# **GOVID-19: EXPECTATIONS AND VACCINATION**

A 30-country Global Advisor survey

February 2022

For more information, go to <u>https://www.ipsos.com/en/covid-19-expectations-vaccination-february-2022</u>

© 2022 Ipsos. All rights reserved. Contains Ipsos' confidential and proprietary information and may not be disclosed or reproduced without the prior written consent of Ipsos.



# **COVID-19: EXPECTATIONS AND VACCINATION**

#### Key Findings

#### BELIEF COVID-19 WILL NEVER STOP SPREADING

#### SUPPORT FOR MAKING A COVID-19 VACCINE MANDATORY

#### SUPPORT FOR REQUIRING PROOF OF VACCINATION

Shared by a majority of adults in each of 30 countries surveyed, from 85% in the Netherlands to 51% in China and averaging at 71%

Especially prevalent in highincome countries of Northern Europe, North America, and Asia-Pacific Wide disparity in support for making a COVID-19 vaccine mandatory for "anyone eligible to receive one"

Supported by more than 75% in India, China, Malaysia, Singapore and every Latin American country surveyed

Opposed by majorities across Central/Eastern Europe and the U.S. Support for making vaccine mandatory either for all adults aged 50+ or those aged 18+ is generally no different than for "anyone eligible"

Support for making vaccination mandatory for all adults aged 50+ is higher than for "anyone eligible" in France, Belgium, Sweden, South Korea, but lower in China and Russia

Support for making vaccination mandatory for all adults aged 18+ is higher than for "anyone eligible" in France and the Netherlands, but lower in Hungary and Romania Comparisons with a similar survey conducted in April 2021 in 12 countries show that support for mandating vaccination of all adults has significantly grown in China, Italy, Australia, Germany, and France, but decreased in Japan and the U.S. in the past year Support for requiring proof of vaccination to enter sporting events (71% on average globally) and to return to "normal activities such as travel" (69%) is slightly higher than for eating inside restaurants (66%), and returning to the workplace (64%)

Geographic differences in the level of support for requiring proof of vaccination for each situation mirror those for vaccination mandates in general



## "WE WILL NEVER [...] FULLY STOP THE SPREAD OF COVID-19"

	Tot	al agr	ee						
	Global Country Average	71%	32%	38%		8%	14%		8%
	Netherlands	85%	52%		33%		e	<b>6% 4%</b>	5%
	Great Britain	83%	40%	· · · · · · · · · · · · · · · · · · ·	43%		8%	6 <b>6</b>	% 3%
Q. How much do you agree or	Australia	82%	42%	:	39%		6%	9%	4%
disagree with this statement:	Singapore	82%	34%	48%	>		4%	11%	5 <mark>2%</mark>
	Canada	79%	34%	44%			7%	10%	4%
<b>—</b> 34 <b>—</b> 11 4	Germany	78%	39%	39%	6		8%	9%	4%
Even with all the measures	South Korea	78%	27%	51%		4%	9	15%	3%
being taken we will never be able to fully stop the spread of COVID-19 and variants	Sweden	78%	48%		30%	6	%	12%	4%
	Belgium	77%	35%	41%		9%	6	11%	4%
	United States	76%	34%	42%		9%	6	9%	6%
	Malaysia	75%	29%	46%		5%	1	5%	4%
	Colombia	74%	42%	31%		5%	13%		9%
	Japan	74%	28%	47%		10%	6	12%	3%
	Peru	74%	38%	36%		5%	14%		7%
	India	73%	38%	35%		5%	14%		8%
	Mexico	73%	37%	36%		4%	12%	1	0%
	Chile	72%	39%	33%		7%	10%	12	2%
	France	67%	25%	42%		17%		11%	5%
	Poland	67%	23%	43%	11	%	14%		8%
	Argentina	66%	34%	32%	10%	,	13%	1	1%
	Hungary	66%	36%	30%	129	%	14%		8%
	Spain	66%	26%	40%	9%		17%		8%
	Turkey	66%	34%	33%	8%	1	16%	1	10%
Base: 20,525 online adults aged under 75 across 30 countrie	, Brazil	64%	22%	42%	6%	20%	6	1	10%
* Online samples in Brazil, Chile, mainland China, Colombia,	South Africa	64%	32%	32%	7%	18%	6	1	1%
India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Araba Singapore, South Africa, and Turkey tend to be more urban,	Italy	61%	21%	41%	7%	22%		1	10%
educated, and/or affluent than the general population. The "Global Country Average" reflects the average result for	" Romania	58%	26%	32%	12%	17%	1	12	
the countries and markets where the survey was conducted.	It Russia	57%	19%	38%	13%	17%		139	
has not been adjusted to the population size of each country market and is not intended to suggest a total result.	Sauui Alabia	54%	21%	33%	4%	19%		139	%
	China	51%	14% 37%	5%	26%			18%	
			Strangly agree Somewhat agree	Don't know	hat diagaras	Strong	v diaca	roo	

