

Ipsos Poll Conducted for Thomson Reuters

Core Political Data

JULY 1, 2020

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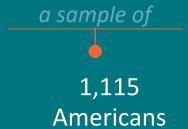
Core Political Data

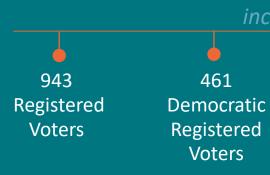
These are findings from an Ipsos poll conducted





For the survey,











Core Political Data

The precision of the Reuters/Ipsos online polls is measured using a credibility interval.

In this case, the poll has a credibility interval of plus or minus the following percentage points



For more information about credibility intervals, please see the appendix.

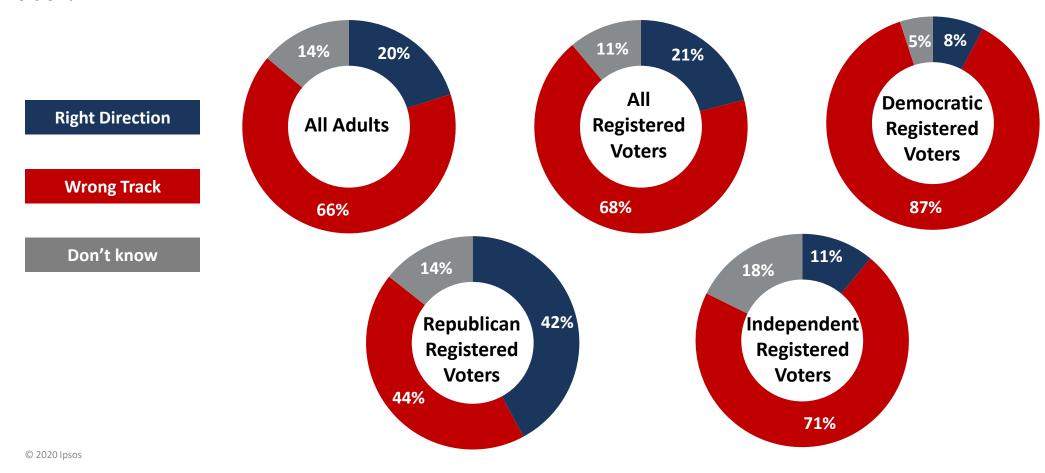
IPSOS POLL CONDUCTED FOR REUTERS

Core Political Data

- The data were weighted to the U.S. current population data by:
 - Gender
 - Age
 - Education
 - Ethnicity
 - Region
- Statistical margins of error are not applicable to online polls.
- All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error and measurement error.
- Figures marked by an asterisk (*) indicate a percentage value of greater than zero but less than one half of one per cent.
- Where figures do not sum to 100, this is due to the effects of rounding.
- To see more information on this and other Reuters/Ipsos polls, please visit: http://polling.reuters.com/

Right Direction/Wrong Track

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?





