

COVID-19: EXPECTATIONS AND VACCINATION

A 30-country Global Advisor survey

February 2022

For more information, go to <https://www.ipsos.com/en/covid-19-expectations-vaccination-february-2022>

© 2022 Ipsos. All rights reserved. Contains Ipsos' confidential and proprietary information and may not be disclosed or reproduced without the prior written consent of Ipsos.



GAME CHANGERS



COVID-19: EXPECTATIONS AND VACCINATION

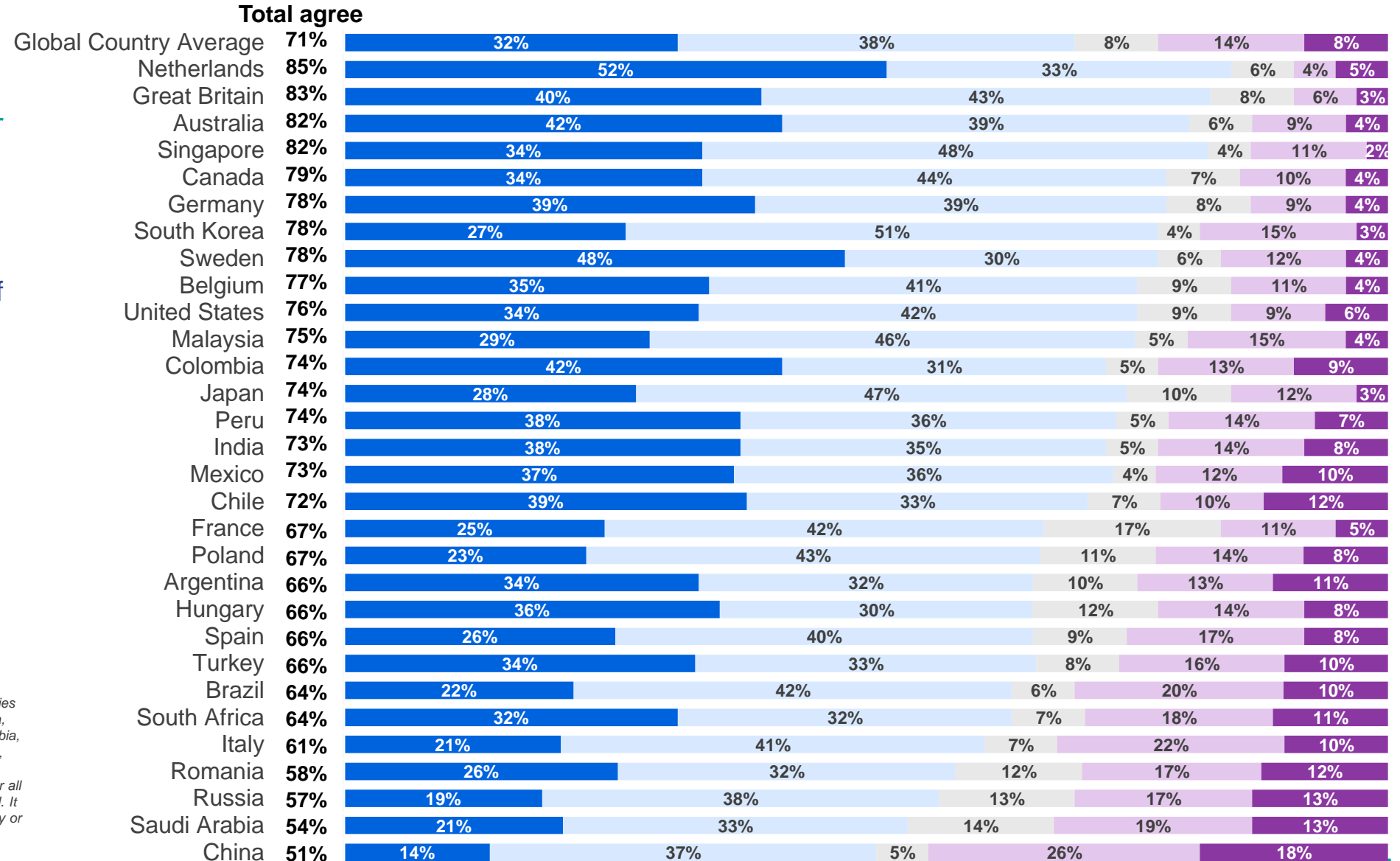
Key Findings

BELIEF COVID-19 WILL NEVER STOP SPREADING	SUPPORT FOR MAKING A COVID-19 VACCINE MANDATORY			SUPPORT FOR REQUIRING PROOF OF VACCINATION
<p>Shared by a majority of adults in each of 30 countries surveyed, from 85% in the Netherlands to 51% in China and averaging at 71%</p> <p>Especially prevalent in high-income countries of Northern Europe, North America, and Asia-Pacific</p>	<p>Wide disparity in support for making a COVID-19 vaccine mandatory for “anyone eligible to receive one”</p> <p>Supported by more than 75% in India, China, Malaysia, Singapore and every Latin American country surveyed</p> <p>Opposed by majorities across Central/Eastern Europe and the U.S.</p>	<p>Support for making vaccine mandatory either for all adults aged 50+ or those aged 18+ is generally no different than for “anyone eligible”</p> <p>Support for making vaccination mandatory for all adults aged 50+ is higher than for “anyone eligible” in France, Belgium, Sweden, South Korea, but lower in China and Russia</p> <p>Support for making vaccination mandatory for all adults aged 18+ is higher than for “anyone eligible” in France and the Netherlands, but lower in Hungary and Romania</p>	<p>Comparisons with a similar survey conducted in April 2021 in 12 countries show that support for mandating vaccination of all adults has significantly grown in China, Italy, Australia, Germany, and France, but decreased in Japan and the U.S. in the past year</p>	<p>Support for requiring proof of vaccination to enter sporting events (71% on average globally) and to return to “normal activities such as travel” (69%) is slightly higher than for eating inside restaurants (66%), and returning to the workplace (64%)</p> <p>Geographic differences in the level of support for requiring proof of vaccination for each situation mirror those for vaccination mandates in general</p>

