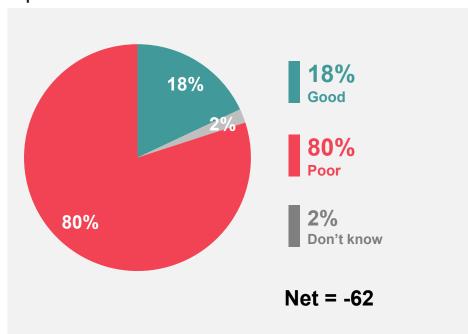
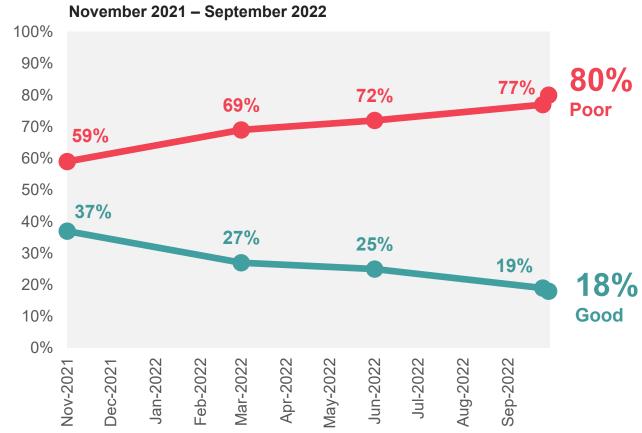


Perceptions of the British economy: Trend

How would you describe the current state of the British economy? Would you say it is...?

September 2022





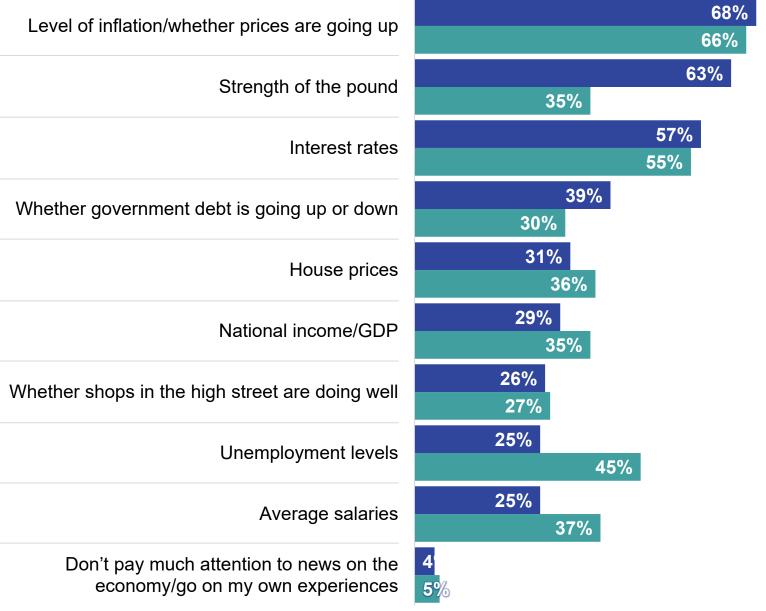


What drives perceptions of the economy?

When you hear about the state of the economy in the news, what specific types of information most influence your view of how the economy is doing?

September 2022

August 2022

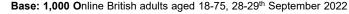




What factors contribute to Britain's rising cost of living?

How much, if at all, do you think each of the following are contributing to the rising cost of living in Britain today?

