Ipsos MORI December 2021 Political Monitor Topline Results

16th December 2021

Fieldwork: 3rd – 10th December 2021

Technical Details

Ipsos MORI interviewed a representative sample of 1,005 adults aged 18+ across Great Britain. Interviews were conducted by telephone: 3rd - 10th December 2021. Data are weighted to match the profile of the population.

Where percentages do not sum to 100 this may be due to computer rounding, the exclusion of "don't know" categories, or multiple answers. An asterisk (*) denotes any value of less than half a per cent. Data are based on all adults unless otherwise stated

Voting Intention

Voting intention polls between elections are a measurement of how a representative sample of the public think they would vote at a given point in time. Voting intentions should be read in conjunction with other political indicators.

Voting intentions: headline indicator

Our headline indicator takes into account past voting behaviour (do people always or usually vote in general elections, or say it depends) as well as stated likelihood to vote in an upcoming election (those who say they are at least 9 out of 10 certain to vote). We continually review our methods, and may make further refinements to our methodology in the future.

As previously, please note that this measure is not based on the assumption that this is the group who <u>will</u> vote at the next general election, as this population is not accurately identifiable at this stage of a parliament. Rather, it includes only those voters whose past behaviour and frame of mind is nearest to those who actually vote at elections.

All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.

Q1 How would you vote if there were a General Election tomorrow? IF UNDECIDED OR REFUSED AT Q1a

Q1b Which party are you most inclined to support?

Base: All 9-10 certain to vote and always/usually/depends vote in General Elections (654)	December 2021 %	November 2021 %
	70	70
Conservative	34	35
Labour	39	36
Liberal Democrats (Lib Dem)	11	9
Scottish National Party/Plaid Cymru	6	6
Green Party	7	11
Other	5	3
Conservative lead (<u>+</u> %)	-5	-1
Would not vote	1	*
Undecided	3	3
Refused	3	2

Voting intentions: all naming a party

The voting intention figures based on all those giving a voting intention is the measure with the longest pedigree; our regular trends on this basis go back to the 1970s. When turnouts were much higher than is usual today, this offered a good approximation to actual voting behaviour; in more recent years however, there have been differing turnout levels among the supporters of the various parties.

Q1a How would you vote if there were a General Election tomorrow?

Q1b Which party are you most inclined to support?

	%
Conservative	33
Labour	40
Liberal Democrats (Lib Dem)	12
Scottish National Party/Plaid Cymru	5
Green Party	6
Other	3
Conservative lead (<u>+</u> %)	-7
Would not vote	12
Undecided	7
Refused	4

Certainty of voting

Q2 And how likely would you be to vote in the General Election, on a scale of 1 to 10, where 10 means you would be absolutely certain to vote, and 1 means that you would be absolutely certain not to vote?

	%
10 – absolutely certain to vote	62
9	4
8	7
7	3
6	2
5	6
4	1
3	1
2	1
1 – absolutely certain not to vote	11
Don't know	2

Satisfaction Ratings

Satisfaction among general public aged 18+

- Q6 Are you satisfied or dissatisfied with the way the Government is running the country?
- Q7 Are you satisfied or dissatisfied with the way Boris Johnson is doing his job as Prime Minister?
- Q8 Are you satisfied or dissatisfied with the way Keir Starmer is doing his job as leader of the Labour party?
- Q9 Are you satisfied or dissatisfied with the way Ed Davey is doing his job as leader of the Liberal Democrats?

	Satisfied	Dissatisfied	Don't know	Net satisfaction
	%	%	%	<u>+</u>
Government (Q6) Dec '21	25	65	10	-40
Nov '21	29	62	9	-33
Johnson (Q7) Dec '21	28	65	7	-37
Nov '21	34	61	5	-27
Starmer (Q8) Dec '21	28	49	24	-21
Nov '21	29	50	22	-21
Davey (Q9) Dec '21	19	33	48	-14
Nov '21	20	37	43	-17

- Q6 Are you satisfied or dissatisfied with the way the Government is running the country?
- Q7 Are you satisfied or dissatisfied with the way Boris Johnson is doing his job as Prime Minister?
- Q8 Are you satisfied or dissatisfied with the way Keir Starmer is doing his job as leader of the Labour party?

		Satisfied	Dissatisfied	Don't know	Net satisfaction
	Base	%	%	%	±
Government (Q6) Dec '21	250	61	29	10	+32
Nov '21	281	61	28	10	+33
Johnson (Q7) Dec '21	250	67	28	5	+39
Nov '21	281	72	22	6	+50
Starmer (Q8) Dec '21	325	44	40	16	+4
Nov '21	293	42	42	16	0

Base: All party supporters (*Government is based on Conservative supporters)

Economic Optimism Index

Q8 Do you think that the general economic condition of the country will improve, stay the same, or get worse over the next 12 months?

	Dec '21	Nov '21
	%	%
Improve	25	28
Stay the same	19	17
Get worse	52	54
Don't know	4	2
Ipsos MORI Economic Optimism Index (EOI)	-27	-26

Q9. Taking everything into account, since Boris Johnson's government was re-elected in December 2019, do you think the government has performed...

