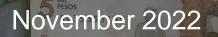
# IPSOS GLOBAL INFLATION MONITOR

A 36-country Ipsos Global Advisor survey



For more information: go to https://www.ipsos.com/en/inflation/global-inflation-monitor-november-2022

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GAME CHANGERS Ipsos

# EXPECTATIONS FOR 2023



2 – © Ipsos | Global Inflation Monitor - November 2022

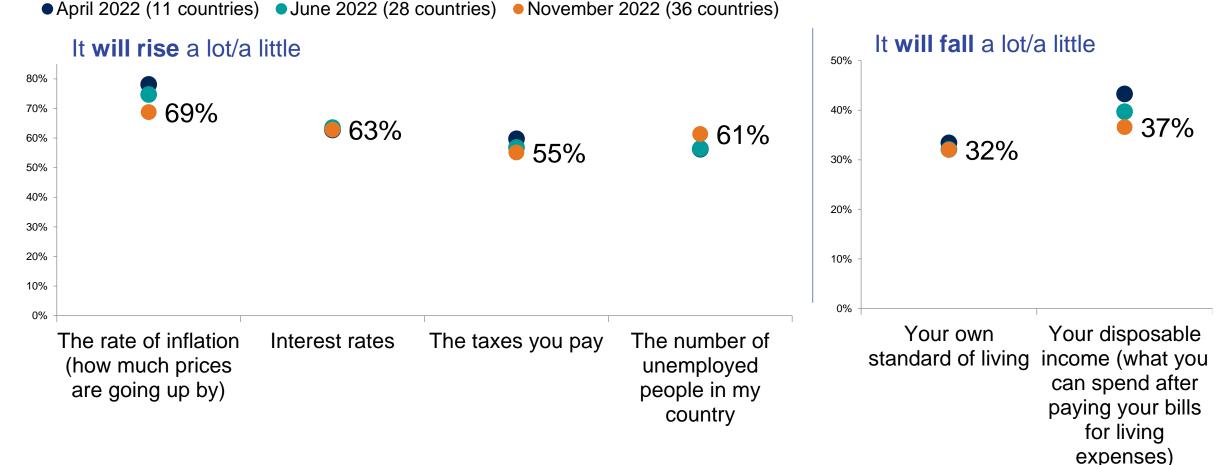
	It will rise a lot/a little	e Stay abo	out the same	ill fall a lot/little	
Over the next year, do you	The rate of inflation (how much prices are going up by)		69%	17%	11%
think each of the following	Interest rates		63%	21%	10%
will rise, decline, or stay at about the	The number of unemployed people in my country	6	61%	22%	13%
<b>same level?</b> Global Country Average %	The taxes you pay	55	%	32%	8%
Clobal Country Average 70	Your own standard of living	28%	37%	329	%
	Your disposable income (what you can spend after paying your bills for living expenses)	27%	32%	37%	

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



### Over the next year, do you think each of the following will rise, decline, or stay at about the same level?

Global Country Average %

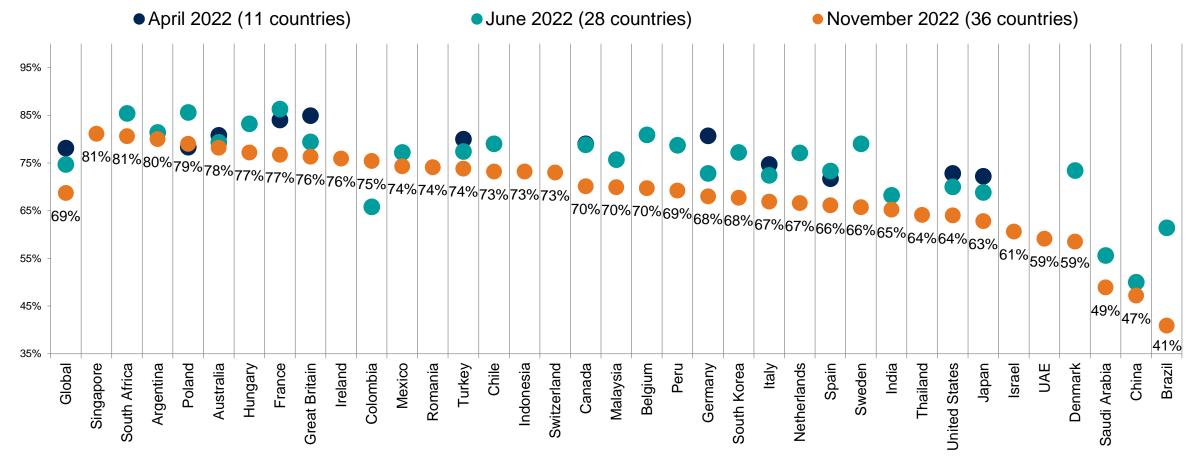


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



## Over the next year, do you think each of the following will rise, decline, or stay at about the same level? The rate of inflation (how much prices are going up by)

### % It will rise a lot/a little

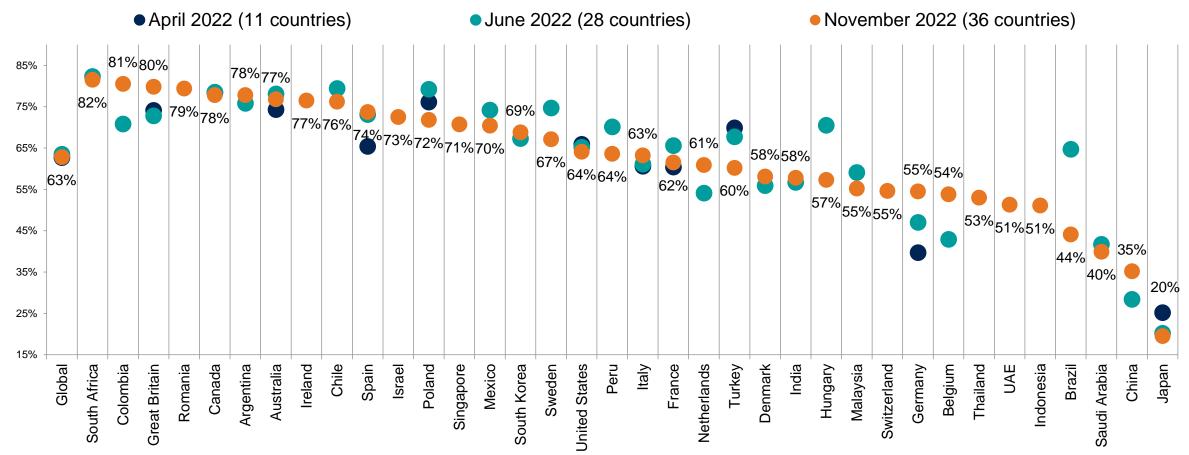


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



## Over the next year, do you think each of the following will rise, decline, or stay at about the same level? Interest rates

### % It will rise a lot/a little

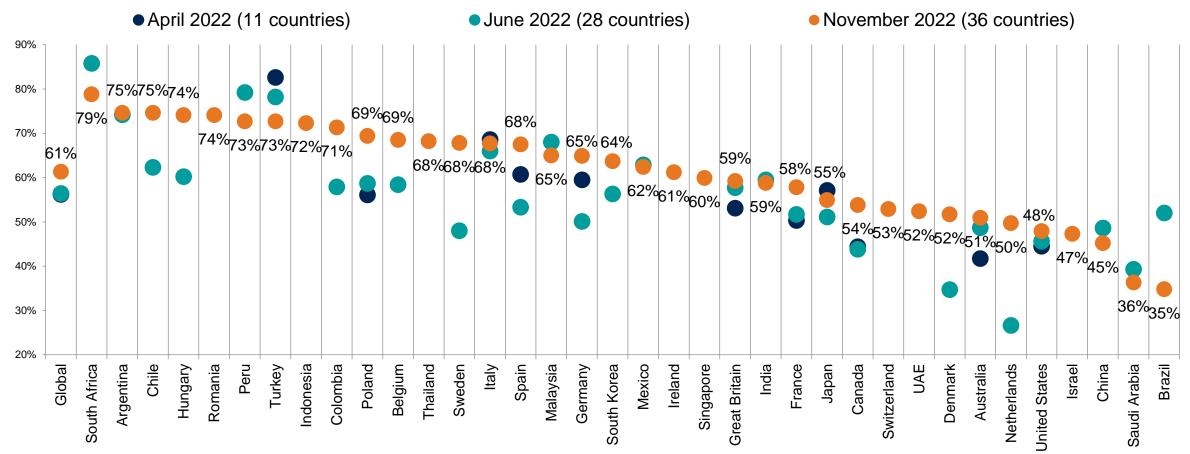


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



Over the next year, do you think each of the following will rise, decline, or stay at about the same level? The number of unemployed people in my country

### % It will rise a lot/a little

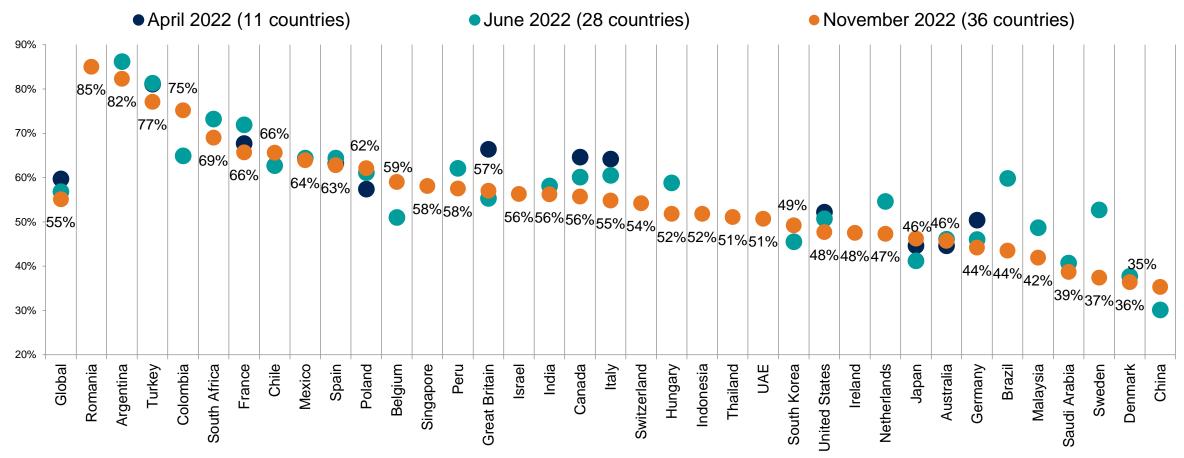


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



## Over the next year, do you think each of the following will rise, decline, or stay at about the same level? The taxes you pay

#### % It will rise a lot/a little

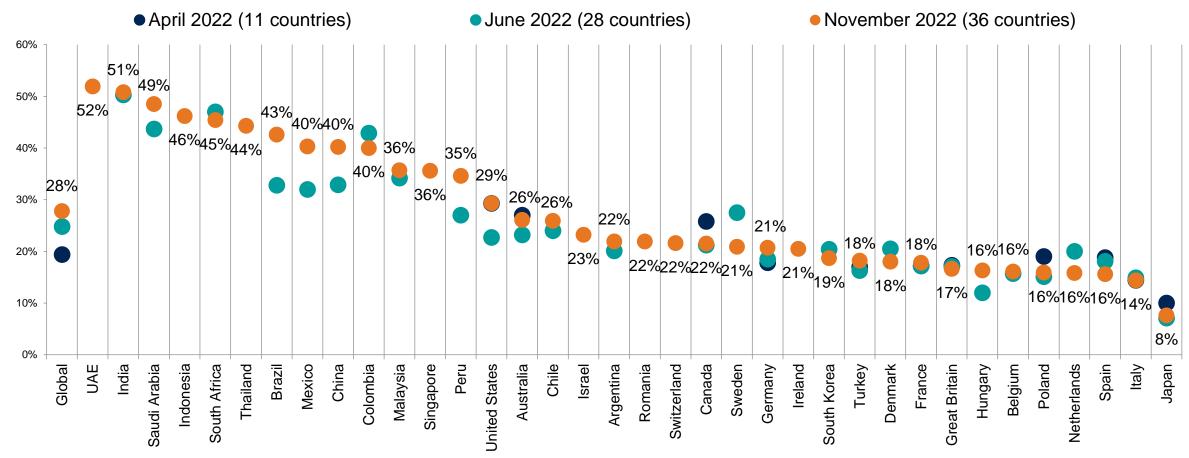


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



## Over the next year, do you think each of the following will rise, decline, or stay at about the same level? Your own standard of living

