

Ipsos Poll on Consumer Behavior During COVID-19

Washington, DC, April 28, 2022

1. What level of threat do you think the coronavirus poses to you personally?

	High threat (Net)	Very high threat	High threat	Moderate threat	Low threat (Net)	Low threat	Very low threat	Don't know
4/26-27, 2022 (N=1,136)	23%	10%	14%	32%	41%	22%	19%	4%
4/12-13, 2022 (N=1,165)	24%	9%	15%	33%	41%	22%	19%	2%
3/29-30, 2022 (N=1,152)	24%	10%	15%	31%	41%	24%	18%	3%
3/15-16, 2022 (N=1,154)	27%	12%	15%	29%	41%	21%	20%	3%
3/1-2, 2022 (N=1,154)	27%	11%	16%	33%	37%	19%	18%	2%
2/15-16, 2022 (N=1,156)	26%	10%	17%	34%	37%	21%	17%	3%
2/1-3, 2022 (N=2,010)	29%	11%	18%	35%	34%	20%	14%	2%
1/18-19, 2022 (N=1,158)	35%	15%	20%	35%	28%	14%	14%	2%
1/4-5, 2022 (N=1,158)	35%	13%	22%	32%	30%	17%	13%	3%
12/7-8, 2021 (N=1,160)	30%	12%	17%	33%	34%	20%	14%	3%
11/22-23, 2021 (N=1,162)	21%	9%	12%	34%	42%	23%	20%	2%
11/9-10, 2021 (N=1,160)	24%	9%	15%	33%	22%	22%	19%	3%
10/26-27, 2021 (N=1,160)	26%	12%	14%	34%	37%	22%	15%	3%
10/12-13, 2021 (N=1,174)	29%	10%	18%	33%	36%	20%	15%	3%
9/28-29, 2021 (N=1,173)	27%	11%	16%	34%	37%	20%	17%	2%
9/14-15, 2021 (N=1,177)	30%	12%	18%	31%	36%	21%	15%	2%
8/31-9/1, 2021 (N= 1,166)	29%	12%	17%	35%	34%	19%	15%	1%
8/18-19, 2021 (N=1,177)	28%	12%	16%	36%	33%	18%	15%	3%
8/3-4, 2021 (N=1,174)	28%	11%	16%	33%	36%	19%	17%	3%
7/20-21, 2021 (N=1,137)	25%	12%	13%	30%	43%	22%	22%	2%
7/6-7, 2021 (N=1,179)	19%	8%	11%	29%	50%	24%	25%	2%





	High threat (Net)	Very high threat	High threat	Moderate threat	Low threat (Net)	Low threat	Very low threat	Don't know
6/22-23, 2021 (N=1,176)	18%	7%	11%	27%	53%	26%	27%	2%
6/8-9, 2021 (N=1,177)	17%	6%	11%	28%	54%	27%	26%	2%
5/25-26, 2021 (N=1,178)	22%	9%	13%	29%	46%	24%	23%	2%
5/11-12, 2021 (N=1,167)	25%	10%	15%	25%	48%	22%	26%	2%
4/27-28, 2021 (N=1,115)	25%	10%	15%	30%	43%	23%	20%	2%
4/13-14, 2021 (N=1,115)	26%	10%	15%	32%	42%	21%	20%	1%
3/30-31, 2021 (N=1,115)	27%	11%	16%	33%	37%	18%	19%	3%
3/15-16. 2021 (N=1,115)	34%	15%	19%	32%	32%	18%	14%	2%
3/2-3, 2021 (N=1,115)	33%	14%	19%	35%	32%	19%	12%	1%
2/17-18, 2021 (N=1,115)	34%	15%	19%	34%	30%	15%	15%	2%
2/2-3, 2021 (N=1,115)	35%	13%	22%	34%	29%	16%	14%	1%
1/20-21, 2021 (N=1,115)	41%	18%	23%	34%	25%	15%	10%	1%
12/9-10, 2020 (N=1,112)	39%	17%	22%	34%	25%	15%	10%	1%
11/24-25, 2020 (N=1,114)	40%	18%	21%	36%	23%	14%	9%	2%
11/10-11, 2020 (N=1,113)	40%	16%	23%	33%	25%	15%	11%	2%
10/27-28, 2020 (N=1,115)	38%	17%	20%	34%	27%	16%	11%	2%
10/13-14, 2020 (N=1,114)	36%	16%	21%	33%	29%	17%	12%	1%
9/29-30, 2020 (N=1,115)	35%	16%	18%	34%	30%	17%	13%	2%
9/15-16, 2020 (N=1,113)	36%	18%	18%	33%	29%	16%	12%	1%
9/1-2, 2020 (N=1,113)	33%	14%	19%	33%	32%	19%	14%	1%
8/18-19, 2020 (N=1115)	34%	14%	20%	37%	28%	17%	11%	1%
8/4-5, 2020 (N=1,111)	33%	14%	19%	37%	29%	17%	12%	2%
7/21-22, 2020 (N=1,115)	34%	15%	19%	36%	29%	19%	10%	1%