Great deal / amount since Not very much / not at all A great deal A fair amount fair amount Mar' 22 77% +4 16% Russain invasion of Ukraine 39% 39% 26% 48% 18% 74% -3 The state of the global economy **73%** 47% 25% 20% +9 Conservative's economic policies in Gov. 66% 31% 35% 26% Businesses making excessive profits Covid-19 pandemic 23% 43% 28% 66% -12 **59%** 31% Britain leaving the European Union 26% 33% -13 37% 14% 'Net zero' policies to combat climate change 23% 46%

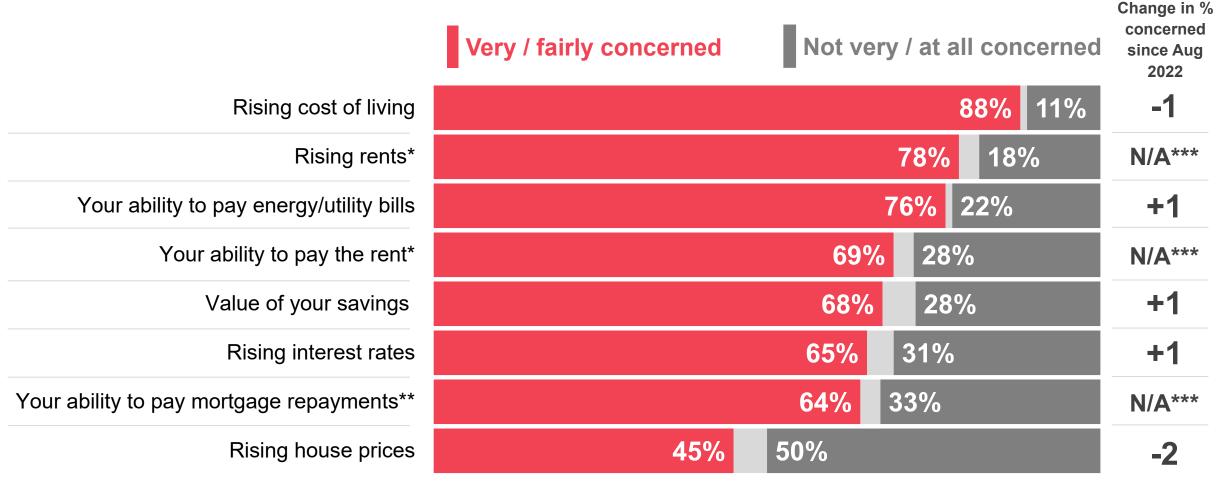




Change in great deal / fair

Concerns around the cost of living

How concerned, if at all, are you with each of the following at the moment?





^{*} Figures shown here are among current renters (266 in sample)

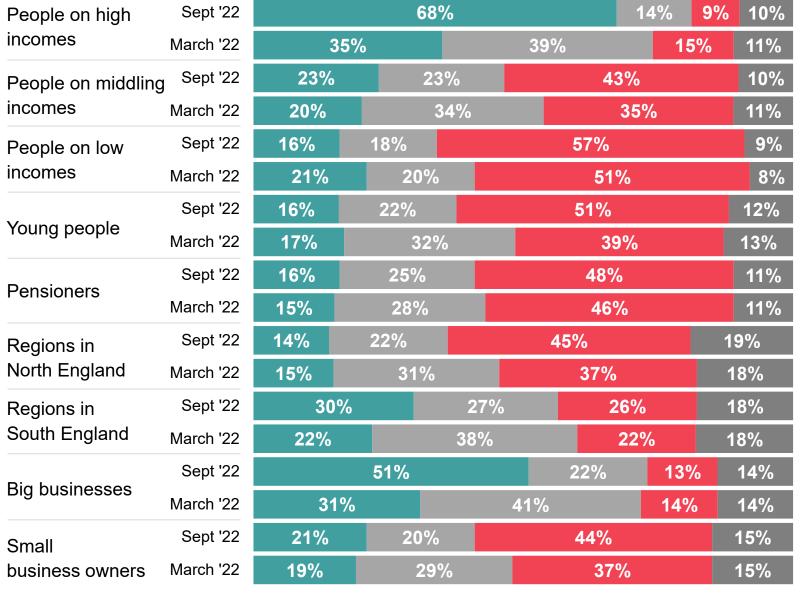
^{**} Figures shown here are among current mortgage holders (322 in sample)

^{***} These question were not asked in August 2022

Mini budget: Impact on different people

Thinking about the recent economic policies announced by Chancellor of the Exchequer Kwasi Kwarteng last week, to what extent, if at all, do you think it will be a good or bad thing for each of the following, or will it make no difference?

