

1. Please select your level of familiarity with each type of investment.- Private investments (privately held businesses, private equity, private credit, venture capital, private real estate trusts)

[illegible]

2. Please indicate your level of agreement on the following statements.- My current financial institution gives me access to every type of investment product I want

[illegible]

3. Please indicate your level of agreement on the following statements.- I am open to using another financial institution if they give me more access to investment products

[illegible]

4. Please indicate your level of agreement on the following statements.- I have access to all types of investment products through my financial institution(s)

[illegible]

5. Please indicate your level of agreement on the following statements.- I am open to using another investment advisor/financial planner if they give me greater access to investment products

[illegible]