

# SPOTLIGHT\*JORDAN

## VIEWS ON INFRASTRUCTURE

March - 2025

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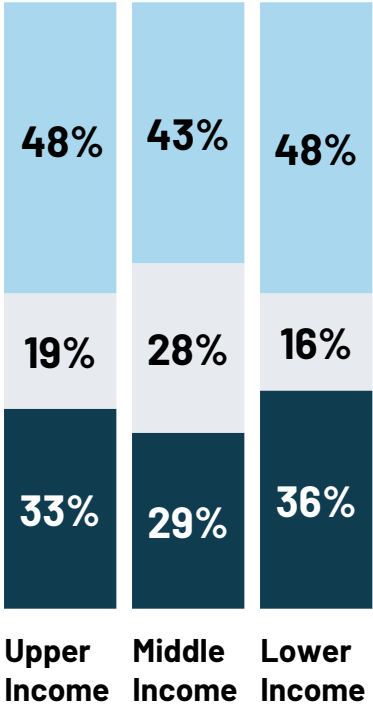
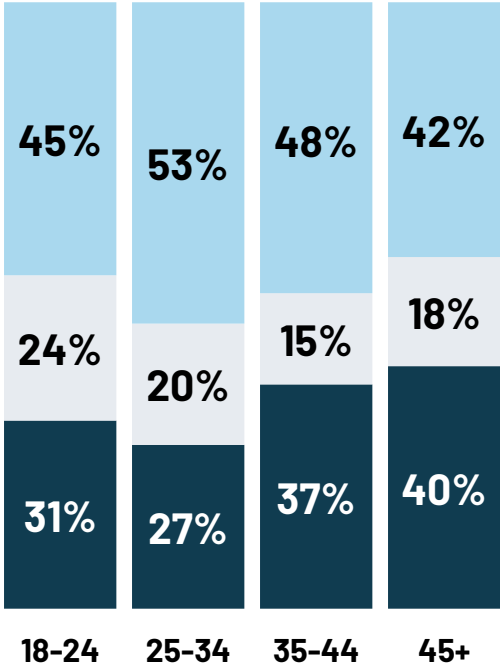
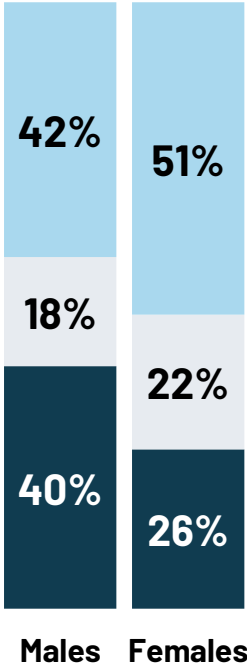
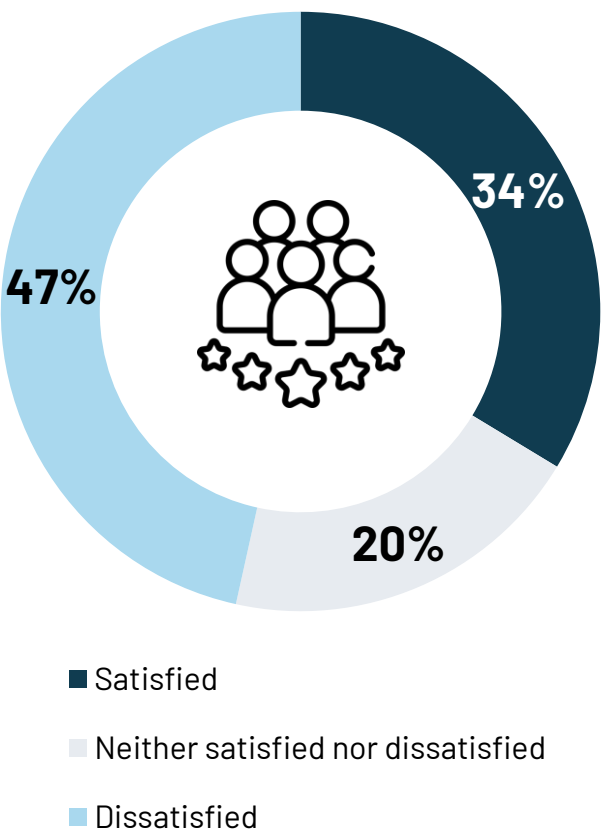
**Shaping a sustainable future for Jordan**



