

## THE IPSOS NEW ZEALAND ISSUES MONITOR OVERVIEW

### **Background information**

At Ipsos, we are passionately curious about people, markets, brands and society. We make our changing world easier and faster to navigate and inspire clients to make smarter decisions. As Ipsos and our previous brands we have operated in New Zealand since 1992.

The Ipsos New Zealand Issues Monitor tracks what New Zealanders are concerned about, who is worried about what, and which political parties are seen to be best able to improve these matters. From 16<sup>th</sup> to 22<sup>nd</sup> May, we conducted fieldwork for our 17<sup>th</sup> Ipsos NZ Issues Monitor report with a total of 1,000 New Zealanders aged 18 and older\*.

This study did not have any external sponsors or partners. It was initiated and run by Ipsos because we are curious about the world we live in and how citizens around the globe think and feel about their world.

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\*Note: The precision of Ipsos online polls is calculated with a credibility interval with a poll of 1,000 accurate to + / - 3.5 percentage points. Significantly higher / lower figures are reported at 95% confidence.

Where results do not add up to 100, this may be due to computer rounding, multiple responses or the exclusion of 'don't know' or 'not stated' responses.



## THE IPSOS NEW ZEALAND ISSUES MONITOR OVERVIEW

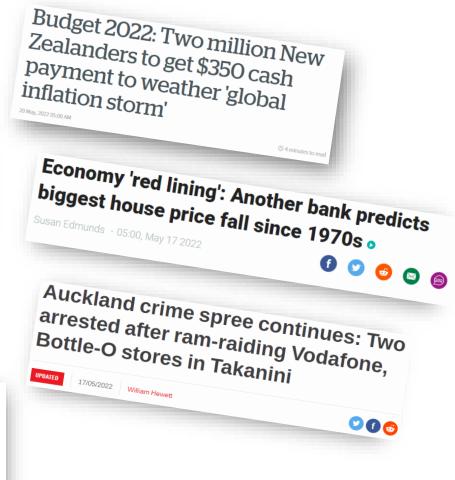
The media context: What was making New Zealand news in mid-May?





Budget 2022: Surprise cost of living payment into Kiwis' wallets, fuel tax and public transport fare cuts extended

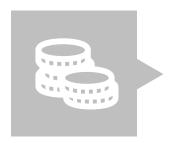






## **KEY FINDINGS – MAY 2022**

#### Top issues in New Zealand



Inflation / cost of living is the most important issue facing New Zealanders today. After a significant increase in February (53% vs 31% in Oct '21), the latest Issues Monitor shows 56% of New Zealanders now rate inflation as a top-3 issue.

Concerns around inflation mean *housing* is now relatively less important as an issue, with only 37% of New Zealanders placing it in their top 3, a **significant decline** to its lowest level since Sep '20 (37%). However, it remains the **second-highest issue** for New Zealanders.





Crime / law (26%) was the other most significant shift, jumping up to #5 in May '22. This was an increase from 19% in Feb '22, and the highest level of concern since tracking began in Feb '18.

Healthcare / hospitals (#3 at 29%) and petrol prices / fuel (#4 at 28%) are the other top-5 issues facing New Zealanders.

## Government performance & political parties' capability to manage issues

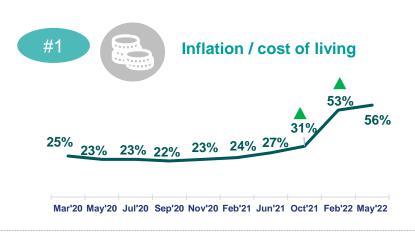
The government's **performance rating** continues to decline this measure after reaching all-time high levels at the peak of the pandemic in 2020. Ratings have now dropped to pre-COVID-19 levels and are similar to those recorded after the 2017 election.

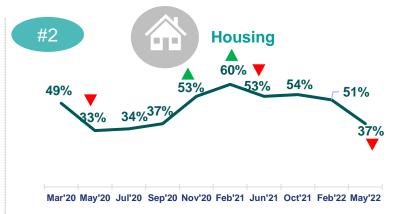
When asked which political party they believe is the most capable of managing the top-10 issues, New Zealanders mentioned the **National Party** as most capable of managing *inflation / cost of living*, *housing*, *petrol prices*, *crime / law* and the *economy*. **Labour** was seen as most capable of managing healthcare / hospitals and poverty / inequality, while the **Greens** were seen as most capable of managing climate change and the environment.

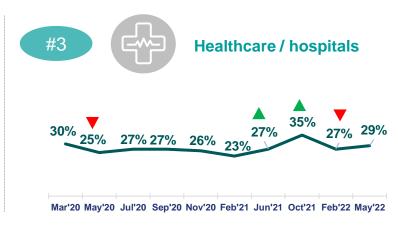


## **KEY FINDINGS – THE TOP ISSUES**

Inflation / cost of living remains the top issue for New Zealanders, with the gap between this & housing widening as the latter has fallen significantly. Concerns for healthcare / hospitals and petrol prices / fuel remain high, while crime / law has re-entered the top 5 (last seen in the top 5 in October 2021), overtaking economy.





