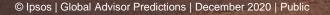
# Global Advisor 2021 Predictions

December 2020





Global averages	Likely	Unlikely
A successful vaccine for COVID-19 will be developed	68%	23%
Most people in [market] will wear a mask in public places a year from now	61%	31%
A successful vaccine for COVID-19 will become widely available in [market]	60%	30%
There will be a new global pandemic caused by a new virus	47%	32%
Life in [market] will have got back to normal after the effects of the COVID-19 pandemic	41%	52%
[Market]'s economy will have fully recovered from the effects of the COVID-19 pandemic	32%	60%
The world will change for the better because of the COVID-19 crisis	30%	59%

Ipsos Global Advisor 2021 Predictions COVID-19

For each of the following, please tell me how likely or unlikely you think they are to happen....?

# 

For each of the following, please tell me how likely or unlikely you think they are to happen....?

### A successful vaccine for **COVID-19 will be developed**

Base: c. 15,700 online interviews across 31 markets, 23 October - 6 November 2020.

Market	Likely		Unlikely
All markets		68%	23%
China			92% 6%
Israel		84%	
Malaysia		84%	
Saudi Arabia		80%	12%
Sweden		76%	19%
Netherlands		75%	19%
Chile		74%	20%
Hong Kong		74%	20%
Singapore		74%	17%
Brazil		73%	20%
Argentina		70%	19%
India		70%	21%
Mexico		70%	22%
South Africa		70%	23%
Hungary		69%	21%
Peru		69%	21%
Turkey		68%	27%
Belgium		67%	22%
United States		67%	21%
Italy		64%	26%
Australia		63%	28%
Canada		63%	25%
Great Britain		63%	28%
Japan		63%	26%
Russia		63%	30%
South Korea		60%	35%
New Zealand		59%	30%
Spain		58%	29%
Germany		55%	31%
Poland		53%	36%
France		48%	38%

For each of the following, please tell me how likely or unlikely you think they are to happen....? Market

Likely

Sweden

18%

Most people in [market] will wear a mask in public places a year from now

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

-		5
All markets	61%	31%
Malaysia		86% 9%
Japan	839	
China	81%	
Singapore	78%	17%
South Korea	75%	20%
Spain	73%	19%
Chile	72%	24%
Turkey	71%	25%
France	69%	22%
Hong Kong	69%	24%
Germany	68%	19%
Israel	68%	
Belgium	66%	25%
India	66%	29%
Peru	66%	27%
Russia	66%	28%
Canada	64%	26%
Poland	64%	25%
Mexico	62%	30%
Great Britain	61%	30%
Italy	61%	30%
Argentina	58%	29%
South Africa	56%	40%
United States Saudi Arabia	55%	36%
	53%	33%
Hungary Brazil	50% 45%	41% 46%
Netherlands	43%	<u> </u>
Australia	37%	<u> </u>
New Zealand	30%	<u> </u>
		5170

Unlikely

73%

For each of the following, please tell me how likely or unlikely you think they are to happen....? Market

Likely

A successful vaccine for COVID-19 will become widely available in [market]

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

•	Linciy	litery
All markets	60%	0%
China	89%	9%
Malaysia	75% 1	7%
India		9%
Saudi Arabia		5%
Netherlands		3%
Sweden		4%
Israel		1%
Singapore		4%
United States		4%
Peru		5%
Hong Kong		0%
South Korea		1%
Australia		<u>9%</u>
Brazil		<u>9%</u>
Mexico		8%
Hungary Chile		<u>2%</u> 9%
Great Britain		<u>9%</u> 2%
South Africa		<u>2 /8</u> 4%
Canada		<u>4 /8</u> 0%
Argentina		8%
Italy		3%
Russia		9%
Germany		5%
Belgium		8%
Turkey		4%
New Zealand		0%
France		1%
Japan		1%
Spain	45% 4	0%
Poland	44% 4	3%

Unlikely

For each of the following, please tell me how likely or unlikely you think they are to happen....?

There will be a new global pandemic caused by a new virus

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

Likely
LINCIY

Market

Unlikely

All markets	47%	32%
Malaysia	70%	16%
South Korea	69%	24%
Russia	65%	24%
Turkey	61%	28%
Chile	56%	24%
Poland	55%	26%
Singapore	55%	25%
Hong Kong	54%	28%
Argentina	50%	25%
China	50%	41%
Peru	50%	24%
Mexico	48%	25%
Netherlands	47%	32%
Spain	47%	28%
Belgium	46%	29%
Brazil	46%	31%
Germany	46%	31%
Hungary	46%	32%
Saudi Arabia	46%	26%
Sweden	46%	42%
South Africa	45%	33%
France	43%	29%
India	43%	35%
Japan	43%	32%
New Zealand	42%	39%
Israel	36%	45%
Canada	35%	41%
United States	34%	43%
Great Britain	33%	40%
Italy	33%	37%
Australia	32%	45%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Life in [market] will have got back to normal after the effects of the COVID-19 pandemic

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

#### Likely

**Great Britain** 

France

23%

16%

Market

All markets	41% 52	%
China		%
Saudi Arabia	75%	
India	63% 63% 31	
Malaysia	61%	
Turkey	52% 43	%
Hungary	46% 49	
Israel	46% 46	%
Hong Kong	45% 47	%
New Zealand	45% 47	
Russia	45% 51	
Germany	43% 46	
Singapore	42% 54	
Brazil	41% 52	
United States	41% 49	
South Korea	39% 57	
Australia	37% 56	
Poland	<u>36%</u> 53	
South Africa	36% 60'	
Mexico	35% 59	
Peru	35% 58	
Sweden	35% 60	
Argentina	34% 58	
Chile	34% 60	
Netherlands	<u>32%</u> 62'	
Italy	30% 58	
Belgium	<b>29%</b> 65	
Canada	<b>29%</b> 61	
Spain	29% 62	
Japan	<u> </u>	%

