

Has the pandemic had any impact on your savings and retirement plans?

	Total	Gender		AGE			EDUCATION				AGE GROUP			
		Male	Female	18-34	35-54	55+	<HS	HS	Post Sec	Univ Grad	Gen Z	Millennial	Gen X	Boomer
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: All Respondents (unwtd)	1002	447	555	232	401	369	26	149	430	397	43	272	330	357
Base: All Respondents (wtd)	1002	490	512	282	347	374	146	277	336	243	65	284	288	365
No, my savings and retirement plans haven't been affected	465	241	224	67	160	238	26	132	185	123	6	91	135	233
	46%	49%	44%	24%	46%	64%	18%	48%	55%	50%	10%	32%	47%	64%
					C	CD	**				**		K	KL
Reduced, Stopped, Haven't Started (Net)	349	161	188	147	123	79	65	97	107	81	40	125	110	75
	35%	33%	37%	52%	36%	21%	44%	35%	32%	33%	61%	44%	38%	21%
Reduced or Stopped (Subnet)				DE	E		**				**	M	M	
	247	119	129	114	80	53	49	53	79	66	29	100	70	49
	25%	24%	25%	41%	23%	14%	33%	19%	24%	27%	44%	35%	24%	13%
Yes, I've had to reduce or stop contributions to my retirement savings				DE	E		**				**	LM	M	
	112	56	55	42	39	31	15	28	39	29	7	43	33	28
	11%	12%	11%	15%	11%	8%	11%	10%	12%	12%	11%	15%	11%	8%
Yes, I've had to reduce or stop contributing to my long-term savings for larger purchases							**				**	M		
	112	59	53	69	25	17	29	26	31	26	17	58	20	17
	11%	12%	10%	25%	7%	5%	20%	10%	9%	11%	26%	20%	7%	5%
Yes, I've had to reduce or stop contributing to my short-term savings for more immediate purchases				DE			**				**	LM		
	133	64	69	64	47	22	29	23	46	35	18	52	43	20
	13%	13%	14%	23%	14%	6%	20%	8%	14%	14%	27%	18%	15%	5%
I haven't started saving yet but I know I should				DE	E		**			G	**	M	M	
	114	46	69	36	51	27	21	44	30	20	11	30	47	27
	11%	9%	13%	13%	15%	7%	14%	16%	9%	8%	17%	11%	16%	7%
Contributed More (Net)				E			**	HI			**		M	
	72	45	27	33	25	14	7	13	24	28	7	32	19	14
	7%	9%	5%	12%	7%	4%	5%	5%	7%	12%	11%	11%	7%	4%
Yes, I've been able to contribute more to my retirement savings				E			**			GH	**	M		
	30	20	10	12	13	6	-	2	13	15	2	12	10	6
	3%	4%	2%	4%	4%	2%	-	1%	4%	6%	3%	4%	3%	2%
Yes, I've been able to contribute more to my long-term savings for larger purchases							**		G	G	**			
	35	23	13	19	10	7	7	7	12	10	4	19	7	7
	4%	5%	2%	7%	3%	2%	5%	2%	3%	4%	5%	7%	2%	2%
Yes, I've been able to contribute more to my short-term savings for more immediate purchases				E			**				**	M		
	36	22	13	12	16	8	-	10	10	16	1	13	13	8
	4%	5%	3%	4%	5%	2%	-	4%	3%	7%	2%	5%	4%	2%
Not sure							**			H	**			
	132	52	80	43	45	44	49	40	26	18	17	39	32	44
	13%	11%	16%	15%	13%	12%	33%	14%	8%	7%	26%	14%	11%	12%
Sigma							**	HI			**			
	1170	583	587	363	407	400	175	311	391	292	84	358	339	390
	117%	119%	115%	129%	117%	107%	120%	112%	117%	120%	128%	126%	118%	107%

Statistics:

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B,C/D/E,F/G/H/I,J/K/L/M

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B,C/D/E,F/G/H/I,J/K/L/M

Minimum Base: 30 (**), Small Base: 100 (*)

To what extent do you agree or disagree with the following statements: - I'm worried about the effect of COVID-19 on my savings and retirement plans

		Gender		AGE			EDUCATION				AGE GROUP			
	Total	Male	Female	18-34	35-54	55+	<HS	HS	Post Sec	Univ Grad	Gen Z	Millennial	Gen X	Boomer
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: All Respondents (unwtd)	1002	447	555	232	401	369	26	149	430	397	43	272	330	357
Base: All Respondents (wtd)	1002	490	512	282	347	374	146	277	336	243	65	284	288	365
Top 2 Box (Net)	592	276	315	193	204	194	89	170	181	151	48	189	166	188
	59%	56%	62%	69%	59%	52%	61%	62%	54%	62%	73%	67%	58%	52%
				E			**			H	**	M		
Strongly agree	203	93	110	85	64	55	44	57	54	48	25	75	52	51
	20%	19%	21%	30%	18%	15%	30%	20%	16%	20%	39%	26%	18%	14%
				DE			**				**	M		
Somewhat agree	389	183	205	109	140	140	45	114	127	102	22	115	114	137
	39%	37%	40%	39%	40%	37%	31%	41%	38%	42%	34%	40%	40%	38%
							**				**			
Bottom 2 Box (Net)	410	214	197	88	143	179	57	106	154	93	18	95	121	177
	41%	44%	38%	31%	41%	48%	39%	38%	46%	38%	27%	33%	42%	48%
						C	**		I		**			K
Somewhat disagree	276	143	133	61	97	118	34	68	111	63	18	60	82	116
	28%	29%	26%	22%	28%	32%	23%	25%	33%	26%	27%	21%	29%	32%
							**		I		**			K
Strongly disagree	135	71	64	27	46	61	24	38	44	30	-	35	39	60
	13%	14%	12%	10%	13%	16%	16%	14%	13%	12%	-	12%	14%	17%
							**				**			
Sigma	1002	490	512	282	347	374	146	277	336	243	65	284	288	365
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Statistics:

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B,C/D/E,F/G/H/I,J/K/L/M

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B,C/D/E,F/G/H/I,J/K/L/M

Minimum Base: 30 (**), Small Base: 100 (*)

To what extent do you agree or disagree with the following statements: - I need financial advice now more than ever

		Gender		AGE			EDUCATION				AGE GROUP			
	Total	Male	Female	18-34	35-54	55+	<HS	HS	Post Sec	Univ Grad	Gen Z	Millennial	Gen X	Boomer
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: All Respondents (unwtd)	1002	447	555	232	401	369	26	149	430	397	43	272	330	357
Base: All Respondents (wtd)	1002	490	512	282	347	374	146	277	336	243	65	284	288	365
Top 2 Box (Net)	350	160	190	143	111	95	34	105	109	102	35	130	93	93
	35%	33%	37%	51%	32%	26%	23%	38%	32%	42%	53%	46%	32%	25%
				DE			**			H	**	LM		
Strongly agree	82	31	51	45	20	17	18	24	22	18	14	38	12	16
	8%	6%	10%	16%	6%	5%	13%	9%	6%	7%	22%	13%	4%	4%
				DE			**				**	LM		
Somewhat agree	268	129	139	98	91	79	15	81	87	84	20	92	80	76
	27%	26%	27%	35%	26%	21%	10%	29%	26%	35%	31%	32%	28%	21%
				E			**			H	**	M		
Bottom 2 Box (Net)	652	330	322	138	236	278	113	171	227	142	31	154	195	272
	65%	67%	63%	49%	68%	74%	77%	62%	68%	58%	47%	54%	68%	75%
					C	C	**		I		**		K	K
Somewhat disagree	426	207	219	99	154	173	83	100	144	98	25	104	129	168
	43%	42%	43%	35%	44%	46%	57%	36%	43%	40%	38%	37%	45%	46%
						C	**				**			
Strongly disagree	226	123	103	40	82	105	29	71	83	43	6	50	66	104
	23%	25%	20%	14%	24%	28%	20%	26%	25%	18%	9%	18%	23%	29%
					C	C	**		I		**			K
Sigma	1002	490	512	282	347	374	146	277	336	243	65	284	288	365
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Statistics:

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B,C/D/E,F/G/H/I,J/K/L/M

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B,C/D/E,F/G/H/I,J/K/L/M

Minimum Base: 30 (**), Small Base: 100 (*)

To what extent do you agree or disagree with the following statements: - I feel confident managing my finances during the pandemic

		Gender		AGE			EDUCATION				AGE GROUP			
	Total	Male	Female	18-34	35-54	55+	<HS	HS	Post Sec	Univ Grad	Gen Z	Millennial	Gen X	Boomer
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: All Respondents (unwtd)	1002	447	555	232	401	369	26	149	430	397	43	272	330	357
Base: All Respondents (wtd)	1002	490	512	282	347	374	146	277	336	243	65	284	288	365
Top 2 Box (Net)	701	341	360	166	247	288	86	189	243	184	26	191	201	283
	70%	70%	70%	59%	71%	77%	59%	68%	72%	75%	40%	67%	70%	78%
					C	C	**				**			K
Strongly agree	171	104	67	40	62	69	13	39	66	53	1	54	51	66
	17%	21%	13%	14%	18%	18%	9%	14%	20%	22%	1%	19%	18%	18%
		B					**			G	**			
Somewhat agree	530	237	293	126	185	219	73	150	177	130	25	137	150	217
	53%	48%	57%	45%	53%	59%	50%	54%	53%	54%	39%	48%	52%	59%
			A			C	**				**			K
Bottom 2 Box (Net)	301	149	152	116	100	86	60	88	93	60	39	93	87	81
	30%	30%	30%	41%	29%	23%	41%	32%	28%	25%	60%	33%	30%	22%
				DE			**				**	M		
Somewhat disagree	216	116	100	86	68	62	43	60	64	48	33	61	63	60
	22%	24%	20%	30%	20%	17%	30%	22%	19%	20%	50%	22%	22%	16%
				DE			**				**			
Strongly disagree	85	33	52	30	31	23	17	28	28	12	7	32	24	22
	8%	7%	10%	11%	9%	6%	12%	10%	8%	5%	10%	11%	8%	6%
							**		I		**			
Sigma	1002	490	512	282	347	374	146	277	336	243	65	284	288	365
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Statistics:

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B,C/D/E,F/G/H/I,J/K/L/M

Minimum Base: 30 (**), Small Base: 100 (*)

- Column Means:

Columns Tested (5%): A/B,C/D/E,F/G/H/I,J/K/L/M

Minimum Base: 30 (**), Small Base: 100 (*)