

Table 23 S18. Has COVID-19 had any impact on your household income?

	Total	Employment Status	
		Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Yes (Net)	630	557	73
	41.0%	49.0%	19.0%
		C	
Yes, earning more	77	71	6
	5.0%	6.0%	1.0%
		C	
Yes, earning less	553	486	68
	36.0%	43.0%	17.0%
		C	
No	899	576	323
	59.0%	51.0%	81.0%
		B	
Sigma	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 24 Q1. At what age do you expect to/did you retire from your primary occupation?

	Employment Status		
	Total	Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Under 50 (Net)	41	11	30
	3.0%	1.0%	8.0%
Under 40			B
	9	4	5
40	1.0%	0	1.0%
			B
42	4	2	2
	0	0	1.0%
43	1	0	1
	0	-	0
44	1	0	1
	0	-	0
45	5	0	5
	0	-	1.0%
46			B
	7	2	5
47	0	0	1.0%
			B
48	4	2	2
	0	0	0
49	2	0	2
	0	-	1.0%
50			B
	3	2	2

Table 24 Q1. At what age do you expect to/did you retire from your primary occupation?

		Employment Status	
		Total	Pre-Retiree
48	0	0	0
49	5	0	5
	0	-	1.0%
50-54 (Net)			B
	52	9	43
50	3.0%	1.0%	11.0%
			B
51	17	7	10
	1.0%	1.0%	2.0%
52			B
	1	0	1
53	0	-	0
54	11	2	9
	1.0%	0	2.0%
55			B
	7	0	7
56	0	-	2.0%
			B
57-59 (Net)	16	0	16
	1.0%	-	4.0%
60-64 (Net)			B
	211	102	109
65	14.0%	9.0%	27.0%
			B
66	107	65	42
	7.0%	6.0%	11.0%
67			B
	17	5	12
68	1.0%	0	3.0%

Table 24 Q1. At what age do you expect to/did you retire from your primary occupation?

		Employment Status		
		Total	Pre-Retiree	Retired
				B
57		30	11	18
		2.0%	1.0%	5.0%
				B
58		38	16	23
		3.0%	1.0%	6.0%
				B
59		19	5	14
		1.0%	0	3.0%
				B
60-64 (Net)		238	125	113
		16.0%	11.0%	28.0%
				B
60		149	95	54
		10.0%	8.0%	14.0%
				B
61		16	6	10
		1.0%	1.0%	2.0%
				B
62		29	15	13
		2.0%	1.0%	3.0%
				B
63		25	5	20
		2.0%	0	5.0%
				B
64		19	4	16
		1.0%	0	4.0%
				B
65-69 (Net)		290	222	68
		19.0%	20.0%	17.0%

Table 24 Q1. At what age do you expect to/did you retire from your primary occupation?

		Employment Status	
		Total	Pre-Retiree
65	242	199	43
	16.0%	18.0%	11.0%
66	11	4	8
	1.0%	0	2.0%
67	19	10	9
	1.0%	1.0%	2.0%
68	12	7	5
	1.0%	1.0%	1.0%
69	5	2	3
	0	0	1.0%
70-74 (Net)	50	38	13
	3.0%	3.0%	3.0%
70	39	35	4
	3.0%	3.0%	1.0%
71	3	1	2
	0	0	0
72	3	0	3
	0	-	1.0%
73	4	1	3
	0	0	1.0%
	1	0	1

Table 24 Q1. At what age do you expect to/did you retire from your primary occupation?

		Employment Status	
		Total	Pre-Retiree
74	0	-	0
75+ (Net)	14	12	1
	1.0%	1.0%	0
75	8	7	1
	1.0%	1.0%	0
76	1	1	0
	0	0	-
80	1	1	0
	0	0	-
87	2	2	0
	0	0	-
105+	2	2	0
	0	0	-
Do not ever expect to retire	157	157	0
	10.0%	14.0%	-
Don't Know	476	457	20
	31.0%	40.0%	5.0%
Sigma	1529	1133	396
	100.0%	100.0%	100.0%
Mean	60.81	62.33	58.71
		C	

Table 24 Q1. At what age do you expect to/did you retire from your primary occupation?