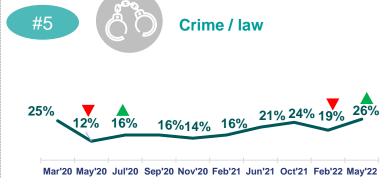


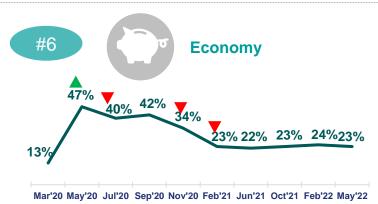




#### Petrol prices / fuel





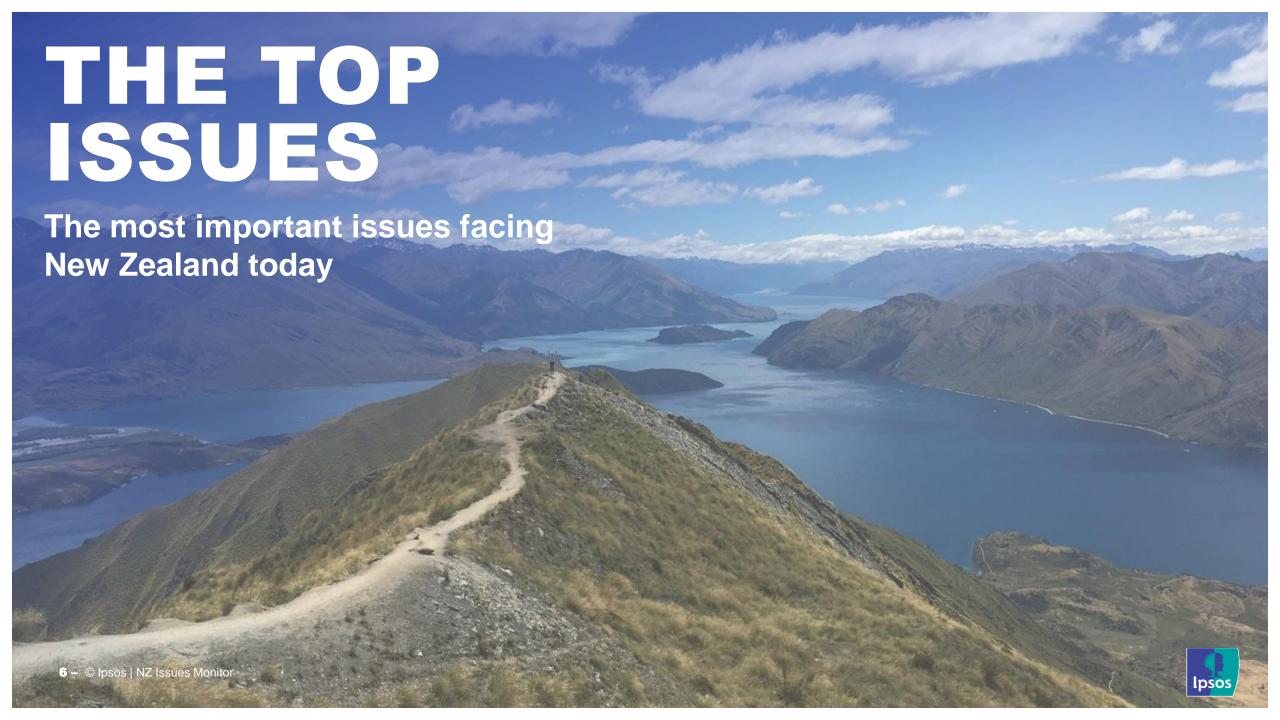


Q: What would you say are the three most important issues facing New Zealand today?

Base: May '22 (n=1,000), Feb '22 (n=1,004), Oct '21 (n=1,003), Jun '21 (n=1,003), Feb '21 (n=1,000), Nov '20 (n=1,001), Sep '20 (n=1,000), Jul '20 (n=1,000), May '20 (n=1,000), Mar '20

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## THE MOST IMPORTANT ISSUES FACING NEW ZEALAND

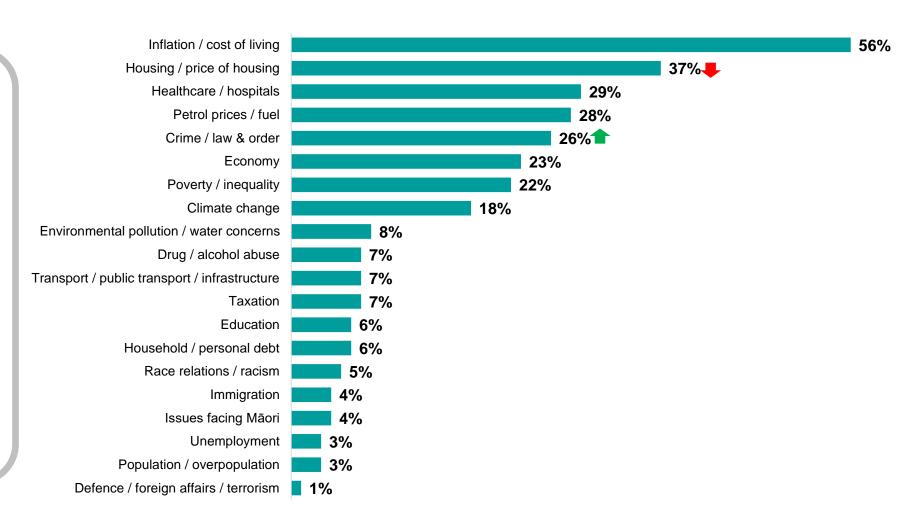


Concern for *inflation* is lower among lower-income households compared to the general population (50% vs 56%).

Younger age groups are more concerned about housing / price of housing (44% for <50 years vs 32% for >50 years) and petrol prices (36% for <50 years vs 23% for >50 years).

Concern for *healthcare / hospitals* is higher among older age groups (40% for >50 years vs 23% for <50 years). Aucklanders are less likely to be concerned about *healthcare* than the general population (21% vs 29%), as are lower income households (38% vs 29%).