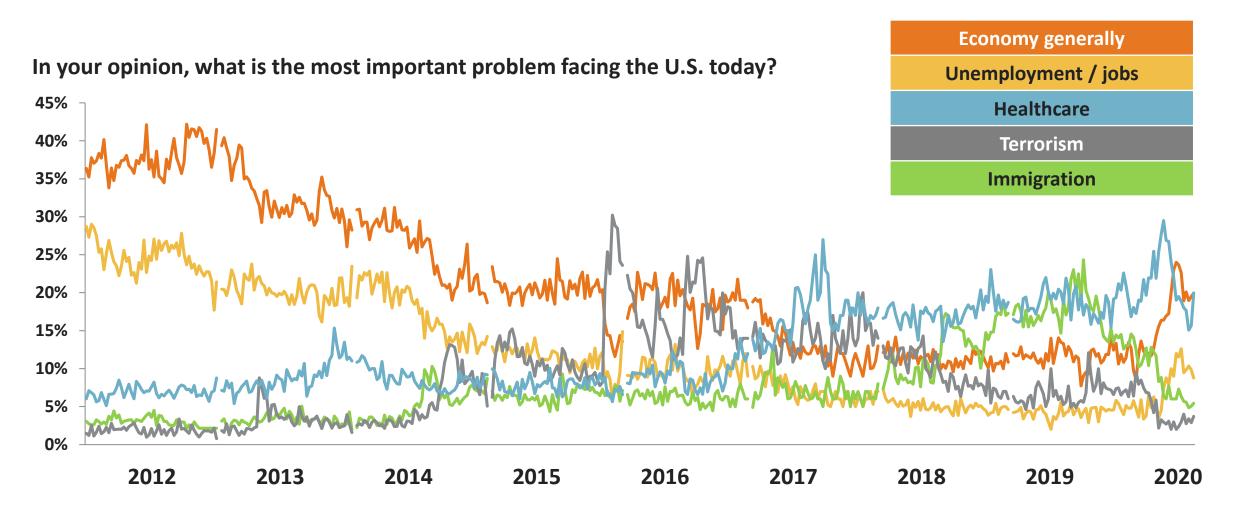
Most Important Problem Facing America

In your opinion, what is the most important problem facing the U.S. today?

	All Adults	All Registered Voters	Democratic Registered Voters	Republican Registered Voters	Independent Registered Voters
Economy generally	20%	20%	19%	22%	21%
Unemployment / lack of jobs	9%	8%	9%	6%	7%
War / foreign conflicts	2%	2%	1%	3%	0%
Immigration	5%	6%	3%	10%	3%
Terrorism / terrorist attacks	4%	4%	1%	9%	0%
Healthcare	20%	20%	27%	11%	25%
Energy issues	1%	1%	1%	1%	0%
Morality	8%	8%	6%	9%	10%
Education	3%	3%	3%	1%	4%
Crime	5%	5%	3%	9%	5%
Environment	5%	5%	6%	3%	6%
Other	16%	17%	20%	15%	15%
Don't know	4%	2%	2%	1%	4%

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Most Important Problem Facing America



Donald Trump's Approval



Overall, do you approve or disapprove of the way Donald Trump is handling his job as President?

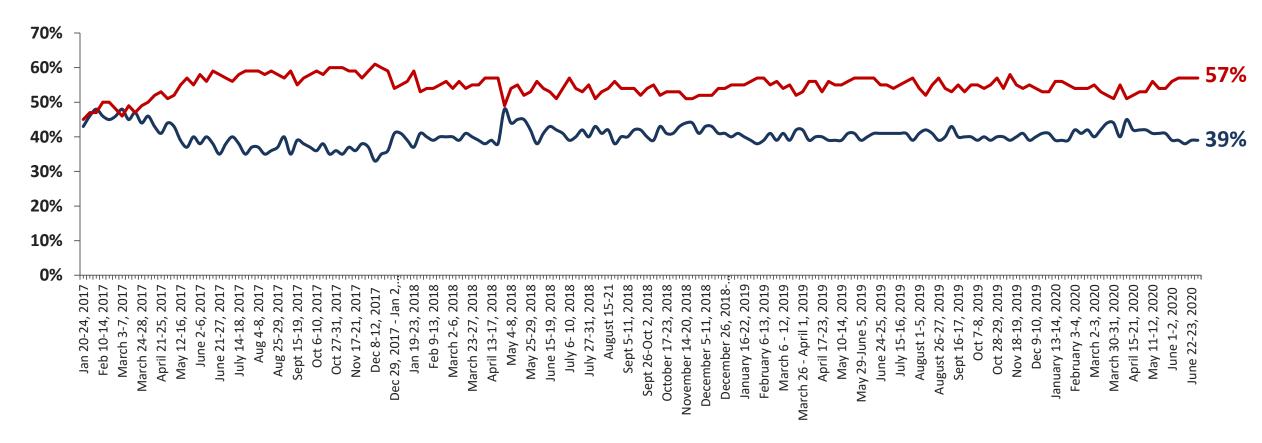
Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (Asked of those who selected "approve" or "disapprove") Q2b. If you had to choose, do you lean more towards approve or disapprove? (Asked of those who selected "don't know")

	All Adults	Registered Voters	Democratic Registered Voters	Republican Registered Voters	Independent Registered Voters
Strongly approve	21%	23%	3%	51%	14%
Somewhat approve	15%	17%	4%	32%	17%
Lean towards approve	2%	2%	0%	3%	1%
Lean towards disapprove	2%	1%	1%	0%	3%
Somewhat disapprove	12%	12%	15%	7%	15%
Strongly disapprove	43%	45%	75%	6%	49%
Not sure	4%	2%	1%	1%	2%
TOTAL APPROVE	39%	41%	8%	86%	32%
TOTAL DISAPPROVE	<i>57%</i>	57%	91%	13%	66%

Donald Trump's Weekly Approval



Overall, do you approve or disapprove of the way Donald Trump is handling his job as President?