# SATISFACTION WITH JORDAN'S INFRASTRUCTURE

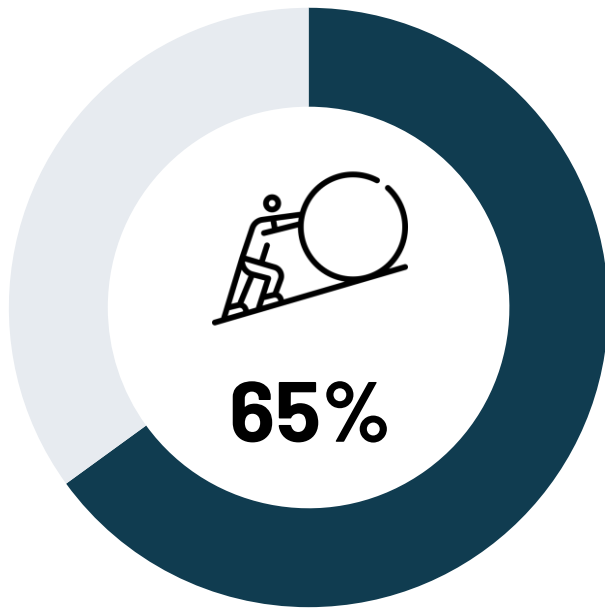
# Satisfaction with infrastructure

% - by demographics

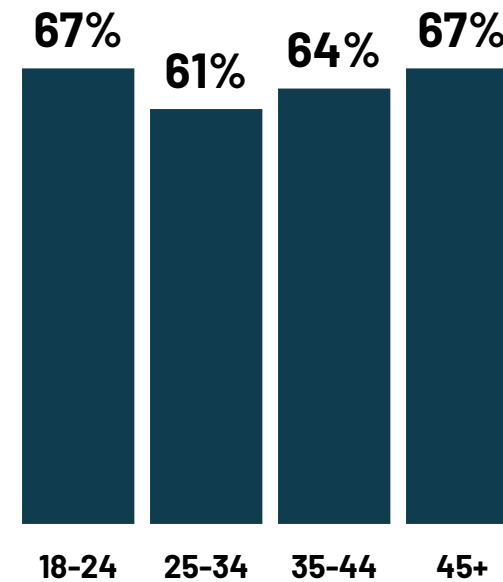


# Views on infrastructure needs

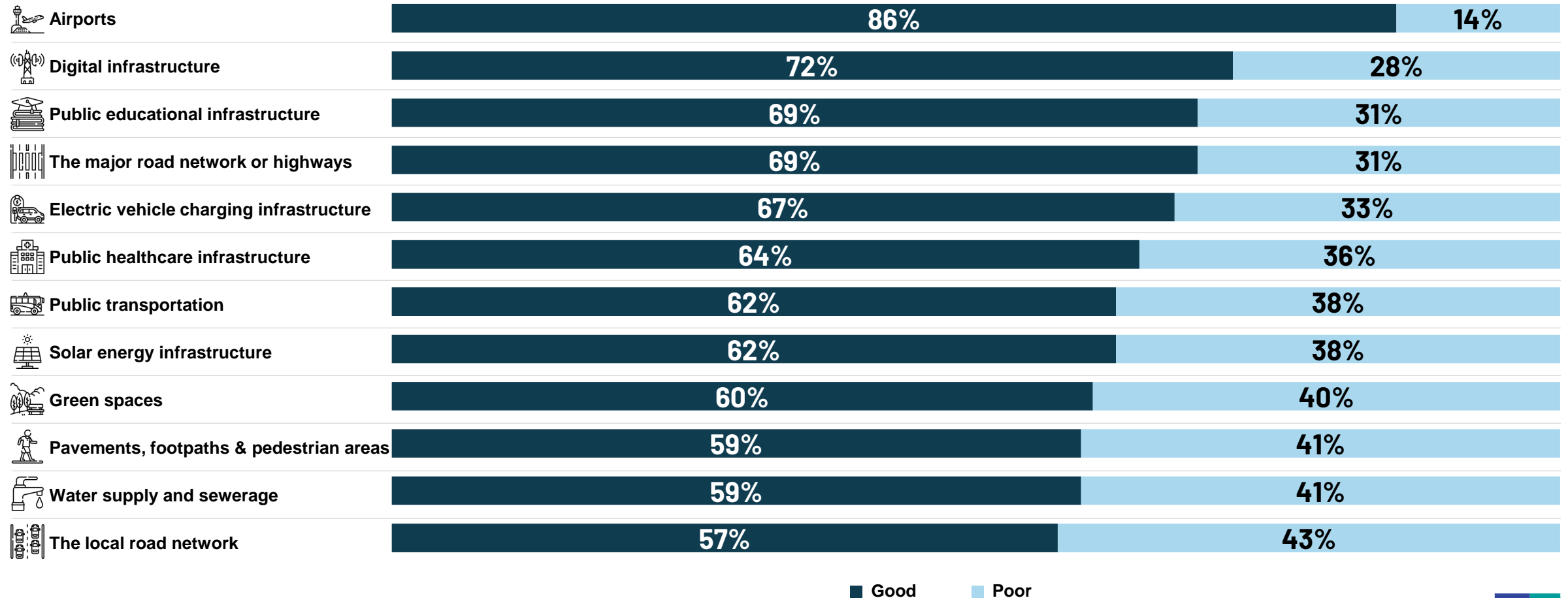
% Agree – by demographics



As a country we are not doing enough to meet our infrastructure needs















# Public evaluation of key infrastructure areas















# Public evaluation of key infrastructure areas

% **Good** - by demographics

	 Airports	 Digital infrastructure	 Public educational infrastructure	 The major road network or highways	 Electric vehicle charging infrastructure	 Public healthcare infrastructure	 Public transportation	 Solar energy infrastructure	 Green spaces	 Pavements & pedestrian areas	 Water supply and sewerage	 The local road network
<b>Total</b>	<b>86%</b>	<b>72%</b>	<b>69%</b>	<b>69%</b>	<b>67%</b>	<b>64%</b>	<b>62%</b>	<b>62%</b>	<b>60%</b>	<b>59%</b>	<b>59%</b>	<b>57%</b>
<b>Male</b>	85%	73%	65%	64%	62%	61%	62%	61%	54%	54%	57%	53%
<b>Female</b>	87%	72%	73%	74%	73%	67%	63%	64%	67%	64%	61%	62%
<b>18-24</b>	85%	74%	74%	75%	66%	74%	66%	61%	66%	63%	58%	62%
<b>25-34</b>	86%	75%	72%	71%	79%	66%	58%	65%	64%	68%	61%	61%
<b>35-44</b>	89%	74%	69%	61%	62%	58%	59%	64%	53%	58%	63%	50%
<b>45+</b>	85%	68%	60%	64%	62%	55%	63%	60%	56%	47%	54%	53%
<b>Upper Income</b>	88%	71%	59%	66%	61%	60%	55%	61%	49%	46%	56%	48%
<b>Middle Income</b>	85%	73%	66%	70%	71%	62%	59%	61%	56%	71%	59%	58%
<b>Lower Income</b>	86%	73%	76%	70%	70%	68%	68%	64%	70%	62%	60%	62%

