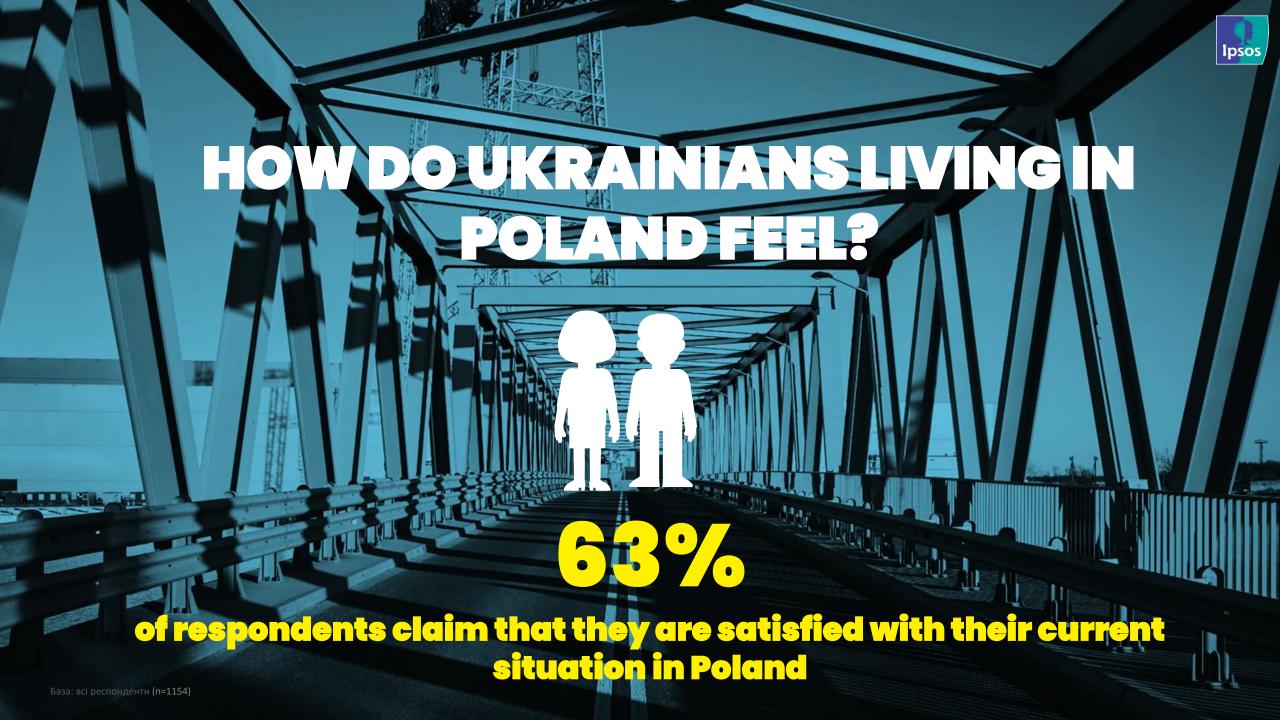
The Largest Minority in Poland

More than 3 million Ukrainians live in Poland. What do we know about them?

Key results of the survey of Ukrainians in Poland conducted by Ipsos in August, 2022 for INSUMMIT Festiwal Ingsaigtow I Innowacji

By Paulina Gadowska, SPM in Ipsos Poland

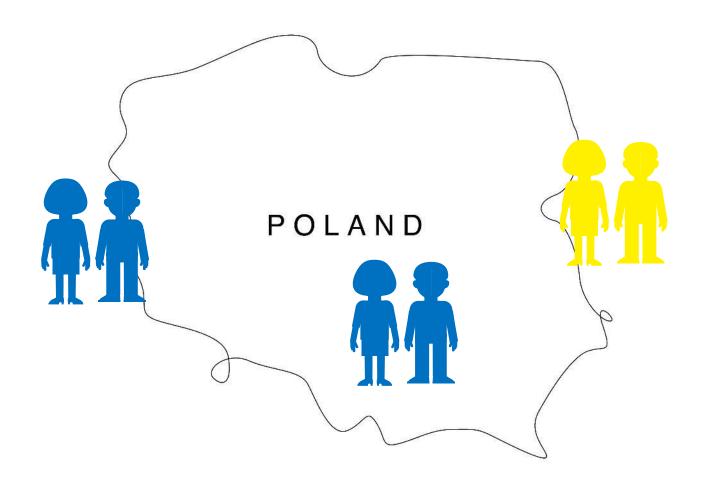






Constant change-3 mill?





