

# SHARING THE ROAD

Europeans and responsible driving  
2022 Edition – PART II

Etienne Mercier - [etienne.mercier@ipsos.com](mailto:etienne.mercier@ipsos.com)

Amandine Lama - [amandine.lama@ipsos.com](mailto:amandine.lama@ipsos.com)



**FONDATION**  
Pour une conduite responsable

**GAME CHANGERS**



# TECHNICAL SPECIFICATIONS

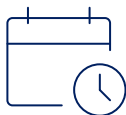


## **SAMPLE**

---

**12,400 Europeans** aged 16 and over, including at least 1,000 people in each of the countries surveyed.

In the overall results, each of the 11 countries has the same weight.



## **FIELD DATES**

---

From **5 to 31 March** 2022.

**Survey conducted for**



**FONDATION**  
Pour une conduite responsable



## **METHOD**

---

**Online** survey.

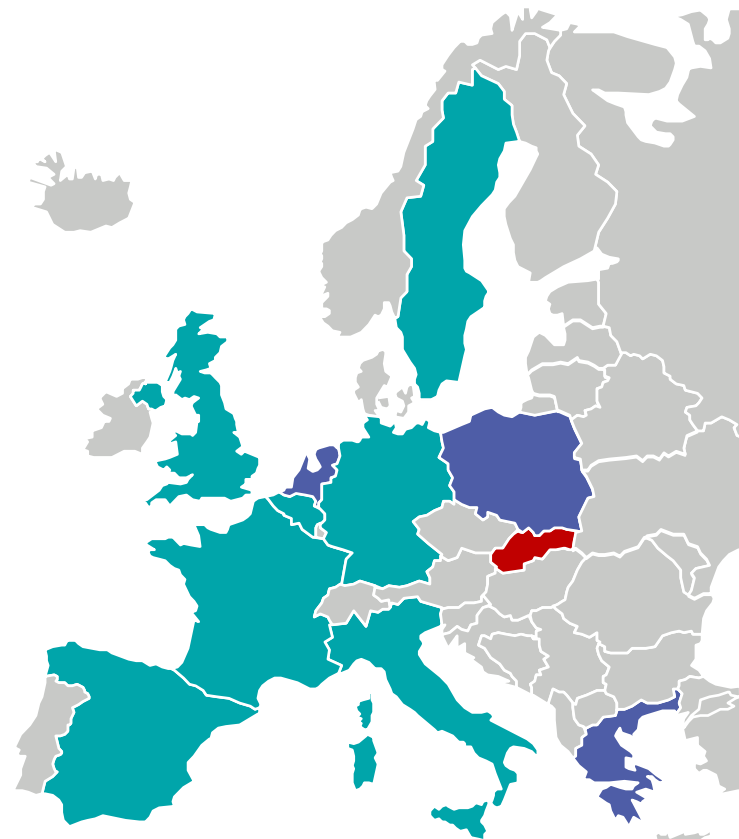
Samples representative of the population of each country in terms of gender, age, occupation of the interviewee, region and category of urban area.



This report has been prepared in accordance with the international standard ISO 20252 "Market, social and opinion research". *This report was reviewed by Amandine Lama, Client Director.*

# Countries surveyed

Samples	
Total	12,400 respondents
France	2,400 respondents
Germany	1,000 respondents
Belgium	1,000 respondents
Spain	1,000 respondents
United Kingdom	1,000 respondents
Italy	1,000 respondents
Sweden	1,000 respondents
Greece	1,000 respondents
Poland	1,000 respondents
Netherlands	1,000 respondents
Slovakia	1,000 respondents

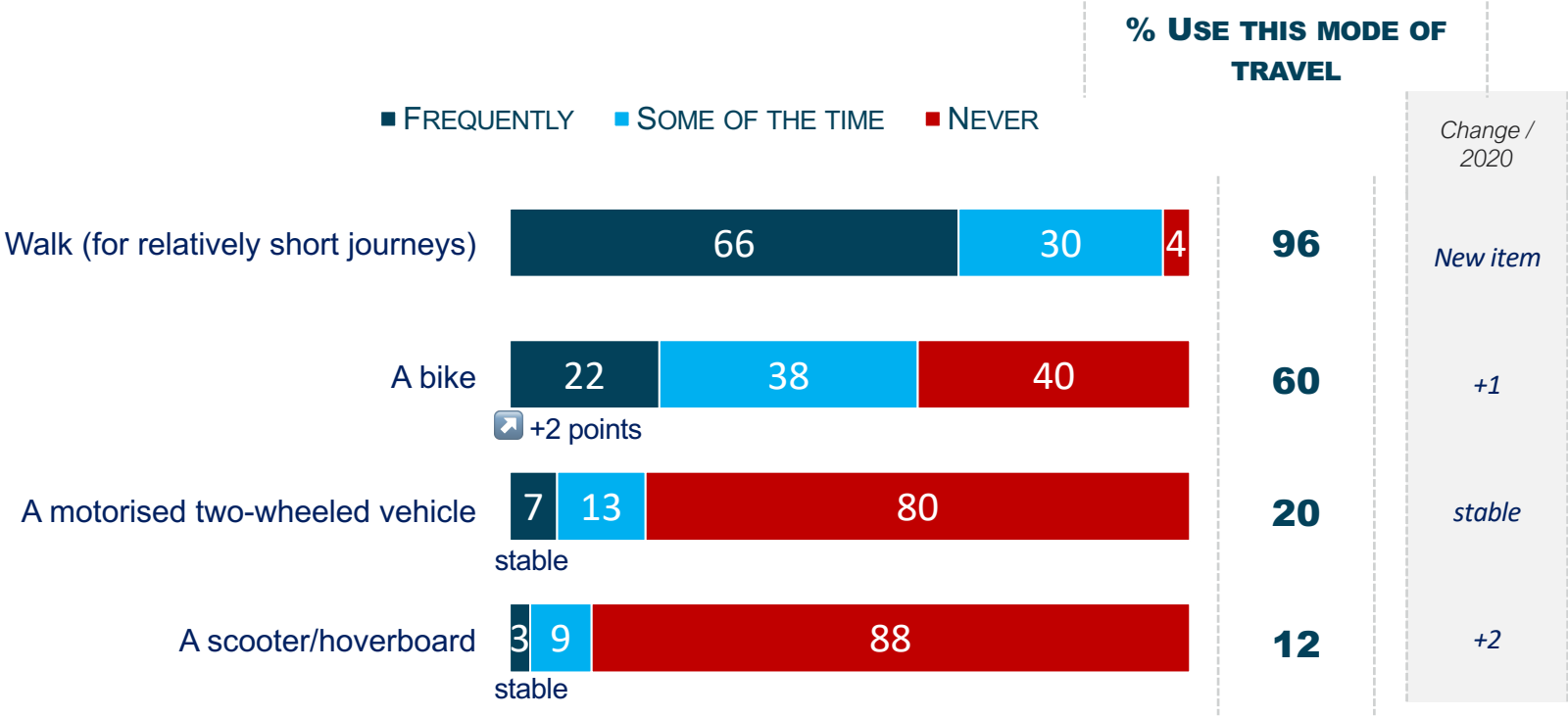


- Countries surveyed since 2014
- Countries surveyed since 2015
- Country surveyed since 2016



# RESULTS

# Pedestrians, bicycles, motorised two-wheelers and scooters/hoverboards



Base: All

And for getting around on a daily basis, do you use:

# Pedestrians, bicycles, motorised two-wheelers and scooters/hoverboards- Details by country

## % FREQUENTLY

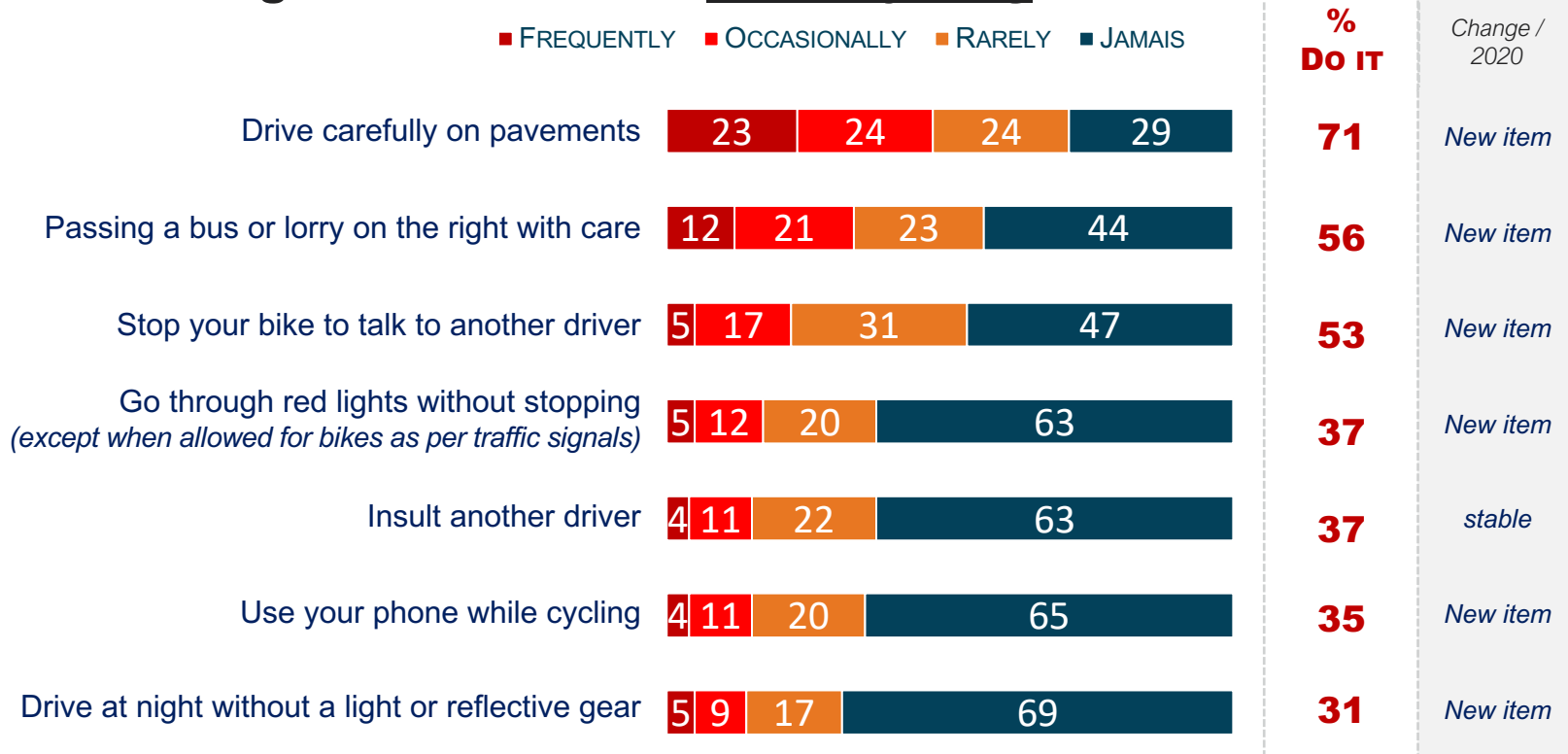
	Walk (for relatively short journeys)		A bike		A motorised two-wheeled vehicle		A scooter/hoverboard	
	2022	Change / 2020	2022	Change / 2020	2022	Change / 2020	2022	Change / 2020
<b>TOTAL</b>	<b>66</b>		<b>22</b>	+2	<b>7</b>	=	<b>3</b>	=
FRANCE	<b>59</b>		<b>13</b>	+2	<b>5</b>	+1	<b>5</b>	+2
GERMANY	<b>70</b>		<b>25</b>	=	<b>2</b>	-1	<b>3</b>	=
BELGIUM	<b>51</b>		<b>26</b>	=	<b>4</b>	-1	<b>2</b>	-1
SPAIN	<b>77</b>		<b>7</b>	-1	<b>6</b>	-3	<b>3</b>	=
UNITED KINGDOM	<b>61</b>		<b>8</b>	=	<b>7</b>	+3	<b>3</b>	+1
ITALY	<b>66</b>		<b>20</b>	+9	<b>10</b>	+3	<b>3</b>	+1
SWEDEN	<b>61</b>		<b>23</b>	+3	<b>4</b>	=	<b>5</b>	+3
GREECE	<b>76</b>		<b>14</b>	+3	<b>12</b>	=	<b>6</b>	=
POLAND	<b>67</b>		<b>25</b>	-4	<b>13</b>	-3	<b>3</b>	=
NETHERLANDS	<b>73</b>		<b>60</b>	+4	<b>11</b>	+1	<b>1</b>	-1
SLOVAKIA	<b>68</b>		<b>20</b>	=	<b>4</b>	+1	<b>4</b>	+2



Base: All

And for getting around on a daily basis, do you use:

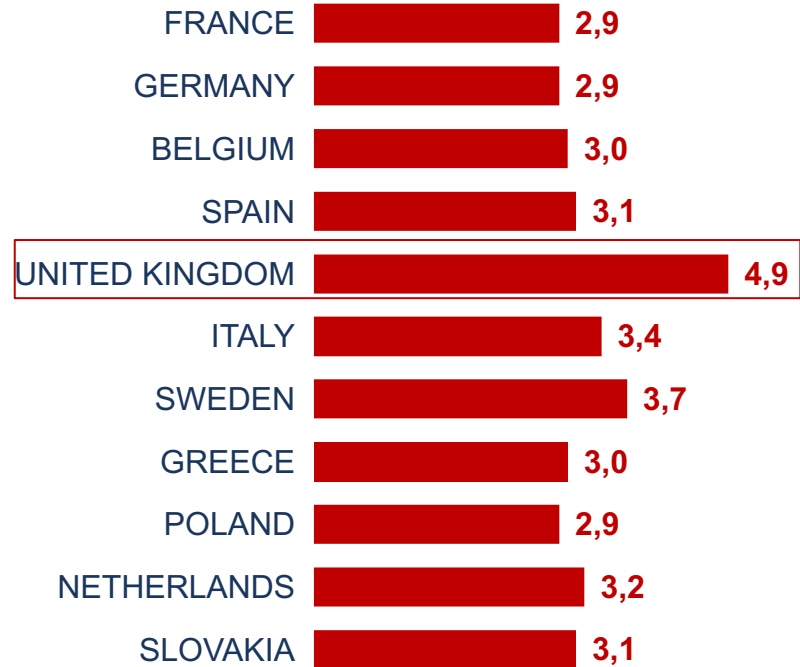
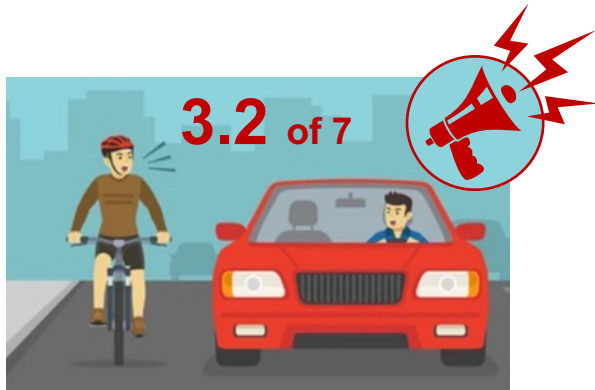
# Incivilities and dangerous behaviour when cycling



Base: Those who frequently use a bike (22% of the sample)  
When using a bike, do you do the following things?

