

A 28-country Global Advisor survey

**July 2021** 

**GAME CHANGERS** 



# INTRODUCTION

With the approach of the postponed 2020 Tokyo Summer Olympics, we asked people in 28 countries their view on the event: Should it go ahead? How interested are they personally? What is the impact of the Games on wider society?

## **SUPPORT**

Overall, support for the Olympics taking place in summer 2021 is muted, in part due to concerns over Covid-19. Less than half (43%, global country average) agree that it should go ahead. 57% disagree. In Australia the numbers are similar (41% and 59% respectively)

People in host nation Japan are among the most doubtful: 22% say the Olympics should go ahead while 78% say it shouldn't.

However, 62% worldwide (61% in Aus) agree that the Olympics will be an important opportunity for **the world to come together** following the pandemic.

© Ipsos | Tokyo Summer Olympics 2020

## **INTEREST**

Levels of interest in the Olympics vary across the world. India, South Africa and China are most interested while Belgium, South Korea and Japan are least. Australia in inline with the global average.

Football/soccer emerges as the most popular Olympic event, with Saudi Arabia the most interested. Athletics is #2 (South Africa is most interested), then Aquatics (Hungary).

In Australia, the top 3 are aquatics, track and field and gymnastics.

Majorities in 13 countries are very/ somewhat interested in the Olympics, but majorities in 15 countries are not very/not at all interested. In Australia 55% are very/not at all interested.

## **IMPACT**

On average, 80% worldwide (77% in Aus) say that the Olympics **inspire younger generations** to participate in sport.

Two-thirds (65%) agree with the **uniting power** of the Olympics. This falls to one-third (36%) in Japan.

Approval of using **government funding** to support Olympic athletes is at 67% globally, but ranges widely.

Opinion is split regarding whether there is **too much nationalism** on display at the Olympics (55% agree, 45% disagree).



# **KEY FINDINGS - GLOBAL**

## Most popular Olympic events





Football/soccer





Athletics/Track & field





**Aquatics** 





**Gymnastics** 



On average across the 28 countries,

eight in ten (80%) agree that the Olympics inspire tomorrow's generation to participate in sport.



# **Over half (57%)**

worldwide say that the Olympics should not go ahead at this time.



In Japan, only **22%** of the host nation's citizens support the Olympics going ahead.