“WE WILL NEVER [...] FULLY STOP THE SPREAD OF COVID-19”

Q. How much do you agree or disagree with this statement:

Even with all the measures being taken we will never be able to fully stop the spread of COVID-19 and variants

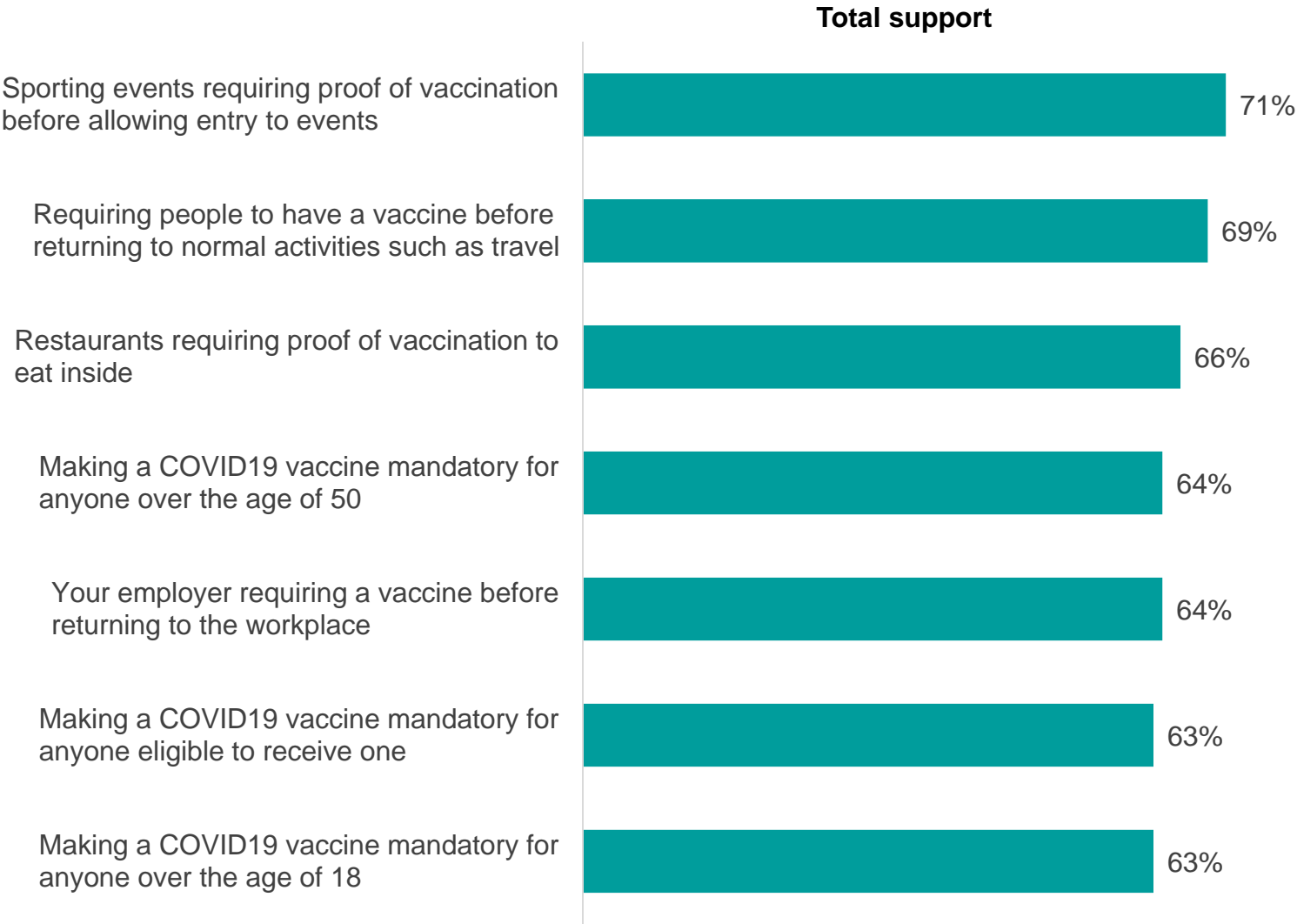


Base: 20,525 online adults aged under 75 across 30 countries
 * Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
 The “Global Country Average” reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

■ Strongly agree ■ Somewhat agree ■ Don't know ■ Somewhat disagree ■ Strongly disagree

