20 Feb 2025 Table 1

Q201. Do you think the general standard of care provided by the NHS over the last 12 months has...? Base: All respondents

Unweighted Total Weighted Total Got much better Got slightly better Stayed about the same Got slightly worse Got much worse

Better Worse

| Total         | Wave 1 V        | Vave 2 V    | Vave 3 W | /ave 4 \(d)              | Wave 5          | Wave 6            | Wave 7            |
|---------------|-----------------|-------------|----------|--------------------------|-----------------|-------------------|-------------------|
| (z)           | (a)             | (b)         | (c)      |                          | (e)             | (f)               | (g)               |
| 15318         | 2102            | 2068        | 2063     | 2450                     | 2301            | 2136              | 2198              |
| 15318         | 2102            | 2068        | 2063     | 2450                     | 2301            | 2136              | 2198              |
| 235           | 40              | 47          | 35       | 27                       | 29              | 33                | 25                |
| 2%            | 2%              | 2%zdeg      | 2%       | 1%                       | 1%              | 2%                | 1%                |
| 1026          | 183             | 178         |          | 97                       | 158             | 154               | 149               |
| 7%cc          | I <b>9%zcd</b>  | 9%zcd       |          | 4%                       | <b>7%d</b>      | <b>7%cd</b>       | <b>7%d</b>        |
| 4997          | 592             | 644         | 556      | 636                      | 823             | 723               | 1022              |
| 33%ac         | d 28%           | 31%cd       | 27%      | 26%                      | 36%zabo         | cd <b>34%ac</b> c | d 47%zabc         |
| 4991          | 721             | 709         | 730      | 892                      |                 | 663               | 557               |
| 33%g          | <b>34%g</b>     | <b>34%g</b> | 35%zefg  | 36%zefg                  |                 | <b>31%g</b>       | 25%               |
| 3562<br>23%bg |                 | 430<br>21%g |          | 732<br>g <b>30%zab</b> e |                 | 503<br>24%g       | 350<br>16%        |
| 507           | 96              | 60          | 57       | 67                       | 73              | 60                | 94                |
| 3%            | 5%zbcde         | of 3%       | 3%       | 3%                       | 3%              | 3%                | <b>4%zcdf</b>     |
| 2.28cd        | 2.30cd          | 2.35zcd     | 2.15d    | 2.07                     | 2.33cd          | 2.30cd            | 2.50zabcde        |
| 1261          | 222             | 224         |          | 124                      | 187             | 187               | 175               |
| 8%d           | 11%zcdes        | j 11%zcdej  |          | 5%                       | 8%d             | 9%d               | 8%d               |
| 8553<br>56%eg | 1191<br>j 57%eg |             |          | 1624<br>g 66%zabe        | 1218<br>fg 53%g | 1166<br>55%g      | 907<br><i>41%</i> |
| -48%          | -46%            | -44%        | -57%     | -61%                     | -45%            | -46%              | -33%              |



20 Feb 2025 Table 2

Q202. And looking towards the future, do you think the general standard of care provided by the NHS over the next 12 months will...?
Base: All respondents

Unweighted Total Weighted Total Get much better Get slightly better Stay about the same Get slightly worse Get much worse Better Worse

| Total<br>(z)  | Wave 1<br>(a)         | Wave 2<br>(b)        | Wave 3<br>(c)        | Wave 4<br>(d)               | Wave 5<br>(e)      | Wave 6<br>(f)      | Wave 7<br>(g)    |
|---------------|-----------------------|----------------------|----------------------|-----------------------------|--------------------|--------------------|------------------|
| 15318         | 2102                  | 2068                 | 2063                 | 2450                        | 2301               | 2136               | 2198             |
| 15318         | 2102                  | 2068                 | 2063                 | 2450                        | 2301               | 2136               | 2198             |
| 291<br>2%d    | 58<br><b>3%zd</b>     | 60<br>ef 3%zcd       | 35<br>ef 2%          | 28<br>1%                    | 35<br>2%           | 34<br>2%           | 40<br>2%         |
| 1968<br>13%c  |                       | 394<br>def 19%zac    |                      | 248<br>10%c                 | 226<br>10%c        | 201<br>9%          | 420<br>19%zacdef |
| 5180<br>34%ce | 748<br>d <b>36%cd</b> | 763<br><b>37%zcd</b> | 565<br>9 27%         | 775<br><b>32%c</b>          | 758<br><b>33%c</b> | 739<br><b>35%c</b> | 832<br>38%zcde   |
| 4599<br>30%al |                       | 520<br>25%           |                      |                             | 728<br>32%ab       |                    |                  |
| 2891<br>19%ai | 325<br>bg 15%         | 292<br>14%           | 525<br><b>25</b> %za | 549<br>abefg <b>22</b> %zab |                    |                    |                  |
| 389<br>3%c    | 75<br><b>4%zb</b>     | 38<br>c 2%           | 33<br>2%             | 74<br>3%bc                  | 61<br>3%           | 55<br>3%           | 53<br>2%         |
| 2.48cde       | f 2.62zcde            | of 2.71zacde         | f 2.22               | 2.34c                       | 2.37c              | 2.40c              | 2.70zacdef       |
| 2258<br>15%ce |                       | 454<br>def 22%zac    |                      | 276<br>11%                  | 261<br>11%c        | 236<br>11%         | 460<br>21%zcdef  |
| 7490<br>49%al | 896<br>bg 43%g        | 813<br>39%           | 1278<br>62%za        | 1325<br>abdefg 54%zab       | 1220<br>g 53%zal   | 1106<br>og 52%zab  |                  |
| -34%          | -24%                  | -17%                 | -53%                 | -43%                        | -42%               | -41%               | -18%             |



20 Feb 2025 Table 3

Q205. To what extent do you agree or disagree with each of the following statements? -SUMMARY TABLE Base: All respondents

|                            |  |   | The UK/<br>Scottish/<br>Welsh/ Northern                         |
|----------------------------|--|---|---|
|                            | The NHS is providing a good service nationally | My local NHS is<br>providing me<br>with a good<br>service | Irish<br>government has<br>the right<br>policies for<br>the NHS |
| Unweighted Total           | 15318  | 15318   | 15318   |
| Weighted Total             | 15318  | 15318   | 15318   |
| Strongly agree             | 902  | 1192  | 227   |
|                            | 6%   | 8%  | 1%  |
| Tend to agree              | 4426   | 5150  | 1596  |
|                            | 29%  | 34%   | 10%   |
| Neither agree nor disagree | 3239   | 3585  | 3058  |
|                            | 21%  | 23%   | 20%   |
| Tend to disagree           | 4604   | 3602  | 5030  |
|                            | 30%  | 24%   | 33%   |
| Strongly disagree          | 1871   | 1487  | 4730  |
|                            | 12%  | 10%   | 31%   |
| Don't know                 | 277  | 303   | 676   |
|                            | 2%   | 2%  | 4%  |
| Mean                       | 2.86   | 3.06  | 2.15  |
| Agree                      | 5328   | 6342  | 1823  |
|                            | 35%  | 41%   | <b>12</b> %   |
| Disagree                   | 6475   | 5089  | 9761  |
|                            | 42%  | 33%   | <i>64%</i>  |
| NET: Agree                 | -7%  | 8%  | -52%  |

Fieldwork dates: 21st - 27th November 2024
Respondent type: KnowledgePanel Members - UK, 16+
Source: Ipsos (JN J24-000725-01)
Filename: 24-000725\_WAVE\_241121S\_HFP\_wtd\_draft\_v11\_PublicUse\_COMB



20 Feb 2025 Table 4

Q205. To what extent do you agree or disagree with each of the following statements? -The NHS is providing a good service nationally Base: All respondents

Unweighted Total Weighted Total Strongly agree Neither agree nor disagree Tend to disagree Strongly disagree Don't know Agree Disagree

NET: Agree

| Total<br>(z)  | Wave 1 \((a)    | Vave 2 V<br>(b)          | Vave 3<br>(c)       | Wave 4<br>(d)       | Wave 5<br>(e) | Wave 6 \ (f)           | Vave 7<br>(g)        |
|---------------|-----------------|--------------------------|---------------------|---------------------|---------------|------------------------|----------------------|
| 15318         | 2102            | 2068                     | 2063                | 2450                | 2301          | 2136                   | 2198                 |
| 15318         | 2102            | 2068                     | 2063                | 2450                | 2301          | 2136                   | 2198                 |
| 902<br>6%fg   |                 | 160<br>efg 8%zcefg       |                     | 159<br><b>6%cfg</b> |               | 77<br>4%               | 70<br>3%             |
| 4426<br>29%fg | 712<br>34%zcdet | 719<br>g <b>35%zcdef</b> |                     |                     |               |                        | 573<br>26%           |
| 3239<br>21%ce | 454<br>22%ce    | 441<br>21%c              |                     | 539<br><b>22%ce</b> | 428<br>19%    | 501<br>23%zce          | 499<br><b>23%ce</b>  |
| 4604<br>30%ab | 487<br>23%      | 504<br>24%               | 661<br><b>32%ab</b> | 711<br>29%ab        |               | 679<br>od <b>32%ab</b> | 769<br><b>35%zab</b> |
| 1871<br>12%ab | 186<br>9%       | 215<br>10%               |                     | 334<br>og 14%ab     |               | 303<br>14%zabe         |                      |
| 277<br>2%     | 47<br>2%        | 29<br>1%                 | 30<br>1%            | 49<br>2%            | 37<br>2%      | 47<br>2%               | 37<br>2%             |
| 2.86cefg      | 3.14zcdefg      | 3.05zcdefg               | 2.75                | 2.83fg              | 2.81f         | 2.71                   | 2.74                 |
| 5328<br>35%fg | 927<br>44%zcdet |                          | 684<br>g 33%fg      | 816<br>33%fg        | 772<br>34%fg  | 606<br>28%             | 643<br>29%           |
| 6475<br>42%ab | 674<br>32%      | 719<br>35%               |                     | 1045<br>d 43%ab     |               | 983<br>od 46%zab       | 1019<br>46%zab       |
| -7%           | 12%             | 8%                       | -14%                | -9%                 | -13%          | -18%                   | -17%                 |



20 Feb 2025 Table 5

Q205. To what extent do you agree or disagree with each of the following statements?

-My local NHS is providing me with a good service

Base: All respondents

|                            | Total<br>(z)  | Wave 1<br>(a)     | Wave 2<br>(b)       | Wave 3<br>(c)       | Wave 4<br>(d)        | Wave 5<br>(e)       | Wave 6<br>(f)        | Wave 7             |
|----------------------------|---------------|-------------------|---------------------|---------------------|----------------------|---------------------|----------------------|--------------------|
| Unweighted Total           | 15318         | 2102              | 2068                | 2063                | 2450                 | 2301                | 2136                 | 2198               |
| Weighted Total             | 15318         | 2102              | 2068                | 2063                | 2450                 | 2301                | 2136                 | 2198               |
| Strongly agree             | 1192<br>8%cf  | 173<br>8%cf       | 194<br><b>9%zcd</b> | 109<br>If 5%        | 174<br><b>7%c</b>    | 226<br>10%zcc       | 130<br>If 6%         | 186<br><b>8</b>    |
| Tend to agree              | 5150<br>34%f  | 716<br>34%        | 679<br>33%          | 712<br>35%f         | 780<br>32%           | 795<br><b>35%</b> f | 655<br>31%           | 813<br><b>37</b> ' |
| Neither agree nor disagree | 3585<br>23%e  | 490<br>23%        | 485<br>23%          | 448<br>22%          | 629<br><b>26%zce</b> | 478<br>ng 21%       | 585<br><b>27%z</b> a | 471<br>bceg 21     |
| Tend to disagree           | 3602<br>24%   | 457<br>22%        | 473<br>23%          | 538<br><b>26%za</b> | 577<br>24%           | 558<br>24%          | 489<br>23%           | 511<br>23          |
| Strongly disagree          | 1487<br>10%   | 188<br>9%         | 203<br>10%          | 220<br>11%          | 235<br>10%           | 218<br>9%           | 228<br>11%           | 195<br>9           |
| Don't know                 | 303<br>2%eg   | 79<br><b>4%zb</b> | 34<br>cdefg 2%      | 36<br>2%            | 55<br><b>2%eg</b>    | 26<br>1%            | 50<br><b>2%e</b> g   | 22                 |
| Mean                       | 3.06cf        | 3.11cf            | 3.09cf              | 2.98                | 3.03                 | 3.11cf              | 2.99                 | 3.13               |
| Agree                      | 6342<br>41%df | 889<br>42%f       | 873<br>42%f         | 821<br><i>40</i> %  | 954<br>39%           | 1021<br>44%zcc      | 785<br>If 37%        | 999<br>45          |
| Disagree                   | 5089<br>33%a  | 645<br>31%        | 676<br>33%          | 758<br>37%zab       | 812<br>dg 33%        | 776<br>34%          | 716<br>34%           | 706<br>32          |
| NET: Agree                 | 8%            | 12%               | 10%                 | 3%                  | 6%                   | 11%                 | 3%                   | 13                 |