### % It will rise a lot/a little

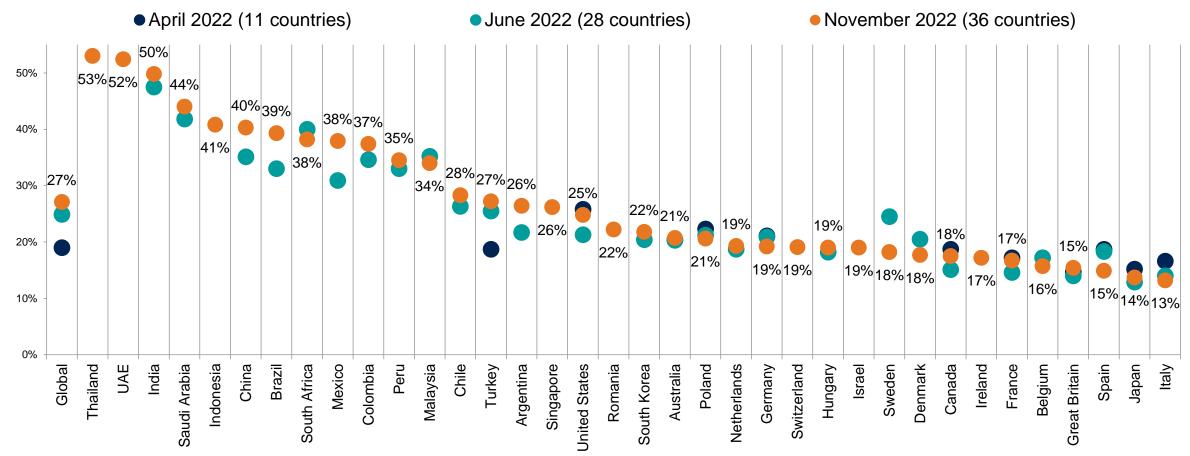


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



Over the next year, do you think each of the following will rise, decline, or stay at about the same level? Your disposable income (what you can spend after paying your bills for living expenses)

### % It will rise a lot/a little



Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

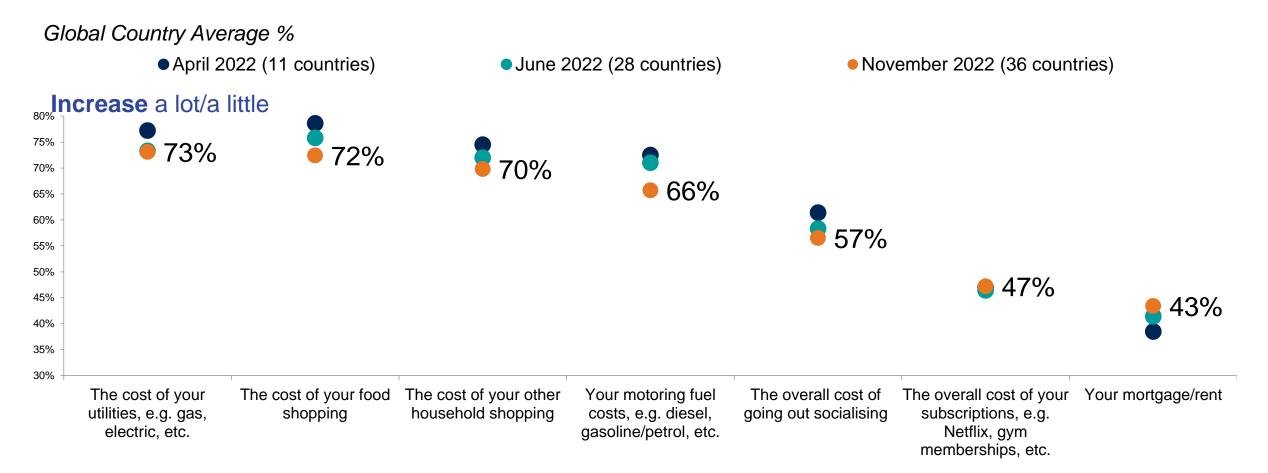


# **EXPECTATIONS FOR SPENDING**

	It will rise a lot/a little	Stay about the same	It will fall a lot	/little	
Thinking now about your	The cost of your utilities, e.g. gas, electric, etc.	73%		16%	7%
household spend in the next six months, for each	The cost of your food shopping	72%		16%	9%
of the following types of spend,	The cost of your other household shopping	70%		17%	10%
please say whether you	Your motoring fuel costs, e.g. diesel, gasoline/petrol, etc.	66%	1	6%	9%
expect it to increase, decrease, or stay	The overall cost of going out socialising	57%	19%		16%
the same as it is now.	The overall cost of your subscriptions, e.g. Netflix, gym memberships, etc.	47%	28%		11%
Global Country Average %	Your mortgage/rent	43%	26%		7%

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022





Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

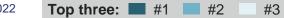


	Global	UAE	ARG	AUS	6 BEL	BRA	CAN	SUI	CHL	CHN	COL	GER	DEN	ESP	FRA	GBR	HUN	INA	IRL	ISR	IND	ITA	JAP	KOR	MEX	MAS	NED	PER	POL	ROU	KSA	SWE	SIN	THA	TUR	USA	RSA
The cost of your <b>utilities</b> , e.g. gas, electric, etc.	73%	57%	89%	81%	81%	48%	71%	81%	75%	40%	81%	78%	69%	75%	82%	86%	84%	70%	87%	71%	64%	79%	62%	56%	74%	58%	74%	72%	87%	89%	59%	75%	79%	65%	82%	68%	84%
The cost of your food shopping	72%	61%	81%	82%	78%	50%	80%	73%	72%	48%	76%	77%	68%	75%	76%	87%	91%	72%	83%	71%	62%	76%	44%	46%	73%	67%	83%	70%	84%	87%	63%	80%	77%	58%	81%	72%	82%
The cost of your other household shopping	70%	63%	80%	78%	5 77%	48%	73%	70%	71%	42%	75%	74%	63%	73%	69%	84%	88%	69%	82%	69%	65%	73%	42%	39%	72%	66%	76%	66%	79%	86%	65%	76%	78%	58%	81%	66%	79%
Your <b>motoring fuel costs</b> , e.g. diesel, gasoline/petrol, etc.	66%	59%	85%	77%	5 74%	40%	68%	61%	75%	42%	79%	70%	48%	70%	68%	69%	70%	75%	76%	61%	65%	70%	36%	41%	72%	59%	61%	72%	78%	83%	58%	62%	56%	64%	77%	65%	80%
The overall cost of going out <b>socialising</b> e.g. cinema, cafes, restaurants, pubs, clubs, etc.	57%	56%	68%	66%	63%	43%	62%	60%	55%	35%	61%	60%	44%	67%	60%	71%	69%	37%	74%	56%	60%	54%	18%	30%	54%	48%	62%	50%	62%	72%	57%	61%	64%	41%	69%	58%	68%
The overall <b>cost of</b> <b>your</b> <b>subscriptions</b> , e.g. Netflix, gym membership, etc.	47%	45%	76%	48%	55%	40%	48%	45%	50%	28%	56%	43%	42%	52%	46%	56%	53%	33%	56%	50%	53%	48%	12%	22%	54%	34%	50%	43%	58%	66%	42%	45%	48%	32%	68%	46%	56%
Your <b>mortgage/rent</b>	43%	50%	63%	54%	5 27%	26%	40%	46%	62%	26%	54%	44%	32%	43%	33%	41%	51%	33%	46%	48%	46%	26%	13%	32%	47%	40%	34%	49%	53%	61%	44%	68%	37%	33%	68%	32%	61%

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

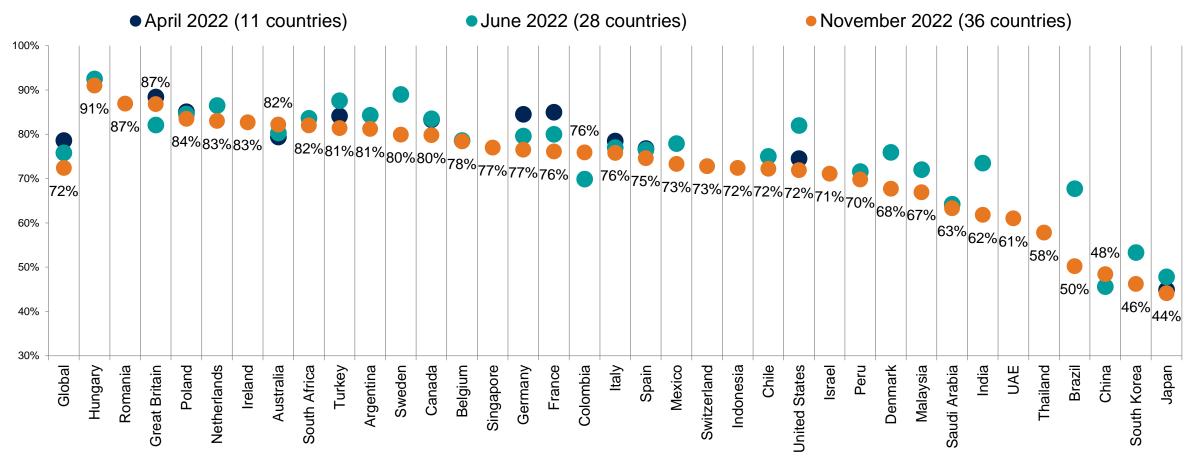
The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population





### The cost of your food shopping

% **Increase** a lot/a little

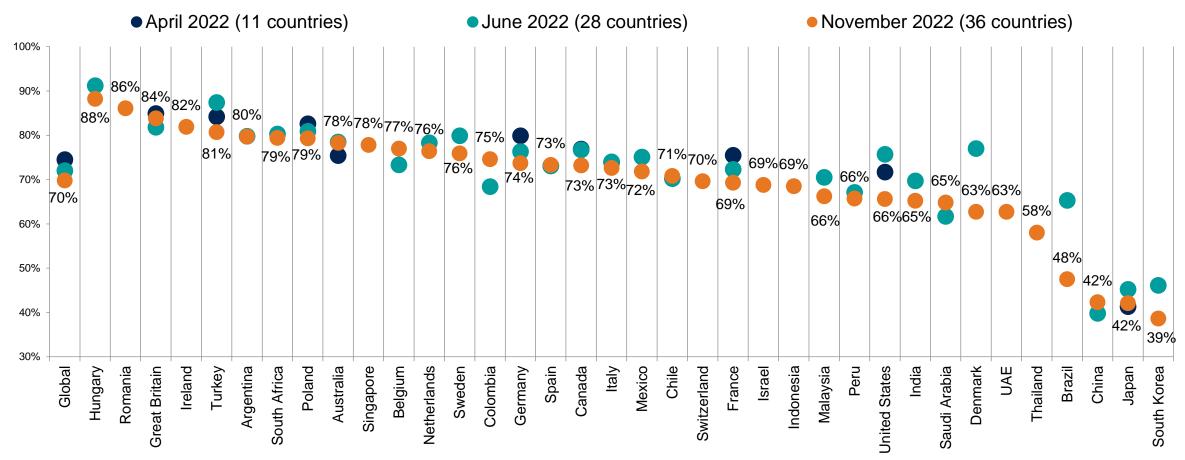


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



The cost of your other household shopping

% **Increase** a lot/a little

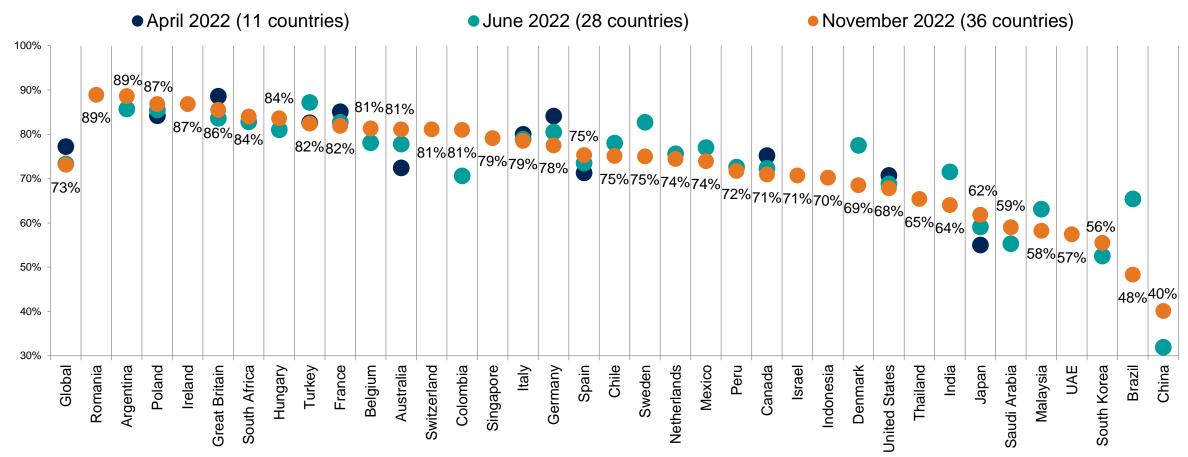


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



The cost of your utilities (gas and electricity)