Strongly agree Somewhat agree Don't know Somewhat disagree Strongly disagree



## SUPPORT FOR VACCINATION MANDATES (30-COUNTRY AVERAGE)

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Base: 20,525 online adults aged under 75 across 30 countries \* Online samples in Brazil, Chile, mainland China, Colombia. India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population. The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

Sporting events requiring proof of vaccination before allowing entry to events	71%
Requiring people to have a vaccine before returning to normal activities such as travel	69%
Restaurants requiring proof of vaccination to eat inside	66%
Making a COVID19 vaccine mandatory for anyone over the age of 50	64%
Your employer requiring a vaccine before returning to the workplace	64%
Making a COVID19 vaccine mandatory for anyone eligible to receive one	63%
Making a COVID19 vaccine mandatory for anyone over the age of 18	63%

**Total support** 



# MAKING A COVID-19 VACCINE MANDATORY FOR ANYONE ELIGIBLE

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

#### Making a COVID-19 vaccine mandatory for anyone eligible to receive one

Base: 20,525 online adults aged under 75 across 30 countries \* Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population. The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

	lota	al supj	port									
Global	Country Average	63%	40	%		23%	5	%	13%		19%	
	India	89%		62%					28%		1% 7%	2%
	Peru	86%		70	%				16%	1%	<b>5%</b> 8%	
	Mexico	84%		66%					18%	2%	8% 6%	, 0
hat	Malaysia	82%		45%			38%	6		3%	10% 4	%
nat	Chile	80%		65%				1	5% 2	2% <mark>6%</mark>	11%	
	China	79%	40	%			39%		3%	6 <mark>1</mark> 2	2% 6%	, 0
es	Brazil	79%		63%				16%	% <b>2</b> %	% 7%	11%	
D-	Colombia	78%		60%				18%	1%	10%	10%	
	Singapore	76%	40	%			35%		4%	12%	8%	
	Argentina	76%		60%				16%	3%	7%	14%	
	Saudi Arabia	72%		45%			28%		6%	9%	13%	
ne	Italy	70%		45%			25%	4	% 10%	0	15%	
ble	Turkey	70%	-	52%			18%	6	i% <mark>10</mark>	%	14%	
	Australia	65%	4	3%		2	2%	5%	14%		16%	
	Spain	61%	37%			24%	4%	1	7%		18%	
	Canada	60%	4	2%		17%	5%	10%		26	%	
	Belgium	60%	32%		2	9%	6%	1	4%		20%	
	Sweden	59%	39%	6		20%	3%	14%		25	5%	
	Germany	57%	34%		2	2%	7%	15%	5%		21%	
	Great Britain	57%	33%			%	9%		5%		19%	
	South Korea	54%	17%	3	7%		5%	21%			19%	
	South Africa	50%	33%		17%	3%	12%			35%		
	Japan	47%	13%	35%			2%	23%	6		17%	
countries	France	46%	25%	21	%	12%		18%		2	4%	
lombia,	Netherlands	45%	24%	20%		5%	15%		3	6%		
di Arabia, urban,	United States	45%	30%		16%	4%	13%		37	7%		
	Russia	43%	20%	23%		5%	18%			34%		
sult for all ducted. It	Poland	42%	21%	20%	1	9%	15%			34%		
country or	Hungary	38%	16%	22%	7%	14%	6		40%	/ 0		
	Romania	38%	18%	20%	5%	2	3%			34%		



