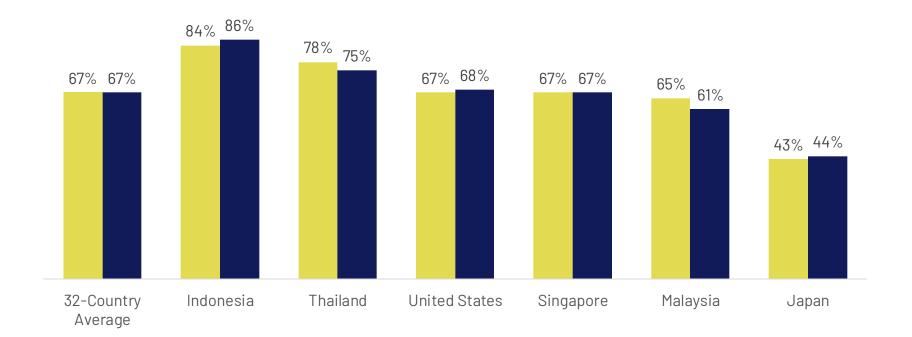


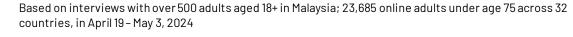
6 out of 10 Malaysians claim to have good understanding of Al

Indonesians and Thais claim to have high confidence about their understanding about AI, while Japan is one of the lowest. Developed economies, such as USA and Singapore, are on par with the global average.

I have a good understanding of what Artificial Intelligence (AI) is (% of agree)

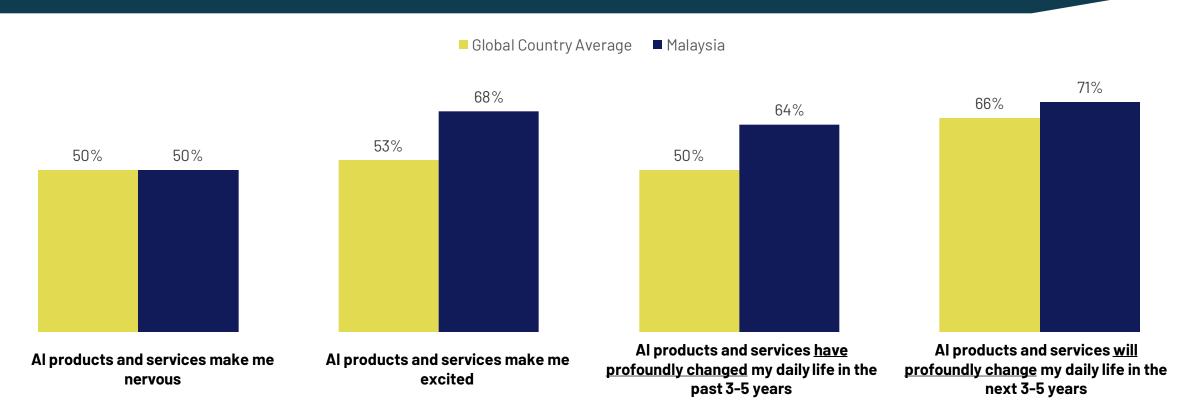








Malaysians are expecting AI to bring substantial changes in their lives. They feel nervous, but greatly excited about it.



Based on interviews with over 500 adults aged 18+ in Malaysia; 23,685 online adults under age 75 across 32 countries, in April 19 – May 3, 2024



Asians are more excited about Al than the European and Anglosphere citizens

China, Indonesia, Thailand, and South Korea show higher excitement about Al.

80% **Anglosphere** 70% Ireland Great Britain New Zealand United States Australia Asia 60% Singapore Sweden Türkiye Thalland Switzerland Belgium Global Country Average Malaysia 50% Peru Indonesia Mexico France Brazil Colombia Argentina Germany **Europe** Hungary 40% South Korea Poland China 30% Japan 20%

50%

60%

70%

Based on interviews with over 500 adults aged 18+ in Malaysia; 23,685 online adults under age 75 across 32 countries, in April 19 – May 3, 2024

