-5
AUSTRALIA	**	10%	▼	-1
BELGIUM		10%	▲	+1
GREAT BRITAIN		9%	=	
ITALY		9%	A	+1
POLAND		9%		+1
US		8%	▼	-2
SOUTH KOREA	(0)	7%		-2
SWEDEN	<u> </u>	4%		+1

8 | TAXES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

6) worried in June 2020 in each country		May 2	May 2020		
WORLD		14%	A	+2	
ITALY		32%	A	+3	
SAUDI ARABIA	5.919	29%	A	+16	
BELGIUM		27%	▼	-2	
ISRAEL	≎	24%	A	+7	
CANADA	*	22%	A	+3	
TURKEY	C*	21%	_	+4	
FRANCE		20%	_	+2	
POLAND		19%	_	+1	
ARGENTINA	*	17%	_	+3	
JAPAN	•	16%	A	+1	
SOUTH KOREA	(0 %	14%	▼	-1	
NETHERLANDS		13%		+3	
MEXICO	0	12%	<u> </u>	+5	
RUSSIA		12%	▼	-1	
SPAIN	搬	12%	A	+3	
GERMANY		11%	A	+2	
SWEDEN		11%	A	+3	
AUSTRALIA	*	10%	A	+2	
BRAZIL		10%	A	+1	
US		10%	▼	-1	
GREAT BRITAIN		6%			
HUNGARY		6%	<u> </u>	+1	
INDIA	-	6%	_	+3	
MALAYSIA		5%		+1	
SOUTH AFRICA		4%	_	-3	

Base: Representative sample of adults aged 16-74 in 27 participating countries. June 2020: c.18,000; May 2020: 18,518. Source: Global Advisor

3%

PERU

CHILE

9 | CLIMATE CHANGE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	May	2020
WORLD		11%	<u> </u>	+1
NETHERLANDS		27%	<u> </u>	+4
AUSTRALIA	*	26%	=	
GERMANY		26%	A	+1
CANADA	*	22%	A	+1
FRANCE		20%	A	+4
SWEDEN	<u> </u>	20%	A	+6
GREAT BRITAIN		19%	A	+1
POLAND		19%	▼	-3
BELGIUM		16%	=	
JAPAN	•	14%	<u> </u>	+2
US		13%	▼	-2
SAUDI ARABIA	5,970	12%	▼	-2
INDIA	3	11%	<u> </u>	+5
SOUTH KOREA	(9)	8%	-	
SPAIN	撥	8%	▼	-1
HUNGARY		7%	-	
ITALY		7%	-	
MEXICO	.	6%		+3
ISRAEL	*	5%		+4
CHILE	*	3%		
PERU	<u> </u>	3%	<u> </u>	+1
RUSSIA		3%	<u> </u>	+1
MALAYSIA		2 %	_	-1
TURKEY	C*	2 %	<u> </u>	-1
ARGENTINA	*	<u>1</u> 1%	<u> </u>	-1
BRAZIL		1 %	<u> </u>	-1
SOUTH AFRICA		■ 1%	▼	-2



10 | IMMIGRATION CONTROL

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	·	May 20	20
WORLD		10%		=	
GERMANY		26%		▼	-2
BELGIUM		24%		A	+6
SWEDEN		22%		▼	-3
GREAT BRITAIN		17%		A	+1
TURKEY	C*	17%		A	+5
		17%		A	+1
CANADA	*	16%		A	+3
ITALY	Щ	16%		A	+3
NETHERLANDS		15%		=	
AUSTRALIA		14%		▼	-1
FRANCE		14%		▼	-1
MALAYSIA		14%		▼	-3
HUNGARY		8%		A	+3
CHILE	*	7%		=	
ISRAEL	*	7%		▼	-1
SPAIN	戀	7%		A	+2
PERU		6%		A	+1
SOUTH AFRICA		6%		▼	-1
JAPAN		5%		A	+1
ARGENTINA		4%		_	+2
INDIA		4%		▼	1
SAUDI ARABIA	5979	4%		▼	-1
POLAND		2%			+1
RUSSIA		2 %			-1
BRAZIL		■ 1% ■ 10′		=	
MEXICO		■ 1%		=	
SOUTH KOREA	(0)	■ 1%			+1