# Average number of uncivil and dangerous cycling behaviours by country

## AVERAGE NUMBER OF OF UNCIVIL BEHAVIOUR



Base: Those who frequently use a bike (22% of the sample)

*When using a bike, do you do the following things?*



# Incivilities and dangerous behaviour when cycling

## % DO IT\*\*

\*\*FREQUENTLY + SOMETIMES +  
RARELY

\*New items

	DRIVE CAREFULLY ON PAVEMENTS*	PASSING A BUS OR LORRY ON THE RIGHT WITH CARE*	STOP YOUR BIKE TO TALK TO ANOTHER DRIVER*	INSULT ANOTHER DRIVER	Change / 2020	GO THROUGH RED LIGHTS WITHOUT STOPPING* (EXCEPT WHEN ALLOWED FOR BIKES AS PER TRAFFIC SIGNALS)	USE YOUR PHONE WHILE CYCLING*	DRIVE AT NIGHT WITHOUT A LIGHT OR REFLECTIVE GEAR*
<b>TOTAL</b>	<b>71</b>	<b>56</b>	<b>53</b>	<b>37</b>	=	<b>37</b>	<b>35</b>	<b>31</b>
FRANCE	56	38	38	52	-5	38	32	32
GERMANY	74	48	32	42	-12	37	25	29
BELGIUM	62	66	57	39	-5	25	31	21
SPAIN	66	48	49	46	+1	45	33	22
UNITED KINGDOM	82	87	71	66	+18	64	61	60
ITALY	63	46	68	45	-9	37	36	41
SWEDEN	80	62	56	32	=	48	44	45
GREECE	69	44	61	38	+27	27	32	27
POLAND	82	56	48	23	-3	24	33	26
NETHERLANDS	67	60	52	31	-11	47	36	30
SLOVAKIA	86	55	54	36	+30	23	33	24



Base: Those who frequently use a bike (22% of the sample)

When using a bike, do you do the following things?

# Cyclists' fear of other road users' behaviour

■ FREQUENTLY ■ SOMETIMES ■ RARELY ■ NEVER

% YES

Change /  
2020

Fear dangerous behaviour from other road users  
(bikes, scooters, pedestrians, cars, lorries, buses,  
coaches, two-wheeled motorised vehicles etc.)



90

+3

Fear for your safety/the safety of your children



80

New item

Fear aggressive behaviour of motorised road users  
(motorised two-wheeled vehicles, cars etc.)



81

+4



Base: Those who frequently use a bike (22% of the sample)

When using a bike, do you do the following things?

# Cyclists' fear of other road users' behaviour

**% YES\***  
\*FREQUENTLY + SOMETIMES +  
RARELY

FEAR DANGEROUS BEHAVIOUR  
FROM OTHER ROAD USERS

FEAR FOR YOUR SAFETY/THE SAFETY  
OF YOUR CHILDREN\*

FEAR AGGRESSIVE BEHAVIOUR OF  
MOTORISED ROAD USERS

	2022	Change / 2020	2022	2022	Change / 2020
<b>TOTAL</b>	<b>90</b>	<b>+3</b>	<b>80</b>	<b>81</b>	<b>+4</b>
FRANCE	<b>92</b>	<b>+5</b>	<b>91</b>	<b>82</b>	<b>+1</b>
GERMANY	<b>88</b>	<b>+2</b>	<b>69</b>	<b>83</b>	<b>+5</b>
BELGIUM	<b>92</b>	<b>+5</b>	<b>87</b>	<b>82</b>	<b>-2</b>
SPAIN	<b>86</b>	<b>-3</b>	<b>86</b>	<b>81</b>	<b>+3</b>
UNITED KINGDOM	<b>94</b>	<b>+7</b>	<b>88</b>	<b>88</b>	<b>+8</b>
ITALY	<b>90</b>	<b>-5</b>	<b>86</b>	<b>87</b>	<b>-1</b>
SWEDEN	<b>94</b>	<b>+2</b>	<b>87</b>	<b>85</b>	<b>+7</b>
GREECE	<b>89</b>	<b>-1</b>	<b>89</b>	<b>80</b>	<b>-7</b>
POLAND	<b>93</b>	<b>+10</b>	<b>90</b>	<b>86</b>	<b>+8</b>
NETHERLANDS	<b>84</b>	<b>+1</b>	<b>66</b>	<b>71</b>	<b>+6</b>
SLOVAKIA	<b>95</b>	<b>+3</b>	<b>88</b>	<b>90</b>	<b>+2</b>

\*new item

Base: Those who frequently use a bike (22% of the sample)

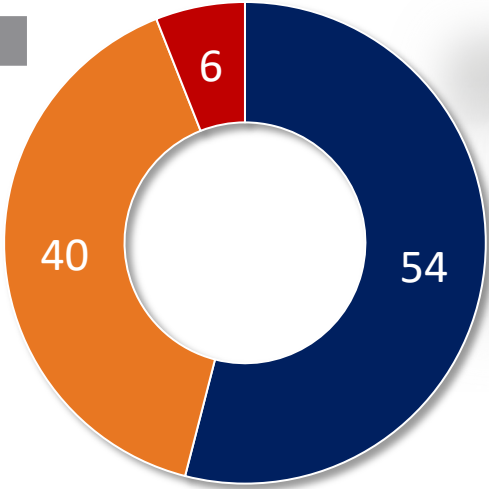
When using a bike, do you do the following things?



# Cyclists and "blind spots"

- YES, DEFINITELY
- YES, BUT I'M NOT SURE
- NO, NOT REALLY

New question



% NOT SURE  
46

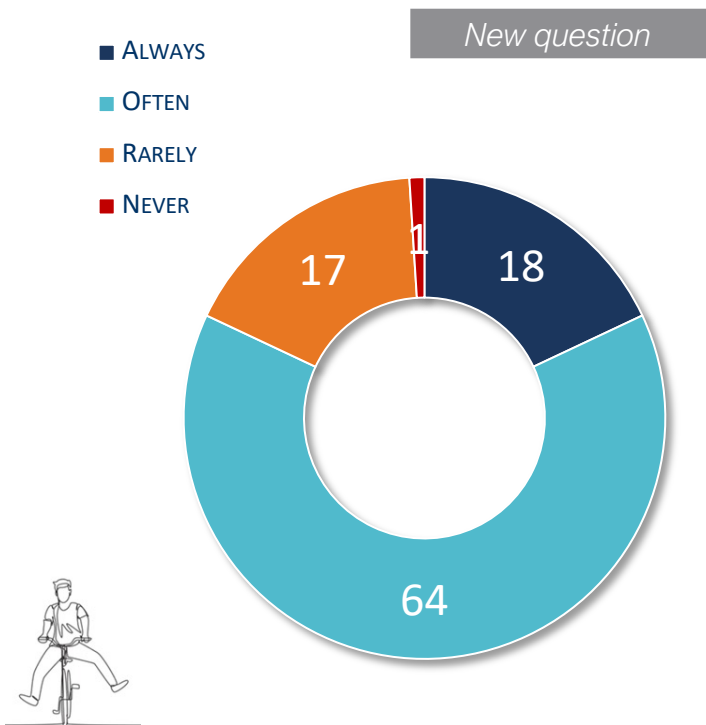


BREAKDOWN BY COUNTRY		2022
% NOT SURE		
FRANCE		53
GERMANY		50
BELGIUM		49
SPAIN		37
UNITED KINGDOM		34
ITALY		38
SWEDEN		50
GREECE		41
POLAND		45
NETHERLANDS		41
SLOVAKIA		63

Base: Those who frequently use a bike (22% of the sample)

When you travel by bike, do you know where you are visible to other drivers and where they can't see you because you are in their blind spot?

# The feeling of safety when cycling



## BREAKDOWN BY COUNTRY

2022

% ALWAYS/OFTEN

FRANCE	60
GERMANY	85
BELGIUM	75
SPAIN	78
UNITED KINGDOM	90
ITALY	69
SWEDEN	91
GREECE	75
POLAND	78
NETHERLANDS	96
SLOVAKIA	69

% ALWAYS/OFTEN  
82

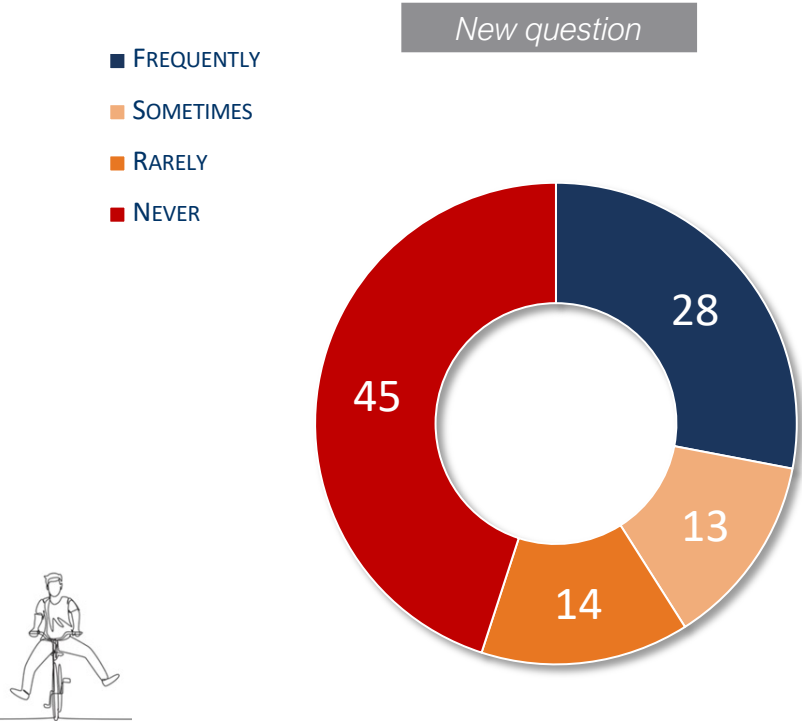
% RARELY/NEVER  
18

% Rural areas: 15  
% large cities: 20

Base: Those who frequently use a bike (22% of the sample)

And when you travel by bike, do you feel safe?