## Who is most interested in the Olympics?

## **Top 5 countries (% interested)**



South Africa 59%

China **57%** 

Poland 56%

Turkey 56%

## **Bottom 5 countries (% interested)**

Belgium 28%

South Korea 30%

Japan 32%

France 32%

Germany 33%



# **KEY FINDINGS - AUSTRALIA**



## **Most popular Olympic events**



**Aquatics** 



Athletics/Track & field





**Gymnastics** 





Football/soccer



# A little under eight in

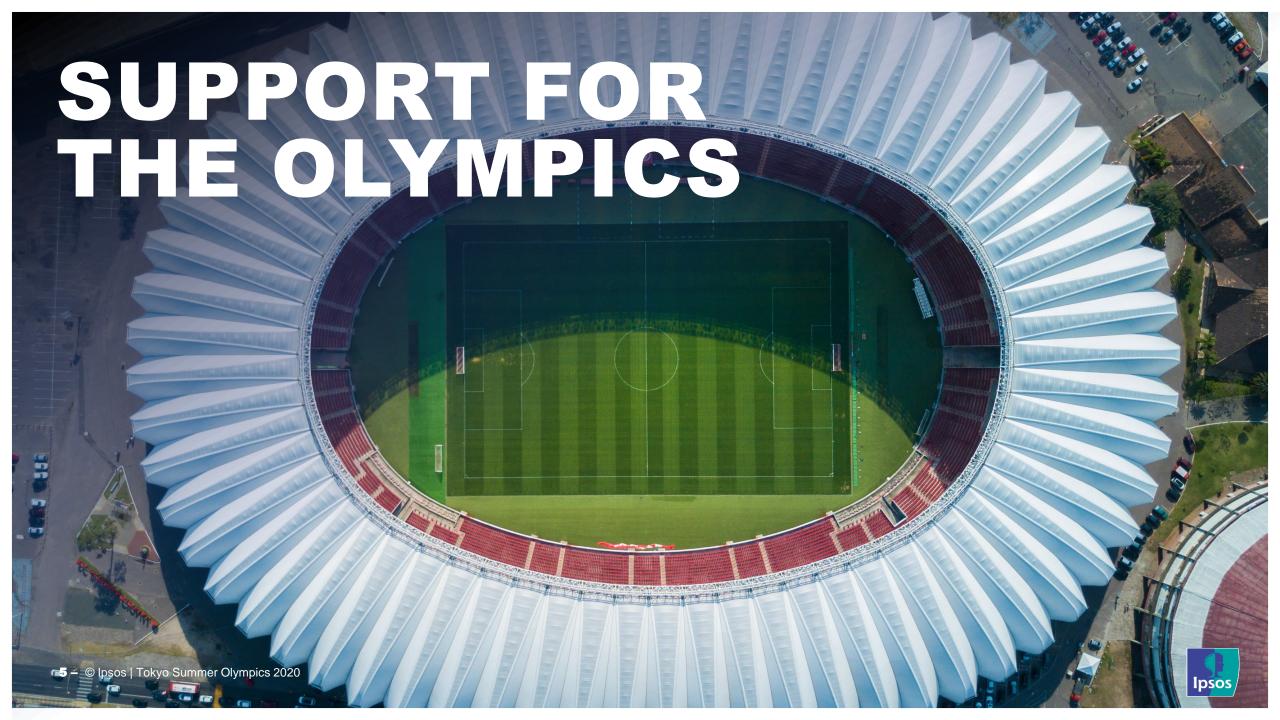
**ten (77%)** agree that the Olympics inspire tomorrow's generation to participate in sport.



**Six in ten (59%)** 

in Australia say that the Olympics should **not** go ahead at this time.





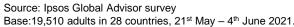
# SHOULD THE TOKYO OLYMPICS GO AHEAD?

Our 28-country survey finds that, on average, four in ten (43%) agree that the postponed 2020 Summer Olympics in Tokyo should go ahead, even if the pandemic isn't over yet. A greater proportion (57%) disagree.

Agreement is highest in Turkey (71%), Saudi Arabia (66%), Russia (61%) and Poland (60%). Support is lowest in South Korea (14%) and Japan (22%).

Q: The Olympics should go ahead in 2021, even if the COVID pandemic isn't over yet.







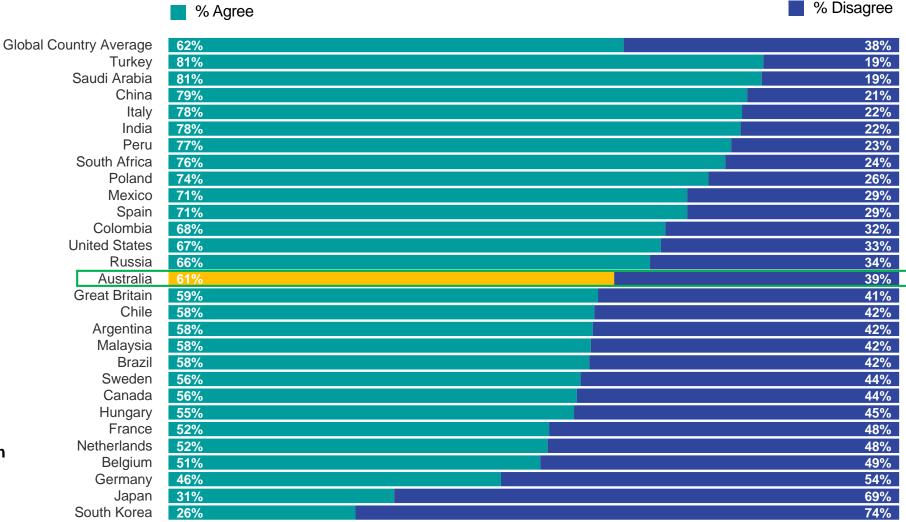
# AN OPPORTUNITY TO HEAL?