SUPPORT FOR VACCINATION MANDATES (30-COUNTRY AVERAGE)

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

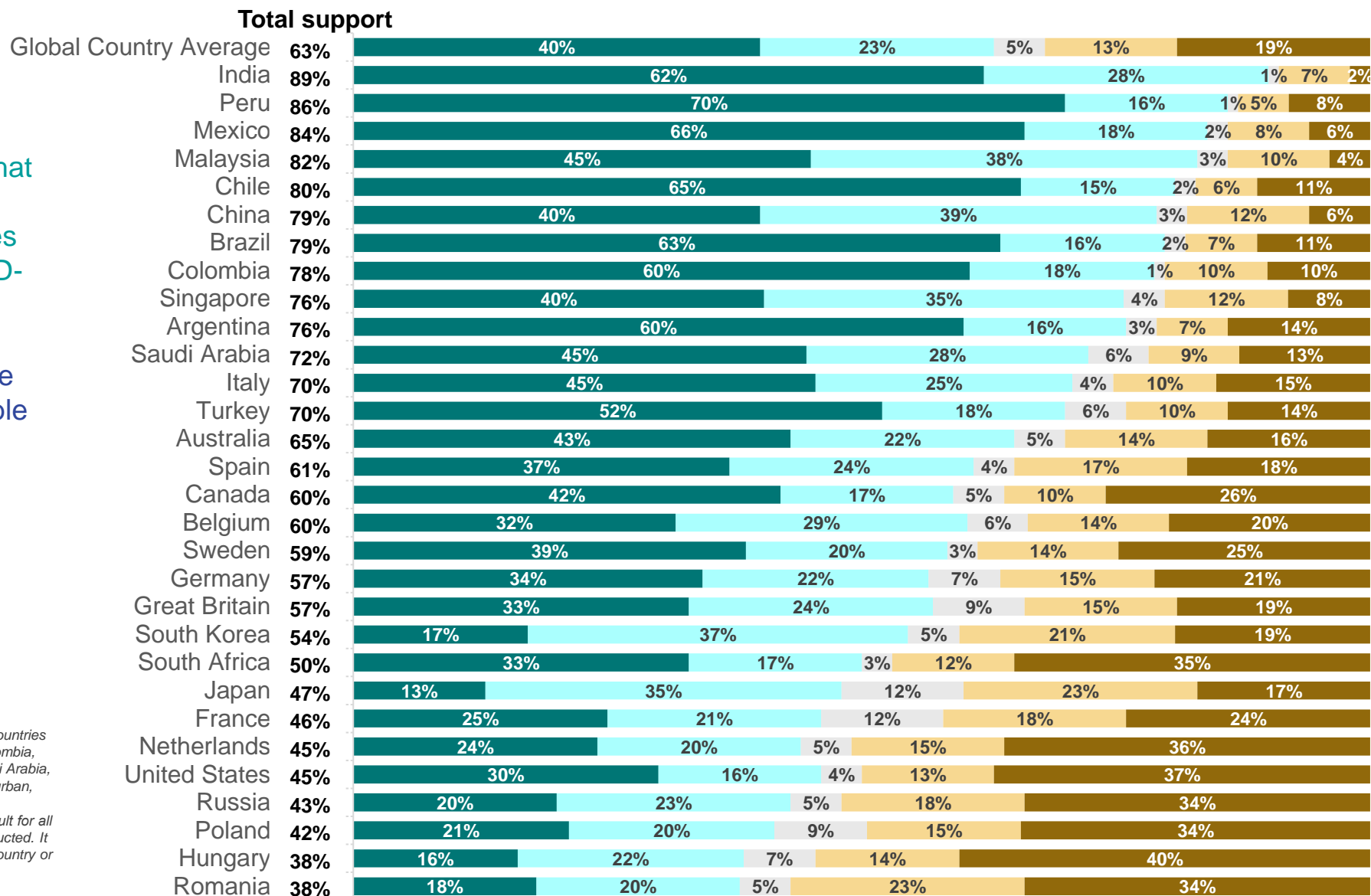


Base: 20,525 online adults aged under 75 across 30 countries
* Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

MAKING A COVID-19 VACCINE MANDATORY FOR ANYONE ELIGIBLE

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Making a COVID-19 vaccine mandatory for anyone eligible to receive one



Base: 20,525 online adults aged under 75 across 30 countries
 * Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
 The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