1. What level of threat do you think the coronavirus poses to you personally? (Continued)

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300







	High threat (Net)	Very high threat	High threat	Moderate threat	Low threat (Net)	Low threat	Very low threat	Don't know
6/23-24, 2020 (N=1,113)	31%	14%	17%	34%	33%	20%	12%	2%
6/8-9, 2020 (N=1,113)	28%	12%	16%	32%	38%	23%	16%	2%
5/28-29, 2020 (N=1,113)	30%	12%	18%	34%	34%	20%	14%	2%
5/14-15, 2020 (N=1,114)	31%	13%	18%	36%	30%	18%	12%	3%
5/4-5, 2020 (N=1,114)	34%	15%	19%	35%	28%	17%	11%	2%
4/27-28, 2020 (N=1,112)	32%	15%	17%	34%	31%	20%	11%	3%
4/17-20, 2020 (N=1,111)	32%	10%	22%	35%	31%	21%	10%	2%
4/10-13, 2020 (N=1,114)	36%	14%	22%	35%	26%	16%	10%	2%

1. What level of threat do you think the coronavirus poses to you personally? (Continued)





2. There are often several phases or stages that people go through when times are hard. Which one of the following phases do you feel best describes your current situation regarding the COVID-19 pandemic?

		Lom						
	The pandemic has not reached my area, and so far	I am getting ready for possible new restrictions, preparing,	I am reacting day-by-day to the restrictions and	I have adapted to the restrictions and settled	It seems restrictions will soon be lifted in	I am starting to do some things again that	I am doing most of the things I used to do	I feel the pandemic is behind me and am
	there are no restrictions	and stockpiling supplies	establishing new routines	into new routines	my area	used to be restricted	pre-COVID	moving on with life
		where possible						
4/26-27, 2022	5%	6%	9%	19%	4%	13%	25%	21%
4/12-13, 2022	3%	8%	10%	18%	5%	15%	21%	19%
3/29-30, 2022	3%	8%	8%	21%	4%	12%	24%	20%
3/15-16, 2022	6%	5%	12%	16%	8%	15%	20%	18%
3/1-2, 2022	3%	8%	10%	21%	12%	12%	18%	15%
2/15-16, 2022	5%	5%	14%	24%	8%	12%	19%	12%
2/1-3, 2022	2%	8%	16%	32%	4%	10%	18%	10%
1/18-19, 2022	2%	12%	23%	32%	2%	7%	15%	8%
1/4-5, 2022	2%	12%	24%	26%	2%	9%	15%	10%
12/7-8, 2021	3%	11%	15%	27%	1%	12%	18%	13%
11/22-23, 2021	4%	5%	16%	25%	4%	12%	22%	13%
11/9-10, 2021	3%	6%	13%	24%	4%	14%	23%	13%
10/26-27, 2021	3%	7%	15%	29%	3%	14%	19%	10%
10/12-13, 2021	2%	7%	17%	28%	2%	15%	18%	10%
9/28-29, 2021	2%	7%	17%	32%	2%	11%	18%	10%
9/14-15, 2021	2%	9%	20%	30%	2%	12%	17%	8%
8/31-9/1, 2021	1%	12%	21%	28%	2%	9%	17%	9%
8/18-19, 2021	3%	14%	24%	25%	2%	9%	15%	8%
8/3-4, 2021	3%	11%	22%	22%	2%	13%	17%	10%
7/20-21, 2021	6%	8%	11%	18%	3%	18%	21%	15%
7/6-7, 2021	3%	4%	8%	16%	4%	23%	26%	17%
6/22-23, 2021	2%	4%	9%	16%	7%	21%	24%	16%
6/8-9, 2021	2%	4%	8%	15%	12%	23%	22%	15%
5/25-26, 2021	4%	6%	10%	20%	14%	19%	16%	10%
5/11-12, 2021	3%	5%	11%	23%	12%	18%	14%	13%
4/27-28, 2021	3%	6%	9%	29%	10%	18%	16%	9%
4/13-14, 2021	3%	7%	11%	31%	8%	17%	14%	9%
3/30-31, 2021	2%	7%	13%	36%	11%	15%	8%	9%
3/15-16, 2021	3%	8%	10%	36%	15%	13%	10%	6%
3/2-3, 2021	3%	5%	15%	47%	8%	9%	10%	4%
2/17-18, 2021	2%	7%	18%	46%	5%	7%	10%	5%
2/2-3, 2021	1%	6%	17%	48%	5%	8%	10%	5%
1/20-21, 2021	2%	8%	20%	49%	2%	4%	10%	3%
12/9-10, 2020	3%	16%	20%	44%	1%	3%	9%	3%

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300





2. There are often several phases or stages that people go through when times are hard. Which one of the following phases do you feel best describes your current situation regarding the COVID-19 pandemic? (*Continued*)