# Public evaluation of key infrastructure areas

% **Poor** – by demographics

	 The local road network	 Pavements & pedestrian areas	 Water supply and sewerage	 Green spaces	 Public transportation	 Solar energy infrastructure	 Public healthcare infrastructure	 Electric vehicle charging infrastructure	 Public educational infrastructure	 The major road network or highways	 Digital infrastructure	 Airports
<b>Total</b>	<b>43%</b>	<b>41%</b>	<b>41%</b>	<b>40%</b>	<b>38%</b>	<b>38%</b>	<b>36%</b>	<b>33%</b>	<b>31%</b>	<b>31%</b>	<b>28%</b>	<b>14%</b>
<b>Male</b>	47%	46%	43%	46%	38%	39%	39%	38%	35%	36%	27%	15%
<b>Female</b>	38%	36%	39%	33%	37%	36%	33%	27%	27%	26%	28%	13%
<b>18-24</b>	38%	37%	42%	34%	34%	39%	26%	34%	26%	25%	26%	15%
<b>25-34</b>	39%	32%	39%	36%	42%	35%	34%	21%	28%	29%	25%	14%
<b>35-44</b>	50%	42%	37%	47%	41%	36%	42%	38%	31%	39%	26%	11%
<b>45+</b>	47%	53%	46%	44%	37%	40%	45%	38%	40%	36%	32%	15%
<b>Upper Income</b>	52%	54%	44%	51%	45%	39%	40%	39%	41%	34%	29%	12%
<b>Middle Income</b>	42%	29%	41%	44%	41%	39%	38%	29%	34%	30%	27%	15%
<b>Lower Income</b>	38%	38%	40%	30%	32%	36%	32%	30%	24%	30%	27%	14%



# VIEWS ON THE ECONOMIC IMPACT OF INFRASTRUCTURE INVESTMENT

# Views on the role of infrastructure in economic development



**82%**

Investing in infrastructure is vital to Jordan's future economic growth

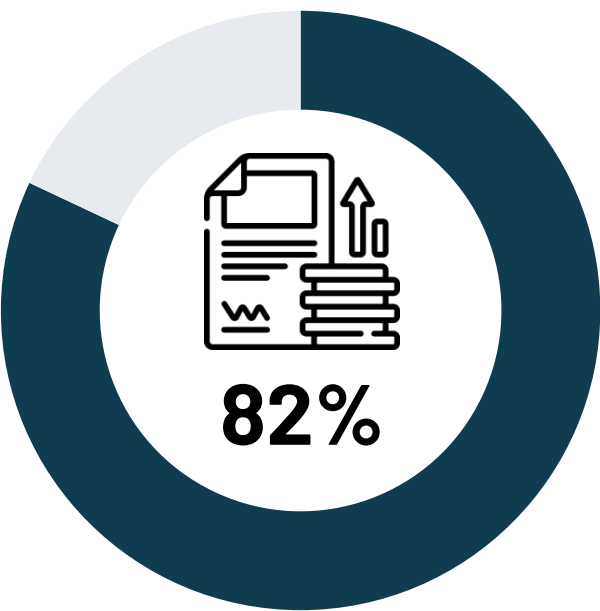


**81%**

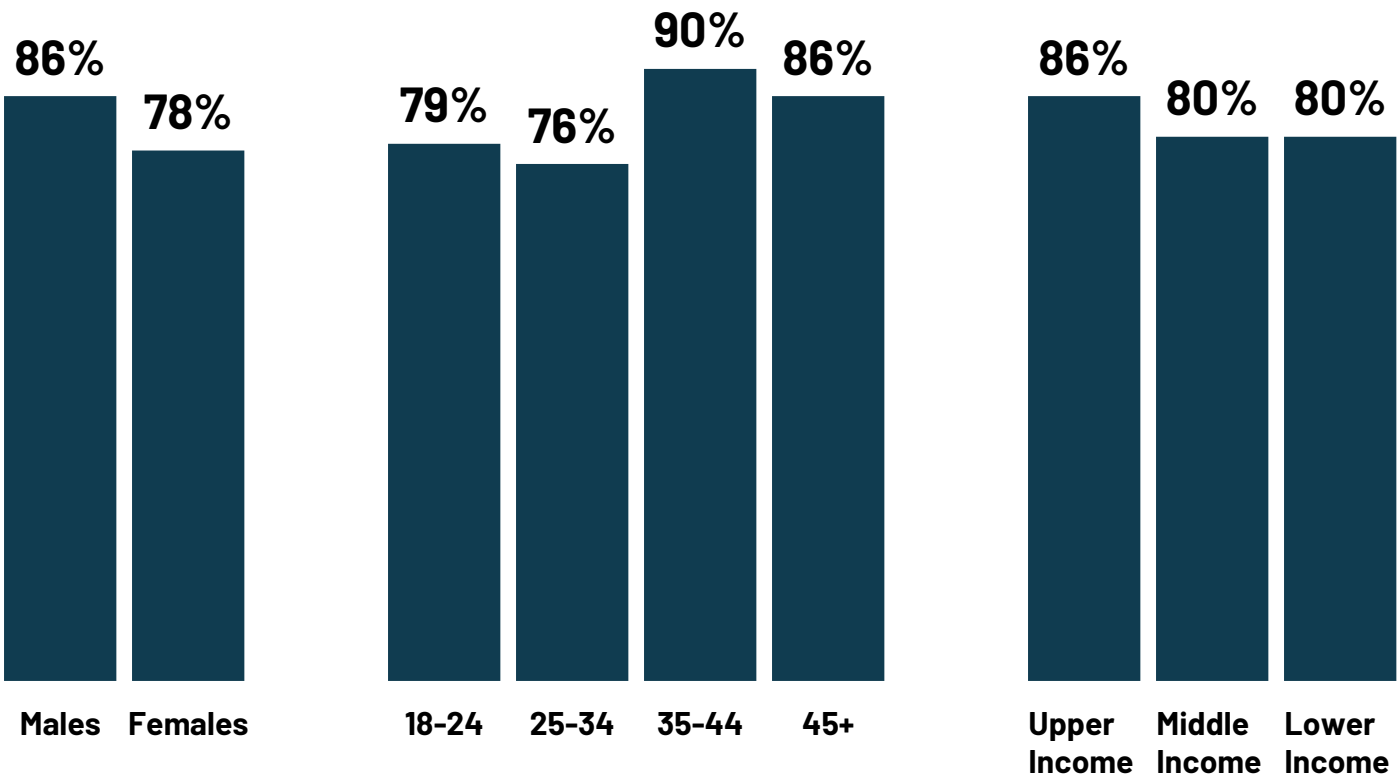
Investing in infrastructure will create new jobs and boost the economy

