WHAT WORRIES THE



April 2021

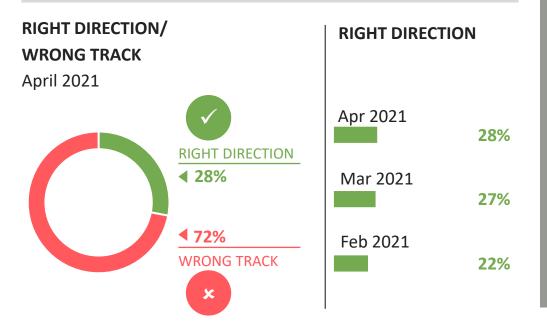


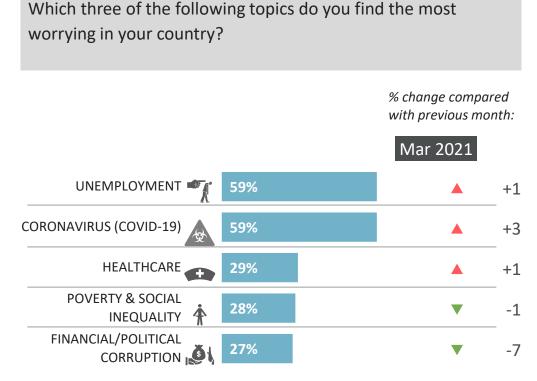
SPAIN SUMMARY: APRIL 2021

The majority (72%) of Spanish people think things in the country are on the wrong track.

Unemployment currently occupies the top spot for concern with 59% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?





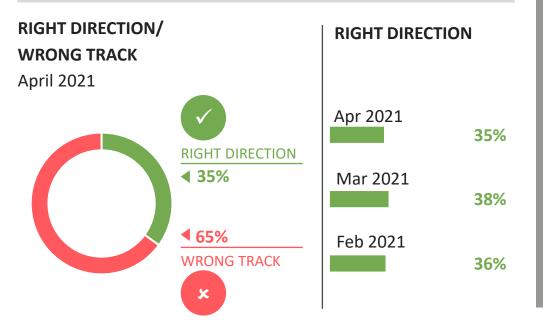
Base: Representative sample of Spanish adults aged 16-74. c.1000 per month Source: Global Advisor

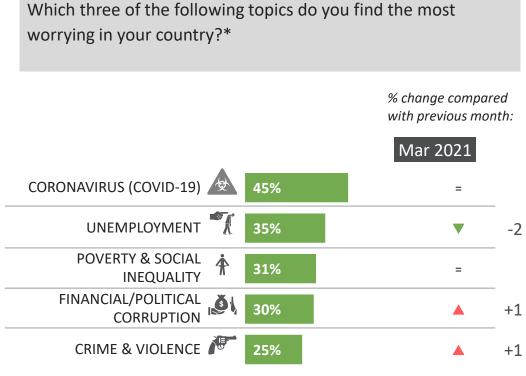
WORLD SUMMARY: APRIL 2021

The majority (65%) of people around the world think things in their country are on the wrong track.

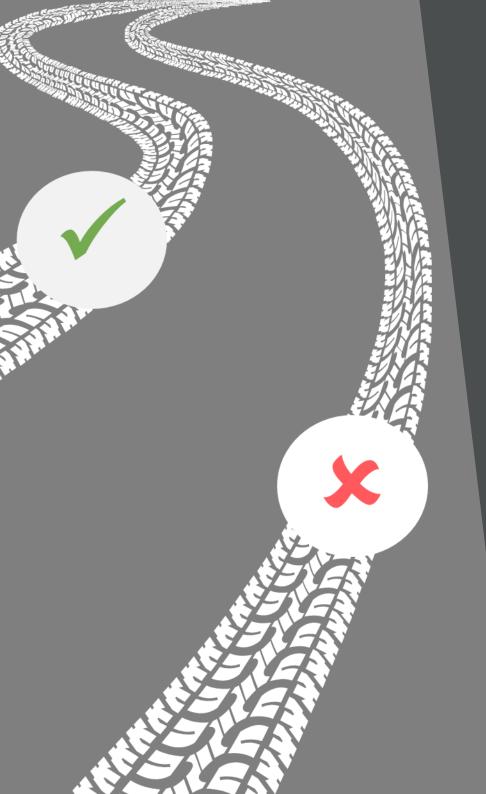
Coronavirus (COVID-19) currently occupies the top spot for global concern with 45% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?





Base: Representative sample of global adults aged 16-74. c.21024 per month Source: Global Advisor



RIGHT

DIRECTION

WRONG

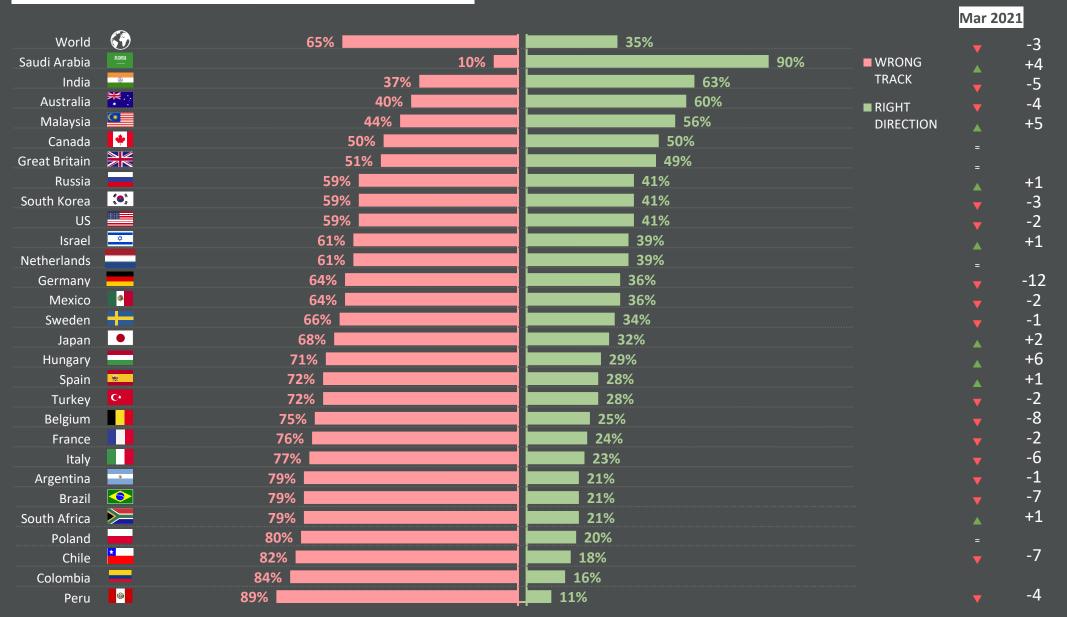
TRACK

- Country comparisons
- Trends over time: Spain
- Trends over time: world

COUNTRY COMPARISON

RIGHT DIRECTION/WRONG TRACK

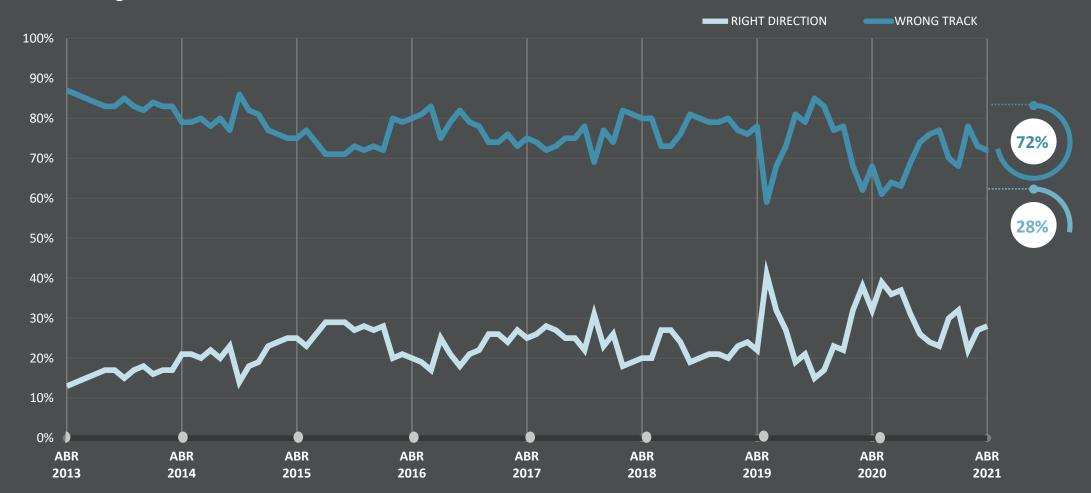
% change compared with previous month:



Base: Representative sample of 21,024 adults aged 16-74 in 27 participating countries, March 26th 2021 - April 9th 2021.

SPAIN: RIGHT DIRECTION/ WRONG TRACK

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



Base: Representative sample of global adults aged 16-74. c.21024 per month

Source: Global Advisor

WORLD: RIGHT DIRECTION/ WRONG TRACK

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



Base: Representative sample of global adults aged 16-74. c.21024 per month

Source: Global Advisor



SPAIN'S

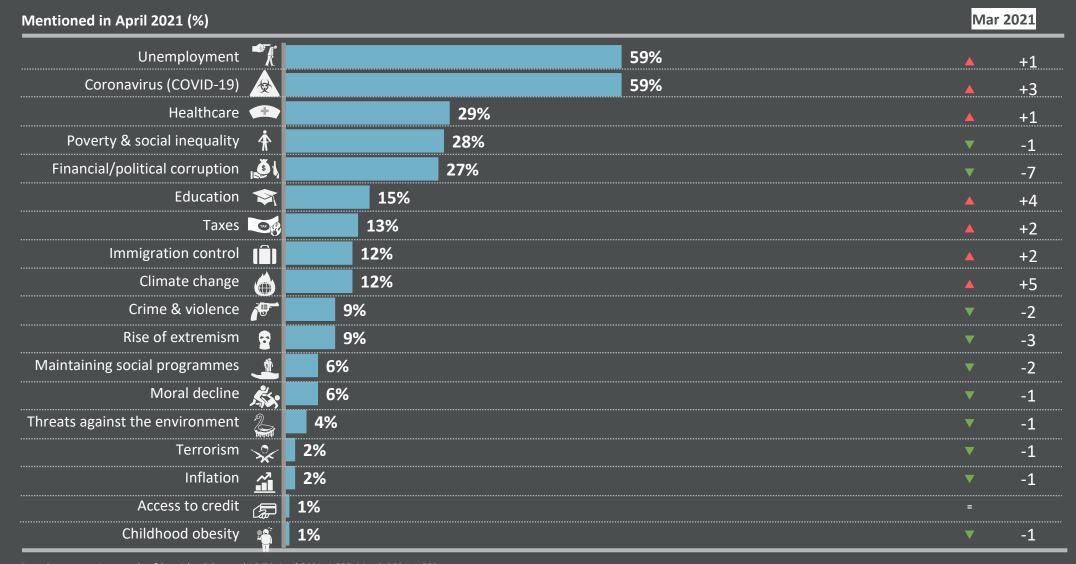
WORRIES

- Spain's top worries
- World's top worries
- Trends over time for worries: Spain & world

SPAIN'S WORRIES

Which three of the following topics do you find the most worrying in your country?

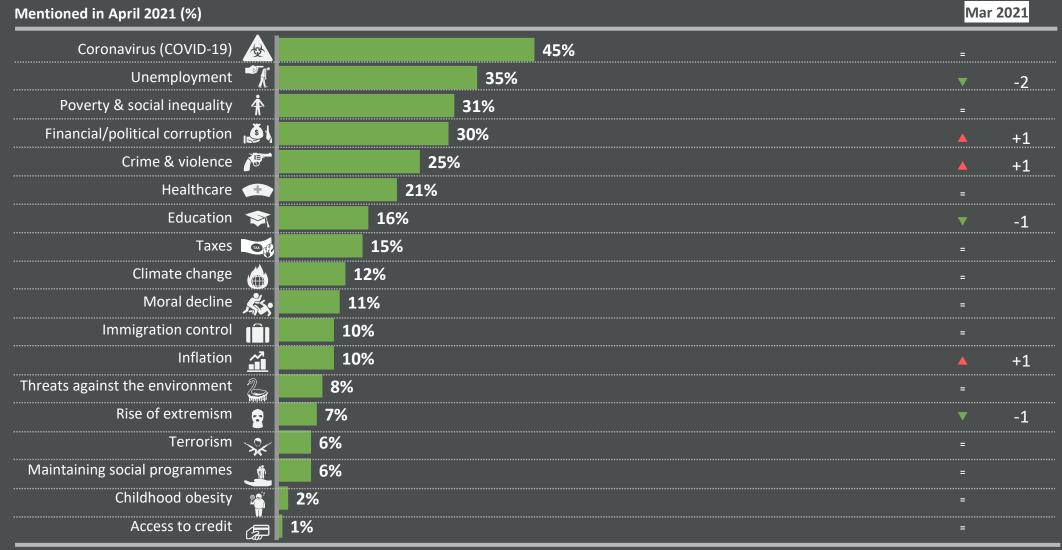
% change compared with previous month:



Base: Representative sample of Spanish adults aged 16-74. April 2021: 1,000; March 2021: 1,000. Source: Global Advisor

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

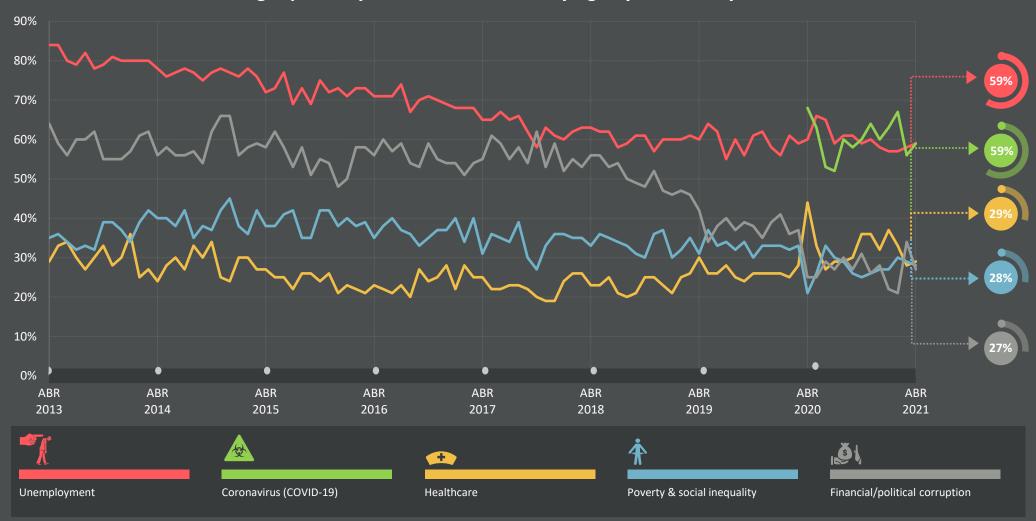


Base: Representative sample of adults aged 16-74. April 2021: 21,024; March 2021: 19,011. Source: Global Advisor

SPAIN'S CURRENT TOP 5 WORRIES:

LONG-TERM TRENDS

Which three of the following topics do you find the most worrying in your country?