20 Feb 2025 Table 6

Q205. To what extent do you agree or disagree with each of the following statements? -The UK / Scottish / Welsh / Northern Irish government has the right policies for the NHS Base: All respondents

| Unweighted Total           |
|----------------------------|
| Weighted Total             |
| Strongly agree             |
| Tend to agree              |
| Neither agree nor disagree |
| Tend to disagree           |
| Strongly disagree          |
| Don't know                 |
| Mean                       |
| Agree                      |
| Disagree                   |
| Disagree                   |
| NFT: Agree                 |

| Total<br>(z) | Wave 1<br>(a)  | Wave 2<br>(b)  | Wave 3<br>(c)   | Wave 4<br>(d) | Wave 5<br>(e)   | Wave 6 \((f))    | Wave 7<br>(g)   |      |
|--------------|----------------|----------------|-----------------|---------------|-----------------|------------------|-----------------|------|
| 15318        | 2102           | 2068           | 2063            | 2450          | 2301            | 2136             | 2198            |      |
| 15318        | 2102           | 2068           | 2063            | 2450          | 2301            | 2136             | 2198            |      |
| 227          | 26             | 44             | 38              | 46            | 20              | 21               | 33              |      |
| 1%e          | 1%             | 2%zef          | <b>2</b> ‰      | 2%ef          | 1%              | 1%               | 1%              |      |
| 1596         | 220            | 232            | 178             | 235           | 236             | 158              | 337             | cdef |
| 10%cf        | 10%f           | 11%cf          | 9%              | 10%f          | 10%f            | 7%               | <b>15%zab</b> o |      |
| 3058         | 458            | 416            | 336             | 470           | 433             | 369              | 576             | cdef |
| 20%cf        | <b>22%ce</b> f | f <b>20</b> %c | 16%             | 19%c          | 19%             | 17%              | <b>26%zab</b> o |      |
| 5030         | 701            | 676            | 693             | 711           | 805             | 693              | 751             |      |
| 33%d         | 33%d           | 33%d           | <b>34%d</b>     | 29%           | <b>35%zd</b>    | <b>32%d</b>      | <b>34%d</b>     |      |
| 4730         | 602            | 625            | 757             | 877           | 708             | 791              | 370             |      |
| 31%g         | <b>29%g</b>    | <b>30%g</b>    | <b>37%zab</b> e | g 36%zab      | eg <b>31%</b> g | <b>37%zabe</b> g | 17%             |      |
| 676          | 94             | 76             | 62              | 110           | 99              | 104              | 130             | 9    |
| 4%c          | <b>4%</b> c    | 4%             | 3%              | <b>4%c</b>    | 4%              | <b>5%c</b>       | 6%zbc           |      |
| 2.15cdf      | 2.19cdf        | 2.19cdf        | 2.02            | 2.09f         | 2.12cf          | 1.98             | 2.47zabcd       | ief  |
| 1823         | 246            | 276            | 215             | 281           | 256             | 179              | 370             | cdef |
| 12%f         | 12%f           | 13%cf          | 10%             | 11%f          | 11%f            | 8%               | 17%zabo         |      |
| 9761         | 1304           | 1301           | 1449            | 1588          | 1513            | 1484             | 1122            |      |
| 64%g         | 62%g           | 63%g           | 70%zabo         | leg 65%g      | 66%ag           | 69%zabde         | g 51%           |      |
| -52%         | -50%           | -50%           | -60%            | -53%          | -55%            | -61%             | -34%            |      |



Q206. When it comes to the NHS, which two or three of the following do you think should be prioritised? Base: All respondents

|  | Total        | Wave 1 | Wave 2 | Wave 3 | Wave 4 | Wave 5 | Wave 6               | Wave 7              |
|--|--------------|--------|--------|--------|--------|--------|----------------------|---------------------|
| Harristan d Tabel  | (z)          | (a)    | (b)    | (c)    | (d)    | (e)    | (f)                  | (g)                 |
| Unweighted Total Weighted Total  | 4334<br>4334 | _**    | _**    |        | _**    | _**    | 2136<br>2136         | 2198<br>2198        |
| Making it easier to get  | 1559         | _      | _      |        |        |        | 733                  | 826                 |
| appointments at GP practices   | 36%          | -      | -      | -      | -      | -      | 34%                  | 38%                 |
| Reducing the number of staff<br>leaving the NHS by improving<br>working conditions                 | 1471<br>34%g |        | - :    | :      | -      | :      | 827<br><b>39%z</b> g | 644<br>29%          |
| Improving waiting times for A&E  | 1269<br>29%f | -      | - :    | :      | :      | :      | 539<br>25%           | 729<br><b>33%z</b>  |
| Increasing the number of staff in<br>the NHS by increasing recruitment                             | 1212<br>28%g |        | -      | :      | -      | -      | 682<br>32%zg         | 530<br>24%          |
| Reducing waste and improving the<br>efficiency of NHS services                                     | 1148<br>26%f | -      | - :    | :      | :      | :      | 517<br>24%           | 632<br><b>29</b> %z |
| Improving waiting times for routine<br>hospital services   | 1134<br>26%  | :      | - 1    | :      | :      | :      | 536<br>25%           | 598<br>27%          |
| Improving response times for<br>ambulances   | 952<br>22%   | -      | -      | :      | -      | -      | 451<br>21%           | 501<br>23%          |
| Making it easier to get<br>appointments at NHS dentists  | 817<br>19%   | -      | - :    | :      | :      | -      | 427<br>20%           | 390<br>18%          |
| Improving waiting times for mental<br>health services  | 750<br>17%   | -      | -      | - :    | -      | -      | 355<br>17%           | 395<br>18%          |
| Improving the standard of care in<br>GP practices  | 634<br>15%   | -      | -      | -      | -      | -      | 289<br>14%           | 345<br>16%          |
| Expanding services aimed at<br>preventing ill health   | 605<br>14%   | -      | - :    | - :    | :      | :      | 294<br>14%           | 310<br>14%          |
| Improving the standard of care in hospitals  | 515<br>12%   | - :    | - :    | - :    | :      | :      | 272<br>13%           | 243<br>11%          |
| Increasing the number of patient<br>facing staff / reducing number of<br>managers / administrators | 29<br>1%     | -      | -      | -      | -      | -      | 14<br>1%             | 15<br>1%            |
| All of the above   | 25<br>1%     | -      | - 1    | :      | -      | :      | 14<br><i>1</i> %     | 11<br>1%            |
| Improve social care / to reduce / prevent bed blocking   | 16<br>*      | -      | -      | :      | -      | -      | 5                    | 10                  |
| Increase funding for NHS   | 15<br>*      | :      | - :    | :      | :      | :      | 7<br>*               | 8                   |
| Reform how NHS is run  | 12           | :      | -      | -      | -      | :      | 6                    | 6                   |
| Charge for some services /<br>privatise some / all of the NHS                                      | 11           | :      | - :    | :      | :      | :      | 4                    | 7                   |
| Charge non residents / ensure non<br>residents have medical insurance                              | 7            | -      | - :    | :      | :      | -      | 5                    | 2                   |
| Improved training opportunities  | 6            | -      | - :    | - :    | -      | -      | 1 *                  | 5                   |
| Improving management   | 6            | -      | -      | :      | -      | -      | 2                    | 3                   |
| Change of government / government's attitude   | 6            | -      | - :    | - :    | -      | -      | 6                    | -                   |
| Reduce number of services available on the NHS   | 5            | -      | - :    | - :    | :      | :      | 5                    | -                   |
| Preventing privatisation   | 4            | - :    | - :    | - :    | :      | :      | 1                    | 3                   |
| Increase staff wages   | 4            | - :    | - :    | - :    | :      | :      | 1                    | 3                   |
| Reduce agency workers / locum workers  | 4            | -      | - :    | :      | :      | -      | 4                    | *                   |
| Improving waiting times for other services   | 3            | -      | -      | -      | -      | -      | 2                    | 2                   |
| Address number of people abusing<br>the system / time wasters /<br>hypochondriacs                  | 3 *          | -      | -      |        | -      | -      | 1 *                  | 1 *                 |
| More competent / qualified staff   | 1 .          | -      | :      | - :    | :      | -      | 1                    | -                   |
| Employ / contract staff from the<br>private sector   | 1:           | -      | - :    | :      | :      | :      | 1                    | -                   |
| Other (please specify)   | 36<br>1%     | -      | - :    | :      | :      | :      | 17<br>1%             | 19<br><i>1%</i>     |
| None of these  | 37<br>1%g    |        | -      | - :    | :      | :      | 25<br>1%             | 12<br>1%            |
| Don't know   | 25<br>1%     | -      | - :    | :      | :      | :      | 13<br><i>1%</i>      | 12<br>1%            |
| Mean   | 2.85         | -      |        |        | -      | -      | 2.84                 | 2.85                |



20 Feb 2025 Table 8

QTENYR. Before today, were you aware that the government and the NHS are developing a 10 Year Health Plan for the NHS? Base: Respondents in England only

Unweighted Total Weighted Total No

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 1686         | -             | -             | -             | -             | -             | -             | 1686          |
| 1852         | -**           | _**           | _**           | -**           | -**           | -**           | 1852          |
| 480<br>26%   | -             | -             | -             | -             | -             | -             | 480<br>26%    |
| 1357<br>73%  | -             | -             | -             | -             | -             | -             | 1357<br>73%   |
| 15<br>1%     |               | - :           |               | - 1           | - 1           | - :           | 15<br>1%      |



20 Feb 2025 Table 9

QTENYRCONF. How confident are you, if at all, that developing a 10 Year Health Plan will lead to improvements in the NHS? Base: Respondents in England only

| Unweighted Total     |
|----------------------|
| Weighted Total       |
| Very confident       |
| Fairly confident     |
| Not very confident   |
| Not at all confident |
| Don't know           |
| Mean                 |
| Confident            |
| Not confident        |

NET: Confident

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 1686         | -             | -             | -             | -             | -             | -             | 1686          |
| 852          | _**           | _**           | _**           | -**           | -**           | -**           | 1852          |
| 40<br>2%     | -             | -             | -             | -             | -             | -             | 40<br>2%      |
| 603<br>33%   | -             | -             | -             | -             | -             | -             | 603<br>33%    |
| 899<br>49%   | -             | -             | -             | -             | -             | -             | 899<br>49%    |
| 201<br>11%   | -             | -             | -             | -             | :             | :             | 201<br>11%    |
| 109<br>6%    | -             | -             | -             | -             | :             | :             | 109<br>6%     |
| 2.72         | -             | -             | -             | -             | -             | -             | 2.72          |
| 643<br>35%   | -             | -             | -             | :             | :             | :             | 643<br>35%    |
| 1100<br>59%  | -             |               |               |               |               |               | 1100<br>59%   |
| -25%         | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | -25%          |



20 Feb 2025 Table 10

QTSS. The 10 Year Health Plan is likely to include three key shifts for the NHS. To what extent do you support or oppose each of the following shifts being a top priority for the government?

- SUMMARY TABLE

Base: Respondents in England only

|                            | Making better<br>use of<br>technology | Moving more<br>care from<br>hospitals to<br>communities | Focusing on<br>preventing<br>sickness, not<br>just treating<br>it |
|----------------------------|---------------------------------------|---|---|
| Unweighted Total           | 1686                                  | 1686  | 1686  |
| Weighted Total             | 1852                                  | 1852  | 1852  |
| Strongly support           | 564                                   | 670   | 876   |
|                            | 30%                                   | 36%   | 47%   |
| Tend to support            | 789                                   | 856   | 717   |
|                            | 43%                                   | 46%   | 39%   |
| Neither support nor oppose | 319                                   | 234   | 184   |
|                            | <i>17%</i>                            | 13%   | <i>10%</i>  |
| Tend to oppose             | 112                                   | 53  | 42  |
|                            | 6%                                    | 3%  | 2%  |
| Strongly oppose            | 51                                    | 24  | 16  |
|                            | 3%                                    | 1%  | 1%  |
| Don't know                 | 17                                    | 16  | 17  |
|                            | 1%                                    | 1%  | 1%  |
| Mean                       | 2.07                                  | 1.86  | 1.69  |
| Support                    | 1353                                  | 1526  | 1593  |
|                            | 73%                                   | 82%   | 86%   |
| Oppose                     | 164                                   | 76  | 58  |
|                            | 9%                                    | 4%  | 3%  |
| NET: Support               | 64%                                   | 78%   | 83%   |

Fieldwork dates: 21st - 27th November 2024
Respondent type: KnowledgePanel Members - UK, 16+
Source: Ipsos (JN J24-000725-01)
Filename: 24-000725\_WAVE\_241121S\_HFP\_wtd\_draft\_v11\_PublicUse\_COMB



20 Feb 2025 Table 11

QTSS. The 10 Year Health Plan is likely to include three key shifts for the NHS. To what extent do you support or oppose each of the following shifts being a

- Making better use of technology: Examples include better computer systems to improve communication between NHS services so patients only have to tell their story once, and using technology more, such as Al for faster, more accurate diagnosis and robots for more effective treatment.

Base: Respondents in England only

Unweighted Total Weighted Total Strongly support Neither support nor oppose Strongly oppose

Don't know Mean Oppose NET: Support

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 1686         |               | -             | -             | -             | -             | -             | 1686          |
| 1852         | -**           | _**           | -**           | _**           | _**           | -**           | 1852          |
| 564          |               | -             | -             | -             | -             | -             | 564           |
| 30%          | -             | -             | -             | -             | -             | -             | 30%           |
| 789          | -             | -             | -             | -             | -             | -             | 789           |
| 43%          | -             | -             | -             | -             | -             | -             | 43%           |
| 319          | -             | -             | -             | -             | -             | -             | 319           |
| 17%          | -             | -             | -             | -             | -             | -             | 17%           |
| 112          | -             | -             | -             | -             | -             | -             | 112           |
| 6%           | -             | -             | -             | -             | -             | -             | 6%            |
| 51           | -             | -             | -             | -             | -             | -             | 51            |
| 3%           | -             | -             | -             | -             | -             | -             | 3%            |
| 17           | -             | -             | -             | -             | -             | -             | 17            |
| 1%           | -             | -             | -             | -             | -             | -             | 1%            |
| 2.07         | -             | -             | -             | -             | -             | -             | 2.07          |
| 1353         | -             | -             | -             | -             | -             | -             | 1353          |
| 73%          | -             | -             | -             | -             | -             | -             | 73%           |
| 164          | -             | -             | -             | -             | -             | -             | 164           |
| 9%           | -             | -             | -             | -             | -             | -             | 9%            |
| 64%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 64%           |



20 Feb 2025 Table 12

QTSS. The 10 Year Health Plan is likely to include three key shifts for the NHS. To what extent do you support or oppose each of the following shifts being a

- Moving more care from hospitals to communities: This means providing more services like tests, scans, and treatments closer to where people live, in places like GP surgeries, pharmacies, local health centres, and in people's homes. This would allow hospitals to focus on the most serious illnesses and emergencies.

Base: Respondents in England only

Unweighted Total Weighted Total Strongly support Neither support nor oppose Strongly oppose

Don't know Mean Oppose NET: Support

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 1686         | -             | -             | -             | -             | -             | -             | 1686          |
| 1852         | -**           | _**           | _**           | _**           | _**           | _**           | 1852          |
| 670          | -             | -             | -             | -             | -             | -             | 670           |
| 36%          | -             | -             | -             | -             | -             | -             | 36%           |
| 856          | -             | -             | -             | -             | -             | -             | 856           |
| 46%          | -             | -             | -             | -             | -             | -             | 46%           |
| 234          | -             | -             | -             | -             | -             | -             | 234           |
| 13%          | -             | -             | -             | -             | -             | -             | 13%           |
| 53           | -             | -             | -             | -             | -             | -             | 53            |
| 3%           | -             | -             | -             | -             | -             | -             | 3%            |
| 24           | -             | -             | -             | -             | -             | -             | 24            |
| 1%           | -             | -             | -             | -             | -             | -             | 1%            |
| 16           | -             | -             | -             | -             | -             | -             | 16            |
| 1%           | -             | -             | -             | -             | -             | -             | 1%            |
| 1.86         | -             | -             | -             | -             | -             | -             | 1.86          |
| 1526         | -             | -             | -             | -             | -             | -             | 1526          |
| 82%          | -             | -             | -             | -             | -             | -             | 82%           |
| 76           | -             | -             | -             | -             | -             | -             | 76            |
| 4%           | -             | -             | -             | -             | -             | -             | 4%            |
| 78%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 78%           |



20 Feb 2025 Table 13

QTSS. The 10 Year Health Plan is likely to include three key shifts for the NHS. To what extent do you support or oppose each of the following shifts being a

top priority for the government?