11 | MORAL DECLINE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	M	ay 2020	
WORLD		10%	<u> </u>	+1	
US		19%	<u> </u>	+3	
GERMANY		18%	<u> </u>	+3	
JAPAN	•	17%	_	+3	
HUNGARY		14%	<u> </u>	+1	
SAUDI ARABIA	5978	14%	_	+1	
ISRAEL	❖	13%	•	7 -1	
MALAYSIA		13%	_	+2	
AUSTRALIA	*	12%	_	+3	
FRANCE		12%	_	+1	
GREAT BRITAIN		12%	<u> </u>	+2	
POLAND		12%		+1	
RUSSIA		12%		+2	
NETHERLANDS		12%		-1	
SOUTH KOREA	(0)	12%		-3	
ARGENTINA	*	8%		+1	
CANADA	*	8%	<u> </u>	+2	
ITALY		8%	_	+1	
SWEDEN	<u> </u>	8%	<u> </u>	+3	
BELGIUM		7%	=		
BRAZIL	<u> </u>	7%			
SPAIN	뼳	7%	_	+2	
TURKEY	C×	7%	_	-4	
INDIA		6%	_	+1	
MEXICO	4.	6%		+3	
SOUTH AFRICA		6%		+1	
PERU	6	5%	<u> </u>		
CHILE	*	3%			

12 | INFLATION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	N	/lay 20	20
WORLD		9%		<u> </u>	+1
ARGENTINA	*	42%		▼	-2
TURKEY	C×	27%		<u> </u>	+5
RUSSIA		17%		A	+2
MALAYSIA		15%		A	+1
POLAND		15%		=	
AUSTRALIA	*	10%		A	+3
CANADA	*	9%		=	
MEXICO	•	9%		▼	-3
FRANCE		8%		A	+3
HUNGARY		8%		▼	-2
INDIA	3	8%		=	
SOUTH KOREA	(•)	8%		A	+1
GERMANY		7%		A	+1
BRAZIL		6%		A	+1
CHILE	*	6%		▼	-2
SAUDI ARABIA	5:310	6%		<u> </u>	+1
ITALY		5%		A	+1
JAPAN		5%		=	
PERU		5%		=	
GREAT BRITAIN		4%		=	
ISRAEL	*	4%		<u> </u>	+2
SOUTH AFRICA		4%		▼	1
US		4%		<u> </u>	+1
BELGIUM		3%		▼	1
NETHERLANDS		2%		▼	1
SPAIN	· · · · · · · · · · · · · · · · · · ·	2%		=	
SWEDEN		2%		=	

13 | THREATS AGAINST THE ENVIRONMENT

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	May	2020
WORLD		8%	-	
GERMANY		19%	A	+5
FRANCE		17%	=	
BELGIUM		14%	A	+4
AUSTRALIA	* :	13%	=	
NETHERLANDS		13%	▼	-2
SWEDEN	#	13%	▼	-1
CANADA	*	12%	=	
POLAND		12%	▼	-2
GREAT BRITAIN		11%	<u> </u>	+1
SOUTH KOREA	(•)	11%	A	+3
BRAZIL		9%	<u> </u>	+2
INDIA		8%	▼	-2
ITALY		7%	=	
MALAYSIA		7%	<u> </u>	+3
MEXICO	*	7%	<u> </u>	+1
US		7%	▼	-1
RUSSIA		6%	▼	-1
SAUDI ARABIA	\$5800 	6%	<u> </u>	+2
SPAIN	級	6%	<u> </u>	+2
CHILE	*	5%	▼	-1
JAPAN		5%	▼	-2
PERU	©	5%	▼	-1
TURKEY	C*	4%	-	
ARGENTINA	*	3%		
HUNGARY		3%	V	-2
ISRAEL	卒	2%	▼	-2
SOUTH AFRICA	>=	2%		