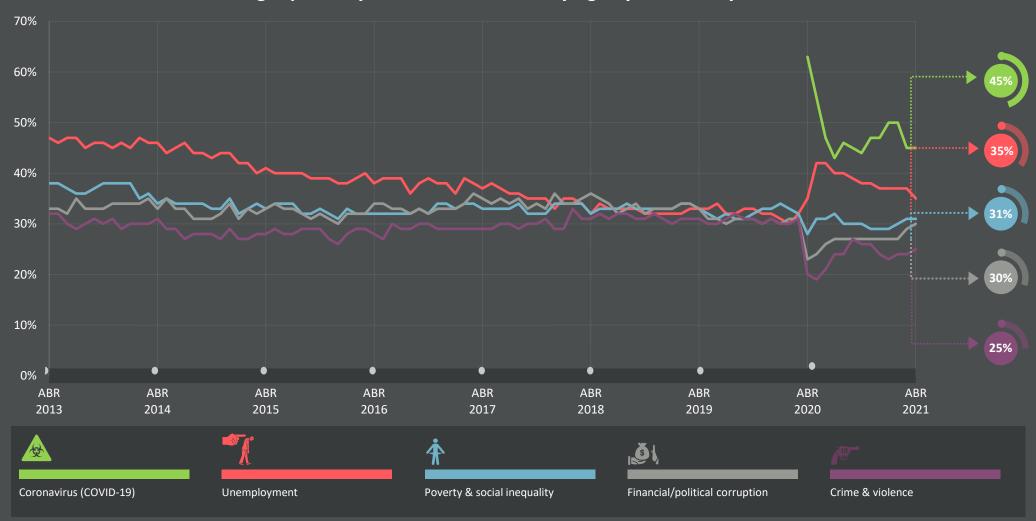


Base: Representative sample of global adults aged 16-74. c.21024 per month Source: Global Advisor

THE WORLD'S CURRENT TOP 5 WORRIES:

LONG-TERM TRENDS

Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of adults aged 16-64, c.18,000-21,000 per month. Source: Global Advisor



COUNTRY COMPARISON

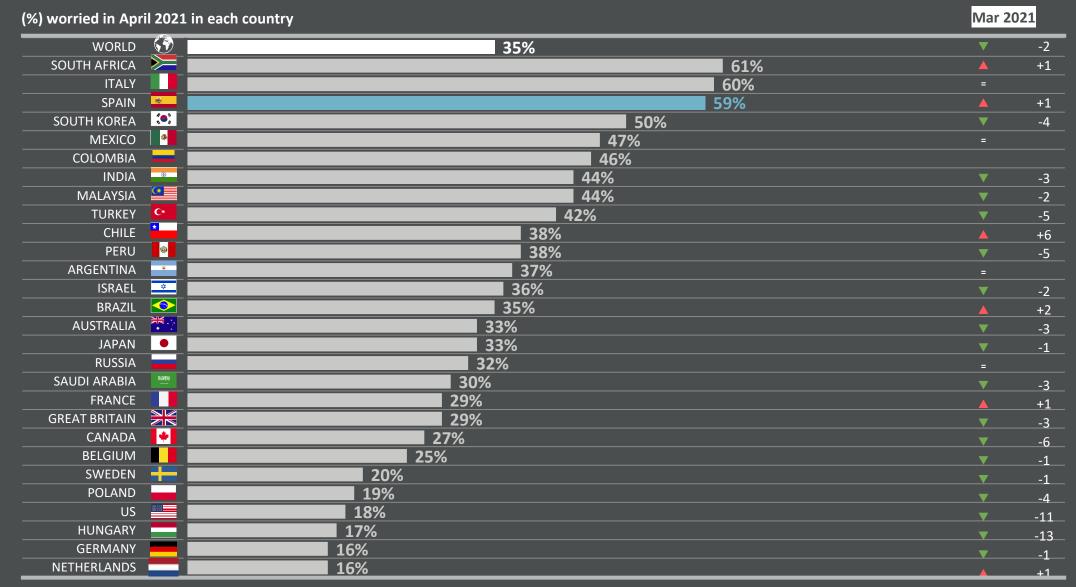
- Top concern by country
- Top 3 concerns by country
- Country comparison of Spain's top 5 concerns



1 | UNEMPLOYMENT AND JOBS

Which three of the following topics do you find the most worrying in your country?

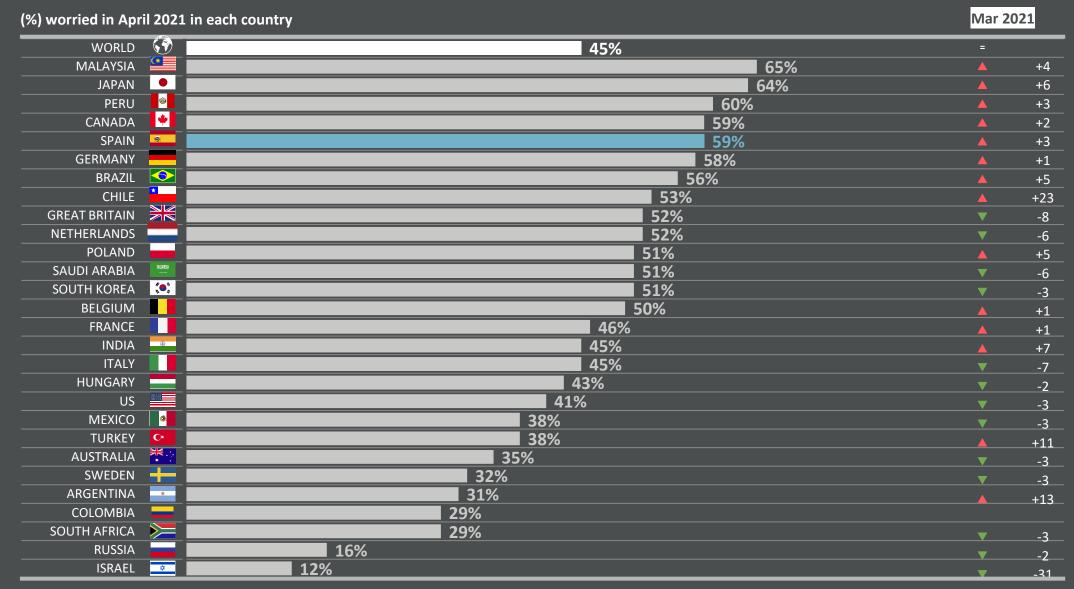
% change compared with previous month:



2 | CORONAVIRUS (COVID-19)

Which three of the following topics do you find the most worrying in your country?