	The pandemic has not reached my area, and so far there are no restrictions	I am getting ready for possible new restrictions, preparing, and stockpiling supplies where possible	I am reacting day-by-day to the restrictions and establishing new routines	I have adapted to the restrictions and settled into new routines	It seems restrictions will soon be lifted in my area	I am starting to do some things again that used to be restricted	I am doing most of the things I used to do pre-COVID	I feel the pandemic is behind me and am moving on with life
11/24-25, 2020	2%	19%	24%	37%	1%	4%	9%	3%
11/10-11, 2020	4%	16%	20%	41%	2%	6%	7%	4%
10/27-28, 2020	4%	13%	17%	41%	3%	9%	8%	4%
10/13-14, 2020	3%	11%	17%	40%	4%	11%	9%	4%
9/29-30, 2020	5%	10%	13%	39%	5%	12%	10%	5%
9/15-16, 2020	3%	7%	16%	42%	6%	11%	9%	5%
9/1-2, 2020	3%	7%	14%	43%	6%	13%	9%	4%
8/18-19, 2020	2%	9%	20%	42%	5%	13%	7%	3%
8/4-5, 2020	2%	9%	21%	42%	3%	11%	9%	3%
7/21-22, 2020	3%	11%	20%	38%	4%	12%	8%	4%
6/23-24, 2020	3%	7%	17%	33%	9%	18%	9%	4%
6/8-9, 2020	3%	5%	15%	27%	21%	10%	6%	3%
5/28-29, 2020	2%	5%	13%	37%	18%	13%	8%	4%
5/14-15, 2020	2%	5%	16%	33%	22%	10%	7%	5%
5/4-5, 2020	2%	6%	18%	41%	17%	5%	8%	3%
4/27-28, 2020	2%	5%	17%	41%	N/A	N/A	N/A	4%





3. When it comes to planning for the future after the COVID-19 pandemic, which of the following best describes you?

	I'm stuck about	I have a lot of	I have some	I have no
	what to do next	uncertainty	uncertainty	uncertainty
4/26-27, 2022	7%	21%	42%	30%
4/12-13, 2022	9%	17%	44%	31%
3/29-30, 2022	7%	18%	48%	27%
3/15-16, 2022	9%	22%	42%	27%
3/1-2, 2022	8%	18%	47%	27%
2/15-16, 2022	9%	20%	44%	26%
2/1-3, 2022	9%	23%	44%	24%
1/18-19, 2022	11%	27%	40%	21%
1/4-5, 2022	10%	27%	43%	20%
12/7-8, 2021	8%	20%	47%	24%
11/22-23, 2021	7%	21%	46%	26%
11/9-10, 2021	7%	21%	46%	27%
10/26-27, 2021	10%	21%	46%	23%
10/12-13, 2021	7%	23%	47%	23%
9/28-29, 2021	8%	22%	47%	22%
9/14-15, 2021	7%	26%	45%	22%
8/31-9/1, 2021	6%	23%	48%	23%
8/18-19, 2021	8%	23%	48%	21%
8/3-4, 2021	8%	23%	47%	22%
7/20-21, 2021	9%	17%	47%	28%
7/6-7, 2021	6%	14%	49%	30%
6/22-23, 2021	6%	17%	47%	29%
6/8-9, 2021	7%	16%	50%	27%
5/25-26, 2021	9%	20%	49%	23%
5/11-12, 2021	9%	18%	47%	26%
4/27-28, 2021	8%	18%	53%	21%
4/13-14, 2021	9%	19%	49%	23%
3/30-31, 2021	9%	23%	48%	20%
3/15-16, 2021	10%	21%	49%	20%
3/2-3, 2021	9%	24%	52%	16%
2/17-18, 2021	10%	26%	46%	18%
2/2-3, 2021	7%	29%	47%	17%
1/20-21, 2021	7%	28%	46%	19%
12/9-10, 2020	9%	28%	46%	17%
11/24-25, 2020	9%	29%	46%	16%
11/10-11, 2020	9%	31%	46%	14%
10/27-28, 2020	12%	32%	42%	13%
10/13-14, 2020	11%	30%	43%	16%
9/29-30, 2020	11%	29%	43%	18%
9/15-16, 2020	10%	29%	43%	18%
9/1-2, 2020	9%	32%	42%	16%



3. When it comes to planning for the future after the COVID-19 pandemic, which of the following best describes you? (*Continued*)

8/18-19, 2020	11%	33%	44%	13%
8/4-5, 2020	9%	31%	45%	15%
7/21-22, 2020	10%	32%	46%	12%
6/23-24, 2020	7%	32%	46%	15%
6/8-9, 2020	7%	30%	46%	18%
5/28-29, 2020	7%	28%	48%	18%
5/14-15, 2020	10%	30%	42%	18%
5/4-5, 2020	9%	33%	44%	15%

4. On a five-point scale, with 5 being intolerable and 1 being not a problem at all, how much do COVID-19 restrictions in your area impact you personally? You may choose any number in between.