# Views on economic growth through infrastructure investment

% Agree – by demographics

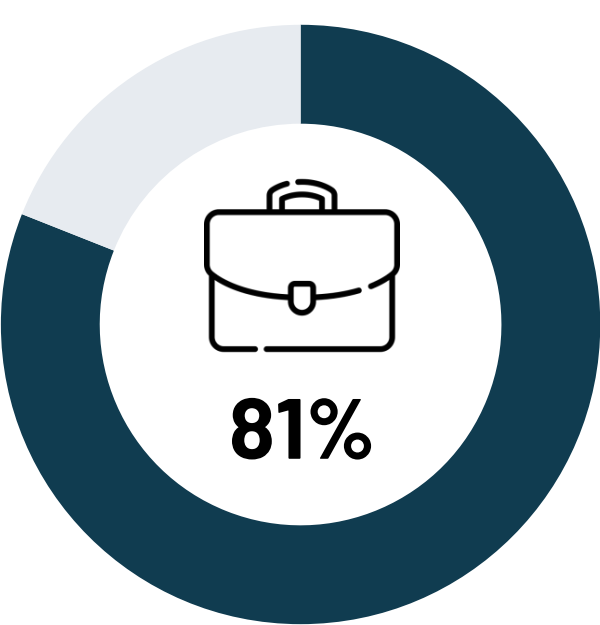


Investing in infrastructure is vital to Jordan's future economic growth

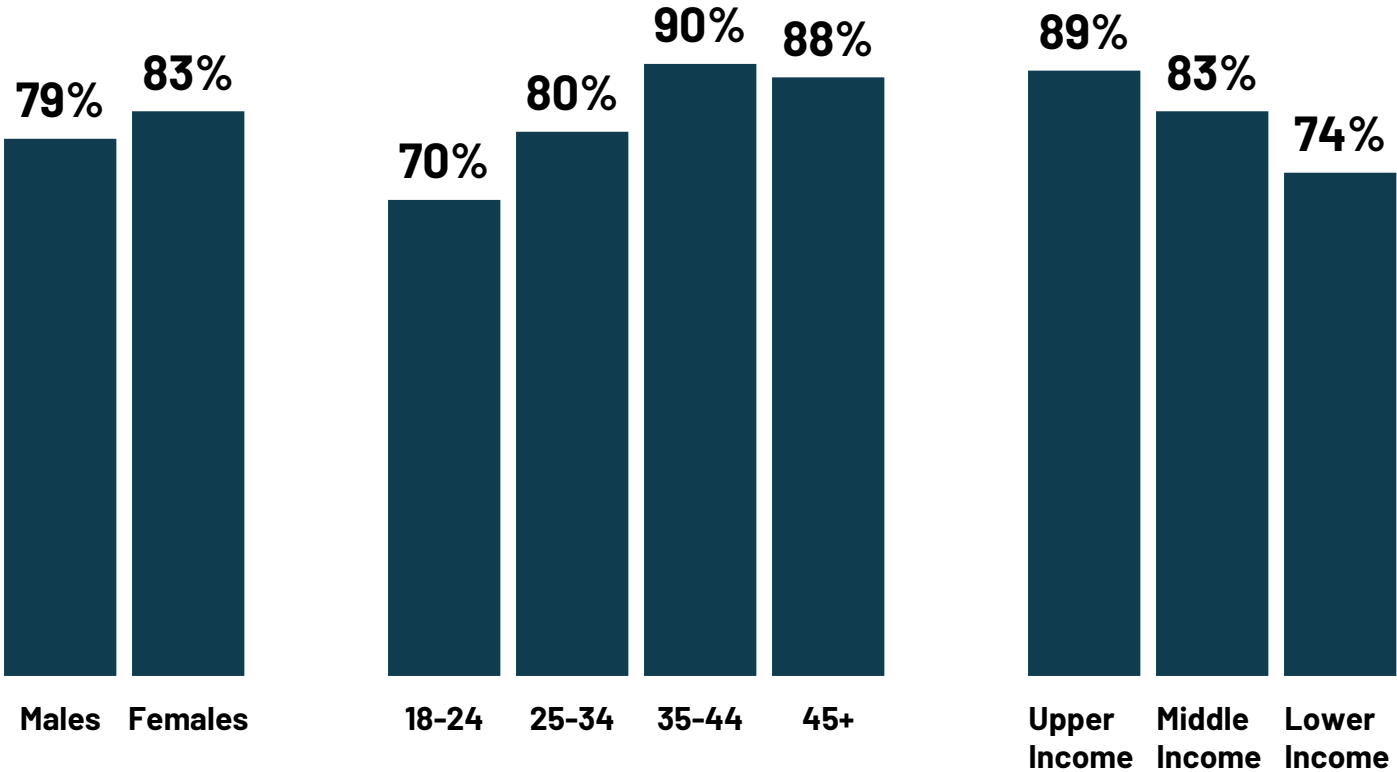


# Views on job creation through infrastructure investment

% Agree – by demographics



Investing in infrastructure  
will create new jobs and  
boost the economy



# Attitudes towards private and foreign investment in infrastructure



**79%**

I'm fine with businesses in the private sector investing in infrastructure if it means Jordan gets the infrastructure it needs



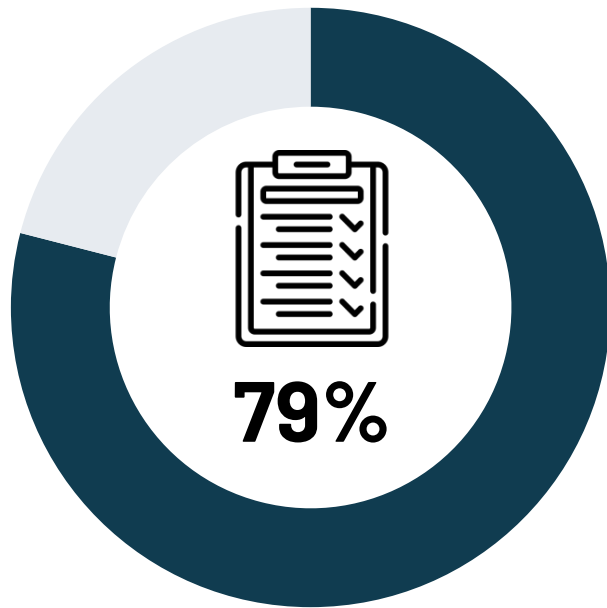
**65%**

I'm fine with foreign investment in infrastructure in Jordan if it means it is better quality