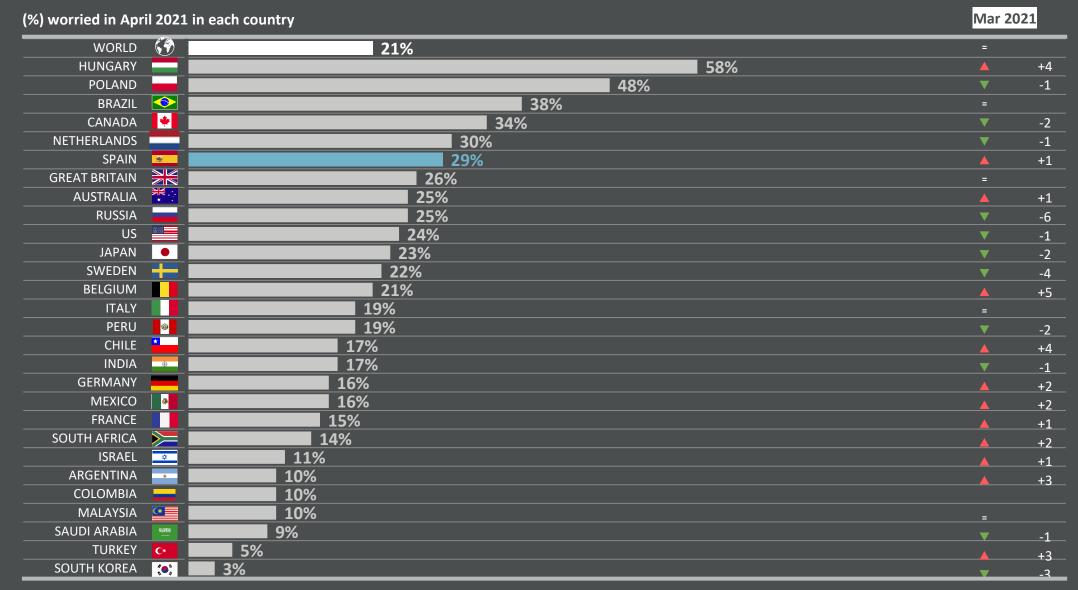
% change compared with previous month:



3 | HEALTHCARE

Which three of the following topics do you find the most worrying in your country?

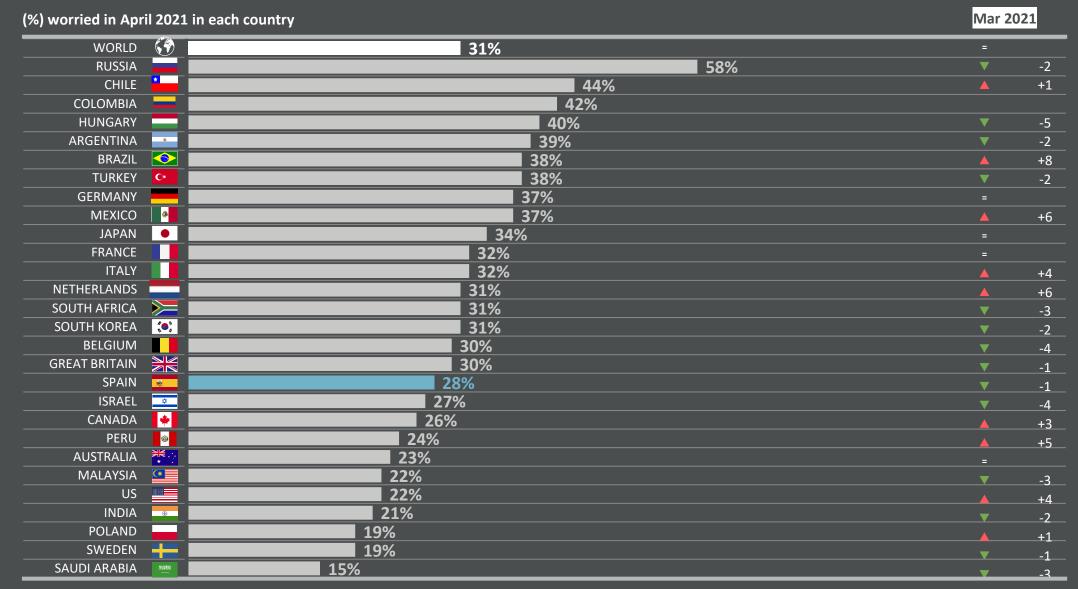
% change compared with previous month:



4 | POVERTY & SOCIAL INEQUALITY

Which three of the following topics do you find the most worrying in your country?

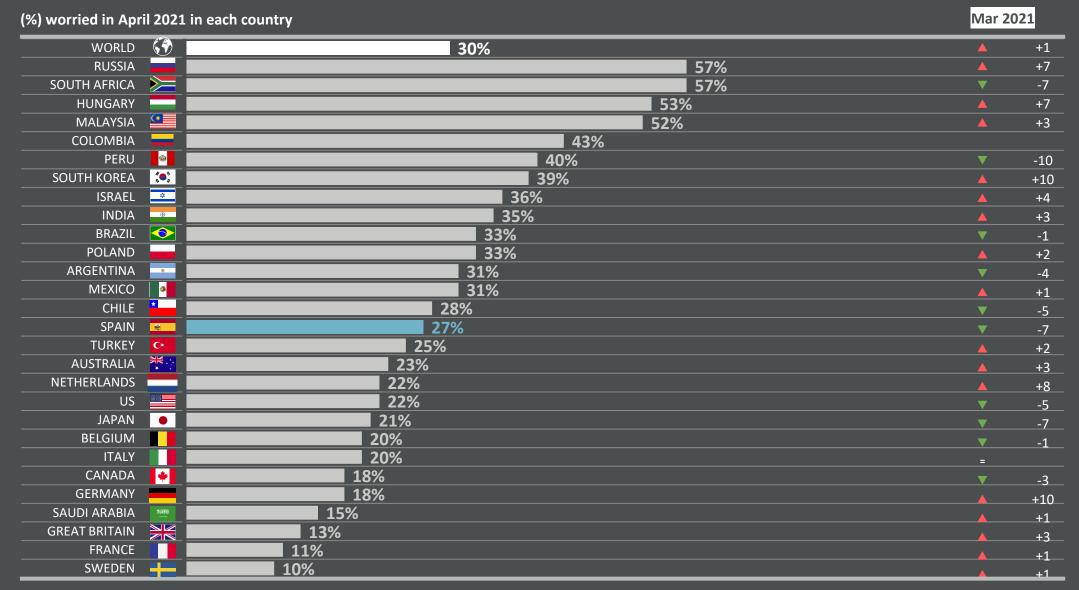
% change compared with previous month:



5 | FINANCIAL/POLITICAL CORRUPTION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:





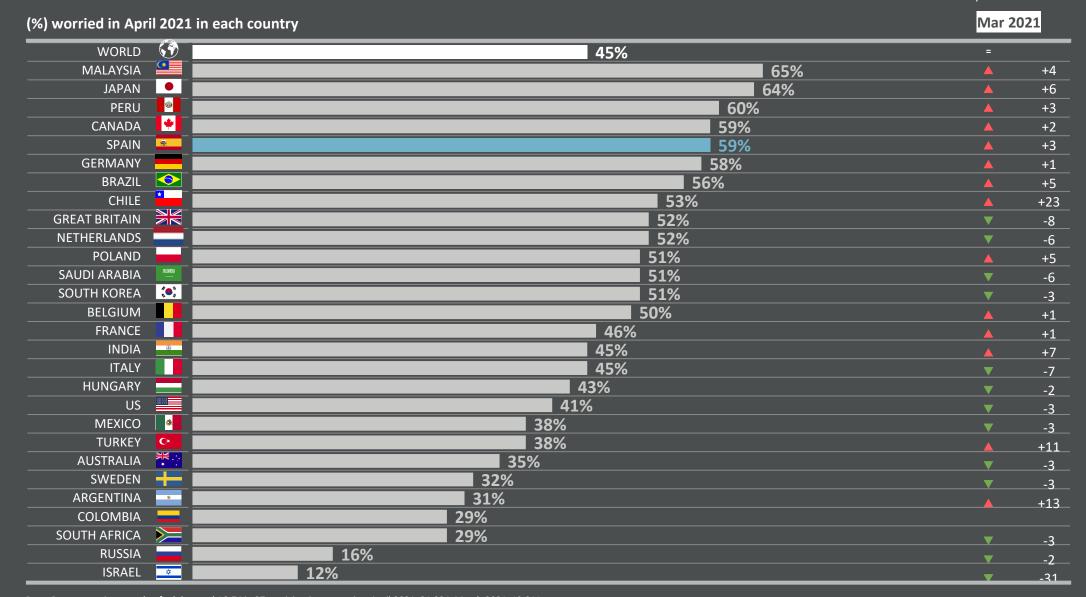
COUNTRY COMPARISON

Country comparison of all 18 concerns

1 | CORONAVIRUS (COVID-19)

Which three of the following topics do you find the most worrying in your country?