Unlikely

70%

73%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

[Market]'s economy will have fully recovered from the effects of the COVID-19 pandemic

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

#### Likely

Market



All markets	32%					60%
China					92%	6%
Saudi Arabia				76%		14%
Malaysia			61%			31%
India		50%				43%
Peru	39%					51%
Singapore	38%					56%
Turkey	38%					56%
Hong Kong	37%					56%
Russia	37%					58%
Israel	36%					56%
South Korea	36%					56%
United States	35%					55%
Sweden	31%					64%
Chile	30%					64%
Hungary	28%					64%
Mexico	28%					66%
Poland	27%	_				66%
Germany	26%					62%
Brazil	25%					65%
New Zealand	25%					67%
Argentina	24%					66%
Netherlands	24%					68%
Spain	20%					72%
Australia	19%					75%
South Africa	18%					76%
Italy	17%					74%
Japan	17%					68%
Canada	15%					75%
France	14%					75%
Belgium	11%					82%
Great Britain	11%					83%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

The world will change for the better because of the COVID-19 crisis

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

### Likely

Market

All markets	30%	59%
India	62%	29%
Saudi Arabia	58%	31%
Peru	51%	40%
Malaysia	50%	38%
Mexico	46%	47%
Singapore	43%	47%
Chile	42%	46%
China	38%	54%
South Africa	37%	56%
Argentina	34%	52%
New Zealand	34%	50%
Sweden	32%	55%
Australia	31%	56%
Israel	31%	57%
Turkey	28%	64%
Netherlands	26%	61%
South Korea	26%	65%
United States	24%	63%
Canada	23%	62%
Russia	22%	70%
Brazil	21%	67%
Great Britain	21%	65%
Spain	19%	71%
Hong Kong	18%	70%
Hungary	18%	73%
Italy	18%	72%
Japan	17%	61%
Belgium	16%	72%
Germany	13%	76%
Poland	13%	79%
France	9%	81%

Unlikely

**Global averages** Likoly Ipsos Global Advisor 2021 Predictions **Economics** Income inequ [market] will in For each of the following, please tell me how likely or unlikely you think they are to I will spend more happen....? buying things onli I spend buying things in Women will be p same as men for the sam Major stock r around the world wi Base: c. 15,700 online interviews across 31 markets, 23 October - 6 November 2020.

	Likely		Unlikely
uality in ncrease		66%	24%
e money ine than n stores		57%	34%
paid the ne work	40%		51%
markets vill crash	40%		40%

Unlikaly

For each of the following, please tell me how likely or unlikely you think they are to happen....?

### Income inequality in [market] will increase

Market	Likely			Unlikely
All markets		66%		24%
Turkey			85%	15%
Israel			84%	11%
Italy			80%	12%
South Korea		77	%	21%
Russia		76%	6	17%
Malaysia		75%		16%
Argentina		74%		20%
Japan		73%		16%
Spain		73%		18%
Hong Kong		72%		22%
Poland		72%		16%
Chile		70%		19%
Sweden		70%		20%
Netherlands		69%		20%
Brazil		68%		22%
Peru		68%		22%
Singapore		68%		24%
Great Britain		64%		21%
Belgium		63%		25%
China		62%		33%
India		61%		30%
Mexico		61%		28%
Saudi Arabia		60%		19%
Germany		58%		32%
Hungary		57%		29%
South Africa		57%		37%
France		55%		30%
Canada		52%		31%
Australia		51%		34%
New Zealand		50%		35%
United States		48%		35%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

I will spend more money buying things online than I spend buying things in stores

Market	Likely	U	Inlikely
All markets	57%		34%
Turkey		84%	16%
China		79%	20%
South Korea		79%	19%
Malaysia		71%	23%
Singapore		70%	26%
Great Britain		68%	23%
Israel		66%	28%
Hong Kong		65%	29%
Brazil		63%	28%
India		63%	30%
Chile	59%	6	31%
Japan	59%	6	31%
Russia	59%	6	34%
United States	59%	6	34%
Netherlands	58%		32%
Saudi Arabia	58%		30%
Sweden	58%		32%
South Africa	56%		38%
Poland	55%		32%
Italy	51%		35%
Peru	50%		39%
Spain	50%		36%
Argentina	49%		41%
Mexico	48%		41%
New Zealand	48%		42%
Australia	46%		44%
Belgium	46%		43%
Canada	45%		43%
Germany	42%		43%
Hungary	42%		45%
France	29%		56%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Women will be paid the same as men for the same work

Market	Likely	Unlikely	% Likely 2019	y 2018
All markets	40%	51%	44%	42%
Malaysia	73%	20%	68%	73%
China	70%	25%	61%	65%
Saudi Arabia	62%	25%	61%	58%
India	61%	32%	71%	68%
Hong Kong	58%	31%	62%	-
Peru	55%	37%	55%	62%
Singapore	51%	41%	51%	-
Argentina	47%	42%	44%	46%
Turkey	44%	51%	59%	49%
South Africa	43%	51%	48%	52%
Russia	42%	48%	48%	42%
Chile	41%	54%	41%	34%
Mexico	41%	47%	53%	59%
Netherlands	40%	53%	31%	32%
United States	39%	50%	39%	44%
South Korea	37%	55%	42%	36%
Spain	37%	55%	33%	29%
Australia	36%	55%	37%	37%
Poland	35%	56%	38%	33%
Brazil	33%	57%	39%	46%
Canada	33%	57%	38%	38%
New Zealand	32%	57%	-	-
Great Britain	31%	59%	39%	41%
Sweden	30%	61%	28%	38%
Japan	28%	56%	36%	29%
Belgium	27%	63%	29%	30%
Italy	27%	62%	30%	32%
France	24%	65%	27%	27%
Germany	21%	66%	23%	23%
Hungary	21%	67%	19%	19%
Israel	21%	69%	33%	27%