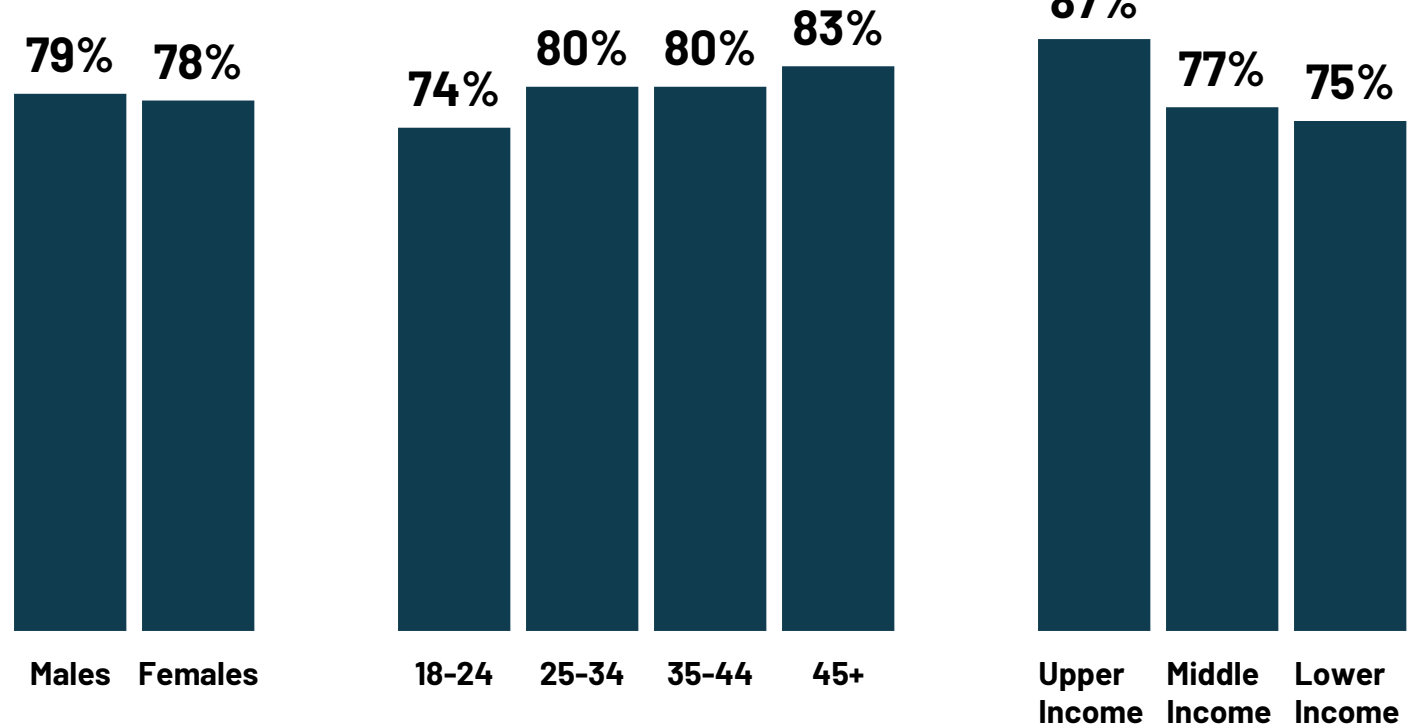


# Attitudes towards private investment in infrastructure

% Agree – by demographics

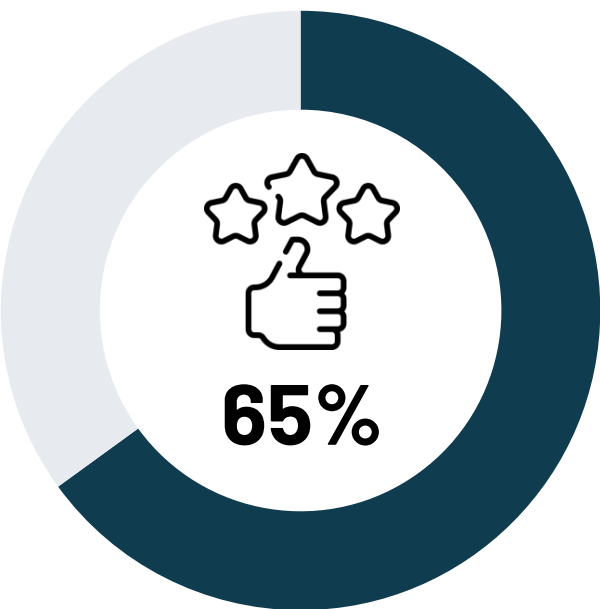


I'm fine with businesses in the private sector investing in infrastructure if it means Jordan gets the infrastructure it needs

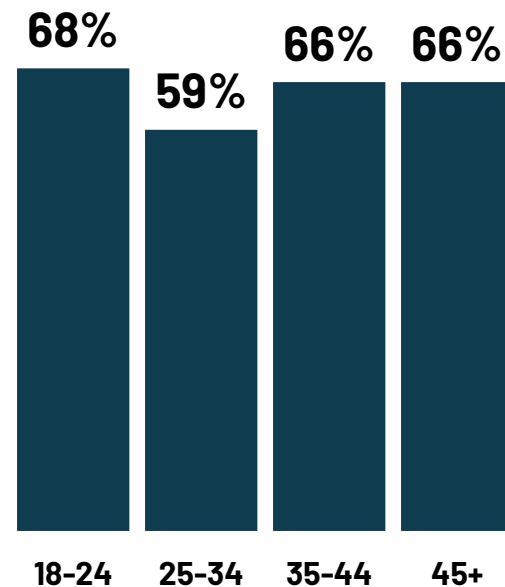


# Attitudes towards foreign investment in infrastructure

% Agree – by demographics



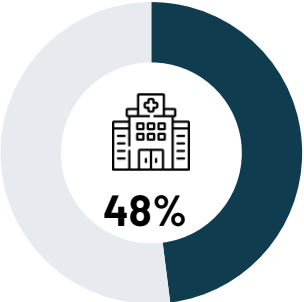
I'm fine with foreign investment in infrastructure in Jordan if it means it is better quality



