

Ipsos Poll on Consumer Behavior During COVID-19

Washington, DC, March 17, 2023

1. What level of threat do you think the coronavirus poses to you personally?

	High threat (Net)	Very high threat	High threat	Moderate threat	Low threat (Net)	Low threat	Very low threat	Don't know
3/14-15,2023 (N=1119)	12%	5%	7%	27%	58%	27%	31%	3%
2/14-15, 2023 (N=1109)	20%	7%	12%	33%	44%	26%	18%	3%
1/18-19, 2023 (N=1,119)	18%	6%	12%	36%	43%	22%	20%	3%
12/7-8, 2022 (N=1,118)	22%	6%	16%	32%	42%	23%	19%	4%
11/9-10, 2022 (N=1,115)	17%	7%	11%	33%	47%	25%	22%	3%
10/25-26, 2022 (N=1,120)	23%	8%	15%	34%	40%	22%	19%	3%
10/11-12, 2022 (N=1,120)	21%	7%	14%	33%	41%	23%	18%	4%
9/27-28, 2022 (N=1,120)	21%	7%	15%	34%	42%	22%	20%	3%
9/13-14, 2022 (N=1,118)	25%	10%	15%	31%	41%	23%	18%	2%
8/30-31, 2022 (N=1,110)	23%	8%	15%	32%	42%	24%	18%	2%
8/16-17, 2022 (N=1,120)	23%	9%	14%	34%	41%	21%	20%	2%
8/2-3, 2022 (N=1,119)	23%	11%	13%	35%	39%	21%	17%	3%
7/19-20, 2022 (N=1,120)	25%	9%	15%	33%	40%	21%	19%	3%
6/22-23, 2022 (N=1,117)	25%	10%	15%	34%	38%	19%	9%	3%
6/7-8, 2022 (N=1,117)	23%	9%	14%	35%	40%	20%	21%	2%
5/24-25, 2022 (N=1,120)	22%	8%	14%	36%	39%	20%	19%	2%
5/10-11, 2022 (N=1,120)	27%	9%	18%	31%	40%	21%	19%	2%
4/26-27, 2022 (N=1,136)	23%	10%	14%	32%	41%	22%	19%	4%
4/12-13, 2022 (N=1,165)	24%	9%	15%	33%	41%	22%	19%	2%
3/29-30, 2022 (N=1,152)	24%	10%	15%	31%	41%	24%	18%	3%
3/15-16, 2022 (N=1,154)	27%	12%	15%	29%	41%	21%	20%	3%
3/1-2, 2022 (N=1,154)	27%	11%	16%	33%	37%	19%	18%	2%

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300 Contact: Mallory Newall Vice President, US, I

Vice President, US, Public Affairs Email: <u>mallory.newall@ipsos.com</u> Tel: +1 202 374 2613







	High threat (Net)	Very high threat	High threat	Moderate threat	Low threat (Net)	Low threat	Very low threat	Don't know
2/15-16, 2022 (N=1,156)	26%	10%	17%	34%	37%	21%	17%	3%
2/1-3, 2022 (N=2,010)	29%	11%	18%	35%	34%	20%	14%	2%
1/18-19, 2022 (N=1,158)	35%	15%	20%	35%	28%	14%	14%	2%
1/4-5, 2022 (N=1,158)	35%	13%	22%	32%	30%	17%	13%	3%
12/7-8, 2021 (N=1,160)	30%	12%	17%	33%	34%	20%	14%	3%
11/22-23, 2021 (N=1,162)	21%	9%	12%	34%	42%	23%	20%	2%
11/9-10, 2021 (N=1,160)	24%	9%	15%	33%	22%	22%	19%	3%
10/26-27, 2021 (N=1,160)	26%	12%	14%	34%	37%	22%	15%	3%
10/12-13, 2021 (N=1,174)	29%	10%	18%	33%	36%	20%	15%	3%
9/28-29, 2021 (N=1,173)	27%	11%	16%	34%	37%	20%	17%	2%
9/14-15, 2021 (N=1,177)	30%	12%	18%	31%	36%	21%	15%	2%
8/31-9/1, 2021 (N= 1,166)	29%	12%	17%	35%	34%	19%	15%	1%
8/18-19, 2021 (N=1,177)	28%	12%	16%	36%	33%	18%	15%	3%
8/3-4, 2021 (N=1,174)	28%	11%	16%	33%	36%	19%	17%	3%
7/20-21, 2021 (N=1,137)	25%	12%	13%	30%	43%	22%	22%	2%
7/6-7, 2021 (N=1,179)	19%	8%	11%	29%	50%	24%	25%	2%
6/22-23, 2021 (N=1,176)	18%	7%	11%	27%	53%	26%	27%	2%
6/8-9, 2021 (N=1,177)	17%	6%	11%	28%	54%	27%	26%	2%
5/25-26, 2021 (N=1,178)	22%	9%	13%	29%	46%	24%	23%	2%
5/11-12, 2021 (N=1,167)	25%	10%	15%	25%	48%	22%	26%	2%
4/27-28, 2021 (N=1,115)	25%	10%	15%	30%	43%	23%	20%	2%
4/13-14, 2021 (N=1,115)	26%	10%	15%	32%	42%	21%	20%	1%
3/30-31, 2021 (N=1,115)	27%	11%	16%	33%	37%	18%	19%	3%

1. What level of threat do you think the coronavirus poses to you personally? (Continued)

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300 Contact: Mallory Newall Vice President, US, Public Affairs

Vice President, US, Public Affair Email: <u>mallory.newall@ipsos.com</u> Tel: +1 202 374 2613