	5 - Intolerable	4	3	2	1 - Not a problem at all
4/26-27, 2022	6%	12%	29%	25%	29%
4/12-13, 2022	7%	10%	33%	23%	27%
3/29-30, 2022	9%	9%	30%	25%	26%
3/15-16, 2022	7%	10%	33%	23%	26%
3/1-2, 2022	6%	13%	34%	25%	22%
2/15-16, 2022	6%	12%	38%	23%	21%
2/1-3, 2022	6%	12%	37%	25%	20%
1/18-19, 2022	5%	14%	43%	20%	17%
1/4-5, 2022	6%	13%	42%	23%	17%
12/7-8, 2021	5%	12%	34%	27%	21%
11/22-23, 2021	5%	11%	32%	27%	25%
11/9-10, 2021	4%	11%	35%	26%	24%
10/26-27, 2021	5%	9%	38%	27%	21%
10/12-13, 2021	5%	9%	36%	28%	21%
9/28-29, 2021	5%	12%	36%	27%	20%
9/14-15, 2021	4%	12%	40%	26%	18%
8/31-9/1, 2021	5%	10%	37%	27%	21%
8/18-19, 2021	5%	12%	34%	28%	20%
8/3-4, 2021	5%	11%	36%	26%	22%
7/20-21, 2021	6%	10%	34%	27%	23%
7/6-7, 2021	4%	11%	28%	30%	27%
6/22-23, 2021	4%	11%	35%	28%	21%
6/8-9, 2021	5%	11%	35%	31%	18%
5/25-26, 2021	6%	12%	39%	25%	17%
5/11-12, 2021	6%	12%	37%	26%	19%
4/27-28, 2021	5%	13%	41%	26%	16%
4/13-14, 2021	4%	15%	43%	23%	15%
3/30-31, 2021	8%	13%	41%	22%	15%
3/15-16, 2021	6%	14%	42%	24%	14%
3/2-3, 2021	6%	17%	43%	24%	10%
2/17-18, 2021	5%	17%	44%	21%	12%
2/2-3, 2021	6%	14%	44%	23%	12%
1/20-21, 2021	7%	15%	43%	23%	12%

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300





4. On a five-point scale, with 5 being intolerable and 1 being not a problem at all, how much do COVID-19 restrictions in your area impact you personally? You may choose any number in between. *(Continued)*

	5 - Intolerable	4	3	2	1 - Not a problem
		4	5	2	at all
12/9-10, 2020	6%	18%	44%	21%	11%
11/24-25, 2020	6%	16%	44%	23%	10%
11/10-11, 2020	8%	18%	41%	22%	11%
10/27-28, 2020	8%	15%	45%	21%	11%
10/13-14, 2020	7%	17%	44%	22%	10%
9/29-30, 2020	8%	17%	43%	21%	11%
9/15-16, 2020	7%	16%	42%	23%	12%
9/1-2, 2020	7%	16%	45%	22%	9%
8/18-19, 2020	7%	15%	48%	20%	11%
8/4-5, 2020	6%	15%	47%	21%	11%
7/21-22, 2020	7%	15%	47%	22%	9%
6/23-24, 2020	6%	15%	44%	23%	12%
6/8-9, 2020	6%	13%	45%	24%	12%
5/28-29, 2020	5%	16%	43%	24%	12%
5/14-15, 2020	8%	19%	41%	21%	12%
5/4-5, 2020	8%	19%	44%	20%	10%

5. Are you vaccinated against COVID-19? If yes, are you partially vaccinated, fully vaccinated, or fully vaccinated plus a booster?

	Yes, partially vaccinated	Yes, fully vaccinated	Yes, fully vaccinated and booster	No, but I plan to get the vaccine	No, and I do not plan to get the vaccine	Total partially vaccinated/ fully vaccinated/ booster
4/26-27, 2022	8%	40%	41%	2%	9%	89%
4/12-13, 2022	8%	40%	41%	1%	10%	89%
3/29-30, 2022	12%	41%	35%	3%	9%	88%
3/15-16, 2022	12%	41%	35%	2%	10%	88%
3/1-2, 2022	12%	41%	35%	2%	10%	88%
2/15-16, 2022	12%	41%	35%	3%	9%	88%
2/1-3, 2022	12%	42%	33%	3%	10%	87%
1/18-19, 2022	11%	45%	31%	3%	10%	87%
1/4-5, 2022	11%	47%	27%	3%	12%	85%
12/7-8, 2021	11%	54%	18%	4%	13%	83%
11/22-23, 2021	9%	62%	11%	5%	13%	82%
11/9-10, 2021	11%	61%	9%	5%	14%	81%



	3/29-30, 2022	4/12-13, 2022	4/26-27, 2022
Always	31%	26%	19%
Often	17%	18%	18%
Sometimes	19%	23%	23%
Rarely	18%	16%	21%
Never	14%	17%	19%

6. How often, if at all, are you wearing a mask when you are indoors, in public, right now?

7. If COVID-19 cases begin to spike in your community, which of the following requirements, if any, would you support putting in place in your community?