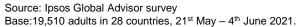
However, on average, 62% say that the Olympics will be an important opportunity for the world to come together following the pandemic.

Turkey and Saudi Arabia once again show the highest levels of agreement.

South Korea, Japan and Germany are the only countries where fewer than 50% say this is the case.

Q: The Tokyo Olympic Games will be an important opportunity for the world to come together following the pandemic.









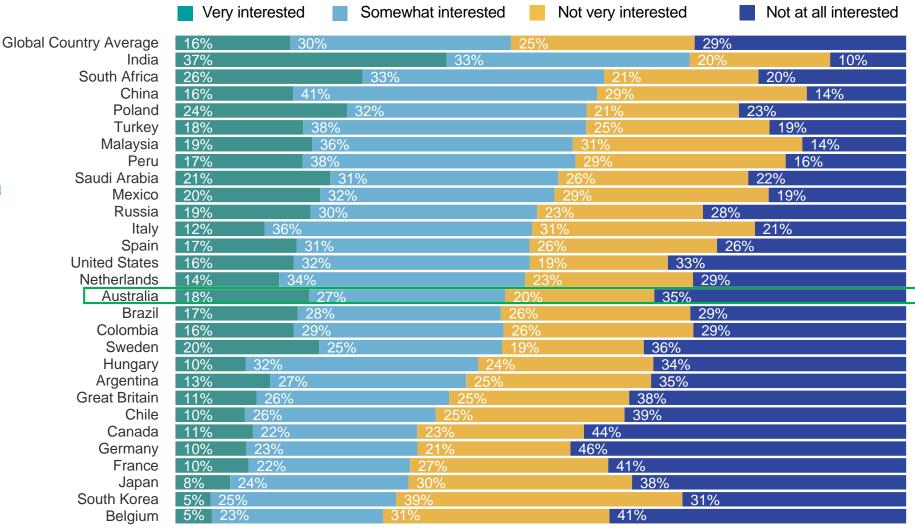
# INTEREST IN THE OLYMPICS

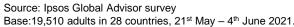
On average across 28 countries, more say they are *not* interested (54%) in the Olympics than *are* interested (46%).

India, South Africa and China are most interested, while Belgium, South Korea and Japan are least engaged.

Male respondents are split 50:50 while more women say they are not interested (59% vs. 41%). Older generations also express less interest in the Games.

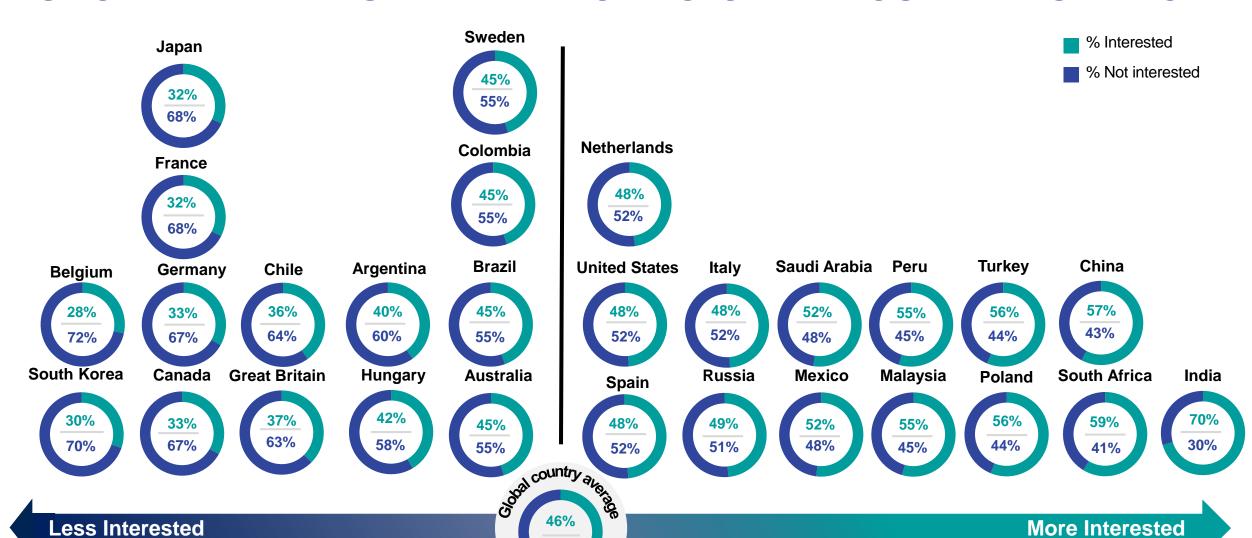
Q: How interested are you in the 2021 Summer Olympic Games in Tokyo, Japan?