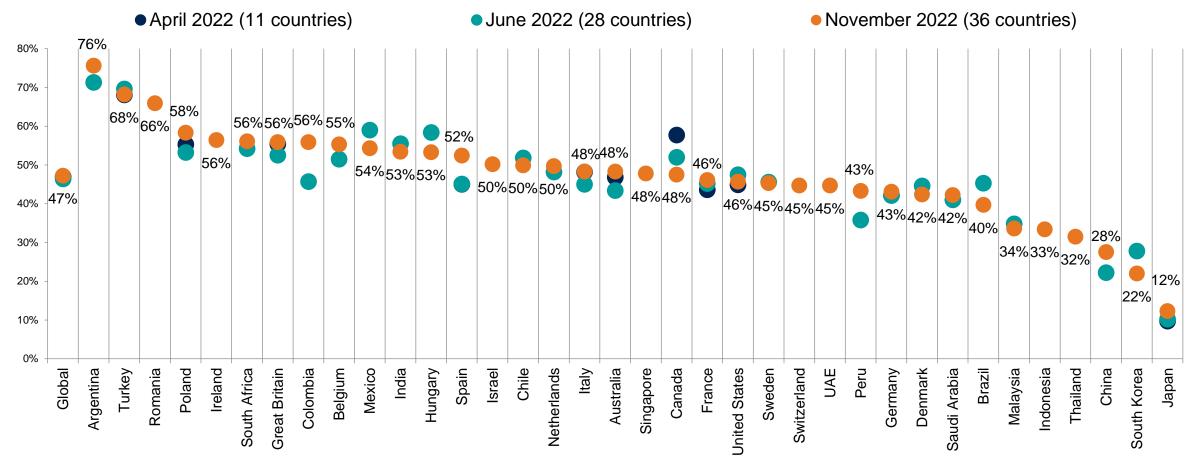
% **Increase** a lot/a little



Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



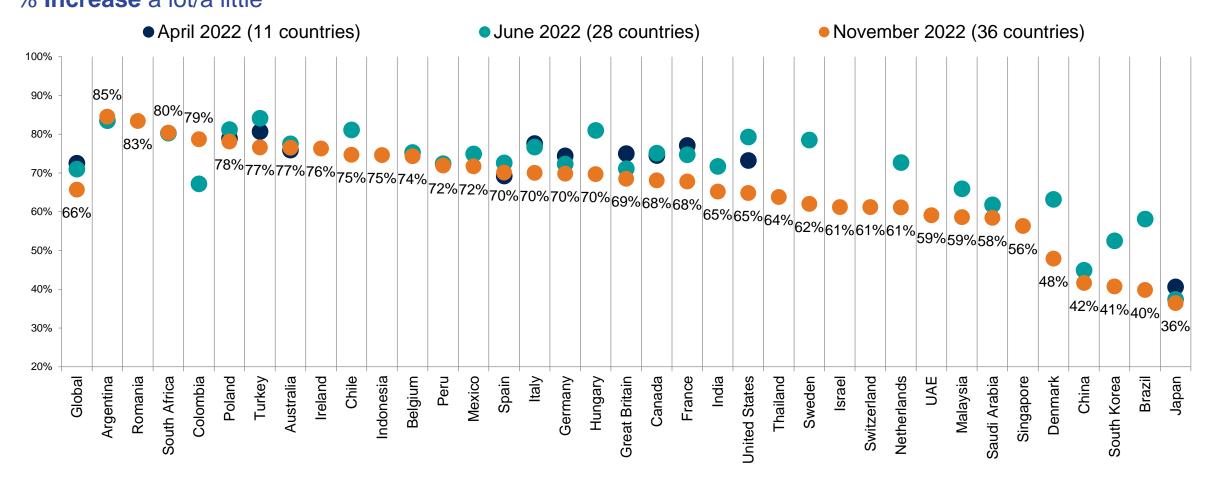
## The overall cost of your subscriptions (Netflix, gym memberships, etc.) % Increase a lot/a little



Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



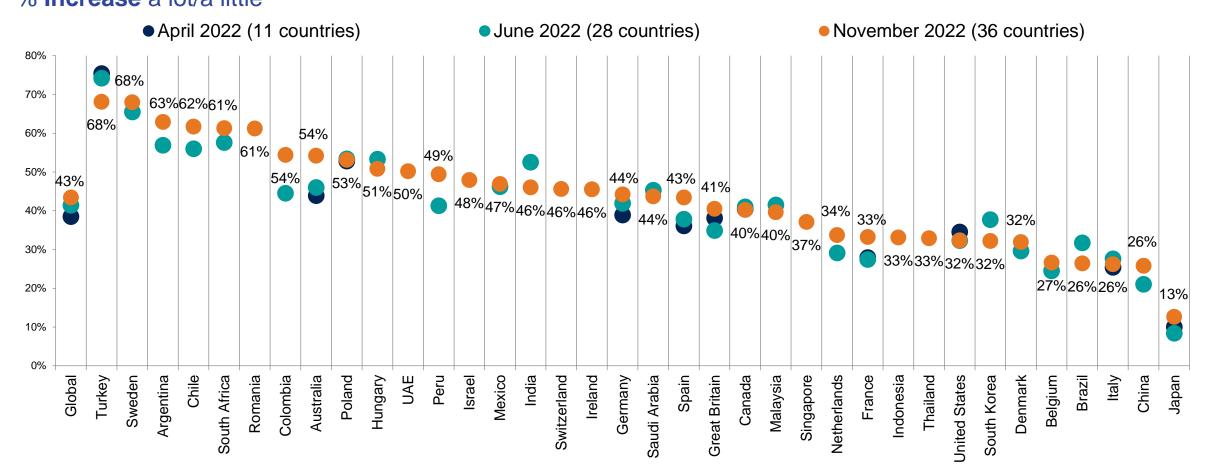
## Your motoring fuel costs (petrol, diesel, etc.) % Increase a lot/a little



Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



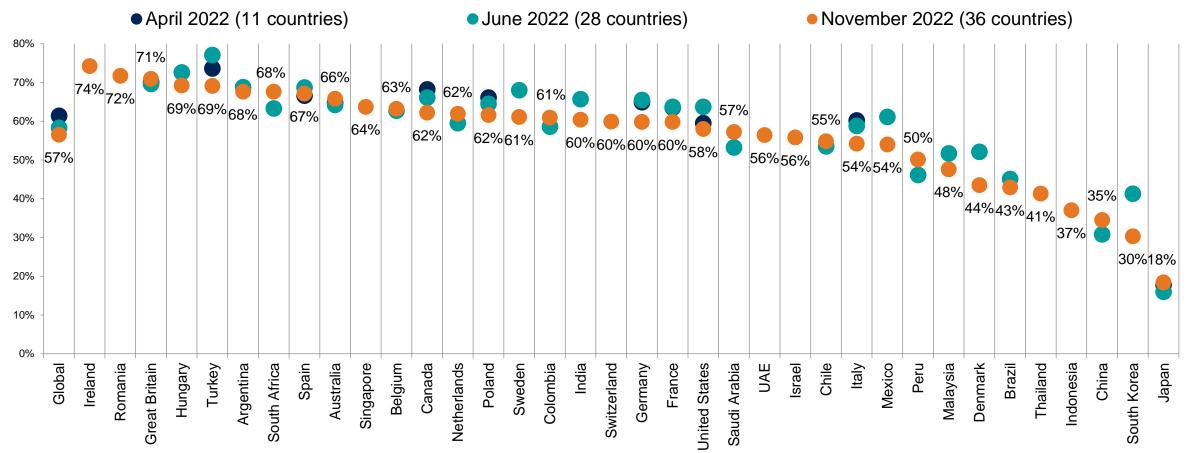
## Your mortgage/rent % Increase a lot/a little



Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



The overall cost of going out socialising (cinema, cafes, restaurants, clubs, etc.) % Increase a lot/a little



Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



# WHY ARE PRICES RISING?

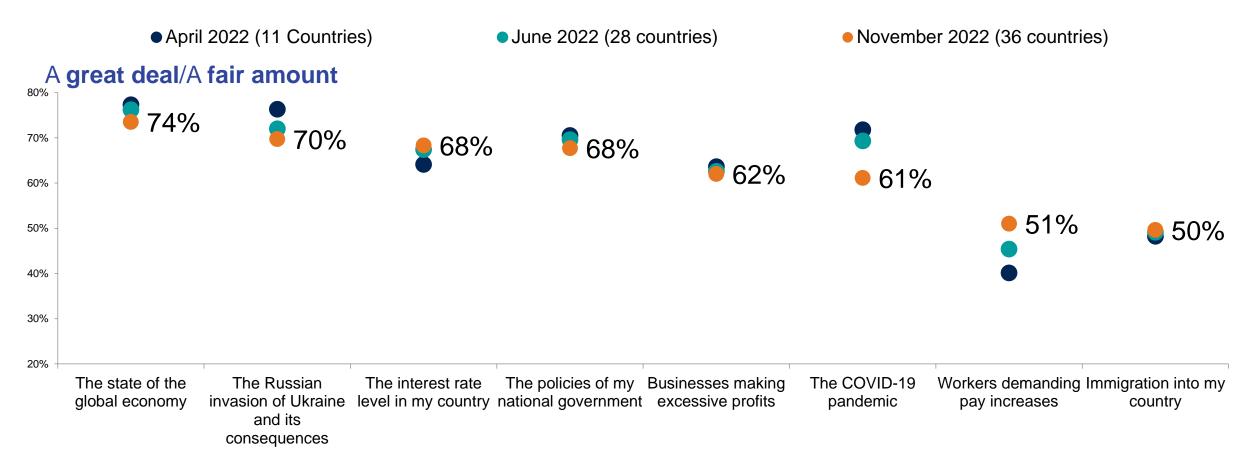
Global Country Average %

■ A gr	eat deal/fair amount Not very m	nuch/at all	
The state of the global economy	74%	16%	
The Russian invasion of Ukraine and its consequences	70%		20%
The interest rate level in my country	68%		19%
The policies of my national government	68%		21%
Businesses making excessive profits	62%		25%
The COVID-19 pandemic	61%		29%
Workers demanding pay increases	51%		37%
Immigration into my country	50%		37%

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



Global Country Average %



Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



## How much, if at all, do you think each of the following are contributing to the rising cost of living in ... today? A great deal/ fair amount

