

UKRAINE RESILIENCE MONITOR

Wave 1 Results

September 2022

GAME CHANGERS



KEY FINDINGS

Economy and Reconstruction

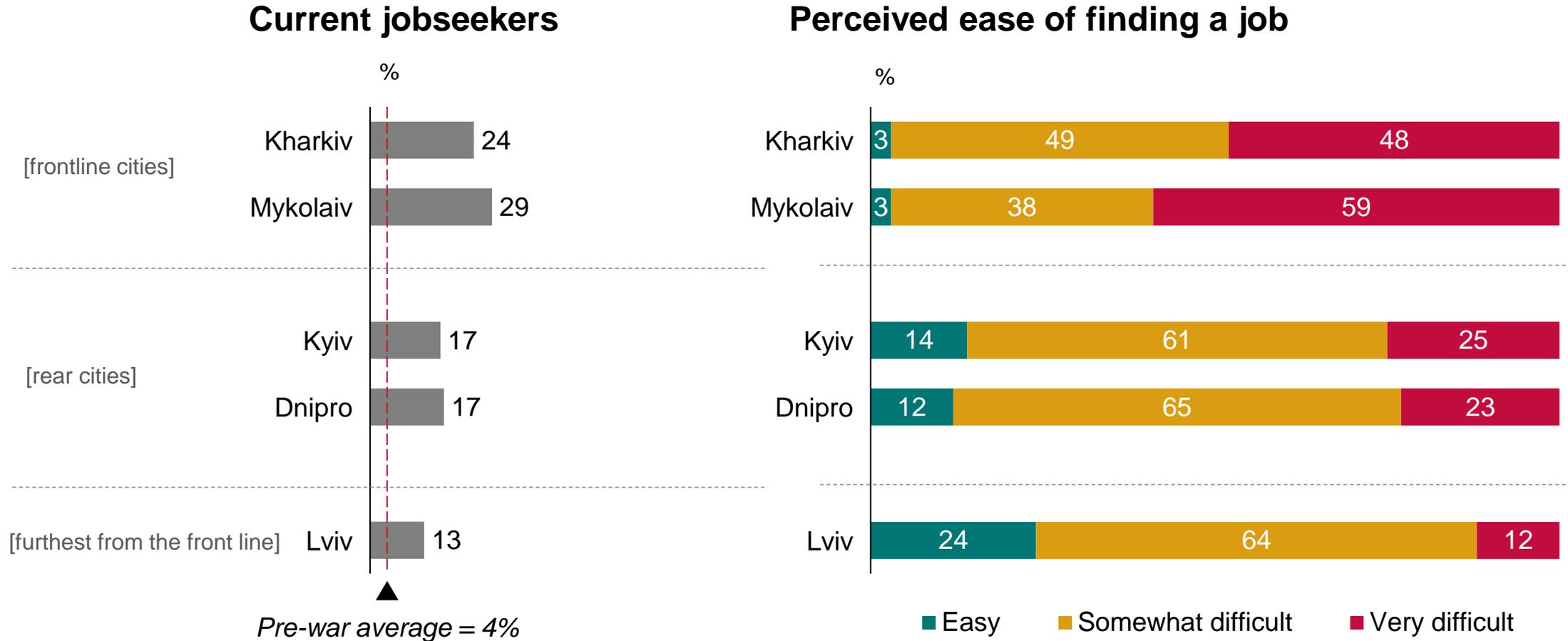
1. Unemployment has risen significantly since start of war. Unemployment is highest in frontline cities.
2. Ukrainians who are not displaced have also suffered significant income loss since the start of war.
3. Majority in all cities are paid on time. When delays occur, they are usually of 1-2 weeks.
4. Most believe that the local and national government are responsible for planning the reconstruction.