	High threat (Net)	Very high threat	High threat	Moderate threat	Low threat (Net)	Low threat	Very low threat	Don't know
3/2-3, 2021 (N=1,115)	33%	14%	19%	35%	32%	19%	12%	1%
2/17-18, 2021 (N=1,115)	34%	15%	19%	34%	30%	15%	15%	2%
2/2-3, 2021 (N=1,115)	35%	13%	22%	34%	29%	16%	14%	1%
1/20-21, 2021 (N=1,115)	41%	18%	23%	34%	25%	15%	10%	1%
12/9-10, 2020 (N=1,112)	39%	17%	22%	34%	25%	15%	10%	1%
11/24-25, 2020 (N=1,114)	40%	18%	21%	36%	23%	14%	9%	2%
11/10-11, 2020 (N=1,113)	40%	16%	23%	33%	25%	15%	11%	2%
10/27-28, 2020 (N=1,115)	38%	17%	20%	34%	27%	16%	11%	2%
10/13-14, 2020 (N=1,114)	36%	16%	21%	33%	29%	17%	12%	1%
9/29-30, 2020 (N=1,115)	35%	16%	18%	34%	30%	17%	13%	2%
9/15-16, 2020 (N=1,113)	36%	18%	18%	33%	29%	16%	12%	1%
9/1-2, 2020 (N=1,113)	33%	14%	19%	33%	32%	19%	14%	1%
8/18-19, 2020 (N=1115)	34%	14%	20%	37%	28%	17%	11%	1%
8/4-5, 2020 (N=1,111)	33%	14%	19%	37%	29%	17%	12%	2%
7/21-22, 2020 (N=1,115)	34%	15%	19%	36%	29%	19%	10%	1%
6/23-24, 2020 (N=1,113)	31%	14%	17%	34%	33%	20%	12%	2%
6/8-9, 2020 (N=1,113)	28%	12%	16%	32%	38%	23%	16%	2%
5/28-29, 2020 (N=1,113)	30%	12%	18%	34%	34%	20%	14%	2%
5/14-15, 2020 (N=1,114)	31%	13%	18%	36%	30%	18%	12%	3%
5/4-5, 2020 (N=1,114)	34%	15%	19%	35%	28%	17%	11%	2%
4/27-28, 2020 (N=1,112)	32%	15%	17%	34%	31%	20%	11%	3%
4/17-20, 2020 (N=1,111)	32%	10%	22%	35%	31%	21%	10%	2%
4/10-13, 2020 (N=1,114)	36%	14%	22%	35%	26%	16%	10%	2%

1. What level of threat do you think the coronavirus poses to you personally? (Continued)

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300 Contact: Mallory Newall Vice President, US, Public Affairs

Vice President, US, Public Affair Email: <u>mallory.newall@ipsos.com</u> Tel: +1 202 374 2613







2. There are often several phases or stages that people go through when times are hard. Which one of the following phases do you feel best describes your current situation regarding the COVID-19 pandemic?

	The pandemic has not reached my area, and so far there are no restrictions	I am getting ready for possible new restrictions, preparing, and stockpiling supplies where possible	l am reacting day-by-day to the restrictions and establishing new routines	I have adapted to the restrictions and settled into new routines	It seems restrictions will soon be lifted in my area	I am starting to do some things again that used to be restricted	I am doing most of the things I used to do pre-COVID	I feel the pandemic is behind me and am moving on with life
3/14-15,2023	1%	3%	5%	13%	2%	8%	27%	41%
2/14-15, 2023	3%	6%	5%	14%	2%	8%	33%	28%
1/18-19, 2023	3%	5%	9%	17%	2%	9%	30%	25%
12/7-8, 2022	3%	7%	9%	16%	2%	9%	29%	24%
11/9-10, 2022	3%	6%	6%	16%	3%	9%	29%	28%
10/25-26, 2022	3%	8%	8%	14%	3%	12%	27%	25%
10/11-12, 2022	2%	7%	11%	14%	3%	13%	26%	24%
9/27-28, 2022	2%	6%	7%	16%	3%	11%	29%	25%
9/13-14, 2022	3%	6%	8%	18%	2%	12%	27%	24%
8/30-31, 2022	3%	6%	8%	18%	3%	9%	29%	24%
8/16-17, 2022	3%	6%	11%	21%	2%	9%	27%	21%
8/2-3, 2022	3%	6%	13%	19%	3%	10%	25%	20%
7/19-20, 2022	4%	9%	12%	18%	2%	9%	26%	22%
6/22-23, 2022	4%	8%	10%	18%	4%	13%	23%	21%
6/7-8, 2022	3%	7%	12%	18%	3%	11%	25%	21%
5/24-25, 2022	3%	9%	10%	17%	3%	11%	23%	23%
5/10-11, 2022	5%	8%	12%	17%	3%	13%	23%	19%
4/26-27, 2022	5%	6%	9%	19%	4%	13%	25%	21%
4/12-13, 2022	3%	8%	10%	18%	5%	15%	21%	19%
3/29-30, 2022	3%	8%	8%	21%	4%	12%	24%	20%
3/15-16, 2022	6%	5%	12%	16%	8%	15%	20%	18%
3/1-2, 2022	3%	8%	10%	21%	12%	12%	18%	15%
2/15-16, 2022	5%	5%	14%	24%	8%	12%	19%	12%
2/1-3, 2022	2%	8%	16%	32%	4%	10%	18%	10%
1/18-19, 2022	2%	12%	23%	32%	2%	7%	15%	8%
1/4-5, 2022	2%	12%	24%	26%	2%	9%	15%	10%
12/7-8, 2021	3%	11%	15%	27%	1%	12%	18%	13%
11/22-23, 2021	4%	5%	16%	25%	4%	12%	22%	13%
11/9-10, 2021	3%	6%	13%	24%	4%	14%	23%	13%
10/26-27, 2021	3%	7%	15%	29%	3%	14%	19%	10%
10/12-13, 2021	2%	7%	17%	28%	2%	15%	18%	10%
9/28-29, 2021	2%	7%	17%	32%	2%	11%	18%	10%
9/14-15, 2021	2%	9%	20%	30%	2%	12%	17%	8%
8/31-9/1, 2021	1%	12%	21%	28%	2%	9%	17%	9%