-Focusing on preventing sickness, not just treating it: This means spotting illness earlier and tackling the causes of ill health to help people stay healthy and independent for longer.

Base: Respondents in England only

| Unweighted Total           |
|----------------------------|
| Weighted Total             |
| Strongly support           |
| Tend to support            |
| Neither support nor oppose |
| Tend to oppose             |
| Strongly oppose            |
| Don't know                 |
| Mean                       |
| Support                    |
| Onnose                     |

**NET: Support** 

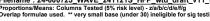
| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g)      |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------------|
| 1686         | -             | -             | -             | -             | -             | -             | 1686               |
| 1852         | _**           | _**           | _**           | _**           | _**           | _**           | 1852               |
| 876<br>47%   | :             | - :           | - :           | - :           | - 1           | - :           | 876<br><i>4</i> 7% |
| 717<br>39%   | -             | -             | -             | -             | - :           | -             | 717<br>39%         |
| 184<br>10%   | :             | :             | :             | :             | - 1           | - :           | 184<br>10%         |
| 42<br>2%     | :             | - :           | - :           | - :           | - :           | - :           | 42<br>2%           |
| 16<br>1%     | :             | - :           | - :           | - :           | - :           | - :           | 16<br><i>1%</i>    |
| 17<br>1%     | -             | - :           | - :           | - :           | - 1           | - 1           | 17<br>1%           |
| 1.69         | -             | -             | -             | -             | -             | -             | 1.69               |
| 1593<br>86%  | -             | :             | :             | :             | :             | :             | 1593<br>86%        |
| 58<br>3%     | -             | :             | :             | :             | -             | -             | 58<br>3%           |
| 83%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 83%                |



Q208. Thinking specifically about social care, do you think the general standard of social care over the last 12 months has...? Base: All respondents

| Unweighted Total      |
|-----------------------|
| Weighted Total        |
| Got much better       |
| Got slightly better   |
| Stayed about the same |
| Got slightly worse    |
| Got much worse        |
| Don't know            |
| Mean                  |
| Better                |
| Worse                 |
|                       |

| Total        | Wave 1 V        | Vave 2 \(b)       | Vave 3      | Wave 4           | Wave 5 | Wave 6                 | Wave 7           |
|--------------|-----------------|-------------------|-------------|------------------|--------|------------------------|------------------|
| (z)          | (a)             |                   | (c)         | (d)              | (e)    | (f)                    | (g)              |
| 13017        | 2102            | 2068              | 2063        | 2450             | -      | 2136                   | 2198             |
| 13017        | 2102            | 2068              | 2063        | 2450             | -**    | 2136                   | 2198             |
| 79<br>1%g    | 22<br>1%zdfg    | 19<br><b>1%dg</b> | 17<br>1%g   | 8                | -      | 8                      | 5<br>*           |
| 383          | 69              | 90                | 52          | 64               | -      | 53                     | 56               |
| 3%           | 3%              | 4%zcdfg           | 3%          | 3%               |        | 2%                     | 3%               |
| 3340         | 546             | 505               | 415         | 538              | -      | 568                    | 767              |
| 26%cd        | <b>26%cd</b>    | 24%c              | 20%         | 22%              |        | 27%cd                  | 35%zabc          |
| 4246         | 829             | 711               | 644         | 793              | -      | 666                    | 602              |
| 33%g         | <b>39%zbcdf</b> | g 34%g            | 31%g        | <b>32%g</b>      |        | 31%g                   | 27%              |
| 3141         | 626             | 456               | 652         | 647              | -      | 405                    | 354              |
| 24%fg        | <b>30%zbdfg</b> | 22%fg             | 32%zbdf     | g <b>26%zb</b> f | 'g -   | 19%g                   | 16%              |
| 1829<br>14%a | 9               | 288<br>14%a       | 282<br>14%a | 401<br>16%zac    | : -    | 437<br><b>20%zab</b> c | 413<br>d 19%zabo |
| 2.11acd      | 2.06c           | 2.16zacd          | 1.95        | 2.02             | -      | 2.17zacd               | 2.30zabcd        |
| 462          | 92              | 109               | 69          | 71               | -      | 60                     | 61               |
| 4%           | 4%dfg           | 5%zcdfg           | 3%          | 3%               |        | 3%                     | 3%               |
| 7387         | 1455            | 1167              | 1297        | 1440             | :      | 1071                   | 957              |
| 57%fg        | 69%zbcdf        | g 56%fg           | 63%zbdf     | g 59%fg          |        | 50%g                   | 44%              |
| -53%         | -65%            | -51%              | -60%        | -56%             | 0%     | -47%                   | -41%             |





Q209. And looking towards the future, do you think the general standard of social care over the next 12 months will...?
Base: All respondents

| Unweighted Total    |
|---------------------|
| Weighted Total      |
| Get much better     |
| Get slightly better |
| Stay about the same |
| Get slightly worse  |
| Get much worse      |
| Don't know          |
| Mean                |
| Better              |
| Worse               |
| NET: Better         |

| Total<br>(z)   | Wave 1<br>(a)       | Wave 2<br>(b) | Wave 3<br>(c)          | Wave 4<br>(d)            | Wave 5<br>(e) | Wave 6<br>(f)        | Wave 7<br>(g)   |
|----------------|---------------------|---------------|------------------------|--------------------------|---------------|----------------------|-----------------|
| 13017          | 2102                | 2068          | 2063                   | 2450                     | -             | 2136                 | 2198            |
| 13017          | 2102                | 2068          | 2063                   | 2450                     | -**           | 2136                 | 2198            |
| 86<br>1%d      | 17<br>1%d           | 26<br>1%zdfg  | 20<br>g 1%dg           | 7                        | -             | 9                    | 6               |
| 1029<br>8%cdf  | 235<br>11%zcdi      | 244<br>12%zcd | 97<br>f 5%             | 120<br>5%                | -             | 101<br>5%            | 232<br>11%zcdf  |
| 4233<br>33%cdi | 730<br>35%cdf       | 690<br>33%cdf |                        | 725<br>30%               | :             | 624<br>29%           | 905<br>41%zabc  |
| 3768<br>29%bg  | 650<br><b>31%bg</b> | 534<br>26%    | 642<br>31%bg           | 725<br><b>30%bg</b>      | -             | 678<br><b>32%zbg</b> | 539<br>25%      |
| 2526<br>19%bfg | 465<br>22%zbfg      | 347<br>17%g   | 543<br><b>26</b> %zabd | 545<br>lfg <b>22%zbf</b> | -<br>g -      | 372<br>17%g          | 254<br>12%      |
| 1374<br>11%a   | 5                   | 227<br>11%a   | 201<br>10%a            | 328<br>13%zac            |               | 351<br><b>16%zab</b> | 262<br>cdg 12%a |
| 2.35cdf        | 2.37cdf             | 2.49zacdf     | 2.15                   | 2.21                     | -             | 2.27c                | 2.59zabcdi      |
| 1116<br>9%cdt  | 252<br>12%zcdi      | 269<br>13%zcd | 118<br>f 6%            | 127<br>5%                |               | 110<br>5%            | 239<br>11%zcdf  |
| 6294<br>48%bg  | 1115<br>53%zbfg     | 881<br>43%g   | 1185<br>57%zabd        | 1270<br>lfg 52%zbg       |               | 1051<br>49%bg        | 792<br>36%      |
| -40%           | -41%                | -30%          | -52%                   | -47%                     | 0%            | -44%                 | -25%            |



Q210. To what extent do you agree or disagree with the following statements? -SUMMARY TABLE
Base: All respondents

|                            | social care<br>services in my<br>local area are<br>good | has the right policies for social care |
|----------------------------|---|--|
| Unweighted Total           | 13017   | 13017                                  |
| Weighted Total             | 13017   | 13017                                  |
| Strongly agree             | 126<br>1%   | 104<br>1%                              |
| Tend to agree              | 1479<br>11%   | 830<br>6%                              |
| Neither agree nor disagree | 4548<br>35%   | 3023<br>23%                            |
| Tend to disagree           | 2919<br>22%   | 4243<br>33%                            |
| Strongly disagree          | 1245<br>10%   | 3475<br>27%                            |
| Don't know                 | 2701<br>21%   | 1342<br>10%                            |
| Mean                       | 2.64  | 2.13                                   |
| Agree                      | 1605<br>12%   | 934<br>7%                              |
| Disagree                   | 4164<br>32%   | 7718<br>59%                            |
| NET: Agree                 | -20%  | -52%                                   |

Fieldwork dates: 21st - 27th November 2024
Respondent type: KnowledgePanel Members - UK, 16+
Source: Ipsos (JN J24-000725-01)
Filename: 24-000725\_WAVE\_241121S\_HFP\_wtd\_draft\_v11\_PublicUse\_COMB



Q210. To what extent do you agree or disagree with the following statements? -Social care services in my local area are good Base: All respondents

| Unweighted Total          |
|---------------------------|
| Weighted Total            |
| Strongly agree            |
| Tend to agree             |
| Neither agree nor disagre |
| Tend to disagree          |
| Strongly disagree         |
| Don't know                |
| Mean                      |
| Agree                     |
| Disagree                  |
| NET: Agree                |

| Total   | Wave 1          | Wave 2 \((b)) | Nave 3        | Wave 4        | Wave 5 | Wave 6         | Wave 7      |
|---------|-----------------|---------------|---------------|---------------|--------|----------------|-------------|
| (z)     | (a)             |               | (c)           | (d)           | (e)    | (f)            | (g)         |
| 13017   | 2102            | 2068          | 2063          | 2450          | -      | 2136           | 2198        |
| 13017   | 2102            | 2068          | 2063          | 2450          | _**    | 2136           | 2198        |
| 126     | 32              | 22            | 21            | 20            | -      | 19             | 13          |
| 1%      | 2%zg            | 1%            | 1%            | 1%            |        | 1%             | 1%          |
| 1479    | 251             | 284           | 215           | 265           | - 1    | 222            | 241         |
| 11%     | 12%             | 14%zcdfg      | 10%           | 11%           |        | 10%            | 11%         |
| 4548    | 1122            | 651           | 647           | 751           | - 1    | 633            | 742         |
| 35%bc   | df <b>53%zb</b> | cdfg 31%      | 31%           | 31%           |        | 30%            | <b>34%f</b> |
| 2919    | 479             | 461           | 450           | 556           | - :    | 475            | 499         |
| 22%     | 23%             | 22%           | 22%           | 23%           |        | 22%            | 23%         |
| 1245    | 204             | 184           | 227           | 248           | - 1    | 230            | 151         |
| 10%g    | 10%g            | 9%g           | 11%g          | 10%g          |        | 11%g           | <i>7%</i>   |
| 2701    | 14              | 466           | 503           | 610           |        | 556            | 552         |
| 21%a    | 1%              | 23%a          | <b>24%z</b> a | <b>25%z</b> a |        | <b>26%za</b> t | 25%z        |
| 2.64cdf | 2.73zcdf        | 2.69cdf       | 2.58          | 2.59          | -      | 2.57           | 2.68cdf     |
| 1605    | 283             | 306           | 236           | 285           | -      | 241            | 254         |
| 12%     | 13%             | 15%zcdfg      | 11%           | 12%           |        | 11%            | 12%         |
| 4164    | 683             | 645           | 677           | 804           | -      | 705            | 650         |
| 32%g    | 32%             | 31%           | 33%           | 33%           |        | 33%g           | 30%         |
| -20%    | -19%            | -16%          | -21%          | -21%          | 0%     | -22%           | -18%        |



Q210. To what extent do you agree or disagree with the following statements? -The government has the right policies for social care
Base: All respondents

| Unweighted Total           |
|----------------------------|
| Weighted Total             |
| Strongly agree             |
| Tend to agree              |
| Neither agree nor disagree |
| Tend to disagree           |
| Strongly disagree          |
| Don't know                 |
| Mean                       |
| Agree                      |
| Disagree                   |
| NET: Agree                 |

| Total         |                          | Wave 2                | Wave 3               | Wave 4          | Wave 5    | Wave 6                | Wave 7         |
|---------------|--------------------------|-----------------------|----------------------|-----------------|-----------|-----------------------|----------------|
| (z)           | (a)                      | (b)                   | (c)                  | (d)             | (e)       | (f)                   | (g)            |
| 13017         | 2102                     | 2068                  | 2063                 | 2450            | -         | 2136                  | 2198           |
| 13017         | 2102                     | 2068                  | 2063                 | 2450            | -**       | 2136                  | 2198           |
| 104<br>1%d    | 13<br><i>1%</i>          | 26<br>1%dg            | 25<br>1%dg           | 7               | :         | 24<br>1%d             | 10             |
| 830<br>6%f    | 146<br>7%f               | 143<br>7%f            | 125<br><b>6%f</b>    | 141<br>6%f      | -         | 87<br>4%              | 187<br>8%zcdf  |
| 3023<br>23%cd | 603<br>f <b>29%zbc</b> d | 462<br>If <b>22%c</b> | 377<br>18%           | 482<br>20%      | -         | 413<br>19%            | 686<br>31%zbcd |
| 4243<br>33%g  | 763<br>36%zdfg           | 691<br><b>33%g</b>    | 710<br><b>34%g</b>   | 762<br>31%      | -         | 690<br><b>32%g</b>    | 628<br>29%     |
| 3475<br>27%g  | 572<br><b>27%g</b>       | 523<br>25%g           | 637<br><b>31%zab</b> | 777<br>g 32%zab | -<br>og - | 649<br><b>30%zb</b> ę | 317<br>14%     |
| 1342<br>10%a  | 5                        | 223<br>11%a           | 189<br><b>9%a</b>    | 281<br>11%ac    | -         | 273<br>13%zac         | 370 17%zabc    |
| 2.13cdf       | 2.17cdf                  | 2.16cdf               | 2.04                 | 2.00            | -         | 2.00                  | 2.42zabcdf     |
| 934<br>7%f    | 159<br>8%f               | 169<br>8%df           | 150<br>7%f           | 148<br>6%       | :         | 111<br>5%             | 197<br>9%zdf   |
| 7718<br>59%g  | 1334<br>63%zbg           | 1214<br>59%g          | 1347<br>65%zbg       | 1539<br>63%zbg  |           | 1339<br>63%zbg        | 945<br>43%     |
| -52%          | -56%                     | -51%                  | -58%                 | -57%            | 0%        | -58%                  | -34%           |



20 Feb 2025 Table 19

QNCS. The social care system is facing significant challenges, with many people struggling to access the care they need. More people need to use social care services, but there's a shortage of care workers and concerns about the quality and consistency of care provided.