#### MAKING A COVID-19 VACCINE MANDATORY FOR ANYONE AGED 18+

Total support Change vs.										
Global Country Average	63%	39%	24%	5% 139						
India		62%		27	% 2% 7% <mark>2</mark> %					
Mexico		66%		20%	<mark>// 3% 5% 7%</mark>	+4				
Q. Do you strongly support, Peru		72%			<b>13% 1% 7% 7%</b>					
somewhat support, somewhat Brazil		66%		15%	<mark>3% 7% 10%</mark>	+3				
Malaysia		43%	39		4% 10% <u>5%</u>					
Cille		64%		15%	<b>4% 5% 11%</b>					
each of the following policies China		36%	41%		3% 13% 6%	+14				
or regulations for the COVID- Colombia		60%			<b>3% 10% 11%</b>					
19 vaccine? Argentina		58%		17%	<u>5% 6% 14%</u>					
Italy		47%	24%	4%	<b>9%</b> 15%	+10				
Singapore		37%	35%	5%	14% 9%					
Making a COVID-19 vaccine Turkey		46%	24%	8%	11% 12%					
mandatory for anyone over the Saudi Arabia		42%	27%	8%	14% 9%					
age of 18 Australia	67%	44%	23%	4%	13% 16%	+10				
Spain		40%	23%	5% 15	<mark>%</mark> 17%	-2				
Belgium		31%		7% 13%	19%					
Canada		43%		11%	24%	=				
Great Britain		34%		8% 15%	18%	-3				
Sweden		39%	20% 4%	<b>17%</b>	20%					
Germany		35%	23%	% 13%	21%	+9				
South Korea		15% 42%	5%	22%	17%					
France	51%	26% 25	% 12%	15%	22%	+6				
Japan		13% 38%	13%	21%	16%	-13				
Base: 20,525 online adults aged under 75 across 30 countries		29% 2	1% 6% 12	2%	32%					
* Online samples in Brazil, Chile, mainland China, Colombia, SOUTH ATTICA			<b>16% 3% 13%</b>		35%					
India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, United States	48%	30% 1	9% 3% 11%		37%	-8				
educated, and/or affluent than the general population.		21% 21%	8% 17%		33%					
The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It Russia	42%	18% 24%	5% 21%		33%					
has not been adjusted to the population size of each country or market and is not intended to suggest a total result.	33%	17% 17% 9%	<b>6 20%</b>		38%					
Romania	33%	15% 18% 6%	26%		36%					

**6** – © Ipsos | COVID-19: Expectations and vaccination – February 2022



#### MAKING A COVID-19 VACCINE MANDATORY FOR ANYONE AGED 50+

Total support

**Global Country** 

Q. Do you strongly support, somewhat support, somewhat oppose or strongly oppose each of the following policies or regulations for the COVID-19 vaccine?

Making a COVID-19 vaccine mandatory for anyone over the age of 50

Base: 20,525 online adults aged under 75 across 30 countries \* Online samples in Brazil, Chile, mainland China, Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban, educated, and/or affluent than the general population. The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

		P • · · ·										
ountry Average	64%	40%			:	24%		5%	13%		1	8%
India	87%		59%						28%		3%	7% 3%
Peru	86%			72%					14	%	<mark>1% 6%</mark>	8%
Mexico	85%		67	7%					17%		1% 6%	8%
Chile	82%		67	%					15%	2%	6%	10%
Brazil	81%		669	%					15%	2%	7%	10%
Malaysia	79%	41%					38%			4%	12%	5%
Colombia	78%		60%					18%	6	3%	8%	10%
Argentina	76%		61%					15%	49	% <mark>8</mark> 9	6	12%
Singapore	73%	37%				36%	5		6%	1	4%	8%
Turkey	73%		48%				25%		6%		2%	9%
Italy	72%		49%				23%		4%	9%		14%
Saudi Arabia	69%	41%				<b>29</b> %	6		9%	12		10%
China	68%	27%			41%			59		19%		8%
Australia	68%	44	%			24	%	4%		3%		15%
Belgium	66%	35%			31			5%	139	%		16%
Sweden	64%	41%				23%	2		13%		21%	
Spain	63%	39%			2	4%		6%	14%			7%
Canada	62%	44	%			18%			0%		23%	
Great Britain	59%	35%			24%		8%	6	14%			8%
South Korea	59%	17%		41%			4%		21%			16%
Germany	56%	33%			23%		9%		16%		20	
France	53%	31%		23			13%		13%		20	%
South Africa	51%	34%			7%	3%	11%			34%		
Japan	51%	15%	369				13%		20%			16%
Netherlands	47%	27%		19%	5%		15%			329	%	
United States	47%	31%		16%	5%	•	11%			37%		
Poland	43%	23%	209	%	10%		15%			32		
Romania	41%	16%	25%		6%		20%			32	%	
Hungary	37%	16%	21%	7%		17%				40%		
Russia	36%	16%	20%	8%		22%	)			35%	)	
<b>F</b> 1 0000		Strongly support	Somewha	t sunnort	Don	t knov		newha	onnos		tronaly	oppose



