

#### **Ipsos Poll on Consumer Behavior During COVID-19**

#### Washington, DC, July 22, 2022

1. What level of threat do you think the coronavirus poses to you personally?

|                             | High threat<br>(Net) | Very high<br>threat | High threat | Moderate<br>threat | Low threat<br>(Net) | Low threat | Very low<br>threat | Don't know |
|-----------------------------|----------------------|---------------------|-------------|--------------------|---------------------|------------|--------------------|------------|
| 7/19-20, 2022<br>(N=1,120)  | 25%                  | 9%                  | 15%         | 33%                | 40%                 | 21%        | 19%                | 3%         |
| 6/22-23, 2022<br>(N=1,117)  | 25%                  | 10%                 | 15%         | 34%                | 38%                 | 19%        | 9%                 | 3%         |
| 6/7-8, 2022<br>(N=1,117)    | 23%                  | 9%                  | 14%         | 35%                | 40%                 | 20%        | 21%                | 2%         |
| 5/24-25, 2022<br>(N=1,120)  | 22%                  | 8%                  | 14%         | 36%                | 39%                 | 20%        | 19%                | 2%         |
| 5/10-11, 2022<br>(N=1,120)  | 27%                  | 9%                  | 18%         | 31%                | 40%                 | 21%        | 19%                | 2%         |
| 4/26-27, 2022<br>(N=1,136)  | 23%                  | 10%                 | 14%         | 32%                | 41%                 | 22%        | 19%                | 4%         |
| 4/12-13, 2022<br>(N=1,165)  | 24%                  | 9%                  | 15%         | 33%                | 41%                 | 22%        | 19%                | 2%         |
| 3/29-30, 2022<br>(N=1,152)  | 24%                  | 10%                 | 15%         | 31%                | 41%                 | 24%        | 18%                | 3%         |
| 3/15-16, 2022<br>(N=1,154)  | 27%                  | 12%                 | 15%         | 29%                | 41%                 | 21%        | 20%                | 3%         |
| 3/1-2, 2022<br>(N=1,154)    | 27%                  | 11%                 | 16%         | 33%                | 37%                 | 19%        | 18%                | 2%         |
| 2/15-16, 2022<br>(N=1,156)  | 26%                  | 10%                 | 17%         | 34%                | 37%                 | 21%        | 17%                | 3%         |
| 2/1-3, 2022<br>(N=2,010)    | 29%                  | 11%                 | 18%         | 35%                | 34%                 | 20%        | 14%                | 2%         |
| 1/18-19, 2022<br>(N=1,158)  | 35%                  | 15%                 | 20%         | 35%                | 28%                 | 14%        | 14%                | 2%         |
| 1/4-5, 2022<br>(N=1,158)    | 35%                  | 13%                 | 22%         | 32%                | 30%                 | 17%        | 13%                | 3%         |
| 12/7-8, 2021<br>(N=1,160)   | 30%                  | 12%                 | 17%         | 33%                | 34%                 | 20%        | 14%                | 3%         |
| 11/22-23, 2021<br>(N=1,162) | 21%                  | 9%                  | 12%         | 34%                | 42%                 | 23%        | 20%                | 2%         |
| 11/9-10, 2021<br>(N=1,160)  | 24%                  | 9%                  | 15%         | 33%                | 22%                 | 22%        | 19%                | 3%         |
| 10/26-27, 2021<br>(N=1,160) | 26%                  | 12%                 | 14%         | 34%                | 37%                 | 22%        | 15%                | 3%         |
| 10/12-13, 2021<br>(N=1,174) | 29%                  | 10%                 | 18%         | 33%                | 36%                 | 20%        | 15%                | 3%         |
| 9/28-29, 2021<br>(N=1,173)  | 27%                  | 11%                 | 16%         | 34%                | 37%                 | 20%        | 17%                | 2%         |
| 9/14-15, 2021<br>(N=1,177)  | 30%                  | 12%                 | 18%         | 31%                | 36%                 | 21%        | 15%                | 2%         |

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|                              | High threat<br>(Net) | Very high<br>threat | High threat | Moderate<br>threat | Low threat<br>(Net) | Low threat | Very low<br>threat | Don't know |
|------------------------------|----------------------|---------------------|-------------|--------------------|---------------------|------------|--------------------|------------|
| 8/31-9/1, 2021<br>(N= 1,166) | 29%                  | 12%                 | 17%         | 35%                | 34%                 | 19%        | 15%                | 1%         |
| 8/18-19, 2021<br>(N=1,177)   | 28%                  | 12%                 | 16%         | 36%                | 33%                 | 18%        | 15%                | 3%         |
| 8/3-4, 2021<br>(N=1,174)     | 28%                  | 11%                 | 16%         | 33%                | 36%                 | 19%        | 17%                | 3%         |
| 7/20-21, 2021<br>(N=1,137)   | 25%                  | 12%                 | 13%         | 30%                | 43%                 | 22%        | 22%                | 2%         |
| 7/6-7, 2021<br>(N=1,179)     | 19%                  | 8%                  | 11%         | 29%                | 50%                 | 24%        | 25%                | 2%         |
| 6/22-23, 2021<br>(N=1,176)   | 18%                  | 7%                  | 11%         | 27%                | 53%                 | 26%        | 27%                | 2%         |
| 6/8-9, 2021<br>(N=1,177)     | 17%                  | 6%                  | 11%         | 28%                | 54%                 | 27%        | 26%                | 2%         |
| 5/25-26, 2021<br>(N=1,178)   | 22%                  | 9%                  | 13%         | 29%                | 46%                 | 24%        | 23%                | 2%         |
| 5/11-12, 2021<br>(N=1,167)   | 25%                  | 10%                 | 15%         | 25%                | 48%                 | 22%        | 26%                | 2%         |
| 4/27-28, 2021<br>(N=1,115)   | 25%                  | 10%                 | 15%         | 30%                | 43%                 | 23%        | 20%                | 2%         |
| 4/13-14, 2021<br>(N=1,115)   | 26%                  | 10%                 | 15%         | 32%                | 42%                 | 21%        | 20%                | 1%         |
| 3/30-31, 2021<br>(N=1,115)   | 27%                  | 11%                 | 16%         | 33%                | 37%                 | 18%        | 19%                | 3%         |
| 3/15-16. 2021<br>(N=1,115)   | 34%                  | 15%                 | 19%         | 32%                | 32%                 | 18%        | 14%                | 2%         |
| 3/2-3, 2021<br>(N=1,115)     | 33%                  | 14%                 | 19%         | 35%                | 32%                 | 19%        | 12%                | 1%         |
| 2/17-18, 2021<br>(N=1,115)   | 34%                  | 15%                 | 19%         | 34%                | 30%                 | 15%        | 15%                | 2%         |
| 2/2-3, 2021<br>(N=1,115)     | 35%                  | 13%                 | 22%         | 34%                | 29%                 | 16%        | 14%                | 1%         |
| 1/20-21, 2021<br>(N=1,115)   | 41%                  | 18%                 | 23%         | 34%                | 25%                 | 15%        | 10%                | 1%         |
| 12/9-10, 2020<br>(N=1,112)   | 39%                  | 17%                 | 22%         | 34%                | 25%                 | 15%        | 10%                | 1%         |
| 11/24-25, 2020<br>(N=1,114)  | 40%                  | 18%                 | 21%         | 36%                | 23%                 | 14%        | 9%                 | 2%         |
| 11/10-11, 2020<br>(N=1,113)  | 40%                  | 16%                 | 23%         | 33%                | 25%                 | 15%        | 11%                | 2%         |
| 10/27-28, 2020<br>(N=1,115)  | 38%                  | 17%                 | 20%         | 34%                | 27%                 | 16%        | 11%                | 2%         |
| 10/13-14, 2020<br>(N=1,114)  | 36%                  | 16%                 | 21%         | 33%                | 29%                 | 17%        | 12%                | 1%         |
| 9/29-30, 2020<br>(N=1,115)   | 35%                  | 16%                 | 18%         | 34%                | 30%                 | 17%        | 13%                | 2%         |

#### 1. What level of threat do you think the coronavirus poses to you personally? (Continued)

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|                            | High threat<br>(Net) | Very high<br>threat | High threat | Moderate<br>threat | Low threat<br>(Net) | Low threat | Very low<br>threat | Don't know |
|----------------------------|----------------------|---------------------|-------------|--------------------|---------------------|------------|--------------------|------------|
| 9/15-16, 2020<br>(N=1,113) | 36%                  | 18%                 | 18%         | 33%                | 29%                 | 16%        | 12%                | 1%         |
| 9/1-2, 2020<br>(N=1,113)   | 33%                  | 14%                 | 19%         | 33%                | 32%                 | 19%        | 14%                | 1%         |
| 8/18-19, 2020<br>(N=1115)  | 34%                  | 14%                 | 20%         | 37%                | 28%                 | 17%        | 11%                | 1%         |
| 8/4-5, 2020<br>(N=1,111)   | 33%                  | 14%                 | 19%         | 37%                | 29%                 | 17%        | 12%                | 2%         |
| 7/21-22, 2020<br>(N=1,115) | 34%                  | 15%                 | 19%         | 36%                | 29%                 | 19%        | 10%                | 1%         |
| 6/23-24, 2020<br>(N=1,113) | 31%                  | 14%                 | 17%         | 34%                | 33%                 | 20%        | 12%                | 2%         |
| 6/8-9, 2020<br>(N=1,113)   | 28%                  | 12%                 | 16%         | 32%                | 38%                 | 23%        | 16%                | 2%         |
| 5/28-29, 2020<br>(N=1,113) | 30%                  | 12%                 | 18%         | 34%                | 34%                 | 20%        | 14%                | 2%         |
| 5/14-15, 2020<br>(N=1,114) | 31%                  | 13%                 | 18%         | 36%                | 30%                 | 18%        | 12%                | 3%         |
| 5/4-5, 2020<br>(N=1,114)   | 34%                  | 15%                 | 19%         | 35%                | 28%                 | 17%        | 11%                | 2%         |
| 4/27-28, 2020<br>(N=1,112) | 32%                  | 15%                 | 17%         | 34%                | 31%                 | 20%        | 11%                | 3%         |
| 4/17-20, 2020<br>(N=1,111) | 32%                  | 10%                 | 22%         | 35%                | 31%                 | 21%        | 10%                | 2%         |
| 4/10-13, 2020<br>(N=1,114) | 36%                  | 14%                 | 22%         | 35%                | 26%                 | 16%        | 10%                | 2%         |