	Global	UAE AF	RG AU	S BEL	. BRA	CAN	SUI	CHL	CHN	COL	SER D	EN ESI	P FRA	GBR	R HUN	INA	IRL	ISR IN	D IT.	A JA	P KOF	R MEX	MAS	NED P	ER P(	DL R	ου κ	SA SV	VE SIN	і тн	A TUR	USA R	SA
The state of the global economy	74%	67% <mark>6</mark> 4	1% 81	% 80%	5 77%	76%	71%	75%	56%	77% 6	8% 67	7% 81%	% 78%	81%	66%	80% 7	79% 6	69% 69	% 80'	% 729	% 84%	6 75%	72%	72% 7	5% 75	5% 79	9% 4	5% 75	% 81%	6 779	% 68%	76% 8	1%
The interest rate level in my country	68%	55% 66	3% 79°	% 57%	82%	73%	52%	74% 4	42%	74% 5	52% 54	4% 73%	% 69%	5 81%	65%	77% 7	75% 7	73% 69	% 76	% 539	% 85%	6 74%	63% 4	49% 6	9% 79	9% 82	2% 3	2% 75	% 80%	۶ <b>7</b> 8 %	% 72%	70% 8	2%
The policies of my national government	68%	58% 69	9% <mark>67</mark> '	% 69%	5 76%	63%	51%	65% :	54%	76% 5	59% 48	3% 67%	% 69%	84%	65%	79% 6	38% 7	74% 69	% 74	% 649	% 82%	6 71%	60%	70% 6	8% 80	)% 8(	0% 2	6% 64	% 73%	<mark>%</mark> 819	% 73%	68% 7	6%
The Russian invasion of Ukraine and its consequences	70%	- 41	I% 70'	% 79%	68%	62%	72%	66% ·	40% (	69% 7	2% 8(	0% 79%	% 76%	5 79%	62%	73% 8	31% 5	58% 65	% 81'	% 739	% 82%	63%	59% {	32% 6	4% 77	7% 7	5%	- 78	% 75%	% 70°	% 61%	61% 7	6%
Businesses making excessive profits	62%	55% 56	64	% 72%	5 75%	69%	57%	64% ·	46% (	65% 5	5% 52	2% 69%	% 74%	5 73%	5 48%	78% 7	70% 5	58% 70	% 67	% 419	% 65%	64%	54% (	63% 6	1% 58	8% 63	3% 3	9% 57	% 63%	⁄6 789	% 60%	61% 6	9%
The COVID-19 pandemic	61%	58% 47	7% 66	% 56%	5 75%	71%	52%	64% (	61%	63% 5	52% 4′	1% 57%	% 61%	64%	6 41%	84% (	67% 4	I6% 63	% 60'	% 679	% 77%	68%	69%	49% 6	5% 58	8% 53	3% 5	1% 47	7% 77%	% 78°	% 60%	63% 7	1%
Workers demanding pay increases	51%	58% 55	5% 52	% 42%	5 46%	51%	44%	51% ·	48% {	53% 4	9% 4	5% 32%	% 52%	53%	6 35%	77% 5	50% 3	38% 62	% 41	% 279	% 67%	6 55%	65% 4	45% 6	4% 53	3% 4	5% 2	6% 46	% 61%	% 769	% 51%	50% 7	3%
Immigration into m country Base: 24,471 online The "Global Country The samples in Braz	idults unde Average" re	er age 75 acr eflects the av	oss 36 co /erage res	untries, int ult for all t	erviewed ne countri	October ies and m	21-Novei narkets w	mber 4, 2 here the s	022 survey w	as conduc	cted. It ha	s not been	adjusted to	o the pop	pulation siz	e of each	country	or market a	ind is not	intended	to sugge	st a total ı	esult.		2% 51	% 46	6% 3	0% 48	% 60%	% 64 <sup>.</sup>	% 79%	46% 7	3%

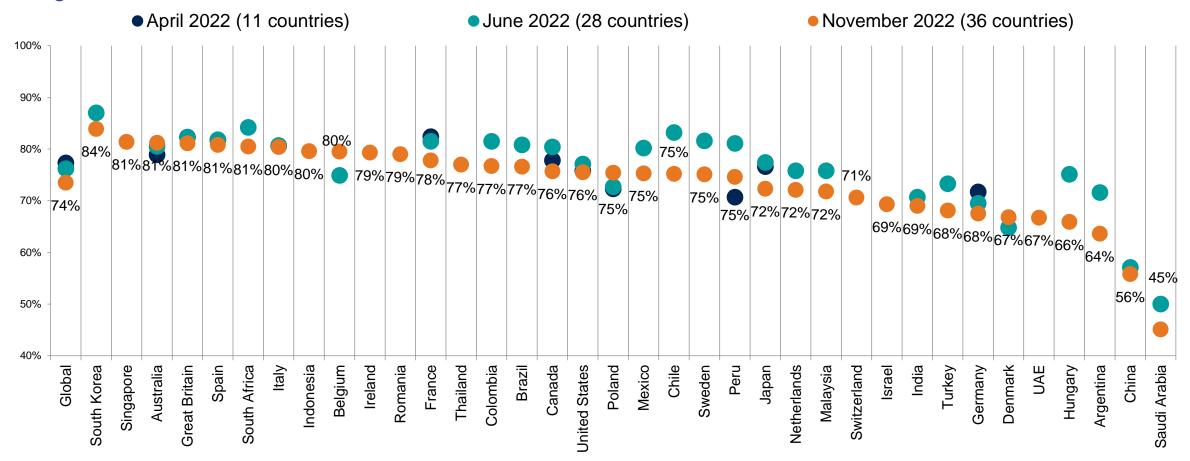
The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population