The Labour government's election manifesto promised to reform social care and create a new 'National Care Service', that aims to address challenges with access to care, staff shortages and consistency in care standards across the country.

Before today, were you aware of the government's promise to create a National Care Service?

Base: Respondents in England only

Unweighted Total Weighted Total

No

Don't know

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 1686         | -             | -             | -             | -             | -             | -             | 1686          |
| 1852         | -**           | _**           | _**           | _**           | _**           | -**           | 1852          |
| 412<br>22%   | -             | -             | -             | -             | -             | -             | 412<br>22%    |
| 1402<br>76%  | - :           | :             | -             | :             | :             | :             | 1402<br>76%   |
| 38<br>2%     | - :           | - :           | -             | -             | -             | :             | 38<br>2%      |



20 Feb 2025 Table 20

QCROSSPART. The Labour government also promised to seek 'cross-party consensus' for social care reform. This means working with other political parties to agree on how to improve the social care system. While some experts argue this collaborative approach could lead to more widely accepted reforms that last for longer, others emphasise the urgent need for action given the current state of social care. Bearing this in mind, which of the following statements comes closest to your view on how the government should best tackle social care reform?

A. The government should prioritise building cross-party consensus for social care reform, even if this means that it takes longer to deliver reforms to improve care services. B. The government should prioritise delivering social care reform quickly to improve care services, even if this means that not all political parties agree with their reform plans Base: Respondents in England only

|  | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Unweighted Total   | 1686         | -             | -             | -             | -             | -             | -             | 1686          |
| Weighted Total   | 1852         | -**           | -**           | _**           | -**           | -**           | -**           | 1852          |
| Agree much more with A than with B                           | 328<br>18%   | :             | :             | :             | :             | -             | -             | 328<br>18%    |
| Agree a little more with A than with B                       | 465<br>25%   | :             | :             | :             | :             | -             | -             | 465<br>25%    |
| Agree with both statements equally / Don't agree with either | 223<br>12%   | :             | :             | :             | :             | :             | :             | 223<br>12%    |
| Agree a little more with B than with A                       | 491<br>26%   | :             | :             | :             | :             | -             | -             | 491<br>26%    |
| Agree much more with B than with A                           | 259<br>14%   | :             | :             | :             | :             | :             | :             | 259<br>14%    |
| Don't know   | 86<br>5%     | -             | :             | :             | -             | -             | -             | 86<br>5%      |
| Agree more with A  | 794<br>43%   | -             | :             | -             | :             | :             | -             | 794<br>43%    |
| Equally agree  | 223<br>12%   | -             | :             | -             | :             | :             | -             | 223<br>12%    |
| Agree more with B  | 750<br>40%   | -             | -             | -             | -             | -             | -             | 750<br>40%    |



A69. Which TWO or THREE, if any, of the following areas do you think should be prioritised to receive more public spending in the future? Base: All respondents

|   | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g)     |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|-------------------|
| Unweighted Total                                      | 2198         | -             | -             | -             | -             | -             | -             | 2198              |
| Weighted Total  | 2198         | _**           | _**           | _**           | _**           | -**           | _**           | 2198              |
| The NHS/healthcare                                    | 1426         | -             | -             | -             | -             | -             | -             | 1426              |
|   | 65%          | -             | -             | -             | -             | -             | -             | 65%               |
| Social care for older people                          | 565<br>26%   |               |               |               |               |               |               | 565<br>26%        |
| Housing   | 505          | -             | -             | -             | -             | -             | -             | 505               |
| -   | 23%          | -             | -             | -             | -             | -             | -             | 23%               |
| Social services for children and<br>vulnerable adults | 467<br>21%   |               |               | -             |               |               |               | 467<br>21%        |
| Transport, such as roads and rail                     | 434          |               |               |               |               |               |               | 434               |
| Transport, east as reads and rain                     | 20%          | -             | -             | -             | -             | -             | -             | 20%               |
| Border and immigration control                        | 414          | -             | -             | -             | -             | -             | -             | 414               |
|   | 19%          | -             | -             | -             | -             | -             | -             | 19%               |
| Defence and armed forces                              | 395<br>18%   |               |               |               |               |               |               | 395<br>18%        |
| Primary and secondary schools                         | 365          | -             |               |               |               | -             |               | 365               |
|   | 17%          | -             | -             | -             | -             | -             | -             | 17%               |
| The Police  | 319<br>14%   |               |               | - :           |               |               |               | 319<br><i>14%</i> |
| Supporting the growth of 'green'                      | 291          |               |               |               |               |               |               | 291               |
| industries and technologies                           | 13%          | -             | -             | -             | -             | -             | -             | 13%               |
| Reducing inequality between                           | 267          | -             | -             | -             | -             | -             | -             | 267               |
| different regions of the UK                           | 12%          | -             | -             | -             | -             | -             | -             | 12%               |
| State pensions  | 254<br>12%   |               |               |               |               |               |               | 254<br>12%        |
| Local authority services, such as                     | 161          |               | -             | -             | -             | -             | -             | 161               |
| waste collection and parks                            | 7%           | -             | -             | -             | -             | -             | -             | 7%                |
| Skills and training services for<br>adults            | 109<br>5%    | -             | -             | -             | -             |               | -             | 109<br>5%         |
| Benefit payments (excluding                           | 105          |               | -             | -             |               |               | -             | 105               |
| pensions)   | 5%           |               |               | - :           |               |               |               | 5%                |
| Universities  | 66           | -             | -             | -             | -             | -             | -             | 66                |
|   | 3%           | -             | -             | -             | -             | -             | -             | 3%                |
| Foreign aid   | 33<br>2%     | -             | -             |               | -             |               | -             | 33<br>2%          |
| None of these   | 22           |               | -             | _             | -             |               | -             | 22                |
|   | 1%           | -             | -             | -             | -             | -             | -             | 1%                |
| Don't know  | 22<br>1%     | -             | -             | -             | -             | -             | -             | 22<br>1%          |
| Mean  | 2.81         | -             |               |               | -             |               | -             | 2.81              |
| weam  | 4.61         |               |               |               |               |               |               | 2.81              |



20 Feb 2025 Table 22

Q226D. Many experts argue that it is becoming more expensive to fund the NHS because of increasing costs of treatments, an ageing population and several other factors. This means that even in order to maintain the current level of care and services provided for free by the NHS, spending on the NHS would have to increase. With that in mind, which, if any, of the following would you most like to see?

Unweighted Total

Weighted Total

Increase taxes in order to maintain the level of spending needed to keep the current level of care and services provided by the NHS

Reduce spending on other services such as education and welfare, in order to maintain the level of spending needed to keep the current level of care and services provided by the NHS

Reduce the level of care and services provided by the NHS so that you do not need to increase the current level of taxation and spending on the NHS

None of these

Don't know

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c)        | Wave 4<br>(d) | Wave 5<br>(e)       | Wave 6<br>(f) | Wave 7<br>(g)      |
|--------------|---------------|---------------|----------------------|---------------|---------------------|---------------|--------------------|
| 6562         | -             | -             | 2063                 | -             | 2301                | -             | 2198               |
| 6562         | -**           | -**           | 2063                 | -**           | 2301                | -**           | 2198               |
| 3125<br>48%g | :             | -             | 1097<br><b>53%ze</b> | -<br>g -      | 1115<br>48%g        | :             | 914<br><i>42</i> % |
| 749<br>11%   | :             | i             | 208<br>10%           | Ī             | 249<br>11%          | i             | 292<br>13%zc       |
| 456<br>7%    | -             | Ī             | 123<br>6%            | :             | 196<br><b>9</b> %zc | g -           | 138<br>6%          |
| 1914<br>29%c | -             | -             | 523<br>25%           | -             | 637<br>28%          | -             | 754<br>34%zc       |
| 318<br>5%    | -             | -             | 113<br>5%            | -             | 104<br>5%           | -             | 101<br>5%          |



Q211. At the moment, how likely or unlikely would you be to pay for private health insurance or private healthcare if you needed it? Base: All respondents

| Unweighted Total   |
|--|
| Weighted Total   |
| I already pay / my company already<br>pays for private healthcare or<br>private health insurance |
| Very likely  |
| Fairly likely  |
| Neither likely nor unlikely  |
| Fairly unlikely  |
| rainy unincery   |
| Very unlikely  |
| Don't know   |
| Mean   |
| Likely   |

NET: Likely

| Total | Wave 1       | Wave 2       | Wave 3        | Wave 4        | Wave 5       | Wave 6 | Wave 7 |
|-------|--------------|--------------|---------------|---------------|--------------|--------|--------|
| (z)   | (a)          | (b)          | (c)           | (d)           | (e)          | (f)    | (g)    |
| 13182 | 2102         | 2068         | 2063          | 2450          | 2301         | -      | 2198   |
| 13182 | 2102         | 2068         | 2063          | 2450          | 2301         | -**    | 2198   |
| 1822  | 273          | 265          | 261           | 378           | 326          | -      | 320    |
| 14%   | 13%          | 13%          | 13%           | 15%zb         | c 14%        |        | 15%    |
| 795   | 110          | 119          | 119           | 165           | 147          | -      | 135    |
| 6%    | 5%           | 6%           | 6%            | 7%            | 6%           |        | 6%     |
| 2281  | 373          | 390          | 331           | 401           | 401          | - :    | 385    |
| 17%   | 18%          | 19%          | 16%           | 16%           | 17%          |        | 18%    |
| 1612  | 276          | 219          | 243           | 299           | 303          | -      | 273    |
| 12%b  | 13%b         | 11%          | 12%           | 12%           | 13%b         |        | 12%    |
| 2857  | 438          | 495          | 453           | 489           | 490          | -      | 493    |
| 22%   | 21%          | <b>24%zd</b> | 22%           | 20%           | 21%          |        | 22%    |
| 3616  | 618          | 570          | 628           | 660           | 595          | -      | 545    |
| 27%g  | <b>29%eg</b> | 28%          | <b>30%zde</b> | g 27%         | 26%          |        | 25%    |
| 199   | 15           | 11           | 29            | 58            | 39           |        | 47     |
| 2%ab  | 1%           | 1%           | 1%b           | <b>2%za</b> l | <b>2%a</b> b |        | 2%z    |
| 2.44c | 2.40         | 2.44         | 2.36          | 2.46c         | 2.49c        | -      | 2.49c  |
| 3075  | 483          | 509          | 450           | 566           | 548          | :      | 520    |
| 23%   | 23%          | 25%          | 22%           | 23%           | 24%          |        | 24%    |
| 6473  | 1055         | 1065         | 1081          | 1149          | 1085         | -      | 1038   |
| 49%   | 50%          | 51%deg       | 52%zde        | g 47%         | 47%          |        | 47%    |
| -26%  | -27%         | -27%         | -31%          | -24%          | -23%         | 0%     | -24%   |



20 Feb 2025 Table 24

QHEALTHWORK. Since the pandemic, more people have been unable to work because of ill health. This has a negative impact on the UK economy. Bearing this in mind, which of the following statements comes closest to your view of the role of the NHS in addressing this?

- A. The NHS should prioritise care and treatment for people who are not able to work because of their health condition so that they can get back into work, even if it means that other people might have to wait slightly longer.

- B. The NHS should not consider people's working status when prioritising care and treatment, even if this means some people are not able to work for longer.

Base: All respondents

|   | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Unweighted Total  | 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| Weighted Total  | 2198         | -**           | -**           | _**           | -**           | -**           | -**           | 2198          |
| Agree much more with A than with B                              | 333<br>15%   | -             | -             | -             | -             | -             | -             | 333<br>15%    |
| Agree a little more with A than with B                          | 427<br>19%   | -             | :             | :             | -             | -             | -             | 427<br>19%    |
| Agree with both statements equally<br>/ Don't agree with either | 428<br>19%   | :             | :             | :             | :             | -             | -             | 428<br>19%    |
| Agree a little more with B than with A                          | 569<br>26%   | -             | :             | :             | -             | -             | -             | 569<br>26%    |
| Agree much more with B than with A                              | 353<br>16%   | :             | :             | :             | :             | -             | -             | 353<br>16%    |
| Don't know  | 89<br>4%     | :             | :             | :             | :             | :             | :             | 89<br>4%      |
| Agree more with A   | 760<br>35%   |               |               |               |               |               |               | 760<br>35%    |
| Equally agree   | 428<br>19%   | :             | :             | :             | :             | :             | :             | 428<br>19%    |
| Agree more with B   | 922<br>42%   | -             |               | -             | -             | -             | -             | 922<br>42%    |



QHEALTHWORKA. Please think about people of working age who have long-term health conditions that limit the work they can do. How much responsibility, if any, do you think these individuals have, to...
- SUMMARY TABLE
Base: All respondents

|  | Manage their<br>long-term<br>health<br>conditions so<br>they can<br>continue to<br>work | Return to their job following long-term sickness absence due to a long-term health condition, when they are well enough to | Find work<br>following a<br>period of being<br>without a job<br>due to a long-<br>term health<br>condition, when<br>they are well<br>enough to |
|--|---|--|--|
| Unweighted Total                                   | 2198  | 2198   | 2198   |
| Weighted Total                                     | 2198  | 2198   | 2198   |
| A great deal of responsibility                     | 1050  | 1182   | 1156   |
|  | 48%   | <i>54%</i>   | 53%  |
| A fair amount of responsibility                    | 895   | 808  | 829  |
|  | 41%   | 37%  | 38%  |
| Not very much responsibility                       | 165   | 124  | 127  |
|  | 8%  | 6%   | 6%   |
| No responsibility at all                           | 33  | 33   | 29   |
|  | 2%  | 2%   | 1%   |
| Don't know   | 55  | 51   | 57   |
|  | 2%  | 2%   | 3%   |
| Great deal/fair amount of                          | 1945  | 1990   | 1985   |
| responsibility                                     | 88%   | 91%  | 90%  |
| Not very/no responsibility                         | 199   | 157  | 157  |
|  | 9%  | 7%   | 7%   |
| NET: Great deal / fair amount of<br>responsibility | 79%   | 83%  | 83%  |

Fieldwork dates: 21st - 27th November 2024
Respondent type: KnowledgePanel Members - UK, 16+
Source: Ipsos (JN J24-000725-01)
Filename: 24-000725\_WAVE\_241121S\_HFP\_wtd\_draft\_v11\_PublicUse\_COMB



QHEALTHWORKA. Please think about people of working age who have long-term health conditions that limit the work they can do. How much responsibility, if any, do you think these individuals have, to...