# 

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Major stock markets around the world will crash

Market	Likely Unli		% Likely 2019	/ 2018
All markets		10%	36%	37%
Malaysia		5%	59%	64%
Poland		8%	56%	45%
Russia		29%	42%	47%
Belgium		24%	37%	40%
Turkey		1%	41%	42%
Singapore	45%	<b>39%</b>	49%	-
Brazil		10%	36%	33%
Great Britain	43%	33%	36%	47%
Hong Kong		1%	45%	-
India	43%	3%	46%	33%
New Zealand	43%	87%	-	-
Saudi Arabia	43%	88%	38%	48%
Spain	43%	35%	30%	31%
France	41% 3	39%	34%	36%
Germany	41% 3	81%	33%	33%
Netherlands	41% 3	39%	34%	41%
Argentina	40%	88%	31%	28%
Chile	39%	4%	40%	27%
South Africa	39%	3%	37%	35%
Australia	38%	1%	40%	42%
Italy	37%	88%	27%	31%
Japan	37%	34%	38%	44%
Mexico	34%	86%	30%	30%
Canada	33%	2%	31%	33%
United States		5%	31%	38%
Sweden	29%	54%	39%	46%
Israel	28%	9%	32%	32%
Peru		51%	28%	26%
South Korea		59%	29%	26%
Hungary		55%	24%	24%
China		62%	30%	28%

Ipsos Global Advisor 2021 Predictions

Society and culture

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Global averages	Likely	Unlikely
I will make a new friend in my local area	46%	37%
The number of people living in big cities in [market] will shrink	34%	52%
Police in [market] will treat all people equally regardless of their differences	33%	56%
I will feel lonely most of the time	31%	59%
People in [market] will become more tolerant of each other	29%	61%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

I will make a new friend in my local area

Market	Likely				Unlikely
All markets		46%			37%
China				84%	12%
Malaysia			67%		23%
India		63	%		23%
Turkey		59%			30%
Brazil		58%			28%
South Africa		57%			37%
Israel		55%			32%
Poland		51%			31%
Saudi Arabia		51%			32%
Italy		50%			30%
Peru		50%			32%
Singapore		49%			40%
Australia		48%			38%
Hong Kong		48%			40%
New Zealand		47%			38%
United States		47%			38%
Chile		46%			32%
Mexico		46%			35%
Russia		46%			41%
Argentina		42%			36%
Sweden		42%			39%
Great Britain	3	8%			43%
Netherlands	3	8%			38%
Canada	36				45%
Hungary	35%	6			47%
Germany	33%				41%
Spain	32%				45%
South Korea	29%				61%
Belgium	28%				44%
France	28%				43%
Japan	15%				63%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

The number of people living in big cities in [market] will shrink

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

#### Likely

Market

All markets	34%	52%
Poland	53%	34%
Russia	47%	45%
Turkey	46%	48%
India	45%	44%
Malaysia	44%	42%
France	43%	41%
United States	43%	40%
Spain	41%	43%
China	39%	55%
Hong Kong	39%	53%
Hungary	38%	49%
Italy	38%	41%
Japan	38%	44%
Great Britain	34%	50%
Saudi Arabia	34%	43%
Argentina	33%	53%
Mexico	33%	53%
Peru	33%	49%
Netherlands	32%	54%
Singapore	31%	56%
South Korea	30%	63%
Australia	29%	58%
Chile	29%	56%
Brazil	28%	59%
Belgium	26%	57%
Canada	25%	58%
New Zealand	23%	59%
South Africa	22%	67%
Israel	20%	56%
Germany	19%	63%
Sweden	16%	75%

Unlikely

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Police in [market] will treat all people equally regardless of their differences

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

1.1	ko	
	Ke	

Market

All markets	220/	
China	33%	
Singapore Saudi Arabia		
		5
Malaysia New Zealand		5
India		·8%
	45%	
Netherlands	45%	0
Australia	40%	
Turkey	40%	
Spain	38%	
Germany	34%	
Canada Sweden	33%	
United States	33%	
Great Britain	33%	
	31%	
Italy Hong Kong	29%	
Hong Kong France	28%	
Israel	27%	
Poland	27%	
	27%	
Belgium Argentina	25%	
•	24%	
Japan Russia	22%	
South Korea	22% 22%	
Peru		
Chile	21%	
Brazil	20% 19%	
Hungary South Africa	<u>    19%                                </u>	
Mexico		
INIEXICO	15%	