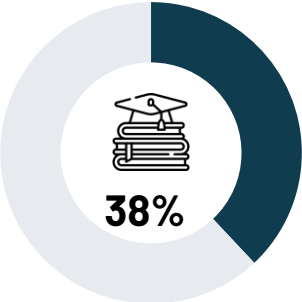
# INFRASTRUCTURE INVESTMENT PRIORITIES

# Public opinion: Jordan's top infrastructure investment needs

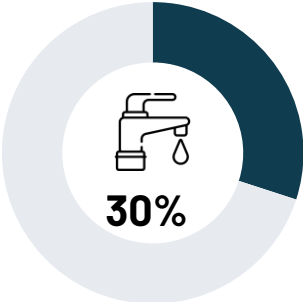
Top 10



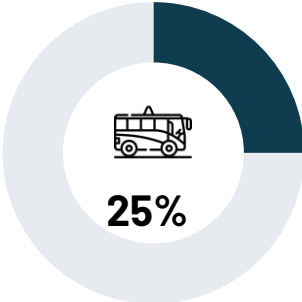
Public healthcare infrastructure



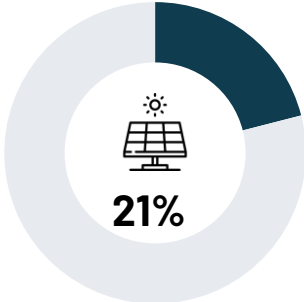
Public educational infrastructure



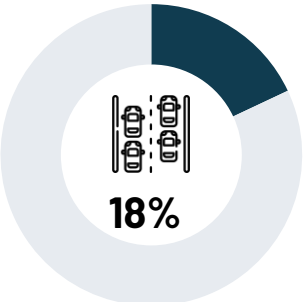
Water supply and sewerage



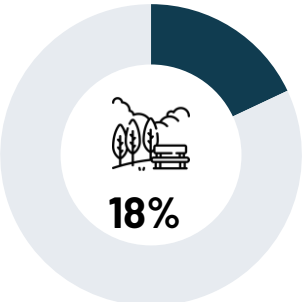
Public transportation



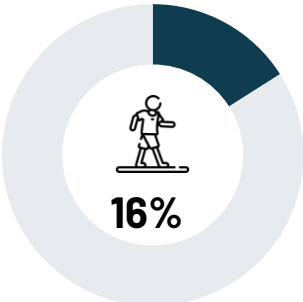
Solar energy infrastructure



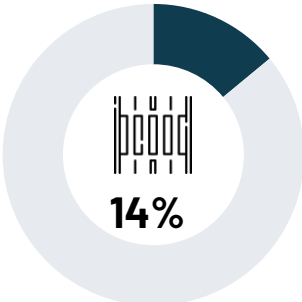
The local road network



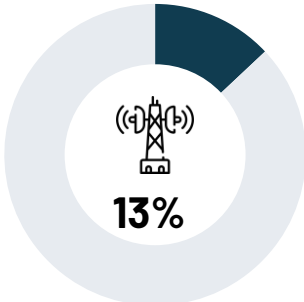
Green spaces



Pavements, footpaths pedestrian areas













The major road network/highways



Digital infrastructure

# Public opinion: Jordan's top infrastructure investment needs

Top 10 - by demographics