- Manage their long-term health conditions so they can continue to work
Base: All respondents

Unweighted Total Weighted Total A great deal of responsibility A fair amount of responsibility Not very much responsibility No responsibility at all Great deal/fair amount of responsibility Not very/no responsibility NET: Great deal / fair amount of responsibility

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| 2198         | _**           | _**           | _**           | -**           | _**           | _**           | 2198          |
| 1050<br>48%  | -             | -             | -             | -             | -             | -             | 1050<br>48%   |
| 895<br>41%   | -             | -             | -             | -             | -             | -             | 895<br>41%    |
| 165<br>8%    | -             | :             | -             | :             | :             | -             | 165<br>8%     |
| 33<br>2%     | -             | -             | -             | -             | -             | -             | 33<br>2%      |
| 55<br>2%     | -             | -             | -             | -             | -             | -             | 55<br>29      |
| 1945<br>88%  | :             | :             | :             | -             | :             | :             | 1945<br>88%   |
| 199<br>9%    | -             |               |               |               |               |               | 199<br>9%     |
| 79%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 79%           |



20 Feb 2025 Table 27

QHEALTHWORKA. Please think about people of working age who have long-term health conditions that limit the work they can do. How much responsibility, if any, do you think these individuals have, to...

- Return to their job following long-term sickness absence due to a long-term health condition, when they are well enough to Base: All respondents

Unweighted Total Weighted Total A great deal of responsibility A fair amount of responsibility Not very much responsibility No responsibility at all Great deal/fair amount of responsibility

Not very/no responsibility NET: Great deal / fair amount of responsibility

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| 2198         | _**           | _**           | _**           | -**           | _**           | _**           | 2198          |
| 1182<br>54%  | -             | -             | -             | -             | -             | -             | 1182<br>54%   |
| 808<br>37%   | :             | :             | -             | :             | -             | :             | 808<br>37%    |
| 124<br>6%    | - :           | :             | :             | :             | :             | - :           | 124<br>6%     |
| 33<br>2%     | - :           | :             | -             | :             | -             | - :           | 33<br>2%      |
| 51<br>2%     | - :           | :             | -             | :             | -             | - :           | 51<br>2%      |
| 1990<br>91%  | -             | :             |               | :             |               |               | 1990<br>91%   |
| 157<br>7%    | -             |               |               |               | :             | -             | 157<br>7%     |
| 83%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 83%           |



QHEALTHWORKA. Please think about people of working age who have long-term health conditions that limit the work they can do. How much responsibility, if any, do you think these individuals have, to...

- Find work following a period of being without a job due to a long-term health condition, when they are well enough to Base: All respondents

Unweighted Total Weighted Total A great deal of responsibility A fair amount of responsibility Not very much responsibility No responsibility at all Great deal/fair amount of responsibility

Not very/no responsibility NET: Great deal / fair amount of responsibility

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| 2198         | -**           | -**           | -**           | -**           | _**           | -**           | 2198          |
| 1156<br>53%  | - :           | -             | -             | :             | :             | -             | 1156<br>53%   |
| 829<br>38%   | :             | -             | -             | -             | -             | -             | 829<br>38%    |
| 127<br>6%    | -             | -             | -             | -             | -             | -             | 127<br>6%     |
| 29<br>1%     | - :           | -             | -             | -             | -             | -             | 29<br>1%      |
| 57<br>3%     | - :           | -             | -             | :             | :             | -             | 57<br>3%      |
| 1985<br>90%  | -             |               |               |               | :             |               | 1985<br>90%   |
| 157<br>7%    | -             |               |               |               |               |               | 157<br>7%     |
| 83%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 83%           |



QHEALTHWORKB. How much responsibility, if any, do you think employers have to ... - SUMMARY TABLE Base: All respondents

|  | Support their<br>employees to<br>manage their<br>long-term<br>health<br>conditions so<br>they can<br>continue to<br>work | Support their<br>employees to<br>return to work<br>following long-<br>term sickness<br>absence due to<br>a long-term<br>health<br>condition, when<br>they are well<br>enough to | Support people who have had a period of being without a job due to a long-term health condition to find work, when they are well enough to |
|--|--|---|--|
| Unweighted Total                                   | 2198   | 2198  | 2198   |
| Weighted Total                                     | 2198   | 2198  | 2198   |
| A great deal of responsibility                     | 709  | 770   | 467  |
|  | 32%  | 35%   | 21%  |
| A fair amount of responsibility                    | 1113   | 1119  | 1051   |
|  | <i>51%</i>   | <i>51%</i>  | <i>48%</i>   |
| Not very much responsibility                       | 280  | 216   | 496  |
|  | 13%  | 10%   | 23%  |
| No responsibility at all                           | 48   | 33  | 101  |
|  | 2%   | 1%  | 5%   |
| Don't know   | 48   | 59  | 83   |
|  | 2%   | 3%  | 4%   |
| Great deal/fair amount of                          | 1823   | 1890  | 1518   |
| responsibility                                     | 83%  | <i>86</i> %   | 69%  |
| Not very/no responsibility                         | 328  | 249   | 597  |
|  | 15%  | 11%   | 27%  |
| NET: Great deal / fair amount of<br>responsibility | 68%  | 75%   | 42%  |

Fieldwork dates: 21st - 27th November 2024
Respondent type: KnowledgePanel Members - UK, 16+
Source: Ipsos (JN J24-000725-01)
Filename: 24-000725\_WAVE\_241121S\_HFP\_wtd\_draft\_v11\_PublicUse\_COMB



20 Feb 2025

QHEALTHWORKB. How much responsibility, if any, do you think employers have to ...
- Support their employees to manage their long-term health conditions so they can continue to work Base: All respondents

|   | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g)      |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------------|
| Unweighted Total                                | 2198         | -             | -             | -             | -             | -             | -             | 2198               |
| Weighted Total                                  | 2198         | _**           | _**           | _**           | _**           | _**           | _**           | 2198               |
| A great deal of responsibility                  | 709<br>32%   | :             | -             | -             | :             | -             | -             | 709<br>32%         |
| A fair amount of responsibility                 | 1113<br>51%  | -             | :             | -             | :             | -             | -             | 1113<br><i>51%</i> |
| Not very much responsibility                    | 280<br>13%   | -             | -             | -             | -             | -             | -             | 280<br>13%         |
| No responsibility at all                        | 48<br>2%     | :             | :             | - :           | :             | :             | - :           | 48<br>2%           |
| Don't know                                      | 48<br>2%     | -             | :             | -             | :             | -             | -             | 48<br>2%           |
| Great deal/fair amount of<br>responsibility     | 1823<br>83%  | :             | :             | :             | :             | :             | :             | 1823<br>83%        |
| Not very/no responsibility                      | 328<br>15%   | -             | :             | :             | :             | :             | :             | 328<br>15%         |
| NET: Great deal / fair amount of responsibility | 68%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 68%                |



QHEALTHWORKB. How much responsibility, if any, do you think employers have to ...
- Support their employees to return to work following long-term sickness absence due to a long-term health condition, when they are well enough to Base: All respondents

|   | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g)      |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------------|
| Unweighted Total                                | 2198         | -             | -             | -             | -             | -             | -             | 2198               |
| Weighted Total                                  | 2198         | -**           | _**           | _**           | _**           | _**           | _**           | 2198               |
| A great deal of responsibility                  | 770<br>35%   | :             | -             | -             | -             | -             | -             | 770<br>35%         |
| A fair amount of responsibility                 | 1119<br>51%  | - :           | -             | -             | -             | -             | -             | 1119<br><i>51%</i> |
| Not very much responsibility                    | 216<br>10%   | - :           | -             | -             | -             | -             | -             | 216<br>10%         |
| No responsibility at all                        | 33<br>1%     | -             | :             | - :           | :             | :             | - :           | 33<br>1%           |
| Don't know                                      | 59<br>3%     | - :           | -             | -             | -             | -             | -             | 59<br>3%           |
| Great deal/fair amount of<br>responsibility     | 1890<br>86%  | :             | :             |               |               | :             |               | 1890<br>86%        |
| Not very/no responsibility                      | 249<br>11%   |               | :             |               | :             | :             |               | 249<br>11%         |
| NET: Great deal / fair amount of responsibility | 75%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 75%                |



QHEALTHWORKB. How much responsibility, if any, do you think employers have to ...
- Support people who have had a period of being without a job due to a long-term health condition to find work, when they are well enough to Base: All respondents

|   | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Unweighted Total                            | 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| Weighted Total                              | 2198         | -**           | _**           | -**           | -**           | _**           | _**           | 2198          |
| A great deal of responsibility              | 467<br>21%   | -             | -             | -             | -             | -             | -             | 467<br>21%    |
| A fair amount of responsibility             | 1051<br>48%  | :             | :             | -             | :             | :             | :             | 1051<br>48%   |
| Not very much responsibility                | 496<br>23%   | -             | -             | -             | -             | -             | -             | 496<br>23%    |
| No responsibility at all                    | 101<br>5%    | :             | :             | :             | :             | :             | :             | 101<br>5%     |
| Don't know                                  | 83<br>4%     | -             | :             | -             | :             | -             | -             | 83<br>4%      |
| Great deal/fair amount of<br>responsibility | 1518<br>69%  | :             | :             | :             | :             | :             | :             | 1518<br>69%   |
| Not very/no responsibility                  | 597<br>27%   | -             | :             | :             | :             | :             | :             | 597<br>27%    |
| NET: Great deal / fair amount of            | 42%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 42%           |



QHEALTHWORKC. How much responsibility, if any, do you think the government has to ... - SUMMARY TABLE Base: All respondents

|  | Support people<br>to manage their<br>long-term<br>health<br>conditions so<br>they can | Support people<br>to return to<br>their job<br>following long-<br>term sickness<br>absence due to<br>a long-term<br>health<br>condition, when | Support people<br>who have had a<br>period of being<br>without a job<br>due to a long-<br>term health<br>condition to<br>find work, when |
|--|---|---|--|
|  | continue to   | they are well   | they are well  |
|  | work  | enough to   | enough to  |
| Unweighted Total                                   | 2198  | 2198  | 2198   |
| Weighted Total                                     | 2198  | 2198  | 2198   |
| A great deal of responsibility                     | 542   | 493   | 519  |
|  | 25%   | 22%   | 24%  |
| A fair amount of responsibility                    | 1171  | 1141  | 1199   |
|  | 53%   | 52%   | 55%  |
| Not very much responsibility                       | 360   | 430   | 357  |
|  | 16%   | 20%   | 16%  |
| No responsibility at all                           | 59  | 71  | 66   |
|  | 3%  | 3%  | 3%   |
| Don't know   | 66  | 63  | 56   |
|  | 3%  | 3%  | 3%   |
| Great deal/fair amount of                          | 1713  | 1634  | 1718   |
| responsibility                                     | 78%   | 74%   | 78%  |
| Not very/no responsibility                         | 419   | 501   | 424  |
|  | 19%   | 23%   | 19%  |
| NET: Great deal / fair amount of<br>responsibility | 59%   | 52%   | 59%  |

Fieldwork dates: 21st - 27th November 2024
Respondent type: KnowledgePanel Members - UK, 16+
Source: Ipsos (JN J24-000725-01)
Filename: 24-000725\_WAVE\_241121S\_HFP\_wtd\_draft\_v11\_PublicUse\_COMB



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QHEALTHWORKC. How much responsibility, if any, do you think the government has to ... - Support people to manage their long-term health conditions so they can continue to work Base: All respondents

|   | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Unweighted Total                            | 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| Weighted Total                              | 2198         | _**           | _**           | _**           | _**           | _**           | _**           | 2198          |
| A great deal of responsibility              | 542<br>25%   | -             | -             | -             | -             | -             | -             | 542<br>25%    |
| A fair amount of responsibility             | 1171<br>53%  | -             | -             | -             | -             | -             | -             | 1171<br>53%   |
| Not very much responsibility                | 360<br>16%   | -             | -             | -             | -             | -             | -             | 360<br>16%    |
| No responsibility at all                    | 59<br>3%     | :             | :             | - :           | :             | :             | -             | 59<br>3%      |
| Don't know                                  | 66<br>3%     | -             | -             | - :           | :             | -             | -             | 66<br>3%      |
| Great deal/fair amount of<br>responsibility | 1713<br>78%  | :             | :             | :             | :             | :             | :             | 1713<br>78%   |
| Not very/no responsibility                  | 419<br>19%   | -             | -             | :             | :             | -             | -             | 419<br>19%    |
| NET: Great deal / fair amount of            | 59%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 59%           |



QHEALTHWORKC. How much responsibility, if any, do you think the government has to ...
- Support people to return to their job following long-term sickness absence due to a long-term health condition, when they are well enough to Base: All respondents

|   | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Unweighted Total                                | 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| Weighted Total                                  | 2198         | _**           | _**           | _**           | _**           | _**           | _**           | 2198          |
| A great deal of responsibility                  | 493<br>22%   | -             | -             | -             | -             | -             | -             | 493<br>22%    |
| A fair amount of responsibility                 | 1141<br>52%  | -             | -             | -             | -             | -             | -             | 1141<br>52%   |
| Not very much responsibility                    | 430<br>20%   | -             | -             | -             | -             | -             | -             | 430<br>20%    |
| No responsibility at all                        | 71<br>3%     | :             | :             | - :           | :             | :             | - :           | 71<br>3%      |
| Don't know                                      | 63<br>3%     | -             | -             | -             | -             | -             | -             | 63<br>3%      |
| Great deal/fair amount of<br>responsibility     | 1634<br>74%  | :             | :             | :             | :             | :             | :             | 1634<br>74%   |
| Not very/no responsibility                      | 501<br>23%   | -             | :             | :             | :             | :             | :             | 501<br>23%    |
| NET: Great deal / fair amount of responsibility | 52%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 52%           |