- A good thing
- No difference
- A bad thing
- Don't know

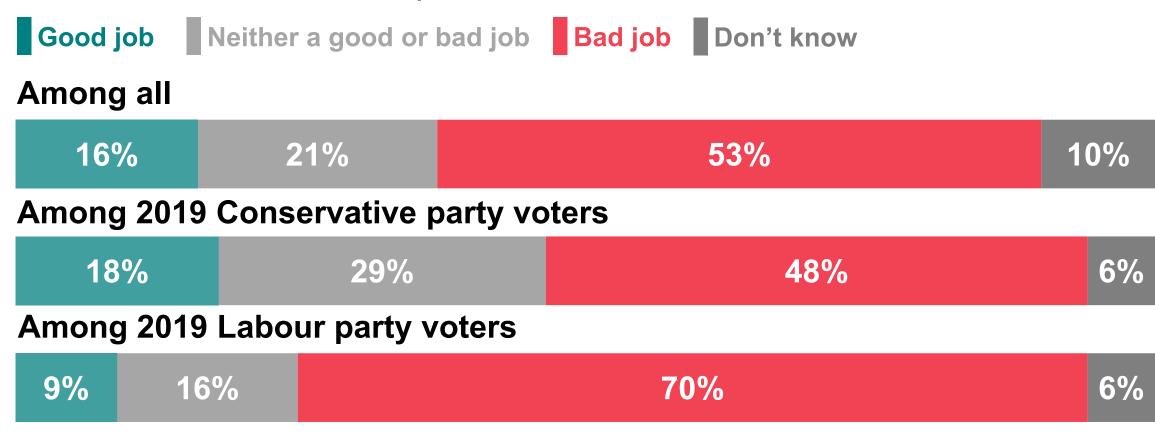


Base: 1,000 Online British adults aged 18-75, 28-29 September 2022.* Question wording for March 2022 was 'And thinking about the Spring Statement announced by Chancellor of the Exchequer Rishi Sunak this week, to what extent, if at all, do you think it will be a good or bad thing for each of the following, or will it make no difference?*



More than half of Britons think Kwarteng is doing a bad job as Chancellor – including nearly half of 2019 Conservative voters

To what extent, if at all, do you think Kwasi Kwarteng has been doing a good job or a bad job, in his role as Chancellor of the Exchequer?

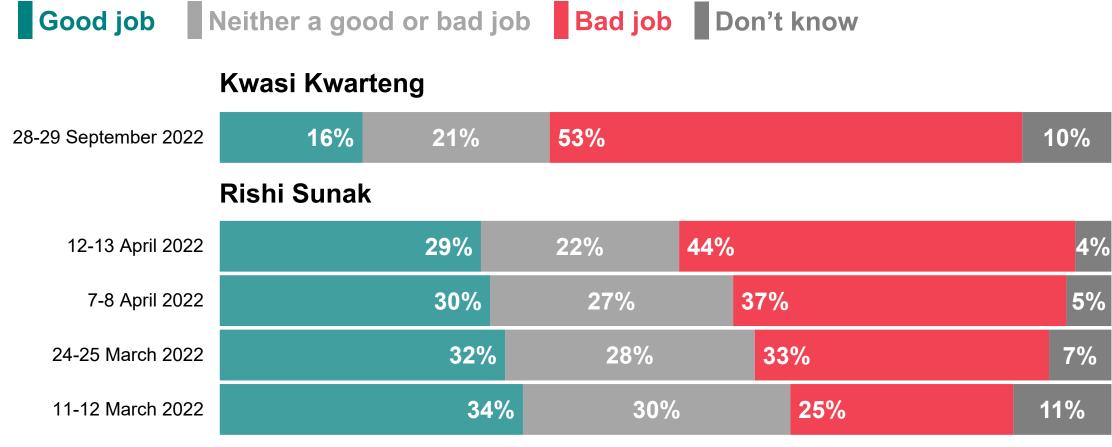


Base: 1,000 Online British adults aged 18-75, 28-29t September 2022, including 2019 Conservative party voters (311) and 2019 Labour party voters (218)



Kwarteng's ratings are worse than those achieved by Sunak as Chancellor

To what extent, if at all, do you think Kwasi Kwarteng has been doing a good job or a bad job, in his role as Chancellor of the Exchequer?