### The state of the global economy

% A great deal/a fair amount

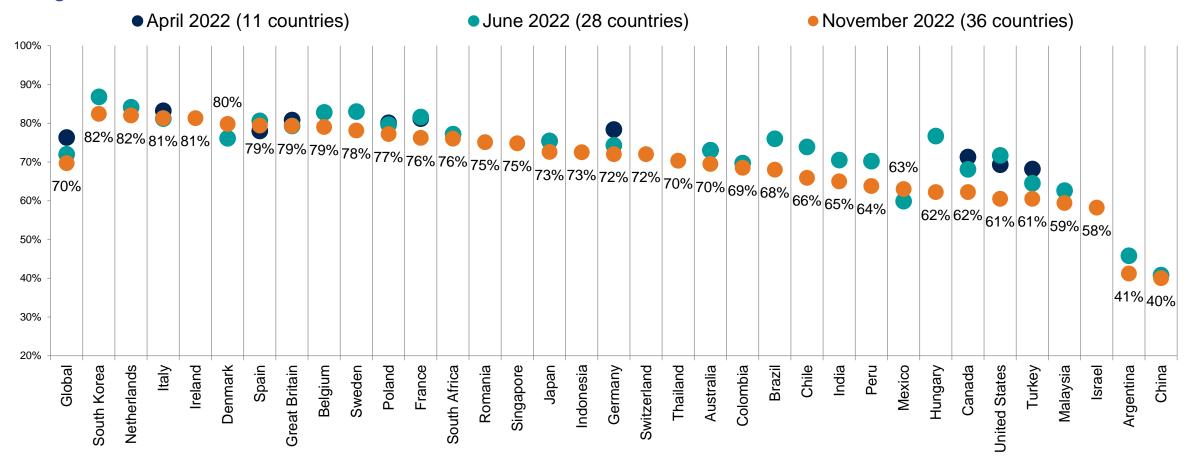


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



## The Russian invasion of Ukraine and its consequences

% A great deal/a fair amount

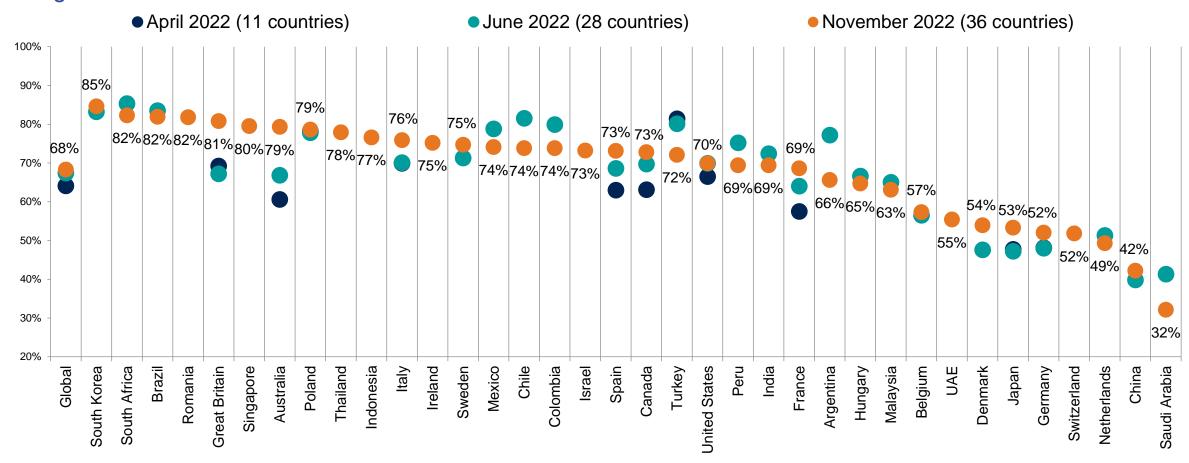


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



### The interest rate level in my country

% A great deal/a fair amount

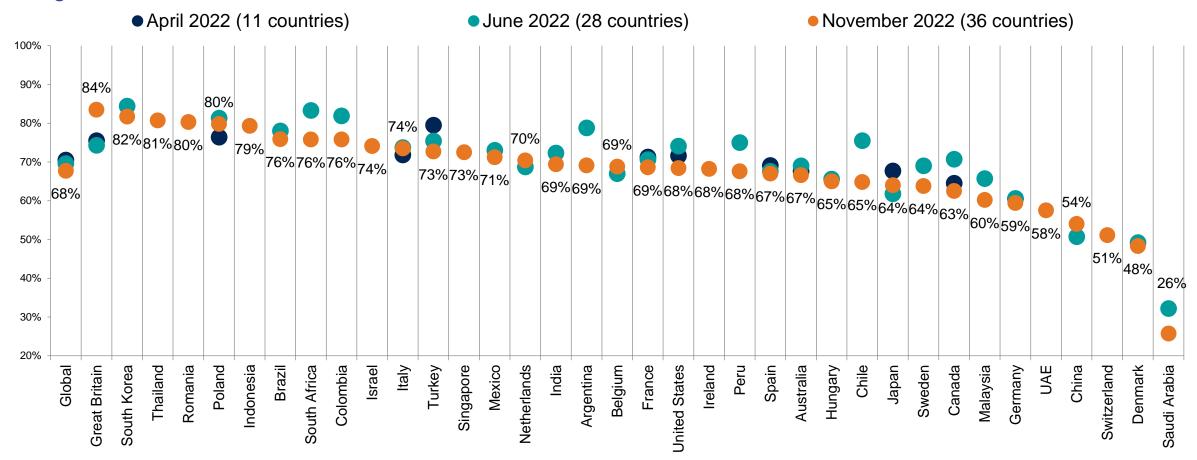


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



### The policies of my national government

% A great deal/a fair amount

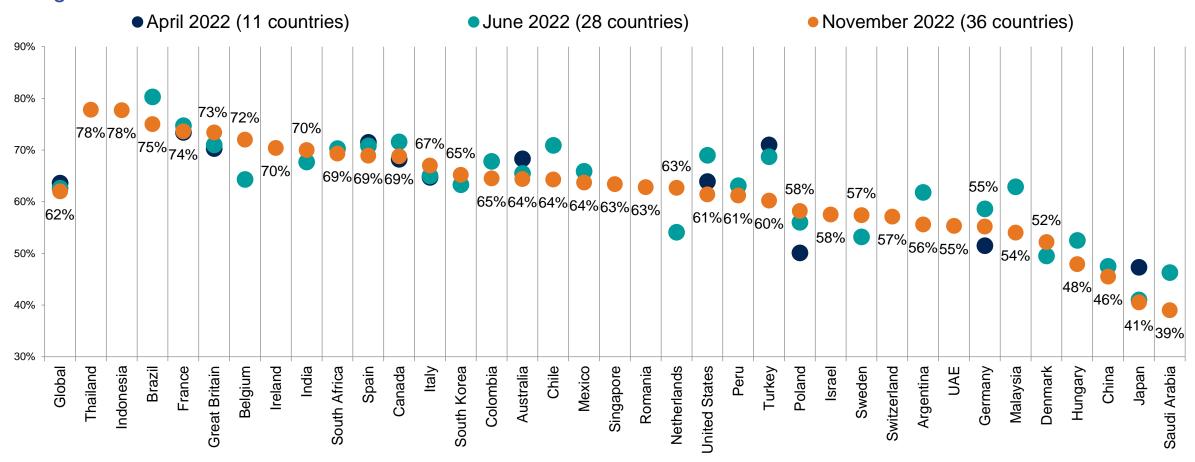


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



### **Businesses making excessive profits**

% A great deal/a fair amount

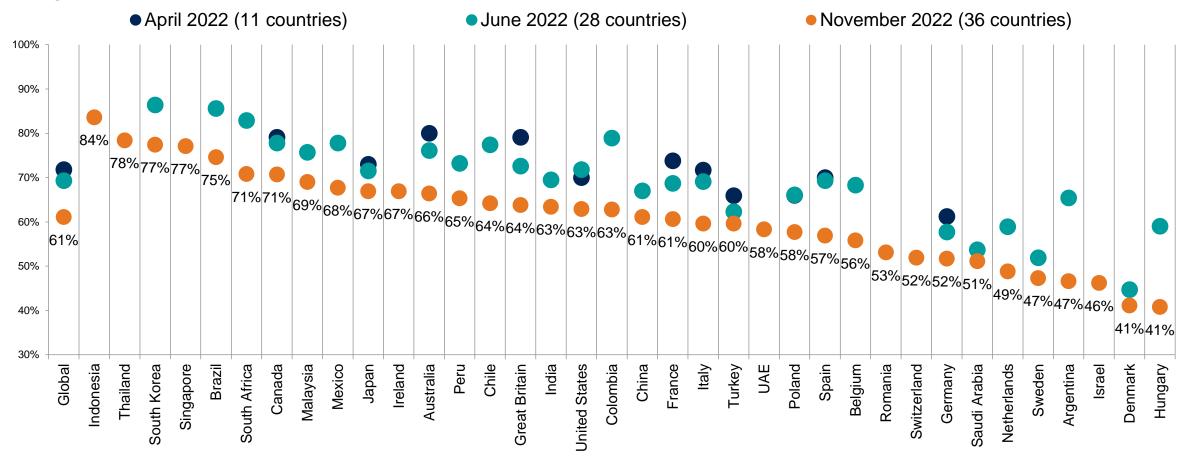


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



## The COVID-19 pandemic

% A great deal/a fair amount

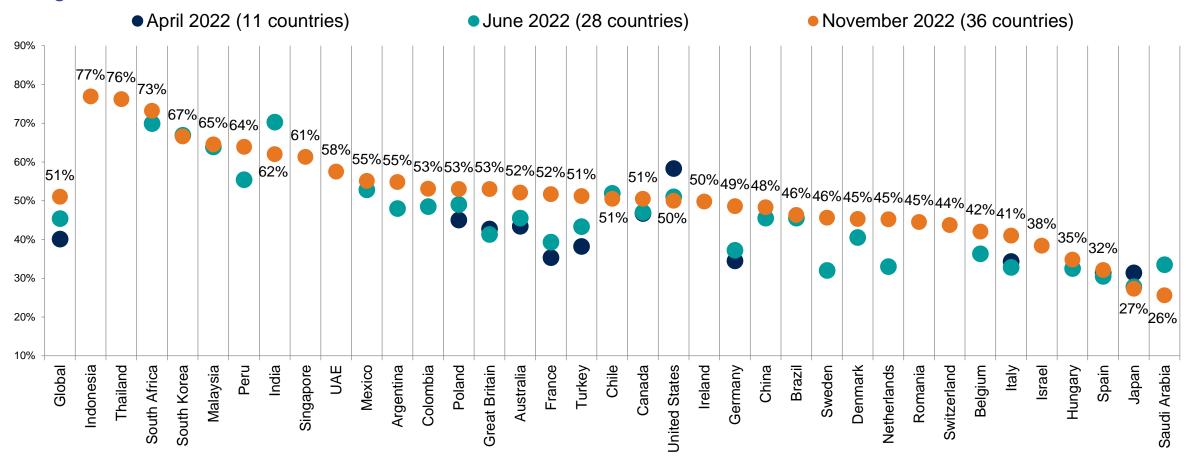


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



### Workers demanding pay increases

% A great deal/a fair amount

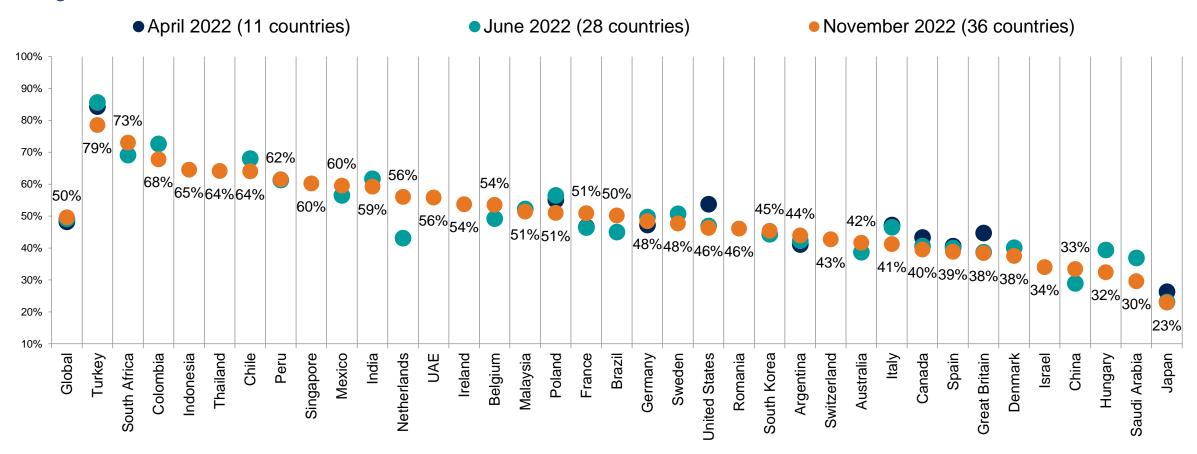


Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



### Immigration into my country

% A great deal/a fair amount



Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



# PAY RAISE EXPECTATIONS

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**Over the next year,** how, if at all, do 38% My pay will stay the same you expect the rate of pay you receive from your My pay will rise, but below the 33% rate of inflation current employer to change? My pay will rise, at the rate of 12% Global Country Average % inflation or above among those employed (excluding self-employed) Don't know / Not applicable 10% 8% My pay will decrease

Base: 14,553 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022



Over the next year, how, if at all, do you expect the rate of pay you receive from your current employer to change?

Among those employed (excluding self-employed)

My pay will ris at the rate of i or above	nflation <b>b</b> ut of in	bay will rise, below the rate flation	My pay will stay the same		ecrease		n't know/ applicable
Global Country Average	12%	33%		38%		8%	10%
Colombia	27%		33%		27%	4%	10%
Brazil	26%		31%	23%	69	<u>/</u>	14%
Indonesia	24%		35%		34%		<mark>2%</mark> 5%
_ India	24%		30%	32%			<u>1%</u> 4%
Turkey	22%		49%		14%	7%	7%
Saudi Arabia	19%		33%	23%	14%		12%
United Arab Emirates	17%	3	3%	35%		8%	7%
South Africa	17%		38%	26%		9%	10%
Mexico	16%		5%	37%			<mark>% 7%</mark>
Chile	15%	25%		46%		8%	
Belgium	14%		10%	31%		4%	12%
Israel	13%	22%		46%	4%		15%
China	12%	31%		47%			8% 4%
Malaysia	12%	28%		46%		4%	11%
Ireland	12%	32%		38%		8%	11%
Thailand	11%	28%		40%		17%	4%
United States	11%	30%		38%	4%		17%
Australia	10%	30%		44%		6%	9%
Argentina	10%		59%		13%	11%	8%
Netherlands	9%	43%		35%	_		<b>%</b> 6%
Sweden	9%	47'	%	26%		10%	7%
Canada	9%	37%		36%	5		14%
Switzerland	9%	23%		45%	11%		13%
Romania	9%	37%		36%		8%	10%
Hungary	8%	38%		33%	7%		14%
Great Britain	8%	40%		37%		4%	11%
Denmark	8%	34%		46%	_		<mark>7% 5</mark> %
Singapore	8%	33%		41%		8%	11%
Peru		21%		50%	7%		14%
Germany	7%	30%		49%		89	
France	7%	25%		46%	11		11%
Poland	7%	37%		35%	8%		13%
Spain	6%	31%		43%		1%	10%
South Korea	5%	33%		45%		9%	8%
Japan	4% 18%		41%	179		219	
November 4, 2022 Italy	2% 17%		58%		10%	5	13%

Base: 14,553 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022 Italy 2% 17% 58%

The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population

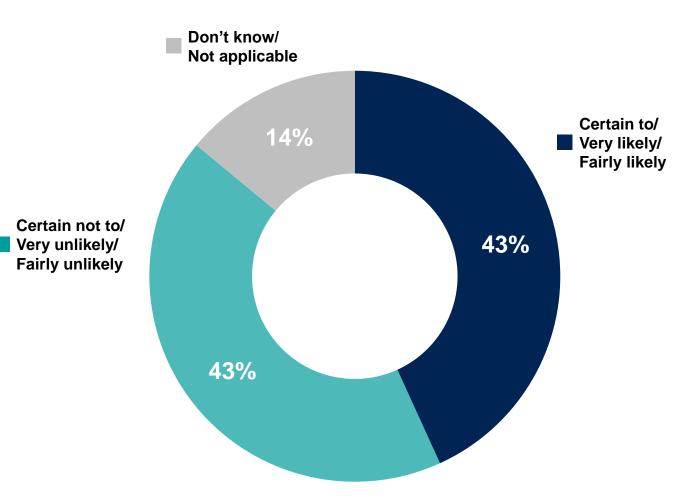


## JOB SEARCH INTENTIONS

**37** – © Ipsos | Global Inflation Monitor - November 2022

Over the next year, how likely, if at all, are you to look for a new job with a different employer?

Global Country Average % among those employed (excluding self-employed)



Base: 14,553 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result. The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population



Certain to/very likely/fairly likely

Don't know/Not applicable

#### Over the next year, how likely, if at all, are you to look for a new job with a different employer?

Global Country Average % among those employed (excluding self-employed)

Global Country Average	43%		43%	14%
India	66	5%	27%	7%
United Arab Emirates	65	%	30%	6%
South Africa	62%		31%	7%
Peru	61%		29%	10%
Malaysia	60%		31%	9%
Indonesia	54%		38%	8%
Thailand	52%		42%	6%
Saudi Arabia	51%		36%	13%
Chile	50%		37%	13%
Singapore Colombia	48%		37%	15%
Colombia	47%		40%	13%
Argentina	46%		39%	15%
Brazil	45%		38%	17%
Turkey	45%		40%	16%
Mexicó	44%		42%	14%
Australia	43%		45%	12%
Romania	42%		44%	14%
Poland	41%		38%	20%
Sweden	41%		50%	9%
Ireland	41%		44%	16%
United States	40%		44%	16%
Canada	40%		44%	16%
Denmark	38%		47%	15%
South Korea	37%		5%	19%
Israel	36%	44		19%
China	36%		60%	4%
Great Britain	36%		49%	15%
Switzerland	35%		9%	16%
Italy	35%	479		18%
Spain	35%		9%	17%
Netherlands	33%		56%	11%
Germany	32%	52%	6	16%
France	32%	45%		23%
Japan	29%	42%		29%
Hungary	28%	51%		21%
Belgium	24%	59%		17%

Base: 14,553 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result. The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population



## Methodology

These are the results of a 36-country survey conducted by Ipsos on its Global Advisor online platform. Ipsos interviewed a total of 24,471 adults aged 18-74 in the United States, Canada, Republic of Ireland, Israel, Malaysia, South Africa, and Turkey, 20-74 in Thailand, 21-74 in Indonesia and Singapore, and 16-74 in 26 other markets between Friday, October 21 and Friday, November 4, 2022.

The sample consists of approximately 1,000 individuals in each of Australia, Brazil, Canada, mainland China, France, Germany, Great Britain, Italy, Japan, Mexico, Spain, South Africa, South Korea, and the U.S., and 500 individuals in each of Argentina, Belgium, Chile, Colombia, Denmark, Hungary, India, Indonesia, Ireland, Israel, Malaysia, the Netherlands, Peru, Poland, Romania, Saudi Arabia, Singapore, Sweden, Switzerland, Thailand, Turkey, and the United Arab Emirates.

The samples in Argentina, Australia, Belgium, Canada, Denmark, France, Germany, Great Britain, Hungary, Italy, Japan, the Netherlands, Poland, Romania, South Korea, Spain, Sweden, Switzerland, and the U.S. can be taken as representative of their general adult population under the age of 75.

The samples in Brazil, Chile, mainland China, Colombia, India, Indonesia, Ireland, Israel, Malaysia, Mexico, Peru, Saudi Arabia, Singapore, South Africa, Thailand, Turkey, and United Arab Emirates are more urban, more educated, and/or more affluent than the general population. The survey results for these countries should be viewed as reflecting the views of the more "connected" segment of their population.

The data is weighted so that each country's sample composition best reflects the demographic profile of the adult population according to the most recent census data.

"The Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has <u>not</u> been adjusted to the population size of each country or market and is <u>not</u> intended to suggest a total result.