# **GLOBAL INTEREST IN THE TOKYO OLYMPICS: AT A GLANCE**

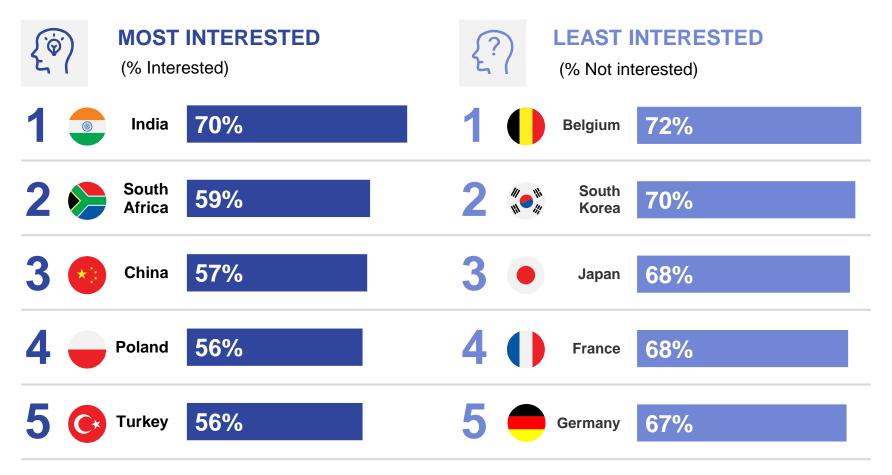


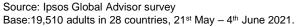
Source: Ipsos Global Advisor survey
Base:19,510 adults in 28 countries, 21st May – 4th June 2021.



# WHICH COUNTRIES ARE MOST INTERESTED IN THE OLYMPICS?









# **MOST POPULAR OLYMPIC SPORTS (1-10)**

Q: From this list of Olympic events, which three are you most interested in following this year?