	3/29-30, 2022	4/26-27, 2022
Mask requirements in public transportation (e.g. bus, train, subway)	N/A	55%
Mask requirements in businesses or stores	59%	54%
Mask requirements in schools	47%	48%
Mask requirements for rideshare services (e.g. Uber, Lyft)	N/A	48%
Mask requirements at bars and restaurants	49%	46%
Vaccine or testing requirements in the workplace	38%	34%
Vaccine requirements at bars and restaurants	30%	30%
Vaccine requirements in businesses or stores	32%	29%
Outdoor mask requirements	21%	20%
None of the above	24%	24%

8. **[IF EMPLOYED]** Are you currently working from home, at your workplace, or both a majority of the time?

	1/20-21, 2021 (N=603)	2/2-3,2022 (N=1,086)	3/15-16, 2022 (N=611)	3/29-30, 2022 (N=666)	4/12-13, 2022 (N=663)	4/26-27, 2022 (N=657)
Working at my workplace only	34%	56%	57%	57%	58%	57%
Working from home only	48%	24%	23%	23%	24%	24%
Working both from home and at my workplace	18%	20%	20%	20%	19%	19%

9. **[IF EMPLOYED]** How likely are you, if at all, to leave your current job in the next month?

	4/12-13, 2022 (N=663)	4/26-27, 2022 (N=657)
Very likely	11%	9%
Somewhat likely	12%	13%
Not very likely	25%	22%
Not at all likely	47%	51%
Don't know	6%	5%
Likely (Net)	22%	22%
Not Likely (Net)	72%	73%





10. **[IF NOT RETIRED]** Has your personal income increased, decreased, or stayed the same, compared to this time last year?

	4/26-27, 2022 (N=875)
Increased	28%
Decreased	26%
No change	46%

11. **[IF Q10 = INCREASED]** What lead to your increase in income? Please select all that apply.

	4/26-27, 2022 (N=245)
A promotion or raise at my existing job	40%
A new full-time job	27%
Taking on a second job/additional jobs	19%
Moving cities	6%
Other	12%
None of the above	8%

12. How, if at all, will inflation or current price increases impact your purchasing habits over the next few months? Select all that apply.

	12/7-8, 2021	1/4-1/5, 2022	3/15-16, 2022	4/12-13, 2022	4/26-27, 2022
I'm likely to buy brands on sale/promotion	41%	42%	44%	41%	39%
I'm likely to buy fewer products overall	39%	33%	39%	34%	39%
I'm likely to dine out less and cook at home more	N/A	N/A	N/A	N/A	37%
I'm likely to wait and buy items I need only when they are on sale	N/A	N/A	32%	33%	34%
I'm likely to sacrifice other purchases so I have enough to cover cost increases for essentials (like groceries, utilities and gas)	N/A	N/A	35%	27%	33%
I'm likely to buy cheaper brands	34%	35%	35%	32%	32%
I'm likely to buy private label/store brands	24%	26%	29%	26%	24%
I'm likely to shop more at dollar stores (like Dollar General, Dollar Tree, etc.)	N/A	N/A	N/A	N/A	22%
I'm likely to scale back on entertaining and hosting	N/A	N/A	N/A	N/A	21%
I'm likely to shop more at club stores (like Costco, Sam's Club, etc.)	N/A	N/A	N/A	N/A	18%
I don't expect my purchasing habits to change	20%	20%	14%	16%	20%

13. Do you currently rent or own your home?

	4/26-27, 2022
Rent	40%
Own	60%





14. Based on what you may know or feel, are homes in your area...

Total	Yes	Summary
-------	-----	---------

	4/26-27, 2022
Renting for more money than they were a year ago	79%
Selling for more money than they were a year ago	78%
Selling more quickly than they were a year ago	60%
Renting more quickly than they were a year ago	59%
Increasing in availability compared to a year ago	35%

14. Based on what you may know or feel, are homes in your area...

a. Selling for more money than they were a year ago

	4/26-27, 2022
Yes	78%
No	22%

b. Renting for more money than they were a year ago

	4/26-27, 2022
Yes	79%
No	21%

c. Selling more quickly than they were a year ago

	4/26-27, 2022
Yes	60%
No	40%

d. Renting more quickly than they were a year ago

	4/26-27, 2022
Yes	59%
No	41%

e. Increasing in availability compared to a year ago

	4/26-27, 2022
Yes	35%
No	65%





15. When going to a restaurant, how important is it, if at all, that the restaurant offers the following?

Total Important Summary

	4/26-27, 2022
Locally-sourced food	66%
Humanely-sourced food	63%
Sustainably-sourced food	63%
Recycling bins	62%
Reduced waste (e.g., eliminated straws)	59%
Compostable/biodegradable packaging	54%
Compost bins	46%
Vegetarian options	44%
Plant-based protein options	40%
Vegan options	39%

a. Vegetarian options

	4/26-27, 2022
Very important	15%
Somewhat important	29%
Not very important	29%
Not important at all	28%
Important (Net)	44%
Not Important (Net)	56%

b. Vegan options

	4/26-27, 2022
Very important	12%
Somewhat important	27%
Not very important	30%
Not important at all	31%
Important (Net)	39%
Not Important (Net)	61%

c. Plant-based protein options

	4/26-27, 2022
Very important	13%
Somewhat important	27%
Not very important	31%
Not important at all	29%
Important (Net)	40%
Not Important (Net)	60%