DTS – survey method



- DTS method (Direct To Survey)
 Online survey through social media.
- The method allows you to reach niche, hard-to-reach or foreign-speaking target groups.
- Loi max 10 min, mobile friendly.



PROJECT SPECIFICATION

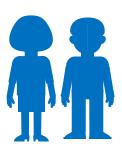
- Data collection period: 1-5.08.2022.
- o Sample size: N=1154.
- Target audience: Ukrainians who currently live in Poland (in addition to the direct question about national origin, geolocation at the time of the survey was also checked, as well as the language of social media - they use social networks with the Ukrainian language in the feed).
- o Random sampling.
- Residents of big cities (49%), others (51%)
- Cooperation of Ipsos Poland & Ipsos Ukraine teams.
- o The survey was conducted in Ukrainian.

○ INSUMMIT

The war changed everything ...



PERSONAL CHOICE

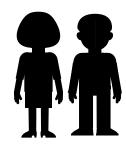


30%



February 24, 2022

NECESSITY



70%

Base: all respondents (n=1154)

Two migration waves



PERSONAL CHOICE

NECESSITY



50%

WOMEN

93%



38%

WITH HIGHER EDUCATION

54%



30%

CHILDREN<18 y.o.

63%



85%

EMPLOYED

51%



35%

PLANNING TO STAY IN
POLAND FOR MORE THAN 2
YEARS

20%

Base: came to Poland before February 24 (n=347), came to Poland after February 24 (n=807).



What help do you need most at the moment?



NECESSITY



400/

	NONE	28%	Stew	LEARNING THE POLISH LANGUAGE	48%
	FINANCIAL ASSISTANCE	27%		FINANCIAL ASSISTANCE	46%
	PSYCHOLOGICAL HELP	24%		HELP IN SEARCHING FOR A JOB	36%
LE	ARNING THE POLISH LANGUAGE	21%		HEALTH CARE	30%
	CERTIFICATION TRAINING	20%		PSYCHOLOGICAL HELP	28%

Base: came to Poland before February 24 (n=347), came to Poland after February 24 (n=807). Топ-5 найвищих показників.