#### 1. What level of threat do you think the coronavirus poses to you personally? (Continued)





2. There are often several phases or stages that people go through when times are hard. Which one of the following phases do you feel best describes your current situation regarding the COVID-19 pandemic?

|                |   | l am   |   |  |   |  |   |  |
|----------------|---|--|---|--|---|--|---|--|
|                | The<br>pandemic<br>has not<br>reached<br>my area,<br>and so far | getting<br>ready for<br>possible<br>new<br>restrictions,<br>preparing, | l am<br>reacting<br>day-by-day<br>to the<br>restrictions<br>and | I have<br>adapted to<br>the<br>restrictions<br>and settled | It seems<br>restrictions<br>will soon<br>be lifted in | I am<br>starting to<br>do some<br>things | I am doing<br>most of the<br>things I<br>used to do | I feel the<br>pandemic<br>is behind<br>me and am |
|                | there are<br>no   | and<br>stockpiling<br>supplies   | establishing<br>new   | into new<br>routines                                       | my area   | again that<br>used to be<br>restricted   | pre-COVID   | moving on<br>with life                           |
|                | restrictions  | where<br>possible  | routines  |  |   |  |   |  |
| 7/19-20, 2022  | 4%  | 9%   | 12%   | 18%  | 2%  | 9%                                       | 26%   | 22%  |
| 6/22-23, 2022  | 4%  | 8%   | 10%   | 18%  | 4%  | 13%                                      | 23%   | 21%  |
| 6/7-8, 2022    | 3%  | 7%   | 12%   | 18%  | 3%  | 11%                                      | 25%   | 21%  |
| 5/24-25, 2022  | 3%  | 9%   | 10%   | 17%  | 3%  | 11%                                      | 23%   | 23%  |
| 5/10-11, 2022  | 5%  | 8%   | 12%   | 17%  | 3%  | 13%                                      | 23%   | 19%  |
| 4/26-27, 2022  | 5%  | 6%   | 9%  | 19%  | 4%  | 13%                                      | 25%   | 21%  |
| 4/12-13, 2022  | 3%  | 8%   | 10%   | 18%  | 5%  | 15%                                      | 21%   | 19%  |
| 3/29-30, 2022  | 3%  | 8%   | 8%  | 21%  | 4%  | 12%                                      | 24%   | 20%  |
| 3/15-16, 2022  | 6%  | 5%   | 12%   | 16%  | 8%  | 15%                                      | 20%   | 18%  |
| 3/1-2, 2022    | 3%  | 8%   | 10%   | 21%  | 12%   | 12%                                      | 18%   | 15%  |
| 2/15-16, 2022  | 5%  | 5%   | 14%   | 24%  | 8%  | 12%                                      | 19%   | 12%  |
| 2/1-3, 2022    | 2%  | 8%   | 16%   | 32%  | 4%  | 10%                                      | 18%   | 10%  |
| 1/18-19, 2022  | 2%  | 12%  | 23%   | 32%  | 2%  | 7%                                       | 15%   | 8%   |
| 1/4-5, 2022    | 2%  | 12%  | 24%   | 26%  | 2%  | 9%                                       | 15%   | 10%  |
| 12/7-8, 2021   | 3%  | 11%  | 15%   | 27%  | 1%  | 12%                                      | 18%   | 13%  |
| 11/22-23, 2021 | 4%  | 5%   | 16%   | 25%  | 4%  | 12%                                      | 22%   | 13%  |
| 11/9-10, 2021  | 3%  | 6%   | 13%   | 24%  | 4%  | 14%                                      | 23%   | 13%  |
| 10/26-27, 2021 | 3%  | 7%   | 15%   | 29%  | 3%  | 14%                                      | 19%   | 10%  |
| 10/12-13, 2021 | 2%  | 7%   | 17%   | 28%  | 2%  | 15%                                      | 18%   | 10%  |
| 9/28-29, 2021  | 2%  | 7%   | 17%   | 32%  | 2%  | 11%                                      | 18%   | 10%  |
| 9/14-15, 2021  | 2%  | 9%   | 20%   | 30%  | 2%  | 12%                                      | 17%   | 8%   |
| 8/31-9/1, 2021 | 1%  | 12%  | 21%   | 28%  | 2%  | 9%                                       | 17%   | 9%   |
| 8/18-19, 2021  | 3%  | 14%  | 24%   | 25%  | 2%  | 9%                                       | 15%   | 8%   |
| 8/3-4, 2021    | 3%  | 11%  | 22%   | 22%  | 2%  | 13%                                      | 17%   | 10%  |
| 7/20-21, 2021  | 6%  | 8%   | 11%   | 18%  | 3%  | 18%                                      | 21%   | 15%  |
| 7/6-7, 2021    | 3%  | 4%   | 8%  | 16%  | 4%  | 23%                                      | 26%   | 17%  |
| 6/22-23, 2021  | 2%  | 4%   | 9%  | 16%  | 7%  | 21%                                      | 24%   | 16%  |
| 6/8-9, 2021    | 2%  | 4%   | 8%  | 15%  | 12%   | 23%                                      | 22%   | 15%  |
| 5/25-26, 2021  | 4%  | 6%   | 10%   | 20%  | 14%   | 19%                                      | 16%   | 10%  |
| 5/11-12, 2021  | 3%  | 5%   | 11%   | 23%  | 12%   | 18%                                      | 14%   | 13%  |
| 4/27-28, 2021  | 3%  | 6%   | 9%  | 29%  | 10%   | 18%                                      | 16%   | 9%   |
| 4/13-14, 2021  | 3%  | 7%   | 11%   | 31%  | 8%  | 17%                                      | 14%   | 9%<br>9%   |
| 3/30-31, 2021  | 2%  | 7%   | 13%   | 36%  | 11%   | 15%                                      | 8%  |  |
| 3/15-16, 2021  | 3%  | 8%   | 10%   | 36%  | 15%   | 13%                                      | 10%   | 6%   |

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2. There are often several phases or stages that people go through when times are hard. Which one of the following phases do you feel best describes your current situation regarding the COVID-19 pandemic? (*Continued*)

|                | The<br>pandemic<br>has not<br>reached<br>my area,<br>and so far<br>there are<br>no<br>restrictions | I am<br>getting<br>ready for<br>possible<br>new<br>restrictions,<br>preparing,<br>and<br>stockpiling<br>supplies<br>where<br>possible | I am<br>reacting<br>day-by-day<br>to the<br>restrictions<br>and<br>establishing<br>new<br>routines | I have<br>adapted to<br>the<br>restrictions<br>and settled<br>into new<br>routines | It seems<br>restrictions<br>will soon<br>be lifted in<br>my area | I am<br>starting to<br>do some<br>things<br>again that<br>used to be<br>restricted | I am doing<br>most of the<br>things I<br>used to do<br>pre-COVID | I feel the<br>pandemic<br>is behind<br>me and am<br>moving on<br>with life |
|----------------|--|---|--|--|--|--|--|--|
| 3/2-3, 2021    | 3%   | 5%  | 15%  | 47%  | 8%   | 9%   | 10%  | 4%   |
| 2/17-18, 2021  | 2%   | 7%  | 18%  | 46%  | 5%   | 7%   | 10%  | 5%   |
| 2/2-3, 2021    | 1%   | 6%  | 17%  | 48%  | 5%   | 8%   | 10%  | 5%   |
| 1/20-21, 2021  | 2%   | 8%  | 20%  | 49%  | 2%   | 4%   | 10%  | 3%   |
| 12/9-10, 2020  | 3%   | 16%   | 20%  | 44%  | 1%   | 3%   | 9%   | 3%   |
| 11/24-25, 2020 | 2%   | 19%   | 24%  | 37%  | 1%   | 4%   | 9%   | 3%   |
| 11/10-11, 2020 | 4%   | 16%   | 20%  | 41%  | 2%   | 6%   | 7%   | 4%   |
| 10/27-28, 2020 | 4%   | 13%   | 17%  | 41%  | 3%   | 9%   | 8%   | 4%   |
| 10/13-14, 2020 | 3%   | 11%   | 17%  | 40%  | 4%   | 11%  | 9%   | 4%   |
| 9/29-30, 2020  | 5%   | 10%   | 13%  | 39%  | 5%   | 12%  | 10%  | 5%   |
| 9/15-16, 2020  | 3%   | 7%  | 16%  | 42%  | 6%   | 11%  | 9%   | 5%   |
| 9/1-2, 2020    | 3%   | 7%  | 14%  | 43%  | 6%   | 13%  | 9%   | 4%   |
| 8/18-19, 2020  | 2%   | 9%  | 20%  | 42%  | 5%   | 13%  | 7%   | 3%   |
| 8/4-5, 2020    | 2%   | 9%  | 21%  | 42%  | 3%   | 11%  | 9%   | 3%   |
| 7/21-22, 2020  | 3%   | 11%   | 20%  | 38%  | 4%   | 12%  | 8%   | 4%   |
| 6/23-24, 2020  | 3%   | 7%  | 17%  | 33%  | 9%   | 18%  | 9%   | 4%   |
| 6/8-9, 2020    | 3%   | 5%  | 15%  | 27%  | 21%  | 10%  | 6%   | 3%   |
| 5/28-29, 2020  | 2%   | 5%  | 13%  | 37%  | 18%  | 13%  | 8%   | 4%   |
| 5/14-15, 2020  | 2%   | 5%  | 16%  | 33%  | 22%  | 10%  | 7%   | 5%   |
| 5/4-5, 2020    | 2%   | 6%  | 18%  | 41%  | 17%  | 5%   | 8%   | 3%   |
| 4/27-28, 2020  | 2%   | 5%  | 17%  | 41%  | N/A  | N/A  | N/A  | 4%   |