Critical Infrastructure

1. 74% in Mykolaiv don't have access to safe drinking water.
2. Over half in Mykolaiv (57%) and one-third in Dnipro and Kharkiv (37% and 35% respectively) don't have access to hot water.
3. 45% in Mykolaiv and 34% in Kharkiv don't have heat.
4. In Mykolaiv access to safe drinking water is the top priority; in all other cities, social services rank first.

BUSINESSES AND ECONOMY

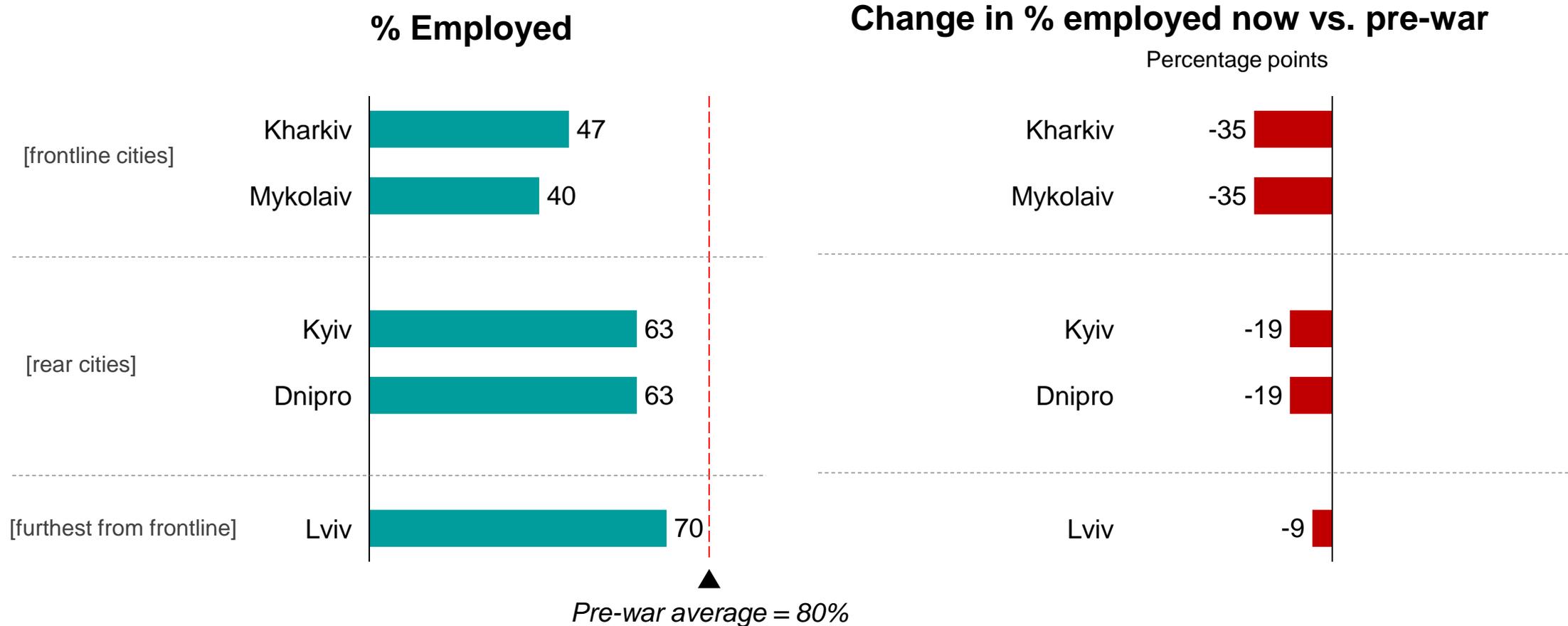
UNEMPLOYMENT HAS RISEN SINCE ONSET OF CONFLICT



Q12. Current Employment: **Do you work now (we are talking about paid employment)?**

Q19. Employment Options Availability: **Please, evaluate how easy for someone in [CITY] to find a job now**

FRONTLINE CITIES HAVE EXPERIENCED SIGNIFICANT JOB LOSSES SINCE ONSET OF WAR



% Employed Now [Full time + Part time]