68%

62%

59%

**54%** 

56%

27%

28%

29%

36%

39%

45%

47%

50%

57% 48% 52% 58% 56%

57%

61% 55%

61% 60% 66% 64% 63% 66%

55% 66%

72% 71% 74% 71%

69%

73%

76%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

# I will feel lonely most of the time

Market	Likely	Unlikely	% Likely 2019	y 2018
All markets	31%	59%	33%	31%
Turkey	53%	41%	57%	57%
Malaysia	50%	43%	45%	38%
China	45%	55%	47%	43%
Saudi Arabia	44%	44%	37%	43%
India	39%	50%	50%	32%
Hong Kong	38%	57%	41%	-
Singapore	38%	56%	34%	-
Brazil	36%	51%	42%	37%
Poland	35%	52%	34%	32%
South Korea	34%	61%	33%	34%
Peru	32%	58%	27%	24%
Chile	30%	57%	33%	33%
Belgium	29%	62%	31%	30%
Russia	29%	62%	30%	33%
Italy	28%	58%	30%	27%
Sweden	28%	65%	35%	33%
Canada	27%	63%	29%	31%
Germany	27%	64%	22%	22%
Hungary	27%	61%	22%	28%
Japan	27%	54%	32%	31%
South Africa	27%	66%	29%	25%
Australia	26%	66%	30%	28%
France	26%	61%	31%	27%
United States	26%	67%	28%	27%
Argentina	25%	56%	32%	28%
Mexico	25%	61%	27%	23%
Spain	24%	63%	27%	28%
Great Britain	23%	68%	29%	25%
Israel	23%	68%	25%	20%
New Zealand	22%	70%	-	-
Netherlands	20%	75%	18%	21%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

People in [market] will become more tolerant of each other

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

#### Likely

Market

All markets	29%					61%
China					80%	15%
Malaysia				69%		24%
India			53%			35%
Saudi Arabia			52%			31%
New Zealand		44%				43%
Singapore		40%				50%
Hong Kong	31%					57%
Canada	30%					55%
Peru	30%					60%
Russia	30%					60%
Sweden	30%	_				63%
Australia	29%					58%
South Africa	29%					61%
Turkey	29%	_				67%
	28%	_				63%
United States Brazil	26%	_				63%
Chile	25%	_				<u>64%</u> 69%
South Korea	23% 21%					<u> </u>
Great Britain	20%					<u> </u>
Israel	20%	_				72%
Spain	20%					66%
Hungary	19%	_				76%
Argentina	18%					74%
Italy	18%					71%
Poland	18%					74%
Germany	17%					70%
Netherlands	14%					77%
Japan	13%					68%
Belgium	10%					80%
France	10%					81%

Unlikely

Ipsos Global Advisor 2021 Predictions

### Technology

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Global averages	Likely	Unlikely
Robots will look like, think like and speak like humans	36%	52%
One of my online accounts will be hacked into (e.g. email, social media, banking)	34%	45%
Human cloning will be legalized in some countries	21%	58%

# 

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Robots will look like, think like and speak like humans

Base: c. 15,700 online interviews across 31 markets, 23 October - 6 November 2020.

Like	hz
LING	IY

All markets

Market

36%			
		57%	

52%

Malaysia	57%	34%
Singapore	56%	33%
India	55%	35%
Hong Kong	49%	39%
South Korea	48%	45%
Brazil	44%	44%
Russia	44%	49%
Chile	43%	47%
Saudi Arabia	42%	45%
Turkey	41%	50%
China	40%	52%
South Africa	40%	50%
Poland	39%	49%
Peru	36%	48%
Netherlands	35%	55%
Italy	34%	49%
Mexico	34%	47%
Hungary	31%	58%
Argentina	30%	48%
Japan	30%	55%
United States	30%	54%
Spain	29%	57%
Australia	28%	59%
New Zealand	28%	60%
France	27%	56%
Germany	26%	61%
Sweden	24%	67%
Belgium	23%	62%
Great Britain	22%	67%
Canada	21%	61%
Israel	21%	69%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

One of my online accounts will be hacked into (e.g. email, social media, banking)

Market	Likely	Unlikely	% Likely (2019)
All markets	34%	45%	37%
Turkey	50%	33%	46%
Israel	47%	35%	50%
Malaysia	47%	34%	51%
Russia	46%	37%	59%
South Africa	43%	41%	51%
Singapore	40%	42%	41%
South Korea	38%	52%	51%
Chile	37%	38%	34%
United States	37%	42%	41%
Sweden	36%	48%	30%
Australia	33%	47%	37%
Canada	33%	43%	43%
India	33%	49%	42%
Netherlands	33%	45%	35%
Saudi Arabia	33%	44%	39%
Belgium	32%	41%	37%
Brazil	32%	41%	30%
France	32%	40%	41%
Great Britain	32%	45%	39%
Hong Kong	32%	51%	38%
Japan	31%	42%	40%
Mexico	30%	40%	32%
Argentina	29%	42%	22%
New Zealand	29%	52%	-
Poland	29%	49%	31%
Spain	29%	41%	32%
Italy	28%	43%	28%
Peru	25%	47%	24%
China	21%	68%	35%
Germany	21%	51%	24%
Hungary	21%	56%	21%

# 

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Human cloning will be legalized in some markets

Base: c. 15,700 online interviews across 31 markets, 23 October - 6 November 2020.