Issue Approval



Do you approve or disapprove of the way Donald Trump is handling the following issues?

	Strongly approve	Somewhat approve	Lean towards approve	Lean towards disapprove	Somewhat disapprove	Strongly disapprove	Don't know	TOTAL APPROVE	TOTAL DISAPPROVE
The U.S. economy	24%	14%	12%	9%	8%	28%	5%	<i>50%</i>	45%
Healthcare reform	17%	12%	11%	7%	9%	38%	7 %	39%	54%
Employment and jobs	23%	15%	14%	9%	7%	27%	6%	51%	43%
Immigration	22%	11%	10%	7%	6%	39%	5%	43%	52%
The effort he is making to unify the country	16%	10%	11%	9%	6%	43%	6%	37%	57%
Coronavirus/COVID-19	17%	12%	11%	7%	7%	42%	5%	39%	56%

Response to the Coronavirus

Do you approve or disapprove of the way Donald Trump is handling the following issues? Coronavirus/COVID-19:

Total Approve
Total Disapprove
Don't know

March 2- March 9- March 16- March 18- March 30- April 6-7, April 13- April 15- April 27- May 4-5, May 11- May 18- May 20- June 1-2, June 8-9, June 10- June 22- June 29- 3, 2020 10, 2020 17, 2020 24, 2020 31, 2020 2020 14, 2020 29, 2020 2020 19, 2020 27, 2020 2020 2020 16, 2020 23, 2020 30, 2020



General Election





If the 2020 presidential election were held today, would you vote for Donald Trump or Joe Biden?

*Order of candidates is randomly rotated in question text

	All Adults	Registered Voters	Democratic Registered Voters	Republican Registered Voters	Independent Registered Voters	
Donald Trump	34%	38%	5%	85%	24%	
Joe Biden	43%	46%	83%	5%	32%	
Some other candidate	9%	8%	8%	5%	23%	
I would not vote	7%	2%	2%	1%	7 %	
Not sure	7%	6%	3%	4%	14%	

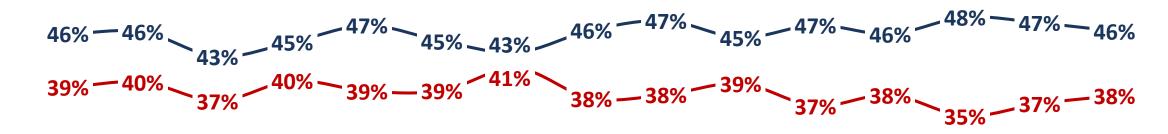
Presidential Ballot Trend

If the 2020 presidential election were held today, would you vote for Donald Trump or Joe Biden? Order of candidates is randomly rotated in question text





Donald Trump Joe Biden



March March April 6-7, April 13- April 15- April 27- May 4-5, May 11- May 18- May 20- June 1-2, June 8-9, June 10- June 22- June 29- 18-24, 30-31, 2020* 14, 2020 21, 2020 29, 2020 2020 12, 2020 19, 2020 27, 2020 2020 2020 16, 2020 23, 2020 30, 2020 2020*

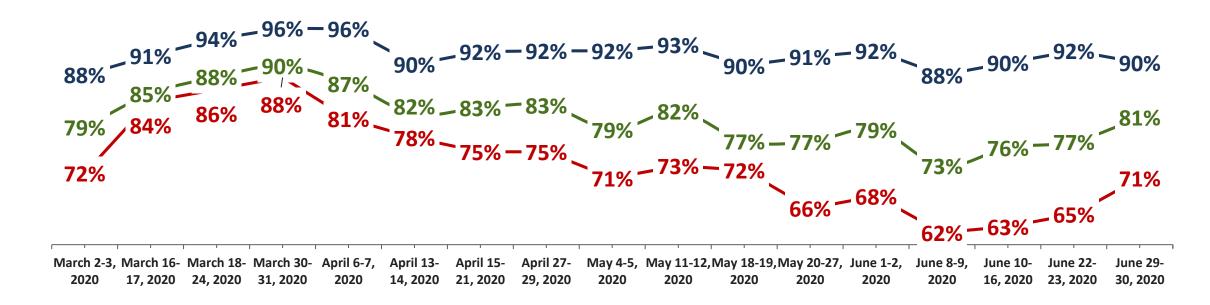
^{*&}quot;If the 2020 presidential election were being held today and the candidates were as below, for whom would you vote?" Question text from March 18-April 6-7, 2020

Coronavirus Concern

How concerned are you personally about the spread of coronavirus/COVID-19?