# Wearing a helmet when cycling



## BREAKDOWN BY COUNTRY

2022

% NOT FREQUENTLY

FRANCE	55
GERMANY	64
BELGIUM	76
SPAIN	33
UNITED KINGDOM	50
ITALY	70
SWEDEN	65
GREECE	58
POLAND	70
NETHERLANDS	95
SLOVAKIA	69

% NOT FREQUENTLY  
72

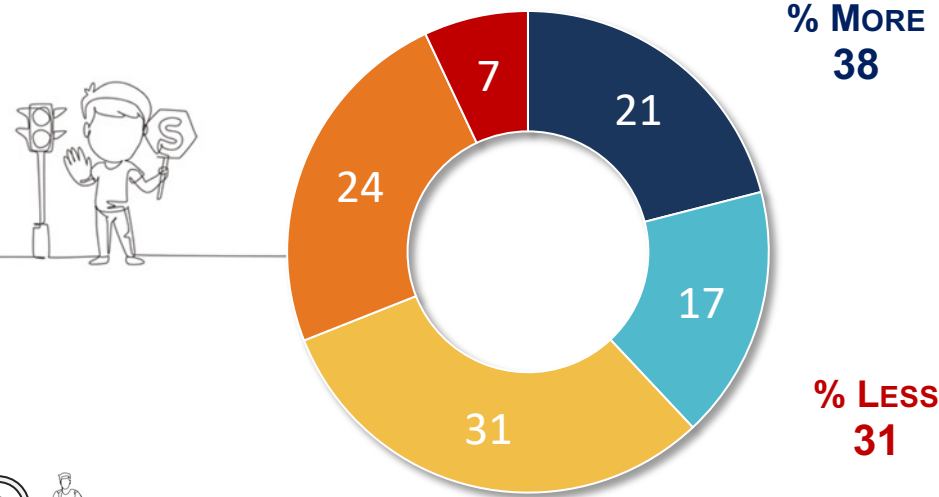
Base: Those who frequently use a bike (22% of the sample)

When using a bike, do you do the following things?

# Respect for signs by bike vs. by car

*You follow road signs and lights...*

- A LOT MORE THAN WHEN DRIVING A CAR
- A LITTLE MORE THAN WHEN DRIVING A CAR
- NEITHER MORE NOR LESS
- A LITTLE LESS THAN WHEN DRIVING A CAR
- A LOT LESS THAN WHEN DRIVING A CAR



*New question*

Base: To those who frequently use a bicycle and drive a car  
*In general, would you say that when you are cycling...*

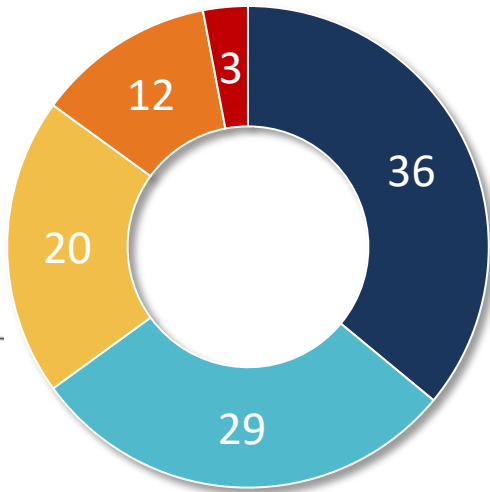
## BREAKDOWN BY COUNTRY 2022

	% MORE	% LESS
FRANCE	42	27
GERMANY	29	34
BELGIUM	26	26
SPAIN	64	20
UNITED KINGDOM	63	24
ITALY	67	26
SWEDEN	29	35
GREECE	71	12
POLAND	50	22
NETHERLANDS	17	43
SLOVAKIA	45	32

# The need for attention by bicycle vs. by car

*You have to take care...*

- A LOT MORE THAN WHEN DRIVING A CAR
- A LITTLE MORE THAN WHEN DRIVING A CAR
- NEITHER MORE NOR LESS
- A LITTLE LESS THAN WHEN DRIVING A CAR
- A LOT LESS THAN WHEN DRIVING A CAR



**% MORE  
65**

**% LESS  
15**



*New question*

Base: To those who frequently use a bicycle and drive a car

*In general, would you say that when you are cycling...*

## BREAKDOWN BY COUNTRY 2022

	% MORE	% LESS
FRANCE	77	11
GERMANY	75	11
BELGIUM	60	13
SPAIN	90	6
UNITED KINGDOM	83	15
ITALY	85	11
SWEDEN	59	18
GREECE	83	12
POLAND	72	10
NETHERLANDS	42	21
SLOVAKIA	62	24



# Incivilities and dangerous behaviour on motorised two-wheelers

\*New items

■ FREQUENTLY ■ SOMETIMES ■ RARELY ■ NEVER ■ DON'T KNOW

%  
Do it

Change /  
2020

Park on the pavement\*



64

new item

Stop in bike boxes (the space reserved for bikes at traffic lights, with another line behind signifying where cars should stop), where applicable\*



56

new item

Insult the drivers of other motorised vehicles (cars, lorries, buses, coaches etc.)



54

+15

Use your smartphone while driving\* (including hands-free)



50

new item

Drive in bike lanes\*



47

new item

Drive on the pavement\*



44

new item



Base: To those who frequently use a two-wheeler (7% of the sample)

While driving a motorised two-wheeled vehicle, do you do the following things?

# Incivilities and dangerous behaviour on motorised two-wheelers

**% DO IT\*\***

\*\*FREQUENTLY + SOMETIMES + RARELY

*\*New items*

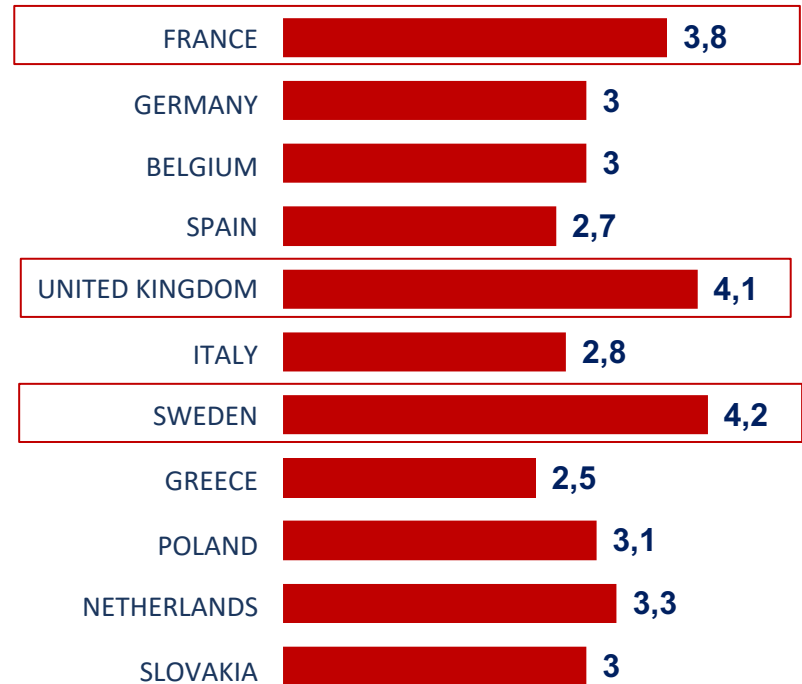
DO IT**		PARK ON THE PAVEMENT*	STOP IN BIKE BOXES, WHERE APPLICABLE*	INSULT THE DRIVERS OF OTHER MOTORISED VEHICLES	USE YOUR SMARTPHONE WHILE DRIVING*	DRIVE IN BIKE LANES*	DRIVE ON THE PAVEMENT*
... ONLY + SOMETIMES + RARELY							
				2022	Change / 2020		
TOTAL	64	56	54	+15	50	47	44
FRANCE	70	66	75	+15	60	61	52
GERMANY	84	45	46	-11	48	39	42
BELGIUM	61	61	50	-5	34	53	36
SPAIN	57	42	54	+9	45	37	36
UNITED KINGDOM	80	69	68	+22	62	68	63
ITALY	51	53	54	-1	49	38	31
SWEDEN	67	69	78	+43	75	67	68
GREECE	63	49	42	+28	39	23	34
POLAND	62	51	45	+9	61	48	47
NETHERLANDS	65	60	55	+8	38	61	49
SLOVAKIA	57	65	38	+29	43	46	47



Base: To those who frequently use a two-wheeler (7% of the sample)  
While driving a motorised two-wheeled vehicle, do you do the following things?