1.6	ke	h7
	VG	I Y

Market

All markets	21%		58%
Turkey		47%	44%
India		7%	39%
Malaysia	34%	0	47%
South Korea	32%		57%
Russia	29%		51%
Hong Kong	27%		54%
South Africa	27%		52%
Saudi Arabia	24%		43%
Singapore	24%		57%
Mexico	23%		46%
Brazil	22%		56%
Chile	22%		52%
Germany	22%		57%
Peru	21%		49%
Argentina	20%		49%
China	20%		69%
Italy	18%		59%
Poland	18%_		60%
Spain	17%		59%
Australia	15%		64%
France	15%		63%
Hungary	15%		68%
Belgium	14%		65%
Great Britain	14%		66%
New Zealand	14%		64%
Sweden	14%		71%
United States	13%		65%
Netherlands	12%		72%
Japan	11%		66%
Canada	9%		65%
Israel	9%		72%

Unlikely

**Global threats** For each of the following, please tell me how likely or unlikely you think they are to happen....? Base: c. 15,700 online interviews across 31 markets, 23 October - 6 November 2020. 25 © Ipsos | Global Advisor Predictions | December 2020

**Ipsos Global Advisor** 

Predictions 2020

Global averages	Likely		Unlikely
Average global temperatures will increase		75%	15%
We will discover that ghosts really exist	16%		65%
Humans will become extinct	16%		70%
An asteroid will hit the Earth	15%		61%
Aliens will visit the Earth	12%		69%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Average global temperatures will increase

				% Likel	у
Market	Likely		Unlikely	2019	2018
All markets		75%	15%	77%	78%
Turkey		899		89%	86%
Netherlands		87%		79%	84%
Singapore		87%		86%	-
Chile		86%	9%	85%	88%
China		84%	11%	79%	81%
South Korea		84%	14%	85%	84%
Belgium		83%	10%	76%	84%
Hong Kong		83%	12%	83%	-
Malaysia		80%	12%	82%	88%
İtaly		79%	13%	76%	77%
France		78%	13%	78%	81%
Great Britain		77%	11%	81%	78%
Hungary		77%	15%	81%	83%
Poland		77%	11%	78%	75%
Japan		75%	13%	79%	76%
South Africa		74%	16%	80%	82%
Germany		72%	16%	72%	79%
Peru		72%	16%	77%	83%
Argentina		71%	15%	75%	75%
Brazil		71%	20%	71%	76%
Israel		71%	13%	80%	70%
New Zealand		71%	18%	-	-
Spain		71%	16%	79%	74%
Sweden		71%	20%	76%	80%
Russia		70%	20%	67%	73%
Australia		69%	20%	70%	72%
Mexico		68%	18%	76%	78%
Canada		66%	19%	75%	78%
India		66%	26%	78%	79%
United States		63%	23%	64%	63%
Saudi Arabia		59%	24%	54%	66%

For each of the following, please tell me how likely or unlikely you think they are to happen....?

We will discover that ghosts really exist

Market	Likely	Unlikely % Likely (20	)18)
All markets	16%	65% 16%	
Malaysia	43%	34% 36%	
Hong Kong	29%	45%	
Singapore	28%	48%	
India	27%	50% 25%	
South Africa	22%	60% 22%	
Brazil	21%	60% 18%	
Saudi Arabia	21%	51% 28%	
Poland	19%	62% 12%	
Chile	18%	58% 18%	
Hungary	17%	66% 14%	
New Zealand	15%	68%	
Russia	15%	66% 20%	
South Korea	15%	71% 10%	
United States	15%	64% 16%	
Argentina	14%	62% 15%	
Peru	14%	53% 18%	
Australia	13%	69% 13%	
Italy	13%	72% 17%	
Mexico	13%	63% 17%	
Netherlands	13%	74% 11%	
Spain	13%	70% 10%	
Turkey	13%	77% 14%	
China	12%	76%14%	
Sweden	12%	76%25%	
Canada	11%	70%13%	
France	11%	70%9%	
Germany	11%	73% 11%	
Great Britain	9%	78% 13%	
Israel	9%	80% 14%	
Japan	9%	61% 10%	
Belgium	8%	77% 10%	

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Humans will become extinct

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

All markets	16%	70%
India	31%	52%
Turkey	29%	66%
Malaysia	27%	56%
Poland	27%	60%
Hong Kong	24%	61%
Saudi Arabia	21%	51%
Chile	20%	63%
Germany	18%	70%
Mexico	18%	59%
Russia	18%	73%
South Korea	18%	71%
Brazil	17%	67%
Singapore	17%	70%
Spain	17%	68%
France	16%	68%
Italy	16%	71%_
Peru	16%	63%
Hungary	15%	74%
South Africa	15%	72%
Netherlands	14%	77%
Argentina	13%	66%
Belgium	12%	74%
Japan	12%	66%
Australia	10%	79%
China	10%	80%
New Zealand	10%	81%
Sweden	10%	85%
Canada	9%	77%
Great Britain	9%	83%
United States	9%	83%
Israel	5%	82%

Likely

Market

Unlikely

For each of the following, please tell me how likely or unlikely you think they are to happen....?

An asteroid will hit the Earth

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

Market	Likely	Unlikely
All markets	15%	61%
Malaysia	27%	40%
Turkey	26%	57%
India	25%	49%
Hong Kong	24%	47%
Argentina	20%	47%
Brazil	20%	58%
Saudi Arabia	18%	39%
Chile	17%	55%
Singapore	17%	55%
China	16%	69%
Spain	16%	57%
Mexico	15%	54%
Russia	15%	63%
New Zealand	14%	67%
Poland	14%	67%
South Africa	14%	59%
South Korea	14%	67%
United States	14%	65%
Germany	13%	65%
Sweden	13%	75%
France	12%	58%
Italy	12%	62%
Australia	11%	71%
Peru	11%	55%
Canada	10%	68%
Netherlands	10%	68%
Belgium	9%	65%
Great Britain	9%	75%
Hungary	9%	68%
Israel	9%	68%

60%

9%

Japan

For each of the following, please tell me how likely or unlikely you think they are to happen....?