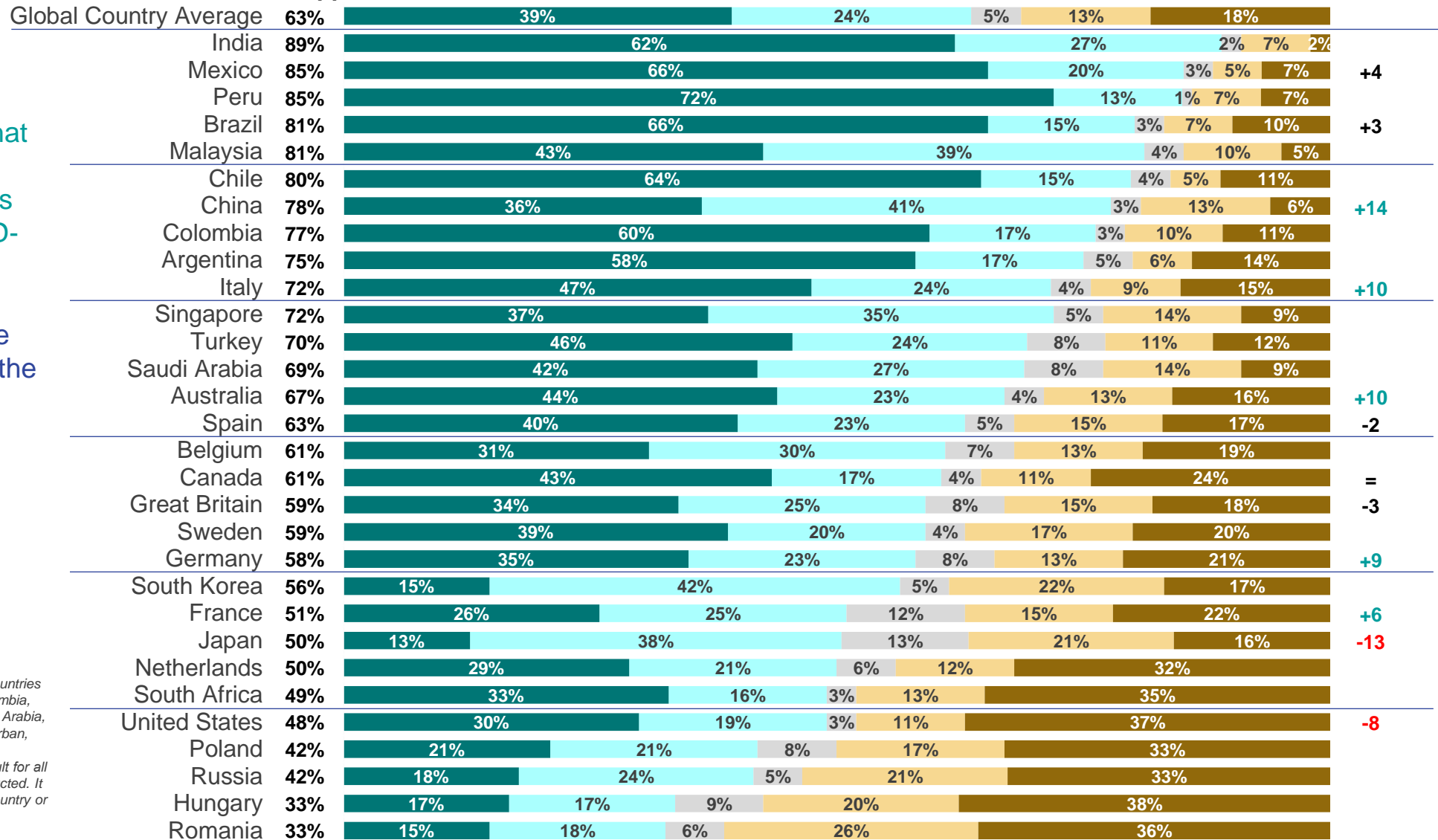
MAKING A COVID-19 VACCINE MANDATORY FOR ANYONE AGED 18+

Total support

Change vs. Apr 2021

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Making a COVID-19 vaccine mandatory for anyone over the age of 18



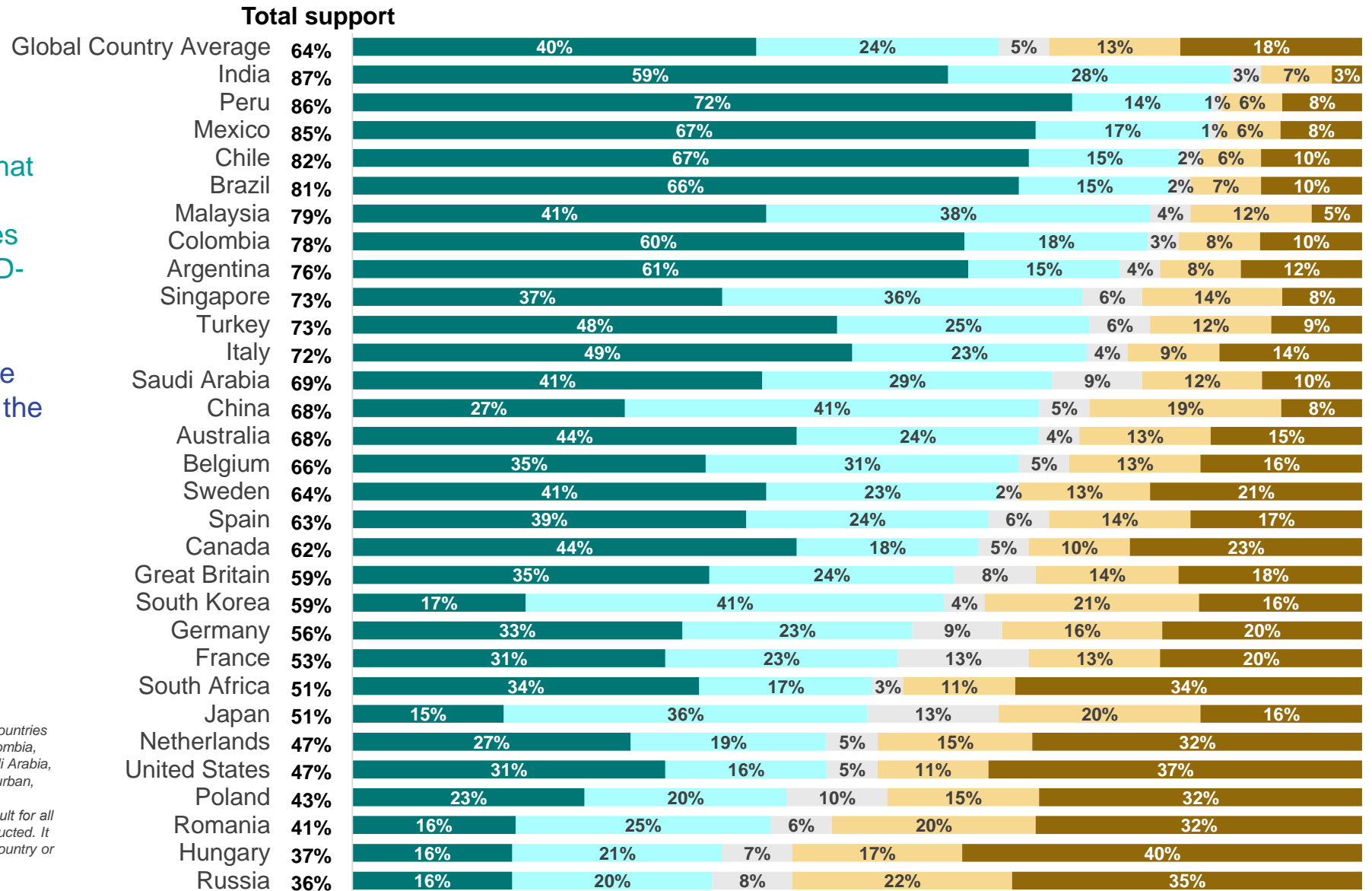
Base: 20,525 online adults aged under 75 across 30 countries
 * Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
 The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