	 Public healthcare infrastructure	 Public educational infrastructure	 Water supply and sewerage	 Public transportation	 Solar energy infrastructure	 The local road network	 Green spaces	 Pavements, footpaths and pedestrian areas	 The major road network or highways	 Digital infrastructure
<b>Total</b>	<b>48%</b>	<b>38%</b>	<b>30%</b>	<b>25%</b>	<b>21%</b>	<b>18%</b>	<b>18%</b>	<b>16%</b>	<b>14%</b>	<b>13%</b>
<b>Male</b>	46%	42%	27%	27%	19%	22%	13%	16%	15%	12%
<b>Female</b>	49%	34%	33%	23%	23%	14%	23%	16%	12%	16%
<b>18-24</b>	37%	27%	27%	29%	23%	14%	18%	19%	12%	14%
<b>25-34</b>	41%	43%	28%	29%	19%	13%	20%	15%	17%	15%
<b>35-44</b>	57%	40%	29%	24%	18%	26%	16%	17%	10%	12%
<b>45+</b>	60%	44%	36%	17%	22%	23%	18%	12%	14%	13%
<b>Upper Income</b>	46%	42%	24%	28%	22%	21%	20%	20%	16%	10%
<b>Middle Income</b>	45%	31%	37%	28%	19%	25%	20%	17%	12%	16%
<b>Lower Income</b>	50%	40%	30%	22%	22%	13%	16%	13%	12%	14%

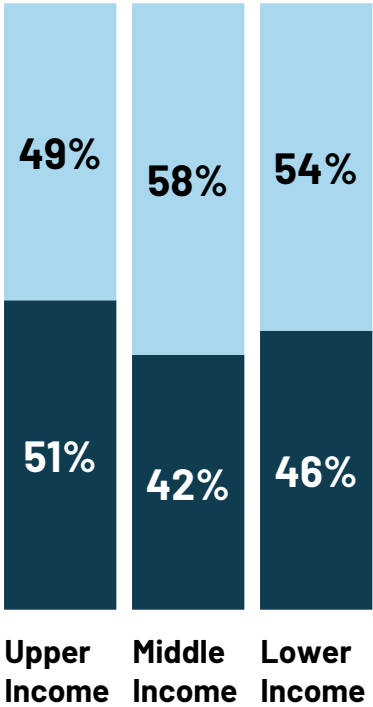
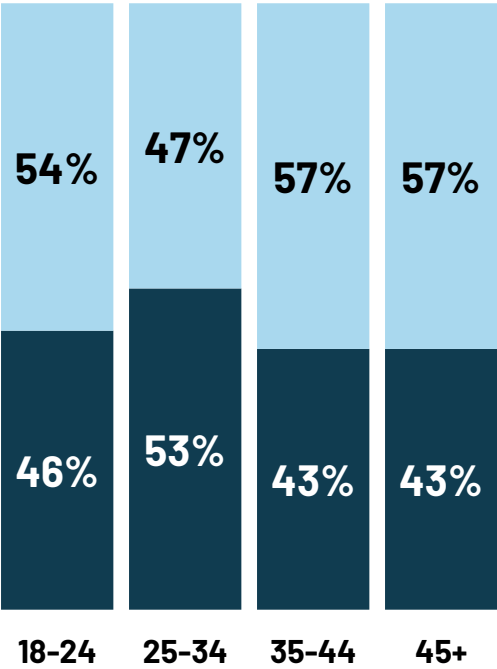
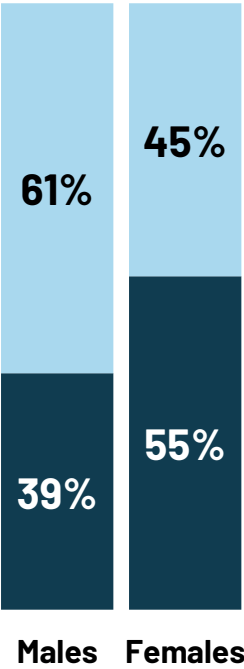
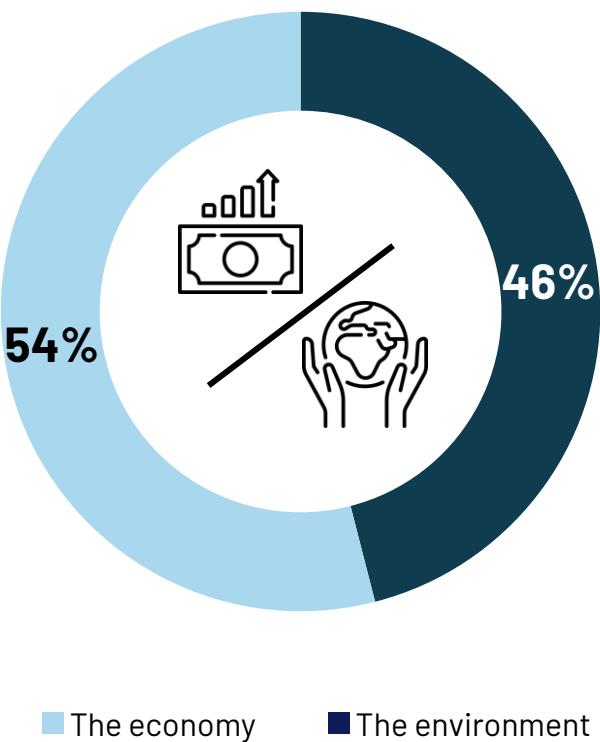


