

PRESS RELEASE :

EXPECTATIONS TOWARDS NATIONAL RECOVERY

Ipsos Malaysia

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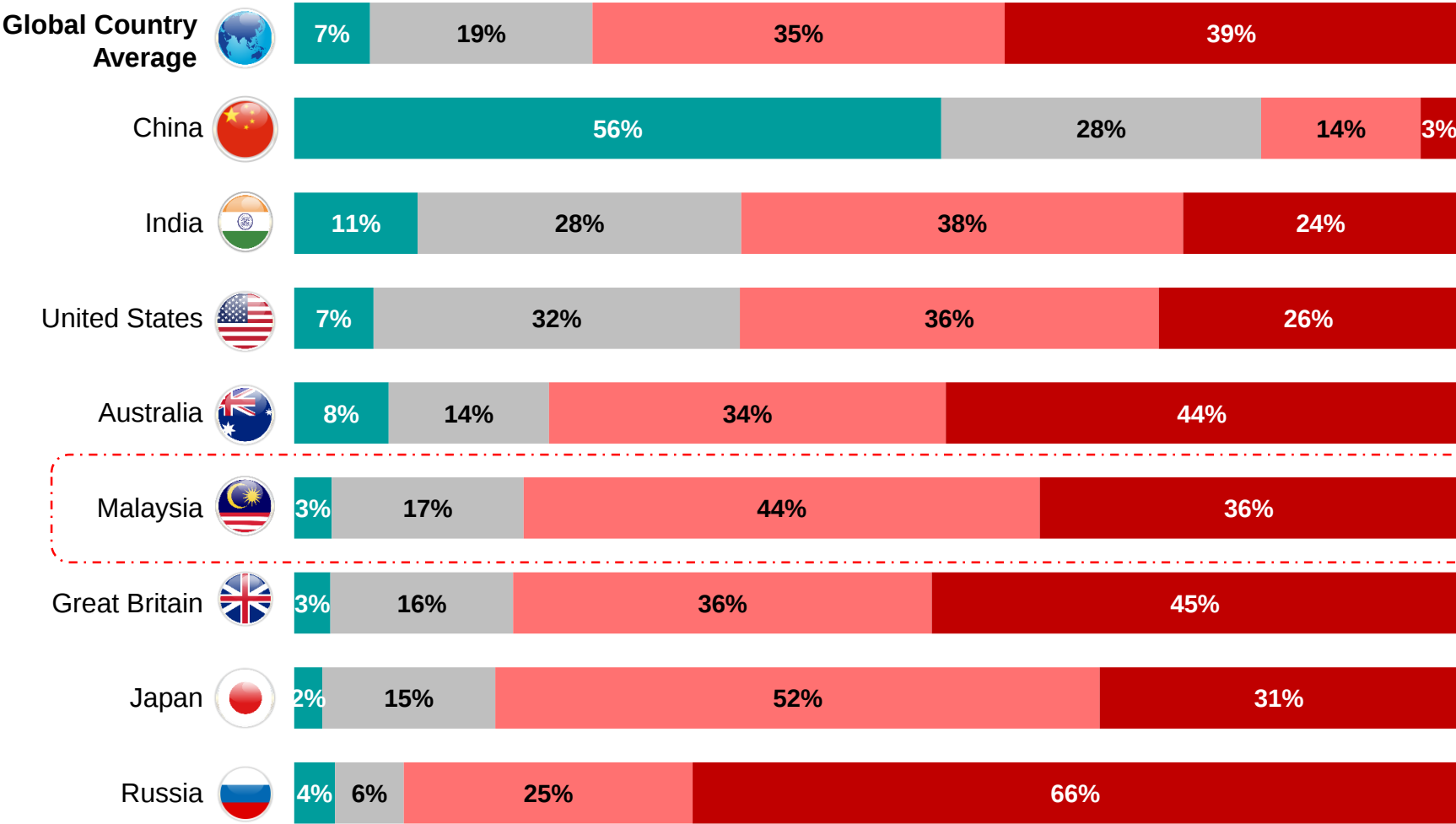


MALAYSIANS EXPECT ECONOMIC RECOVERY WILL TAKE TWO YEARS OR MORE

Q. When do you think the economy of [COUNTRY] will have recovered from the pandemic?

Unlike the rest of the world, majority of the mainland China believes that the Chinese economy has already recovered.

Malaysians, thinks that it would take much longer for the economy to recovery, which is largely in line with the global country average.