Where results do not sum to 100 or the 'difference' appears to be +/-1 more/less than the actual, this may be due to rounding, multiple responses, or the exclusion of "don't know" or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points. For more information on Ipsos' use of credibility intervals, please visit the Ipsos website.

The publication of these findings abides by local rules and regulations.

# APPENDIX



 The rate of inflation (how much prices are going up by)

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

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It will rise a lot	It will rise a little	It will stay about	It the same	It will fall a lot/	little
Global Country Average	35%	34	%	17%	11%
Argentina		56%	24%	13%	6%
Hungary		4%	23%	13%	7%
France	50%		27%	12%	8%
South Africa	49%		32%	9%	7%
Poland	47%		32%	11%	9%
Romania	47%		27%	13%	11%
Turkey	46%		28%	12%	13%
Colombia	43%		33%	13%	10%
Great Britain	42%		34%	11%	9%
Singapore	42%		39%	<u>13%</u>	4%
Ireland	41%		35%	12%	10%
Australia	40%		38%	10%	8%
Belgium	40%		30%	16%	9%
Germany	39%		9%	17%	11%
Chile	37%		37%	14%	10%
Malaysia	37%		3%	16%	10%
India	33%	33%		8%	14%
Thailand	33%	32%		22%	11%
Spain	32%	34%		17%	14%
Canada	32%	39%		13%	12%
Mexico	31%		3%	14%	9%
Switzerland	31%	42		16%	8%
Indonesia	31%	42	<u>%</u>	16%	8%
South Korea	30%	38%		18%	11%
Netherlands	30%	37%		18%	<u>12%</u>
Japan	30%	33%	19		10%
United States	30%	34%	16		14%
Italy	29%	38%		19%	10%
Sweden	29%	37%	1	6%	14%
Peru	27%	42%		19%	9%
Denmark	24%	34%	20%		7%
United Arab Emirates	24%	35%	23%		13%
Israel	24%	37%	20%		15%
Saudi Arabia	22%	27%	25%		7%
Brazil		<b>25% 22</b>		31%	400/
China	8%	9%	39%		12%



Interest rates

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

It will rise a lot	It will rise a little	It will stay about the same start and start about the same start abou	ame 📕 It will	fall a lot/little
Global Country Average	26%	37%	21%	10%
Romania	47%		33%	11% 6%
Colombia	44%		37%	10% 7%
Argentina	42%	36		12% 5%
Great Britain	41%	39	9%	9% 6%
South Africa	41%		1%	10% 4%
Ireland	38%	38%		12% 7%
Chile	36%	40%		14% 7%
Poland	36%	36%		<b>6%</b>
Turkey	36%	<b>25</b> %	19%	<u> </u>
Australia	35%	42%		12% 6%
France	30%	32%	20%	7%
Canada	30%	48%		12% 4%
Hungary	30%	28%	22%	8%
South Korea	30%	39%	18%	
Spain	29%	45%		<b>16%</b>
Singapore	28%	43%		20% <u>5%</u>
United States	27%	37%	18%	<b>6%</b>
Israel	27%	45%		<b>5% 9%</b>
Italy	27%	37%	22%	7%
Mexico Sweden	25%	45%		20% 5%
Thailand	24% 23%	<u>43%</u> 30%	<u> </u>	<u>9%</u> 12%
India	22%	36%	21%	17%
Peru	22%	<u> </u>	21%	9%
Belgium	20%	34%	22%	12%
Malaysia	20%	36%	26%	10%
Indonesia	19%	32%	33%	11%
United Arab Emirates	19%	32%	30%	12%
Germany	18%	37%	27%	8%
Brazil		9% 26%		23%
<sup>1-</sup> Denmark	15%	43%	21%	8%
Saudi Arabia	15% 25%			19%
Switzerland	14%	41%	25%	12%
Netherlands	12%	49%	20%	12%
China	7% 28%	38%		22%
Japan	3% 16%	48%		18%



 The number of unemployed people in my country

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

It will rise a lot	It will rise a little	It will stay about	the same	will fall a lot/	little
Global Country Average	27%	34%	22%		13%
South Africa	54%		25%	8%	10%
Turkey	46%		27%	12%	13%
Hungary	44%		30%	15%	7%
Argentina	41%		34%	14%	9%
Romania	40%		34%	18%	7%
Chile	40%		35%	16%	8%
Indonesia	39%		33%	18%	9%
Thailand	38%	30		17%	13%
Colombia	37%		5%	14%	12%
Peru	35%	38	%	14%	11%
Poland	33%	36%		21%	5%
Belgium	32%	36%		19%	6%
Spain	32%	36%		19%	11%
Italy	31%	36%		21%	8%
Malaysia	30%	35%	19	<u>%</u>	11%
Great Britain	28%	31%	25%		11%
Ireland	27%	34%	24%		12%
India	26%	33%	17%	2	0%
France	25%	33%	27%		11%
Mexico	24%	39%	22%		13%
Sweden	22%	46%		19%	9%
Germany	22%	43%	2	2%	9%
South Korea	22%	42%		5%	9%
Canada United States	<u>21%</u> 19%	33% 29%	<u>28%</u> 29%		<u>12%</u> 17%
United Arab Emirates	18%	<u> </u>	<u>29%</u> 20%	23	
Japan	17%	38%	20%	23	7%
Australia	17%	34%	<u>29 //</u> 31%		14%
Singapore	16%	<u> </u>	27%		9%
Brazil	14% 21%	20%		41%	370
Saudi Arabia	14%	20/8		32%	
China	14% 32	2%	31%		20%
Denmark	13%	38%	29%		13%
Netherlands		37%	30%		18%
Israel		4%	33%		16%
Switzerland	13%	40%	31%		12%



The taxes you pay

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

It will rise a lot	It will rise a little	It will stay about	the same	will fall a lot/little
Global Country Average	21%	34%	32%	8%
Turkey	46%		32%	14% 6%
Argentina	45%		38%	11% 4%
Romania	44%		41%	10% 3%
Colombia	34%		41%	16% 6%
South Africa	33%	36%	0	18% 6%
France Poland	33%	33%		<b>23%</b>
India	<u>29%</u> 26%	<u> </u>	29%	<u>6% 5%</u>
Belgium	<u> </u>	<u> </u>		1% 4%
Chile	24%	42%		28%
Spain	23%	40%		30% 5%
Hungary	23%	29%	37%	4%
Mexico	22%	42%		29% 5%
Great Britain	20%	37%	30%	
Italy	20%	35%	35%	
Singapore	20%	38%	30	
Switzerland Ireland	<u> </u>	<u>35%</u> 29%	<u> </u>	9% 12%
Thailand	18%	33%	<u> </u>	12%
United Arab Emirates	18%	33%	<u> </u>	13%
Canada	17%	38%	32%	
United States	17%	31%	35%	6%
Israel	16%	40%	32%	7%
Germany		29%	41%	8%
Japan	15%	31%	38%	8%
Peru	15%	43%	33	
Indonesia Netherlands	15%	37%	40%	
Australia	<u>14%</u> 14%	33% 32%	<u>42%</u> 41%	6% 6%
Brazil		%	34%	17%
Saudi Arabia	12% 27%		34%	18%
Malaysia	12% 30%		35%	11%
South Korea	10%	10%	42%	6%
Denmark	10% 27%		49%	10%
Sweden	9% 28%		43%	14%
China	7% 28%		46%	15%



 Your own standard of living

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

■ It will rise a lo	t It will rise a little	It will stay about the state of the state	ne same	It will fall a lot/little
Global Country Average	9% 19%	37%		32%
India	21%	30%	27%	18%
South Africa	21%		24%	<u> </u>
Indonesia	20%	26%	37%	15%
United Arab Emirates	19%	33%	28%	16%
Thailand	18%	27%	40%	14%
Saudi Arabia	16%	33%	30%	16%
Singapore				28%
Malaysia	<u>12%</u> 23%	33%	00/	26%
Colombia Brazil	<u>12%</u> 29% 11%		2% 35%	
China	<u>11%</u> 31 10%30%		<u> </u>	<u> </u>
United States	9% 20%	41%	42%	25%
Chile	<u> </u>	37%		35%
Mexico	8% 32%		40%	17%
Germany		36%		39%
Australia	7% 19%	43%		28%
Romania	7% 15%	36%		40%
Argentina	7% 15%	39%		35%
Peru	7% 28%	34%		29%
Turkey	7% 12%	27%		52%
Great Britain	6% 10%	33%		47%
Canada	6% 15%	42%		32%
France	<u>6% 12%</u>	34%		44%
Ireland	<u>6% 15%</u>	37%		41%
Sweden	5% 16%	35%		41%
Belgium	5% 11%	32%		47%
Hungary Poland	<u>4% 12%</u> 4% 12%	31%		<u>50%</u> 48%
Switzerland	4% 12% 4% 18%	<u>32%</u> 40%		<u> </u>
Switzenario	4% 12%	<u> </u>		<u> </u>
Denmark	3% 15%	<u> </u>		39%
Netherlands	3% 13%	46%		34%
Italy	3% 11%	44%		37%
Israel	3% 20%	48%		27%
South Korea	3% 16%	48%		31%
Japan		43%		43%



 Your disposable income (what you can spend after paying your bills for living expenses)

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

■ It will rise a lot	t It will rise a littl	le 🛛 🗖 It will stay	y about the	e same	It will fall a	lot/little
Global Country Average	8% 19%	32%	0		37%	
Thailand	21%	32%		31%		13%
India	19%	31%		26%		17%
South Africa	18%	21%	23%		33%	
United Arab Emirates	17%	35%		25%		18%
Indonesia	16%	25%		37%		22%
Colombia		4%	<b>25%</b>	0.4.0/	34%	
Saudi Arabia	13%	31%		31%		17%
Malaysia			31%	200/	2	8%
China Brazil		0%	220/	39%		20%
Peru	<u>9%</u> 30 25%	%	<u>32%</u> 33%	0	20	<u>22%</u> }%
Turkey	<u> </u>	22%	33%		48%	270
Mexico	8% 30%		37	0/_	40 /0	21%
Chile	8% 20%		4%	/0	35%	<b>∠</b> 1 /0
Argentina	<u> </u>	26%	Ŧ / U		44%	
United States	<b>7% 18%</b>	31%			37%	
Singapore	7% 19%	31%			40%	
Ĭreland	6% 12%	23%			56%	
Australia	5% 15%	34%			42%	
Canada	5% 12%	32%			45%	
Poland	5% 15%	32%			41%	
Romania	5% 17%	30%			46%	
Germany	5% 14%	37%			41%	
Hungary	5% 14%	29%		-	48%	
Netherlands	5% 14%	36%			41%	
Sweden	5% 13%	29%			48%	
Switzerland	4% 15%	36%			42%	
Denmark France	<u>4% 13%</u> 4% 12%	32%			45% 47%	
Great Britain	<u>4% 12%</u> 4% 12%	<u>31%</u> 23%		5	<u> </u>	
Belgium	4% 12%	28%		5	<u>0 %</u> 51%	
Israel	4% 15%	41%			36%	
Spain	4% 11%	38%			44%	
Japan	4% 10%	41%			36%	
Italy	3% 10%	38%			44%	
South Korea	3% 19%		7%			27%



 The cost of your utilities (gas and electricity)

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

Increase a lot	Increase a little	Stay the same	Decrease a little/	ot
Global Country Average	41%	32%	16%	7%
Great Britain	67%			%
Ireland	66%			% 5%
Romania	65%		24%	6% 3%
Turkey	61%		22% 8%	7%
France	60%		22% 9%	5%
Belgium	60%		21% 7%	7%
Poland	60%			<b>%</b>
Hungary	59%		24% 10%	
Argentina	57%			6% 4%
South Africa	55%		<u>29% 9%</u>	
Germany	51%		7% 9%	7%
Italy	51%		28% 10%	8%
Switzerland	50%		32% 10%	5%
Netherlands	49%	25%		8%
Australia	46%		5% <u>12%</u>	4%
Sweden	43%	32%	11%	9%
Spain	42%	33%	13%	9%
Chile	40%	35%	16%	6%
Colombia	40%	41%	11%	7%
Singapore	39%	40%	14%	%
Denmark	38%	31%	16%	8%
Thailand	37%	28%	24%	9%
India	35%	<u>29%</u>	22%	10%
Canada	32%	39%	17%	5%
Peru	30%	42%	20%	7%
	30%	44%	19%	6%
United States	29%	39%	22%	4%
	29%	42%	15%	10%
Saudi Arabia	27%	32%	26%	11%
	26%	45%	25%	%
Japan Japan United Arab Emirates	25%	37%	22%	7%
		35%	25%	11%
Malaysia Brazil		37%	30%	<mark>7%</mark> 9%
South Korea	<u> </u>		<u>32%</u>	9% 8%
	9% <u>32%</u>	46		13%
Gillia	J/0 JZ/0	40		1370