Concern for *crime* is higher among those aged >50 years (40%) compared to those aged <50 years (23%).



**Q:** What would you say are the three most important issues facing New Zealand today? **Base:** May '22 (n=1,000)





## **TOP-5 ISSUES**

The top-3 issues have remained consistent with the February 2022 results. Concern for housing / price of housing remains high overall, however, the number of New Zealanders who see this as a top issue has fallen. Crime / law has overtaken the economy & has re-entered the top 5 (last seen in October 2021).

	MAY '20 (n=1,000)		JUL '20 (n=1,000)		SEP '20 (n=1,000)		NOV '20 (n=1,001)		FEB '21 (n=1,000)		JUN '21 (n=1,003)		OCT '21 (n=1,003)		FEB '22 (n=1,004)		MAY '22 (n=1,000)	
1	Economy	47%	Economy	40%	Economy	42%	Housing / Price of Housing	53%	Housing / Price of Housing	60%	Housing / Price of Housing	53%	Housing / Price of Housing	54%	Inflation / Cost of Living	53%	Inflation / Cost of Living	56%
2	Unemploy- ment	41%	Housing / Price of Housing	34%	Housing / Price of Housing	37%	Economy	34%	Poverty / inequality	28%	Healthcare / Hospitals	27%	Healthcare / Hospitals	35%	Housing / Price of Housing	51%	Housing / Price of Housing	37%
3	Housing / Price of Housing	33%	Unemploy- ment	31%	Unemploy- ment	27%	Poverty / Inequality	31%	Inflation / Cost of Living	24%	Inflation / Cost of Living	27%	Inflation / Cost of Living	31%	Healthcare / Hospitals	27%	Healthcare / Hospitals	29%
4	Healthcare / Hospitals	25%	Healthcare / Hospitals	27%	Healthcare / Hospitals	27%	Healthcare / Hospitals	26%	Economy	23%	Poverty / Inequality	26%	Poverty / Inequality	26%	Petrol Prices	25%	Petrol Prices	28%
5	Poverty / Inequality	24%	Poverty / Inequality	26%	Poverty / Inequality	27%	Inflation / Cost of Living	23%	Healthcare / Hospitals	23%	Economy	22%	Crime / Law	24%	Economy	24%	Crime / Law	26%
	NZ moves out of Alert Level 1 level 4 lockdown  Q: What would you say are the three most importal				Alert Level 2 Alert Level (second wave of wave posicases) issues facing New Zealand today?				Alert Lev fieldwork ov with 'snap lo	erlapped	Alert Level 1		Northland, Auckland & Waikato – Alert Level 3 Rest of NZ – Alert Level 2		New COVID-19 protection framework – Red traffic light		Orange traffic light	

Q: What would you say are the three most important issues facing New Zealand today?

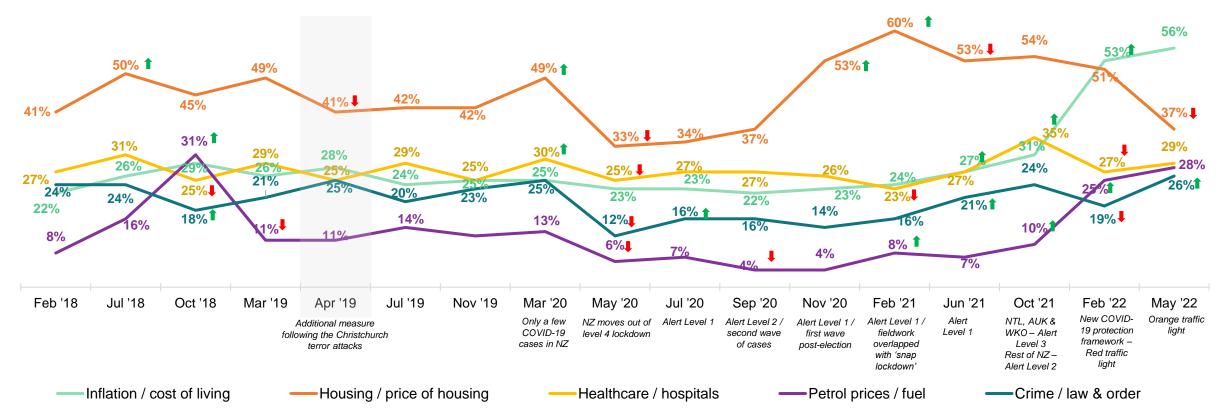
Base: May '22 (n=1,000), Feb '22 (n=1,004), Oct '21 (n=1,003), Jun '21 (n=1,003), Feb '21 (n=1,000), Nov '20 (n=1,001), Sep '20 (n=1,000), Jul '20 (n=1,000), May '20 (n=1,000)





## **TOP-5 ISSUES OVER TIME**

Inflation / cost of living has continued to increase since November 2020 & is nearly double than what it was in October 2021. Housing / price of housing has significantly decreased (by 14 percentage points) from February 2021. Healthcare / hospitals remains high, but at a lower level than its peak in October 2021. Petrol prices / fuel is now the highest it has been since October 2018 & crime / law & order is at an all-time high since February 2018.