	Dec '21	Dec '20
	%	%
Better than expected	11	15
About the same as expected	41	48
Worse than you expected	43	34
Don't know	4	3

Coronavirus

Q10 Overall, how well or badly do you think each of the following have handled the coronavirus outbreak so far?

	Very well %	Fairly well %	Neither well nor badly %	Fairly badly %	Very badly %	Don't know %	Don't know who they are %	Very/fairly well %	Very/fairly badly %	Net well %
	,,,	70	70		Govern		70	70	70	,,,
Dec 2021	9	25	16	23	26	1	*	34	49	-15
Nov 2021	7	29	16	23	25	1	*	36	48	-12
Sept 2021	8	36	18	17	19	*	*	44	36	+8
August 2021	8	36	18	18	19	1	-	44	37	+7
July 2021	9	32	15	22	21	1	*	41	43	-2
June 2021	15	29	16	18	20	2	*	44	38	+6
Apr 2021	12	33	9	23	22	*	-	45	45	0
Mar 2021	10	31	13	22	22	1	*	41	44	-3
Feb 2021	10	28	15	18	28	1	*	38	46	-8
Dec 2020	6	31	15	23	24	1	*	37	47	-10
October 2020	5	25	16	24	26	2	1	30	50	-20
Sept 2020	7	25	18	23	27	*	*	32	50	-18
August 2020	9	33	16	20	20	2	*	42	40	+2
June 2020	8	32	14	21	23	1	*	40	44	-4
March 2020	10	39	13	20	15	2	1	49	35	+14

Government performance

Q11. Since Boris Johnson's government was re-elected in December 2019, do you think the government has done a good or bad job at...? (for full trends go to <u>www.ipsos-mori.com</u>)

	Good job %	Bad job %	Don't know %	Net good job
	Managin	g the economy		
December 2021	39	49	11	-10
August 2021	49	40	11	+9
December 2020	44	43	13	+1
October 2019	40	41	19	-1
November 2016	51	30	20	+21
May 2016	42	47	11	-5
March 2015	56	37	7	+19
March 2014	47	46	8	-1
October 2011	36	55	9	-19
April 2010	37	59	4	-22
May 2007	59	32	9	+27
April 2005	62	28	10	+34
May 2001	71	16	13	+55
November 2000	52	32	15	+29
November 1999	60	24	16	+36
November 1998	50	29	21	+21
April 1998	60	24	16	+36

н	andling taxation	and public exr	penditure	
December 2021	28	58	14	-30
August 2021	33	50	18	-17
December 2020	37	44	18	-7
October 2019	32	47	22	-15
March 2015	37	54	9	-17
March 2013	35	56	9	-21
	32	60	8	-21
October 2011	32		5	
April 2010		63		-31
<u>May 2007</u>	31	59	9	-28
April 2005	42	47	10	-4
May 2001	52	33	15	+19
January 2001	45	40	15	+5
November 2000	34	51	15	-17
November 1999	36	44	20	-8
November 1998	44	36	20	+8
April 1998	43	36	21	+7
	ling Britain's ex		opean Union	
December 2021	33	57	10	-24
August 2021	35	57	9	-22
December 2020	28	63	8	-35
October 2019	18	76	6	-68
March 2019	9	85	6	-76
March 2018	38	54	8	-16
July 2017	31	58	12	-27
March 2017	36	52	12	-16
December 2016	33	53	14	-20
November 2016	37	48	15	-11
Reducing inequalities betw				
December 2021	17	66	17	-49
August 2021	22	55	23	-33
December 2020				
	21	58	22	-37
			oon as possible	70
December 2021	84	11	5	+73
August 2021	87	9	3	+78
Jun 2021	82	10	8	+72
Apr 2021	86	10	4	+76
Mar 2021	88	7	5	+81
Feb 2021	78	16	6	+62
	Improving the N			
December 2021	21	70	9	-49
August 2021	26	65	9	-39
May 2007	28	64	8	-36
April 1998	31	49	20	-18
	Improving the	e Education sys	stem	
	inproving the			
December 2021	21	55	24	-34
December 2021 August 2021			24 20	-34 -34
	21	55		
August 2021 May 2007	21 23	55 57	20	-34
August 2021	21 23 42 47	55 57 46 33	20 12	-34 -4
August 2021 May 2007 April 1998	21 23 42 47 Dealin	55 57 46 33 g with crime	20 12 20	-34 -4 +14
August 2021 May 2007 April 1998 December 2021	21 23 42 47 Dealin 21	55 57 46 33 g with crime 59	20 12 20 19	-34 -4 +14 -38
August 2021 May 2007 April 1998 December 2021 August 2021	21 23 42 47 Dealin 21 26	55 57 46 33 g with crime 59 58	20 12 20 19 16	-34 -4 +14 -38 -32
August 2021 May 2007 April 1998 December 2021	21 23 42 47 Dealin 21 26 34	55 57 46 33 g with crime 59 58 58	20 12 20 19	-34 -4 +14 -38
August 2021 May 2007 April 1998 December 2021 August 2021	21 23 42 47 Dealin 21 26 34	55 57 46 33 g with crime 59 58	20 12 20 19 16	-34 -4 +14 -38 -32

Dealing with climate change							
December 2021 31 52 16 -21							

Party leaders

 $Q12\;$ I am going to read out some things both favourable and unfavourable that have been said about various politicians. Which of these, if any, do you think apply to...