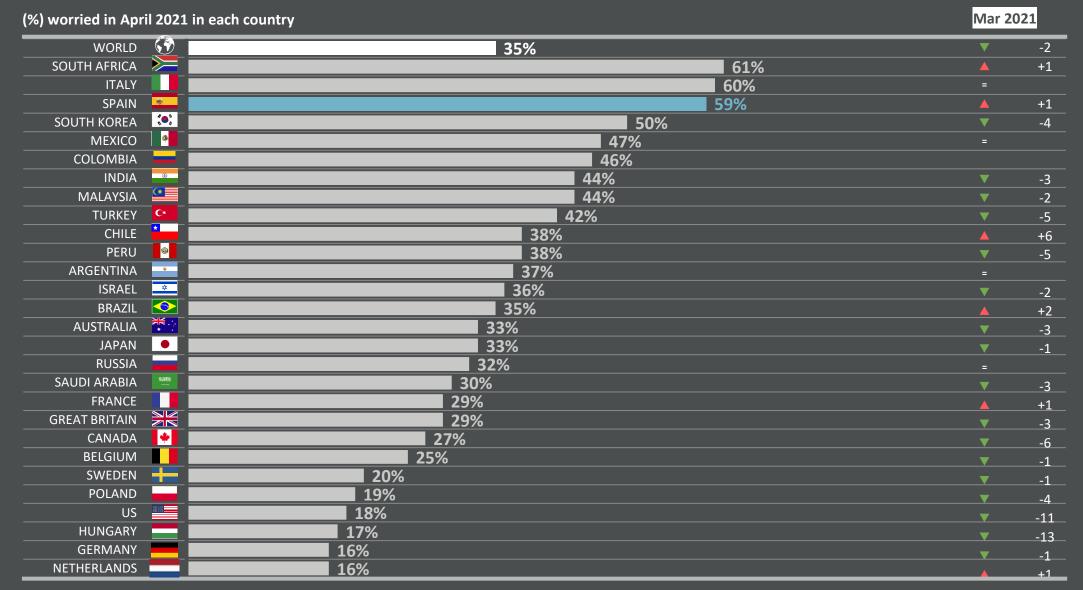
% change compared with previous month:



2 | UNEMPLOYMENT AND JOBS

Which three of the following topics do you find the most worrying in your country?

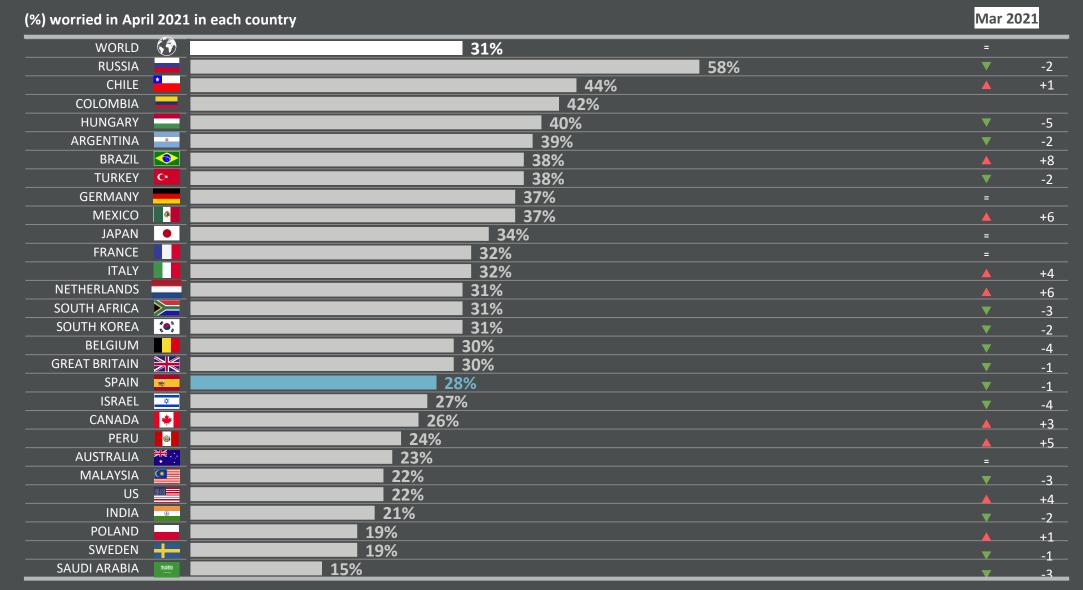
% change compared with previous month:



3 | POVERTY & SOCIAL INEQUALITY

Which three of the following topics do you find the most worrying in your country?

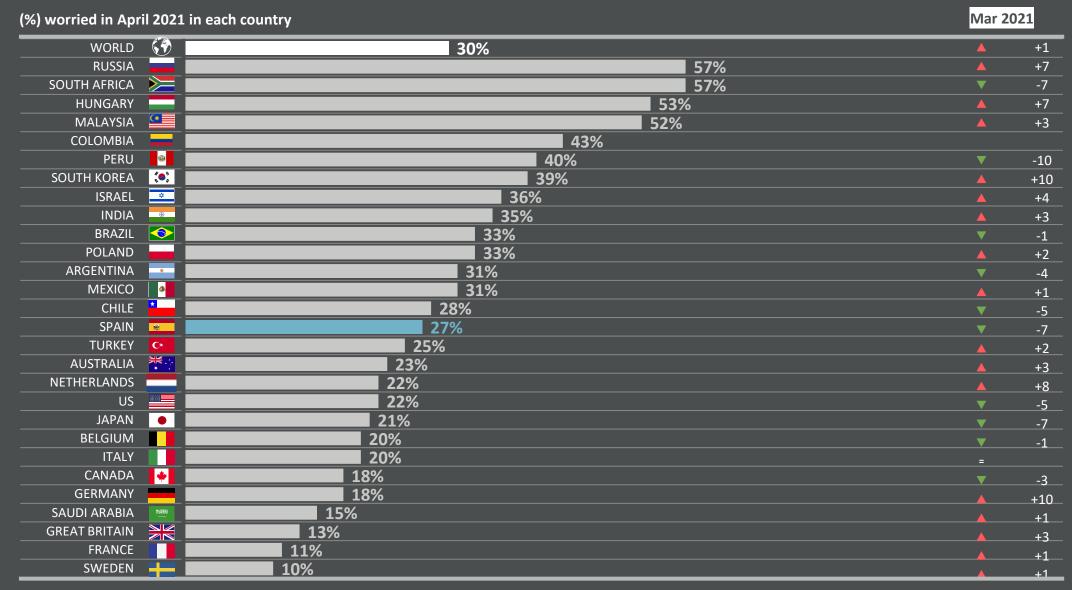
% change compared with previous month:



4 | FINANCIAL/POLITICAL CORRUPTION

Which three of the following topics do you find the most worrying in your country?