15. When going to a restaurant, how important is it, if at all, that the restaurant offers the following? *(Continued)*

	4/26-27, 2022
Very important	16%
Somewhat important	38%
Not very important	29%
Not important at all	17%
Important (Net)	54%
Not Important (Net)	46%

d. Compostable/biodegradable packaging

e. Reduced waste (e.g., eliminated straws)

	4/26-27, 2022
Very important	20%
Somewhat important	39%
Not very important	26%
Not important at all	15%
Important (Net)	59%
Not Important (Net)	41%

f. Recycling bins

	4/26-27, 2022
Very important	23%
Somewhat important	38%
Not very important	24%
Not important at all	15%
Important (Net)	62%
Not Important (Net)	39%

g. Compost bins

	4/26-27, 2022
Very important	13%
Somewhat important	32%
Not very important	33%
Not important at all	21%
Important (Net)	46%
Not Important (Net)	54%

h. Locally-sourced food

	4/26-27, 2022
Very important	17%
Somewhat important	49%
Not very important	22%
Not important at all	12%
Important (Net)	66%
Not Important (Net)	34%





15. When going to a restaurant, how important is it, if at all, that the restaurant offers the following? (*Continued*)

	4/26-27, 2022
Very important	20%
Somewhat important	43%
Not very important	23%
Not important at all	14%
Important (Net)	63%
Not Important (Net)	37%

i. Humanely-sourced food

j. Sustainably-sourced food

	4/26-27, 2022
Very important	19%
Somewhat important	44%
Not very important	24%
Not important at all	13%
Important (Net)	63%
Not Important (Net)	37%

16. How much do you agree or disagree with the following statements?

Total Agree Summary	1	1			-	1
	6/23-24, 2020	7/21-22, 2020	8/18-19, 2020	9/1-2, 2020	6/22-23, 2021	4/26-27, 2022
More companies have spoken out about racism than I expected	59%	55%	52%	49%	43%	38%
I am more likely to purchase something from a company that has taken a public stand against racism	45%	42%	41%	38%	39%	41%
[SPLIT A] I think companies should remain neutral on social issues	-	-	-	-	(N=588) 42%	(N=569) 55%
[SPLIT B] I think companies should remain neutral on political issues	-	-	-	-	(N=588) 56%	(N=567) 52%
It is appropriate for any brand to take a stance on racial justice	-	-	-	-	44%	46%
Too many businesses use the language of social purpose without committing to real change	-	-	-	-	62%	55%
Companies participating on activism on social media is the right thing to do	-	-	-	-	32%	32%
If a corporation takes a stand on a political issue that I don't agree with, I'm less likely to buy their products or use their services	-	-	-	-	54%	47%
If a corporation takes a stand on a social issue that I don't agree with, I'm less likely to buy their products or use their services	-	-	-	-	52%	47%





16. How much do you agree or disagree with the following statements? (Continued)

	6/23-24, 7/21-22, 8/18-19, 9/1-2, 6/22-23, 4/26-27,							
a.	 I am more likely to purchase something from a company that has taken a public stand against racism 							

	6/23-24, 2020	7/21-22, 2020	8/18-19, 2020	9/1-2, 2020	6/22-23, 2021	4/26-27, 2022
Strongly agree	22%	20%	18%	16%	17%	18%
Somewhat agree	24%	22%	23%	22%	23%	23%
Neither agree nor disagree	35%	39%	35%	35%	38%	38%
Somewhat disagree	9%	8%	8%	11%	10%	11%
Strongly disagree	11%	11%	15%	16%	14%	10%
Agree (Net)	45%	42%	41%	38%	39%	41%
Disagree (Net)	20%	19%	23%	27%	23%	21%

b. More companies have spoken out about racism than I expected

	6/23-24,	7/21-22,	8/18-19,	9/1-2,	6/22-23,	4/26-27,
	2020	2020	2020	2020	2021	2022
Strongly agree	19%	19%	20%	13%	14%	11%
Somewhat agree	40%	36%	32%	36%	29%	28%
Neither agree nor disagree	30%	35%	35%	37%	43%	45%
Somewhat disagree	9%	7%	9%	10%	11%	13%
Strongly disagree	3%	3%	4%	4%	3%	4%
Agree (Net)	59%	55%	52%	49%	43%	38%
Disagree (Net)	12%	10%	13%	14%	14%	17%

c. [SPLIT A] I think companies should remain neutral on social issues

	6/22-23, 2021 (N=588)	4/26-27, 2022 (N=569)
Strongly agree	24%	26%
Somewhat agree	18%	29%
Neither agree nor disagree	30%	28%
Somewhat disagree	20%	12%
Strongly disagree	8%	5%
Agree (Net)	42%	55%
Disagree (Net)	18%	17%