MAKING A COVID-19 VACCINE MANDATORY FOR ANYONE AGED 50+

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Making a COVID-19 vaccine mandatory for anyone over the age of 50

Base: 20,525 online adults aged under 75 across 30 countries
 * Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
 The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.



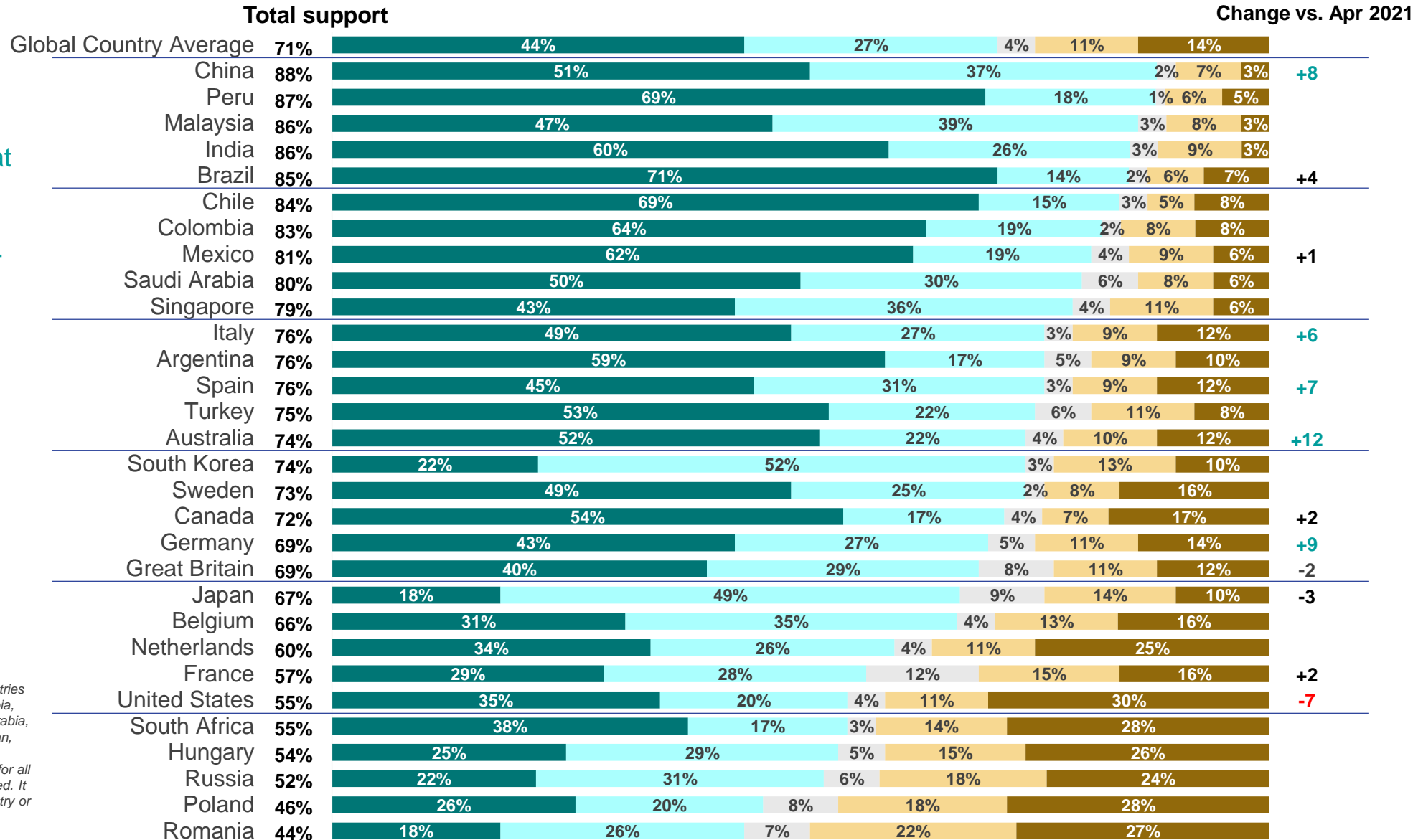
■ Strongly support ■ Somewhat support ■ Don't know ■ Somewhat oppose ■ Strongly oppose