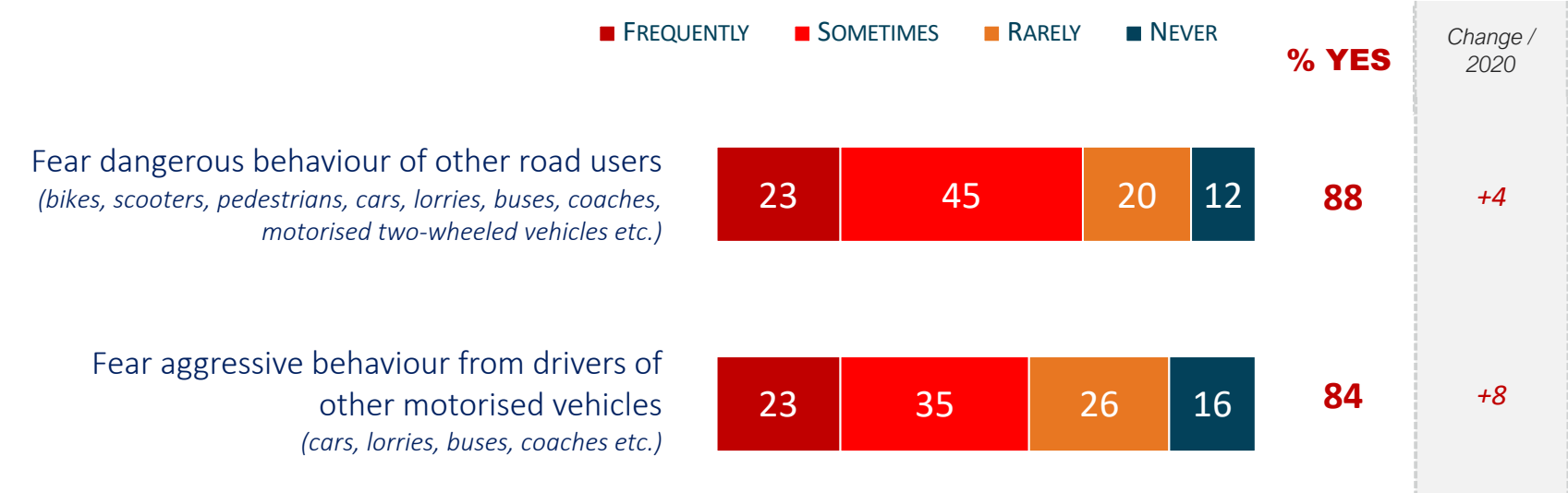
# Average number of uncivil and dangerous behaviours by country

## AVERAGE NUMBER OF OF UNCIVIL BEHAVIOUR



Base: To those who frequently use a two-wheeler (7% of the sample)  
While driving a motorised two-wheeled vehicle, do you do the following things?

# Fear of motorised two-wheelers in relation to the behaviour of other road users



Base: To those who frequently use a two-wheeler (7% of the sample)  
While driving a motorised two-wheeled vehicle, do you do the following things?

# The fear of motorised two-wheelers in relation to the behaviour of other road users

**% YES\***

\*FREQUENTLY + SOMETIMES + RARELY

FEAR DANGEROUS BEHAVIOUR  
OF OTHER ROAD USERS

	2022	Change / 2020
<b>TOTAL</b>	<b>88</b>	<b>+4</b>
FRANCE	<b>84</b>	<b>-5</b>
GERMANY	<b>92</b>	<b>+10</b>
BELGIUM	<b>85</b>	<b>-4</b>
SPAIN	<b>83</b>	<b>-5</b>
UNITED KINGDOM	<b>84</b>	<b>+10</b>
ITALY	<b>86</b>	<b>-4</b>
SWEDEN	<b>96</b>	<b>+9</b>
GREECE	<b>98</b>	<b>+6</b>
POLAND	<b>92</b>	<b>+15</b>
NETHERLANDS	<b>81</b>	<b>+5</b>
SLOVAKIA	<b>93</b>	<b>+11</b>

FEAR AGGRESSIVE BEHAVIOUR FROM DRIVERS  
OF OTHER MOTORISED VEHICLES

	2022	Change / 2020
<b>TOTAL</b>	<b>84</b>	<b>+8</b>
FRANCE	<b>85</b>	<b>+2</b>
GERMANY	<b>82</b>	<b>+8</b>
BELGIUM	<b>81</b>	<b>+1</b>
SPAIN	<b>76</b>	<b>-4</b>
UNITED KINGDOM	<b>91</b>	<b>+18</b>
ITALY	<b>88</b>	<b>+4</b>
SWEDEN	<b>89</b>	<b>+23</b>
GREECE	<b>88</b>	<b>+4</b>
POLAND	<b>89</b>	<b>+17</b>
NETHERLANDS	<b>67</b>	<b>+5</b>
SLOVAKIA	<b>93</b>	<b>+20</b>



Base: To those who frequently use a two-wheeler (7% of the sample)  
While driving a motorised two-wheeled vehicle, do you do the following things?

# Incivilities and dangerous behaviour on foot and fear of other road users

\*New item

■ FREQUENTLY ■ SOMETIMES ■ RARELY ■ NEVER

Motorists not stopping to let you cross when you are already on a pedestrian crossing



% YES

Change / 2020

90

-1

Bikes/scooters/hoverboards brushing you on the pavement



63

-1

Crossing where there is no pedestrian crossing



% DO IT

87

=

You use your phone while walking without properly paying attention to what's around you\*



58

new item

Crossing a pedestrian crossing when the red man is showing



56

-3

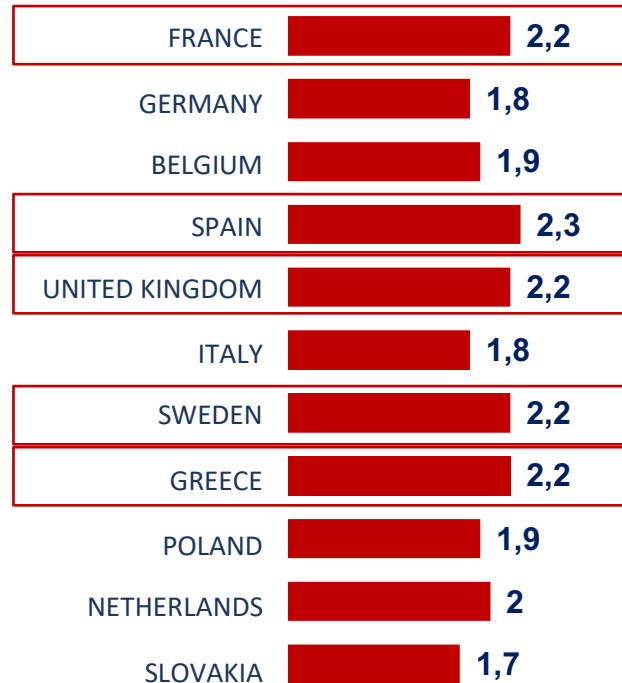
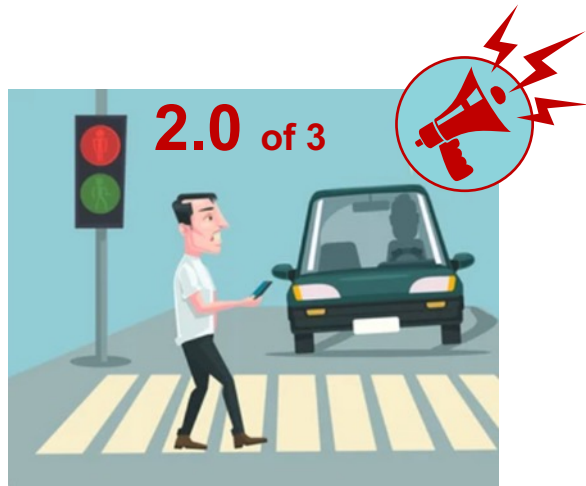


Base: All

And as a pedestrian, do you ever encounter the following situations?