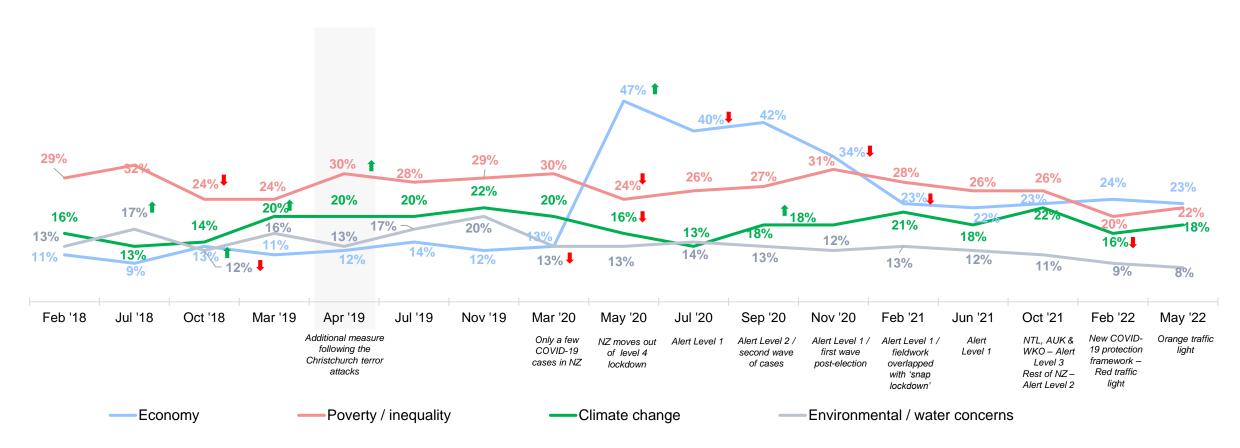
Q: What would you say are the three most important issues facing New Zealand today?

Base: May '22 (n=1,000), Feb '22 (n=1,004), Oct '21 (n=1,003), Jun '21 (n=1,003), Feb '21 (n=1,000), Nov '20 (n=1,000), May '20 (n=1,000), May '20 (n=1,000), May '20 (n=610), Nov '19 (n=610), Jul '19 (n=610), Apr '19 (n=610), A Mar '19 (n=614), Oct '18 (n=610), Jul '18 (n=611), Feb '18 (n=610)

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## **NOTEWORTHY ISSUES**

Concerns for the economy have remained stable in the last 15 months following a spike in May 2020 at the end of the first COVID-19 lockdown. *Poverty / inequality* & *climate change* have risen. *Environmental / water concerns* has fallen.



**Q**: What would you say are the three most important issues facing New Zealand today?

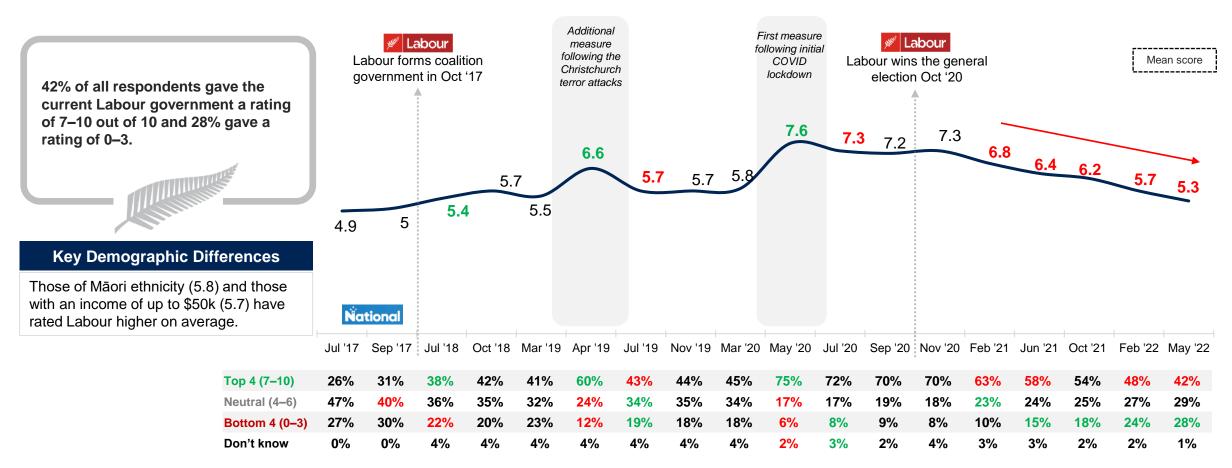
Base: May '22 (n=1,000), Feb '22 (n=1,004), Oct '21 (n=1,003), Jun '21 (n=1,003), Feb '21 (n=1,000), Nov '20 (n=1,001), Sep '20 (n=1,000), Jul '20 (n=1,000), May '20 (n=1,000), Mar '20 (n=610), Nov '19 (n=610), Jul '19 (n=610), Apr '19 (n=615), Mar '19 (n=614), Oct '18 (n=610), Jul '18 (n=611), Feb '18 (n=610)

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## RATING OF GOVERNMENT OVER LAST 6 MONTHS

Rating of the government's performance increased significantly following the Christchurch terror attacks & after the initial COVID-19 response in 2020, but has declined steadily since November 2020.



Q: Overall, how would you rate the government for its job in the last 6 months from 0 to 10, where 0 means 'abysmal' and 10 means 'outstanding'?

Base: May '22 (n=1,000), Feb '22 (n=1,004), Oct '21 (n=1,003), Jun '21 (n=1,003), Jun '21 (n=1,000), Nov '20 (n=1,001), Sep '20 (n=1,000), Jul '20 (n=1,000), May '20 (n=1,000), Mar '20 (n=610), Nov '19 (n=610), Jul '19 (n=610), Apr '19 (n=615), Mar '19 (n=614), Oct '18 (n=610), Jul '18 (n=611), Sep '17 (n=500), Jul '17 (n=501)



## POLITICAL PARTY MOST CAPABLE OF MANAGING ISSUES

This wave, the National Party is still perceived by New Zealanders as most capable of managing 4 of the top-5 issues, a significant shift compared to June 2021, when Labour was seen as most capable of managing 19 of the 20 issues. National is now seen as more capable of managing household / personal debt & population / overpopulation. Transport / infrastructure & immigration were last seen to be managed best by Labour, but this wave National ties with Labour on these issues.