	Global Country Average	Argentina	Australia	Belgium	Brazil	Canada	Chile	China	Colombia	France	Germany	Great Britain	Hungary	India	Italy	Japan	Malaysia	Mexico	Netherlands	Peru	Poland	Russia	Saudi Arabia	South Africa	South Korea	Spain	Sweden	Turkey	United States
Football/ Soccer	30%	49%	12%	17%	40%	14%	33%	19%	35%	18%	21%	15%	21%	37%	26%	7%	32%	40%	20%	45%	36%	33%	56%	35%	49%	36%	29%	41%	10%
Athletics/ Track and field	27%	18%	27%	27%	14%	22%	29%	21%	32%	29%	22%	36%	15%	26%	32%	23%	28%	30%	28%	36%	34%	26%	14%	48%	13%	23%	41%	30%	21%
Aquatics*	22%	16%	36%	8%	18%	27%	26%	28%	23%	16%	8%	22%	37%	9%	30%	24%	25%	34%	19%	24%	6%	21%	22%	28%	9%	18%	16%	29%	32%
Gymnastics	21%	21%	25%	20%	29%	24%	41%	19%	27%	17%	6%	22%	9%	15%	25%	14%	22%	40%	13%	35%	11%	32%	9%	26%	10%	21%	10%	18%	39%
Volleyball	13%	17%	5%	4%	38%	9%	9%	19%	10%	4%	3%	4%	3%	10%	24%	9%	7%	15%	9%	31%	41%	15%	11%	5%	11%	4%	3%	20%	12%
Tennis	12%	20%	12%	20%	5%	7%	20%	10%	9%	14%	6%	10%	8%	28%	17%	8%	5%	5%	11%	13%	14%	13%	12%	15%	4%	26%	7%	11%	7%
Basketball	12%	27%	10%	6%	13%	9%	9%	26%	9%	7%	5%	4%	6%	10%	8%	5%	6%	14%	4%	14%	9%	14%	18%	8%	8%	28%	6%	29%	13%
Cycling	10%	7%	9%	20%	7%	4%	12%	6%	41%	14%	5%	14%	6%	14%	9%	1%	17%	6%	17%	10%	7%	5%	9%	7%	1%	11%	8%	9%	3%
Boxing	8%	11%	7%	6%	4%	6%	6%	5%	10%	5%	4%	8%	8%	17%	5%	2%	4%	20%	4%	9%	12%	12%	9%	12%	1%	7%	8%	14%	9%
Badminton	6%	1%	3%	3%	1%	3%	0%	27%	1%	4%	2%	4%	1%	36%	1%	5%	63%	0%	1%	0%	2%	2%	3%	1%	7%	3%	3%	2%	2%

<sup>\*</sup> Includes diving, swimming, synchronized swimming and water polo



# **MOST POPULAR OLYMPIC SPORTS (11-21)**

Q: From this list of Olympic events, which three are you most interested in following this year?

	Global Country Average	Argentina	Australia	Belgium	Brazil	Canada	Chile	China	Colombia	France	Germany	Great Britain	Hungary	<u>ia</u>	<u>&gt;</u>	Japan	Malaysia	Mexico	Netherlands	2	Poland	Russia	Saudi Arabia	South Africa	South Korea	Spain	Sweden	Turkey	United States
	A G	Arç	Au	Be	Bra	Ca	င်	င်	ပိ	Fra	g	Ģ	丑	India	Italy	Jaj	<b>⊠</b>	Me	Ne	Peru	Po	Ru	Sa	So	So	Sp	Sw	Tu	n
Judo and karate	6%	9%	3%	4%	9%	3%	6%	3%	6%	13%	1%	2%	2%	4%	9%	11%	4%	12%	4%	11%	2%	6%	5%	5%	5%	8%	3%	10%	4%
Table tennis	5%	2%	4%	2%	3%	2%	3%	38%	4%	2%	4%	4%	3%	13%	3%	9%	8%	1%	1%	2%	2%	5%	7%	5%	7%	2%	3%	4%	3%
Weightlifting	5%	3%	6%	2%	0%	6%	10%	4%	15%	1%	2%	3%	4%	12%	2%	1%	5%	6%	2%	6%	6%	4%	11%	6%	2%	2%	4%	12%	5%
Handball	5%	1%	2%	1%	4%	1%	1%	2%	1%	10%	8%	1%	23%	2%	4%	1%	2%	1%	4%	2%	13%	2%	16%	2%	6%	5%	13%	1%	1%
Baseball and softball	4%	3%	2%	1%	1%	6%	4%	3%	2%	1%	1%	1%	0%	2%	2%	17%	1%	7%	1%	4%	1%	0%	0%	2%	29%	1%	1%	0%	13%
Rowing	3%	3%	6%	3%	2%	7%	4%	2%	2%	2%	6%	7%	16%	1%	6%	0%	1%	1%	4%	2%	5%	1%	3%	2%	1%	2%	1%	1%	2%
Surfing	3%	2%	5%	2%	5%	5%	4%	4%	1%	3%	2%	2%	1%	3%	2%	1%	4%	2%	4%	10%	1%	6%	5%	5%	1%	3%	3%	1%	4%
Rugby (sevens)	3%	8%	8%	2%	1%	3%	1%	2%	2%	5%	1%	5%	0%	2%	3%	3%	1%	1%	3%	1%	2%	1%	1%	27%	1%	1%	1%	0%	1%
Skateboarding	3%	2%	4%	2%	7%	4%	2%	4%	3%	2%	2%	2%	1%	2%	3%	2%	1%	2%	2%	1%	2%	1%	3%	3%	3%	3%	5%	0%	5%
Golf	3%	1%	3%	1%	1%	5%	2%	3%	2%	2%	1%	2%	0%	4%	1%	3%	2%	2%	3%	2%	2%	1%	3%	3%	9%	3%	5%	1%	4%
Sport climbing	2%	1%	2%	2%	1%	2%	2%	2%	1%	2%	2%	1%	1%	3%	3%	2%	1%	1%	1%	2%	1%	3%	4%	1%	2%	1%	2%	5%	2%