16. How much do you agree or disagree with the following statements? (Continued)

II BIT think companies should remain neutral on political is				
	6/22-23, 4/26-27			
	2021	2022		
	(N=588)	(N=567)		
Strongly agree	28%	26%		
Somewhat agree	28%	26%		
Neither agree nor disagree	27%	31%		
Somewhat disagree	12%	12%		
Strongly disagree	5%	4%		
Agree (Net)	56%	52%		
Disagree (Net)	17%	16%		

d. [SPLIT B] I think companies should remain neutral on political issues

e. It is appropriate for any brand to take a stance on racial justice

	6/22-23, 2021	4/26-27, 2022
Strongly agree	18%	20%
Somewhat agree	26%	26%
Neither agree nor disagree	33%	33%
Somewhat disagree	10%	11%
Strongly disagree	13%	11%
Agree (Net)	44%	46%
Disagree (Net)	23%	22%

f. Too many businesses use the language of social purpose without committing to real change

×	6/22-23, 2021	4/26-27, 2022
Strongly agree	25%	20%
Somewhat agree	37%	35%
Neither agree nor disagree	33%	38%
Somewhat disagree	3%	6%
Strongly disagree	1%	1%
Agree (Net)	62%	55%
Disagree (Net)	5%	7%



16. How much do you agree or disagree with the following statements? (Continued)

e right
5-27,
22
8%
9%
)%
\$%
8%
?%
3%

g. Companies participating on activism on social media is the right thing to do

h. If a corporation takes a stand on a political issue that I don't agree with, I'm less likely to buy their products or use their services

	6/22-23, 2021	4/26-27, 2022
Strongly agree	23%	18%
Somewhat agree	32%	29%
Neither agree nor disagree	34%	35%
Somewhat disagree	8%	11%
Strongly disagree	4%	7%
Agree (Net)	54%	47%
Disagree (Net)	12%	18%

i. If a corporation takes a stand on a social issue that I don't agree with, I'm less likely to buy their products or use their services

	6/22-23, 2021	4/26-27, 2022
Strongly agree	22%	19%
Somewhat agree	30%	28%
Neither agree nor disagree	35%	35%
Somewhat disagree	9%	14%
Strongly disagree	4%	5%
Agree (Net)	52%	47%
Disagree (Net)	13%	19%





	6/22-23, 2021	4/26-27, 2022
Very conservative	9%	10%
Somewhat conservative	13%	15%
Neither conservative nor liberal	36%	40%
Somewhat liberal	24%	21%
Very liberal	18%	14%
Conservative (Net)	23%	25%
Liberal (Net)	41%	35%

17. Taking into account what you've seen, read, or heard recently; would you say that most of the companies who are taking a stand on social issues they care about are. . . ?



About the Study

These are some of the findings of the fifty-second wave of an Ipsos poll conducted between April 26-27, 2022. For this survey, a sample of 1,136 adults age 18+ from the continental U.S., Alaska, and Hawaii was interviewed online in English.

- The first wave was conducted between April 10-13, among 1,114 U.S. adults
- The second was conducted April 17-20, 2020, among 1,111 U.S. adults
- The third was conducted April 27-28, 2020, among 1,112 U.S. adults
- The fourth was conducted May 4-5, 2020, among 1,114 U.S. adults
- The fifth wave was conducted May 14-15, 2020, among 1,114 U.S. adults
- The sixth wave was conducted May 28-29, 2020, among 1,113 U.S. adults
- The seventh wave was conducted June 8-9, 2020, among 1,113 U.S. adults
- The eighth wave was conducted June 23-24, 2020, among 1,113 U.S. adults
- The ninth wave was conducted July 21-22, 2020, among 1,115 U.S. adults
- The tenth wave was conducted August 4-5, 2020, among 1,111 U.S. adults
- The eleventh wave was conducted August 18-10, 2020, among 1,115 U.S. adults
- The twelfth wave was conducted September 1-2, 2020, among 1,113 U.S. adults
- The thirteenth wave was conducted September 15-16, 2020, among 1,113 U.S. adults
- The fourteenth wave was conducted September 29-30, 2020, among 1,115 U.S. adults
- The fifteenth wave was conducted October 13-14, 2020, among 1,114 U.S. adults
- The sixteenth wave was conducted October 27-28, 2020, among 1,115 U.S. adults
- The seventeenth wave was conducted November 10-12, 2020, among 1,113 adults
- The eighteenth wave was conducted November 24-25, 2020, among 1,114 adults
- The nineteenth wave was conducted December 9-10, 2020, among 1,112 adults
- The twentieth wave was conducted January 20-21, 2021, among 1,115 adults
- The twenty-first wave was conducted February 2-3, 2021, among 1,115 adults
- The twenty-second wave was conducted February 17-18, 2021, among 1,115 adults
- The twenty-third wave was conducted March 2-3, 2021, among 1,115 adults.
- The twenty-fourth wave was conducted March 15-16, 2021, among 1,115 adults.
- The twenty-fifth wave was conducted March 30-31, 2021, among 1,115 adults.
- The twenty-sixth wave was conducted April 13-14, 2021, among 1,115 adults.
- The twenty-seventh wave was conducted April 27-28, 2021 among 1,115 adults.
- The twenty-eighth wave was conducted May 11-12, 2021 among 1,167 adults.
- The twenty-ninth wave was conducted May 25-26, 2021 among 1,178 adults.
- The thirtieth wave was conducted June 8-9, 2021 among 1,177 adults.
- The thirty-first wave was conducted June 22-23, 2021 among 1,176 adults.
- The thirty-second wave was conducted July 6-7, 2021 among 1,179 adults.
- The thirty-third wave was conducted July 20-21, 2021 among 1,137 adults.
- The thirty-fourth wave was conducted August 3-4, 2021 among 1,174 adults.
- The thirty-fifth wave was conducted August 18-19, 2021 among 1,177 adults.
- The thirty-sixth wave was conducted August 31-September 1, 2021 among 1,166 adults.
- The thirty-seventh wave was conducted September 14-15, 2021 among 1,177 adults.
- The thirty-eighth wave was conducted September 28-29, 2021 among 1,173 adults.
- The thirty-ninth wave was conducted October 12-13, 2021 among 1,174 adults.
- The fortieth wave was conducted October 26-27, 2021 among 1,160 adults.
- The forty-first wave was conducted November 9-10, 2021 among 1,160 adults
- The forty-second wave was conducted November 22-23, 2021 among 1,162 adults