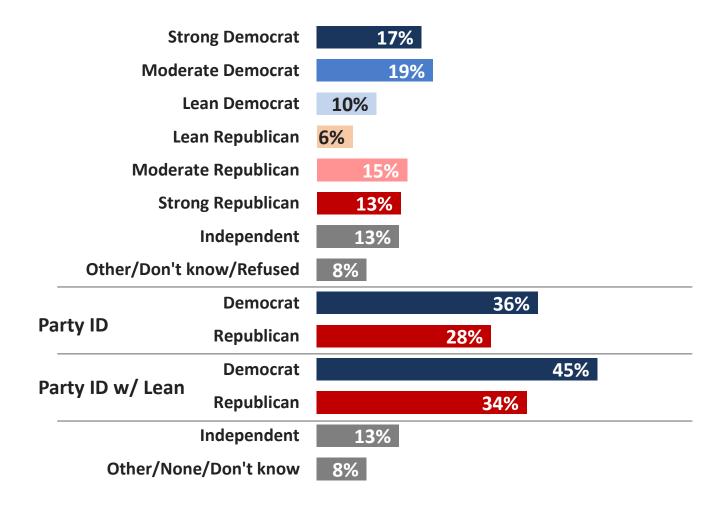
% Somewhat/Very concerned

All Americans
Democratic Registered Voters
Republican Registered Voters



Political Identity

With which political party do you most identify?



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How to Calculate Bayesian Credibility Intervals

The calculation of credibility intervals assumes that Y has a binomial distribution conditioned on the parameter $\theta\setminus$, i.E., $Y\mid\theta^{\sim}$ bin(n, θ), where n is the size of our sample. In this setting, Y counts the number of "yes", or "1", observed in the sample, so that the sample mean (\overline{Y}) is a natural estimate of the true population proportion θ . This model is often called the likelihood function, and it is a standard concept in both the bayesian and the classical framework. The bayesian¹ statistics combines both the prior distribution and the likelihood function to create a posterior distribution.

The posterior distribution represents our opinion about which are the plausible values for θ adjusted after observing the sample data. In reality, the posterior distribution is one's knowledge base updated using the latest survey information. For the prior and likelihood functions specified here, the posterior distribution is also a beta distribution $(\pi(\frac{\theta}{y})^{\sim}\beta(y+a,n-y+b))$, but with updated hyper-parameters.

Our credibility interval for θ is based on this posterior distribution. As mentioned above, these intervals represent our belief about which are the most plausible values for θ given our updated knowledge base. There are different ways to calculate these intervals based on π ($\frac{\theta}{y}$). Since we want only one measure of precision for all variables in the survey, analogous to what is done within the classical framework, we will compute the largest possible credibility interval for any observed sample. The worst case occurs when we assume that a=1 and b=1 and y=n/2. Using a simple approximation of the posterior by the normal distribution, the 95% credibility interval is given by, approximately: $\overline{Y} \mp \frac{1}{\sqrt{n}}$

How to Calculate Bayesian Credibility Intervals

FOR THIS POLL

The Bayesian credibility interval was adjusted using standard weighting design effect 1+L=1.3 to account for complex weighting² **Examples of credibility intervals for different base sizes are below:**

SAMPLE SIZE	CREDIBILITY INTERVALS
2,000	2.5
1,500	2.9
1,000	3.5
750	4.1
500	5.0
350	6.0
200	7.9
100	11.2

¹ Bayesian Data Analysis, Second Edition, Andrew Gelman, John B. Carlin, Hal S. Stern, Donald B. Rubin, Chapman & Hall/CRC | ISBN: 158488388X | 2003

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² Kish, L. (1992). Weighting for unequal Pi . Journal of Official, Statistics, 8, 2, 183200.

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GAME CHANGERS

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Through specialisation, we offer our clients a unique depth of knowledge and expertise. Learning from different experiences gives us perspective and inspires us to boldly call things into question, to be creative.

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