REQUIRING PROOF OF VACCINATION TO ENTER SPORTING EVENTS

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Sporting events requiring proof of vaccination before allowing entry to events

Base: 20,525 online adults aged under 75 across 30 countries
 * Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
 The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.



■ Strongly support ■ Somewhat support ■ Don't know ■ Somewhat oppose ■ Strongly oppose

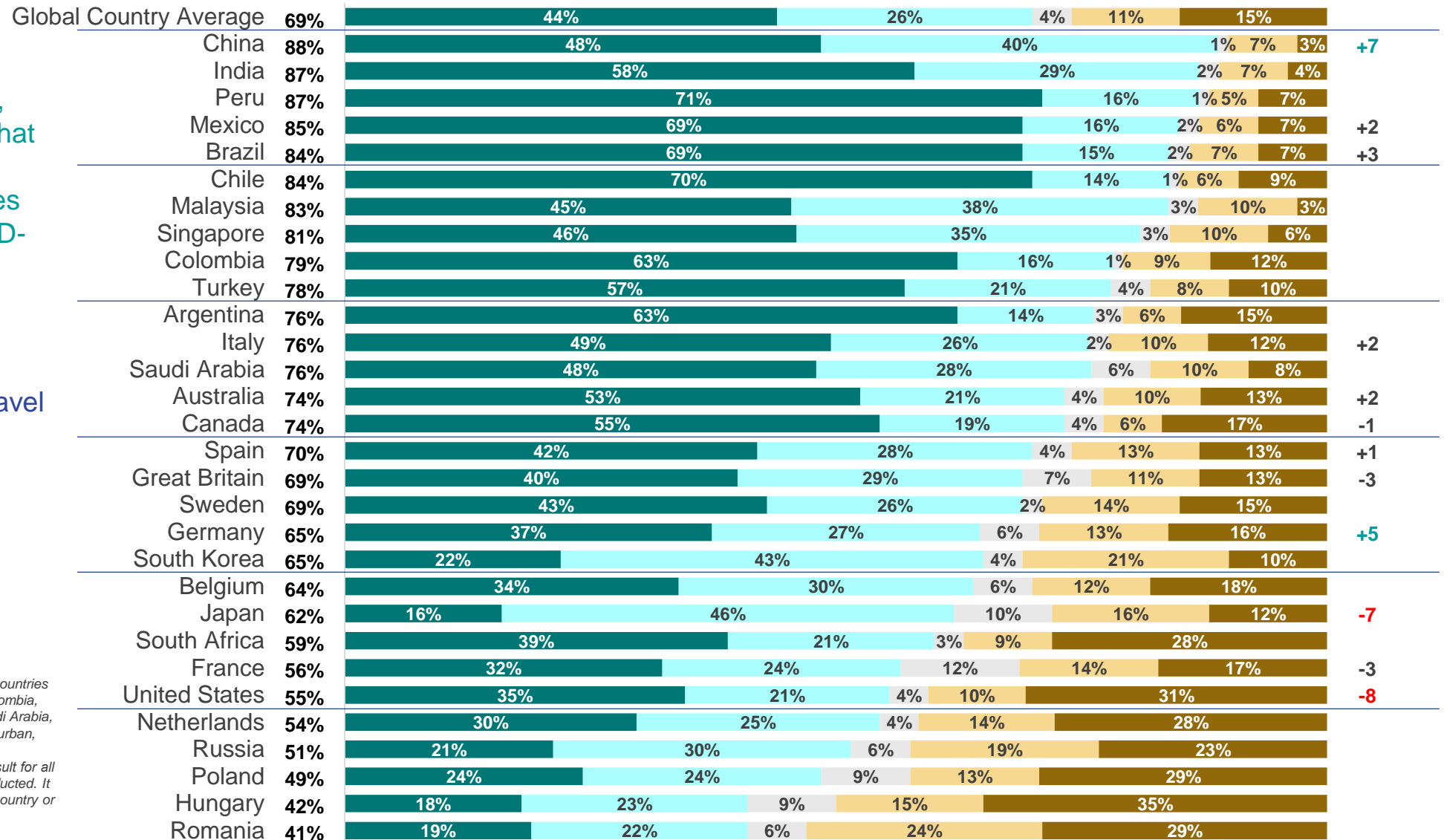
REQUIRING A VACCINE BEFORE RETURNING TO NORMAL ACTIVITIES

Total support

Change vs. Apr 2021

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Requiring people to have a vaccine before returning to normal activities such as travel