### REQUIRING PROOF OF VACCINATION TO ENTER SPORTING EVENTS

•	Te	-		_	Chang	ge vs. Apr 2021				
(	Blobal Country Average	71%	44%		27%	4% 11%	14%			
	China	88%	51%		37	%	<mark>2% 7% 3%</mark>	+8		
	Peru	87%		69%		18%	<b>1% 6% 5%</b>			
Q. Do you strongly support,	Malaysia	86%	47%		39%		3% <mark>8%3%</mark>			
somewhat support, somewhat	India	86%		60%		26%	3% 9% <mark>3%</mark>			
oppose or strongly oppose each of the following policies	Brazil	85%		71%		14%	2% 6% 7%	+4		
	Chile	84%		69%		15%	3%  5%  8%			
	Colombia	83%		64%		19% 2%	8% 8%			
or regulations for the COVID-	Mexico	81%		62%		<b>19% 4% 9% 6%</b>				
19 vaccine?	Saudi Arabia	80%	50%	50%			8% 6%			
	Singapore	79%	43%		36%	4%	11% 6%			
Sporting events requiring proof of vaccination before	Italy	76%	49%		27%	3% 9%	<mark>/ 12</mark> %	+6		
	Argentina	76%		59%	17%	5%	9% 10%			
	Spain	76%	45%		31%	3% 9%	<mark>/ 12</mark> %	+7		
allowing entry to events	Turkey	75%	53%		22%	6%	11% 8%			
enterning entry to erente	Australia	74%	52%		22%	4% 10%	<mark>/ 12</mark> %	+12		
	South Korea	74%	22%	52%		3% 13	<mark>% 10%</mark>			
	Sweden	73%	49%		25%	<mark>2% 8%</mark>	16%			
	Canada	72%	549	/₀	17%	4% 7%	17%	+2		
	Germany	69%	43%		27%	5% 11%	14%	+9		
	Great Britain	69%	40%		29%	8% 11%	12%	-2		
	Japan	67%	18%	49%		9% 14%	<mark>/ 10%</mark>	-3		
	Belgium	66%	31%	35%	4%	13%	16%			
	Netherlands	60%	34%	26%	4% 11	%	25%			
	France	57%	29%	28%	12%	15%	16%	+2		
Base: 20,525 online adults aged under 75 across 30 countrie * Online samples in Brazil, Chile, mainland China, Colombia,	<sup>8</sup> United States	55%	35%	20%	4% 11%	3	60%	-7		
India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabi Singapore, South Africa, and Turkey tend to be more urban,	<sup>a,</sup> South Africa	55%	38%	17%	3% 14%		28%			
educated, and/or affluent than the general population.	"Hungary	54%	25%	29%	5% 15%		26%			
The "Global Country Average" reflects the average result for the countries and markets where the survey was conducted.		52%	22%	31%	6% 18%		24%			
has not been adjusted to the population size of each country market and is not intended to suggest a total result.		46%	26%	20% 8%	18%		28%			
marret and is not intended to suggest a total result.	Romania	44%	18%	26% 7%	22%		27%			