		Employment Status	
		Pre-Retiree	Retired
	<b>Total</b>		
Std Dev	7.1	6.8	6.9
Std Err	0.2	0.3	0.3

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 26 Q2A. Has COVID-19 impacted your/you or your spouse's timelines for retirement?

	Total	Employment Status	
		Pre-Retiree	Retired
	A	B	C
Unweighted Base: Not retired/or spouse not retired	948	870	78
Weighted Base: Not retired/or spouse not retired	1184	1133	51*
Yes	269	261	8
	23.0%	23.0%	16.0%
No	914	872	43
	77.0%	77.0%	84.0%
Sigma	1184	1133	51
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under



Table 27 Q2B. How has COVID-19 impacted your retirement timeline/you and/or your spouse's retirement timelines?

		Employment Status	
		Total	Pre-Retiree
	A	B	C
Unweighted Base: COVID-19 has Impacted Retirement Timeline	217	205	12
Weighted Base: COVID-19 has Impacted Retirement Timeline	269	261	8**
Self (Net)	102	102	0
	38.0%	39.0%	-
I will retire sooner because I am concerned about my health and safety going back to work	8	8	0
	3.0%	3.0%	-
I will retire sooner because I have already been laid-off/lost job	6	6	0
	2.0%	2.0%	-
I will work longer than planned because I need the income	75	75	0
	28.0%	29.0%	-
I will work longer than planned because I can work from home and avoid the health and safety risks of going into work	20	20	0
	7.0%	8.0%	-
Travel	1	1	0
	0	0	-
Married/Common Law (Net)	155	150	6
	58.0%	57.0%	71.0%

Table 27 Q2B. How has COVID-19 impacted your retirement timeline/you and/or your spouse's retirement timelines?

	Total	Employment Status	
		Pre-Retiree	Retired
I and/or my spouse will retire sooner because I am/they are concerned about my/their health and safety going back to work	13 5.0%	11 4.0%	1 14.0%
I and/or my spouse will retire sooner because I have and/or they have already been laid off/lost job	12 5.0%	12 5.0%	1 7.0%
I and/or my spouse will work longer than planned because we need the income	110 41.0%	107 41.0%	3 35.0%
I and/or my spouse will work longer than planned because at least one of us can work from home and avoid the health and safety risks of going into work	30 11.0%	28 11.0%	2 21.0%
Travel	2 1.0%	2 1.0%	0 -
Nothing	1 0	0 -	1 7.0%
Other	13 5.0%	11 4.0%	2 29.0%

Table 27 Q2B. How has COVID-19 impacted your retirement timeline/you and/or your spouse's retirement timelines?

		Employment Status	
		Total	Pre-Retiree
Don't know	2	2	0
	1.0%	1.0%	-
Sigma	291	282	9
	108.0%	108.0%	114.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 30 Q4. Which of the following insurance products, if any, do you have?

	Total	Employment Status	
		Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Life insurance	833	620	213
	54.0%	55.0%	54.0%
Disability insurance	343	316	26
	22.0%	28.0%	7.0%
Critical illness insurance	251	219	32
	16.0%	19.0%	8.0%
Long-term care insurance	180	154	26
	12.0%	14.0%	7.0%
Auto insurance	34	22	12
	2.0%	2.0%	3.0%
House insurance	30	14	15
	2.0%	1.0%	4.0%
Health/medical insurance	34	13	20
	2.0%	1.0%	5.0%
Travel insurance	6	1	5
	0	0	1.0%
Accident insurance	5	4	1
	0	0	0
	13	10	3

Table 30 Q4. Which of the following insurance products, if any, do you have?