3. When it comes to planning for the future after the COVID-19 pandemic, which of the following best describes you?

|                | I'm stuck about | I have a lot of | I have some | I have no   |
|----------------|-----------------|-----------------|-------------|-------------|
|                | what to do next | uncertainty     | uncertainty | uncertainty |
| 7/19-20, 2022  | 6%              | 18%             | 46%         | 30%         |
| 6/22-23, 2022  | 8%              | 22%             | 42%         | 28%         |
| 6/7-8, 2022    | 7%              | 19%             | 45%         | 30%         |
| 5/24-25, 2022  | 11%             | 17%             | 44%         | 29%         |
| 5/10-11, 2022  | 8%              | 23%             | 41%         | 29%         |
| 4/26-27, 2022  | 7%              | 21%             | 42%         | 30%         |
| 4/12-13, 2022  | 9%              | 17%             | 44%         | 31%         |
| 3/29-30, 2022  | 7%              | 18%             | 48%         | 27%         |
| 3/15-16, 2022  | 9%              | 22%             | 42%         | 27%         |
| 3/1-2, 2022    | 8%              | 18%             | 47%         | 27%         |
| 2/15-16, 2022  | 9%              | 20%             | 44%         | 26%         |
| 2/1-3, 2022    | 9%              | 23%             | 44%         | 24%         |
| 1/18-19, 2022  | 11%             | 27%             | 40%         | 21%         |
| 1/4-5, 2022    | 10%             | 27%             | 43%         | 20%         |
| 12/7-8, 2021   | 8%              | 20%             | 47%         | 24%         |
| 11/22-23, 2021 | 7%              | 21%             | 46%         | 26%         |
| 11/9-10, 2021  | 7%              | 21%             | 46%         | 27%         |
| 10/26-27, 2021 | 10%             | 21%             | 46%         | 23%         |
| 10/12-13, 2021 | 7%              | 23%             | 47%         | 23%         |
| 9/28-29, 2021  | 8%              | 22%             | 47%         | 22%         |
| 9/14-15, 2021  | 7%              | 26%             | 45%         | 22%         |
| 8/31-9/1, 2021 | 6%              | 23%             | 48%         | 23%         |
| 8/18-19, 2021  | 8%              | 23%             | 48%         | 21%         |
| 8/3-4, 2021    | 8%              | 23%             | 47%         | 22%         |
| 7/20-21, 2021  | 9%              | 17%             | 47%         | 28%         |
| 7/6-7, 2021    | 6%              | 14%             | 49%         | 30%         |
| 6/22-23, 2021  | 6%              | 17%             | 47%         | 29%         |
| 6/8-9, 2021    | 7%              | 16%             | 50%         | 27%         |
| 5/25-26, 2021  | 9%              | 20%             | 49%         | 23%         |
| 5/11-12, 2021  | 9%              | 18%             | 47%         | 26%         |
| 4/27-28, 2021  | 8%              | 18%             | 53%         | 21%         |
| 4/13-14, 2021  | 9%              | 19%             | 49%         | 23%         |
| 3/30-31, 2021  | 9%              | 23%             | 48%         | 20%         |
| 3/15-16, 2021  | 10%             | 21%             | 49%         | 20%         |
| 3/2-3, 2021    | 9%              | 24%             | 52%         | 16%         |
| 2/17-18, 2021  | 10%             | 26%             | 46%         | 18%         |
| 2/2-3, 2021    | 7%              | 29%             | 47%         | 17%         |
| 1/20-21, 2021  | 7%              | 28%             | 46%         | 19%         |
| 12/9-10, 2020  | 9%              | 28%             | 46%         | 17%         |
| 11/24-25, 2020 | 9%              | 29%             | 46%         | 16%         |
| 11/10-11, 2020 | 9%              | 31%             | 46%         | 14%         |
| 10/27-28, 2020 | 12%             | 32%             | 42%         | 13%         |
| 10/13-14, 2020 | 11%             | 30%             | 43%         | 16%         |





3. When it comes to planning for the future after the COVID-19 pandemic, which of the following best describes you? (*Continued*)

|               | I'm stuck about | I have a lot of | I have some | I have no   |
|---------------|-----------------|-----------------|-------------|-------------|
|               | what to do next | uncertainty     | uncertainty | uncertainty |
| 9/29-30, 2020 | 11%             | 29%             | 43%         | 18%         |
| 9/15-16, 2020 | 10%             | 29%             | 43%         | 18%         |
| 9/1-2, 2020   | 9%              | 32%             | 42%         | 16%         |
| 8/18-19, 2020 | 11%             | 33%             | 44%         | 13%         |
| 8/4-5, 2020   | 9%              | 31%             | 45%         | 15%         |
| 7/21-22, 2020 | 10%             | 32%             | 46%         | 12%         |
| 6/23-24, 2020 | 7%              | 32%             | 46%         | 15%         |
| 6/8-9, 2020   | 7%              | 30%             | 46%         | 18%         |
| 5/28-29, 2020 | 7%              | 28%             | 48%         | 18%         |
| 5/14-15, 2020 | 10%             | 30%             | 42%         | 18%         |
| 5/4-5, 2020   | 9%              | 33%             | 44%         | 15%         |





4. On a five-point scale, with 5 being intolerable and 1 being not a problem at all, how much do COVID-19 restrictions in your area impact you personally? You may choose any number in between.

|                | 5 - Intolerable | 4   | 3   | 2   | 1 - Not a problem |
|----------------|-----------------|-----|-----|-----|-------------------|
|                |                 |     |     |     | at all            |
| 7/19-20, 2022  | 5%              | 8%  | 29% | 25% | 33%               |
| 6/22-23, 2022  | 8%              | 10% | 33% | 23% | 26%               |
| 6/7-8, 2022    | 5%              | 9%  | 30% | 25% | 32%               |
| 5/24-25, 2022  | 8%              | 10% | 29% | 26% | 27%               |
| 5/10-11, 2022  | 6%              | 11% | 32% | 24% | 27%               |
| 4/26-27, 2022  | 6%              | 12% | 29% | 25% | 29%               |
| 4/12-13, 2022  | 7%              | 10% | 33% | 23% | 27%               |
| 3/29-30, 2022  | 9%              | 9%  | 30% | 25% | 26%               |
| 3/15-16, 2022  | 7%              | 10% | 33% | 23% | 26%               |
| 3/1-2, 2022    | 6%              | 13% | 34% | 25% | 22%               |
| 2/15-16, 2022  | 6%              | 12% | 38% | 23% | 21%               |
| 2/1-3, 2022    | 6%              | 12% | 37% | 25% | 20%               |
| 1/18-19, 2022  | 5%              | 14% | 43% | 20% | 17%               |
| 1/4-5, 2022    | 6%              | 13% | 42% | 23% | 17%               |
| 12/7-8, 2021   | 5%              | 12% | 34% | 27% | 21%               |
| 11/22-23, 2021 | 5%              | 11% | 32% | 27% | 25%               |
| 11/9-10, 2021  | 4%              | 11% | 35% | 26% | 24%               |
| 10/26-27, 2021 | 5%              | 9%  | 38% | 27% | 21%               |
| 10/12-13, 2021 | 5%              | 9%  | 36% | 28% | 21%               |
| 9/28-29, 2021  | 5%              | 12% | 36% | 27% | 20%               |
| 9/14-15, 2021  | 4%              | 12% | 40% | 26% | 18%               |
| 8/31-9/1, 2021 | 5%              | 10% | 37% | 27% | 21%               |
| 8/18-19, 2021  | 5%              | 12% | 34% | 28% | 20%               |
| 8/3-4, 2021    | 5%              | 11% | 36% | 26% | 22%               |
| 7/20-21, 2021  | 6%              | 10% | 34% | 27% | 23%               |
| 7/6-7, 2021    | 4%              | 11% | 28% | 30% | 27%               |
| 6/22-23, 2021  | 4%              | 11% | 35% | 28% | 21%               |
| 6/8-9, 2021    | 5%              | 11% | 35% | 31% | 18%               |
| 5/25-26, 2021  | 6%              | 12% | 39% | 25% | 17%               |
| 5/11-12, 2021  | 6%              | 12% | 37% | 26% | 19%               |
| 4/27-28, 2021  | 5%              | 13% | 41% | 26% | 16%               |
| 4/13-14, 2021  | 4%              | 15% | 43% | 23% | 15%               |
| 3/30-31, 2021  | 8%              | 13% | 41% | 22% | 15%               |
| 3/15-16, 2021  | 6%              | 14% | 42% | 24% | 14%               |
| 3/2-3, 2021    | 6%              | 17% | 43% | 24% | 10%               |
| 2/17-18, 2021  | 5%              | 17% | 44% | 21% | 12%               |
| 2/2-3, 2021    | 6%              | 14% | 44% | 23% | 12%               |





4. On a five-point scale, with 5 being intolerable and 1 being not a problem at all, how much do COVID-19 restrictions in your area impact you personally? You may choose any number in between. *(Continued)* 

|                | 5 - Intolerable | Δ   | 2   | 2   | 1 - Not a problem |
|----------------|-----------------|-----|-----|-----|-------------------|
|                | 5 - Intolerable | 4   | 3   | 2   | at all            |
| 1/20-21, 2021  | 7%              | 15% | 43% | 23% | 12%               |
| 12/9-10, 2020  | 6%              | 18% | 44% | 21% | 11%               |
| 11/24-25, 2020 | 6%              | 16% | 44% | 23% | 10%               |
| 11/10-11, 2020 | 8%              | 18% | 41% | 22% | 11%               |
| 10/27-28, 2020 | 8%              | 15% | 45% | 21% | 11%               |
| 10/13-14, 2020 | 7%              | 17% | 44% | 22% | 10%               |
| 9/29-30, 2020  | 8%              | 17% | 43% | 21% | 11%               |
| 9/15-16, 2020  | 7%              | 16% | 42% | 23% | 12%               |
| 9/1-2, 2020    | 7%              | 16% | 45% | 22% | 9%                |
| 8/18-19, 2020  | 7%              | 15% | 48% | 20% | 11%               |
| 8/4-5, 2020    | 6%              | 15% | 47% | 21% | 11%               |
| 7/21-22, 2020  | 7%              | 15% | 47% | 22% | 9%                |
| 6/23-24, 2020  | 6%              | 15% | 44% | 23% | 12%               |
| 6/8-9, 2020    | 6%              | 13% | 45% | 24% | 12%               |
| 5/28-29, 2020  | 5%              | 16% | 43% | 24% | 12%               |
| 5/14-15, 2020  | 8%              | 19% | 41% | 21% | 12%               |
| 5/4-5, 2020    | 8%              | 19% | 44% | 20% | 10%               |

