

What type of gift would you prefer to receive from family, a friend, neighbour or workplace colleague?

|                                                                                                                                                                                                | Total | Gender |        |                                   | AGE   |       |      | EDUCATION |      |          |           | Generation |            |       |        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|--------|--------|-----------------------------------|-------|-------|------|-----------|------|----------|-----------|------------|------------|-------|--------|
|                                                                                                                                                                                                |       | Male   | Female | Other/Pref<br>er not to<br>answer | 18-34 | 35-54 | 55+  | <HS       | HS   | Post Sec | Univ Grad | Gen Z      | Millennial | Gen X | Boomer |
|                                                                                                                                                                                                |       | A      | B      | C                                 | D     | E     | F    | G         | H    | I        | J         | K          | L          | M     | N      |
| Base: All Respondents (unwtd)                                                                                                                                                                  | 1000  | 462    | 535    | 3                                 | 282   | 366   | 352  | 55        | 194  | 404      | 347       | 101        | 326        | 266   | 307    |
| Base: All Respondents (wtd)                                                                                                                                                                    | 1000  | 488    | 509    | 3                                 | 281   | 346   | 373  | 146       | 276  | 335      | 243       | 115        | 302        | 257   | 326    |
| I'd prefer to receive a traditional present with no charitable impact (e.g. a sweater, movie passes, candles, technology, a book, chocolate, etc.).                                            | 530   | 251    | 278    | 1                                 | 136   | 191   | 203  | 69        | 157  | 179      | 124       | 47         | 164        | 141   | 178    |
|                                                                                                                                                                                                | 53%   | 51%    | 55%    | 27%                               | 48%   | 55%   | 54%  | 48%       | 57%  | 54%      | 51%       | 41%        | 54%        | 55%   | 55%    |
|                                                                                                                                                                                                |       |        |        | **                                |       |       |      | *         |      |          |           | *          | K          | K     | K      |
| I'd prefer a charitable donation made in my honour to a specific charity chosen by the gift giver with a tangible impact (e.g. feeding a community member in need, sending a child to school). | 239   | 119    | 118    | 1                                 | 74    | 83    | 83   | 42        | 50   | 75       | 72        | 36         | 70         | 61    | 71     |
|                                                                                                                                                                                                | 24%   | 24%    | 23%    | 46%                               | 26%   | 24%   | 22%  | 29%       | 18%  | 22%      | 30%       | 31%        | 23%        | 24%   | 22%    |
|                                                                                                                                                                                                |       |        |        | **                                |       |       |      | *         |      |          | HI        | *          |            |       |        |
| I'd prefer a Charity Gift Card where I can choose the charity that will benefit from the gift card balance.                                                                                    | 231   | 118    | 113    | 1                                 | 72    | 72    | 87   | 35        | 69   | 81       | 47        | 32         | 68         | 55    | 76     |
|                                                                                                                                                                                                | 23%   | 24%    | 22%    | 26%                               | 26%   | 21%   | 23%  | 24%       | 25%  | 24%      | 19%       | 28%        | 23%        | 21%   | 23%    |
|                                                                                                                                                                                                |       |        |        | **                                |       |       |      | *         |      |          |           | *          |            |       |        |
| Sigma                                                                                                                                                                                          | 1000  | 488    | 509    | 3                                 | 281   | 346   | 373  | 146       | 276  | 335      | 243       | 115        | 302        | 257   | 326    |
|                                                                                                                                                                                                | 100%  | 100%   | 100%   | 100%                              | 100%  | 100%  | 100% | 100%      | 100% | 100%     | 100%      | 100%       | 100%       | 100%  | 100%   |
|                                                                                                                                                                                                |       |        |        |                                   |       |       |      |           |      |          |           |            |            |       |        |

Statistics:

Overlap formulae used

- Column Proportions:

Columns Tested (5%): A/B/C/D/E/F/G/H/I/J/K/L/M/N

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

- Column Means:

Columns Tested (5%): A/B/C/D/E/F/G/H/I/J/K/L/M/N

Minimum Base: 30 (\*\*), Small Base: 100 (\*)

[Table of contents](#)

How will the rising cost of living impact your spending on presents or holiday parties this holiday season?