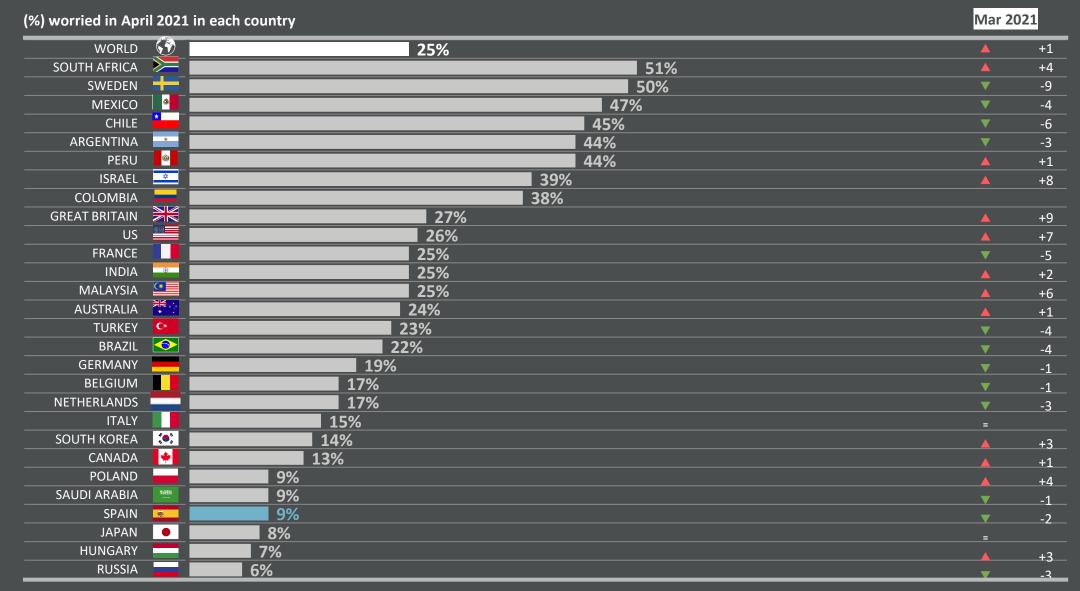
% change compared with previous month:



5 | CRIME & VIOLENCE

Which three of the following topics do you find the most worrying in your country?

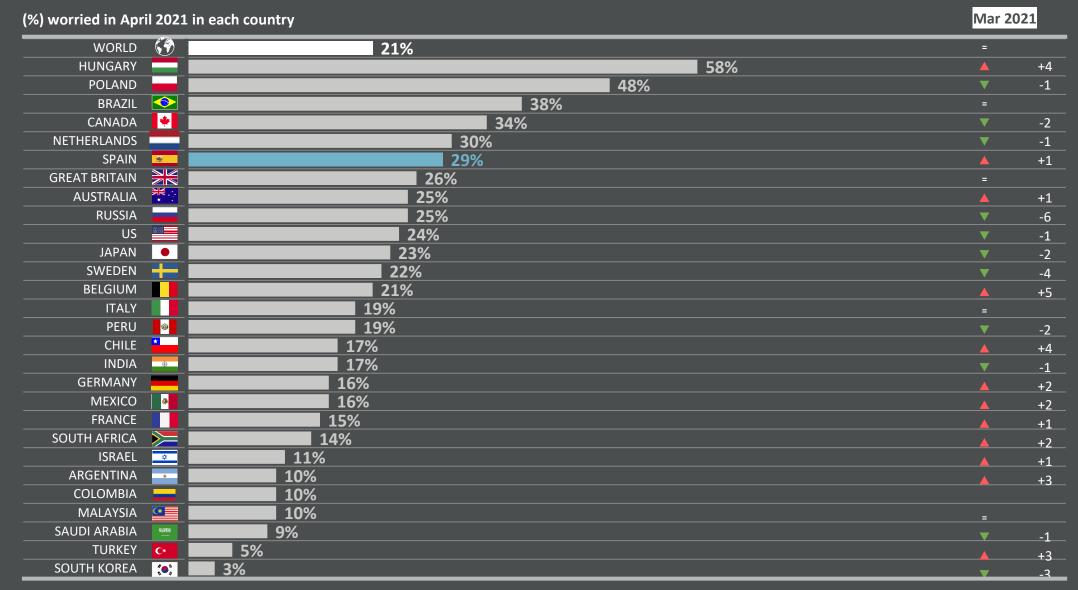
% change compared with previous month:



6 | HEALTHCARE

Which three of the following topics do you find the most worrying in your country?

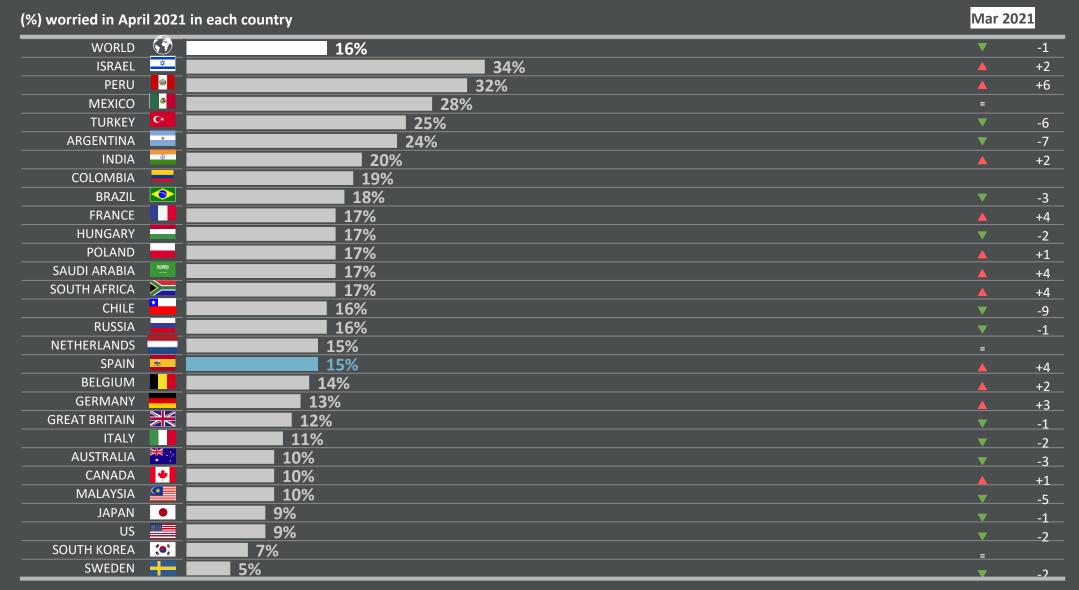
% change compared with previous month:



7 | EDUCATION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:



(%) worried in April 2021 in each country

8 | TAXES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

Mar 2021

-2

+2

+3

WORLD		15%	=	
SAUDI ARABIA	5318	32%	▼	-5
POLAND		30%	A	+4
BELGIUM		29%	A	+1
ITALY		25%	▼	-1
COLOMBIA		22%		
CANADA	*	21%	▼	-3
SOUTH KOREA	**	20%	▼	-1
ISRAEL	❖	19%	A	+5
TURKEY	C×	18%	=	
JAPAN	•	17%	A	+3
US		17%	A	+2
ARGENTINA	*	16%	A	+4
BRAZIL	(4)	14%	▼	-1
INDIA	- 8	14%	▼	-1
FRANCE		13%	▼	-3

Base: Representative sample of adults aged 16-74 in 27 participating countries. April 2021: 21,024; March 2021: 19,011. Source: Global Advisor