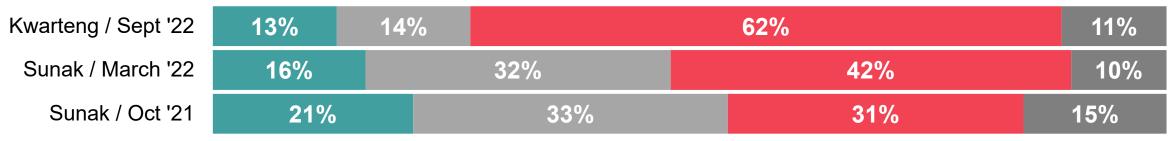


Three in five think Kwarteng has changed Britain's economy for the worse

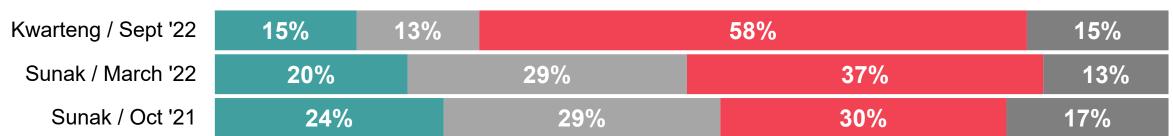
From what you've seen or heard, if anything, about Kwasi Kwarteng since he became Chancellor of the Exchequer do you think he...?

No difference Worse Don't know

... has changed Britain's economy for?



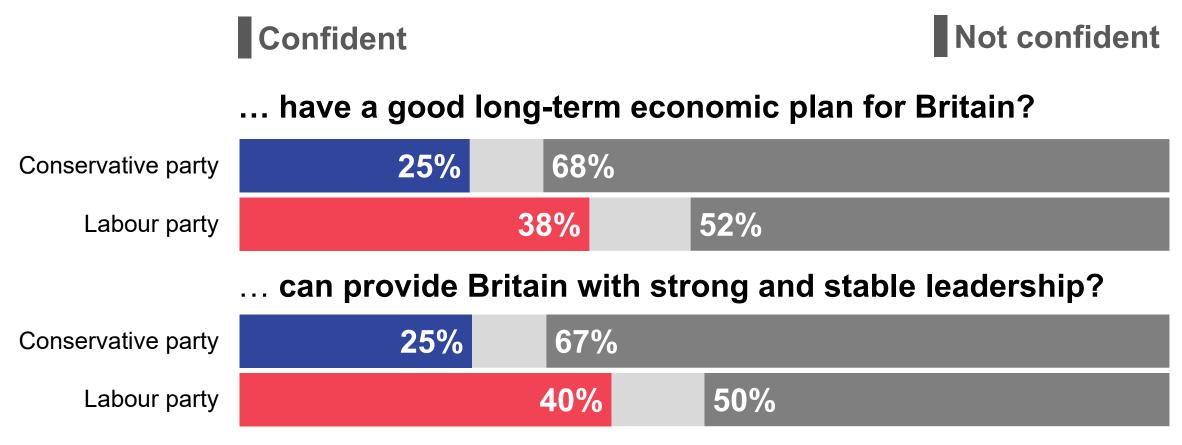
... will change Britain's economy for?





Two in three are not confident that the Conservatives have a good long-term economic plan or can provide Britain with strong and stable leadership

How confident, if at all are, you that [INSERT PARTY] ...?





lpsos UK

State of the economy polling September 2022

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