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300





2. There are often several phases or stages that people go through when times are hard. Which one of the following phases do you feel best describes your current situation regarding the COVID-19 pandemic? (*Continued*)

		I am getting						
	The	ready for	l am					
	pandemic	possible	reacting	I have		l am		
	has not	new	day-by-day	adapted to	It seems	starting to	I am doing	I feel the
	reached	restrictions,	to the	the	restrictions	do some	most of the	pandemic
	my area,	preparing,	restrictions	restrictions	will soon	things	things I	is behind
	and so far	and	and	and settled	be lifted in	again that	used to do	me and am
	there are	stockpiling	establishing	into new	my area	used to be	pre-COVID	moving on
	no	supplies	new	routines	,	restricted	•	with life
	restrictions	where	routines					
		possible						
8/18-19, 2021	3%	14%	24%	25%	2%	9%	15%	8%
8/3-4, 2021	3%	11%	22%	22%	2%	13%	17%	10%
7/20-21, 2021	6%	8%	11%	18%	3%	18%	21%	15%
7/6-7, 2021	3%	4%	8%	16%	4%	23%	26%	17%
6/22-23, 2021	2%	4%	9%	16%	7%	21%	24%	16%
6/8-9, 2021	2%	4%	8%	15%	12%	23%	22%	15%
5/25-26, 2021	4%	6%	10%	20%	14%	19%	16%	10%
5/11-12, 2021	3%	5%	11%	23%	12%	18%	14%	13%
4/27-28, 2021	3%	6%	9%	29%	10%	18%	16%	9%
4/13-14, 2021	3%	7%	11%	31%	8%	17%	14%	9%
3/30-31, 2021	2%	7%	13%	36%	11%	15%	8%	9%
3/15-16, 2021	3%	8%	10%	36%	15%	13%	10%	6%
3/2-3, 2021	3%	5%	15%	47%	8%	9%	10%	4%
2/17-18, 2021	2%	7%	18%	46%	5%	7%	10%	5%
2/2-3, 2021	1%	6%	17%	48%	5%	8%	10%	5%
1/20-21, 2021	2%	8%	20%	49%	2%	4%	10%	3%
12/9-10, 2020	3%	16%	20%	44%	1%	3%	9%	3%
11/24-25, 2020	2%	19%	24%	37%	1%	4%	9%	3%
11/10-11, 2020	4%	16%	20%	41%	2%	6%	7%	4%
10/27-28, 2020	4%	13%	17%	41%	3%	9%	8%	4%
10/13-14, 2020	3%	11%	17%	40%	4%	11%	9%	4%
9/29-30, 2020	5%	10%	13%	39%	5%	12%	10%	5%
9/15-16, 2020	3%	7%	16%	42%	6%	11%	9%	5%
9/1-2, 2020	3%	7%	14%	43%	6%	13%	9%	4%
8/18-19, 2020	2%	9%	20%	42%	5%	13%	7%	3%
8/4-5, 2020	2%	9%	21%	42%	3%	11%	9%	3%
7/21-22, 2020	3%	11%	20%	38%	4%	12%	8%	4%
6/23-24, 2020	3%	7%	17%	33%	9%	18%	9%	4%
6/8-9, 2020	3%	5%	15%	27%	21%	10%	6%	3%
5/28-29, 2020	2%	5%	13%	37%	18%	13%	8%	4%
5/14-15, 2020	2%	5%	16%	33%	22%	10%	7%	5%
5/4-5, 2020	2%	6%	18%	41%	17%	5%	8%	3%
4/27-28, 2020	2%	5%	17%	41%	N/A	N/A	N/A	4%





3. When it comes to planning for the future after the COVID-19 pandemic, which of the following best describes you?

	I'm stuck about	I have a lot of	I have some	I have no
	what to do next	uncertainty	uncertainty	uncertainty
3/14-15,2023	5%	13%	37%	45%
2/14-15, 2023	4%	16%	43%	37%
1/18-19, 2023	4%	15%	44%	36%
12/7-8, 2022	5%	18%	44%	33%
11/9-10 2022	5%	17%	41%	37%
10/25-26, 2022	7%	20%	45%	28%
10/11-12, 2022	5%	19%	42%	34%
9/27-28, 2022	6%	17%	43%	33%
9/13-14, 2022	5%	18%	45%	32%
8/30-31, 2022	4%	19%	46%	30%
8/16-17, 2022	6%	19%	44%	32%
8/2-3, 2022	6%	22%	46%	26%
7/19-20, 2022	6%	18%	46%	30%
6/22-23, 2022	8%	22%	40%	28%
6/7-8, 2022	7%	19%	45%	30%
5/24-25, 2022	11%	17%	44%	29%
5/10-11, 2022	8%	23%	41%	29%
4/26-27, 2022	7%	21%	42%	30%
4/12-13, 2022	9%	17%	44%	31%
3/29-30, 2022	7%	18%	48%	27%
3/15-16, 2022	9%	22%	40%	27%
3/1-2, 2022	8%	18%	47%	27%
2/15-16, 2022	9%	20%	44%	26%
2/1-3, 2022	9%	23%	44%	24%
1/18-19, 2022	11%	27%	40%	21%
1/4-5, 2022	10%	27%	43%	20%
12/7-8, 2021	8%	20%	47%	24%
11/22-23, 2021	7%	21%	46%	26%
11/9-10, 2021	7%	21%	46%	27%
10/26-27, 2021	10%	21%	46%	23%
10/12-13, 2021	7%	23%	47%	23%
9/28-29, 2021	8%	22%	47%	22%
9/14-15, 2021	7%	26%	45%	22%
8/31-9/1, 2021	6%	23%	48%	23%
8/18-19, 2021	8%	23%	48%	21%
8/3-4, 2021	8%	23%	47%	22%
7/20-21, 2021	9%	17%	47%	28%
7/6-7, 2021	6%	14%	49%	30%
6/22-23, 2021	6%	17%	47%	29%
6/8-9, 2021	7%	16%	50%	27%
5/25-26, 2021	9%	20%	49%	23%
5/11-12, 2021	9%	18%	47%	26%
4/27-28, 2021	8%	18%	53%	21%
4/13-14, 2021	9%	19%	49%	23%
3/30-31, 2021	9%	23%	48%	20%