13%

13%

13%

12%

8% 8%

8% 8%

■ 7% 6%

4%

4%

RUSSIA

SPAIN

NETHERLANDS AUSTRALIA

GERMANY GREAT BRITAIN

> MEXICO HUNGARY

MALAYSIA

PERU CHILE

SOUTH AFRICA

SWEDEN

9 | CLIMATE CHANGE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Apr	il 202 1	in each country	Mar	2021
WORLD		12%	=	
AUSTRALIA	**:	29%	▼	-1
GERMANY		26%	▼	-3
CANADA	*	25%	A	+3
GREAT BRITAIN		21%	▼	-1
NETHERLANDS		21%	▼	-3
FRANCE		20%	A	+2
SAUDI ARABIA	#38%9 	19%	A	+10
SWEDEN	-	19%	=	
JAPAN	•	16%	=	
US		16%	▼	-3
BELGIUM		15%	▼	-4
SOUTH KOREA	(0)	12%	A	+1
SPAIN	瘢	12%	A	+5
INDIA	(8)	11%	A	+1
ITALY		11%	A	+1
POLAND		9%	▼	-3
MEXICO		8%	-	
HUNGARY		6%	A	+1
ISRAEL	❖	6%	A	+3
MALAYSIA		4%	=	
RUSSIA		4%	A	+1
SOUTH AFRICA		4%	A	+1
CHILE	*	3%	▼	-3
COLOMBIA		3%		
TURKEY	C*	3%	▼	-3
BRAZIL		2%	▼	-1
ARGENTINA	*	1 %	▼	-1
PERU	<u></u>	■ 1%	▼	_1_

10 | MORAL DECLINE

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in April 2021 in each country		Mar 2	Mar 2021		
WORLD 🕜	11%	=			
US	24%	A	+6		
ISRAEL	20%	A	+6		
NETHERLANDS	18%	A	+1		
JAPAN •	17%	A	+2		
SOUTH KOREA 🧐		A	+4		
FRANCE	15%	A	+2		
SAUDI ARABIA	15%	A	+2		
AUSTRALIA 💥 :	14%	A	+1		
GERMANY	14%	A	+2		
MALAYSIA 🛄		▼	-4		
RUSSIA	13%	_	+4		
GREAT BRITAIN		▼	-1		
BELGIUM	11%	A	+3		
CANADA 🜞	11%	_	+1		
SWEDEN	11%	A	+4		
HUNGARY	9%	▼	-2		
ITALY	9%	▼	-1		
POLAND	9%	▼	-10		
TURKEY C	9%	A	+1		
BRAZIL 🧇		A	+1		
PERU @	7%	A	+1		
ARGENTINA		▼	-4		
CHILE *	0/8	<u> </u>	+1		
INDIA	078	=			
SPAIN 💌		▼	-1		
COLOMBIA					
MEXICO •	5%				
SOUTH AFRICA	5%	_	+1_		

11 | IMMIGRATION CONTROL

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Apr	il 2021	in each country	Ma	r 2021
WORLD		10%	=	
US		27%	A	+9
SWEDEN	#	24%	▼	-4
GERMANY		20%	▼	-1
CHILE		19%	▼	-6
GREAT BRITAIN		19%	=	
FRANCE		18%	=	
COLOMBIA		16%		
NETHERLANDS		16%	<u> </u>	+2
BELGIUM		15%	▼	-6
ITALY		14%	<u> </u>	+2
AUSTRALIA	*	12%	▼	-2
SPAIN	瘾	12%	A	+2
TURKEY	C×	10%	A	+4
CANADA	*	9%	▼	-2
PERU		9%	▼	-6
ISRAEL	*	8%	<u> </u>	+1
MALAYSIA		7%	=	
HUNGARY		6%	A	+1
SOUTH AFRICA		6%		-4
INDIA	(4)	5%	<u> </u>	+2
JAPAN		5%	<u> </u>	+1
MEXICO		4%	<u> </u>	+3
RUSSIA		4%	-	
SOUTH KOREA	(0)	3%	<u> </u>	+2
ARGENTINA	•	2 %	=	
POLAND		2%	<u> </u>	
BRAZIL	<u> </u>	■ 1%		
SAUDI ARABIA	52370	■ 1%		_2_

12 | INFLATION

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Apr	il 202 1	in each country	Ma	r 2021
WORLD		10%	<u> </u>	+1
ARGENTINA	*	43%	▼	-2
TURKEY	C*	30%	A	+6
RUSSIA		27%		+4
HUNGARY		17%	A	+10
POLAND		17%	A	+3
BRAZIL		12%	▼	-2
CANADA	*	11%		+3
MALAYSIA		10%	▼	-3
AUSTRALIA	*	9%	=	
MEXICO	4.	9%	A	+1
SOUTH KOREA	(0)	9%	▼	-2
INDIA	(1)	8%	▼	-3
GERMANY		7%	<u> </u>	+2
PERU	@	7%	A	+4
COLOMBIA		6 %		
SOUTH AFRICA		6%	=	
US		6%	=	
ITALY		5%	A	+2
BELGIUM		4%	=	
FRANCE		4%	▼	-1
GREAT BRITAIN		4%	▼	-1
SAUDI ARABIA	#2000 	4%	▼	-4
CHILE	*	3%	▼	-2
ISRAEL	❖	3%	▼	-1
JAPAN	•	3%	▼	-1
NETHERLANDS		2 %	<u> </u>	+1_
SPAIN	檢	2%	▼	-1
SWEDEN	+	■ 1 %		

13 | THREATS AGAINST THE ENVIRONMENT

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Apr	il 202 1	in each country	M	lar 202	:1
WORLD		8%	=		
SWEDEN	—	17%	<u> </u>		+7
GERMANY		15%	▼	7	-2
AUSTRALIA	*:	13%	=		
SOUTH KOREA	**	12%	<u> </u>		+1
CANADA	*	11%	<u> </u>		+2
NETHERLANDS		11%	▼	,	-2
BELGIUM		10%	▼	,	-2
FRANCE		10%	▼	,	-2
GREAT BRITAIN		10%	▼	,	-1
INDIA	9	10%	<u> </u>		+1
POLAND		10%	▼	,	-1
RUSSIA		10%	▼	,	-1
COLOMBIA		9%			
JAPAN	•	9%	▼	,	-2
MEXICO	.	9%	<u> </u>		+1
MALAYSIA		8%	<u> </u>		+1
BRAZIL		7 %	▼	,	-1
CHILE	*	7 %	=		
ITALY		7 %		,	-2
US		7%		,	-1
SAUDI ARABIA	5.910	6%		,	-1
HUNGARY		4%	<u> </u>		+1
PERU	<u>@</u>	4%	<u> </u>		+1
SPAIN	總	4%	_	,	-1_
ARGENTINA	*	3%	=		
ISRAEL	*	3%			
SOUTH AFRICA	>=	3%			-1_
TURKEY	C*	■ 1%	•	,	-1