Base: 20,525 online adults aged under 75 across 30 countries
 * Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
 The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

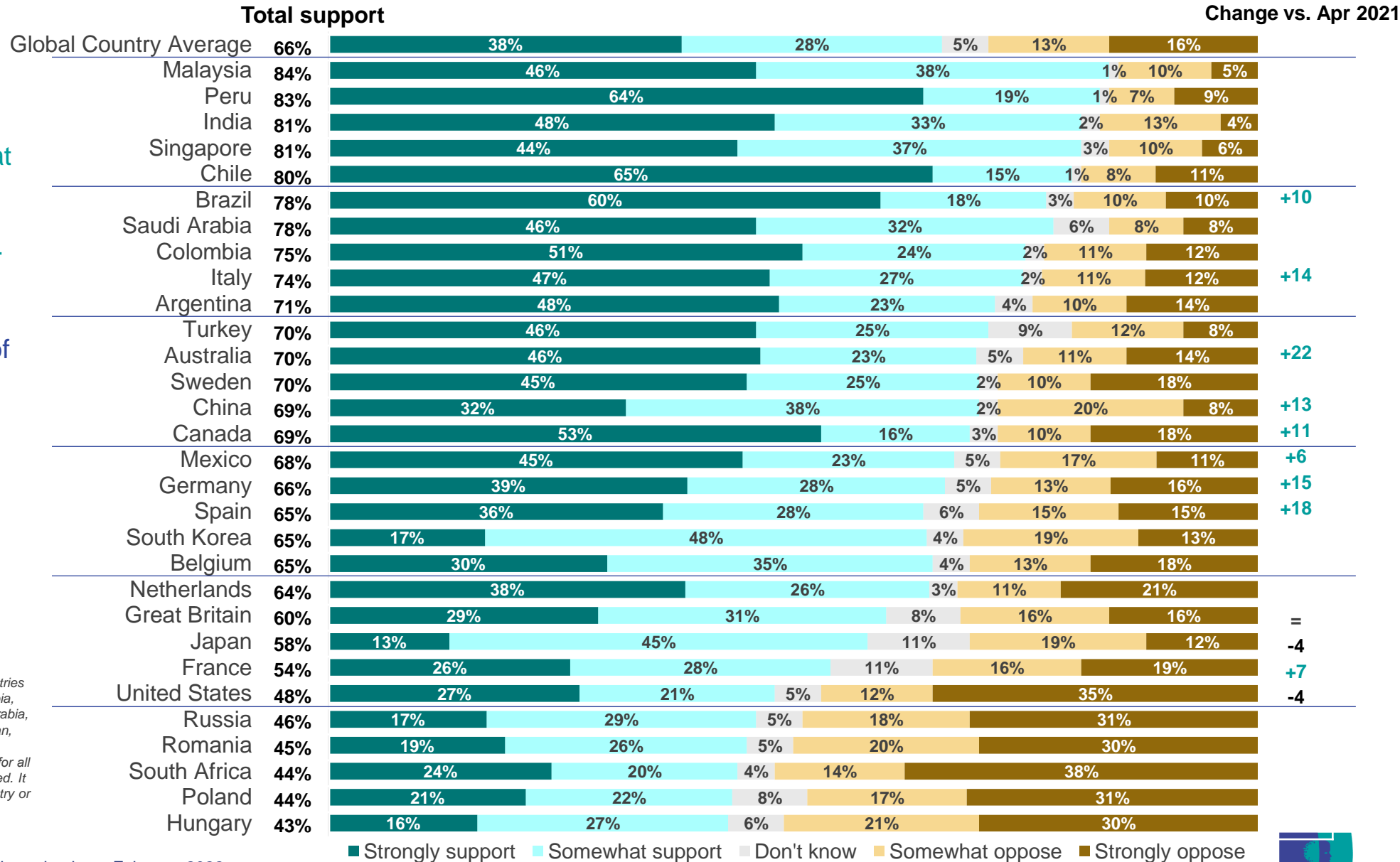
Strongly support Somewhat support Don't know Somewhat oppose Strongly oppose

REQUIRING PROOF OF VACCINATION TO EAT INSIDE RESTAURANTS

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Restaurants requiring proof of vaccination to eat inside

Base: 20,525 online adults aged under 75 across 30 countries
 * Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
 The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.