# Average number of uncivil and dangerous pedestrian behaviours by country

## AVERAGE NUMBER OF OF UNCIVIL BEHAVIOUR



Base: All

*And as a pedestrian, do you ever encounter the following situations?*

# Incivilities and dangerous behaviour on foot

% DO IT\*\*

\*New item

	CROSSING WHERE THERE IS NO PEDESTRIAN CROSSING		YOU USE YOUR PHONE WHILE WALKING WITHOUT PROPERLY PAYING ATTENTION TO WHAT'S AROUND YOU*		CROSSING A PEDESTRIAN CROSSING WHEN THE RED MAN IS SHOWING	
	2022	Change / 2020	2022	Change / 2020	2022	Change / 2020
<b>TOTAL</b>	<b>87</b>	=	<b>58</b>		<b>56</b>	-3
FRANCE	<b>86</b>	=	<b>59</b>		<b>70</b>	-1
GERMANY	<b>87</b>	-1	<b>47</b>		<b>49</b>	-1
BELGIUM	<b>90</b>	=	<b>54</b>		<b>47</b>	-3
SPAIN	<b>89</b>	+1	<b>69</b>		<b>76</b>	+2
UNITED KINGDOM	<b>93</b>	-3	<b>57</b>		<b>66</b>	-6
ITALY	<b>79</b>	-3	<b>57</b>		<b>40</b>	-1
SWEDEN	<b>89</b>	=	<b>58</b>		<b>72</b>	-3
GREECE	<b>92</b>	-1	<b>67</b>		<b>66</b>	-4
POLAND	<b>87</b>	=	<b>58</b>		<b>44</b>	-5
NETHERLANDS	<b>81</b>	=	<b>57</b>		<b>57</b>	-4
SLOVAKIA	<b>82</b>	=	<b>54</b>		<b>33</b>	-2



Base: All

And as a pedestrian, do you ever encounter the following situations?

\*\*FREQUENTLY + SOMETIMES + RARELY



# Fear of other road users as a pedestrian

% YES\*\*

\*New item

	MOTORISTS NOT STOPPING TO LET YOU CROSS WHEN YOU ARE ALREADY ON A PEDESTRIAN CROSSING		BIKES/SCOOTERS/HOVERBOARDS BRUSHING YOU ON THE PAVEMENT	
	2022	Change / 2020	2022	Change / 2020
<b>TOTAL</b>	<b>90</b>	<b>-1</b>	<b>63</b>	<b>-1</b>
FRANCE	94	+1	78	+2
GERMANY	83	-4	50	-39
BELGIUM	93	=	79	=
SPAIN	95	-1	65	-9
UNITED KINGDOM	84	-6	68	+15
ITALY	91	-2	68	=
SWEDEN	90	+2	70	+7
GREECE	92	-3	88	-2
POLAND	90	-3	36	-2
NETHERLANDS	90	=	38	-1
SLOVAKIA	87	=	47	+18



Base: All

And as a pedestrian, do you ever encounter the following situations?

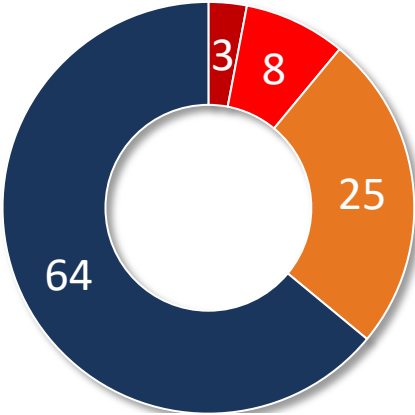
\*\*FREQUENTLY + SOMETIMES + RARELY

# Uncivil and dangerous behaviour of motorists towards other road users (1/5)

New question

Open the door without checking if a cyclist is coming

OFTEN   SOMETIMES   RARELY   NEVER



% DO IT  
36

% DO IT OPEN THE DOOR WITHOUT CHECKING IF A CYCLIST IS COMING

	2022
TOTAL	36
FRANCE	40
GERMANY	38
BELGIUM	38
SPAIN	32
UNITED KINGDOM	47
ITALY	33
SWEDEN	46
GREECE	26
POLAND	32
NETHERLANDS	35
SLOVAKIA	30



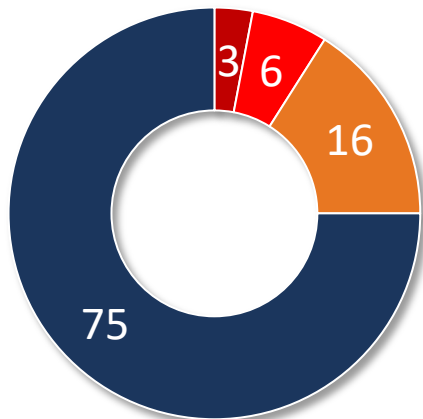
Base: Drivers  
When driving, do you do the following things?

# Uncivil and dangerous behaviour of motorists towards other road users (2/5)

New question

***Encroach on bike boxes when stopped at a red light (...), where applicable***

■ OFTEN ■ SOMETIMES ■ RARELY ■ NEVER



**% DO IT  
25**

**% DO IT** ENCROACH ON BIKE BOXES WHEN STOPPED AT A RED LIGHT (...), WHERE APPLICABLE

	2022
TOTAL	25
FRANCE	32
GERMANY	33
BELGIUM	24
SPAIN	20
UNITED KINGDOM	30
ITALY	22
SWEDEN	27
GREECE	27
POLAND	23
NETHERLANDS	15
SLOVAKIA	25



Base: Drivers

When driving, do you do the following things?

# Uncivil and dangerous behaviour of motorists towards other road users (3/5)

**66%** use the phone while driving (+5 vs 2018)  
(42% *regularly*)  
*whether with a Bluetooth system, a hands-free kit, or without a hands-free kit*



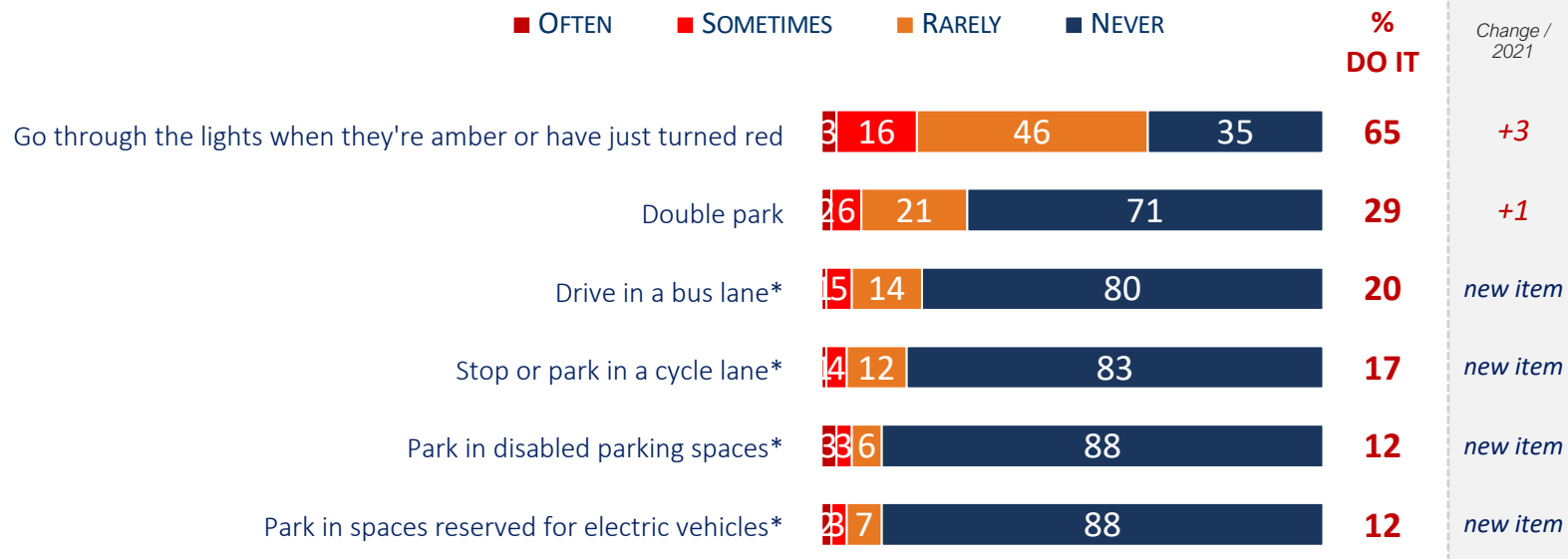
BREAKDOWN BY COUNTRY		% USE THE PHONE WHILE DRIVING 2022
FRANCE		61
GERMANY		59
BELGIUM		62
SPAIN		54
UNITED KINGDOM		58
ITALY		70
SWEDEN		75
GREECE		77
POLAND		72
NETHERLANDS		67
SLOVAKIA		72