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300







3. When it comes to planning for the future after the COVID-19 pandemic, which of the following best describes you? (*Continued*)

	I'm stuck about	I have a lot of	I have some	l have no
	what to do next	uncertainty	uncertainty	uncertainty
3/15-16, 2021	10%	21%	49%	20%
3/2-3, 2021	9%	24%	52%	16%
2/17-18, 2021	10%	26%	46%	18%
2/2-3, 2021	7%	29%	47%	17%
1/20-21, 2021	7%	28%	46%	19%
12/9-10, 2020	9%	28%	46%	17%
11/24-25, 2020	9%	29%	46%	16%
11/10-11, 2020	9%	31%	46%	14%
10/27-28, 2020	12%	32%	42%	13%
10/13-14, 2020	11%	30%	43%	16%
9/29-30, 2020	11%	29%	43%	18%
9/15-16, 2020	10%	29%	43%	18%
9/1-2, 2020	9%	32%	42%	16%
8/18-19, 2020	11%	33%	44%	13%
8/4-5, 2020	9%	31%	45%	15%
7/21-22, 2020	10%	32%	46%	12%
6/23-24, 2020	7%	32%	46%	15%
6/8-9, 2020	7%	30%	46%	18%
5/28-29, 2020	7%	28%	48%	18%
5/14-15, 2020	10%	30%	42%	18%
5/4-5, 2020	9%	33%	44%	15%





4. On a five-point scale, with 5 being intolerable and 1 being not a problem at all, how much do COVID-19 restrictions in your area impact you personally? You may choose any number in between.

	5 - Intolerable	4	3	2	1 - Not a problem
					at all
3/14-15,2023	5%	7%	24%	20%	45%
2/28-3/1, 2023	6%	9%	26%	22%	38%
2/14-15, 2023	3%	9%	24%	23%	41%
1/18-19, 2023	3%	7%	28%	25%	36%
12/7-8, 2022	4%	8%	27%	23%	39%
11/9-10 2022	4%	8%	28%	22%	38%
10/25-26, 2022	4%	9%	27%	27%	34%
10/11-12, 2022	4%	9%	29%	25%	33%
9/27-28, 2022	3%	8%	26%	26%	36%
9/13-14, 2022	5%	9%	29%	25%	33%
8/30-31, 2022	4%	8%	32%	24%	31%
8/16-17, 2022	5%	9%	29%	23%	34%
8/2-3, 2022	6%	9%	30%	25%	30%
7/19-20, 2022	5%	8%	29%	25%	33%
6/22-23, 2022	8%	10%	33%	23%	26%
6/7-8, 2022	5%	9%	30%	25%	32%
5/24-25, 2022	8%	10%	29%	26%	27%
5/10-11, 2022	6%	11%	32%	24%	27%
4/26-27, 2022	6%	12%	29%	25%	29%
4/12-13, 2022	7%	10%	33%	23%	27%
3/29-30, 2022	9%	9%	30%	25%	26%
3/15-16, 2022	7%	10%	33%	23%	26%
3/1-2, 2022	6%	13%	34%	25%	22%
2/15-16, 2022	6%	12%	38%	23%	21%
2/1-3, 2022	6%	12%	37%	25%	20%
1/18-19, 2022	5%	14%	43%	20%	17%
1/4-5, 2022	6%	13%	42%	23%	17%
12/7-8, 2021	5%	12%	34%	27%	21%
11/22-23, 2021	5%	11%	32%	27%	25%
11/9-10, 2021	4%	11%	35%	26%	24%
10/26-27, 2021	5%	9%	38%	27%	21%
10/12-13, 2021	5%	9%	36%	28%	21%
9/28-29, 2021	5%	12%	36%	27%	20%
9/14-15, 2021	4%	12%	40%	26%	18%
8/31-9/1, 2021	5%	10%	37%	27%	21%
8/18-19, 2021	5%	12%	34%	28%	20%
8/3-4, 2021	5%	11%	36%	26%	22%
7/20-21, 2021	6%	10%	34%	27%	23%
7/6-7, 2021	4%	11%	28%	30%	27%
6/22-23, 2021	4%	11%	35%	28%	21%
6/8-9, 2021	5%	11%	35%	31%	18%
5/25-26, 2021	6%	12%	39%	25%	17%





4. On a five-point scale, with 5 being intolerable and 1 being not a problem at all, how much do COVID-19 restrictions in your area impact you personally? You may choose any number in between. *(Continued)*