## **Most interested**

(% choose sport as one of the top 3 most interested in)

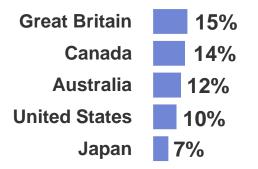


## **Least interested**

(% choose sport as one of the top 3 most interested in)

## Football/soccer

Saudi Arabia	56%
South Korea	49%
Argentina	49%
Peru	45%
Turkey	41%



# **Athletics (track and field)**



South Africa	48%
Sweden	41%
<b>Great Britain</b>	36%
Peru	36%
Poland	34%

Argentina	18%
Hungary	15%
Saudi Arabia	14%
Brazil	14%
South Korea	13%







## **Most interested**

(% choose sport as one of the top 3 most interested in)



## **Least interested**

(% choose sport as one of the top 3 most interested in)

## Aquatics (swimming, diving, synchronized swimming, water polo)

Hungary	37%
Australia	36%
Mexico	34%
United States	32%
Italy	30%

South Korea	9%
India	9%
Belgium	8%
Germany	8%
Poland	6%

# **Gymnastics**

Chile	41%
Mexico	40%
<b>United States</b>	39%
Peru	35%
Russia	32%

South Korea 10%
Sweden 10%
Hungary 9%
Saudi Arabia 9%
Germany 6%



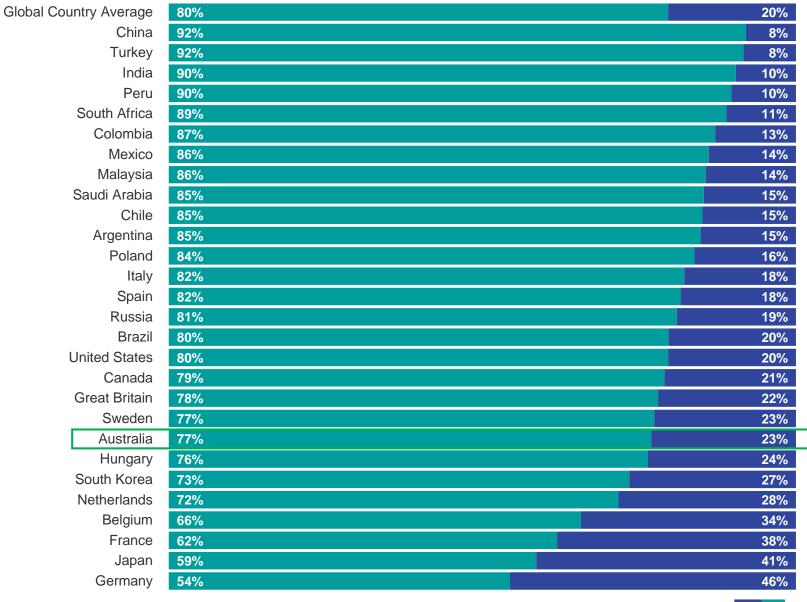


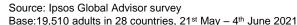
% Agree

% Disagree

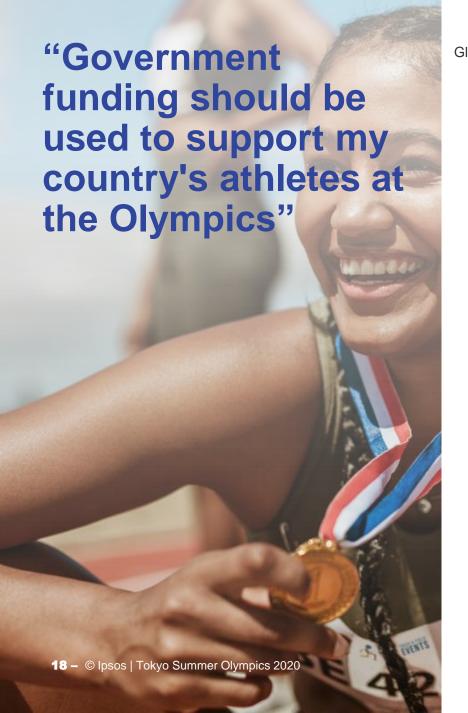
"The Olympics inspire tomorrow's generation to participate in sport"