○ INSUMMIT

LEARNING THE POLISH LANGUAGE



60%

KNOW POLISH AT A COMMUNICATIVE LEVEL*

* 90% OF THE PEOPLE WHO CAME BEFORE THE WAR

95%

LEARNING OR PLANNING TO START LEARNING POLISH

EMPLOYMENT



61%

EMPLOYED*

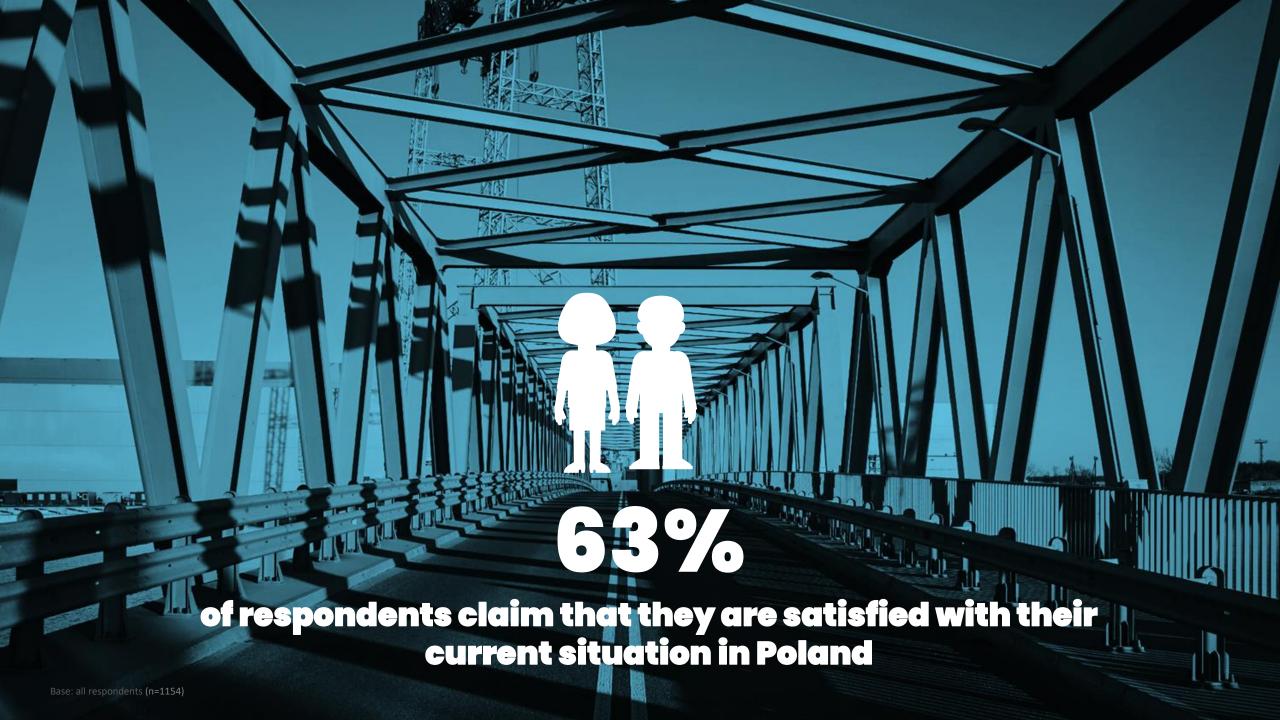
*85% OF THE PEOPLE WHO CAME BEFORE THE WAR

62%

JOBS DO NOT CORRESPOND TO THEIR QUALIFICATIONS*

* among those who work

Base: all respondents (n=1154), employed (n=706).