## REQUIRING A VACCINE BEFORE RETURNING TO NORMAL ACTIVITIES

	Total support								
Global	Country Average	69%	44%		26%	4% 11%	15%		
	China		48%		40%	)	<b>1% 7% 3%</b>	+7	
	India	87%	58%			29%	2% 7% 4%		
Q. Do you strongly support,	Peru	87%		71%		16% 1	<mark>%5%</mark> 7%		
somewhat support, somewhat	Mexico	85%		69%		16% <mark>2%</mark>	<b>6%</b> 7%	+2	
oppose or strongly oppose	Brazil	84%		69%			7% 7%	+3	
each of the following policies	Chile	84%			14% 1 <mark>%</mark> (	<mark>6%</mark> 9%			
	Malaysia	83%	45%		38%	3%	10% 3%		
or regulations for the COVID-	Singapore	81%	46%		35%	3%	10% 6%		
19 vaccine?	Colombia	79%	63%	1	16	3% 1 <mark>% 9%</mark>	12%		
	Turkey	78%	57%		21%	4% 8%	10%		
	Argentina	76%	63%	l i i i i i i i i i i i i i i i i i i i	149	<mark>/ 3% 6%</mark>	15%		
Requiring people to have a	Italy	76%	49%		26%	<mark>2% 10%</mark>	12%	+2	
vaccine before returning to	Saudi Arabia	76%	48%		28%	6% 10	8%		
normal activities such as travel	Australia	74%	53%		21%	4% <b>10%</b>	13%	+2	
	Canada	74%	55%		19%	4% 6%	17%	-1	
	Spain	70%	42%		28%	4% 13%	13%	+1	
	Great Britain	69%	40%		29%	7% 11%	13%	-3	
	Sweden	69%	43%		26% 29	% 14%	15%		
	Germany	65%	37%		27% 6%	13%	16%	+5	
	South Korea	65%	22%	43%	4%	21%	10%		
	Belgium	64%	34%		0% 6%	12%	18%		
	Japan	62%	16%	46%	10%	16%	12%	-7	
	South Africa	59%	39%	2	1% 3% 9%	28%	6		
Base: 20,525 online adults aged under 75 across 30 countries	France	56%	32%	24%	12%	14%	17%	-3	
* Online samples in Brazil, Chile, mainland China, Colombia,	United States	55%	35%	21%	4% 10%	31%		-8	
India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban,	Netherlands	54%	30%	25%	4% 14%	28%	6		
educated, and/or affluent than the general population. The "Global Country Average" reflects the average result for all	Russia	51%	21%	30%	<b>6% 19%</b>		23%		
the countries and markets where the survey was conducted. It	Poland	49%	24%	24%	9% 13%	29%			
has not been adjusted to the population size of each country or market and is not intended to suggest a total result.	Hungary	42%	18% 23%	9%	15%	35%			
	Romania	41%	19% 22%	6%	24%	29%	)		



### REQUIRING PROOF OF VACCINATION TO EAT INSIDE RESTAURANTS

	Т					Chang	ge vs. Apr 202				
(	Global Country Average				28%	5%	13%	16%			
	Malaysia	84%	46'	\$%		38%	19	<mark>% 10% 5%</mark>			
	Peru	83%		64%			19% 1 <mark>%</mark>	<b>7%</b> 9%			
Q. Do you strongly support,	India	81%	4	48%		33%	2%	13% 4%			
somewhat support, somewhat	Singapore		44%	/₀		37%	3%	10% 6%			
oppose or strongly oppose each of the following policies or regulations for the COVID- 19 vaccine?	Chile			65%			15% 1 <mark>% 8</mark>	<mark>%</mark> 11%			
	Brazil			60%		18%	o 3% 10	0% 10%	+10		
	Saudi Arabia	/ -		46%			6%	8% 8%			
	Colombia			51%			24% 2% 11%				
	Italy			47%			2% 11%	12%	+14		
	Argentina			48%		23%	4% <b>10%</b>	14%			
Restaurants requiring proof of vaccination to eat inside	Turkey		460			25%		2% 8%			
				6%		23%	5% 11%	14%	+22		
	Sweden		45%	%			2% 10%	18%			
	China		32%		38%		2% 20%	8%	+13		
	Canada			53%			3% <b>10%</b>	18%	+11		
	Mexico		45%	%		3% 5%		11%	+6		
	Germany		39%		28%	5%		16%	+15		
	Spain		36%		28%	6%	15%	15%	+18		
	South Korea		17%	48%		4%	19%	13%			
	Belgium				35%	4%	13%	18%			
	Netherlands		38%		26%	3%	11%	21%			
	Great Britain		29%		31%	8%	16%	16%	=		
	Japan		13%	45%		11%	19%	12%	-4		
Base: 20,525 online adults aged under 75 across 30 countries	France		26%	28%		11%	16%	19%	+7		
* Online samples in Brazil, Chile, mainland China, Colombia,	United States		27%	21%	5%	12%	35%		-4		
India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia Singapore, South Africa, and Turkey tend to be more urban,	1/05518		17%	29%	5%	18%	31				
educated, and/or affluent than the general population. The "Global Country Average" reflects the average result for a	Romania		19%	26%	5%	20%	30	%			
the countries and markets where the survey was conducted. I	South Africa		24%	20%	4% 14%		38%				
has not been adjusted to the population size of each country of market and is not intended to suggest a total result.	i olana		21%	22%	8%	17%	319				
	Hungary	43%	16%	27%	6%	21%	30				
			Strongly support	Somewhat support	Don't knov	Somewhat	it oppose St	ronaly oppose			