	5 - Intolerable	4	3	2	1 - Not a problem
		4	5	2	at all
5/11-12, 2021	6%	12%	37%	26%	19%
4/27-28, 2021	5%	13%	41%	26%	16%
4/13-14, 2021	4%	15%	43%	23%	15%
3/30-31, 2021	8%	13%	41%	22%	15%
3/15-16, 2021	6%	14%	42%	24%	14%
3/2-3, 2021	6%	17%	43%	24%	10%
2/17-18, 2021	5%	17%	44%	21%	12%
2/2-3, 2021	6%	14%	44%	23%	12%
1/20-21, 2021	7%	15%	43%	23%	12%
12/9-10, 2020	6%	18%	44%	21%	11%
11/24-25, 2020	6%	16%	44%	23%	10%
11/10-11, 2020	8%	18%	41%	22%	11%
10/27-28, 2020	8%	15%	45%	21%	11%
10/13-14, 2020	7%	17%	44%	22%	10%
9/29-30, 2020	8%	17%	43%	21%	11%
9/15-16, 2020	7%	16%	42%	23%	12%
9/1-2, 2020	7%	16%	45%	22%	9%
8/18-19, 2020	7%	15%	48%	20%	11%
8/4-5, 2020	6%	15%	47%	21%	11%
7/21-22, 2020	7%	15%	47%	22%	9%
6/23-24, 2020	6%	15%	44%	23%	12%
6/8-9, 2020	6%	13%	45%	24%	12%
5/28-29, 2020	5%	16%	43%	24%	12%
5/14-15, 2020	8%	19%	41%	21%	12%
5/4-5, 2020	8%	19%	44%	20%	10%





	Working at my workplace only	Working from home only	Working both from home and at my workplace
3/14-15,2023 (N=625)	56%	23%	21%
2/28-3/1, 2023 (N=616)	61%	20%	19%
2/14-15, 2023 (N=603)	56%	24%	20%
1/18-19, 2023 (N=639)	56%	22%	22%
11/9-10, 2022 (N=628)	54%	22%	24%
10/25-26, 2022 (N=594)	56%	24%	20%
10/11-12, 2022 (N=611)	62%	21%	18%
9/27-28, 2022 (N=616)	56%	23%	21%
9/13-14, 2022 (N=596)	55%	21%	24%
8/30-31, 2022 (N=584)	57%	20%	23%
8/16-17, 2022 (N=598)	55%	25%	20%
8/2-3, 2022 (N=613)	54%	25%	21%
7/19-20, 2022 (N=588)	58%	25%	17%
6/22-23, 2022 (N=622)	56%	27%	17%
6/7-8, 2022 (N=593)	56%	24%	20%
5/24-25, 2022 (N=571)	56%	26%	18%
5/10-11, 2022 (N=628)	56%	24%	20%
4/26-27, 2022 (N=657)	57%	24%	19%
4/12-13, 2022 (N=663)	58%	24%	19%
3/29-30, 2022 (N=666)	57%	23%	20%
3/15-16, 2022 (N=611)	57%	23%	20%
2/2-3,2022 (N=1,086)	56%	24%	20%
1/20-21, 2021 (N=603)	34%	48%	18%

5. **[ASKED ONLY IF EMPLOYED]** Are you currently working from home, at your workplace, or both a majority of the time?

6. **[ASKED ONLY IF EMPLOYED]** In your opinion, what is closest to the right mix of working from home versus working in an office?

	3/2-3,	3/15-16,	5/25-26,	6/22-23,	2/1-3,	3/15-16,	· ·		3/14-15,
	2021	2021	2021	2021	2022	2022	2022	2023	2023
All at home	9%	12%	11%	10%	11%	14%	13%	12%	16%
Mostly at home	16%	15%	15%	14%	13%	14%	12%	12%	18%
Evenly split at home and at the office	22%	17%	18%	19%	15%	17%	17%	16%	15%
Mostly at the office	14%	12%	9%	13%	10%	9%	14%	12%	15%
All at the office	13%	14%	18%	16%	18%	15%	19%	17%	28%
Don't know/Not applicable	26%	30%	27%	28%	33%	31%	26%	31%	9%

*Prior to March 2023, the question was asked to all respondents



	3/15-26, 2022 (N=254)	6/22-23, 2022 (N=263)	1/18-19, 2023 (N=639)	3/14-15, 2023 (N=274)
Yes, I now want to work from home more often than I thought before	43%	34%	21%	29%
Yes, I now want to work from my office or business more often than I thought before	18%	23%	16%	8%
No, my opinion has stayed the same	35%	40%	55%	57%
Don't know/Not applicable	4%	4%	7%	6%

7. **[ASKED ONLY IF WORKING FROM HOME OR HYBRID]** Thinking about the right mix of where to work, has your opinion on this changed in the past few months, or not?

*In January 2023, the question was asked to all employed respondents

8. How familiar, if at all, are you with the concept of artificial intelligence?

	1/18-19, 2023	1/31-2/1, 2023	2/14-15, 2023	3/14-15, 2023
Very familiar	18%	18%	15%	15%
Somewhat familiar	55%	56%	55%	57%
Not familiar	22%	23%	25%	22%
Don't know	5%	3%	4%	5%

9. **[ASKED ONLY IF EMPLOYED]** Which of the following technologies, if any, do you want your employer to invest in to do your job well or better? Select all that apply.

	3/14-15, 2023 (N=625)
Virtual meeting platforms (e.g., online or workspace videoconferencing app)	31%
Online training	31%
Security (VPN, antivirus)	24%
Productivity apps (time, project or expense tracking-reporting)	23%
Digital communication applications (e.g., workspace chat-messaging app, digital phone)	22%
Workplace automation software (things that can do routine tasks for you, e.g. chatbots, machine learning, AI)	21%
Document sharing platforms	20%
Home connectivity (broadband, mesh)	17%
Augmented reality tools that visually layer virtual information over the physical world	6%
Other	3%
None of the above	32%





10. There are many observance holidays which may or may not be recognized as federal holidays like Earth Day, International Women's Day, Juneteenth, World AIDS day, etc. To what extent do you agree or disagree with the following statements regarding such days? *Agree Summary Table*

	3/14-15, 2023
Celebrating observance holidays is a way to show respect for the culture and experiences of different groups of people	76%
Observance holidays serve as an opportunity to raise awareness and promote social change.	71%
Thinking about groups or cultures should not just be limited to one day, but should be recognized and celebrated throughout the year	70%
It is important for people to actively participate in observance holidays, rather than just acknowledging them	56%
I generally don't participate in or observe observance holidays	53%
Governments should invest in education and awareness campaigns to promote observance holidays and their significance	53%

a. It is important for people to actively participate in observance holidays, rather than just acknowledging them

	3/14-15, 2023
Strongly agree	16%
Somewhat agree	41%
Neither agree nor disagree	24%
Somewhat disagree	11%
Strongly disagree	9%
Agree (Net)	56%
Disagree (Net)	35%

b. Observance holidays serve as an opportunity to raise awareness and promote social change.

