

HEALTHCARE SERVICE MONITOR IN THE UNITED STATES

GAME CHANGERS

Ipsos

QUALITY OF HEALTHCARE IN THE COUNTRY



% Good / Very good

Today

50%

27-country average

71%

United States

In the coming years

32%

16%

27-country average

21%

12%

United States

■ Will improve
■ Will get worse

SYSTEM IS OVERSTRETCHED



27-country average



55%

United States



48%

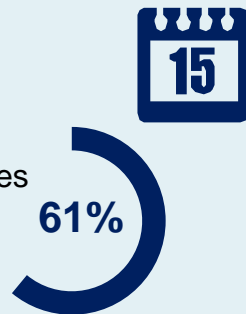
IT'S EASY TO GET AN APPOINTMENT

27-country average



46%

United States



61%

TRUST IN THE HEALTHCARE SYSTEM

50%



27-country average

52%

United States

WAITING LINES ARE TOO LONG

27-country average



62%

United States



36%

MANY CANNOT AFFORD HEALTHCARE

59%



27-country average

69%

United States

SYSTEM PROVIDES EQUALITY OF CARE

37%



27-country average

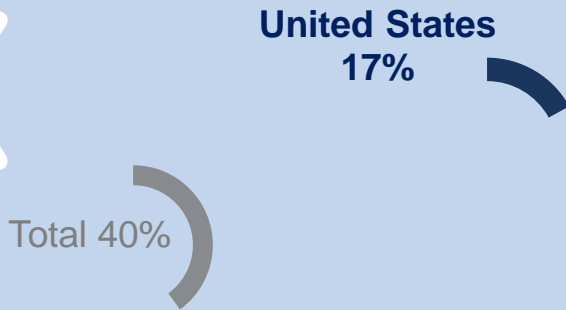
24%

United States

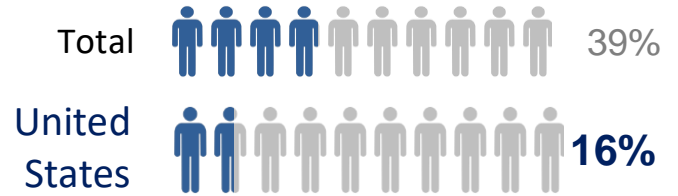
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Overall, what are the biggest problems facing the healthcare system in the United States?

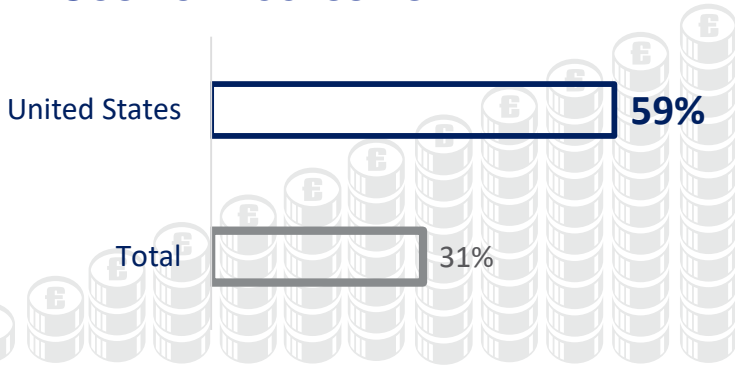
ACCESS TO TREATMENT, WAITING TIMES



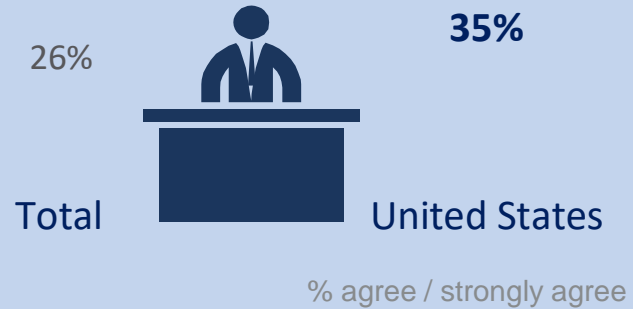
NOT ENOUGH STAFF



COST OF ACCESSING TREATMENT



BUREAUCRACY



Top 5 biggest health problems facing people in U.S. today