 Are you vaccinated against COVID-19? If yes, are you partially vaccinated, fully vaccinated, or fully vaccinated plus a booster?

|               | Yes,<br>partially<br>vaccinated | Yes, fully<br>vaccinated | Yes, fully<br>vaccinated<br>plus booster | No, but I<br>plan to<br>get the<br>vaccine | No, and I<br>do not<br>plan to<br>get the<br>vaccine | Total<br>partially<br>vaccinated/<br>fully<br>vaccinated/<br>booster |
|---------------|---------------------------------|--------------------------|--|--|--|--|
| 7/19-20, 2022 | 2%                              | 19%                      | 55%                                      | 8%   | 16%  | 76%  |

6. How often, if at all, are you wearing a mask when you are indoors, in public, right now?

|           | 3/29-30,<br>2022 | 4/12-13,<br>2022 | 4/26-27,<br>2022 | 5/10-11,<br>2022 | 5/24-25,<br>2022 | 6/7-8,<br>2022 | 6/22-23,<br>2022 | 7/19-20,<br>2022 |
|-----------|------------------|------------------|------------------|------------------|------------------|----------------|------------------|------------------|
| Always    | 31%              | 26%              | 19%              | 22%              | 22%              | 19%            | 17%              | 15%              |
| Often     | 17%              | 18%              | 18%              | 17%              | 18%              | 13%            | 16%              | 15%              |
| Sometimes | 19%              | 23%              | 23%              | 23%              | 20%              | 25%            | 24%              | 21%              |
| Rarely    | 18%              | 16%              | 21%              | 18%              | 17%              | 21%            | 23%              | 24%              |
| Never     | 14%              | 17%              | 19%              | 19%              | 24%              | 23%            | 19%              | 25%              |





7. If COVID-19 cases begin to spike in your community, which of the following requirements, if any, would you support putting in place in your community?

|  | 3/29-30, 2022 | 4/26-27, 2022 | 5/24-25, 2022 | 7/19-20, 2022 |
|--|---------------|---------------|---------------|---------------|
| Mask requirements in public transportation (e.g. bus, train, subway) | N/A           | 55%           | 55%           | 56%           |
| Mask requirements in businesses or<br>stores                         | 59%           | 54%           | 49%           | 55%           |
| Mask requirements for rideshare<br>services (e.g. Uber, Lyft)        | N/A           | 48%           | 45%           | 48%           |
| Mask requirements in schools   | 47%           | 48%           | 49%           | 47%           |
| Mask requirements at bars and<br>restaurants                         | 49%           | 46%           | 44%           | 47%           |
| Vaccine or testing requirements in the<br>workplace                  | 38%           | 34%           | 36%           | 33%           |
| Vaccine requirements in businesses or stores                         | 32%           | 29%           | 31%           | 28%           |
| Vaccine requirements at bars and restaurants                         | 30%           | 30%           | 30%           | 27%           |
| Outdoor mask requirements  | 21%           | 20%           | 20%           | 22%           |
| None of the above  | 24%           | 24%           | 24%           | 23%           |

8. **[IF EMPLOYED]** Are you currently working from home, at your workplace, or both a majority of the time?

|  | 1/20-21,<br>2021<br>(N=603) | 2/2-<br>3,2022<br>(N=1,08<br>6) | 3/15-16,<br>2022<br>(N=611) | 3/29-30,<br>2022<br>(N=666) | 4/12-13,<br>2022<br>(N=663) | 4/26-27,<br>2022<br>(N=657) | 5/10-11,<br>2022<br>(N=628) | 5/24-25,<br>2022<br>(N=571) | 6/7-8,<br>2022<br>(N=593) | 6/22-23,<br>2022<br>(N=622) | 7/19-20,<br>2022<br>(N=588) |
|--|-----------------------------|---------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|---------------------------|-----------------------------|-----------------------------|
| Working<br>at my<br>workplace<br>only                  | 34%                         | 56%                             | 57%                         | 57%                         | 58%                         | 57%                         | 56%                         | 56%                         | 56%                       | 56%                         | 58%                         |
| Working<br>from<br>home<br>only                        | 48%                         | 24%                             | 23%                         | 23%                         | 24%                         | 24%                         | 24%                         | 26%                         | 24%                       | 27%                         | 25%                         |
| Working<br>both from<br>home and<br>at my<br>workplace | 18%                         | 20%                             | 20%                         | 20%                         | 19%                         | 19%                         | 20%                         | 18%                         | 20%                       | 17%                         | 17%                         |





9. How do you expect your total household spending to change over the next three months compared to now?

|                           | 5/25-<br>26,<br>2021 | 6/8-9,<br>2021 | 6/22-<br>23,<br>2021 | 7/6-7,<br>2021 | 7/20-<br>21,<br>2021 | 11/9-<br>10,<br>2021 | 12/7-8,<br>2021 | 1/4-1/5,<br>2022 | 3/15-<br>16,<br>2022 | 4/12-<br>13,<br>2022 | 5/10-<br>11,<br>2022 | 6/7-8,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |
|---------------------------|----------------------|----------------|----------------------|----------------|----------------------|----------------------|-----------------|------------------|----------------------|----------------------|----------------------|----------------|----------------------|----------------------|
| It will increase a lot    | 6%                   | 4%             | 6%                   | 6%             | 8%                   | 9%                   | 8%              | 8%               | 14%                  | 10%                  | 13%                  | 13%            | 12%                  | 10%                  |
| It will increase a little | 21%                  | 22%            | 18%                  | 20%            | 19%                  | 21%                  | 20%             | 18%              | 23%                  | 27%                  | 26%                  | 23%            | 18%                  | 19%                  |
| It will not change        | 51%                  | 52%            | 54%                  | 51%            | 52%                  | 46%                  | 49%             | 46%              | 42%                  | 40%                  | 36%                  | 36%            | 35%                  | 43%                  |
| It will decrease a little | 9%                   | 10%            | 11%                  | 11%            | 11%                  | 12%                  | 12%             | 15%              | 10%                  | 12%                  | 13%                  | 13%            | 16%                  | 15%                  |
| It will decrease a lot    | 6%                   | 5%             | 5%                   | 5%             | 5%                   | 6%                   | 5%              | 6%               | 6%                   | 5%                   | 9%                   | 9%             | 11%                  | 7%                   |
| Don't know                | 8%                   | 7%             | 6%                   | 8%             | 5%                   | 7%                   | 6%              | 7%               | 5%                   | 7%                   | 5%                   | 7%             | 9%                   | 6%                   |
| Increase (Net)            | 26%                  | 26%            | 24%                  | 26%            | 27%                  | 30%                  | 28%             | 26%              | 37%                  | 37%                  | 38%                  | 36%            | 29%                  | 29%                  |
| Decrease (Net)            | 15%                  | 15%            | 16%                  | 16%            | 16%                  | 17%                  | 18%             | 21%              | 15%                  | 17%                  | 21%                  | 22%            | 27%                  | 22%                  |

10. Thinking about the prices you have paid for the following in recent weeks, do they generally seem higher, lower, or about the same as they did this time last year?\*

| Total  | Higher         | Summa                | ary                   |                      |                 |                      |                      |                      |                      |                      |                      |                      |                      |
|--|----------------|----------------------|-----------------------|----------------------|-----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
|  | 7/6-7,<br>2021 | 7/20-<br>21,<br>2021 | 8/31-<br>9/1,<br>2021 | 11/9-<br>10,<br>2021 | 12/7-8,<br>2021 | 1/4-<br>1/5,<br>2022 | 1/18-<br>19,<br>2022 | 2/15-<br>16,<br>2022 | 3/15-<br>16,<br>2022 | 4/12-<br>13,<br>2022 | 5/10-<br>11,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |
| Gasoline   | 78%            | 80%                  | 77%                   | 79%                  | 78%             | 74%                  | 73%                  | 79%                  | 80%                  | 83%                  | 84%                  | 81%                  | 83%                  |
| Your total grocery bill  | 68%            | 70%                  | 72%                   | 73%                  | 76%             | 75%                  | 77%                  | 78%                  | 79%                  | 77%                  | 79%                  | 81%                  | 82%                  |
| Meat   | 66%            | 69%                  | 71%                   | 73%                  | 74%             | 73%                  | 75%                  | 77%                  | 73%                  | 75%                  | 78%                  | 78%                  | 80%                  |
| Dairy (milk, eggs, yogurt, cheese, etc.)   | N/A            | N/A                  | N/A                   | N/A                  | N/A             | 66%                  | 69%                  | 70%                  | 70%                  | 73%                  | 75%                  | 76%                  | 77%                  |
| Fresh fruit and vegetables   | 60%            | 66%                  | 65%                   | 69%                  | 69%             | 66%                  | 72%                  | 68%                  | 69%                  | 71%                  | 74%                  | 72%                  | 77%                  |
| Food at restaurants  | 58%            | 60%                  | 59%                   | 61%                  | 62%             | 63%                  | 64%                  | 70%                  | 63%                  | 69%                  | 71%                  | 69%                  | 71%                  |
| Paper products   | N/A            | N/A                  | N/A                   | N/A                  | N/A             | N/A                  | N/A                  | 58%                  | 58%                  | 59%                  | 62%                  | 64%                  | 66%                  |
| Your total household<br>expenses (rent/mortgage,<br>utilities, maintenance,<br>etc.) | N/A            | N/A                  | N/A                   | 49%                  | 54%             | 53%                  | 58%                  | 64%                  | 57%                  | 58%                  | 60%                  | 65%                  | 60%                  |
| Electricity  | 43%            | 52%                  | 46%                   | 51%                  | 52%             | 52%                  | 55%                  | 60%                  | 57%                  | 57%                  | 58%                  | 61%                  | 60%                  |

\*Prior to the 1/18, 2022 wave, the question text read "Thinking about the prices you have paid for the following in recent weeks, do they generally seem higher, lower, or about the same as in the start of this year?"