QHEALTHWORKC. How much responsibility, if any, do you think the government has to ...
- Support people who have had a period of being without a job due to a long-term health condition to find work, when they are well enough to Base: All respondents

|  | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Unweighted Total                                   | 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| Weighted Total                                     | 2198         | -**           | _**           | _**           | _**           | _**           | _**           | 2198          |
| A great deal of responsibility                     | 519<br>24%   | -             | -             | -             | -             | -             | -             | 519<br>24%    |
| A fair amount of responsibility                    | 1199<br>55%  | -             | -             | -             | -             | -             | -             | 1199<br>55%   |
| Not very much responsibility                       | 357<br>16%   | -             | -             | -             | -             | -             | -             | 357<br>16%    |
| No responsibility at all                           | 66<br>3%     | :             | :             | - :           | :             | :             | - :           | 66<br>3%      |
| Don't know   | 56<br>3%     | -             | -             | -             | -             | -             | -             | 56<br>3%      |
| Great deal/fair amount of<br>responsibility        | 1718<br>78%  | :             | :             | :             | :             | :             | :             | 1718<br>78%   |
| Not very/no responsibility                         | 424<br>19%   | :             | :             | :             | :             | :             | :             | 424<br>19%    |
| NET: Great deal / fair amount of<br>responsibility | 59%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 59%           |



Q214J. Do you think the public's overall level of health and wellbeing in the last 12 months has? Base: All respondents

| Unweighted Total      |
|-----------------------|
| Weighted Total        |
| Got much better       |
| Got slightly better   |
| Stayed about the same |
| Got slightly worse    |
| Got much worse        |
| Don't know            |
| Mean                  |

Better Worse

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b)        | Wave 3<br>(c)      | Wave 4<br>(d)      | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g)        |
|--------------|---------------|----------------------|--------------------|--------------------|---------------|---------------|----------------------|
| 8779         | -             | 2068                 | 2063               | 2450               | -             | -             | 2198                 |
| 8779         | -**           | 2068                 | 2063               | 2450               | -**           | -**           | 2198                 |
| 65<br>1%     | -             | 16<br><i>1%</i>      | 17<br>1%           | 15<br>1%           | -             | -             | 17<br>1%             |
| 572<br>7%c   | -<br>g -      | 167<br>8%zcg         | 110<br>5%          | 185<br><b>8%cg</b> | -             | -             | 110<br>5%            |
| 2154<br>25%b | -<br>c -      | 341<br>16%           | 455<br>22%b        | 592<br><b>24%b</b> | - :           | :             | 766<br><b>35%z</b> b |
| 3840<br>44%g | - :           | 951<br><b>46%g</b>   | 940<br><b>46%g</b> | 1055<br>43%        | - :           | :             | 894<br><i>41%</i>    |
| 1834<br>21%g | - :           | 540<br><b>26%zdg</b> | 473<br>23%zg       | 521<br><b>21%g</b> | - :           | :             | 300<br>14%           |
| 313<br>4%b   | - :           | 53<br>3%             | 68<br>3%           | 82<br>3%           | - :           | :             | 110<br><b>5%z</b> b  |
| 2.20bc       | -             | 2.09                 | 2.13               | 2.21bc             | -             | -             | 2.35zbc              |
| 637<br>7%g   | :             | 183<br>9%zcg         | 126<br>6%          | 200<br>8%cg        | :             | :             | 128<br>6%            |
| 5674<br>65%g | -             | 1491<br>72%zcd       | 1414<br>g 69%zdg   | 1576<br>g 64%g     | -             | :             | 1194<br><i>54</i> %  |
| -57%         | 0%            | 620/                 | 620/               | -56%               | 0%            | 0%            | 409/                 |



Q214K. And looking towards the future, do you think the public's overall level of health and wellbeing in the next 12 months will? Base: All respondents

| Unweighted Total    |
|---------------------|
| Weighted Total      |
| Get much better     |
| Get slightly better |
| Stay about the same |
| Get slightly worse  |
| Get much worse      |
| Don't know          |
| Mean                |
| Better              |
| Worse               |

| Total<br>(z)  | Wave 1<br>(a) | Wave 2<br>(b)      | Wave 3<br>(c)          | Wave 4<br>(d)       | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g)        |
|---------------|---------------|--------------------|------------------------|---------------------|---------------|---------------|----------------------|
| 8779          | -             | 2068               | 2063                   | 2450                | -             | -             | 2198                 |
| 8779          | -**           | 2068               | 2063                   | 2450                | -**           | -**           | 2198                 |
| 66<br>1%      | :             | 26<br>1%zg         | 16<br>1%               | 15<br><i>1%</i>     | :             | -             | 9                    |
| 988<br>11%c   |               | 388<br>19%zcdg     | 139<br>1 7%            | 226<br>9%c          | :             | -             | 235<br>11%c          |
| 3086<br>35%c  | :             | 695<br><b>34%c</b> | 590<br>29%             | 879<br><b>36%c</b>  | :             | -             | 921<br><b>42</b> %zb |
| 2964<br>34%b  | -<br>9 -      | 603<br>29%         | 839<br><b>41%zbd</b> g | 855<br><b>35%bg</b> | :             | -             | 667<br>30%           |
| 1327<br>15%g  | -             | 293<br>14%g        | 420<br><b>20%zbd</b> g | 377<br><b>15%g</b>  | -             | :             | 237<br>11%           |
| 348<br>4%c    | -             | 63<br>3%           | 58<br>3%               | 98<br>4%            | -             | :             | 128<br><b>6%z</b> b  |
| 2.47cd        | -             | 2.63zcd            | 2.25                   | 2.42c               | -             | -             | 2.57zcd              |
| 1055<br>12%cc | . :           | 414<br>20%zcdg     | 155<br>3 8%            | 241<br>10%c         | :             | :             | 244<br>11%c          |
| 4291<br>49%b  | -<br>9 -      | 895<br>43%         | 1259<br>61%zbdg        | 1232<br>g 50%bg     | -             | :             | 904<br><i>41%</i>    |
| -37%          | 0%            | -23%               | -54%                   | -40%                | 0%            | 0%            | -30%                 |



Q221A. To what extent do you support or oppose government intervention in the following areas of public health? -SUMMARY TABLE

Base: All respondents

|                            | Introducing a tax on organisations that produce foods high in sugar or salt, with some of the revenue used to fund fresh fruit and vegetables for low income families | Limiting of<br>fast food<br>outlets in<br>areas that are<br>near to schools | Applying a<br>minimum price<br>for a unit of<br>alcohol, to<br>prevent alcohol<br>from being sold<br>at low prices | Banning<br>marketing of<br>alcohol<br>products at<br>sporting events | Reducing the<br>number of<br>retailers with<br>licenses to<br>sell tobacco to<br>limit tobacco<br>availability | Extending the indoor smoking ban to specific outside spaces to protect children and vulnerable people, including playgrounds, outside schools and hospitals | Extending the indoor smoking ban to outside spaces in the hospitality sector including outdoor spaces in pubs, restaurants, bars, clubs and cafes | Giving local<br>councils powers<br>to restrict the<br>advertising of<br>unhealthy food<br>and alcohol on<br>advertising<br>spaces that are |
|----------------------------|---|---|--|--|--|---|---|--|
| Unweighted Total           | 6397  | 2198  | 6397   | 6397   | 6397   | 2198  | 2198  | 2198   |
| Weighted Total             | 6397  | 2198  | 6397   | 6397   | 6397   | 2198  | 2198  | 2198   |
| Strongly support           | 1845  | 602   | 1376   | 1652   | 2147   | 1007  | 662   | 629  |
|                            | 29%   | 27%   | 22%  | 26%  | 34%  | 46%   | 30%   | 29%  |
| Tend to support            | 2117  | 668   | 1576   | 1480   | 1703   | 603   | 412   | 668  |
|                            | 33%   | 30%   | 25%  | 23%  | 27%  | 27%   | 19%   | 30%  |
| Neither support nor oppose | 1181  | 541   | 1376   | 1696   | 1331   | 262   | 368   | 455  |
|                            | <i>18</i> %   | 25%   | 22%  | 27%  | 21%  | 12%   | 17%   | 21%  |
| Tend to oppose             | 694   | 241   | 1050   | 957  | 677  | 181   | 390   | 278  |
|                            | 11%   | 11%   | 16%  | 15%  | 11%  | 8%  | 18%   | 13%  |
| Strongly oppose            | 440   | 118   | 880  | 517  | 428  | 114   | 339   | 129  |
|                            | 7%  | 5%  | 14%  | 8%   | 7%   | 5%  | 15%   | 6%   |
| Don't know                 | 121   | 28  | 138  | 94   | 111  | 30  | 26  | 38   |
|                            | 2%  | 1%  | 2%   | 1%   | 2%   | 1%  | 1%  | 2%   |
| Mean                       | 3.67  | 3.64  | 3.24   | 3.44   | 3.71   | 4.02  | 3.31  | 3.64   |
| Support                    | 3962  | 1269  | 2951   | 3132   | 3850   | 1610  | 1075  | 1297   |
|                            | 62%   | 58%   | 46%  | 49%  | 60%  | 73%   | 49%   | 59%  |
| Oppose                     | 1133  | 359   | 1931   | 1475   | 1105   | 295   | 730   | 407  |
|                            | 18%   | 16%   | 30%  | 23%  | 17%  | 13%   | 33%   | 19%  |
| NET: Support               | 44%   | 41%   | 16%  | 26%  | 43%  | 60%   | 16%   | 40%  |

Fieldwork dates: 21st - 27th November 2024
Respondent type: KnowledgePanel Members - UK, 16+
Source: Ipsos (JN J24-000725-01)
Filename: 24-000725\_WAVE\_241121S\_HFP\_wtd\_draft\_v11\_PublicUse\_COMB



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Q221A. To what extent do you support or oppose government intervention in the following areas of public health?
-Introducing a tax on organisations that produce foods high in sugar or salt, with some of the revenue used to fund fresh fruit and vegetables for low income families

|                            | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c)     | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|----------------------------|--------------|---------------|---------------|-------------------|---------------|---------------|---------------|---------------|
| Unweighted Total           | 6397         | -             | -             | 2063              | -             | -             | 2136          | 2198          |
| Weighted Total             | 6397         | _**           | _**           | 2063              | _**           | _**           | 2136          | 2198          |
| Strongly support           | 1845<br>29%f | -             | -             | 673<br>33%zfg     |               | -             | 562<br>26%    | 610<br>28%    |
| Tend to support            | 2117<br>33%  | -             | :             | 686<br>33%        | :             | :             | 688<br>32%    | 743<br>34%    |
| Neither support nor oppose | 1181<br>18%  | -             | :             | 351<br><i>17%</i> | :             | :             | 414<br>19%    | 415<br>19%    |
| Tend to oppose             | 694<br>11%   | -             | :             | 201<br>10%        | :             | :             | 251<br>12%    | 241<br>11%    |
| Strongly oppose            | 440<br>7%c   |               | :             | 109<br>5%         | - :           | :             | 176<br>8%zc   | 155<br>7%     |
| Don't know                 | 121<br>2%    | -             | :             | 41<br>2%          | :             | :             | 45<br>2%      | 34<br>2%      |
| Mean                       | 3.67f        | -             | -             | 3.80zfg           | -             | -             | 3.58          | 3.65          |
| Support                    | 3962<br>62%f | -             | :             | 1360<br>66%zfg    |               | :             | 1250<br>59%   | 1353<br>62%   |
| Oppose                     | 1133<br>18%c | -             | :             | 310<br>15%        | :             | :             | 427<br>20%zc  | 396<br>18%    |
| NET: Support               | 44%          | 0%            | 0%            | 51%               | 0%            | 0%            | 39%           | 44%           |



Q221A. To what extent do you support or oppose government intervention in the following areas of public health? -Limiting of fast food outlets in areas that are near to schools

Base: All respondents

| Unweighted Total           |
|----------------------------|
| Weighted Total             |
| Strongly support           |
| Tend to support            |
| Neither support nor oppose |
| Tend to oppose             |
| Strongly oppose            |
| Don't know                 |
| Mean                       |
| Support                    |
| Oppose                     |

NET: Support

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 2198         | -             | -             | -             | -             | - (-/         | -             | 2198          |
| 2198         | _**           | _**           | _**           | _**           | _**           | _**           | 2198          |
| 602<br>27%   | :             | :             | :             | :             | - :           | :             | 602<br>27%    |
| 668<br>30%   | -             | -             | -             | -             | -             | -             | 668<br>30%    |
| 541<br>25%   | :             | :             | :             | :             | - 1           | :             | 541<br>25%    |
| 241<br>11%   | -             | -             | -             | -             | - :           | -             | 241<br>11%    |
| 118<br>5%    | :             | :             | -             | :             | -             | :             | 118<br>5%     |
| 28<br>1%     | :             | :             | -             | - :           | -             | :             | 28<br>1%      |
| 3.64         | -             | -             | -             | -             | -             | -             | 3.64          |
| 1269<br>58%  | -             | :             | :             | :             | -             | -             | 1269<br>58%   |
| 359<br>16%   | -             | :             | :             | :             | -             | -             | 359<br>16%    |
| 41%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 41%           |



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Q221A. To what extent do you support or oppose government intervention in the following areas of public health? -Applying a minimum price for a unit of alcohol, to prevent alcohol from being sold at low prices

Base: All respondents

|                            | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c)       | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g)        |
|----------------------------|--------------|---------------|---------------|---------------------|---------------|---------------|---------------|----------------------|
| Unweighted Total           | 6397         | -             | -             | 2063                | -             | -             | 2136          | 2198                 |
| Weighted Total             | 6397         | -**           | _**           | 2063                | -**           | -**           | 2136          | 2198                 |
| Strongly support           | 1376<br>22%  | -             | -             | 481<br><b>23</b> %f | -             | -             | 427<br>20%    | 468<br>21%           |
| Tend to support            | 1576<br>25%  | -             | -             | 508<br>25%          | :             | - :           | 526<br>25%    | 542<br>25%           |
| Neither support nor oppose | 1376<br>22%  | -             | -             | 456<br>22%          | -             | - 1           | 455<br>21%    | 466<br>21%           |
| Tend to oppose             | 1050<br>16%  | -             | -             | 312<br>15%          | -             | -             | 341<br>16%    | 397<br><b>18%z</b> o |
| Strongly oppose            | 880<br>14%   | -             | -             | 263<br>13%          | -             | -             | 335<br>16%zc  | 282<br>g 13%         |
| Don't know                 | 138<br>2%    | -             | -             | 43<br>2%            | -             | - :           | 52<br>2%      | 43<br>2%             |
| Mean                       | 3.24f        | -             | -             | 3.31zf              | -             | -             | 3.18          | 3.24                 |
| Support                    | 2951<br>46%  |               |               | 989<br>48%          |               |               | 953<br>45%    | 1010<br>46%          |
| Oppose                     | 1931<br>30%c | : :           | :             | 575<br>28%          | :             | :             | 676<br>32%c   | 679<br>31%           |
| NET: Support               | 16%          | 0%            | 0%            | 20%                 | 0%            | 0%            | 13%           | 15%                  |