14 | RISE OF EXTREMISM

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	May 2	2020
WORLD		7%	=	
GERMANY		20%	A	+3
BELGIUM		16%	A	+4
SPAIN	蟌	15%	A	+7
NETHERLANDS		13%	A	+3
SWEDEN	_	13%	▼	-1
FRANCE		10%	A	+1
US		10%	_	+1
BRAZIL		9%	_	+2
TURKEY	C*	9%	A	+1
CANADA	*	8%	A	+2
GREAT BRITAIN		8%	▼	-1
MALAYSIA		8%	▼	-1
AUSTRALIA	*	7%	A	+1_
POLAND		7%	A	+1
ISRAEL	≎	6%	▼	-1
SOUTH KOREA	(0)	6%	▼	-4
HUNGARY		5%	<u> </u>	+1_
ITALY		5%	=	
INDIA	3	4%	▼	1
CHILE	*	3%	=	
MEXICO		3%	<u> </u>	+2
SAUDI ARABIA	5,979	3%	=	
ARGENTINA	*	2 %	=	
JAPAN		2 %	=	
SOUTH AFRICA		2 %	_	+1
PERU		<u>1</u> %	=	
RUSSIA		■ 1%		

15 | MAINTAINING SOCIAL PROGRAMMES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	N	/lay 20	20
WORLD		7%		=	
JAPAN	•	19%		▼	-2
SWEDEN	-	18%		▼	-2
SOUTH KOREA	(*)	13%		▼	-4
GREAT BRITAIN		12%		=	
AUSTRALIA	*:	10%		A	+1
POLAND		9%		▼	-2
RUSSIA		9%		_	+3
NETHERLANDS		8%		▼	-2
SPAIN	樂	8%		▼	-2
CANADA	*	7%		_	+1
HUNGARY		7%		A	+4
ITALY		7%		▼	-1
SAUDI ARABIA	##### 	7%		=	
BELGIUM		6%		_	+1
FRANCE		6%		A	+2
MEXICO	2	5%		▼	-2
ARGENTINA	*	4%		▼	-1
GERMANY		4%		▼	-1
ISRAEL	₽	4%		▼	-3
MALAYSIA		4%		_	+1
INDIA		3%		=	
US		3%		▼	-2
BRAZIL		2%		▼	1
CHILE	*	2%		▼	-1
SOUTH AFRICA		2%		=	
TURKEY	C*	2%		=	
PERU	9	■ 1%		V	-1

16 | TERRORISM

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	May 20	20
WORLD		6%	▼	-1
ISRAEL	*	26%	=	
TURKEY	C*	24%	▼	-3
INDIA	(1)	15%	A	+1
FRANCE		11%	▼	-5
GERMANY		11%	A	+2
SAUDI ARABIA	5.070	11%	▼	-5
SWEDEN		9%	▼	-1
US		9%	=	
GREAT BRITAIN		8%	▼	-1
BELGIUM		6%	▼	-2
AUSTRALIA	*	4%	A	+1
MALAYSIA		4%	A	+1
NETHERLANDS		4%		-1
CANADA	*	3%	A	+1
CHILE	*	2%	=	
HUNGARY		2%	A	+2
JAPAN		2%	=	
MEXICO		2%	=	
POLAND		2%	A	+1_
ARGENTINA	*	■ 1 %	=	
BRAZIL		■ 1%	=	
ITALY		■ 1% ■ 10%	•	1
PERU	***************************************	■ 1% ■ 10′		1
RUSSIA		■ 1% ■ 18′	=	
SOUTH AFRICA		■ 1% ■ 10′	=	
SOUTH KOREA	(0)	■ 1% ■ 18′		+1
SPAIN	總	■ 1 %	▼	-2