Aliens will visit the Earth

			% Likely	
Market	Likely	Unlikely	2019	2018
All markets	12%	69%	15%	13%
Saudi Arabia	27%	43%	30%	32%
India	23%	47%	37%	23%
Chile	22%	55%	17%	19%
Hong Kong	21%	57%	23%	=
Brazil	20%	62%	18%	19%
Argentina	15%	58%	13%	12%
Hungary	14%	72%	14%	12%
Russia	14%	72%	12%	13%
Turkey	14%	74%	18%	17%
Mexico	13%	56%	16%	17%
Spain	13%	70%	11%	9%
Australia	12%	74%	14%	10%
Italy	12%	70%	16%	13%
New Zealand	12%	77%	-	-
Poland	12%	76%	11%	6%
Canada	11%	71%	11%	10%
Peru	11%	59%	15%	18%
Singapore	11%	66%	16%	-
South Africa	11%	71%	11%	11%
South Korea	11%	70%	10%	10%
Japan	10%	67%	12%	10%
Malaysia	10%	64%	15%	16%
United States	10%	75%	13%	13%
China	9%	75%	21%	16%
Germany	9%	77%	12%	10%
Great Britain	9%	82%	8%	12%
Belgium	7%	81%	9%	6%
Netherlands	7%	84%	7%	7%
Sweden	<b>6%</b>	87%	12%	20%
France	<b>5%</b>	77%	9%	6%
Israel	5%	84%	12%	8%

Ipsos Global Advisor 2021 Predictions	Global averages	Agree	Disagree
Outlook for 2021	2020 was a bad year for [market]		90%10%
Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements?	I am optimistic that 2021 will be a better year for me than it was in 2020		77% 23%
	I will make some personal resolutions to do some specific things for myself or others in 2021		75% 25%
	2020 was a bad year for me and my family		70% 30%
Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.	The global economy will be stronger in 2021 than it was in 2020	54%	46%

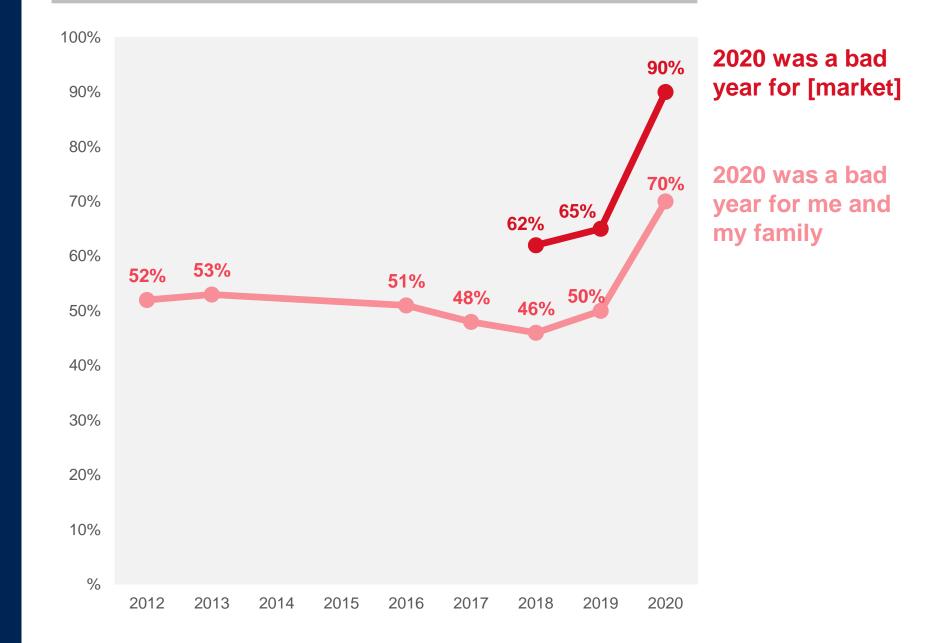
### Ipsos Global Advisor Predictions 2020

### **Reflecting on 2020**

Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements...?

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

### **Global averages - % Agree**



Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements...?

2020 was a bad year for [market]

				% Agree	9
Market	Agree	Disa	agree	2019	2018
			100/		
All markets		90%	10%	65%	62%
Argentina		95%		86%	86%
France		95%		71%	78%
South Africa		95%		81%	83%
Great Britain		94%		80%	72%
Turkey		94%		73%	78%
United States		94%	6%	49%	53%
Belgium		93%	7%	66%	69%
Canada		93%	7%	54%	57%
Italy		93%		81%	75%
Netherlands		93%		37%	33%
Spain		93%		79%	79%
Australia		92%	8%	61%	50%
Peru		92%	8%	71%	58%
South Korea		92%	8%	85%	80%
Chile		91%	9%	87%	58%
Hungary		91%	9%	65%	62%
Poland		91%	9%	58%	58%
Singapore		91%	9%	49%	-
Israel		89%	11%	60%	44%
Brazil		88%	12%	74%	85%
India		88%	12%	61%	45%
Malaysia		88%	12%	57%	49%
Mexico		88%	12%	68%	74%
Russia		87%	13%	61%	68%
Sweden		87%	13%	62%	60%
Hong Kong		86%	14%	85%	-
Japan		86%	14%	52%	52%
New Zealand		86%	14%	-	-
Germany		83%	17%	46%	45%
China		79%	21%	40%	43 <i>%</i>
Saudi Arabia		74%	26%	42 %	<u> </u>
		1 4 70	2070	7070	JJ /0

Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements...?