 The cost of your food shopping

	Increase a lo	ot ■Increase a I	ittle	Stay the same	Decrea	ase a little/lo	ot
Global Co	untry Average	39%		34%		16%	9%
	Hungary		74%			17%	3% 3%
	Romania		60%		27%	6%	6%
	Turkey		59%		23%	9%	7%
	Argentina		58%		23%	11%	6%
	Great Britain		5%		32%	6%	
	Poland		4%		29%	8%	5%
	Ireland	52			31%	9%	6%
	South Africa	519			31%	9%	7%
	Colombia	49%			27%	15%	7%
	Australia	48%			34%	12%	
	Belgium	47%			32%	13%	5%
	Canada	46%			34%	12%	5%
	Netherlands	46%			37%	10%	5%
	France	45%			31%	11%	9%
	Chile	42%		30%		17%	10%
	Germany	40%		360		10%	8%
	Sweden	40%			0%	9%	8%
	Spain	38%		37%		14%	9%
	Singapore	38%		39%	0	13%	7%
	United States	36%		36%		17%	5%
	Italy	34%		42%		12%	8%
	Israel	34%		37%		2%	14%
	Thailand	32%		26%	29%		11%
	Saudi Arabia	32%		32%	19%		12%
	India	30%		32%	21%		13%
	Peru	30%		40%		20%	10%
	Mexico	29%		44%		18%	7%
	Denmark	<b>29%</b>		39%	179	//	11%
	Malaysia	29%		38%		1%	9%
United <i>i</i>	Arab Emirates	27%		34%	21%		13%
	Switzerland	27%		46%		16%	8%
ber 4, 2022	Indonesia	23%		<b>49%</b>		20%	6%
ere the survey was	Brazil	19%	31%		23%	22%	
ot intended to suggest	Japan	16%	28%	3	33%	1	6%
	South Korea	15%	32%		37%		14%
, Mexico, Peru, Saudi	China	11%	37%		36%		13%

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population

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The cost of your other household shopping

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population

Increase a le	ot Increase a little	Stay the same	Decrease a little	e/lot
Global Country Average	33%	37%	17%	10%
Hungary	63%		25%	7%
Turkey	56%		25% 8%	8%
Argentina	52%	2	.7% 10%	8%
Romania	51%		35%	7% 6%
South Africa	49%	319		7%
Great Britain	44%	40%		
Colombia	43%	32%	13%	9%
Ireland	43%	39%		
Poland	42%	37%	10%	6%
Chile	38%	33%	19%	8%
Australia	38%	41%	15%	
Singapore	36%	42%	14%	6%
Belgium	35%	42%	12%	6%
France	33%	36%	14%	<u>    11%     </u>
Saudi Arabia	33%	32%	19%	11%
Canada	33%	41%	15%	8%
Spain	32%	41%	15%	9%
Malaysia	32%	34%	21%	8%
India	32%	34%	21%	10%
Germany	31%	43%	13%	8%
Israel	31%	38%	16%	12%
Netherlands	29%	47%	14%	6%
Sweden	29%	47%	13%	7%
Italy	29%	44%	15%	8%
United States	28%	38%	21%	7%
Thailand	26%	32%	27%	12%
Mexico	25%	47%	19%	9%
United Arab Emirates	24%	39%	20%	14%
Peru	24%	42%	20%	13%
Denmark	22%	41%	20%	13%
Switzerland	<u>22%</u> 22%	<u>48%</u> 47%	<u>17%</u> 24%	10%
Indonesia Brazil	14% 33%	<u> </u>		<u>7%</u> 3%
Japan	<u> </u>	30%		20%
China	<b>11%</b>	37%		20% 18%
South Korea	10% 28%	34%	2	3%
South Noted		34 /0		J 70



 Your motoring fuel costs, e.g. petrol, diesel, etc.

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

Increase a lot	Increase a little	Stay the same	Decrease a little/lot	
Global Country Average	36%	30%	16% 9%	
Argentina	61%		24% 6% 49	
South Africa	54%		26% 8% 5%	0
Turkey	54%	23	3% 8% 8%	
Ireland	52%	<b>2</b> 4		
Romania	<b>52%</b>		32% 9% 9%	
Chile	<u>51%</u>	24%		
Belgium	51%	24%		
Hungary	49%	21%	9% 6%	
Poland	49%	30%		
Colombia	48%	319		
Australia	46%	30%	13% 5%	
France	44%	24%	<b>14% 9%</b>	
Great Britain	38%	31%	11%	
Peru	37%	35%		2
Spain Spain	37%	34%		
Thailand	36%	28%		
Germany India	35%	35%		
Indonesia	<u>35%</u> 35%	<u> </u>	17% 10% 10% 6%	
Italy	<u> </u>	<u> </u>	16% 6% 17% 7%	
Canada	<u> </u>	<u> </u>		
Mexico	<u> </u>	<u> </u>		
United States	33%	32%	17%	
Netherlands	32%	29%	17%	
Sweden	31%	31%	13%	
Switzerland	30%	32%	19%	
Singapore	29%	28% 11%		
United Arab Emirates	27%	32%	20% 15%	
Israel	25%	36%	18% 11%	
Malaysia	24%	34%	26% 7%	
Saudi Arabia	24%	34%	22% 12%	
Denmark	21% 27%	<b>22%</b>	10%	
Japan 🗖	<b>14% 23%</b>	28%	8%	
Brazil	14% 26%	23%	22%	
South Korea	<b>13% 28%</b>	31%	13%	
China	11% 31%	33%	18%	



 The overall cost of going out socialising (cinema, cafes, restaurants, clubs, etc.)

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

■ Increase a	lot Increase a little	Stay the same	Decrease a	a little/lot
Global Country Average	26%	31%	19%	16%
Hungary	49%	21%		9%
Ireland	46%	280		9%
Argentina	45%	23%	10%	16%
Turkey	45%	25%	7%	15%
Romania	38%	34%	11%	10%
South Africa	38%	30%	13%	13%
Great Britain	37%	34%	11%	10%
Poland	36%	26%	14%	14%
Colombia	32%	29%	16%	18%
Singapore	31%	33%	15%	16%
Chile	31%		6%	24%
Belgium	30%	33%	13%	14%
Spain	30%	37%	16%	13%
India	30%	31%	19%	16%
Netherlands	29%	33%	17%	13%
Canada	26%	37%		12%
Australia	26%	40%	17%	
France	26%	34%	14%	17%
Germany	25%	35%	21%	
Saudi Arabia United States	24%	34%	21%	14%
	24%	34%	21%	10%
Sweden United Arab Emirates	23%	38%	<u>18%</u> 24%	13%
Malaysia	<u>22%</u> 21%	34% 26% 21%	24%	<u>13%</u> 20%
Italy	20%	34%	20%	<u> </u>
Mexico	20%	34%	22%	20%
Israel	20%	36%	23%	16%
Switzerland	20%	40%	21%	13%
Thailand	19% 23%		2 1 78	27%
Peru		33%	4%	23%
Brazil	13% 30%	26%	+ /0	23%
Indonesia	12% 25%	31%		24%
Denmark		27%		16%
China	9% 26%	33%		28%
South Korea	8% 23%	36%		29%
Japan	5% 14%	38%		27%



 The overall cost of your subscriptions, e.g. Netflix, gym memberships, etc.

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

Increase a	lot 🛛 🗖 Inc	rease a little	Stay the s	ame 🗖 🗖	ecrease a litt	le/lot
Global Country Average	15%	32%		28%		11%
Argentina		36%		40%	9%	7%
Turkey	<b>30</b> °	%	38%		10%	9%
Romania	25%		41%		19%	6%
India	23%		31%	26%		11%
Poland	22%		36%	21%	0	5%
Hungary	21%		32%	18%		6%
South Africa	21%		36%	23%		8%
Great Britain	19%		37%	18%		7%
Chile	18%	32%	0	31%		12%
Saudi Arabia	18%	24%	00/	27%		14%
Belgium			8%	22%		6%
Colombia Ireland	<u> </u>		9%	22%		13%
Mexico	<u> </u>	38	0%	22% 28%		
United Arab Emirates	<u> </u>	28%	70	33%		<u>    10%    </u> 11%
France	16%	<u> </u>		23%		9%
Spain	14%	38%		23 /0 27%		<u> </u>
Australia	14%	35%		31%		7%
Israel	13%	37%		29%		8%
Netherlands	13%	37%		31%		8%
Singapore	13%	35%		23%		10%
Čanada	13%	35%		26%		8%
Italy	13%	36%		29%		10%
Switzerland	12%	32%		32%		8%
Germany	12%	31%		29%		10%
Thailand	12%	20%	37%			19%
United States	11%	34%		30%		6%
Peru	11%	32%		32%		14%
Indonesia	11%	23%		43%		12%
Malaysia	11%	23%	32%			15%
Denmark	10%	32%		32%		12%
Brazil	9%	30%		33%		16%
Sweden	9%	37%	0.00/	33%		10%
China South Koroo		:1%	36%			5%
South Korea	<u>5%</u> 17%		39%			4%
Japan	3% 9%	43%				13%



Your mortgage/rent

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

Increase a I	ot Increa	se a little	Stay the same	Decrease	a little/lot
Global Country Average	20%	24%	26%		7%
Turkey		46%	22%	11%	9%
Argentina	4	1%	22%	9%	%
Chile	36%		25%	15%	5%
Romania	35%		<b>26%</b>	9%	4%
Poland	32%		22% 11%		3%
Sweden	31%		37%	18%	7%
South Africa	30%		31%	18%	5%
Hungary	28%		3% 14%		4%
Australia	27%		27%	20%	4%
Colombia	25%		0%	18%	<u>    6%    </u>
Israel	23%	25%	20%		6%
Saudi Arabia	21%	23%	27%		10%
Ireland	21%	25%	20%		4%
Great Britain	21%	20%	21%		%
Peru	20%	29%		2%	<u>5%</u>
Spain	20%	24%	23%		5%
Singapore	20%	18%	24%		5%
India	19%	27%	25%	/o	11%
United Arab Emirates	19%	31%		26%	13%
Mexico	17%	30%		<u>5%</u>	6%
Germany		28%	30	%	6%
Canada	15%	25%	30%		4%
Malaysia		25%	33%		6%
Thailand		18%	36%		12%
France Netherlands	14%	20%	37%		5%
United States	<u>13%</u> 13%	21% 20%	<u>44%</u> 39%		<mark>8%</mark> 4%
Switzerland	12%	33%	39%	36%	<b>4%</b> <b>5%</b>
South Korea		21%	34%	30%	14%
Belgium	11% 169		<u> </u>		4%
Italy		/0 /	7%		4%
Indonesia		23%	38%		7%
Denmark		3%	33%		9%
Brazil	8% 19%		<u>53</u> %		11%
China	<b>7% 19%</b>		43%		15%
Japan	4% 9%	47%			4%



 The COVID-19 pandemic

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population

■ A great dea	A fair amount	Not very much/at all	The cost of living is not rising
Global Country Average	28%	33%	29%
Brazil	49%		26% 17%
South Africa	48%	2	3% 21%
Thailand	45%		33% 15%
Mexico	44%	23%	25%
Peru	39%	27%	27%
Colombia	36%	27%	30%
Chile	36%	28%	30%
Indonesia	35%		9% 10%
South Korea	34%	43%	16%
India	34%	30%	25%
Singapore	33%	44%	16%
Malaysia	33%	36%	21%
Canada	32%	38%	20%
Ireland	32%	35%	26%
Australia	31%	36%	26%
United States	29%	34%	28%
Saudi Arabia	28%	23%	26%
China	27%	34%	32%
United Arab Emirates	27%	32%	27%
France	26%	35%	28%
Turkey	25%	<u>35%</u>	30%
Great Britain	24%	39%	28%
Argentina	24%	23%	42%
Poland	24%	34%	33%
Japan	22%	45%	17%
Italy	20%	39%	33%
Belgium	20%	36%	35%
Switzerland	20%	32%	40%
Spain	20%	38%	35%
Germany	18%	34%	36%
Romania	18%	35%	38%
Netherlands	18%	31%	38%
Israel		31%	45%
	14% 27%		44%
	4% 27%		45%
Sweden	3% 3	5%	42%