% Nervous

20%



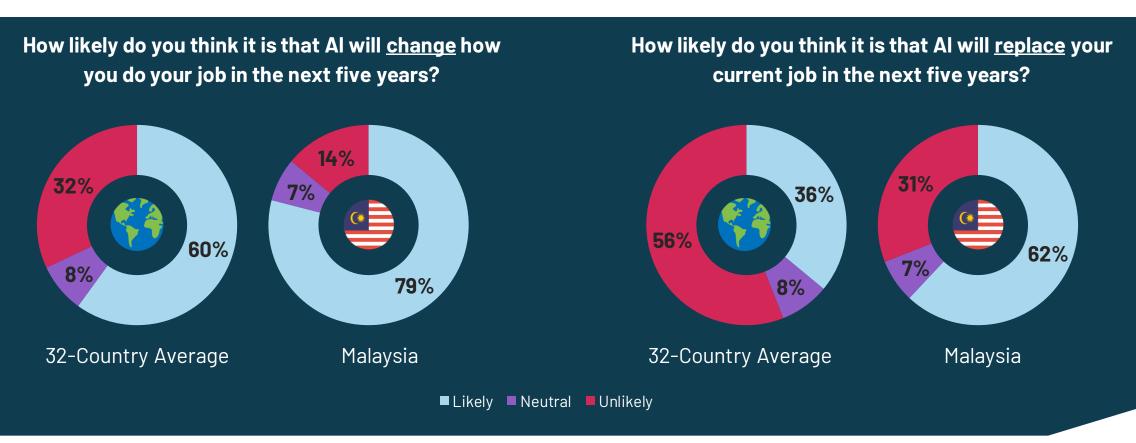
% Excited

80%

40%

30%

Malaysians, compared to the global average, are more likely to believe that AI will change or replace their jobs in near future.

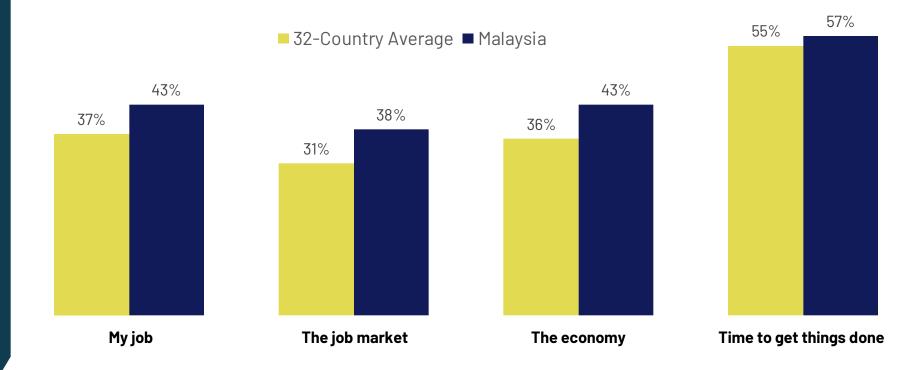


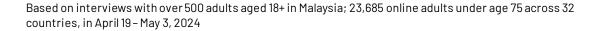




Despite the nervousness, many Malaysians agree that AI will make things better and contribute to the economy and their jobs.

Do you think the increased use of Al will make things better in the next 3-5 years?







What do Malaysians feel about Artificial Intelligence (AI)?

The rapid evolution of generative Al platforms over the past year has ushered in a new era of artificial intelligence (AI), bringing significant changes to the lives and businesses around the world. Ipsos 32-country survey reveals that 2 out of 3 people across the world claims that they have a good understanding of AI. In Malaysia, the number is slightly lower compared to our SEA neighboring countries like Indonesia, Thailand and Singapore.

Malaysians display great excitement about AI. However, this is also tempered with a degree of nervousness. The impact of AI on the job market seems to be apparent to Malaysians, as they anticipate potential redundancies of their current jobs. Despite this, many are optimistic that AI will make things better and contribute to the economy. This optimism is shared across Asian/developing economies compared to European/developed markets.

As individuals, business and governments increasingly adapt Al to their daily lives/workplaces, there are pressing questions on the pace of Al regulations and the need for upskilling talents.





Arun MenonManaging Director, Ipsos Malaysia



Atticus Poon Research Manager, Ipsos Public Affairs



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So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: **You act better when you are sure.**



THANK YOU

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