17 | ACCESS TO CREDIT

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	Iv.	1ay 202	.0
WORLD		2%		=	
SAUDI ARABIA	5,379	5%		<u> </u>	+2
ITALY		4%		=	
BELGIUM		3%	,	▼	-1
RUSSIA		3%		▼	-1
TURKEY	C*	3%		A	+1
AUSTRALIA	*	2 %		=	
HUNGARY		2 %		_	+1
ISRAEL	\$	2 %		▼	-1
MALAYSIA		2 %		<u> </u>	+1
SPAIN	瘛	2 %		A	+1
ARGENTINA		■ 1 %		=	
BRAZIL	<u> </u>	■ 1 %		=	
CANADA	*	■ 1 %		=	
CHILE		■ 1 %		=	
FRANCE		■ 1 %		▼	-1
GERMANY		■ 1 %		=	
GREAT BRITAIN		■ 1 %		▼	-1
INDIA	1	1 %		▼	-1
JAPAN		1 %		=	
MEXICO	9	■ 1 %		▼	-1
POLAND		1 %		=	
PERU	0	1 %		▼	1
NETHERLANDS		1 %		=	
SOUTH AFRICA		1 %		=	
SOUTH KOREA	(•)	1 %		=	
SWEDEN		1 %		▼	1
US		■ 1 %		=	

18 | CHILDHOOD OBESITY

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Jun	e 2020	in each country	M	1ay 202	20
WORLD		2%		=	
SAUDI ARABIA	5,319	13%	7	▼	-2
NETHERLANDS		6%		=	
AUSTRALIA	*	4%	4	<u> </u>	+1
ISRAEL	≎	4%	4	<u> </u>	+2
POLAND		4%	4	<u> </u>	+1
GERMANY		3%	4	<u> </u>	+1
GREAT BRITAIN		3%	4	<u> </u>	+1
INDIA	3	3%		<u> </u>	+1
MEXICO	4	3%	7	▼	-2
BELGIUM		2 %	<u> </u>	<u> </u>	+1
CANADA	*	2%		=	
HUNGARY		2 %		<u> </u>	+1
SWEDEN	<u> ==</u>	2%		=	
ARGENTINA		■ 1%		<u> </u>	+1
BRAZIL		■ 1%		=	
CHILE		■ 1%		=	
FRANCE		■ 1%		=	
ITALY		■ 1%		▼	-1
MALAYSIA		■ 1%		=	
PERU	<u>@</u>	■ 1%		=	
RUSSIA		1 %		=	
SOUTH AFRICA		<u>1%</u>		=	
SPAIN	అ	1 %		=	
US		■ 1%		▼	1
JAPAN	•	* 		=	
SOUTH KOREA	(0)	* 		▼	-1
TURKEY	C*	*	,	<u> </u>	_1_



METHODOLOGY

METHODOLOGY

The survey is conducted monthly in 27 countries around the world via the Ipsos Online Panel. The countries included are Argentina, Australia, Belgium, Brazil, Canada, Chile, France, Great Britain, Germany, Hungary, India, Israel, Italy, Japan, Malaysia, Mexico, Netherlands, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.

A survey with an unweighted probability sample of this size would have an estimated margin of error of \pm -3.1 percentage points for a sample of 1,000 and an estimated margin of error of \pm -4.5 percentage points for a 500 sample 19 times out of 20.

For the results of the survey presented herein, an international sample of 18,497 adults aged 18-74 in the US, South Africa, Turkey, Israel and Canada, and age 16-74 in all other countries, were interviewed between May 22nd 2020 and June 5th 2020. Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel.

The precision of Ipsos online polls are calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.1 percentage points and of 500 accurate to +/- 4.5 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website.

Weighting has been employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country census data.

In 17 of the 27 countries surveyed internet penetration is sufficiently high to think of the samples as representative of the wider population within the age ranges covered: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Israel, Italy, Japan, Netherlands, Poland, South Korea, Spain, Sweden, Great Britain and United States.

Brazil, Chile, India, Malaysia, Mexico, Russia, Peru, Saudi Arabia, South Africa and Turkey have lower levels of internet penetration and so these samples should not be considered nationally representative, and instead be considered to represent a more affluent, connected population. These are still a vital social group to understand in these countries, representing an important and emerging middle class.

ABOUT IPSOS

Ipsos is the third largest market research company in the world, present in 90 markets and employing more than 18,000 people.

Our research professionals, analysts and scientists have built unique multi-specialist capabilities that provide powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data coming from our surveys, social media monitoring, and qualitative or observational techniques.

"Game Changers" – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

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GAME CHANGERS

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At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: You act better when you are sure.



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