	Keir Starmer (Sept 2020) %	Keir Starmer (June 2021) %	Keir Starmer (Dec 2021) %	Boris Johnson (June 2019) %	Boris Johnson (Sept 2019) %	Boris Johnson (Sept 2020) %	Boris Johnson (June 2021) %	Boris Johnson (Dec 2021) %
A capable leader	44	26	33	33	36	37	40	26
Good in a crisis	31	18	23	27	32	32	35	26
Has sound judgement	43	26	38	27	31	30	28	18
Understands the problems facing Britain	50	37	46	40	43	43	43	34
Out of touch with ordinary people	27	41	33	62	60	58	56	63
Has got a lot of personality	25	16	17	79	76	67	61	60
Gives me confidence for Britain's future	29	15	22	28	30	30	34	17
Patriotic	43	38	45	64	63	68	60	59
More honest than most politicians	36	29	36	25	27	27	22	18
More style than substance	21	28	26	54	56	46	41	45
A good representative for Britain on the world stage	42	25	34	28	30	30	34	19
None of these	3	5	6	4	1	1	3	4
Don't know	20	19	14	3	2	1	3	4

Q13 Who do you think would make the most capable Prime Minister, Boris Johnson or Keir Starmer?

	Boris Johnson /PM %	Keir Starmer /LoTO %	Neither %	No difference %	Other %	Don't know %		
Dec 2021	31	44	13	1 1		10		
Sept 2021	38	38	13	*	1	9		
March 2021	47	37			1	10		
June 2020	43	38	5	1	1	12		
Boris Johnson v Jeremy Corbyn								
11 Dec 2019	43	29	19	*	2	6		
6 Dec 2019	47	31	13	1	*	6		
Nov 2019	49	30	14	1	2	5		
Sept 2019	50	29	16	*	1	3		
July 2019	52	27	14 1		*	6		
June 2019	51	33	11	1	*	4		
Theresa May v Jeremy Corbyn								
Sep 2018	46	37	12	*	*	4		
July 2017	46	38	8	1	2	5		
7 June 2017	47	36	7	1	*	8		
1 June 2017	50	35	6	*	*	8		
May 2017	56	29	7	*	1	6		
Apr 2017	61	23	6	1	1	7		
		David Cameron	v Jeremy C	Corbyn				
Sept 2015	57	28	2	*	2	9		
		David Camero	n v Ed Mili	band				
Apr 2015	52	31	12	-	-	4		
Apr 2011	45		-		7	23		
Sep 2010	50	19	-	-	12	19		
Gordon Brown v David Cameron								
May 2010	29	33	-	-	19	19		
Apr 2010	28	32	-	-	17	23		
Feb 2010	29	38	12 - 12			8		
Sept 2009	24	41	14	-	16	5		
Jan 2008	37	33	17	-	-	12		
Oct 2007	45	29	16	-	-	9		
Sept 2007	58	17	17	-	-	8		
June 2007	40	22	14	-	5	19		

<u>NHS</u>

Q14 Overall, what do you see as the biggest problems facing the NHS? What else? *Results 10% or above shown – more details in computer tables*

	Dec 2021 %
Lack of resources /investment	46
Not enough doctors/nurses/understaffed	33
Long waiting lists / times	25
Poor pay for NHS staff	20
COVID-19/coronavirus	17
Overworked staff	17
Bureaucracy / top heavy management	16
Not enough GPs	11
Staff retention	10
Privatisation	10
 Don't know	1
None of these	1

Q15. How confident, if at all, would you say you are that....?

	Very confident %	Fairly confident %	Not very confident %	Not at all confident %	Don't know %	Confident %	Not confident %
I can get an appointment with a GP at a time when I want one	12	18	29	40	1	30	69
If I needed an ambulance, one would arrive quickly	12	32	30	24	2	44	54
If I needed emergency care in A&E I would be seen quickly	14	33	28	24	1	47	52

Q16. Please tell me whether on the whole you agree or disagree with each of the following statements:

	Strongly agree %	Tend to agree %	Tend to disagree %	Strongly disagree %	Don't know %	Agree %	Disagree %	
NHS waiting times for emergency treatment and care are too long								
2021	45	33	12	5	5	78	17	
2016	32	42	16	2	8	74	18	
2015	33	39	16	3	10	72	19	
NHS waiting times for non-emergency treatment and care are too long								
2021	57	30	7	3	4	87	10	
2016	31	45	16	2	6	76	18	
2015	31	39	18	3	9	70	21	