14 | RISE OF EXTREMISM

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Apr	il 2021	in each country	M	lar 202	<u>2</u> 1
WORLD		7%	Y	7	-1
US		23%	A	<u> </u>	+2
SWEDEN	#	17%		=	
FRANCE		15%		=	
BELGIUM		13%		=	
NETHERLANDS		13%	,	7	-2
ISRAEL	❖	12%	<u> </u>	L	+5
MALAYSIA		12%	<u> </u>	L	+3
AUSTRALIA	* :	11%		<u> </u>	+2
GERMANY		11%		<u> </u>	-6
GREAT BRITAIN		11%		L	+3
SPAIN	戀	9%		<u> </u>	-3
CANADA	*	7%		7	-1
CHILE	*	6%		7	-1
ITALY		6%		<u> </u>	+2
POLAND		6%		<u> </u>	-3
SOUTH KOREA	(•)	6%		<u> </u>	-1
BRAZIL		5%		<u> </u>	-3
HUNGARY		5%		<u> </u>	+2
INDIA	<u> </u>	5%		<u> </u>	-2
TURKEY	C×	4%		<u> </u>	-3
JAPAN		3%	4	<u> </u>	+1
SAUDI ARABIA	5379	3%			+1
ARGENTINA	*	2%		7	1
PERU		2%		\	+1
SOUTH AFRICA		2%	-	-	
COLOMBIA		1 %		7	1
MEXICO		1 %			
RUSSIA		■ 1%			

15 | TERRORISM

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

Mar 2021

(%) worried in Apr	il 2021	in each country	<u> </u>	Mar 202	<u>'1</u>
WORLD		6%		=	
ISRAEL	❖	19%		▼	-4
FRANCE		18%		=	
TURKEY	C*	14%		▼	-3
SAUDI ARABIA	#2019 ——	12%		▼	-4
INDIA	•	10%		▼	-2
BELGIUM		9%		<u> </u>	+2
GREAT BRITAIN		8%		<u> </u>	+1
SWEDEN	+	8%		▼	-1
AUSTRALIA	* :	7%		<u> </u>	+2
GERMANY		7%		▼	-3
US		7%		=	
CHILE		6%		=	
COLOMBIA	_	6%			
NETHERLANDS		6%		=	
MALAYSIA		4%			+1
POLAND		3%		_	+2
PERU		3%			+1_
CANADA	*	2%		<u> </u>	1
ITALY		2%		=	
JAPAN RUSSIA		2%		=	
SPAIN		2%		=	
ARGENTINA	#8: **	2 %		<u> </u>	1
BRAZIL		■ 176 ■ 1%		_	+1
HUNGARY		■ 1% ■ 1%		=	
MEXICO	9	■ 1% ■ 1%		<u>=</u> _	
SOUTH AFRICA		■ 1% ■ 1%		V	3
SOUTH KOREA		■ 1% ■ 1%		=	
3331111311271	6-V	1/0		<u> </u>	

16 | MAINTAINING SOCIAL PROGRAMMES

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Apı	ri l 202 1	in each country	N	Mar 202	:1
WORLD		6%		=	
JAPAN	•	18%		▼	-1
SWEDEN	#	18%		A	+5
SOUTH KOREA	(0)	14%		▼	-3
AUSTRALIA	* :	9%		A	+1
HUNGARY		8%		A	+4
POLAND		8%		▼	-2
ITALY		7%		_	+1
GERMANY		6%		_	+3
GREAT BRITAIN		6%		=	
RUSSIA		6%		▼	-2
NETHERLANDS		6%		A	+1
SPAIN	1881	6%		▼	-2
ARGENTINA	*	5 %		▼	-1
CANADA	*	5 %		=	
ISRAEL	*	5%		A	+4
BELGIUM		4%		=	
INDIA	(1)	4%		<u> </u>	+1
MEXICO		4%		▼	-1
BRAZIL		3%		=	
FRANCE		3%		=	
CHILE	*	2%		▼	-2
COLOMBIA		2%			
MALAYSIA		2%		▼	-2
SAUDI ARABIA	5370	2%		▼	-1_
SOUTH AFRICA		2%		=	
US		2%		▼	-1
PERU		■ 1%		A	+1
TURKEY	C*	*		V	-1

17 | CHILDHOOD OBESITY

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Apr	il 2021	. in each country	/				Mar 20	21
WORLD		2%					=	
SAUDI ARABIA	5,918		16%				=	
INDIA	(b)	5%					A	+1
AUSTRALIA	* :	4%						+1
MEXICO		4%					=	
NETHERLANDS		4%					=	
GREAT BRITAIN		3%					=	
ISRAEL	*	3%					A	+1
POLAND		3%					A	+1
BELGIUM		2 %					=	
CANADA	*	2 %					A	+1
CHILE	*	2 %					A	+1
HUNGARY		2 %					A	+1
MALAYSIA		2 %					=	
RUSSIA		2 %					A	+1
SWEDEN	_	2 %					▼	-1
TURKEY	C×	2%					A	+1
US		2%					=	
ARGENTINA	*	1 %					=	
BRAZIL		1 %					=	
FRANCE		1 %					▼	1
GERMANY		1 %						-2
ITALY		1 %					=	
SOUTH AFRICA		1 %						+1
SPAIN	總	1 %						-1_
COLOMBIA		*						
JAPAN		*					=	
PERU		*						1
SOUTH KOREA	(9)	*					_	1

18 | ACCESS TO CREDIT

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Apr	il 2021	in each country	Mar 202	<u></u> 21
WORLD		■ 1%	=	
ITALY		3%	A	+1
RUSSIA		3%	A	+1
ARGENTINA	*	2 %		+1
AUSTRALIA	* :	2 %	=	
BELGIUM		2 %	A	+1
INDIA	39	2 %	A	+1
ISRAEL	*	2 %	A	+2
SOUTH KOREA	(0)	2 %	=	
BRAZIL		■ 1%	=	
CANADA	*	■ 1%	=	
CHILE	*	■ 1 %	A	+1
COLOMBIA		■ 1 %		
GERMANY		■ 1 %	=	
GREAT BRITAIN		■ 1 %	=	
HUNGARY		■ 1 %	=	
JAPAN	•	■ 1 %	=	
MALAYSIA		■ 1 %	=	
MEXICO	.	■ 1 %	=	
POLAND		■ 1 %	=	
PERU	@	■ 1 %	=	
SAUDI ARABIA	5.970	■ 1 %	=	
NETHERLANDS		■ 1 %	▼	-1
SOUTH AFRICA		■ 1 %	<u> </u>	+1
SPAIN	總	■ 1 %	=	
SWEDEN		■ 1 %	<u> </u>	+1
FRANCE		*	▼	-1
TURKEY	C×	*	▼	-2
US		*	V	_ 1



METHODOLOGY

METHODOLOGY

The survey is conducted monthly in 28 countries around the world via the Ipsos Online Panel. The countries included are Argentina, Australia, Belgium, Brazil, Canada, Chile, Colombia, France, Great Britain, Germany, Hungary, India, Israel, Italy, Japan, Malaysia, Mexico, Netherlands, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.

A survey with an unweighted probability sample of this size would have an estimated margin of error of \pm -3.1 percentage points for a sample of 1,000 and an estimated margin of error of \pm -4.5 percentage points for a 500 sample 19 times out of 20.

For the results of the survey presented herein, an international sample of 21,024 adults aged 18-74 in the US, South Africa, Turkey, Israel and Canada, and age 16-74 in all other countries, were interviewed between March 26th 2021 and April 9th 2021. Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel.

The precision of Ipsos online polls are calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.1 percentage points and of 500 accurate to +/- 4.5 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website.

Weighting has been employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country census data.

In 17 of the 28 countries surveyed internet penetration is sufficiently high to think of the samples as representative of the wider population within the age ranges covered: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Israel, Italy, Japan, Netherlands, Poland, South Korea, Spain, Sweden, Great Britain and United States.

Brazil, Chile, Colombia, India, Malaysia, Mexico, Russia, Peru, Saudi Arabia, South Africa and Turkey have lower levels of internet penetration and so these samples should not be considered nationally representative, and instead be considered to represent a more affluent, connected population. These are still a vital social group to understand in these countries, representing an important and emerging middle class.



APPENDIX

FOR MORE INFORMATION

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