ISSUE	POLITICAL PARTY	
1: Inflation / cost of living	National	
2: Housing / price of housing	National	10=: Trans
3: Healthcare / hospitals	<b>Labour</b>	
4: Petrol prices / fuel	National	13
5: Crime / law & order	National	
6: Economy	National	
7: Poverty / inequality	<b>Labour</b>	
8: Climate change	Green	
9: Environmental pollution	Green	18
10=: Taxation	National	2

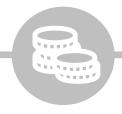
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ISSUE	POLITICAL PARTY
10=: Drug / alcohol abuse	<b>Labour</b>
10=: Transport / public transport / infrastructure	Mational Mational
13=: Education	<b>Labour</b>
13=: Household / personal debt	National
15: Race relations / racism	<b>Labour</b>
16=: Immigration	Labour National
16=: Issues facing Māori	māəri
18=: Unemployment	<b>Labour</b>
18=: Population / overpopulation	National
20: Defence / foreign affairs	<b> ⊯</b> Labour <b>National</b>

**Q:** Please select the political party that you believe is most capable of managing each of the following issues: **Base:** May '22 (n=1,000)



## **#1 ISSUE - INFLATION / COST OF LIVING**

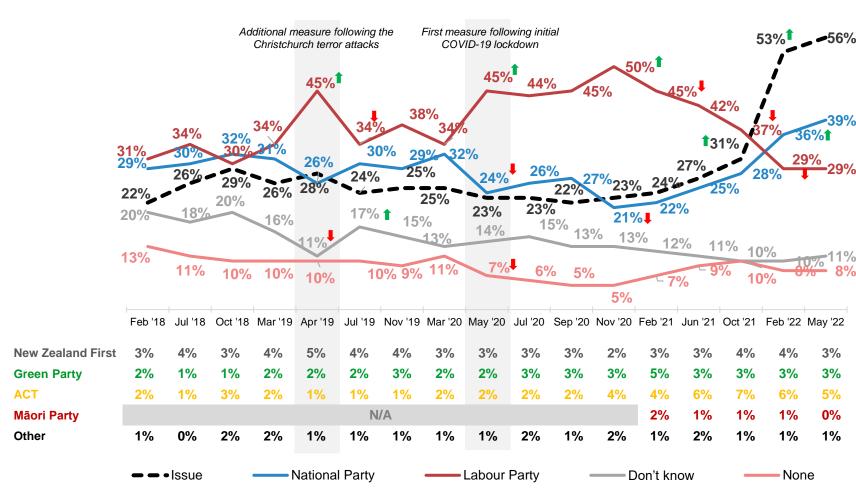
National is still seen by New Zealanders as most capable of managing inflation / cost of living, with more people agreeing this wave.



Inflation / cost of living is the #1 issue for New Zealanders this wave, being the most commonly specified issue. This has risen by 3 percentage points since Feb '22.

Labour's perceived ability to handle inflation / cost of living has remained at 29% since dropping significantly in Oct '21, while the proportion of those who believe National is most capable of managing this issue continues to rise. National is now 10 percentage points ahead of Labour, almost a complete reverse to the situation in Oct '21.

New Zealanders with lower household incomes (47%) and those aged >65 years (45%) are significantly less likely to state *inflation / cost of living* is an issue.



Q: Please select the political party that you believe is most capable of managing each of the following issues: Inflation / cost of living

Base: Approx. n=610 per wave, except for May '20 (n=1,000), Jul '20 (n=1,000), Sep '20 (n=1,000), Nov '20 (n=1,000), Jun '21 (n=1,000), Jun '21 (n=1,000), Oct '21 (n=1,000), Feb '22 (n=1,000)





## SUGGESTIONS TO IMPROVE COST OF LIVING ISSUES

#### Voice of New Zealanders



"Ensure that all NZers are able to earn a wage that fulfils the cost of living and that banking/lending laws don't hinder people."

**Greater Auckland, working part-time, TAHI\*: Prefer not to say** 



"Address concerns around rising cost living in a lasting way with a focus on housing costs, petrol, groceries."

Auckland City, working full-time, TAHI\*: \$60k-\$80k



"They need to take a more hard line approach to the supermarket industry to open the country to more of their kind so they are forced to be more competitive thereby lowering prices to the consumer."

Wellington, retired, TAHI\*: \$30k-\$50k



"Bring in competition or great government supermarkets to keep prices down or a government supermarket to add competition."

Bay of Plenty, working part-time, TAHI\*: <\$15k



"Take ALL tax off food products, i.e. basic food, not confectionery, sugar drinks, etc. Place another petrol price freeze on. Decrease taxation for low income workers and increase it for high income earners."

Southland, not in paid work & not seeking work, TAHI\*: \$30k–\$50k



"Cut taxes; reduce cost of housing, food, petrol, public transport, dental work, terminal illness medicines."