Base: Drivers  
When driving, do you do the following things?

# Uncivil and dangerous behaviour of motorists towards other road users (4/5)

\*New items



Base: Drivers

When driving, do you do the following things?

# Uncivil and dangerous behaviour of motorists towards other road users (5/5) - Detail by country

## % DO IT

GO THROUGH THE LIGHTS WHEN THEY'RE AMBER OR HAVE JUST TURNED RED

DOUBLE PARK

DRIVE IN BUS LANES\*

STOP OR PARK IN A CYCLE LANE\*

PARK IN DISABLED PARKING SPACES\*

PARK IN SPACES RESERVED FOR ELECTRIC VEHICLES\*

	2022	Change / 2021	2022	Change / 2021	2022	2022	2022	2022
<b>TOTAL</b>	<b>65</b>	<b>+3</b>	<b>29</b>	<b>+1</b>	<b>20</b>	<b>17</b>	<b>12</b>	<b>12</b>
FRANCE	67	+2	27	+2	15	15	11	11
GERMANY	60	=	22	+1	18	18	11	10
BELGIUM	65	+3	22	-1	21	21	10	11
SPAIN	68	-1	54	-7	19	14	13	10
UNITED KINGDOM	65	+6	20	+5	18	17	20	13
ITALY	55	+5	35	+4	18	17	14	14
SWEDEN	70	+6	21	+5	20	17	13	16
GREECE	68	+1	50	+5	37	19	13	15
POLAND	64	+5	22	-1	21	14	14	13
NETHERLANDS	71	-1	15	-5	10	23	8	10
SLOVAKIA	58	+7	32	-1	17	11	12	7

\*new item



Base: Drivers

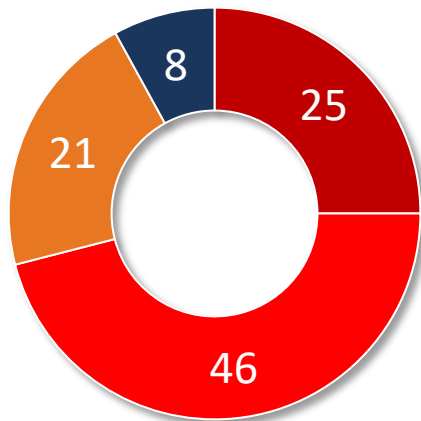
When driving, do you do the following things?

# Motorists' fear of other road users' behaviour

## *Fear the risky behaviour of other road users\*\**

*(bikes, scooters, pedestrians, motorised two-wheeled vehicles, buses, coaches, lorries etc.)*

■ FREQUENTLY ■ SOMETIMES ■ RARELY ■ NEVER



**% YES**  
**92**

📉 -1 vs 2021

**% YES\***

\*FREQUENTLY + SOMETIMES +  
RARELY

Base: Drivers

**FEAR THE RISKY BEHAVIOUR OF OTHER  
ROAD USERS\*\***

	2022	Change / 2021	Of which frequently	Change / 2021
<b>TOTAL</b>	<b>92</b>	<b>-1</b>	<b>25</b>	<b>-3</b>
FRANCE	95	-1	36	-2
GERMANY	87	=	10	-3
BELGIUM	93	=	26	-1
SPAIN	89	-7	32	-5
UNITED KINGDOM	90	-3	23	+3
ITALY	96	=	39	-6
SWEDEN	96	+2	22	-3
GREECE	94	-3	25	-14
POLAND	93	+2	27	+1
NETHERLANDS	83	-1	10	-2
SLOVAKIA	93	+2	20	+3



Base: Drivers

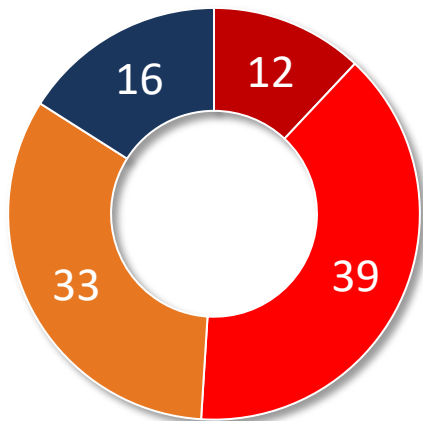
*Do you frequently, sometimes, rarely, or never do the following when you are driving your vehicle?*

*\*\*This year the item has been changed. In 2021, the item was: "Being afraid of the unconscious behaviour of other road users"*

# Fear of another driver's aggressive behaviour

*Feel afraid because of the aggressive behaviour of another driver*

■ FREQUENTLY ■ SOMETIMES ■ RARELY ■ NEVER



**% YES**  
**84**

**% YES\***

\*FREQUENTLY + SOMETIMES +  
RARELY

Base: Drivers

FEEL AFRAID BECAUSE OF THE  
AGGRESSIVE BEHAVIOUR OF ANOTHER  
DRIVER

	2022	Change / 2021	Of which frequently	Change / 2021
<b>TOTAL</b>	<b>84</b>	=	<b>12</b>	<b>+1</b>
FRANCE	88	=	14	+1
GERMANY	79	+3	8	+1
BELGIUM	85	-2	13	-1
SPAIN	88	-4	16	=
UNITED KINGDOM	81	-3	9	+3
ITALY	86	+1	17	+4
SWEDEN	86	=	11	+2
GREECE	86	-5	14	-2
POLAND	83	+5	13	+3
NETHERLANDS	70	+1	4	+1
SLOVAKIA	87	=	16	+2