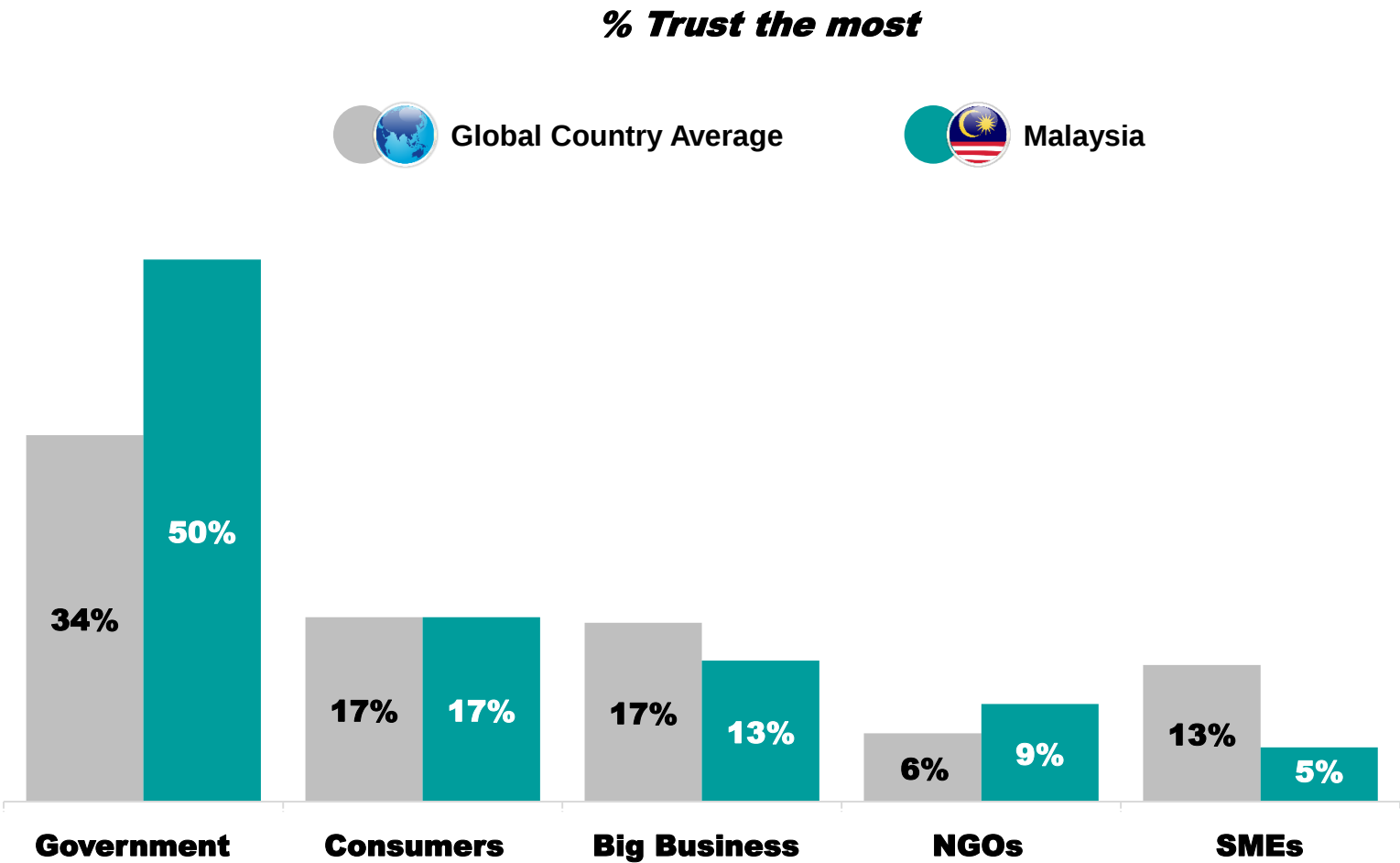
Ipsos survey conducted among 21,503 online adults aged 18-74 across 29 countries.

HALF OF MALAYSIANS TRUST GOVERNMENT TO LEAD RECOVERY

Q. Which of these do you trust most to take primary responsibility for recovering the economy in your country?

Malaysians, similar to those from China, Russia and South Korea trust the government to lead the recovery.

U.S public is least likely to trust big business to lead the recovery. They trust consumers (individuals) to take the primary responsibility to recovery the country economy.



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FOR MALAYSIANS, NEW BUSINESSES, JOBS AND TOURISTS WILL BE SEEN AS SIGNS OF RECOVERY

Q. If you saw the following happening in the area where you live, would you consider that your local economy has fully or only partly recovered from the pandemic, or would it not influence your view of your local economy?

Broad view across the world that new businesses, jobs and a renewed presence of tourists will indicate the local economy has recovered.

What will be the indications of a recovery?

	Global Country Average	 Malaysia	 China	 GB	 India	 Japan	 S Korea	 USA
People I know getting called back to work or getting new jobs	79%	83%	86%	84%	85%	66%	68%	88%
New businesses opening	78%	84%	83%	85%	83%	66%	68%	86%
More tourists	72%	83%	90%	74%	81%	75%	74%	75%
New roads, bridges and buildings where I live being built	68%	75%	83%	70%	84%	62%	66%	74%
People I know planning to go on trips and take vacations	65%	76%	84%	66%	77%	62%	67%	73%
Local businesses announcing changes to make their activities more carbon-neutral, climate-friendly and sustainable	64%	73%	83%	60%	82%	53%	63%	61%
Fewer homeless people living on the streets	64%	66%	77%	65%	79%	55%	58%	69%
More road traffic	61%	69%	90%	57%	73%	61%	69%	68%
Cleaner air	55%	65%	77%	50%	81%	44%	49%	51%

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EXPECTATIONS TOWARDS NATIONAL RECOVERY

As the pandemic has wrecked havoc on economies worldwide, a key question has been when a full recovery can be expected. Countries have experienced partial recoveries, only to be plunged into new periods of restrictions with severe impact on the local economy.

Malaysians are cautious when assessing when a full recovery can be expected – a significant majority believes it will take two years or more, which is largely in line with the global sentiment. There are some exceptions, most notably China, where a majority thinks the economy has already recovered.

Trust in government leading the recovery effort is strong – half of Malaysians believe in the government taking the leading role, compared to a third globally. Most Malaysians think new businesses, new job openings and the return of tourists will be clear indicators that a recovery is underway.



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