		Employment Status	
		Total	Pre-Retiree
Other	1.0%	1.0%	1.0%
None of the above	572	419	153
	37.0%	37.0%	39.0%
Sigma	2299	1791	508
	150.0%	158.0%	128.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 32 Q5. Do you have any of the following - A financial plan for retirement

	Total	Employment Status	
		Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Yes	703	462	241
	46.0%	41.0%	61.0%
No			B
	826	671	155
	54.0%	59.0%	39.0%
Sigma		C	
	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 51 Q10. In total, about how much money would you say you currently have in savings and investments, including any money that you have in retirement plans from work in which you can decide how the money is invested? Would you say you have...

	Employment Status		
	Total	Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Less than \$25,000	451	376	75
	30.0%	33.0%	19.0%
\$25,000 to less than \$50,000	155	126	29
	10.0%	11.0%	7.0%
\$50,000 to less than \$100,000	168	138	30
	11.0%	12.0%	8.0%
\$100,000 to less than \$250,000	220	160	59
	14.0%	14.0%	15.0%
\$250,000 to less than \$500,000	157	93	64
	10.0%	8.0%	16.0%
\$500,000 to less than \$1 million	71	24	47
	5.0%	2.0%	12.0%
\$1 million or more	61	34	27
	4.0%	3.0%	7.0%
Don't know	247	182	65
	16.0%	16.0%	16.0%
Sigma	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 60 Q13. Please rate the extent to which you agree or disagree with the following statements.  
 COVID-19 has caused me to take on additional debt

	Employment Status		
	Total	Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	885	604	281
Weighted Base: Total Respondents	985	814	170
Agree (Net)	250	223	27
	25.0%	27.0%	16.0%
		C	
Strongly Agree	75	69	5
	8.0%	9.0%	3.0%
		C	
Somewhat Agree	176	154	22
	18.0%	19.0%	13.0%
		C	
Disagree (Net)	693	552	141
	70.0%	68.0%	82.0%
		B	
Somewhat Disagree	280	237	43
	28.0%	29.0%	25.0%
Strongly Disagree	412	315	97
	42.0%	39.0%	57.0%
		B	
Don't Know	42	39	3
	4.0%	5.0%	2.0%
		C	
Sigma	985	814	170
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under



Table 80 Q18. To what extent, if any, has COVID-19 impacted your view of living in an assisted living facility or retirement home?

	Total	Employment Status	
		Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Positive (Net)	81	71	10
	5.0%	6.0%	3.0%
		C	
Much more positive	13	12	1
	1.0%	1.0%	0
Somewhat more positive	69	59	9
	4.0%	5.0%	2.0%
		C	
Negative (Net)	970	694	276
	63.0%	61.0%	70.0%
		B	
Somewhat more negative	418	313	105
	27.0%	28.0%	27.0%
Much more negative	552	381	171
	36.0%	34.0%	43.0%
		B	
No impact	477	367	110
	31.0%	32.0%	28.0%
Sigma	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 81 Q19. In general, how would you rate: Your overall health

	Total	Employment Status	
		Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Top 2 Box (Net)	536	420	116
	35.0%	37.0%	29.0%
Excellent	147	126	21
	10.0%	11.0%	5.0%
Very good	389	294	95
	25.0%	26.0%	24.0%
Good	600	421	178
	39.0%	37.0%	45.0%
Bottom 2 Box (Net)	361	262	99
	24.0%	23.0%	25.0%
Fair	279	201	78
	18.0%	18.0%	20.0%
Poor	83	62	21
	5.0%	5.0%	5.0%
Don't Know	32	30	2
	2.0%	3.0%	1.0%
Sigma	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 83 Q19. In general, how would you rate: The ability of family members to care for you, should you suddenly fall ill or become disabled