	3/14-15, 2023
Strongly agree	24%
Somewhat agree	47%
Neither agree nor disagree	13%
Somewhat disagree	8%
Strongly disagree	8%
Agree (Net)	71%
Disagree (Net)	21%

c. Celebrating observance holidays is a way to show respect for the culture and experiences of different groups of people

	3/14-15, 2023
Strongly agree	31%
Somewhat agree	45%
Neither agree nor disagree	10%
Somewhat disagree	8%
Strongly disagree	7%
Agree (Net)	76%
Disagree (Net)	17%





10. There are many observance holidays which may or may not be recognized as federal holidays like Earth Day, International Women's Day, Juneteenth, World AIDS day, etc. To what extent do you agree or disagree with the following statements regarding such days? *(Continued)*

r generally den i participate in er ebeerve ebeervanee nendaye			
		3/14-15, 2023	
	Strongly agree	20%	
	Somewhat agree	34%	
	Neither agree nor disagree	25%	

d. I generally don't participate in or observe observance holidays

Somewhat disagree

Strongly disagree

Agree (Net)

Disagree (Net)	43%	
Thinking about groups or cultures sho be recognized and celebrated through		to one day, but should

18%

4%

53%

	3/14-15, 2023
Strongly agree	26%
Somewhat agree	44%
Neither agree nor disagree	14%
Somewhat disagree	8%
Strongly disagree	8%
Agree (Net)	70%
Disagree (Net)	22%

f. Governments should invest in education and awareness campaigns to promote observance holidays and their significance

	3/14-15, 2023
Strongly agree	18%
Somewhat agree	35%
Neither agree nor disagree	22%
Somewhat disagree	16%
Strongly disagree	9%
Agree (Net)	53%
Disagree (Net)	38%

e.



11. For which of the following, if any, would you be most willing to pay an additional fee or charge? You may select up to three responses.

	3/14-15, 2023
Better seats at a concert or sporting event	30%
Upgraded materials or ingredients	21%
Customized or personalized product options	20%
Enhanced functionality or technology features	20%
Exclusive or limited-edition products	17%
Additional accessories or add-ons	17%
Sustainable or eco-friendly product options	16%
Premium customer service and support	15%
Better seats at a movie theater	11%
Luxury packaging and presentation	9%
None of the above	29%

12. How often, if at all, do you consume each of the following? *Every Day/A Few Times A Week Summary Table*

	3/14-15, 2023
Soda	42%
Juice	41%
[If 21+] Tobacco (N=1,088)	22%
Medication for pain	19%
[If 21+] Beer (N=1,088)	17%
Medication for anxiety	17%
[If 21+] Wine (N=1,088)	14%
Cannabis	14%
[If 21+] Liquor (N=1,088)	13%
Sleep aid medications	12%
[If 21+] Hard root beer or other "hard sodas" (N=1,088)	6%
[If 21+] Soda water with alcohol (N=1,088)	5%
[If 21+] Hard cider (N=1,088)	4%
[If 21+] Sour beers (N=1,088)	3%



12. How often, if at all, do you consume each of the following? (Continued)

	3/14-15, 2023 (N=1088)
Every day	4%
A few times a week	13%
A few times a month	17%
Once a month	7%
Less than once a month	15%
Never	44%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	17%
Less Than Once A Month/Never (Net)	59%

a. [ASKED IF 21+] Beer

b. [ASKED IF 21+] Wine

	3/14-15, 2023 (N=1088)
Every day	2%
A few times a week	12%
A few times a month	15%
Once a month	9%
Less than once a month	18%
Never	43%
Prefer not to answer	*
Everyday/A Few Times A Week (Net)	14%
Less Than Once A Month/Never (Net)	61%

c. [ASKED IF 21+] Liquor

	3/14-15, 2023 (N=1088)
Every day	2%
A few times a week	11%
A few times a month	19%
Once a month	9%
Less than once a month	19%
Never	39%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	13%
Less Than Once A Month/Never (Net)	58%



12. How often, if at all, do you consume each of the following? *(Continued)* d. Cannabis

	3/14-15, 2023
Every day	9%
A few times a week	5%
A few times a month	6%
Once a month	3%
Less than once a month	6%
Never	71%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	14%
Less Than Once A Month/Never (Net)	77%

e. [ASKED IF 21+] Tobacco

	3/14-15, 2023 (N=1088)
Every day	17%
A few times a week	4%
A few times a month	4%
Once a month	1%
Less than once a month	2%
Never	70%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	22%
Less Than Once A Month/Never (Net)	72%

f. Soda

	3/14-15, 2023
Every day	20%
A few times a week	22%
A few times a month	20%
Once a month	8%
Less than once a month	14%
Never	15%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	42%
Less Than Once A Month/Never (Net)	29%

g. Medication for pain

	3/14-15, 2023
Every day	8%
A few times a week	11%
A few times a month	20%
Once a month	9%
Less than once a month	27%
Never	25%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	19%
Less Than Once A Month/Never (Net)	52%