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300



- The forty-third wave was conducted December 7-8, 2021 among 1,160 adults
- The forty-fourth wave was conducted January 4-5, 2022 among 1,158 adults
- The forty-fifth wave was conducted January 18-19, 2022 among 1,158 adults
- The forty-sixth wave was conducted February 2-3, 2022 among 2,010 adults
- The forty-seventh wave was conducted February 15-16, 2022 among 1,156 adults
- The forty-eighth wave was conducted March 1-2, 2022 among 1,154 adults
- The forty-ninth wave was conducted March 15-16, 2022 among 1,154 adults
- The fiftieth wave was conducted March 29-30, 2022 among 1,152 adults
- The fifty-first wave was conducted April 12-13, 2022 among 1,165 adults

The sample for this study was randomly drawn from lpsos' online panel, partner online panel sources, and "river" sampling and does not rely on a population frame in the traditional sense. Ipsos uses fixed sample targets, unique to each study, in drawing a sample. After a sample has been obtained from the Ipsos panel, Ipsos calibrates respondent characteristics to be representative of the U.S. Population using standard procedures such as raking-ratio adjustments. The source of these population targets is U.S. Census 2019 American Community Survey data. The sample drawn for this study reflects fixed sample targets on demographics. Posthoc weights were made to the population characteristics on gender, age, race/ethnicity, region, and education. Statistical margins of error are not applicable to online non-probability polls. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error and measurement error. Where figures do not sum to 100, this is due to the effects of rounding. The precision of Ipsos online polls is measured using a credibility interval. In this case, the poll has a credibility interval of plus or minus 3.6 percentage points for all respondents. Ipsos calculates a design effect (DEFF) for each study based on the variation of the weights, following the formula of Kish (1965). This study had a credibility interval adjusted for design effect of the following (n=1,136, DEFF=1.5, adjusted Confidence Interval=+/-5.1 percentage points).

- The forty-sixth wave of this study has a credibility interval of plus or minus 2.5 percentage points.
- The first, fourth, fifth, sixth, seventh, eighth, ninth, eleventh, twelfth, thirteenth, fourteenth, fifteenth, sixteenth, seventeenth, eighteenth, twentieth, twenty-first, twenty-second, twenty-third, twenty-fourth, twenty-fifth, twenty-sixth, twenty-seventh, twenty-eighth, twenty-ninth, thirtieth, thirty-first, thirty-second, thirty-third, thirty-fourth, thirty-fifth, thirty-sixth, thirty-seventh, thirty-fifth, thirty-seventh, thirty-fifth, thirty-fourth, and fourty-fifth waves of this study have a credibility interval of plus or minus 3.3 percentage points for all respondents.
- The second, third, tenth, and nineteenth waves of this study have a credibility interval of plus or minus 3.4 percentage points for all respondents.
- The forty-seventh, forty-eighth, forty-ninth, fiftieth, and fifty-first waves of this study have a credibility interval of plus or minus 3.5 percentage points.

For more information on this news release, please contact:

Mallory Newall Vice President, US Public Affairs +1 202 420-2014 mallory.newall@ipsos.com

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300





About Ipsos

Ipsos is the world's third largest Insights and Analytics company, present in 90 markets and employing more than 18,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multispecialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. We serve more than 5000 clients across the world with 75 business solutions.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg IPS:FP

www.ipsos.com