10. Thinking about the prices you have paid for the following in recent weeks, do they generally seem higher, lower, or about the same as they did this time last year? (Continued)

| a. Meat         |                |                      |                       |                      |                 |                      |                      |                      |                      |                      |                      |                      |                      |  |
|-----------------|----------------|----------------------|-----------------------|----------------------|-----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|--|
|                 | 7/6-7,<br>2021 | 7/20-<br>21,<br>2021 | 8/31-<br>9/1,<br>2021 | 11/9-<br>10,<br>2021 | 12/7-8,<br>2021 | 1/4-<br>1/5,<br>2022 | 1/18-<br>19,<br>2022 | 2/15-<br>16,<br>2022 | 3/15-<br>16,<br>2022 | 4/12-<br>13,<br>2022 | 5/10-<br>11,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |  |
| Much higher     | 25%            | 32%                  | 32%                   | 32%                  | 40%             | 39%                  | 41%                  | 49%                  | 46%                  | 43%                  | 46%                  | 50%                  | 48%                  |  |
| Somewhat higher | 41%            | 37%                  | 39%                   | 38%                  | 34%             | 34%                  | 34%                  | 28%                  | 28%                  | 33%                  | 32%                  | 28%                  | 32%                  |  |
| About the same  | 24%            | 20%                  | 19%                   | 20%                  | 15%             | 18%                  | 14%                  | 13%                  | 16%                  | 14%                  | 12%                  | 12%                  | 10%                  |  |
| Somewhat lower  | 3%             | 3%                   | 1%                    | 2%                   | 3%              | 2%                   | 3%                   | 3%                   | 3%                   | 4%                   | 3%                   | 2%                   | 3%                   |  |
| Much lower      | 1%             | 1%                   | 1%                    | 1%                   | 2%              | 1%                   | 1%                   | 1%                   | 1%                   | 2%                   | 2%                   | 2%                   | 1%                   |  |
| Not applicable  | 3%             | 3%                   | 2%                    | 3%                   | 2%              | 3%                   | 3%                   | 3%                   | 4%                   | 3%                   | 3%                   | 3%                   | 3%                   |  |
| Don't know      | 4%             | 4%                   | 5%                    | 4%                   | 3%              | 3%                   | 4%                   | 4%                   | 2%                   | 3%                   | 2%                   | 3%                   | 3%                   |  |
| Higher (Net)    | 66%            | 69%                  | 71%                   | 70%                  | 74%             | 73%                  | 75%                  | 77%                  | 73%                  | 75%                  | 78%                  | 78%                  | 80%                  |  |
| Lower (Net)     | 4%             | 4%                   | 2%                    | 3%                   | 5%              | 3%                   | 5%                   | 4%                   | 4%                   | 5%                   | 5%                   | 5%                   | 4%                   |  |

| b. | Fresh | fruit | and | vegetables |
|----|-------|-------|-----|------------|
|----|-------|-------|-----|------------|

|                 | 7/6-7,<br>2021 | 7/20-<br>21,<br>2021 | 8/31-<br>9/1,<br>2021 | 11/9-<br>10,<br>2021 | 12/7-8,<br>2021 | 1/4-<br>1/5,<br>2022 | 1/18-<br>19,<br>2022 | 2/15-<br>16,<br>2022 | 3/15-<br>16,<br>2022 | 4/12-<br>13,<br>2022 | 5/10-<br>11,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |
|-----------------|----------------|----------------------|-----------------------|----------------------|-----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Much higher     | 16%            | 22%                  | 20%                   | 24%                  | 23%             | 25%                  | 28%                  | 32%                  | 27%                  | 30%                  | 31%                  | 34%                  | 33%                  |
| Somewhat higher | 44%            | 44%                  | 44%                   | 45%                  | 47%             | 41%                  | 44%                  | 36%                  | 42%                  | 41%                  | 42%                  | 38%                  | 44%                  |
| About the same  | 32%            | 25%                  | 27%                   | 24%                  | 21%             | 26%                  | 19%                  | 21%                  | 22%                  | 20%                  | 18%                  | 18%                  | 15%                  |
| Somewhat lower  | 2%             | 3%                   | 2%                    | 3%                   | 4%              | 2%                   | 3%                   | 4%                   | 4%                   | 4%                   | 3%                   | 4%                   | 2%                   |
| Much lower      | 1%             | 2%                   | 1%                    | 1%                   | 2%              | 1%                   | 3%                   | 1%                   | 2%                   | 2%                   | 2%                   | 2%                   | 1%                   |
| Not applicable  | 1%             | *                    | 1%                    | 1%                   | 1%              | 1%                   | 1%                   | 2%                   | 1%                   | 1%                   | 1%                   | 2%                   | 2%                   |
| Don't know      | 3%             | 3%                   | 5%                    | 3%                   | 3%              | 3%                   | 2%                   | 4%                   | 2%                   | 2%                   | 3%                   | 3%                   | 2%                   |
| Higher (Net)    | 60%            | 66%                  | 65%                   | 69%                  | 69%             | 66%                  | 72%                  | 68%                  | 69%                  | 71%                  | 74%                  | 72%                  | 77%                  |
| Lower (Net)     | 4%             | 5%                   | 3%                    | 3%                   | 6%              | 3%                   | 6%                   | 5%                   | 6%                   | 6%                   | 5%                   | 6%                   | 4%                   |

#### c. Your total grocery bill

|                 | 7/6-7,<br>2021 | 7/20-<br>21,<br>2021 | 8/31-<br>9/1,<br>2021 | 11/9-<br>10,<br>2021 | 12/7-8,<br>2021 | 1/4-<br>1/5,<br>2022 | 1/18-<br>19,<br>2022 | 2/15-<br>16,<br>2022 | 3/15-<br>16,<br>2022 | 4/12-<br>13,<br>2022 | 5/10-<br>11,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |
|-----------------|----------------|----------------------|-----------------------|----------------------|-----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Much higher     | 23%            | 27%                  | 28%                   | 32%                  | 33%             | 34%                  | 40%                  | 42%                  | 40%                  | 40%                  | 43%                  | 47%                  | 44%                  |
| Somewhat higher | 45%            | 43%                  | 45%                   | 40%                  | 43%             | 41%                  | 37%                  | 37%                  | 39%                  | 37%                  | 35%                  | 34%                  | 39%                  |
| About the same  | 27%            | 22%                  | 21%                   | 20%                  | 17%             | 18%                  | 15%                  | 14%                  | 16%                  | 15%                  | 15%                  | 11%                  | 12%                  |
| Somewhat lower  | 2%             | 3%                   | 2%                    | 3%                   | 2%              | 3%                   | 3%                   | 2%                   | 3%                   | 3%                   | 3%                   | 3%                   | 2%                   |
| Much lower      | 2%             | 2%                   | 1%                    | 2%                   | 2%              | 2%                   | 2%                   | 2%                   | 1%                   | 2%                   | 2%                   | 2%                   | 1%                   |
| Not applicable  | *              | *                    | 1%                    | *                    | *               | 1%                   | 1%                   | 2%                   | 1%                   | 1%                   | 1%                   | 2%                   | 1%                   |
| Don't know      | 1%             | 2%                   | 3%                    | 2%                   | 2%              | 2%                   | 2%                   | 1%                   | 1%                   | 2%                   | 1%                   | 2%                   | 2%                   |
| Higher (Net)    | 68%            | 70%                  | 72%                   | 73%                  | 76%             | 75%                  | 77%                  | 78%                  | 79%                  | 77%                  | 79%                  | 81%                  | 82%                  |
| Lower (Net)     | 3%             | 5%                   | 2%                    | 5%                   | 4%              | 4%                   | 5%                   | 4%                   | 3%                   | 5%                   | 4%                   | 5%                   | 3%                   |







10. Thinking about the prices you have paid for the following in recent weeks, do they generally seem higher, lower, or about the same as they did this time last year? *(Continued)* 

| d. Gasoline     |                |                      |                       |                      |                 |                      |                      |                      |                      |                      |                      |                      |                      |  |
|-----------------|----------------|----------------------|-----------------------|----------------------|-----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|--|
|                 | 7/6-7,<br>2021 | 7/20-<br>21,<br>2021 | 8/31-<br>9/1,<br>2021 | 11/9-<br>10,<br>2021 | 12/7-8,<br>2021 | 1/4-<br>1/5,<br>2022 | 1/18-<br>19,<br>2022 | 2/15-<br>16,<br>2022 | 3/15-<br>16,<br>2022 | 4/12-<br>13,<br>2022 | 5/10-<br>11,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |  |
| Much higher     | 47%            | 50%                  | 44%                   | 55%                  | 51%             | 41%                  | 41%                  | 53%                  | 66%                  | 61%                  | 64%                  | 70%                  | 66%                  |  |
| Somewhat higher | 31%            | 30%                  | 33%                   | 24%                  | 26%             | 32%                  | 32%                  | 25%                  | 14%                  | 22%                  | 20%                  | 11%                  | 16%                  |  |
| About the same  | 13%            | 9%                   | 13%                   | 11%                  | 11%             | 14%                  | 15%                  | 11%                  | 12%                  | 7%                   | 7%                   | 8%                   | 7%                   |  |
| Somewhat lower  | 3%             | 3%                   | 2%                    | 3%                   | 3%              | 4%                   | 4%                   | 3%                   | 1%                   | 4%                   | 3%                   | 3%                   | 4%                   |  |
| Much lower      | 1%             | 1%                   | 1%                    | 1%                   | 2%              | 2%                   | 2%                   | 1%                   | 2%                   | 1%                   | 1%                   | 1%                   | 1%                   |  |
| Not applicable  | 3%             | 3%                   | 3%                    | 4%                   | 3%              | 3%                   | 4%                   | 4%                   | 3%                   | 3%                   | 4%                   | 4%                   | 4%                   |  |
| Don't know      | 2%             | 3%                   | 3%                    | 3%                   | 2%              | 3%                   | 4%                   | 3%                   | 1%                   | 2%                   | 1%                   | 2%                   | 2%                   |  |
| Higher (Net)    | 78%            | 80%                  | 77%                   | 79%                  | 78%             | 74%                  | 73%                  | 79%                  | 80%                  | 83%                  | 84%                  | 81%                  | 83%                  |  |
| Lower (Net)     | 4%             | 5%                   | 3%                    | 4%                   | 6%              | 6%                   | 5%                   | 4%                   | 4%                   | 5%                   | 5%                   | 4%                   | 5%                   |  |