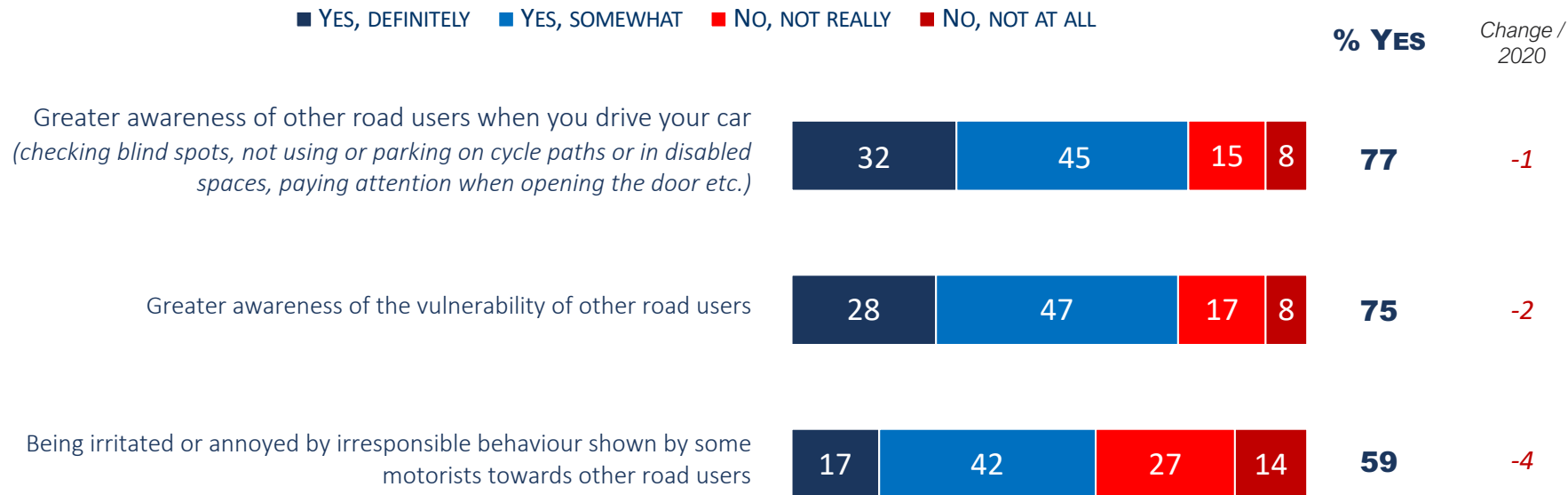


Base: Drivers

*Do you frequently, sometimes, rarely, or never do the following when you are driving your vehicle?*



# The impact of using different modes of travel on driving



Base: Drivers AND those who said they use a motorised two wheelers, a bike, a scooter, etc. (in addition to car)

You said that you travel at least occasionally using a means of transport other than a car (a motorised two-wheeler, a bike, a scooter, etc.). Does this have an effect on your behaviour resulting in...

# The impact of using different modes of travel on driving

## DETAIL BY COUNTRY

**% YES**

	GREATER AWARENESS OF OTHER ROAD USERS WHEN YOU DRIVE YOUR CAR		GREATER AWARENESS OF THE VULNERABILITY OF OTHER ROAD USERS		BEING IRRITATED OR ANNOYED BY IRRESPONSIBLE BEHAVIOUR SHOWN BY SOME MOTORISTS TOWARDS OTHER ROAD USERS	
	2022	Change / 2020	2022	Change / 2020	2022	Change / 2020
<b>TOTAL</b>	<b>77</b>	<b>-1</b>	<b>75</b>	<b>-2</b>	<b>59</b>	<b>-4</b>
FRANCE	84	+5	82	+3	63	=
GERMANY	68	-4	64	-6	50	-8
BELGIUM	82	+2	85	+9	69	+2
SPAIN	85	-2	82	-2	74	-9
UNITED KINGDOM	79	+1	75	-1	54	-2
ITALY	78	-5	73	-6	55	-8
SWEDEN	78	+1	76	+2	45	+2
GREECE	86	-5	82	-6	73	-4
POLAND	60	-9	61	-7	48	-6
NETHERLANDS	65	+3	67	+2	47	-2
SLOVAKIA	92	-1	86	-4	79	-6



Base: Drivers AND those who said they use a motorised two wheelers, a bike, a scooter, etc. (in addition to car)

You said that you travel at least occasionally using a means of transport other than a car (a motorised two-wheeler, a bike, a scooter, etc.). Does this have an effect on your behaviour resulting in...

# ANNEXES



# OUR COMMITMENTS

## Professional codes, quality certification, data retention and protection

Ipsos is a member of the following French and European professional market and opinion research organisations:

- **SYNTEC** ([www.syntec-etudes.com](http://www.syntec-etudes.com)), the professional association of market research companies in France
- **ESOMAR** ([www.esomar.org](http://www.esomar.org)), European Society for Opinion and Market Research,

Ipsos France is committed to applying **the ICC/ESOMAR Code of Market and Opinion Research**. This code defines the ethical rules for market research professionals and establishes the protection measures available to respondents.

Ipsos France is committed to complying with applicable laws. Ipsos has appointed a Data Protection Officer and has implemented a compliance plan for the General Data Protection Regulation (EU Regulation 2016/679). For more information on our privacy policy: <https://www.ipsos.com/fr-En/confidentiality-and-data-protection>

The retention period for personal data of persons interviewed in the context of a study is, unless a specific contractual commitment is made :



- 12 months from the date of completion of an Ad Hoc study
- 36 months after the end date of each wave of a recurrent study

Ipsos France is certified **ISO 20252 : Market Research by AFNOR Certification**



- This document is prepared in accordance with these international codes and standards. The technical elements relating to the study are included in the description of the methodology or in the data sheet of the study report.
- This study was carried out in accordance with these international codes and standards

# RELIABILITY OF RESULTS

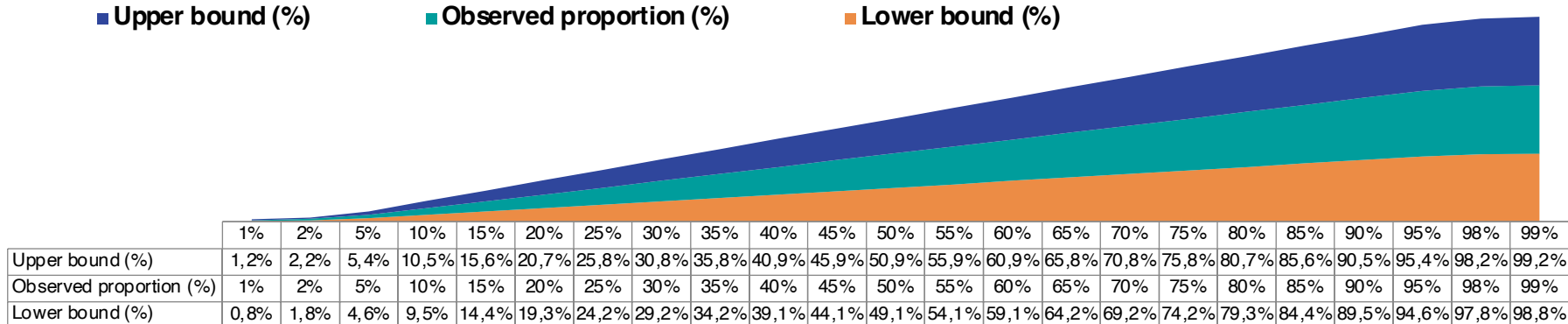


## Spreadsheet

In the case of this study :

- Confidence interval: **95%**.
- Sample size: **12,400**

The observed proportions are between :



# RELIABILITY OF RESULTS : SELF-ADMINISTERED ONLINE STUDIES

The overall reliability of a survey is the result of controlling all the components of error, which is why Ipsos imposes strict controls and procedures at all stages of a survey.

## PRIOR TO THE COLLECTION

- **Sample:** structure and representativeness
- **Questionnaire:** the questionnaire is drafted according to a drafting standard comprising 12 mandatory standards. It is proofread and validated by a senior level and then sent to the client for final validation. The programme (or questionnaire script) is tested by at least two people and then validated.

## AT THE TIME OF COLLECTION

- **Sampling:** Ipsos imposes very strict rules on the use of its sampling bases in order to maximise the randomness of the sample selection: random sampling, solicitation rate, participation rate, abandonment in progress, off-target, etc.

- **Field monitoring:** The collection is monitored and controlled (exclusive link or IP address control, penetration, interview duration, consistency of responses, monitoring of panellist behaviour, participation rate, number of reminders, etc.).

## DOWNSTREAM OF THE COLLECTION

- The results are analysed using statistical analysis methods (confidence interval versus sample size, significance tests). The first results are systematically checked against the raw results from the collection. The consistency of the results is also checked (in particular the observed results versus the sources of comparison in our possession).
- In the case of sample weighting (margin calibration method), this is checked by the processing teams (PD) and then validated by the research teams.

# ABOUT IPSOS

---

Ipsos is the third largest market research company in the world, present in 90 markets and employing more than 18,000 people.

Our research professionals, analysts and scientists have built unique multi-specialist capabilities that provide powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data coming from our surveys, social media monitoring, and qualitative or observational techniques.

“Game Changers” – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg  
IPS:FP  
[www.ipsos.com](http://www.ipsos.com)

# GAME CHANGERS

---

In our world of rapid change, the need for reliable information to make confident decisions has never been greater.

At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth:  
**You act better when you are sure.**