2020 was a bad year for me and my family

Markat	Acres			Dia		% Ag					
Market	Agree			DIS	agree	'19	'18	'17	'16	'13	'12
All markets		70%			30%	50%	46%	48%	51%	53%	52%
Turkey				89%	11%					57%	
India			81%		19%					57%	
Italy			80%		20%					60%	
South Africa			80%		20%					57%	
Peru		7	79%		21%		46%				-
South Korea			79%		21%					66%	65%
Argentina		7	8%		22%	69%	68%	56%	59%	70%	61%
Mexico		7	8%		22%	54%	46%	52%	48%	67%	71%
Spain		77	7%		23%					73%	
Malaysia		76	%		24%	47%	37%	47%	-	-	-
Hungary		74%	o l		26%	46%	46%	52%	49%	69%	74%
Brazil		72%			28%	62%	59%	64%	67%	50%	52%
France		72%			28%	48%	48%	47%	49%	55%	49%
Singapore		72%			28%	46%	-	-	-	-	-
Belgium		71%			29%	56%	52%	53%	49%	49%	47%
Chile		70%			30%	64%	53%	54%	61%	-	-
China		70%			30%	45%	33%	29%	35%	43%	35%
Great Britain		70%			30%	42%	41%	45%	43%	43%	46%
Hong Kong		70%			30%	64%	-	-	-	-	-
Russia		70%			30%	47%	48%	45%	48%	42%	46%
Australia		68%			32%	46%	42%	46%	48%	53%	45%
Canada		67%			33%	42%	47%	44%	56%	44%	43%
Saudi Arabia		67%			33%	54%	55%	50%	-	-	-
Poland		65%			35%	36%	38%	45%	44%	54%	60%
United States		65%			35%	39%	38%	45%	51%	50%	47%
New Zealand		61%			39%	-	-	-	-	-	-
Germany		60%			40%	41%	37%	42%	47%	47%	47%
Japan		57%			43%	38%	38%	36%	38%	43%	41%
Israel		56%			44%	31%	29%	-	-	-	-
Netherlands		55%			45%	38%	34%	-	-	-	-
Sweden		54%			46%	43%	40%	35%	38%	37%	51%

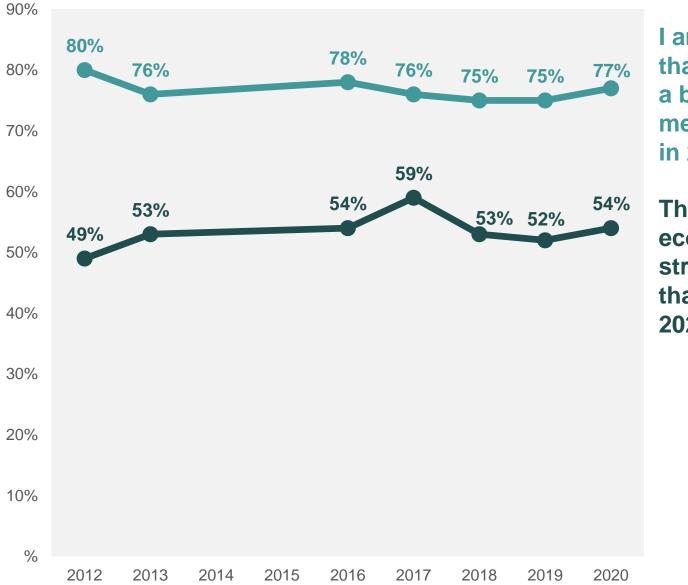
### Ipsos Global Advisor Predictions 2020

### Outlook for 2021

Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements...?

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

### **Global averages - % Agree**



I am optimistic that 2021 will be a better year for me than it was in 2020

The global economy will be stronger in 2021 than it was in 2020

Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements...?

The global economy will be stronger in 2021 than it was in 2020

				% Ag	gree				
Market	Agree		Disagree	'19	'18	'17	'16	'13	'12
All markets		54%	46%	52%	53%	59%	54%	53%	49%
China			86% 14%					74%	
India		76%	24%					82%	
Saudi Arabia		76%	24%		70%			-	=
Peru		72%	28%			81%		-	-
Malaysia		70%	30%		64%			-	-
United States		69%	31%					51%	52%
Chile		65%	35%			73%			-
Singapore		63%	37%	49%	-	-	-	-	-
Australia		60%	40%	46%	47%	57%	50%	57%	53%
Brazil		60%	40%	64%	76%	67%	68%	65%	78%
Mexico		59%	41%	54%	70%	53%	43%	57%	73%
Argentina		57%	43%	52%	53%	57%	63%	60%	63%
South Africa		57%	43%	56%	61%	61%	55%	58%	50%
South Korea		54%	46%	38%	39%	53%	48%	44%	41%
Canada		53%	47%	41%	43%	55%	52%	53%	57%
Hong Kong		53%	47%	39%	-	-	-	-	-
New Zealand	5	52%	48%	-	-	-	-	-	-
Russia		)%	50%	49%	44%	61%	59%	44%	46%
Japan	48%		52%	34%	28%	39%	43%	47%	38%
Turkey	48%	6	52%	52%	47%	57%	61%	51%	43%
Hungary	45%		55%	48%	44%	61%	42%	52%	38%
Netherlands	45%		55%	41%	45%	-	-	-	-
Israel	44%		56%	52%	48%	-	-	-	-
Italy	44%		56%	33%	47%	43%	38%	33%	29%
Sweden	44%		56%	35%	44%	<b>52%</b>	44%	39%	43%
Great Britain	43%		57%	35%	30%	46%	35%	54%	37%
Germany	40%		60%	37%	48%	60%	44%	45%	30%
Poland	40%		60%	44%	53%	61%	41%	41%	29%
Spain	40%		60%	35%	43%	59%	56%	53%	32%
Belgium	37%		63%					42%	
France	31%		69%	26%	24%	36%	28%	35%	23%

Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements...?