% Employed Now [Full time + Part time] minus
% Employed Pre-War [Full time + Part time]

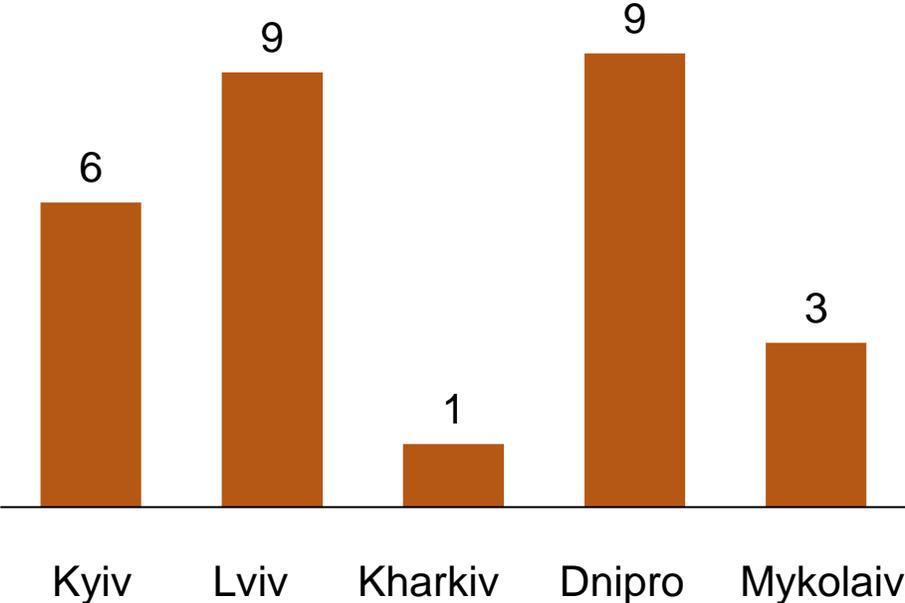
Q12. Current Employment: **Do you work now (we are talking about paid employment)?**

Q13. Employment pre-war: **Please, indicate what was your employment status before 24 February 2022**

