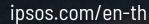
HOTTEST AUTOMOTIVE TRENDS

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#1 CHINESE GO GLOBAL

Chinese OEMs are aggressively expanding globally, leveraging their competitive advantage in producing affordable EVs. Chinese impact on the global automotive landscape is undeniable.





#2 RETRO VEHICLES

Reimagining classic car designs with modern technology. It capitalizes on nostalgia while offering fresh features. This trend caters to a niche market but reflects a broader interest in unique + stylish vehicles





#3 LOW-COST VEHICLES

Consumers are increasingly seeking more affordable options, leading to a surge in sales of vehicles priced below \$30,000. Automakers are responding by increasing production of lower-priced models and trims.





#4 SOFTWARE DEFINED VEHICLES

Cars are increasingly becoming defined by their software, enabling OTA updates, enhanced user experiences, and advanced driver-assistance systems Al-based





#5 NEXT LEVEL SUSTAIN-ABILITY

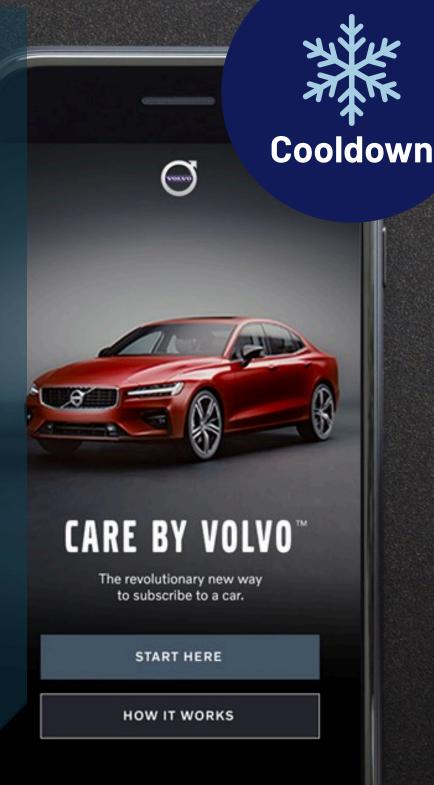
Expanding beyond electrification to include sustainable materials and green manufacturing. Innovating in materials and production processes to further environmental goals

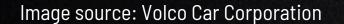




#6 SUBSCRIPTION MODELS

Cars-as-a-Service
Flexible ownership
models appeal to modern
consumers or Rise of
Feature Subscriptions







#7 BEYOND JUST CONNECTED CARS

Connected car are evolving. The car is becoming an extension of the digital lifestyle. OEMs are partnering with tech giants (like Google, Amazon, and Apple) to provide seamless digital integration into daily life.







lmage source: Mazda



#8 ADAS AND INCREMENTAL AUTONOMY

Full autonomy is still a buzzword without substantial progress. But incremental autonomy is gaining ground. The focus is more on ADAS to help with safety, traffic management, and semiautonomous driving.





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#9 CYBERSECURITY AND DATA PRIVACY

OEMs are facing greater pressure to ensure that the vast amount of personal and vehicle data is protected from hacking, misuse, or breaches.





#10 DIGITAL RETAIL AND DIRECT-TO-CONSUMER MODELS

Accelerated by COVID lockdowns, more automakers are adopting online sales platforms, and direct-2-consumer / agent sales models





Find out more:

https://ipsos.com/en-th