Auckland City, working full-time, TAHI\*: \$140k-\$160k

Q: What do you think the government needs to change or do differently to improve life in New Zealand? (open-ended question)

Base: May '22 (n=1,000)



## #2 ISSUE - HOUSING / PRICE OF HOUSING

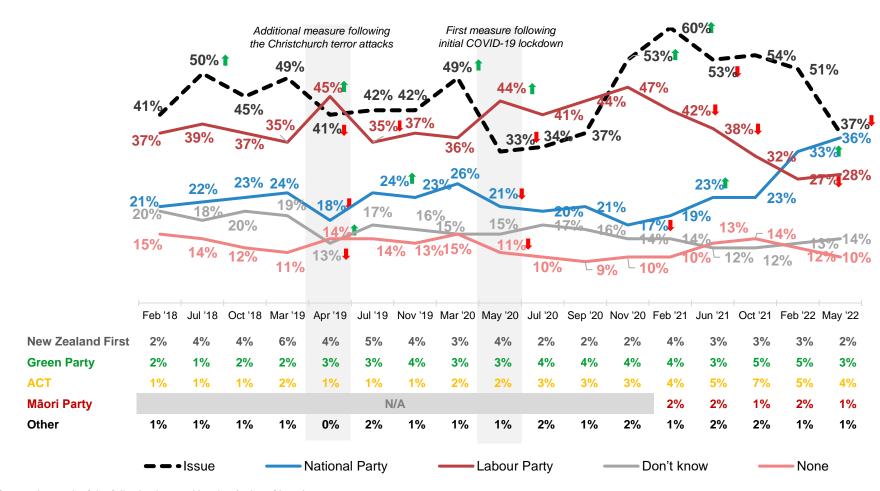
National remains the party most capable of managing housing / price of housing, being 8 percentage points ahead of Labour.



Housing & the price of housing is the #2 issue of concern in New Zealand. However, it has fallen significantly (14 percentage points) since Feb '22.

**Confidence in the National Party to** manage this issue has risen by 3 percentage points compared to the last wave, while rising only 1 percentage point for Labour.

Those aged 16-34 (44%) were significantly more likely to mention housing / price of housing as an issue compared to those aged >50 years (31%), who were also significantly less likely than the general population to be concerned.



Q: Please select the political party that you believe is most capable of managing each of the following issues: Housing / price of housing Base: Approx. n=610 per wave, except for May '20 (n=1,000), Jul '20 (n=1,000), Sep '20 (n=1,000), Nov '20 (n=1,001), Feb '21 (n=1,000), Jun '21 (n=1,003), Oct '21 (n=1,003), Feb '22 (n=1,004), May '22 (n=1,000)





## SUGGESTIONS TO IMPROVE HOUSING ISSUES

#### **Voice of New Zealanders**



"Provide enough good value new build properties in Auckland for people to buy using the first time buyer mechanisms"

Auckland City, working full-time, TAHI\*: \$120k-\$140k



"Take a look at accommodation supplements. These need to be updated to reflect the huge increase of rent people in smaller towns are now paying."

Manawatu / Whanganui, retired, TAHI\*: \$150k-\$300k



"Do something to reduce the cost of housing and stop landlords from being able to charge ridiculous rents as well as reducing house prices."

Wellington, working full-time, TAHI\*: \$100k-\$110k



"Address housing issues and benefit rates and educate people about financial literacy. Build as many state houses as possible. So many issues and I am sure they know about them all and doing their best."

Bay of Plenty, not in paid work & not seeking work, TAHI\*: \$60k-\$80k



"House prices/rent is ridiculous. The high living prices wouldn't be so bad if people weren't spending most of their income on a roof over their heads."

Hawke's Bay, working full-time, TAHI\*: \$100k-\$110k



"It's almost making it impossible to live; we had to pay almost a million dollars for a bad house in a not great area ... the pay we get and with all the bills there's barely anything to survive."

Hawke's Bay, student, TAHI\*: \$30k-\$50k

**Q**: What do you think the government needs to change or do differently to improve life in New Zealand? (open-ended question) **Base**: May '22 (n=1,000)



## **#3 ISSUE - HEALTHCARE / HOSPITALS**

Labour remains the party that most New Zealanders believe to be most capable of managing *healthcare / hospitals*; however, its rating continues to fall as National's rises & the gap between the two parties' perceived capability narrows.

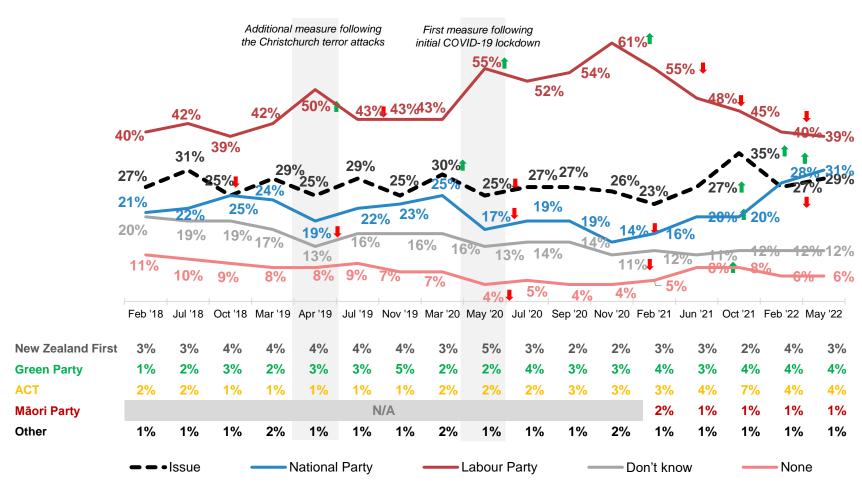


Healthcare / hospitals is the third most important issue for New Zealanders.