IDP'S MAKE UP BETWEEN 6 AND 9% OF CURRENT KYIV, LVIV, AND DNIPRO RESIDENTS

% Internally displaced

Moved to the after 24 February 2022

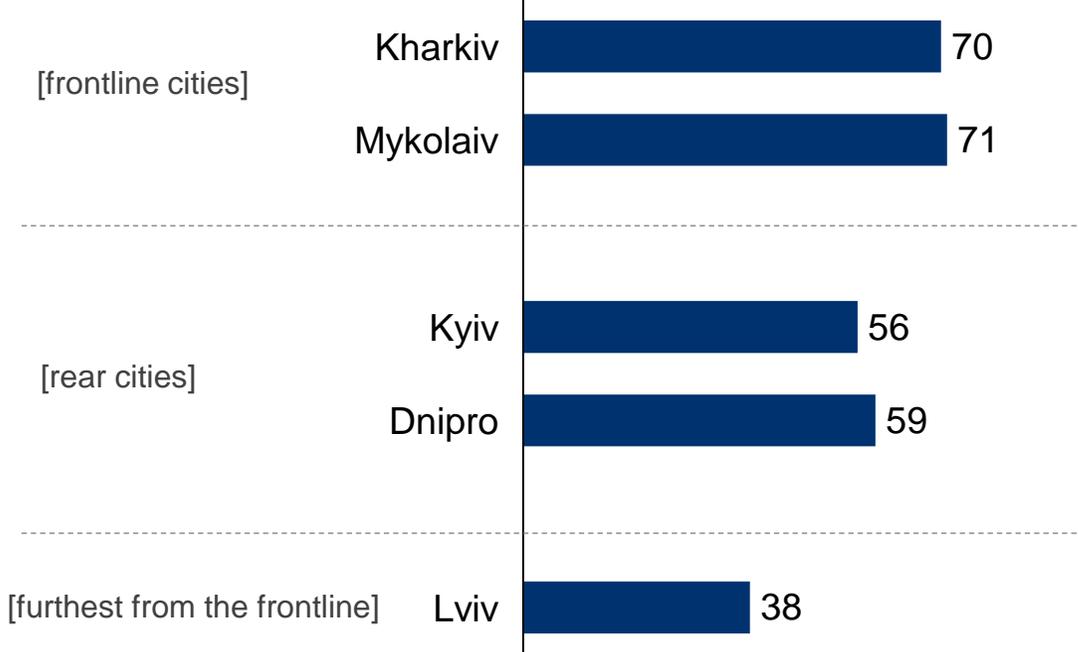


Q6. Status in current city: **Did you live in [CITY] before 24 February 2022?**



MAJORITIES IN MOST CITIES HAVE EXPERIENCED SIGNIFICANT INCOME LOSS SINCE CONFLICT ONSET

% with significant income decrease

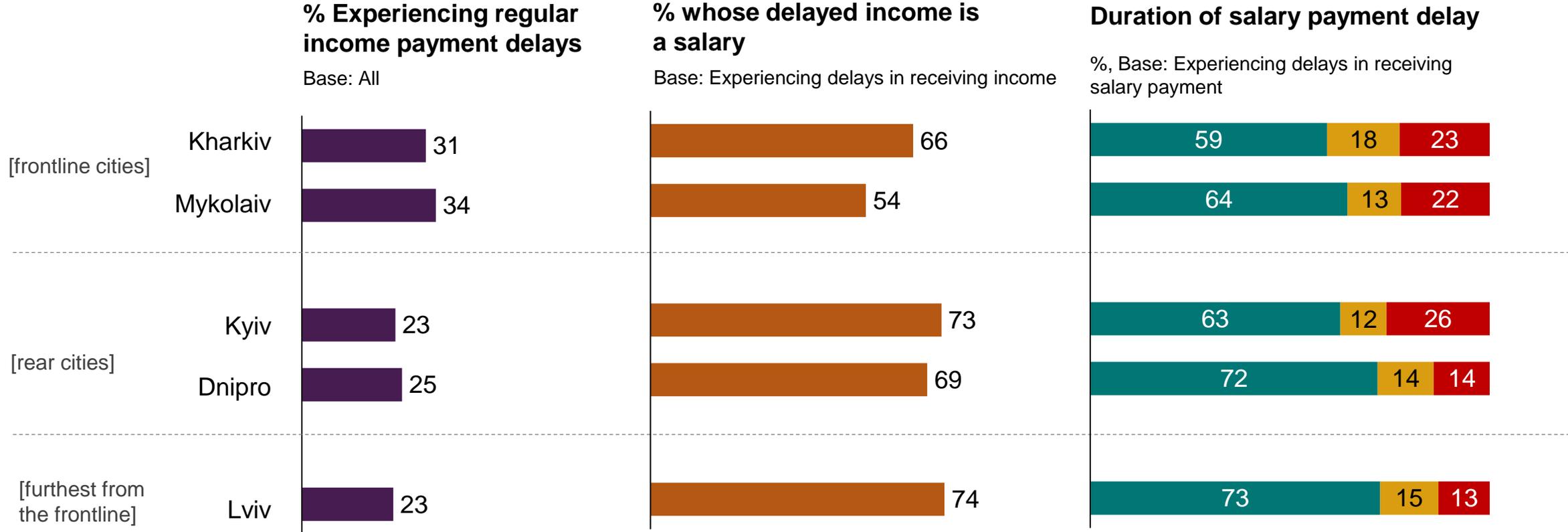


% Significantly decreased + Have no personal Income

Q14. Income change: **Please, indicate how has your personal income changed compared to your income before 24 February 2022**
(please evaluate including all sources of income: salary, pension, benefits, allowances, business, etc.)