| e. | Electricity |
|----|-------------|
|    |             |

|                 | 7/6-7,<br>2021 | 7/20-<br>21,<br>2021 | 8/31-<br>9/1,<br>2021 | 11/9-<br>10,<br>2021 | 12/7-8,<br>2021 | 1/4-<br>1/5,<br>2022 | 1/18-<br>19,<br>2022 | 2/15-<br>16,<br>2022 | 3/15-<br>16,<br>2022 | 4/12-<br>13,<br>2022 | 5/10-<br>11,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |
|-----------------|----------------|----------------------|-----------------------|----------------------|-----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Much higher     | 13%            | 19%                  | 15%                   | 17%                  | 15%             | 17%                  | 21%                  | 25%                  | 23%                  | 21%                  | 23%                  | 25%                  | 25%                  |
| Somewhat higher | 30%            | 32%                  | 31%                   | 34%                  | 37%             | 36%                  | 34%                  | 35%                  | 34%                  | 36%                  | 35%                  | 37%                  | 35%                  |
| About the same  | 46%            | 37%                  | 42%                   | 38%                  | 35%             | 38%                  | 36%                  | 28%                  | 31%                  | 34%                  | 32%                  | 28%                  | 29%                  |
| Somewhat lower  | 3%             | 3%                   | 2%                    | 4%                   | 4%              | 3%                   | 2%                   | 4%                   | 4%                   | 4%                   | 2%                   | 4%                   | 3%                   |
| Much lower      | 1%             | 2%                   | 1%                    | 1%                   | 1%              | 1%                   | 1%                   | 1%                   | 3%                   | 1%                   | 3%                   | 1%                   | 1%                   |
| Not applicable  | 2%             | 1%                   | 2%                    | 2%                   | 4%              | 1%                   | 2%                   | 3%                   | 3%                   | 1%                   | 2%                   | 3%                   | 2%                   |
| Don't know      | 5%             | 5%                   | 7%                    | 5%                   | 4%              | 5%                   | 3%                   | 5%                   | 3%                   | 3%                   | 3%                   | 3%                   | 5%                   |
| Higher (Net)    | 43%            | 52%                  | 46%                   | 51%                  | 52%             | 52%                  | 55%                  | 60%                  | 57%                  | 57%                  | 58%                  | 61%                  | 60%                  |
| Lower (Net)     | 4%             | 4%                   | 3%                    | 5%                   | 5%              | 3%                   | 4%                   | 5%                   | 7%                   | 5%                   | 5%                   | 5%                   | 5%                   |

| f.              | f. Food at restaurants |                      |                       |                      |                 |                      |                      |                      |                      |                      |                      |                      |                      |  |  |
|-----------------|------------------------|----------------------|-----------------------|----------------------|-----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|--|--|
|                 | 7/6-7,<br>2021         | 7/20-<br>21,<br>2021 | 8/31-<br>9/1,<br>2021 | 11/9-<br>10,<br>2021 | 12/7-8,<br>2021 | 1/4-<br>1/5,<br>2022 | 1/18-<br>19,<br>2022 | 2/15-<br>16,<br>2022 | 3/15-<br>16,<br>2022 | 4/12-<br>13,<br>2022 | 5/10-<br>11,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |  |  |
| Much higher     | 14%                    | 20%                  | 19%                   | 18%                  | 23%             | 21%                  | 27%                  | 31%                  | 23%                  | 30%                  | 29%                  | 33%                  | 30%                  |  |  |
| Somewhat higher | 43%                    | 40%                  | 40%                   | 41%                  | 39%             | 42%                  | 37%                  | 39%                  | 40%                  | 39%                  | 43%                  | 37%                  | 41%                  |  |  |
| About the same  | 31%                    | 26%                  | 26%                   | 27%                  | 23%             | 21%                  | 21%                  | 18%                  | 22%                  | 19%                  | 18%                  | 17%                  | 15%                  |  |  |
| Somewhat lower  | 2%                     | 4%                   | 3%                    | 3%                   | 4%              | 4%                   | 3%                   | 2%                   | 5%                   | 3%                   | 4%                   | 3%                   | 3%                   |  |  |
| Much lower      | 2%                     | 2%                   | 1%                    | 2%                   | 3%              | 1%                   | 3%                   | 1%                   | 3%                   | 3%                   | 2%                   | 3%                   | 2%                   |  |  |
| Not applicable  | 3%                     | 4%                   | 4%                    | 4%                   | 4%              | 6%                   | 4%                   | 4%                   | 5%                   | 3%                   | 3%                   | 4%                   | 4%                   |  |  |
| Don't know      | 4%                     | 5%                   | 7%                    | 5%                   | 4%              | 5%                   | 5%                   | 5%                   | 3%                   | 4%                   | 3%                   | 4%                   | 4%                   |  |  |
| Higher (Net)    | 58%                    | 60%                  | 59%                   | 59%                  | 62%             | 63%                  | 64%                  | 70%                  | 63%                  | 69%                  | 71%                  | 69%                  | 71%                  |  |  |
| Lower (Net)     | 4%                     | 5%                   | 4%                    | 4%                   | 7%              | 5%                   | 6%                   | 4%                   | 7%                   | 6%                   | 6%                   | 6%                   | 6%                   |  |  |





10. Thinking about the prices you have paid for the following in recent weeks, do they generally seem higher, lower, or about the same as they did this time last year? *(Continued)* 

|                 | 11/9-10,<br>2021 | 12/7-8,<br>2021 | 1/4-1/5,<br>2022 | 1/18-19,<br>2022 | 2/15-16,<br>2022 | 3/15-16,<br>2022 | 4/12-13,<br>2022 | 5/10-<br>11,<br>2022 | 6/22-<br>23,<br>2022 | 7/19-<br>20,<br>2022 |
|-----------------|------------------|-----------------|------------------|------------------|------------------|------------------|------------------|----------------------|----------------------|----------------------|
| Much higher     | 19%              | 19%             | 18%              | 23%              | 29%              | 24%              | 22%              | 23%                  | 27%                  | 24%                  |
| Somewhat higher | 31%              | 35%             | 35%              | 36%              | 35%              | 34%              | 36%              | 36%                  | 38%                  | 36%                  |
| About the same  | 41%              | 37%             | 39%              | 31%              | 27%              | 31%              | 34%              | 30%                  | 26%                  | 31%                  |
| Somewhat lower  | 2%               | 4%              | 4%               | 4%               | 3%               | 7%               | 4%               | 5%                   | 5%                   | 2%                   |
| Much lower      | 1%               | 1%              | 1%               | 2%               | 1%               | 2%               | 2%               | 2%                   | 1%                   | 1%                   |
| Not applicable  | 3%               | 2%              | 1%               | 2%               | 2%               | 2%               | 1%               | 2%                   | 1%                   | 3%                   |
| Don't know      | 4%               | 2%              | 3%               | 2%               | 3%               | 1%               | 2%               | 2%                   | 2%                   | 3%                   |
| Higher (Net)    | 49%              | 54%             | 53%              | 58%              | 64%              | 57%              | 58%              | 60%                  | 65%                  | 60%                  |
| Lower (Net)     | 3%               | 5%              | 5%               | 6%               | 4%               | 9%               | 6%               | 7%                   | 6%                   | 3%                   |

#### g. Your total household expenses (rent/mortgage, utilities, maintenance, etc.)

#### h. Dairy (milk, eggs, yogurt, cheese, etc.)

|                 | 1/4-1/5, | 1/18-19, | 2/15-16, | 3/15-16, | 4/12-13, | 5/10-11, | 6/22-23, | 7/19-20, |
|-----------------|----------|----------|----------|----------|----------|----------|----------|----------|
|                 | 2022     | 2022     | 2022     | 2022     | 2022     | 2022     | 2022     | 2022     |
| Much higher     | 24%      | 28%      | 32%      | 27%      | 30%      | 34%      | 38%      | 36%      |
| Somewhat higher | 42%      | 41%      | 38%      | 44%      | 43%      | 42%      | 38%      | 41%      |
| About the same  | 26%      | 21%      | 19%      | 20%      | 17%      | 19%      | 15%      | 16%      |
| Somewhat lower  | 2%       | 3%       | 3%       | 5%       | 5%       | 3%       | 4%       | 3%       |
| Much lower      | 2%       | 2%       | 1%       | 2%       | 1%       | 1%       | 1%       | 1%       |
| Not applicable  | 1%       | 3%       | 2%       | 1%       | 1%       | 1%       | 2%       | 1%       |
| Don't know      | 4%       | 2%       | 4%       | 2%       | 3%       | 1%       | 2%       | 2%       |
| Higher (Net)    | 66%      | 69%      | 70%      | 70%      | 73%      | 75%      | 76%      | 77%      |
| Lower (Net)     | 3%       | 5%       | 4%       | 7%       | 6%       | 4%       | 5%       | 4%       |

#### i. Paper Products

|                 | 1/4-5, | 3/15-16, | 4/12-13, | 5/10-11, | 6/22-23, | 7/19-20, |
|-----------------|--------|----------|----------|----------|----------|----------|
|                 | 2022   | 2022     | 2022     | 2022     | 2022     | 2022     |
| Much higher     | 19%    | 20%      | 21%      | 23%      | 25%      | 23%      |
| Somewhat higher | 39%    | 38%      | 38%      | 39%      | 39%      | 42%      |
| About the same  | 31%    | 30%      | 28%      | 27%      | 23%      | 24%      |
| Somewhat lower  | 3%     | 4%       | 3%       | 3%       | 4%       | 2%       |
| Much lower      | 1%     | 2%       | 3%       | 2%       | 2%       | *        |
| Not applicable  | 2%     | 3%       | 1%       | 2%       | 2%       | 2%       |
| Don't know      | 6%     | 4%       | 6%       | 4%       | 5%       | 6%       |
| Higher (Net)    | 58%    | 58%      | 59%      | 62%      | 64%      | 66%      |
| Lower (Net)     | 4%     | 5%       | 6%       | 6%       | 6%       | 3%       |