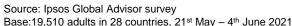








% Disagree % Agree Global Country Average 67% 33% China 87% 13% 86% India 14% 85% Chile 15% 83% 17% Peru Colombia 82% 18% Saudi Arabia 81% 19% Mexico 81% 19% Turkev 81% 19% South Africa 78% 22% Argentina 78% 22% 75% Russia 25% Italy 71% 29% South Korea 70% 30% Poland 69% 31% Spain 68% 32% Malaysia 66% 34% 62% 38% Australia Canada 61% 39% Brazil 59% 41% 57% **Great Britain** 43% 56% 44% Hungary Sweden 56% 44% **United States** 53% 47% 51% Netherlands 49% Japan 47% 53% Belgium 43% 57%



42%

41%

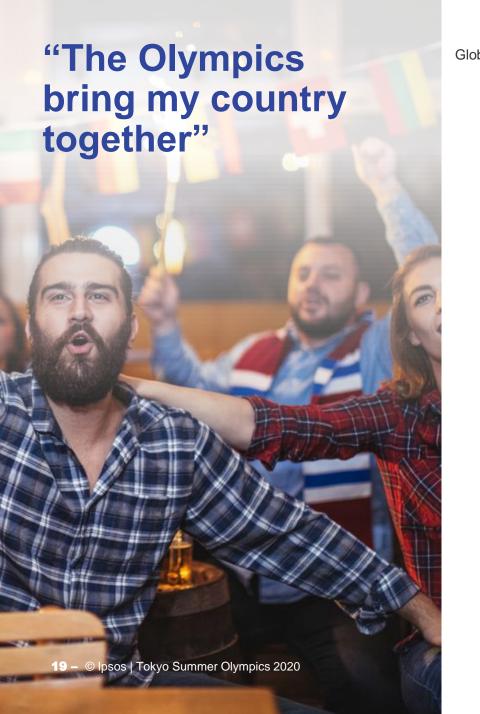
France

Germany

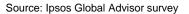


58%

59%



bal Country Average	65%	35%
China	92%	8%
India	84%	16%
Saudi Arabia	80%	20%
Turkey	80%	20%
Peru	78%	22%
Malaysia	77%	23%
Italy	75%	25%
Russia	74%	26%
South Korea	73%	27%
South Africa	73%	27%
Canada	70%	30%
Spain	69%	31%
United States	66%	34%
Australia	65%	35%
Mexico	64%	36%
Sweden	62%	38%
<b>Great Britain</b>	62%	38%
Argentina	61%	39%
Colombia	59%	41%
Brazil	59%	41%
Hungary	58%	42%
Netherlands	57%	43%
Chile	57%	43%
Belgium	55%	45%
France	54%	46%
Poland	43%	57%
Germany	37%	63%
Japan	36%	64%