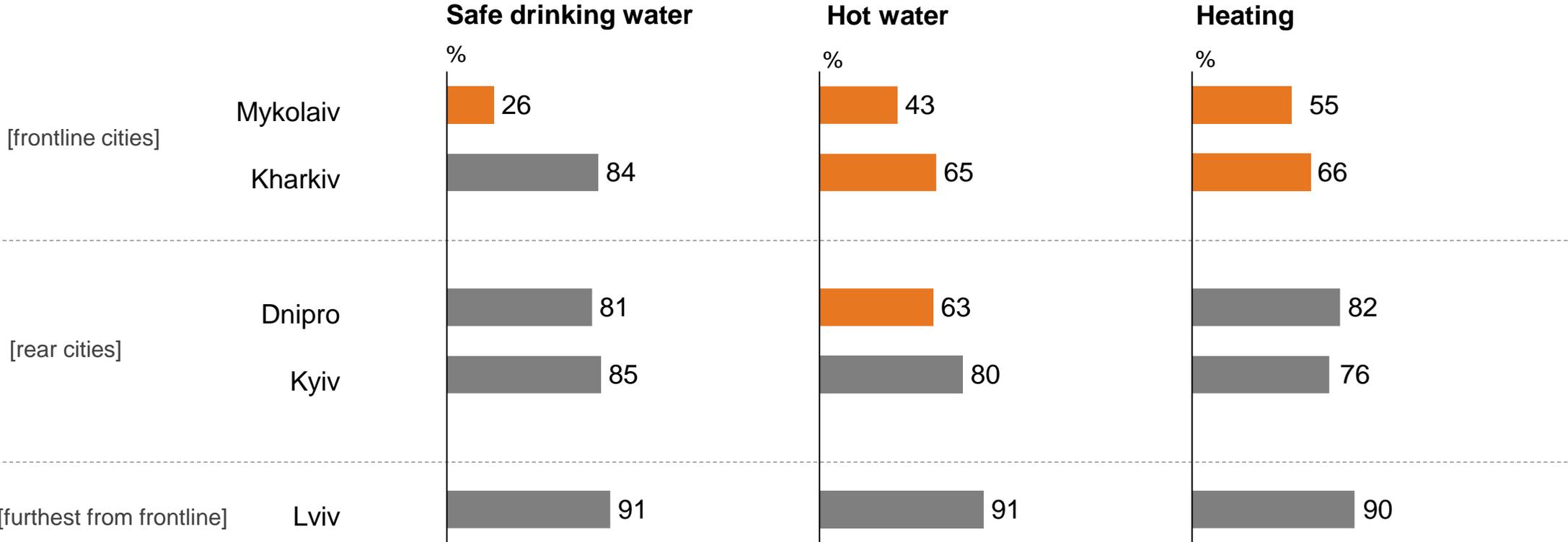
MOST GET PAID ON TIME: ONLY 1 IN 4 IN REAR CITIES AND 1 IN 3 IN FRONTLINE CITIES HAVE EXPERIENCED DELAYS; THOSE TEND TO NOT EXCEED 2 WEEKS



INFRASTRUCTURE

3 IN 4 MYKOLAIV RESIDENTS DON'T HAVE ACCESS TO SAFE DRINKING WATER; MANY THERE AND IN OTHER CITIES LACK HOT WATER AND HEAT

I have access to :