|                                                                          | Gender |      |        |                                   | AGE   |       |      | EDUCATION |      |          |           | Generation |            |       |        |
|--------------------------------------------------------------------------|--------|------|--------|-----------------------------------|-------|-------|------|-----------|------|----------|-----------|------------|------------|-------|--------|
|                                                                          | Total  | Male | Female | Other/Pref<br>er not to<br>answer | 18-34 | 35-54 | 55+  | <HS       | HS   | Post Sec | Univ Grad | Gen Z      | Millennial | Gen X | Boomer |
|                                                                          |        | A    | B      | C                                 | D     | E     | F    | G         | H    | I        | J         | K          | L          | M     | N      |
| Base: All Respondents (unwtd)                                            | 1000   | 462  | 535    | 3                                 | 282   | 366   | 352  | 55        | 194  | 404      | 347       | 101        | 326        | 266   | 307    |
| Base: All Respondents (wtd)                                              | 1000   | 488  | 509    | 3                                 | 281   | 346   | 373  | 146       | 276  | 335      | 243       | 115        | 302        | 257   | 326    |
| I will spend more on holiday presents than last year.                    | 68     | 49   | 19     | -                                 | 42    | 24    | 2    | 19        | 17   | 17       | 15        | 21         | 37         | 9     | 1      |
|                                                                          | 7%     | 10%  | 4%     | -                                 | 15%   | 7%    | *    | 13%       | 6%   | 5%       | 6%        | 18%        | 12%        | 4%    | *      |
|                                                                          |        | B    |        | **                                | EF    | F     |      | I*        |      |          |           | MN*        | MN         | N     |        |
| I will less on holiday presents than last year.                          | 352    | 150  | 201    | 1                                 | 85    | 132   | 136  | 44        | 102  | 122      | 84        | 31         | 108        | 97    | 116    |
|                                                                          | 35%    | 31%  | 40%    | 27%                               | 30%   | 38%   | 36%  | 30%       | 37%  | 36%      | 35%       | 27%        | 36%        | 38%   | 35%    |
|                                                                          |        | A    |        | **                                |       |       |      | *         |      |          |           | *          |            |       |        |
| I will spend the same amount on holiday presents as last year.           | 307    | 163  | 144    | -                                 | 77    | 93    | 138  | 47        | 69   | 101      | 90        | 31         | 75         | 81    | 121    |
|                                                                          | 31%    | 33%  | 28%    | -                                 | 27%   | 27%   | 37%  | 32%       | 25%  | 30%      | 37%       | 27%        | 25%        | 31%   | 37%    |
|                                                                          |        |      |        | **                                |       |       | DE   | *         |      |          | H         | *          |            |       | L      |
| I am not sure how my spending on holiday presents will change this year. | 188    | 81   | 105    | 1                                 | 59    | 61    | 68   | 22        | 60   | 69       | 37        | 28         | 58         | 37    | 65     |
|                                                                          | 19%    | 17%  | 21%    | 46%                               | 21%   | 18%   | 18%  | 15%       | 22%  | 21%      | 15%       | 24%        | 19%        | 14%   | 20%    |
|                                                                          |        |      |        | **                                |       |       |      | *         |      |          |           | *          |            |       |        |
| I do not purchase holiday presents                                       | 85     | 45   | 39     | 1                                 | 18    | 37    | 30   | 14        | 28   | 25       | 17        | 5          | 23         | 33    | 24     |
|                                                                          | 9%     | 9%   | 8%     | 26%                               | 6%    | 11%   | 8%   | 10%       | 10%  | 8%       | 7%        | 4%         | 8%         | 13%   | 7%     |
|                                                                          |        |      |        | **                                |       |       |      | *         |      |          |           | *          |            | KN    |        |
| Sigma                                                                    | 1000   | 488  | 509    | 3                                 | 281   | 346   | 373  | 146       | 276  | 335      | 243       | 115        | 302        | 257   | 326    |
|                                                                          | 100%   | 100% | 100%   | 100%                              | 100%  | 100%  | 100% | 100%      | 100% | 100%     | 100%      | 100%       | 100%       | 100%  | 100%   |

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[Table of contents](#)