# 11. **[ASK IF ANY ITEMS IN Q10 = MUCH HIGHER OR SOMEWHAT HIGHER]** When thinking about the higher prices you are paying, what do you think is the single biggest contributing factor to those higher costs?

|   | 7/6-7,<br>2021<br>(N=1,061) | 6/22-23,<br>2022<br>(N=1,059) | 7/19-20,<br>2022<br>(N=1,065) |
|---|-----------------------------|-------------------------------|-------------------------------|
| Government policies (e.g. trade agreements)                               | 17%                         | 26%                           | 26%                           |
| Supply chain issues   | 27%                         | 25%                           | 31%                           |
| Individual businesses raising prices to make up for last<br>year's losses | 20%                         | 20%                           | 15%                           |
| Shortages   | 15%                         | 12%                           | 12%                           |
| COVID-related fees businesses are charging                                | 11%                         | 5%                            | 5%                            |
| Other   | 5%                          | 6%                            | 7%                            |
| None of these   | 5%                          | 6%                            | 4%                            |

12. When do you expect prices of the goods and services you're buying now to go back down?

|  | 6/7-8, 2022 | 7/19-20, 2022 |
|--|-------------|---------------|
| In one month   | 3%          | 2%            |
| In two to five months  | 6%          | 12%           |
| In six months to a year  | 19%         | 22%           |
| In more than a year  | 22%         | 20%           |
| They won't go back down  | 29%         | 26%           |
| The prices of the goods and services I<br>buy have not increased | 2%          | 1%            |
| Don't know   | 19%         | 17%           |

13. **[IF EMPLOYED]** Which of the following, if any, has your employer done in response to ongoing inflation, supply chain and labor concerns?

| Total Yes Summary   |                          |
|---|--------------------------|
|   | 7/19-20, 2022<br>(N=588) |
| Raised prices for customers                                     | 48%                      |
| Scaled back travel  | 36%                      |
| Reduced budgets   | 35%                      |
| Increased wages   | 34%                      |
| Paused hiring   | 32%                      |
| Increased hiring  | 31%                      |
| Reduced hours for hourly employees                              | 26%                      |
| Increased budgets   | 26%                      |
| Increased hours for hourly employees                            | 25%                      |
| Reduced benefits (e.g., health care coverage, sick leave, etc.) | 21%                      |
| Reduced wages   | 20%                      |

Total Yes Summary





13. **[IF EMPLOYED]** Which of the following, if any, has your employer done in response to ongoing inflation, supply chain and labor concerns? *(Continued)* 

|   | 7/19-20, 2022<br>(N=588) |
|---|--------------------------|
| Reduced wages   | 80%                      |
| Reduced benefits (e.g., health care coverage, sick leave, etc.) | 79%                      |
| Increased hours for hourly employees                            | 75%                      |
| Reduced hours for hourly employees                              | 74%                      |
| Increased budgets   | 74%                      |
| Increased hiring  | 69%                      |
| Paused hiring   | 68%                      |
| Increased wages   | 66%                      |
| Reduced budgets   | 65%                      |
| Scaled back travel  | 64%                      |
| Raised prices for customers                                     | 52%                      |
| No to all items   | 22%                      |

Total No Summary

14. Are you buying grocery store brand / grocery private label brand items more often or less often compared to last year?

|                                 | 7/19-20, 2022 |
|---------------------------------|---------------|
| More often than last year       | 26%           |
| About the same as last year     | 61%           |
| Less often than last year       | 9%            |
| Do not buy these/Does not apply | 4%            |

15. **[IF BUYING GROCERY STORE BRAND]** Based on your last experience with grocery store brands / grocery private label brand items, how satisfied are you with the variety and quality of items available?

|                                   | 7/19-20, 2022<br>(N=1,072) |
|-----------------------------------|----------------------------|
| Very satisfied                    | 21%                        |
| Somewhat satisfied                | 41%                        |
| Neither satisfied nor unsatisfied | 27%                        |
| Somewhat unsatisfied              | 9%                         |
| Very unsatisfied                  | 3%                         |
| Satisfied (Net)                   | 62%                        |
| Unsatisfied (Net)                 | 12%                        |





16. **[IF BUYING GROCERY STORE BRAND]** Based For which types of products are you currently purchasing grocery store brand / grocery private label brand items? Select all that apply.

|   | 7/19-20, 2022<br>(N=1,072) |
|---|----------------------------|
| Dairy products (e.g. milk, eggs, yogurt, cheese, etc.)            | 62%                        |
| Canned goods (e.g. soup, canned vegetables, chili,<br>etc.)       | 54%                        |
| Snacks (e.g. potato chips, crackers, pretzels, etc.)              | 53%                        |
| Meat (e.g. beef, chicken, pork, etc.)                             | 48%                        |
| Rice or pasta   | 48%                        |
| Frozen food (e.g. pre-prepared meals, vegetables,<br>fruit, etc.) | 46%                        |
| Produce (e.g. fresh fruit and vegetables)                         | 45%                        |
| Ice cream   | 44%                        |
| Cereal  | 39%                        |
| Spaghetti sauce   | 32%                        |
| Beauty products   | 16%                        |
| Alcoholic Beverages   | 12%                        |
| Other   | 6%                         |
| None of the above   | 4%                         |

17. Thinking now about current gas prices, please indicate whether each statement below applies to you or not.

|   | 5/24-25, | 7/19-20, |
|---|----------|----------|
|   | 2022     | 2022     |
| I have noticed higher gas prices in my area   | 95%      | 93%      |
| I pay more attention to which gas stations near me have the lowest prices                                   | 80%      | 80%      |
| I am combining errands into fewer trips so I drive less often   | N/A      | 80%      |
| I am driving less overall   | 70%      | 70%      |
| I am driving to closer stores when I go shopping  | N/A      | 67%      |
| I am partially filling my tank with smaller amounts (e.g., \$10 or \$20) rather than filling it all at once | 50%      | 46%      |
| I am driving farther than usual to seek out gas stations that have cheaper gas                              | 25%      | 24%      |
| I am driving farther than usual to seek out stores with better deals or lower prices                        | N/A      | 20%      |





## 17. Thinking now about current gas prices, please indicate whether each statement below applies to you or not. *(Continued)*

| Total No Summary  |                  |                  |
|---|------------------|------------------|
|   | 5/24-25,<br>2022 | 7/19-20,<br>2022 |
| I am driving farther than usual to seek out stores with better deals or lower prices                        | N/A              | 80%              |
| I am driving farther than usual to seek out gas stations that have cheaper gas                              | 75%              | 76%              |
| I am partially filling my tank with smaller amounts (e.g., \$10 or \$20) rather than filling it all at once | 50%              | 54%              |
| I am driving to closer stores when I go shopping  | N/A              | 33%              |
| I am driving less overall   | 30%              | 30%              |
| I pay more attention to which gas stations near me have the lowest prices                                   | 20%              | 20%              |
| I am combining errands into fewer trips so I drive less often   | N/A              | 20%              |
| I have noticed higher gas prices in my area   | 5%               | 7%               |

#### 18. Which of the following, if any, applies to you today financially?

|  | 7/19-20, 2022 |
|--|---------------|
| I have taken on more debt since the start of the<br>year | 24%           |
| I have paid down debt since the start of the year        | 27%           |
| None of the above / Not applicable                       | 49%           |

#### 19. Which of the following, if any, applies to you today financially?

|   | 7/19-20, 2022 |
|---|---------------|
| My net worth has increased since the start of the year        | 12%           |
| My net worth is about the same since the start<br>of the year | 55%           |
| My net worth has decreased since the start of the year        | 33%           |

#### 20. Which of the following, if any, applies to you today financially?

|   | 7/19-20, 2022 |
|---|---------------|
| I have increased my monthly spending since the start of the year        | 21%           |
| I have kept my monthly spending the same<br>since the start of the year | 49%           |
| I have decreased my monthly spending since<br>the start of the year     | 29%           |





21. Looking ahead to **the next 12 months**, how optimistic or pessimistic are you feeling about the following? It doesn't matter if you're not sure; we are interested in how optimistic or pessimistic you are feeling about each

|   | 7/19-20, 2022 |
|---|---------------|
|   |               |
| You and your family's well being          | 51%           |
| You and your family's financial situation | 44%           |
| The area where you live                   | 42%           |
| The nation                                | 21%           |
| The world in general                      | 18%           |

#### **Total Optimistic Summary**

| a. | You and | vour familv | 's well being |
|----|---------|-------------|---------------|
|----|---------|-------------|---------------|

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 17%           |
| Somewhat optimistic                | 34%           |
| Neither optimistic nor pessimistic | 28%           |
| Somewhat pessimistic               | 13%           |
| Very pessimistic                   | 6%            |
| Don't know                         | 3%            |
| Optimistic (Net)                   | 51%           |
| Pessimistic (Net)                  | 19%           |

#### b. You and your family's financial situation

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 16%           |
| Somewhat optimistic                | 28%           |
| Neither optimistic nor pessimistic | 27%           |
| Somewhat pessimistic               | 18%           |
| Very pessimistic                   | 8%            |
| Don't know                         | 3%            |
| Optimistic (Net)                   | 44%           |
| Pessimistic (Net)                  | 26%           |

#### c. The area where you live

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 12%           |
| Somewhat optimistic                | 30%           |
| Neither optimistic nor pessimistic | 34%           |
| Somewhat pessimistic               | 15%           |
| Very pessimistic                   | 6%            |
| Don't know                         | 3%            |
| Optimistic (Net)                   | 42%           |
| Pessimistic (Net)                  | 21%           |





21. Looking ahead to **the next 12 months**, how optimistic or pessimistic are you feeling about the following? It doesn't matter if you're not sure; we are interested in how optimistic or pessimistic you are feeling about each. *(Continued)* 

| a. The nation                      |               |
|------------------------------------|---------------|
|                                    | 7/19-20, 2022 |
| Very optimistic                    | 6%            |
| Somewhat optimistic                | 15%           |
| Neither optimistic nor pessimistic | 24%           |
| Somewhat pessimistic               | 30%           |
| Very pessimistic                   | 21%           |
| Don't know                         | 4%            |
| Optimistic (Net)                   | 21%           |
| Pessimistic (Net)                  | 51%           |