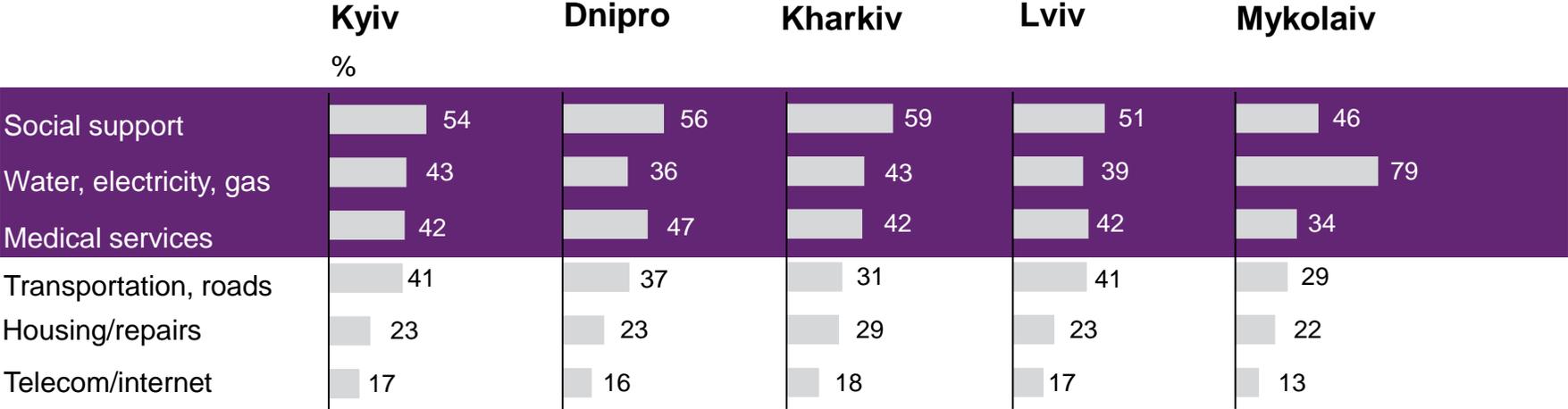


Q21. Current Access to Services: **At the place where you live at the moment (your home or temporary housing), do you have access to...**

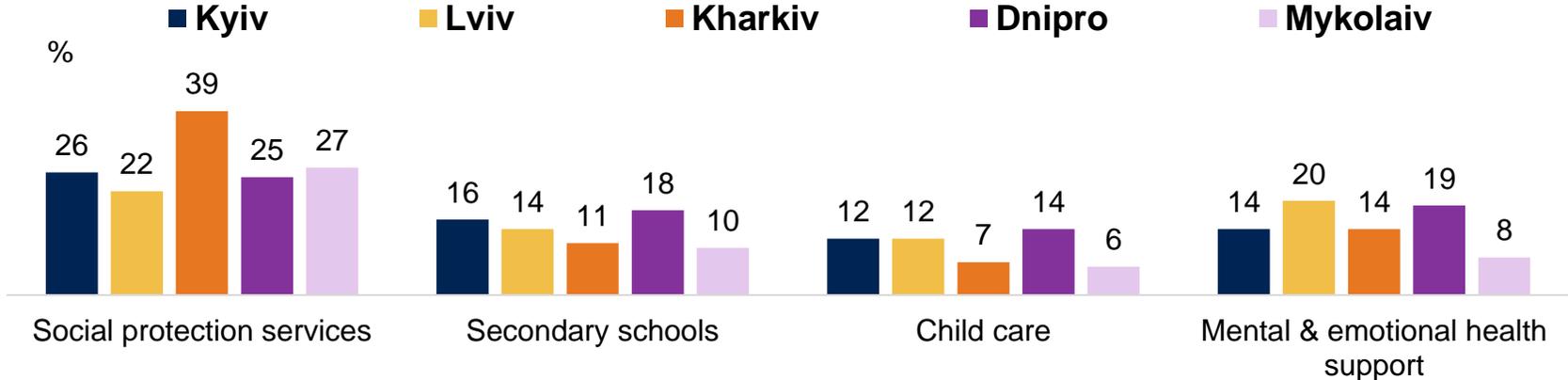


RECONSTRUCTION

ACCESS TO SAFE DRINKING WATER IS MYKOLAIV RESIDENTS' TOP PRIORITY; ELSEWHERE SOCIAL SUPPORT SERVICES RANK AS THE HIGHEST NEED