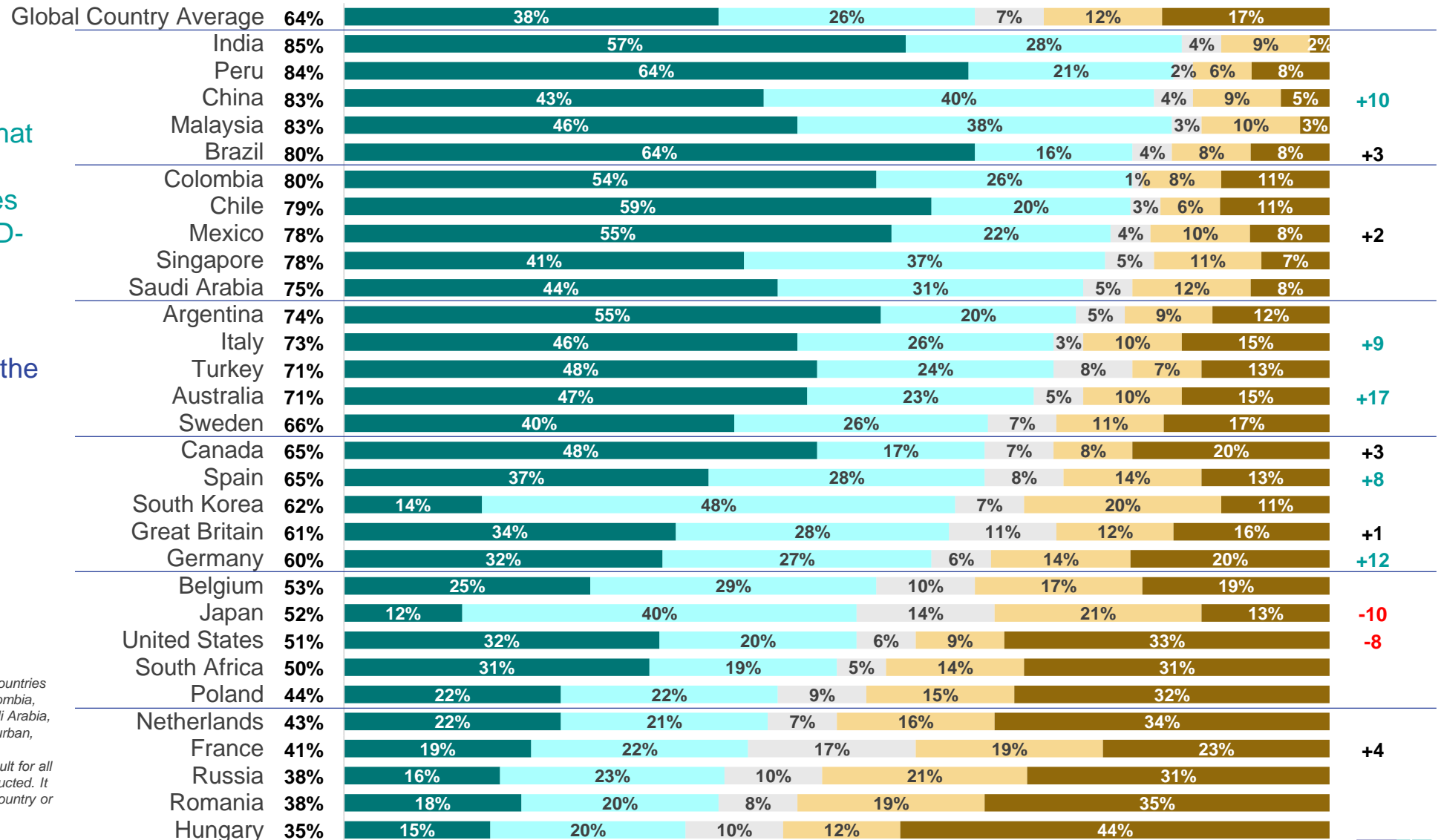
REQUIRING A VACCINE BEFORE RETURNING TO THE WORKPLACE

Total support

Change vs. Apr 2021

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Your employer requiring a vaccine before returning to the workplace



Base: 20,525 online adults aged under 75 across 30 countries
 * Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population.
 The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

METHODOLOGY

These are the results of a 30-country survey conducted by Ipsos on its Global Advisor online platform. Ipsos interviewed a total of 20,525 adults aged 18-74 in the United States, Canada, Malaysia, South Africa, and Turkey, 21-74 in Singapore, and 16-74 in all 24 other countries, between Friday, January 21, and Friday, February 4, 2022.

The sample consists of approximately 1,000 individuals in each of Australia, Brazil, Canada, mainland China, France, Germany, Great Britain, Italy, Japan, Spain, and the U.S., and 500 individuals in each of Argentina, Belgium, Chile, Colombia, Hungary, India, Malaysia, Mexico, the Netherlands, Peru, Poland, Romania, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Sweden, and Turkey.

The samples in Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Italy, Japan, the Netherlands, Poland, South Korea, Spain, Sweden, and the U.S. can be taken as representative of employed adults in these countries.

The samples in Brazil, Chile, China (mainland), Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey are more urban, more educated, and/or more affluent than their country's

population of employed adults. The survey results for these countries should be viewed as reflecting the views of the more "connected" segment of their employed population.

The data is weighted so that each country's sample composition best reflects the demographic profile of the adult population according to the most recent census data.

Where results do not sum to 100 or the 'difference' appears to be +/-1 more/less than the actual, this may be due to rounding, multiple responses, or the exclusion of don't know or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website.

The publication of these findings abides by local rules and regulations.

ABOUT IPSOS

Ipsos is the third largest market research company in the world, present in 90 markets and employing more than 18,000 people.

Our research professionals, analysts and scientists have built unique multi-specialist capabilities that provide powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data coming from our surveys, social media monitoring, and qualitative or observational techniques.

“Game Changers” – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg IPS:FP
www.ipsos.com

GAME CHANGERS

In our world of rapid change, the need for reliable information to make confident decisions has never been greater.

At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth:
You act better when you are sure.