## REQUIRING A VACCINE BEFORE RETURNING TO THE WORKPLACE

Total support											ge vs. Apr 2021				
Global	Country Average	64%	38%			26%		7%	12%		17%				
	India	85%		57%				28%		4%	9% 2%				
	Peru	84%		64%				21	%	2% 6%					
Q. Do you strongly support,	China	83%	43	3%			40%				9% 5%	+10			
somewhat support, somewhat	Malaysia	83%		46%			389	38%			10% 3%				
and the second se	Brazil	80%		64%				16%			8%	+3			
oppose or strongly oppose	Colombia	80%	54%				2	<b>26% 1% 8% 11%</b>							
each of the following policies or regulations for the COVID- 19 vaccine?	Chile	79%		59%				20% 3% 6% 11%							
	Mexico	78%		55%				2%	4%	10%	8%	+2			
	Singapore	78%	419	%			37%		5%	11%	7%	l i i i i i i i i i i i i i i i i i i i			
	Saudi Arabia	75%	4	4%			31%		5%	12%	8%				
-	Argentina	74%		55%			20%	, 0	5%	9%	12%				
Your employer requiring a vaccine before returning to the	Italy	73%		46%			26%	39	% <mark>10%</mark>		15%	+9			
	Turkey	71%		48%			24%		8%	7%	13%				
workplace	Australia	71%		47%			23%	5%	10%		15%	+17			
	Sweden	66%	40%	0		<b>26%</b>		7%	11%		17%				
	Canada	65%		48%		1	7%	7%	8%	2	0%	+3			
	Spain	65%	37%			28%		8%	14%		13%	+8			
	South Korea	62%	14%		48%		79	%	20%		11%				
	Great Britain	61%	34%			28%	1	1%	12%		16%	+1			
-	Germany	60%	32%			27%	6%	14%		20	0%	+12			
	Belgium	53%	25%		29%		10%	17%	0	1	9%				
	Japan	52%	12%	40%			14%		21%		13%	-10			
	United States	51%	32%		20%	6%	<b>9%</b>			33%		-8			
Base: 20,525 online adults aged under 75 across 30 countries	South Africa	50%	31%		19%	5%	14%			31%					
* Online samples in Brazil, Chile, mainland China, Colombia,	Poland	44%	22%	22%		9%	15%			32%					
India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey tend to be more urban,	Netherlands	43%	22%	21%			16%		3	34%					
educated, and/or affluent than the general population. The "Global Country Average" reflects the average result for all	France	41%	19%	22%		17%		19%		23%	6	+4			
the countries and markets where the survey was conducted. It	Russia	38%	16%	23%	10%		21%			31%					
has not been adjusted to the population size of each country or market and is not intended to suggest a total result.	Romania	38%	18%	20%	8%	19	%			5%					
	Hungary	35%	15%	20%	10%	12%			44%						



## METHODOLOGY

These are the results of a 30-country survey conducted by Ipsos on its Global Advisor online platform. Ipsos interviewed a total of 20,525 adults aged 18-74 in the United States, Canada, Malaysia, South Africa, and Turkey, 21-74 in Singapore, and 16-74 in all 24 other countries, between Friday, January 21, and Friday, February 4, 2022.

The sample consists of approximately 1,000 individuals in each of Australia, Brazil, Canada, mainland China, France, Germany, Great Britain, Italy, Japan, Spain, and the U.S., and 500 individuals in each of Argentina, Belgium, Chile, Colombia, Hungary, India, Malaysia, Mexico, the Netherlands, Peru, Poland, Romania, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Sweden, and Turkey.

The samples in Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Italy, Japan, the Netherlands, Poland, South Korea, Spain, Sweden, and the U.S. can be taken as representative of employed adults in these countries.

The samples in Brazil, Chile, China (mainland), Colombia, India, Malaysia, Mexico, Peru, Romania, Russia, Saudi Arabia, Singapore, South Africa, and Turkey are more urban, more educated, and/or more affluent than their country's population of employed adults. The survey results for these countries should be viewed as reflecting the views of the more "connected" segment of their employed population.

The data is weighted so that each country's sample composition best reflects the demographic profile of the adult population according to the most recent census data.

Where results do not sum to 100 or the 'difference' appears to be +/-1 more/less than the actual, this may be due to rounding, multiple responses, or the exclusion of don't know or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website.

The publication of these findings abides by local rules and regulations.



# **ABOUT IPSOS**

Ipsos is the third largest market research company in the world, present in 90 markets and employing more than 18,000 people.

Our research professionals, analysts and scientists have built unique multi-specialist capabilities that provide powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data coming from our surveys, social media monitoring, and qualitative or observational techniques.

"Game Changers" – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg IPS:FP www.ipsos.com

# **GAME CHANGERS**

In our world of rapid change, the need for reliable information to make confident decisions has never been greater.

At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: You act better when you are sure.