	Employment Status		
	Total	Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Top 2 Box (Net)	271	217	54
	18.0%	19.0%	14.0%
		C	
Excellent	67	52	14
	4.0%	5.0%	4.0%
Very good	205	165	40
	13.0%	15.0%	10.0%
		C	
Good	404	301	103
	26.0%	27.0%	26.0%
Bottom 2 Box (Net)	665	456	209
	43.0%	40.0%	53.0%
		B	
Fair	311	221	90
	20.0%	20.0%	23.0%
Poor	354	235	119
	23.0%	21.0%	30.0%
		B	
Don't Know	189	159	30
	12.0%	14.0%	8.0%
		C	
Sigma	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 84 Q19. In general, how would you rate: Your ability to afford long-term care, should you need it, independent of government or other external financial support

	Total	Employment Status	
		Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Top 2 Box (Net)	210	148	62
	14.0%	13.0%	16.0%
Excellent	59	44	15
	4.0%	4.0%	4.0%
Very good	151	104	47
	10.0%	9.0%	12.0%
Good	340	238	102
	22.0%	21.0%	26.0%
Bottom 2 Box (Net)	755	557	198
	49.0%	49.0%	50.0%
Fair	357	249	109
	23.0%	22.0%	27.0%
Poor	398	309	89
	26.0%	27.0%	22.0%
Don't Know	224	190	34
	15.0%	17.0%	9.0%
Sigma	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 85 Q19. In general, how would you rate: The availability of long-term care in your province

	Total	Employment Status	
		Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Top 2 Box (Net)	173	136	37
	11.0%	12.0%	9.0%
Excellent	35	30	4
	2.0%	3.0%	1.0%
Very good	138	105	33
	9.0%	9.0%	8.0%
Good	390	287	103
	26.0%	25.0%	26.0%
Bottom 2 Box (Net)	726	511	215
	47.0%	45.0%	54.0%
Fair	389	257	132
	25.0%	23.0%	33.0%
Poor	337	254	83
	22.0%	22.0%	21.0%
Don't Know	240	199	41
	16.0%	18.0%	10.0%
Sigma	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 93 Q20. How likely do you think it is that you will experience the following in your lifetime?  
Experience a disability (physical or mental disability) later in life

	Employment Status		
	Total	Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Top 2 Box (Net)	480	340	140
	31.0%	30.0%	35.0%
Very likely	108	89	19
	7.0%	8.0%	5.0%
Somewhat likely	372	251	121
	24.0%	22.0%	31.0%
Bottom 2 Box (Net)	518	396	122
	34.0%	35.0%	31.0%
Not very likely	334	244	90
	22.0%	22.0%	23.0%
Not at all likely	184	152	33
	12.0%	13.0%	8.0%
Don't Know	470	348	122
	31.0%	31.0%	31.0%
Already do	62	50	12
	4.0%	4.0%	3.0%
Sigma	1529	1133	396
	100.0%	100.0%	100.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under

Table 119 Q30. Which of the following, if any, have you done in terms of planning for your own long-term care needs?

	Employment Status		
	Total	Pre-Retiree	Retired
	A	B	C
Unweighted Base: Total Respondents	1529	870	659
Weighted Base: Total Respondents	1529	1133	396
Discussed personal preferences with family regarding long-term care plans	204	115	89
	13.0%	10.0%	22.0%
			B
Set aside money to pay for long-term care needs	159	108	51
	10.0%	10.0%	13.0%
			B
Looked for information about long-term care	112	76	36
	7.0%	7.0%	9.0%
Modified my home in any way to make it easier to live in as I age	164	107	57
	11.0%	9.0%	14.0%
			B
Made/making plans to move to a community designed for older adults, such as a retirement home	52	41	11
	3.0%	4.0%	3.0%
Already moved to a community designed for older adults, such as a retirement home	15	10	5
	1.0%	1.0%	1.0%
None of the above	1027	807	220
	67.0%	71.0%	55.0%

Table 119 Q30. Which of the following, if any, have you done in terms of planning for your own long-term care needs?

		Employment Status		
		Total	Pre-Retiree	Retired
			C	
		1733	1264	469
Sigma		113.0%	112.0%	118.0%

V/W - X/Y/Z/a/b - c/d - e/f/g/h/i - j/k Overlap formulae used. \* small base; \*\* very small base (under