% Agree

% Disagree

llobal Country Average	55%	45%
Saudi Arabia	80%	20%
Turkey	79%	21%
India	75%	25%
Malaysia	74%	26%
Brazil	71%	29%
Spain	67%	33%
South Korea	65%	35%
Mexico	64%	36%
China	63%	37%
Colombia	63%	37%
Peru	63%	37%
Argentina	62%	38%
South Africa	58%	42%
Netherlands	57%	43%
Chile	57%	43%
Japan	52%	48%
Australia	48%	52%
Hungary	48%	52%
Belgium	46%	54%
Canada	45%	55%
Russia	43%	57%
Italy	41%	59%
France	40%	60%
Great Britain	39%	61%
Germany	38%	62%
United States	37%	63%
Sweden	35%	65%
Poland	30%	70%



Source: Ipsos Global Advisor survey
Base:19,510 adults in 28 countries, 21st May – 4th June 2021

Global Country Average	71%	29%
China	92%	8%
Saudi Arabia	89%	11%
India	88%	12%
Turkey	87%	13%
South Korea	86%	14%
Malaysia	85%	15%
Colombia	83%	17%
Peru	80%	20%
Chile	79%	21%
South Africa	77%	23%
Mexico	76%	24%
Italy	75%	25%
Poland	69%	31%
United States	69%	31%
Spain	68%	32%
Brazil	68%	32%
Japan	68%	32%
Russia	67%	33%
Argentina	67%	33%
Australia	66%	34%
France	66%	34%
Canada	59%	41%
Sweden	58%	42%
Hungary	57%	43%
Netherlands	56%	44%
Belgium	54%	46%
Great Britain	52%	48%
Germany	50%	50%
,		





# **METHODOLOGY**

These are the results of a 28-market survey conducted by Ipsos on its Global Advisor online platform. Ipsos interviewed a total of 19,510 adults aged 18-74 in the United States, Canada, Malaysia, South Africa, and Turkey, and 16-74 in 23 other markets between 21st May and 4th June, 2021.

The sample consists of approximately 1,000 individuals in each of Australia, Belgium, Brazil, Canada, mainland China, France, Germany, Great Britain, Italy, Japan, Spain, and the U.S., and 500 individuals in each of Argentina, Chile, Colombia, Hungary, India, Malaysia, Mexico, the Netherlands, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden, and Turkey.

The samples in Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Italy, Japan, the Netherlands, Poland, South Korea, Spain, Sweden, and the U.S. can be taken as representative of their general adult population under the age of 75.

The samples in Brazil, mainland China, Chile, Colombia, India, Malaysia, Mexico, Peru, Russia, Saudi Arabia, South Africa and Turkey are more urban, more educated, and/or more affluent than the general population. The survey results for these countries should be viewed as reflecting the views of the more "connected" segment of their population. The data is weighted so that each market's sample composition best reflects the demographic profile of the adult population according to the most recent census data.

"The Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has <u>not</u> been adjusted to the population size of each country or market and is <u>not</u> intended to suggest a total result.

Where results do not sum to 100 or the 'difference' appears to be +/-1 more/less than the actual, this may be due to rounding, multiple responses or the exclusion of "don't know" or not stated responses.

The precision of Ipsos online polls are calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website. The publication of these findings abides by local rules and regulations.

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Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

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# **GAME CHANGERS**

In our world of rapid change, the need for reliable information to make confident decisions has never been greater.

At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: You act better when you are sure.



# THANK YOU

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