Q221A. To what extent do you support or oppose government intervention in the following areas of public health? -Banning marketing of alcohol products at sporting events

Base: All respondents

|                            | Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c)       | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|----------------------------|--------------|---------------|---------------|---------------------|---------------|---------------|---------------|---------------|
| Unweighted Total           | 6397         | -             | -             | 2063                | -             | -             | 2136          | 2198          |
| Weighted Total             | 6397         | _**           | -**           | 2063                | -**           | _**           | 2136          | 2198          |
| Strongly support           | 1652<br>26%  | -             | -             | 597<br><b>29%zf</b> | -<br>g -      | -             | 524<br>25%    | 531<br>24%    |
| Tend to support            | 1480<br>23%  | -             | :             | 462<br>22%          | -             | - :           | 484<br>23%    | 535<br>24%    |
| Neither support nor oppose | 1696<br>27%  | -             | -             | 528<br>26%          | -             | - 1           | 560<br>26%    | 608<br>28%    |
| Tend to oppose             | 957<br>15%   | -             | -             | 291<br>14%          | -             | - :           | 327<br>15%    | 339<br>15%    |
| Strongly oppose            | 517<br>8%    | -             | -             | 155<br>8%           | -             | - :           | 206<br>10%zcs | 157<br>7%     |
| Don't know                 | 94<br>1%     | - :           | :             | 31<br>1%            | -             | - :           | 35<br>2%      | 29<br>1%      |
| Mean                       | 3.44f        | -             | -             | 3.52zf              | -             | -             | 3.38          | 3.43          |
| Support                    | 3132<br>49%  |               |               | 1059<br>51%zf       |               |               | 1008<br>47%   | 1065<br>48%   |
| Oppose                     | 1475<br>23%  | :             | :             | 446<br>22%          | -             | -             | 533<br>25%zc  | 496<br>23%    |
| NET: Support               | 26%          | 0%            | 0%            | 30%                 | 0%            | 0%            | 22%           | 26%           |



Q221A. To what extent do you support or oppose government intervention in the following areas of public health? -Reducing the number of retailers with licenses to sell tobacco to limit tobacco availability

Base: All respondents

| Unweighted Total           |
|----------------------------|
| Weighted Total             |
| Strongly support           |
| Tend to support            |
| Neither support nor oppose |
| Tend to oppose             |
| Strongly oppose            |
| Don't know                 |
| Mean                       |
| Support                    |
| Oppose                     |

NET: Support

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c)       | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g)       |
|--------------|---------------|---------------|---------------------|---------------|---------------|---------------|---------------------|
| 6397         | -             | -             | 2063                | -             | -             | 2136          | 2198                |
| 6397         | _**           | _**           | 2063                | -**           | -**           | 2136          | 2198                |
| 2147<br>34%  | -             | -             | 651<br>32%          | -             | :             | 719<br>34%    | 777<br>35%c         |
| 1703<br>27%  | -             | -             | 542<br>26%          | -             | :             | 607<br>28%    | 554<br>25%          |
| 1331<br>21%f | -             | -             | 474<br>23%zf        | -             | -             | 392<br>18%    | 465<br>21%          |
| 677<br>11%   | -             | -             | 225<br>11%          | -             | :             | 213<br>10%    | 238<br>11%          |
| 428<br>7%    | -             | -             | 117<br>6%           | -             | -             | 172<br>8%zc   | 138<br>6%           |
| 111<br>2%g   | -             | -             | 53<br><b>3%zf</b> g | -<br>1 -      | :             | 32<br>2%      | 25<br>1%            |
| 3.71         | -             |               | 3.69                | -             | -             | 3.71          | 3.73                |
| 3850<br>60%c | -             | :             | 1193<br>58%         | -             | :             | 1326<br>62%c  | 1331<br><i>61</i> % |
| 1105<br>17%  | -             | -             | 343<br>17%          |               |               | 386<br>18%    | 376<br>17%          |
| 43%          | 0%            | 0%            | 41%                 | 0%            | 0%            | 44%           | 43%                 |



20 Feb 2025 Table 45

Q221A. To what extent do you support or oppose government intervention in the following areas of public health?
-Extending the indoor smoking ban to specific outside spaces to protect children and vulnerable people, including playgrounds, outside schools and hospitals

Base: All respondents

Unweighted Total Weighted Total Strongly support Neither support nor oppose Tend to oppose Strongly oppose Mean Support Oppose

| Total | Wave 1 | Wave 2 | Wave 3 | Wave 4 | Wave 5 | Wave 6 | Wave 7 |
|-------|--------|--------|--------|--------|--------|--------|--------|
| (z)   | (a)    | (b)    | (c)    | (d)    | (e)    | (f)    | (g)    |
| 2198  | -      | -      | -      | -      | -      | -      | 2198   |
| 2198  | _**    | _**    | _**    | _**    | _**    | _**    | 2198   |
| 1007  | -      | -      | -      | -      | -      | -      | 1007   |
| 46%   | -      | -      | -      | -      | -      | -      | 46%    |
| 603   | -      | -      | -      | -      | -      | -      | 603    |
| 27%   | -      | -      | -      | -      | -      | -      | 27%    |
| 262   | -      | -      | -      | -      | -      | -      | 262    |
| 12%   | -      | -      | -      | -      | -      | -      | 12%    |
| 181   | -      | -      | -      | -      | -      | -      | 181    |
| 8%    | -      | -      | -      | -      | -      | -      | 8%     |
| 114   | -      | -      | -      | -      | -      | -      | 114    |
| 5%    | -      | -      | -      | -      | -      | -      | 5%     |
| 30    | -      |        |        | -      | -      | -      | 30     |
| 1%    | -      | -      | -      | -      | -      | -      | 1%     |
| 4.02  | -      | -      | -      | -      | -      | -      | 4.02   |
| 1610  | -      | -      | -      | -      | -      | -      | 1610   |
| 73%   | -      | -      | -      | -      | -      | -      | 73%    |
| 295   | -      | -      | -      | -      | -      | -      | 295    |
| 13%   | -      | -      | -      | -      | -      | -      | 13%    |
| 60%   | 0%     | 0%     | 0%     | 0%     | 0%     | 0%     | 60%    |



20 Feb 2025 Table 46

Q221A. To what extent do you support or oppose government intervention in the following areas of public health?
-Extending the indoor smoking ban to outside spaces in the hospitality sector including outdoor spaces in pubs, restaurants, bars, clubs and cafes

Base: All respondents

Unweighted Total Weighted Total Strongly support Neither support nor oppose Tend to oppose Strongly oppose Mean Support Oppose

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| 2198         | -**           | _**           | _**           | -**           | -**           | -**           | 2198          |
| 662<br>30%   | -             | -             | -             | -             | -             | -             | 662<br>30%    |
| 412<br>19%   | -             | -             | -             | -             | :             | :             | 412<br>19%    |
| 368<br>17%   | -             | -             | -             | -             | -             | :             | 368<br>17%    |
| 390<br>18%   | -             | -             | -             | -             | :             | :             | 390<br>18%    |
| 339<br>15%   | -             | -             | -             | -             | -             | -             | 339<br>15%    |
| 26<br>1%     | -             | -             | -             | -             | -             | :             | 26<br>1%      |
| 3.31         | -             | -             | -             | -             | -             | -             | 3.31          |
| 1075<br>49%  | -             |               |               |               |               |               | 1075<br>49%   |
| 730<br>33%   | -             |               |               |               |               | -             | 730<br>33%    |
| 16%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 16%           |



20 Feb 2025 Table 47

Q221A. To what extent do you support or oppose government intervention in the following areas of public health?

-Giving local councils powers to restrict the advertising of unhealthy food and alcohol on advertising spaces that are not owned by local councils, such as billboards and public transport

Base: All respondents

| Unweighted Total           |
|----------------------------|
| Weighted Total             |
| Strongly support           |
| Tend to support            |
| Neither support nor oppose |
| Tend to oppose             |
| Strongly oppose            |
| Don't know                 |
| Mean                       |
| Support                    |
| Oppose                     |

NET: Support

| Total<br>(z) | Wave 1<br>(a) | Wave 2<br>(b) | Wave 3<br>(c) | Wave 4<br>(d) | Wave 5<br>(e) | Wave 6<br>(f) | Wave 7<br>(g) |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 2198         | -             | -             | -             | -             | -             | -             | 2198          |
| 2198         | -**           | _**           | -**           | _**           | -**           | -**           | 2198          |
| 629<br>29%   | :             | -             | -             | - :           | - :           | :             | 629<br>29%    |
| 668<br>30%   | :             | -             | -             | - :           | - :           | :             | 668<br>30%    |
| 455<br>21%   | :             | -             | -             | - 1           | - 1           | -             | 455<br>21%    |
| 278<br>13%   | :             | -             | -             | -             | -             | -             | 278<br>13%    |
| 129<br>6%    | - :           | -             | -             | - :           | - :           | :             | 129<br>6%     |
| 38<br>2%     | :             | -             | -             | -             | -             | -             | 38<br>2%      |
| 3.64         | -             | -             | -             | -             | -             | -             | 3.64          |
| 1297<br>59%  | -             | :             | :             | :             | :             | :             | 1297<br>59%   |
| 407<br>19%   | -             | :             | :             | :             | :             |               | 407<br>19%    |
| 40%          | 0%            | 0%            | 0%            | 0%            | 0%            | 0%            | 40%           |



Q231. Which of the following NHS services, if any, have you used in the last 12 months? Base: All respondents

|   | Total         | Wave 1              | Wave 2               | Wave 3                | Wave 4               | Wave 5              | Wave 6                | Wave 7               |
|---|---------------|---------------------|----------------------|-----------------------|----------------------|---------------------|-----------------------|----------------------|
|   | (z)           | (a)                 | (b)                  | (c)                   | (d)                  | (e)                 | (f)                   | (g)                  |
| Unweighted Total  | 15318         | 2102                | 2068                 | 2063                  | 2450                 | 2301                | 2136                  | 2198                 |
| Weighted Total  | 15318         | 2102                | 2068                 | 2063                  | 2450                 | 2301                | 2136                  | 2198                 |
| GP Practice   | 11241<br>73%b | 1545<br><b>74%b</b> | 1440<br>70%          | 1498<br>73%           | 1801<br><b>74%b</b>  | 1741<br>76%zb       | 1599<br><b>75%b</b>   | 1617<br><b>74%</b> b |
| Pharmacist  | 9278<br>61%b  | 1240<br>59%         | 1181<br><i>57%</i>   | 1291<br><b>63%b</b>   | 1511<br><b>62%b</b>  | 1409<br><b>61%b</b> | 1333<br><b>62%b</b>   | 1313<br>60%          |
| Dentist   | 6977<br>46%ab | 884<br>42%          | 877<br>42%           | 958<br><b>46%ab</b>   | 1134<br><b>46%ab</b> | 1102<br>48%zat      | 1001<br>47%ab         | 1020<br><b>46</b> %a |
| Local hospital for a non-emergency routine appointment or procedure   | 3850<br>25%ab | 421<br>20%          | 459<br>22%           | 504<br>24%a           | 634<br><b>26%ab</b>  | 613<br>27%ab        | 589<br><b>28%za</b> t | 631<br>29%z          |
| NHS 111 telephone service   | 3559<br>23%g  | 468<br>22%g         | 470<br>23%g          | 529<br><b>26%za</b> e | 660<br>eg 27%zab     | 518<br>efg 23%g     | 496<br>23%g           | 417<br>19%           |
| Accident and emergency at hospital  | 2636<br>17%a  | 266<br>13%          | 349<br>17%a          | 369<br>18%a           | 459<br>19%a          | 426<br>18%a         | 382<br>18%a           | 385<br><b>18%a</b>   |
| Urgent care / Minor Injuries Unit /<br>Walk-in Centre / Urgent Treatment<br>Centre  | 1848<br>12%a  | 194<br>9%           | 277<br>13%a          | 264<br>13%a           | 308<br>13%a          | 279<br>12%a         | 270<br>13%a           | 257<br>12%a          |
| NHS 111 online service  | 1482<br>10%g  | 183<br>9%           | 239<br>12%zaef       | 227<br>g 11%afg       | 271<br>11%zafç       | 209<br>9%           | 185<br>9%             | 168<br>8%            |
| Mental health services (i.e. psychological therapies service/ online mental health support service / telephone-based mental health support service) | 1158<br>8%    | 132<br>6%           | 169<br>8%            | 170<br>8%             | 182<br>7%            | 190<br>8%a          | 166<br>8%             | 149<br>7%            |
| GP out-of-hours service   | 974<br>6%a    | 96<br>5%            | 114<br>6%            | 148<br><b>7%a</b>     | 194<br>8%zab         | 143<br>g 6%         | 151<br><b>7%a</b>     | 128<br>6%            |
| Inpatient care / operation / surgery  | 48            | 9                   | 4                    | 6                     | 6                    | 10                  | 6                     | 6                    |
| Oncology / cancer treatment / chemotherapy  | 37<br>*       | 4                   | 7                    | 6                     | 6                    | 5<br>*              | 4                     | 5                    |
| Vaccination   | 31            | 7                   | 4                    | 6                     | 2                    | 7<br>*              | 3                     | 1                    |
| Maternity services  | 24            | :                   | :                    | 4                     | 9<br>*ab             | 7<br>*ab            | 3                     | 1                    |
| Physiotherapist   | 19            | -                   | 5                    | 2                     | 2                    | 7<br>*a             | 2                     | 2                    |
| 999 / Ambulance services  | 10            | :                   | :                    | 3                     | 3                    | 1                   | 1                     | 2                    |
| Optician / eye clinic   | 7             | -                   | :                    | :                     | :                    | 3                   | 3<br>*z               | 1                    |
| Other (please specify)  | 156<br>1%     | 32<br><b>2</b> %fg  | 32<br><b>2%zdf</b> g | 20<br>1%              | 19<br>1%             | 23<br>1%            | 15<br>1%              | 15<br>1%             |
| None of the above   | 1283<br>8%e   | 220<br>10%zbe       | 168<br>eg 8%         | 168<br><i>8%</i>      | 207<br>8%            | 158<br>7%           | 180<br>8%             | 182<br>8%            |
| Don't know  | 84<br>1%      | 7                   | 4                    | 9                     | 15<br>1%             | 20<br>1%b           | 16<br><b>1%b</b>      | 14<br>1%             |
| Prefer not to say   | 84<br>1%e     | 7                   | 9                    | 20<br>1%zae           | 26<br>9 1%zab        | 5<br>efg *          | 8                     | 9                    |
| Mean  | 2.86ab        | 2.63                | 2.74                 | 2.95zabg              | 2.99zabg             | 2.94ab              | 2.94ab                | 2.81a                |
| Any   | 13867<br>91%a | 1867<br>89%         | 1889<br>91%a         | 1866<br>90%           | 2202<br>90%          | 2119<br>92%zad      | 1931<br>I 90%         | 1993<br>91%          |
| 1-2 Services  | 5469<br>36%d  | 812<br>39%zcc       | 826<br>If 40%zcde    | 707<br>of 34%         | 787<br>32%           | 809<br>35%          | 722<br>34%            | 806<br>37%d          |
| 3-5 Services  | 7086<br>46%   | 926<br><i>44%</i>   | 906<br>44%           | 942<br>46%            | 1171<br>48%ab        | 1119<br>49%zat      | 1023<br>48%ab         | 1000<br><i>4</i> 5%  |
| 3+ Services   | 8398<br>55%ab | 1056<br>50%         | 1063<br>51%          | 1159<br>56%ab         | 1414<br>58%zab       | 1310<br>g 57%ab     | 1209<br>57%ab         | 1187<br>54%a         |
| 6+ Services   | 1313          | 130                 | 158                  | 218                   | 243                  | 190                 | 187                   | 188                  |