 The state of the global economy

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

■ A great deal	A fair amount	Not very much/at all	The cost of living	is not rising
Global Country Average	35%	38%		16.1% 3%
Colombia	55%		22%	19% 2%
South Africa	52%		29%	11% 3%
Ireland	50%		30%	12% 4%
Chile	48%		28%	19% 2%
South Korea	45%		39%	10%2%
Thailand	45%		32%	<b>12%</b> 6%
Mexico	43%		2%	<b>17% 3%</b>
Brazil	43%	3	4%	13% 4%
France	42%		6%	11% 2%
Peru	41%	349	%	20% 3%
Singapore	40%		42%	11% 2%
Australia	39%		12%	12% 2%
United States	38%	37%	0	13% 3%
Great Britain	38%	4	4%	12% 1%
Spain	37%	44	1%	11% 2%
Belgium	36%	449	%	14% 1%
Canada	35%	41%		13% 2%
Italy	35%	46%		11% 2%
Romania	34%	45%		14% 3%
Argentina	33%	31%		25% 2%
Malaysia	32%	40%		16% 4%
United Arab Emirates	32%	35%	1	6% 8%
India	31%	38%		19% 6%
Japan Japan	30%	42%		12% 2%
Turkey	30%	38%		23% 3%
Poland	30%	46%		16% 2%
Netherlands	29%	43%		16% 2%
Indonesia	29%	51%		11% 5%
Switzerland	29%	42%		<b>19% 3</b> %
Hungary	28%	38%		19% 2%
Israel	27%	42%		22% 2%
Sweden	26%	49%		14% 2%
Denmark	26%	41%		18% 3%
Germany	25%	<b>42%</b>		<b>19% 4%</b>
Saudi Arabia	23%	22%	26%	11%
China 1	7%	39%	34%	3%



#### The policies of my national government

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

■A great deal	A fair amount	Not very much/at all	The cost of liv	/ing is not rising
Global Country Average	36%	32%		21%
Great Britain	56%		28%	9%
Argentina	54%		15%	21%
Poland	52%		28%	13%
Thailand	52%		29%	12%
Brazil	52%		24%	16%
South Africa	50%		25%	15%
Colombia	50%		26%	17%
Romania	49%		32%	12%
Peru	48%	20	%	28%
Turkey	46%	2	7%	15%
Mexico	43%	28%	/_	21%
Chile	42%	23%		31%
Hungary	40%	25%		16%
South Korea	39%		43%	12%
United States	38%	30%		19%
France	38%	31%		19%
Israel	35%	39%		17%
Belgium	35%	34%		21%
Spain	35%	32%		24%
India	34%	35%		21%
Canada	32%	31%		23%
Ireland	31%	38%		22%
Netherlands	30%	41%		17%
Italy	30%	44%		16%
Indonesia	28%	51%		15%
Australia	28%	39%		22%
Germany	28%	32%		27%
Sweden	26%	38%		24%
Singapore	25%	47%		21%
Malaysia	25%	36%		25%
Japan Japan	24%	41%		18%
United Arab Emirates	23%	35%		22%
Switzerland	20%	32%		32%
Denmark	19%	29%		32%
	18%	36%	36%	0
Saudi Arabia	6 15%		34%	



#### The Russian invasion of Ukraine and its consequences

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population.

This question was not asked in Saudi Arabia or the United Arab Emirates.

A great dea	I ■ A fair amount	Not very much/at all	The cost of living is	s not rising
Global Country Average	36%	34%		20%
South Africa	52%		24%	14%
Netherlands	51%		31%	10%
Ireland	51%		31%	14%
Belgium	50%		29%	12%
Italy	44%		37%	12%
Poland	43%		34%	16%
South Korea	43%		40%	11%
Spain	43%		37%	14%
France	42%		4%	14%
Germany	42%	30%		15%
Great Britain	42%		38%	14%
Colombia	41%	28%		24%
Denmark	41%		39%	10%
Singapore	41%	34		16%
Chile	40%	26%		%
Brazil	37%	31%		21%
Romania	37%	39%		17%
Sweden	36%	42%	6	14%
Switzerland	36%	36%		19%
Thailand	36%	34%		21%
Japan 📕	34%	39%		12%
Peru	33%	31%	319	
India	33%	32%		3%
Mexico	31%	32%		7%
Australia	31%	39%		21%
Hungary	30%	32%		24%
United States	28%	32%		.5%
Canada	27%	36%		23%
	26%	34%	27	
Malaysia	25%	35%		3%
Israel Indonesia	25%	34%	31%	
	24%	48%	4.29/	12%
Argentina	<u>16% 26%</u>		42%	
China	12% 28%		43%	



#### Not yory much/at all = The cost of living is not rising

#### How much, if at all, do you think each of the following a contributi rising cost living in [COUNTR]

#### Business . making e profits

Base: 24,471 online adults under age November 4, 2022

The "Global Country Average" reflects markets where the survey was condu size of each country or market and is

The samples in Brazil, Chile, China (r Malaysia, Mexico, Peru, Saudi Arabia are more urban, more educated, and

	Chile	40%	<u></u>	4%
are	Great Britain	39%		35%
	Colombia	37%	27	%
ing to the	South Africa	37%		32%
-	Thailand	37%		41%
st of	Spain	36%		3%
	Ireland	35%		6%
	United States	34%	27%	
	Canada	34%		5%
Y] today?	India	33%		7%
	Mexico	32%	32%	
	Argentina	32%	24%	
Ses	Switzerland	30%	27%	
	Peru	30%	31%	
excessive	Netherlands	30%	33%	
	Australia	29%	35%	
	_ Italy	29%	38%	
	Turkey	29%	31%	
	Poland	28%	31%	
	Singapore	25%	38%	
	Romania	24%	39%	
	Sweden	24%	34%	
	United Arab Emirates	23%	32%	
	Israel	23%	35%	
	Germany	23%	33%	
	South Korea	22%	<u> </u>	
ge 75 across 36 countries, interviewed October 21-	Denmark	20% 20%	<u> </u>	
	Malaysia Indonesia	20%	<u> </u>	
ects the average result for all the countries and	Hungary	19%	<u> </u>	
ducted. It has not been adjusted to the population is not intended to suggest a total result.	Saudi Arabia	17%	<u>28 //</u> 22%	
a (mainland), Colombia, India, Indonesia, Ireland,	China	13%	32%	
bia, South Africa, Thailand, Turkey, and the UAE	Japan	12%	28%	
nd/or more affluent than the general population	Japan		20/0	
nflation Monitor - November 2022				

A fair amount

49%

45%

43%

40%

29%

A great deal

Brazil

Čhile

France

Belgium

**Global Country Average** 

Not very much/at all

33%

27%

29%

29%

24%

The cost of living is not rising

25%

30%

28%

14%

16%

18%

19%

17%

22% 14%

21% 20%

25%

21% 27% 31%

> 22% 24%

> > 21%

30% 34%

> 27% 28% 26% 26% 29%

33% 27% 25% 29%

32%

27%

33%

28% 43%

25%



10%

 Workers demanding pay increases

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

■ A grea	t deal A fair amount	Not very much/at all	The cost of living is not rising
Global Country Average	20%	31%	37%
South Africa	45%	29	9% 19%
Thailand	32%	44%	15%
Malaysia	29%	36%	25%
India	28%	34%	27%
United Arab Emirates	27%	30%	25%
Argentina	26%	29%	35%
Indonesia	26%	51%	10%
Colombia	25%	28%	38%
Mexico	23%	32%	35%
France	23%	29%	37%
Great Britain	23%	30%	39%
Peru	<u>22%</u> 22%	<u>42%</u> 39%	29%
Singapore Poland	22%	<u> </u>	<u>30%</u> 34%
Turkey	<u> </u>	<u> </u>	34%
Chile	21%	29%	<u> </u>
Brazil	20%	26%	42%
Australia	20%	33%	37%
Ireland	19%	30%	42%
United States	19%	31%	36%
Canada	18%	33%	37%
South Korea	18%	49%	25%
China	18%	31%	42%
Hungary	17% 18%		50%
Romania		.8%	46%
Belgium	16% 26	6%	43%
Denmark	16% 3	60%	35%
Netherlands	16% 3	0%	40%
Switzerland		)%	44%
Germany		34%	39%
Italy	14% 27%	o	49%
Israel	<u>13%</u> 26%		50%
Sweden		70	40%
Spain Saudi Arabia	<u>11%</u> 21% 10% 16%		<u> </u>
			42%
Japan	7% 20%		4270



 The interest rate level in my country

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

The "Global Country Average" reflects the average result for all the countries and markets where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

■ A great d	eal A fair amount	Not very much/at all	The cost of living	g is not rising
Global Country Average	33%	36%		19%
Brazil	57	%	25%	10%
South Africa	579	%	26%	10%
Colombia	55%	0	19%	19%
Chile	49%		25%	20%
South Korea	45%		39%	10%
Poland	45%		34%	12%
Great Britain	44%		37%	9%
Turkey	43%	<b>29</b> °	%	17%
Mexico	42%	32	2%	19%
Romania	42%		39%	10%
Australia	41%		38%	13%
Thailand	41%		37%	13%
Argentina	39%	26%		20%
Peru	37%	32%		25%
Ireland	36%	39%		15%
India 🗖	33%	36%		21%
United States	33%	37%		16%
Canada	33%	40%		15%
Israel	31%	42%		18%
France	31%	38%		15%
Singapore	31%	49%		13%
Spain	30%	43%		16%
İtaly	29%	47%		13%
Hungary	29%	36%		17%
Sweden	26%	48%		14%
United Arab Emirates	23%	33%	24	%
Belgium	23%	35%		27%
Malaysia	20%	43%		23%
Indonesia	19%	58%		11%
Denmark	19%	35%		25%
Switzerland	17%	35%	3	31%
Germany	17%	35%	2	9%
Japan 🗖	16%	37%		22%
Netherlands	16%	34%		1%
Saudi Arabia	13% 20%		27%	
China 🗖	12% 30%		44%	



 Immigration into my country

Base: 24,471 online adults under age 75 across 36 countries, interviewed October 21-November 4, 2022

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The samples in Brazil, Chile, China (mainland), Colombia, India, Indonesia, Ireland, Malaysia, Mexico, Peru, Saudi Arabia, South Africa, Thailand, Turkey, and the UAE are more urban, more educated, and/or more affluent than the general population

■A grea	t deal A fair amount	Not very much/at all	The cost of living is not rising
Global Country Average	22%	27%	37%
South Africa	48%		25% 18%
Colombia	44%	24%	27%
Turkey	43%		36% 13%
Chile	40%	24%	31%
Peru	31%	30%	34%
Netherlands	29%	27%	31%
Ireland	29%	25%	37%
Mexico	29%	31%	33%
Belgium	27%	26%	32%
India	27%	32%	28%
France	27%	24%	35%
United Arab Emirates	25%	31%	24%
Thailand	23%	41%	26%
Poland	23%	29%	37%
Singapore	23%	38%	29%
Argentina	22%	22%	42%
Germany	22%	26%	38%
United States	21%	25%	39%
Brazil	21%	30%	36%
Sweden	20%	27%	41%
Malaysia	19%	33%	32%
Switzerland	19%	24%	44%
Canada	18% 21	<b>%</b>	45%
Great Britain	18% 21		51%
Spain	16% 23%		49%
Denmark	15% 22%		46%
Australia	15% 26		45%
Italy	15% 27		48%
Indonesia	14%	51%	15%
Hungary	13% 19%		53%
Saudi Arabia	13% 17%		37%
Romania		4%	41%
South Korea	12% 34	·%	42%
Israel	11% 23%		51%
China	11% 22%		50%
			4.40/

Japan 6%

17%



44%

## **About Ipsos**

Ipsos is one of the largest market research and polling companies globally, operating in 90 markets and employing over 18,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multi-specialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 solutions are based on primary data from our surveys, social media monitoring, and qualitative or observational techniques.

Our tagline "Game Changers" sums up our ambition to help our 5,000 customers move confidently through a rapidly changing world.

Founded in France in 1975, Ipsos has been listed on the Euronext Paris since July 1, 1999. The company is part of the SBF 120 and Mid-60 indices and is eligible for the Deferred Settlement Service (SRD).

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