Ipsos

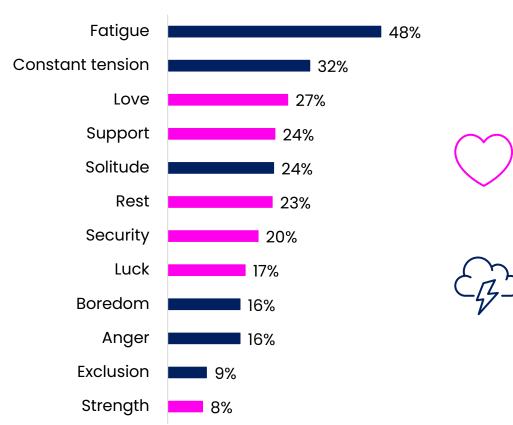
Emotions that have been felt recently

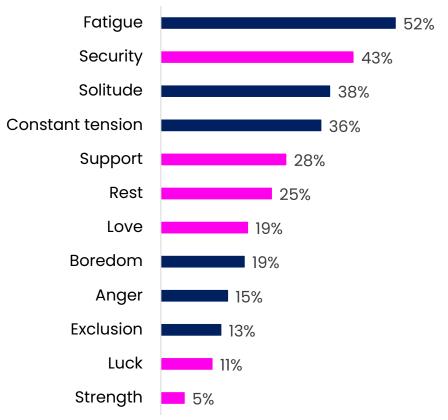


PERSONAL CHOICE

NECESSITY





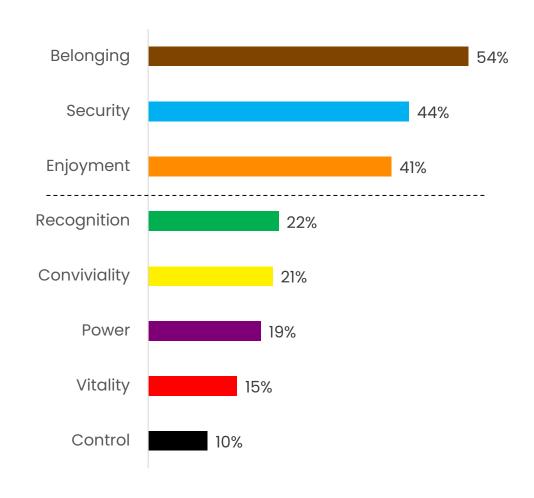


Base: came to Poland before February 24 (n=347), came to Poland after February 24 (n=807). All indications

Safety and community above all ...









Base: all respondents (n=1154),



Belonging



"Here I found acquaintances and friends: both Poles and Ukrainians, who bring me many positive emotions every day...".



"Very nice people, very helpful. **Friends** (...) I found my **love**."

"The family is together. (...)
My family gives me strength."



54%

Base: all respondents (n=1154),



Security



"I live and sleep under a **peaceful sky** without sirens or gunshots."

"I feel **safe under the protection** of Poland. My children are safe."



"Freedom of action, liberty and **financial stability**."



44%

Base: all respondents (n=1154),

Enjoyment



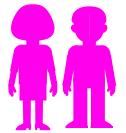
"Many **delicious** donuts (...) **Drinking coffee** every morning."

"You don't depend on anyone, nothing gets in the way, you have the freedom of choice."



"Beautiful nature. **Nature here is similar to ours** (...) Opportunity to travel."

"**Hope** for a new and better life."



41%

Base: all respondents (n=1154),

Fears and frustrations...



"**Daily worries about relatives** and fear. Not everyone understands what Ukrainians were running away from."

"Fear of death. Fear of loneliness."

"I'm afraid, if we **don't pay** for the rented apartment, then where should we go ... to the street..."



"The impossibility of describing everything **in words**."



54%

Base: all respondents (n=1154)

Q: Please think about your fears and frustrations about life in Poland. Choose 5 photos that best reflect your emotions

Loneliness, anguish



"I want to go home to my husband."

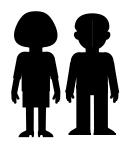
"It's very sad that all my relatives are in Ukraine, and I'm here, Poland received me well, but my heart is at home in Ukraine."

"I like everything, but I miss home and my son who is fighting."

"I'm far from home, I feel lonely, although I have new friends here."



45%



Base: all respondents

o Please think about your fears and frustrations about life in Poland. Choose 5 photos that best reflect your emotions.

Indifference and apathy



"I have many thoughts in my head, but there is no one to tell them to. I don't understand my loved ones, I can't bring myself back to normal ... I just gave up."

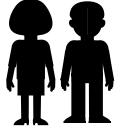
"Helplessness and hopelessness."

"Feeling like you can't do anything."

"I stopped feeling **any emotions except hopelessness and sadness**. I'm always on my phone because I'm checking messages and texting my friends."



23%



Base: all respondents (n=1154),

Q: Please think about your fears and frustrations about life in Poland. Choose 5 photos that best reflect your emotions

Hiding emotions



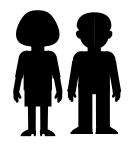
"I want to express my gratitude, but I am filled with sadness and despair."

"I feel how people look at me when I speak Ukrainian. I want to cry, but I can't, because I have to hold on."

"My heart breaks into pieces, I miss Ukraine. You smile, but it's not really fun."



15%



Base: all respondents (n=1154)

Q: Please think about your fears and frustrations about life in Poland. Choose 5 photos that best reflect your emotions.



Have you ever experienced very unpleasant or aggressive behavior towards you from the Poles?

Yes, once – 14% Yes, several times – 30%





Integration or exclusion?