While Labour is still seen as most capable of managing *healthcare / hospitals*, the gap with National is decreasing. Since a peak in Nov '20, Labour has continued to fall, now 22 percentage points lower. National has risen 11 percentage points from Oct '21 to its highest level since recording began in Feb '18.

Those aged <50 years (38%) are significantly more likely than the general population to mention *healthcare / hospitals* as an issue, while those aged <50 years (2%) are less likely to do so.

Aucklanders (20%) are significantly less likely to mention this, while those with a low household income are significantly more likely (36%) to do so.



Q: Please select the political party that you believe is most capable of managing each of the following issues: Healthcare / hospitals

Base: Approx. n=610 per wave, except for May '20 (n=1,000), Jul '20 (n=1,000), Nov '20 (n=1,000), Nov '20 (n=1,000), Jun '21 (n=1,003), Oct '21 (n=1,003), Feb '21 (n=1,004), May '22 (n=1,000)





## SUGGESTIONS TO IMPROVE HEALTHCARE ISSUES

#### Voice of New Zealanders



"Greater funding for health, for nurses, for initiatives to encourage training as a nurses; training current nurses in culturally competency."

Wellington, working full-time, TAHI\*: \$80k-\$100k



"Make good healthcare and dental care more accessible to all; including pharmaceuticals and being more open to Rongoa Māori and natural herbal remedies."

Northland, working full-time, TAHI\*: \$120k-\$140k



"Put money tagged for Mental Health into the Community Support Workers - they are the ones that do the hard work at the coal face, they are the ones that M/H consumers trust and relate to and confide in the most."

Greater Auckland, working full-time, TAHI\*: Prefer not to say



"Access to health and mental health services in a timely manner."

Auckland City, retired, TAHI\*: \$100k-\$120k



"Concentrate on Health and Education. If the people are healthy and well educated they can get good jobs and support themselves."

Auckland City, working part-time, TAHI\*: Prefer not to say



"Provide more funding to the healthcare sector so nurses are better paid; facilities are better and wait times are reduced. Fund the ambulance service."

Bay of Plenty, working part-time, TAHI\*: \$100k-\$120k

Q: What do you think the government needs to change or do differently to improve life in New Zealand? (open-ended question)

Base: May '22 (n=1,000)



## **#4 ISSUE - PETROL PRICES / FUEL**

National remains the party seen as most capable of managing the issue of *petrol prices / fuel*, rising by 4 points since last wave. Perceptions of Labour as most capable for handling the issue fell significantly in February 2022, but have since risen 3 points.

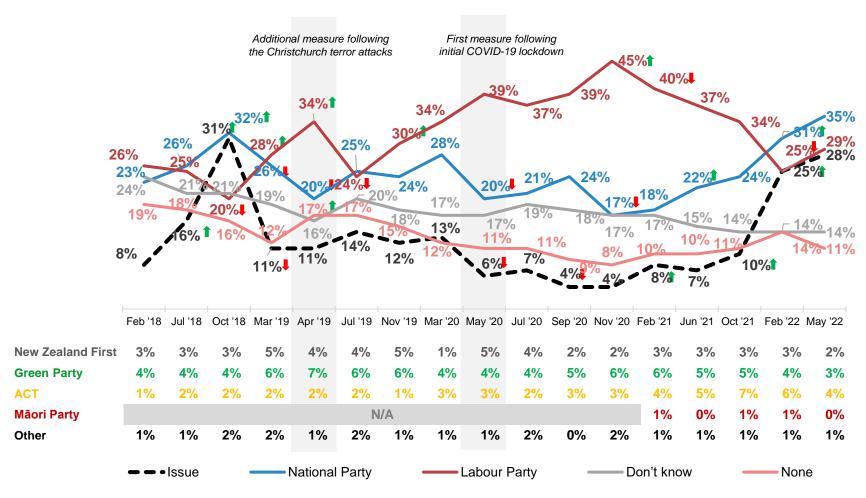


Petrol prices / fuel is now the fourth most important issue to New Zealanders.

This wave the National Party is till perceived by New Zealanders as the most capable of managing *petrol prices / fuel.* Compared to Feb '22, National has risen by 4 percentage points from 31% to 35%, while Labour has increased by 3 percentage points from 25% to 28%.

Compared to the general population, those aged >50 years (22%) are significantly less likely to mention *petrol prices / fuel* as an issue, while those aged <50 years (33%) are more likely to do so.

Those living in Wellington (19%) are also significantly less likely to mention this as an issue.



Q: Please select the political party that you believe is most capable of managing each of the following issues: Petrol prices / fuel

Base: Approx. n=610 per wave, except for May '20 (n=1,000), Jul '20 (n=1,000), Sep '20 (n=1,000), Nov '20 (n=1,000), Jun '21 (n=1,003), Oct '21 (n=1,003), Feb '22 (n=1,004), May '22 (n=1,000)