# SHAPING A SUSTAINABLE FUTURE FOR JORDAN



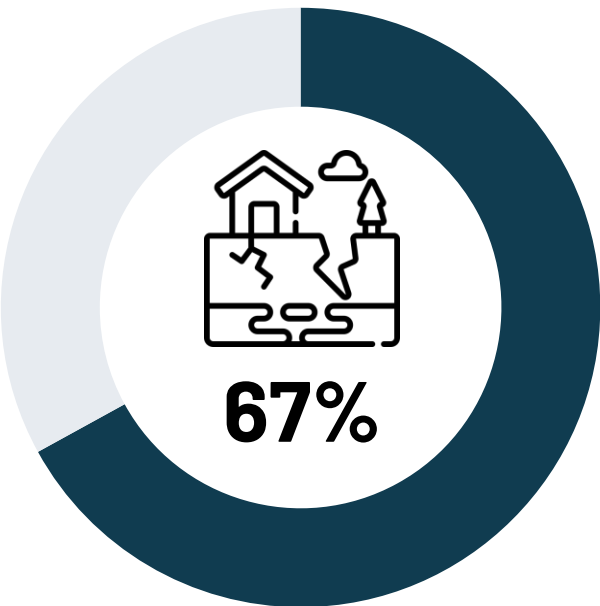
# Views on economic vs. environmental priorities

% - by demographics

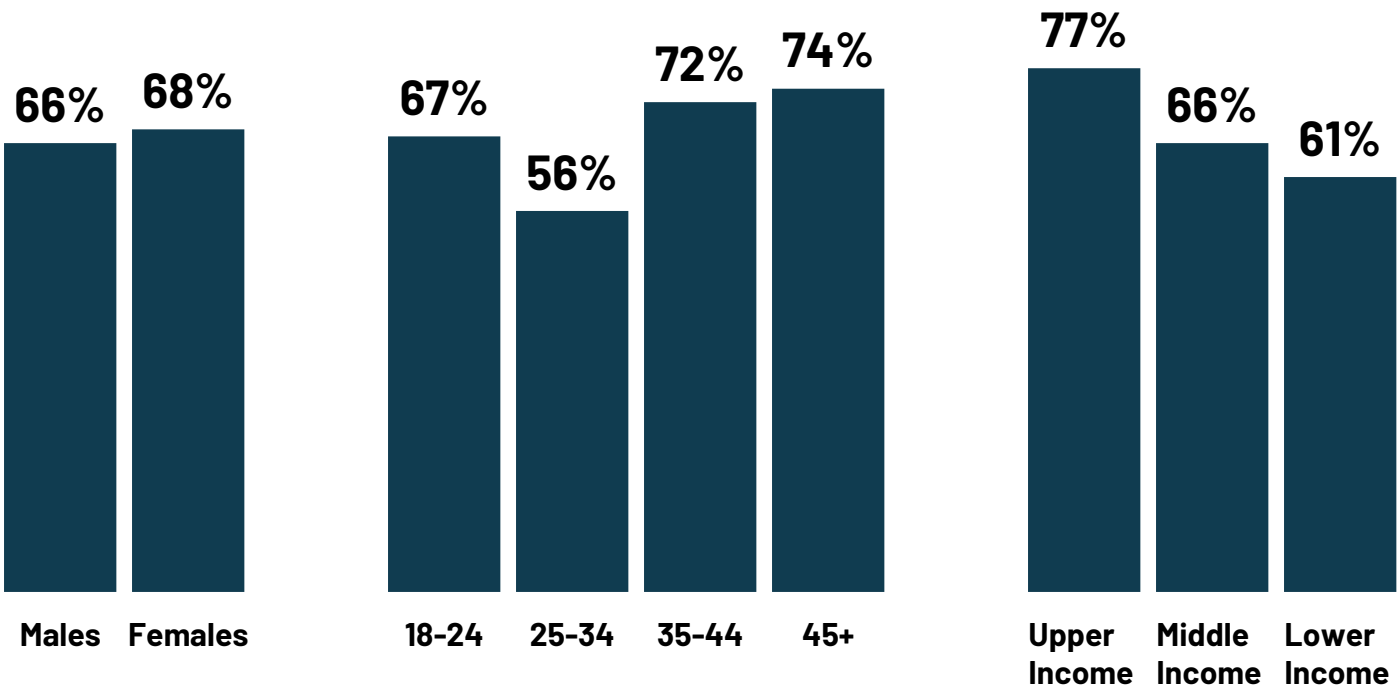


# Views on infrastructure adaptation to climate change

% Agree – by demographics



I don't think infrastructure in Jordan has been adapted enough to cope with future changes in the climate



# Sample and methodology

## Sample size

500 respondents

## Sample criteria

General public  
representative of the population across gender, age (18+) and  
SEC

## Methodology

The survey was conducted via the Ipsos online panel

## Geographical coverage

Conducted in Jordan  
with a nationwide coverage

# FOR MORE INFORMATION

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