12. How often, if at all, do you consume each of the following? *(Continued)* h. Medication for anxiety

	3/14-15, 2023
Every day	13%
A few times a week	4%
A few times a month	3%
Once a month	3%
Less than once a month	3%
Never	72%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	17%
Less Than Once A Month/Never (Net)	75%

i. Sleep aid medications

	3/14-15, 2023
Every day	7%
A few times a week	5%
A few times a month	8%
Once a month	4%
Less than once a month	11%
Never	64%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	12%
Less Than Once A Month/Never (Net)	76%

j. Juice

	3/14-15, 2023
Every day	15%
A few times a week	26%
A few times a month	19%
Once a month	8%
Less than once a month	19%
Never	13%
Prefer not to answer	*
Everyday/A Few Times A Week (Net)	41%
Less Than Once A Month/Never (Net)	31%

k. [ASKED IF 21+] Hard cider

	3/14-15, 2023 (N=1088)
Every day	1%
A few times a week	3%
A few times a month	6%
Once a month	4%
Less than once a month	15%
Never	70%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	4%
Less Than Once A Month/Never (Net)	85%



12. How often, if at all, do you consume each of the following? *(Continued)* I. **[ASKED IF 21+]** Soda water with alcohol

	3/14-15, 2023 (N=1088)
Every day	2%
A few times a week	4%
A few times a month	5%
Once a month	4%
Less than once a month	12%
Never	73%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	5%
Less Than Once A Month/Never (Net)	85%

m. [ASKED IF 21+] Sour beers

	3/14-15, 2023 (N=1088)
Every day	1%
A few times a week	2%
A few times a month	5%
Once a month	3%
Less than once a month	7%
Never	81%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	3%
Less Than Once A Month/Never (Net)	89%

n. [ASKED IF 21+] Hard root beer or other "hard sodas"

	3/14-15, 2023 (N=1088)
Every day	2%
A few times a week	4%
A few times a month	6%
Once a month	3%
Less than once a month	11%
Never	74%
Prefer not to answer	1%
Everyday/A Few Times A Week (Net)	6%
Less Than Once A Month/Never (Net)	85%



About the Study

These are some of the findings of the seventy-first wave of an Ipsos poll conducted between March 14-15, 2023. For this survey, a sample of 1,119 adults age 18+ from the continental U.S., Alaska, and Hawaii was interviewed online in English.

- The first wave was conducted between April 10-13, 2020, among 1,114 U.S. adults
- The second was conducted April 17-20, 2020, among 1,111 U.S. adults
- The third was conducted April 27-28, 2020, among 1,112 U.S. adults
- The fourth was conducted May 4-5, 2020, among 1,114 U.S. adults
- The fifth wave was conducted May 14-15, 2020, among 1,114 U.S. adults
- The sixth wave was conducted May 28-29, 2020, among 1,113 U.S. adults
- The seventh wave was conducted June 8-9, 2020, among 1,113 U.S. adults
- The eighth wave was conducted June 23-24, 2020, among 1,113 U.S. adults
- The ninth wave was conducted July 21-22, 2020, among 1,115 U.S. adults
- The tenth wave was conducted August 4-5, 2020, among 1,111 U.S. adults
- The eleventh wave was conducted August 18-10, 2020, among 1,115 U.S. adults
- The twelfth wave was conducted September 1-2, 2020, among 1,113 U.S. adults
- The thirteenth wave was conducted September 15-16, 2020, among 1,113 U.S. adults
- The fourteenth wave was conducted September 29-30, 2020, among 1,115 U.S. adults
- The fifteenth wave was conducted October 13-14, 2020, among 1,114 U.S. adults
- The sixteenth wave was conducted October 27-28, 2020, among 1,115 U.S. adults
- The seventeenth wave was conducted November 10-12, 2020, among 1,113 adults
- The eighteenth wave was conducted November 24-25, 2020, among 1,114 adults
- The nineteenth wave was conducted December 9-10, 2020, among 1,112 adults
- The twentieth wave was conducted January 20-21, 2021, among 1,115 adults
- The twenty-first wave was conducted February 2-3, 2021, among 1,115 adults
- The twenty-second wave was conducted February 17-18, 2021, among 1,115 adults
- The twenty-third wave was conducted March 2-3, 2021, among 1,115 adults.
- The twenty-fourth wave was conducted March 15-16, 2021, among 1,115 adults.
- The twenty-fifth wave was conducted March 30-31, 2021, among 1,115 adults.
- The twenty-sixth wave was conducted April 13-14, 2021, among 1,115 adults.
- The twenty-seventh wave was conducted April 27-28, 2021, among 1,115 adults.
- The twenty-eighth wave was conducted May 11-12, 2021, among 1,167 adults.
- The twenty-ninth wave was conducted May 25-26, 2021, among 1,178 adults.
- The thirtieth wave was conducted June 8-9, 2021, among 1,177 adults.
- The thirty-first wave was conducted June 22-23, 2021, among 1,176 adults.
- The thirty-second wave was conducted July 6-7, 2021, among 1,179 adults.
- The thirty-third wave was conducted July 20-21, 2021, among 1,137 adults.
- The thirty-fourth wave was conducted August 3-4, 2021, among 1,174 adults.
- The thirty-fifth wave was conducted August 18-19, 2021, among 1,177 adults.
- The thirty-sixth wave was conducted August 31-September 1, 2021, among 1,166 adults.
- The thirty-seventh wave was conducted September 14-15, 2021, among 1,177 adults.
- The thirty-eighth wave was conducted September 28-29, 2021, among 1,173 adults.
- The thirty-ninth wave was conducted October 12-13, 2021, among 1,174 adults.
- The fortieth wave was conducted October 26-27, 2021, among 1,160 adults.
- The forty-first wave was conducted November 9-10, 2021, among 1,160 adults
- The forty-second wave was conducted November 22-23, 2021, among 1,162 adults