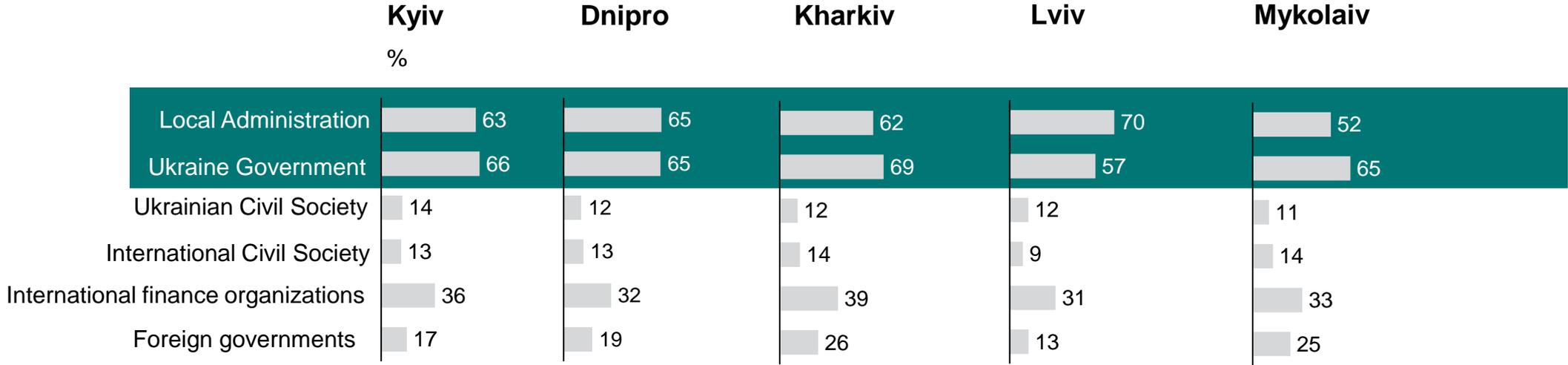
Types of social support services requested



Q22. Reconstruction Priorities: Thinking of your life in [CITY], please indicate your personal top five priorities needed to address immediately



MOST BELIEVE LOCAL ADMINISTRATIONS AND NATIONAL GOVERNMENT ARE RESPONSIBLE FOR PLANNING RECONSTRUCTION



Q24. Reconstruction Responsibility: In your opinion, which authority should take the responsibility to plan/execute/oversee the damage reconstruction in [CITY]



METHODOLOGY

METHODOLOGY

These are the findings of an Ipsos survey conducted 3-8 September 2022 among 3,001 adults aged 18-65 currently residing in Kyiv, Kharkiv, Dnipro, Mykolaiv and Lviv. The sample consists of 600 adults living in each of the five cities (601 in Kyiv). Interviews were conducted in Ukrainian on Ipsos' own survey platform.

The sample for each city is balanced by gender and age weight to reflect the structure of the adult population identified in Ipsos's Stand with Ukraine Barometer – a reference study based on 4,000 interviews over 5 waves/months among adults aged 18-55 residing in cities of 50,000 inhabitants across Ukraine (excluding ATO) with a natural flow on current region, gender and age, and quotas by region and size of city of residence before 24 February 2022.

Where results do not sum to 100 or the 'difference' appears to be +/-1 more/less than the actual, this may be due to rounding, multiple responses or the exclusion of don't knows or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll of 600 accurate to +/- 4.9 percentage points. For more information on Ipsos's use of credibility intervals, please visit the Ipsos website.

The publication of these findings abides by local rules and regulations.

Weighted sample	Kyiv	Lviv	Kharkiv	Dnipro	Mykolaiv
	%	%	%	%	%
Male	52	46	48	54	45
Female	48	54	52	46	55
18-24 years old	11	14	14	8	17
25-34 years old	25	21	24	24	21
35-44 years old	29	26	27	34	20
45-54 years old	23	29	26	27	31
55-65 years old	11	9	9	8	11