Q232A. Which of the following social care services, if any, have you personally used in the last year or so? Base: All respondents

|   | Total      | Wave 1        | Wave 2      | Wave 3          | Wave 4     | Wave 5    | Wave 6        | Wave 7      |
|---|------------|---------------|-------------|-----------------|------------|-----------|---------------|-------------|
|   | (z)        | (a)           | (b)         | (c)             | (d)        | (e)       | (f)           | (g)         |
| Unweighted Total  | 15318      | 2102          | 2068        | 2063            | 2450       | 2301      | 2136          | 2198        |
| Weighted Total  | 15318      | 2102          | 2068        | 2063            | 2450       | 2301      | 2136          | 2198        |
| Any service   | 1056       | 102           | 161         | 136             | 169        | 143       | 170           | 174         |
|   | 7%a        | 5%            | 8%a         | 7%              | 7%a        | 6%        | 8%a           | 8%a         |
| Residential Support   | 529        | 52            | 79          | 78              | 91         | 63        | 72            | 93          |
|   | 3%a        | 2%            | 4%          | <b>4</b> %      | 4%         | 3%        | 3%            | 4%ae        |
| Home care for older people  | 197        | 26            | 24          | 40              | 34         | 13        | 21            | 40          |
|   | 1‰         | 1%            | 1%          | 2%zef           | 1%e        | 1%        | 1%            | <b>2</b> %e |
| Residential/nursing care for  | 168        | 19            | 34          | 18              | 36         | 21        | 19            | 21          |
| older people  | 1%         | 1%            | <b>2</b> %z | 1%              | 1%         | 1%        | 1%            | 1%          |
| Home care for people with   | 153        | 11            | 25          | 24              | 25         | 21        | 21            | 25          |
| disabilities  | 1%         | 1%            | 1%          | 1%              | 1%         | 1%        | 1%            | 1%          |
| Residential/nursing care for  | 122        | 7             | 13          | 17              | 16         | 21        | 21            | 26          |
| people with disabilities  | 1%a        | *             | 1%          | 1%              | 1%         | 1%a       | 1%a           | 1%a         |
| Day-to-Day Support  | 446        | 38            | 63          | 53              | 80         | 70        | 67            | 74          |
|   | 3%a        | 2%            | 3%a         | 3%              | 3%a        | 3%a       | 3%a           | 3%a         |
| Basic needs such as food,<br>shelter and medical care for<br>older people/people with<br>disabilities | 137<br>1%e | 11<br>1%      | 28<br>1%ae  | 18<br>1%        | 23<br>1%   | 11        | 22<br>1%      | 24<br>1%e   |
| Assisted technology (e.g.<br>automatic sensors to say if<br>lights left on/fridge door<br>open)       | 130<br>1%a | 4 *           | 10          | 13<br>1%        | 29<br>1%ab | 23<br>1%a | 22<br>1%a     | 29<br>1%za  |
| Transport services for older<br>people/people with disabilities                                       | 104<br>1%  | 10            | 13<br>1%    | 18<br><i>1%</i> | 17<br>1%   | 21<br>1%  | 18<br>1%      | 8           |
| Day/community/luncheon centres<br>for people with disabilities  | 84<br>1%   | 8             | 12<br>1%    | 12<br>1%        | 14<br>1%   | 15<br>1%  | 6             | 17<br>1%    |
| Day/community/luncheon centres<br>for older people  | 50<br>*    | 8             | 5           | 6               | 9          | 11        | 5             | 6           |
| Meals on wheels   | 35<br>*    | 2             | 2           | 5               | 6          | 10<br>*z  | 3             | 6           |
| Financial Support   | 439        | 36            | 74          | 49              | 79         | 72        | 56            | 72          |
|   | 3%a        | 2%            | 4%a         | 2%              | 3%a        | 3%a       | 3%            | 3%a         |
| Direct payment/Individual   | 439        | 36            | 74          | 49              | 79         | 72        | 56            | 72          |
| budgets/Personal health budgets   | 3%a        | 2%            | 4%a         | 2%              | <b>3%a</b> | 3%a       | 3%            | 3%a         |
| Employment  | 221        | 19            | 35          | 28              | 32         | 33        | 36            | 37          |
|   | 1%         | 1%            | 2%          | 1%              | 1%         | 1%        | 2%            | 2%          |
| Support to stay in work for<br>those with a disability/long-<br>term health condition                 | 221<br>1%  | 19<br>1%      | 35<br>2%    | 28<br>1%        | 32<br>1%   | 33<br>1%  | 36<br>2%      | 37<br>2%    |
| None of the above   | 13961      | 1962          | 1884        | 1880            | 2239       | 2121      | 1899          | 1976        |
|   | 91%f       | <b>93%z</b> t | ocdfg 91%   | 91%             | 91%f       | 92%fg     | 89%           | 90%         |
| Don't know  | 192        | 23            | 15          | 30              | 23         | 21        | 45            | 33          |
|   | 1%         | 1%            | 1%          | 1%              | 1%         | 1%        | <b>2%za</b> b | de 2%       |
| Prefer not to say   | 110<br>1%  | 14<br>1%      | 8           | 17<br>1%        | 19<br>1%   | 16<br>1%  | 22<br>1%b     | 15<br>1%    |
| Mean  | 0.12a      | 0.08          | 0.13a       | 0.12a           | 0.13a      | 0.12a     | 0.12a         | 0.15a       |



Q232B. Which of the following social care services, if any, have members of your household, close family or friends used in the last year or so? Base: All respondents

|   | Total      | Wave 1    | Wave 2         | Wave 3            | Wave 4           | Wave 5       | Wave 6           | Wave 7           |
|---|------------|-----------|----------------|-------------------|------------------|--------------|------------------|------------------|
|   | (z)        | (a)       | (b)            | (c)               | (d)              | (e)          | (f)              | (q)              |
| Unweighted Total  | 15318      | 2102      | 2068           | 2063              | 2450             | 2301         | 2136             | 2198             |
| Weighted Total  | 15318      | 2102      | 2068           | 2063              | 2450             | 2301         | 2136             | 2198             |
| Any service   | 3667       | 401       | 501            | 506               | 619              | 562          | 520              | 558              |
|   | 24%a       | 19%       | 24%a           | 25%a              | 25%a             | 24%a         | 24%a             | 25%a             |
| Residential Support   | 2702       | 306       | 367            | 385               | 449              | 419          | 370              | 406              |
|   | 18%a       | 15%       | 18%a           | 19%a              | 18%a             | 18%a         | 17%a             | 18%a             |
| Home care for older people  | 1337       | 158       | 177            | 187               | 211              | 211          | 191              | 201              |
|   | 9%         | 8%        | 9%             | 9%                | 9%               | 9%           | 9%               | 9%               |
| Residential/nursing care for  | 1227       | 133       | 184            | 209               | 203              | 172          | 155              | 171              |
| older people  | 8%a        | 6%        | 9%a            | 10%zae            | fg 8%a           | 7%           | 7%               | 8%               |
| Home care for people with   | 526        | 50        | 71             | 73                | 93               | 98           | 57               | 84               |
| disabilities  | 3%a        | 2%        | 3%             | 4%                | <b>4%a</b>       | <b>4%z</b> a | f 3%             | <b>4%a</b>       |
| Residential/nursing care for  | 321        | 44        | 36             | 38                | 56               | 57           | 49               | 41               |
| people with disabilities  | 2%         | 2%        | 2%             | 2%                | 2%               | 2%           | 2%               | 2%               |
| Day-to-Day Support  | 1357       | 130       | 187            | 203               | 225              | 194          | 196              | 222              |
|   | 9%a        | 6%        | 9%a            | 10%a              | 9%a              | 8%a          | 9%a              | 10%a             |
| Transport services for older  | 535        | 45        | 75             | 101               | 77               | 78           | 79               | 80               |
| people/people with disabilities   | 3%a        | 2%        | 4%a            | <b>5%zad</b>      | 9 3%             | 3%a          | <b>4%a</b>       | <b>4%a</b>       |
| Basic needs such as food,<br>shelter and medical care for<br>older people/people with<br>disabilities | 406<br>3%  | 39<br>2%  | 56<br>3%       | 64<br>3%a         | 71<br>3%         | 59<br>3%     | 51<br>2%         | 67<br>3%a        |
| Assisted technology (e.g.<br>automatic sensors to say if<br>lights left on/fridge door<br>open)       | 289<br>2%a | 23<br>1%  | 40<br>2%       | 42<br><b>2</b> %a | 53<br><b>2%a</b> | 36<br>2%     | 46<br><b>2%a</b> | 48<br><b>2%a</b> |
| Day/community/luncheon centres  | 202        | 18        | 25             | 32                | 36               | 28           | 33               | 31               |
| for older people  | 1%         | 1%        | 1%             | 2%                | 1%               | 1%           | 2%               | 1%               |
| Meals on wheels   | 187        | 29        | 22             | 30                | 27               | 29           | 36               | 14               |
|   | 1%g        | 1%g       | 1%             | 1%g               | 1%               | 1%           | <b>2%g</b>       | 1%               |
| Day/community/luncheon centres  | 185        | 8         | 39             | 15                | 26               | 23           | 28               | 46               |
| for people with disabilities  | 1%a        |           | <b>2</b> %zace | 1%                | 1%a              | 1%a          | 1%a              | 2%zaco           |
| Financial Support   | 960        | 85        | 126            | 128               | 195              | 141          | 136              | 149              |
|   | 6%a        | 4%        | 6%a            | 6%a               | 8%zae            | 6%a          | 6%a              | 7%a              |
| Direct payment/Individual   | 960        | 85        | 126            | 128               | 195              | 141          | 136              | 149              |
| budgets/Personal health budgets   | 6%a        | <i>4%</i> | <b>6%</b> a    | <b>6%a</b>        | <b>8%z</b> ae    | 6%a          | 6%a              | <b>7%a</b>       |
| Employment  | 269        | 26        | 52             | 33                | 37               | 30           | 39               | 51               |
|   | 2%         | 1%        | 3%zae          | 2%                | 2%               | 1%           | 2%               | 2%ae             |
| Support to stay in work for<br>those with a disability/long-<br>term health condition                 | 269<br>2%  | 26<br>1%  | 52<br>3%zae    | 33<br>2%          | 37<br>2%         | 30<br>1%     | 39<br>2%         | 51<br>2%ae       |
| None of the above   | 11025      | 1622      | 1482           | 1480              | 1738             | 1638         | 1510             | 1554             |
|   | 72%        | 77%zi     | ocdefg72%      | 72%               | 71%              | 71%          | 71%              | 71%              |
| Don't know  | 501        | 70        | 70             | 58                | 63               | 87           | 83               | 69               |
|   | 3%         | 3%        | 3%             | 3%                | 3%               | <b>4%</b> d  | <b>4%d</b>       | 3%               |
| Prefer not to say   | 126<br>1%  | 9         | 15<br>1%       | 19<br><i>1%</i>   | 30<br>1%a        | 14<br>1%     | 23<br>1%         | 17<br>1%         |
| Mean  | 0.44a      | 0.33      | 0.46a          | 0.48a             | 0.46a            | 0.44a        | 0.44a            | 0.47a            |



Q235. Are your day-to-day activities limited because of a health problem or disability which has lasted, or is expected to last, at least 12 months? Base: All respondents

Unweighted Total Weighted Total No

Prefer not to say

| Total | Wave 1       | Wave 2 | Wave 3       | Wave 4       | Wave 5 | Wave 6         | Wave 7          |
|-------|--------------|--------|--------------|--------------|--------|----------------|-----------------|
| (z)   | (a)          | (b)    | (c)          | (d)          | (e)    | (f)            | (g)             |
| 15318 | 2102         | 2068   | 2063         | 2450         | 2301   | 2136           | 2198            |
| 15318 | 2102         | 2068   | 2063         | 2450         | 2301   | 2136           | 2198            |
| 3019  | 378          | 392    | 400          | 447          | 469    | 467            | 467             |
| 20%   | 18%          | 19%    | 19%          | 18%          | 20%    | <b>22%za</b> c | d <b>21%</b> ad |
| 11976 | 1689         | 1630   | 1605         | 1947         | 1786   | 1621           | 1699            |
| 78%f  | <b>80%zf</b> | 79%    | 78%          | <b>79</b> %f | 78%    | 76%            | 77%             |
| 322   | 35           | 46     | 58           | 56           | 47     | 48             | 33              |
| 2%    | 2%           | 2%     | <b>3%a</b> g | 2%           | 2%     | 2%             | 1%              |