2020 K Street, NW, Suite 410 Washington DC 20006 +1 202 463-7300



- The forty-third wave was conducted December 7-8, 2021, among 1,160 adults
- The forty-fourth wave was conducted January 4-5, 2022, among 1,158 adults
- The forty-fifth wave was conducted January 18-19, 2022, among 1,158 adults
- The forty-sixth wave was conducted February 2-3, 2022, among 2,010 adults
- The forty-seventh wave was conducted February 15-16, 2022, among 1,156 adults
- The forty-eighth wave was conducted March 1-2, 2022, among 1,154 adults
- The forty-ninth wave was conducted March 15-16, 2022, among 1,154 adults
- The fiftieth wave was conducted March 29-30, 2022, among 1,152 adults
- The fifty-first wave was conducted April 12-13, 2022, among 1,165 adults
- The fifty-second wave was conducted April 26-27, 2022, among 1,136 adults
- The fifty-third wave was conducted May 10-11, 2022, among 1,120 adults
- The fifty-fourth wave was conducted May 24-25, 2022, among 1,120 adults
- The fifty-fifth wave was conducted June 7-8, 2022, among 1,117 adults
- The fifty-sixth wave was conducted June 22-23, 2022, among 1,117 adults
- The fifty-seventh wave was conducted July 19-20, 2022, among 1,120 adults
- The fifty-eighth wave was conducted August 2-3, 2022, among 1,119 adults
- The fifty-ninth wave was conducted August 16-17, 2022. among 1,120 adults
- The sixtieth wave was conducted August 30-31, 2022, among 1,110 adults
- The sixty-first wave was conducted September 13-14, 2022, among 1,118 adults
- The sixty-second wave was conducted September 27-28, 2022, among 1,120 adults
- The sixty-third wave was conducted October 11-12, 2022, among 1,120 adults
- The sixty-fourth wave was conducted October 25-26, 2022, among 1,120 adults
- The sixty-fifth wave was conducted November 11-12, 2022, among 1,115 adults
- The sixty-sixth wave was conducted December 7-8, 2022, among 1,118 adults
- The sixty-seventh wave was conducted January 18-19, 2023, among 1,119 adults
- The sixty-eight wave was conducted January 31-February 1, 2023, among 1,118 adults
- The sixty-ninth wave was conducted February 14-15, 2023, among 1,109 adults
- The seventieth wave was conducted February 28- March 1, 2023, among 1,105 adults
- The seventy-first wave was conducted March 14-15, 2023, among 1,119 adults

The sample for this study was randomly drawn from <u>lpsos' online panel</u>, partner online panel sources, and <u>"river" sampling</u> and does not rely on a population frame in the traditional sense. Ipsos uses fixed sample targets, unique to each study, in drawing a sample. After a sample has been obtained from the lpsos panel, lpsos calibrates respondent characteristics to be representative of the U.S. Population using standard procedures such as raking-ratio adjustments. The source of these population targets is U.S. Census 2019 American Community Survey data. The sample drawn for this study reflects fixed sample targets on demographics. Posthoc weights were made to the population characteristics on gender, age, race/ethnicity, region, and education.



Statistical margins of error are not applicable to online non-probability polls. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error and measurement error. Where figures do not sum to 100, this is due to the effects of rounding. The precision of Ipsos online polls is measured using a credibility interval. In this case, the poll has a credibility interval of plus or minus 3.6 percentage points for all respondents. Ipsos calculates a design effect (DEFF) for each study based on the variation of the weights, following the formula of Kish (1965). This study had a credibility interval adjusted for design effect of the following (n=1,119, DEFF=1.5, adjusted Confidence Interval=+/-5.1 percentage points).

- The forty-sixth wave of this study has a credibility interval of plus or minus 2.5 percentage points.
- The first, fourth, fifth, sixth, seventh, eighth, ninth, eleventh, twelfth, thirteenth, fourteenth, fifteenth, sixteenth, seventeenth, eighteenth, twentieth, twenty-first, twenty-second, twenty-third, twenty-fourth, twenty-fifth, twenty-sixth, twenty-seventh, twenty-eighth, twenty-ninth, thirtieth, thirty-first, thirty-second, thirty-third, thirty-fourth, thirty-fifth, thirty-sixth, thirty-seventh, thirty-eighth, thirty-ninth, fortieth, forty-first, forty second, forty-third, forty-fourth, and forty-fifth waves of this study have a credibility interval of plus or minus 3.3 percentage points for all respondents.
- The second, third, tenth, and nineteenth waves of this study have a credibility interval of plus or minus 3.4 percentage points for all respondents.
- The forty-seventh, forty-eighth, forty-ninth, fiftieth, and fifty-first waves of this study have a credibility interval of plus or minus 3.5 percentage points.
- The fifty-second, fifty-third, fifty-fourth, fifty-fifth, fifty-sixth, fifty-seventh, fifty-eighth, fiftyninth, sixtieth, sixty-first, sixty-second, sixty-third, sixty-fourth, sixty-fifth, sixty-sixth, sixtyseventh, sixty-eighth, sixty-ninth, seventieth, and seventy-first waves of this study have a credibility interval of 3.6 percentage points.

For more information on this news release, please contact:

Mallory Newall Vice President, US Public Affairs +1 202 420-2014 mallory.newall@ipsos.com





About Ipsos

lpsos is one of the largest market research and polling companies globally, operating in 90 markets and employing over 18,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multispecialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 solutions are based on primary data from our surveys, social media monitoring, and qualitative or observational techniques.

Our tagline "Game Changers" sums up our ambition to help our 5,000 customers move confidently through a rapidly changing world.

Founded in France in 1975, Ipsos has been listed on the Euronext Paris since July 1, 1999. The company is part of the SBF 120 and Mid-60 indices and is eligible for the Deferred Settlement Service (SRD).ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg IPS:FP <u>www.ipsos.com</u>