#### d. The nation

e. The world in general

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 5%            |
| Somewhat optimistic                | 13%           |
| Neither optimistic nor pessimistic | 24%           |
| Somewhat pessimistic               | 29%           |
| Very pessimistic                   | 24%           |
| Don't know                         | 5%            |
| Optimistic (Net)                   | 18%           |
| Pessimistic (Net)                  | 53%           |

22. Looking further ahead to **the next 5 years**, how optimistic or pessimistic are you feeling about the following?

Total Optimistic Summary

|   | 7/19-20, 2022 |
|---|---------------|
| You and your family's well being          | 54%           |
| You and your family's financial situation | 54%           |
| The area where you live                   | 43%           |
| The nation                                | 30%           |
| The world in general                      | 26%           |

a. You and your family's well being

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 20%           |
| Somewhat optimistic                | 34%           |
| Neither optimistic nor pessimistic | 27%           |
| Somewhat pessimistic               | 9%            |
| Very pessimistic                   | 5%            |
| Don't know                         | 5%            |
| Optimistic (Net)                   | 54%           |
| Pessimistic (Net)                  | 14%           |





### 22. Looking further ahead to **the next 5 years**, how optimistic or pessimistic are you feeling about the following? *(Continued)*

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 21%           |
| Somewhat optimistic                | 33%           |
| Neither optimistic nor pessimistic | 23%           |
| Somewhat pessimistic               | 11%           |
| Very pessimistic                   | 6%            |
| Don't know                         | 6%            |
| Optimistic (Net)                   | 54%           |
| Pessimistic (Net)                  | 17%           |

#### b. You and your family's financial situation

#### c. The area where you live

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 12%           |
| Somewhat optimistic                | 31%           |
| Neither optimistic nor pessimistic | 32%           |
| Somewhat pessimistic               | 13%           |
| Very pessimistic                   | 6%            |
| Don't know                         | 7%            |
| Optimistic (Net)                   | 43%           |
| Pessimistic (Net)                  | 18%           |

#### d. The nation

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 9%            |
| Somewhat optimistic                | 21%           |
| Neither optimistic nor pessimistic | 26%           |
| Somewhat pessimistic               | 21%           |
| Very pessimistic                   | 15%           |
| Don't know                         | 7%            |
| Optimistic (Net)                   | 30%           |
| Pessimistic (Net)                  | 36%           |

#### e. The world in general

|                                    | 7/19-20, 2022 |
|------------------------------------|---------------|
| Very optimistic                    | 9%            |
| Somewhat optimistic                | 18%           |
| Neither optimistic nor pessimistic | 27%           |
| Somewhat pessimistic               | 22%           |
| Very pessimistic                   | 17%           |
| Don't know                         | 8%            |
| Optimistic (Net)                   | 26%           |
| Pessimistic (Net)                  | 39%           |



### Ipsos PUBLIC POLL FINDINGS AND METHODOLOGY

#### About the Study

These are some of the findings of the fifty-seventh wave of an Ipsos poll conducted between July 19-20, 2022. For this survey, a sample of 1,120 adults age 18+ from the continental U.S., Alaska, and Hawaii was interviewed online in English.

- The first wave was conducted between April 10-13, 2020, among 1,114 U.S. adults
- The second was conducted April 17-20, 2020, among 1,111 U.S. adults
- The third was conducted April 27-28, 2020, among 1,112 U.S. adults
- The fourth was conducted May 4-5, 2020, among 1,114 U.S. adults
- The fifth wave was conducted May 14-15, 2020, among 1,114 U.S. adults
- The sixth wave was conducted May 28-29, 2020, among 1,113 U.S. adults
- The seventh wave was conducted June 8-9, 2020, among 1,113 U.S. adults
- The eighth wave was conducted June 23-24, 2020, among 1,113 U.S. adults
- The ninth wave was conducted July 21-22, 2020, among 1,115 U.S. adults
- The tenth wave was conducted August 4-5, 2020, among 1,111 U.S. adults
- The eleventh wave was conducted August 18-10, 2020, among 1,115 U.S. adults
- The twelfth wave was conducted September 1-2, 2020, among 1,113 U.S. adults
- The thirteenth wave was conducted September 15-16, 2020, among 1,113 U.S. adults
- The fourteenth wave was conducted September 29-30, 2020, among 1,115 U.S. adults
- The fifteenth wave was conducted October 13-14, 2020, among 1,114 U.S. adults
- The sixteenth wave was conducted October 27-28, 2020, among 1,115 U.S. adults
- The seventeenth wave was conducted November 10-12, 2020, among 1,113 adults
- The eighteenth wave was conducted November 24-25, 2020, among 1,114 adults
- The nineteenth wave was conducted December 9-10, 2020, among 1,112 adults
- The twentieth wave was conducted January 20-21, 2021, among 1,115 adults
- The twenty-first wave was conducted February 2-3, 2021, among 1,115 adults
- The twenty-second wave was conducted February 17-18, 2021, among 1,115 adults
- The twenty-third wave was conducted March 2-3, 2021, among 1,115 adults.
- The twenty-fourth wave was conducted March 15-16, 2021, among 1,115 adults.
- The twenty-fifth wave was conducted March 30-31, 2021, among 1,115 adults.
- The twenty-sixth wave was conducted April 13-14, 2021, among 1,115 adults.
- The twenty-seventh wave was conducted April 27-28, 2021, among 1,115 adults.
- The twenty-eighth wave was conducted May 11-12, 2021, among 1,167 adults.
- The twenty-ninth wave was conducted May 25-26, 2021, among 1,178 adults.
- The thirtieth wave was conducted June 8-9, 2021, among 1,177 adults.
- The thirty-first wave was conducted June 22-23, 2021, among 1,176 adults.
- The thirty-second wave was conducted July 6-7, 2021, among 1,179 adults.
- The thirty-third wave was conducted July 20-21, 2021, among 1,137 adults.
- The thirty-fourth wave was conducted August 3-4, 2021, among 1,174 adults.
- The thirty-fifth wave was conducted August 18-19, 2021, among 1,177 adults.
- The thirty-sixth wave was conducted August 31-September 1, 2021, among 1,166 adults.
- The thirty-seventh wave was conducted September 14-15, 2021, among 1,177 adults.
- The thirty-eighth wave was conducted September 28-29, 2021, among 1,173 adults.
- The thirty-ninth wave was conducted October 12-13, 2021, among 1,174 adults.
- The fortieth wave was conducted October 26-27, 2021, among 1,160 adults.
- The forty-first wave was conducted November 9-10, 2021, among 1,160 adults
- The forty-second wave was conducted November 22-23, 2021, among 1,162 adults

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### Ipsos PUBLIC POLL FINDINGS AND METHODOLOGY

- The forty-third wave was conducted December 7-8, 2021, among 1,160 adults
- The forty-fourth wave was conducted January 4-5, 2022, among 1,158 adults
- The forty-fifth wave was conducted January 18-19, 2022, among 1,158 adults
- The forty-sixth wave was conducted February 2-3, 2022, among 2,010 adults
- The forty-seventh wave was conducted February 15-16, 2022, among 1,156 adults
- The forty-eighth wave was conducted March 1-2, 2022, among 1,154 adults
- The forty-ninth wave was conducted March 15-16, 2022, among 1,154 adults
- The fiftieth wave was conducted March 29-30, 2022, among 1,152 adults
- The fifty-first wave was conducted April 12-13, 2022, among 1,165 adults
- The fifty-second wave was conducted April 26-27, 2022, among 1,136 adults
- The fifty-third wave was conducted May 10-11, 2022, among 1,120 adults
- The fifty-fourth wave was conducted May 24-25, 2022, among 1,120 adults
- The fifty-fifth wave was conducted June 7-8, 2022, among 1,117 adults
- The fifty-sixth wave was conducted June 22-23, 2022, among 1,117 adults

The sample for this study was randomly drawn from <u>lpsos' online panel</u>, partner online panel sources, and "river" sampling and does not rely on a population frame in the traditional sense. Ipsos uses fixed sample targets, unique to each study, in drawing a sample. After a sample has been obtained from the Ipsos panel, Ipsos calibrates respondent characteristics to be representative of the U.S. Population using standard procedures such as raking-ratio adjustments. The source of these population targets is U.S. Census 2019 American Community Survey data. The sample drawn for this study reflects fixed sample targets on demographics. Posthoc weights were made to the population characteristics on gender, age, race/ethnicity, region, and education. Statistical margins of error are not applicable to online non-probability polls. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error and measurement error. Where figures do not sum to 100, this is due to the effects of rounding. The precision of Ipsos online polls is measured using a credibility interval. In this case, the poll has a credibility interval of plus or minus 3.6 percentage points for all respondents. Ipsos calculates a design effect (DEFF) for each study based on the variation of the weights, following the formula of Kish (1965). This study had a credibility interval adjusted for design effect of the following (n=1,120, DEFF=1.5, adjusted Confidence Interval=+/-5.1 percentage points).

- The forty-sixth wave of this study has a credibility interval of plus or minus 2.5 percentage points.
- The first, fourth, fifth, sixth, seventh, eighth, ninth, eleventh, twelfth, thirteenth, fourteenth, fifteenth, sixteenth, seventeenth, eighteenth, twentieth, twenty-first, twenty-second, twenty-third, twenty-fourth, twenty-fifth, twenty-sixth, twenty-seventh, twenty-eighth, twenty-ninth, thirtieth, thirty-first, thirty-second, thirty-third, thirty-fourth, thirty-fifth, thirty-sixth, thirty-seventh, thirty-fifth, thirty-fourth, and forty-fifth waves of this study have a credibility interval of plus or minus 3.3 percentage points for all respondents.
- The second, third, tenth, and nineteenth waves of this study have a credibility interval of plus or minus 3.4 percentage points for all respondents.
- The forty-seventh, forty-eighth, forty-ninth, fiftieth, and fifty-first waves of this study have a credibility interval of plus or minus 3.5 percentage points.
- The fifty-second, fifty-third, fifty-fourth, fifty-fifth, and fifty-sixth waves of this study has a credibility interval of 3.6 percentage points.





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#### **About Ipsos**

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