## #5 ISSUE - CRIME / LAW & ORDER

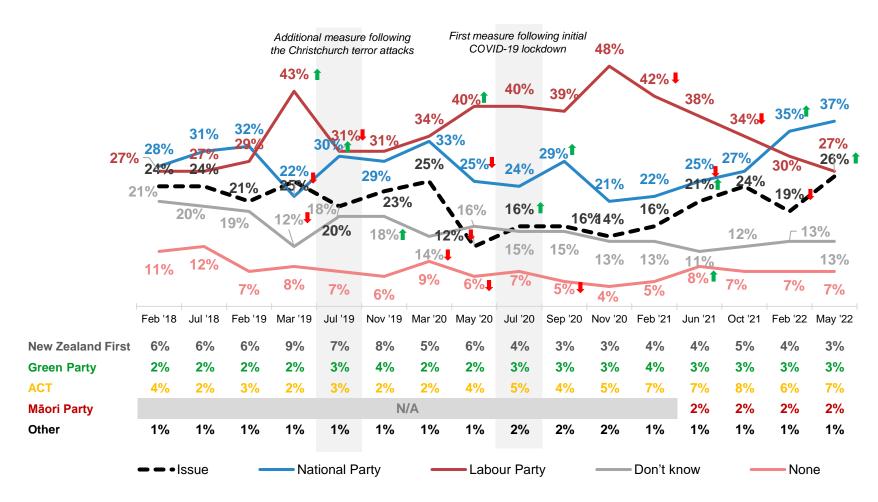
More New Zealanders believe that National is the most capable party to manage *crime / law & order*, with Labour continuing to slide since November 2020.



Crime / law & order is the fifth most important issue to New Zealanders this wave.

Crime / law & order has increased significantly from 19% in Feb '22 to 26% in May '22. Meanwhile, more New Zealanders continue to believe that the National Party is most capable of managing this issue, which has risen by 2 percentage points this wave.

Compared to the general population, those aged <50 years (19%) are significantly less likely to mention *crime / law & order* as an issue, while those aged >50 years are more likely to do so (35%).



Q: Please select the political party that you believe is most capable of managing each of the following issues: Crime / law & order

Base: Approx. n=610 per wave, except for May '20 (n=1,000), Jul '20 (n=1,000), Sep '20 (n=1,000), Nov '20 (n=1,000), Feb '21 (n=1,000), Jun '21 (n=1,003), Oct '21 (n=1,003), Feb '22 (n=1,004), May '22 (n=1,000)









## **TOP-10 ISSUES – NEW ZEALAND VS AUSTRALIA**



Inflation / cost of living is the top issue by a considerable margin in New Zealand and Australia, selected by over 50% of respondents in both countries.

Housing / price of housing and healthcare / hospitals are in the top 3 in both countries. However, healthcare is a more prominent issue in Australia (39%) than in New Zealand (29%), whereas concern about housing / price of housing is similar (37% in New Zealand, 34% in Australia)

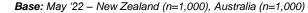
Petrol prices remains a common issue in both countries, but is of a higher concern in New Zealand (28%) vs Australia (20%). Additionally, New Zealanders are markedly more concerned about crime / law & order (26%) compared to Australians (11%).



1	Inflation / cost of living	56%
2	Housing / price of housing	37%
3	Healthcare / hospitals	29%
4	Petrol prices / fuel	28%
5	Crime / law & order	26%
6	Economy	23%
7	Poverty / inequality	22%
8	Climate change	18%
9	Environmental / water concerns	8%
10=	Taxation	7%
10=	Drug / alcohol abuse	7%
10=	Transport / public transport / infrastructure	7%



1	Cost of living	52%
2	Healthcare	39%
3	Housing	34%
4	Economy	33%
5	Petrol prices	20%
6	Environment	19%
7	Poverty	14%
8	Defence	12%
9=	Crime	11%
9=	Unemployment	11%





## SAMPLE DEMOGRAPHICS - MAY 2022



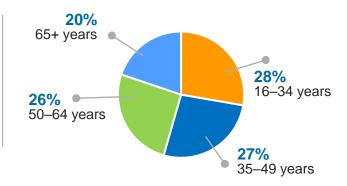
#### 1,000 respondents

were interviewed online in May 2022 via online panels



The precision of Ipsos online polls is calculated with a credibility interval with a poll of 1,000 accurate to + / - 3.5 percentage points

Results are weighted by age, gender and region to ensure they reflect the New Zealand population





#### **Employment status**

48% Full-time **4%** Not in paid work but

17% Retired seeking work

7% Self-employed 12% Part-time

5% Student 8% Not in paid work

& not seeking work



#### **Highest education completed\***

32% (None + Level 1-3)

**51%** Level 4–7

16% Level 8-10

1% Don't know

#### Sample sizes over time

• Jul '18 (n=611)

- Feb '18 (n=610)
- May '20 (n=1,000)

May '22 (n=1,000)

- Jul '20 (n=1,000)
- Sep '20 (n=1,000) Oct '18 (n=610)
- Mar '19 (n=614) Nov '20 (n=1,001)
- Apr '19 (n=615) • Feb '21 (n=1,000)
- Jul '19 (n=610) • Jun '21 (n=1,003)
- Oct '21 (n=1,003) Nov '19 (n=610)
- Mar '20 (n=610) • Feb '22 (n=1,004)



Where results do not sum to 100 or the 'difference' appears to be + / -1 more / less than the actual, this may be due to rounding, multiple responses or the exclusion of 'don't know' or 'not stated' responses.

\*Level 1–3 (NCEA level 1–3; NZ school certificate; national certificate) Level 4-7 (graduate certificates and diplomas; bachelor's degree) Level 8-10 (postgraduate certificates / degree; master's degree; doctoral degree)



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## **ABOUT IPSOS**

Ipsos is the third-largest market research company in the world, present in 90 markets and employing more than 18,000 people.

Our research professionals, analysts and scientists have built unique multi-specialist capabilities that provide powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data coming from our surveys, social media monitoring, and qualitative or observational techniques.

"Game Changers" – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

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## **GAME CHANGERS**

In our world of rapid change, the need for reliable information to make confident decisions has never been greater.

At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and knowhow and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: You act better when you are sure.



# THANK YOU

**GAME CHANGERS** 