I am optimistic that 2021 will be a better year for me than it was in 2020

				% Ag					
Market	Agree		Disagree	'19	'18	'17	'16	'13	'12
All markets		77%	23%	75%	75%	76%	78%	76%	80%
China			94% 6%					81%	
Peru			92% 8%			93%		-	-
Mexico			91% 9%					80%	94%
Saudi Arabia		8	9% 11%			74%			-
Chile		87	<b>`%</b> 13%			88%		-	-
South Africa		87	<b>`%</b> 13%					81%	87%
Hungary		84%	16%					83%	
India		84%	16%					88%	
Argentina		82%	18%					86%	
Australia		82%	18%	74%	81%	76%	76%	78%	81%
Israel		82%	18%	79%		-	-	-	-
Malaysia		82%	18%	78%	87%	77%	-	-	-
Netherlands		82%	18%	75%	71%	-	-	-	-
New Zealand		82%	18%	-	-	-	-	-	-
United States		82%	18%	79%	81%	80%	81%	75%	79%
Brazil		81%	19%	82%	85%	84%	83%	83%	80%
Canada		77%	23%	77%	77%	76%	77%	80%	84%
Russia		76%	24%	76%	69%	85%	87%	80%	83%
Singapore		76%	24%	68%	-	-	-	-	-
Sweden		74%	26%	68%	71%	72%	74%	69%	61%
Great Britain		73%	27%	65%	62%	66%	68%	71%	70%
Poland		73%	27%	73%	77%	77%	76%	64%	65%
Hong Kong		68%	32%	54%	-	-	-	-	-
Spain		67%	33%	69%	76%	74%	77%	68%	72%
Turkey		67%	33%	71%	60%	69%	79%	77%	78%
Belgium		66%	34%	58%	60%	65%	66%	52%	64%
South Korea		65%	35%	62%	61%	69%	76%	69%	82%
Italy		64%	36%	63%	68%	60%	67%	74%	79%
Germany		63%	37%	59%	68%	67%	68%	68%	68%
France	53%	6	47%	50%	50%	55%	52%	90%	89%
Japan	44%		56%	45%	42%	44%	54%	53%	55%

Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements...?

I will make some personal resolutions to do some specific things for myself or others in 2021

Base: c. 15,700 online interviews across 31 markets, 23 October – 6 November 2020.

				% Agre	е
Market	Agree	C	Disagree	2019	2018
All markets		75%	25%	76%	76%
China			97% 3%	96%	91%
Mexico			95% 5%	93%	92%
South Africa		89%		88%	91%
Peru		88%	12%	97%	95%
Saudi Arabia		88%	12%	86%	85%
Argentina		87%	13%	87%	90%
Malaysia		86%	14%	84%	89%
Chile		85%	15%	92%	86%
Israel		85%	15%	86%	85%
Singapore		84%	16%	79%	-
Brazil		83%	17%	82%	88%
India		83%	17%	90%	85%
Turkey		83%	17%	82%	77%
Italy		81%	19%	81%	85%
Russia		79%	21%	81%	81%
Poland		78%	22%	77%	78%
South Korea		78%	22%	77%	80%
Spain		78%	22%	80%	79%
Hong Kong		74%	26%	72%	-
New Zealand		73%	27%	-	-
United States		71%	29%	67%	72%
Australia		69%	31%	65%	69%
Germany		68%	32%	67%	72%
Belgium		67%	33%	62%	62%
Canada		66%	34%	66%	69%
France		65%	35%	63%	64%
Hungary		62%	38%	60%	52%
Great Britain		61%	39%	60%	63%
Netherlands		49%	51%	44%	41%
Japan		45%	55%	47%	45%
Sweden	24%		76%	27%	41%

% Agree

### **Technical note**

These are the results of a 31-market survey conducted by Ipsos on its Global Advisor online platform. Ipsos interviewed a total of 23,007 adults aged 21-74 in Singapore, 18-74 in the United States, Canada, Hong Kong, Israel, New Zealand, Malaysia, South Africa, and Turkey, and 16-74 in 22 other markets between **October 23 and November 6, 2020**.

The sample consists of approximately 1,000 individuals in each of Australia, Belgium, Brazil, Canada, mainland China, France, Germany, Great Britain, Italy, Japan, Spain, New Zealand, and the U.S., and 500 individuals in each of Argentina, Chile, Hong Kong, Hungary, India, Israel, Malaysia, Mexico, the Netherlands, Peru, Poland, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Sweden, and Turkey.

The samples in Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Italy, Japan, the Netherlands, Poland, South Korea, Spain, Sweden, New Zealand, and the U.S. can be taken as representative of their general adult population under the age of 75.

The samples in Brazil, Chile, mainland China, Hong Kong, India, Israel, Malaysia, Mexico, Peru, Russia, Saudi Arabia, Singapore, South Africa, and Turkey are more urban, more educated, and/or more affluent than the general population. The survey results for these markets should be viewed as reflecting the views of the more "connected" segment of their population.

The data is weighted so that each Market's sample composition best reflects the demographic profile of the adult population according to the most recent census data.

Where results do not sum to 100 or the 'difference' appears to be +/-1 more/less than the actual, this may be due to rounding, multiple responses, or the exclusion of "don't know" or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points. For more information on Ipsos' use of credibility intervals, please visit the Ipsos website. The publication of these findings abides by local rules and regulations.

# For more information

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